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Form 990



Department of the Treasury  
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2009

Open to Public Inspection

A For the 2009 calendar year, or tax year beginning 07-01-2009 and ending 06-30-2010

B Check if applicable

☐ Address change

☐ Name change

☐ Initial return

☐ Terminated

☐ Amended return

☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization

Good Samaritan Hospital

Doing Business As

Number and street (or P O box if mail is not delivered to street address)

PO Box 1990

Room/suite

City or town, state or country, and ZIP + 4

Kearney, NE 68848

F Name and address of principal officer

Michael Schnieders President

10 EAST 31ST STREET

Kearney, NE 68848

H(a) Is this a group return for affiliates?

☐ Yes ☒ No

H(b) Are all affiliates included?

☐ Yes ☐ No

If "No," attach a list (see instructions)

H(c) Group exemption number

0928

I Tax-exempt status

☒ 501(c) ( 3 ) ☐ (Insert no ) ☐ 4947(a)(1) or ☐ 527

J Website:

WWW.GSHS.ORG

K Form of organization

☒ Corporation ☐ Trust ☐ Association ☐ Other ☐

L Year of formation

1924

M State of legal domicile

NE

Part I

Summary

Activities & Governance	<b>1</b>	Briefly describe the organization's mission or most significant activities To nurture the healing ministry of the church by bringing it new life, energy and viability To promote and provide health care services to the needs of the community in the absence of private benefit		
	<b>2</b>	Check this box <input checked="" type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets		
	<b>3</b>	Number of voting members of the governing body (Part VI, line 1a)	<b>3</b>	18
	<b>4</b>	Number of independent voting members of the governing body (Part VI, line 1b)	<b>4</b>	16
	<b>5</b>	Total number of employees (Part V, line 2a)	<b>5</b>	1,769
Revenue	<b>6</b>	Total number of volunteers (estimate if necessary)	<b>6</b>	710
	<b>7a</b>	Total gross unrelated business revenue from Part VIII, column (C), line 12	<b>7a</b>	82,185
	<b>b</b>	Net unrelated business taxable income from Form 990-T, line 34	<b>7b</b>	17,157
Expenses	<b>8</b>	Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	<b>9</b>	Program service revenue (Part VIII, line 2g)	5,493,801	1,389,729
	<b>10</b>	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	187,176,424	197,774,999
	<b>11</b>	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	-3,636,299	6,184,766
	<b>12</b>	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	5,080,796	3,218,823
			194,114,722	208,568,317
	<b>13</b>	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	181,836	592,265
	<b>14</b>	Benefits paid to or for members (Part IX, column (A), line 4)	0	0
Net Assets or Fund Balances	<b>15</b>	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	79,892,824	77,833,108
	<b>16a</b>	Professional fundraising fees (Part IX, column (A), line 11e)	0	0
	<b>b</b>	Total fundraising expenses (Part IX, column (D), line 25) <input type="checkbox"/> 0		
	<b>17</b>	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24f)	97,284,436	102,892,227
	<b>18</b>	Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)	177,359,096	181,317,600
	<b>19</b>	Revenue less expenses Subtract line 18 from line 12	16,755,626	27,250,717
			Beginning of Current Year	End of Year
	<b>20</b>	Total assets (Part X, line 16)	256,782,827	287,807,822
	<b>21</b>	Total liabilities (Part X, line 26)	54,773,497	55,632,027
	<b>22</b>	Net assets or fund balances Subtract line 21 from line 20	202,009,330	232,175,795

Part II

Signature Block

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Signature of officer

2011-04-26

Date

George Harms VP Finanace

Type or print name and title

Paid Preparer's Use Only

Preparer's signature ☐ MARK STOCKI

Date

Check if self-employed ☐

Preparer's identifying number (see instructions)

Firm's name (or yours if self-employed), address, and ZIP + 4

CATHOLIC HEALTH INITIATIVES

198 INVERNESS DRIVE WEST

ENGLEWOOD, CO 80112

EIN ☐

Phone no ☐ (720) 874-1500

May the IRS discuss this return with the preparer shown above? (see instructions)

☐ Yes ☐ No

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat No 11282Y

Form 990 (2009)

**1** Briefly describe the organization's mission

i Mission - The mission of Good Samaritan Hospital is to nurture the healing ministry of the church by bringing it new life, energy and viability in the 21st century Fidelity to the gospel urges us to emphasize human dignity and social justice as we move toward the creation of healthier communities ii Vision - Honoring our Catholic heritage, Good Samaritan Hospital is recognized for excellence in regional healthcare through values-based leadership iii Primary tax-exempt purpose - Is to support the community by promoting and providing health care services in accordance with the needs of a community in the absence of private benefit Good Samaritan Hospital serves both the underinsured KEARNEY, NE AND THE SURROUNDING COMMUNITIES

**2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No  
If "Yes," describe these new services on Schedule O

**3** Did the organization cease conducting, or make significant changes in how it conducts, any program services? . . . . . ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O

**4** Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

<b>4a</b>	(Code ) (Expenses \$ 157,654,587 including grants of \$ 592,265 ) (Revenue \$ 197,804,217 ) SEE SCHEDULE H
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[illegible][illegible]

<b>4d</b>	Other program services (Describe in Schedule O )				
	(Expenses \$		including grants of \$	) (Revenue \$	)

<b>4e</b>	<b>Total program service expenses</b>	<b>\$ 157,654,587</b>
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Part IV

Checklist of Required Schedules

		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I		No
4	<b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	Yes	
5	<b>Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations.</b> Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III		No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV		No
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V		No
11	Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.	Yes	
	• Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI.		
	• Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.		
	• Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.		
	• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.		
	• Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.		
	• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.		
12	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII		No
12A	Was the organization included in consolidated, independent audited financial statements for the tax year?	Yes	No
	If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional	Yes	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?		No
14b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I		No
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the U S ? If "Yes," complete Schedule F, Part II		No
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the U S ? If "Yes," complete Schedule F, Part III		No
17	Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I		No
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II		No
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III		No
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	Yes	

Part IV

Checklist of Required Schedules (continued)

21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i> . . . . .	21	Yes	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> . . . . .	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> . . . . .	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer questions 24b–24d and complete Schedule K. If "No," go to line 25</i> . . . . .	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? . . . .	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? . . . . .	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? . . . .	24d		
25a	<b>Section 501(c)(3) and 501(c)(4) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i> . . . . .	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i> . . . . .	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i> . . . . .	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i> . . . . .	27		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i> . . . . .	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i> . . . . .	28b		No
c	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or owner? <i>If "Yes," complete Schedule L, Part IV</i> . . . . .	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> . . . . .	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> . . . . .	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> . . . . .	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> . . . . .	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> . . . . .	33		No
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i> . . . . .	34	Yes	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> . . . . .	35	Yes	
36	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> . . . . .	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> . . . . .	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O . . . . .	38	Yes	

Part V

Statements Regarding Other IRS Filings and Tax Compliance

			Yes	No
1a	Enter the number reported in Box 3 of Form 1096, <i>Annual Summary and Transmittal of U.S. Information Returns</i> . Enter -0- if not applicable . . . . .	1a	0	
	b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? . . . . .			1c	
2a	Enter the number of employees reported on Form W-3, <i>Transmittal of Wage and Tax Statements</i> filed for the calendar year ending with or within the year covered by this return . . . . .	2a	1,769	
	b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? <b>Note:</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)			
3a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return? . . . . .			3a	Yes
b If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O . . . . .			3b	Yes
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? . . . . .			4a	No
b If "Yes," enter the name of the foreign country: <input type="text"/> See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts				
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . . .			5a	No
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?			5b	No
c If "Yes" to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction? . . . . .			5c	
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible? . . . . .			6a	No
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? . . . . .			6b	
7 Organizations that may receive deductible contributions under section 170(c).				
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? . . . . .			7a	No
b If "Yes," did the organization notify the donor of the value of the goods or services provided? . . . . .			7b	
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? . . . . .			7c	No
d If "Yes," indicate the number of Forms 8282 filed during the year . . . . .			7d	
e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .			7e	No
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . .			7f	No
g For all contributions of qualified intellectual property, did the organization file Form 8899 as required? . . . .			7g	
h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required? . . . . .			7h	
8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? . . . . .			8	
9 Sponsoring organizations maintaining donor advised funds.				
a Did the organization make any taxable distributions under section 4966? . . . . .			9a	
b Did the organization make a distribution to a donor, donor advisor, or related person? . . . . .			9b	
10 Section 501(c)(7) organizations. Enter				
a Initiation fees and capital contributions included on Part VIII, line 12 . . . . .			10a	
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			10b	
11 Section 501(c)(12) organizations. Enter				
a Gross income from members or shareholders . . . . .			11a	
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) . . . . .			11b	
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?			12a	
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year			12b	

Part VI

Governance, Management, and Disclosure

For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

			Yes	No
1a	Enter the number of voting members of the governing body . . . . .	1a	18	
b	Enter the number of voting members that are independent . . . . .	1b	16	
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? . . . . .	2		No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? . . . . .	3		No
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4	Yes	
5	Did the organization become aware during the year of a material diversion of the organization's assets? . . . . .	5		No
6	Does the organization have members or stockholders? . . . . .	6	Yes	
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body? . . . . .	7a	Yes	
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons? . . . . .	7b	Yes	
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following			
a	The governing body? . . . . .	8a	Yes	
b	Each committee with authority to act on behalf of the governing body? . . . . .	8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O . . . . .	9		No

Section B. Policies

(This Section B requests information about policies not required by the Internal Revenue Code.)

			Yes	No
10a	Does the organization have local chapters, branches, or affiliates? . . . . .	10a		No
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization? . . . . .	10b		
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11	Yes	
11A	Describe in Schedule O the process, if any, used by the organization to review the Form 990 . . . . .			
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13 . . . . .	12a	Yes	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts? . . . . .	12b	Yes	
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done . . . . .	12c	Yes	
13	Does the organization have a written whistleblower policy? . . . . .	13	Yes	
14	Does the organization have a written document retention and destruction policy? . . . . .	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official . . . . .	15a	Yes	
b	Other officers or key employees of the organization . . . . .	15b	Yes	
	If "Yes" to line a or b, describe the process in Schedule O (See instructions )			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? . . . . .	16a	Yes	
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements? . . . . .	16b		No

Section C. Disclosure

17	List the States with which a copy of this Form 990 is required to be filed▶NE
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you make these available. Check all that apply. <input type="checkbox"/> Own website <input type="checkbox"/> Another's website <input checked="" type="checkbox"/> Upon request
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table.
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization ▶ GEORGE HARMS CFO 10 East 31st Street Kearney, NE 68848 (308) 865-7902

## Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

☐ Check this box if the organization did not compensate any current or former officer, director, trustee or key employee

Form **990** (2009)



<b>1b</b>	<b>Total</b> . . . . .	2,905,274	1,330,754	569,634
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2

Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization▶30

		<b>Yes</b>	<b>No</b>
<b>3</b>	Did the organization list any <b>former</b> officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i> . . . . .		No
<b>4</b>	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i> . . . . .	Yes	
<b>5</b>	Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i> . . . . .		No

Section B. Independent Contractors

1

Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

(A) Name and business address	(B) Description of services	(C) Compensation
RODGERS HELICOPTER SERVICES 4965 AIRPORT ROAD KEARNEY, NE 688473372	AIRCARE FLIGHT SVCS	1,568,713
SORENSEN GROUP INC 1400 WEST 22 ST SUITE A KEARNEY, NE 68845	CONSTRUCTION	992,042
MCKAY CONSULTING 8590 BUSINESS PARK DR SHREVEPORT, LA 71005	CONSULTANT	910,128
SENTINEL HEALTH CARE 2605 2ND AVE KEARNEY, NE 68847	PHO	620,954
HEALTHCARE SUPPORT SERVICES LLC PO BOX 9804 GRAND ISLAND, NE 688029804	LAUNDRY SERVICES	619,771

2

Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization ▶24

Part VIII

Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514	
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns . . .	1a					
	b	Membership dues . . . . .	1b					
	c	Fundraising events . . . . .	1c					
	d	Related organizations . . . .	1d	987,763				
	e	Government grants (contributions)	1e	106,873				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	295,093				
	g	Noncash contributions included in lines 1a-1f \$ 50,616						
	h	Total. Add lines 1a-1f . . . . .		1,389,729				
Program Service Revenue			Business Code					
	2a	Patient Services	900,099	195,408,256	195,408,256			
	b	RENTAL INCOME	900,099	1,219,546	1,219,546			
	c	Equity changes of unconsolidated orgs	900,099	1,046,686	1,075,904	-29,218		
	d	Program Service Revenue	900,099	74,783	74,783			
	e	Medical Services	900,099	25,728	25,728			
	f	All other program service revenue						
	g	Total. Add lines 2a-2f . . . . .		197,774,999				
Other Revenue	3	Investment income (including dividends, interest and other similar amounts) . . . . .		3,247,692		347	3,247,345	
	4	Income from investment of tax-exempt bond proceeds . . .		0				
	5	Royalties . . . . .		0				
	6a	Gross Rents	(i) Real	(ii) Personal				
	b	Less rental expenses						
	c	Rental income or (loss)						
	d	Net rental income or (loss) . . . . .						
	7a	Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other				
			3,058,399	919				
				122,244				
			3,058,399	-121,325				
	d	Net gain or (loss) . . . . .		2,937,074			2,937,074	
	8a	Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18 . . . . .	a					
			b	Less direct expenses . . . . .	b			
	c	Net income or (loss) from fundraising events . . .		0				
	9a	Gross income from gaming activities See Part IV, line 19 . . . . .	a					
b			Less direct expenses . . . . .	b				
c	Net income or (loss) from gaming activities . . .		0					
10a	Gross sales of inventory, less returns and allowances . . . . .	a						
		b	Less cost of goods sold . . . . .	b				
c	Net income or (loss) from sales of inventory . . .		0					
Miscellaneous Revenue		Business Code						
11a	Services Sold	900,099	1,426,251			1,426,251		
b	Cafeteria	722,100	890,482		6,276	884,206		
c	CHILD CARE	624,410	421,117			421,117		
d	All other revenue . . . . .		480,973		104,780	376,193		
e	Total. Add lines 11a-11d . . . . .		3,218,823					
12	Total revenue. See Instructions . . . . .		208,568,317	197,804,217	82,185	9,292,186		

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21	571,015	571,015		
2	Grants and other assistance to individuals in the U S See Part IV, line 22	21,250	21,250		
3	Grants and other assistance to governments, organizations, and individuals outside the U S See Part IV, lines 15 and 16	0			
4	Benefits paid to or for members	0			
5	Compensation of current officers, directors, trustees, and key employees . . . . .	1,425,408	259,829	1,165,579	
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) . . . . .	0			
7	Other salaries and wages	56,641,300	51,219,798	5,421,502	
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions) . . . . .	2,956,950	2,496,485	460,465	
9	Other employee benefits . . . . .	12,582,933	11,060,145	1,522,788	
10	Payroll taxes . . . . .	4,226,517	3,729,390	497,127	
11	Fees for services (non-employees)				
a	Management . . . . .	0			
b	Legal . . . . .	20,133		20,133	
c	Accounting . . . . .	0			
d	Lobbying . . . . .	0			
e	Professional fundraising See Part IV, line 17 . . . . .	0			
f	Investment management fees . . . . .	0			
g	Other . . . . .	24,483,703	15,530,382	8,953,321	
12	Advertising and promotion . . . . .	0			
13	Office expenses . . . . .	42,118,593	41,372,756	745,837	
14	Information technology . . . . .	0			
15	Royalties . . . . .	0			
16	Occupancy . . . . .	2,228,344	1,806,290	422,054	
17	Travel . . . . .	474,938	327,533	147,405	
18	Payments of travel or entertainment expenses for any federal, state, or local public officials . . . . .	0			
19	Conferences, conventions, and meetings . . . . .	245,821	9,055	236,766	
20	Interest . . . . .	1,965,439	1,965,439		
21	Payments to affiliates . . . . .	3,302,183	2,806,856	495,327	
22	Depreciation, depletion, and amortization . . . . .	12,291,064	11,072,432	1,218,632	
23	Insurance . . . . .	739,572	628,636	110,936	
24	Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below )				
a	Bad debts	9,853,753	9,853,753		
b	Repairs and maintenance	3,387,159	2,481,178	905,981	
c	Recruitment and relocation	546,531	1,200	545,331	
d	Dues & subscriptions	348,806	194,646	154,160	
e	Education	286,231	136,527	149,704	
f	All other expenses	599,958	109,992	489,965	0
25	Total functional expenses. Add lines 1 through 24f	181,317,600	157,654,587	23,663,013	0
26	Joint costs. Check here <input type="checkbox"/> if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X

