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# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning JUL 1, 2009, and ending JUN 30, 2010

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation  
**THE ELLIS FOUNDATION**

Number and street (or P O box number if mail is not delivered to street address) Room/suite  
**PO BOX 54**

City or town, state, and ZIP code  
**FORT SCOTT, KS 66701**

A Employer identification number  
**48-1093604**

B Telephone number  
**620-223-2232**

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐  
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☒

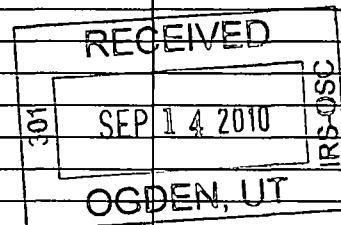
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)  
**\$ 3,948,625.** (Part I, column (d) must be on cash basis)

J Accounting method: ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		1,667,854.			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		18,407.	18,407.		Statement 1
4 Dividends and interest from securities		42,792.	42,792.		Statement 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		-200,568.			
b Gross sales price for all assets on line 6a		571,736.			
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		1,528,485.	61,199.	0.	
13 Compensation of officers, directors, trustees, etc		109,215.	0.	0.	109,215.
14 Other employee salaries and wages		184,185.	0.	0.	184,185.
15 Pension plans, employee benefits		33,734.	0.	0.	33,734.
16a Legal fees Stmt 3		1,175.	0.	0.	
b Accounting fees Stmt 4		3,765.	0.	0.	3,765.
c Other professional fees					
17 Interest					
18 Taxes					
19 Depreciation and depletion		16,642.	0.	16,642.	
20 Occupancy		14,191.	0.	0.	14,191.
21 Travel, conferences, and meetings		23,903.	0.	0.	23,903.
22 Printing and publications					
23 Other expenses Stmt 5		31,316.	3,582.	0.	27,734.
24 Total operating and administrative expenses. Add lines 13 through 23		418,126.	3,582.	16,642.	397,902.
25 Contributions, gifts, grants paid		1,245,288.			1,245,288.
26 Total expenses and disbursements. Add lines 24 and 25		1,663,414.	3,582.	16,642.	1,643,190.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-134,929.			
b Net investment income (if negative, enter -0-)			57,617.		
c Adjusted net income (if negative, enter -0-)				0.	

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<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing					
	2 Savings and temporary cash investments			3,205,556.	3,032,854.	3,033,211.
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges				1,461.	1,461.
	10a Investments - U.S. and state government obligations Stmt 6			165,300.	165,300.	186,564.
	b Investments - corporate stock Stmt 7			624,934.	379,768.	304,110.
	c Investments - corporate bonds Stmt 8			103,107.	0.	0.
<b>Liabilities</b>	11 Investments - land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
	12 Investments - mortgage loans					
	13 Investments - other					
	14 Land, buildings, and equipment basis ▶ 448,279.					
	Less: accumulated depreciation Stmt 9 ▶ 25,000.			37,233.	423,279.	423,279.
	15 Other assets (describe ▶)					
	16 Total assets (to be completed by all filers)			4,136,130.	4,002,662.	3,948,625.
	17 Accounts payable and accrued expenses					
	18 Grants payable					
<b>Net Assets or Fund Balances</b>	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶)					
	23 Total liabilities (add lines 17 through 22)			0.	0.	
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
<b>Net Assets or Fund Balances</b>	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
	27 Capital stock, trust principal, or current funds			625,000.	625,000.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds			3,511,130.	3,377,662.	
<b>Net Assets or Fund Balances</b>	30 Total net assets or fund balances			4,136,130.	4,002,662.	
	31 Total liabilities and net assets/fund balances			4,136,130.	4,002,662.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30	1	4,136,130.
(must agree with end-of-year figure reported on prior year's return)	2	-134,929.
2 Enter amount from Part I, line 27a	3	1,461.
3 Other increases not included in line 2 (itemize) ▶ ACCRUAL TO CASH ADJUSTMENT	4	4,002,662.
4 Add lines 1, 2, and 3	5	0.
5 Decreases not included in line 2 (itemize) ▶	6	4,002,662.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30		

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 97 SH CONSECO	P	03/18/02	10/15/09
b 15000 SH INDYMAC	P	08/08/07	10/15/09
c 145 SH NORAM	P	06/02/95	01/12/10
d 5000 SH FREEPORT-McMORAN	D	10/28/09	11/02/09
e 4125 SH ARVIN MERITOR	D	03/01/10	03/01/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 570.			570.
b 1,137.		245,166.	-244,029.
c 145,500.		103,107.	42,393.
d 374,432.		374,432.	0.
e 50,097.		49,599.	498.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			570.
b			-244,029.
c			42,393.
d			0.
e			498.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-200,568.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	}	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

N/A

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008			
2007			
2006			
2005			
2004			

2 Total of line 1, column (d)	2
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4
5 Multiply line 4 by line 3	5
6 Enter 1% of net investment income (1% of Part I, line 27b)	6
7 Add lines 5 and 6	7
8 Enter qualifying distributions from Part XII, line 4	8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input checked="" type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: <u>08/09/05</u> (attach copy of letter if necessary-see instructions)	1	N/A
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	2	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)	3	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
3	Add lines 1 and 2	5	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	6a	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	6b	
6	Credits/Payments:	6c	
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6d	
b	Exempt foreign organizations - tax withheld at source	7	0.
c	Tax paid with application for extension of time to file (Form 8868)	8	
d	Backup withholding erroneously withheld	9	0.
7	Total credits and payments. Add lines 6a through 6d	10	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	11	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. $\$$ <u>0.</u> (2) On foundation managers. $\$$ <u>0.</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. $\$$ <u>0.</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>KS</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses Stmt 10	X	

**Part VII-A** Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>theellisfoundation.org</u>	13	X	
14	The books are in care of ► <u>DANNY &amp; WILLA ELLIS</u> Telephone no. ► <u>620-223-2232</u> Located at ► <u>10 STATE ST., FORT SCOTT, KS</u> ZIP+4 ► <u>66701</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/> N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <input type="checkbox"/> N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) <input type="checkbox"/> N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Form 990-PF (2009)

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870.

X

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 11		109,215.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000

0

Form 990-PF (2009)

**Part VIII****Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 BEACON, INC. FORT SCOTT, KS SERVES APPROXIMATELY 400 LOW INCOME FAMILIES IN BOURBON COUNTY, KANSAS PROVIDING FOOD AND CLOTHING	36,000.
2 BOURBON COUNTY UNITED WAY LOCAL CHAPTER OF THE UNITED WAY	1,000.
3 SCHOLARSHIPS FORT SCOTT, KS EDUCATIONAL SCHOLARSHIPS TO STUDENTS WHO SUBMIT WRITTEN APPLICATIONS AND PERSONAL INTERVIEWS	729,578.
4 SCHOLARSHIPS FROM MATCHING FUNDS EDUCATIONAL SCHOLARSHIPS TO STUDENTS WHO SUBMIT WRITTEN APPLICATIONS AND PERSONAL INTERVIEWS	478,710.

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
<b>Total.</b> Add lines 1 through 3	0.

