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Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2009**Open to Public Inspection****A** For the 2009 calendar year, or tax year beginning **July 1**, 2009, and ending **June 30**, 2010

- B** Check if applicable:
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Terminated
- ☐ Amended return
- ☐ Application pending

Please use IRS label or print or type See Specific Instructions

C Name of organization **Zanyvl & Isabelle Krieger Fund, Inc**

Doing Business As

Number and street (or P.O. box if mail is not delivered to street address)

Room/suite

101 West Mount Royal Avenue

City or town, state or country, and ZIP + 4

Baltimore, Maryland 21201-5708**F** Name and address of principal officer**D** Employer identification number**52-1126684****E** Telephone number**410-727-4828****G** Gross receipts \$ **1,603,356****H(a)** Is this a group return for affiliates? ☐ Yes ☒ No**H(b)** Are all affiliates included? ☐ Yes ☐ No

If "No," attach a list (see instructions)

H(c) Group exemption number ▶**I** Tax-exempt status ☒ 501(c) (3) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527**J** Website: ▶**K** Form of organization ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶**L** Year of formation **1978****M** State of legal domicile **MD****Part I Summary****1** Briefly describe the organization's mission or most significant activities

Addresses charitable, educational, religious, humanitarian, health, cultural and social service needs of the Jewish and secular community in furtherance of the charitable purposes of the supported organization

2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets**3** Number of voting members of the governing body (Part VI, line 1a)**3****11****4** Number of independent voting members of the governing body (Part VI, line 1b)**4****6****5** Total number of employees (Part V, line 2a)**5****0****6** Total number of volunteers (estimate if necessary)**6****0****7a** Total gross unrelated business revenue from Part VIII, column (C), line 12**7a****0****b** Net unrelated business taxable income from Form 990-T, line 34**7b****0****8** Contributions and grants (Part VIII, line 1h)

Prior Year

Current Year

0**9** Program service revenue (Part VIII, line 2g)**0****10** Investment income (Part VIII, column (A), lines 3, 4, and 7d)**341,231****333,861****11** Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)**(111,884)****(161,427)****12** Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)**229,347****172,434****13** Grants and similar amounts paid (Part IX, column (A), lines 1–3)**3,862,677****3,410,666****14** Benefits paid to or for members (Part IX, column (A), line 4)**0****15** Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)**278,719****273,366****16a** Professional fundraising fees (Part IX, column (A), line 11e)**0****b** Total fundraising expenses (Part IX, column (D), line 25) ▶**810,008****485,366****17** Other expenses (Part IX, column (A), lines 11a–11d, 11f–24f)**4,951,404****4,169,398****18** Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)**(4,722,057)****(3,996,964)****19** Revenue less expenses Subtract line 18 from line 12**34,268,594****34,978,254****20** Total assets (Part X, line 16)**149,448****560,039****21** Total liabilities (Part X, line 26)**34,119,146****34,418,215****22** Net assets or fund balances Subtract line 21 from line 20

Beginning of Current Year

End of Year

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer

Date

Marc B Terrill**Secretary**

Type or print name and title

Paid Preparer's Use Only

Preparer's signature

Date

Check if self-employed ☐

Preparer's identifying number (see instructions)

Firm's name (or yours if self-employed), address, and ZIP + 4

EIN

Phone no

May the IRS discuss this return with the preparer shown above? (see instructions)☐ Yes ☐ No

Part III Statement of Program Service Accomplishments

- 1** Briefly describe the organization's mission
Addresses charitable, educational, religious, humanitarian, health, cultural and social service needs of
the Jewish and secular community in furtherance of the charitable purposes of the supported organization
-
- 2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No
 If "Yes," describe these new services on Schedule O
- 3** Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No
 If "Yes," describe these changes on Schedule O
- 4** Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code _____) (Expenses \$ 3,815,861 including grants of \$ 3,410,666) (Revenue \$ _____)

Grant making to benefit educational, religious, humanitarian, health cultural and social service needs

4b (Code _____) (Expenses \$ _____ including grants of \$ _____) (Revenue \$ _____)

4c (Code _____) (Expenses \$ _____ including grants of \$ _____) (Revenue \$ _____)

4d Other program services (Describe in Schedule O)
 (Expenses \$ _____ including grants of \$ _____) (Revenue \$ _____)

4e Total program service expenses ► 3,815,861

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1 X	
2 Is the organization required to complete Schedule B, Schedule of Contributors?	2	X
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3	X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4	X
5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5	
6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6	X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7	X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8	X
9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9	X
10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V	10	X
11 Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	11 X	
• Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI		
• Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII		
• Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII		
• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX		
• Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X		
• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X		
12 Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII	12	X
12A Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional	12A Yes No X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	X
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a	X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I	14b	X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II	15	X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III	16	X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17	X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19	X
20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20	X

Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II.</i>	21 X	
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III.</i>	22	X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J.</i>	23 X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25.</i>	24a	X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	X
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	X
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	X
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I.</i>	25a	X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I.</i>	25b	X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II.</i>	26	X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III.</i>	27	X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)	28	
a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV.</i>	28a	X
b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV.</i>	28b	X
c An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV.</i>	28c	X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M.</i>	29	X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M.</i>	30	X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I.</i>	31	X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II.</i>	32	X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I.</i>	33	X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1.</i>	34 X	
35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2.</i>	35	X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2.</i>	36	X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI.</i>	37	X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O.	38 X	

Part V Statements Regarding Other IRS Filings and Tax Compliance

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U S Information Returns. Enter -0- if not applicable.	1a	4
1b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.	1b	0
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	X
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.	2a	0
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions).	2b	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a	X
3b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O.	3b	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	X
b	If "Yes," enter the name of the foreign country. See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a	X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b	X
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?	5c	
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6a	X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b	
7	Organizations that may receive deductible contributions under section 170(c).		
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c	X
d	If "Yes," indicate the number of Forms 8282 filed during the year.	7d	
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e	X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f	X
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7g	
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7h	
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8	
9	Sponsoring organizations maintaining donor advised funds.		
a	Did the organization make any taxable distributions under section 4966?	9a	
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b	
10	Section 501(c)(7) organizations. Enter		
a	Initiation fees and capital contributions included on Part VIII, line 12.	10a	
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.	10b	
11	Section 501(c)(12) organizations. Enter		
a	Gross income from members or shareholders.	11a	
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them).	11b	
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year.	12b	

