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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning, JUL 1, 2009 and ending JUN 30, 2010

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation GREENBAUM FAMILY FOUNDATION		A Employer identification number 52-1761398
	Number and street (or P.O. box number if mail is not delivered to street address) Room/suite 8201 LAKENHEATH WAY		B Telephone number 2027858887
	City or town, state, and ZIP code POTOMAC, MD 20854		C If exemption application is pending, check here ☐
	H Check type of organization: ☐ Section 501(c)(3) exempt private foundation ☒ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 557,685. (Part I, column (d) must be on cash basis.)		J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	8,829.	8,829.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	76,638.			
	b Gross sales price for all assets on line 6a	227,184.			
	7 Capital gain net income (from Part IV, line 2)		76,638.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	85,467.	85,467.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees STMT 2	5,265.	0.		0.
	b Accounting fees STMT 3	2,287.	0.		0.
	c Other professional fees STMT 4	7,186.	7,186.		0.
	17 Interest				
	18 Taxes STMT 5	5,699.	471.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 6	460.	0.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	20,897.	7,657.		0.
	25 Contributions, gifts, grants paid	38,590.			38,590.
26 Total expenses and disbursements. Add lines 24 and 25	59,487.	7,657.		38,590.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	25,980.				
b Net investment income (if negative, enter -0-)		77,810.			
c Adjusted net income (if negative, enter -0-)			N/A		

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Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	3,511.	7,130.	7,130.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	473,548.	495,909.	550,555.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment; basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	477,059.	503,039.	557,685.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	477,059.	503,039.	
	30 Total net assets or fund balances	477,059.	503,039.	
	31 Total liabilities and net assets/fund balances	477,059.	503,039.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	477,059.
2 Enter amount from Part I, line 27a	2	25,980.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	503,039.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	503,039.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a MARKETABLE SECURITIES - SEE ATTACHED				
b SCHEDULE		P		
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b 227,184.		150,546.	76,638.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			76,638.
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	76,638.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	32,607.	544,015.	.059938
2007	8,870.	706,163.	.012561
2006	33,175.	720,087.	.046071
2005	15,350.	651,139.	.023574
2004	4,660.	158,603.	.029382

2 Total of line 1, column (d)	2	.171526
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.034305
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	564,417.
5 Multiply line 4 by line 3	5	19,362.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	778.
7 Add lines 5 and 6	7	20,140.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	38,590.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	778.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	778.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	778.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		778.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.		
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ DC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► STEPHEN BODZIN Telephone no. ► 202-785-8887 Located at ► 1150 17TH ST, NW, STE 302, WASHINGTON, DC ZIP+4 ► 20036			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		15	N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ► 2007, 2006	☒ Yes ☐ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)		2b X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STEVEN M GREENBAUM 50 OTTERVILLE ROAD NEW LONDON, NH 03257	PRESIDENT	0.00	0.	0.
STEPHEN A. BODZIN 1156 15TH ST, NW, WASHINGTON, DC 20005	VICE PRESIDENT/SECRETARY	0.00	0.	0.
MARCIA G. KRAFT 8201 LAKENHEATH WAY POTOMAC, MD 20854	ASST SECRETARY/TREASURER	0.00	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a Average monthly fair market value of securities	1a	558,006.	
b Average of monthly cash balances	1b	15,006.	
c Fair market value of all other assets	1c		
d Total (add lines 1a, b, and c)	1d	573,012.	
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.	
2 Acquisition indebtedness applicable to line 1 assets	2	0.	
3 Subtract line 2 from line 1d	3	573,012.	
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	8,595.	
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	564,417.	
6 Minimum investment return. Enter 5% of line 5	6	28,221.	

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	28,221.
2a Tax on investment income for 2009 from Part VI, line 5	2a	778.
b Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	778.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	27,443.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	27,443.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	27,443.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	38,590.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	38,590.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	778.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	37,812.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				27,443.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			27,183.	
b Total for prior years: 2007, 2006, _____		17,365.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 38,590.				
a Applied to 2008, but not more than line 2a			27,183.	
b Applied to undistributed income of prior years (Election required - see instructions) *		11,407.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		5,958.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		5,958.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				27,443.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

* SEE STATEMENT 8

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N/A

- ▶

☐ 4942(j)(3) or ☐ 4942(j)(5)

- | Tax year | Prior 3 years | | | (e) Total |
|----------|---------------|----------|----------|-----------|
| (a) 2009 | (b) 2008 | (c) 2007 | (d) 2006 | |
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a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- MARCIA G. KRAFT, 8201 LAKEHEATH WAY, POTOMAC, MD 20854

