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Part III Statement of Program Service Accomplishments

1 Briefly describe the organization’s mission

B'nai B'rith International, the global voice of the Jewish community, is a Jewish humanitarian, human rights, and advocacy organization Since 1843, BBI has worked for Jewish unity, security, continuity, and tolerance BBI's reach extends to more than 50 countries around the world Today B'nai B'rith International is a national and global leader in the fight against anti-Semitism and anti-Israel bias, provides senior housing and advocacy on issues of vital concern to seniors and their families, helps communities in crisis, and promotes Jewish identity through cultural activities The work of B'nai B'rith International is focused in its centers These centers provide the framework for intensive study of issues and thoughtful responses through the combined efforts of dedicated volunteer leaders and professional staff

- 2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No
- If “Yes,” describe these new services on Schedule O
- 3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No
- If “Yes,” describe these changes on Schedule O
- 4 Describe the exempt purpose achievements for each of the organization’s three largest program services by expenses Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code ) (Expenses \$ 6,398,039 including grants of \$ 5,668,181 ) (Revenue \$ )

DISASTER SERVICES PROGRAMS, GENERAL/OTHER ACTIVITIES OF THE B'NAI B'RITH DISASTER RELIEF FUND AND OTHER RELATED PROGRAMMING DURING THE YEAR, THE ORGANIZATION PROVIDED ASSISTANCE TO VICTIMS OF EARTHQUAKES AND TO VARIOUS HUMANITARIAN PROJECTS IN PERU, ARGENTINA, PARAGUAY, AND CUBA CONTINUED TO AID VICTIMS OF HURRICANE KATRINA AND OTHER GULF HURRICANES ALSO, THROUGH THE COMMUNITIES IN CRISIS PROGRAM, PROVIDED MILLIONS OF DOLLARS OF PHARMACEUTICAL DRUGS, SCHOOL BOOKS, ETC TO NEEDY IN SOUTH AMERICA (500,000 PEOPLE SERVED )

4b (Code ) (Expenses \$ 1,141,976 including grants of \$ 11,529 ) (Revenue \$ 341,996 )

COMMUNITY, BUSINESS & INDUSTRY PROGRAMS, GENERAL/OTHER COMMUNITY INVOLVEMENT LOCAL COMMUNITY VOLUNTEER SERVICE ACTIVITIES BY MEMBERS OF B'NAI B'RITH CHAPTERS AND OTHER SUPPORTERS THROUGHOUT THE UNITED STATES AND IN 50 OTHER COUNTRIES PROJECTS VARY BY COMMUNITY, BUT INCLUDE PROJECT HOPE AND OTHER ACTIVITIES TO HELP THE POOR, ENLIGHTEN AMERICA ESSAY CONTESTS AND OTHER ANTI-HATE PROGRAMMING, CHILDREN'S PROGRAMMING INCLUDING TEDDY BEARS FOR SICK KIDS AND THE SMARTER KIDS, SAFER KIDS PROGRAM, HEALTH AWARENESS PROGRAMMING LIKE THE PROSTATE CANCER AWARENESS PROJECT VOLUNTEERS IN THE US ARE AIDED BY A NETWORK OF STAFF WHO PROVIDE ASSISTANCE TO VOLUNTEERS LOCATED IN 17 B'NAI B'RITH REGIONS (150,000 MEMBERS AND SUPPORTERS)

4c (Code ) (Expenses \$ 1,771,298 including grants of \$ 79,452 ) (Revenue \$ )

HUMAN RIGHTS, POLICY, SOCIAL ACTION & ADVOCACY PRIMARILY THROUGH THE CENTER FOR HUMAN RIGHTS AND PUBLIC POLICY, SPEAK ABOUT PUBLIC POLICY ISSUES OF PARTICULAR INTEREST TO THE JEWISH PEOPLE AT THE UNITED NATIONS, EUROPEAN UNION, ORGANIZATION OF AMERICAN STATES, MERCOSUR, AND OTHER INTERNATIONAL BODIES, TO THE EXECUTIVE AND LEGISLATIVE BRANCHES OF THE FEDERAL GOVERNMENT, AND TO STATE LEGISLATIVE AND EXECUTIVE BODIES PREPARES AND DISTRIBUTES POLICY ANALYSIS FOR ISSUES OF CONCERN THROUGH THE CENTER FOR SENIOR SERVICES, ADVOCATES ON BEHALF OF SENIOR CITIZENS



















4d Other program services (Describe in Schedule O ) See also Additional Data for Description

(Expenses \$ 1,765,629 including grants of \$ 68,200 ) (Revenue \$ 745,254 )

4e Total program service expenses \$ 11,076,942

Part IV

Checklist of Required Schedules

		Yes	No	
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A 	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors? 	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I 	3		No
4	<b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II 	4	Yes	
5	<b>Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations.</b> Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II 	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 	8		No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 	9		No
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V 	10	Yes	
11	Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable. 	11	Yes	
	◆ Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI.			
	◆ Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.			
	◆ Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.			
	◆ Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.			
	◆ Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.			
	◆ Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.			
12	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII 	12		No
12A	Was the organization included in consolidated, independent audited financial statements for the tax year? 	Yes	No	
	If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional	12A	Yes	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a	Yes	
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I 	14b	Yes	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the U S ? If "Yes," complete Schedule F, Part II 	15	Yes	
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the U S ? If "Yes," complete Schedule F, Part III 	16	Yes	
17	Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I 	17	Yes	
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II 	18	Yes	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III 	19		No
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		No

Part IV

Checklist of Required Schedules (continued)

21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i> . . . . .	21	Yes	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> . . . . .	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> . . . . .	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer questions 24b–24d and complete Schedule K. If "No," go to line 25</i> . . . . .	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? . . . .	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? . . . . .	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? . . . .	24d		
25a	<b>Section 501(c)(3) and 501(c)(4) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i> . . . . .	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i> . . . . .	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i> . . . . .	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i> . . . . .	27		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i> . . . . .	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i> . . . . .	28b		No
c	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or owner? <i>If "Yes," complete Schedule L, Part IV</i> . . . . .	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> . . . . .	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> . . . . .	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> . . . . .	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> . . . . .	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> . . . . .	33		No
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i> . . . . .	34	Yes	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> . . . . .	35	Yes	
36	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> . . . . .	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> . . . . .	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O . . . . .	38	Yes	

Part V

Statements Regarding Other IRS Filings and Tax Compliance

			Yes	No
1a	Enter the number reported in Box 3 of Form 1096, <i>Annual Summary and Transmittal of U.S. Information Returns</i> . Enter -0- if not applicable . . . . .	1a	55	
	b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? . . . . .			1c	
2a	Enter the number of employees reported on Form W-3, <i>Transmittal of Wage and Tax Statements</i> filed for the calendar year ending with or within the year covered by this return . . . . .	2a	249	
	b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? <b>Note:</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)			
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return? . . . . .		3a	Yes
b If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O . . . . .			3b	Yes
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? . . . . .		4a	Yes
	b If "Yes," enter the name of the foreign country: <input type="text"/> IS See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . . . . .		5a	No
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?			5b	No
c If "Yes" to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction? . . . . .			5c	
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible? . . . . .		6a	No
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? . . . . .			6b	
7 Organizations that may receive deductible contributions under section 170(c).				
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? . . . . .			7a	Yes
b If "Yes," did the organization notify the donor of the value of the goods or services provided? . . . . .			7b	Yes
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? . . . . .			7c	No
d If "Yes," indicate the number of Forms 8282 filed during the year . . . . .			7d	
e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .			7e	
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .			7f	
g For all contributions of qualified intellectual property, did the organization file Form 8899 as required? . . . . .			7g	
h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required? . . . . .			7h	
8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? . . . . .			8	
9 Sponsoring organizations maintaining donor advised funds.				
a Did the organization make any taxable distributions under section 4966? . . . . .			9a	
b Did the organization make a distribution to a donor, donor advisor, or related person? . . . . .			9b	
10 Section 501(c)(7) organizations. Enter				
a Initiation fees and capital contributions included on Part VIII, line 12 . . . . .			10a	
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			10b	
11 Section 501(c)(12) organizations. Enter				
a Gross income from members or shareholders . . . . .			11a	
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) . . . . .			11b	
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?			12a	
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year			12b	

Part VI

Governance, Management, and Disclosure

For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

			Yes	No
1a	Enter the number of voting members of the governing body . . . . .	1a	172	
b	Enter the number of voting members that are independent . . . . .	1b	171	
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? . . . . .	2		No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? . . . . .	3		No
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		No
5	Did the organization become aware during the year of a material diversion of the organization's assets? . . . . .	5		No
6	Does the organization have members or stockholders? . . . . .	6		No
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body? . . . . .	7a		No
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons? . . . . .	7b		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following			
a	The governing body? . . . . .	8a	Yes	
b	Each committee with authority to act on behalf of the governing body? . . . . .	8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O . . . . .	9		No

Section B. Policies

(This Section B requests information about policies not required by the Internal Revenue Code.)

