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## Form. 990-EZ Department of the Treasury Internal Revenue Service

## Short Form Return of Organization Exempt From Income Tax

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-1150

Open to Public Inspection

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All ther organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form

2010 For the 2009 calendar year, or tax year beginning JUL 1, 2009 and ending JUN 30, Check if applicable D Employer identification number C Name of organization Please Address Change use IRS label or Name change 51-0195911 PI BETA PHI TEXAS EPSILON CHAPTER print or lype Number and street (or P.O. box, if mail is not delivered to street address) Initial return Room/suite E Telephone number See Specific Termin-ated (940) 565-5171 P.O. BOX 2022 Instruc City or town, state or country, and ZIP + 4 Amende F Group Exemption tions Number ► 0544 76202 DENTON, TX Cash X Accrual • Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed G Accounting method: Schedule A (Form 990 or 990-EZ). Other (specify) Website: ► WWW.PIBETAPHI.ORG/UNT H Check ▶ \_ If the organization is not Tax-exempt status (check only one) — X 501(c) (7) ◀ (insert no.) 4947(a)(1) or 527 required to attach Schedule B (Form 990, 990-EZ, or 990-PF) if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return. 273,644. Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$500,000 or more, file Form 990 instead of Form 990-EZ Part | Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.) 250. Contributions, gifts, grants, and similar amounts received 2 Program service revenue including government fees and contracts 269,500. 3 3 Membership dues and assessments 4 Investment income 5a Gross amount from sale of assets other than inventory 5a 5b Less: cost or other basis and sales expenses 5c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ▶ L Revenue of contributions a Gross revenue (not including \$ 3,881. 6a reported on line 1) 2,308 6b **b** Less: direct expenses other than fundraising expenses 1,573. Net income or (loss) from special events and activities (Subtract line 6b from line 6a) 6c 7a Gross sales of inventory, less returns and allowances 7a 7b b Less: cost of goods sold Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 7c RECEI 8 Other revenue (describe 271,336. 9 Total revenue. Add lines 1, 2, 3, 6c, 7c, and 8 9 Grants and similar amounts paid (attach schedule) Ō STMT 4 10 2,604. 10 11 Benefits paid to or for members 11 12 12 Salaries, other compensation, and employee benefits 9,479. Professional fees and other payments to intoger the ordinactor 13 13 133,527. 14 14 Occupancy, rent, utilities, and maintenance Printing, publications, postage, and shipping 15 313. 15 SEE STATEMENT 102,590. Other expenses (describe 16 **248,513.** 17 17 Total expenses. Add lines 10 through 16 22,823. 18 18 Excess or (deficit) for the year (Subtract line 17 from line 9) Net Assets Net assets or fund balances at beginning of year (from line 27, column (A)) 19 73,123. (must agree with end-of-year figure reported on prior year's return) 19 20 Other changes in net assets or fund balances (attach explanation) 95,946. 21 Net assets or fund balances at end of year. Combine lines 18 through 20 Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ Part II (B) End of year (See the instructions for Part II.) (A) Beginning of year 108,267. 59,445. 22 22 Cash, savings, and investments 23 23 Land and buildings SEE STATEMENT 2 ) 14,576. 850. 24 24 Other assets (describe 74,021 109,117. 25 25 Total assets 898. SEE STATEMENT 3 ) 26 13,171. Total liabilities (describe 26 123 95,946. Net assets or fund balances (line 27 of column (B) must agree with line 21)

Form **990-EZ** (2009)

LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

SCANNED DEC

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Part III Statement of Program Service Accomplishm	nents (See the instructions for	Part III.)		E	kpenses
What is the organization's primary exempt purpose? SEE STATEMEN	NT 8				or section 501(c)(3)
Describe what was achieved in carrying out the organization's exempt p		ice manner decor	.he		1) organizations and
ne services provided, the number of persons benefited, and other relev	ant information for each pro-	ram title	DO	for others)	7(a)(1) trusts, optional
	vant information for each pro-	gram title.		10.0	<del></del>
8 SEE STATEMENT 7					
(Grants \$ ) If this amount includes foreig	n grants, check here	<u> </u>		28a	<del></del>
9					
· · · · · · · · · · · · · · · · ·					
/Oranta ©	a granta abaak bara			29a	
(Grants \$ ) If this amount includes foreig	in grants, check here			234	
0					
				ł I	
(Grants \$ ) if this amount includes foreig	n grants, check here	. •		30a	
Other program services (attach schedule)					
(Grants \$ ) If this amount includes foreig	in grants, check here	•		31a	
2 Total program service expenses (add lines 28a through 31a)	in grante, encertiere			32	
Part IV List of Officers, Directors, Trustees, and Key	/ Employees		(Con the		for Port IV/
Part IV List of Officers, Directors, Trustees, and Rey	List each one e	ven if not compensated	T -		
	(b) Title and average hours	(c) Compensation		ontributions employee	(e) Expense
(a) Name and address	per week devoted to	(If not paid, enter		efit plans &	account and
. ,	position	-0)		leferred	other allowances
	· i	<b>'</b>		pensation	
SEE STATEMENT 6		,			
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Pa	rt V Other Information (Note the statement requirements in the instructions for Part V.)			
	•		Yes	
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33		<u>X</u>
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34		X
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but <b>not</b>			
	reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.			
а	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting,		v	
	and proxy tax requirements?	35a	X	
	If "Yes," has it filed a tax return on Form 990-T for this year?	35b		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes,"	0.0		_X_
	complete applicable parts of Sch. N  Enter amount of political expenditures, direct or indirect, as described in the instructions.	36_		
		37b		х
	Did the organization file Form 1120-POL for this year?	3/0		
зв а	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made	38a		X
	In a prior year and still outstanding at the end of the period covered by this return?  If "Yes." complete Schedule L. Part II and enter the total amount involved 38b N/A	JUA		-22
	, , , , , , , , , , , , , , , , , , , ,	-		ļ ļ
	Section 501(c)(7) organizations. Enter: Initiation fees and capital contributions included on line 9  39a  0			
	Gross receipts, included on line 9, for public use of club facilities  39b  0.			
	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:	1		
70 a	section 4911 ► N/A ; section 4912 ► N/A ; section 4955 ► N/A			
h	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the			
•	year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction			
	has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	N/	A
C	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers			
·	or disqualified persons during the year under sections 4912, 4955, and 4958			
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the			
	organization N/A			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter			
	transaction? If "Yes," complete Form 8886-T	40e		X
41	List the states with which a copy of this return is filed.   NONE			
42 a	The organization's books are in care of $\triangleright$ VP OF FINANCE Telephone no. $\triangleright$ 940-56			
	Located at ▶ P.O. BOX 2022, DENTON, TX ZIP+4 ▶	<u> 1620</u>	2	
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority			T
	over a financial account in a foreign country (such as a bank account, securities account, or other financial		Yes	No
	account)?	42b	ļ	Х
	If "Yes," enter the name of the foreign country:		ļ	
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
C	At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c	<u> </u>	X_
	If "Yes," enter the name of the foreign country:		_	
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here	37 / T		ш
	and enter the amount of tax-exempt interest received or accrued during the tax year	N/A		
			V	N-
			Tes	No
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of			
	Form 990-EZ	44	]	X

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Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be

completed instead of Form 990-EZ

PI BETA PHI TEXAS EPSILON CHAPTER

Page 4 Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50

46	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public		Yes	No
	office? If "Yes," complete Schedule C, Part I	46	]	
47	Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	47		
	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	48		
	Did the organization make any transfers to an exempt non-charitable related organization?	49a		
	If "Yes," was the related organization a section 527 organization?	49b		

Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each employee paid more than \$100,000 N/A	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
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		1	L <u>.                                    </u>	<u> </u>

Total number of other employees paid over \$100,000

51	Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the
	organization. If there is none, enter "None."

