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Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2009

Open to Public Inspection

A For the 2009 calendar year, or tax year beginning 07-01-2009 and ending 06-30-2010

B Check if applicable
☐ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization
University of Richmond

Doing Business As

Number and street (or P O box if mail is not delivered to street address) | Room/suite
201 Maryland Hall

City or town, state or country, and ZIP + 4
Richmond, VA 23173

D Employer identification number
54-0505965

E Telephone number
(804) 484-1523

G Gross receipts $ 484,307,856

F Name and address of principal officer
Edward L Ayers
201 Maryland Hall
Richmond, VA 23173

H(a) Is this a group return for affiliates? ☐ Yes ☑ No

H(b) **Are all affiliates included?** ☐ Yes ☐ No
If "No," attach a list (see instructions)

H(c) Group exemption number ▶

I Tax-exempt status ☑ 501(c) (3) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

J **Website:** ▶ www richmond edu

K Form of organization ☑ Corporation ☐ Trust ☐ Association ☐ Other ▶ | L Year of formation 1840 | M State of legal domicile VA

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities
TO OPERATE A UNIVERSITY FOR ACADEMIC,SCIENTIFIC,& PROFESSIONAL EDUCATION & LEARNING SEE SCHEDULE O, PAGE 10

2 Check this box ▶☐ if the organization discontinued its operations or disposed of more than 25% of its net assets

3	Number of voting members of the governing body (Part VI, line 1a)	3	20
4	Number of independent voting members of the governing body (Part VI, line 1b)	4	13
5	Total number of employees (Part V, line 2a)	5	4,519
6	Total number of volunteers (estimate if necessary)	6	1,822
7a	Total gross unrelated business revenue from Part VIII, column (C), line 12	7a	4,350,842
b	Net unrelated business taxable income from Form 990-T, line 34	7b	2,398,893

			Prior Year	Current Year
Revenue	8	Contributions and grants (Part VIII, line 1h)	13,715,768	17,065,883
	9	Program service revenue (Part VIII, line 2g)	147,706,212	158,383,231
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	46,721,071	60,152,602
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	6,095,018	8,430,023
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	214,238,069	244,031,739
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	52,401,931	62,482,729
	14	Benefits paid to or for members (Part IX, column (A), line 4)		0
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	115,169,023	120,881,298
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	24,873	206,825
	b	Total fundraising expenses (Part IX, column (D), line 25) ▶8,152,818		
	17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24f)	70,150,967	71,720,170
	18	Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)	237,746,794	255,291,022
	19	Revenue less expenses Subtract line 18 from line 12	-23,508,725	-11,259,283

			Beginning of Current Year	End of Year
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	1,910,737,132	2,022,200,441
	21	Total liabilities (Part X, line 26)	235,687,521	263,626,937
	22	Net assets or fund balances Subtract line 21 from line 20	1,675,049,611	1,758,573,504

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here

****** | 2011-05-16
Signature of officer | Date

Hossein Sadid VP for Business&Finance/Treas
Type or print name and title

Paid Preparer's Use Only

Preparer's signature ▶ Traci R Kube | Date | Check if self-employed ▶ ☐ | Preparer's identifying number (see instructions)

Firm's name (or yours if self-employed), address, and ZIP + 4 ▶ RSM McGladrey Inc
7200 Glen Forest Dr Ste 200
Richmond, VA 23226

EIN ▶

Phone no ▶ (804) 282-2121

May the IRS discuss this return with the preparer shown above? (see instructions) ☑ Yes ☐ No

Part III Statement of Program Service Accomplishments

1 Briefly describe the organization's mission

The mission of the University of Richmond is to sustain a collaborative learning and research community that supports the personal development of its members and the creation of new knowledge A Richmond education prepares students to live lives of purpose, thoughtful inquiry, and responsible leadership in a global and pluralistic society

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? . . . . ☐ Yes ☑ No

If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? . . . . ☐ Yes ☑ No

If "Yes," describe these changes on Schedule O

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code) (Expenses $ 125,689,661 including grants of $ 62,482,729) (Revenue $ 141,454,655)

INSTRUCTIONThe University of Richmond endeavors to offer its students the highest quality education possible, making available top-of-the-line resources and facilities By maintaining an 8 1 faculty to student ratio, each student has the opportunity to enjoy a personal and unique learning experience The key characteristics of the University's instructional foundation are a challenging learning environment, small classes, a high quality of student life, a coordinate college system, a commitment to service, opportunities for moral and spiritual development, a mixture of enriching academic and co-curricular experiences, a sense of community, and a spirit of innovation There are approximately 3,590 full time students

4b (Code) (Expenses $ 35,945,688 including grants of $) (Revenue $)

ACADEMIC SUPPORT The respective Dean's Offices of each of the Five Schools oversee the maintenance and development of the school to ensure that they maintain the high level of academic integrity that has become the standard of the University of Richmond The University offers opportunities for continuing education in each professor's specialty, plus in new teaching methods and technology, while faculty committees work toward continuous improvement in all areas of student instruction Academic computing provides information technology to enhance the academic resources available to professors and students, and to the community through the university library Lecture funds are set aside to pay for visiting speakers on topics relevant to academic studies offered The Office of International Education facilitates study abroad by American students and study at Richmond by students from other countries

4c (Code) (Expenses $ 32,923,706 including grants of $) (Revenue $ 16,928,576)

AUXILIARY ENTERPRISESThe Housing Office strives to maintain a comfortable living environment for the 92% of the student body that resides on campus each year Dining Services augments these efforts by ensuring students have access to exemplary service, outstanding quality food, with a passion and commitment to excellence as well as sustainability and community support The Bookstore ensures that members of the University community and beyond have an affordable, convenient option for University of Richmond textbooks, gear, and supplies Printing Services offers top-quality graphic communications for students, faculty and staff The Post Office is a contract station for the United States Postal Service (USPS) whose goal is to provide service that is courteous, economical, and efficient The Columbarium offers cremation, inurnment or scattering of ashes for alumni, students, faculty, staff, trustees and their immediate family members The Athletic Department is committed and obligated to the principles of institutional control in operating its athletics program in a manner consistent with the letter and the spirit of the NCAA, Atlantic-10 Conference (A-10) and University rules and regulations

4d Other program services (Describe in Schedule O) **See also Additional Data for Description**

(Expenses $ 29,075,591 including grants of $) (Revenue $)

4e Total program service expenses▶$ 223,634,646

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		No
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities? *If "Yes," complete Schedule C, Part II*	4		No
5	**Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations.** Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? *If "Yes," complete Schedule C, Part III*	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D, Part I*	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? *If "Yes," complete Schedule D, Part II*	7	Yes	
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D, Part III*	8	Yes	
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9		No
10	Did the organization, directly or through a related organization, hold assets in term, permanent,or quasi-endowments? *If "Yes," complete Schedule D, Part V*	10	Yes	
11	Is the organization's answer to any of the following questions "Yes"? *If so,complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.*	11	Yes	
	• Did the organization report an amount for land, buildings, and equipment in Part X, line10? *If "Yes," complete Schedule D, Part VI.*			
	• Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VII.*			
	• Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VIII.*			
	• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part IX.*			
	• Did the organization report an amount for other liabilities in Part X, line 25? *If "Yes," complete Schedule D, Part X.*			
	• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? *If "Yes," complete Schedule D, Part X.*			
12	Did the organization obtain separate, independent audited financial statements for the tax year? *If "Yes," complete Schedule D, Parts XI, XII, and XIII*	12		No
12A	Was the organization included in consolidated, independent audited financial statements for the tax year? (Yes / No) *If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional* — 12A: Yes			
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13	Yes	
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		No
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, and program service activities outside the United States? *If "Yes," complete Schedule F, Part I*	14b	Yes	
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or assistance to any organization or entity located outside the U S ? *If "Yes," complete Schedule F, Part II*	15		No
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or assistance to individuals located outside the U S ? *If "Yes," complete Schedule F, Part III*	16	Yes	
17	Did the organization report a total of more than $15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If "Yes," complete Schedule G, Part I*	17	Yes	
18	Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18	Yes	
19	Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		No
20	Did the organization operate one or more hospitals? *If "Yes," complete Schedule H*	20		No

Part IV Checklist of Required Schedules *(continued)*

			Yes	No
21	Did the organization report more than $5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	21		No
22	Did the organization report more than $5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J*	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer questions 24b–24d and complete Schedule K. If "No," go to line 25*	24a	Yes	
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		No
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		No
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		No
25a	**Section 501(c)(3) and 501(c)(4) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L, Part I*	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If "Yes," complete Schedule L, Part I*	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? *If "Yes," complete Schedule L, Part II*	26	Yes	
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? *If "Yes," complete Schedule L, Part III*	27		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	28a	Yes	
b	A family member of a current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	28b	Yes	
c	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or owner? *If "Yes," complete Schedule L, Part IV*	28c	Yes	
29	Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M*	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	30	Yes	
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? *If "Yes," complete Schedule R, Part I*	33	Yes	
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1*	34	Yes	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2*	35	Yes	
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? **Note.** All Form 990 filers are required to complete Schedule O	38	Yes	

Part V Statements Regarding Other IRS Filings and Tax Compliance

					Yes	No
1a	Enter the number reported in Box 3 of Form 1096, *Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable*	1a	6,809			
b	Enter the number of Forms W-2G included in line 1a *Enter -0-* if not applicable	1b	0			
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?			1c		
2a	Enter the number of employees reported on Form W-3, *Transmittal of Wage and Tax Statements* filed for the calendar year ending with or within the year covered by this return	2a	4,519			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? **Note:** If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)			2b	Yes	
3a	Did the organization have unrelated business gross income of $1,000 or more during the year covered by this return?			3a	Yes	
b	If "Yes," has it filed a Form 990-T for this year? *If "No," provide an explanation in Schedule O*			3b	Yes	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?			4a	Yes	
b	If "Yes," enter the name of the foreign country ▶BD , GK , JE , LU , UK , VI See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts					
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?			5b		No
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?			5c		
6a	Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible?			6a		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?			6b		
7	**Organizations that may receive deductible contributions under section 170(c).**					
a	Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?			7a	Yes	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b	Yes	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?			7c		No
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d				
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			7e		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			7f		No
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?			7g		No
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?			7h		No
8	**Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.** Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?			8		
9	**Sponsoring organizations maintaining donor advised funds.**					
a	Did the organization make any taxable distributions under section 4966?			9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?			9b		
10	**Section 501(c)(7) organizations.** Enter					
a	Initiation fees and capital contributions included on Part VIII, line 12	10a				
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b				
11	**Section 501(c)(12) organizations.** Enter					
a	Gross income from members or shareholders	11a				
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	11b				
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?			12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b				