			Yes	No
10a	Does the organization have local chapters, branches, or affiliates? . . . . .	10a	Yes	
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization? . . . . .	10b	Yes	
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11	Yes	
11A	Describe in Schedule O the process, if any, used by the organization to review the Form 990 . . . . .			
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13 . . . . .	12a	Yes	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts? . . . . .	12b	Yes	
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done . . . . .	12c	Yes	
13	Does the organization have a written whistleblower policy? . . . . .	13		No
14	Does the organization have a written document retention and destruction policy? . . . . .	14		No
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official . . . . .	15a	Yes	
b	Other officers or key employees of the organization . . . . .	15b	Yes	
	If "Yes" to line a or b, describe the process in Schedule O (See instructions )			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? . . . . .	16a		No
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements? . . . . .	16b		

Section C. Disclosure

17	List the States with which a copy of this Form 990 is required to be filed	AK , AL , AR , AZ , CA , CT , DC , FL , GA , IL , KS , KY , LA , MA , MD , ME , MI , MN , MS , NC , ND , NH , NJ , NM , NY , OK , OR , RI , SC , TN , UT , VA , WA , WI
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply. <input checked="" type="checkbox"/> Own website <input checked="" type="checkbox"/> Another's website <input checked="" type="checkbox"/> Upon request	
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table.	
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization.	KATE MARSHALL 2020 K STREET NW 7TH FLOOR WASHINGTON, DC 20006 (202) 857-6600

## Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

☐ Check this box if the organization did not compensate any current or former officer, director, trustee or key employee

[illegible]



1b	Total	1,029,474	0	41,036
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2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization6

		Yes	No
3	Did the organization list any <b>former</b> officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

(A) Name and business address	(B) Description of services	(C) Compensation
BDI DEVELOPMENT 4311 WILSHIRE BLVD SUITE 300 LOS ANGELES, CA 90010	FUNDRAISING	357,368
AB DATA MARKETING 8050 N PORT WASHINGTON ROAD MILWAUKEE, WI 532172600	FUNDRAISING - DIRECT MAIL	294,972

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization2

Part VIII

Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514		
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns . . .	1a						
	b	Membership dues . . . . .	1b	1,207,436					
	c	Fundraising events . . . . .	1c	1,267,669					
	d	Related organizations . . . .	1d						
	e	Government grants (contributions)	1e						
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	12,494,478					
	g	Noncash contributions included in lines 1a-1f \$ 5,610,681							
	h	Total. Add lines 1a-1f . . . . .		14,969,583					
Program Service Revenue			Business Code						
	2a	PROGRAM PARTICIPATION	900,099	413,246	413,246				
	b	MEMBER INSURANCE PROGR	524,298	341,996			341,996		
	c	LECTURE BUREAU	900,099	172,447	172,447				
	d	ADVERTISING SALES	541,800	142,226		142,226			
	e	GENERAL PROGRAM INCOME	900,099	17,335	17,335				
	f	All other program service revenue							
	g	Total. Add lines 2a-2f . . . . .		1,087,250					
Other Revenue	3	Investment income (including dividends, interest and other similar amounts) . . . . .		154,412			154,412		
	4	Income from investment of tax-exempt bond proceeds . . .							
	5	Royalties . . . . .							
	6a	Gross Rents	(i) Real	(ii) Personal					
	b	Less rental expenses							
	c	Rental income or (loss)							
	d	Net rental income or (loss) . . . . .							
	7a	Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other					
			2,568,496						
			2,645,609						
			-77,113						
	d	Net gain or (loss) . . . . .		-77,113			-77,113		
	8a	Gross income from fundraising events (not including \$ 1,267,669 of contributions reported on line 1c) See Part IV, line 18 . . . . .	a	5,530					
			b	Less direct expenses . . . . .	488,865				
			c	Net income or (loss) from fundraising events . . .	-483,335			-483,335	
	9a	Gross income from gaming activities See Part IV, line 19 . . . . .	a						
			b	Less direct expenses . . . . .					
c			Net income or (loss) from gaming activities . . .						
10a	Gross sales of inventory, less returns and allowances . . . . .	a	635						
		b	Less cost of goods sold . . . . .	3,444					
		c	Net income or (loss) from sales of inventory . . .	-2,809			-2,809		
Miscellaneous Revenue		Business Code							
11a	MISCELLANEOUS	900,099	268,860	268,860					
b	NET TRANSFERS FROM AFF	900,099	18,546	18,546					
c	FOREIGN EXCHANGE ADJUS	900,099	-1,412	-1,412					
d	All other revenue . . . . .								
e	Total. Add lines 11a-11d . . . . .		285,994						
12	Total revenue. See Instructions . . . . .		15,933,982	889,022	142,226	-66,849			

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21	90,052	90,052		
2	Grants and other assistance to individuals in the U S See Part IV, line 22	46,400	46,400		
3	Grants and other assistance to governments, organizations, and individuals outside the U S See Part IV, lines 15 and 16	5,690,910	5,690,910		
4	Benefits paid to or for members	3,000	3,000		
5	Compensation of current officers, directors, trustees, and key employees . . . . .	694,575	395,654	220,346	78,575
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) . . . . .				
7	Other salaries and wages	2,636,977	1,344,214	779,932	512,831
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions) . . . . .	1,423,243	224,189	1,113,665	85,389
9	Other employee benefits . . . . .	669,830	90,172	540,667	38,991
10	Payroll taxes . . . . .	358,086	211,271	82,360	64,455
11	Fees for services (non-employees)				
a	Management . . . . .				
b	Legal . . . . .	127,034	27,015	99,935	84
c	Accounting . . . . .	75,746		75,746	
d	Lobbying . . . . .				
e	Professional fundraising See Part IV, line 17 . . . . .	453,824			453,824
f	Investment management fees . . . . .				
g	Other . . . . .				
12	Advertising and promotion . . . . .				
13	Office expenses . . . . .	150,010	42,537	97,760	9,713
14	Information technology . . . . .				
15	Royalties . . . . .				
16	Occupancy . . . . .	1,336,201	727,357	507,751	101,093
17	Travel . . . . .	482,026	327,435	99,948	54,643
18	Payments of travel or entertainment expenses for any federal, state, or local public officials . . . . .				
19	Conferences, conventions, and meetings . . . . .	645,881	583,967	27,385	34,529
20	Interest . . . . .	51,677		51,677	
21	Payments to affiliates . . . . .				
22	Depreciation, depletion, and amortization . . . . .				
23	Insurance . . . . .	274,747		274,747	
24	Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below )				
a	BANK AND OTHER SERVICE	724,848	520,137	46,544	158,167
b	POSTAGE AND SHIPPING	625,008	256,281	55,084	313,643
c	PRINTING AND PUBLICATIO	446,063	297,728	50,180	98,155
d	TELEPHONE	97,843	65,984	14,166	17,693
e	GENERAL ADMINISTRATION	72,270	38,966	9,922	23,382
f	All other expenses	175,429	93,673	58,208	23,548
25	Total functional expenses. Add lines 1 through 24f	17,351,680	11,076,942	4,206,023	2,068,715
26	Joint costs. Check here <input checked="" type="checkbox"/> if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X

Balance Sheet

					(A)		(B)
					Beginning of year		End of year
Assets	1	Cash—non-interest-bearing . . . . .			845,193	1	813,888
	2	Savings and temporary cash investments . . . . .			661,053	2	229,281
	3	Pledges and grants receivable, net . . . . .				3	
	4	Accounts receivable, net . . . . .			2,559,754	4	3,215,277
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L . . . . .				5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L . . . . .				6	
	7	Notes and loans receivable, net . . . . .			4,977	7	3,318
	8	Inventories for sale or use . . . . .			49,067	8	38,009
	9	Prepaid expenses and deferred charges . . . . .			194,146	9	139,506
	10a	Land, buildings, and equipment, cost or other basis. Complete Part VI of Schedule D . . . . .	10a				
	b	Less accumulated depreciation . . . . .	10b			10c	
	11	Investments—publicly traded securities . . . . .			4,062,476	11	2,539,574
	12	Investments—other securities. See Part IV, line 11 . . . . .			311,014	12	256,602
	13	Investments—program-related. See Part IV, line 11 . . . . .				13	
	14	Intangible assets . . . . .				14	
	15	Other assets. See Part IV, line 11 . . . . .				15	
	16	<b>Total assets.</b> Add lines 1 through 15 (must equal line 34) . . . . .			8,687,680	16	7,235,455
Liabilities	17	Accounts payable and accrued expenses . . . . .			1,930,197	17	1,958,476
	18	Grants payable . . . . .				18	
	19	Deferred revenue . . . . .			853,959	19	1,153,263
	20	Tax-exempt bond liabilities . . . . .				20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D . . . . .				21	
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L . . . . .				22	
	23	Secured mortgages and notes payable to unrelated third parties . . . . .			1,000,000	23	997,314
	24	Unsecured notes and loans payable to unrelated third parties . . . . .				24	
	25	Other liabilities. Complete Part X of Schedule D . . . . .			16,487,239	25	17,966,628
	26	<b>Total liabilities.</b> Add lines 17 through 25 . . . . .			20,271,395	26	22,075,681
Net Assets or Fund Balances	<b>Organizations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 29, and lines 33 and 34.</b>						
	27	Unrestricted net assets . . . . .			-12,813,115	27	-16,184,242
	28	Temporarily restricted net assets . . . . .			1,229,400	28	1,344,016
	29	Permanently restricted net assets . . . . .				29	
	<b>Organizations that do not follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 30 through 34.</b>						
	30	Capital stock or trust principal, or current funds . . . . .				30	
	31	Paid-in or capital surplus, or land, building or equipment fund . . . . .				31	
	32	Retained earnings, endowment, accumulated income, or other funds . . . . .				32	
	33	<b>Total net assets or fund balances</b> . . . . .			-11,583,715	33	-14,840,226
	34	<b>Total liabilities and net assets/fund balances</b> . . . . .			8,687,680	34	7,235,455

**Part XI Financial Statements and Reporting**

	Yes	No
<b>1</b> Accounting method used to prepare the Form 990 <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
<b>2a</b> Were the organization's financial statements compiled or reviewed by an independent accountant? . . .		No
<b>b</b> Were the organization's financial statements audited by an independent accountant? . . . . .	Yes	
<b>c</b> If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O . . . .	Yes	
<b>d</b> If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both <input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separated basis		
<b>3a</b> As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? . . . . .		No
<b>b</b> If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits . . .		

