Form **990-EZ**

Department of the Treasury
Internal Revenue Service

Short Form
Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than $500,000 and total assets less than $1,250,000 at the end of the year may use this form.

► *The organization may have to use a copy of this return to satisfy state reporting requirements*

OMB No 1545-1150

2009

Open to Public Inspection

A For the 2009 calendar year, or tax year beginning Jul 1 **, 2009, and ending** Jun 30 **, 2010**

B Check if applicable: ☐ Address change ☐ Name change ☐ Initial return ☐ Termination ☐ Amended return ☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization: BARTOW PELL LANDMARK FUND

Number and street (or P O box, if mail is not delivered to street address): 895 SHORE ROAD/PELHAM BAY PARK — Room/suite:

City or town, state or country, and ZIP + 4: BRONX NY 10464

D Employer identification number: 51-0243951

E Telephone number: (718) 885-1461

F Group Exemption Number ►

• *Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).*

G Accounting method ☐ Cash ☒ Accrual Other (specify) ►

H Check ► ☐ if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

I Website: ► HTTP://BARTOWPELLMANSIONMUSEUM.ORG

J Tax-exempt status (check only one) — ☒ 501(c) (3) ◄ (insert no) ☐ 4947(a)(1) or ☐ 527

K Check ► ☐ if the organization is not a section 509(a)(3) supporting organization **and** its gross receipts are normally **not** more than $25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if $500,000 or more, file Form 990 instead of Form 990-EZ ► $ 303,487.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

1	Contributions, gifts, grants, and similar amounts received			1	171,684.
2	Program service revenue including government fees and contracts			2	36,004.
3	Membership dues and assessments			3	60,814.
4	Investment income			4	4,788.
5a	Gross amount from sale of assets other than inventory	5a			
b	Less cost or other basis and sales expenses	5b			
c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)			5c	
6	Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, check here ► ☐				
a	Gross revenue (not including $ 55,022. of contributions reported on line 1)	6a	24,062.		
b	Less direct expenses other than fundraising expenses	6b	29,585.		
c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)			6c	-5,523.
7a	Gross sales of inventory, less returns and allowances	7a	6,135.		
b	Less cost of goods sold	7b	3,186.		
c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)			7c	2,949.
8	Other revenue (describe ►)			8	
9	**Total revenue.** Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 ►			9	270,716.
10	Grants and similar amounts paid (attach schedule)			10	
11	Benefits paid to or for members			11	
12	Salaries, other compensation, and employee benefits			12	174,396.
13	Professional fees and other payments to independent contractors			13	29,251.
14	Occupancy, rent, utilities, and maintenance			14	
15	Printing, publications, postage, and shipping			15	8,819.
16	Other expenses (describe ► See Other Expenses Statement)			16	65,376.
17	**Total expenses.** Add lines 10 through 16 ►			17	277,842.
18	Excess or (deficit) for the year (Subtract line 17 from line 9)			18	-7,126.
19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)			19	245,627.
20	Other changes in net assets or fund balances (attach explanation) See L-20 Stmt.			20	9,873.
21	Net assets or fund balances at end of year Combine lines 18 through 20 ►			21	248,374.

Revenue / Expenses / Net Assets

SCANNED APR 0 4 2011

RECEIVED MAR 2011 OGDEN, UT

Part II Balance Sheets. If Total assets on line 25, column (B) are $1,250,000 or more, file Form 990 instead of Form 990-EZ

Line	(See the instructions for Part II)	(A) Beginning of year	Line	(B) End of year
22	Cash, savings, and investments	314,264.	22	338,315.
23	Land and buildings	0.	23	2,088.
24	Other assets (describe ► See L-24 Stmt)	11,184.	24	11,489.
25	**Total assets**	325,448.	25	351,892.
26	**Total liabilities** (describe ► See L-26 Stmt)	79,821.	26	103,518.
27	**Net assets or fund balances** (line 27 of column (B) **must** agree with line 21)	245,627.	27	248,374.

Part III **Statement of Program Service Accomplishments** (See the instructions.)

What is the organization's primary exempt purpose? PRESERVATION OF LANDMARK PROPERTY

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title

Expenses (Required for section 501(c)(3) and (4) organizations and section 4947(a)(1) trusts, optional for others.)

28	PRESERVATION, RESTORATION, AND INTERPRETATION OF THE NYC AND NATIONAL HISTORIC LANDMARK SITE FOR THE BENEFIT OF THE PUBLIC (CURRENT YEAR VISITORS OF 11,000). (Grants $ 0.) If this amount includes foreign grants, check here ► ☐	28a	201,191.
29	(Grants $) If this amount includes foreign grants, check here ► ☐	29a	
30	(Grants $) If this amount includes foreign grants, check here . ► ☐	30a	
31	Other program services (attach schedule) (Grants $) If this amount includes foreign grants, check here ► ☐	31a	
32	**Total program service expenses** (add lines 28a through 31a) ►	32	201,191.

