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Form **990**Department of the Treasury
Internal Revenue Service**Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No. 1545-0047

2009

Open to Public Inspection

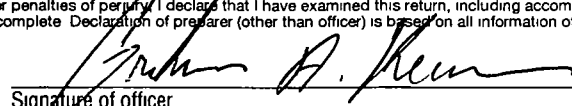
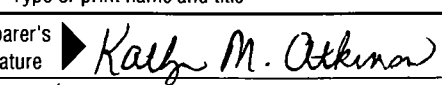
A For the 2009 calendar year, or tax year beginning **JUL 1, 2009** and ending **JUN 30, 2010**

B Check if applicable: ☐ Address change ☐ Name change ☐ Initial return ☐ Terminated ☐ Amended return ☐ Application pending	Please use IRS label or print or type: See Specific Instructions	C Name of organization THE COMMUNITY FOUNDATION OF WESTERN NORTH CAROLINA, INC.		D Employer identification number 56-1223384
		Doing Business As		E Telephone number 828-254-4960
		Number and street (or P.O. box if mail is not delivered to street address) Room/suite PO BOX 1888		G Gross receipts \$ 50,958,792.
		City or town, state or country, and ZIP + 4 ASHEVILLE, NC 28802		H(a) Is this a group return for affiliates? ☐ Yes ☒ No H(b) Are all affiliates included? ☐ Yes ☐ No If "No," attach a list. (see instructions) H(c) Group exemption number ▶
F Name and address of principal officer: GRAHAM KEEVER SAME AS C ABOVE				
I Tax-exempt status ☒ 501(c) (3) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527				
J Website: ▶ WWW.CFWNC.ORG				
K Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶ L Year of formation: 1978 M State of legal domicile: NC				

Part I Summary

1 Briefly describe the organization's mission or most significant activities PLEASE REFER TO SCHEDULE O FOR ORGANIZATION'S MISSION STATEMENT.	
2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.	
3 Number of voting members of the governing body (Part VI, line 1a)	35
4 Number of independent voting members of the governing body (Part VI, line 1b)	35
5 Total number of employees (Part V, line 2a)	19
6 Total number of volunteers (estimate if necessary)	50
7a Total gross unrelated business revenue from Part VIII, column (C), line 12	0.
7b Net unrelated business taxable income from Form 990-T, line 34	0.
8 Contributions and grants (Part VIII, line 1h)	8,270,575.
9 Program service revenue (Part VIII, line 2g)	12,005,499.
10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	<6,912,869.>
11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10d, and 11e)	116,292.
12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	424,791.
13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	475,633.
14 Benefits paid to or for members (Part IX, column (A), line 4)	1,782,497.
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	12,597,424.
16a Professional fundraising fees (Part IX, column (A), line 11e)	8,744,218.
b Total fundraising expenses (Part IX, column (D), line 25)	10,863,115.
17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	1,311,186.
18 Total expenses - Add lines 13-17 (must equal Part IX, column (A), line 25)	1,287,029.
19 Revenue less expenses - Subtract line 18 from line 12	1,142,349.
20 Total assets (Part X, line 16)	1,176,107.
21 Total liabilities (Part X, line 26)	11,197,753.
22 Net assets or fund balances - Subtract line 21 from line 20	13,326,251.
	<9,415,256.>
	<728,827.>
	Beginning of Current Year
	End of Year
	130,241,367.
	144,534,145.
	33,703,692.
	36,927,115.
	96,537,675.
	107,607,030.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
Sign Here	Signature of officer 	Date 2/14/2011	
	GRAHAM KEEVER, VP, FINANCE & ADMIN/ASST. TREASURER		
	Type or print name and title		
Paid Preparer's Use Only	Preparer's signature 	Date 2/11/11	Check if self-employed ☐
	Firm's name (or yours if self-employed), address, and ZIP + 4 JOHNSON, PRICE & SPRINKLE PA P O BOX 8385 ASHEVILLE, NC 28814-8385	Preparer's identifying number (see instructions)	EIN ▶
		Phone no. ▶ 828-254-2374	

May the IRS discuss this return with the preparer shown above? (see instructions)

☐ Yes ☒ No

932001 02-04-10

LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form **990** (2009)**SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION**

THE COMMUNITY FOUNDATION
OF WESTERN NORTH CAROLINA, INC.

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Part III Statement of Program Service Accomplishments

1 Briefly describe the organization's mission.

THE COMMUNITY FOUNDATION OF WESTERN NORTH CAROLINA PROMOTES AND EXPANDS REGIONAL PHILANTHROPY AND DEVELOPS LOCAL FUNDS THAT ADDRESS CHANGING NEEDS AND OPPORTUNITIES IN THE 18 COUNTIES OF WESTERN NORTH CAROLINA.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?

☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 12,281,628. including grants of \$ 10,863,115.) (Revenue \$ 272,448.)
THE FOUNDATION MADE NUMEROUS CHARITABLE CONTRIBUTIONS TO SPECIFIC APPROVED 501(C)(3) ORGANIZATIONS.

4b (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4c (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe in Schedule O)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses \$ 12,281,628.

**THE COMMUNITY FOUNDATION
OF WESTERN NORTH CAROLINA, INC.**

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Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? <i>If "Yes," complete Schedule C, Part II</i>		X
5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? <i>If "Yes," complete Schedule C, Part III</i>		
6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	X	
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		X
9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		X
10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	X	
11 Is the organization's answer to any of the following questions "Yes"? <i>If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable</i>	X	
• Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>		
• Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>		
• Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		
• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>		
• Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>		
• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? <i>If "Yes," complete Schedule D, Part X</i>		
12 Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI, XII, and XIII</i>	X	
12A Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional</i>	X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? <i>If "Yes," complete Schedule F, Part I</i>		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? <i>If "Yes," complete Schedule F, Part II</i>		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If "Yes," complete Schedule F, Part III</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20 Did the organization operate one or more hospitals? <i>If "Yes," complete Schedule H</i>		X

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OF WESTERN NORTH CAROLINA, INC.**

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Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	X	
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	X	
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25</i>		X
24b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
24c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
24d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>		X
25b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>		X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i>		X
28 Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)		
28a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	X	
28b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	X	
28c An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>		X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	X	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>		X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>	X	
35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?	X	

Note. All Form 990 filers are required to complete Schedule O.

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Part V Statements Regarding Other IRS Filings and Tax Compliance

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable.	15	
1b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.	0	
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	X	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.	19	
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions)	X	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?		X
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
b	If "Yes," enter the name of the foreign country. ▶ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
7	Organizations that may receive deductible contributions under section 170(c).		
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
d	If "Yes," indicate the number of Forms 8282 filed during the year.	7d	
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?		X
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?		X
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8	
9	Sponsoring organizations maintaining donor advised funds.		
a	Did the organization make any taxable distributions under section 4966?	9a	
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b	
10	Section 501(c)(7) organizations. Enter		
a	Initiation fees and capital contributions included on Part VIII, line 12	10a	
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b	
11	Section 501(c)(12) organizations. Enter.		
a	Gross income from members or shareholders	11a	
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b	
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b	

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OF WESTERN NORTH CAROLINA, INC.**

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Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

	Yes	No
1a Enter the number of voting members of the governing body	35	
b Enter the number of voting members that are independent	35	
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3	X
4 Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4	X
5 Did the organization become aware during the year of a material diversion of the organization's assets?	5	X
6 Does the organization have members or stockholders?	6	X
7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a	X
b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b	X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	8a	X
b Each committee with authority to act on behalf of the governing body?	8b	X
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9	X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Does the organization have local chapters, branches, or affiliates?	10a	X
b If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	10b	
11 Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11	X
11A Describe in Schedule O the process, if any, used by the organization to review this Form 990		
12a Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	X
b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X
c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	X
13 Does the organization have a written whistleblower policy?	13	X
14 Does the organization have a written document retention and destruction policy?	14	X
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	15a	X
b Other officers or key employees of the organization	15b	X
If "Yes" to line 15a or 15b, describe the process in Schedule O (See instructions)		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	X
b If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ► NONE

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.
☒ Own website ☒ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization: ►
GRAHAM KEEVER - 828-254-4960
P O BOX 1888, ASHEVILLE, NC 28802

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Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

• List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's **current** key employees. See instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if the organization did not compensate any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
GENE BELL DIRECTOR	1.00	X						0.	0.	0.
ELLEN SALSBURY BURGIN DIRECTOR	1.00	X						0.	0.	0.
SANDRA P. BYRD DIRECTOR	1.00	X						0.	0.	0.
LAURENCE WEISS DIRECTOR	1.00	X						0.	0.	0.
VINCENT CHILDRESS JR DIRECTOR	1.00	X						0.	0.	0.
DAVID DIMLING DIRECTOR	1.00	X						0.	0.	0.
ERNEST E. FERGUSON DIRECTOR	1.00	X						0.	0.	0.
THOMAS L. FINGER DIRECTOR	1.00	X						0.	0.	0.
JOHN N. FLEMING DIRECTOR	1.00	X						0.	0.	0.
JENNIE EBLEN DIRECTOR	1.00	X						0.	0.	0.
KENNETH HUGHES DIRECTOR	1.00	X						0.	0.	0.
HARRY JARRETT DIRECTOR	1.00	X						0.	0.	0.
JOHN G. KELSO DIRECTOR	1.00	X						0.	0.	0.
T. WOOD LOVELL DIRECTOR	1.00	X						0.	0.	0.
TINA MCGUIRE DIRECTOR	1.00	X						0.	0.	0.
JANET S. MOORE DIRECTOR	1.00	X						0.	0.	0.
MARIA ROLOFF DIRECTOR	1.00	X						0.	0.	0.

**THE COMMUNITY FOUNDATION
OF WESTERN NORTH CAROLINA, INC.**

Form 990 (2009)

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Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
ROBBY RUSSELL DIRECTOR	1.00	X						0.	0.	0.
ANNA S. SHIVERS DIRECTOR	1.00	X						0.	0.	0.
JAMES W. STICKNEY, IV DIRECTOR	1.00	X						0.	0.	0.
JERRY STONE DIRECTOR	1.00	X						0.	0.	0.
MICHAEL TANNER DIRECTOR	1.00	X						0.	0.	0.
KATE VOGEL DIRECTOR	1.00	X						0.	0.	0.
LAURA WEBB DIRECTOR	1.00	X						0.	0.	0.
JOHN G. WINKENWERDER DIRECTOR	1.00	X						0.	0.	0.
LOUISE W. BAKER DIRECTOR	1.00	X						0.	0.	0.
JAMES A. BUCKNER DIRECTOR	1.00	X						0.	0.	0.
1b Total								456,177.	0.	0.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization **1**

- 3** Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual
- 4** For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual
- 5** Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person

	Yes	No
3		X
4	X	
5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. **NONE**

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization **0**

SEE SCHEDULE J-2 FOR PART VII, SECTION A CONTINUATION

Form **990** (2009)

**THE COMMUNITY FOUNDATION
OF WESTERN NORTH CAROLINA, INC.**

Form 990 (2009)

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Part VIII Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514	
Contributions, gifts, grants and other similar amounts	1 a Federated campaigns	1a						
	b Membership dues	1b						
	c Fundraising events	1c						
	d Related organizations	1d						
	e Government grants (contributions)	1e						
	f All other contributions, gifts, grants, and similar amounts not included above	1f	12005499.					
	g Noncash contributions included in lines 1a-1f \$		7,776,620.					
	h Total. Add lines 1a-1f			12005499.				
Program Service Revenue			Business Code					
	2 a							
	b							
	c							
	d							
	e							
	f All other program service revenue							
g Total. Add lines 2a-2f								
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)			1,865,106.			1865106.	
	4 Income from investment of tax-exempt bond proceeds							
	5 Royalties							
	6 a Gross Rents	(i) Real	(ii) Personal					
	b Less rental expenses							
	c Rental income or (loss)							
	d Net rental income or (loss)							
	7 a Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other					
	b Less cost or other basis and sales expenses							
	c Gain or (loss)							
	d Net gain or (loss)			<1748814.>			<1748814.>	
	8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18	a						
	b Less: direct expenses	b						
	c Net income or (loss) from fundraising events							
	9 a Gross income from gaming activities See Part IV, line 19	a						
	b Less direct expenses	b						
	c Net income or (loss) from gaming activities							
	10 a Gross sales of inventory, less returns and allowances	a						
	b Less: cost of goods sold	b						
	c Net income or (loss) from sales of inventory							
	Miscellaneous Revenue			Business Code				
	11 a MANAGEMENT FEE INCOME		900099	268,448.	268,448.			
b MISCELLANEOUS REVENUE		900099	207,185.	4,000.		203,185.		
c								
d All other revenue								
e Total. Add lines 11a-11d			475,633.					
12 Total revenue. See instructions.			12597424.	272,448.	0.	319,477.		