SCHEDULE A

(Form 990 or 990EZ)

Department of the Treasury  
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization B'NAI B'RITH	Employer identification number  53-0179971
--	--

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box )

- 1

☐

A church, convention of churches, or association of churches **section 170(b)(1)(A)(i).**
- 2

☐

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E )
- 3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state
- 5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II )
- 6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7

☒

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)** (Complete Part II )
- 8

☐

A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II )
- 9

☐

An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III )
- 10

☐

An organization organized and operated exclusively to test for public safety See**section 509(a)(4).**
- 11

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h  

a

☐

Type I

b

☐

Type II

c

☐

Type III - Functionally integrated

d

☐

Type III - Other
- e

☐

By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)
- f

☐

If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box
- g

☐

Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?  

(i)

a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization?

(ii)

a family member of a person described in (i) above?

(iii)

a 35% controlled entity of a person described in (i) or (ii) above?
- h

☐

Provide the following information about the supported organization(s)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support?
			Yes	No	Yes	No	Yes	No	
Total									

Part II

Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)  
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	13,400,504	17,397,057	25,577,694	23,899,999	14,969,583	95,244,837
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	13,400,504	17,397,057	25,577,694	23,899,999	14,969,583	95,244,837
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public Support. Subtract line 5 from line 4						95,244,837

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4	13,400,504	17,397,057	25,577,694	23,899,999	14,969,583	95,244,837
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	391,471	448,979	415,010	322,346	154,412	1,732,218
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income (Explain in Part IV ) Do not include gain or loss from the sale of capital assets	92,760	323,428	71,923	399,766	285,994	1,173,871
11 Total support (Add lines 7 through 10)						98,150,926

12

Gross receipts from related activities, etc (See instructions )

12

9,694,438

13

First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here

Section C. Computation of Public Support Percentage

14	Public Support Percentage for 2009 (line 6 column (f) divided by line 11 column (f))	14	97.040 %
15	Public Support Percentage for 2008 Schedule A, Part II, line 14	15	96.920 %

16a

33 1/3% support test—2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization

b

33 1/3% support test—2008. If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization

17a

10%-facts-and-circumstances test—2009. If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization

b

10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization

18

Private Foundation If the organization did not check a box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions

Part IIISupport Schedule for Organizations Described in IRC 509(a)(2)  
(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3Gross receipts from activities that are not an unrelated trade or business under section 513						
4Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5The value of services or facilities furnished by a governmental unit to the organization without charge						
6Total. Add lines 1 through 5						
7aAmounts included on lines 1, 2, and 3 received from disqualified persons						
bAmounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
cAdd lines 7a and 7b						
8Public Support (Subtract line 7c from line 6 )						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9Amounts from line 6						
10aGross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
bUnrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
cAdd lines 10a and 10b						
11Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13Total support (Add lines 9, 10c, 11 and 12.)						
14First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						

Section C. Computation of Public Support Percentage

15Public Support Percentage for 2009 (line 8 column (f) divided by line 13 column (f))	15	
16Public support percentage from 2008 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage

17Investment income percentage for 2009 (line 10c column (f) divided by line 13 column (f))	17	
18Investment income percentage from 2008 Schedule A, Part III, line 17	18	
19a33 1/3% support tests—2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
b33 1/3% support tests—2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
20Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions		



Part IV

**Supplemental Information.** Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. See instructions

Explanation
Schedule A, Part II, Line 10, Explanation of Other Income MISCELLANEOUS - RELATED PURPOSES

SCHEDULE C

(Form 990 or 990-EZ)

Department of the Treasury  
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶ **Complete if the organization is described below.**  
▶ **Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.**

OMB No 1545-0047

2009

Open to Public  
Inspection

If the organization answered “Yes,” to Form 990, Part IV, Line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations Complete Part I-A only

If the organization answered “Yes,” to Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered “Yes,” to Form 990, Part IV, Line 5 (Proxy Tax) or Form 990-EZ, line 35a (regarding proxy tax), then

- Section 501(c)(4), (5), or (6) organizations Complete Part III

Name of the organization B'NAI B'RITH	Employer identification number 53-0179971
--	--

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1	Provide a description of the organization's direct and indirect political campaign activities in Part IV	
2	Political expenditures	▶ \$ 0
3	Volunteer hours	0

Part I-B Complete if the organization is exempt under section 501(c)(3).

1	Enter the amount of any excise tax incurred by the organization under section 4955	▶ \$ 0
2	Enter the amount of any excise tax incurred by organization managers under section 4955	▶ \$ 0
3	If the organization incurred a section 4955 tax, did it file Form 4720 for this year?	<input type="checkbox"/> Yes <input type="checkbox"/> No
4a	Was a correction made?	<input type="checkbox"/> Yes <input type="checkbox"/> No
b	If "Yes," describe in Part IV	

Part I-C Complete if the organization is exempt under section 501(c) except section 501(c)(3).

1	Enter the amount directly expended by the filing organization for section 527 exempt function activities	▶ \$
2	Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt funtion activities	▶ \$
3	Total exempt function expenditures Add lines 1 and 2 Enter here and on Form 1120-POL, line 17b	▶ \$
4	Did the filing organization file <b>Form 1120-POL</b> for this year?	<input type="checkbox"/> Yes <input type="checkbox"/> No
5	State the names, addresses and employer identification number (EIN) of all section 527 political organizations to which payments were made For each organization listed, enter the amount paid from the filing organization's funds Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV	

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-

Part II-A

Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

A

Check

☐

if the filing organization belongs to an affiliated group

B

Check

☐

if the filing organization checked box A and "limited control" provisions apply

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing Organization's Totals	(b) Affiliated Group Totals												
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)															
b Total lobbying expenditures to influence a legislative body (direct lobbying)															
c Total lobbying expenditures (add lines 1a and 1b)															
d Other exempt purpose expenditures															
e Total exempt purpose expenditures (add lines 1c and 1d)															
f Lobbying nontaxable amount Enter the amount from the following table in both columns															
<table><tr><td>If the amount on line 1e, column (a) or (b) is:</td><td>The lobbying nontaxable amount is:</td></tr><tr><td>Not over \$500,000</td><td>20% of the amount on line 1e</td></tr><tr><td>Over \$500,000 but not over \$1,000,000</td><td>\$100,000 plus 15% of the excess over \$500,000</td></tr><tr><td>Over \$1,000,000 but not over \$1,500,000</td><td>\$175,000 plus 10% of the excess over \$1,000,000</td></tr><tr><td>Over \$1,500,000 but not over \$17,000,000</td><td>\$225,000 plus 5% of the excess over \$1,500,000</td></tr><tr><td>Over \$17,000,000</td><td>\$1,000,000</td></tr></table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000	Over \$17,000,000	\$1,000,000		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000														
Over \$17,000,000	\$1,000,000														
g Grassroots nontaxable amount (enter 25% of line 1f)															
h Subtract line 1g from line 1a If zero or less, enter -0-															
i Subtract line 1f from line 1c If zero or less, enter -0-															
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?		<input type="checkbox"/> Yes	<input type="checkbox"/> No												

4-Year Averaging Period Under Section 501(h)  
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f on page 4.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) Total
2a Lobbying non-taxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots non-taxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Part II-B

Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

		(a)		(b)
		Yes	No	Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of			109,421
	a Volunteers?		No	
	b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?	Yes		
	c Media advertisements?		No	
	d Mailings to members, legislators, or the public?	Yes		
	e Publications, or published or broadcast statements?		No	
	f Grants to other organizations for lobbying purposes?		No	
	g Direct contact with legislators, their staffs, government officials, or a legislative body?		No	
	h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?		No	
	i Other activities? If "Yes," describe in Part IV		No	
j Total lines 1c through 1i				109,421
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		No	
b	If "Yes," enter the amount of any tax incurred under section 4912			
c	If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A

Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

		Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1	
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3	Did the organization agree to carryover lobbying and political expenditures from the prior year?	3	

Part III-B

Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line 3 is answered "Yes".

1	Dues, assessments and similar amounts from members	1	
2	Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a	Current year	2a	
b	Carryover from last year	2b	
c	Total	2c	
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5	Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV

Supplemental Information

Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, and Part II-B, line 1i. Also, complete this part for any additional information.