Form 990-PF (2009)



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	2,923,775.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	446,964.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	295,119.
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	3,665,858.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	3,665,858.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	54,988.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	3,610,870.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	180,544.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	180,544.
<b>2a</b>	Tax on investment income for 2009 from Part VI, line 5	<b>2a</b>	
<b>b</b>	Income tax for 2009. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	0.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	180,544.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	180,544.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	180,544.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	1,643,190.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	1,643,190.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	0.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	1,643,190.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
<b>1</b> Distributable amount for 2009 from Part XI, line 7				180,544.
<b>2</b> Undistributed income, if any, as of the end of 2009				
<b>a</b> Enter amount for 2008 only			0.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2009:				
<b>a</b> From 2004				
<b>b</b> From 2005	166,945.			
<b>c</b> From 2006	588,489.			
<b>d</b> From 2007	873,136.			
<b>e</b> From 2008	1,204,749.			
<b>f</b> Total of lines 3a through e	2,833,319.			
<b>4</b> Qualifying distributions for 2009 from Part XII, line 4: ► \$ 1,643,190.				
<b>a</b> Applied to 2008, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2009 distributable amount				180,544.
<b>e</b> Remaining amount distributed out of corpus	1,462,646.			
<b>5</b> Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	4,295,965.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	4,295,965.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2005	166,945.			
<b>b</b> Excess from 2006	588,489.			
<b>c</b> Excess from 2007	873,136.			
<b>d</b> Excess from 2008	1,204,749.			
<b>e</b> Excess from 2009	1,462,646.			









**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

**2009**

Name of the organization

Employer identification number

**THE ELLIS FOUNDATION****48-1093604**

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)( ) (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**☒

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**☐

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II

☐For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III☐For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ \_\_\_\_\_**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions  
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

THE ELLIS FOUNDATION

48-1093604

**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	BSC HOLDING 4919 LAMAR AVENUE MISSION, KS 66202	\$ 6,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	CHARLES W COOPER ESTATE PO BOX 54 FORT SCOTT, KS 66701	\$ 13,934.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
3	DANNY & WILLA ELLIS 606 FAIRWAY FORT SCOTT, KS 66701	\$ 374,432.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
4	COMMERCIAL BRICK CORPORATION PO BOX 1382 WEWOKA, OK 74884	\$ 22,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
5	GREATER KANSAS CITY COMMUNITY FOUNDATION 1055 BROADWAY #130 KANSAS CITY, MO 64105	\$ 109,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
6	SCHWAB CHARITABLE FUND 211 MAIN STREET SAN FRANCISCO, CA 94105	\$ 60,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)



Name of organization

Employer identification number

THE ELLIS FOUNDATION

48-1093604

**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
7	<b>FERRELLGAS</b> <b>444 W 47TH STREET SUITE 415</b> <b>KANSAS CITY, MO 64112</b>	\$ 12,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
8	<b>FINIS M. MOSS CHARITABLE TRUST</b> <b>108 WEST WALNUT BOX G</b> <b>NEVADA, MO 64772</b>	\$ 24,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
9	<b>FIRST HAND FOUNDATION</b> <b>2800 ROCKCREEK PARKWAY</b> <b>KANSAS CITY, MO 64117</b>	\$ 20,250.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
10	<b>TOM &amp; BETTY SCOTT</b> <b>3020 WEST 69TH STREET</b> <b>SHAWNEE MISSION, KS 66208</b>	\$ 30,995.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
11	<b>BARNETT HELZBERG</b> <b>4520 MAIN # 1050</b> <b>KANSAS CITY, MO 64111</b>	\$ 30,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
12	<b>FRANK &amp; ELIZABETH BURKE</b> <b>516 N BETHLEHAM PIKE BOX 950 C</b> <b>SPRING HOUSE, PA 19477</b>	\$ 49,251.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

THE ELLIS FOUNDATION

48-1093604

**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
13	MEDASSIST LLC 1661 LYNDON FARM CT LOUISVILLE, KY 40223	\$ 18,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
14	GARY & ANN FISH 30 STREET OF DREAMS VILLAGE OF LOCH LLOYD, MO 64012	\$ 6,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
15	JERRY & PATTY REECE 2021 BROOKWOOD MISSION HILLS, KS 66208	\$ 8,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
16	JOHN & DJ DeHARDT 1327 NW FAIRWAY CIRCLE BLUE SPRINGS, MO 64014	\$ 16,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
17	JE DUNN CONSTRUCTION 1001 LOCUST KANSAS CITY, MO 64106	\$ 15,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
18	LENARD & MELBA BRISCOE 406 N MAIN KINGFISHER, OK 73750	\$ 15,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

THE ELLIS FOUNDATION

48-1093604

**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
19	THE AMERICAN ROYAL 1701 AMERICAN ROYAL COURT KANSAS CITY, MO 64102	\$ 12,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
20	LOCKTON COMPANIES 444 W 47TH STREET SUITE 900 KANSAS CITY, MO 64112	\$ 6,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
21	MACK V COLT 3515 W 75TH STREET PRAIRIE VILLAGE, KS 66208	\$ 9,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
22	TRADEBOT SYSTEMS 1251 NW BRIARCLIFF PARKWAY #700 KANSAS CITY, MO 64116	\$ 11,300.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
23	JIM & PAULETTE SMITH PO BOX 588 FORT SCOTT, KS 66701	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
24	ROBERT CLAY LIDDELL FOUNDATION 2449 SMOKING OAK ROAD NORMAN, OK 73072	\$ 10,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

THE ELLIS FOUNDATION

48-1093604

**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
25	COFFEYVILLE AREA COMMUNITY FOUNDATION PO BOX 635 COFFEYVILLE, KS 67337	\$ 9,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
26	TIM & ANNE CLEMONS 4950 CENTRAL ST # 1103 KANSAS CITY, MO 64111	\$ 6,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
27	TIMOTHY BARTON 5319 W 101ST TERRACE OVERLAND PARK, KS 66207	\$ 9,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
28	MARK & BRINDA BOLTON 921 216TH TERRACE FORT SCOTT, KS 66701	\$ 6,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
29	ERIC BLAKE 18401 JUNIPER TERRACE GARDNER, KS 66030	\$ 6,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
30	CT SYSTEMS 11064 STANGE LINE ROAD LENEXA, KS 66215	\$ 6,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

THE ELLIS FOUNDATION

48-1093604

**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
31	DICK GALAMBA PO BOX 24286 OVERLAND PARK, KS 66283	\$ 6,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
32	MISSOURI RESTAURANT ASSN 4049 PENNSYLVANIA AVE #204 KANSAS CITY, MO 64111	\$ 6,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
33	OPPENHEIMER BROTHERS FOUNDATION PO BOX 30 BEVERLY HILLS, CA 90213	\$ 6,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
34	MICROSOFT C/O TECHSOUP GLOBAL 435 BRANNAN ST #100 SAN FRANCISCO, CA 94107	\$ 7,218.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
35	DANNY & WILLA ELLIS 606 FAIRWAY FORT SCOTT, KS 66701	\$ 126,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

**THE ELLIS FOUNDATION****48-1093604****Part II Noncash Property** (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>3</u>	<u>5000 SHARES FREEPORT-McMORAN STOCK</u> <u>SOLD ON 11/2/2009 FOR \$374,432</u>	\$ <u>374,432.</u>	<u>10/28/09</u>
<u>12</u>	<u>4125 SHARES ARVIN MERITOR STOCK</u> <u>SOLD ON 3/1/10 FOR \$50,097</u>	\$ <u>49,521.</u>	<u>03/01/10</u>
<u>34</u>	<u>MICROSOFT SOFTWARE</u>	\$ <u>7,218.</u>	<u>01/01/10</u>
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	2008 GMC YUKON	081108SL		5.00	16	45,591.			45,591.	8,358.		9,118.
2	BUILDING	062110SL		40.00	16	366,219.			366,219.			4,000.
3	EQUIPMENT	063010SL		5.00	16	19,651.			19,651.			1,929.
4	SOFTWARE	063010SL		5.00	16	10,818.			10,818.			1,595.
	Depr					442,279.		0.	442,279.	8,358.	0.	16,642.