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

	Yes	No
1a Enter the number of voting members of the governing body	1a 11	
b Enter the number of voting members that are independent	1b 6	
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2 X	
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3	X
4 Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4	X
5 Did the organization become aware during the year of a material diversion of the organization's assets?	5	X
6 Does the organization have members or stockholders?	6 X	
7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a X	
b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b X	
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following		
a The governing body?	8a X	
b Each committee with authority to act on behalf of the governing body?	8b X	
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9a	X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Does the organization have local chapters, branches, or affiliates?	10a	X
b If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	10b	
11 Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11 X	
11A Describe in Schedule O the process, if any, used by the organization to review this Form 990		
12a Does the organization have a written conflict of interest policy? If "No," go to line 13	12a X	
b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X
c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c X	
13 Does the organization have a written whistleblower policy?	13	X
14 Does the organization have a written document retention and destruction policy?	14	X
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	15a	X
b Other officers or key employees of the organization	15b	X
If "Yes" to line 15a or 15b, describe the process in Schedule O (See instructions)		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	X
b If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ► None

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.
☐ Own website ☒ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization ► Marilyn Loux 101 W. Mt. Royal Avenue Baltimore, MD 21201 410-727-4828

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors
Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

• List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's **current** key employees. See instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☒ Check this box if the organization did not compensate any current officer, director, or trustee





(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
Howard B. Miller President	1 - 2	X		X				0	0	0
Betsy L. Krieger Vice President	1 - 2	X		X				0	0	0
Jean K. Kahn Vice President	1 - 2	X		X				0	0	0
Marc B. Terrill Secretary	1 - 2	X		X				0	477,859	38,736
Marc A. Kahn Treasurer	1 - 2	X		X				0	0	0
David A. Kandel Director	1 - 2	X						0	0	0
Howard K. Cohen Director	1 - 2	X						0	0	0
Judge Stuart R. Berger Director	1 - 2	X						0	0	0
Benjamin Greenwald Director	1 - 2	X						0	0	0
Barbara Himmelrich Director	1 - 2	X						0	0	0
Rabbi Steven Schwartz Director	1 - 2	X						0	0	0
Karen H. Kreisberg Executive Director	37.5	X						0	154,191	13,053

[illegible]

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization ►

	Yes	No
3		X
4	X	
5		X

4	X
---	---

			
5			X

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization ►

Part VIII Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a Federated campaigns	1a					
	b Membership dues	1b					
	c Fundraising events	1c					
	d Related organizations	1d					
	e Government grants (contributions)	1e					
	f All other contributions, gifts, grants, and similar amounts not included above	1f					
	g Noncash contributions included in lines 1a-1f \$						
	h Total. Add lines 1a-1f			0			
Program Service Revenue			Business Code				
	2a						
	b						
	c						
	d						
	e						
	f All other program service revenue						
	g Total. Add lines 2a-2f			0			
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)			434,714			434,714
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties						
		(i) Real	(ii) Personal				
	6a Gross Rents						
	b Less rental expenses						
	c Rental income or (loss)	0	0				
	d Net rental income or (loss)			0			
	7a Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other				
		1,330,069					
	b Less cost or other basis and sales expenses						
		1,430,922					
	c Gain or (loss)	(100,853)	0				
	d Net gain or (loss)			(100,853)			(100,853)
	8a Gross income from fundraising events (not including \$ of contributions reported on line 1c) See Part IV, line 18						
	a						
	b Less direct expenses						
	c Net income or (loss) from fundraising events			0			
	9a Gross income from gaming activities See Part IV, line 19						
	a						
b Less direct expenses							
c Net income or (loss) from gaming activities			0				
10a Gross sales of inventory, less returns and allowances							
a							
b Less cost of goods sold							
c Net income or (loss) from sales of inventory			0				
Miscellaneous Revenue		Business Code					
11a Pass Through loss from invest in ltd ptrship	900099		(161,427)			(161,427)	
b							
c							
d All other revenue							
e Total. Add lines 11a-11d			(161,427)				
12 Total Revenue. See instructions			172,434			172,434	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

<i>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</i>		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21	3,410,666	3,410,666		
2	Grants and other assistance to individuals in the U S See Part IV, line 22				
3	Grants and other assistance to governments, organizations, and individuals outside the U S See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	155,000	46,000	109,000	
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	37,458		37,458	
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	50,000		50,000	
9	Other employee benefits	20,025		20,025	
10	Payroll taxes	10,883		10,883	
11	Fees for services (non-employees)				
a	Management				
b	Legal				
c	Accounting				
d	Lobbying				
e	Professional fundraising services See Part IV, line 17				
f	Investment management fees	116,841		116,841	
g	Other	3,650		3,650	
12	Advertising and promotion				
13	Office expenses	1,504		1,504	
14	Information technology				
15	Royalties				
16	Occupancy				
17	Travel				
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	5,343	3,740	1,603	
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization				
23	Insurance	325,000	325,000		
24	Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
a	Consulting	30,455	30,455		
b	Cellular phone	1,341		1,341	
c	Subscriptions	632		632	
d	Miscellaneous	600		600	
e					
f	All other expenses				
25	Total functional expenses. Add lines 1 through 24f	4,169,398	3,815,861	353,537	
26	Joint Costs. Check here <input type="checkbox"/> if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X Balance Sheet

		(A) Beginning of year		(B) End of year
Assets	1 Cash—non-interest-bearing	67,503	1	121,508
	2 Savings and temporary cash investments		2	
	3 Pledges and grants receivable, net		3	
	4 Accounts receivable, net	160,000	4	100,000
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	435	9	
	10a Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D 10a			
	b Less accumulated depreciation 10b		10c	0
	11 Investments—publicly traded securities	6,521,770	11	4,478,035
	12 Investments—other securities See Part IV, line 11	26,962,692	12	29,904,604
	13 Investments—program-related See Part IV, line 11	72,480	13	49,887
	14 Intangible assets		14	
	15 Other assets See Part IV, line 11	483,714	15	324,220
16 Total assets. Add lines 1 through 15 (must equal line 34)	34,268,594	16	34,978,254	
Liabilities	17 Accounts payable and accrued expenses	20,378	17	359,155
	18 Grants payable		18	
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability Complete Part IV of Schedule D		21	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities Complete Part X of Schedule D	129,070	25	200,884
	26 Total liabilities. Add lines 17 through 25	149,448	26	560,039
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	34,119,146	27	34,418,215
	28 Temporarily restricted net assets		28	
	29 Permanently restricted net assets		29	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	34,119,146	33	34,418,215
	34 Total liabilities and net assets/fund balances	34,268,594	34	34,978,254

