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Form 990

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2009

Open to Public Inspection

A For the 2009 calendar year, or tax year beginning 07-01-2009 and ending 06-30-2010

B Check if applicable

☐ Address change

☐ Name change

☐ Initial return

☐ Terminated

☐ Amended return

☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization

St Agnes Healthcare Inc

Doing Business As

Number and street (or P O box if mail is not delivered to street address)

900 Caton Avenue No 040

Room/suite

City or town, state or country, and ZIP + 4

Baltimore, MD 212295299

D Employer identification number

52-0591657

E Telephone number

(410) 368-2491

G Gross receipts \$ 400,486,858

F Name and address of principal officer

Bonnie Phipps

900 Caton Avenue

Baltimore, MD 21229

H(a) Is this a group return for affiliates?

☐ Yes ☒ No

H(b) Are all affiliates included?

☐ Yes ☐ No

If "No," attach a list (see instructions)

H(c) Group exemption number

0928

I Tax-exempt status

☒ 501(c) (3)

☐ (insert no)

☐ 4947(a)(1) or

☐ 527

J Website:

www.stagnes.org

K Form of organization

☒ Corporation ☐ Trust ☐ Association ☐ Other

L Year of formation

1862

M State of legal domicile

MD

Part I

Summary

Activities & Governance	1	Briefly describe the organization's mission or most significant activities St Agnes HealthCare is committed to spiritually-centered health care which is rooted in the healing ministry of Jesus, with a special concern for those who are poor and vulnerable. As a Catholic healthcare ministry, we are dedicated to the art of healing to improve the lives of those that we serve.		
	2	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets		
	3	Number of voting members of the governing body (Part VI, line 1a) 3 19		
	4	Number of independent voting members of the governing body (Part VI, line 1b) 4 18		
	5	Total number of employees (Part V, line 2a) 5 3,284		
	6	Total number of volunteers (estimate if necessary) 6 402		
	7a	Total gross unrelated business revenue from Part VIII, column (C), line 12 . . . 7a 4,240,563		
	b	Net unrelated business taxable income from Form 990-T, line 34 . . . 7b -368,463		
Revenue	8	Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	9	Program service revenue (Part VIII, line 2g)	2,420,745	3,150,286
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	365,974,696	370,493,603
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	-36,275,314	23,425,917
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	4,186,851	3,242,726
			336,306,978	400,312,532
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	280,338	220,297
	14	Benefits paid to or for members (Part IX, column (A), line 4)		0
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	176,635,232	185,283,470
	16a	Professional fundraising fees (Part IX, column (A), line 11e)		55,500
	b	Total fundraising expenses (Part IX, column (D), line 25) ▶55,500		
	17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24f)	170,934,618	163,981,672
	18	Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)	347,850,188	349,540,939
	19	Revenue less expenses. Subtract line 18 from line 12	-11,543,210	50,771,593
Net Assets or Fund Balances			Beginning of Current Year	End of Year
	20	Total assets (Part X, line 16)	370,781,122	418,680,261
	21	Total liabilities (Part X, line 26)	159,158,344	171,668,134
	22	Net assets or fund balances. Subtract line 21 from line 20	211,622,778	247,012,127

Part II

Signature Block

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature of officer

2011-05-12

SCOTT FURNISS CFO

Type or print name and title

Paid Preparer's Use Only

Preparer's signature

Firm's name (or yours if self-employed), address, and ZIP + 4

Date

DELOITTE TAX LLP

600 RENAISSANCE CENTER SUITE 900

DETROIT, MI 48243

Check if self-employed

Preparer's identifying number (see instructions)

EIN

Phone no

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat No 11282Y

Form 990 (2009)

Part III

Statement of Program Service Accomplishments

1 Briefly describe the organization’s mission

St Agnes Healthcare is a spiritually centered hospital which is rooted in the healing ministry of Jesus In the spirit of St Elizabeth Ann Seton, and in collaboration with others, we continually reach out to all persons in our community with a special concern for those who are poor and vulnerable As a Catholic Healthcare Ministry and a member of Ascension Health, we are dedicated to the art of healing to sustain and improve the lives of the individuals, families and communities we serve We advocate for a just society Through our words and deeds, we minister in an atmosphere of deep respect, love and compassion Patients are our passion Our physicians, nurses and associates are our pride Healing is our joy We are widely known for the way our physicians, nurses and associates combine sophisticated medical technology with spirituality and compassion Shoulder-to-shoulder, we stand united in our commitment to care for those in need We will be a leader in service excellence

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If “Yes,” describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If “Yes,” describe these changes on Schedule O

4 Describe the exempt purpose achievements for each of the organization’s three largest program services by expenses Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a	(Code) (Expenses \$ 13,331,709 including grants of \$) (Revenue \$ 214,047,675)
St Agnes Hospital provides a substantial portion of its services tothe elderly and poor During the fiscal year ending June 30,2010, approximately 44% of the value of services rendered were to elderly patients under the Medicare program, and approximately 14% of the value of services were provided to patients who were deemed indigent under state, county, or hospital guidelines In the spirit of principles adopted by Ascension Health, St Agnes Hospital has taken proactive steps to address those issues that will affect accessibility, the financing, and the delivery of healthcare to all persons, especially the uninsured, undernnsured, and the underserved During the fiscal year ending June 30, 2010, the estimated unreimbursed cost of services provided to the elderly, uninsured, and underinsured totaled \$13,331,709, including \$10,341,720 for charity care, and \$2,989,989 of unreimbursed medicaid	

4b	(Code) (Expenses \$ 17,115,954 including grants of \$ 220,297) (Revenue \$ 952,758)
Community benefits are programs or activities that provide treatmentand/or promote health and healing as a response to identified communityneeds In an effort to promote healthy living, St Agnes has made available wellness programs to the community These programs include, but are not limited to adult, infant and child CPR classes, asthma curriculums, banatric seminars, basic life support classes, breast health clinics and seminars, first aid classes, joint and pain seminars, running clinics, babysitting classes, blood pressure, cholesterol, and blood sugar screenings, diabetes and heart disease prevention education, international early lung care action project studies, heart health awareness programs for African American women, gastro esophageal reflux disease seminars, activities in the pediatrics waiting room of the community care clinic promoting early development of reading skills, activities related to the successful discharge of patients such as providing transportation, prescriptions, oxygen, durable medical equipment, and short-term staysin nursing or rehabilitation centers, and providing gynecological services to uninsured, largely Spanish speaking persons at the Esperanza clinic St Agnes Healthcare has a long standing tradition of providing medicaleducation and training St Agnes administers a five year, fullyaccredited, general surgery residency program consisting of twentysurgical residents This academically orented, community based, university affiliated residency program is the second oldest surgical residency program in the United States The program is active in both basic and advanced laparoscopic surgery Residents are offered a broad based surgical experience with exposure not only to the field of greater general surgery, but also to all the surgical specialties There is extensive experience and training in managing the critically ill surgical patient Additionally, the program also contains rotations in burn management, trauma, transplant and gastrointestinal endoscopy The Department of Surgery includes more than 160 surgeons in 10 surgical specialties There are five full-time surgeons in the department complimented by attending surgeons who are dedicated to the residency-training program and are actively involved in the teaching program Medical students have also been a part of St Agnes' training program for more than six decades The opportunity for the residents to teach the students contributes significantly to the professional development of the resident and provides a vital service to the student St Agnes also has a medical residency program consisting of fortyresidents The dynamic interaction between the faculty and the housestaff creates a stimulating intellectual environment centered on thekey principles of patient care, education and clinical research Similar to the surgical residents, the medical residents are involved in the teaching of medical students Due to St Agnes' affiliation with the University of Maryland Medical School and Johns Hopkins School of Medicine, the residents are presented an opportunity to rotate through those hospitals, further enriching the patient care experience The residency program allows the residents to become proficient in obtaining clinical data by patient interview, physical examination, and interpretation of laboratory data The residents also become proficient in utilizing clinical data to priontize problems and formulate differential diagnoses The training program helps the residents learn to formulate diagnostic and therapeutic plans demonstrating awareness of nsks, benefits, costs, patient preferences, and ethical and psychosocial issues	

















4c	(Code) (Expenses \$ 246,806,801 including grants of \$ 0) (Revenue \$ 185,252,160)
St Agnes Hospital provides the following in-patient and outpatient medical services to the community ambulatory care center services, cardiovascular services, cancer treatment services, emergency care center services, laboratory services, orthopedic services, pain management, primary care physicians, radiology services, rehabilitation services, sleep studies, stroke services, obstetrics, physical therapy, occupational therapy, speech therapy, wound care, respiratory therapy, surgery, pediatrics, imaging clinic, banatric services, respiratory therapy, women's health services, diabetes wellness programs, palliative care services, and an anticoagulation clinic Some of the services listed operate at a loss in order to ensure that all services are available to meet community health care needs During the fiscal year ending June 30, 2010, our Hospital treated 21,741 inpatient adults and children in the community for a total of 84,834 patient days of service The Hospital also provided services to 558,042 outpatients, including 5,668 outpatient surgery patients, 68,573 emergency room visits, and 43,215 clinic visits	

4d	Other program services (Describe in Schedule O)
	(Expenses \$ including grants of \$) (Revenue \$)

4e	Total program service expenses➤\$ 277,254,464
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Part IV

Checklist of Required Schedules

		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A 	1	Yes
2	Is the organization required to complete Schedule B, Schedule of Contributors? 	2	Yes
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I 	3	No
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II 	4	Yes
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5	
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 	6	No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II 	7	No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 	8	No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 	9	No
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V 	10	Yes
11	Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable. 	11	Yes
	◆ Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI.		
	◆ Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.		
	◆ Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.		
	◆ Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.		
	◆ Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.		
	◆ Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.		
12	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII 	12	No
12A	Was the organization included in consolidated, independent audited financial statements for the tax year? 	Yes	No
	If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional	12A	Yes
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a	No
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I	14b	No
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the U S ? If "Yes," complete Schedule F, Part II	15	No
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the U S ? If "Yes," complete Schedule F, Part III	16	No
17	Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I 	17	Yes
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II 	18	No
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III 	19	No
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H 	20	Yes

Part IV

Checklist of Required Schedules (continued)

21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21	Yes	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer questions 24b–24d and complete Schedule K. If "No," go to line 25</i>	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i>	27		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28b	Yes	
c	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c	Yes	
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33		No
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>	34	Yes	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35	Yes	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O	38	Yes	