**THE COMMUNITY FOUNDATION
OF WESTERN NORTH CAROLINA, INC.**

Form 990 (2009)

56-1223384 Page **10**

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	10,500,815.	10,500,815.		
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22	362,300.	362,300.		
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	507,902.	150,949.	230,673.	126,280.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	516,230.	426,536.	60,159.	29,535.
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9 Other employee benefits	184,088.	126,890.	37,634.	19,564.
10 Payroll taxes	78,809.	45,945.	21,425.	11,439.
11 Fees for services (non-employees)				
a Management				
b Legal				
c Accounting				
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other	417,258.	243,261.	113,494.	60,503.
12 Advertising and promotion				
13 Office expenses	27,869.	16,247.	7,577.	4,045.
14 Information technology				
15 Royalties				
16 Occupancy	165,770.	96,642.	45,066.	24,062.
17 Travel	10,757.	6,272.	2,924.	1,561.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	97,127.	56,625.	26,419.	14,083.
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	18,815.	10,969.	5,118.	2,728.
23 Insurance	26,999.	15,740.	7,340.	3,919.
24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a CONTRACT SERVICES	134,665.	78,508.	36,610.	19,547.
b OTHER EXPENSE	71,335.	41,588.	19,403.	10,344.
c EQUIPMENT MAINTENANCE	47,591.	27,745.	12,938.	6,908.
d EQUIPMENT PURCHASES	35,515.	20,705.	9,660.	5,150.
e PUBLIC RELATIONS	30,835.			30,835.
f All other expenses	91,571.	53,891.	24,564.	13,116.
25 Total functional expenses. Add lines 1 through 24f	13,326,251.	12,281,628.	661,004.	383,619.
26 Joint costs. Check here ☐ if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

**THE COMMUNITY FOUNDATION
OF WESTERN NORTH CAROLINA, INC.**

Form 990 (2009)

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Part X Balance Sheet

		(A) Beginning of year		(B) End of year	
Assets	1 Cash - non-interest-bearing	75.	1	75.	
	2 Savings and temporary cash investments	2,348,273.	2	1,193,911.	
	3 Pledges and grants receivable, net	1,061,528.	3	735,741.	
	4 Accounts receivable, net	89,540.	4	80,932.	
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5		
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L		6		
	7 Notes and loans receivable, net		7		
	8 Inventories for sale or use		8		
	9 Prepaid expenses and deferred charges	20,094.	9	8,634.	
	10a Land, buildings, and equipment, cost or other basis. Complete Part VI of Schedule D	249,880.			
	b Less: accumulated depreciation	201,480.			
	11 Investments - publicly traded securities	118,712,744.	11	136,787,780.	
	12 Investments - other securities. See Part IV, line 11	7,404,217.	12	5,134,486.	
	13 Investments - program-related. See Part IV, line 11		13		
	14 Intangible assets		14		
	15 Other assets. See Part IV, line 11	544,186.	15	544,186.	
16 Total assets. Add lines 1 through 15 (must equal line 34)	130,241,367.	16	144,534,145.		
Liabilities	17 Accounts payable and accrued expenses	89,266.	17	81,698.	
	18 Grants payable	588,230.	18	463,920.	
	19 Deferred revenue		19		
	20 Tax-exempt bond liabilities		20		
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21		
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22		
	23 Secured mortgages and notes payable to unrelated third parties		23		
	24 Unsecured notes and loans payable to unrelated third parties		24		
	25 Other liabilities. Complete Part X of Schedule D	33,026,196.	25	36,381,497.	
	26 Total liabilities. Add lines 17 through 25	33,703,692.	26	36,927,115.	
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ☒ and complete lines 27 through 29, and lines 33 and 34.				
	27 Unrestricted net assets	<6,566,057.>	27	<3,397,564.>	
	28 Temporarily restricted net assets	27,902,171.	28	34,157,322.	
	29 Permanently restricted net assets	75,201,561.	29	76,847,272.	
	Organizations that do not follow SFAS 117, check here ☐ and complete lines 30 through 34.				
	30 Capital stock or trust principal, or current funds		30		
	31 Paid-in or capital surplus, or land, building, or equipment fund		31		
	32 Retained earnings, endowment, accumulated income, or other funds		32		
	33 Total net assets or fund balances	96,537,675.	33	107,607,030.	
	34 Total liabilities and net assets/fund balances	130,241,367.	34	144,534,145.	

Form **990** (2009)

**THE COMMUNITY FOUNDATION
OF WESTERN NORTH CAROLINA, INC.**

Part XI Financial Statements and Reporting

1 Accounting method used to prepare the Form 990. ☐ Cash ☒ Accrual ☐ Other _____

If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.

2a Were the organization's financial statements compiled or reviewed by an independent accountant?

b Were the organization's financial statements audited by an independent accountant?

c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?

If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O

d If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both

☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

	Yes	No
2a		X
2b	X	
2c	X	
3a		X
3b		

Form **990** (2009)

Department of the Treasury
Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

OMB No. 1545-0047

2009

Open to Public Inspection

Name of the organization	THE COMMUNITY FOUNDATION OF WESTERN NORTH CAROLINA, INC.
--------------------------	---

Employer identification number
56-1223384

Part I	Reason for Public Charity Status (All organizations must complete this part.) See instructions
---------------	---

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state. _____

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II)

9 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III)

10 ☐ An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a ☐ Type I b ☐ Type II c ☐ Type III - Functionally integrated d ☐ Type III - Other

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f ☐ If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box _____

g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?

(ii) A family member of a person described in (i) above?

(iii) A 35% controlled entity of a person described in (i) or (ii) above?

h Provide the following information about the supported organization(s).

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

[illegible]

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

THE COMMUNITY FOUNDATION

Schedule A (Form 990 or 990-EZ) 2009 **OF WESTERN NORTH CAROLINA, INC.**

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Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	14210160.	13666539.	14729735.	8270573.	12005499.	62882506.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	14210160.	13666539.	14729735.	8270573.	12005499.	62882506.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						8571217.
6 Public support. Subtract line 5 from line 4						54311289.

Section B. Total Support

Calendar year (or fiscal year beginning in)▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4	14210160.	13666539.	14729735.	8270573.	12005499.	62882506.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	2161979.	2889558.	2683742.	2400254.	1865106.	12000639.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	356,657.	437,620.	511,646.	424,791.	475,633.	2206347.
11 Total support. Add lines 7 through 10						77089492.

12 Gross receipts from related activities, etc. (see instructions) 12

13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3)

organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	14	70.45 %
15 Public support percentage from 2008 Schedule A, Part II, line 14	15	75.39 %

16a 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ☒

b 33 1/3% support test - 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ☐

17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ☐

b 10% -facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ☐

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ☐

Schedule A (Form 990 or 990-EZ) 2009

Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.)**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support (Add lines 9, 10c, 11, and 12)						

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2008 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2008 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

b 33 1/3% support tests - 2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

THE COMMUNITY FOUNDATION

Schedule A (Form 990 or 990-EZ) 2009 OF WESTERN NORTH CAROLINA, INC.

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Part IV **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Provide any other additional information. See instructions.

SCHEDULE A, PART II, LINE 10, EXPLANATION FOR OTHER INCOME:

MISCELLANEOUS REVENUES

Schedule D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

- ▶ Complete if the organization answered "Yes," to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11, or 12.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization **THE COMMUNITY FOUNDATION
OF WESTERN NORTH CAROLINA, INC.** Employer identification number
56-1223384

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	342	
2 Aggregate contributions to (during year)	9,683,762.	
3 Aggregate grants from (during year)	9,225,974.	
4 Aggregate value at end of year	50,480,460.	

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☒ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☒ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e.g., recreation or pleasure)	☐ Preservation of an historically important land area
☐ Protection of natural habitat	☐ Preservation of a certified historic structure
☐ Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶

4 Number of states where property subject to conservation easement is located ▶

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 8

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1 ▶ \$

(ii) Assets included in Form 990, Part X ▶ \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:

a Revenues included in Form 990, Part VIII, line 1 ▶ \$

b Assets included in Form 990, Part X ▶ \$

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

a ☐ Public exhibitiond ☐ Loan or exchange programsb ☐ Scholarly researche ☐ Other _____c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets

to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes☐ No**Part IV Escrow and Custodial Arrangements.** Complete if organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table

	Amount
1c	
1d	
1e	
1f	

c Beginning balance

d Additions during the year

e Distributions during the year

f Ending balance

2a Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes☐ No

b If "Yes," explain the arrangement in Part XIV.

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	61948662.	72516109.			
b Contributions	2,408,279.	5,821,784.			
c Net investment earnings, gains, and losses	8,087,690.	<13369441.>			
d Grants or scholarships	1,618,875.	2,373,887.			
e Other expenditures for facilities and programs	139,203.	27,230.			
f Administrative expenses	742,653.	618,673.			
g End of year balance	69804739.	61948662.			

2 Provide the estimated percentage of the year end balance held as

a Board designated or quasi-endowment ► _____ %

b Permanent endowment ► 100.00 %

c Term endowment ► _____ %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) unrelated organizations

(ii) related organizations

	Yes	No
3a(i)		X
3a(ii)		X
3b		

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIV the intended uses of the organization's endowment funds.

Part VI Investments - Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements		71,118.	42,694.	28,424.
d Equipment		131,740.	118,023.	13,717.
e Other		47,022.	40,763.	6,259.
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).)				48,400.

Schedule D (Form 990) 2009

Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	12,597,424.
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	13,326,251.
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	<728,827.>
4	Net unrealized gains (losses) on investments	4	11,451,886.
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV.)	8	346,296.
9	Total adjustments (net) Add lines 4 through 8	9	11,798,182.
10	Excess or (deficit) for the year per audited financial statements Combine lines 3 and 9	10	11,069,355.

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	24,395,606.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
a	Net unrealized gains on investments	2a	11,451,885.
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV.)	2d	346,297.
e	Add lines 2a through 2d	2e	11,798,182.
3	Subtract line 2e from line 1	3	12,597,424.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV.)	4b	
c	Add lines 4a and 4b	4c	0.
5	Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	12,597,424.

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	13,326,251.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIV.)	2d	
e	Add lines 2a through 2d	2e	0.
3	Subtract line 2e from line 1	3	13,326,251.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV.)	4b	
c	Add lines 4a and 4b	4c	0.
5	Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	13,326,251.

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

PART X: THE FOUNDATION HAS ADOPTED FASB ASC 740, INCOME TAXES,

FOR THE YEAR ENDED JUNE 30, 2010 AND HAS EVALUATED ITS TAX POSITIONS FOR ALL OPEN TAX YEARS. CURRENTLY THE 2009, 2008, 2007 AND 2006 TAX YEARS ARE OPEN AND SUBJECT TO EXAMINATION BY THE INTERNAL REVENUE SERVICE AND THE NORTH CAROLINA DEPARTMENT OF REVENUE. THE FOUNDATION IS NOT CURRENTLY UNDER AUDIT, NOR HAS THE FOUNDATION BEEN CONTACTED BY EITHER OF THESE JURISDICTIONS. THE ADOPTION OF FASB ASC 740 DID NOT HAVE A MATERIAL IMPACT ON THE FOUNDATION'S FINANCIAL STATEMENTS. THE FOUNDATION HAS

Part XIV Supplemental Information (continued)

CONCLUDED THAT THERE ARE NO SIGNIFICANT UNCERTAIN TAX POSITIONS TAKEN THAT
WOULD JEOPARDIZE THE TAX EXEMPT STATUS OF THE FOUNDATION, AND THERE ARE NO
MATERIAL LIABILITIES THAT SHOULD BE RECORDED FOR UNRECOGNIZED TAX BENEFITS
BASED ON AN ASSESSMENT OF MANY FACTORS, INCLUDING EXPERIENCE AND
INTERPRETATIONS OF TAX LAWS APPLIED TO THE FACTS OF EACH POSITION.