Part IV **List of Officers, Directors, Trustees, and Key Employees.** List each one even if not compensated. (See the instrs.)

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-.)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
ELLEN BRUZELIUS 127 ELDERWOOD AVE PELHAM NY 10803	EXEC DIRECTOR 40.00	50,000.	0.	
SEE ATTTACHED LIST . .	1.00	0.	0.	

Part V Other Information (Note the statement requirements in the instrs for Part V.)

			Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of each activity	33		X
34	Were any changes made to the organizing or governing documents? If 'Yes,' attach a conformed copy of the changes	34		X
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.			
a	Did the organization have unrelated business gross income of $1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a		X
b	If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	35b		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If 'Yes,' complete applicable parts of Schedule N	36		X
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ► 37a 0.			
b	Did the organization file **Form 1120-POL** for this year?	37b		X
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a		X
b	If 'Yes,' complete Schedule L, Part II and enter the total amount involved 38b			
39	Section 501(c)(7) organizations Enter			
a	Initiation fees and capital contributions included on line 9 39a			
b	Gross receipts, included on line 9, for public use of club facilities 39b			
40a	Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 ► ; section 4912 ► ; section 4955 ►			
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I	40b		X
c	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ►			
d	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization ►			
e	All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T	40e		X

41 List the states with which a copy of this return is filed ► New York

42a The organization's books are in care of ► ELLEN BRUZELIUS Telephone no. ► (718) 885-1461
Located at ► 895 SHORE ROAD BRONX NY ZIP + 4 ► 10464

			Yes	No
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If 'Yes,' enter the name of the foreign country ► See the instructions for exceptions and filing requirements for **Form TD F 90-22.1, Report of a Foreign Bank and Financial Accounts.**	42b		X
c	At any time during the calendar year, did the organization maintain an office outside of the U S.? If 'Yes,' enter the name of the foreign country ►	42c		X

43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of **Form 1041** – Check here ► ☐
and enter the amount of tax-exempt interest received or accrued during the tax year ► 43

			Yes	No
44	Did the organization maintain any donor advised funds? If 'Yes,' Form 990 must be completed instead of Form 990-EZ	44		X
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If 'Yes,' Form 990 must be completed instead of Form 990-EZ	45		X

Part VI **Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.** All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

			Yes	No
46	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I	46		X
47	Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II	47		X
48	Is the organization a school as described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E	48		X
49a	Did the organization make any transfers to an exempt non-charitable related organization?	49a		X
b	If 'Yes,' was the related organization a section 527 organization?	49b		

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than $100,000 of compensation from the organization If there is none, enter 'None.'

(a) Name and address of each employee paid more than $100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
NONE				

f Total number of other employees paid over $100,000 ►

51 Complete this table for the organization's five highest compensated independent contractors who each received more than $100,000 of compensation from the organization If there is none, enter 'None '

(a) Name and address of each independent contractor paid more than $100,000	(b) Type of service	(c) Compensation
NONE		

d Total number of other independent contractors each receiving over $100,000 ►

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

► Elaine R Fierman | 3·16·11
Signature of officer | Date

► Elaine R. Fierman Treasurer
Type or print name and title

Paid Preparer's Use Only

Preparer's signature ► Barb A Brill CPA	Date 03/10/11	Check if self-employed ► ☐	Preparer's Identifying Number (See instructions) P00281402
Firm's name (or yours if self-employed), address, and ZIP + 4 ► Barbara A. Brill, CPA PC 75 South Highland Avenue Ossining NY 10562		EIN 51-0637984	Phone no ► (914) 944-1410

May the IRS discuss this return with the preparer shown above? See instructions ► [X] Yes [ ] No

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► **Attach to Form 990 or Form 990-EZ.** ► **See separate instructions.**

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization: BARTOW PELL LANDMARK FUND

Employer identification number: 51-0243951

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

1 ☐ A church, convention of churches or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E.)

3 ☐ A hospital or cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state ______________________

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II)

9 ☐ An organization that normally receives (1) more than 33-1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions– subject to certain exceptions, and (2) no more than 33-1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)

10 ☐ An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h.

a ☐ Type I   b ☐ Type II   c ☐ Type III – Functionally integrated   d ☐ Type III– Other

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, check this box ☐

g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

		Yes	No
(i) a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?	11g (i)		
(ii) a family member of a person described in (i) above?	11g (ii)		
(iii) a 35% controlled entity of a person described in (i) or (ii) above?	11g (iii)		

h Provide the following information about the supported organizations

(i) Name of Supported Organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of Support
			Yes	No	Yes	No	Yes	No	
Total									

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions and membership fees received (Do not include 'unusual grants')	32,051.	60,344.	89,960.	152,701.	171,684.	506,740.
2 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf						
3 The value of services or facilities furnished to the organization by a governmental unit without charge Do not include the value of services or facilities generally furnished to the public without charge						
4 **Total.** Add lines 1-through 3	32,051.	60,344.	89,960.	152,701.	171,684.	506,740.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 **Public support.** Subtract line 5 from line 4						506,740.