Part VI **Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

				Yes	No
1a	Enter the number of voting members of the governing body	**1a** 20			
b	Enter the number of voting members that are independent	**1b** 13			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		**2**		No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		**3**		No
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?		**4**	Yes	
5	Did the organization become aware during the year of a material diversion of the organization's assets?		**5**		No
6	Does the organization have members or stockholders?		**6**		No
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?		**7a**		No
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?		**7b**		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following				
a	The governing body?		**8a**	Yes	
b	Each committee with authority to act on behalf of the governing body?		**8b**	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		**9**		No

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

			Yes	No
10a	Does the organization have local chapters, branches, or affiliates?	**10a**		No
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	**10b**		
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	**11**	Yes	
11A	Describe in Schedule O the process, if any, used by the organization to review the Form 990			
12a	Does the organization have a written conflict of interest policy? *If "No," go to line 13*	**12a**	Yes	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	**12b**	Yes	
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	**12c**	Yes	
13	Does the organization have a written whistleblower policy?	**13**	Yes	
14	Does the organization have a written document retention and destruction policy?	**14**	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	**15a**	Yes	
b	Other officers or key employees of the organization	**15b**	Yes	
	If "Yes" to line a or b, describe the process in Schedule O (See instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	**16a**	Yes	
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	**16b**	Yes	

Section C. Disclosure

17 List the States with which a copy of this Form 990 is required to be filed▶

18 Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection Indicate how you make these available Check all that apply

☐ Own website ☐ Another's website ☑ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public See Additional Data Table

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization ▶

Laurie F Melville
201 Maryland Hall
Richmond, VA 23173
(804) 484-1523

Part VII **Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year Use Schedule J-2 if additional space is needed

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's **current** key employees See instructions for definition of "key employee "
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

☐ Check this box if the organization did not compensate any current or former officer, director, trustee or key employee

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply) Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
See add'l data										

1b Total	5,544,134	0	1,054,431

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 in reportable compensation from the organization ▶181

		Yes	No
3 Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*	**3**	Yes	
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	**4**	Yes	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? *If "Yes," complete Schedule J for such person*	**5**		No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization

(A) Name and business address	**(B)** Description of services	**(C)** Compensation
RVA Construction LLC 515 Hull Street Richmond, VA 23224	construction contractor	2,385,192
worley associates architects 908 N Thompson Street Richmond, VA 23230	architectural services	865,378
Spurrier Media Group 140 Virginia Street Richmond, VA 23219	branding/Radio Production	436,656
DOUble jay creative 406 W Church ave knoxville, TN 37902	video/photography media	395,828
Council on International Educational Exc 300 Fore Street Portland, ME 04101	study abroad education fees	352,250

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 in compensation from the organization ▶21

Part VIII Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns . . 1a					
	b	Membership dues 1b					
	c	Fundraising events 1c					
	d	Related organizations . . . 1d					
	e	Government grants (contributions) 1e	3,174,584				
	f	All other contributions, gifts, grants, and similar amounts not included above 1f	13,891,299				
	g	Noncash contributions included in lines 1a-1f $ 953,832					
	h	**Total.** Add lines 1a-1f . . . . ▶		17,065,883			
Program Service Revenue			Business Code				
	2a	Tuitions and fees	611,600	141,454,655	141,454,655		
	b	Aux enterprises	900,099	16,417,233	15,458,845	958,388	
	c	Summer Camps/Conferenc	900,099	511,343		511,343	
	d						
	e						
	f	All other program service revenue					
	g	**Total.** Add lines 2a–2f . . . . ▶		158,383,231			
Other Revenue	3	Investment income (including dividends, interest and other similar amounts) . . . . . ▶		4,167,615		1,279,994	2,887,621
	4	Income from investment of tax-exempt bond proceeds . . ▶					
	5	Royalties . . . . ▶					
			(i) Real / (ii) Personal				
	6a	Gross Rents	(i) 3,011,999				
	b	Less rental expenses					
	c	Rental income or (loss)	(i) 3,011,999				
	d	Net rental income or (loss) . . . . ▶		3,011,999			3,011,999
			(i) Securities / (ii) Other				
	7a	Gross amount from sales of assets other than inventory	(i) 288,932,071				
	b	Less cost or other basis and sales expenses	(i) 232,947,084				
	c	Gain or (loss)	(i) 55,984,987				
	d	Net gain or (loss) . . . . ▶		55,984,987			55,984,987
	8a	Gross income from fundraising events (not including $ ____ of contributions reported on line 1c) See Part IV, line 18 . . . a	43,496				
	b	Less direct expenses . . . b	32,924				
	c	Net income or (loss) from fundraising events . . ▶		10,572			10,572
	9a	Gross income from gaming activities See Part IV, line 19 . . . a					
	b	Less direct expenses . . . b					
	c	Net income or (loss) from gaming activities . . . ▶					
	10a	Gross sales of inventory, less returns and allowances . a	19,900,797				
	b	Less cost of goods sold . . b	7,296,109				
	c	Net income or (loss) from sales of inventory . . ▶		12,604,688	12,604,688		
		Miscellaneous Revenue	Business Code				
	11a	Anthem refund	900,099	1,721,913	1,721,913		
	b	Investment Management	525,990	1,244,593		1,244,593	
	c	Other misc income	713,940	870,803	514,279	356,524	
	d	All other revenue		-11,034,545	-11,034,545		
	e	**Total.** Add lines 11a–11d . . . . . . ▶		-7,197,236			
	12	**Total revenue.** See Instructions . . . ▶		244,031,739	160,719,835	4,350,842	61,895,179

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.
All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

	Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21				
2	Grants and other assistance to individuals in the U S See Part IV, line 22	59,143,408	59,143,408		
3	Grants and other assistance to governments, organizations, and individuals outside the U S See Part IV, lines 15 and 16	3,339,321	3,339,321		
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	3,689,223	3,062,769	470,265	156,189
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	715,377	593,795	91,568	30,014
7	Other salaries and wages	95,226,943	79,111,605	11,942,672	4,172,666
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	7,536,521	6,273,684	904,350	358,487
9	Other employee benefits	6,709,385	5,549,088	930,293	230,004
10	Payroll taxes	7,003,849	5,830,268	840,431	333,150
11	Fees for services (non-employees)				
a	Management				
b	Legal	272,303		272,303	
c	Accounting	311,431	100	311,331	
d	Lobbying				
e	Professional fundraising *See Part IV, line 17*	206,825			206,825
f	Investment management fees				
g	Other				
12	Advertising and promotion	1,009,690	861,003	30,033	118,654
13	Office expenses				
14	Information technology	1,171,236	1,150,993	6,382	13,861
15	Royalties				
16	Occupancy	8,947,360	8,828,318	114,633	4,409
17	Travel	5,147,833	4,290,502	557,302	300,029
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest	5,155,641	4,223,179	932,462	
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	16,047,482	12,325,746	3,721,736	
23	Insurance				
24	Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
a	Other	9,335,087	9,068,444	-372,780	639,423
b	supplies	8,906,052	7,847,010	848,011	211,031
c	Contractual services	8,063,917	6,823,816	608,331	631,770
d	Telephone	2,410,381	2,102,473	190,668	117,240
e	equipment rental	2,179,381	1,300,560	795,926	82,895
f	All other expenses	2,762,376	1,908,564	307,641	546,171
25	**Total functional expenses.** Add lines 1 through 24f	255,291,022	223,634,646	23,503,558	8,152,818
26	**Joint costs.** Check here ▶ ☐ if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X Balance Sheet

				(A) Beginning of year		(B) End of year
Assets	1	Cash—non-interest-bearing			1	
	2	Savings and temporary cash investments		141,076,442	2	113,710,625
	3	Pledges and grants receivable, net		30,930,434	3	20,813,719
	4	Accounts receivable, net		29,325,697	4	3,476,706
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L			5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete Part II of Schedule L			6	
	7	Notes and loans receivable, net		4,229,574	7	3,832,785
	8	Inventories for sale or use		1,785,520	8	2,065,920
	9	Prepaid expenses and deferred charges		7,744,196	9	7,115,341
	10a	Land, buildings, and equipment cost or other basis *Complete Part VI of Schedule D*	10a 531,691,504			
	b	Less accumulated depreciation	10b 258,930,811	239,132,574	10c	272,760,693
	11	Investments—publicly traded securities		569,527,163	11	19,615,498
	12	Investments—other securities See Part IV, line 11		880,308,925	12	1,572,060,357
	13	Investments—program-related See Part IV, line 11			13	
	14	Intangible assets			14	
	15	Other assets See Part IV, line 11		6,676,607	15	6,748,797
	16	**Total assets.** Add lines 1 through 15 (must equal line 34)		1,910,737,132	16	2,022,200,441
Liabilities	17	Accounts payable and accrued expenses		14,839,033	17	33,398,830
	18	Grants payable			18	
	19	Deferred revenue		10,493,260	19	12,223,386
	20	Tax-exempt bond liabilities		176,600,000	20	176,600,000
	21	Escrow or custodial account liability *Complete Part IV of Schedule D*			21	
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons *Complete Part II of Schedule L*			22	
	23	Secured mortgages and notes payable to unrelated third parties			23	
	24	Unsecured notes and loans payable to unrelated third parties			24	
	25	Other liabilities Complete Part X of Schedule D		33,755,228	25	41,404,721
	26	**Total liabilities.** Add lines 17 through 25		235,687,521	26	263,626,937
Net Assets or Fund Balances		**Organizations that follow SFAS 117, check here ▶ ☑ and complete lines 27 through 29, and lines 33 and 34.**				
	27	Unrestricted net assets		830,788,058	27	858,979,501
	28	Temporarily restricted net assets		554,285,636	28	593,281,706
	29	Permanently restricted net assets		289,975,917	29	306,312,297
		Organizations that do not follow SFAS 117, check here ▶ ☐ and complete lines 30 through 34.				
	30	Capital stock or trust principal, or current funds			30	
	31	Paid-in or capital surplus, or land, building or equipment fund			31	
	32	Retained earnings, endowment, accumulated income, or other funds			32	
	33	Total net assets or fund balances		1,675,049,611	33	1,758,573,504
	34	Total liabilities and net assets/fund balances		1,910,737,132	34	2,022,200,441