- GENERAL REQUEST LETTER: INCLUDE ALL PERTINENT INFORMATION**

- NONE

- NONE**

Part XV	Supplementary Information (continued)
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3 Grants and Contributions Paid During the Year or Approved for Future Payment

[illegible]

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities			14	8,829.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory						76,638.
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		8,829.		76,638.
13 Total. Add line 12, columns (b), (d), and (e)					13	85,467.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|--------------|----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee

Date _____

Title

Preparer's
signature

Date	10 /
------	------

☐ Check if self-employed

Preparer's identifying number

Firm's name (or yours if self-employed),
address, and ZIP code

ELLIOT P. BLUM, CPA, PFS, CFP
9816 TIBRON COURT
POTOMAC, MD 20854

EIN ►

Phone no. 301/299-4411

Marshfield Associates
REALIZED GAINS AND LOSSES
Greenbaum Family Foundation, Inc.
ACCT # 646-211923
From 06-30-09 Through 06-30-10

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss	
						Short Term	Long Term
08-03-07	08-12-09	125	OneBeacon Insurance Group LT	2,683.95	1,714.40		-969.55
08-03-07	08-21-09	53	OneBeacon Insurance Group LT	1,138.00	728.09		-409.91
08-08-07	08-21-09	31	OneBeacon Insurance Group LT	656.78	425.87		-230.91
08-08-07	08-27-09	48	OneBeacon Insurance Group LT	1,016.94	659.31		-357.63
08-08-07	09-01-09	48	OneBeacon Insurance Group LT	1,016.94	671.98		-344.96
08-09-07	09-01-09	296	OneBeacon Insurance Group LT	6,247.67	4,143.90		-2,103.77
04-18-05	09-14-09	16	Berkshire Hathaway Class B	45,700.00	52,124.81		6,424.81
04-18-05	09-15-09	1	Berkshire Hathaway Class B	2,856.25	3,278.95		422.70
09-08-09	10-06-09	10	Fairfax Financial Hldgs LTD	3,470.00	3,662.10	192.10	
04-18-05	10-21-09	1,596	Odyssey Re Holdings	39,245.64	103,740.00		64,494.36
03-22-06	10-21-09	26	Odyssey Re Holdings	536.09	1,690.00		1,153.91
03-22-06	10-21-09	25	Odyssey Re Holdings	511.88	1,625.00		1,113.12
03-22-06	10-21-09	25	Odyssey Re Holdings	508.00	1,625.00		1,117.00
06-25-09	01-11-10	8	Markel Corp	2,107.90	2,742.63	634.73	
03-16-09	01-11-10	5	Markel Corp	1,172.01	1,714.14	542.13	
03-16-09	01-11-10	2	Markel Corp	466.06	685.66	219.60	
03-16-09	01-15-10	3	Markel Corp	699.09	1,026.66	327.57	
03-12-09	02-09-10	1	Markel Corp	230.27	335.11	104.84	
10-02-08	02-10-10	67	Burlington Northern Santa Fe Corp	5,553.24	6,700.00		1,146.76
10-03-08	02-10-10	55	Burlington Northern Santa Fe Corp	4,548.63	5,500.00		951.37
10-07-08	02-10-10	29	Burlington Northern Santa Fe Corp	2,366.04	2,900.00		533.96
10-06-08	02-10-10	50	Burlington Northern Santa Fe Corp	4,015.08	5,000.00		984.92
08-08-07	02-22-10	32	OneBeacon Insurance Group LT	677.96	496.40		-181.56
08-08-07	02-26-10	312	OneBeacon Insurance Group LT	6,610.13	4,722.59		-1,887.54
08-09-07	02-26-10	211	OneBeacon Insurance Group LT	4,453.58	3,193.80		-1,259.78

Please send shares as per trade to Goldman acct 5EH13715

Marshfield Associates
REALIZED GAINS AND LOSSES
Greenbaum Family Foundation, Inc.
ACCT # 646-211923
From 06-30-09 Through 06-30-10