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4	32,051.	60,344.	89,960.	152,701.	171,684.	506,740.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources	10,418.	22,870.	2,110.	2,785.	4,788.	42,971.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
11 **Total support.** Add lines 7 through 10						549,711.

12 Gross receipts from related activities, etc (see instructions) | 12 |

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ► ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f) | 14 | 92.18 %

15 Public support percentage from 2008 Schedule A, Part II, line 14 | 15 | %

16a **33-1/3 support test – 2009.** If the organization did not check the box on line 13, and the line 14 is 33-1/3 % or more, check this box and **stop here.** The organization qualifies as a publicly supported organization. ► ☒

b **33-1/3 support test – 2008.** If the organization did not check a box on line 13, or 16a, and line 15 is 33-1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization. ► ☐

17a **10%-facts-and-circumstances test – 2009** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and **stop here.** Explain in Part IV how the organization meets the 'facts-and-circumstances' test The organization qualifies as a publicly supported organization. ► ☐

b **10%-facts-and-circumstances test – 2008.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and **stop here.** Explain in Part IV how the organization meets the 'facts-and-circumstances' test The organization qualifies as a publicly supported organization ► ☐

18 **Private foundation.** If the organization did not check a box on line, 13, 16a, 16b, 17a, or 17b, check this box and see instructions ► ☐

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I)

Section A. Public Support

Calendar year (or fiscal yr beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions and membership fees received (Do not include 'unusual grants ')						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5						
7a Amounts included on lines 1, 2, 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 **Public support** (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal yr beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on						
12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13 **Total support.** (add lns 9, 10c, 11, and 12)						

14 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ► ☐

Section C. Computation of Public Support Percentage

15	Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15	%
16	Public support percentage from 2008 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17	Investment income percentage for **2009** (line 10c, column (f) divided by line 13, column (f))	17	%
18	Investment income percentage from **2008** Schedule A, Part III, line 17	18	%

19a **33-1/3 support tests – 2009.** If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ► ☐

b **33-1/3 support tests – 2008.** If the organization did not check a box on line 14 or 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ► ☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ► ☐

Part IV **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Provide any other additional information. See instructions.

Supporting Statement of:

Form 990-EZ/Line 1

Description	Amount
	22,984.
	28,905.
	64,773.
	55,022.
Total	171,684.

Supporting Statement of:

Form 990-EZ/Line 12

Description	Amount
SALARIES	151,019.
PAYROLL TAXES & BENEFITS	23,377.
Total	174,396.

Supporting Statement of:

Form 990-EZ/Line 13

Description	Amount
PROFESSIONAL FEES	19,425.
OUTSIDE SERVICES	9,826.
Total	29,251.

Supporting Statement of:

Form 990-EZ/Line 15

Description	Amount
PRINTING & REPRODUCTION	4,977.
POSTAGE	3,842.
Total	8,819.

SCHEDULE G
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered 'Yes' to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than $15,000 on Form 990-EZ, line 6a.
► Attach to Form990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047
2009
Open to Public Inspection

Name of the organization: BARTOW PELL LANDMARK FUND
Employer identification number: 51-0243951

Part I **Fundraising Activities.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 17. Form 990EZ filers are not required to complete this part

1 Indicate whether the organization raised funds through any of the following activities Check all that apply.

- [ ] Mail solicitations
- [ ] Internet and email solicitations
- [ ] Phone solicitations
- [ ] In-person solicitations
- [ ] Solicitation of non-government grants
- [ ] Solicitation of government grants
- [ ] Special fundraising events

2a Did the organization have written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? [ ] Yes [ ] No

b If 'Yes,' list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least $5,000 by the organization.

(i) Name of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions? Yes	No	(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col (i)	(vi) Amount paid to (or retained by) organization
Total ►						

3 List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing

Part II **Fundraising Events.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 18, or reported more than $15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than $5,000.