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Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

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Source	Amount
BANK OF BLUE VALLEY	1,430.
BANK OF THE PRAIRIE	9,500.
CITIZENS BANK	172.
CITIZENS BANK	3,800.
ENTERPRISE BANK	3,505.
Total to Form 990-PF, Part I, line 3, Column A	18,407.

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Form 990-PF Dividends and Interest from Securities Statement 2

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Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
EDWARD JONES	24,910.	0.	24,910.
RAYMOND JAMES	4,746.	0.	4,746.
US TRUST	13,136.	0.	13,136.
Total to Fm 990-PF, Part I, ln 4	42,792.	0.	42,792.

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Form 990-PF Legal Fees Statement 3

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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
LEGAL FEES	1,175.	0.	0.	1,175.
To Fm 990-PF, Pg 1, ln 16a	1,175.	0.	0.	1,175.



Form 990-PF	Accounting Fees	Statement	4
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
ACCOUNTING FEES	3,765.	0.	0.	3,765.
To Form 990-PF, Pg 1, ln 16b	3,765.	0.	0.	3,765.

Form 990-PF	Other Expenses	Statement	5
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
OPERATIONS	25,976.	3,582.	0.	22,394.
MISCELLANEOUS	3,879.	0.	0.	3,879.
ACCRUAL TO CASH ADJUSTMENT	1,461.	0.	0.	1,461.
To Form 990-PF, Pg 1, ln 23	31,316.	3,582.	0.	27,734.

Form 990-PF	U.S. and State/City Government Obligations	Statement	6
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Description	U.S. Gov't	Other Gov't	Book Value	Fair Market Value
ST LOUIS COUNTY MO BOND		X	165,300.	186,564.
Total U.S. Government Obligations				
Total State and Municipal Government Obligations			165,300.	186,564.
Total to Form 990-PF, Part II, line 10a			165,300.	186,564.

Form 990-PF	Corporate Stock	Statement	7
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Description	Book Value	Fair Market Value
GENERAL MOTORS	99,004.	25,360.
ABRAXAS	100,325.	70,000.
INDYMAC BANCORP	0.	0.
FERRELLGAS	74,199.	114,750.
PFIZER	85,200.	71,300.
DUKE ENERGY	21,040.	22,700.
Total to Form 990-PF, Part II, line 10b	379,768.	304,110.

Form 990-PF	Corporate Bonds	Statement	8
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Description	Book Value	Fair Market Value
NORAM ENERGY BOND	0.	0.
Total to Form 990-PF, Part II, line 10c	0.	0.

Form 990-PF	Depreciation of Assets Not Held for Investment	Statement	9
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Description	Cost or Other Basis	Accumulated Depreciation	Book Value
2008 GMC YUKON	45,591.	17,476.	28,115.
BUILDING	366,219.	4,000.	362,219.
EQUIPMENT	19,651.	1,929.	17,722.
SOFTWARE	10,818.	1,595.	9,223.
Total To Fm 990-PF, Part II, ln 14	442,279.	25,000.	417,279.

Form 990-PF

List of Substantial Contributors  
Part VII-A, Line 10

Statement 10

<u>Name of Contributor</u>	<u>Address</u>
DANNY & WILLA ELLIS	606 FAIRWAY FORT SCOTT, KS 66701
GREATER KANSAS CITY COMMUNITY FOUNDATION	1055 BROADWAY #130 KANSAS CITY, MO 64105
SCHWAB CHARITABLE FUND	211 MAIN ST SAN FRANCISCO, CA 94105
TOM & BETTY SCOTT	3020 W. 69TH ST. SHAWNEE MISSION, KS 66208
BARNETT HELZBERG	4520 MAIN #1050 KANSAS CITY, MO 64111
FINIS MOSS CHARITABLE TRUST	108 W WALNUT NEVADA, MO 64772
COMMERCIAL BRICK CORPORATION	PO BOX 1382 WEWOKA, OK 74884
FIRST HAND FOUNDATION	2800 ROCKCREEK PARKWAY KANSAS CITY, MO 64117
MEDASSIST LLC	1661 LYNDON FARM CT LOUISVILLE , KY 40223
JOHN & DJ DEHARDT	1327 NW FAIRWAY CIRCLE BLUE SPRINGS, MO 64014
LENARD & MELBA BRISCOE	406 N MAIN KINGFISHER, OK 73750
JE DUNN CONSTRUCTION CO	1001 LOCUST KANSAS CITY, MO 64106
THE AMERICAN ROYAL	1701 AMERICAN ROYAL CT KANSAS CITY, MO 64102
FERRELLGAS	444W 47TH ST #415 KANSAS CITY, MO 64112
TRADEBOT SYSTEMS	1251 NW BRIARCLIFF PKWY #700 KANSAS CITY, MO 64116

THE ELLIS FOUNDATION

48-1093604

ROBERTY CLAY LIDDELL FOUNDATION	2449 SMOKING OAK RD NORMAN, OK 73072
JIM & PAULETTE SMITH	PO BOX 588 FORT SCOTT, KS 66701
COFFEYVILLE AREA COMMUNITY FOUNDATION	PO BOX 635  COFFEYVILLE, KS 67337
MACK COLT	7400 STATE LINE RD. PRAIRIE VILLAGE, KS 66208
CHARLES COOPER ESTATE	PO BOX 19087 GREENVILLE, SC 29602
TIMOTHY BARTON	5319 W 101ST TERRACE OVERLAND PARK, KS 66207
JERRY & PATTY REECE	2021 BROOKWOOD MISSION HILLS, KS 66208
BSC HOLDING	4919 LAMAR AVE. MISSION, KS 66202
MARK & BRINDA BOLTON	921 216TH TERRACE FORT SCOTT, KS 66701
ERIC BLAKE	18401 JUNIPER TERRACE GARDNER, KS 66030
TIM & ANNE CLEMONS	4950 CENTRAL #1103 KANSAS CITY, MO 64112
CT SYSTEMS	11064 STANGE LINE RD LENEXA, KS 66215
GARY & ANN FISH	30 STREET OF DREAMS LOCH LLOYD, MO 64012
DICK GALAMBA	PO BOX 24286 OVERLAND PARK, KS 66283
LOCKTON COMPANIES	44 W 47TH ST #900 KANSAS CITY, MO 64112
MISSOURI RESTAURANT ASSN	4049 PENNSYLVANIA AVE #204 KANSAS CITY, MO 64111
OPPENHEIMER BROTHERS FOUNDATION	PO BOX 30 BEVERLY HILLS, CA 90213
MICROSOFT C/O TECHSOUP	435 BRANNAN ST #100 SAN FRANCISCO, CA 94107