Balance Sheet

					(A)		(B)
					Beginning of year		End of year
Assets	1	Cash—non-interest-bearing . . . . .			8,666	1	4,701
	2	Savings and temporary cash investments . . . . .			15,675,956	2	16,659,012
	3	Pledges and grants receivable, net . . . . .				3	
	4	Accounts receivable, net . . . . .			36,375,496	4	32,966,891
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L . . . . .				5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete Part II of Schedule L . . . . .				6	
	7	Notes and loans receivable, net . . . . .			134,343	7	88,282
	8	Inventories for sale or use . . . . .			7,749,734	8	7,631,058
	9	Prepaid expenses and deferred charges . . . . .			451,092	9	434,898
	10a	Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D	10a	206,106,596			
	b	Less accumulated depreciation . . . . .	10b	118,251,898	90,481,794	10c	87,854,698
	11	Investments—publicly traded securities . . . . .			9,736	11	3,487
	12	Investments—other securities See Part IV, line 11 . . . . .			100,307,429	12	133,693,001
	13	Investments—program-related See Part IV, line 11 . . . . .				13	
	14	Intangible assets . . . . .				14	2,301,156
	15	Other assets See Part IV, line 11 . . . . .			5,588,581	15	6,170,638
	16	Total assets. Add lines 1 through 15 (must equal line 34) . . . . .			256,782,827	16	287,807,822
Liabilities	17	Accounts payable and accrued expenses . . . . .			14,576,611	17	19,799,817
	18	Grants payable . . . . .				18	
	19	Deferred revenue . . . . .				19	
	20	Tax-exempt bond liabilities . . . . .				20	
	21	Escrow or custodial account liability Complete Part IV of Schedule D . . . . .				21	
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L . . . . .				22	
	23	Secured mortgages and notes payable to unrelated third parties . . . . .			138,947	23	770,517
	24	Unsecured notes and loans payable to unrelated third parties . . . . .			40,057,939	24	35,061,693
	25	Other liabilities Complete Part X of Schedule D . . . . .				25	
	26	Total liabilities. Add lines 17 through 25 . . . . .			54,773,497	26	55,632,027
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.						
	27	Unrestricted net assets . . . . .			202,009,330	27	232,175,795
	28	Temporarily restricted net assets . . . . .				28	
	29	Permanently restricted net assets . . . . .				29	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.						
	30	Capital stock or trust principal, or current funds . . . . .				30	
	31	Paid-in or capital surplus, or land, building or equipment fund . . . . .				31	
	32	Retained earnings, endowment, accumulated income, or other funds . . . . .				32	
	33	Total net assets or fund balances . . . . .			202,009,330	33	232,175,795
	34	Total liabilities and net assets/fund balances . . . . .			256,782,827	34	287,807,822

**Part XI Financial Statements and Reporting**

	Yes	No
<b>1</b> Accounting method used to prepare the Form 990 <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
<b>2a</b> Were the organization's financial statements compiled or reviewed by an independent accountant? . . .		No
<b>b</b> Were the organization's financial statements audited by an independent accountant? . . . . .	Yes	
<b>c</b> If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O . . . .	Yes	
<b>d</b> If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both <input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separated basis		
<b>3a</b> As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? . . . . .		No
<b>b</b> If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits . . .		

SCHEDULE A

(Form 990 or 990EZ)

Department of the Treasury  
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public  
Inspection

Name of the organization Good Samantan Hospital	Employer identification number 47-0379755
--	--

Part I

Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box )

- 1

☐

A church, convention of churches, or association of churches **section 170(b)(1)(A)(i).**
- 2

☐

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E )
- 3

☒

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state
- 5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II )
- 6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7

☐

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)** (Complete Part II )
- 8

☐

A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II )
- 9

☐

An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III )
- 10

☐

An organization organized and operated exclusively to test for public safety See**section 509(a)(4).**
- 11

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h  

a

☐

Type I

b

☐

Type II

c

☐

Type III - Functionally integrated

d

☐

Type III - Other
- e

☐

By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)
- f

☐

If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box
- g

☐

Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?  

(i)

a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization?

(ii)

a family member of a person described in (i) above?

(iii)

a 35% controlled entity of a person described in (i) or (ii) above?
- h

☐

Provide the following information about the supported organization(s)

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support?
			Yes	No	Yes	No	Yes	No	
Total									

Part II

Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)  
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support						
Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public Support. Subtract line 5 from line 4						

Section B. Total Support						
Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income (Explain in Part IV ) Do not include gain or loss from the sale of capital assets						
11 Total support (Add lines 7 through 10)						
12 Gross receipts from related activities, etc (See instructions )					12	
13 First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						

Section C. Computation of Public Support Percentage						
14 Public Support Percentage for 2009 (line 6 column (f) divided by line 11 column (f))					14	
15 Public Support Percentage for 2008 Schedule A, Part II, line 14					15	
16a 33 1/3% support test—2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization						
b 33 1/3% support test—2008. If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization						
17a 10%-facts-and-circumstances test—2009. If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization						
b 10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization						
18 Private Foundation If the organization did not check a box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions						

Part IIISupport Schedule for Organizations Described in IRC 509(a)(2)  
(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3Gross receipts from activities that are not an unrelated trade or business under section 513						
4Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5The value of services or facilities furnished by a governmental unit to the organization without charge						
6Total. Add lines 1 through 5						
7aAmounts included on lines 1, 2, and 3 received from disqualified persons						
bAmounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
cAdd lines 7a and 7b						
8Public Support (Subtract line 7c from line 6 )						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9Amounts from line 6						
10aGross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
bUnrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
cAdd lines 10a and 10b						
11Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13Total support (Add lines 9, 10c, 11 and 12.)						
14First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						

Section C. Computation of Public Support Percentage

15Public Support Percentage for 2009 (line 8 column (f) divided by line 13 column (f))	15	
16Public support percentage from 2008 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage

17Investment income percentage for 2009 (line 10c column (f) divided by line 13 column (f))	17	
18Investment income percentage from 2008 Schedule A, Part III, line 17	18	
19a33 1/3% support tests—2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
b33 1/3% support tests—2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
20Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions		



**Part IV**

**Supplemental Information.** Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. See instructions

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Additional Data

Software ID:

Software Version:

EIN: 47-0379755

Name: Good Samaritan Hospital

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
Dan Bahensky Vice Chairperson	4 0	X		X					655	
Larry Butler Board Member	2 0	X								
Carol Cope Board Member	1 0	X								
John Allen President/CEO GSH	60 0	X		X					469,198	64,388
Nadine Heimann Board Member	2 0	X								
Dennis Edwards President Medical Staff	10 0	X						15,726		
Ron Eckloff Board Member	1 0	X								
Ben Hirschfeld Foundation Board Chair	1 0	X								
Mary Kalb Board Member	5 0	X							1,089	
Robert Lanik Board Member	2 0	X							685,176	76,471
Richard Pilakowski Board Member	5 0	X								
Dale Pohlmann Chairperson	6 0	X		X						
Micheal Schnieders President/CEO GSH	60 0	X		X						
Gil Rude Board Member	5 0	X								
Thelma Simpson Board Member	4 0	X								
Thomas Tye II Secretary/Treasurer	3 0	X		X						
Mark Schanbacher Former President Medical Staff	3 0	X								
Janice Wiebusch Board Member	5 0	X							1,418	
William Vosik Board Member	2 0	X								
Stephen Leurck Interim President/CEO	60 0			X						
GEORGE HARMS VICE PRESIDENT OF FINANCE	60 0			X				221,842		36,795
ROBERT CUNNINGHAM VP HUMAN RES/ANCILLARY	60 0				X			177,911		31,658
Leigh Bertholf Former Vice President/CRO	60 0				X			30,441	173,218	38,541
STEVE LOVELESS INTERIM CEO/VP ANCILLARY	60 0				X			210,764		39,453
TIMOTHY RANNEY VP MEDICAL AFFAIRS	60 0				X			336,231		39,460

**Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
CAROL WAHL VP PATIENT SERVICES	60 0				X			228,103		33,539
ROGER ALBIN PHYSICIAN	65 0					X		285,159		45,839
ROBERT CRANDALL PHYSICIAN	65 0					X		285,344		38,110
HUGO GONZALEZ NIETO PSYCHIATRIST	65 0					X		305,998		40,036
FISHEL LIBERMAN PHYSICIAN	65 0					X		493,003		40,129
STEVEN SCHULZ PHYSICIAN	65 0					X		314,752		45,215

Form 990, Part VIII - Statement of Revenue - 2a - 2g Program Service Revenue -

	Business Code	(A) Total Revenue	(B) Related or Exempt Function Revenue	(C) Unrelated Business Revenue	(D) Revenue Excluded from Tax under IRC 512, 513, or 514
Patient Services	900,099	195,408,256	195,408,256		
RENTAL INCOME	900,099	1,219,546	1,219,546		
Equity changes of unconsolidated orgs	900,099	1,046,686	1,075,904	-29,218	
Program Service Revenue	900,099	74,783	74,783		
Medical Services	900,099	25,728	25,728		

Form 990, Part IX - Statement of Functional Expenses - 24a - 24e Other Expenses

<i>Do not include amounts reported on line 6b, 8b, 9b, and 10b of Part VIII.</i>	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
Bad debts	9,853,753	9,853,753		
Repairs and maintenance	3,387,159	2,481,178	905,981	
Recruitment and relocation	546,531	1,200	545,331	
Dues & subscriptions	348,806	194,646	154,160	
Education	286,231	136,527	149,704	

SCHEDULE C

(Form 990 or 990-EZ)

Department of the Treasury  
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶ **Complete if the organization is described below.**  
▶ **Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.**

OMB No 1545-0047

2009

Open to Public  
Inspection

If the organization answered “Yes,” to Form 990, Part IV, Line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations Complete Part I-A only

If the organization answered “Yes,” to Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered “Yes,” to Form 990, Part IV, Line 5 (Proxy Tax) or Form 990-EZ, line 35a (regarding proxy tax), then

- Section 501(c)(4), (5), or (6) organizations Complete Part III

Name of the organization Good Samaritan Hospital	Employer identification number 47-0379755
---	--

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV
- 2 Political expenditures ▶ \$
- 3 Volunteer hours

Part I-B Complete if the organization is exempt under section 501(c)(3).

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 ▶ \$
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 ▶ \$
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ☐ Yes ☐ No
- 4a Was a correction made? ☐ Yes ☐ No
- b If "Yes," describe in Part IV

Part I-C Complete if the organization is exempt under section 501(c) except section 501(c)(3).

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ▶ \$
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt funtion activities ▶ \$
- 3 Total exempt function expenditures Add lines 1 and 2 Enter here and on Form 1120-POL, line 17b ▶ \$
- 4 Did the filing organization file **Form 1120-POL** for this year? ☐ Yes ☐ No
- 5 State the names, addresses and employer identification number (EIN) of all section 527 political organizations to which payments were made For each organization listed, enter the amount paid from the filing organization's funds Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-

Part II-A

Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

A

Check

☐

if the filing organization belongs to an affiliated group

B

Check

☐

if the filing organization checked box A and "limited control" provisions apply

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing Organization's Totals	(b) Affiliated Group Totals												
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)															
b Total lobbying expenditures to influence a legislative body (direct lobbying)															
c Total lobbying expenditures (add lines 1a and 1b)															
d Other exempt purpose expenditures															
e Total exempt purpose expenditures (add lines 1c and 1d)															
f Lobbying nontaxable amount Enter the amount from the following table in both columns															
<table><tr><td>If the amount on line 1e, column (a) or (b) is:</td><td>The lobbying nontaxable amount is:</td></tr><tr><td>Not over \$500,000</td><td>20% of the amount on line 1e</td></tr><tr><td>Over \$500,000 but not over \$1,000,000</td><td>\$100,000 plus 15% of the excess over \$500,000</td></tr><tr><td>Over \$1,000,000 but not over \$1,500,000</td><td>\$175,000 plus 10% of the excess over \$1,000,000</td></tr><tr><td>Over \$1,500,000 but not over \$17,000,000</td><td>\$225,000 plus 5% of the excess over \$1,500,000</td></tr><tr><td>Over \$17,000,000</td><td>\$1,000,000</td></tr></table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000	Over \$17,000,000	\$1,000,000		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000														
Over \$17,000,000	\$1,000,000														
g Grassroots nontaxable amount (enter 25% of line 1f)															
h Subtract line 1g from line 1a If zero or less, enter -0-															
i Subtract line 1f from line 1c If zero or less, enter -0-															
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?		<input type="checkbox"/> Yes	<input type="checkbox"/> No												

4-Year Averaging Period Under Section 501(h)  
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f on page 4.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) Total
2a Lobbying non-taxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots non-taxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Part II-B

Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

		(a)		(b)
		Yes	No	Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of			
	a Volunteers?		No	
	b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?		No	
	c Media advertisements?		No	
	d Mailings to members, legislators, or the public?	Yes		4,000
	e Publications, or published or broadcast statements?	Yes		2,800
	f Grants to other organizations for lobbying purposes?	Yes		8,059
	g Direct contact with legislators, their staffs, government officials, or a legislative body?	Yes		143,029
	h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?		No	
	i Other activities? If "Yes," describe in Part IV		No	
j Total lines 1c through 1i				157,888
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		No	
b	If "Yes," enter the amount of any tax incurred under section 4912			
c	If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A

Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

		Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1	
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3	Did the organization agree to carryover lobbying and political expenditures from the prior year?	3	

Part III-B

Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line 3 is answered "Yes".

1	Dues, assessments and similar amounts from members	1	
2	Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a	Current year	2a	
b	Carryover from last year	2b	
c	Total	2c	
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5	Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV

Supplemental Information

Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, and Part II-B, line 1i. Also, complete this part for any additional information.

Identifier	Return Reference	Explanation
Lobbying Activities Explanation	Schedule C, Part II-B	In FY10, lobbying costs were incurred by GSH in regards to the LB999 bill passed by the Nebraska Legislature. This bill was proposed in response to a Physician Owned Hospital in Kearney. The costs above include costs for Lobby Consulting Groups that were hired to provide services regarding the LB999 issue, as well as various other related costs. Line 1(f) Portion of Dues Related to Lobbying: Catholic Hospital Association \$1,498; American Hospital Association \$2,088; Nebraska Hospital Association \$4,473.



SCHEDULE D  
(Form 990)

Department of the Treasury  
Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes," to Form 990,  
Part IV, line 6, 7, 8, 9, 10, 11, or 12.  
► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

2009

Open to Public  
Inspection

Name of the organization  
Good Samantan Hospital

Employer identification number  
47-0379755

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	
2	Aggregate contributions to (during year)	
3	Aggregate grants from (during year)	
4	Aggregate value at end of year	
5	Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	<input type="checkbox"/> Yes <input type="checkbox"/> No
6	Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit	<input type="checkbox"/> Yes <input type="checkbox"/> No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1

Purpose(s) of conservation easements held by the organization (check all that apply)  
☐ Preservation of land for public use (e g , recreation or pleasure) ☐ Preservation of an historically importantly land area  
☐ Protection of natural habitat ☐ Preservation of a certified historic structure  
☐ Preservation of open space

2

Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year
a	Total number of conservation easements
b	Total acreage restricted by conservation easements
c	Number of conservation easements on a certified historic structure included in (a)
d	Number of conservation easements included in (c) acquired after 8/17/06

3

Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ► \_\_\_\_\_

4

Number of states where property subject to conservation easement is located ► \_\_\_\_\_

5

Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6

Staff and volunteer hours devoted to monitoring, inspecting and enforcing conservation easements during the year ► \_\_\_\_\_

7

Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ► \$ \_\_\_\_\_

8

Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9

In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a

If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b

If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items  

(i)

Revenues included in Form 990, Part VIII, line 1

► \$ \_\_\_\_\_

(ii)

Assets included in Form 990, Part X

► \$ \_\_\_\_\_

2

If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items  

a

Revenues included in Form 990, Part VIII, line 1

► \$ \_\_\_\_\_

b

Assets included in Form 990, Part X

► \$ \_\_\_\_\_

For Privacy Act and Paperwork Reduction Act Notice, see the Intructions for Form 990

Cat No 52283D

Schedule D (Form 990) 2009

**Part III**

**Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** *(continued)*

**3**

Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

**a**

☐ Public exhibition

**b**

☐ Scholarly research

**c**

☐ Preservation for future generations

**d**

☐ Loan or exchange programs

**e**

☐ Other

**4**

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

**5**

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ **Yes**

☐ **No**

**Part IV**

**Escrow and Custodial Arrangements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

**1a**

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ **Yes**

☐ **No**

**b**

If "Yes," explain the arrangement in Part XIV and complete the following table

**c**

Beginning balance

**d**

Additions during the year

**e**

Distributions during the year

**f**

Ending balance

	<b>Amount</b>
<b>1c</b>	
<b>1d</b>	
<b>1e</b>	
<b>1f</b>	

**2a**

Did the organization include an amount on Form 990, Part X, line 21?