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss	
						Short Term	Long Term
08-06-07	02-26-10	104	OneBeacon Insurance Group LT	2,173.52	1,574.20		-599.32
08-07-07	02-26-10	37	OneBeacon Insurance Group LT	756.97	560.05		-196.92
09-08-09	03-23-10	4	Fairfax Financial Hldgs LTD	1,388.00	1,488.12	100.12	
04-18-05	04-07-10	311	YUM! Brands Inc	7,739.23	12,455.61		4,716.37
TOTAL SUPERVISED GAINS						2,121.09	83,059.28
TOTAL SUPERVISED LOSSES						0.00	-8,541.85
						150,545.85	227,184.38
TOTAL SUPERVISED REALIZED GAIN/LOSS 76,638.53						2,121.09	74,517.44
TOTAL UNSUPERVISED GAINS						0.00	0.00
TOTAL UNSUPERVISED LOSSES						0.00	0.00
						0.00	0.00
TOTAL UNSUPERVISED REALIZED GAIN/LOSS 0.00						0.00	0.00
Grand Total				150,545.85	227,184.38	2,121.09	74,517.44
GRAND TOTAL REALIZED GAIN/LOSS 76,638.53							

Please send shares as per trade to Goldman acct 5EH13715

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES		STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT	
INTEREST & DIVIDENDS FROM SECURITIES	8,820.	0.	8,820.	
INTEREST - UNITED BANK	9.	0.	9.	
TOTAL TO FM 990-PF, PART I, LN 4	8,829.	0.	8,829.	

FORM 990-PF	LEGAL FEES			STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LEGAL FEES	5,265.	0.		0.	
TO FM 990-PF, PG 1, LN 16A	5,265.	0.		0.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING FEES	2,287.	0.		0.	
TO FORM 990-PF, PG 1, LN 16B	2,287.	0.		0.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT MANAGEMENT FEES	6,928.	6,928.		0.	
CUSTODIAN FEES	258.	258.		0.	
TO FORM 990-PF, PG 1, LN 16C	7,186.	7,186.		0.	

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL EXCISE TAX	5,228.	0.		0.	
FOREIGN TAXES	471.	471.		0.	
TO FORM 990-PF, PG 1, LN 18	5,699.	471.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
OTHER	460.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	460.	0.		0.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
MARKETABLE SECURITIES	495,909.	550,555.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	495,909.	550,555.		

FORM 990-PF

ELECTION UNDER REGULATIONS SECTION
53.4942(A)-3(D)(2) TO APPLY
EXCESS QUALIFYING DISTRIBUTIONS
TO PRIOR YEAR'S UNDISTRIBUTED INCOME

STATEMENT 8

THE FOUNDATION HEREBY ELECTS TO TO APPLY ALL OF THE REMAINING
QUALIFIED DISTRIBUTIONS TO UNDISTRIBUTED INCOME REMAINING FROM YEARS
BEFORE 2008 (YEAR ENDED 6/30/09) PURSUANT TO INTERNAL REVENUE
REGULATION 53.4942(A)-3. THE REMAINING QUALIFIED DISTRBUITONS ARE TO
BE APPLIED TO UNDISTRIBUTED INCOME FROM THE YEAR 2006 (YEAR ENDED
6/30/07).

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 9

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
AMERICAN CANCER SOCIETY 1875 CONNECTICUT AVE NW STE 730 WASHINGTON, DC 20009	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	25.
AMERICAN RED CROSS P. O. BOX 37243 WASHINGTON, DC 20013	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	400.
ANIMAL SANCTUARY OF THE U.S. - WILD ANIMAL ORPHANAGE P. O. BOX 690422 SAN ANTONIO, TX 78269	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	1,000.
AUSBON SARGENT LAND TRUST 11 PLEASANT STREET NEW LONDON, NH 03257	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	1,000.
BEST FRIENDS ANNIMAL SOCIETY 5001 ANGEL CANYON ROAD KANAB, UT 84741	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	1,400.
BETHESDA-CHEVY CHASE RESCUE SQUAD 5200 BATTERY LANE BETHESDA, MD 20817	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	150.
CARING BRIDGE P. O. BOX 131447 HOUSTON, TX 77219	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	70.
CEDAR LANE UNITARIAN UNIVERSALIST CHURCH 9601 CEDAR LANE BETHESDA, MD 20814	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	250.

'GREENBAUM FAMILY FOUNDATION

52-1761398

DIAN FOSSEY GORILLA FUND INTERNATIONAL 800 CHEROKEE AVE, SE ATLANTA , GA 30315	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	150.
ELKINS FISH & GAME CLUB, INC. P. O. BOX 3 ELKINS, NH 03233	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	3,000.
ERIKA THIMEY DANCE & THEATER COMPANY, INC 337 NORTH CAROLINA AVENUE SE WASHINGTON, DC 20003	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	800.
GEORGETOWN DAY SCHOOL 4530 MACARTHUR BLVD., NW WASHINGTON, DC 20007	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	1,000.
GUIDING EYES FOR THE BLIND 611 GRANITE SPRING RD YORKTOWN HEIGHTS, NY 10598	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	500.
HANNAH STORM FOUNDATION 1117 EAST PUTNAM AVE, #360 RIVERSIDE, CT 06878	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	150.
HUGHES MEMORIAL UNITED METHODIST CHURCH 25 53RD STREET, NE WASHINGTON, DC 20019	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	300.
HUMANE SOCIETY OF BROWARD COUNTY 270 GRIFFIN ROAD FORT LAUDERDALE, FL 33312	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	150.
JEWISH COMMUNITY CENTER OF GREATER WASHINGTON 6126 MONTROSE ROAD ROCKVILLE, MD 20852	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	2,010.
JEWISH THEOLOGICAL SEMINARY 3080 BROADWAY NEW YORK, NY 10027	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	500.