Part XI Financial Statements and Reporting

- 1** Accounting method used to prepare the Form 990 ☒ Cash ☐ Accrual ☐ Other _____
If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O
- 2a** Were the organization's financial statements compiled or reviewed by an independent accountant? . . .
- b** Were the organization's financial statements audited by an independent accountant? . . .
- c** If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? . . .
If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O
- d** If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both
☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis
- 3a** As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? . . .
- b** If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

	Yes	No
2a		X
2b		X
2c		
3a		X
3b		

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization

Zanvyl & Isabelle Krieger Fund, Inc

Employer identification number

52-1126684

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E.)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 ☐ An organization that normally receives (1) more than 33 1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 11 ☒ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h.
- a ☒ Type I b ☐ Type II c ☐ Type III—Functionally integrated d ☐ Type III—Other
- e ☒ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).**
- f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box ☐
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?
- (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? ☐
- (ii) A family member of a person described in (i) above? ☐
- (iii) A 35% controlled entity of a person described in (i) or (ii) above? ☐
- h Provide the following information about the supported organization(s)

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document?		(v) Did you notify the organization in col. (i) of your support?		(vi) Is the organization in col. (i) organized in the U.S.?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
The Associated Jewish Community Fed. Balto	52-0607957	9	X		X		X		642,596
Total									642,596

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

Part II **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ► <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage from 2008 Schedule A, Part II, line 14	15	%
16a 33 1/3% support test—2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization. ► <input type="checkbox"/>		
b 33 1/3% support test—2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization. ► <input type="checkbox"/>		
17a 10%-facts-and-circumstances test—2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization. ► <input type="checkbox"/>		
b 10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization. ► <input type="checkbox"/>		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions. ► <input type="checkbox"/>		

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13 Total support. (Add lines 9, 10c, 11, and 12)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2008 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2008 Schedule A, Part III, line 17	18	%

- 19a 33 1/3 % support tests—2009.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3 %, and line 17 is not more than 33 1/3 %, check this box and **stop here**. The organization qualifies as a publicly supported organization ► ☐
- b 33 1/3 % support tests—2008.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3 %, and line 18 is not more than 33 1/3 %, check this box and **stop here**. The organization qualifies as a publicly supported organization ► ☐
- 20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ► ☐

**SCHEDULE D
(Form 990)**

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes," to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11, or 12.

► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

2009

**Open to Public
Inspection**

Name of the organization

Zanvyl & Isabelle Krieger Fund, Inc

Employer identification number

52-1126684

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? <input type="checkbox"/> Yes <input type="checkbox"/> No		
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? <input type="checkbox"/> Yes <input type="checkbox"/> No		

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7

1 Purpose(s) of conservation easements held by the organization (check all that apply)

<input type="checkbox"/> Preservation of land for public use (e g , recreation or pleasure)	<input type="checkbox"/> Preservation of an historically important land area
<input type="checkbox"/> Protection of natural habitat	<input type="checkbox"/> Preservation of a certified historic structure
<input type="checkbox"/> Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ►

4 Number of states where property subject to conservation easement is located ►

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ►

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ► \$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1	► \$
(ii) Assets included in Form 990, Part X	► \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a Revenues included in Form 990, Part VIII, line 1	► \$
b Assets included in Form 990, Part X	► \$

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

- a** ☐ Public exhibition
b ☐ Scholarly research
c ☐ Preservation for future generations
d ☐ Loan or exchange programs
e ☐ Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table

	Amount
1c Beginning balance	
1d Additions during the year	
1e Distributions during the year	
1f Ending balance	

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the year end balance held as

- a** Board designated or quasi-endowment ☐ _____ %
b Permanent endowment ☐ _____ %
c Term endowment ☐ _____ %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i) unrelated organizations

(ii) related organizations

	Yes	No
3a(i)		
3a(ii)		
3b		

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIV the intended uses of the organization's endowment funds

Part VI Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other				

Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c)) ☐

Part VII Investments—Other Securities. See Form 990, Part X, line 12

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives		
Closely-held equity interests		
Other		
M&T Bank - Consolidated Investments	29,904,604	End-of-year market value
Total. (Column (b) must equal Form 990, Part X, col (B) line 12.) ▶	29,904,604	

Part VIII Investments—Program Related. See Form 990, Part X, line 13

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
The Baltimore Fund LLC - Attachment #1	49,887	End-of-year market value
Total. (Column (b) must equal Form 990, Part X, col (B) line 13.) ▶	49,887	

Part IX Other Assets. See Form 990, Part X, line 15

(a) Description	(b) Book value
Cash surrender value - Keyman Life Insurance Policy	88,010
Deferred Pension Asset	200,884
Investment in Limited Partnership	35,326
Total. (Column (b) must equal Form 990, Part X, col (B) line 15.) ▶	324,220

Part X Other Liabilities. See Form 990, Part X, line 25

1. (a) Description of liability	(b) Amount
Federal income taxes	
Deferred Pension Liability	200,884
Total. (Column (b) must equal Form 990, Part X, col (B) line 25.) ▶	200,884

2. FIN 48 Footnote In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48

Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1
2	Total expenses (Form 990, Part IX, column (A), line 25)	2
3	Excess or (deficit) for the year Subtract line 2 from line 1	3
4	Net unrealized gains (losses) on investments	4
5	Donated services and use of facilities	5
6	Investment expenses	6
7	Prior period adjustments	7
8	Other (Describe in Part XIV)	8
9	Total adjustments (net) Add lines 4 through 8	9
10	Excess or (deficit) for the year per audited financial statements Combine lines 3 and 9	10

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12	
a	Net unrealized gains on investments	2a
b	Donated services and use of facilities	2b
c	Recoveries of prior year grants	2c
d	Other (Describe in Part XIV)	2d
e	Add lines 2a through 2d	2e
3	Subtract line 2e from line 1	3
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1	
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a
b	Other (Describe in Part XIV)	4b
c	Add lines 4a and 4b	4c
5	Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)	5