Part V

Statements Regarding Other IRS Filings and Tax Compliance

			Yes	No
1a	Enter the number reported in Box 3 of Form 1096, <i>Annual Summary and Transmittal of U.S. Information Returns</i> . Enter -0- if not applicable	1a	281	
	b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?			1c	Yes
2a	Enter the number of employees reported on Form W-3, <i>Transmittal of Wage and Tax Statements</i> filed for the calendar year ending with or within the year covered by this return	2a	3,284	
	b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)			
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a	Yes	
b If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O			3b	Yes
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		No
	b If "Yes," enter the name of the foreign country: <input type="text"/> See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . . .	5a		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No
c If "Yes" to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?			5c	
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6a		No
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?			6b	
7 Organizations that may receive deductible contributions under section 170(c).				
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		No
b If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b	
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?			7c	No
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d		
e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			7e	No
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . .			7f	No
g For all contributions of qualified intellectual property, did the organization file Form 8899 as required? . . .			7g	
h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?			7h	
8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?			8	
9 Sponsoring organizations maintaining donor advised funds.				
a Did the organization make any taxable distributions under section 4966?			9a	
b Did the organization make a distribution to a donor, donor advisor, or related person?			9b	
10 Section 501(c)(7) organizations. Enter				
a Initiation fees and capital contributions included on Part VIII, line 12		10a		
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities		10b		
11 Section 501(c)(12) organizations. Enter				
a Gross income from members or shareholders		11a		
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)		11b		
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?			12a	
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year		12b		

Part VI

Governance, Management, and Disclosure

For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

			Yes	No
1a	Enter the number of voting members of the governing body	1a	19	
b	Enter the number of voting members that are independent	1b	18	
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		No
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		No
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		No
6	Does the organization have members or stockholders?	6	Yes	
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a	Yes	
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b	Yes	
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following			
a	The governing body?	8a	Yes	
b	Each committee with authority to act on behalf of the governing body?	8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		No

Section B. Policies

(This Section B requests information about policies not required by the Internal Revenue Code.)

			Yes	No
10a	Does the organization have local chapters, branches, or affiliates?	10a		No
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	10b		
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11	Yes	
11A	Describe in Schedule O the process, if any, used by the organization to review the Form 990			
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	Yes	
13	Does the organization have a written whistleblower policy?	13	Yes	
14	Does the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b	Yes	
	If "Yes" to line a or b, describe the process in Schedule O (See instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	Yes	
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b	Yes	

Section C. Disclosure

17	List the States with which a copy of this Form 990 is required to be filed▶MD
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you make these available. Check all that apply. <input type="checkbox"/> Own website <input type="checkbox"/> Another's website <input checked="" type="checkbox"/> Upon request
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table.
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization ▶ Scott Furniss 900 Caton Avenue Baltimore, MD 21229 (410) 368-3130

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

☐ Check this box if the organization did not compensate any current or former officer, director, trustee or key employee

Form 990 (2009)

1b Total	5,158,747	0	365,978
-----------------	-----------	---	---------

2

Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization▶198

		Yes	No
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	3 Yes	
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	4 Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>	5	No

Section B. Independent Contractors

1

Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

(A) Name and business address	(B) Description of services	(C) Compensation
Drs Hicken Cranley & Taylor PA Clinica 3455 Wilkens Avenue Baltimore, MD 21229	Contractual Services	983,103
Midatlantic Cardiovascular 1838 Greene Tree Road Baltimore, MD 21208	Cardiology Services	747,025
Daniel & Yeager PO Box 635715 Cincinnati, OH 45263	Anesthesia Services	599,986
Critical Care Nurses Inc PO Box 5267 Laurel, MD 20726	Nursing Services	584,768
Templeton Readings LLC 1302 Upper Glencoe Road Sparks, MD 21152	Teleradiology Readings	553,290

2

Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization ▶52

Part VIII

Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns . . .	1a				
	b	Membership dues	1b				
	c	Fundraising events	1c				
	d	Related organizations	1d	250,100			
	e	Government grants (contributions)	1e	900,186			
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	2,000,000			
	g	Noncash contributions included in lines 1a-1f \$ 2,000,000					
	h	Total. Add lines 1a-1f			3,150,286		
Program Service Revenue			Business Code				
	2a	Net Patient Revenue	621,990	365,351,041	361,110,478	4,240,563	
	b	Joint Venture	900,099	3,616,153	3,616,153	0	
	c	System Support	900,099	780,912	780,912	0	
	d	Medical Student	900,099	745,497	745,497	0	
	e						
	f	All other program service revenue					
	g	Total. Add lines 2a-2f			370,493,603		
Other Revenue	3	Investment income (including dividends, interest and other similar amounts)			23,425,917		23,425,917
	4	Income from investment of tax-exempt bond proceeds . .					
	5	Royalties					
	6a	Gross Rents	(i) Real 804,991	(ii) Personal			
	b	Less rental expenses	174,326				
	c	Rental income or (loss)	630,665				
	d	Net rental income or (loss)			630,665		630,665
	7a	Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other			
	b	Less cost or other basis and sales expenses					
	c	Gain or (loss)					
	d	Net gain or (loss)					
	8a	Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18					
		a					
	b	Less direct expenses	b				
	c	Net income or (loss) from fundraising events . .					
	9a	Gross income from gaming activities See Part IV, line 19					
		a					
	b	Less direct expenses	b				
	c	Net income or (loss) from gaming activities . .					
	10a	Gross sales of inventory, less returns and allowances					
	a						
b	Less cost of goods sold . . .	b					
c	Net income or (loss) from sales of inventory . .						
	Miscellaneous Revenue		Business Code				
11a	Cafeteria Revenue	900,099	1,378,043			1,378,043	
b	Net Assets Released FR	900,099	589,875			589,875	
c							
d	All other revenue		644,143			644,143	
e	Total. Add lines 11a-11d			2,612,061			
12	Total revenue. See Instructions			400,312,532	366,253,040	4,240,563	26,668,643

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21	184,361	184,361		
2	Grants and other assistance to individuals in the U S See Part IV, line 22	35,936	35,936		
3	Grants and other assistance to governments, organizations, and individuals outside the U S See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	2,303,423		2,303,423	
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	6,793,092	5,710,483	1,082,609	
7	Other salaries and wages	143,035,622	121,997,679	21,037,943	
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	9,128,730	7,663,163	1,465,567	
9	Other employee benefits	12,586,007	10,565,393	2,020,614	
10	Payroll taxes	11,436,596	9,600,514	1,836,082	
11	Fees for services (non-employees)				
a	Management				
b	Legal	723,934	44,162	679,772	
c	Accounting	97,604	272	97,332	
d	Lobbying	30,011		30,011	
e	Professional fundraising See Part IV, line 17	55,500			55,500
f	Investment management fees				
g	Other	27,408,203	18,794,051	8,614,152	
12	Advertising and promotion	810,500	42,137	768,363	
13	Office expenses	64,167,761	60,866,034	3,301,727	
14	Information technology	7,981,963		7,981,963	
15	Royalties				
16	Occupancy	1,860,174	1,193,951	666,223	
17	Travel	155,429	86,362	69,067	
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	190,421	123,268	67,153	
20	Interest	837,561		837,561	
21	Payments to affiliates	2,423,754		2,423,754	
22	Depreciation, depletion, and amortization	14,514,221	8,460,248	6,053,973	
23	Insurance	6,146,180	2,739,289	3,406,891	
24	Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
a	Bad Debts	14,127,101	14,127,101	0	0
b	Utilization	7,215,210	7,215,210	0	0
c	Utilities	3,783,166	35,092	3,748,074	0
d	Recruiting Costs	739,838	59,577	680,261	0
e	CME	188,098	184,380	3,718	0
f	All other expenses	10,580,543	7,525,801	3,054,742	
25	Total functional expenses. Add lines 1 through 24f	349,540,939	277,254,464	72,230,975	55,500
26	Joint costs. Check here <input type="checkbox"/> if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X

Balance Sheet

					(A)		(B)
					Beginning of year		End of year
Assets	1	Cash—non-interest-bearing			2,277,367	1	8,274,448
	2	Savings and temporary cash investments				2	
	3	Pledges and grants receivable, net			1,471,782	3	3,408,039
	4	Accounts receivable, net			42,498,815	4	42,184,727
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L				5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete Part II of Schedule L				6	
	7	Notes and loans receivable, net			3,572,481	7	580,541
	8	Inventories for sale or use			4,085,366	8	4,148,141
	9	Prepaid expenses and deferred charges			1,542,948	9	1,204,806
	10a	Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D	10a	299,162,685	133,426,007	10c	171,293,200
	b	Less accumulated depreciation	10b	127,869,485			
	11	Investments—publicly traded securities			2,315,627	11	2,618,082
	12	Investments—other securities See Part IV, line 11				12	
	13	Investments—program-related See Part IV, line 11			9,748,520	13	13,312,673
	14	Intangible assets				14	
	15	Other assets See Part IV, line 11			169,842,209	15	171,655,604
	16	Total assets. Add lines 1 through 15 (must equal line 34)			370,781,122	16	418,680,261
Liabilities	17	Accounts payable and accrued expenses			25,336,358	17	34,712,034
	18	Grants payable				18	
	19	Deferred revenue			11,710	19	11,710
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability Complete Part IV of Schedule D				21	
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L				22	
	23	Secured mortgages and notes payable to unrelated third parties				23	
	24	Unsecured notes and loans payable to unrelated third parties			81,013,014	24	80,586,587
	25	Other liabilities Complete Part X of Schedule D			52,797,262	25	56,357,803
	26	Total liabilities. Add lines 17 through 25			159,158,344	26	171,668,134
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.						
	27	Unrestricted net assets			203,140,626	27	235,998,571
	28	Temporarily restricted net assets			8,362,043	28	10,889,313
	29	Permanently restricted net assets			120,109	29	124,243
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.						
	30	Capital stock or trust principal, or current funds				30	
	31	Paid-in or capital surplus, or land, building or equipment fund				31	
	32	Retained earnings, endowment, accumulated income, or other funds				32	
	33	Total net assets or fund balances			211,622,778	33	247,012,127
	34	Total liabilities and net assets/fund balances			370,781,122	34	418,680,261

Part XI Financial Statements and Reporting

	Yes	No
1 Accounting method used to prepare the Form 990 <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? . . .		No
b Were the organization's financial statements audited by an independent accountant?	Yes	
c If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	Yes	
d If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both <input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separated basis		
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		No
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits . . .		