Identifier	Return Reference	Explanation

SCHEDULE D  
(Form 990)

Department of the Treasury  
Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes," to Form 990,  
Part IV, line 6, 7, 8, 9, 10, 11, or 12.  
► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

2009

Open to Public  
Inspection

Name of the organization  
B'NAI B'RITH

Employer identification number  
53-0179971

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	
2	Aggregate contributions to (during year)	
3	Aggregate grants from (during year)	
4	Aggregate value at end of year	
5	Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	<input type="checkbox"/> Yes <input type="checkbox"/> No
6	Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit	<input type="checkbox"/> Yes <input type="checkbox"/> No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1

Purpose(s) of conservation easements held by the organization (check all that apply)  
☐ Preservation of land for public use (e g , recreation or pleasure) ☐ Preservation of an historically importantly land area  
☐ Protection of natural habitat ☐ Preservation of a certified historic structure  
☐ Preservation of open space

2

Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year
a	Total number of conservation easements
b	Total acreage restricted by conservation easements
c	Number of conservation easements on a certified historic structure included in (a)
d	Number of conservation easements included in (c) acquired after 8/17/06

3

Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ► \_\_\_\_\_

4

Number of states where property subject to conservation easement is located ► \_\_\_\_\_

5

Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6

Staff and volunteer hours devoted to monitoring, inspecting and enforcing conservation easements during the year ► \_\_\_\_\_

7

Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ► \$ \_\_\_\_\_

8

Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9

In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a

If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b

If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items  

(i)

Revenues included in Form 990, Part VIII, line 1

► \$ \_\_\_\_\_

(ii)

Assets included in Form 990, Part X

► \$ \_\_\_\_\_

2

If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items  

a

Revenues included in Form 990, Part VIII, line 1

► \$ \_\_\_\_\_

b

Assets included in Form 990, Part X

► \$ \_\_\_\_\_

For Privacy Act and Paperwork Reduction Act Notice, see the Intructions for Form 990

Cat No 52283D

Schedule D (Form 990) 2009

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

a

☐ Public exhibition

b

☐ Scholarly research

c

☐ Preservation for future generations

d

☐ Loan or exchange programs

e

☐ Other

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes

☐ No

Part IV

Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIV and complete the following table

	Amount
1c	
1d	
1e	
1f	

2a

Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIV

Part V

Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a)Current Year	(b)Prior Year	(c)Two Years Back	(d)Three Years Back	(e)Four Years Back
1a	Beginning of year balance . . . . .	10,096,661	11,885,972		
b	Contributions . . . . .	642,854	1,229,645		
c	Investment earnings or losses . . . . .	1,328,176	-1,575,998		
d	Grants or scholarships . . . . .	74,844	733,742		
e	Other expenditures for facilities and programs . . . . .	314,934	531,874		
f	Administrative expenses . . . . .	104,979	177,342		
g	End of year balance . . . . .	11,572,934	10,096,661		

2

Provide the estimated percentage of the year end balance held as

a

Board designated or quasi-endowment ▶ 50.000 %

b

Permanent endowment ▶ 43.000 %

c

Term endowment ▶ 7.000 %

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i)

unrelated organizations . . . . .

3a(i)

Yes

No

(ii)

related organizations . . . . .

3a(ii)

Yes

b

If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

3b

Yes

4

Describe in Part XIV the intended uses of the organization's endowment funds

Part VI

Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land . . . . .				
b Buildings . . . . .				
c Leasehold improvements . . . . .				
d Equipment . . . . .				
e Other . . . . .				
Total. Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c).) ▶				0



Part XIReconciliation of Change in Net Assets from Form 990 to Financial Statements			
1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	15,933,982
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	17,351,680
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	-1,417,698
4	Net unrealized gains (losses) on investments	4	67,998
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	289,232
8	Other (Describe in Part XIV)	8	-2,196,043
9	Total adjustments (net) Add lines 4 - 8	9	-1,838,813
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	-3,256,511

Part XIIReconciliation of Revenue per Audited Financial Statements With Revenue per Return			
1	Total revenue, gains, and other support per audited financial statements . . . . .	1	16,427,561
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
a	Net unrealized gains on investments . . . . .	2a	67,998
b	Donated services and use of facilities . . . . .	2b	
c	Recoveries of prior year grants . . . . .	2c	
d	Other (Describe in Part XIV) . . . . .	2d	488,865
e	Add lines 2a through 2d . . . . .	2e	556,863
3	Subtract line 2e from line 1 . . . . .	3	15,870,698
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
a	Investment expenses not included on Form 990, Part VIII, line 7b . . . . .	4a	
b	Other (Describe in Part XIV) . . . . .	4b	63,284
c	Add lines 4a and 4b . . . . .	4c	63,284
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12 ) . . . . .	5	15,933,982

Part XIIIReconciliation of Expenses per Audited Financial Statements With Expenses per Return			
1	Total expenses and losses per audited financial statements . . . . .	1	17,777,261
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
a	Donated services and use of facilities . . . . .	2a	
b	Prior year adjustments . . . . .	2b	
c	Other losses . . . . .	2c	
d	Other (Describe in Part XIV) . . . . .	2d	488,865
e	Add lines 2a through 2d . . . . .	2e	488,865
3	Subtract line 2e from line 1 . . . . .	3	17,288,396
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b . . . . .	4a	
b	Other (Describe in Part XIV) . . . . .	4b	63,284
c	Add lines 4a and 4b . . . . .	4c	63,284
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18 ) . . . . .	5	17,351,680

Part XIVSupplemental Information
----------------------------------

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

Identifier	Return Reference	Explanation
Part V, Line 4	Description of Intended Use of Endowment Funds	BBI has an endowment fund which benefits both the general charitable purpose of BBI as well as restricted purposes. The "endowment" includes both donor-restricted endowment funds as well as funds designated by BBI to function as endowments. The majority of the endowment is set up for restricted purposes such as to provide an income distribution to support BBI's human rights and public policy, our Judaic programs, camp scholarships, sports lodges or BB's seniors program. There are some philanthropic funds which support B'nai B'rith as well as other charitable organizations not related to B'nai B'rith. Additionally, there is a general endowment that provides for an income distribution for unrestricted purposes to the organization.
Part X	Description of Uncertain Tax Positions Under FIN 48	Accounting for uncertainty in income taxes - BBI accounts for the effect of any uncertain tax positions based on a "more likely than not" threshold to the recognition of the tax positions being sustained based on the technical merits of the position under scrutiny by the applicable taxing authority. If a tax position or positions are deemed to result in uncertainties of those positions, the unrecognized tax benefit is estimated based on a "cumulative probability assessment" that aggregates the estimated tax liability for uncertain tax positions. Interest and penalties, if any, are accrued as a component of general and administrative expenses when assessed. BBI has identified its tax status as a tax exempt entity under Section 501(c)(3) and its reporting of unrelated business income as tax positions, however, BBI has determined that such tax positions do not result in an uncertainty requiring recognition. BBI files unrelated business income tax returns in the United States and District of Columbia. BBI is not under audit in any jurisdiction for any period. Unrelated business income tax returns for years ended prior to June 30, 2007 are no longer subject to examination by taxing authorities.
Part XI, Line 8 - Other Adjustments		PENSION LIABILITY ADJUSTMENT - FASB 158 -2030698 PRIOR YEAR COST VS MARKET DIFFERENCE -35124 CURRENT YEAR COST VS MARKET DIFFERENCE -130221
		PART XII, LINE 2D - SPECIAL EVENT EXPENSES - \$488,865 PART XII, LINE 4B - AD COMMISSION EXPENSE - CONTRA INCOME PER AUDIT - \$63,284 PART XIII, LINE 2D - SPECIAL EVENT EXPENSES - \$488,865 PART XIII, LINE 4B - AD COMMISSION EXPENSE - CONTRA INCOME PER AUDIT - \$63,284



SCHEDULE F  
(Form 990)

Department of the Treasury  
Internal Revenue Service

Statement of Activities Outside the United States

► Complete if the organization answered "Yes" to Form 990,  
Part IV, line 14b, 15, or 16.  
► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization  
B'NAI B'RITH

Employer identification number  
  
53-0179971

Part I

General Information on Activities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 14b.

1

For grantmakers. Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . .

☒ Yes

☐ No

2

For grant makers. Describe in Part IV the organization's procedures for monitoring the use of grant funds outside the United States

3

Activites per Region (Use Schedule F-1 (Form 990) if additional space is needed )

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
Middle East and North Africa	1	1	PROGRAM SERVICES, GRANTS TO RECIPIENTS LOCATED IN REGION	SUPPORTING LOCAL JEWISH PROGRAMS, HUMANITARIAN HELP TO GEORGIA, AND SCHOLARSHIPS	347,510
EUROPE	1	1	PROGRAM SERVICES, GRANTS TO RECIPIENTS LOCATED IN REGION	SUPPORTING LOCAL JEWISH PROGRAMS	14,729
SOUTH AMERICA			PROGRAM SERVICES, GRANTS TO RECIPIENTS LOCATED IN REGION	PROVIDING MEDICAL SUPPLIES TO COMMUNITIES IN CRISIS	5,610,681
Totals . . . . . ►	2	2			5,972,920

**Part II** **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Check this box if no one recipient received more than \$5,000 . . . . . ☐ ☐  
Use Schedule F-1 (Form 990) if additional space is needed.