Part XI Financial Statements and Reporting

			Yes	No
1	Accounting method used to prepare the Form 990 ☐ Cash ☑ Accrual ☐ Other If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant? . .	2a		No
b	Were the organization's financial statements audited by an independent accountant?	2b	Yes	
c	If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O . . .	2c	Yes	
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both ☐ Separate basis ☑ Consolidated basis ☐ Both consolidated and separated basis			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a	Yes	
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits . .	3b	Yes	

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SCHEDULE A (Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ **Attach to Form 990 or Form 990-EZ.** ▶ **See separate instructions.**

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization
University of Richmond

Employer identification number
54-0505965

Part I **Reason for Public Charity Status** (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

1 ☐ A church, convention of churches, or association of churches **section 170(b)(1)(A)(i).**

2 ☑ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)** (Complete Part II)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)

9 ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)

10 ☐ An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a ☐ Type I **b** ☐ Type II **c** ☐ Type III - Functionally integrated **d** ☐ Type III - Other

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box ☐

g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

		Yes	No
(i) a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization?	**11g(i)**		
(ii) a family member of a person described in (i) above?	**11g(ii)**		
(iii) a 35% controlled entity of a person described in (i) or (ii) above?	**11g(iii)**		

h Provide the following information about the supported organization(s)

(i) Name of supported organization	**(ii)** EIN	**(iii)** Type of organization (described on lines 1- 9 above or IRC section (see instructions))	**(iv)** Is the organization in col (i) listed in your governing document? Yes	No	**(v)** Did you notify the organization in col (i) of your support? Yes	No	**(vi)** Is the organization in col (i) organized in the U S ? Yes	No	**(vii)** Amount of support?
Total									

Part II Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 **Total.** Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 **Public Support.** Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income (Explain in Part IV) Do not include gain or loss from the sale of capital assets						
11 **Total support** (Add lines 7 through 10)						

12 Gross receipts from related activities, etc (See instructions) | 12 |

13 **First Five Years** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and **stop here** ▶☐

Section C. Computation of Public Support Percentage

14 Public Support Percentage for 2009 (line 6 column (f) divided by line 11 column (f)) | 14 |

15 Public Support Percentage for 2008 Schedule A, Part II, line 14 | 15 |

16a **33 1/3% support test—2009.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☐

b **33 1/3% support test—2008.** If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☐

17a **10%-facts-and-circumstances test—2009.** If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization ▶☐

b **10%-facts-and-circumstances test—2008.** If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization ▶☐

18 **Private Foundation** If the organization did not check a box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions ▶☐

Part III **Support Schedule for Organizations Described in IRC 509(a)(2)**
(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 **Public Support** (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13 **Total support** (Add lines 9, 10c, 11 and 12)						

14 **First Five Years** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and **stop here** ▶☐

Section C. Computation of Public Support Percentage

15 Public Support Percentage for 2009 (line 8 column (f) divided by line 13 column (f))	15	
16 Public support percentage from 2008 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage

17 Investment income percentage for **2009** (line 10c column (f) divided by line 13 column (f))	17	
18 Investment income percentage from **2008** Schedule A, Part III, line 17	18	

19a **33 1/3% support tests—2009.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☐

b **33 1/3% support tests—2008.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶☐

20 **Private Foundation** If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions ▶☐

Part IV **Supplemental Information.** Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. See instructions

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SCHEDULE D (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization
University of Richmond

Employer identification number
54-0505965

Part I **Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate contributions to (during year)		
3	Aggregate grants from (during year)		
4	Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit ☐ Yes ☐ No

Part II **Conservation Easements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or pleasure)
☐ Preservation of an historically importantly land area
☐ Protection of natural habitat
☐ Preservation of a certified historic structure
☑ Preservation of open space

2 Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

			Held at the End of the Year
a	Total number of conservation easements	2a	1
b	Total acreage restricted by conservation easements	2b	104 00
c	Number of conservation easements on a certified historic structure included in (a)	2c	
d	Number of conservation easements included in (c) acquired after 8/17/06	2d	

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶

4 Number of states where property subject to conservation easement is located ▶ 1

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☑ No

6 Staff and volunteer hours devoted to monitoring, inspecting and enforcing conservation easements during the year ▶

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ $

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)? ☑ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III **Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.** Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1 ▶ $

(ii) Assets included in Form 990, Part X ▶ $

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a Revenues included in Form 990, Part VIII, line 1 ▶ $

b Assets included in Form 990, Part X ▶ $

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

a ☑ Public exhibition
b ☑ Scholarly research
c ☑ Preservation for future generations
d ☑ Loan or exchange programs
e ☐ Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☑ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table

		Amount
c Beginning balance	1c	
d Additions during the year	1d	
e Distributions during the year	1e	
f Ending balance	1f	

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current Year	(b) Prior Year	(c) Two Years Back	(d) Three Years Back	(e) Four Years Back
1a Beginning of year balance	1,393,253,972	1,707,377,490			
b Contributions	105,146,714	1,382,356			
c Investment earnings or losses	138,996,408	-251,435,539			
d Grants or scholarships					
e Other expenditures for facilities and programs	5,468,352	64,070,335			
f Administrative expenses					
g End of year balance	1,631,928,742	1,393,253,972			

2 Provide the estimated percentage of the year end balance held as

a Board designated or quasi-endowment ▶ **50.000 %**

b Permanent endowment ▶ **18.000 %**

c Term endowment ▶ **32.000 %**

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

		Yes	No
(i) unrelated organizations	3a(i)	Yes	
(ii) related organizations	3a(ii)	Yes	
b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?	3b	Yes	

4 Describe in Part XIV the intended uses of the organization's endowment funds

Part VI Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		19,427,717		19,427,717
b Buildings		333,652,588	133,144,601	200,507,987
c Leasehold improvements		25,655,399	14,991,245	10,664,154
d Equipment		78,138,726	68,769,629	9,369,097
e Other		74,817,074	42,025,336	32,791,738
Total. Add lines 1a-1e *(Column (d) should equal Form 990, Part X, column (B), line 10(c).)* ▶				272,760,693

Part VII Investments—Other Securities. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives		
Closely-held equity interests		
Other		
Investments - other	176,414,017	F
investments - hedge funds	1,021,240,007	F
Investments - preferred stock	21,514	F
Investments - private equity funds & real estate	374,384,819	F
Total. *(Column (b) should equal Form 990, Part X, col (B) line 12)* ▶	1,572,060,357	

Part VIII Investments—Program Related. See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Total. *(Column (b) should equal Form 990, Part X, col (B) line 13)* ▶		

Part IX Other Assets. See Form 990, Part X, line 15.

(a) Description	(b) Book value
Total. *(Column (b) should equal Form 990, Part X, col.(B) line 15.)* . . . . ▶	

Part X Other Liabilities. See Form 990, Part X, line 25.

1 (a) Description of Liability	(b) Amount
Federal Income Taxes	
Funds held on behalf of others	190,397
Annuities Payable	6,021,329
Interest Rate Swap Liabilities	20,092,938
Govt Grants Refundable	3,901,544
Post-retirement benefits	11,198,513
Total. *(Column (b) should equal Form 990, Part X, col (B) line 25)* ▶	41,404,721

2. Fin 48 Footnote In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	244,031,739
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	255,291,022
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	-11,259,283
4	Net unrealized gains (losses) on investments	4	96,036,650
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	-1,253,474
9	Total adjustments (net) Add lines 4 - 8	9	94,783,176
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	83,523,893

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements			1	288,297,239
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12				
a	Net unrealized gains on investments	2a	96,036,650		
b	Donated services and use of facilities	2b			
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIV)	2d	4,668,945		
e	Add lines **2a** through **2d**			2e	100,705,595
3	Subtract line **2e** from line **1**			3	187,591,644
4	Amounts included on Form 990, Part VIII, line 12, but not on line **1**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIV)	4b	56,440,095		
c	Add lines **4a** and **4b**			4c	56,440,095
5	Total Revenue Add lines **3** and **4c.** (This should equal Form 990, Part I, line 12)			5	244,031,739

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements			1	204,773,346
2	Amounts included on line 1 but not on Form 990, Part IX, line 25				
a	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
c	Other losses	2c			
d	Other (Describe in Part XIV)	2d	11,965,053		
e	Add lines **2a** through **2d**			2e	11,965,053
3	Subtract line **2e** from line **1**			3	192,808,293
4	Amounts included on Form 990, Part IX, line 25, but not on line **1:**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIV)	4b	62,482,729		
c	Add lines **4a** and **4b**			4c	62,482,729
5	Total expenses Add lines **3** and **4c.** (This should equal Form 990, Part I, line 18)			5	255,291,022

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b Also complete this part to provide any additional information