N/A		
(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
		-
A CONTRACTOR OF THE CONTRACTOR		
		L

ď	Total number of	f other independ	lent contractors eac	h receiving over	\$100,000
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ign ere	Under penalties of perjury, I declare that have examined this return, including according and complete Declaration of preparer (other than officer) is based on all info Signature of briller  Whitley Stubbs Vice Prendent Type or print name and title	ormation of which preparer ha	tements, and to the bes s any knowledge	st of my knowledge and belief, it is true,  Date
reparer's	Preparer's signature Caure CRA	Date 11/9/40	Check if self- employed	Preparer's identifying number (See instr.)
se Only	Firm's name (or yours STONE CARLIE & COMPANY,	LLC		EIN >
	Titing manie (a) yours	TE 800		Phone▶
	address, and ZIP+4 ST. LOUIS, MO 63105-343			no. 314-889-1100

Form 990-EZ (2009)

X Yes No

May the IRS discuss this return with the preparer shown above? See instructions

FORM 990-EZ	OTHER EXPENSES		STATEMENT	_1
DESCRIPTION			AMOUNT	
BAD DEBT EXPENSE			8,13	2.
BANK SERVICE CHARGE			15	
CAMPUS OBLIGATIONS			1,12	
CHAPTER PROGRAMMING			21,98	8 .
COMPOSITE EXPENSE			1,51	
CONVENTIONS & SEMINARS			1,17	
ENTERTAINMENT & SOCIAL			22,49	
FOOD EXPENSE			5,94	
FRATERNITY OFFICER VISITS			1,00	
GIFTS			3,98	
HOUSE FUND INSURANCE			10,07 1,41	
MEMBERSHIP DUES			11,98	
RECRUITMENT			8,35	
SPECIAL ASSESSMENT			23	
SUPPLIES			1,09	
TECHNOLOGY EXPENSE			1,92	
TOTAL TO FORM 990-EZ, LINE 16			102,59	0.
FORM 990-EZ	OTHER ASSETS		STATEMENT	2
DESCRIPTION		BEG. OF YEAR	END OF YEA	R
ACCOUNTS RECEIVABLE		828.	85	
PREPAID EXPENSES		5,248.		0.
OTHER RECEIVABLES		8,500.		0.
TOTAL TO FORM 990-EZ, LINE 24		14,576.	85	0.
FORM 990-EZ	OTHER LIABILITIES		STATEMENT	
DESCRIPTION		BEG. OF YEAR	END OF YEA	R
<del></del>			END OF YEA	
DUE TO MEMBERS		898.		0
DUE TO MEMBERS ACCOUNTS PAYABLE			END OF YEA 80 6,86	0
DESCRIPTION  DUE TO MEMBERS  ACCOUNTS PAYABLE  UNCLEARED CHECKS LIABILITY  SECURITY DEPOSITS		898.	80	0 .

FORM 990-EZ CASH GRANTS AND ALLOCA	TIONS	STATEMENT
CLASS OF ACTIVITY/GRANTEE'S NAME AND ADDRESS	GRANTEE'S RELATIONSHIP	AMOUNT
CONTRIBUTIONS TO CHARITABLE ORGANIZATIONS LESS THAN \$5,000	NONE	2,604
TOTAL INCLUDED ON FORM 990-EZ, LINE 10		2,604

FORM 990-EZ	INFORMATION REGARDING TRANSFERS ASSOCIATED WITH PERSONAL BENEFIT CONTRACTS		ST	PATE	1ENT	5
DIRECTLY OF	SANIZATION, DURING THE YEAR, RECEIVE ANY FUNDS, RESEARCH INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL STRACT?	[	]	YES	[x]	NO
	SANIZATION, DURING THE YEAR, PAY PREMIUMS, R INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT? .	. [	]	YES	[X]	NO