[illegible]

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter . . . . . 6

**3** Enter total number of other organizations or entities . . . . . 0

**Part III** **Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 16.  
Use Schedule F-1 (Form 990) if additional space is needed.

[illegible]

Complete this part to provide the information required in Part I, line 2, and any additional information.

**Schedule F (Form 990) 2009**

SCHEDULE G  
(Form 990 or 990-EZ)

Department of the Treasury  
Internal Revenue Service

Supplemental Information Regarding  
Fundraising or Gaming Activities

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19,  
or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.  
▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No. 1545-0047

2009

Open to Public Inspection

Name of the organization  
B'NAI B'RITH

Employer identification number  
53-0179971

Part I Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17.  
Form 990-EZ filers are not required to complete this part.

- 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.
- a ☒ Mail solicitations

e ☒ Solicitation of non-government grants

b ☒ Internet and e-mail solicitations

f ☐ Solicitation of government grants

c ☒ Phone solicitations

g ☒ Special fundraising events

d ☒ In-person solicitations
- 2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising activities? ☒ Yes ☐ No
- b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. Form 990-EZ filers are not required to complete this table.

(i) Name of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
AB DATA MARKETING	CONSULTS ON DIRECT MAIL PROGRAM	Yes		2,073,895	294,972	2,073,895
BDI DEVELOPMENT	CONSULTS ON DINNERS PROGRAM	Yes		684,543	357,368	684,543
TELEFUND INC	CONSULTS ON TELEMARKETING SERVICES		No	0	76,236	0
Total . . . . . ▶				2,758,438	728,576	2,758,438

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

Revenue			(a) Event #1	(b) Event #2	(c) Other Events	(d) Total Events
			<u>DINNERS</u>	<u>GIVING CLUBS</u>	<u>1</u>	(Add col (a) through col (c))
			(event type)	(event type)	(total number)	
	1	Gross receipts . . . .	684,543	583,126	5,530	1,273,199
	2	Less Charitable contributions . . . .	684,543	583,126		1,267,669
3	Gross income (line 1 minus line 2) . . . .			5,530	5,530	
Direct Expenses	4	Cash prizes . . . .				
	5	Non-cash prizes . . . .				
	6	Rent/facility costs . . . .				
	7	Food and beverages . . . .				
	8	Entertainment . . . .				
	9	Other direct expenses . . . .	488,865			488,865
	10	Direct expense summary Add lines 4 through 9 in column (d) . . . . . ▶				488,865
	11	Net income summary Combine lines 3, column d, and line 10. . . . . ▶				-483,335

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming
					(Add col (a) through col (c))
Revenue	1	Gross revenue . . . . .			
	2	Cash prizes . . . . .			
Direct Expenses	3	Non-cash prizes . . . . .			
	4	Rent/facility costs . . . . .			
	5	Other direct expenses . . . . .			
	6	Volunteer labor . . . . .	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No
	7	Direct expense summary Add lines 2 through 5 in column (d) . . . . . ▶			
	8	Net gaming income summary Combine lines 1, column d, and line 7 . . . . . ▶			

		Yes	No
9	Enter the state(s) in which the organization operates gaming activities _____		
a	Is the organization licensed to operate gaming activities in each of these states? . . . . .	9a	
b	If "No," Explain _____ _____		
10a	Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?	10a	
b	If "Yes," Explain _____ _____		
11	Does the organization operate gaming activities with nonmembers? . . . . .	11	
12	Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? . . . . .	12	

		<b>Yes</b>	<b>No</b>
<b>13</b>	Indicate the percentage of gaming activity operated in		
<b>a</b>	The organization's facility . . . . . <b>13a</b>		
<b>b</b>	An outside facility . . . . . <b>13b</b>		
<b>14</b>	Enter the name and address of the person who prepares the organization's gaming/special events books and records		
Name ► _____			
Address ► _____			
<b>15a</b>	Does the organization have a contract with a third party from whom the organization receives gaming revenue? . . . . .	<b>15a</b>	
<b>b</b>	If "Yes," enter the amount of gaming revenue received by the organization ► \$ _____ and the amount of gaming revenue retained by the third party ► \$ _____		
<b>c</b>	If "Yes," enter name and address		
Name ► _____			
Address ► _____			
<b>16</b>	Gaming manager information		
Name ► _____			
Gaming manager compensation ► \$ _____			
Description of services provided ► _____			
<input type="checkbox"/> Director/officer <input type="checkbox"/> Employee <input type="checkbox"/> Independent contractor			
<b>17</b>	Mandatory distributions		
<b>a</b>	Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? . . . . .	<b>17a</b>	
<b>b</b>	Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ► \$ _____		

Schedule I  
(Form 990)

Department of the Treasury  
Internal Revenue Service

Grants and Other Assistance to Organizations,  
Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.  
▶ Attach to Form 990

OMB No 1545-0047

2009

Open to Public  
Inspection

Name of the organization  
B'NAI B'RITH

Employer identification number  
53-0179971

Part I

General Information on Grants and Assistance

- 1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . .

☒ Yes ☐ No
- 2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part III

Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed . . . . . ▶ ☐

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JEWISH COUNCIL FOR PUBLIC AFFAIRS116 EAST 27TH STREET 10TH FLOOR New York, NY 10016		501(C)(3)	5,563				TO SUPPORT THE REPRESENTATIVE VOICE OF THE ORGANIZED AMERICAN JEWISH COMMUNITY
CONFERENCE OF PRESIDENTS633 THIRD AVE 21ST FLOOR NEW YORK, NY 10017		501(C)(4)	45,964				TO SUPPORT TAKING THE LEAD TO EXPLAIN AND ANALYZE ISSUES, PROVIDE A LINK BETWEEN AMERICAN JEWRY AND THE U S GOVERNMENT, AND MARSHALL A COORDINATED COMMUNITY RESPONSE
BBYO INC2020 K ST NW NO 7800 WASHINGTON, DC 20006		501(C)(3)	5,000				TO SUPPORT YOUNG JEWISH PEOPLE SO THAT THEY MAY ENRICH OTHER JEWISH PEOPLE AND THE WORLD
National Conference on Soviet Jewry2020 K ST NW NO 7800 WASHINGTON, DC 20006		501(C)(3)	16,776				TO HELP SECURE THE WELL-BEING OF OVER ONE MILLION JEWS WHO ARE REBUILDING JEWISH LIFE IN THE FORMER SOVIET UNION

2

Enter total number of section 501(c)(3) and government organizations . . . . .

3

3

Enter total number of other organizations . . . . .

1





Schedule J  
(Form 990)

Compensation Information

OMB No 1545-0047

2009

Open to Public Inspection

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" to Form 990, Part IV, question 23.

▶ Attach to Form 990. ▶ See separate instructions.

Name of the organization  
B'NAI B'RITH

Employer identification number  
  
53-0179971

Part I

Questions Regarding Compensation

		Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items		
	<div><div><input checked="" type="checkbox"/> First-class or charter travel</div><div><input type="checkbox"/> Housing allowance or residence for personal use</div></div> <div><div><input checked="" type="checkbox"/> Travel for companions</div><div><input type="checkbox"/> Payments for business use of personal residence</div></div> <div><div><input type="checkbox"/> Tax idemnification and gross-up payments</div><div><input type="checkbox"/> Health or social club dues or initiation fees</div></div> <div><div><input type="checkbox"/> Discretionary spending account</div><div><input type="checkbox"/> Personal services (e g , maid, chauffeur, chef)</div></div>		
b	If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all the expenses described above? If "No," complete Part III to explain	1b	Yes
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2	Yes
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply		
	<div><div><input checked="" type="checkbox"/> Compensation committee</div><div><input checked="" type="checkbox"/> Written employment contract</div></div> <div><div><input type="checkbox"/> Independent compensation consultant</div><div><input checked="" type="checkbox"/> Compensation survey or study</div></div> <div><div><input checked="" type="checkbox"/> Form 990 of other organizations</div><div><input checked="" type="checkbox"/> Approval by the board or compensation committee</div></div>		
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization		
a	Receive a severance payment or change-of-control payment?	4a	No
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b	No
c	Participate in, or receive payment from, an equity-based compensation arrangement?	4c	No
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III		
	Only 501(c)(3) and 501(c)(4) organizations only must complete lines 5-9.		
5	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of		
a	The organization?	5a	No
b	Any related organization?	5b	No
	If "Yes," to line 5a or 5b, describe in Part III		
6	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of		
a	The organization?	6a	No
b	Any related organization?	6b	No
	If "Yes," to line 6a or 6b, describe in Part III		
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III	7	No
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe in Part III	8	No
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53 4958-6(c)?	9	

**Part II** **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

**Note.** The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a.

(A) Name		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
Daniel S. Mariaschin	(i)	324,690	0	4,448	0	14,086	343,224	0
	(ii)	0	0	0	0	0	0	0
Kate Marshall	(i)	155,472	0	0	0	4,691	160,163	0
	(ii)	0	0	0	0	0	0	0
Mark O'Isan	(i)	176,113	0	0	0	15,711	191,824	0
	(ii)	0	0	0	0	0	0	0

Part III

Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

Identifier	Return Reference	Explanation
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SCHEDULE M  
(Form 990)

NonCash Contributions

OMB No 1545-0047

2009

Open to Public Inspection

►Complete if the organization answered "Yes" on Form 990, Part IV, lines 29 or 30.  
► Attach to Form 990.