		(a) Event #1 SPRING EVENT (event type)	(b) Event #2 HOLIDAY EVENT (event type)	(c) Other Events TWO (total number)	(d) Total Events (Add col (a) through col (c))
REVENUE	1 Gross receipts	27,110.	27,372.	24,602.	79,084.
	2 Less Charitable contributions	20,635.	19,342.	15,045.	55,022.
	3 Gross income (line 1 minus line 2)	6,475.	8,030.	9,557.	24,062.
DIRECT EXPENSES	4 Cash prizes				
	5 Noncash prizes				
	6 Rent/facility costs		3,719.	3,173.	6,892.
	7 Food and beverages	5,989.	1,667.	3,005.	10,661.
	8 Entertainment	1,575.	1,475.	450.	3,500.
	9 Other direct expenses	3,158.	2,864.	2,510.	8,532.
	10 Direct expense summary. Add lines 4- through 9 in column (d) ►				29,585.
	11 Net income summary. Combine lines 3, column (d) and line 10 ►				-5,523.

Part III **Gaming.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 19, or reported more than $15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (Add col (a) through col (c))
REVENUE	1 Gross revenue				
DIRECT EXPENSES	2 Cash prizes				
	3 Non-cash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	☐ Yes ___ % ☐ No	☐ Yes ___ % ☐ No	☐ Yes ___ % ☐ No	
	7 Direct expense summary Add lines 2 through 5 in column (d) ►				
	8 Net gaming income summary Combine lines 1, column (d) and line 7 ►				

		YES	NO
9 Enter the state(s) in which the organization operates gaming activities ________			
a Is the organization licensed to operate gaming activities in each of these states?	9a		
b If 'No,' explain			
10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?.	10a		
b If 'Yes,' explain			
11 Does the organization operate gaming activities with nonmembers?	11		
12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?	12		

		YES	NO
13 Indicate the percentage of gaming activity operated in			
a The organization's facility	**13a** %		
b An outside facility	**13b** %		
14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:			
Name: ►			
Address ► ,			
15a Does the organization have a contact with a third party from whom the organization receives gaming revenue?	**15a**		
b If 'Yes,' enter the amount of gaming revenue received by the organization $ ______ and the amount of gaming revenue retained by the third party $ ______ .			
c If 'Yes,' enter name and address of the third party:			
Name ►			
Address ►			
16 Gaming manager information			
Name. ►			
Gaming manager compensation ► $			
Description of services provided ►			
☐ Director/officer ☐ Employee ☐ Independent contractor			
17 Mandatory distributions			
a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?	**17a**		
b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year: ► $			

Form 990-EZ
Part II

Other Assets and Liabilities

2009

Name as Shown on Return	Employer Identification No
BARTOW PELL LANDMARK FUND	51-0243951

Line 24 - Other Assets:	Beginning of Year	End of Year
ACCOUNTS RECEIVABLE	4,180.	5,315.
PREPAID EXPENSES	7,004.	4,971.
INVENTORY		1,203.
Totals to Form 990-EZ, Part II, line 24	11,184.	11,489.

Line 26 - Total Liabilities:	Beginning of Year	End of Year
ACCOUNTS PAYABLE & ACCRUED EXPENSES	10,251.	4,186.
PAYROLL TAXES PAYABLE	2,634.	6,547.
DEFERRED REVENUE	66,936.	92,785.
Totals to Form 990-EZ, Part II, line 26	79,821.	103,518.

Miscellaneous Statement

990-EZ PART III		
CONTINUED FROM PAGE 2		
OF THE PUBLIC (CURRENT YEAR VISITORS OF 11,000).		
THIS IS ACHIEVED BY PROTECTING, PRESERVING, AND RESTORING		
THE SITE' ARCHITECTURE, LANDSCAPE, & COLLECTION, INTERPRETING		
THE SITE'S HISTORY AND CREATING EDUCATIONAL PROGRAMS FOR ALL AGES.		
Total		

Form 990-EZ, Part I, Line 16
Other Expenses Statement

Other expenses (describe)	
Depreciation	232.
SUPPLIES	16,053.
EDUCATION & PUBLIC OUTREACH	6,340.
HOUSE & GARDEN MAINTENANCE	25,149.
TELEPHONE	5,259.
MARKETING	2,586.
INSURANCE	3,462.
MUSEUM COLLECTION	2,708.
DUES	1,968.
TRAVEL	1,053.
MISCELLANEOUS	566.
Total	65,376.

Form 990-EZ, Page 1, Part I, Line 20
Other Changes in Net Assets or Fund Balances

Description	Amount
UNREALIZED GAINS ON INVESTMENTS	9,873.
Total	9,873.