BURKE LAWTON BREWER &amp; BURKE

516 N BETHLEHAM PIKE  
SPRING HOUSE, PA 19477

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Form 990-PF	Part VIII - List of Officers, Directors Trustees and Foundation Managers	Statement 11
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Name and Address	Title and Avrg Hrs/Wk	Compensation	Employee Ben Plan Contrib	Expense Account
DANNY ELLIS 10 STATE ST. FORT SCOTT, KS 66701	PRESIDENT 40.00	9,000.	0.	0.
WILLA ELLIS 10 STATE ST. FORT SCOTT, KS 66701	SECRETARY/TREASURER 40.00	0.	0.	0.
CATHERINE ELLIS 10 STATE ST. FORT SCOTT, KS 66701	DIRECTOR 10.00	10,215.	0.	0.
DAVID WEBB 4815 WEST 191ST STILWELL, KS 66085	DIRECTOR 1.00	0.	0.	0.
WENDY WEBB 4815 WEST 191ST STILWELL, KS 66085	DIRECTOR 1.00	0.	0.	0.
TOM SCOTT 3020 WEST 69TH ST. SHAWNEE MISSION, KS 66208	DIRECTOR 1.00	0.	0.	0.
BETTY SCOTT 3020 WEST 69TH ST. SHAWNEE MISSION, KS 66208	DIRECTOR 1.00	0.	0.	0.
BOBBY PATTON 5822 LONGLEAF DRIVE LAWRENCE, KS 66049	DIRECTOR 1.00	0.	0.	0.
ELEANOR PATTON 5822 LONGLEAF DRIVE LAWRENCE, KS 66049	DIRECTOR 1.00	0.	0.	0.

THE ELLIS FOUNDATION

48-1093604

MICHAEL CILLESSEN 10012 DARNELL ST. LENEXA, KS 66215	DIRECTOR 1.00	0.	0.	0.
KAYE CILLESSEN 9963 HEMLOCK OVERLAND PARK, KS 66212	DIRECTOR 1.00	0.	0.	0.
CHRIS ELLIS 10 STATE ST. FORT SCOTT, KS 66701	EXECUTIVE DIRECTOR 40.00	90,000.	0.	0.
DEAN HUBBARD 651 ROMANY RD. KANSAS CITY, MO 64113	DIRECTOR 1.00	0.	0.	0.
ALETA HUBBARD 651 ROMANY RD. KANSAS CITY, MO 64113	DIRECTOR 1.00	0.	0.	0.
Totals included on 990-PF, Page 6, Part VIII		109,215.	0.	0.

Form 990-PF

Part XV - Line 1a  
List of Foundation Managers

Statement 12

Name of Manager

DANNY ELLIS  
WILLA ELLIS

Form 990-PF

Grant Application Submission Information  
Part XV, Lines 2a through 2d

Statement 13

---

Name and Address of Person to Whom Applications Should be Submitted

---

THE ELLIS FOUNDATION, DAN ELLIS, PRESIDENT  
PO BOX 54  
FORT SCOTT, KS 66701

---

Telephone Number

---

620-223-2232

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Form and Content of Applications

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ONLY APPLICATIONS SUBMITTED FROM PRE-SELECTED SOURCES ARE ACCEPTED.

---

Any Submission Deadlines

---

APRIL 1ST OF EACH YEAR

---

Restrictions and Limitations on Awards

---

NO UNSOLICITED APPLICATIONS ARE ACCEPTED. APPLICATIONS ARE SOLICITED FROM PRE-SELECTED HIGH SCHOOLS. PAYMENTS ARE MADE DIRECTLY TO THE COLLEGES AND UNIVERSITIES ON BEHALF OF THE STUDENTS. WE PROVIDE A COMPREHENSIVE, DEVELOPMENTAL EDUCATION PROGRAM WHICH SUPPORTS AND ENCOURAGES OUR STUDENTS TO STAY IN COLLEGE, SO THAT THEY MAY GRADUATE, AND BECOME SUCCESSFUL MEMBERS OF SOCIETY.

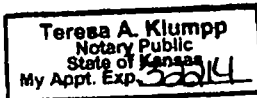
**Proof of Publication**

STATE of KANSAS, BOURBON COUNTY, ss.

I, Christi Allmond, being first duly sworn on oath, deposes and says: That she is the Circulation Manager of the Fort Scott Tribune, a daily Newspaper printed and published in the City of Fort Scott, County of Bourbon, State of Kansas, which said newspaper has been published for more than five years prior to this date at least fifty times a year during said period, and is and has been entered in the Post Office of Fort Scott, Kansas as second mail matter, and has a general paid circulation on a monthly basis in Bourbon County, Kansas and is not a trade, religious or fraternal publication; and she further stated that the annexed copy was published in said newspaper once a week for one consecutive weeks the first publication there of being on the 19 day of August 2010.

Christi Allmond

Subscribed and sworn to before me this 19 of August, 2010



Teresa A. Klumpp  
Notary Public

My Commission expires MARCH 22, 2014

Publisher's Fee \$18.50

**PUBLIC NOTICE**

The annual report for year ending 6-30-10 of the Ellis Foundation is available, at the address noted below, for inspection during normal business hours, by any citizen who so requests within 180 days after publication of this notice of availability

The Ellis Foundation  
10 State Street  
Fort Scott, Kansas 66701  
The President of this Corporation  
is Darryl Ellis  
Telephone 620-223-2232

Publication date: August 19,  
2010

Case no.



**The Ellis Foundation**  
**Matching Contributions**  
**July 2009 through June 2010**

<u>College</u>	<u>Amount</u>
Avila University	2,000.00
Cottey College	3,500.00
Crowder College	14,500.00
Emporia State University	16,500.00
Fort Scott Community College	5,288.25
Johnson County Community College	21,500.00
Kansas State University	72,500.00
Missouri Southern State University	32,000.00
Missouri State University	29,000.00
Northern Oklahoma College	4,500.00
Northwest Missouri State University	40,000.00
Northwestern Oklahoma State University	4,000.00
Oklahoma State University	30,046.92
Pittsburg State University	46,500.00
Rogers State University	1,000.00
Seminole State College	5,000.00
University of Central Missouri	58,000.00
University of Central Oklahoma	14,000.00
University of Kansas	31,000.00
University of Missouri	29,375.00
University of Missouri Kansas City	13,500.00
Westminster College	1,000.00
Wichita State University	4,000.00
<b>Total Matching Contributions :</b>	<b><u>478,710.17</u></b>

**The Ellis Foundation  
Financial Aid Grants  
For the Fiscal Year Ended June 30, 2010**

**Cash Awards and Grants**

The Beacon	36,000.00
United Way of Bourbon County	1,000.00
<b>Total Cash Awards and Grants</b>	<b>37,000.00</b>

**Ellis Scholars Program**

	<b>Grantee</b>	<b>Amount</b>
1	Adamson, Ashley N	1,000.00
2	Alkire, Shawna	1,000.00
3	Allbritton, Emily	1,000.00
4	Allen, Ashley	1,000.00
5	Allen, Jacki	500.00
6	Allen, Kayla M	1,000.00
7	Allen, Lauren	1,000.00
8	Allen, Rachel	1,000.00
9	Allen-Ammons, Lauren	1,000.00
10	Alonzo, Emily A	1,000.00
11	Andersen, James	1,000.00
12	Andrews-Weiss, James	1,000.00
13	Anglin, Megan	1,000.00
14	Anthony, Ashley	1,000.00
15	Armstrong, Kaleigh	500.00
16	Arnold, Brent	2,000.00
17	Atwell, Ashley	1,000.00
18	Atwell, Samantha	1,000.00
19	Bachman, Mark	1,000.00
20	Badgley, Kristen	1,000.00
21	Baglin, Justin	1,721.00
22	Bailes, Kelsie	1,000.00
23	Bailey, Jason	2,000.00
24	Bair, Kyrie	2,000.00
25	Ball, Carly	1,000.00
26	Ballou, Dana	1,000.00
27	Banes, Jessica	1,000.00
28	Banks, Abby	1,000.00
29	Barker, Ashton	1,000.00
30	Barnett, Jill	1,000.00
31	Barnhart-Brown, Renae	2,000.00
32	Baron Gracia, Nallely	2,000.00
33	Barrager, Megan	968.00
34	Barta, Randy	2,000.00
35	Bartles, Caitlynn	1,000.00
36	Bartley, Eric	1,000.00