Identifier	Return Reference	Explanation
Part II, Line 9	Description of How Organization Reports Conservation Easements	On December 28, 1967, the University of Richmond received a deed of Gift of Land (104 34 acres) in Goochland County, VA This land came with an easement with the Virginia Outdoor Foundation The land is used by the biology department for field trips so that the students can learn about plants and animals in their natural habitat The easement does not generate any revenues or expenses Text of footnote related to conservation easement Property, plant and equipment consisting of land, improvements, buildings, equipment and library books are stated at cost, if acquired by purchase, or estimated fair value at the date of donation, if contributed by a donor, net of accumulated depreciation
Part III, Line 1a		The University's collections of works of art & historical treasures are held for education, research, scientific inquiry, and public exhibition Their values are not reflected in the University's financial statements
Part III, Line 4		Library Works of Art *Scholarly research *Preservation for future generations The library owns several thousand rare books These are used for teaching, study, and research They are preserved so future generations will be able to use them The library owns three portraits of figures associated with the University's history It also owns two facsimile sheets of medieval music The portraits and sheets are on display University Museums *Public exhibition *Scholarly research *Preservation for future generations *Loan or exchange program *Other In addition to other types of objects, the collections of University of Richmond Museums include fine art, artifacts, and decorative arts, dating from as early as ancient cultures in Greece and China to contemporary works of art The collections span artists of local, national, and international origin Using the collections, the University Museums provides the opportunity for the appreciation, knowledge, research, and scholarship of art, cultural history, and science through exhibitions (on-campus and traveling) and scholarly publications, as well as academic and public educational programs including special courses, lectures, gallery talks, artists' residencies, workshops, concerts, symposia, and other events The University Museums' education and research activities complement and support the educational mission of the University of Richmond by being integrated with the University's academic and curricular programs and utilizing student, faculty, and staff involvement Internships, research fellowships, and work/study positions for students enhance the museums' offerings
Part V, Line 4	Description of Intended Use of Endowment Funds	The University's endowment consists of approximately 1,200 individual funds established for a variety of purposes such as scholarships and contributions to educational and general expenses The spending policy allows endowment funds to meet current operating needs of the University by providing year-to-year budget stability and protecting the future purchasing power of the endowment assets against the impact of inflation Schedule D, Part V, line 1b includes contributions of $2,147,324, operating cash transferred to the quasi-endowment of $100,000,000, reinvested endowment income of $2,999,390 Schedule D, Part V, line 1e includes assets appropriated for expenditure of $46,883,584, elimination of intercompany payable of $41,415,232
Part XII, Line 2d - Other Adjustments		Faculty/staff Tuition Waivers 4668945
Part XII, Line 4b - Other Adjustments		COGS - Auxiliary Enterprises -7296109 Investment Management fees - flow through Spider Management Co K-1 1244593 scholarships netted with revenues on the financial statements 62482729 Broadcast Partners additional income flow through K-1 8882
Part XIII, Line 2d - Other Adjustments		COGS - Auxiliary Enterprises 7296109 Faculty/staff Tuition Waivers 4668945 Rounding -1
Part XIII, Line 4b - Other Adjustments		scholarships netted with revenues on the financial statements 62482729
		Part X Footnote to the organization's financial statements that reports the organization's liability for uncertain tax position under FIN 48 Tax positions are recognized or derecognized based on a "more-likely than-not" threshold Recognized income tax positions are measured at the largest amount that is greater than 50% likely of being realized Changes in recognition or measurement are reflected in the period in which a change in judgment occurs This applies to positions taken or expected to be taken on a tax return The University recognizes interest accrued related to unrecognized tax benefits and penalties related to unrecognized tax benefits in accounts payable and accrued liabilities, if assessed No interest expense or penalties have been recognized as of and for the years ended June 30, 2010 and 2009 For all open tax years, the University has analyzed filing positions in all of the federal, state and foreign jurisdictions where it is required to file income tax returns, including the University's status as a tax exempt organization The University believes its income tax filing positions will be sustained on audit and does not anticipate any adjustments that will result in a material change to the financial position As of June 30, 2010, the tax years that remain subject to examination by the major tax jurisdictions under the statute of limitations is from the year 2007 forward

SCHEDULE E (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Schools

▶Complete if the organization answered "Yes" to Form 990, Part IV, line 13, or Form 990-EZ, Part VI, line 48.

▶ Attach to Form 990 or Form 990-EZ.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization
University of Richmond

Employer identification number
54-0505965

			YES	NO
1	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	1	Yes	
2	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	2	Yes	
3	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe If "No," please explain	3	Yes	
	a policy of non-discrimination is contained in all university catalogs and general search publications, which are sent to high schools in states where students are recruited, and in enrollment applications on-line catalogs also contain the policy			
4	Does the organization maintain the following?			
a	Records indicating the racial composition of the student body, faculty, and administrative staff?	4a	Yes	
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	4b	Yes	
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	4c	Yes	
d	Copies of all material used by the organization or on its behalf to solicit contributions?	4d	Yes	
	If you answered "No" to any of the above, please explain If you need more space, use Schedule O (Form 990)			
5	Does the organization discriminate by race in any way with respect to			
a	Students' rights or privileges?	5a		No
b	Admissions policies?	5b		No
c	Employment of faculty or administrative staff?	5c		No
d	Scholarships or other financial assistance?	5d		No
e	Educational policies?	5e		No
f	Use of facilities?	5f		No
g	Athletic programs?	5g		No
h	Other extracurricular activities?	5h		No
	If you answered "Yes" to any of the above, please explain If you need more space, use Schedule O (Form 990)			
6a	Does the organization receive any financial aid or assistance from a governmental agency?	6a	Yes	
b	Has the organization's right to such aid ever been revoked or suspended?	6b		No
	If you answered "Yes" to either line 6a or line 6b, explain on Schedule O (Form 990)			
7	Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," explain on Schedule O (Form 990)	7	Yes	

SCHEDULE F (Form 990)

Department of the Treasury
Internal Revenue Service

Statement of Activities Outside the United States

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization
University of Richmond

Employer identification number
54-0505965

Part I **General Information on Activities Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 14b.

1 **For grantmakers.** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . ☐ Yes ☑ No

2 **For grantmakers.** Describe in Part IV the organization's procedures for monitoring the use of grant funds outside the United States

3 Activites per Region (Use Schedule F-1 (Form 990) if additional space is needed)

(a) Region	**(b)** Number of offices in the region	**(c)** Number of employees or agents in region	**(d)** Activities conducted in region (by type) (i e , fundraising, program services, grants to recipients located in the region)	**(e)** If activity listed in (d) is a program service, describe specific type of service(s) in region	**(f)** Total expenditures for region
East Asia and the Pacific			Program Services	Education	320,061
Europe			Program Services	Education	798,227
North America			Program Services	Education	22,207
South America			Program Services	Education	
Sub- Saharan Africa			Program Services	Education	
Central America & Caribbean			Program Services	Education	
Middle East & North Africa			Program Services	Education	
Russia & Independent States			Program Services	Education	
South Asia			Program Services	Education	
Totals . . . . . ▶	0	0			1,140,495

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than $5,000. Check this box if no one recipient received more than $5,000 . . . . ▶ ☐
Use Schedule F-1 (Form 990) if additional space is needed.

1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter . . . . . ▶

3 Enter total number of other organizations or entities . . . . ▶

Part III **Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 16. Use Schedule F-1 (Form 990) if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
Financial Aid Grants and Scholarships	Central America & Caribbean	5	8,372	see Part IV			
Financial Aid Grants and Scholarships	East Asia & the Pacific	59	697,789	see Part IV			
Financial Aid Grants and Scholarships	Europe	229	1,973,070	see Part IV			
Financial Aid Grants and Scholarships	Middle East & North Africa	9	107,219	see Part IV			
Financial Grants and Scholarships	North America	2	46,886	see Part IV			
Financial Aid Grants and Schlarships	Russia & Independent States	2	19,250	see Part IV			
Financial Aid Grants and Scholarships	South America	23	212,968	see Part IV			
Financial Aid Grants and Scholarships	South Asia			see Part IV			
Financial Aid and Scholarships	Sub-Saharan Africa	19	273,767	see Part IV			

Part IV **Supplemental Information**

Complete this part to provide the information required in Part I, line 2, and any additional information.

Identifier	ReturnReference	Explanation
Schedule F, Part IV	Other Information	Part I, line 2 Each student has an account with the University That account is charged for full tuition while the student is studying abroad University financial aid in the form of grants and scholarships is credited to eligible students' accounts Thus, elegible students that are studying abroad at institutions with which the University of Richmond has an agreement receive financial aid grants and scholarships which are credited to their student accounts These grants and scholarships reduce the amount that the student has to pay to the University of Richmond for tuition
Schedule F, Part IV	Other Information	Part I, line 3 The Office of International Education at the University of Richmond has a budget that is used to pay foreign institutions of higher education and other entities for the provision of educational instructions to our students who study at these foreign institutions The University has written agreements with the foreign institutions of higher education as well as invoices and student records for determining what is paid to these institutions who provide teaching and instruction to our students
Schedule F, Part IV	Other Information	Part III, Column C Students who study abroad must make application to the Office of International Education Once the application is approved and the student confirms that she/he is going to study abroad, the student is given a special code for the term that she/he will be studying abroad in order to identify who is studying abroad each semester Thus, the number of students who study abroad can be obtained from the University's Enterprise Resource Planning System by querying the system Additional records are kept in the Office of International Education
Schedule F, Part IV	Other Information	Part III, Column E The payment of grants and scholarships is made to the student's record by a journal entry The student's account is credited for the grant or scholarship, which reduces the balance the student owes for tuition The University's financial budget for grants or scholarships is charged in order to know the amount of grant or scholarship expense

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SCHEDULE G
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than $15,000 on Form 990-EZ, line 6a.
▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No. 1545-0047

2009

Open to Public Inspection

Name of the organization
University of Richmond

Employer identification number
54-0505965

Part I **Fundraising Activities.** Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

1 Indicate whether the organization raised funds through any of the following activities Check all that apply

- **a** ☑ Mail solicitations
- **b** ☑ Internet and e-mail solicitations
- **c** ☑ Phone solicitations
- **d** ☑ In-person solicitations
- **e** ☑ Solicitation of non-government grants
- **f** ☑ Solicitation of government grants
- **g** ☑ Special fundraising events

2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising activities? ☑ **Yes** ☐ **No**

b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least $5,000 by the organization Form 990-EZ filers are not required to complete this table

(i) Name of individual or entity (fundraiser)	**(ii)** Activity	**(iii)** Did fundraiser have custody or control of contributions? Yes	No	**(iv)** Gross receipts from activity	**(v)** Amount paid to (or retained by) fundraiser listed in col **(i)**	**(vi)** Amount paid to (or retained by) organization
Washburn & McGoldrick	Campaign Consulting		No	0	193,442	0
Pentera Inc	Campaign Consulting		No	0	13,383	0
Total . . . . ▶					206,825	

3 List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing

AL,AR,CA,CT,DE,FL,GA,HI,ID,IL,IN,IA,KS,KY,LA,ME,MD,MI,MN,MS,MO,MT,NE,NV,NJ,NM,NY,NC,ND,OH,OK,PA,RI,SC,SD,TN,TX,UT,VT,VA,WV,WI,WY

Part II **Fundraising Events.** Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than $15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than $5,000.

