



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-EZ**

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.

► The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-1150

2009**Open to Public
Inspection**Department of the Treasury
Internal Revenue Service

A For the 2009 calendar year, or tax year beginning **July 1**, 2009, and ending **June 30**, 20 **10**

B Check if applicable:
☐ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

C Name of organization
Rotary Club of Norfolk
 Number and street (or P O box, if mail is not delivered to street address) Room/suite
414 West Bute Street
 City or town, state or country, and ZIP + 4
Norfolk, VA 23510-1112

D Employer identification number
54-6051308

E Telephone number
757-622-7971

F Group Exemption Number ► **0573**

G Accounting Method ☒ Cash ☐ Accrual
 Other (specify) ►

H Check ☒ if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

I Website: ► **www.rotaryclubofnorfolk.org**

J Tax-exempt status (check only one) — ☒ 501(c) (4) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

K Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts. If \$500,000 or more, file Form 990 instead of Form 990-EZ. ► \$ **127,440**

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

		1	2	3	4	5a	5b	5c	6a	6b	6c	7a	7b	7c	8	9		
Revenue	1	Contributions, gifts, grants, and similar amounts received															0	
	2	Program service revenue including government fees and contracts															0	
	3	Membership dues and assessments															127,075	
	4	Investment income															365	
	5a	Gross amount from sale of assets other than inventory					0											
	5b	Less: cost or other basis and sales expenses					0											
	5c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)															0	
	6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ☐																
	6a	Gross revenue (not including \$ of contributions reported on line 1)					0											
	6b	Less: direct expenses other than fundraising expenses					0											
6c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)																0	
7a	Gross sales of inventory, less returns and allowances					0												
	7b	Less: cost of goods sold					0											
	7c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)															0	
	8	Other revenue (describe ►)															0	
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8																127,440	
Expenses	10	Grants and similar amounts paid (attach schedule)															0	
	11	Benefits paid to or for members															0	
	12	Salaries, other compensation, and employee benefits															14,966	
	13	Professional fees and other payments to independent contractors															0	
	14	Occupancy, rent, utilities, and maintenance															1,000	
	15	Printing, publications, postage, and shipping															1,784	
	16	Other expenses (describe ► Meeting expense, Dues and Subscriptions)															94,441	
	17	Total expenses. Add lines 10 through 16															112,191	
18	Excess or (deficit) for the year (Subtract line 17 from line 9)																15,249	
Net Assets	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)																51,804
	20	Other changes in net assets or fund balances (attach explanation)																-49
	21	Net assets or fund balances at end of year. Combine lines 18 through 20																67,004

Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ. (See the instructions for Part II.)

		(A) Beginning of year	(B) End of year
22	Cash, savings, and investments	52,046	68,683
23	Land and buildings	0	0
24	Other assets (describe ►)	0	0
25	Total assets	52,046	68,683
26	Total liabilities (describe ► Payroll taxes accrued)	-242	-1,679
27	Net assets or fund balances (line 27 of column (B) must agree with line 21)	51,804	67,004

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat No 106421

Form **990-EZ** (2009)

SCANNED NOV 30 2010

P20

Part III Statement of Program Service Accomplishments (See the instructions for Part III)

What is the organization's primary exempt purpose? **To Promote Social Welfare & Provide Service to Others**
 Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

Expenses
 (Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others.)

28	(Funds raised and grants made by this Rotary Club of Norfolk are reported on Form 990 of Norfolk Rotary Charities, Inc., EIN: 54-1918783) Dues and Subscriptions made to Rotary International and Rotary District in Virginia (Grants \$) If this amount includes foreign grants, check here ☐	28a	17,661
29	Meeting Expense (Grants \$) If this amount includes foreign grants, check here ☐	29a	65,305
30	Other Program Service Expense (Grants \$) If this amount includes foreign grants, check here ☐	30a	11,475
31	Other program services (attach schedule) (Grants \$) If this amount includes foreign grants, check here ☐	31a	
32	Total program service expenses (add lines 28a through 31a)	32	94,441

Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated. (See the instructions for Part IV.)