Bartow-Pell Conservancy

1914

BOARD OF DIRECTORS 2010-2011

OFFICERS

PRESIDENT Marion Cooke
1ST VICE-PRESIDENT Catherine Scinta
2ND VICE-PRESIDENT Cherrie Greenhalgh
TREASURER Elaine Fierman
SECRETARY Beth Billick
CURATOR Margaret Highland

Board Members whose term of office expires June 30, 2011

Marion Cooke
Elaine Fierman
Margaret Highland
Kathi Mangan
Madeline Provenzano
Catherine Scinta

Board Members whose term of office expires June 30, 2012

Debra Ballard
Joni Cordy
Cherrie Greenhalgh
Nora Mazur
Michelle O'Connor
Maryann Pfeiffer
Drue Weild

Board Members whose term of office expires June 30, 2013

Beth Billik
Cynthia Brown
Kim Campisano
Nancy Davis
Alice Dean
Irene Hutchings
Louise Middleton
Dan Pesce
Bill Rainford

BARTOW-PELL MANSION MUSEUM 895 SHORE ROAD PELHAM BAY PARK BRONX, NEW YORK 10464

Bartow-Pell Landmark Fund and International Garden Club
dba Bartow-Pell Conservancy

COMBINED FINANCIAL STATEMENTS

June 30, 2010

CONTENTS

Barbara A. Brill, CPA P.C.
75 S. Highland Avenue
Ossining, NY 10562

Telephone 914-944-1410 Fax 914-944-1429

Independent Auditors' Report

To the Board of Directors
of the Bartow-Pell Landmark Fund and
International Garden Club dba the Bartow-Pell Conservancy

We have audited the accompanying combined statement of financial position of the Bartow-Pell Landmark Fund (a not-for-profit organization) and the International Garden Club dba Bartow-Pell Conservancy as of June 30, 2010, and the related combined statements of activities and changes in net assets, statement of functional expenses and statement of cash flows for the year then ended. These financial statements are the responsibility of the Organization's management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the combined financial position of the Bartow-Pell Landmark Fund and the International Garden Club dba Bartow-Pell Conservancy as of June 30, 2010, and the combined changes in its net assets and its cash flows for the year then ended in conformity with accounting principles generally accepted in the United States of America.

Barbara A. Brill CPA PC

Ossining, New York
October 28, 2010

Bartow-Pell Landmark Fund and International Garden Club

Combined Statement of Financial Position

June 30, 2010

ASSETS

Current Assets:	
Cash and cash equivalents	$ 177,822
Investments (Note 4)	146,493
Accounts receivable	5,315
Prepaid expenses	4,971
Inventory	1,203
Total Current Assets	335,804
Fixed assets, net of accumulated depreciation of $111,037 (Note 3)	2,088
Other Assets:	
Investments – permanently restricted (Note 4 and 7)	14,000
Total Assets	$ 351,892

LIABILITIES AND NET ASSETS

Current Liabilities:	
Accounts payable and accrued expenses	$ 4,186
Payroll taxes payable	6,547
Deferred revenue (Note 2)	92,785
Total Current Liabilities	103,518
Net Assets:	
Unrestricted net assets	
Board designated (Note 5)	8,644
Other	218,781
Total unrestricted net assets	227,425
Temporarily restricted (Note 6)	6,949
Permanently restricted (Note 7)	14,000
Total Net Assets	$ 248,374
Total Liabilities and Net Assets	$ 351,892

The accompanying notes and independent auditors' report are an integral part of the financial statements.

Bartow-Pell Landmark Fund and International Garden Club

Combined Statement of Activities and Changes in Net Assets

For the Year Ended June 30, 2010

	Unrestricted	Temporarily Restricted	Permanently Restricted	Total
SUPPORT & REVENUE:				
Public Support				
General donations (see note 9)	$ 20,829	$ 2,155	$	$ 22,984
Government grants	-	28,905		28,905
Private grants	11,000	53,773		64,773
Total Public Support	31,829	84,833	-	116,662
Program Services				
Museum visitors	9,804			9,804
Use of property	9,230			9,230
Public programs	9,184			9,184
Education	4,756			4,756
Membership programs	3,030			3,030
Gift shop				
Gross sales	6,135			6,135
Cost of goods sold	(3,186)			(3,186)
Net revenue	2,949	-	-	2,949
Total Program Services	38,953	-	-	38,953
Membership dues	60,814			60,814
Fundraising events	79,084			79,084
Investment income (Note 4)	12,385		2,276	14,661
Net assets released from restriction:				
Satisfaction of program restrictions	87,109	(84,833)	(2,276)	-
Total Support and Revenue	310,174	-	-	310,174
EXPENSES:				
Program	201,191			201,191
Administrative	58,616			58,616
Fundraising	47,620			47,620
Total Expenses	307,427	-	-	307,427
Increase (decrease) in Net Assets	2,747	-	-	2,747
Net Assets, beginning of fiscal year	224,678	6,949	14,000	245,627
Net Assets, end of fiscal year	$ 227,425	$ 6,949	$ 14,000	$ 248,374

The accompanying notes and independent auditors' report are an integral part of the financial statements.