SCHEDULE A

(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization St Agnes Healthcare Inc	Employer identification number 52-0591657
---	--

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

1

☐

A church, convention of churches, or association of churches **section 170(b)(1)(A)(i).**

2

☐

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)

3

☒

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state

5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)

6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7

☐

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)** (Complete Part II)

8

☐

A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)

9

☐

An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)

10

☐

An organization organized and operated exclusively to test for public safety See**section 509(a)(4).**

11

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a

☐

Type I

b

☐

Type II

c

☐

Type III - Functionally integrated

d

☐

Type III - Other

e

☐

By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f

☐

If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box

g

☐

Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i)

a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization?

(ii)

a family member of a person described in (i) above?

(iii)

a 35% controlled entity of a person described in (i) or (ii) above?

h

☐

Provide the following information about the supported organization(s)

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support?
			Yes	No	Yes	No	Yes	No	
Total									

Part II

Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support						
Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public Support. Subtract line 5 from line 4						

Section B. Total Support						
Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income (Explain in Part IV) Do not include gain or loss from the sale of capital assets						
11 Total support (Add lines 7 through 10)						
12 Gross receipts from related activities, etc (See instructions)					12	
13 First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						

Section C. Computation of Public Support Percentage						
14 Public Support Percentage for 2009 (line 6 column (f) divided by line 11 column (f))		14				
15 Public Support Percentage for 2008 Schedule A, Part II, line 14		15				
16a 33 1/3% support test—2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization						
b 33 1/3% support test—2008. If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization						
17a 10%-facts-and-circumstances test—2009. If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization						
b 10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization						
18 Private Foundation If the organization did not check a box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions						

Part IIISupport Schedule for Organizations Described in IRC 509(a)(2)
(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3Gross receipts from activities that are not an unrelated trade or business under section 513						
4Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5The value of services or facilities furnished by a governmental unit to the organization without charge						
6Total. Add lines 1 through 5						
7aAmounts included on lines 1, 2, and 3 received from disqualified persons						
bAmounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
cAdd lines 7a and 7b						
8Public Support (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9Amounts from line 6						
10aGross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
bUnrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
cAdd lines 10a and 10b						
11Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13Total support (Add lines 9, 10c, 11 and 12.)						
14First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						

Section C. Computation of Public Support Percentage

15Public Support Percentage for 2009 (line 8 column (f) divided by line 13 column (f))	15	
16Public support percentage from 2008 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage

17Investment income percentage for 2009 (line 10c column (f) divided by line 13 column (f))	17	
18Investment income percentage from 2008 Schedule A, Part III, line 17	18	
19a33 1/3% support tests—2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
b33 1/3% support tests—2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
20Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions		

Part IV

Supplemental Information. Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. See instructions

Additional Data

Software ID:

Software Version:

EIN: 52-0591657

Name: St Agnes Healthcare Inc

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
Sister Patricia Ann Bossle DC Board Director	1 40	X						0	0	0
Carlos S Ince Jr MD Board Director	1 40	X						0	0	0
Marc Bunting Board Director	2 40	X						0	0	0
Paul J Chew Board Director	2 10	X						0	0	0
A Gregory Kelly Jr Board Director	2 10	X						0	0	0
Sister Eileen Davis Board Director	1 40	X						0	0	0
Gary N Geisel Board Director	2 10	X						0	0	0
Bruce R Grindrod Jr Board Director	1 50	X						0	0	0
Sister Ellen Marie Hagar Board Director	1 40	X						0	0	0
M Sue Lovell Board Director	1 40	X						0	0	0
James B Sellinger Board Director	2 30	X						0	0	0
Ron Schack Board Director	2 80	X						0	0	0
Sam Sydney Board Director	2 10	X						0	0	0
Hector Torres Board Director	1 50	X						0	0	0
Charles G Tildon III Board Director	1 40	X						0	0	0
Barbara M Bozzuto Board Chair	4 40	X		X				0	0	0
John E Wheeler Vice Chair	3 70	X		X				0	0	0
Bonnie Phipps President	40 00	X		X				925,377	0	27,244
Adil Totoonchie MD MBA Secretary	3 10	X		X				0	0	0
Scott Furniss Senior VP/CFO	40 00			X				151,903	0	20,698
Adrian Long Executive VP/CMO	40 00				X			444,274	0	32,760
William Greskovich Executive VP/CMO	40 00				X			269,620	0	42,301
Yolanda Copeland Senior V P Patient Care Services	40 00				X			275,574	0	31,545
Howard Hesan Medical Director Otolaryngology	40 00					X		787,873	0	43,797
George Grace Medical Director Plastic/Hand Surge	40 00					X		771,570	0	33,924

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
Robert Paley Chairman Diagnostic Imaging	40 00					X		498,530	0	29,140
Kenneth Rothfield Chairman Anesthesia	40 00					X		454,688	0	47,872
Adam Frank Radiologist	40 00					X		445,685	0	50,107
Rhonda Anderson Senior VP/CFO	40 00						X	133,653	0	6,590

Form 990, Part IX - Statement of Functional Expenses - 24a - 24e Other Expenses

<i>Do not include amounts reported on line 6b, 8b, 9b, and 10b of Part VIII.</i>	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
Bad Debts	14,127,101	14,127,101	0	0
Utilization	7,215,210	7,215,210	0	0
Utilities	3,783,166	35,092	3,748,074	0
Recruiting Costs	739,838	59,577	680,261	0
CME	188,098	184,380	3,718	0

SCHEDULE C
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶ **Complete if the organization is described below.**
▶ **Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.**

OMB No 1545-0047

2009

Open to Public Inspection

If the organization answered “Yes,” to Form 990, Part IV, Line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations Complete Part I-A only

If the organization answered “Yes,” to Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered “Yes,” to Form 990, Part IV, Line 5 (Proxy Tax) or Form 990-EZ, line 35a (regarding proxy tax), then

- Section 501(c)(4), (5), or (6) organizations Complete Part III

Name of the organization St Agnes Healthcare Inc	Employer identification number 52-0591657
---	--

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

- 1

Provide a description of the organization's direct and indirect political campaign activities in Part IV
- 2

Political expenditures

▶ \$
- 3

Volunteer hours

Part I-B Complete if the organization is exempt under section 501(c)(3).

- 1

Enter the amount of any excise tax incurred by the organization under section 4955

▶ \$
- 2

Enter the amount of any excise tax incurred by organization managers under section 4955

▶ \$
- 3

If the organization incurred a section 4955 tax, did it file Form 4720 for this year?

☐ Yes

☐ No
- 4a

Was a correction made?

☐ Yes

☐ No
- b

If "Yes," describe in Part IV

Part I-C Complete if the organization is exempt under section 501(c) except section 501(c)(3).

- 1

Enter the amount directly expended by the filing organization for section 527 exempt function activities

▶ \$
- 2

Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt funtion activities

▶ \$
- 3

Total exempt function expenditures Add lines 1 and 2 Enter here and on Form 1120-POL, line 17b

▶ \$
- 4

Did the filing organization file **Form 1120-POL** for this year?

☐ Yes

☐ No
- 5

State the names, addresses and employer identification number (EIN) of all section 527 political organizations to which payments were made For each organization listed, enter the amount paid from the filing organization's funds Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-

Part II-A

Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

A

Check

☐

if the filing organization belongs to an affiliated group

B

Check

☐

if the filing organization checked box A and "limited control" provisions apply

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing Organization's Totals	(b) Affiliated Group Totals												
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)															
b Total lobbying expenditures to influence a legislative body (direct lobbying)															
c Total lobbying expenditures (add lines 1a and 1b)															
d Other exempt purpose expenditures															
e Total exempt purpose expenditures (add lines 1c and 1d)															
f Lobbying nontaxable amount Enter the amount from the following table in both columns															
<table><tr><td>If the amount on line 1e, column (a) or (b) is:</td><td>The lobbying nontaxable amount is:</td></tr><tr><td>Not over \$500,000</td><td>20% of the amount on line 1e</td></tr><tr><td>Over \$500,000 but not over \$1,000,000</td><td>\$100,000 plus 15% of the excess over \$500,000</td></tr><tr><td>Over \$1,000,000 but not over \$1,500,000</td><td>\$175,000 plus 10% of the excess over \$1,000,000</td></tr><tr><td>Over \$1,500,000 but not over \$17,000,000</td><td>\$225,000 plus 5% of the excess over \$1,500,000</td></tr><tr><td>Over \$17,000,000</td><td>\$1,000,000</td></tr></table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000	Over \$17,000,000	\$1,000,000		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000														
Over \$17,000,000	\$1,000,000														
g Grassroots nontaxable amount (enter 25% of line 1f)															
h Subtract line 1g from line 1a If zero or less, enter -0-															
i Subtract line 1f from line 1c If zero or less, enter -0-															
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?		<input type="checkbox"/> Yes	<input type="checkbox"/> No												

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f on page 4.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) Total
2a Lobbying non-taxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots non-taxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Part II-B

Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

		(a)		(b)
		Yes	No	Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of			
	a Volunteers?			
	b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?			
	c Media advertisements?			
	d Mailings to members, legislators, or the public?			
	e Publications, or published or broadcast statements?			
	f Grants to other organizations for lobbying purposes?			
	g Direct contact with legislators, their staffs, government officials, or a legislative body?			
	h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?			
	i Other activities? If "Yes," describe in Part IV			
	j Total lines 1c through 1i			
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		No	
b	If "Yes," enter the amount of any tax incurred under section 4912			
c	If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A

Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

		Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1	
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3	Did the organization agree to carryover lobbying and political expenditures from the prior year?	3	

Part III-B

Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line 3 is answered "Yes".

1	Dues, assessments and similar amounts from members	1	
2	Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).	2a	
a	Current year		
b	Carryover from last year		
c	Total		
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5	Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV

Supplemental Information

Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, and Part II-B, line 1i.
Also, complete this part for any additional information.