**The Ellis Foundation  
Financial Aid Grants  
For the Fiscal Year Ended June 30, 2010**

	<b>Grantee</b>	<b>Amount</b>
37	Beckman, Joshua	2,000.00
38	Belete, Samantha	1,000.00
39	Bell, Jennifer	500.00
40	Benningfield, Joseph R	1,000.00
41	Berryman, Katy	1,000.00
42	Bianchi, Allen	2,000.00
43	Birchmeier, Jaclyn	500.00
44	Black, Kayla	1,000.00
45	Blubaugh, Lauren	1,000.00
46	Blubaugh, Samantha	1,500.00
47	Blythe, Tyler	793.00
48	Bock, Madison	2,000.00
49	Bockus, Kaci	500.00
50	Bogan, Jessie	315.25
51	Bollin, Sadie	1,000.00
52	Bowen, Caleb	1,000.00
53	Bowling, Danielle	1,500.00
54	Bradbury, Charmaine	1,000.00
55	Bradbury, Rachel	1,000.00
56	Bradley, Blake	1,000.00
57	Brewer, Taylor	1,000.00
58	Brigham, Caitlin	1,000.00
59	Brillhart, Katelyn	1,480.00
60	Brinkley, Maxwell	1,000.00
61	Briscoe, Abby	1,000.00
62	Briscoe, Blake	2,000.00
63	Bristow, Stephanie	1,000.00
64	Brocka, Ryan	1,000.00
65	Brooks, Jessica	1,000.00
66	Brown, Briauna	1,000.00
67	Brown, Crystal D	500.00
68	Brown, Jason	1,000.00
69	Brown, Jaycie	2,000.00
70	Brown, Kathleen	1,000.00
71	Brown, Leah	1,000.00
72	Brown, Micha K	1,000.00
73	Brown, Morgan	603.25
74	Brownback, Brett	1,000.00
75	Brownback, Kaylee	1,000.00
76	Brunker, Jeniffer	1,000.00
77	Bruns, Tyler	1,000.00
78	Buesing, Amanda	1,000.00
79	Buntain, Stephen	1,000.00
80	Burchell-Briggs, Courtney	1,000.00

**The Ellis Foundation  
Financial Aid Grants  
For the Fiscal Year Ended June 30, 2010**

	<b>Grantee</b>	<b>Amount</b>
81	Burnetta, Chris	1,000.00
82	Butner, Kristin	2,000.00
83	Butts, Kayla	1,000.00
84	Byrnes, Doyle	1,000.00
85	Cabe, Brandy	500.00
86	Call, Stephen	2,000.00
87	Camac, Kirk P	1,000.00
88	Campbell, Rebecca	1,000.00
89	Carsel, April	1,000.00
90	Casagrand, Kristina	1,000.00
91	Case, Brittany	500.00
92	Case, Kimberly	2,000.00
93	Casey, Steven	1,000.00
94	Catron, Ryan	1,000.00
95	Cauthon, Amanda	1,000.00
96	Cervantes, Edwin J	2,000.00
97	Cesonis, Tyler	1,000.00
98	Chanthavisouk, Kyle	1,000.00
99	Chapman, Austin	1,000.00
100	Charron, Alex	1,000.00
101	Chau, Christy	2,000.00
102	Chen, Ashley	1,000.00
103	Cheng, Lisa	1,000.00
104	Chrisenbery, Sara	1,000.00
105	Christensen, Amanda	1,000.00
106	Cinkosky, Kristina	1,000.00
107	Clapp, Cortni	1,000.00
108	Clarey, Josie	2,000.00
109	Clark, Audrey	1,000.00
110	Clark, Brennan	1,000.00
111	Clay-Clements, Casidey	500.00
112	Claypool, Bailee	1,000.00
113	Clines, Amber	1,000.00
114	Coffman, Ashley	1,000.00
115	Coffman, Melanie	1,000.00
116	Colbert, Miriam	1,000.00
117	Colletti, Nicholas	1,000.00
118	Collins, Molly	1,000.00
119	Colvin, Christopher L	1,500.00
120	Colvin, Kelsi	2,000.00
121	Colwell, Michael	2,000.00
122	Comiskey, Jena	2,000.00
123	Conley, Pamella	1,000.00
124	Conn, Stephanie	1,000.00

**The Ellis Foundation  
Financial Aid Grants  
For the Fiscal Year Ended June 30, 2010**

	<b>Grantee</b>	<b>Amount</b>
125	Cook, Ethan	2,000.00
126	Cook, Jonathan	1,000.00
127	Cooke, Sarah	1,000.00
128	Cooley, Erin L	1,000.00
129	Coonce, Jessy	1,000.00
130	Coonce, Rachel	1,000.00
131	Cooney, Heather	1,000.00
132	Cornell, Andi	1,000.00
133	Cossairt, Michelle	2,000.00
134	Cox, Ashli	1,000.00
135	Cox, Ashlin	1,000.00
136	Craigmiles, Rian	1,000.00
137	Cronkhite, Kelsi	1,000.00
138	Cross, Derek	1,000.00
139	Crowley, Melinda	1,000.00
140	Cruse, Cory	1,000.00
141	Cumpton, Ethan	1,000.00
142	Curran, Kassie	1,000.00
143	Curtright, Michelle	1,000.00
144	Danford, Derek	1,000.00
145	Davenport, Kristen	2,000.00
146	Davidson, Charles	1,000.00
147	Davis, Emily	1,000.00
148	Davis, Erica	1,000.00
149	Davis, Katie	1,000.00
150	Davis, Kelly	1,000.00
151	Davis, Shonda	1,000.00
152	Day, Justin T	1,000.00
153	Daylong, Karlee	1,000.00
154	Delladio, Christina	2,000.00
155	DelMoral, Juan	2,000.00
156	Delzell, Chris	1,000.00
157	DeMoss, Rebekah	1,000.00
158	Denton, Cord	1,000.00
159	Dicket, Kylie	1,000.00
160	Dickson, Sierra	1,000.00
161	Dionne, Monique	2,000.00
162	Docktor, Victoria	1,000.00
163	Dodge, Adrienne	302.00
164	Drake, Lauren	500.00
165	Drake, Sammantha	1,000.00
166	Driskell, Lauren	1,000.00
167	Driver, Bradley	2,000.00
168	Dunagan, Ellen	1,000.00