PART XI, LINE 8 - OTHER ADJUSTMENTS:

CHANGE IN VALUE OF SPLIT INTEREST AGREEMENTS: 346296.

PART XII, LINE 2D - OTHER ADJUSTMENTS:

CHANGE IN VALUE OF SPLIT INTEREST AGREEMENTS: 346298.

ROUNDING: -1.

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ Attach to Form 990.

OMB No 1545-0047

2009

**Open to Public
Inspection**

Part I	General Information on Grants and Assistance
--------	--

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No

2. Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II

Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed

☐ **▲**

[illegible]

2	Enter total number of section 501(c)(3) and government organizations	273.	▲
3	Enter total number of other organizations	0.	▲

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I-1 (Form 990)				Continuation Sheet for Schedule I				Part II - Organizations		2009
Name of Organization: The Community Foundation of Western North Carolina, Inc.							Employer Identification Number: 56-1223384			Open to Public Inspection
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance			
ABCCM - 30 Cumberland Avenue - Asheville, NC 28801	56-0945001	501(c)(3)	20,094	0	BOOK		Assisting People in Need			
ACLU of North Carolina Legal Foundation - P.O. Box 28004 - Raleigh, NC 27611-8004	56-1019644	501(c)(3)	30,000	0	BOOK		Building Community & Economic Vitality			
All Souls Counseling Center - 35 Arlington Street - Asheville, NC 28801	56-2200862	501(c)(3)	7,950	0	BOOK		Promoting Quality Health			
American Red Cross-Asheville-Mountain Area - 100 Edgewood Road - Asheville, NC 28804	53-0196605	501(c)(3)	7,922	0	BOOK		Assisting People in Need			
Animal Friends for Life - P O Box 340 - Sapphire, NC 28774	20-0686565	501(c)(3)	6,200	0	BOOK		Animal Welfare			
Antioch College Continuation Corporation - c/o Office of Advancement - Yellow Springs, OH 45387	26-1672457	501(c)(3)	6,000	0	BOOK		Improving Educational Opportunities			
Appalachian Sustainable Agriculture Project - 306 West Haywood Street - Asheville, NC 28801-3105	06-1642769	501(c)(3)	10,600	0	BOOK		Building Community & Economic Vitality			
ARC of Buncombe County - P O Box 1365 - Asheville, NC 28802	56-0856544	501(c)(3)	10,750	0	BOOK		Assisting People in Need			
Arden Presbyterian Church - 2215 Hendersonville Road - Arden, NC 28704	56-1273600	501(c)(3)	14,100	0	BOOK		Religion			
Arts For Life - P.O. Box 788 - Weaverville, NC 28787	56-2250962	501(c)(3)	14,800	0	BOOK		Advancing the Arts			
Asheville Area Center for the Performing Arts - P O. Box 2745 - Asheville, NC 28802	51-0474679	501(c)(3)	40,950	0	BOOK		Advancing the Arts			
Asheville Area Habitat for Humanity, Inc - 33 Meadow Road - Asheville, NC 28803	56-1363464	501(c)(3)	20,735	0	BOOK		Building Community & Economic Vitality			

Schedule I-1 (Form 990)		Continuation Sheet for Schedule I					Part II - Organizations		Open to Public Inspection		
										2009	
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Asheville Art Museum Association, Inc. - P.O. Box 1717 - Asheville, NC 28802-1717	56-6060776	501(c)(3)	41,550	0	BOOK		Advancing the Arts				
Asheville Bravo Concerts - P O. Box 685 - Asheville, NC 28802	56-6054110	501(c)(3)	13,418	0	BOOK		Advancing the Arts				
Asheville Buncombe Institute on Parity Achievement,P O Box 448 Asheville, NC 28802	20-0937410	501(c)(3)	7,500	0	BOOK		Improving Educational Opportunities				
Asheville Catholic School - 12 Culvern Street - Asheville, NC 28804	53-0196617	501(c)(3)	6,100	0	BOOK		Improving Educational Opportunities				
Asheville Christian Academy - 74 Riverwood Road - Swannanoa, NC 28778	56-0889168	501(c)(3)	7,500	0	BOOK		Improving Educational Opportunities				
Asheville City Schools Foundation - P.O Box 3196 - Asheville, NC 28802	58-1836982	501(c)(3)	48,480	0	BOOK		Improving Educational Opportunities				
Asheville Community Theatre Inc. - 35 E. Walnut Street - Asheville, NC 28801	56-6002669	501(c)(3)	22,402	0	BOOK		Advancing the Arts				
Asheville Contemporary Dance Theatre - ACDT - 20 Commerce Street - Asheville, NC 28801	56-1287954	501(c)(3)	9,665	0	BOOK		Advancing the Arts				
Asheville GreenWorks/Quality Forward - P O. Box 22 - Asheville, NC 28802	56-1672870	501(c)(3)	17,100	0	BOOK		Enhancing the Environment				
Asheville High School - 419 McDowell Street - Asheville, NC 28803	56-6001809	501(c)(3)	10,000	0	BOOK		Improving Educational Opportunities				
Asheville School - Advancement Department - Asheville, NC 28806	56-0530248	501(c)(3)	7,054	0	BOOK		Improving Educational Opportunities				
Asheville Symphony Society - P O Box 2852 - Asheville, NC 28802	56-6060772	501(c)(3)	14,397	0	BOOK		Advancing the Arts				
Asheville-Buncombe Technical Community College Foundation - 340 Victoria Road - Asheville, NC 28801	56-1993458	501(c)(3)	5,202	0	BOOK		Improving Educational Opportunities				

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(a) Name and address of organization or government									Employer Identification Number: 56-1223384	
Baptist Theological Seminary at Richmond - 3400 Brook Road - Richmond, VA 23227	54-1510076	501(c)(3)	6,000	0	BOOK	Religion				
Basilica of St. Lawrence - 97 Haywood Street - Asheville, NC 28801	56-0707930	501(c)(3)	5,500	0	BOOK	Religion				
Beth HaTephila Congregation - 43 N. Liberty Street - Asheville, NC 28801	56-0611573	501(c)(3)	18,000	0	BOOK	Religion				
Beth Israel Congregation - 229 Murdock Avenue - Asheville, NC 28804	13-1659707	501(c)(3)	7,769	0	BOOK	Religion				
Big Brothers Big Sisters of WNC, Inc. - 50 S French Broad Avenue - Asheville, NC 28801	58-1505917	501(c)(3)	5,600	0	BOOK	Assisting People in Need				
Bi-Lo Charities - c/o Larry Greer - Salem, SC 29676	57-1063898	501(c)(3)	5,000	0	BOOK	Assisting People in Need				
Black Mountain Pastoral Care and Counseling Center - 865-B Blue Ridge Road Black Mountain, NC 28711	20-8136167	501(c)(3)	19,770	0	BOOK	Promoting Quality Health				
Blue Ridge Community College - 180 West Campus Drive - Flat Rock, NC 28731	51-0175113	501(c)(3)	6,563	0	BOOK	Improving Educational Opportunities				
Blue Ridge Mountains Health Project, Inc - P O Box 451 - Cashiers, NC 28717	51-0509517	501(c)(3)	15,850	0	BOOK	Promoting Quality Health				
Blue Ridge Parkway 75 - 199 Hemphill Knob Road - Asheville, NC 28803	26-1297485	501(c)(3)	10,000	0	BOOK	Enhancing the Environment				
Blue Ridge Regional Hospital Foundation - P O Box 247 - Spruce Pine, NC 28777	58-2172660	501(c)(3)	8,800	0	BOOK	Promoting Quality Health				
Bountiful Cities Project - P.O. Box 898 - Asheville, NC 28802	05-0587434	501(c)(3)	8,600	0	BOOK	Building Community & Economic Vitality				
Boys & Girls Club of America - 1275 Peachtree St, N.E. - Atlanta, GA 30309	13-5562976	501(c)(3)	39,000	0	BOOK	Building Community & Economic Vitality				

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(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance				
Boys & Girls Club of Southeast Georgia - P O Box 1193 - Brunswick, GA 31521	58-0973039	501(c)(3)	50,000	0	BOOK		Assisting People in Need				
Boys and Girls Club of Henderson County - P.O. Box 1460 - Hendersonville, NC 28793-1460	56-1803125	501(c)(3)	29,000	0	BOOK		Assisting People in Need				
Boys and Girls Club of the Lowcountry - 17B Marshellen Drive - Beaufort, SC 29902	57-0811876	501(c)(3)	5,000	0	BOOK		Assisting People in Need				
Brevard College - One Brevard College Drive - Brevard, NC 28712	56-0532297	501(c)(3)	6,200	0	BOOK		Improving Educational Opportunities				
Brevard Davidson River Presbyterian Church - 249 East Main Street - Brevard, NC 28712	56-0672459	501(c)(3)	5,350	0	BOOK		Religion				
Brevard Music Center - P O Box 312 - Brevard, NC 28712-0312	56-0729350	501(c)(3)	7,550	0	BOOK		Advancing the Arts				
Broad River Volunteer Fire Department - 44 Broad River VFD Road - Black Mountain, NC 28711-9612	59-1780579	501(c)(3)	5,000	0	BOOK		Building Community & Economic Vitality				
Buncombe County Friends for Animals - dba Asheville Humane Society - Asheville, NC 28806	56-1444098	501(c)(3)	13,400	0	BOOK		Animal Welfare				
Buncombe County Schools Foundation - 175 Bingham Road - Asheville, NC 28806	58-1685536	501(c)(3)	5,215	0	BOOK		Improving Educational Opportunities				
Burke United Christian Ministries - 305 B West Union Street - Morganton, NC 28655	59-1771449	501(c)(3)	17,000	0	BOOK		Assisting People in Need				
Candler Elementary - 121 Candler School Road - Candler, NC 28715	56-0223230	501(c)(3)	14,474	0	BOOK		Improving Educational Opportunities				
Cannon School - 5801 Poplar Tent Road - Concord, NC 28027	56-0935064	501(c)(3)	87,600	0	BOOK		Improving Educational Opportunities				

Schedule I-1 (Form 990)				Continuation Sheet for Schedule I				Part II - Organizations		2009
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(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance			
CarePartners Foundation - 68 Sweeten Creek Road - Asheville, NC 28803	56-2110357	501(c)(3)	6,800	0	BOOK		Promoting Quality Health			
CarePartners Health Services - 68 A Sweeten Creek Road - Asheville, NC 28803	56-2005198	501(c)(3)	5,100	0	BOOK		Promoting Quality Health			
CarePartners Hospice Foundation - P.O. Box 25338 - Asheville, NC 28813	56-2110357	501(c)(3)	34,446	0	BOOK		Promoting Quality Health			
Caring For Children - P.O. Box 19113 - Asheville, NC 28815	56-1182686	501(c)(3)	38,750	0	BOOK		Assisting People in Need			
Carolina Day School - Advancement Office - 1345 Hendersonville Road - Asheville, NC 28803	56-0125490	501(c)(3)	39,750	0	BOOK		Improving Educational Opportunities			
Carolina Mountain Land Conservancy - 847 Case Street - Hendersonville, NC 28792	56-6449365	501(c)(3)	29,150	0	BOOK		Enhancing the Environment			
Cathedral of All Souls - 9 Swan Street - Asheville, NC 28803	11-1646315	501(c)(3)	14,650	0	BOOK		Religion			
Catholic Church Extension Society - 150 S. Wacker Drive - Chicago, IL 60606	36-6000520	501(c)(3)	7,000	0	BOOK		Religion			
Catholic Social Services Diocese of Charlotte - 50 Orange Street - Asheville, NC 28801	56-1058954	501(c)(3)	10,500	0	BOOK		Assisting People in Need			
Celo Friends Meeting - 70 Meeting House Lane - Burnsville, NC 28714	23-1352148	501(c)(3)	7,800	0	BOOK		Religion			
Center for Diversity Education - 1 University Heights, CPO 1200 - Asheville, NC 28804	56-2028524	501(c)(3)	5,900	0	BOOK		Improving Educational Opportunities			
Center for Food Safety - 660 Pennsylvania Ave, SE, #302 - Washington, DC 20003	52-2165893	501(c)(3)	5,000	0	BOOK		Promoting Quality Health			