Name of the organization  
B'NAI B'RITH

Employer identification number  
53-0179971

Part I

Types of Property

	(a) Check if applicable	(b) Number of Contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art—Works of art . . . . .				
2 Art—Historical treasures . . . . .				
3 Art—Fractional interests . . . . .				
4 Books and publications . . . . .				
5 Clothing and household goods . . . . .				
6 Cars and other vehicles . . . . .				
7 Boats and planes . . . . .				
8 Intellectual property . . . . .				
9 Securities—Publicly traded . . . . .				
10 Securities—Closely held stock . . . . .				
11 Securities—Partnership, LLC, or trust interests . . . . .				
12 Securities—Miscellaneous . . . . .				
13 Qualified conservation contribution—Historic structures . . . . .				
14 Qualified conservation contribution—Other . . . . .				
15 Real estate—Residential . . . . .				
16 Real estate—Commercial . . . . .				
17 Real estate—Other . . . . .				
18 Collectibles . . . . .				
19 Food inventory . . . . .				
20 Drugs and medical supplies . . . . .	X	1	5,610,681	COST OF DONATED PROPERTY
21 Taxidermy . . . . .				
22 Historical artifacts . . . . .				
23 Scientific specimens . . . . .				
24 Archeological artifacts . . . . .				
25 Other ► ( )				
26 Other ► ( )				
27 Other ► ( )				
28 Other ► ( )				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement . . . . .29

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period? . . . . .

b If "Yes," describe the arrangement in Part II

31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell non-cash contributions? . . . . .

b If "Yes," describe in Part II

33 If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II

Yes

No

No

Yes

Yes

No

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat No 51227J

Schedule M (Form 990) 2009

Part II

**Supplemental Information.** Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

Identifier	Return Reference	Explanation
Third Party Use	Part I, Line 32b	Brother's Brother contributed the medical supplies to the organization and assisted in the distribution of these contributions to the recipients

SCHEDULE O

(Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

▶ Attach to Form 990.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization B'NAI B'RITH	Employer identification number 53-0179971
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Identifier	Return Reference	Explanation
Form 990, Part VI, Section B, line 11		The organization's CFO and Fiscal Manager review the Form 990. They compare it to the audit and adjust for differences. They also look for various benchmarks in terms of their expectations. They run various reports so that they can compare the form to what they have in the general ledger and financial statements. In addition, they discuss the form with the paid preparers.

Identifier	Return Reference	Explanation
Form 990, Part VI, Section B, line 12c		The organization regularly sends out conflict of interest disclosure forms to officers, directors, trustees, and key employees. The organization collects these forms at regularly scheduled meetings to monitor and ensure compliance.



Identifier	Return Reference	Explanation
Form 990, Part VI, Section B, line 15		The organization will, depending on the employee or potential employee, use a compensation committee and comparability data to determine the compensation of said employee or potential employee. The compensation committee usually consists of several board members. The most common comparability data used is the Form 990 of a comparable organization.

Identifier	Return Reference	Explanation
Form 990, Part VI, Section C, line 19		The organization's financial statements and Form 990 are posted on its website. Copies of the organization's governing documents and conflict of interest policy are available upon request.

Identifier	Return Reference	Explanation
Schedule G, Part I, Line 2b, Column (v)	Explanation of Fundraising Payments	In addition to the amounts paid for professional fundraising services listed on Schedule G, the organization also paid fundraisers the following AB Data Marketing List Rental \$ 43,684 Postage \$ 222,874 Lettershop/Mailhouse \$ 62,185 Print Components \$ 145,959 Laser Printing \$ 25,411 BDI Development Office Expense \$ 533 Postage \$ 9,752 Printing \$ 7,377 Travel \$ 12,331 Entertainment \$ 12,434 Miscellaneous \$ 2,076 The organization was provided with detailed invoices from the aforementioned fundraisers that distinguish the amounts paid for professional fundraising services and the amounts paid for fundraising expenses

Identifier	Return Reference	Explanation
		FORM 990, SCHEDULE G, PART I, LINE 2B(III) DESCRIPTION OF CUSTODY OR CONTROL ARRANGEMENT BDI Development and AB Data Marketing have custody of the raised funds until they are transferred to the organization During this time, they do not have the authority to use the funds or direct their use How ever, depending on the way the funds were contributed, they could have the authority to deposit these funds in a holding account until the funds are transferred to the organization Telefund, Inc does not have custody or control of funds as they work for the organization through AB Data Marketing

Identifier	Return Reference	Explanation
FORM 990, PAGE 2, PART III, LINE 1	CONTINUATION OF THE ORGANIZATION'S MISSION STATEMENT	<p>The Center for Human Rights and Public Policy (CHRPP) brings a Jewish voice to international and domestic policy and in defense of Israel. BBI has served as an NGO (non-governmental organization) at the United Nations since 1947. Whether an issue is before the Human Rights Council, the Security Council, or on the desk of a U.N. official, BBI leaders and staff provide expert testimony and advocacy for Israel and the Jewish population worldwide. In the United States, CHRPP advocates for the safety, security, and rights of the Jewish people and the State of Israel. In Latin America, CHRPP works to build tolerance and promotes social justice. Throughout the United States, in Europe, and around the world, CHRPP is a leader in the fight against anti-Semitism. And in Central and Eastern Europe, CHRPP is a strong advocate for Holocaust restitution. The Center for Senior Services (CSS) provides the tangible - housing and practical information on aging - and the intangible - advocacy and national leadership - on issues affecting Jewish seniors. BBI is the largest national Jewish sponsor of senior housing in the United States and operates nearly 50 fixed-income and market-rate housing facilities worldwide. BBI brings programs and services to seniors and gives them the opportunity to take control of their own futures. Through a steady flow of information on topics as far-ranging as Medicare Part D and aging safely in place to national and international advocacy on vital issues such as income protection and stem cell research, BBI presents a concerned voice for all seniors. The Center for Community Action (CCA) helps B'nai B'rith International serve individual Jewish communities and the world, providing disaster relief and services to those in need, promoting respect for others and celebrating diversity, and offering a helping hand. From Sri Lanka to New Orleans to Israel, BBI members and supporters have provided the funds to aid these disaster and war-torn areas, seeking to fill the needs that might otherwise be overlooked. In local communities around the world, BBI volunteers reach out to the sick, the needy, and those hurt by intolerance and indifference. The Center for Jewish Identity often works with CCA, bringing Holocaust remembrance programs to communities and spreading the lesson of tolerance to children and adults. The Center for Jewish Culture (CJC) showcases the heart and soul of Jewish history, arts, and experience. The extensive collection of the B'nai B'rith Klutznick National Jewish Museum enhances the worldwide understanding of the Jewish people by preserving, fostering, and promoting Jewish culture and contributions through distinctive collections, relevant programming, and local and international outreach. The Center includes the extensive Philip and Mildred Lax Archives of B'nai B'rith. At the World Center in Jerusalem, BBI focuses on Israel and its place in the world. The World Center promotes strong Israel-Diaspora relations. It is the voice of the B'nai B'rith community to the Israeli government, national institutions, and the NGO community in Israel. The World Center sponsors cultural programs and interchange. As a founding member of IsraAid, the World Center works with many other Israeli relief organizations. The Center also coordinated B'nai B'rith International's Israel Emergency Fund relief efforts during and following the 2006 war with Lebanon, including "Sifrut (literature) for Soldiers," which sent thousands of Hebrew-language bestsellers and classics to Israel Defense Force soldiers. In addition, BBI operates two youth camps in the United States: Perlman Camp in Pennsylvania and Beber Camp in Wisconsin. Each camp provides a unique Jewish camping experience and has taught leadership skills to generations of Jewish youth. Both camps participate in Camp Passport, a BBI program that brings Israeli boys and girls, whose family members have been victims of war and terror, to the United States for a summer of camp and healing. B'nai B'rith International has been working for you and for all Jews around the world since 1843.</p>

Identifier	Return Reference	Explanation
FORM 990, PAGE 5, PART V, LINE 1A	FORM 1096 FILING EXPLANATION	THE ORGANIZATION FILED A 2009 FORM 1096 UNDER ITS NAME AND FEDERAL EMPLOYER IDENTIFICATION NUMBER THAT INCLUDED 55 FORMS OF THOSE 55 FORMS, 12 WERE ATTRIBUTABLE TO THE HENRY MONSKY FOUNDATION (FEIN #53 0209632) SINCE ALL 55 OF THE FORMS WERE REPORTED UNDER THE ORGANIZATION'S FEDERAL EMPLOYER IDENTIFICATION NUMBER, THOSE FORMS WILL BE REPORTED ON THE ORGANIZATION'S FORM 990, PAGE 5, PART V, LINE 1A AND NOT ON THE HENRY MONSKY FOUNDATION'S FORM 990 HOWEVER, THE 2009 FORM 990 SCHEDULE O FOR THE HENRY MONSKY FOUNDATION WILL INCLUDE THIS EXPLANATION

Identifier	Return Reference	Explanation
FORM 990, PAGE 5, PART V, LINE 2A	FORM W-3 FILING EXPLANATION	THE ORGANIZATION FILED A 2009 FORM W-3 UNDER ITS NAME AND FEDERAL EMPLOYER IDENTIFICATION NUMBER THAT INCLUDED 249 W-2 FORMS. OF THOSE 249 W-2 FORMS, 174 WERE ATTRIBUTABLE TO THE HENRY MONSKY FOUNDATION (FEIN #53 0209632). SINCE ALL 249 OF THE FORMS WERE REPORTED UNDER THE ORGANIZATION'S FEDERAL EMPLOYER IDENTIFICATION NUMBER, THOSE FORMS WILL BE REPORTED ON THE ORGANIZATION'S FORM 990, PAGE 5, PART V, LINE 2A AND NOT ON THE HENRY MONSKY FOUNDATION'S FORM 990. HOWEVER, THE 2009 FORM 990 SCHEDULE O FOR THE HENRY MONSKY FOUNDATION WILL INCLUDE THIS EXPLANATION.