Identifier	Return Reference	Explanation
Part II-B, Line 1i	Explanation of Other Lobbying Activities	Lobbying expenses represent the dues paid to National and State Hospital Associations, a portion of which is specifically allocable to lobbying

SCHEDULE D
(Form 990)

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization St Agnes Healthcare Inc	Employer identification number 52-0591657
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Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	
2	Aggregate contributions to (during year)	
3	Aggregate grants from (during year)	
4	Aggregate value at end of year	
5	Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? <div>YesNo</div>	
6	Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? <div>YesNo</div>	

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1	Purpose(s) of conservation easements held by the organization (check all that apply) <div><div><input type="checkbox"/> Preservation of land for public use (e g , recreation or pleasure)</div><div><input type="checkbox"/> Preservation of an historically importantly land area</div><div><input type="checkbox"/> Protection of natural habitat</div><div><input type="checkbox"/> Preservation of a certified historic structure</div><div><input type="checkbox"/> Preservation of open space</div></div>
2	Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year
a	Total number of conservation easements
b	Total acreage restricted by conservation easements
c	Number of conservation easements on a certified historic structure included in (a)
d	Number of conservation easements included in (c) acquired after 8/17/06
3	Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶_____
4	Number of states where property subject to conservation easement is located ▶_____
5	Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? <div>YesNo</div>
6	Staff and volunteer hours devoted to monitoring, inspecting and enforcing conservation easements during the year ▶_____
7	Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶\$ _____
8	Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)? <div>YesNo</div>
9	In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization’s financial statements that describes the organization’s accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a	If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items
b	If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items
	(i) Revenues included in Form 990, Part VIII, line 1 <div>▶ \$ _____</div>
	(ii) Assets included in Form 990, Part X <div>▶ \$ _____</div>
2	If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items
a	Revenues included in Form 990, Part VIII, line 1 <div>▶ \$ _____</div>
b	Assets included in Form 990, Part X <div>▶ \$ _____</div>

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

a

☐

Public exhibition

b

☐

Scholarly research

c

☐

Preservation for future generations

d

☐

Loan or exchange programs

e

☐

Other

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes

☐ No

Part IV

Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIV and complete the following table

	Amount
1c	
1d	
1e	
1f	

2a

Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIV

Part V

Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a)Current Year	(b)Prior Year	(c)Two Years Back	(d)Three Years Back	(e)Four Years Back
1a	Beginning of year balance	2,374,969	2,926,667		
b	Contributions				
c	Investment earnings or losses	311,008	-551,698		
d	Grants or scholarships				
e	Other expenditures for facilities and programs				
f	Administrative expenses				
g	End of year balance	2,685,977	2,374,969		

2

Provide the estimated percentage of the year end balance held as

a

Board designated or quasi-endowment ▶

b

Permanent endowment ▶ 95.000 %

c

Term endowment ▶ 5.000 %

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i)

unrelated organizations

3a(i)

Yes

No

(ii)

related organizations

3a(ii)

No

b

If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

3b

4

Describe in Part XIV the intended uses of the organization's endowment funds

Part VI

Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b)Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		488,600		488,600
b Buildings		51,155,994	20,905,470	30,250,524
c Leasehold improvements		1,825,616	1,191,142	634,474
d Equipment		78,976,952	55,777,231	23,199,721
e Other		166,715,523	49,995,642	116,719,881
Total. Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c).) ▶				171,293,200

Schedule D (Form 990) 2009

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements		
1	Total revenue (Form 990, Part VIII, column (A), line 12)	1
2	Total expenses (Form 990, Part IX, column (A), line 25)	2
3	Excess or (deficit) for the year Subtract line 2 from line 1	3
4	Net unrealized gains (losses) on investments	4
5	Donated services and use of facilities	5
6	Investment expenses	6
7	Prior period adjustments	7
8	Other (Describe in Part XIV)	8
9	Total adjustments (net) Add lines 4 - 8	9
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return		
1	Total revenue, gains, and other support per audited financial statements	1
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12	
a	Net unrealized gains on investments 2a	
b	Donated services and use of facilities 2b	
c	Recoveries of prior year grants 2c	
d	Other (Describe in Part XIV) 2d	
e	Add lines 2a through 2d 2e	
3	Subtract line 2e from line 1 3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1	
a	Investment expenses not included on Form 990, Part VIII, line 7b 4a	
b	Other (Describe in Part XIV) 4b	
c	Add lines 4a and 4b 4c	
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12) 5	

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return		
1	Total expenses and losses per audited financial statements	1
2	Amounts included on line 1 but not on Form 990, Part IX, line 25	
a	Donated services and use of facilities 2a	
b	Prior year adjustments 2b	
c	Other losses 2c	
d	Other (Describe in Part XIV) 2d	
e	Add lines 2a through 2d 2e	
3	Subtract line 2e from line 1 3	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	
a	Investment expenses not included on Form 990, Part VIII, line 7b 4a	
b	Other (Describe in Part XIV) 4b	
c	Add lines 4a and 4b 4c	
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18) 5	

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

Identifier	Return Reference	Explanation
		Part v, Line 4, Endowment Funds Whiteford Endowment - 50% to be utilized to erect a wing or additional building, additional 50% may be used to support hospital operations Jenkins Endowment - This endowment was established in 1911, a portion of the earnings from the fund is restricted for the care of cancer patients In August 2012, the time restrictions will have been met and St Agnes plans to use the remaining balance to fund the campus revitalization project Browne Endowment - Established for use by cardiac unit to aid the indigent Gittings Endowment - Created to provide a bed in the children's ward Part X, Other liabilities The member health care entities of Ascension Health are primarily tax exempt organizations under Internal Revenue Code Section 501(c)(3) or Section 501(c)(2), and their related income is exempt from Federal Income Tax under Section 501(a)

SCHEDULE G

(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding

Fundraising or Gaming Activities

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19,
or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.
▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No. 1545-0047

2009

Open to Public
Inspection

Name of the organization St Agnes Healthcare Inc	Employer identification number 52-0591657
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Part I Fundraising Activities.

Complete if the organization answered "Yes" to Form 990, Part IV, line 17.
Form 990-EZ filers are not required to complete this part.

- 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.
- a☐ Mail solicitations

b☐ Internet and e-mail solicitations

c☐ Phone solicitations

d☐ In-person solicitations

e☐ Solicitation of non-government grants

f☐ Solicitation of government grants

g☐ Special fundraising events
- 2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising activities? ☒ Yes ☐ No
- b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. Form 990-EZ filers are not required to complete this table.

(i) Name of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
Community Counseling Service Co LLC	Advisory Services		No	0	55,500	-55,500
Total ▶					55,500	-55,500

3 List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing.

MD

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other Events	(d) Total Events (Add col (a) through col (c))
		(event type)	(event type)	(total number)	
Revenue	1	Gross receipts			
	2	Less Charitable contributions			
	3	Gross income (line 1 minus line 2)			
Direct Expenses	4	Cash prizes			
	5	Non-cash prizes			
	6	Rent/facility costs			
	7	Food and beverages			
	8	Entertainment			
	9	Other direct expenses			
	10	Direct expense summary Add lines 4 through 9 in column (d) ▶			
	11	Net income summary Combine lines 3, column d, and line 10. ▶			

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (Add col (a) through col (c))
Revenue	1	Gross revenue			
	2	Cash prizes			
Direct Expenses	3	Non-cash prizes			
	4	Rent/facility costs			
	5	Other direct expenses			
	6	Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
7 Direct expense summary Add lines 2 through 5 in column (d) ▶					
8 Net gaming income summary Combine lines 1, column d, and line 7 ▶					

		Yes	No
9	Enter the state(s) in which the organization operates gaming activities _____		
a	Is the organization licensed to operate gaming activities in each of these states?	9a	
b	If "No," Explain _____ _____		
10a	Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?	10a	
b	If "Yes," Explain _____ _____		
11	Does the organization operate gaming activities with nonmembers?	11	
12	Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?	12	

		Yes	No
13	Indicate the percentage of gaming activity operated in		
a	The organization's facility 13a		
b	An outside facility 13b		
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records		
Name ► _____			
Address ► _____			
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	15a	
b	If "Yes," enter the amount of gaming revenue received by the organization ► \$ _____ and the amount of gaming revenue retained by the third party ► \$ _____		
c	If "Yes," enter name and address		
Name ► _____			
Address ► _____			
16	Gaming manager information		
Name ► _____			
Gaming manager compensation ► \$ _____			
Description of services provided ► _____			
<input type="checkbox"/> Director/officer <input type="checkbox"/> Employee <input type="checkbox"/> Independent contractor			
17	Mandatory distributions		
a	Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?	17a	
b	Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ► \$ _____		

SCHEDULE H
(Form 990)

Department of the Treasury
Internal Revenue Service

Hospitals

▶ **Complete if the organization answered "Yes" to Form 990, Part IV, question 20.**
▶ **Attach to Form 990.**
▶ **See separate instructions.**

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization
St Agnes Healthcare Inc

Employer identification number
52-0591657

Part I

Charity Care and Certain Other Community Benefits at Cost

		Yes	No	
1a	Does the organization have a charity care policy? If "No," skip to question 6a	1a	Yes	
b	If "Yes," is it a written policy?	1b	Yes	
2	If the organization has multiple hospitals, indicate which of the following best describes application of the charity care policy to the various hospitals <div><input type="checkbox"/> Applied uniformly to all hospitals</div> <div><input type="checkbox"/> Applied uniformly to most hospitals</div> <div><input type="checkbox"/> Generally tailored to individual hospitals</div>			
3	Answer the following based on the charity care eligibility criteria that applies to the largest number of the organization's patients a Does the organization use Federal Poverty Guidelines (FPG) to determine eligibility for providing <i>free</i> care to low income individuals? If "Yes," indicate which of the following is the family income limit for eligibility for free care <div><input type="checkbox"/> 100%</div> <div><input type="checkbox"/> 150%</div> <div><input type="checkbox"/> 200%</div> <div><input checked="" type="checkbox"/> Other <u>20000.0000000000 %</u></div> b Does the organization use FPG to determine eligibility for providing <i>discounted</i> care to low income individuals? If "Yes," indicate which of the following is the family income limit for eligibility for discounted care <div><input type="checkbox"/> 200%</div> <div><input type="checkbox"/> 250%</div> <div><input type="checkbox"/> 300%</div> <div><input type="checkbox"/> 350%</div> <div><input type="checkbox"/> 400%</div> <div><input checked="" type="checkbox"/> Other <u>30000.0000000000 %</u></div> c If the organization does not use FPG to determine eligibility, describe in Part VI the income based criteria for determining eligibility for free or discounted care Include in the description whether the organization uses an asset test or other threshold, regardless of income, to determine eligibility for free or discounted care	3a	Yes	
		3b	Yes	
4	Does the organization's policy provide free or discounted care to the "medically indigent"?	4	Yes	
5a	Does the organization budget amounts for free or discounted care provided under its charity care policy?	5a	Yes	
b	If "Yes," did the organization's charity care expenses exceed the budgeted amount?	5b	Yes	
c	If "Yes" to line 5b, as a result of budget considerations, was the organization unable to provide free or discounted care to a patient who was eligible for free or discounted care?	5c		No
6a	Does the organization prepare an annual community benefit report?	6a	Yes	
6b	If "Yes," does the organization make it available to the public?	6b	Yes	
	Complete the following table using the worksheets provided in the Schedule H instructions Do not submit these worksheets with the Schedule H			