☐ **Yes**

☐ **No**

**b**

If "Yes," explain the arrangement in Part XIV

**Part V**

**Endowment Funds.** Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a)Current Year	(b)Prior Year	(c)Two Years Back	(d)Three Years Back	(e)Four Years Back
<b>1a</b> Beginning of year balance . . . . .					
<b>b</b> Contributions . . . . .					
<b>c</b> Investment earnings or losses . . . . .					
<b>d</b> Grants or scholarships . . . . .					
<b>e</b> Other expenditures for facilities and programs . . . . .					
<b>f</b> Administrative expenses . . . . .					
<b>g</b> End of year balance . . . . .					

**2**

Provide the estimated percentage of the year end balance held as

**a**

Board designated or quasi-endowment ▶

**b**

Permanent endowment ▶

**c**

Term endowment ▶

**3a**

Are there endowment funds not in the possession of the organization that are held and administered for the organization by

**(i)**

unrelated organizations . . . . .

**(ii)**

related organizations . . . . .

**3a(i)**

☐

**3a(ii)**

☐

**b**

If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

**3b**

☐

**4**

Describe in Part XIV the intended uses of the organization's endowment funds

**Part VI**

**Investments—Land, Buildings, and Equipment.** See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b)Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
<b>1a</b> Land . . . . .		8,024,169		8,024,169
<b>b</b> Buildings . . . . .		68,713,959	32,807,769	35,906,190
<b>c</b> Leasehold improvements . . . . .		8,859,466	5,057,770	3,801,695
<b>d</b> Equipment . . . . .		116,710,320	80,386,359	36,323,962
<b>e</b> Other . . . . .		3,798,682	0	3,798,682
<b>Total.</b> Add lines 1a-1e <i>(Column (d) should equal Form 990, Part X, column (B), line 10(c).)</i> ▶				87,854,698



Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements		
1	Total revenue (Form 990, Part VIII, column (A), line 12)	1208,568,317
2	Total expenses (Form 990, Part IX, column (A), line 25)	2181,317,600
3	Excess or (deficit) for the year Subtract line 2 from line 1	327,250,717
4	Net unrealized gains (losses) on investments	47,185,137
5	Donated services and use of facilities	5
6	Investment expenses	6
7	Prior period adjustments	7
8	Other (Describe in Part XIV)	8-4,269,389
9	Total adjustments (net) Add lines 4 - 8	92,915,748
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	1030,166,465

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return		
1	Total revenue, gains, and other support per audited financial statements . . . . .	1
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12	
a	Net unrealized gains on investments . . . . .2a	
b	Donated services and use of facilities . . . . .2b	
c	Recoveries of prior year grants . . . . .2c	
d	Other (Describe in Part XIV) . . . . .2d	
e	Add lines 2a through 2d . . . . .2e	
3	Subtract line 2e from line 1 . . . . .3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1	
a	Investment expenses not included on Form 990, Part VIII, line 7b . . . . .4a	
b	Other (Describe in Part XIV) . . . . .4b	
c	Add lines 4a and 4b . . . . .4c	
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12 ) . . . . .5	

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return		
1	Total expenses and losses per audited financial statements . . . . .	1
2	Amounts included on line 1 but not on Form 990, Part IX, line 25	
a	Donated services and use of facilities . . . . .2a	
b	Prior year adjustments . . . . .2b	
c	Other losses . . . . .2c	
d	Other (Describe in Part XIV) . . . . .2d	
e	Add lines 2a through 2d . . . . .2e	
3	Subtract line 2e from line 1 . . . . .3	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	
a	Investment expenses not included on Form 990, Part VIII, line 7b . . . . .4a	
b	Other (Describe in Part XIV) . . . . .4b	
c	Add lines 4a and 4b . . . . .4c	
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18 ) . . . . .5	

Part XIV Supplemental Information
Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

Identifier	Return Reference	Explanation
Schedule D, Part XI, Q 8	Reconciliation of Changes in Net Assets	Capital Resource Pool Contributions - (\$2,059,596) Recapitalization Good Samaritan Outreach Services - (\$2,694,962) CHI Connect Depreciation - \$485,169
FIN 48 FOOTNOTE	Schedule D, Part X	Good Samaritan Hospital's FINANCIAL INFORMATION IS INCLUDED IN THE CONSOLIDATED AUDITED FINANCIAL STATEMENTS OF CATHOLIC HEALTH INITIATIVES (CHI), A RELATED ORGANIZATION. CHI'S FIN 48 FOOTNOTE FOR THE YEAR ENDED JUNE 30, 2010 READS AS FOLLOWS: "CHI IS A TAX-EXEMPT COLORADO CORPORATION AND HAS BEEN GRANTED AN EXEMPTION FROM FEDERAL INCOME TAX UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE. CHI OWNS CERTAIN TAXABLE SUBSIDIARIES AND ENGAGES IN CERTAIN ACTIVITIES THAT ARE UNRELATED TO ITS EXEMPT PURPOSE AND THEREFORE SUBJECT TO INCOME TAX. MANAGEMENT ANNUALLY REVIEWS ITS TAX POSITIONS AND HAS DETERMINED THAT THERE ARE NO MATERIAL UNCERTAIN TAX POSITIONS THAT REQUIRE RECOGNITION IN THE CONSOLIDATED FINANCIAL STATEMENTS."

SCHEDULE H  
(Form 990)

Department of the Treasury  
Internal Revenue Service

Hospitals

▶ **Complete if the organization answered "Yes" to Form 990, Part IV, question 20.**  
▶ **Attach to Form 990.**  
▶ **See separate instructions.**

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization  
Good Samaritan Hospital

Employer identification number  
47-0379755

Part I

Charity Care and Certain Other Community Benefits at Cost

		Yes	No
1a	Does the organization have a charity care policy? If "No," skip to question 6a . . . . .	1a Yes	
b	If "Yes," is it a written policy? . . . . .	1b Yes	
2	If the organization has multiple hospitals, indicate which of the following best describes application of the charity care policy to the various hospitals <div><input checked="" type="checkbox"/> Applied uniformly to all hospitals <input type="checkbox"/> Generally tailored to individual hospitals</div> <div><input type="checkbox"/> Applied uniformly to most hospitals</div>		
3	Answer the following based on the charity care eligibility criteria that applies to the largest number of the organization's patients		
a	Does the organization use Federal Poverty Guidelines (FPG) to determine eligibility for providing <i>free</i> care to low income individuals? If "Yes," indicate which of the following is the family income limit for eligibility for free care <div><input type="checkbox"/> 100%<input type="checkbox"/> 150%<input type="checkbox"/> 200%<input type="checkbox"/> Other _____</div>	3a	No
b	Does the organization use FPG to determine eligibility for providing <i>discounted</i> care to low income individuals? If "Yes," indicate which of the following is the family income limit for eligibility for discounted care . . . . . <div><input type="checkbox"/> 200%<input type="checkbox"/> 250%<input type="checkbox"/> 300%<input type="checkbox"/> 350%<input type="checkbox"/> 400%<input type="checkbox"/> Other _____</div>	3b	No
c	If the organization does not use FPG to determine eligibility, describe in Part VI the income based criteria for determining eligibility for free or discounted care Include in the description whether the organization uses an asset test or other threshold, regardless of income, to determine eligibility for free or discounted care		
4	Does the organization's policy provide free or discounted care to the "medically indigent"? . . . . .	4 Yes	
5a	Does the organization budget amounts for free or discounted care provided under its charity care policy? . . . .	5a Yes	
b	If "Yes," did the organization's charity care expenses exceed the budgeted amount? . . . . .	5b Yes	
c	If "Yes" to line 5b, as a result of budget considerations, was the organization unable to provide free or discounted care to a patient who was eligible for free or discounted care? . . . . .	5c	No
6a	Does the organization prepare an annual community benefit report? . . . . .	6a Yes	
6b	If "Yes," does the organization make it available to the public? . . . . .	6b Yes	
Complete the following table using the worksheets provided in the Schedule H instructions Do not submit these worksheets with the Schedule H			

7

Charity Care and Certain Other Community Benefits at Cost

Charity Care and Means-Tested Government Programs	(a) Number of activities or programs (optional)	(b) Persons served (optional)	(c) Total community benefit expense	(d) Direct offsetting revenue	(e) Net community benefit expense	(f) Percent of total expense
a Charity care at cost (from Worksheets 1 and 2) . . . .		3,577	6,074,975		6,074,975	3 540 %
b Unreimbursed Medicaid (from Worksheet 3, column a) . . . .		10,221	15,081,976	7,031,787	8,050,189	4 690 %
c Unreimbursed costs—other means-tested government programs (from Worksheet 3, column b) . . . . .						
d Total Charity Care and Means-Tested Government Programs . . . . .		13,798	21,156,951	7,031,787	14,125,164	8 230 %
Other Benefits						
e Community health improvement services and community benefit operations (from Worksheet 4) . . . . .	60	289,817	1,689,522	223,573	1,465,949	0 860 %
f Health professions education (from Worksheet 5) . . . .	31	5,683	564,374	48,164	516,210	0 300 %
g Subsidized health services (from Worksheet 6) . . . .						
h Research (from Worksheet 7)	3	24	226,039		226,039	0 130 %
i Cash and in-kind contributions to community groups (from Worksheet 8) . . . .	21	38,871	509,580		509,580	0 300 %
j Total Other Benefits . . . .	115	334,395	2,989,515	271,737	2,717,778	1 590 %
k Total. Add lines 7d and 7j . . . .	115	348,193	24,146,466	7,303,524	16,842,942	9 820 %

Part IICommunity Building Activities

Complete this table if the organization conducted any community building activities.

	(a) Number of activities or programs (optional)	(b) Persons served (optional)	(c) Total community building expense	(d) Direct offsetting revenue	(e) Net community building expense	(f) Percent of total expense
1Physical improvements and housing						
2Economic development						
3Community support	1		57,723		57,723	0.030 %
4Environmental improvements						
5Leadership development and training for community members						
6Coalition building						
7Community health improvement advocacy						
8Workforce development	1		572,567		572,567	0.320 %
9Other	1	1,000	31,803	10,410	21,393	0.010 %
10Total	3	1,000	662,093	10,410	651,683	0.360 %

Part IIIBad Debt, Medicare, & Collection Practices

Section A.Bad Debt Expense

		Yes	No
1Does the organization report bad debt expense in accordance with Healthcare Financial Management Association Statement No. 15?	1		No
2Enter the amount of the organization's bad debt expense (at cost)	2	6,443,553	
3Enter the estimated amount of the organization's bad debt expense (at cost) attributable to patients eligible under the organization's charity care policy	3	0	
4Provide in Part VI the text of the footnote to the organization's financial statements that describes bad debt expense. In addition, describe the costing methodology used in determining the amounts reported on lines 2 and 3, and rationale for including other bad debt amounts in community benefit.			

Section B.Medicare

5Enter total revenue received from Medicare (including DSH and IME)	5	61,958,735	
6Enter Medicare allowable costs of care relating to payments on line 5	6	68,216,051	
7Subtract line 6 from line 5. This is the surplus or (shortfall)	7	-6,257,316	
8Describe in Part VI the extent to which any shortfall reported in line 7 should be treated as community benefit. Also describe in Part VI the costing methodology or source used to determine the amount reported on line 6. Check the box that describes the method used: <input type="checkbox"/> Cost accounting system <input checked="" type="checkbox"/> Cost to charge ratio <input type="checkbox"/> Other			

Section C.Collection Practices

9aDoes the organization have a written debt collection policy?	9a	Yes	
9bIf "Yes," does the organization's collection policy contain provisions on the collection practices to be followed for patients who are known to qualify for charity care or financial assistance? Describe in Part VI.	9b	Yes	

Part IVManagement Companies and Joint Ventures

(a) Name of entity	(b) Description of primary activity of entity	(c) Organization's profit % or stock ownership %	(d) Officers, directors, trustees, or key employees' profit % or stock ownership%	(e) Physicians' profit % or stock ownership %
1				
2				
3				
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[illegible]

Part VI

Supplemental Information

Complete this part to provide the following information

1 Provide the description required for Part I, line 3c, Part I, line 6a, Part I, line 7g, Part I, line 7, column (f), Part I, line 7, Part III, line 4, Part III, line 8, Part III, line 9b, and Part V See Instructions

See additional data

2 Needs assessment. Describe how the organization assesses the health care needs of the communities it serves

See additional data

3 Patient education of eligibility for assistance. Describe how the organization informs and educates patients and persons who may be billed for patient care about their eligibility for assistance under federal, state, or local government programs or under the organization's charity care policy

See additional data

4 Community information. Describe the community the organization serves, taking into account the geographic area and demographic constituents it serves

See additional data

5 Community building activities. Describe how the organization's community building activities, as reported in Part II, promote the health of the communities the organization serves

See additional data

6 Provide any other information important to describing how the organization's hospitals or other health care facilities further its exempt purpose by promoting the health of the community (e g , open medical staff, community board, use of surplus funds, etc )

See additional data

7 If the organization is part of an affiliated health care system, describe the respective roles of the organization and its affiliates in promoting the health of the communities served

See additional data

8 If applicable, identify all states with which the organization, or a related organization, files a community benefit report

NE



**Additional Data**

**Software ID:**  
**Software Version:**  
**EIN:** 47-0379755  
**Name:** Good Samaritan Hospital

**Form 990 Schedule H, Part VI - Supplemental Information, Line 1**

If applicable, describe the income-based criteria for determining eligibility for free or discounted care under the organization's charity care policy. Also describe whether the organization uses the asset test or other threshold regardless of income to determine eligibility for free or discounted care. When Catholic Health Initiatives (the ultimate parent organization to Good Samaritan Hospital) established its charity care policy it was determined that establishing a household income scale based on the HUD very low income guidelines more accurately reflects the socioeconomic dispersions among the 69 urban and rural communities in 19 states served by CHI hospitals and health care facilities. In comparing HUD guidelines to the Federal Poverty Guidelines ("FPG"), we find that on average HUD guidelines compute to approximately 200% to 250% (and sometimes 300%) of FPG. Eligibility for charity care discounts shall be determined based on 130% of the annually updated HUD Geographic Very-Low Income Guidelines for the applicant's county of residence, referenced later in this document, available assets and any extenuating circumstances. Thus, the standards of eligibility for the application of charity discounts must consider assets, as well as income. In addition, the need for future services requiring financial assistance shall be assessed. Separate determinations of eligibility for charity care discounts shall be made for each date of service. Confirmation of continued eligibility shall be updated every 90 days for patients who require ongoing health care services. An individual's occupation may be indicative of eligibility for a charity care discount. Examples of low-paying jobs might include Day laborer, Farm worker, Migrant worker and Food service associate.

**Form 990 Schedule H, Part VI - Supplemental Information, Line 1**

If the organization's community benefit report is contained in a report prepared by a related organization, rather than a separate report prepared by the organization, identify the related organization. GSH prepares its own annual written community benefit report. Its' community benefit report is not contained in that of a related organization.