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1
2	Amounts included on line 1 but not on Form 990, Part IX, line 25	
a	Donated services and use of facilities	2a
b	Prior year adjustments	2b
c	Other losses	2c
d	Other (Describe in Part XIV)	2d
e	Add lines 2a through 2d	2e
3	Subtract line 2e from line 1	3
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a
b	Other (Describe in Part XIV)	4b
c	Add lines 4a and 4b	4c
5	Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)	5

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b; Part V, line 4, Part X, line 2, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

Zanvyl & Isabelle Krieger Fund, Inc.
52-1156684
IRS Form 990 – Schedule D, Part VIII
6-30-10

Attachment #1

The Baltimore Fund LLC:

The Baltimore Fund LLC (the “Fund”) is a partnership organized in Maryland on June 26, 2002 to raise \$15 million in contributions, primarily from charitable organizations. According to the partnership documents, the Fund will invest substantially all of its funds in TRF Urban Growth Partners, L.P. (“UGP”), a 16-year-old community development fund. The purpose of UGP is to invest in urban-based growth companies to produce economic development benefits including increasing the supply and quality of employment, the formation rate of urban businesses, affordable housing, technical and capital assistance, and the availability of commercial properties. UGP invests only in Pennsylvania, New Jersey, Delaware and the Baltimore/Washington areas.

The purposes of the Fund are to direct investment dollars into businesses in Baltimore, Maryland and the five surrounding counties forming the Baltimore metropolitan area to enable these businesses to provide high-quality job opportunities and employment training to low and moderate income residents of Baltimore. The Operating Agreement further states that the purposes of the Fund shall be (i) to purchase, hold and exercise the rights of ownership with respect to an investment in the UGP Fund, in whole or in part as a PRI [Program Related Investment] within the meaning of Code Section 4944(c) ... (ii) to conduct any business that may be lawfully conducted by a limited liability company ... and (iii) to do anything necessary or incidental to the foregoing. UGP has agreed to make investments in companies located in the Baltimore area equal to the Fund’s investment in UGP.

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

► Complete if the organization answered "Yes" to Form 990, Part IV, lines 21 or 22.
► Attach to Form 990.

Employer identification number

52-1126684

15 JULY 2005

- | | | |
|---|---|---|
| 1 | Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? | <input checked="checked" type="checkbox"/> Yes
<input type="checkbox"/> No |
| 2 | Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States | <input checked="checked" type="checkbox"/> Yes
<input type="checkbox"/> No |

Part II	Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to
	Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to

Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use

Part IV and Schedule I-1 (Form 990) if additional space is needed

[illegible]

- | | | |
|---|--|-----|
| 2 | Enter total number of section 501(c)(3) and government organizations | 150 |
| 3 | Enter total number of other organizations | 150 |

Schedule I (Form 990) 2009

Zanvyl & Isabelle Krieger Fund, Inc.**Attachment #1****TIN - 52-1126684****Schedule I, Part II****June 30, 2010**

(a)Name and address of organization	(b)EIN #	(c) IRC section	(d)Amount	(h)Purpose of grant
Homeless Persons Representation Project, Inc. 1800 N. Charles Street, Baltimore, MD 21201	52-1697260	501 (c)(3)	100	General support
Recovery in Community, Inc. 112 N. Monroe Street Baltimore, MD 21223-1640	74-3172643	501 (c)(3)	100	General support
Maryland Community Health Initiatives 7750 Montpelier Road Laurel, MD 20723	01-0657461	501 (c)(3)	40,000	General support
Art With a Heart, Inc. 3355 Keswick Road Baltimore, MD 21211	52-2227996	501 (c)(3)	15,000	General support
Community Mediation Program, Inc. 3333 Greenmount Avenue Baltimore, MD 21218	52-2086670	501 (c)(3)	15,000	General support
Episcopal Community Services of Maryland, Inc. 1014 West 36th Street Baltimore, MD 21211	52-0591564	501 (c)(3)	20,000	General support
Historic East Baltimore Community Action Coalition 1212 North Wolfe Street Baltimore, MD 21213	52-1903732	501 (c)(3)	25,000	General support
Pro Bono Resource Center of Maryland, Inc. 520 W. Fayette Street Baltimore, MD 21201	52-1664796	501 (c)(3)	20,000	General support
The Womens Housing Coalition, Inc. 119 East 25th Street Baltimore, MD 21218	52-1189812	501 (c)(3)	30,000	General support
Baltimore Community Foundation 2 East Read Street Baltimore, MD 21202	23-7180620	501 (c)(3)	10,000	General support
Johns Hopkins University 3400 North Charles Street Baltimore, MD 21218	31-1678679	501 (c)(3)	25,000	General support
Acorn Institute, Inc. 1726 M Street, NW, Washington, DC 20036	72-1488419	501 (c)(3)	20,000	General support
Medical Development For Israel, Inc. 295 Madison Avenue New York, NY 10017	13-3140298	501 (c)(3)	12,500	General support
United Way of Central Maryland 100 S. Charles Street Baltimore, MD 21203	52-0591543	501 (c)(3)	10,000	General support
Sinai Krieger Eye Institute 2411 W. Belvedere Avenue Baltimore, MD 21215	52-0486540	501 (c)(3)	45,000	General support
Arava Institute for Environmental Studies 293 Barnumville Road Manchester Center, VT 05255	11-3485736	501 (c)(3)	12,000	General support
Baltimore Algebra Project 1523 Lakeside Avenue Baltimore, MD 21218	52-1948745	501 (c)(3)	20,000	General support
Job Opportunities Task Force, Inc. 207 East Redwood Street Baltimore, MD 21202	52-2278450	501 (c)(3)	5,000	General support
Baltimore Healthcare Access, Inc. 201 E. Baltimore Street Baltimore, MD 21202	52-2017095	501 (c)(3)	25,000	General support
Association of Baltimore Area Grantmakers 2 East Read Street Baltimore, MD 21202	52-1326863	501 (c)(3)	30,000	General support
Baltimore Reads 34 Market Place Baltimore, MD 21202	52-1626015	501 (c)(3)	31,000	General support
The Baltimore Station, Inc. P.O. Box 27144 Baltimore, MD 21230	52-1594258	501 (c)(3)	12,000	General support