7

Charity Care and Certain Other Community Benefits at Cost

Charity Care and Means-Tested Government Programs	(a) Number of activities or programs (optional)	(b) Persons served (optional)	(c) Total community benefit expense	(d) Direct offsetting revenue	(e) Net community benefit expense	(f) Percent of total expense
a Charity care at cost (from Worksheets 1 and 2)			10,341,720	0	10,341,720	3 080 %
b Unreimbursed Medicaid (from Worksheet 3, column a)			7,225,188	4,235,199	2,989,989	0 890 %
c Unreimbursed costs—other means-tested government programs (from Worksheet 3, column b)						
d Total Charity Care and Means-Tested Government Programs			17,566,908	4,235,199	13,331,709	3 970 %
Other Benefits						
e Community health improvement services and community benefit operations (from Worksheet 4)			2,999,990	33,680	2,966,310	0 880 %
f Health professions education (from Worksheet 5)						
g Subsidized health services (from Worksheet 6)			2,484,527	495,808	1,988,719	0 590 %
h Research (from Worksheet 7)			687,742	423,270	264,472	0 080 %
i Cash and in-kind contributions to community groups (from Worksheet 8)			600,433		600,433	0 180 %
j Total Other Benefits			6,772,692	952,758	5,819,934	1 730 %
k Total. Add lines 7d and 7j			24,339,600	5,187,957	19,151,643	5 700 %

Part IICommunity Building Activities

Complete this table if the organization conducted any community building activities.

	(a) Number of activities or programs (optional)	(b) Persons served (optional)	(c) Total community building expense	(d) Direct offsetting revenue	(e) Net community building expense	(f) Percent of total expense
1	Physical improvements and housing					
2	Economic development					
3	Community support		45,174	30,302	14,872	0 %
4	Environmental improvements					
5	Leadership development and training for community members					
6	Coalition building					
7	Community health improvement advocacy					
8	Workforce development					
9	Other					
10	Total		45,174	30,302	14,872	

Part IIIBad Debt, Medicare, & Collection Practices

Section A. Bad Debt Expense

		Yes	No
1	Does the organization report bad debt expense in accordance with Heathcare Financial Management Association Statement No. 15?	1Yes	
2	Enter the amount of the organization's bad debt expense (at cost)	29,742,644	
3	Enter the estimated amount of the organization's bad debt expense (at cost) attributable to patients eligible under the organization's charity care policy	3414,196	
4	Provide in Part VI the text of the footnote to the organization's financial statements that describes bad debt expense. In addition, describe the costing methodology used in determining the amounts reported on lines 2 and 3, and rationale for including other bad debt amounts in community benefit.		

Section B. Medicare

5	Enter total revenue received from Medicare (including DSH and IME)	5128,646,563	
6	Enter Medicare allowable costs of care relating to payments on line 5	6117,204,733	
7	Subtract line 6 from line 5. This is the surplus or (shortfall)	711,441,830	
8	Describe in Part VI the extent to which any shortfall reported in line 7 should be treated as community benefit. Also describe in Part VI the costing methodology or source used to determine the amount reported on line 6. Check the box that describes the method used: <input type="checkbox"/> Cost accounting system <input type="checkbox"/> Cost to charge ratio <input checked="" type="checkbox"/> Other		

Section C. Collection Practices

9a	Does the organization have a written debt collection policy?	9aYes	
9b	If "Yes," does the organization's collection policy contain provisions on the collection practices to be followed for patients who are known to qualify for charity care or financial assistance? Describe in Part VI.	9bYes	

Part IVManagement Companies and Joint Ventures

(a) Name of entity	(b) Description of primary activity of entity	(c) Organization's profit % or stock ownership %	(d) Officers, directors, trustees, or key employees' profit % or stock ownership%	(e) Physicians' profit % or stock ownership %
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				

[illegible]

Part VI

Supplemental Information

Complete this part to provide the following information

- 1 Provide the description required for Part I, line 3c, Part I, line 6a, Part I, line 7g, Part I, line 7, column (f), Part I, line 7, Part III, line 4, Part III, line 8, Part III, line 9b, and Part V See Instructions

See additional data

- 2 **Needs assessment.** Describe how the organization assesses the health care needs of the communities it serves

See additional data

- 3 **Patient education of eligibility for assistance.** Describe how the organization informs and educates patients and persons who may be billed for patient care about their eligibility for assistance under federal, state, or local government programs or under the organization's charity care policy

See additional data

- 4 **Community information.** Describe the community the organization serves, taking into account the geographic area and demographic constituents it serves

See additional data

- 5 **Community building activities.** Describe how the organization's community building activities, as reported in Part II, promote the health of the communities the organization serves

Part VI, Line 5 The information provided as Community Support, in Part II, Community Building Activities, represents funds spent for disaster readiness and public health emergency activities These costs, which are partially funded by the Department of Health and Mental Hygiene, support activities such as education and preparedness training, decontamination equipment and supplies needed for victim's ease, comfort and tracking during decontamination

- 6 Provide any other information important to describing how the organization's hospitals or other health care facilities further its exempt purpose by promoting the health of the community (e g , open medical staff, community board, use of surplus funds, etc)

See additional data

- 7 If the organization is part of an affiliated health care system, describe the respective roles of the organization and its affiliates in promoting the health of the communities served

Part VI, Line 7 St Agnes Healthcare is a member of Ascension Health,a national health care system Ascension Health is thesole corporate member of St Agnes Healthcare St Agnes Healthcare is the sole corporate member of SetonMedical Group Inc , which provides Primary Care, Gynecologyand Obstetrics care for patients in St Agnes Healthcare'sservice area St Agnes Healthcare is also the sole corporatemember of St Agnes Foundation, the philanthropic arm of St Agnes Healthcare

- 8 If applicable, identify all states with which the organization, or a related organization, files a community benefit report

Additional Data

Software ID:

Software Version:

EIN: 52-0591657

Name: St Agnes Healthcare Inc

Form 990 Schedule H, Part VI - Supplemental Information, Line 1

Part I, Line 3c Generally, discounted care to low income individuals is provided on a sliding scale for those not exceeding 300% of the federal poverty level For emergency department patients and other outpatients (account balances under \$500.00) may be granted charity exclusively based upon the use of the automated eligibility software only In those instances, a signed/completed application will not be required Additionally, patients may also be eligible for charity care if they meet criteria that would determine that they are experiencing a financial hardship Financial hardship is defined as medical debt for medically necessary services incurred by a family with income below 500% of the federal poverty level that exceeds 25% of the family income over a 12 month period Medical debt is out of pocket expenses, excluding copayments, coinsurance and deductibles for medical costs billed by St Agnes Healthcare The patient and any immediate family member of the patient living in the same household are eligible

Form 990 Schedule H, Part VI - Supplemental Information, Line 1

Part I, Line 7 The costing methodology used to complete Line 7a (Charity Care) and Line 7B (Unreimbursed Medicaid) in the table was the cost to charge ratio The cost to charge ratio was calculated in accordance with worksheet 2 of the Internal Revenue Service instructions for Schedule H, which suggests using the operating expenses from the consolidated St Agnes Healthcare financial statements, excluding bad debt and certain other adjustments, and applies the result to the gross charges from the consolidated St Agnes Healthcare financial statements The resulting ratio is used to calculate charity care at cost and unreimbursed Medicaid Part I Line 7 Charity Care at cost - Line 7a Column D Maryland's regulatory system creates a unique process for hospital payment that differs from the rest of the nation The Health Services Cost Review Commission, (HSCRC) determines payment through a rate-setting process and all payors, including governmental payors, pay the same amount for the same services delivered at the same hospital Maryland's unique all-payor system includes a method for referencing Uncompensated Care in each payors' rates, which does not enable Maryland hospitals to breakout any offsetting revenue related to Uncompensated Care Pt I Line 7 Unreimbursed Medicaid - Column C,D,E,FMaryland's regulatory system creates a unique process for hospital payment that differs from the rest of the nation The Health Services Cost Review Commission, (HSCRC) determines payment through a rate-setting process and all payors, including governmental payors, pay the same amount for the same services delivered at the same hospital Maryland's unique all-payor system includes a method for referencing Uncompensated Care in each payors' rates, which does not enable Maryland hospitals to breakout any directed offsetting revenue related to Uncompensated Care Community benefit expenses are equal to Medicaid revenues in Maryland, as such, the net effect is zero, Medicaid recognizes full reimbursement The exception to this is the impact on the hospital of its share of the Medicaid assessment In recent years, the state of Maryland has closed fiscal gaps in the state Medicaid budget by assessing hospitals through the rate-setting system The amounts reported in Part I,Line 7b represent unreimbursed medicaid costs for unregulated health care activities Part I Line 7 Column FBad debt expense from Part IX, Statement of Functional Expenses, excluded from the denominator used to calculate total charity care expense was \$14,127,101

Form 990 Schedule H, Part VI - Supplemental Information, Line 1

Part III, Line 4 Part III Section A - Bad Debt Expense Line 2 & 3 The bad debt expense reported at cost was estimated using the bad debt expense from the consolidated St Agnes Healthcare financial statements, applying the cost to charge ratio developed using worksheet 2 from the Schedule H instructions. The state of Maryland is an "all payor" state regulated by the Health Services Cost Review Commission (HSCRC) where all payors, including governmental payors, pay the same amount for the same services delivered at the same hospital. Therefore, self pay discounts, are largely not applicable for regulated activity and have no impact on bad debt expense. The estimated amount of bad debt expense, at cost, attributable to patients eligible under the organization's charity care policy was estimated by examining all bad debt write-offs at the patient account level during the fiscal year. Those accounts that had an insurance classifications of charity, charity pending, or Medicaid pending that was subsequently written off to bad debt, are assumed to be patients that would have been eligible for assistance under the charity care policy if sufficient information would have been provided to make that determination. The sum of those accounts, multiplied by the cost to charge ratio, is reported in Section A, Line 3. Part III Line 4 Section A - Bad Debt Expense Net patient service revenue is reported at the estimated realizable amounts from patients, third-party payors, and others for services provided and includes estimated retroactive adjustments under reimbursement agreements with third-party payors. Revenue under certain third-party payor agreements is subject to audit, retroactive adjustments, and significant regulatory actions. Provisions for third-party payor settlements and adjustments are estimated in the period the related services are provided and adjusted in future periods as additional information becomes available and as final settlements are determined. Laws and regulations governing the Medicare and Medicaid programs are complex and subject to interpretation. As a result, there is at least a possibility that recorded estimates will change by a material amount in the near term. During 2010 and 2009, approximately 44% and 45%, respectively, of net patient service revenue was received under the Medicare program and 14% and 13%, respectively, under various state Medicaid programs. The Health Ministry grants credit without collateral to its patients, most of whom are local residents and are insured under third-party payor arrangements. Significant concentrations of accounts receivable at June 30, 2010 and 2009 include Medicare (31% and 29%, respectively) and various states' Medicaid (20% and 23%, respectively) programs. The provision for bad debts is based upon management's assessment of expected net collections considering economic conditions, historical experience, trends in health care coverage, and other collection indicators. Periodically throughout the year, management assesses the adequacy of the allowance for uncollectible accounts based upon historical write-off experience by payor category, including those amounts not covered by insurance. The results of this review are then used to make any modifications to the provision for bad debts to establish an appropriate allowance for uncollectible accounts. After satisfaction of amounts due from insurance and reasonable efforts to collect from the patient have been exhausted, the Health Ministry follows established guidelines for placing certain past due patient balances with collection agencies, subject to the terms of certain restrictions on collection efforts as determined by Ascension Health. Accounts receivable are written off after collection efforts have been followed in accordance with the Health Ministry's policies.