Schedule I-1 (Form 990)				Continuation Sheet for Schedule I				2009		Open to Public Inspection	
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(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance				
Center for International Understanding Council - 100 East Six Forks Road - Raleigh, NC 27609	56-1751280	501(c)(3)	16,050	0	BOOK		Building Community & Economic Vitality				
Center for Participatory Change - P.O. Box 9238 - Asheville, NC 28815	56-2126417	501(c)(3)	17,750	0	BOOK		Building Community & Economic Vitality				
Central United Methodist Church - 27 Church Street - Asheville, NC 28801	20-5446516	501(c)(3)	39,748	0	BOOK		Religion				
Chapel Door - P.O. Box 2347 - Fairview, NC 28730	27-1710446	501(c)(3)	5,500	0	BOOK		Religion				
Cherokee County Sharing Center - P.O. Box 692 - Murphy, NC 28906	61-1508378	501(c)(3)	6,000	0	BOOK		Assisting People in Need				
Children & Family Resource Center of Henderson County - P.O. Box 1105 - Hendersonville, NC 28793	56-2113878	501(c)(3)	15,000	0	BOOK		Assisting People in Need				
Children First of Buncombe County - 50 S. French Broad Avenue - Asheville, NC 28801	59-1721943	501(c)(3)	13,272	0	BOOK		Assisting People in Need				
Children's Advocacy Center of Yancey County - P.O. Box 806 - Burnsville, NC 28714	26-4688873	501(c)(3)	5,000	0	BOOK		Assisting People in Need				
Christ School - 500 Christ School Road - Arden, NC 28704	56-0615187	501(c)(3)	9,750	0	BOOK		Improving Educational Opportunities				
Church of the Advocate - 60 Church Street - Asheville, NC 28801	26-3307854	501(c)(3)	5,500	0	BOOK		Religion				
Church of the Good Shepherd - P.O. Box 32 - Cashiers, NC 28717	56-1142774	501(c)(3)	7,050	0	BOOK		Religion				
Clark University - Office of Univ. Advancement - Worcester, MA 01610-1477	04-2111203	501(c)(3)	5,000	0	BOOK		Improving Educational Opportunities				
Clay County Food Pantry - P.O. Box 853 - Hayesville, NC 28904-0677	56-1915169	501(c)(3)	6,000	0	BOOK		Assisting People in Need				

Continuation Sheet for Schedule I				Part II - Organizations		2009	
Schedule I-1 (Form 990)				Open to Public Inspection			
Name of Organization: The Community Foundation of Western North Carolina, Inc.							
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Communities In Schools of Clay County - P.O. Box 642 - Hayesville, NC 28904	56-2087839	501(c)(3)	5,000	0	BOOK		Improving Educational Opportunities
Communities in Schools of Nassau County - 516 S 10th Street - Fernandina Beach, FL 32034	59-3191350	501(c)(3)	25,000	0	BOOK		Improving Educational Opportunities
Community Care Clinic of Highlands-Cashiers - P.O. Box 43 - Highlands, NC 28741	65-1251915	501(c)(3)	15,250	0	BOOK		Promoting Quality Health
Community Church - 1901 23rd St - Vero Beach, FL 32960	59-0760199	501(c)(3)	6,750	0	BOOK		Religion
Community Foundation of Middle Tennessee - 3833 Cleghorn Avenue Suite 400 - Nashville, TN 37215-2519	62-1471789	501(c)(3)	37,000	0	BOOK		Building Community & Economic Vitality
Community Housing Coalition of Madison County - P.O. Box 1166 - Marshall, NC 28753	11-3660564	501(c)(3)	5,600	0	BOOK		Building Community & Economic Vitality
Community Services of Swain, Inc. - P.O. Box 812 - Bryson City, NC 28713-2321	20-1675170	501(c)(3)	6,500	0	BOOK		Building Community & Economic Vitality
Community Table - P O Box 62 - Dillsboro, NC 28725	56-2264894	501(c)(3)	6,500	0	BOOK		Assisting People in Need
Conservation Trust for North Carolina - 1028 Washington Street - Raleigh, NC 27605	58-1552188	501(c)(3)	8,800	0	BOOK		Enhancing the Environment
Consumer Credit Counseling Service of the Carolina Foothills - P O. Box 6 - Spindale, NC 28160	56-2039870	501(c)(3)	5,000	0	BOOK		Building Community & Economic Vitality
CooperRiis - 101 Healing Farm Lane - Mill Spring, NC 28756-0416	56-2195372	501(c)(3)	4,243,100	0	BOOK		Promoting Quality Health
Corinth Reformed United Church of Christ - 150 16th Avenue NW - Hickory, NC 28601	56-0615195	501(c)(3)	25,000	0	BOOK		Religion

Schedule I-1 (Form 990)		Continuation Sheet for Schedule I				2009		Open to Public Inspection	
Name of Organization: The Community Foundation of Western North Carolina, Inc.		(c) IRC Code section if applicable		(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance	
(a) Name and address of organization or government	(b) EIN								
Council On Aging of Buncombe County, Inc., 46 Sheffield Circle Asheville, NC 28803	23-7410586	501(c)(3)		7,700	0	BOOK		Assisting People in Need	
Council On Foundations - 2121 Crystal Drive - Arlington, VA 22202	13-6068327	501(c)(3)		13,610	0	BOOK		Building Community & Economic Vitality	
Deerfield Episcopal Retirement Community, Inc - 1617 Hendersonville Road - Asheville, NC 28803	56-0614176	501(c)(3)		20,594	0	BOOK		Religion	
Doctors Without Borders USA - P.O. Box 5030 - Hagerstown, MD 21741-5030	13-3433452	501(c)(3)		23,675	0	BOOK		Promoting Quality Health	
Duke University-Gifts Records - P O. Box 90581 - Durham, NC 27708-0581	56-0532129	501(c)(3)		7,749	0	BOOK		Improving Educational Opportunities	
Eblen Foundation - 50 Westgate Parkway - Asheville, NC 28806	56-1758077	501(c)(3)		118,575	0	BOOK		Assisting People in Need	
Eliada Homes Inc - P O. Box 16708 - Asheville, NC 28816	56-0611587	501(c)(3)		14,037	0	BOOK		Assisting People in Need	
Emmanuel Lutheran Church - 51 Wilburn Place - Asheville, NC 28806	56-6022463	501(c)(3)		36,475	0	BOOK		Religion	
Enka High School - 475 Enka Lake Road - Candler, NC 28715	56-6000994	501(c)(3)		12,000	0	BOOK		Improving Educational Opportunities	
Family Resources of Rutherford County Inc. - FRRC - P.O. Box 1619 - Forest City, NC 28043-1456	56-1330781	501(c)(3)		8,000	0	BOOK		Assisting People in Need	
Family Violence Coalition of Yancey County, Inc - P O. Box 602 - Burnsville, NC 28714	56-1944657	501(c)(3)		5,100	0	BOOK		Assisting People in Need	
Fellowship Asheville - P O. Box 16918 - Asheville, NC 28816	26-1798949	501(c)(3)		13,250	0	BOOK		Religion	
First Baptist Church of Asheville - 5 Oak Street - Asheville, NC 28801	56-0554211	501(c)(3)		63,194	0	BOOK		Religion	

Schedule I-1 (Form 990)		Continuation Sheet for Schedule I					Part II - Organizations		2009		Open to Public Inspection		
Name of Organization: The Community Foundation of Western North Carolina, Inc.												Employer Identification Number: 56-1223384	
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance						
First Baptist Church of Marion - 99 North Main Street - Marion, NC 28752	56-0709135	501(c)(3)	10,000	0	BOOK		Assisting People in Need						
First Presbyterian Church - 40 Church Street - Asheville, NC 28801-3390	56-0529968	501(c)(3)	41,091	0	BOOK		Religion						
First United Methodist Church - 264 N Main Street - Rutherfordton, NC 28139	56-0690351	501(c)(3)	12,700	0	BOOK		Religion						
First United Methodist Church - 325 N Broad St - Brevard, NC 28712	56-0666925	501(c)(3)	8,000	0	BOOK		Religion						
Fishes and Loaves Food Pantry - P.O. Box 865 - Cashiers, NC 28717	26-3516849	501(c)(3)	15,942	0	BOOK		Assisting People in Need						
Flood Gallery Fine Art Center - 109 Roberts Street - Asheville, NC 28801	20-3792296	501(c)(3)	6,000	0	BOOK		Advancing the Arts						
Food for the Poor Inc. - 6401 Lyons Road - Coconut Creek, FL 33073	59-2174510	501(c)(3)	5,300	0	BOOK		Assisting People in Need						
Fort Ticonderoga Association - P.O. Box 390 - Ticonderoga, NY 12883	14-1440924	501(c)(3)	8,000	0	BOOK		Advancing the Arts						
Francine Delany New School for Children - 119 Brevard Road - Asheville, NC 28806	56-1995085	501(c)(3)	12,000	0	BOOK		Improving Educational Opportunities						
Free Clinic of Transylvania County - P.O. Box 1135 - Brevard, NC 28712	43-1980011	501(c)(3)	6,100	0	BOOK		Promoting Quality Health						
Gill Operating Foundation - 2215 Market Street - Denver, CO 80205	84-1520196	501(c)(3)	25,000	0	BOOK		Building Community & Economic Vitality						
Givens Estates - 2360 Sweeten Creek Road - Asheville, NC 28803	51-0199312	501(c)(3)	10,700	0	BOOK		Promoting Quality Health						
Good Samaritan Clinic of Jackson County - 538 Scotts Creek Road - Sylva, NC 28779	56-2266536	501(c)(3)	5,100	0	BOOK		Assisting People in Need						
Grace Biltmore - 420 Mills Gap Road - Arden, NC 28704	202143063	501(c)(3)	6,000	0	BOOK		Religion						

Schedule I-1 (Form 990)		Continuation Sheet for Schedule I				Part II - Organizations		2009
Name of Organization: The Community Foundation of Western North Carolina, Inc.		Employer Identification Number: 56-1223384		Open to Public Inspection				
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance	
Grace Covenant Presbyterian Church - 789 Merrimon Avenue - Asheville, NC 28804	56-0588479	501(c)(3)	32,132	0	BOOK		Religion	
Grace Episcopal Church - 871 Merrimon Avenue - Asheville, NC 28804	11-1646315	501(c)(3)	9,000	0	BOOK		Religion	
Graham Children's Health Services of Toe River, Inc. - 202 Medical Campus Drive - Burnsville, NC 28714	56-2063898	501(c)(3)	8,500	0	BOOK		Promoting Quality Health	
Green River Youth Enrichment Camp dba Green River Preserve - 301 Green River Road - Cedar Mountain, NC 28718	56-1554526	501(c)(3)	10,500	0	BOOK		Enhancing the Environment	
Hampton School - P O Box 569 - Cashiers, NC 28717	56-1211826	501(c)(3)	18,085	0	BOOK		Improving Educational Opportunities	
Hawaii Wildlife Center - P.O. Box 506 - Hawi, HI 96719-0506	20-1489691	501(c)(3)	20,000	0	BOOK		Animal Welfare	
Haywood County Schools Foundation - 1230 North Main Street - Waynesville, NC 28786	56-1529355	501(c)(3)	18,200	0	BOOK		Improving Educational Opportunities	
Haywood Waterways Association, Inc. - P O Box 389 - Waynesville, NC 28786	56-2108874	501(c)(3)	69,145	0	BOOK		Enhancing the Environment	
Health Adventure - P O Box 180 - Asheville, NC 28802	56-6074684	501(c)(3)	32,850	0	BOOK		Improving Educational Opportunities	
Health Partners - P.O. Box 1463 - Asheville, NC 28802	56-1953439	501(c)(3)	15,000	0	BOOK		Promoting Quality Health	
Hearts with Haiti - 11503 Springfield Place - Macon, GA 31210	56-2267791	501(c)(3)	10,000	0	BOOK		Assisting People in Need	
Helpmate - P O Box 2263 - Asheville, NC 28802	56-1276293	501(c)(3)	27,740	0	BOOK		Assisting People in Need	
Highlands Community Child Development Center - P.O. Box 648 - Highlands, NC 28741	47-0891422	501(c)(3)	5,000	0	BOOK		Assisting People in Need	