Zanyvl & Isabelle Krieger Fund, Inc.**Attachment #1****TIN - 52-1126684****Schedule I, Part II****June 30, 2010**

(a)Name and address of organization	(b)EIN #	(c) IRC section	(d)Amount	(h)Purpose of grant
Abraham Fund, Inc. 9 East 45th Street New York, NY 10017	13-3556715	501 (c)(3)	25,000	General support
Volunteer Central, Inc. 175 W. Ostend Street Baltimore, MD 21230	52-1810831	501 (c)(3)	5,000	General support
United States Conference of Catholic Bishops 3211 Fourth Street, NE Washington, DC 20017	53-0196617	501 (c)(3)	20,000	General support
College Bound 300 Water Street., #300 Baltimore, MD 21202	52-1761312	501 (c)(3)	20,000	General support
Community Conferencing Center Inc 2300 North Charles Street Baltimore, MD 21218	52-2337316	501 (c)(3)	20,000	General support
Fells Point Creative Alliance 3134 Eastern Avenue Baltimore, MD 21224	52-1919988	501 (c)(3)	5,000	General support
Drug Policy Alliance 70 West 36th Street New York, NY 10018	52-1516692	501 (c)(3)	25,000	General support
Environmental Integrity Project 919 18th Street, NW Washington, DC 20006	20-1326922	501 (c)(3)	20,000	General support
Environmental Integrity Project 919 18th Street, NW Washington, DC 20006	20-1326922	501 (c)(3)	7,000	General support
P.E.F. Israel Endowment Funds, Inc. 317 Madison Avenue New York, NY 10017	13-6104086	501 (c)(3)	30,000	General support
Humanim 6355 Woodside Court Columbia, MD 21046	52-0962588	501 (c)(3)	25,000	General support
Jewish Recovery Houses 3723 Old Court Road Baltimore, MD 21208	52-1998445	501 (c)(3)	10,000	General support
Job Opportunities Task Force, Inc. 207 East Redwood Street Baltimore, MD 21202	52-2278450	501 (c)(3)	20,000	General support
Living Classrooms Foundation 802 S. Caroline Street Baltimore, MD 21231	52-1369524	501 (c)(3)	20,000	General support
Maryland Public Interest Research Foundation, Inc. 3121 St. Paul Street Baltimore, MD 21218	52-1033638	501 (c)(3)	15,000	General support
Community Foundation of Carroll County, Inc. 10 Distillery Drive Westminster, MD 21157	52-1865244	501 (c)(3)	12,500	General support
MD Citizens Health Initiative Education Fund, Inc. 2600 St. Paul Street Baltimore, MD 21218	52-2173223	501 (c)(3)	20,000	General support
Maryland New Directions, Inc 611 Park Avenue Baltimore, MD 21201	52-1021365	501 (c)(3)	15,000	General support
Mental Health Association of MD, Inc. 711 W. 40th Street Baltimore, MD 21211	52-0591666	501 (c)(3)	25,000	General support
Baltimore Community Foundation 2 East Read Street Baltimore, MD 21202	23-7180620	501 (c)(3)	7,500	General support
Alliance for the Mentally Ill of Baltimore 417 Hawthorn Road Baltimore, MD 21210	52-1301154	501 (c)(3)	25,000	General support
National Council on Alcoholism and 28 E. Ostend Street Baltimore, MD 21230	52-1591416	501 (c)(3)	15,000	General support

Zanvyl & Isabelle Krieger Fund, Inc.
TIN - 52-1126684
Schedule I, Part II
June 30, 2010

Attachment #1

(a)Name and address of organization	(b)EIN #	(c) IRC section	(d)Amount	(h)Purpose of grant
Progressive Maryland, Inc 8720 Georgia Avenue Silver Spring, MD 20910	52-2326106	501 (c)(3)	25,000	General support
Rebuilding Through Art Project, Inc. 6400 Banbury Road Baltimore, MD 21239	51-0563051	501 (c)(3)	20,000	General support
Recovery in Community, Inc. 112 N. Monroe Street Baltimore, MD 21223-1640	74-3172643	501 (c)(3)	20,800	General support
Johns Hopkins University 3400 North Charles Street Baltimore, MD 21218	31-1678679	501 (c)(3)	20,000	General support
USAction Education Fund 1341 G Street NW Washington, DC 20036	52-2214307	501 (c)(3)	50,000	General support
United Workers Association 300 Cathedral Street, #204 Baltimore, MD 21201	52-1697260	501 (c)(3)	35,000	General support
The Associated: JCFB 101 W. Mt. Royal Avenue Baltimore, MD 21201	52-0607957	501 (c)(3)	500,000	General support
Kennedy Krieger Institute 707 North Broadway Baltimore, MD 21205	52-1734695	501 (c)(3)	5,000	General support
United Way of Central Maryland 100 South Charles Street Baltimore, MD 21203	52-0591543	501 (c)(3)	10,000	General support
The Associated: JCFB 101 W. Mount Royal Avenue Baltimore, MD 21201	52-0607957	501 (c)(3)	66,667	Capital support
Living Classrooms Foundation 802 S. Caroline Street Baltimore, MD 21231	52-1369524	501 (c)(3)	32,500	General support
Infact dba Corporate Accountability International 46 Plympton Street Boston, MA 02118	41-1322686	501 (c)(3)	12,500	General support
Public Justice Center 1 N. Charles Street Baltimore, MD 21201-3710	52-1412226	501 (c)(3)	130,000	General support
Jewish Community Services 5750 Park Heights Avenue Baltimore, MD 21215	52-0607909	501 (c)(3)	33,000	General support
Smile Train, Inc. 41 Madison Avenue New York, NY 10010	13-3661416	501 (c)(3)	250	Capital support
Baltimore Museum of Art 10 Art Museum Drive Baltimore, MD 21218	52-6000162	501 (c)(3)	100	General support
U.S. Holocaust Memorial Museum 100 Raoul Wallenberg Plc, SW Wash, DC 20090	52-1309391	501 (c)(3)	200	General support
MADD, Mothers Against Drunk Driving 511 East John Carpenter Fwy Irving, TX 75062	94-2707273	501 (c)(3)	20	General support
Meals on Wheels of Central Maryland 515 S. Haven Street Baltimore, MD 21224	52-6074723	501 (c)(3)	100	General support
Fusion Partnerships, Inc. 1601 Guilford Ave., Baltimore, MD 21202	52-2148413	501 (c)(3)	16,300	General support
Association of Baltimore Area Grantmakers 2 East Read Street Baltimore, MD 21202	52-1326863	501 (c)(3)	4,500	General support
Partners in Health, A Nonprofit Corporation 641 Huntington Avenue Boston, MA 02115	04-3567502	501 (c)(3)	2,500	General support