STATEMENT

FORM 990-EZ PART IV - LIST OF OFFICERS, DIRECTORS,

TRUSTEES AND KEY EMPLOYEES

NAME AND ADDRESS	EMPLOYEE TITLE AND COMPEN- BEN PLAN EXPENSE AVRG HRS/WK SATION CONTRIB ACCOUNT
ASHLEY BAYLOR (2009) P.O. BOX 2022, DENTON, TX 76202	CHAPTER PRESIDENT 2.00 0. 0. 0.
JENNA DUNCAN (2009) P.O. BOX 2022, DENTON, TX 76202	VP MEMBER DEVELOPMENT 2.00 0. 0. 0.
ASHLEY SITTERDING (2009) P.O. BOX 2022, DENTON, TX 76202	VP FRATERNITY DEVELOPMENT 2.00 0. 0. 0.
NANCY PHAM (2009) P.O. BOX 2022, DENTON, TX 76202	VP FINANCE 2.00 0. 0. 0.
EMILY JOHNSON (2009) P.O. BOX 2022, DENTON, TX 76202	VP MEMBERSHIP 2.00 0. 0. 0.
TAYLOR HOOKER (2009) P.O. BOX 2022, DENTON, TX 76202	VP ADMINISTRATION 2.00 0. 0. 0.
STEPHANIE SABO (2009) P.O. BOX 2022, DENTON, TX 76202	VP PHILANTHROPY 2.00 0. 0. 0.
KATY WHITACRE (2009) P.O. BOX 2022, DENTON, TX 76202	VP COMMUNICATIONS 2.00 0. 0. 0.
JULIA HUSBANDS (2009) P.O. BOX 2022, DENTON, TX 76202	VP EVENT PLANNING 2.00 0. 0. 0.
EMILINE STANTON (2010) P.O. BOX 2022, DENTON, TX 76202	CHAPTER PRESIDENT 2.00 0. 0. 0.
HALIE CHOATE (2010) P.O. BOX 2022, DENTON, TX 76202	VP MEMBER DEVELOPMENT 2.00 0. 0. 0.
ALYSSA FISCHER (2010) P.O. BOX 2022, DENTON, TX 76202	VP FRATERNITY DEVELOPMENT 2.00 0. 0. 0.
WHITLEY STUBBS (2010) P.O. BOX 2022, DENTON, TX 76202	VP FINANCE 2.00 0. 0. 0.
TRULY MOORE (2010) P.O. BOX 2022, DENTON, TX 76202	VP MEMBERSHIP 2.00 0. 0. 0.

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TAYLOR HOOKER (2010) P.O. BOX 2022, DENTON, TX 76202	VP	ADMINISTRATION 2.00	0.	0.	0.
KELSEY HENDERSON (2010) P.O. BOX 2022, DENTON, TX 76202	VP	PHILANTHROPY 2.00	0.	0.	0.
VANESSA DAMIAN (2010) P.O. BOX 2022, DENTON, TX 76202	VP	COMMUNICATIONS 2.00	0.	0.	0.
CHEYENNE ZIEMAN (2010) P.O. BOX 2022, DENTON, TX 76202	VP	EVENT PLANNING 2.00	0.	0.	0.
NATALIE MCKEEHAN (2010) P.O. BOX 2022, DENTON, TX 76202	VP	HOUSING 0.00	0.	0.	0.
TOTALS INCLUDED ON FORM 990-EZ, PART	ıv		0.	0.	0.

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STATEMENT

THE TEXAS EPSILON CHAPTER OF PI BETA PHI FRATERNITY IS A MEMBERSHIP ORGANIZATION SUPPORTED BY DUES, FEES, CHARGES, OR OTHER FUNDS PAID BY ITS MEMBERS AND PROVIDES GOODS, FACILITIES, AND SERVICES TO MEMBERS WHILE ASSISTING STUDENTS IN IMPROVING VARIOUS EDUCATIONAL AND LEADERSHIP SKILLS BY SUPPORTING PHILANTHROPIC AND COMMUNITY SERVICE PROJECTS. DURING THE CURRENT FISCAL YEAR, THE CHAPTER SERVED APPROXIMATELY 143 MEMBERS.

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STATEMENT 8

TO MUTUALLY ENCOURAGE AND ASSIST MEMBERS IN SOCIAL, MENTAL, AND MORAL ADVANCEMENT.