Bartow-Pell Landmark Fund and International Garden Club

Combined Statement of Functional Expenses

For the Year Ended June 30, 2010

	Program Services	Management & General	Fundraising	Total
Salaries	$ 112,878	$ 23,467	$ 14,674	$ 151,019
Payroll taxes and benefits	17,473	3,633	2,271	23,377
Special events			28,855	28,855
Garden maintenance	21,027			21,027
Professional fees (Note 9)		19,425		19,425
Supplies	13,360	2,693		16,053
Outside services	6,042	3,784		9,826
Printing & reproduction	4,242	735		4,977
Education & public outreach	6,340			6,340
Telephone	3,418	1,841		5,259
Marketing	2,496		820	3,316
Postage		2,842	1,000	3,842
Museum collection	2,708			2,708
Dues	1,968			1,968
Travel	857	196		1,053
House maintenance	4,122			4,122
Insurance	3,462			3,462
Other	566			566
Depreciation	232			232
	$ 201,191	$ 58,616	$ 47,620	$ 307,427

The accompanying notes and independent auditors' report are an integral part of the financial statements.

Bartow-Pell Landmark Fund and International Garden Club

Combined Statement of Cash Flows

For the Year Ended June 30, 2010

Increase (Decrease) in Cash and Cash Equivalents

Cash flows from operating activities:		
Increase (decrease) in Net Assets	$	2,747
Adjustments to reconcile increase (decrease) in Net Assets to net cash provided (used) by operating activities:		
Depreciation		232
Increase (decrease) in accounts receivable		(1,135)
Increase (decrease) in prepaid expenses		2,033
Increase (decrease) in inventory		(1,203)
(Increase) decrease in accounts payable and accrued expenses		(6,065)
(Increase) decrease in payroll taxes payable		3,912
(Increase) decrease in deferred revenue		25,850
Net cash provided by operating activities		26,371
Cash flows from investing activities:		
(Increase) decrease in investments, net		(12,644)
Acquisition of equipment		(2,320)
Net cash used by investing activities		(14,964)
Net increase in cash and cash equivalents		11,407
Cash and cash equivalents, beginning of fiscal year		166,415
Cash and cash equivalents, end of fiscal year	$	177,822

Supplemental disclosures of cash flow information:

Cash paid during the year for:		
Interest	$	-0-
Income taxes	$	-0-

The accompanying notes and independent auditors' report are an integral part of the financial statements.

Note 1 – Organization

Bartow-Pell Landmark Fund (the "Fund") and the International Garden Club, Inc. (dba Bartow-Pell Conservancy) (the "Conservancy") are not-for-profit entities organized to manage, preserve and improve the Bartow-Pell Mansion Museum (the "Museum"), formal garden and associated land and personal property located in Pelham Bay Park, Bronx, New York.

Both entities have the same officers and directors. The Conservancy holds the license to manage the property with the City of New York, and contracts with the Fund to do the day-to-day management of the museum and associated property. No compensation is associated with this contract.

Note 2 – Summary of Significant Accounting Policies

Basis of Presentation

The accompanying combined financial statements include the net assets and activities of the Fund and the Conservancy. All significant inter-organizational accounts and transactions have been eliminated.

The financial statements have been prepared on the accrual basis of accounting. Support revenue is recognized as services are rendered and expenses are recognized as incurred. Donations are recognized as received.

The financial statements are presented in accordance with Financial Accounting Standards Board's Statement of Financial Accounting Standards (SFAS) No. 117, Financial Statements for Not-for-Profit Organizations. Under SFAS No. 117, the Fund and Conservancy are required to report information regarding financial position and activities according to three classes of Net Assets: unrestricted, temporarily restricted, and permanently restricted.

Net assets, revenues, expenses, gains and losses are classified based on the existence or absence of donor-imposed restrictions. Accordingly, Net assets and changes therein are classified as follows:

Note 2 – Summary of Significant Accounting Policies (continued)

Unrestricted Net Assets
Net Assets not subject to donor-imposed stipulations.

Temporarily Restricted Net Assets
Net Assets subject to donor-imposed stipulations that may or will be met by actions of the Fund and/or Conservancy and/or passage of time.

Permanently Restricted Net Assets
Net Assets subject to donor-imposed stipulations are maintained permanently by the Fund. Generally, the donors of these assets permit the Fund to use all or part of the income earned on related investments for general or specific purposes.