Zanvyl & Isabelle Krieger Fund, Inc.**Attachment #1****TIN - 52-1126684****Schedule I, Part II****June 30, 2010**

(a)Name and address of organization	(b)EIN #	(c) IRC section	(d)Amount	(h)Purpose of grant
Adoptions Together 10230 New Hampshire Ave Silver Spring, MD 20903	52-1703994	501 (c)(3)	5,000	General support
Dayspring Programs, Inc. 1200 N. Collington Avenue Baltimore, MD 21213	52-2042543	501 (c)(3)	8,500	General support
House of Ruth 2201 Argonne Drive Baltimore, MD 21218	52-1100236	501 (c)(3)	8,390	General support
Kennedy Krieger Institute 707 North Broadway Baltimore, MD 21205	52-1734695	501 (c)(3)	10,300	General support
Family Tree, Inc. 2108 N. Charles Street Baltimore, MD 21218	52-1110645	501 (c)(3)	7,740	General support
Kennedy Krieger Institute 707 North Broadway Baltimore, MD 21205	52-1734695	501 (c)(3)	670	General support
Tai Sophia Institute 7750 Montpelier Road Laurel, MD 20723	52-1010577	501 (c)(3)	21,000	General support
Sheppard & Enoch Pratt Health System 6501 North Charles Street Baltimore, MD 21285	52-0591684	501 (c)(3)	45,000	General support
The Associated: JCFB 101 W. Mount Royal Avenue Baltimore, MD 21201	52-0607957	501 (c)(3)	100	General support
Fairmount Temple Anshe Chesed Congregation 23737 Fairmount Boulevard Beachwood, OH 44122	N/A	501 (c)(3)	100	General support
Leukemia and Lymphoma Society Donor Services Pittsfield, MA 01202	13-5644916	501 (c)(3)	100	General support
American Friends of Orr Shalom 42 East 69th Street New York, NY 10021	13-3502817	501 (c)(3)	250	General support
Be More, Inc. 2601 N. Howard Street Baltimore, MD 21218	20-8980618	501 (c)(3)	1,000	General support
The Future, Inc. 3509 Royston Avenue Baltimore, MD 21206	20-4284374	501 (c)(3)	1,000	General support
Greater Homewood Community Corporation 3503 North Charles Street Baltimore, MD 21218	52-0897806	501 (c)(3)	1,000	General support
Medical Development For Israel, Inc. 295 Madison Avenue New York, NY 10017	13-3140298	501 (c)(3)	12,500	General support
Sinai Krieger Eye Institute 2411 W. Belvedere Avenue Baltimore, MD 21215	52-0486540	501 (c)(3)	45,000	General support
Sinai Krieger Eye Institute 2411 W. Belvedere Avenue Baltimore, MD 21215	52-0486540	501 (c)(3)	45,000	General support
Boston Medical Center 88 E. Newton Street, Boston, MA 02118	04-3314093	501 (c)(3)	2,000	General support
Family Tree, Inc. 2108 N. Charles Street Baltimore, MD 21218	52-1110645	501 (c)(3)	500	General support
Adoptions Together 10230 New Hampshire Ave Silver Spring, MD 20903	52-1703994	501 (c)(3)	1,200	General support
Sinai Hospital of Baltimore 2401 W. Belvedere Avenue Baltimore, MD 21215	52-0486540	501 (c)(3)	385	General support

Zanyvl & Isabelle Krieger Fund, Inc.
TIN - 52-1126684
Schedule I, Part II
June 30, 2010

Attachment #1

(a)Name and address of organization	(b)EIN #	(c) IRC section	(d)Amount	(h)Purpose of grant
ACLU Foundation of Maryland 3600 Clipper Mill Road Baltimore, MD 21211	23-7209538	501 (c)(3)	35,000	General support
Adoptions Together 10230 New Hampshire Ave Silver Spring, MD 20903	52-1703994	501 (c)(3)	25,000	General support
Advocates for Children and Youth 8 Market Place Baltimore, MD 21202	52-1555895	501 (c)(3)	25,000	General support
Alternative Directions 2505 North Charles Street Baltimore, MD 21218	52-1578685	501 (c)(3)	18,000	General support
Baltimore Outreach Services, Inc. 701 S. Charles Street Baltimore, MD 21230	56-2291915	501 (c)(3)	15,000	General support
Arts Education in Maryland Schools Alliance, Inc. 175 W. Ostend Street Baltimore, MD 21230	52-2056349	501 (c)(3)	5,000	General support
Baltimore Reads 34 Market Place Baltimore, MD 21202	52-1626015	501 (c)(3)	20,740	General support
Job Opportunities Task Force, Inc. 207 East Redwood Street Baltimore, MD 21202	52-2278450	501 (c)(3)	25,000	General support
Baltimore Symphony Orchestra 1212 Cathedral Street Baltimore, MD 21201	52-0629696	501 (c)(3)	30,000	General support
Baltimore Mental Health Systems 201 East Baltimore Street Baltimore, MD 21202	52-1519025	501 (c)(3)	40,000	General support
Beyond Pesticides 701 E Street, SE Washington, DC 20003	52-1360541	501 (c)(3)	30,000	General support
The Associated: JCFCB 101 W. Mount Royal Avenue Baltimore, MD 21201	52-0607957	501 (c)(3)	20,000	General support
The Community School, Inc. 337 West 30th Street Baltimore, MD 21211	52-1278291	501 (c)(3)	10,000	General support
Community Law Center 3355 Keswick Road Baltimore, MD 21211	52-1320934	501 (c)(3)	30,000	General support
Environment Maryland Research and Policy Center 3121 St. Paul Street Baltimore, MD 21218	20-4690070	501 (c)(3)	25,000	General support
New Israel Fund 1101 14th Street, NW Washington, DC 20005-5639	94-2607722	501 (c)(3)	15,000	General support
Hand in Hand P.O. Box 80102 Portland, OR 97280-1102	93-1269590	501 (c)(3)	25,000	General support
Johns Hopkins Hospital 401 N. Broadway Baltimore, MD 21205	52-0591656	501 (c)(3)	25,000	General support
Homeless Persons Representation Project, Inc. 1800 N. Charles Street Baltimore, MD 21201	52-1697260	501 (c)(3)	25,000	General support
Ingenuity Project, Inc. 1400 West Cold Spring Lane Baltimore, MD 21209	52-1942495	501 (c)(3)	10,000	General support
P.E.F. Israel Endowment Funds, Inc. 317 Madison Avenue New York, NY 10017	13-6104086	501 (c)(3)	25,000	General support
Union of Progressive Zionists 114 West 26th Street New York, NY 10010	20-2777557	501 (c)(3)	20,000	General support