**The Ellis Foundation**  
**Financial Aid Grants**  
**For the Fiscal Year Ended June 30, 2010**

	<b>Grantee</b>	<b>Amount</b>
169	Ebrecht, Brittni	500.00
170	Edwards, Amanda	1,000.00
171	Edwards, Rusty	2,000.00
172	Eidson-Scott, Carrie	1,000.00
173	Eisenbart, Adam	1,000.00
174	Elder, Kiersten	1,000.00
175	Eldridge, Emilie B	500.00
176	Elias, Hanna	2,000.00
177	Ellerman, Amanda	1,000.00
178	Elliott, Geoff	1,500.00
179	Ellison, Meghan	1,000.00
180	Elson, Kimber	1,000.00
181	Embrey, Heather	500.00
182	Embry, Heather	500.00
183	Endecott, Derrick	1,188.16
184	Engelland, Eric	1,000.00
185	Engelland, Kathleen	1,000.00
186	Engeman, Ashley	1,000.00
187	Etheridge, Megan	1,000.00
188	Evans, Brett	1,000.00
189	Ewbank, Jordyn	1,000.00
190	Faith, Ryan	1,000.00
191	Farney, Tiffany	1,000.00
192	Faulkner, Nicholas	2,000.00
193	Felt, Carson	1,000.00
194	Fink, Danielle	1,000.00
195	Fink, Hilary	2,000.00
196	Fink, Samantha	1,000.00
197	First, Kelly	500.00
198	First, Michelle	500.00
199	Fischer, Nolan	500.00
200	Fisher, Brett	1,000.00
201	Flater, Jacob	1,000.00
202	Fletcher, Lesli	1,000.00
203	Flynn, Brittany	1,000.00
204	Fondal, Alicia	1,000.00
205	Forbis, Shannon	1,000.00
206	Ford, Cody	1,000.00
207	Frakes, Danielle	1,000.00
208	France, Nicole	1,000.00
209	Francis, Rebecca	1,000.00
210	Franklin, Logan	1,000.00
211	Fredericksen, Marguerite	1,000.00
212	Frost-Smith, Megan	1,000.00

**The Ellis Foundation**  
**Financial Aid Grants**  
For the Fiscal Year Ended June 30, 2010

<b>Grantee</b>		<b>Amount</b>
213	Furnas, Ryan	1,000.00
214	Gallagher, Jared	1,000.00
215	Gamache, Brandon	2,000.00
216	Gant, Ryan	1,000.00
217	Garancosky, Cricket	1,000.00
218	Garis, Lexie	2,000.00
219	Garner, Alisha	1,000.00
220	Geier, Nathan	1,000.00
221	Geneva, Luke	1,000.00
222	George, Tiffany	1,500.00
223	Gilkey, Rashanda	1,000.00
224	Gill, Amanda	1,000.00
225	Gilmore, Kourtni	1,000.00
226	Goddard, Jessie	1,000.00
227	Gogov, Stefan	1,000.00
228	Gonzalez, Joqsan	1,000.00
229	Goodner, Jenna	1,000.00
230	Gorrell, Trista	1,000.00
231	Gottlob, Sierra	1,000.00
232	Gover, Sarah	1,000.00
233	Graham, Megan	1,000.00
234	Graham, Sarah	2,000.00
235	Grannell, Thomas	1,000.00
236	Gray, Afton	2,000.00
237	Gray, Bailey	2,000.00
238	Green, Rashay	1,000.00
239	Greene, Kristen	1,000.00
240	Greene, Nicole	1,000.00
241	Gregg, Kristen	1,500.00
242	Greve, Tanner	500.00
243	Griffith, Katie	1,000.00
244	Grossman, Laura	1,000.00
245	Guetersloh, Issac	2,000.00
246	Gundy, Whitney	1,000.00
247	Hagar, Megan	1,000.00
248	Hall, Amanda	2,000.00
249	Hammett, Stephanie	1,000.00
250	Hancock, Kelsey	1,000.00
251	Handy, Nyla	2,000.00
252	Hanson, Amanda	23.08
253	Harbin, Amber	1,000.00
254	Harden, Josie	2,000.00
255	Hartzell, Joshua	1,000.00
256	Haugness, Kayla	2,000.00

**The Ellis Foundation**  
**Financial Aid Grants**  
**For the Fiscal Year Ended June 30, 2010**

	<b>Grantee</b>	<b>Amount</b>
257	Hawkins, ReShicka	1,000.00
258	Heck, Jacob	2,000.00
259	Heider, Micah	1,000.00
260	Heidlage, Kelsey	1,000.00
261	Hein, Caitlin	1,000.00
262	Hendrick, Kaitlin	1,000.00
263	Hendrickson, Kelly	500.00
264	Hershey, Elijah	1,500.00
265	Herzog, Jordan	1,000.00
266	Hess, Bonnie E	1,000.00
267	Higginbotham, Lacy	1,000.00
268	Hill, Ethan	1,000.00
269	Hill, Haley	1,000.00
270	Hill, Xavier	1,000.00
271	Hobia, Bill	1,000.00
272	Hocker, Jenny	1,000.00
273	Hocker, Reba	1,000.00
274	Hoffman, Michael	1,000.00
275	Holden, Andrew	1,000.00
276	Holden, Hannah	875.00
277	Holder, Renee'	1,000.00
278	Holderman, Chris	1,000.00
279	Holguin, Jose	1,000.00
280	Holland, JD	1,000.00
281	Hollingshead, Jessica	1,000.00
282	Holmes, Ashley	10,000.00
283	Holt, Christina	1,000.00
284	Hood, Brandi	1,000.00
285	Hoover, Kevin	1,000.00
286	Horttor, Alex	1,000.00
287	Hough, Morgan	1,000.00
288	Huang, Jian Dong (Ryan)	1,000.00
289	Huenefeld, Joshua	1,000.00
290	Hurley, Tyler	1,000.00
291	Hurshman, Lindsay	1,000.00
292	Hutchinson, Brandy	1,321.00
293	Hutchinson, Tommie	500.00
294	Ida, Joseph	1,000.00
295	Insogna, Kayla	1,000.00
296	Jackson, Ashley (Doody)	1,000.00
297	Jackson, Brandon	1,000.00
298	Jackson, Jasmine	2,000.00
299	Jacobsen, Jacoba	1,000.00
300	Jenkins, Anna	1,000.00



**The Ellis Foundation**  
**Financial Aid Grants**  
For the Fiscal Year Ended June 30, 2010

	<b>Grantee</b>	<b>Amount</b>
301	Jenkins, Annette	500.00
302	Jennings, Toni	1,000.00
303	Johannigmeier, Laura	1,000.00
304	Johannigmeier, Paige	1,000.00
305	Johnson, Canaan	2,000.00
306	Johnson, Colten	1,000.00
307	Johnson, Colton	2,000.00
308	Johnson, Danielle	2,000.00
309	Johnson, Taira	1,000.00
310	Jones, Harrison	2,000.00
311	Jones, Karley	1,000.00
312	Jones, Michael	1,000.00
313	Jones, Sabrina	1,000.00
314	Jones, Samantha	2,000.00
315	Kawaguchi, Lindsey	1,000.00
316	Kawaguchi, Sara	1,000.00
317	Kearney, Ashley	2,000.00
318	Kelley, Emma	1,000.00
319	Kepley, Ericka	1,000.00
320	Kichler, Justin	1,000.00
321	Kimrey, Tara	1,000.00
322	Kincade, Katelyn	2,000.00
323	King, Jennifer	1,000.00
324	King, Kasey	1,000.00
325	King, Mason	2,000.00
326	Kirk, Grant	1,000.00
327	Kirkhart, MaKenzie	1,000.00
328	Kiser, Jennifer	1,000.00
329	Kistner, Amanda	2,000.00
330	Knuth, Cody	1,500.00
331	Knuth, Kyle	500.00
332	Koczanowski, Kelsey	1,000.00
333	Kucharski, Katherine	1,000.00
334	Lair, Ariel	2,000.00
335	Lane, Justin	2,000.00
336	Lane, Steven	994.00
337	La'Near, Alexis	2,000.00
338	Lange, Whitney	1,000.00
339	Lanie, Leah	1,000.00
340	Lanie, Trent	1,000.00
341	Larson, Megan	1,000.00
342	Lauterbach, Joshua	1,000.00
343	Lawrence, Drika	500.00
344	Layn, Zackary	1,000.00