General donations

General donations received are recorded as unrestricted, temporarily restricted, or permanently restricted support, depending on the existence and/or nature of any donor restrictions. When a donor restriction expires, that is when a stipulated time restriction ends or purpose restriction is accomplished, temporarily restricted Net Assets are reclassified to unrestricted Net Assets and reported in the statement of activities as Net Assets released from restrictions.

Income Taxes

The Fund qualifies as a tax-exempt organization under Section 501(c)(3) of the Internal Revenue Code and is therefore exempt from federal income taxes. All funds raised for the Museum by the Conservancy are received by the Fund, such that the Conservancy has no income. Similar provisions under New York State and New York City law exempt the Fund from State and City income taxes.

Note 2 – Summary of Significant Accounting Policies (continued)

Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Cash and cash equivalents

The Fund and Conservancy consider all highly liquid instruments purchased with an original maturity of three months or less to be cash equivalents.

Inventory

Inventory, consisting of items for sale in the museum gift shop, is stated at the lower of cost or market value. Cost is determined on a weighted-average cost basis. Sales of items are recorded at the time the item is sold.

Collections

Donations of antique furniture and other decorative items are not reflected in the combined financial statements as they are not held for sale.

Deferred Revenue

The Organization recognizes as deferred revenue any grants that are received in the current year that are applicable to future periods.

Note 2 – Summary of Significant Accounting Policies (continued)

Functional Allocation of Expenses

The breakdown of functional expenses into program services and administrative services is as provided by management using their best estimates as to the appropriate allocation.

Note 3 – Property and Equipment

Property and equipment are recorded at cost. Donations of property and equipment are recorded at fair value on the date of receipt. Depreciation is computed over the estimated useful lives of the depreciable asset, which for building depreciation is 39 years and 5 to 7 years for other assets, using the straight-line method.

Property and equipment at June 30, 2010 are comprised of the following:

Museum improvements	$ 79,669
Office furniture and equipment	33,456
	113,125
Accumulated depreciation	(111,037)
Net property and equipment	$ 2,088

Museum-quality donations and items loaned from organizations and individuals are not included in property and equipment.

Note 4 – Investments

Investments are carried at fair value based on quoted market prices. Changes in the fair value of investments are recognized in income.

The Organization adopted the provisions of Statement of Financial Accounting Standards No. 157, Fair Value Measurements. SFAS 157 establishes a fair value hierarchy for the inputs used to measure fair value based on the nature of the data input, which generally range from quoted prices for identical instruments in a principal trading market (Level 1) to estimates determined using related market data (Level 3).

Note 4 – Investments (continued)

Multiple inputs may be used to measure fair value; however, the level of fair value of each financial asset or liability presented below is based on the lower significant input level within this fair value hierarchy.

The following table provides the fair value hierarchy of the Organization's financial assets as of June 30, 2010:

Financial Assets	Level 1	Level 2	Level 3	Total
Certificates of Deposit	$ 41,120			$ 41,120
Equities	119,373			119,373
Total Investments	$ 160,493	-	-	$ 160,493

Details on the methods and assumptions used to determine the fair values of the financial assets and liabilities are as follows:

Fair value measurements based on Level 1 inputs: Measurements that are most observable are based on quoted prices of identical instruments obtained from the principal markets in which they are traded. Closing prices are both readily available and representative of fair value. Market transactions occur with sufficient frequency and volume to ensure liquidity.

Fair value measurements based on Level 2 inputs: Measurements derived indirectly from observable inputs or from quoted prices from markets that are less liquid are considered Level 2. Measurements may consider inputs that other market participants would use in valuing a portfolio, such as quoted market prices for similar securities, interest rates, credit risks and others.

Fair value measurements based on Level 3 inputs: Measurements that are least observable are estimated from related market data, determined from sources with little or no market activity for comparable contracts, or are positions with longer durations.

The methods described above may produce a fair value calculation that may not be indicative of net realizable value or reflective of future fair values. Furthermore, while the Organization believes its valuation methods are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

Investment income for the year ended June 30, 2010 is comprised of the following:

Interest and dividends	$ 4,788
Unrealized gain on investments	9,873
	$14,661

Note 5 – Board-Designated Funds

Board-designated funds are unrestricted net assets which have been set aside for special purposes. Board-designated funds at June 30, 2010 are $8,644.

Note 6 - Temporarily Restricted Net Assets

Temporarily restricted net assets in the amount of $6,949 were available at June 30, 2010 for the Carriage House.

Note 7 – Endowment:

The Fund's Endowment fund helps support garden maintenance while maintaining, or ideally increasing, the purchasing power of the funds. This is accomplished through a total return investment strategy and a spending policy set annually by the Board. Currently, the spending policy is limited to the prior year income earned on the Endowment Funds investments.