Form 990 Schedule H, Part VI - Supplemental Information, Line 1

Part III, Line 8 Included in line 5 and 6 of section B are Medicare allowable costs and reimbursement reported on the Hospital's Medicare Cost Report This includes reimbursable acute hospital services In addition,the Hospital has also included Medicare net revenues and expenses for non-hospital services necessary to support hospital operations This includes professional radiology, anesthesia and other physician specialty services The Medicare surplus of \$21,367,810 for hospital services was calculated by subtracting the Medicare costs (gross Medicare revenue multiplied by the cost to charge ratios reported on the Medicare cost report) from the Medicare payments Non-hospital services shortfall of \$9,925,980 was calculated by multiplying each non-hospital services' Medicare patient share by the non-hospital services' annual operating loss Maryland's regulatory system creates a unique process for hospital payment that differs from the rest of the nation The Health Services Cost Review Commission, (HSCRC) determines payment through a rate setting process and all payors, including governmental payors, pay the same amount for the same services delivered at the same hospital This unique payment system is designed for all payors to share the cost of healthcare equally meaning the cost shifting to private payors that is commonly seen in other states, is not experienced in Maryland This model results in a surplus of payment over expense

Form 990 Schedule H, Part VI - Supplemental Information, Line 1

Part III, Line 9b It is St Agnes Healthcare's policy to place accounts that have been written off to bad debt with a collection agency for additional collection effort Patients may apply for financial assistance at any time during the revenue cycle Patients who work to apply for charity care whose account resides at the agency will be referred to the hospital by the agency The agency will delete the account and the hospital will work with the patient to complete the charity care application process Emergency department patients and other outpatients (account balances under \$500 00) may be granted charity exclusively based upon the use of an automated eligibility software A signed/ completed application will not be required in those instances

Form 990 Schedule H, Part VI - Supplemental Information, Line 1

Part VI, Line 8 Supplement Information St Agnes Healthcare files a community benefits report with the Health Services Cost Review Commission (HSCRC), the regulatory agency in the state of Maryland. The report is then made public by the HSCRC. Additionally, community benefit information is available in the St Agnes Healthcare Annual Report and the St Agnes Healthcare Fact Sheet. Both documents are available on the hospital website.

Form 990 Schedule H, Part VI - Supplemental Information, Line 2

Part VI, Line 2 St Agnes Healthcare prepares a community needs assessment every three years, which was last updated in April 2007. The health status of a community can be measured by a variety of methods. This can include birth and death rates, life expectancy, morbidity, health insurance coverage, health resources availability, and population data. To the extent possible, St Agnes Healthcare seeks to consider many of these areas. St Agnes Healthcare's community needs assessment focuses on health status indicators that have been grouped into four key areas: demographics, socioeconomic status, health status, and health resource utilization/physician manpower needs. To support the analysis, readily available data was gathered from the U S Census and Maryland discharge databases for inpatient and emergency services, and population forecasts. The first health status indicator grouping involves demographics. The analysis of demographic data includes a review of population density, population age less than or equal to five years old, population age greater than or equal to sixty-five years old, female population ages fifteen to forty-four, female population growth ages fifteen to forty-four, population growth age greater than or equal to seventy-five years old, and minority population. The second health status indicator grouping involves socioeconomic status. The analysis of socioeconomic data includes a review of the percent of households in poverty, children living in poverty, average household income, population of uninsured, population age eighteen to twenty-four with a high school diploma, total population without a high school diploma, population with disabilities, unemployed civilian labor force, level of rental housing, and level of vacant housing. The third data grouping involves a review of the health status. The health status analysis reviews ambulatory sensitive hospitalizations, such as asthma, congestive heart failure, chronic obstructive pulmonary disease, diabetes, hypertension, and pneumonia. The health status analysis also examines maternal and infant health, including the level of births to teen moms, the level of low birth weight infants, the level of birth defects, the level of infant mortality, and the level of births with insufficient prenatal care. Additionally, major disease prevalence is also examined. This includes examining the cancer, cardiovascular, and stroke discharges per one thousand population. Major disease prevalence also includes examining lifestyle behaviors and indicators, such as obesity, mental health, substance abuse, tobacco use, and HIV. The final data grouping examines health resource utilization and the physician manpower need. This analysis reviews acute care discharges, acute care inpatient days, and outpatient emergency visits per one thousand population. Furthermore, primary care and specialty physician needs are evaluated. The assessment provides a comparative analysis of the communities that comprise St Agnes Healthcare's service area. The primary methodology utilized is a ranking of the community scores for each indicator against the Central Maryland average. An index is created where 1.0 is the average of Central Maryland. In the analysis, any score above 1.0 is worse than average and anything below 1.0 is better than average. Composite scores are developed for each of the four major assessment areas and these are then summarized to generate a composite overall need index. This methodology is modeled after the approach formerly utilized by the Maryland Department of Health and Mental Hygiene for the statewide Primary Care Access Plan.

Form 990 Schedule H, Part VI - Supplemental Information, Line 3

Part VI, Line 3 St Agnes Healthcare displays signage, in both English and Spanish in all registration areas that inform patients of the availability of financial assistance programs and contact information. The signage is accompanied by brochures that explain the various financial assistance programs that are available. The Maryland State Financial Assistance application is also available. Registration areas are routinely checked to insure these materials are prominently displayed. St Agnes Healthcare has employees who are responsible for screening admissions to identify patients who may be eligible for charity, medicaid, or other state programs. Once these patients are identified St Agnes Healthcare employees assist them with completing the eligibility process. All inpatients are provided the Patient Billing and Financial Assistance Information Sheet at the time of admission. It is also mailed to the patient with the summary bill that is sent after discharge. The information sheet is provided in both English and Spanish and provides the patient with information regarding St Agnes Healthcare's financial assistance policy, how to apply for financial assistance and medical assistance and the patient's rights and obligations. A public notice is also published annually in the Baltimore Sun newspaper notifying the public of the availability of uncompensated care at St Agnes Healthcare.

Form 990 Schedule H, Part VI - Supplemental Information, Line 4
Form 990 Schedule H, Part VI - Supplemental Information, Line 4

Part VI, Line 4 The areas surrounding St Agnes Healthcare have a diverse socioeconomic composition with a mix of urban and suburban communities that are consistent with the range of communities found in any large metropolitan region. For St Agnes Healthcare, the challenge of serving these communities lies in meeting the different needs associated between some of the poorest and most affluent neighborhoods in Central Maryland all located within a three mile radius of the hospital campus. A further challenge is the rapidly changing composition of the neighborhoods located most immediate to St Agnes Healthcare, which over the last five years, have experienced increasing urban blight. St Agnes Healthcare's service area spans five Maryland counties including Baltimore County, Baltimore City, Anne Arundel County, Howard County, and Carroll County. Within those counties, eleven communities are served representing 22 postal zipcodes. Those communities include Arbutus, Brooklyn/Linthicum, Catonsville, Ellicott City, Glen Burnie, South Carroll, Pasadena, South Baltimore City, South west Baltimore City, West Baltimore City, and Woodlawn. This study area represents approximately 81% of the discharges for St Agnes Healthcare, with Arbutus and Catonsville relying most heavily on St Agnes Healthcare for their inpatient healthcare needs. The demographics of St Agnes Healthcare's service area average out to be the same as Central Maryland overall. However, independently each indicator varies substantially from Central Maryland. The service area shows a significantly higher than average population density of 2,345 persons per square mile, compared to 1,155 for Central Maryland. Children under age five and adults sixty-five and older totaled 49,793 and 89,932 respectively, compared to Central Maryland averages of 165,227 and 314,862 respectively. Females ages fifteen to forty-four totaled 157,576 for the service area while the Central Maryland average was 554,037. The service area is significantly more racially and ethnically diverse than the Central Maryland averages. Specifically, communities that comprise the southwest corner of Baltimore City and Baltimore County contain populations where 90% of the populations consist of nonwhite racial or ethnic groups. Typical to the urban environment, each community located in Baltimore City is projected to experience a population decline, while suburban areas like Ellicott City, South Carroll, and Pasadena are projected to have population growth. The overall population growth is expected to exceed the Central Maryland average, but the growth rates of persons over the age of seventy-five is expected to lag behind. The demographic analysis shows that West Baltimore City continues to exhibit demographic characteristics with higher need, while Arbutus and Catonsville exhibit comparatively lower need characteristics. Lower socioeconomic status is highly correlated with poor health outcomes, decreased access to health services, and unhealthy life styles. Overall, the St Agnes Healthcare service area is marked by a less favorable socioeconomic status than that of Central Maryland as a whole. The indices are divided as urban communities are less favorable and suburban communities are more favorable than the Central Maryland average. The percentage of households with low income was 40% for the service area, compared to 30% for the Central Maryland average. The average household income in the service area was lowest in West Baltimore City at \$39,014 and highest in Ellicott City at \$101,620. The overall average for the service area was \$68,017 compared to the Central Maryland average which was \$83,587. The rate of uninsured patients was closely tied to average household income with West Baltimore City showing the highest uninsured rate, 39%, and Ellicott City showing the lowest uninsured rate, 6%. Overall, the service area had a 20% uninsured rate while the Central Maryland average had a 16% rate. Income and education attainment can be causal factors for many health disparities in the community. Higher education provides greater potential for higher income, which enables increased access to medical care, better housing, access to safer neighborhoods, and increased likelihood of developing healthier lifestyle behaviors. The needs assessment data showed that St Agnes Healthcare's service area underperformed the Central Maryland average in other socioeconomic measures. This includes the percentage of individuals age twenty-five and older with less than a high school diploma, the unemployment rate, the percentage of rented housing, and the percentage of vacant housing. St Agnes Healthcare also performs a community health status assessment. This assessment captures data for white and nonwhite populations separately, which highlights the racial disparities present within each community and the influence on health status and hospitalization rates. St Agnes Healthcare evaluates Ambulatory Sensitive Hospitalizations, which are acute care hospital admissions that potentially could