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
C. Ben Mason 414 W. Bute Street, Norfolk, VA 23510	President / 10 hrs	0	0	0
John Padgett 414 W. Bute Street, Norfolk, VA 23510	President Elect / 10 hrs	0	0	0
Lisa Chandler 414 W. Bute Street, Norfolk, VA 23510	Vice President / 10 hrs	0	0	0
Malcolm P. (Mal) Branch 414 W. Bute Street, Norfolk, VA 23510	Secretary/Treas. / 10 hrs	0	0	0
Susan B. Donn 414 W. Bute Street, Norfolk, VA 23510	Sergeant at Arms / 10 hrs	0	0	0
Robert A. Heely 414 W. Bute Street, Norfolk, VA 23510	Director / 10 hrs	0	0	0
Wayne E. Shank 414 W. Bute Street, Norfolk, VA 23510	Director / 10 hrs	0	0	0
Lois Kercher 414 W. Bute Street, Norfolk, VA 23510	Director / 10 hrs	0	0	0
Sally Hartman 414 W. Bute Street, Norfolk, VA 23510	Director / 10 hrs	0	0	0
Will King 414 W. Bute Street, Norfolk, VA 23510	Director / 10 hrs	0	0	0
Julie A. Keesling 414 W. Bute Street, Norfolk, VA 23510	Director / 10 hrs	0	0	0
Sharon Laderberg 414 W. Bute Street, Norfolk, VA 23510	Director / 10 hrs	0	0	0
Colin M. McKinnon 414 W. Bute Street, Norfolk, VA 23510	Director / 10 hrs	0	0	0
Malcolm P. (Mal) Branch 414 W. Bute Street, Norfolk, VA 23510	Director / 10 hrs	0	0	0
John Lynn, Past President 414 W. Bute Street, Norfolk, VA 23510	Director / 10 hrs	0	0	0

Part V Other Information (Note the statement requirements in the instructions for Part V.)

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		✓
34 Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes		✓
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.		
a Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?		✓
b If "Yes," has it filed a tax return on Form 990-T for this year?		✓
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N		✓
37a Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a 0		
b Did the organization file Form 1120-POL for this year?		✓
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?		✓
b If "Yes," complete Schedule L, Part II and enter the total amount involved 38b 0		
39 Section 501(c)(7) organizations Enter		
a Initiation fees and capital contributions included on line 9 39a 0		
b Gross receipts, included on line 9, for public use of club facilities 39b 0		
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ 0 ; section 4912 ▶ 0 ; section 4955 ▶ 0		
b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		✓
c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ 0		
d Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization ▶ 0		
e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.		✓
41 List the states with which a copy of this return is filed ▶ None		
42a The organization's books are in care of ▶ The Norfolk Rotary Club Telephone no. ▶ 757-622-7971 Located at ▶ 414 West Bute Street, Norfolk, VA ZIP + 4 ▶ 23510-1112		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	Yes	No
If "Yes," enter the name of the foreign country: ▶ N/A		✓
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .		
c At any time during the calendar year, did the organization maintain an office outside of the U.S. ?		✓
If "Yes," enter the name of the foreign country: ▶ N/A		
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43 0		
44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	Yes	No
		✓
45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ		✓

Part VI

Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46–49b and complete the tables for lines 50 and 51.

	Yes	No
46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I		☒
47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II		☒
48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		☒
49a Did the organization make any transfers to an exempt non-charitable related organization?		☒
b If "Yes," was the related organization a section 527 organization?		☒

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

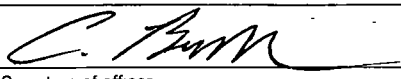
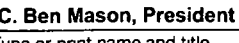
(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
N/A				

f Total number of other employees paid over \$100,000 ▶

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
N/A		

d Total number of other independent contractors each receiving over \$100,000 ▶

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	 Signature of officer		Date <u>11/1/10</u>	
Paid Preparer's Use Only	 C. Ben Mason, President Type or print name and title			
	Preparer's signature	Date	Check if self-employed ☐	Preparer's identifying number (See instructions)
	Firm's name (or yours if self-employed), address, and ZIP + 4		EIN	Phone no
May the IRS discuss this return with the preparer shown above? See instructions ▶ ☐ Yes ☐ No				