The portfolio is managed with a low level of risk. The overall policy is to protect and grow the assets by conservatively investing in low risk, secured (SIPC) investments, with low or no fees, yielding as much interest as possible. Safety of principal is the foremost objective of the investment policy. Investments will

Note 7 – Endowment (continued)

be undertaken in a manner that seeks to ensure the preservation of capital in the overall portfolio.

Changes in the endowment net assets for the fiscal year ended June 30, 2010 are as follows:

	2010
Endowment net assets, beginning of year	$ 14,000
Investment return:	
Investment income	560
Investment expenses	(50)
Net appreciation/(depreciation) (realized and unrealized)	1,716
Total investment return	2,226
Contributions	-
Appropriation of endowment assets for expenditure	(2,226)
Endowment net assets, end of year	$ 14,000

Note 8 – Concentration of Credit Risk

Financial instruments that potentially subject the Fund and Conservancy to concentrations of credit risk consist principally of cash, cash equivalents and investments. Cash equivalents consist of accounts in financial institutions, which occasionally may exceed the FDIC and SIPC insured levels. Investments consist of shares in various mutual funds and certificates of deposit that qualify for FDIC coverage. Management believes that no significant concentrations of credit risk exist with respect to cash, cash equivalents and investments.

Note 9 - Contributed Services and Materials

A substantial number of volunteers made significant contributions of their time to the Organization's programs. Pro bono legal services, in the amount of $10,000 have been reflected in the financial statements as a part of general donations income and professional fees expense. All other contributed services are not reflected in these financial statements since they are not susceptible to objective measurement or valuation.

Note 10- Lease Commitments

The Fund is obligated under a lease for office equipment. The minimum future lease payments are as follows:

Year ending June 30, 2011	$ 920
Year ending June 30, 2012	920
Total	$1,840

Note 11- Funding Source Audits

Pursuant to the Fund's contractual relationships with certain funding sources, outside agencies have the right to examine the books and records of the Fund involving transactions relating to these contracts. The accompanying financial statements make no provisions for possible disallowances. Although such possible disallowances could be substantial in amount, in the opinion of management, any actual disallowances would be immaterial.

Form **8868**
(Rev. April 2009)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . ▶ ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only . . . . ▶ ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (*e-file*). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits.*

Type or print	Name of Exempt Organization	**Employer identification number**
File by the due date for filing your return See instructions	Bartow - Pell Landmark Fund	51-0243951
	Number, street, and room or suite no. If a P.O. box, see instructions. 895 Shore Road Pelham Bay Park	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Bronx, NY 10464	

Check type of return to be filed (file a separate application for each return):

☐ Form 990	☐ Form 990-T (corporation)	☐ Form 4720
☐ Form 990-BL	☐ Form 990-T (sec. 401(a) or 408(a) trust)	☐ Form 5227
☒ Form 990-EZ	☐ Form 990-T (trust other than above)	☐ Form 6069
☐ Form 990-PF	☐ Form 1041-A	☐ Form 8870

- The books are in the care of ▶ Bartow-Pell Landmark Fund

Telephone No. ▶ 718-885-1461 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box . . . . ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box . . . . . . ▶ ☐ . If it is for part of the group, check this box . . . . . . ▶ ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until February 15 , 20 10 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ ☐ calendar year 20____ or

▶ ☒ tax year beginning July 1 , 20 09 , and ending June 30 , 20 10 .

2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	**3a**	$
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	**3b**	$
c	**Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	**3c**	$

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

● If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box . ▶ ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

● If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Type or print	Name of Exempt Organization Bartow - Pell Landmark Fund	**Employer identification number** 51-0243951
File by the extended due date for filing the return See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. 895 Shore Road Pelham Bay Park	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Bronx, NY 10464	

Check type of return to be filed (File a separate application for each return):

☐ Form 990 ☐ Form 990-PF ☐ Form 1041-A ☐ Form 6069
☐ Form 990-BL ☐ Form 990-T (sec. 401(a) or 408(a) trust) ☐ Form 4720 ☐ Form 8870
☒ Form 990-EZ ☐ Form 990-T (trust other than above) ☐ Form 5227

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

● The books are in the care of ▶ Bartow-Pell Landmark Fund

Telephone No. ▶ 718-885-1461 FAX No. ▶

● If the organization does not have an office or place of business in the United States, check this box . . . . ▶ ☐

● If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box . . . . . . ▶ ☐ . If it is for part of the group, check this box. . . . . . ▶ ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until May 15, 2011.

5 For calendar year ______, or other tax year beginning July 1, 2009, and ending June 30, 2010.

6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension Additional time requested to gather data in order to provide a complete and accurate accounting.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	$
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$
c	**Balance Due.** Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	$ 0.00

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ CPA Title ▶ CPA Agent Date ▶ 2/15/11