			(a) Event #1 Boone Golf Outing (event type)	(b) Event #2 Womens Golf Tournament (event type)	(c) Other Events (total number)	(d) Total Events (Add col (a) through col (c))
Revenue	1	Gross receipts	15,480	28,016		43,496
	2	Less Charitable contributions				
	3	Gross income (line 1 minus line 2)	15,480	28,016		43,496
Direct Expenses	4	Cash prizes				
	5	Non-cash prizes		1,583		1,583
	6	Rent/facility costs	8,468	7,055		15,523
	7	Food and beverages				
	8	Entertainment	516			516
	9	Other direct expenses	1,413	13,889		15,302
	10	Direct expense summary Add lines 4 through 9 in column (d)			▶	32,924
	11	Net income summary Combine lines 3, column d, and line 10			▶	10,572

Part III **Gaming.** Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than $15,000 on Form 990-EZ, line 6a.

			(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (Add col (a) through col (c))
Revenue	1	Gross revenue				
Direct Expenses	2	Cash prizes				
	3	Non-cash prizes				
	4	Rent/facility costs				
	5	Other direct expenses				
	6	Volunteer labor	☐ Yes ____ % ☐ No	☐ Yes ____ % ☐ No	☐ Yes ____ % ☐ No	
	7	Direct expense summary Add lines 2 through 5 in column (d)			▶	
	8	Net gaming income summary Combine lines 1, column d, and line 7			▶	

			Yes	No
9	Enter the state(s) in which the organization operates gaming activities ____________			
a	Is the organization licensed to operate gaming activities in each of these states?	9a		
b	If "No," Explain			
10a	Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?	10a		
b	If "Yes," Explain			
11	Does the organization operate gaming activities with nonmembers?	11		
12	Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?	12		

			Yes	No
13	Indicate the percentage of gaming activity operated in			
a	The organization's facility **13a**			
b	An outside facility **13b**			
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records Name ▶ Address ▶			
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	**15a**		
b	If "Yes," enter the amount of gaming revenue received by the organization ▶ $ __________ and the amount of gaming revenue retained by the third party ▶ $ __________			
c	If "Yes," enter name and address Name ▶ Address ▶			
16	Gaming manager information Name ▶ Gaming manager compensation ▶ $ __________ Description of services provided ▶ ☐ Director/officer ☐ Employee ☐ Independent contractor			
17	Mandatory distributions			
a	Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?	**17a**		
b	Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ $			

Schedule I (Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization
University of Richmond

Employer identification number
54-0505965

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . . ☑ **Yes** ☐ **No**

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Governments and Organizations in the United States.

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 for any recipient that received more than $5,000. Check this box if no one recipient received more than $5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed . . . . . ▶ ☐

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC Code section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance

2 Enter total number of section 501(c)(3) and government organizations . . . . . ▶

3 Enter total number of other organizations . . . . . ▶

Part III **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Use Schedule I-1 (Form 990) if additional space is needed.

(a) Type of grant or assistance	**(b)** Number of recipients	**(c)** Amount of cash grant	**(d)** Amount of non-cash assistance	**(e)** Method of valuation (book, FMV, appraisal, other)	**(f)** Description of non-cash assistance
Scholarships	2450	59,143,408			
See Additional Data Table					

Part IV **Supplemental Information.** Complete this part to provide the information required in Part I, line 2, and any other additional information.

Identifier	Return Reference	Explanation
Other Information	Part IV	The payment of the grants and scholarships are made to the student's record by a journal entry The student's account is credited for the grant or scholarship which reduces the balance the student owes for tuition The university's financial budget for grants or scholarships are charged in order to know the amount of grants or scholarship expense

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Schedule J (Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
▶ Complete if the organization answered "Yes" to Form 990, Part IV, question 23.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization
University of Richmond

Employer identification number
54-0505965

Part I Questions Regarding Compensation

			Yes	No
1a	Check the appropiate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items ☑ First-class or charter travel ☑ Housing allowance or residence for personal use ☐ Travel for companions ☐ Payments for business use of personal residence ☐ Tax idemnification and gross-up payments ☑ Health or social club dues or initiation fees ☐ Discretionary spending account ☐ Personal services (e g , maid, chauffeur, chef)			
b	If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement orprovision of all the expenses described above? If "No," complete Part III to explain	**1b**		No
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	**2**	Yes	
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply ☑ Compensation committee ☑ Written employment contract ☑ Independent compensation consultant ☐ Compensation survey or study ☐ Form 990 of other organizations ☑ Approval by the board or compensation committee			
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization			
a	Receive a severance payment or change-of-control payment?	**4a**		No
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	**4b**	Yes	
c	Participate in, or receive payment from, an equity-based compensation arrangement?	**4c**		No
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III			
	Only 501(c)(3) and 501(c)(4) organizations only must complete lines 5-9.			
5	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of			
a	The organization?	**5a**		No
b	Any related organization?	**5b**		No
	If "Yes," to line 5a or 5b, describe in Part III			
6	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of			
a	The organization?	**6a**		No
b	Any related organization?	**6b**	Yes	
	If "Yes," to line 6a or 6b, describe in Part III			
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III	**7**	Yes	
8	Were any amounts reported in Form 990, Part VII, paid or accured pursuant to a contract that was subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe in Part III	**8**		No
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53 4958-6(c)?	**9**		

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name		**(B)** Breakdown of W-2 and/or 1099-MISC compensation			**(C)** Retirement and other deferred compensation	**(D)** Nontaxable benefits	**(E)** Total of columns (B)(i)-(D)	**(F)** Compensation reported in prior Form 990 or Form 990-EZ
		(i) Base compensation	**(ii)** Bonus & incentive compensation	**(iii)** Other reportable compensation				
See Additional Data Table								

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8 Also complete this part for any additional information

Identifier	Return Reference	Explanation
	Part I, Line 1a	The football and men's basketball coaches occasionally travel with their teams by charter airplane for scheduled competitions The University of Richmond requires the President to live on campus in a house that is provided by the University of Richmond Club membership dues are paid on behalf of three University employees, where club membership is an important factor in the performance of the employee's job duties and responsibilities
	Part I, Line 1b	The University has a policy regarding payment of expenses All expenses must be accounted for with documentation, such as invoices and receipts, and be approved by a supervisor The University does not have a written policy that details when a sports team is allowed to charter an airplane or when an employee club membership is paid or reimbursed by the University
	Part I, Line 4a	Edward Ayers had $50,000 deferred in a 457 F plan
	Part I, Line 6	Srinivas Pulavarti and Robin Blandford are members of a limited liability company through which they receive distributions of net income based on their membership percentage For calendar year 2009 Srinivas Pulavarti received $434,299 equity distribution and Robin Blandford received $337,789 equity distribution
	Part I, Line 7	Football coach, Michael London, received a bonus in the amount of $125,000 for leading the football team to victory in the FSC Championship game

Additional Data

Return to Form

Software ID:
Software Version:
EIN: 54-0505965
Name: University of Richmond

Form 990, Schedule J, Part II - Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

(A) Name		(B)(i) Base Compensation	(B)(ii) Bonus & incentive compensation	(B)(iii) Other compensation	(C) Deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ
Edward L Ayers	(i)	458,540	0	22,764	50,000	187,974	719,278	0
	(ii)	0	0	0	0	0	0	0
Ann Lloyd Breeden	(i)	168,263	0	0	0	30,353	198,616	0
	(ii)	0	0	0	0	0	0	0
Stephen Allred	(i)	312,454	0	-565	0	51,278	363,167	0
	(ii)	0	0	0	0	0	0	0
Hossein Sadid	(i)	143,750	0	9,953	0	13,005	166,708	0
	(ii)	0	0	0	0	0	0	0
Andrew Newcomb	(i)	245,437	0	-7,110	0	42,486	280,813	0
	(ii)	0	0	0	0	0	0	0
John Douglass	(i)	292,417	0	6,182	0	47,690	346,289	0
	(ii)	0	0	0	0	0	0	0
Kathryn Monday	(i)	196,422	0	-1,420	0	34,350	229,352	0
	(ii)	0	0	0	0	0	0	0
Lori Schuyler	(i)	165,490	0	-6,066	0	27,108	186,532	0
	(ii)	0	0	0	0	0	0	0
Srinivas Pulavarti	(i)	450,384	226,000	7,931	75,000	67,453	826,768	0
	(ii)	0	0	0	0	0	0	0
Stephen Bisese	(i)	196,310	0	-6,802	0	37,477	226,985	0
	(ii)	0	0	0	0	0	0	0
Anne Tessier	(i)	187,505	0	-1,685	0	33,890	219,710	0
	(ii)	0	0	0	0	0	0	0
Christopher Mooney	(i)	402,818	0	14,854	0	41,247	458,919	0
	(ii)	0	0	0	0	0	0	0
Michael London	(i)	282,500	125,000	68,867	0	42,800	519,167	0
	(ii)	0	0	0	0	0	0	0
Patrick Fishe	(i)	210,333	0	66,643	0	43,787	320,763	0
	(ii)	0	0	0	0	0	0	0
Robin Blandford	(i)	235,233	117,000	-2,812	0	40,883	390,304	0
	(ii)	0	0	0	0	0	0	0
Thomas Gutenberger	(i)	277,005	0	104,915	0	47,897	429,817	0
	(ii)	0	0	0	0	0	0	0
Herbert C Peterson	(i)	145,356	0	19,982	0	46,271	211,609	0
	(ii)	0	0	0	0	0	0	0
Carolyn Martin	(i)	163,197	0	-3,566	0	32,208	191,839	0
	(ii)	0	0	0	0	0	0	0
William E Cooper	(i)	254,705	0	-4,050	0	61,274	311,929	0
	(ii)	0	0	0	0	0	0	0

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Schedule K (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information on Tax Exempt Bonds