Form 990 Schedule H, Part VI - Supplemental Information, Line 4

have been prevented through better overall patient management, primarily through primary care systems. St. Agnes Healthcare collected data on six different chronic illnesses, which include asthma, congestive heart failure, chronic obstructive pulmonary disease, diabetes, hypertension, and pneumonia. For each chronic illness examined, St. Agnes Healthcare's service area had higher rates of illness, for both white and nonwhite populations, when compared to the Central Maryland average. In comparing the racial disparities, the rate of hospitalization in the St. Agnes Healthcare service area proves to be influenced by socioeconomic factors more so than race. In less affluent communities, the nonwhite population had a higher rate of hospitalization than the white population of the same community. However, the inverse is true in the affluent communities where the nonwhite population has a lower admission rate than their white counterparts. St. Agnes Healthcare compiles and analyzes maternal and infant health data. One of the most potentially vulnerable populations in the service area is poverty-stricken women and their children, especially those living in poverty. The socioeconomic analysis revealed that an estimated 40% of children in the service area are living in poverty, with the urban areas experiencing rates of greater than 50%. The quality of life and health status of women has far-reaching implications. Teen pregnancy, access to adequate prenatal care, low birth weight, and birth defects generate increased demands for future health care needs and impact not just this generation, but subsequent generations as the cycle of poverty is continued. The health status assessment examined the percentage of births to teen moms, percentage of newborns with low birth weights, the percentage of birth defects, infant mortality, and the percentage of mothers with insufficient prenatal care. In nearly every category, the service area had more incidences than the Central Maryland average. The percentage of infants with low birth weight, for white populations, and the infant mortality rates, with nonwhite populations, were the only two areas that had slightly less incidences than the Central Maryland average. Unlike ambulatory hospitalization, the nonwhite populations have substantially higher rates of births to teen mothers, infants with low birth weight, infants with birth defects, as well as births with insufficient prenatal care in all communities within the service area. St. Agnes Healthcare also analyzes major disease prevalence. Traditionally, mortality data is utilized to evaluate the impact of leading causes of disease and illness in the community. However, vital statistic data is not readily available at the zip code level. Therefore, as a proxy, the assessment utilized acute care discharge data from the leading causes of mortality, including cancer, cardiovascular, and stroke. The analysis revealed once again that the service area experienced higher disease prevalence of cancer, cardiovascular, and stroke than the Central Maryland average, with stroke being the least favorable. Furthermore, nonwhite populations showed a greater need in each of the three major disease categories than white populations. Also, continuing the trend, the urban areas of West Baltimore, South Baltimore, Southwest Baltimore, and Brooklyn have the least favorable indices for these major diseases. Finally, the needs assessment also examines lifestyle behavior as a component of the overall health status, which includes indicators related to obesity, mental health, HIV, substance abuse, and tobacco use. (Continued in Schedule O)

Form 990 Schedule H, Part VI - Supplemental Information, Line 6

Part VI, Line 6 St Agnes Healthcare furthers its exempt purpose by promoting the health of the community in various ways A majority of the organization's governing body resides in St Agnes Healthcare's service area and is neither composed of employees nor contractors of the organization The governing body had nineteen voting members, eighteen of which were independent community members Additionally, St Agnes Healthcare has an open medical staff and credentials all qualified medical staff, including community based providers St Agnes Healthcare applies surplus funds to improve patient care in various ways For instance, surplus funds are used to reinvest in the latest equipment and technologies to improve patient safety, comfort, and outcomes Surplus funds are also used to renovate existing facilities and construct new facilities in order to improve the healthcare environment As a member of a national health system, Ascension Health, surplus funds generated by St Agnes Healthcare may also be directed to Ascension Health to apply towards strategic initiatives or to be re-distributed to other member healthcare providers within Ascension Health This allows St Agnes to not only service the surrounding community, but also help fund the care for the underprivileged throughout many parts of the United States

Schedule I
(Form 990)

Department of the Treasury
Internal Revenue Service

Name of the organization
St Agnes Healthcare Inc

Grants and Other Assistance to Organizations,
Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990

OMB No 1545-0047

2009

Open to Public
Inspection

Employer identification number
52-0591657

Part I General Information on Grants and Assistance

1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No

2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed. ☐

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
MHEI Who Will Care6820 Deerpath Road Elkridge, MD 21075	520901664	501(c)(3)	100,000				Nursing
Fndtn of Natl Student Nur45 Main Street Brooklyn, NY 11201	133123125	501(c)(3)	7,500	0			Honor Nurses
Physio-ControlInc11811 Willows RoadNE Redmond, WA 98073	910697691		33,039				Life-Net Device
Greater Catonsville Chamb9 Scotch Elm Court Catonsville, MD 21228	521927474	501(c)(6)	7,500	0			Sponsorship

2

Enter total number of section 501(c)(3) and government organizations

3

3

Enter total number of other organizations

23

Part III

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22.
Use Schedule I-1 (Form 990) if additional space is needed.

(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance
Nursing Scholarship/Workstudy Program	14	35,936	0	FMV	
See Additional Data Table					

Part IV

Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

Identifier	Return Reference	Explanation
Procedure for Monitoring Grants in the U S	Part I, Line 2	Schedule I, Part I, Line 2 Discretionary grants or assistance to other organizations are approved by either the Chief Executive Officer or the Chief Financial Officer The nursing workstudy program is available to nursing students in their senior year of schooling Availability is limited and awarded on a first come first serve basis

Schedule J
(Form 990)

Compensation Information

OMB No 1545-0047

2009

Open to Public Inspection

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" to Form 990, Part IV, question 23.

▶ Attach to Form 990. ▶ See separate instructions.

Name of the organization
St Agnes Healthcare Inc

Employer identification number
52-0591657

Part I

Questions Regarding Compensation

		Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items		
	<div><div><input type="checkbox"/> First-class or charter travel</div><div><input type="checkbox"/> Housing allowance or residence for personal use</div><div><input checked="" type="checkbox"/> Travel for companions</div><div><input type="checkbox"/> Payments for business use of personal residence</div><div><input checked="" type="checkbox"/> Tax idemnification and gross-up payments</div><div><input checked="" type="checkbox"/> Health or social club dues or initiation fees</div><div><input type="checkbox"/> Discretionary spending account</div><div><input type="checkbox"/> Personal services (e g , maid, chauffeur, chef)</div></div>		
b	If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all the expenses described above? If "No," complete Part III to explain	1b	Yes
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2	Yes
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply		
	<div><div><input checked="" type="checkbox"/> Compensation committee</div><div><input checked="" type="checkbox"/> Written employment contract</div><div><input checked="" type="checkbox"/> Independent compensation consultant</div><div><input checked="" type="checkbox"/> Compensation survey or study</div><div><input type="checkbox"/> Form 990 of other organizations</div><div><input checked="" type="checkbox"/> Approval by the board or compensation committee</div></div>		
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization		
a	Receive a severance payment or change-of-control payment?	4a	No
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b	Yes
c	Participate in, or receive payment from, an equity-based compensation arrangement?	4c	No
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III		
	Only 501(c)(3) and 501(c)(4) organizations only must complete lines 5-9.		
5	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of		
a	The organization?	5a	No
b	Any related organization?	5b	No
	If "Yes," to line 5a or 5b, describe in Part III		
6	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of		
a	The organization?	6a	No
b	Any related organization?	6b	No
	If "Yes," to line 6a or 6b, describe in Part III		
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III	7	No
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe in Part III	8	No
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53 4958-6(c)?	9	

Part II **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
Bonnie Phipps	(i)	527,230	119,305	278,842	11,025	16,219	952,621	0
	(ii)	0	0	0	0	0	0	0
Scott Furniss	(i)	141,290	10,000	613	8,348	12,350	172,601	0
	(ii)	0	0	0	0	0	0	0
Adrian Long	(i)	340,352	40,220	63,702	13,475	19,285	477,034	0
	(ii)	0	0	0	0	0	0	0
William Greskovich	(i)	238,471	30,251	898	25,035	17,266	311,921	0
	(ii)	0	0	0	0	0	0	0
Yolanda Copeland	(i)	220,679	24,492	30,403	10,220	21,325	307,119	0
	(ii)	0	0	0	0	0	0	0
Howard Hessian	(i)	762,499	22,942	2,432	26,649	17,148	831,670	0
	(ii)	0	0	0	0	0	0	0
George Grace	(i)	705,030	64,247	2,293	11,025	22,899	805,494	0
	(ii)	0	0	0	0	0	0	0
Robert Paley	(i)	494,166	300	4,064	6,510	22,630	527,670	0
	(ii)	0	0	0	0	0	0	0
Kenneth Rothfield	(i)	446,455	7,013	1,220	27,525	20,347	502,560	0
	(ii)	0	0	0	0	0	0	0
Adam Frank	(i)	444,165	300	1,220	27,477	22,630	495,792	0
	(ii)	0	0	0	0	0	0	0
Rhonda Anderson	(i)	111,595	0	22,058	5,725	865	140,243	0
	(ii)	0	0	0	0	0	0	0
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

Part III

Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

Identifier	Return Reference	Explanation
	Part I, Line 1a	Travel for companions is available for senior leadership and must be pre-approved by the Chief Financial Officer. It is recorded as a taxable fringe benefit. Personal usage of cell phones is grossed-up and recorded as taxable income for individuals identified as disqualified persons. Disqualified persons include those listed on Part VII as well as any other physicians with significant admissions. Club dues are available to senior leadership and are shown as a taxable fringe benefit. Average hours per week, All persons listed at Part VII and Schedule J as working 40 hours are full-time employees of the organization. The use of 40 hours on this return is only intended to denote that these persons are full-time employees even though such persons may work significantly more hours during the week on average.
	Part I, Line 4a	Robert Paley, Kenneth Rothfield, and Adam Frank participated in 457F supplemental non-qualified retirement plans. Robert Paley's non-vested plan value was \$69,700. 47 Kenneth Rothfield's non-vested plan value was \$24,684. 92 Adam Frank's non-vested value was \$68,822. 30 at June 30, 2010.