Schedule I-1 (Form 990)		Continuation Sheet for Schedule I				Part II - Organizations		2009	
Name of Organization: The Community Foundation of Western North Carolina, Inc.		Employer Identification Number: 56-1223384				Open to Public Inspection			
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance		
Highlands Emergency Council - P.O. Box 974 - Highlands, NC 28741	56-1396460	501(c)(3)	15,290	0	BOOK		Assisting People in Need Building Community & Economic Vitality		
Hinton Rural Life Center - 2330 Hinton Center Road - Hayesville, NC 28904	56-0842073	501(c)(3)	5,000	0	BOOK		Building Community & Economic Vitality		
Hispanics in Philanthropy - 55 Second Street - San Francisco, CA 94105	94-3040607	501(c)(3)	15,000	0	BOOK		Building Community & Economic Vitality		
Historic Carson House - Board of Trustees - Marion, NC 28752	56-0989729	501(c)(3)	5,000	0	BOOK		Building Community & Economic Vitality		
Homeward Bound - 35 Grove Street - Asheville, NC 28801	56-1568917	501(c)(3)	17,100	0	BOOK		Assisting People in Need Improving Educational Opportunities		
Hominy Valley Elementary School - 450 Enka Lake Road - Candler, NC 28715	58-1685536	501(c)(3)	13,000	0	BOOK		Assisting People in Need		
Horizons A Family Service Alliance - 110 S Williams Street - Anamosa, IA 52205	42-1135083	501(c)(3)	10,000	0	BOOK		Promoting Quality Health		
Hospice of Yancey County - 856 Georges Fork Road - Burnsville, NC 28714	56-1388030	501(c)(3)	5,000	0	BOOK		Assisting People in Need Improving Educational Opportunities		
House of Refuge Ministries - P.O. Box 1371 - Morganton, NC 28655	20-8977376	501(c)(3)	5,000	0	BOOK		Assisting People in Need		
Hudson Library of Highlands - P O Box 430 - Highlands, NC 28741	56-0726883	501(c)(3)	26,000	0	BOOK		Assisting People in Need		
Hurlburt-Johnson Friendship House, Inc. - P.O. Box 422 - Murphy, NC 28906	20-3173460	501(c)(3)	6,000	0	BOOK		Assisting People in Need		
I Have a Dream Foundation of Asheville - 165 South French Broad Avenue - Asheville, NC 28801	56-2559924	501(c)(3)	126,998	0	BOOK		Assisting People in Need		
International Friendship Center - 348 South 5th Street - Highlands, NC 28741	56-2303345	501(c)(3)	12,500	0	BOOK		Assisting People in Need		
International House of Prayer - 11215 Grand Avenue - Kansas City, MO 64114	74-2938029	501(c)(3)	14,500	0	BOOK		Assisting People in Need		
Irene Wortham Center - 916 W. Chapel Road - Asheville, NC 28803	56-0733452	501(c)(3)	6,800	0	BOOK		Assisting People in Need		

Schedule I-1 (Form 990)		Continuation Sheet for Schedule I				Part II - Organizations		2009	
Name of Organization: The Community Foundation of Western North Carolina, Inc.						Employer Identification Number: 56-1223384		Open to Public Inspection	
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance		
Jewish Community Center of Asheville, Inc. - 236 Charlotte Street - Asheville, NC 28801	56-0529951	501(c)(3)	7,130	0	BOOK		Building Community & Economic Vitality		
Junior Achievement of Western North Carolina - P.O. Box 2716 - Asheville, NC 28802	56-0672085	501(c)(3)	6,000	0	BOOK		Improving Educational Opportunities		
Junior League of Asheville - P.O. Box 7315 - Asheville, NC 28802	56-0943037	501(c)(3)	9,484	0	BOOK		Building Community & Economic Vitality		
Land Trust for the Little Tennessee - P.O. Box 1148 - Franklin, NC 28744	56-2142199	501(c)(3)	12,100	0	BOOK		Enhancing the Environment		
Learning Community - P.O. Box 1143 - Black Mountain, NC 28711	56-1983786	501(c)(3)	9,500	0	BOOK		Improving Educational Opportunities		
Literacy Council of Buncombe County - 31 College Place - Asheville, NC 28801	58-1696409	501(c)(3)	44,720	0	BOOK		Improving Educational Opportunities		
Literacy Council of Highlands, Inc. - P.O. Box 2320 - Highlands, NC 28741	56-1883637	501(c)(3)	33,100	0	BOOK		Improving Educational Opportunities		
Lutheran Partners in Global Ministry - 122 West Franklin Avenue - Minneapolis, MN 55404	41-1818525	501(c)(3)	34,000	0	BOOK		Religion		
MAB Community Services - 200 Ivy Street - Brookline, MA 2446	04-2109859	501(c)(3)	10,000	0	BOOK		Promoting Quality Health		
Macon County Care Network (Caretel) - 130 Bidwell Street - Franklin, NC 28734	58-1813122	501(c)(3)	6,000	0	BOOK		Promoting Quality Health		
Madison County Soil & Water Conservation District - 4388 Highway 25/70 - Marshall, NC 28753	23-7075599	501(c)(3)	22,244	0	BOOK		Enhancing the Environment		
MANNA FoodBank - 627 Swannanoa River Road - Asheville, NC 28805-2445	58-1514800	501(c)(3)	151,760	0	BOOK		Assisting People in Need		
Mars Hill Baptist Church - P.O. Box 218 - Mars Hill, NC 28754	56-0568406	501(c)(3)	7,306	0	BOOK		Religion		

Schedule I-1 (Form 990)				Continuation Sheet for Schedule I				Part II - Organizations		Open to Public Inspection	
Name of Organization: The Community Foundation of Western North Carolina, Inc.				Employer Identification Number: 56-1223384							
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance				
Mayland Community College Foundation Inc. - P O Box 547 - Spruce Pine, NC 28777	58-1486405	501(c)(3)	76,361	0	BOOK		Improving Educational Opportunities				
McDowell Mission Ministry - P O. Box 297 - Marion, NC 28752	56-1872125	501(c)(3)	14,940	0	BOOK		Promoting Quality Health				
Meals On Wheels of Buncombe County - 146 Victoria Road - Asheville, NC 28801	56-1115597	501(c)(3)	19,844	0	BOOK		Assisting People in Need				
Mill Spring Volunteer Fire Department - P.O. Box 7 - Mill Spring, NC 28756	56-1394853	501(c)(3)	5,000	0	BOOK		Assisting People in Need				
Mimosa Christian Counseling Center, Inc., 220 Burkemont Avenue Morganton, NC 28655	73-1656659	501(c)(3)	7,500	0	BOOK		Assisting People in Need				
Mission Healthcare Foundation, Inc - 980 Hendersonville Road - Asheville, NC 28803	56-1881331	501(c)(3)	22,934	0	BOOK		Promoting Quality Health				
Mitchell County Safe Place - P.O. Box 544 - Spruce Pine, NC 28777	56-1865248	501(c)(3)	5,000	0	BOOK		Assisting People in Need				
Mitchell County Shepherd's Staff - 31 Cross Street - Spruce Pine, NC 28777	56-1404604	501(c)(3)	5,000	0	BOOK		Assisting People in Need				
Montreat College - P.O. Box 1267 - Montreat, NC 28757	56-0543261	501(c)(3)	10,000	0	BOOK		Improving Educational Opportunities				
Mountain Area Child and Family Center - 2586 Riceville Road - Asheville, NC 28805	56-2040462	501(c)(3)	12,600	0	BOOK		Assisting People in Need				
Mountain Area Information Network - 34 Wall Street - Asheville, NC 28801	56-1884028	501(c)(3)	15,000	0	BOOK		Building Community & Economic Vitality				
Mountain Housing Opportunities - 64 Clingman Avenue - Asheville, NC 28801	58-1816998	501(c)(3)	16,300	0	BOOK		Assisting People in Need				
Mountain Projects Community Action - 2251 Old Balsam Road - Waynesville, NC 28786	56-0849092	501(c)(3)	10,000	0	BOOK		Building Community & Economic Vitality				

Schedule I-1 (Form 990)				Continuation Sheet for Schedule I				Part II - Organizations				2009
Name of Organization: The Community Foundation of Western North Carolina, Inc.				Employer Identification Number: 56-1223384				Open to Public Inspection				
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance					
Mountain Youth Resources - P O. Box 99 - Webster, NC 28788	51-0155588	501(c)(3)	5,000	0	BOOK		Assisting People in Need Enhancing the Environment					
Muddy Sneakers - P.O. Box 146 - Brevard, NC 28712	26-0338084	501(c)(3)	11,000	0	BOOK							
Murphy First Baptist Church - 517 Hiwassee Street - Murphy, NC 28906	56-0745813	501(c)(3)	5,000	0	BOOK		Religion					
My Father's Storehouse - P.O. Box 6146 - Hendersonville, NC 28739	01-0787966	501(c)(3)	6,000	0	BOOK		Assisting People in Need					
Nature Conservancy of North Carolina - One University Place, Ste 290 - Durham, NC 27707	53-0242652	501(c)(3)	36,700	0	BOOK		Enhancing the Environment					
NC Arboretum Society - 100 Frederick Law Olmsted Way - Asheville, NC 28806	56-1712373	501(c)(3)	57,000	0	BOOK		Enhancing the Environment					
NC DENR Asheville Regional Office, 2090 U.S. 70 Highway Swannanoa, NC 28778-8211	56-6000372	501(c)(3)	16,925	0	BOOK		Enhancing the Environment					
NC State University - Box 7011 - Raleigh, NC 27695-7302	56-6000756	501(c)(3)	20,275	0	BOOK		Improving Educational Opportunities					
Non GMO Project - 2599 Huntington Drive - Upland, CA 91786	02-0799621	501(c)(3)	10,000	0	BOOK		Building Community & Economic Vitality					
North American Regional Committee for St George's College - 3737 Seminary Road - Alexandria, VA 22340	62-1343994	501(c)(3)	6,000	0	BOOK		Improving Educational Opportunities					
North Asheville Baptist Church - 20 Reynolds Mountain Boulevard - Asheville, NC 28804	56-1364035	501(c)(3)	5,000	0	BOOK		Religion					
North Carolina Stage Company - 15 Stage Lane - Asheville, NC 28801	56-2266836	501(c)(3)	20,569	0	BOOK		Advancing the Arts					
Ohr Chadash - 219 South Holly Street - Denver, CO 80246	84-1572763	501(c)(3)	17,360	0	BOOK		Religion					

Schedule I-1 (Form 990)				Continuation Sheet for Schedule I				Part II - Organizations				2009
Name of Organization: The Community Foundation of Western North Carolina, Inc.				Employer Identification Number: 56-1223384				Open to Public Inspection				
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance					
OnTrack Financial Education and Counseling - 50 South French Broad Avenue - Asheville, NC 28801-3217	56-1056077	501(c)(3)	156,150	0	BOOK		Building Community & Economic Vitality					
Optimist Santa Pal Club of Asheville, NC - P.O. Box 6276 - Asheville, NC 28816	56-6055643	501(c)(3)	8,100	0	BOOK		Assisting People in Need					
Options, Inc. - P.O. Box 2512 - Morganton, NC 28680	58-1599166	501(c)(3)	5,000	0	BOOK		Assisting People in Need					
Organic Center - P.O. Box 20513 - Boulder, CO 80308	02-0626006	501(c)(3)	10,000	0	BOOK		Enhancing the Environment					
Pack Place Education, Arts & Science Center - 2 South Pack Square - Asheville, NC 28801	56-1538809	501(c)(3)	5,766	0	BOOK		Improving Educational Opportunities					
Pack Place Performing Arts, Inc. - 2 South Pack Square - Asheville, NC 28801	31-1524883	501(c)(3)	61,023	0	BOOK		Advancing the Arts					
Pack Square Conservancy - One West Pack Square - Asheville, NC 28801	56-2221478	501(c)(3)	8,009	0	BOOK		Building Community & Economic Vitality					
Peggy Crosby Community Service Center - 348 South Fifth Street - Highlands, NC 28741							Building Community & Economic Vitality					
Penland School of Crafts - P.O. Box 37 - Penland, NC 28765	56-1940997	501(c)(3)	10,000	0	BOOK		Building Community & Economic Vitality					
Piedmont Land Conservancy - P.O. Box 4025 - Greensboro, NC 27404	56-0623948	501(c)(3)	10,405	0	BOOK		Advancing the Arts					
Pisgah Forest Baptist Church - 494 Hendersonville Hwy. - Pisgah Forest, NC 28768	56-1704433	501(c)(3)	20,000	0	BOOK		Enhancing the Environment					
Pisgah Legal Services-PLS - P.O. Box 2276 - Asheville, NC 28802	51-0149455	501(c)(3)	26,000	0	BOOK		Religion					
	56-1191115	501(c)(3)	199,703	0	BOOK		Building Community & Economic Vitality					
Planned Parenthood Health Systems - 603 Biltmore Avenue - Asheville, NC 28801	56-1282557	501(c)(3)	6,250	0	BOOK		Promoting Quality Health					