**Form 990 Schedule H, Part VI - Supplemental Information, Line 1**

Provide an explanation of the costing methodology used to calculate the amounts reported in the table. If a cost accounting system was used, indicate whether the cost accounting system addresses all patient segments (for example, inpatient, outpatient, emergency room, private insurance, Medicaid, Medicare, uninsured or self pay). Also indicate whether a cost-to-charge ratio was used for any of the figures reported in the table. Describe whether this cost-to-charge ratio was derived from Worksheet 2, and, if not, what kind of cost-to-charge ratio was used and how it was derived. If some other costing methodology was used besides a cost accounting system, cost-to-charge ratio, or a combination of the two, describe the method used. Costs in the table were computed using the organization's cost-to-charge ratio that covers all patient segments for Medicare, Medicaid and Charity. Each program's cost-to-charge ratio is calculated individually based on volume and reimbursement. The cost-to-charge ratio for the year ended 6/30/10 was computed using the following formula: Operating expense (before restructuring, impairment and other losses) divided by total operating revenue. Based on that formula: Charity  $\$3,653,602 / \$5,828,011 = 62.69\%$  Medicaid  $\$13,150,473 / \$28,351,920 = 46.38\%$  Medicare  $\$88,015,347 / \$188,160,523 = 46.78\%$

**Form 990 Schedule H, Part VI - Supplemental Information, Line 1**

If applicable, state the bad debt expense included on Form 990 Part IX, line 25, column (A) but subtracted for purposes of calculating the percentage in this column Total bad debt expense reported on Form 990 Part IX, line 25, Column A was \$9,853,753

**Form 990 Schedule H, Part VI - Supplemental Information, Line 1**

Provide the rationale and the costing methodology used to determine the amount reported in Part III lines 2 and 3 Describe how the organization accounts for discounts and payments on patient accounts in determining bad debt expense Also describe the method the organization uses to determine the amount that reasonably could be attributable to patients who likely would qualify for financial assistance under the hospital's charity care policy, if sufficient information has been available to make a determination as to their eligibility Also, provide if applicable, the text of the footnote to the organization's financial statements that describes bad debt expense If the organization's financial statements include a footnote on these issues that also includes other information, report only the relevant portions of the footnote If the organization's financial statements do not contain such a footnote, state that the organization's financial statements do not include such a footnote and explain how the financial statements account for bad debt, if at all Costing methodology for amounts reported on line 2 is determined using the organization's cost/charge ratio of 46.26% When discounts are extended to self-pay patients, these patient account discounts are recorded as a reduction in revenue, not as bad debt expense Using essentially the same Medicare cost report principles as to the allocation of general services costs and "apportionment" methods, the "CHI Workbook" calculates a payers' gross allowable costs by service (so as to facilitate a corresponding comparison between gross allowable costs and ultimate payments received) The term "gross allowable costs" means costs before any deductibles or co-insurance are subtracted Good Samaritan Hospital's ultimate reimbursement will be reduced by any applicable copayment/ deductible Where Medicare is the secondary insurer, amounts due from the insured's primary payer were not subtracted from Medicare allowable costs because the amounts are typically immaterial Although not presented on the Medicare cost report, in order to facilitate a more accurate understanding of the "true" cost of services (for "shortfall" purposes) the CHI Workbook allows a health care facility not to offset costs that Medicare considers to be non-allowable, but for which the facility can legitimately argue are related to the care of the facility's patients In addition, although not reportable on the Medicare cost report, the CHI workbook includes the cost of services that are paid via a set fee-schedule rather than being reimbursed based on costs (e.g. outpatient clinical laboratory) Finally, the CHI Workbook allows a facility to include other health care services performed by a separate facility (such as a physician practice) that are maintained on separate books and records (as opposed to the main facility's books and records which has its costs of service included within a cost report) True costs of Medicare computed using this methodology Total Medicare Revenue \$ 68,503,839 Total Medicare costs \$ 90,825,341 Surplus of Shortfall \$(22,321,502) Good Samaritan Hospital does not believe that any portion of bad debt expense could reasonably be attributed to patients who qualify for financial assistance since amounts due from those individuals' accounts will be reclassified from bad debt expense to charity care within 30 days following the date that the patient is determined to qualify for charity care Footnote The provision for bad debts is based upon management's assessment of historical and expected net collections considering historical business and economic conditions, trends in healthcare coverage, and other collection indicators Management periodically assesses the adequacy of the allowances for uncollectible accounts based upon historical write-off experience by payor category The results of these reviews are used to modify as necessary the provision for bad debts and to establish appropriate allowances for uncollectible net patient accounts receivable After satisfaction of amounts due from insurance, the Company follows established guidelines for placing certain patient balances with collection agencies, subject to the terms of certain restrictions on collection efforts as determined by each facility

**Form 990 Schedule H, Part VI - Supplemental Information, Line 1**

Describe the costing methodology used to determine the Medicare allowable costs reported in the organization's Medicare Cost Report, as reflected in the amount reported in Part III, line 6 Describe, if applicable, the extent to which any shortfall reported in Part III, line 7 should be treated as a community benefit, and the rationale for the organization's position Good Samaritan Hospital believes that excluding Medicare losses from community benefit makes the overall community benefit report more credible for these reasons Unlike subsidized areas such as burn units or behavioral-health services, Medicare is not a differentiating feature of tax-exempt health care organizations In fact, for-profit hospitals focus on attracting patients with Medicare coverage, especially in the case of well-paid services that include cardiac and orthopedics Significant effort and resources are devoted to ensuring that hospitals are reimbursed appropriately by the Medicare program The Medicare Payment Advisory Commission (MedPAC), an independent Congressional agency, carefully studies Medicare payment and the access to care that Medicare beneficiaries receive The commission recommends payment adjustments to Congress accordingly Though Medicare losses are not included by Catholic hospitals as community benefit, the Catholic Health Association guidelines allow hospitals to count as community benefit some programs that specifically serve the Medicare population For instance, if hospitals operate programs for patients with Medicare benefits that respond to identified community needs, generate losses for the hospital, and meet other criteria, these programs can be included in the CHA framework in Category C as "subsidized health services " Medicare losses are different from Medicaid losses, which are counted in the CHA community benefit framework, because Medicaid reimbursements generally do not receive the level of attention paid to Medicare reimbursement Medicaid payment is largely driven by what states can afford to pay, and is typically substantially less than what Medicare pays

**Form 990 Schedule H, Part VI - Supplemental Information, Line 1**

If the organization has a written debt collection policy and answered "yes" to Part III, line 9b, describe the collection practices set forth in the policy that apply to patients who it knows qualify for charity care or financial assistance, whether or not such practices apply specifically to such patients or more broadly to also cover other types of patients. The Revenue Realization Center ensures that all patient and patient guarantor accounts are pursued fairly by reviewing all accounts prior to electronically transferring balances to Revenue Cycle Partners (RCP), which refers to the "early-out" collection agent used by GSH. - GSH ensures that all collection activities consistently reflect the highest standards of ethics and integrity. - GSH offers reasonable payment schedules and terms to each patient and patient guarantor with self-pay balances. - GSH and Midland Professional Services performs a reasonable review of inpatient financial status by contacting the patient or patient guarantor prior to submission to RCP to assure that the patient and patient guarantor are not eligible for any public benefits (e.g., Medicaid) and do not qualify for financial assistance through the GSH Uninsured and Underinsured Patient Discounts policy. - RCP immediately closes and returns any account that subsequently is determined to be eligible for Financial Assistance to GSH. GSH will process the identified accounts based on the Uninsured and Underinsured Patient Discounts policy.

**Form 990 Schedule H, Part VI - Supplemental Information, Line 2**  
**Form 990 Schedule H, Part VI - Supplemental Information, Line 2**

Line 2 Describe how the organization assesses the health care needs of the communities it serves INTRODUCTION Organization's Mission, Vision, and Tax-Exempt Purpose I Mission - The mission of Good Samaritan Hospital and Catholic Health Initiatives is to nurture the healing ministry of the church by bringing it new life, energy and viability in the 21st century Fidelity to the gospel urges us to emphasize human dignity and social justice as we move toward the creation of healthier communities II Vision - Honoring our Catholic heritage, Good Samaritan Hospital is recognized for excellence in regional healthcare through values-based leadership III Primary tax-exempt purpose - The Primary exempt purpose of Good Samaritan Hospital is to support the community by promoting and providing health care services in accordance with the needs of a community in the absence of private benefit Good Samaritan Hospital serves both the underinsured and uninsured in Kearney, NE and the surrounding communities Good Samaritan Hospital is listed within The Official Catholic Directory for 2010 and is organized and operated exclusively for religious, charitable, scientific and educational purposes within the meaning of Section 501(c)(3) of the Internal Revenue Code Established by the Sisters of the Saint Francis in 1924, Good Samaritan Hospital is a 248-bed regional referral center in Kearney, Nebraska Now a member of Catholic Health Initiatives, Good Samaritan provides specialty care to over 350,000 residents of central Nebraska and northern Kansas Good Samaritan boasts Nebraska's first accredited Chest Pain Center, a Level II trauma center featuring AirCare emergency helicopter transport that is open to all persons regardless of ability to pay, advanced orthopedic care, comprehensive neurosurgery and a nationally accredited cancer center among its many unique tertiary care services In the spirit of its founders, Good Samaritan serves not only as a medical facility, but also as a community partner Good Samaritan is called by its core values of reverence, integrity, compassion and excellence to devote funding and resources to programs and services that benefit the health of the greater community At Good Samaritan Hospital, providing outstanding medical care to the region is what we do best Over the years, we've steadily worked to be the healthcare hub in central Nebraska, eliminating the need to travel to big cities to get the best care Together with a personalized, home-town approach to care, our comprehensive services are great reasons to come to Good Samaritan Hospital when you need medical assistance II Community Benefit Approach Good Samaritan Hospital (GSH) is committed to the promotion of healthy communities It is a critical role of leaders throughout GSH to identify the needs and assets of the community, respond directly and in collaboration with community partners, and report the significant benefits that it provides the community, including those who are economically underserved To that end, it is the policy of GSH to collaborate with community partners to identify community needs and assets, and to plan, coordinate and implement responses to such needs In addition, because it is important that the Community Benefit that GSH provides is documented and reported, GSH shall report on its Community Benefit activities in a manner consistent with other organizations that are a part of Catholic Health Initiatives (CHI) GSH endorses the process and principles outlined in the Catholic Health Association of the United States document titled A Guide for Planning and Reporting Community Benefit updated in May, 2006 and the CHI Community Benefit Handbook which is periodically updated GSH shall integrate the community benefit budgeting and reporting requirements into its strategic financial planning, budgeting and reporting process GSH shall develop and implement a plan to communicate the community benefit report on an annual basis to employees, volunteers, the medical staff, governing board, community and others, as appropriate II Uncompensated Care Charity Care A s described in the Catholic Health Association's Guide for Planning and Reporting Community Benefit released in 2006, charity care is free or discounted health and health-related services provided to persons who cannot afford to pay and who meet the organization's criteria for financial assistance Generally, a bill must be generated and recorded and the patient must meet the organization's criteria for charity care and demonstrate an inability to pay Charity care is reported in terms of costs, not charges Charity care does not include bad debt Good Samaritan Hospital provides a significant level of free care each year In Fiscal Year 2010, the cost of charity care provided was \$6.1 million Government-Sponsored Health Care Government-sponsored health care community benefit includes unpaid costs of public programs, the "shortfall" created when a



**Form 990 Schedule H, Part VI - Supplemental Information, Line 2**

facility receives payments that are less than costs for caring for public program beneficiaries. This "payment shortfall" is not the same as a contractual allowance, which is the full difference between charges and government payments. It does not include any shortfall that results from inefficiency or poor management. Good Samaritan Hospital incurred \$8.1 million in unreimbursed costs for services provided to Medicaid patients and \$22.3 million in unreimbursed costs for services provided to Medicare patients. Medicaid patients represented approximately 15.3 percent of the patients served by Good Samaritan Hospital in Fiscal Year 2010 and Medicare patients represented approximately 45.1 percent of the patients served. Frequently, the cost of providing services to Medicare and Medicaid patients is greater than the payment Good Samaritan Hospital receives from the government.

**Form 990 Schedule H, Part VI - Supplemental Information, Line 3**

Describe how the organization informs and educates patients and persons who may be billed for patient care about their eligibility for assistance under federal, state, or local government programs or under the organization's charity care policy. Good Samaritan Hospital posts signage in English in admissions areas, the emergency department and other appropriate areas advising patients of the availability of financial assistance. Staff members will communicate the content of the signs to people who appear to be unable to read English. Sharing information about charity care is differentiated into two scenarios - one for an emergency patient and another for a non-emergency patient scheduling an admission or other procedure.

**Scenario - emergency patient**

(i) Patients receiving emergency services shall be treated in accordance with Good Samaritan Hospital's emergency services policies, developed in accordance with EMTALA and other requirements.

(ii) Good Samaritan Hospital engages in reasonable registration processes for individuals requiring examination or treatment. - Reasonable registration processes shall include asking whether an individual is insured and, if so, the name of the insurance program utilized, if such inquiry does not delay screening or treatment. - Reasonable registration processes shall not unduly discourage patients from remaining for further evaluation. Therefore, discussions regarding financial issues shall be deferred until after the patient has been screened and necessary stabilizing treatment has been initiated. Once EMTALA requirements are met, patients identified through the registration process as being without Medicare/Medicaid, other local health care financial assistance or adequate health insurance, will receive a packet of information that addresses the financial assistance policy and procedures, including an application. In the event that a patient does not receive the packet of information at the time of service, the packet will be mailed to the patient within ten days of the date of service to ensure that all self-pay patients are informed of financial assistance availability in a timely manner. Compliance is monitored through a Meditech NPR report.

**Scenario - non-emergency patient scheduling an admission or other procedure**

(i) Patients without Medicare/Medicaid, other local health care financial assistance or adequate health insurance shall be mailed a packet of information that addresses the financial assistance policy and procedures, including an application within ten days of the date of service. This will ensure that all self-pay patients are informed of financial assistance availability in a timely manner. Compliance is monitored through a Meditech NPR report. Under either scenario, the Financial Assistance Application and accompanying instructions clearly indicate that Good Samaritan Hospital provides care, without regard to ability to pay, to individuals with limited financial resources, and explains how patients can apply for financial assistance. In addition, Good Samaritan Hospital's brochures on billing and payment guidelines address patient financial assistance.

i For assistance in which there are a significant number of patients not proficient in reading, writing or speaking English, additional information shall be provided (or assistance shall be made available) to complete necessary forms.

ii In the event that Good Samaritan Hospital's service area consists of 10% or more of the population who do not speak English, Good Samaritan Hospital will prepare informational notices in each of the languages that account for 10% or more of the total population.

iii To allow Good Samaritan Hospital to properly determine charity care eligibility, documents provided by patients to the Good Samaritan Hospital shall be written in English.

iv Records maintained by Good Samaritan Hospital to substantiate eligibility for charity care shall be completed in English.

v Good Samaritan Hospital will identify the availability of financial assistance in information booklets provided to patients and in general information provided on Good Samaritan Hospital's website.

vi Good Samaritan Hospital will begin the process of assessing financial ability during the pre-registration process or when they register as an emergency patient (subject to the EMTALA requirements discussed above).

**Form 990 Schedule H, Part VI - Supplemental Information, Line 4**

Describe the community the organization serves, taking into account the geographic area and demographic constituents it serves I Community Outreach for the Poor In Fiscal Year 2010, Good Samaritan Hospital partnered with other community organizations to enhance the quality of life of the poor in our community Such partnerships and services are described in this section Community Health Access Team (CHAT) The Community Health Access Team is a team of individuals representing 14 different organizations and agencies whose mission is Everyone with a point of entry to service in Buffalo County will have access to, regularly use, and be satisfied with comprehensive, cost effective, high quality, primary health services that support optimal quality of life CHAT's goal is to reach 100 percent access to primary healthcare services for all with zero racial and ethnic disparity Differences between people, such as culture, class, educational attainment, employment status and ability to pay, will no longer be associated with differential health outcomes CHAT's primary target group is the uninsured and underinsured and their desired outcome is to create a new model to reach 100 percent health access and zero health disparities Medication Access Program Sentinel Health Care's Medication Access Program assists patients in obtaining low-cost or no-cost medications from pharmaceutical companies For the 2010 fiscal year, the program saved participating patients over \$2.4 million in prescription drug costs by providing aid in obtaining more than 1,900 new prescriptions and 2,900 refills The program provided assistance to approximately 2,500 patients Project Snowflake As a mission outreach initiative, Good Samaritan Hospital coordinates a special Christmas giving activity each year In fiscal year 2010 employees donated money, food, clothing, toys, and other items to needy families at an estimated value of \$4,800 These donations were distributed to the SAFE Center, Salvation Army, Jubilee Center, Buffalo County Goodfellows through the KHAS Present Patrol and the Good Samaritan Fund II Community Outreach for the Broader Community In Fiscal Year 2010, Good Samaritan Hospital served the broader community through leadership, advocacy, collaborative efforts to improve community health, donated funds and other resources, support of fundraisers, cash sponsorships, volunteer work, education of medical professionals, research, capital improvements, and community building activities These efforts are described in this section A Leadership in the Community Good Samaritan Hospital is recognized as a progressive community and regional provider of healthcare services The hospital's boards of directors (Hospital and Foundation) and staff volunteer their time and resources to more than 200 regional and local boards, advisory councils, community organizations and coalitions B Advocacy In an effort to serve the needs of the poor and broader community, many staff and board members of Good Samaritan Hospital participate in advocacy activities In an effort to serve the needs of the poor and broader community, many staff and board members of Good Samaritan Hospital participate in advocacy activities

**Form 990 Schedule H, Part VI - Supplemental Information, Line 5**

Describe how the organization's community building activities, as reported in Part II, promote the health of the communities the organization serves VI Community Building Activities Buffalo County Community Partners The Buffalo County Community Partners is a non-profit organization Partnership building is the strength of this organization Today, 1,000 individuals and 200 organizations in Buffalo County are working together to create positive change in their community These volunteers are making 450,000 personal contacts annually This "Building A Healthier Community" initiative began in 1995, when Good Samaritan Hospital convened a group of 25 organizations to conduct a county-wide health assessment Today, Good Samaritan Hospital is one of 25 organizations represented on the Partners Board of Directors The vision of the Partners is that "everyone from all corners of Buffalo County work together to improve the quality of life of those who live in and work in this community " In so doing, our community focuses its time and resources on the things we value as a community, including 1) A Strong Sense of Community, 2) Nature and the Environment, 3) Well Body, Mind and Spirit and 4) The Economy In 2000 and 2001, the Partners conducted a county-wide health re-assessment From that assessment, 10 new priority health goals were released to the community at the fifth Healthier Buffalo County Summit in April 2002 The new priority health goals for attainment by 2010 relate to Lead Levels in Children, Air Quality (environmental tobacco smoke), Access to Health Care, Safety (Vehicle restraint use and fall prevention- older adults), Stress on the Family Unit, Reduce Obesity and Overweight, Health and Spirituality, Infant Mortality, Affordable Housing and Transportation As of December 2009, the Partners have awarded \$516,000 to the community in the form of simple and project grant awards to assist in priority health goal attainment and collaboration building During FY 2009/2010 Community Partners launched a re-assessment process to determine the number of 2010 goals attained and work to release 2020 goals in the spring of 2011 Building a Healthy Community Celebration 2010 Good Samaritan Hospital, in conjunction with the Kearney Park and Recreation department, organized the 15th Annual Community Olympic Games, in which approximately 650 people participated The games are designed to promote a healthy lifestyle, community spirit, teamwork, socialization and fun Other summer healthy community events included the Good Samaritan Hospital 16th Annual 5K Run/Walk Olympiad, with an additional 200 participants Healthy Community Awards Good Samaritan Hospital sponsored the first annual Healthy Community Awards presentation to recognize area residents and organizations for their work in developing programs that make Central Nebraska a healthier place to live The Healthy Community Awards were given in a total of six categories advocacy, education, prevention, partnership, leadership and recreation A community advisory committee selected award recipients based on their contributions in a particular category Wellness Works In 2001, Kearney celebrated achieving WELL CITY U S A status in fulfillment of a goal set by the Kearney Area Well Workplace Task Force in 1996 The philosophy of Well City, U S A is to have worksites, individually and collectively, take steps to continually improve the health of employees and their families Wellness Works member benefits include annual education and training of site coordinators, a website accessible only to members as a hub for all Wellness Works related activities, quarterly lunch and learn opportunities, inclusion in participation of community events, such as Walk Out On Your Job, the Annual Health and Safety Conference and the Domestic Violence 5K Walk, an annual health risk appraisal for employees and discounts for employees on various products and services offered at participating Wellness Works member businesses In 2009, Wellness Works of Kearney released new membership criteria to provide Kearney area businesses the opportunity to strive to better their workplace health promotion programs by applying for the Governor's Award for Wellness, which was created to encourage all businesses in Nebraska to offer wellness and health programs for their employees

**Form 990 Schedule H, Part VI - Supplemental Information, Line 6**  
**Form 990 Schedule H, Part VI - Supplemental Information, Line 6**

Provide any other information important to describing how the organization's hospitals or other health care facilities further its exempt purpose by promoting health of the community (e.g., open medical staff, community board, use of surplus funds, etc.)