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Schedule O (Form 990).
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization
University of Richmond

Employer identification number
54-0505965

Part I Bond Issues

	(a) Issuer Name	(b) Issuer EIN	(c) CUSIP #	(d) Date Issued	(e) Issue Price	(f) Description of Purpose	(g) Defeased Yes	(g) Defeased No	(h) On Behalf of Issuer Yes	(h) On Behalf of Issuer No
A	Virginia College building Authority	54-1249154	927781Nd2	02-26-2009	45,085,000	Construct Stadium and 2 Educational Buildings		X		X
B	Virginia College building Authority	54-1249154	9277803u8	08-08-2004	15,069,000	refund prior issue		X		X
C	Virginia College building Authority	54-1249154	9277803u8	08-08-2004	30,931,000	construct science building and forum		X		X
D	Virginia College building Authority	54-1249154	927781cr3	11-08-2006	38,070,000	refund prior issue		X		X
E	Virginia College building Authority	54-1249154	927781cr3	11-08-2006	17,830,000	construct dorm & boller plant		X		X

Part II Proceeds

		A	B	C	D	E
1	Total proceeds of issue	45,659,587	15,069,000	31,128,038	38,070,000	18,447,484
2	Gross proceeds in reserve funds					
3	Proceeds in refunding or defeasance escrows					
4	Other unspent proceeds	11,059,302				
5	Issuance costs from proceeds	265,225	68,837	141,299	170,000	81,262
6	Working capital expenditures from proceeds					
7	Capital expenditures from proceeds	34,149,097		30,894,900		18,366,634
8	Year of substantial completion	2011	1996	2006	1997	2009

		A Yes	A No	B Yes	B No	C Yes	C No	D Yes	D No	E Yes	E No
9	Were the bonds issued as part of a current refunding issue?		X	X			X	X			X
10	Were the bonds issued as part of an advance refunding issue?		X		X		X		X		X
11	Has the final allocation of proceeds been made?	X		X		X		X		X	
12	Does the organization maintain adequate books and records to support the final allocation of proceeds?	X		X		X		X		X	

Part III Private Business Use

		A Yes	A No	B Yes	B No	C Yes	C No	D Yes	D No	E Yes	E No
1	Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds?		X		X		X		X		X
2	Are there any lease arrangements with respect to the financed property which may result in private business use?		X		X		X		X		X

Part III Private Business Use *(Continued)*

		A		B		C		D		E	
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
3a	Are there any management or service contracts with respect to the financed property which may result in private business use?		X		X		X		X		X
3b	Are there any research agreements with respect to the financed property which may result in private business use?	X			X	X		X		X	
3c	Does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts or research agreements relating to the financed property?	X		X		X		X		X	
4	Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government ▶										
5	Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government ▶	3 740 %						3 740 %		0 590 %	
6	Total of lines 4 and 5	3 740 %						3 740 %		0 590 %	
7	Has the organization adopted management practices and procedures to ensure the post-issuance compliance of its tax-exempt bond liabilities?	X		X		X		X		X	

Part IV Arbitrage

		A		B		C		D		E	
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
1	Has a Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate, been filed with respect to the bond issue?		X		X		X		X		X
2	Is the bond issue a variable rate issue?	X		X		X		X		X	
3a	Has the organization or the governmental issuer identified a hedge with respect to the bond issue on its books and records?		X		X		X		X		X
b	Name of provider										
c	Term of hedge										
4a	Were gross proceeds invested in a GIC?		X		X		X		X		X
b	Name of provider										
c	Term of GIC										
d	Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?										
5	Were any gross proceeds invested beyond an available temporary period?		X		X		X		X		X
6	Did the bond issue qualify for an exception to rebate?	X		X		X		X		X	

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Schedule K (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information on Tax Exempt Bonds

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Schedule O (Form 990).
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization
University of Richmond

Employer identification number
54-0505965

Part I Bond Issues

	(a) Issuer Name	(b) Issuer EIN	(c) CUSIP #	(d) Date Issued	(e) Issue Price	(f) Description of Purpose	(g) Defeased Yes	(g) Defeased No	(h) On Behalf of Issuer Yes	(h) On Behalf of Issuer No
A	Virginia College building Authority	54-1249154	927781ne0	02-26-2009	29,615,000	refund prior issue		X		X

Part II Proceeds

		A	B	C	D	E
1	Total proceeds of issue	29,615,000				
2	Gross proceeds in reserve funds					
3	Proceeds in refunding or defeasance escrows					
4	Other unspent proceeds					
5	Issuance costs from proceeds	175,935				
6	Working capital expenditures from proceeds					
7	Capital expenditures from proceeds					
8	Year of substantial completion	2006				

		A Yes	A No	B Yes	B No	C Yes	C No	D Yes	D No	E Yes	E No
9	Were the bonds issued as part of a current refunding issue?	X									
10	Were the bonds issued as part of an advance refunding issue?		X								
11	Has the final allocation of proceeds been made?	X									
12	Does the organization maintain adequate books and records to support the final allocation of proceeds?	X									

Part III Private Business Use

		A Yes	A No	B Yes	B No	C Yes	C No	D Yes	D No	E Yes	E No
1	Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds?		X								
2	Are there any lease arrangements with respect to the financed property which may result in private business use?		X								

Part III Private Business Use *(Continued)*

		A		B		C		D		E	
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
3a	Are there any management or service contracts with respect to the financed property which may result in private business use?		X								
3b	Are there any research agreements with respect to the financed property which may result in private business use?	X									
3c	Does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts or research agreements relating to the financed property?	X									
4	Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government ▶										
5	Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government ▶	0 390 %									
6	Total of lines 4 and 5	0 390 %									
7	Has the organization adopted management practices and procedures to ensure the post-issuance compliance of its tax-exempt bond liabilities?	X									

Part IV Arbitrage

		A		B		C		D		E	
		Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
1	Has a Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate, been filed with respect to the bond issue?		X								
2	Is the bond issue a variable rate issue?	X									
3a	Has the organization or the governmental issuer identified a hedge with respect to the bond issue on its books and records?		X								
b	Name of provider										
c	Term of hedge										
4a	Were gross proceeds invested in a GIC?		X								
b	Name of provider										
c	Term of GIC										
d	Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?										
5	Were any gross proceeds invested beyond an available temporary period?		X								
6	Did the bond issue qualify for an exception to rebate?	X									

Schedule L
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Transactions with Interested Persons

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V lines 38a or 40b.**
▶ **Attach to Form 990 or Form 990-EZ.** ▶**See separate instructions.**

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization
University of Richmond

Employer identification number
54-0505965

Part I Excess Benefit Transactions (section 501(c)(3) and section 501 (c)(4) organizations only).

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b

1 (a) Name of disqualified person	(b) Description of transaction	(c) Corrected?	
		Yes	No

2 Enter the amount of tax imposed on the organization managers or disqualified persons during the year under section 4958 . . . . ▶ $

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization . . . . ▶ $

Part II Loans to and/or From Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 26, or Form 990-EZ, Part V, line 38a

(a) Name of interested person and purpose	(b) Loan to or from the organization?		(c) Original principal amount	(d) Balance due	(e) In default?		(f) Approved by board or committee?		(g) Written agreement?	
	To	From			Yes	No	Yes	No	Yes	No
Kathryn Monday Housing		X	120,000	75,590		No		No	Yes	
Total . . . . ▶ $				75,590						

Part III Grants or Assistance Benefitting Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of grant or type of assistance

Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
See Additional Data Table					

Additional Data

Software ID:
Software Version:
EIN: 54-0505965
Name: University of Richmond

Form 990, Schedule L, Part IV - Business Transactions Involving Interested Persons

(a) Name of interested person	**(b)** Relationship between interested person and the organization	**(c)** Amount of transaction $	**(d)** Description of transaction	**(e)** Sharing of organization's revenues?	
				Yes	**No**
Nathaniel B Ayers	family member of Edward L Ayers, officer & trustee	36,420	Compensation and benefits paid as employee of the University		No
Property Investment Advisors Inc	entity more than 35% owned by R Lewis Boggs,trustee	1,059,952	Investment Management Services to the University and a related organization of the University		No
Wilton Companies	entity for which Richard S Johnson, trustee, serves as an officer	145,171	Lease of office space by the University		No
Bruce Heilman	family member of Terry Heilman Sylvester, trustee	80,648	Compensation in the form of housing and related services paid to Bruce Heilman as Chancellor of the University		No
Philip Morris USA	Michael E Szymanczyk,trustee,serves as officer of the parent corp of PMUSA	3,011,998	Related organization of the University leases office space to Philip Morris USA		No
1607 Capital Partners	entity more than 35% owned by Fred T Tattersall, trustee	325,926	Investment Management Services to a related organization of the university		No
Welsh Carson Anderson & Stowe	Entity for which Paul B Queally, former trustee, serves as an officer	319,426	Investment Management Services to the University and to a related organization of the University		No
Marianne Peterson	Family member of Herbert Peterson, officer	21,775	Compensation and benefits paid as employee of the University		No
Lindsey J Lowe	family member of Richard S Johnson, trustee	2,312	Compensation paid as student employee of the organization		No
Fortress Investment Group LLC	entity for which George W Wellde, Jr ,trustee,serves as an indep director	128,696	Investment management services to the University		No

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SCHEDULE M
(Form 990)

Department of the Treasury
Internal Revenue Service

NonCash Contributions

▶Complete if the organization answered "Yes" on Form 990, Part IV, lines 29 or 30.
▶ Attach to Form 990.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization
University of Richmond

Employer identification number
54-0505965

Part I Types of Property

	(a) Check if applicable	(b) Number of Contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art—Works of art	X	3		
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	X	31	953,832	Market quotation
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ▶ (____________)				
26 Other ▶ (____________)				
27 Other ▶ (____________)				
28 Other ▶ (____________)				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement . . . | 29 |

		Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?	30a		No
b If "Yes," describe the arrangement in Part II			
31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?	31	Yes	
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell non-cash contributions?	32a		No
b If "Yes," describe in Part II			
33 If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II			

Part II **Supplemental Information.** Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