SCHEDULE R  
(Form 990)

Department of the Treasury  
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.  
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization

B'NAI B'RITH

Employer identification number

53-0179971

Part I

Identification of Disregarded Entities (Complete if the organization answered "Yes" on Form 990, Part IV, line 33.)

(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II

Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity
B'NAI B'RITH FOUNDATION OF THE US  2020 K STREET NW 7TH FLOOR  WASHINGTON, DC 20006 53-0257218	OPERATE A CHARITABLE ENDOWMENT FUND	DC	501(C)(3)	LINE 7	N/A
B'NAI B'RITH HILLEL FOUNDATION  2020 K STREET NW 7TH FLOOR  WASHINGTON, DC 20006 53-0238141	SERVICE FOR CAMPUS JEWISH YOUTH	DC	501(C)(3)	LINE 7	N/A
B'NAI B'RITH YOUTH COMMISSION  2020 K STREET NW 7TH FLOOR  WASHINGTON, DC 20006 53-0209634	TEEN SERVICES	DC	501(C)(3)	LINE 7	N/A
B'NAI B'RITH HENRY MONSKY FOUNDATION  2020 K STREET NW 7TH FLOOR  WASHINGTON, DC 20006 53-0209632	TO OPERATE CHARITABLE CAMPING AND OFFICE FACILITIES	DC	501(C)(3)	LINE 7	N/A
B'NAI B'RITH HOUSING INC  2020 K STREET NW 7TH FLOOR  WASHINGTON, DC 20006 52-1438504	PROVIDE HOUSING AND OTHER SERVICES FOR LOW AND MODERATE INCOME SENIORS	DC	501(C)(3)	LINE 7	N/A



Part III

Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512- 514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?	
							Yes	No		Yes	No

Part IV

Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership

Part V

Transactions With Related Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35, or 36.)

Note. Complete line 1 if any entity is listed in Parts II, III or IV

1

During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a

Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity

b

Gift, grant, or capital contribution to other organization(s)

c

Gift, grant, or capital contribution from other organization(s)

d

Loans or loan guarantees to or for other organization(s)

e

Loans or loan guarantees by other organization(s)

f

Sale of assets to other organization(s)

g

Purchase of assets from other organization(s)

h

Exchange of assets

i

Lease of facilities, equipment, or other assets to other organization(s)

j

Lease of facilities, equipment, or other assets from other organization(s)

k

Performance of services or membership or fundraising solicitations for other organization(s)

l

Performance of services or membership or fundraising solicitations by other organization(s)

m

Sharing of facilities, equipment, mailing lists, or other assets

n

Sharing of paid employees

o

Reimbursement paid to other organization for expenses

p

Reimbursement paid by other organization for expenses

q

Other transfer of cash or property to other organization(s)

r

Other transfer of cash or property from other organization(s)

Yes

No

1a

No

1b

Yes

1c

Yes

1d

Yes

1e

No

1f

No

1g

No

1h

No

1i

No

1j

No

1k

Yes

1l

No

1m

Yes

1n

Yes

1o

Yes

1p

Yes

1q

Yes

1r

Yes

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

(a) Name of other organization	(b) Transaction type(a-r)	(c) Amount involved
(1) B'NAI B'RITH FOUNDATION OF THE US	R	97,323
(2) B'NAI B'RITH HENRY MONSKY FOUNDATION	D	320,000
(3) B'NAI B'RITH HENRY MONSKY FOUNDATION	Q	57,260
(4)		
(5)		
(6)		

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

Additional Data

Software ID:  
Software Version:  
EIN: 53-0179971  
Name: B'NAI B'RITH

Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

4d. Other program services				
(Code	) (Expenses \$	826,548	including grants of \$	68,200 ) (Revenue \$ 727,919 )
JUDAISM PROGRAMS, GENERAL/OTHER JEWISH CONTINUITY PROGRAMMING PROVIDED EITHER DIRECTLY OR THROUGH ALLOCATIONS TO B'NAI B'RITH CAMPS, THE B'NAI B'RITH YOUTH ORGANIZATION, INC FOR TEENS, AND THE FOUNDATION FOR JEWISH CAMPUS LIFE FOR COLLEGE LIFE FOR COLLEGE STUDENTS DIRECT SERVICES INCLUDE THOSE OF THE B'NAI B'RITH KLUTZNICK NATIONAL JEWISH MUSEUM, B'NAI B'RITH LECTURE BUREAU, B'NAI B'RITH MAGAZINE (50,000 RECIPIENTS)				
(Code	) (Expenses \$	939,081	including grants of \$	) (Revenue \$ 17,335 )
SENIOR SERVICES AND SENIOR HOUSING ACTIONS BY THE CENTER FOR SENIOR SERVICES, THROUGH A NETWORK OF 37 SPONSORED APARTMENT PROJECTS, PROVIDES HIGH QUALITY HUD SUBSIDIZED HOUSING TO SOME 7,000 LOW INCOME SENIORS ON A NON-SECTARIAN BASIS PROVIDES SERVICES TO IMPROVE THE MANAGEMENT AND ADMINISTRATION OF THE NETWORK, AND WORKS WITH B'NAI B'RITH GROUPS TO PREPARE APPLICATIONS TO HUD FOR ADDITIONAL PROPERTIES ALSO INVESTIGATES THE AFFORDABLE SENIOR HOUSING OPTIONS THE CENTER FOR SENIOR SERVICES ALSO PROVIDES ONGOING WORKSHOPS ON A VARIETY OF TOPICS OF INTEREST TO OLDER PERSONS THAT INCLUDE, ARE NOT LIMITED TO AGING IN PLACE, MEDICARE, SOCIAL SECURITY, TRANSPORTATION, STEM CELL RESEARCH, AND HEALTH CARE REFORM				