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Schedule I-1 (Form 990)		Continuation Sheet for Schedule I					2009	
Name of Organization: The Community Foundation of Western North Carolina, Inc.		Part II - Organizations					Open to Public Inspection	
Name of Organization: The Community Foundation of Western North Carolina, Inc.		Employer Identification Number: 56-1223384						
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance	
Skyland United Methodist Church - P.O. Box 697 - Skyland, NC 28776	56-0713060	501(c)(3)	5,000	0	BOOK		Religion	
Smile Train - 41 Madison Avenue - New York, NY 10010	13-3661416	501(c)(3)	5,350	0	BOOK		Promoting Quality Health	
Society of Saint John the Evangelist - 980 Memorial Drive - Cambridge, MA 2138	04-6040093	501(c)(3)	5,000	0	BOOK		Religion	
Southern Appalachian Highlands Conservancy - 34 Wall Street - Asheville, NC 28801	62-1098890	501(c)(3)	55,050	0	BOOK		Enhancing the Environment	
Southern Environmental Law Center - 201 W. Main Street, Suite 14 - Charlottesville, VA 22902-5065	52-1436778	501(c)(3)	41,600	0	BOOK		Enhancing the Environment	
Southern Reconciliation Ministries - dba Reconciliation House - Burnsville, NC 28714	56-1373255	501(c)(3)	14,200	0	BOOK		Assisting People in Need	
Southwestern NC Resource Conservation and Development Council - P.O. Box 1230 - Waynesville, NC 28786	58-1767801	501(c)(3)	55,515	0	BOOK		Enhancing the Environment	
St. Eugene's Catholic Church - 72 Culvern Street - Asheville, NC 28804	56-0694202	501(c)(3)	14,500	0	BOOK		Religion	
St. Francis Episcopal Church - 432 Forest Hill Road - Macon, GA 31210	58-1632069	501(c)(3)	10,000	0	BOOK		Religion	
St. Mark's Lutheran Church - P.O. Box 8608 - Asheville, NC 28814	16-1647426	501(c)(3)	22,000	0	BOOK		Religion	
St. Thomas Episcopal Church - P.O. Box 591 - Burnsville, NC 28714	11-1646315	501(c)(3)	25,850	0	BOOK		Religion	
Steps to HOPE - P.O. Box 518 - Columbus, NC 28722	56-1484890	501(c)(3)	5,000	0	BOOK		Promoting Quality Health	
Stop Hunger Now - 2501 Clark Avenue - Raleigh, NC 27607	16-1541024	501(c)(3)	30,675	0	BOOK		Assisting People in Need	

Schedule I-1 (Form 990)		Continuation Sheet for Schedule I					Part II - Organizations		2009		Open to Public Inspection		
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(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance						
Summit Charter School Foundation - P.O. Box 1339 - Cashiers, NC 28717	56-2039872	501(c)(3)	25,600	0	BOOK		Improving Educational Opportunities						
Swain/Qualla SAFE, Inc. - P.O. Box 1416 - Bryson City, NC 28713	56-1454335	501(c)(3)	5,000	0	BOOK		Assisting People in Need						
Swannanoa Valley Christian Ministry - P.O. Box 235 - Black Mountain, NC 28711	56-1132257	501(c)(3)	7,000	0	BOOK		Assisting People in Need						
Task Force on Family Violence/REACH, Inc. - P.O. Box 977 - Murphy, NC 28906	56-1332817	501(c)(3)	106,248	0	BOOK		Assisting People in Need						
Terpsicorps Theatre of Dance - 2 South Pack Square - Asheville, NC 28801	54-2124670	501(c)(3)	6,977	0	BOOK		Advancing the Arts						
Thermal Belt Outreach Ministry - P.O. Box 834 - Columbus, NC 28722-2988	56-1793796	501(c)(3)	5,000	0	BOOK		Religion						
Three Streams Family Health Care Center - 1710 Old Haywood Road - Asheville, NC 28806	56-2252990	501(c)(3)	6,000	0	BOOK		Promoting Quality Health Building Community & Economic Vitality						
Town of Bryson City - P.O. Box 726 - Bryson City, NC 28713	56-6001187	501(c)(3)	10,000	0	BOOK		Assisting People in Need						
Transylvania Christian Ministry - P.O. Box 958 - Brevard, NC 28712	56-1292875	501(c)(3)	6,100	0	BOOK		Promoting Quality Health						
Tri-County Pregnancy Center - P O Box 125 - Burnsville, NC 28714	56-1899404	501(c)(3)	30,000	0	BOOK		Religion						
Trinity Episcopal Church - 60 Church Street - Asheville, NC 28801	11-1646315	501(c)(3)	35,950	0	BOOK		Religion						
U Turn Ministries - 80 Thorncrest Drive - Burnsville, NC 28714	54-2191947	501(c)(3)	5,800	0	BOOK		Religion						
UNC Asheville Foundation, Inc - CPO #1800 Owen Hall - Asheville, NC 28804	23-7073829	501(c)(3)	52,200	0	BOOK		Improving Educational Opportunities						
UNC Asheville - Phillips Hall CPO 1400 - Asheville, NC 28804-8503	56-6002370	501(c)(3)	23,820	0	BOOK		Improving Educational Opportunities						

Schedule I-1 (Form 990)									2009
Continuation Sheet for Schedule I		Part II - Organizations							Open to Public Inspection
Name of Organization: The Community Foundation of Western North Carolina, Inc.								Employer Identification Number: 56-1223384	
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance		
UNC Center for Public TV - P.O. Box 900002 - Raleigh, NC 27675-9000	58-1720178	501(c)(3)	5,375	0	BOOK		Improving Educational Opportunities		
UNC-Chapel Hill - P.O. Box 309 - Chapel Hill, NC 27514-0309	56-6001393	501(c)(3)	55,100	0	BOOK		Improving Educational Opportunities		
Unitarian Universalist Church of Asheville - One Edwin Place - Asheville, NC 28801	04-2103733	501(c)(3)	7,000	0	BOOK		Religion		
United Way of Asheville and Buncombe County - 50 South French Broad Avenue - Asheville, NC 28801	56-0576157	501(c)(3)	212,112	0	BOOK		Assisting People in Need		
United Way of Henderson County, P.O. Box 487 Hendersonville, NC 28739-0487	56-0890133	501(c)(3)	5,100	0	BOOK		Assisting People in Need		
University Botanical Gardens at Asheville, Inc. - 151 W.T. Weaver Boulevard - Asheville, NC 28804-3414	56-0845050	501(c)(3)	8,073	0	BOOK		Enhancing the Environment		
Upper Room Ministries - 3 Leatherwood Road - Candler, NC 28715	36-4562759	501(c)(3)	19,750	0	BOOK		Assisting People in Need		
Vagabond School of the Drama, Inc. - P.O. Box 310 - Flat Rock, NC 28731	56-0571518	501(c)(3)	7,250	0	BOOK		Advancing the Arts		
Vanderbilt University - 2201 West End Avenue - Nashville, TN 37240	62-0476822	501(c)(3)	6,000	0	BOOK		Improving Educational Opportunities		
Veritas Christian Academy - 17 Cane Creek Road - Fletcher, NC 28732	56-2089482	501(c)(3)	273,800	0	BOOK		Improving Educational Opportunities		
Village Conservancy, Inc. - P.O. Box 37 - Cashiers, NC 28717	56-1818753	501(c)(3)	40,435	0	BOOK		Enhancing the Environment		
W.A.M.Y. Community Action - 225 Birch Street - Boone, NC 28607	56-0816296	501(c)(3)	5,000	0	BOOK		Assisting People in Need		
Warren Wilson College - P.O. Box 9000 - Asheville, NC 28815-9000	56-0767736	501(c)(3)	14,200	0	BOOK		Improving Educational Opportunities		
Western Carolina Rescue Ministries - P.O. Box 909 - Asheville, NC 28802	56-1249407	501(c)(3)	16,750	0	BOOK		Assisting People in Need		

Schedule I-1 (Form 990)		Continuation Sheet for Schedule I			Part II - Organizations			2009	
Name of Organization: The Community Foundation of Western North Carolina, Inc.		Employer Identification Number: 56-1223384			Open to Public Inspection				
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance		
Western Carolinians for Criminal Justice - P.O. Box 7472 - Asheville, NC 28802	58-1491257	501(c)(3)	21,921	0	BOOK		Building Community & Economic Vitality		
Western North Carolina AIDS Project, P O Box 2411 Asheville, NC 28802	58-1772685	501(c)(3)	5,700	0	BOOK		Assisting People in Need Enhancing the Environment		
Western North Carolina Alliance - 29 N. Market Street - Asheville, NC 28801	56-1422691	501(c)(3)	34,550	0	BOOK		Building Community & Economic Vitality		
Western North Carolina Public Radio, Inc - WCQS - Asheville, NC 28801-2919	58-1445328	501(c)(3)	10,880	0	BOOK		Building Community & Economic Vitality		
Western North Carolina Regional Economic Development - 134 Wright Brothers Way - Fletcher, NC 28732	56-1871844	501(c)(3)	31,000	0	BOOK		Building Community & Economic Vitality		
Westminster Church - 1397 Thompson Bridge Road - Gainesville, GA 30501-1709	58-1554288	501(c)(3)	6,498	0	BOOK		Religion		
Westtown School - P O. Box 1799 - Westtown, PA 19395-1799	23-1352690	501(c)(3)	5,000	0	BOOK		Improving Educational Opportunities		
Wilkes Community College Endowment Corporation - P O. Box 120 - Wilkesboro, NC 28697	23-7338790	501(c)(3)	20,000	0	BOOK		Improving Educational Opportunities		
Windborne United Methodist Church - 9121 Six Forks Road - Raleigh, NC 27615	56-2171813	501(c)(3)	9,600	0	BOOK		Religion		
Window World Cares - 118 Shaver Street - North Wilkesboro, NC 28659	26-3328927	501(c)(3)	20,500	0	BOOK		Assisting People in Need Improving Educational Opportunities		
Windward School - 5 Windward Avenue - White Plains, NY 10605	13-1740499	501(c)(3)	6,000	0	BOOK		Promoting Quality Health		
WNC Health Network, 501 Biltmore Avenue Asheville, NC 28801	56-1889715	501(c)(3)	6,400	0	BOOK		Religion		
WNC Jewish Federation - P.O. Box 7126 - Asheville, NC 28802	56-6047594	501(c)(3)	7,915	0	BOOK		Religion		

Schedule I-1 (Form 990)		Continuation Sheet for Schedule I				2009	
Name of Organization: The Community Foundation of Western North Carolina, Inc.		Part II - Organizations				Open to Public Inspection	
Name of Organization: The Community Foundation of Western North Carolina, Inc.		Employer Identification Number: 56-1223384					
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Woodberry Forest School - 402 Woodberry Station - Woodberry Forest, VA 22989-0402	54-0519590	501(c)(3)	12,500	0	BOOK		Improving Educational Opportunities
World of Montecristo Relief Organization - c/o Altadis USA - Fort Lauderdale, FL 33309	65-0929260	501(c)(3)	12,000	0	BOOK		Assisting People in Need
Yancey County Committee on Aging - P.O. Box 546 - Burnsville, NC 28714	56-1458394	501(c)(3)	5,000	0	BOOK		Assisting People in Need
Yancey County United Fund - P.O. Box 492 - Burnsville, NC 28714-0492	23-7125938	501(c)(3)	12,800	0	BOOK		Assisting People in Need
Yemassee Revitalization Corporation - P.O. Box 235 - Yemassee, SC 29945	26-2410360	501(c)(3)	10,000	0	BOOK		Building Community & Economic Vitality
YMCA of Western North Carolina - 53 Asheland Avenue - Asheville, NC 28801	56-0530013	501(c)(3)	15,350	0	BOOK		Building Community & Economic Vitality
YMI Cultural Center, P.O. Box 7301 Asheville, NC 28802	58-1448997	501(c)(3)	5,450	0	BOOK		Advancing the Arts
Yokefellow Service Center - P.O. Box 351 - Spindale, NC 28160	56-1116990	501(c)(3)	18,000	0	BOOK		Assisting People in Need
Young Life - 199-A Elkwood Avenue - Asheville, NC 28804	84-0385934	501(c)(3)	24,850	0	BOOK		Religion
Youth OUTright WNC, Inc - P.O. Box 1893 - Asheville, NC 28802	20-5675764	501(c)(3)	5,000	0	BOOK		Building Community & Economic Vitality
YWCA of Asheville - 185 S French Broad Avenue - Asheville, NC 28801	56-0547476	501(c)(3)	38,847	0	BOOK		Assisting People in Need
Total			9,711,128 00				

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
SEE SCHEDULE I, PART III ATTACHMENT FOR DETAILS.	175	362,300.	0.		