**III Collaborative Efforts to Improve Community Health**

Good Samaritan Hospital engages in numerous collaborative efforts to improve community health. These collaborative projects are outlined in this section.

**American Red Cross Blood Collection Center**

Through a joint effort between Good Samaritan Hospital, the Ft. Kearney Chapter of the American Red Cross and the American Red Cross Midwest Blood Region, a new blood collection center opened in Kearney in 1999. Good Samaritan is the largest single user of blood products in the region. The Midwest Region also has the highest per capita blood and platelet donations in the nation. With these two driving factors, the ability to give blood in the Kearney area is now a daily convenience. The American Red Cross honored Good Samaritan Hospital as a recipient of a Volunteer Recognition Award in the special event category for sponsoring the permanent blood and platelet collection center. The center relocated to the Ft. Kearney Red Cross Chapter in late May. New address is 520 W 48th Street. Due to the complexity of apheresis collections and to best utilize existing resources, platelet collections will be moving to other Red Cross Blood Donor Centers. This collaboration allows the Red Cross to operate more efficiently. Good Samaritan Hospital also sponsors blood drives at Good Samaritan Hospital Conference Center. During Fiscal Year 2010, 112 productive units were donated.

**Breast Cancer Education**

October is Breast Cancer Awareness Month. The Cancer Center of Good Samaritan Hospital conducted a number of projects to raise awareness. On October 8, 2009 the fourth annual breast cancer awareness style show, entitled SIMPLY PINK was held at the Merryman Performing Arts Center in Kearney. The show is designed to raise awareness and to honor breast cancer survivors. Approximately 400 people attended the show, which featured survivor models, family members, and oncology nurses from the Cancer Center, inpatient oncology unit, and Medical Oncologist offices as models. The models were escorted by players of the Tri-City Storm Hockey team. A special appearance was made by a nationally recognized Johnny Cash Tribute artist - Vic Fatale. A wide variety of clothing was loaned by local merchants. Elegant desserts and punch from a champagne fountain topped off the evening. Each guest was presented with a long stemmed pink rose. The event was promoted prior to the show in the Lifetime session of the Kearney Hub, and a preview style show was presented on the NTV morning show. The Cancer Center highlighted the month with six large pink ribbon lights in the windows. A breast cancer awareness booth was placed at the Hilltop Mall. The booth provided free informational brochures regarding breast health, prevention and treatment to the public. Information about the Breast Cancer Support Group was included. A "Wall of Honor" allowed the public to place the first name and last initial of a person diagnosed with breast cancer on a pink ribbon and place on the honor board. Presentations were given to help raise awareness, including a talk to the Kearney Woman's Club.

**Cancer Center Good Samaritan Cancer Center - Support and Educational Programs for Cancer Survivors**

**A Time to Heal**

A Time to Heal is a survivorship rehabilitation program that meets weekly for 12 weeks. Each session meets in early evening hours and lasts 2 to 3 hours. In the past, A Time to Heal has been limited to breast cancer survivors. The concepts of the program are relevant to survivors of all types of cancer. Therefore, an expanded program has been developed to include survivors of all cancers. Funded by a Lance Armstrong Grant, this research-based program is free to post-treatment cancer patients. Goals include: To improve quality of life, post treatment, to increase knowledge about health-enhancing activities, to encourage self advocacy by making patients aware of survivorship issues, to make survivorship resources readily available and to increase the hope and life satisfaction of the participants in A Time To Heal.

**American Cancer Society**

For information on patient services available contact the local American Cancer Society at 237-1631. Services through the American Cancer Society include but are not limited to Road to Recovery, Support and Educational Resources, Lodging and Wig Bank.

**Breast Cancer Support Group**

The Breast Cancer Support Group was formed to offer therapeutic support to women who have been diagnosed with breast cancer. This group meets on the second Tuesday of each month at 7:00 p.m. in the Cancer Center at Good Samaritan Hospital. For more information please contact Marcia Stephens RN, C, MSEd at 308-865-7883 or 1-800-277-4306.

**CancerCare Connect**

CancerCare

**Form 990 Schedule H, Part VI - Supplemental Information, Line 6**

is a national nonprofit organization that provides free, professional support services to anyone affected by cancer. They offer free telephone education workshops for survivors, family and professionals to learn about cancer-related issues given by leading experts in oncology. Listen from the comfort of your own home or office. Cancer Survivors Day Cancer Survivors Day is an annual event honoring cancer survivors. A cancer survivor is defined as anyone living with a history of cancer-from the moment of diagnosis through the remainder of life. Information on when this event will be held and where the event will be held is distributed to cancer survivors on the Cancer Center mailing list and advertised in the Kea rney Hub. Contact the Cancer Center at 1-800-277-4306 or 865-7986 for more information. I Can Cope This is a four-session educational program co-sponsored by Good Samaritan Cancer Center and the American Cancer Society. Participants receive information on cancer, cancer treatment and treatment side effect management. In addition to this, the emotional, physical and social aspects of cancer are explored. I Can Cope is generally offered via telemedicine to rural sites upon request. Sessions are offered one time each spring and fall. Leukemia and Lymphoma Society Telephone Support Group A staff member from Good Samaritan Cancer Center facilitates the telephone support group. This group provides an opportunity to talk with a small group of people who have multiple myeloma, leukemia, or lymphoma. This is a free service provided by the Nebraska and Iowa Chapter of The Leukemia & Lymphoma Society. Look Good Feel Better The Cosmetic, Toiletry and Fragrance Association Foundation, a charitable organization supported by the cosmetic industry's trade association and in partnership with the American Cancer Society and the National Cosmetology Association, founded Look Good Feel Better in 1989. Look Good Feel Better meets the third Monday of each month at 10:00 a.m. in the Conference Room at Good Samaritan Cancer Center. Registration is required. Reach to Recovery This is a rehabilitation program for women with breast cancer. This program provides for one-to-one visits by women who have a history of breast cancer and have been trained through the American Cancer Society to offer support and help women meet the physical and cosmetic needs related to the disease and/or its treatment. For more information contact the American Cancer Society at (308) 237-1631. Strong and Smart Series Good Samaritan Hospital works with other Catholic Health Initiative cancer programs to provide a telephone and computer-based patient education program called Strong and Smart. The monthly series features physicians and other health care providers speaking on a variety of subjects such as nutrition, fatigue, hereditary cancers, living with hope and many other topics. United Ostomy Group This support group is composed of individuals who have intestinal or urinary stomas. The group meets the first Sunday of each month. Programs are designed for informational, social, and psychosocial support. Central Nebraska Area Health Education Center The mission of the Central Nebraska Area Health Education Center (CN-AHEC) is to work toward a solid foundation of health care for all Nebraskans through support of existing health professionals and by "growing our own" health professionals for future years. In addition, CN-AHEC will support health education and wellness outreach programs for communities within our service area. Area Health Education Centers (AHEC) strive to eliminate disparities in health and health care, especially in underserved communities. AHECs began in 1973 and are funded through a combination of state and federal funds. Forty-one states currently have AHEC programs. Virtually all AHEC efforts are undertaken with local partners. In particular, AHECs combine their efforts with other health professions programs funded through a variety of sources. Locally

**Form 990 Schedule H, Part VI - Supplemental Information, Line 7**

If the organization is part of an affiliated health care system, describe the respective roles of the organization and its affiliates in promoting the health of the communities served. Good Samaritan Hospital, along with its affiliated outpatient facilities are part of Catholic Health Initiatives. Catholic Health Initiatives (CHI) is a national faith-based nonprofit health care organization with headquarters in Englewood, Colorado. CHI's exempt purpose is to serve as an integral part of its national system of hospitals and other charitable entities, which are described as market-based organizations, or MBOs. An MBO is a direct provider of care or services within a defined market area that may be an integrated health system and/or a stand-alone hospital or other facility or service provider. CHI serves as the parent corporation of its MBOs which are comprised of 73 hospitals, 40 long-term care, assisted- and residential-living facilities, and two community health-services organizations. Together, these facilities provided \$590 million in charity care and community benefit in the 2010 fiscal year, including services for the poor, free clinics, education and research. CHI provides strategic planning and management services as well as centralized "shared services" for the MBOs. The provision of centralized management and shared services - including areas such as accounting, human resources, payroll and supply chain -- provides economies of scale and purchasing power to the MBOs. Cost savings associated with centralized services for the fiscal year ended June 30, 2010 include more than \$105 million in supply chain expense, approximately \$30 million for insurance costs and more than \$10 million as the result of a system-wide effort to coordinate and negotiate technology and equipment purchases. The cost savings achieved through CHI's centralization enable MBOs to dedicate additional resources to high-quality health care and community outreach services to the most vulnerable members of our society. Good Samaritan Hospital operates with its wholly owned affiliates and community partners, along with its fundraising arm, the Good Samaritan Hospital Foundation, to serve the health care needs of the Kearney, NE communities.

Schedule I  
(Form 990)

Department of the Treasury  
Internal Revenue Service

Grants and Other Assistance to Organizations,  
Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.  
▶ Attach to Form 990

OMB No 1545-0047

2009

Open to Public  
Inspection

Name of the organization  
Good Samaritan Hospital

Employer identification number  
47-0379755

Part I

General Information on Grants and Assistance

- 1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . .

☒ Yes ☐ No
- 2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II

Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed . . . . . ▶ ☐

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
City of RavennaPO Box 107 Ravenna, NE 68869	476006337		46,265				Program Support
Buffalo County Community Partnership1755 Prairie View Place Kearney, NE 68845	205852415	501(c)(3)	35,000				Program Support
Kearney Area Community Foundation2207 Central Ave Kearney, NE 68848	470786586	501(c)(3)	5,280				Program Support
Life Choices Pregnancy Resource2222 2nd Ave Kearney, NE 68847	363756851	501(c)(3)	6,000				Program Support
Good Samaritan Hospital Foundation111 West 31st Street Kearney, NE 68847	476059443	501(c)(3)	350,000				Operating Expenses
CHI Nebraska Health At Home LLC245 S 84th Street Lincoln, NE 68516	264061099			69,433	Book		
Central Nebraska Home Care ServicesPO Box 1146 - 4510 Second Avenue Kearney, NE 68848	470692112			16,307	Book		

2

Enter total number of section 501(c)(3) and government organizations . . . . .

▶ 4

3

Enter total number of other organizations . . . . .

▶ 3



Part III

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22.  
Use Schedule I-1 (Form 990) if additional space is needed.

(a)Type of grant or assistance	(b)Number of recipients	(c)Amount of cash grant	(d)Amount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance
Direct Assistance to Indigent	1		21,250	FMV	Medical Equipment
See Additional Data Table					

Part IV

Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

Identifier	Return Reference	Explanation
Schedule I, Part I, Q 2	Procedures for monitoring the use of grants	In the case of a related party, a Restricted Fund Agreement is in place and, in other cases a Pledge Agreement may be in place Donations are also made as solicited by various exempt organizations and Good Samaritan Hospital relies on those organizations to use the grants in accordance with each organization's exempt purpose

Schedule J  
(Form 990)

Compensation Information

OMB No 1545-0047

2009

Open to Public Inspection

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" to Form 990, Part IV, question 23.

▶ Attach to Form 990. ▶ See separate instructions.

Name of the organization  
Good Samaritan Hospital

Employer identification number  
47-0379755

Part I

Questions Regarding Compensation

		Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items		
	<div><div><input type="checkbox"/> First-class or charter travel</div><div><input type="checkbox"/> Housing allowance or residence for personal use</div></div>		
	<div><div><input checked="" type="checkbox"/> Travel for companions</div><div><input type="checkbox"/> Payments for business use of personal residence</div></div>		
	<div><div><input checked="" type="checkbox"/> Tax idemnification and gross-up payments</div><div><input type="checkbox"/> Health or social club dues or initiation fees</div></div>		
	<div><div><input type="checkbox"/> Discretionary spending account</div><div><input type="checkbox"/> Personal services (e g , maid, chauffeur, chef)</div></div>		
b	If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all the expenses described above? If "No," complete Part III to explain	1b	Yes
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2	Yes
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply		
	<div><div><input type="checkbox"/> Compensation committee</div><div><input type="checkbox"/> Written employment contract</div></div>		
	<div><div><input type="checkbox"/> Independent compensation consultant</div><div><input type="checkbox"/> Compensation survey or study</div></div>		
	<div><div><input type="checkbox"/> Form 990 of other organizations</div><div><input type="checkbox"/> Approval by the board or compensation committee</div></div>		
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization		
a	Receive a severance payment or change-of-control payment?	4a	No
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b	Yes
c	Participate in, or receive payment from, an equity-based compensation arrangement?	4c	No
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III		
	Only 501(c)(3) and 501(c)(4) organizations only must complete lines 5-9.		
5	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of		
a	The organization?	5a	No
b	Any related organization?	5b	No
	If "Yes," to line 5a or 5b, describe in Part III		
6	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of		
a	The organization?	6a	No
b	Any related organization?	6b	No
	If "Yes," to line 6a or 6b, describe in Part III		
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III	7	No
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe in Part III	8	No
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53 4958-6(c)?	9	

Part II

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

**Note.** The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported in prior Form 990 or Form 990-EZ
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
John Allen	(i) (ii)	361,527	90,646	17,026	31,719	32,669	533,586	
ROGER ALBIN	(i) (ii)	272,421		12,738		45,839	330,998	
ROBERT CRANDALL	(i) (ii)	285,010		334		38,110	323,454	
ROBERT CUNNINGHAM	(i) (ii)	153,193	14,122	10,597		31,658	209,569	
Leigh Bertholf	(i) (ii)	28,944 143,842	10,000	1,497 19,376		38,541	30,441 211,759	
HUGO GONZALEZ NIETO	(i) (ii)	268,509	37,156	332		40,036	346,034	
GEORGE HARMS	(i) (ii)	195,793	18,128	7,922		36,795	258,637	
Robert Lanik	(i) (ii)	507,375	121,891	55,909	31,501	44,970	761,647	27,476
FISHEL LIBERMAN	(i) (ii)	454,525		38,478		40,129	533,132	
STEVE LOVELESS	(i) (ii)	176,348	15,338	19,078		39,453	250,217	11,419
TIMOTHY RANNEY	(i) (ii)	299,245	28,750	8,236		39,460	375,691	
STEVEN SCHULZ	(i) (ii)	313,815		937		45,215	359,967	
CAROL WAHL	(i) (ii)	192,799	18,060	17,245		33,539	261,642	8,577

Part IIISupplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

Identifier	Return Reference	Explanation
Relevant Information Regarding Listed Benefits	Schedule J, Part I, Q 1A	Good Samaritan Hospital provides for companion travel for its board members when deemed appropriate. The amounts paid to board members by the organization for companion travel are grossed up and included as income on the board member's Form 1099 or W-2 as applicable.
Deferred Compensation	Schedule J, Part I, Q 3	Compensation for the top management official of Good Samaritan Hospital was established and paid by a related organization, Catholic Health Initiatives (CHI). CHI used the following methods to establish the top management official's compensation: 1) compensation committee, 2) independent compensation consultant, 3) compensation survey or study, 4) approval by the board or compensation committee, AND 5) written employment contract.
Post-Termination Payments	Schedule J, Part I, Q 4A	Post-termination payments are addressed in the executive employment agreements for Catholic Health Initiative's ("CHI") MBO CEOs. These employment agreements require that in order for the executive to receive post-termination payments, these individuals must execute a general release and settlement agreement. Post-termination payment arrangements are periodically reviewed for overall reasonableness in light of the executive's overall compensation package. No reportable individuals received severance payments from CHI during the 2009 calendar year.
Supplemental Nonqualified Compensation	Schedule J, Part I, Q 4B	During the 2009 calendar year, Catholic Health Initiatives ("CHI"), a related organization, maintained a supplemental non-qualified deferred compensation plan for MBO CEOs and other CHI employees at the level of Senior Vice President and above. The following reportable individuals were eligible to participate in that plan: John Allen, Robert Lanik. During 2009, the following contributions were made by CHI to the deferred compensation plan: John Allen \$31,719, Robert Lanik \$31,501. During 2009, the following distributions were made by CHI from the deferred compensation plan: Robert Lanik \$27,476. During the 2009 calendar year, Good Samaritan Hospital maintained a supplemental employee retirement plan for Vice Presidents and above. The following reportable individuals were eligible to participate: Steve Loveless, Carol Wahl, George Harms, Robert Cunningham, Kenneth R. Smoot, and Timothy Ranney. The following payments were included in Schedule J: CAROL WAHL \$8,577 AND STEVE LOVELESS \$11,419.