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
Daniel S Mariaschin Executive VP	38 00	X		X				329,138	0	9,384
Dennis Glick President	12 00	X		X				0	0	0
Allan J Jacobs Chair of the Executive Committee	2 00	X		X				0	0	0
Seth Riklin Treasurer	2 00	X		X				0	0	0
Ted Greenfield Sr VP	2 00	X		X				0	0	0
Yves-Victor Kamami Sr VP	2 00	X		X				0	0	0
Roberto Nul Sr VP	2 00	X		X				0	0	0
S Bruce Pascal Sr VP	2 00	X		X				0	0	0
Gary Saltzman Sr VP	2 00	X		X				0	0	0
Stephen Zorn Sr VP	7 00	X		X				0	0	0
Tommy Baer Honorary President	2 00	X						0	0	0
Richard D Heideman Honorary President	2 00	X						0	0	0
Joel Kaplan Honorary President	2 00	X						0	0	0
Gerard Kraft Honorary President	16 00	X						0	0	0
Seymour D Reich Honorary President	2 00	X						0	0	0
Kent E Schiner Honorary President	4 00	X						0	0	0
Moishe Smith Honorary President	2 00	X						0	0	0
Sidney Clearfield Honorary Executive VP	2 00	X						0	0	0
Ricardo M Abraham Director	2 00	X						0	0	0
Irving Abramovitz Director	2 00	X						0	0	0
Israel Abramowitz Director	2 00	X						0	0	0
James Altman Director	2 00	X						0	0	0
Gary W Anderson Director	2 00	X						0	0	0
Narcisco Attia Director	2 00	X						0	0	0
Ramy Attie Director	2 00	X						0	0	0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
Yvonne Attie Director	2 00	X						0	0	0
Armand Azoulay Director	2 00	X						0	0	0
Sheldon Badzin Director	2 00	X						0	0	0
Arie A Bar Zion Director	2 00	X						0	0	0
Raphael Barel Director	2 00	X						0	0	0
Earl J Barish Director	2 00	X						0	0	0
Ira Bartfield Director	2 00	X						0	0	0
Gerald J Batt Director	2 00	X						0	0	0
Daniel Belozercovsky Director	2 00	X						0	0	0
William Bill Berger Director	2 00	X						0	0	0
Leon Birbragher Director	2 00	X						0	0	0
Eric Bissell Director	2 00	X						0	0	0
Arline P Bittker Director	2 00	X						0	0	0
Adam Bloom Director	2 00	X						0	0	0
Eric M Book Director	2 00	X						0	0	0
William B Bram Director	2 00	X						0	0	0
Nancy A Braun Director	2 00	X						0	0	0
Barbara Brenman Director	2 00	X						0	0	0
Mario Brodsky Director	2 00	X						0	0	0
Marcelo Burman Director	2 00	X						0	0	0
Robert H Chicotsky Director	2 00	X						0	0	0
Harvey Chyette Director	2 00	X						0	0	0
Alan D Cohen Director	2 00	X						0	0	0
Pearl Cohen Director	2 00	X						0	0	0
Stanley G Cohen Director	2 00	X						0	0	0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
Stewart S Cohen Director	2 00	X						0	0	0
Karen Cooper Director	2 00	X						0	0	0
Stuart B Cooper Director	2 00	X						0	0	0
Shalom P Doron Director	2 00	X						0	0	0
Bernardo Edelman Director	2 00	X						0	0	0
Eric Engelmayer Director	2 00	X						0	0	0
Hernan Fischman Director	2 00	X						0	0	0
Paolo Foa Director	2 00	X						0	0	0
Marlene Z Franklin Director	2 00	X						0	0	0
Julio Froimovich Director	2 00	X						0	0	0
Luis Gaj Director	2 00	X						0	0	0
David A Geller Director	2 00	X						0	0	0
Jared Genser Director	2 00	X						0	0	0
Isaac Gilinski Director	2 00	X						0	0	0
Matthew Glick Director	2 00	X						0	0	0
Oscar Goldberg Director	2 00	X						0	0	0
Kurt Goldberger Director	2 00	X						0	0	0
Margarete Goldberger Director	2 00	X						0	0	0
Irving Golden Director	2 00	X						0	0	0
Robert Golden Director	2 00	X						0	0	0
Abraham Goldstein Director	2 00	X						0	0	0
David C Goldstein Director	2 00	X						0	0	0
Dennis Goldstein Director	2 00	X						0	0	0
Pablo Sergio Grinstein Director	2 00	X						0	0	0
Benami Grobman Director	2 00	X						0	0	0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
Jules Grosswald Director	2 00	X						0	0	0
Matilde Groisman Gus Director	2 00	X						0	0	0
Pedro Gus Director	2 00	X						0	0	0
Joseph E Harari Director	2 00	X						0	0	0
Ricardo Holzer Director	2 00	X						0	0	0
Jose Iacobescu Director	2 00	X						0	0	0
Jacques Jacubert Director	2 00	X						0	0	0
Gary Javitch Director	2 00	X						0	0	0
Enrique Jinchuk Director	2 00	X						0	0	0
Mark E Joseph Director	2 00	X						0	0	0
Boris Kalnicki Director	2 00	X						0	0	0
Haim V Katz Director	2 00	X						0	0	0
Robert S Kaufman Director	2 00	X						0	0	0
Rolf D Kemper Director	2 00	X						0	0	0
Philip Kershner Director	2 00	X						0	0	0
Marshall Klein Director	2 00	X						0	0	0
Rosalind Klein Director	2 00	X						0	0	0
Eduardo Klestorny Director	2 00	X						0	0	0
Jaime Kopec Director	2 00	X						0	0	0
Leiba Krantzberg Director	2 00	X						0	0	0
Mrs Gisele Kusniec Director	2 00	X						0	0	0
Hans Kychenthal Director	2 00	X						0	0	0
Ursula Kychenthal Director	2 00	X						0	0	0
Deborah Lakin Director	2 00	X						0	0	0
Philip Lax Director	2 00	X						0	0	0



Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

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		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
David Levy-Bentolila Director	2 00	X						0	0	0
Aaron Liverant Director	2 00	X						0	0	0
Jorge Loeff Director	2 00	X						0	0	0
Yoram Luft Director	2 00	X						0	0	0
John Manheim Director	2 00	X						0	0	0
Shel Marcus Director	2 00	X						0	0	0
Anna Marks Director	2 00	X						0	0	0
David Matas Director	2 00	X						0	0	0
Itzhak Mayer Director	2 00	X						0	0	0
Wayne J Meisels Director	2 00	X						0	0	0
Daniel Mermelstein Director	2 00	X						0	0	0
Hank Meyer Director	2 00	X						0	0	0
Harold Miller Director	2 00	X						0	0	0
Benton S Mirman Director	2 00	X						0	0	0
Abraham D Mizrahi Director	2 00	X						0	0	0
Alan H Morgan Director	2 00	X						0	0	0
Lynell Morris Director	2 00	X						0	0	0
Richard Morris Director	2 00	X						0	0	0
Andre Nadjar Director	2 00	X						0	0	0
Stuart Novick Director	2 00	X						0	0	0
Dvorah Ochert Director	2 00	X						0	0	0
William K Peirez Director	2 00	X						0	0	0
Adrienne Perch Director	2 00	X						0	0	0
Joelle A Perelberg Director	2 00	X						0	0	0
Peter Perlman Director	2 00	X						0	0	0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
Arthur J Recht Director	2 00	X						0	0	0
Jacob Reckess Director	2 00	X						0	0	0
John Peter Reeves Director	2 00	X						0	0	0
Dennis Rice Director	2 00	X						0	0	0
John Rofel Director	7 00	X						0	0	0
Jeffrey S Ross Director	2 00	X						0	0	0
Steven B Rotenberg Director	2 00	X						0	0	0
Sid Roth Director	2 00	X						0	0	0
Howard Rothman Director	2 00	X						0	0	0
Rebecca Saltzman-Halvorsen Director	2 00	X						0	0	0
Milton Sarlin Director	2 00	X						0	0	0
Stephen R Satsky Director	2 00	X						0	0	0
Mark Schiff Director	2 00	X						0	0	0
Peter Schiff Director	2 00	X						0	0	0
Daniel M Schydlofsky Director	2 00	X						0	0	0
Rina Segal Director	2 00	X						0	0	0
Renee Sharon Director	2 00	X						0	0	0
Jeffrey R Sher Director	2 00	X						0	0	0
Zelmar B Shrell Director	2 00	X						0	0	0
Harold Shulman Director	8 00	X						0	0	0
Murray H Shusterman Director	2 00	X						0	0	0
Marvin M Siflinger Director	2 00	X						0	0	0
Irving Silver Director	2 00	X						0	0	0
Steven I Smiga Director	2 00	X						0	0	0
Mark B Sperling Director	2 00	X						0	0	0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
Jorge Stainfeld Director	2 00	X						0	0	0
Stephen Stern Director	4 00	X						0	0	0
Robert G Sugarman Director	2 00	X						0	0	0
Dan Tartakovski Director	2 00	X						0	0	0
Ted Toback Director	2 00	X						0	0	0
Emily Trotz Director	2 00	X						0	0	0
Frits Van Coevorden Director	2 00	X						0	0	0
Jack S Ventura Director	2 00	X						0	0	0
Matt Waas Director	2 00	X						0	0	0
Jason Wachs Director	2 00	X						0	0	0
Analia Wainberg Director	2 00	X						0	0	0
Graham Weinberg Director	2 00	X						0	0	0
Larry L Wymor Director	2 00	X						0	0	0
Eduardo Yael Director	2 00	X						0	0	0
Andres Yusupoff Director	2 00	X						0	0	0
Andres Zeldis Director	2 00	X						0	0	0
Dr Aubrey Zidenberg Director	2 00	X						0	0	0
Susana Zolkwer Director	2 00	X						0	0	0
Stephen B Zorn Director	2 00	X						0	0	0
Gwen Zuares Director	2 00	X						0	0	0
Isaac Elias Zviklich Director	2 00	X						0	0	0
Witold Zyss Director	2 00	X						0	0	0
Kate Marshall Chief Financial Officer	38 00			X				155,472	0	1,200
Mark Olshan Associate Executive VP	38 00			X				176,113	0	7,168
DANIEL heckelman DEPUTY EXECUTIVE VP	38 00					X		138,401	0	10,890

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
DAVID VOLZ CHIEF OF TECH SERV	38 00					X		126,830	0	12,394
DEBORAH AUERBACH-DEUTSCH VP OF COMMUNICATIONS	38 00					X		103,520	0	0

Form 990, Part VIII - Statement of Revenue - 2a - 2g Program Service Revenue -

	Business Code	(A) Total Revenue	(B) Related or Exempt Function Revenue	(C) Unrelated Business Revenue	(D) Revenue Excluded from Tax under IRC 512, 513, or 514
PROGRAM PARTICIPATION	900,099	413,246	413,246		
MEMBER INSURANCE PROGR	524,298	341,996			341,996
LECTURE BUREAU	900,099	172,447	172,447		
ADVERTISING SALES	541,800	142,226		142,226	
GENERAL PROGRAM INCOME	900,099	17,335	17,335		

Form 990, Part IX - Statement of Functional Expenses - 24a - 24e Other Expenses

<i>Do not include amounts reported on line 6b, 8b, 9b, and 10b of Part VIII.</i>	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
BANK AND OTHER SERVICE	724,848	520,137	46,544	158,167
POSTAGE AND SHIPPING	625,008	256,281	55,084	313,643
PRINTING AND PUBLICATIO	446,063	297,728	50,180	98,155
TELEPHONE	97,843	65,984	14,166	17,693
GENERAL ADMINISTRATION	72,270	38,966	9,922	23,382