Part IV

Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information

SCHEDULE I, PART I, LINE 2: THE COMMUNITY FOUNDATION OF WESTERN NORTH

CAROLINA CONFIRMS THE ELIGIBILITY STATUS OF EACH GRANT RECIPIENT ON AN

ANNUAL BASIS. FOR GRANTS THAT HAVE RESTRICTIONS FOR THE USE OF FUNDS, THE

RESTRICTIONS ARE COMMUNICATED TO THE RESPECTIVE GRANTEEES. CERTAIN GRANTS

REQUIRE THE GRANTEE TO PROVIDE DOCUMENTATION FOR THE ULTIMATE USE OF THE

FUNDS AND OTHER FORMS OF EVALUATION DATA. ALL REQUESTED GRANTEE

INFORMATION AND EVALUATION DATA IS KEPT ON FILE.

Schedule I-1 (Form 990)		Continuation Sheet for Schedule I Part III - Individuals			2009	
Name of Organization: The Community Foundation of Western North Carolina, Inc.		Employer Identification Number: 56-1223384				
(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance	
Financial Assistance for students attending Asheville-Buncombe Technical Community College	5	5,000	0	Book		
Financial Assistance for students attending Appalachian State University	10	10,800	0	Book		
Financial Assistance for students attending Baylor University	1	5,000	0	Book		
Financial Assistance for students attending Berea College	1	1,500	0	Book		
Financial Assistance for students attending Brevard College	3	2,000	0	Book		
Financial Assistance for students attending Brown University	1	10,000	0	Book		
Financial Assistance for students attending Bryan College	1	3,000	0	Book		
Financial Assistance for students attending Bryn Mawr College	1	1,500	0	Book		
Financial Assistance for students attending Cameron University	1	1,000	0	Book		
Financial Assistance for students attending Carlton College	1	12,000	0	Book		
Financial Assistance for students attending Centre College	2	2,000	0	Book		
Financial Assistance for students attending Clemson University	1	3,000	0	Book		
Financial Assistance for students attending Duke University	1	1,000	0	Book		
Financial Assistance for students attending East Carolina University	1	1,000	0	Book		

						2009	
Schedule I-1 (Form 990)		Continuation Sheet for Schedule I Part III - Individuals					
Name of Organization: The Community Foundation of Western North Carolina, Inc.		Employer Identification Number: 56-1223384					
(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance		
Financial Assistance for students attending East Tennessee State University	4	4,000	0	Book			
Financial Assistance for students attending Elon University	1	2,000	0	Book			
Financial Assistance for students attending Embry Riddle Aeronautical University	1	1,200	0	Book			
Financial Assistance for students attending Emerson College	2	12,000	0	Book			
Financial Assistance for students attending Furman University	1	1,000	0	Book			
Financial Assistance for students attending Georgetown University	2	4,000	0	Book			
Financial Assistance for students attending Georgia Institute of Technology	1	1,000	0	Book			
Financial Assistance for students attending Harvard University	1	7,000	0	Book			
Financial Assistance for students attending High Point University	3	3,700	0	Book			
Financial Assistance for students attending Hult International Business School	1	1,000	0	Book			
Financial Assistance for students attending Lenor Rhyne College	2	2,000	0	Book			
Financial Assistance for students attending Mars Hill College	1	2,000	0	Book			
Financial Assistance for students attending Mayland Community College	1	2,500	0	Book			
Financial Assistance for students attending Methodist University	1	1,500	0	Book			

Continuation Sheet for Schedule I Part III - Individuals					2009
Schedule I-1 (Form 990)					
Name of Organization: The Community Foundation of Western North Carolina, Inc.			Employer Identification Number: 56-1223384		
(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
Financial Assistance for students attending Montreat College	1	7,000	0	Book	
Financial Assistance for students attending NC State University	17	41,500	0	Book	
Financial Assistance for students attending North Carolina School of the Arts	1	3,500	0	Book	
Financial Assistance for students attending North Georgia College & State University	1	1,000	0	Book	
Financial Assistance for students attending Oberlin College	1	12,000	0	Book	
Financial Assistance for students attending Queens University	1	3,000	0	Book	
Financial Assistance for students attending Savannah College	1	1,500	0	Book	
Financial Assistance for students attending Southwestern Community College	4	7,050	0	Book	
Financial Assistance for students attending UNC-Asheville	7	13,250	0	Book	
Financial Assistance for students attending UNC-Chapel Hill	41	84,800	0	Book	
Financial Assistance for students attending UNC-Charlotte	5	6,000	0	Book	

Schedule I-1 (Form 990)		Continuation Sheet for Schedule I Part III - Individuals			2009	
Name of Organization: The Community Foundation of Western North Carolina, Inc.				Employer Identification Number: 56-1223384		
(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance	
Financial Assistance for students attending UNC-Greensboro	1	1,500	0	Book		
Financial Assistance for students attending UNC-Wilmington	1	1,300	0	Book		
Financial Assistance for students attending University of Oregon	1	5,500	0	Book		
Financial Assistance for students attending University of South Carolina	2	2,000	0	Book		
Financial Assistance for students attending University of Tennessee	1	2,000	0	Book		
Financial Assistance for students attending Valparaiso University	1	1,000	0	Book		
Financial Assistance for students attending Wake Forest University	8	27,000	0	Book		
Financial Assistance for students attending Walters State Community College	1	1,200	0	Book		
Financial Assistance for students attending Washington University	1	1,000	0	Book		
Financial Assistance for students attending Western Carolina University	20	30,500	0	Book		
Financial Assistance for students attending Western Piedmont Community College	3	2,500	0	Book		
Financial Assistance for students attending Wingate University	1	500	0	Book		
Financial Assistance for students attending Winston-Salem State University	1	1,000	0	Book		
Financial Assistance for students attending Young Harris College	1	1,000	0	Book		
Totals	175	362,300				

**SCHEDULE J
(Form 990)**

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees

▶ Complete if the organization answered "Yes" to Form 990,
Part IV, line 23.

▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization **THE COMMUNITY FOUNDATION
OF WESTERN NORTH CAROLINA, INC.**

Employer identification number
56-1223384

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990,
Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items

- | | |
|--|--|
| ☐ First-class or charter travel | ☐ Housing allowance or residence for personal use |
| ☐ Travel for companions | ☐ Payments for business use of personal residence |
| ☐ Tax indemnification and gross-up payments | ☐ Health or social club dues or initiation fees |
| ☐ Discretionary spending account | ☐ Personal services (e.g., maid, chauffeur, chef) |

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or
reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors,
trustees, and the CEO/Executive Director, regarding the items checked in line 1a?

3 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's
CEO/Executive Director. Check all that apply.

- | | |
|--|---|
| ☒ Compensation committee | ☒ Written employment contract |
| ☐ Independent compensation consultant | ☒ Compensation survey or study |
| ☐ Form 990 of other organizations | ☒ Approval by the board or compensation committee |

4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing
organization or a related organization.

- a** Receive a severance payment or change-of-control payment? **4a**
- b** Participate in, or receive payment from, a supplemental nonqualified retirement plan? **4b**
- c** Participate in, or receive payment from, an equity-based compensation arrangement? **4c**
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.

5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation
contingent on the revenues of:

- a** The organization? **5a**
- b** Any related organization? **5b**
- If "Yes" to line 5a or 5b, describe in Part III.

6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation
contingent on the net earnings of:

- a** The organization? **6a**
- b** Any related organization? **6b**
- If "Yes" to line 6a or 6b, describe in Part III.

7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments
not described in lines 5 and 6? If "Yes," describe in Part III

8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the
initial contract exception described in Regs. section 53.4958-4(a)(3)? If "Yes," describe in Part III

9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in
Regulations section 53.4958-6(c)?

Yes No

1b

2

4a

4b

4c

5a

5b

6a

6b

7

8

9

X

X

X

X

X

X

X

X

X

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2009

SCHEDULE J-2
(Form 990)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Form 990

▶ Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.
▶ See the Instructions for Form 990.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the Organization

**THE COMMUNITY FOUNDATION
OF WESTERN NORTH CAROLINA, INC.**

Employer Identification number
56-1223384

Part I Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
VIRGINIA LINTZBERGER DIRECTOR	1.00	X						0.	0.	0.
STEPHEN P. MILLER DIRECTOR	1.00	X						0.	0.	0.
RAMONA ROWE DIRECTOR	1.00	X						0.	0.	0.
GEORGE SAENGER DIRECTOR	1.00	X						0.	0.	0.
PAUL CRUTCHFIELD CHAIR	5.00	X		X				0.	0.	0.
MARLA ADAMS VICE-CHAIR	1.00	X		X				0.	0.	0.
WILLIAMS LEWIN TREASURER	1.00	X		X				0.	0.	0.
TERRY VAN DUYN SECRETARY	1.00	X		X				0.	0.	0.
NAOMI DAVIS ACCOUNTING ASSOC. AND AS	40.00			X				42,926.	0.	0.
JANET SHARP STAFF ACCOUNTANT AND ASS	40.00			X				40,620.	0.	0.
SHERYL AIKMAN VP, DEVELOPMENT AND ASST	40.00			X				78,918.	0.	0.
GRAHAM KEEVER VP, FINANCE AND ASST. TR	40.00			X				83,262.	0.	0.
ELIZABETH BRAZAS PRESIDENT	40.00			X				54,723.	0.	0.
PATRICIA SMITH PAST PRESIDENT	40.00			X				155,728.	0.	0.

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Schedule J-2 (Form 990) 2009

SCHEDULE L
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Transactions With Interested Persons

▶ **Complete if the organization answered**
"Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c,
or Form 990-EZ, Part V, line 38a or 40b.
▶ **Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.**

OMB No 1545-0047

2009

**Open To Public
Inspection**

Name of the organization **THE COMMUNITY FOUNDATION
OF WESTERN NORTH CAROLINA, INC.**

Employer identification number
56-1223384

Part I Excess Benefit Transactions (section 501(c)(3) and section 501(c)(4) organizations only)

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b.

1	(a) Name of disqualified person	(b) Description of transaction	(c) Corrected?	
			Yes	No

2 Enter the amount of tax imposed on the organization managers or disqualified persons during the year under section 4958

▶ \$

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization

▶ \$

Part II Loans to and/or From Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 26, or Form 990-EZ, Part V, line 38a

(a) Name of interested person and purpose	(b) Loan to or from the organization?		(c) Original principal amount	(d) Balance due	(e) In default?		(f) Approved by board or committee?		(g) Written agreement?	
	To	From			Yes	No	Yes	No	Yes	No
Total					▶ \$					

Part III Grants or Assistance Benefiting Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount and type of assistance

Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
JAMES W. STICKNEY, IV	MEMBER OF THE ORGAN	8,010.	MR. STICKNE		X
JOHN N. FLEMING	MEMBER OF THE ORGAN	11,536.	MR. FLEMING		X
MARLA ADAMS	SERVED AS VICE-CHAI	0.	MRS. ADAMS'		X

LHA For Privacy Act and Paperwork Reduction Act Notice, see the
Instructions for Form 990 or 990-EZ.