Identifier	Return Reference	Explanation

Additional Data

Software ID:
Software Version:
EIN: 54-0505965
Name: University of Richmond

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SCHEDULE O (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.
► Attach to Form 990.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization
University of Richmond

Employer identification number
54-0505965

Identifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 4		The University revised its bylaws in February 2010 In making the revisions, the University considered applicable Virginia law and best practices for non-profit organizations, in general, and for peer institutions The revisions included the following introducing an explicit, but not exhaustive list of the powers and duties of the Board of Trustees, setting a minimum number of Trustees, clarifying the term of service for trustees and defining "good cause" for removing a trustee, clarifying the roles and responsibilities of board committees, clarifying the process for appointing and removing officers, and specifying the duties of the Vice President for Business and Finance/Treasurer

Identifier	Return Reference	Explanation
Form 990, Part VI, Section B, line 11		Form 990, Part VI, Section 11A The 990 was reviewed by the University of Richmond's Vice President for Business and Finance and by its General Counsel Following that review, a draft of the 990 was provided to the University's President, Rector, Vice Rector, Chair of its Business Management Committee and Chair of its Audit and Compliance Committee A meeting was conducted to review the 990 and respond to any questions that the President, Rector, Vice Rector or Committee Chairs had regarding the return Following that meeting, an electronic version of the 990 was distributed to the entire Board of Trustees The staff of the Vice President for Business and Finance and the General Counsel conducted two information sessions to review the 990 with the members of the Board of Trustees and to respond to any questions All of this occurred prior to filing the 990 with the Internal Revenue Service

Identifier	Return Reference	Explanation
Form 990, Part VI, Section B, line 12c		The University of Richmond monitors and enforces compliance with its conflict of interest policy in several ways First, the University requires all individuals covered by its policy to complete a conflict of interest disclosure form on an annual basis The office of the secretary to the Board of Trustees ensures that all covered individuals complete the disclosure form Prior to all meetings of the Board of Trustees or any committee of the Board of Trustees, the secretary to the Board and the general counsel of the University review the meeting agenda in light of the conflict of interest disclosures to identify any potential or actual conflicts of interest that might arise Additionally, the University's conflict of interest policy requires covered individuals to update their disclosure forms during the year and to notify appropriate University officials of any actual or potential conflict that might arise prior to or in the course of a meeting If there is a conflict of interest, the involved individual is required to recuse him or herself from the discussion of the matter at issue, to refrain from voting on the matter and to refrain from seeking to influence the vote on the matter

Identifier	Return Reference	Explanation
Form 990, Part VI, Section B, line 15		The Board of Trustees of the University of Richmond has delegated authority for recommending the approval of the compensation of the President to the Compensation Committee of the Board of Trustees The Compensation Committee is also responsible for reviewing and approving the President's recommendations regarding the compensation of his direct reports The members of the Compensation Committee are the Rector and Vice Rector of the University and, for the tax year ending June 30, 2010, two other members of the Board of Trustees The University ensures that the members of the Compensation Committee do not have a conflict of interest with regard to any matter coming before them In setting the initial compensation and benefits of the President and in considering any material amendment to his employment agreement, the Compensation Committee has engaged an outside compensation consultant who, relying on compensation data for similarly qualified persons in functionally comparable positions at similarly situated organizations, has opined on the reasonableness of the President's compensation The Compensation Committee also approves the compensation for all of the President's direct reports and any other University employee who is paid more than $150,000 per year In conducting this review, the Compensation Committee relies on compensation data for similarly qualified persons in functionally comparable positions at similarly situated organizations The deliberations and decisions of the Compensation Committee are documented contemporaneously

Identifier	Return Reference	Explanation
Form 990, Part VI, Section C, line 19		The University of Richmond makes its governing documents and financial statements available on its public website The University makes its Conflict of Interest Policy available upon request

Identifier	Return Reference	Explanation
Form 990, Part I, line 1	Mission Statement - continuation	The mission of the University of Richmond is to sustain a collaborative learning and research community that supports the personal development of its members and the creation of new knowledge A Richmond education prepares students to live lives of purpose, thoughtful inquiry, and responsible leadership in a global and pluralistic society The Richmond Promise, the university's strategic plan, establishes how Richmond will pursue its mission for the next five years The larger purpose is to operate as a model institution of higher education, sustaining a superb faculty and staff and administering the institution with the highest standards of innovation and professionalism The strategic plan aims to fulfill the mission established by the Board of Trustees to "sustain a collaborative learning and research community that supports the personal development of its members and the creation of new knowledge A Richmond education prepares students to live lives of purpose, thoughtful inquiry, and responsible leadership in a global and pluralistic society " Specifically, the plan pledges that the university will dedicate itself to five major goals (1) Integrated Academics The university is redesigning the curriculum to make accessible the full range of curricular offerings across the schools, including a guarantee that all undergraduate students may take at least one upper-division course in two schools outside the school of their major The university has revised its undergraduate first-year experience, general education framework, and upper-division curricular opportunities consistent with an integrated academic enterprise A faculty development initiative offers increased support for interdisciplinary teaching and scholarship, making Richmond the destination of choice for the highest quality faculty (2) Inclusive Diversity The university seeks to ensure an inclusive campus environment that welcomes people from diverse backgrounds, encourages the exchange of ideas from various perspectives, promotes open social and academic interaction, promises full access to facilities and programs, and educates against intolerance and exclusion The university will recruit, retain, and graduate substantially more students from underrepresented minorities to strengthen the learning environment and expand Richmond's reach The university also will recruit and retain faculty, staff, and senior managers from underrepresented minorities to attain the critical mass needed for a diverse community The university will be strengthened intellectually and socially by the range of knowledge, opinion, belief, political perspective, and background of its members, whether of race, ethnicity, gender, sexual orientation, ability status, age, religious, economic, or geographic origin Students will therefore be better prepared to contribute to a diverse and global society To that end, the university has adopted a Non-Discrimination Statement "Every university staff member, faculty member and student has the right to work and study in an environment free from discrimination and harassment and should be treated with dignity and respect The university prohibits discrimination and harassment against applicants, students, faculty or staff on the basis of race, religion, national or ethnic origin, age, sex, sexual orientation, disability, status as a veteran or any classification protected by local, state or federal law " (3) Accessibility and Affordability The university will be accessible and affordable for students who can most benefit from, and contribute to, the educational environment Richmond will invest in making the university more affordable for low-income and modest-income students and in making its pricing policies and costs to families transparent and understandable, so as to increase the number of students from families in those categories The university does not consider ability to pay in making admission decisions, rather it admits students based on qualifications It continues to pledge that it will meet 100 percent of the demonstrated financial need of any admitted American student It also has limited any student's need-based loan burden to no more than $4,000 a year, while offering a full tuition, room and board scholarship to any admitted Virginia student whose family income is $40,000 a year or less The university provides some $60 million a year in financial aid to more than 60 percent of its students (4) Community Engagement The university will be intentionally engaged with the city of Richmond and the wider region Community engagement will be both a method to inspire students within a civic-minded campus culture and a means to share the intellectual capital and skills of faculty, staff, students, and alumni with the larger community In turn, the University will be enhanced by greater connections to the city and region The university has a long and proud history of community engagement, much of it at the grass-roots level, that has transformed students and the community at large Yet significant opportunities exist for the university to increase that impact by being more focused, more strategic, and more coordinated in its community engagement efforts Its goal is to increase integration, intentionality, and impact The Richmond Promise sets three goals to improve the university's civic engagement efforts expanding the organizational culture of community engagement, focusing resources on limited numbers of community needs, and centralizing leadership and support for community engagement An example of this engagement is the establishment of UR Downtown, a satellite campus providing a venue for interaction and service learning between university and community (5) Distinctive Experience The university is known for its commitment to a personal, well-rounded student experience Its optimal size and residential nature provide the foundation for further linking academic endeavors with other student activities The strategic plan outlines three goals to enhance the overall student experience The first is to further integrate academics with co-curricular programs The second is to strengthen the university's sense of community by promoting student pride and school spirit The third is to prepare students to become successful and active alumni with lifelong connections to the university

SCHEDULE R (Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization
University of Richmond

Employer identification number
54-0505965

Part I Identification of Disregarded Entities (Complete if the organization answered "Yes" on Form 990, Part IV, line 33.)

(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
Richmond Quadrangle LLC 201 Maryland Hall Richmond, VA 23173 54-0505965	owns and operates land and building	VA	2,466,769	29,997,537	
Spider Management Company LLC 201 Maryland Hall Richmond, VA 23173 26-1501416	Investment, research, advice, counsel and management of endowment assset	VA	3,288,821	599,631	

Part II Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity
University of Richmond Alumni Assoc Inc 28 Westhampton Way richmond, VA 23173 54-1336450	organization of alumni events	VA	501(c)(3)	Line 7	
UNIVERSITY OF RICHmond Law School Association 28 Westhampton Way richmond, VA 23173 54-0854846	organization of alumni events	VA	501(c)(3)	Sch A not required	

Part III Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproprtionate allocations? Yes	(h) No	(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner? Yes	(j) No
Property Holdings LLC 201 Maryland Hall richmond, VA23173 54-1738291	real estate loans	VA		investment	1,065,914	18,979,041	Yes				No
Property Holdings II LLC 201 Maryland Hall richmond, VA23173 55-0793239	real estate loans	VA		investment	-10,196	71,927	Yes				No
Property Holdings III LLC 201 Maryland Hall richmond, VA23173 65-1229396	real estate loans	VA		investment	-3,223,512	9,366,720		No			No
ROR Partnership 201 Maryland Hall richmond, VA23173 26-1761403	investment management	VA		investment	-446,511	1,575,912,133		No			No
The Richmond Fund LP 6806 Paragon Place Suite 290 richmond, VA23230 26-1501561	investment management	VA		investment				No			No
The Richmond Fund Management Company LLC 6806 Paragon Place Suite 290 richmond, VA23230 26-1501524	investment management	VA		investment	4,533,413	2,440,611		No			No
Richmond private Equity Holdings LLC 2711 Centerville Rd Ste400 Wilmington, DE19808 26-4523065	investment management	DE		Investment				No			No

Part IV Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership
UR Holdings Inc 201 Maryland Hall Richmond, VA23173 26-4523465	Investment	VA		C	-63	-256	100 000 %

Part V Transactions With Related Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35, or 36.)