**The Ellis Foundation**  
**Financial Aid Grants**  
For the Fiscal Year Ended June 30, 2010

	<b>Grantee</b>	<b>Amount</b>
345	Lee, Christina	1,000.00
346	Lee, Courtney	500.00
347	Leister, Jeremy	1,000.00
348	Leister, Jordan	2,000.00
349	Leister, Samantha	2,000.00
350	Lemmon, Amy	1,000.00
351	Lemons, Kailey	1,000.00
352	Lerner, Marley	1,000.00
353	Lero, Tyler	1,000.00
354	Lester, Michael	1,000.00
355	Lewallen, Rosalyn	1,000.00
356	Liesinger, Charles	2,000.00
357	Linsea, Shelby	1,000.00
358	Little, Coty	1,000.00
359	Livingston, Ashley	1,000.00
360	Loe, Ashleigh	1,000.00
361	Logan, Katlyn	1,000.00
362	Long, Grace	2,000.00
363	Lopez, Noemi	1,000.00
364	Lough, Ethan	1,000.00
365	Lowe, Katharyn	1,000.00
366	Ludwig, Kaci	1,000.00
367	Lukowski, Dennis	1,000.00
368	Ly, Talisha	1,000.00
369	Madison, Shandi	1,000.00
370	Magnuson, Stevie	2,000.00
371	Maris, Kirsty	1,000.00
372	Marshall, Kara	2,000.00
373	Martin, Andrea (A.J.)	1,000.00
374	Martin, Josey	1,000.00
375	Martinez, Alicia	1,000.00
376	Marvin, Emily	1,000.00
377	Matthews-Minckley, Melissa	754.90
378	Mazur, Jessica	794.75
379	Mbuthia, Grace	1,000.00
380	Mbuthia, Rahab	1,616.76
381	McAlister-Ellis, Samantha	2,000.00
382	McClain, Elizabeth	1,000.00
383	McCollum, Kayla	1,000.00
384	McCoy, Abby	1,000.00
385	McFarland, Kelci	1,000.00
386	McKay, Jacob	1,000.00
387	McKenney, Jayci	1,000.00
388	McKinney, Stephaney	1,000.00

**The Ellis Foundation**  
**Financial Aid Grants**  
**For the Fiscal Year Ended June 30, 2010**

	<b>Grantee</b>	<b>Amount</b>
389	McLain, Sarah	1,000.00
390	McNulty, Zachary	1,000.00
391	McWhorter, Kelly	1,000.00
392	Mengarelli, Lonnie	1,000.00
393	Mentzer, Amanda	1,000.00
394	Menz, Kristen	1,000.00
395	Middleton, Brittany	1,000.00
396	Miller, Amanda	1,000.00
397	Miller, Brady	1,000.00
398	Miller, Hannah	2,000.00
399	Miller, Kirsti	1,000.00
400	Miller, Lindsey	500.00
401	Mollenhour, Margaret	1,000.00
402	Montes, Roxanna	1,000.00
403	Moore, Bethany	1,000.00
404	Moore, Olivia	500.00
405	Morawitz, Randi	1,500.00
406	Morefield, Sarah	2,000.00
407	Morris, Cotton	1,000.00
408	Morse, Cody	1,000.00
409	Mosbrucker, Stephanie	1,000.00
410	Mosley, Luke	1,000.00
411	Moss, Austin	2,000.00
412	Moyers, Abigail	1,000.00
413	Mueller, Katlyn	1,000.00
414	Muhota, Stephen	2,000.00
415	Muncy, leishia	1,000.00
416	Munyan, David	1,000.00
417	Murchie, Caleb	1,000.00
418	Myers, Caitlin	1,000.00
419	Myers-Walter, Caitlin	500.00
420	Nafzger, MacKenzie	1,000.00
421	New, Brianna	1,000.00
422	Newell, Crystal	2,000.00
423	Newsome, Heather	1,000.00
424	Newsome-Stephens, Ashley	1,000.00
425	Nguyen, Thuy	1,000.00
426	Nieder, Colby	2,000.00
427	Nixon, Ariel	1,000.00
428	Norman, Mandy	1,500.00
429	Norris, Cole	1,000.00
430	Norris, Lisa	1,000.00
431	Nusser, Tegan	1,000.00
432	Oatman, Jamie	1,000.00

**The Ellis Foundation  
Financial Aid Grants  
For the Fiscal Year Ended June 30, 2010**

	<b>Grantee</b>	<b>Amount</b>
433	Oberle, Emily	2,000.00
434	Olsen, Michael	1,000.00
435	Orr, Nathaniel	1,000.00
436	Ortiz, Dan	1,000.00
437	O'Toole, Nicholas	2,000.00
438	Otting, Katherine	1,000.00
439	Padilla, Jennifer	1,000.00
440	Palmer, Megan	1,000.00
441	Palmer, Merrissa	1,000.00
442	Paolucci, Jaclyn	1,000.00
443	Parker, Daniel	500.00
444	Parkins, Malarie	1,000.00
445	Pauley, Reaundra	1,000.00
446	Paxson, Chelsea	2,000.00
447	Pearson, Heather	2,000.00
448	Pechenaya, Vlada	500.00
449	Penney, Megan	1,000.00
450	Penrod, Sarah	1,000.00
451	Peterson, Megan	1,000.00
452	Peterson, Nick	1,000.00
453	Petty, Marie	1,000.00
454	Phan, Nuong	500.00
455	Phillips III, Trey (Harold)	1,000.00
456	Phillips, Annalisha	1,000.00
457	Phillips-Reno, Megan	1,000.00
458	Piatt, Chase	1,000.00
459	Pierce, Arthur David	500.00
460	Pierce, Rachael	1,000.00
461	Pineda, Genesis	1,000.00
462	Politte, Jacquelyn	1,000.00
463	Porter, Chastity	2,000.00
464	Porter, Donald	1,000.00
465	Potter, Shannon	500.00
466	Puhr, Stacey	1,000.00
467	Raitinger, Laine	1,000.00
468	Ramirez, Alec	762.50
469	Ramirez, Austin	1,000.00
470	Ramirez, Maria C	2,000.00
471	Rapp, Ashleigh	1,000.00
472	Rapp, Ashley	500.00
473	Rapp, Christopher	500.00
474	Rapp, Nicholas	1,000.00
475	Ratliff, Michael	2,000.00
476	Ray, Megan	500.00