Schedule L
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Transactions with Interested Persons

▶ Complete if the organization answered
"Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c,
or Form 990-EZ, Part V lines 38a or 40b.
▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization
St Agnes Healthcare Inc

Employer identification number
52-0591657

Part I Excess Benefit Transactions (section 501(c)(3) and section 501 (c)(4) organizations only).

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b

1	(a) Name of disqualified person	(b) Description of transaction	(c) Corrected?	
			Yes	No

2 Enter the amount of tax imposed on the organization managers or disqualified persons during the year under section 4958 ▶ \$

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization ▶ \$

Part II Loans to and/or From Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 26, or Form 990-EZ, Part V, line 38a

(a) Name of interested person and purpose	(b) Loan to or from the organization?		(c) Original principal amount	(d) Balance due	(e) In default?		(f) Approved by board or committee?		(g) Written agreement?	
	To	From			Yes	No	Yes	No	Yes	No
Total ▶ \$										

Part III Grants or Assistance Benefitting Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of grant or type of assistance

Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
Albert Counselman	Former Board Member	55,449	Dgtr-In-Law		No

SCHEDULE M
(Form 990)

Department of the Treasury
Internal Revenue Service

NonCash Contributions

►Complete if the organization answered "Yes" on Form 990, Part IV, lines 29 or 30.
► Attach to Form 990.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization
St Agnes Healthcare Inc

Employer identification number
52-0591657

Part I

Types of Property

	(a) Check if applicable	(b) Number of Contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded				
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► (HackermanPatz House)	X	1	2,000,000	FMV
26 Other ► (Other other two)				
27 Other ► (Other other three)				
28 Other ► (Other other four)				

29

Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement

30a

During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?

30a

Yes

No

b

If "Yes," describe the arrangement in Part II

31

Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

31

Yes

No

32a

Does the organization hire or use third parties or related organizations to solicit, process, or sell non-cash contributions?

32a

Yes

b

If "Yes," describe in Part II

33

If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat No 51227J

Schedule M (Form 990) 2009

Part II

Supplemental Information. Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

Identifier	Return Reference	Explanation
Third Party Use	Part I, Line 32b	St Agnes Foundation, a subsidiary of St Agnes Healthcare solicits contributions that benefit St Agnes Healthcare At times those contributions may come in the form of noncash contributions

Additional Data

Software ID:
Software Version:
EIN: 52-0591657
Name: St Agnes Healthcare Inc

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -	DLN: 93493132022391
SCHEDULE O (Form 990) Department of the Treasury Internal Revenue Service	Supplemental Information to Form 990 Complete to provide information for responses to specific questions on Form 990 or to provide any additional information. ▶ Attach to Form 990.		OMB No 1545-0047
			2009
	Name of the organization St Agnes Healthcare Inc		Employer identification number 52-0591657

Identifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 6		St Agnes Healthcare has a sole corporate member, Ascension Health

Identifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 7a		St Agnes Healthcare has a sole corporate member, Ascension Health, who has the ability to elect members to the governing body of St Agnes Healthcare

Identifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 7b		Ascension Health has designed a system authority matrix which assigns authority for key decisions that are necessary in the operation of the system. Specific areas that are identified in the authority matrix are: New organizations and major transactions, Governing documents, Appointments/Removals, Evaluation, Debt limits, Strategic and Financial plans, System policies and procedures. These areas are subject to certain levels of approval by Ascension Health per the system authority matrix.

Identifier	Return Reference	Explanation
Form 990, Part VI, Section B, line 11		Management, including certain officers, works diligently to complete the Form 990 and attached schedules in a thorough manner. Management presents the form to the finance committee and certain members of the audit committee and addresses any questions that arise. Once the finance committee and audit committee review is completed, the Form 990 is then made available to the full board of directors via a secure website. Management team members are available to answer any board member questions. After the Board of Directors review is complete, management files the Form 990 with the Internal Revenue Service.

Identifier	Return Reference	Explanation
Form 990, Part VI, Section B, line 12c		Annually, a conflicts of interest disclosure form is completed by board members, the executive team, board committees, purchasing agents, legal counsel, medical leadership, and certain members of management. Any conflicts, or potential conflicts that are identified are examined by the corporate responsibility officer and appropriate measures are taken.

Identifier	Return Reference	Explanation
Form 990, Part VI, Section B, line 15		The annual compensation review for officer level staff is performed by an outside compensation consulting firm, which specializes in executive compensation. On an annual basis, the compensation committee of the board of directors sends an engagement letter outlining the positions requiring compensation analysis, and seeks analysis and recommendations. The consulting firm then performs a market analysis of compensation and benefits for the executives with recommended salary ranges by executive position, and those are reviewed and approved by the compensation committee. The CFO and CEO of the hospital are specifically included in the group of persons whose compensation is reviewed by an outside consulting firm.

Identifier	Return Reference	Explanation
Form 990, Part VI, Section C, line 19		The organization will provide any documents open to public inspection upon written request.

Identifier	Return Reference	Explanation
Section VII		Board members, Bonnie Phipps, Scott Furniss, Yolanda Copeland and key employee, Adrian Long, work at St Agnes Healthcare as well as related organizations, Seton Medical Group and St Agnes Foundation. For disclosure purposes, the average hours worked at related organizations is estimated by using the number of hours served on board committees for the related organizations. Bonnie Phipps works 377 hours per week, on average, serving on committees at Seton Medical Group and St Agnes Foundation. Scott Furniss works 230 hours per week, on average, serving on committees at Seton Medical Group and St Agnes Foundation. Yolanda Copeland works 92 hours per week, on average, serving on committees at St Agnes Foundation. Adrian Long works 138 hours per week, on average, serving on committees at Seton Medical Group.

Identifier	Return Reference	Explanation
Sch H, Part VI, Line 4	(Continuation)	This data is accumulated by examining ICD-9 diagnosis coding. Similar to the other health and wellness measures, the service area was less favorable than the Central Maryland average for every lifestyle behavior indicator. Also, consistent with the previous measures, the urban areas experienced the least favorable results. The least favorable overall was South Baltimore City, which was found to have the highest utilization rates for mental health, HIV, and emergency room substance abuse visits. Racial disparities are evident in urban areas, where the rate of admission for the nonwhite population is significantly higher than that of the white population, especially in the cases of obesity, HIV and tobacco use. The most favorable composite index scores were in suburban areas like Ellicott City and South Carroll, which were nearly 100% below their urban community counterparts. The final component of the community needs assessment examined health resource utilization and physician manpower need. This analysis utilizes acute care admission rates, acute care days, and outpatient emergency room visit rates. The logic underlying our analysis of these indicators is that communities with high utilization rates have a greater need for health care resources. All three measures showed less favorable results than the Central Maryland average. The index scores were 112, 122, and 122 for admissions, days, and emergency room visits, respectively. The physician manpower need index score was 89. The Central Maryland average is indexed at 10, with scores greater than 10 indicating less favorable results and scores less than 10 indicating favorable results. The overall average index score for health resource utilization and physician manpower need was 89. In summary, all of the components of the needs assessment were summarized and indexed, resulting in an overall index score of 109. Overall, the St Agnes Healthcare service area has higher demonstrated need across all measures when compared to the Central Maryland region. The overall need is highly correlated to socioeconomic status, with racial diversity alone having less of an influence on health care status.

SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization
St Agnes Healthcare Inc

Employer identification number
52-0591657

Part I

Identification of Disregarded Entities (Complete if the organization answered "Yes" on Form 990, Part IV, line 33.)

(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II

Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity
Ascension Health PO Box 45998 St Louis, MO 63145 31-1662309	National Health Office	MO	501(C)(3)	Box 11a	N/A
Seton Medical Group 900 Caton Avenue Baltimore, MD 21229 39-2064992	Provide Health Care services to the community	MD	501(C)(3)	Box 3-Hospital	St Agnes Hospital
St Agnes Foundation 900 Caton Avenue Baltimore, MD 21229 52-1415083	Provides funding to the hospital and the community	MD	501(C)(3)	Box 11-509(a)3-Type	St Agnes Hospital
St Agnes Auxiliary 900 Caton Avenue Baltimore, MD 21229 52-0643673	Fundraising	MD	501(C)(3)	Box 9	St Agnes Hospital

Part III

Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512- 514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?	
							Yes	No		Yes	No

Part IV

Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership
St Agnes Health Ventures Inc 900 Caton Avenue Baltimore, MD21229 52-1733632	Holding Company	MD	N/A	C	143,123	1,223,728	100 000 %

Part V

Transactions With Related Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35, or 36.)

Note. Complete line 1 if any entity is listed in Parts II, III or IV

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity

b Gift, grant, or capital contribution to other organization(s)

c Gift, grant, or capital contribution from other organization(s)

d Loans or loan guarantees to or for other organization(s)

e Loans or loan guarantees by other organization(s)

f Sale of assets to other organization(s)

g Purchase of assets from other organization(s)

h Exchange of assets

i Lease of facilities, equipment, or other assets to other organization(s)

j Lease of facilities, equipment, or other assets from other organization(s)

k Performance of services or membership or fundraising solicitations for other organization(s)

l Performance of services or membership or fundraising solicitations by other organization(s)

m Sharing of facilities, equipment, mailing lists, or other assets

n Sharing of paid employees

o Reimbursement paid to other organization for expenses

p Reimbursement paid by other organization for expenses

q Other transfer of cash or property to other organization(s)

r Other transfer of cash or property from other organization(s)

Yes

No

1a

1b

1c

1d

1e

1f

1g

1h

1i

1j

1k

1l

1m

1n

1o

1p

1q

1r

No

No

No

No

No

No

No

No

No

No

No

Yes

Yes

Yes

No

Yes

No

No

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

(a) Name of other organization	(b) Transaction type(a-r)	(c) Amount involved
(1) Seton Medical Group	B	8,045,418
(2) St Agnes Foundation	C	842,672
(3) St Agnes Foundation	L	500,030
(4) St Agnes Foundation	P	581,815
(5)		
(6)		

Schedule R (Form 990) 2009

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]