		Yes	No
Note. Complete line 1 if any entity is listed in Parts II, III or IV			
1 During the tax year, did the orgranization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?			
a Receipt of **(i)** interest **(ii)** annuities **(iii)** royalties **(iv)** rent from a controlled entity	1a		No
b Gift, grant, or capital contribution to other organization(s)	1b		No
c Gift, grant, or capital contribution from other organization(s)	1c		No
d Loans or loan guarantees to or for other organization(s)	1d		No
e Loans or loan guarantees by other organization(s)	1e		No
f Sale of assets to other organization(s)	1f		No
g Purchase of assets from other organization(s)	1g		No
h Exchange of assets	1h		No
i Lease of facilities, equipment, or other assets to other organization(s)	1i		No
j Lease of facilities, equipment, or other assets from other organization(s)	1j		No
k Performance of services or membership or fundraising solicitations for other organization(s)	1k	Yes	
l Performance of services or membership or fundraising solicitations by other organization(s)	1l		No
m Sharing of facilities, equipment, mailing lists, or other assets	1m	Yes	
n Sharing of paid employees	1n		No
o Reimbursement paid to other organization for expenses	1o		No
p Reimbursement paid by other organization for expenses	1p		No
q Other transfer of cash or property to other organization(s)	1q	Yes	
r Other transfer of cash or property from other organization(s)	1r		No

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

(a) Name of other organization	**(b)** Transaction type(a-r)	**(c)** Amount involved
(1) University of Richmond Alumni Assoc Inc	K	125,685
(2) University of Richmond Alumni Assoc Inc	M	0
(3) University of Richmond Alumni Assoc Inc	Q	125,685
(4) University of Richmond Law school Alumni Association	K	23,101
(5) University of Richmond Law school Alumni Association	M	0
(6) University of Richmond Law school Alumni Association	Q	23,101

Part VI **Unrelated Organizations Taxable as a Partnership** (Complete if the organization answered "Yes" on Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization See instructions regarding exclusion for certain investment partnerships

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Are all partners section 501(c)(3) organizations?		(e) Share of end-of-year assets	(f) Disproprtionate allocations?		(g) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(h) General or managing partner?	
			Yes	No		Yes	No		Yes	No

Additional Data

Return to Form

Software ID:
Software Version:
EIN: 54-0505965
Name: University of Richmond

Form 990, Schedule R, Part III - Identification of Related Organizations Taxable as a Partnership

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal Domicile (State or Foreign Country)	(d) Direct Controlling Entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income ($)	(g) Share of end-of-year assets ($)	(h) Disproprtionate allocations? Yes	(h) No	(i) Code V-UBI amount on Box 20 of K-1 ($)	(j) General or Managing Partner? Yes	(j) No
Property Holdings LLC 201 Maryland Hall richmond, VA23173 54-1738291	real estate loans	VA		investment	1,065,914	18,979,041	Yes				No
Property Holdings II LLC 201 Maryland Hall richmond, VA23173 55-0793239	real estate loans	VA		investment	-10,196	71,927	Yes				No
Property Holdings III LLC 201 Maryland Hall richmond, VA23173 65-1229396	real estate loans	VA		investment	-3,223,512	9,366,720		No			No
ROR Partnership 201 Maryland Hall richmond, VA23173 26-1761403	investment management	VA		investment	-446,511	1,575,912,133		No			No
The Richmond Fund LP 6806 Paragon Place Suite 290 richmond, VA23230 26-1501561	investment management	VA		investment				No			No
The Richmond Fund Management Company LLC 6806 Paragon Place Suite 290 richmond, VA23230 26-1501524	investment management	VA		investment	4,533,413	2,440,611		No			No
Richmond private Equity Holdings LLC 2711 Centerville Rd Ste400 Wilmington, DE19808 26-4523065	investment management	DE		Investment				No			No

Form 990, Schedule R, Part V - Transactions With Related Organizations

	(a) Name of other organization	(b) Transaction type(a-r)	(c) Amount Involved ($)
(1)	University of Richmond Alumni Assoc Inc	K	125,685
(2)	University of Richmond Alumni Assoc Inc	M	0
(3)	University of Richmond Alumni Assoc Inc	Q	125,685
(4)	University of Richmond Law school Alumni Association	K	23,101
(5)	University of Richmond Law school Alumni Association	M	0
(6)	University of Richmond Law school Alumni Association	Q	23,101

Additional Data

Software ID:
Software Version:
EIN: 54-0505965
Name: University of Richmond

Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

4d. Other program services

(Code) (Expenses $ 7,454,929 including grants of $) (Revenue $)

RESEARCHThe university believes that academic research at the faculty, staff and student levels significantly improves the quality of education of all students Thus, the university encourages faculty, student and staff research by operating an office of foundation, corporate and government relations to assist with applications for funding, allocating funds for student and faculty summer and vacation research projects, and travel to participate and present findings at academic conferences, providing labs, studios and specialized classrooms for conducting research, providing infrastructure necessary to conduct research, employing non-faculty personnel to manage research-related facilities and conduct experiments There are approximately 250 students and 170 faculty members involved in research projects

(Code) (Expenses $ 18,564,206 including grants of $) (Revenue $)

STUDENT SERVICESStudent Development provides on-campus physical and mental health services, academic and career counseling, various fraternity, sorority and other extracurricular activities, and organizations that work to uphold the University's core principles of diversity and inclusion A subset of Student Development is Recreation and Wellness, which provides the campus community with outstanding recreational facilities, fitness and wellness programs, intramurals, and sport clubs It also supports multiple student government associations, which voice the students' concerns and opinions, as well as serves as a liaison between students and administration, faculty, and staff Undergraduate and law school admission offices counsel thousands of prospective applicants and make them welcome at the University, while providing support for accepted students The University Libraries serve the campus community and the public and are a designated federal documents repository

(Code) (Expenses $ 3,056,456 including grants of $) (Revenue $)

PUBLIC SERVICEThe Bonner Center for Civic Engagement (CCE) at the University of Richmond strives to bring together campus and community members in collaborative study, reflection, and action to address contemporary social issues Beyond organizing various service-oriented events eliciting participation from faculty, staff, and students, the CCE also administrates the Bonner Scholars Program (BSP) The program offers four-year scholarship awards to students with a sustained record of service and a high level of financial need A diverse group of approximately 100 students currently participates in the BSP at the University of Richmond, making it the largest BSP in the country The University's Office of the Chaplaincy supports and coordinates UR Campus Ministers and religious organizations, inter-religious community and justice programming, a weekly University Worship Service, and spiritual and pastoral care The number of people served was 12,700

Form 990, Part VII - Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply): Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
Allen B King Trustee	2 00	X						0	0	0
Charles A Ledsinger Jr Trustee	2 00	X						0	0	0
Daniel J Ludeman Trustee	2 00	X						0	0	0
Edward L Ayers President	40 00	X		X				481,304	0	237,974
Fred T Tattersall Trustee	2 00	X						0	0	0
George W Wellde Jr Rector	7 00	X		X				0	0	0
Guy A Ross Trustee	2 00	X						0	0	0
Janice R Moore Trustee	2 00	X						0	0	0
Kevin M Cox Trustee	2 00	X						0	0	0
The Honorable Roger L Gregory Trustee	2 00	X						0	0	0
Michael E Szymanczyk Trustee	2 00	X						0	0	0
Patricia L Rowland Trustee	2 00	X						0	0	0
Patricia Lebow Trustee	2 00	X						0	0	0
R Lewis Boggs vice rector	7 00	X		X				0	0	0
Richard S Johnson Trustee	2 00	X						0	0	0
Stephen J Kneeley Trustee	2 00	X						0	0	0
Stephen M Lessing Trustee	2 00	X						0	0	0
Susan M Humphreville Trustee	2 00	X						0	0	0
Terry Heilman Sylvester Trustee	2 00	X						0	0	0
Melanie Healey Trustee	2 00	X						0	0	0
Ann Lloyd Breeden Secretary	40 00			X				168,263	0	30,353
Stephen Allred Provost & VP Academics	40 00			X				311,889	0	51,278
Hossein Sadid VP BUS & Finance, treasurer	40 00			X				153,703	0	13,005
Andrew Newcomb Dean - school of Arts & Sc	40 00				X			238,327	0	42,486
John Douglass Dean - Law School	40 00				X			298,599	0	47,690

Form 990, Part VII - Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply) Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
Jorge Haddock Dean - Business School	40 00				X			0	0	0
Kathryn Monday VP for information service	40 00				X			195,002	0	34,350
Lori Schuyler chief of staff	40 00				X			159,424	0	27,108
Srinivas Pulavarti President - SMC	40 00				X			684,315	0	142,453
Stephen Bisese vp for student development	40 00				X			189,508	0	37,477
Anne Tessier VP for Enrollment Management	40 00				X			185,820	0	33,890
Christopher Mooney mens basketball coach	40 00					X		417,672	0	41,247
Joan Bak Professor of History	40 00					X		0	0	0
Michael London Football coach	40 00					X		476,367	0	42,800
Patrick Fishe Professor of Finance	40 00					X		276,976	0	43,787
Robin Blandford Director of investments SM	40 00					X		349,421	0	40,883
Thomas Gutenberger VP for Advancement	40 00					X		381,920	0	47,897
Herbert C Peterson VP BUS & Finance	40 00						X	165,338	0	46,271
Carolyn Martin Executive assistant to pre	40 00						X	159,631	0	32,208
William E Cooper Professor, Former Presiden	40 00						X	250,655	0	61,274
Carl Tobias professor of law	40 00						X	0	0	0
Joseph Kent interim provost	40 00						X	0	0	0

Form 990, Part IX - Statement of Functional Expenses - 24a - 24e Other Expenses

Do not include amounts reported on line 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
Other	9,335,087	9,068,444	-372,780	639,423
supplies	8,906,052	7,847,010	848,011	211,031
Contractual services	8,063,917	6,823,816	608,331	631,770
Telephone	2,410,381	2,102,473	190,668	117,240
equipment rental	2,179,381	1,300,560	795,926	82,895