SCHEDULE M  
(Form 990)

Department of the Treasury  
Internal Revenue Service

NonCash Contributions

►Complete if the organization answered "Yes" on Form 990, Part IV, lines 29 or 30.  
► Attach to Form 990.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization  
Good Samaritan Hospital

Employer identification number  
47-0379755

Part I Types of Property

	(a) Check if applicable	(b) Number of Contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art—Works of art . . . . .				
2 Art—Historical treasures . . . . .				
3 Art—Fractional interests . . . . .				
4 Books and publications . . . . .				
5 Clothing and household goods . . . . .				
6 Cars and other vehicles . . . . .				
7 Boats and planes . . . . .				
8 Intellectual property . . . . .				
9 Securities—Publicly traded . . . . .				
10 Securities—Closely held stock . . . . .				
11 Securities—Partnership, LLC, or trust interests . . . . .				
12 Securities—Miscellaneous . . . . .				
13 Qualified conservation contribution—Historic structures . . . . .				
14 Qualified conservation contribution—Other . . . . .				
15 Real estate—Residential . . . . .				
16 Real estate—Commercial . . . . .				
17 Real estate—Other . . . . .				
18 Collectibles . . . . .				
19 Food inventory . . . . .				
20 Drugs and medical supplies . . . . .				
21 Taxidermy . . . . .				
22 Historical artifacts . . . . .				
23 Scientific specimens . . . . .				
24 Archeological artifacts . . . . .				
25 Other ► ( <u>Fixed Asset</u> Transfer )	X	1	2,540	Cost
26 Other ► ( <u>Fixed Asset</u> Transfer )	X	1	13,236	Cost
27 Other ► ( <u>Fixed Asset</u> Transfer )	X	1	12,423	Cost
28 Other ► ( <u>Fixed Asset</u> Transfer )	X	1	1,167	Cost
Other ► ( <u>Medical</u> Equipment )	X	1	21,250	FMV
29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement . . . . .	29	0		
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period? . . . . .	30a	Yes	No	
b If "Yes," describe the arrangement in Part II				
31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?	31	Yes		
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell non-cash contributions? . . . . .	32a		No	
b If "Yes," describe in Part II				
33 If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II				

Part II

**Supplemental Information.** Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

Identifier	Return Reference	Explanation
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Additional Data

Software ID:  
Software Version:  
EIN: 47-0379755  
Name: Good Samaritan Hospital

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93493117004131
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SCHEDULE O (Form 990)	Supplemental Information to Form 990	OMB No 1545-0047
Department of the Treasury Internal Revenue Service	Complete to provide information for responses to specific questions on Form 990 or to provide any additional information. ▶ Attach to Form 990.	2009 Open to Public Inspection

Name of the organization Good Samaritan Hospital	Employer identification number 47-0379755
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Identifier	Return Reference	Explanation
Form 990, Part VI, Q 1A	Executive Committee composition and authority	PURSUANT TO SECTION 8 6 OF THE BY LAWS OF GOOD SAMARITAN HOSPITAL, THE EXECUTIVE COMMITTEE IS COMPOSED OF THE BOARD CHAIR, THE BOARD VICE CHAIR, THE PRESIDENT AND CEO, AND THE VICE PRESIDENT OF MEDICAL AFFAIRS, THE TREASURER, AND THE PRESIDENT OF THE MEDICAL STAFF EACH OF WHOM SERVES AS AN EX OFFICIO VOTING MEMBER OF THE EXECUTIVE COMMITTEE, AND AT LEAST THREE DIRECTORS APPOINTED BY THE BOARD PURSUANT TO SECTION 8 1 OF THE CORPORATION'S BYLAWS, COMMITTEES, SUCH AS THE EXECUTIVE COMMITTEE, THAT ARE GRANTED THE AUTHORITY TO ACT ON BEHALF OF THE BOARD OF DIRECTORS MAY INCLUDE ONLY DIRECTORS OF THE CORPORATION FURTHER, PURSUANT TO SECTION 8 6 OF THE CORPORATION'S BYLAWS, THE EXECUTIVE COMMITTEE HAS AND MAY EXERCISE SUCH POWERS AS MAY BE DELEGATED TO IT BY THE BOARD OF DIRECTORS THE EXECUTIVE COMMITTEE ALSO POSSESSES THE POWER TO TRANSACT ROUTINE BUSINESS OF THE CORPORATION IN THE INTERIM PERIOD BETWEEN REGULARLY SCHEDULED MEETINGS OF THE BOARD OF DIRECTORS

Identifier	Return Reference	Explanation
Form 990, Part VI, Q 4	Significant Changes to Organizational Documents	CHI Nebraska became Good Samaritan Hospital's new corporate member

Identifier	Return Reference	Explanation
Form 990, Part VI, Q 6	The Organization's Corporate Members/Stockholders	The sole member of the corporation is CHI Nebraska, A Nebraska nonprofit corporation

Identifier	Return Reference	Explanation
Form 990, Part VI, Q 7	Members/Stockholders Electing Governing Body Members	CHI Nebraska has the power to appoint, remove or replace the members of the board of directors

Identifier	Return Reference	Explanation
Form 990, Part VI, Q 7B	APPROVAL OF GOVERNING BODY DECISIONS BY MEMBERS/STOCKHOLDERS	The organization's corporate member is CHI Nebraska Pursuant to Section 5 1 of the organization's bylaws, THE CORPORATE MEMBER SHALL HAVE THE SPECIFIC RIGHTS SET FORTH IN THE Governance matrix Pursuant to the governance matrix the following rights are RESERVED TO THE CHI Nebraska BOARD DIRECTLY OR THROUGH POWERS DELEGATED TO THE CHI Nebraska CHIEF EXECUTIVE OFFICER -Approve members of the Good Samaritan Hospital board -Amendment of the corporate documents of the Good Samaritan Hospital -Approve removal of a member of the governing body of the Good Samaritan Hospital -Adoption of long range and strategic plans for the Good Samaritan Hospital -Substantial change in the mission or philosophy of the Good Samaritan Hospital -Removal of a member of the governing body of the Good Samaritan Hospital -Approval of issuance of debt by Good Samaritan Hospital -Approval of participation of Good Samaritan Hospital in a joint venture -Approval of formation of a new corporation by Good Samaritan Hospital -Approval of a merger involving the Good Samaritan Hospital -Approval of the sale of all or substantially all of the assets of the Good Samaritan Hospital -To require the transfer of assets by the Good Samaritan Hospital to CHI to accomplish CHI's goals and objectives, and to satisfy CHI debts Pursuant to Section 5 2 of the organization's bylaws, Good Samaritan Hospital or CHI Nebraska may, in exercise of their approval powers, grant or withhold approval in whole or in part, or may, in its complete discretion, after consultation with the Board and its President and the Chief Executive Officer of the organization, recommend such other or different actions as it deems appropriate

Identifier	Return Reference	Explanation
Form 990, Part VI, Q 11A	Process the Organization uses to Review Form 990	Once the return is prepared, the return is reviewed by the Vice President of Finance The Vice President of Finance presents the return to the Good Samaritan Hospital board at its April 20, 2011 board meeting Subsequent to review by the board and Vice President of Finance, the tax department files the return with the appropriate federal and state agencies, making any non-substantive changes necessary to effect e-filing Any such changes are not re-submitted to the board

Identifier	Return Reference	Explanation
Form 990, Part VI, Q 12C	Procedures for Monitoring and Enforcing the COI Policy	DISCLOSURE, REVIEW AND INITIAL DETERMINATION 1) GENERAL OBLIGATION EACH DIRECTOR MUST PROMPTLY AND FULLY REPORT TO THE BOARD CHAIR SITUATIONS THAT MAY CREATE A CONFLICT OF INTEREST WHEN HE OR SHE BECOMES AWARE OF SUCH SITUATIONS IN ANY SITUATION WHEN A DIRECTOR IS IN DOUBT, FULL DISCLOSURE SHOULD BE MADE SO AS TO PERMIT AN IMPARTIAL AND OBJECTIVE DETERMINATION A WRITTEN RECORD OF THE DISCLOSURE WILL BE MADE 2) ANNUAL DISCLOSURE STATEMENT IN ADDITION TO THE ONGOING DISCLOSURE OBLIGATION, THE CORPORATION'S PRESIDENT AND CHIEF EXECUTIVE OFFICER SHALL ANNUALLY SEND TO ALL DIRECTORS A COPY OF THIS POLICY AND THE CONFLICT OF INTEREST DISCLOSURE STATEMENT THE DIRECTOR MUST PROMPTLY COMPLETE, SIGN AND RETURN THE STATEMENT TO THE CORPORATION'S PRESIDENT AND CHIEF EXECUTIVE OFFICE THE COMPLETED STATEMENT WILL BE REVIEWED BY THE PRESIDENT AND CHIEF EXECUTIVE OFFICER AND THE BOARD CHAIR 3) REVIEW, EVALUATION AND INITIAL DETERMINATION THE BOARD CHAIR OR DESIGNEE SHALL MAKE SUCH FURTHER INVESTIGATION OF ANY CONFLICT OF INTEREST DISCLOSURES AS HE OR SHE MAY DEEM APPROPRIATE IF THE CONFLICT INVOLVES THE BOARD CHAIR, THE VICE CHAIR WILL ASSUME THE CHAIR'S ROLE OUTLINED IN THIS POLICY BASED ON REVIEW AND EVALUATION OF THE RELEVANT FACTS AND CIRCUMSTANCES, THE BOARD CHAIR WILL MAKE AN INITIAL DETERMINATION AS TO WHETHER A CONFLICT OF INTEREST EXISTS AND WHETHER, PURSUANT TO THIS POLICY, REVIEW AND APPROVAL OR OTHER ACTION BY THE BOARD OF DIRECTORS IS REQUIRED A WRITTEN RECORD OF THE BOARD CHAIR'S DETERMINATION, INCLUDING RELEVANT FACTS AND CIRCUMSTANCES, WILL BE MADE THE BOARD CHAIR SHALL THEN MAKE AN APPROPRIATE REPORT TO THE EXECUTIVE COMMITTEE OF THE BOARD CONCERNING SUCH REVIEW, EVALUATION AND DETERMINATION IF A DIFFERENCE OF OPINION EXISTS BETWEEN THE BOARD CHAIR AND ANOTHER DIRECTOR AS TO WHETHER THE FACTS AND CIRCUMSTANCES OF A GIVEN SITUATION CONSTITUTE A CONFLICT OF INTEREST OR WHETHER BOARD OF DIRECTORS REVIEW AND APPROVAL OR OTHER ACTION IS REQUIRED WITHIN THIS POLICY, THE MATTER SHALL BE SUBMITTED TO THE BOARD'S EXECUTIVE COMMITTEE, WHICH SHALL MAKE A FINAL DETERMINATION AS TO THE MATTER PRESENTED SUCH DETERMINATION, INCLUDING RELEVANT FACTS AND CIRCUMSTANCES, WILL BE REFLECTED IN THE COMMITTEE MINUTES AND WILL BE REPORTED TO THE BOARD OF DIRECTORS BOARD REVIEW 1) TRANSACTIONAL CONFLICTS OF INTEREST THE BOARD OF DIRECTORS SHALL CAREFULLY SCRUTINIZE AND MUST IN GOOD FAITH APPROVE OR DISAPPROVE ANY TRANSACTION IN WHICH THE CORPORATION AND/OR ANY OF ITS AFFILIATES IS A PARTY AND IN WHICH ONE OR MORE OF THE CORPORATION'S DIRECTORS EITHER * HAS A MATERIAL FINANCIAL INTEREST, OR * IS A DIRECTOR OF THE OTHER PARTY (OTHER THAN THE CORPORATION'S OWN AFFILIATES) 2) THE BOARD OF DIRECTORS MUST APPROVE THE TRANSACTION BY A MAJORITY OF THE DIRECTORS ON THE BOARD, WITHOUT COUNTING THE VOTE OF ANY DIRECTOR WHO HAS AN INTEREST IN THE TRANSACTION IN REVIEWING SUCH TRANSACTIONS BETWEEN THE CORPORATION AND VENDORS OR OTHER CONTRACTORS WHO ARE, OR ARE AFFILIATED WITH, DIRECTORS, THE BOARD SHALL ACT NO MORE OR LESS FAVORABLY THAN IT WOULD IN REVIEWING TRANSACTIONS WITH UNRELATED THIRD PARTIES THE TRANSACTION WILL NOT BE APPROVED UNLESS THE BOARD DETERMINES THAT THE TRANSACTION IS FAIR TO THE CORPORATION 3) OTHER CONFLICTS OF INTEREST THE BOARD SHALL CAREFULLY REVIEW AND SCRUTINIZE ANY NON- TRANSACTIONAL CONFLICT OF INTEREST (E G DISCLOSURE OF NONPUBLIC INFORMATION, COMPETITION WITH THE CORPORATION, FAILURE TO DISCLOSE A CORPORATE OPPORTUNITY, EXCESSIVE GIFTS OR ENTERTAINMENT, ETC ) BY A MAJORITY VOTE OF THE DISINTERESTED DIRECTORS, THE BOARD SHALL TAKE WHATEVER ACTION IS DEEMED APPROPRIATE WITH RESPECT TO THE DIRECTOR UNDER THE CIRCUMSTANCES, INCLUDING POSSIBLE DISCIPLINARY OR CORRECTIVE ACTION, IN ORDER TO BEST PROTECT THE INTERESTS OF THE CORPORATION THE BOARD SHOULD CONSULT WITH A MEMBER OF THE CHI LEGAL RESOURCE GROUP WHEN CONSIDERING DISCIPLINARY OR CORRECTIVE ACTION 4) DISCLOSURE BY INTERESTED DIRECTOR WHEN ANY CONFLICT OF INTEREST IS CONSIDERED BY THE BOARD, THE DIRECTOR MUST DISCLOSE ALL OF THE MATERIAL FACTS TO THE BOARD THE DIRECTOR SHALL NOT VOTE OR USE HIS OR HER PERSONAL INFLUENCE ON THE MATTER HOWEVER, IF REQUESTED, SUCH DIRECTOR IS NOT PREVENTED FROM BRIEFLY STATING HIS OR HER POSITION IN THE MATTER, NOR FROM ANSWERING PERTINENT QUESTIONS FROM BOARD MEMBERS, AS HIS OR HER KNOWLEDGE MAY BE OF SIGNIFICANT IMPORTANCE THE DIRECTOR SHALL BE EXCUSED FROM THE MEETING DURING DISCUSSION AND VOTE ON THE CONFLICT OF INTEREST 5) RECORD OF PROCEEDINGS MINUTES OF THE BOARD OF DIRECTORS SHALL REFLECT THE FOLLOWING THE INDIVIDUAL MAKING THE DISCLOSURE, THE NATURE OF THE DISCLOSURE, DISCUSSION REGARDING ANY PROPOSED TRANSACTION, THE DECISION MADE BY THE BOARD, AND THAT THE INTERESTED DIRECTOR ABSTAINED FROM VOTING 6) IMPLEMENTATION AND INTERPRETATION QUESTIONS REGARDING THE IMPLEMENTATION AND INTERPRETATION OF THIS POLICY SHALL BE REFERRED TO A MEMBER OF THE CHI LEGAL RESOURCE GROUP POLICY VIOLATIONS IF THE BOARD REASONABLY BELIEVES THAT A DIRECTOR HAS FAILED TO DISCLOSE EITHER AN ACTUAL OR POTENTIAL CONFLICT OF INTEREST, OR ALL MATERIAL FACTS SURROUNDING AN ACTUAL OR POSSIBLE CONFLICT AS REQUIRED BY THIS POLICY, THE DIRECTOR WILL BE GIVEN AN OPPORTUNITY TO EXPLAIN SUCH ALLEGED FAILURE TO DISCLOSE AFTER HEARING THE RESPONSE OF THE DIRECTOR, THE BOARD WILL CONDUCT SUCH ADDITIONAL INVESTIGATION AS MAY BE APPROPRIATE IF THE BOARD DETERMINES THAT THE DIRECTOR HAS IN FACT FAILED TO DISCLOSE AS REQUIRED BY THIS POLICY, THE BOARD SHALL TAKE APPROPRIATE DISCIPLINARY OR CORRECTIVE ACTION WHETHER BOARD OF DIRECTORS REVIEW AND APPROVAL OR OTHER ACTION IS REQUIRED WITHIN THIS POLICY, THE MATTER SHALL BE SUBMITTED TO THE BOARD'S EXECUTIVE COMMITTEE, WHICH SHALL MAKE A FINAL DETERMINATION AS TO THE MATTER PRESENTED SUCH DETERMINATION, INCLUDING RELEVANT FACTS AND CIRCUMSTANCES, WILL BE REFLECTED IN THE COMMITTEE MINUTES AND WILL BE REPORTED TO THE BOARD OF DIRECTORS It is essential that all employees of Good Samaritan Hospital avoid any situation or endeavor that could interfere with or create conflicts with personal interest All management employees of Good Samaritan Hospital (GSH) will complete the "Agreement to Disclose Conflict of Interest and Maintain Confidentiality of Information" form upon assuming office or employment, and annually thereafter If a potential conflict of interest arises between annual disclosure dates, the individual will immediately disclose relevant information to the CEO or VP, HR of GSH Disclosure statements provide GSH with a method of resolving potential conflicts of interest The guiding principles are fairness and reasonableness It is not the intent to inhibit investment or conduct except when such investment or conduct may be harmful to GSH reasonableness It is not the intent to inhibit investment or conduct except when such investment or conduct may be harmful to GSH