Schedule L (Form 990 or 990-EZ) 2009

SEE SCHEDULE O FOR SCHEDULE L CONTINUATIONS

**SCHEDULE M
(Form 990)**

Department of the Treasury
Internal Revenue Service

Noncash Contributions

► **Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.**
► **Attach to Form 990.**

OMB No 1545-0047

2009

**Open to Public
Inspection**

Name of the organization **THE COMMUNITY FOUNDATION
OF WESTERN NORTH CAROLINA, INC.**

Employer identification number
56-1223384

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art - Works of art				
2 Art - Historical treasures				
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded				
10 Securities - Closely held stock				
11 Securities - Partnership, LLC, or trust interests				
12 Securities - Miscellaneous	X		7,760,990.	AVG MARKET VALUE-GIF
13 Qualified conservation contribution - Historic structures				
14 Qualified conservation contribution - Other				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► (<u>PROFESSIONAL</u>)	X	1	15,630.	ACTUAL COST OF DONAT
26 Other ► (_____)				
27 Other ► (_____)				
28 Other ► (_____)				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgment

29 0

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?

b If "Yes," describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?

b If "Yes," describe in Part II

33 If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II.

	Yes	No
30a		X
31	X	
32a	X	
33		

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2009

THE COMMUNITY FOUNDATION

Schedule M (Form 990) 2009

OF WESTERN NORTH CAROLINA, INC.

56-1223384

Page 2

Part II

Supplemental Information. Complete this part to provide the information required by Part I, lines 30b, 32b, and 33.
Also complete this part for any additional information

SCHEDULE M, LINE 32B: THE ORGANIZATION UTILIZES THE SERVICES OF A
VARIETY OF FINANCIAL SERVICES FIRMS TO LIQUIDATE GIFTS OF SECURITIES IN
THE MOST COST EFFICIENT MANNER POSSIBLE.

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization

**THE COMMUNITY FOUNDATION
OF WESTERN NORTH CAROLINA, INC.**

Employer identification number

56-1223384

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

**THE COMMUNITY FOUNDATION IS A PHILANTHROPIC ORGANIZATION DEDICATED TO
RAISING CHARITABLE CAPITAL FOR THE BENEFIT OF THE COMMUNITIES THAT WE
SERVE AND STRATEGICALLY ALLOCATING RESOURCES WITHIN THE COMMUNITY TO
ADDRESS PRESSING NEEDS.**

**FORM 990, PART VI, SECTION B, LINE 11: THE FORM 990 IS DISTRIBUTED TO THE
GOVERNING BODY IN ADVANCE OF A BOARD MEETING, AND IS GIVEN AMPLE
OPPORTUNITY TO REVIEW, ASK QUESTIONS, AND PROVIDE APPROPRIATE FEEDBACK.
THE FORM 990 IS ULTIMATELY APPROVED BY THE GOVERNING BODY PRIOR TO FILING.**

**FORM 990, PART VI, SECTION B, LINE 12C: STAFF AND BOARD MEMBERS MUST
DISCLOSE CONFLICTS OF INTEREST IN WRITTEN FORM ON AN ANNUAL BASIS.**

**FORM 990, PART VI, SECTION B, LINE 15: THE PROCESS INCLUDES REVIEW OF
COMPARABLE SALARY DATA IN THE COMMUNITY FOUNDATION FIELD AS WELL AS LOCAL
SALARY ANALYSIS.**

**FORM 990, PART VI, SECTION C, LINE 19: THE FOUNDATION MAKES ITS GOVERNING
DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS AVAILABLE
TO THE PUBLIC UPON REQUEST. ADDITIONALLY, THE ORGANIZATION'S FINANCIAL
STATEMENTS ARE AVAILABLE ON ITS WEBSITE, WWW.CFWNC.ORG, AND ALSO THROUGH
GUIDESTAR, AN ONLINE DIRECTORY OF NON-PROFIT ORGANIZATIONS. THE
FOUNDATION'S GOVERNING DOCUMENTS ARE ALSO AVAILABLE THROUGH THE NORTH
CAROLINA SECRETARY OF STATE'S WEBSITE, WWW.SECRETARY.STATE.NC.US.**

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

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56-1223384

FORM 990, PART XI, LINE 2C

THE ORGANIZATION HAS A COMMITTEE THAT ASSUMES RESPONSIBILITY FOR
OVERSIGHT OF THE AUDIT AND SELECTION OF AN INDEPENDENT ACCOUNTANT.
THIS HAS NOT CHANGED SINCE THE PRIOR YEAR.

FORM 990, SCHEDULE D, PART V, ENDOWMENT FUNDS

THE ORGANIZATION'S PERMANENTLY RESTRICTED NET ASSETS INCLUDE CERTAIN
FUNDS NOT CLASSIFIED AS TRADITIONAL ENDOWMENT FUNDS, INCLUDING THE
ESTIMATED RESIDUAL INTEREST IN SPLIT-INTEREST GIFT ARRANGEMENTS AND THE
MINIMUM FUND BALANCE REQUIREMENTS FOR DONOR ADVISED FUNDS.

SCH L, PART IV, BUSINESS TRANSACTIONS INVOLVING INTERESTED PERSONS:

(A) NAME OF PERSON: JAMES W. STICKNEY, IV

(B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION:

MEMBER OF THE ORGANIZATION'S BOARD OF DIRECTORS

(C) AMOUNT OF TRANSACTION \$ 8010.

(D) DESCRIPTION OF TRANSACTION: MR. STICKNEY IS THE PRESIDENT OF THE
ORGANIZATION'S INSURANCE AGENCY, INSURANCE SERVICE OF ASHEVILLE. THE
FOUNDATION HAS WORKED FOR MANY YEARS WITH THE AGENCY TO OBTAIN KEY
INSURANCE COVERAGES. MR. STICKNEY BECAME A MEMBER OF THE BOARD OF
DIRECTORS IN JULY 2008. THE ORGANIZATION HAS CONTINUED TO WORK WITH THE
INSURANCE COMPANY. HOWEVER, SINCE MR. STICKNEY HAD PREVIOUSLY BEEN THE
ORGANIZATION'S PRIMARY RELATIONSHIP MANAGER WITH THE INSURANCE AGENCY,
AND IN ACKNOWLEDGMENT OF THE POTENTIAL CONFLICT OF INTEREST, THE
ORGANIZATION NOW WORKS WITH ANOTHER MEMBER OF THE INSURANCE COMPANY.

(E) SHARING OF ORGANIZATION REVENUES? = NO

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No. 1545-0047

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56-1223384

(A) NAME OF PERSON: JOHN N. FLEMING

(B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION:

MEMBER OF THE ORGANIZATION'S BOARD OF DIRECTORS

(C) AMOUNT OF TRANSACTION \$ 11536.

(D) DESCRIPTION OF TRANSACTION: MR. FLEMING IS AN ATTORNEY WITH MCGUIRE,
WOOD & BISSETTE, P.A., WHICH IS THE ORGANIZATION'S LEGAL COUNSEL.

ALTHOUGH MR. FLEMING BOTH SERVES ON THE ORGANIZATION'S BOARD OF DIRECTORS
AND IS EMPLOYED BY THE ORGANIZATION'S LEGAL COUNSEL, THE ORGANIZATION
DOES NOT DEAL WITH MR. FLEMING IN ITS BUSINESS WITH THE LAW FIRM. IN
ORDER TO PREVENT CONFLICTS OF INTEREST FROM ARISING, THE ORGANIZATION
WORKS WITH OTHER, UNRELATED ATTORNEYS IN THE FIRM.

(E) SHARING OF ORGANIZATION REVENUES? = NO

(A) NAME OF PERSON: MARLA ADAMS

(B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION:

SERVED AS VICE-CHAIR OF THE BOARD OF DIRECTORS DURING THE 2010 FISCAL YEAR

(D) DESCRIPTION OF TRANSACTION: MRS. ADAMS' SPOUSE IS THE FINANCIAL
ADVISOR THAT IS THE BROKER OF RECORD ON AN INVESTMENT ACCOUNT HELD BY THE
FOUNDATION. THERE IS NOT A DIRECT INVESTMENT MANAGEMENT FEE CHARGED FOR
THIS ACCOUNT.

FORM 990, PART VI, SECTION B, QUESTION 15B

FOR ALL EMPLOYEES OF THE ORGANIZATION, THE EXECUTIVE COMMITTEE REVIEWS
EACH INDIVIDUAL POSITION ANNUALLY, COMPARING SALARY TO SIMILAR

POSITIONS IN THE FIELD, BY UTILIZING THE COUNCIL ON FOUNDATIONS' SALARY

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule O (Form 990) 2009

932211
02-03-10

Department of the Treasury
Internal Revenue Service

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No 1545-0047

2009
Open to Public
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**THE COMMUNITY FOUNDATION
OF WESTERN NORTH CAROLINA, INC.**

Employer identification number
56-1223384

[illegible]

**SCHEDULER
(Form 990)**Department of the Treasury
Internal Revenue Service**Related Organizations and Unrelated Partnerships**▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No. 1545-0047

2009Open to Public
Inspection

Name of the organization

**THE COMMUNITY FOUNDATION
OF WESTERN NORTH CAROLINA, INC.**Employer identification number
56-1223384**Part I Identification of Disregarded Entities** (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.)

(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity
WESTERN NORTH CAROLINA REAL ESTATE FOUNDATION - 26-1998057, P.O. BOX 1888, ASHEVILLE, NC 28802	RECEIVES AND HOLDS DONATIONS OF REAL PROPERTY THAT ARE MADE TO THE CFWNC.	NORTH CAROLINA	501(C)(3)	LINE 11(A) TYPE I	

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2009

Part III
Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

[illegible]

Part IV Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

[illegible]

**THE COMMUNITY FOUNDATION
OF WESTERN NORTH CAROLINA, INC.**

56-1223384 Page 3

Part V Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35, or 36.)

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity

b Gift, grant, or capital contribution to other organization(s)

c Gift, grant, or capital contribution from other organization(s)

d Loans or loan guarantees to or for other organization(s)

e Loans or loan guarantees by other organization(s)

f Sale of assets to other organization(s)

g Purchase of assets from other organization(s)

h Exchange of assets

i Lease of facilities, equipment, or other assets to other organization(s)

j Lease of facilities, equipment, or other assets from other organization(s)

k Performance of services or membership or fundraising solicitations for other organization(s)

l Performance of services or membership or fundraising solicitations by other organization(s)

m Sharing of facilities, equipment, mailing lists, or other assets

n Sharing of paid employees

o Reimbursement paid to other organization for expenses

p Reimbursement paid by other organization for expenses

q Other transfer of cash or property to other organization(s)

r Other transfer of cash or property from other organization(s)

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of other organization(s)	(b) Transaction type (a-r)	(c) Amount involved
(1) WESTERN NORTH CAROLINA REAL ESTATE FOUNDATION	R	206,884.
(2)		
(3)		
(4)		
(5)		
(6)		

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

► File a separate application for each return

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization THE COMMUNITY FOUNDATION OF WESTERN NORTH CAROLINA, INC.	Employer identification number 56-1223384
	Number, street, and room or suite no. If a P O box, see instructions PO BOX 1888	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions ASHEVILLE, NC 28802	

Check type of return to be filed (file a separate application for each return):

- | | | |
|--|---|------------------------------------|
| ☒ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☐ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

GRAHAM KEEVER

- The books are in the care of ► **P O BOX 1888 - ASHEVILLE, NC 28802**

Telephone No ► **828-254-4960**

FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **FEBRUARY 15, 2011**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ☐ calendar year _____ or
- ☒ tax year beginning **JUL 1, 2009**, and ending **JUN 30, 2010**.

- 2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ N/A

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.