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JIM MAYO ARTS SCHOLARSHIP FUND 1101 G STREET, SE WASHINGTON, DC 20003	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	1,300.
KAT COMPANY P. O. BOX 704 NEW LONDON, NH 03257	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	2,000.
KEARSARGE COMMUNITY CENTER 331 MAIN ST, P.O. BOX 872 NEW LONDON, NH 03257	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	1,000.
KEARSARGE FOOD PANTRY 4440 MAIN STREET NEW LONDON, NH 03257	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	2,000.
LAKE SUNAPEE VISITING NURSE ASSOCIATION 107 NEWPORT ROAD NEW LONDON, NH 03257	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	1,000.
MAKE A WISH FOUNDATION 5272 RIVER ROAD BETHESDA, MD 20816	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	500.
MARTHA'S TABLE, INC. 2114 14TH ST, NW WASHINGTON, DC 20009	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	600.
MONTGOMERY COUNTY HUMANE SOCIETY, INC, 14645 ROTHGEB DR ROCKVILLE, MD 20850	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	525.
MONTGOMERY COUNTY POLICE DEPARTMENT 2350 RESEARCH BLVD ROCKVILLE, MD 20850	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	150.
MULTIPLE SCLEROSIS SOCIETY C/O K MILLMAN, 14317 BAUER DR ROCKVILLE, MD 20853	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	2,800.

'GREENBAUM FAMILY FOUNDATION52-1761398

NEW LONDON BARN PLAYHOUSE 84 MAIN STREET NEW LONDON, NH 03257	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	1,500.
NEW LONDON HISTORICAL SOCIETY 179 LITTLE SUNAPEE ROAD NEW LONDON, NH 03257	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	1,000.
NEW LONDON HOSPITAL 273 COUNTY ROAD NEW LONDON, NH 03257	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	1,000.
NEW LONDON OUTING CLUB P. O. BOX 18563 NEW LONDON, NH 03257	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	1,500.
NORTH SHORE ANIMAL LEAGUE OF AMERICAN 750 PORT WASHINGTON BLVD PORT WASHINGTON , NY 11050	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	360.
PEARLSTONE CONFERENCE & RETREAT CENTER, INC. 5425 MT. GILEAD RD REISTERSTOWN, MD 21136	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	125.
ROBIN MESSING FUND 1256 BROADWAY 2L SOMERVILLE, ME 02144	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	175.
SICKLE CELL DISEASE ASSOCIATION 231 EAST BALTIMORE ST, SUITE 800 BALTIMORE, MD 21202	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	1,000.
SOME (SO OTHERS MAY EAT) 71 O STREET, NW WASHINGTON, DC 20001	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	1,100.
ST. ANDREWS EPISCOPAL CHURCH 102 MAIN STREET NEW LONDON, NH 03102	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	1,000.

GREENBAUM FAMILY FOUNDATION

52-1761398

ST. JUDE CHILDREN'S HOSPITAL 501 ST JUDE PLACE MEMPHIS, TN 38105	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	1,300.
STEPPING STONES RECOVERY HOME 17727 E. CYPRESS ST COVINA, CA 91722	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	350.
THE LIVING DESERT 47-900 PORTOLA AVE PALM DESERT, CA 92260	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	1,000.
THE MR. HOLLAND'S OPUS FOUNDATION 4370 TUJUNGA AVE, STE 330 STUDIO CITY, CA 91604	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	50.
TRACY MEMORIAL LIBRARY 155 MAIN STREET NEW LONDON, NH 03257	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	1,000.
U.S. FUND FOR UNICEF 125 MAIDEN LANE NEW YORK, NY 10038	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	400.
YMCA CAMP COMISTON INC P. O. BOX 85 GRANTHAM, NH 03753	CHARITABLE CONTRIBUTION/GRANT	SEC 501(C)(3)	1,000.
TOTAL TO FORM 990-PF, PART XV, LINE 3A			38,590.