Identifier	Return Reference	Explanation
Form 990, Part VI, Q 15A	PROCESS FOR DETERMINING CEO'S COMPENSATION	Good Samaritan Hospital's CEO's compensation is paid by CHI CHI uses the Hay Group as the independent third party to assess executive compensation programs and to ensure the reasonableness of actual salaries and total compensation packages Compensation of CHI's senior most executives (including each MBO CEO) are reviewed on an individual basis annually The Hay Group review with both cash and total compensation for overall reasonableness, for adherence to CHI's compensation philosophy, and for comparability to the not-for-profit healthcare market This independent review is delivered by Hay Group to the HR Committee of the CHI Board of Stewardship Trustees annually at their September meeting and minutes are shared with the full board at the December meeting The last review was September, 2010 In addition, in December 2009, Hay Group completed a comprehensive review of all CHI positions at the level of Vice President and above to determine and validate appropriate compensation (GSH)

Identifier	Return Reference	Explanation
Form 990, Part VI, Q 15B	PROCESS FOR DETERMINING COMPENSATION	HR Advantage has served as the independent compensation consultant for the Nebraska facilities in 2009 HR Advantage reviewed all Nebraska ministries' VP and Executive Directors compensation levels and provided a report with comparability data to CHI Nebraska HR Leaders to review with local CEOs, confirming the reasonableness of MBO Executive's compensation and philosophy Compensation package and bonus potential for executive leaders is approved by each ministries local boards The highest paid employees are Physicians Their compensation was reviewed by an independent compensation consultant There is a Physician Employment Agreement contract with each employed Physician Contracts include a maximum compensation based upon an overall percentile national compensation per specialty as reported in the most recent version of the Physician Compensation and Production Survey as published by the MGMA

Identifier	Return Reference	Explanation
Form 990, Part VI, Q 16B	Formal Policies Concerning Participation in Joint Ventures	Good Samaritan Hospital has not formally adopted a written policy or written procedure regarding joint ventures However CHI's system-wide joint venture model operating agreement incorporates controls over the venture sufficient to ensure that (1) the exempt organization at all times retains control over the venture sufficient to ensure that the partnership fulfills the exempt purpose of the organization, (2) in any partnership in which the exempt organization is a partner, achievement of exempt purposes is prioritized over maximization of profits for the partners, (3) the partnership does not engage in any activities that would jeopardize the exempt organization's exemption, (4) returns of capital, allocations, and distributions must be made in proportion to the partners' respective ownership interests, and (5) all contracts entered into by the partnership with the exempt organization must be at arms'-length, with prices set at fair market value Any joint venture agreements that do not conform to the model agreement are generally reviewed by counsel

Identifier	Return Reference	Explanation
Form 990, Part VI, Q 19	Public availability of Governing documents/COI Policy/Financial Statements	The organizing documents are available on the Nebraska Secretary of State website at <a href="http://www.sos.ne.gov">http://www.sos.ne.gov</a> The Conflict of Interest Policy is available upon request GOOD SAMARITAN HOSPITAL'S FINANCIAL STATEMENTS ARE INCLUDED IN THE CATHOLIC HEALTH INITIATIVES' CONSOLIDATED AUDITED FINANCIAL STATEMENTS THAT ARE AVAILABLE AT <a href="http://WWW.CATHOLICHEALTHINITIATIVE.ORG">WWW.CATHOLICHEALTHINITIATIVE.ORG</a> OR AT <a href="http://WWW.DACBOND.COM">WWW.DACBOND.COM</a>

Identifier	Return Reference	Explanation
Form 990, Part VII	Estimate of Hours Devoted to Related Organizations	Compensation reported on Form 990, Part VII was paid to these individuals by related organizations in exchange for the fulfillment of their duties as full-time, 60 hour-per week employees

SCHEDULE R  
(Form 990)

Department of the Treasury  
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.  
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization  
Good Samaritan Hospital

Employer identification number  
47-0379755

Part I

Identification of Disregarded Entities (Complete if the organization answered "Yes" on Form 990, Part IV, line 33.)

(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II

Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity
See Additional Data Table					



Part III

Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512- 514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?	
							Yes	No		Yes	No
See Additional Data Table											

Part IV

Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership
See Additional Data Table							

Part V

Transactions With Related Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35, or 36.)

Note. Complete line 1 if any entity is listed in Parts II, III or IV

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity

b Gift, grant, or capital contribution to other organization(s)

c Gift, grant, or capital contribution from other organization(s)

d Loans or loan guarantees to or for other organization(s)

e Loans or loan guarantees by other organization(s)

f Sale of assets to other organization(s)

g Purchase of assets from other organization(s)

h Exchange of assets

i Lease of facilities, equipment, or other assets to other organization(s)

j Lease of facilities, equipment, or other assets from other organization(s)

k Performance of services or membership or fundraising solicitations for other organization(s)

l Performance of services or membership or fundraising solicitations by other organization(s)

m Sharing of facilities, equipment, mailing lists, or other assets

n Sharing of paid employees

o Reimbursement paid to other organization for expenses

p Reimbursement paid by other organization for expenses

q Other transfer of cash or property to other organization(s)

r Other transfer of cash or property from other organization(s)

Yes

No

1a

No

1b

Yes

1c

Yes

1d

No

1e

No

1f

No

1g

No

1h

No

1i

Yes

1j

No

1k

Yes

1l

Yes

1m

No

1n

No

1o

No

1p

No

1q

Yes

1r

Yes

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

(a) Name of other organization	(b) Transaction type(a-r)	(c) Amount involved
(1) See Additional Data Table		
(2)		
(3)		
(4)		
(5)		
(6)		

Schedule R (Form 990) 2009

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary Activity	(c) Legal Domicile (State or Foreign Country)	(d) Exempt Code section	(e) Public charity status (if 501(c)(3))	(f) Direct Controlling Entity
St Joseph Community Health Services  300 Central SW Suite 300 Albuquerque, NM87102 71-0897107	Community	NM	501(c)(3)	11 a	CHI
St Joseph Community Health Foundation  300 Central SW Suite 300 Albuquerque, NM87102 85-0253087	Foundation	NM	501(c)(3)	7	SJCHS
St Francis of Baker City  3325 Pocahontas Road Baker City, OR97814 93-0412495	Hospital	OR	501(c)(3)	3	CHI
St Elizabeth Health Care Foundation  3325 Pocahontas Road Baker City, OR97814 94-3164869	Foundation	OR	501(c)(3)	7	SEHS
Flaget Memorial Hospital Foundation Inc  4305 New Shepherdsville Road Bardstown, KY40004 56-2351341	Fundraising	KY	501(c)(3)	11 a	FH
Flaget Healthcare DBA Flaget Memorial  4305 New Shepherdsville Road Bardstown, KY40004 61-1345363	Hospital	KY	501(c)(3)	3	CHI
Lakewood Health Center  600 Main Avenue South Baudette, MN56623 41-0758434	LTerm Care	MN	501(c)(3)	3	CHI
Appletree Court  601 Oak Street Breckenridge, MN56520 41-1850500	Senior Homes	MN	501(c)(3)	9	SFH
Healthcare and Wellness Foundation  2400 St Francis Drive Breckenridge, MN56520 76-0761782	Foundation	MN	501(c)(3)	11 a	SFMC
St Francis Home  2400 St Francis Drive Breckenridge, MN56520 41-0729978	LTerm Care	MN	501(c)(3)	9	CHI
St Francis Medical Center  2400 St Francis Drive Breckenridge, MN56520 41-0695598	Healthcare	MN	501(c)(3)	3	CHI
Carrington Health Center  800 North 4th Street Carrington, ND58421 45-0227311	Healthcare	ND	501(c)(3)	3	CHI
Saint Clare's Community Care  66 Ford Road Denville, NJ07834 22-2876836	Healthcare	NJ	501(c)(3)	11 b	SCHS
Saint Clare's Foundation Inc  66 Ford Road Denville, NJ07834 22-2502997	Fundraising	NJ	501(c)(3)	7	SCHS
Good Samaritan College of Nursing & Heal  375 Dixmyth Ave Cincinnati, OH45220 31-1778403	Education	KY	501(c)(3)	2	GHS
Total Healthcare  PO Box 7021 Colorado Springs, CO80933 84-0927232	Healthcare	CO	501(c)(3)	3	CHI Colorado
Memorial Health Care System Inc  2525 De Sales Avenue Chattanooga, TN37404 62-0532345	Hospital	TN	501(c)(3)	3	CHI
Memorial Health Care System Foundation  2525 De Sales Avenue Chattanooga, TN37404 62-1839548	Foundation	TN	501(c)(3)	7	MHCS
Memorial Health Partners Foundation Inc  6028 Shallowford Road Chattanooga, TN37421 03-0417049	Healthcare	TN	501(c)(3)	9	MHCS
The Community Limited Care Dialysis Cent  619 Oak Street Accounting-3 West Cincinnati, OH45206 23-7419853	Dialysis	OH	501(c)(2)	none	GSH
Good Samaritan Foundation of Cincinnati  619 Oak Street Accounting-3 West Cincinnati, OH45206 31-1206047	Foundation	OH	501(c)(3)	11 a	GSH
The Good Samaritan Hospital of Cincinnati  619 Oak Street Accounting-3 West Cincinnati, OH45206 31-0537486	Hospital	OH	501(c)(3)	3	TRI-HEALTH
Saint Clare's Hospital  66 Ford Road Denville, NJ07834 22-3319886	Hospital	NJ	501(c)(3)	3	CHI
St Francis Life Care Corporation  19 Pocono Road Denville, NJ07834 22-2536017	Elderly Care	NJ	501(c)(3)	9	SCHS
TriHealth Physician Institute  619 Oak Street Accounting-3 West Cincinnati, OH45206 31-1074519	Physicians	OH	501(c)(3)	11 a	GSH
Catholic Health Initiatives Colorado Fou  961 East Colorado Avenue Colorado Springs, CO80903 84-0902211	Foundation	CO	501(c)(3)	7	CHI Colorado
SET of Colorado Springs Inc  825 E Pikes Peak Avenue Bldg 29 Colorado Springs, CO80903 84-1183335	LTerm Care	CO	501(c)(3)	7	CHI Colorado
Catholic Health Initiatives  1999 Broadway Suite 4000 Denver, CO80202 47-0617373	Healthcare	CO	501(c)(3)	9	CHI
Catholic Health Care Federation  1999 Broadway Suite 4000 Denver, CO80202 20-8473567	Jurdic Person	CO	501(c)(3)	11 a	CHI
Global Health Initiatives  1999 Broadway Suite 4000 Denver, CO80202 20-1536108	Ministries	CO	501(c)(3)	11 a	CHI

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary Activity	(c) Legal Domicile (State or Foreign Country)	(d) Exempt Code section	(e) Public charity status (if 501(c)(3))	(f) Direct Controlling Entity
Health SET  4200 West Conejos Place 436 Denver, CO 80204 84-1102943	Low Inc Care	CO	501(c)(3)	7	CHI Colorado
Bishop Drumm Retirement Center  1111 6th Avenue Des Moines, IA 50314 42-0725196	LTerm Care	IA	501(c)(3)	9	CHI-IA Corp
Mercy Medical Center - Des Moines AKA  1111 6th Avenue Des Moines, IA 50314 42-0680448	Hospital	IA	501(c)(3)	3	CHI-IA Corp
House of Mercy  1111 6th Avenue Des Moines, IA 50314 42-1323808	Shelter	IA	501(c)(3)	7	CHI-IA Corp
Mercy Auxiliary of Central Iowa  1111 6th Avenue Des Moines, IA 50314 42-6076069	Auxiliary	IA	501(c)(3)	11a	CHI-IA Corp
Mercy Clinics Inc  1111 6th Avenue Des Moines, IA 50314 42-1193699	Physician	IA	501(c)(3)	9	CHI-IA Corp
Mercy College of Health Sciences  1111 6th Avenue Des Moines, IA 50314 42-1511682	Education	IA	501(c)(3)	2	CHI-IA Corp
Mercy Foundation of Des Moines IA  1111 6th Avenue Des Moines, IA 50314 23-7358794	Foundation	IA	501(c)(3)	7	CHI-IA Corp
Mercy Medical Center - Centerville FKA  1 St Josephs Drive Centerville, IA 52544 42-0680308	Hospital	IA	501(c)(3)	3	CHI-IA Corp
Mercy Professional Practice Associates  1111 6th Avenue Des Moines, IA 50314 42-1470935	Physician	IA	501(c)(3)	9	CHI-IA Corp
Mercy Hospital of Devils Lake  1031 East Seventh Street Devils Lake, ND 58301 45-0227012	Healthcare	ND	501(c)(3)	3	CHI
Saint Joseph's Hospital Foundation  30 West 7th Street Dickinson, ND 58601 36-3418207	Foundation	ND	501(c)(3)	11a	SJHHC
St Joseph's Hospital and Health Center  30 West 7th Street Dickinson, ND 58601 45-0226429	Healthcare	ND	501(c)(3)	3	CHI
Mercy Regional Medical Center of Durango  1010 Three Springs Blvd Durango, CO 81301 84-0405515	Hospital	CO	501(c)(3)	3	CHI
CHI Kentucky Inc  3900 Olympic Blvd Suite 400 Erlanger, KY 41018 20-2741651	Healthcare	KY	501(c)(3)	11a	CHI
Villa Nazareth Inc  801 Page Drive Fargo, ND 58103 45-0226714	LT Care	ND	501(c)(3)	9	CHI
St Catherine Hospital  401 East Spruce Street Garden City, KS 67846 48-0543721	Hospital	KS	501(c)(3)	3	CHI
St Catherine Hospital Development Found  401 East Spruce Street Garden City, KS 67846 20-0598702	Foundation	KS	501(c)(3)	11a	SCH
Saint Francis Medical Center Foundation  PO Box 9804 Grand Island, NE 68802 47-0630267	Foundation	NE	501(c)(3)	7	SFMC
Saint Francis Medical Center  PO Box 9804 Grand Island, NE 68802 47-0376601	HealthCare	NE	501(c)(3)	3	CHI Nebraska
Central Kansas Medical Center  3515 Broadway Great Bend, KS 67530 48-0543724	Hospital	KS	501(c)(3)	3	CHI
St Joseph Memorial Hospital  923 Carroll Ave Larned, KS 67550 48-1253246	Hospital	KS	501(c)(3)	3	CKMC
MNMCH Inc  220 North Pennsylvania Columbus, KS 66725 48-1216238	Hospital	KS	501(c)(3)	3	SJRMC
Mercy Lifecare Systems  2727 McClelland Blvd Joplin, MO 64804 43-1305163	Property Mgmt	MO	501(c)(3)	11a	SJRMC
St John's Medical Group  2727 McClelland Blvd Joplin, MO 64804 43-1882377	Phys Practice	MO	501(c)(3)	9	SJRMC
St John's Mercy Regional Foundation  2727 McClelland Blvd Joplin, MO 64804 43-1308084	Foundation	MO	501(c)(3)	7	SJRMC
St John's Regional Medical Center  2727 McClelland Blvd Joplin, MO 64804 44-0545809	Hospital	MO	501(c)(3)	3	CHI
Good Samaritan Hospital  PO Box 1990 Kearney, NE 68848 47-0379755	HealthCare	NE	501(c)(3)	3	CHI Nebraska
Good Samaritan Hospital Foundation  PO Box 1810 Kearney, NE 68848 47-0659443	Foundation	NE	501(c)(3)	7	GSH
St Joseph Health Ministries  2135 Noll Drive Suite C Lancaster, PA 17603 23-2342997	Health	PA	501(c)(3)	11a	SJHM