Zanyvl & Isabelle Krieger Fund, Inc.
TIN - 52-1126684
Schedule I, Part II
June 30, 2010

Attachment #1

(a)Name and address of organization	(b)EIN #	(c) IRC section	(d)Amount	(h)Purpose of grant
The Associated: JCFCB 101 W. Mount Royal Avenue Baltimore, MD 21201	52-0607957	501 (c)(3)	10,000	General support
Johns Hopkins University 1101 E. 33rd Street Baltimore, MD 21218	52-0595110	501 (c)(3)	25,000	General support
United States Conference of Catholic Bishops 3211 Fourth Street, NE Washington, DC 20017	53-0196617	501 (c)(3)	15,000	General support
Friends of the Family, Inc. 1001 Eastern Avenue Baltimore, MD 21202	52-1486702	501 (c)(3)	25,000	General support
Legal Aid Bureau 500 East Lexington Street Baltimore, MD 21202	52-0591621	501 (c)(3)	20,000	General support
Maryland Association of Nonprofit Organizations 190 W. Ostend Street Baltimore, MD 21230	52-1749231	501 (c)(3)	20,000	General support
Alliance for the Mentally Ill of Baltimore 417 Hawthorn Road Baltimore, MD 21210	52-1301154	501 (c)(3)	22,000	General support
P.E.F. Israel Endowment Funds, Inc. 317 Madison Avenue New York, NY 10017	13-6104086	501 (c)(3)	25,000	General support
New Leaders d/b/a New Leaders for New Schools 30 West 26th Street New York, NY 10010	04-3519203	501 (c)(3)	15,000	General support
The Park School P.O. Box 8200 Brooklandville, MD 21022	52-0591625	501 (c)(3)	15,000	General support
Planned Parenthood of Maryland 330 North Howard Street Baltimore, MD 21201	52-0607930	501 (c)(3)	20,000	General support
Sports 4 Kids 517 Fourth Street Oakland, CA 94607	94-3251867	501 (c)(3)	10,000	General support
Pro Bono Counseling Project 2 Hamill Road Baltimore, MD 21210	52-1784604	501 (c)(3)	12,500	General support
University of Maryland Baltimore Foundation 515 West Lombard Street Baltimore, MD 21201	31-1678679	501 (c)(3)	30,000	General support
Project PLASE, Inc. 1814 Maryland Avenue Baltimore, MD 21201	23-7367331	501 (c)(3)	12,000	General support
New Israel Fund 1101 14th Street, NW Washington, DC 20005-5639	94-2607722	501 (c)(3)	25,000	General support
South Baltimore Learning Corp. 28 E. Ostend Street Baltimore, MD 21230	52-1745263	501 (c)(3)	5,000	General support
Transitioning Lives P.O. Box 28101 Baltimore, MD 21239	04-3781804	501 (c)(3)	25,000	General support
Way Station, Inc. P.O. Box 3826 Frederick, MD 21705-3826	52-1162749	501 (c)(3)	40,000	General support
Woodberry Crossing 925 Stablersville Road Parkton, MD 21120	52-2146840	501 (c)(3)	7,000	General support
New Israel Fund 1101 14th Street, NW Washington, DC 20005-5639	94-2607722	501 (c)(3)	25,000	General support
Adoptions Together 10230 New Hampshire Ave Silver Spring, MD 20903	52-1703994	501 (c)(3)	3,500	General support

Zanyyl & Isabelle Krieger Fund, Inc.
TIN - 52-1126684
Schedule I, Part II
June 30, 2010

Attachment #1

(a)Name and address of organization	(b)EIN #	(c) IRC section	(d)Amount	(h)Purpose of grant
Family Tree, Inc. 2108 N. Charles Street Baltimore, MD 21218	52-1110645	501 (c)(3)	23,914	General support
PACT: Helping Children with Special Needs 7000 Tudsbury Road Baltimore, MD 21244	52-1230183	501 (c)(3)	7,350	General support
Associated Catholic Charities 320 Cathedral Street Baltimore, MD 21201-4421	52-0591538	501 (c)(3)	15,000	General support
Fusion Partnerships, Inc. 1601 Guilford Ave. Baltimore, MD 21202	52-2148413	501 (c)(3)	2,800	General support
Baltimore Substance Abuse Systems, Inc. 1 North Charles Street Baltimore, MD 21201	52-1714249	501 (c)(3)	30,000	General support
United Way of Central Maryland 100 South Charles Street Baltimore, MD 21203	52-0591543	501 (c)(3)	10,000	General support
Fusion Partnerships, Inc. 1601 Guilford Ave Baltimore, MD 21202	52-2148413	501 (c)(3)	2,190	General support
On Our Shoulders 4102 N. Rogers Avenue Gwynn Oak, MD 21207	13-4217995	501 (c)(3)	2,500	General support
The Baltimore Station, Inc. P.O. Box 27144 Baltimore, MD 21230	52-1594258	501 (c)(3)	200	General support
Sinai Krieger Eye Institute 2411 W. Belvedere Avenue Baltimore, MD 21215	52-0486540	501 (c)(3)	12,500	General support
Sinai Krieger Eye Institute 2411 W. Belvedere Avenue Baltimore, MD 21215	52-0486540	501 (c)(3)	45,000	General support
Medical Development For Israel, Inc. 295 Madison Avenue New York, NY 10017	13-3140298	501 (c)(3)	12,500	General support
Institute for Christian & Jewish Studies 956 Dulaney Valley Road Baltimore, MD 21204	52-1531016	501 (c)(3)	100	General support
Baltimore Community Foundation 2 East Read Street Baltimore, MD 21202	23-7180620	501 (c)(3)	5,000	General support
Kennedy Krieger Institute 707 North Broadway Baltimore, MD 21205	52-1734695	501 (c)(3)	200,000	General support
Jewish Fund for Justice 330 Seventh Avenue New York, NY 10001	52-1332694	501 (c)(3)	50,000	General support
Rose of Sharon Equestrian School, Inc. 5630 Sharon Drive Glen Arm, MD 21057	31-1596944	501 (c)(3)	25,000	General support
Teach for America - NY 315 West 36th Street New York, NY 10018	13-3541913	501 (c)(3)	<u>60,000</u>	General support
Prior year grant not utilized			3,420,666 <u>(10,000)</u>	
			3,410,666	