**The Ellis Foundation  
Financial Aid Grants  
For the Fiscal Year Ended June 30, 2010**

	<b>Grantee</b>	<b>Amount</b>
477	Ray, Megan Jo	500.00
478	Reed, Jacob	2,000.00
479	Reed, Mark	1,000.00
480	Reed, Tesa K	1,000.00
481	Reinecke-Allison, Katie	2,000.00
482	Rentfro, Kyle	1,000.00
483	Renz, Lucas	1,000.00
484	Revak, Richard	2,000.00
485	Reynolds, Miya	1,000.00
486	Richards, Jesslyn	2,000.00
487	Rickabaugh, Kiley	500.00
488	Rinkenbaugh, Sarah	2,000.00
489	Ritchie, William	1,000.00
490	Roark, Risha	1,000.00
491	Robison, Ryan	1,640.85
492	Roby, Jason	520.00
493	Rockers, Cassie	2,000.00
494	Roe, Jacob	2,000.00
495	Romero, Andrea	1,000.00
496	Rush, Tyler	500.00
497	Ryan, Kellen	1,000.00
498	Ryser, Tyler	1,000.00
499	Sadler, Jerrod	1,000.00
500	Salazar, Daniel	2,000.00
501	Salmon, Ashley	1,000.00
502	Sauls, Chandra	2,000.00
503	Saunders, Phillip	1,000.00
504	Schapeler, Rachel	1,000.00
505	Schenker, Alex N	1,000.00
506	Schnaithman, Carly	1,000.00
507	Schnaithman, Travis	1,000.00
508	Schroeder, Emily	500.00
509	Schuler, Joshua	1,000.00
510	Schwalm, Jessica	2,000.00
511	Scott, Sarah	500.00
512	Seiger, Tandra	1,500.00
513	Serna, Shanya-Marie	2,000.00
514	Sharp, Mason	1,000.00
515	Shaughnessy, Jacob	2,000.00
516	Shelton, Amber	500.00
517	Shroyer, Kimberly J	1,000.00
518	Simpson, Amanda	1,000.00
519	Sims, Carmika	1,000.00
520	Singer, Tiffany	1,347.46

**The Ellis Foundation  
Financial Aid Grants  
For the Fiscal Year Ended June 30, 2010**

	<b>Grantee</b>	<b>Amount</b>
521	Sisson, Colby D	1,000.00
522	Skocy, Kevin	2,000.00
523	Smith, Ashley	1,000.00
524	Smith, Chelsea	1,000.00
525	Smith, Kaitlyn A	1,000.00
526	Smith, Kristen	1,000.00
527	Snow, Jessica	1,000.00
528	Spears, Elizabeth	1,000.00
529	Spears, Jordan	1,000.00
530	Spencer, Kevin	1,000.00
531	Stadler, Michael	1,000.00
532	Stanley, Kristin	1,000.00
533	Stanley, Kristina	2,000.00
534	Stebbins, Jonathan	500.00
535	Steiger, Sam	1,000.00
536	Stephens, Riley	1,000.00
537	Stewart, Travis	1,000.00
538	Stickler, Ashley	1,000.00
539	Stidham, Kelsey	500.00
540	Stinnett, Kaleigh	1,000.00
541	Strickland, Brennan	1,000.00
542	Strutz, Andi	1,000.00
543	Stubbs, Clayton	1,000.00
544	Stucky, Laura	1,000.00
545	Stuewe, Ashley	1,000.00
546	Sutherland, Lacey	1,000.00
547	Svedin, Ashley	2,000.00
548	Swanson, Pamela	2,000.00
549	Swarnes, Michelle	1,000.00
550	Swezey, Taylor	1,000.00
551	Tait, Austin	532.00
552	Talbert, Kylie	1,000.00
553	Taylor, Tiffany	1,000.00
554	Tenholder, Wade	1,000.00
555	Teves, Veronica	1,000.00
556	Thayer, Tyler	546.92
557	Thomas, Marshauna	2,000.00
558	Thomas, Quinton	2,000.00
559	Thompson, Jasmine	1,000.00
560	Thompson, Kalyn	1,000.00
561	Thompson, Karman	1,000.00
562	Thompson, Rikki	1,000.00
563	Thrasher, Ashley	1,000.00
564	Throckmorton, Elizabeth	1,000.00

**The Ellis Foundation  
Financial Aid Grants  
For the Fiscal Year Ended June 30, 2010**

	<b>Grantee</b>	<b>Amount</b>
565	Timbrook, Devon	2,000.00
566	Tindle, Ryan	1,000.00
567	Tippie, Kiley	1,000.00
568	Toler, Aric	1,000.00
569	Tollefson, Tamra	1,500.00
570	Toppass, Emily	1,000.00
571	Tourtillot, Holly	1,000.00
572	Tourtillott, Adrienne	1,000.00
573	Tremble, Joshua	1,000.00
574	Triebel, Tiffany	2,000.00
575	Urton, Tiffany	1,000.00
576	VanCleave, Bradley	1,000.00
577	VanCleave, Brandon	1,000.00
578	VanCleave, Ericka	1,000.00
579	VanLeeuwen, Autumn	1,000.00
580	Vaughn, Joshua	2,000.00
581	Venci, Chase T	1,000.00
582	Vequist, Megan	1,000.00
583	Von Holten, Felicia	1,000.00
584	Wagner, Elaine	1,000.00
585	Wagner, Kayla	1,000.00
586	Waincott, Preston	1,000.00
587	Wainwright, Chris	1,000.00
588	Walker, Tiara	1,000.00
589	Walterman, Jonathan	1,000.00
590	Walterman, Olivia	1,000.00
591	Ward, Austin	500.00
592	Warren, Cory	1,000.00
593	Washburn, Heather	2,000.00
594	Watkins, Kenton	1,000.00
595	Watson, Bonnie	1,000.00
596	Watson-Strong, Kelsie	1,000.00
597	Watts, Heather	2,000.00
598	Wawrzyniak, Megan	1,000.00
599	Weaver, Lindsey	1,000.00
600	Webb, Lindsey	500.00
601	Weber, Mattison	1,000.00
602	Welch, Courtney	500.00
603	Wells, Jennifer	1,000.00
604	Westerhold, Megan	1,000.00
605	Whaley, Ian	1,000.00
606	Wheatley, Ethan	1,000.00
607	Wheatley, Matthew	1,000.00
608	Wheatley, Miranda	1,000.00

**The Ellis Foundation**  
**Financial Aid Grants**  
For the Fiscal Year Ended June 30, 2010

	<b>Grantee</b>	<b>Amount</b>
609	Wheatley, Valarie	1,000.00
610	White, Tara	1,500.00
611	Whitehair, Courtney	1,000.00
612	Widmar, Aaron	1,000.00
613	Wiedenmann, Mitchell	1,000.00
614	Wiggins, Kayla	1,000.00
615	Wille, Drew	1,000.00
616	Williams, Robert	1,000.00
617	Williamson, Ashley	1,000.00
618	Willis, Erin	1,000.00
619	Wilson, Jessi	1,000.00
620	Wilson, Kaleigh	1,000.00
621	Wilson, Kelsey	1,000.00
622	Wilson, Lindsey	1,000.00
623	Wilson, Nick	1,000.00
624	Winberry, Britani	500.00
625	Wint, Kati	2,000.00
626	Wise, Joshua	1,000.00
627	Wiseman, Jason	1,000.00
628	Wiseman, Steven	1,000.00
629	Witt, Brittney A	1,000.00
630	Wittum, Kenneth	1,000.00
631	Woidela, Lauren	2,000.00
632	Woodring, Jordan	2,000.00
633	Yettaw, Carley	1,000.00
634	Yoder, Ashli	1,000.00
635	Young, Hanna	1,000.00
636	Young, Natalie	1,000.00
637	Young-Gwin, Brittany	978.31
638	Zeman, Douglas	500.00
639	Zielinski, Jacoby	1,000.00
<b>Direct Ellis Scholars Program Grants Paid</b>		<b>729,578.19</b>
<b>Matching Grants</b>		<b>478,710.17</b>
<b>Total Ellis Scholars Program</b>		<b>1,208,288.36</b>