**SCHEDULE J
(Form 990)**

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees

► Complete if the organization answered "Yes" to Form 990,
Part IV, line 23.

► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

2009

**Open to Public
Inspection**

Name of the organization

Zanvyl & Isabelle Krieger Fund, Inc

Employer identification number

52-1126684

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items

- | | |
|--|--|
| <input type="checkbox"/> First-class or charter travel | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees |
| <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef) |

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?

3 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director. Check all that apply

- | | |
|--|--|
| <input type="checkbox"/> Compensation committee | <input type="checkbox"/> Written employment contract |
| <input type="checkbox"/> Independent compensation consultant | <input type="checkbox"/> Compensation survey or study |
| <input type="checkbox"/> Form 990 of other organizations | <input type="checkbox"/> Approval by the board or compensation committee |

4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization

- a** Receive a severance payment or change-of-control payment?
- b** Participate in, or receive payment from, a supplemental nonqualified retirement plan?
- c** Participate in, or receive payment from, an equity-based compensation arrangement?
- If "Yes" to any of lines 4a–c, list the persons and provide the applicable amounts for each item in Part III

Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5–9.

5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of

- a** The organization?
- b** Any related organization?
- If "Yes" to line 5a or 5b, describe in Part III

6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of

- a** The organization?
- b** Any related organization?
- If "Yes" to line 6a or 6b, describe in Part III

7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III

8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs. section 53.4958-4(a)(3)? If "Yes," describe in Part III

9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

	Yes	No
1b		
2		
4a		X
4b	X	
4c		X
5a		X
5b		X
6a		X
6b		X
7		X
8		X
9		

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2009

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

The Directors of the Zanyvl & Isabelle Krieger Fund, Inc. receive no compensation for their services. However, one of the Directors is employed by the supported entity, The Associated Jewish Community Federation of Baltimore ("The Associated"). All of the compensation and benefits listed are paid by The Associated, none of it is attributed to the service as a Director.

The Zanyvl & Isabelle Krieger Fund, Inc. has two full-time employees. All compensation and benefits are processed by the supported entity, The Associated. All of these costs are reimbursed by the Zanyvl & Isabelle Krieger Fund, Inc. to the Associated.

**SCHEDULE O
(Form 990)**

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No 1545-0047

2009

**Open to Public
Inspection**

Name of the organization

Zanvyl & Isabelle Krieger Fund, Inc

Employer identification number

52-1126684

Part VI, Section A, line 2 There are family relationships among the Donor Members and Directors

Marc Kahn and Jean Kahn are husband and wife. David Kandel and Betsy Krieger are husband and wife

Betsy Krieger and Jean Kahn are sisters

Part VI, Section A, line 6 - The organization has two members, a Public Member-The Associated Jewish Community

Federation of Baltimore, Inc. and Donor Members consisting of Jean Kahn, Marc Kahn, Betsy Krieger

and Andrea Leand

Part VI, Section A, line 7a - The Members appoint the Board of Directors. The Public Member appoints the

majority and the Donor Members appoint the remainder

Part VI, Section A, line 7b - Amendments to the Bylaws must be ratified by the Members before they

are adopted

Part VI, Section A, line 11a - The Form 990 and supporting schedules are distributed to the officers and

directors upon completion for review

Part VI, Section B, line 12c - The supported organization monitors and enforces compliance of the

conflict of interest policy by regularly reviewing the Board of Directors, its actions and the investment of

assets to ensure that it complies with the conflict of interest policy

Part VI, Section C, line 19 - The organization makes its governing documents, conflict of interest policy

and financial statements available to the public upon request

Part V Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35, or 36.)**Note.** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.**1** During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

	Yes	No
a Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity	<input type="checkbox"/>	<input checked="" type="checkbox"/>
b Gift, grant, or capital contribution to other organization(s)	<input checked="" type="checkbox"/>	<input type="checkbox"/>
c Gift, grant, or capital contribution from other organization(s)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
d Loans or loan guarantees to or for other organization(s)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
e Loans or loan guarantees by other organization(s)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
f Sale of assets to other organization(s)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
g Purchase of assets from other organization(s)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
h Exchange of assets	<input type="checkbox"/>	<input checked="" type="checkbox"/>
i Lease of facilities, equipment, or other assets to other organization(s)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
j Lease of facilities, equipment, or other assets from other organization(s)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
k Performance of services or membership or fundraising solicitations for other organization(s)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
l Performance of services or membership or fundraising solicitations by other organization(s)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
m Sharing of facilities, equipment, mailing lists, or other assets	<input type="checkbox"/>	<input checked="" type="checkbox"/>
n Sharing of paid employees	<input checked="" type="checkbox"/>	<input type="checkbox"/>
o Reimbursement paid to other organization for expenses	<input type="checkbox"/>	<input checked="" type="checkbox"/>
p Reimbursement paid by other organization for expenses	<input type="checkbox"/>	<input checked="" type="checkbox"/>
q Other transfer of cash or property to other organization(s)	<input type="checkbox"/>	<input checked="" type="checkbox"/>
r Other transfer of cash or property from other organization(s)	<input type="checkbox"/>	<input checked="" type="checkbox"/>

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

	(a) Name of other organization	(b) Transaction type (a-r)	(c) Amount involved
(1)	The Associated Jewish Community Federation of Baltimore	1b & 1n	688,525
(2)			
(3)			
(4)			
(5)			
(6)			