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary Activity	(c) Legal Domicile (State or Foreign Country)	(d) Exempt Code section	(e) Public charity status (if 501(c)(3))	(f) Direct Controlling Entity
St Joseph Health Ministries Foundation  2135 Noll Drive Suite C Lancaster, PA17603 23-2605579	Fundraising	PA	501(c)(3)	11a	SJHM
St Joseph Health Services Inc  2135 Noll Drive Suite C Lancaster, PA17603 20-1425375	Dental care	PA	501(c)(3)	11a	SJHM
Continuing Care Hospital  150 North Eagle Creek Drive Lexington, KY40509 61-1400619	LTACH	KY	501(c)(3)	3	SJHS
Saint Joseph Berea Hospital Foundation  305 Estill Street Berea, KY40403 26-0152877	Foundation	KY	501(c)(3)	7	SJHS
Saint Joseph Health System Inc  150 N Eagle Creek Dr Lexington, KY40509 61-1334601	Hospital	KY	501(c)(3)	3	CHI
St Joseph Hospital Foundation Inc  One St Joseph Drive Lexington, KY40504 61-1159649	Foundation	KY	501(c)(3)	11a	SJHS
Saint Joseph Medical Foundation Inc  One St Joseph Drive Lexington, KY40504 31-1539059	Phy Practices	KY	501(c)(3)	3	SJHS
Visiting Nurse Association of Saint Clar  191 Woodport Road Sparta, NJ07871 22-1768334	Home Health	NJ	501(c)(3)	9	SCHS
Saint Elizabeth Foundation  555 South 70th Street Lincoln, NE68510 47-0625523	Foundation	NE	501(c)(3)	7	SERMC
Saint Elizabeth Health Services  555 South 70th Street Lincoln, NE68510 36-3233120	Healthcare	NE	501(c)(3)	3	SERMC
CHI Nebraska  555 South 70th Street Lincoln, NE68510 36-3233121	Healthcare	NE	501(c)(3)	11a	CHI
Saint Elizabeth Regional Medical Center  555 South 70th Street Lincoln, NE68510 47-0379836	Healthcare	NE	501(c)(3)	3	CHI Nebraska
The Physician Network  8055 O Street Suite 300 Lincoln, NE68510 47-0780857	Healthcare	NE	501(c)(3)	11a	CHI Nebraska
Lisbon Area Health Services  905 Main Street Lisbon, ND58054 82-0558836	Healthcare	ND	501(c)(3)	3	CHI
Alverna Apartments  300 SE 8th Avenue Little Falls, MN56345 41-1351177	Lterm Care	MN	501(c)(3)	9	CHI
Unity Family Healthcare  815 2nd Street SE Little Falls, MN56345 41-0721642	Healthcare	MN	501(c)(3)	3	CHI
St Anthony's Hospital Association  4 Hospital Drive Morrilton, AR72110 71-0245507	Healthcare	AR	501(c)(3)	3	SVIMC
St Vincent Infirmary Medical Center  2 St Vincent Circle Little Rock, AR72205 71-0236917	Healthcare	AR	501(c)(3)	3	CHI
St Vincent Medical Group  2 St Vincent Circle Little Rock, AR72205 71-0830696	Healthcare	AR	501(c)(3)	9	SVIMC
Maria-Joseph Center  4830 Salem Avenue Dayton, OH45416 31-0935118	Healthcare	OH	501(c)(3)	9	SHP
Saint Joseph London Foundation Inc  310 East Ninth Street London, KY40741 26-0438748	Foundation	KY	501(c)(3)	11a	SJHS
Samaritan Behavioral Health  601 S Edwin C Moses Blvd Dayton, OH45408 02-0633634	Hospital	OH	501(c)(3)	3	SHP
Mercy Medical Center  1512 12th Avenue Road Nampa, ID83686 82-0200896	Hospital	ID	501(c)(3)	3	CHI
Mercy Medical Center Foundation  1512 12th Avenue Road Nampa, ID83686 26-1737256	Foundation	ID	501(c)(3)	11a	Mercy Med Ct
Mercy Physician Group Inc  1512 12th Avenue Road Nampa, ID83686 20-8192593	Phys Group	ID	501(c)(3)	9	Mercy Med Ct
St Mary's Hospital  1314 3rd Avenue Nebraska City, NE68410 47-0443636	Hospital	NE	501(c)(3)	3	CHI Nebraska
St Mary's Hospital Foundation  1314 3rd Avenue Nebraska City, NE68410 47-0707604	Foundation	NE	501(c)(3)	7	SMH
Oakes Community Hospital  314 South 8th Street Oakes, ND58474 45-0231675	Hospital	ND	501(c)(3)	3	CHI
Oakes Community Hospital Foundation  314 South 8th Street Oakes, ND58474 71-0966606	Foundation	ND	501(c)(3)	11a	OCH
St Dominic at Ontario  351 SW 9th Street Ontario, OR97914 93-0433692	Hospital	OR	501(c)(3)	3	CHI

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary Activity	(c) Legal Domicile (State or Foreign Country)	(d) Exempt Code section	(e) Public charity status (if 501(c)(3))	(f) Direct Controlling Entity
Holy Rosary Medical Center Foundation  351 SW 9th Street Ontario, OR97914 20-2683560	Foundation	OR	501(c)(3)	11a	HRMC
St Joseph's Area Health Services  600 Pleasant Avenue Park Rapids, MN56470 41-0695603	Hospital	MN	501(c)(3)	3	CHI
St Anthony Hospital  1601 SE Court Avenue Pendleton, OR97801 93-0391614	Hospital	OR	501(c)(3)	3	CHI
St Anthony Hospital Foundation  1601 SE Court Avenue Pendleton, OR97801 93-0992727	Foundation	OR	501(c)(3)	11a	SA Hospital
Gettysburg Medical Center  606 East Garfield Avenue Gettysburg, SD57442 46-0234354	Hospital	SD	501(c)(3)	3	SMHC
St Mary's Healthcare Center  801 East Sioux Avenue Pierre, SD57501 46-0230199	Healthcare	SD	501(c)(3)	3	CHI
Mt St Joseph Inc  3060 SE Stark Street Portland, OR97214 93-0386870	Nursing Care	OR	501(c)(3)	9	CHI
Pueblo Stepup  1925 East Orman Avenue Suite G52 Pueblo, CO81004 84-1234295	Community	CO	501(c)(3)	7	CHI
Bornemann Healthcare Corporation  2500 Bernville Road PO Box 316 Reading, PA19603 23-2187242	Healthcare	PA	501(c)(3)	11a	CHI
St Joseph Medical Center Foundation  2500 Bernville Road PO Box 316 Reading, PA19603 23-2649362	Foundation	PA	501(c)(3)	11a	SJRHN
St Joseph Medical Group  2500 Bernville Road PO Box 316 Reading, PA19603 20-8544021	Healthcare	PA	501(c)(3)	9	BHC
St Joseph Regional Health Network  2500 Bernville Road PO Box 316 Reading, PA19603 23-1352211	Healthcare	PA	501(c)(3)	3	CHI
Linus Oakes Inc  2700 Stewart Parkway Roseburg, OR97470 93-0821381	Senior Living	OR	501(c)(3)	9	MMC
Mercy Foundation Inc  2700 Stewart Parkway Roseburg, OR97470 93-6088946	Foundation	OR	501(c)(3)	7	MMC
Mercy Medical Center  2700 Stewart Parkway Roseburg, OR97470 93-0386868	Hospital	OR	501(c)(3)	3	CHI
Franciscan Villa of South Milwaukee Inc  3601 South Chicago Avenue South Milwaukee, WI53172 39-1093829	Healthcare	WI	501(c)(3)	9	CHI
Enumclaw Community Hospital  1450 Battersby Avenue Enumclaw, WA98022 91-0715805	Hospital	WA	501(c)(3)	3	FHS
Franciscan Foundation  1717 South J Street Tacoma, WA98405 91-1145592	Fundraising	WA	501(c)(3)	9	FHS
Franciscan Health System FKA Franciscan  1717 South J Street Tacoma, WA98405 91-0564491	Healthcare	WA	501(c)(3)	3	CHI
Franciscan Medical Group  1708 South Yakima Avenue Tacoma, WA98405 91-1939739	Healthcare	WA	501(c)(3)	9	FHS
St Joseph Medical Center Foundation In  7601 Osler Drive Towson, MD21204 52-1681044	Fundraising	MD	501(c)(3)	7	SJMC
St Joseph Medical Center Inc  7601 Osler Drive Towson, MD21204 52-0591461	Hospital	MD	501(c)(3)	3	CHI
St Joseph Physician Enterprises  7601 Osler Drive Towson, MD21204 52-1311775	Physicians	MD	501(c)(3)	11a	CHI
Samaritan Health Foundation  2222 Philadelphia Drive Dayton, OH45406 23-7296923	Foundation	OH	501(c)(3)	7	SHP
Mercy Hospital of Valley City  570 Chautauqua Boulevard Valley City, ND58072 45-0226553	Hospital	ND	501(c)(3)	3	CHI
Mercy Medical Center  1301 15th Avenue West Williston, ND58801 45-0231183	Healthcare	ND	501(c)(3)	3	CHI
Mercy Medical Foundation  1301 15th Avenue West Williston, ND58801 45-0381803	Foundation	ND	501(c)(3)	11a	MMC
Samaritan Health Partners  2222 Philadelphia Drive Dayton, OH45406 31-1107411	Healthcare	OH	501(c)(3)	11a	CHI
St Vincent Foundation  Two St Vincent Circle Little Rock, AR72205 51-0169537	Fundraising	AR	501(c)(3)	11a	SVIMC
Auxiliary of Holy Rosary Hospital Inc  351 SW 9th Street Ontario, OR97914 94-3059469	Hospital	OR	501(c)(3)	9	HRMC

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary Activity	(c) Legal Domicile (State or Foreign Country)	(d) Exempt Code section	(e) Public charity status (if 501(c)(3))	(f) Direct Controlling Entity
The Mercy Hospital of Devils Lake Fdn  1031 East Seventh Street Devils Lake, ND58301 35-2367360	Foundation	ND	501(c)(3)	11a	MHDL
Alegent Health - Bergan Mercy Health Sys  7500 Mercy Road Omaha, NE68124 47-0484764	Hospital	NE	501(c)(3)	3	CHI
Alegent Health - Mercy Hospital Corning  PO Box 368 Corning, IA50841 42-0782518	Hospital	IA	501(c)(3)	3	AHBMHS
Mercy Health Care Foundation  PO Box 368 Corning, IA50841 42-1461064	Foundation	NE	501(c)(3)	11a	AHMH
Mercy Hospital Foundation Council Bluff  800 Mercy Drive Council Bluffs, IA51503 42-1178204	Foundation	IA	501(c)(3)	11a	AHBMHS
CHI Institute For Research and Innovatio  198 Inverness Drive West Englewood, CO80112 27-1050565	Healthcare	CO	501(c)(3)	11a	CHI
CHI Colorado  188 Inverness Drive West Englewood, CO80112 84-0405257	Healthcare	CO	501(c)(3)	3	CHI
Saint Joseph Mount Sterling Foundation  50 Sterling Avenue Mount Sterling, KY40353 27-2884584	Foundation	KY	501(c)(3)	7	SJHS
Centennial Medical Group Inc  2700 Stewart Parkway Roseburg, OR97470 90-0433062	Physicians	OR	501(c)(3)	9	MMC
CHI National Foundation  198 Inverness Drive West Englewood, CO80112 27-0930004	Foundation	CO	501(c)(3)	11a	CHI
Saint Clare's Health Services Inc  25 Pocono Road Denville, NJ07834 22-3639733	Management	NJ	501(c)(3)	7	CHI
Good Samaritan Hospital  2222 Philadelphia Drive Dayton, OH45406 31-0536981	Hospital	OH	501(c)(3)	3	SHP



Form 990, Schedule R, Part III - Identification of Related Organizations Taxable as a Partnership

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal Domicile (State or Foreign Country)	(d) Direct Controlling Entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income (\$)	(g) Share of end-of-year assets (\$)	(h) Disproprtionate allocations?		(i) Code V -UBI amount on Box 20 of K-1 (\$)	(j) General or Managing Partner?	
							Yes	No		Yes	No
Superior Medical Imaging LLC  5000 North 26th Street Lincoln, NE68521 26-2884555	OP Diagnostics	NE	SERMC	Related	-155,495	993,429		No	272		No
Central Nebraska Rehab Services  3004 W Faidley Ave Grand Island, NE68802 81-0653461	Physical Therapy	NE	CHI	Related	1,816,979	2,933,623		No	5,050		No
Mercy West Endoscopy LLC  1601 NW 114th St Suite 244 Clive, IA50325 90-0129077	Ambulatory Surg	IA	CHI-IA Corp	Related	1,917,716	1,695,121		No			No
Audubon Land Company LLC  5390 N Academy Blvd Suite 300 Colorado Springs, CO80918 84-1513085	Real Estate	CO	THC	Related	67,577	9,001,605		No			No
Breckenridge Medical Clinic LLC  555 South Park Avenue Plaza 11 Breckenridge, CO80424 65-1295958	Medical Clinic	CO	THC	Related				No			No
Penrad Imaging  1390 Kelly Johnson Blvd Colorado Springs, CO80920 84-1072619	Medical Imaging	CO	THC	Related	1,922,441	8,248,492		No			No
St Anthony Regional Mtn Cancer Center  4231 W 16th Avenue Denver, CO80112 37-1568013	Cancer Center	CO	THC	Related	60,513	318,803		No			No
St Francis Land Company  5390 N Academy Blvd Suite 300 Colorado Springs, CO80918 26-3134100	Real Estate	CO	THC	Related	-180,979	14,886,022		No			No
OrthoColorado LLC  11650 West 2nd Place Lakewood, CO80255 37-1577105	Ortho Hospital	CO	THC	Related	-5,375,165	15,265,510		No			No
Mercy Outpatient Surgery Center LLC  1512 12th Avenue Road Nampa, ID83686 84-1380439	Surgery Center	ID	MMC	Related	-812,036	949,357		No	4,620	Yes	
Peninsula Radiation Oncology  314 Martin Luther King Jr Way 11 Tacoma, WA98405 87-0808610	Healthcare Srvc	WA	FHS	Related	-516,076	3,860,362		No			No
Healthcare Support Services LLC  PO Box 9804 Grand Island, NE688029804 72-1546196	Laundry	NE	CHI	Related	199,968	3,913,481		No	58,436		No
Bluegrass Regional Imaging Center  1218 South Broadway Suite 310 Lexington, KY40504 61-1386736	Diagnostic	KY	SJ HospitalLex	Related	242,456	3,773,725		No			No
North River Surgery Center LLC  2209 Wildwood Avenue Sherwood, AR72120 71-0799771	Ambul Surg Ctr	AR	SVIMC	Related	213,989	1,696,001		No			No
CHI Operating Investment Program LP  198 Inverness Drive West Englewood, CO80112 47-0727942	Investments	CO	CHI	Investment	58,022	4,069,968		No	14,031	Yes	
Ruxton Surgicenter LLC  8322 Bellona Avenue Suite 201 Baltimore, MD21204 52-2095835	Surgery Center	MD	SJMC	Related	-75,716	3,421,084		No		Yes	
Central Nebraska Home Care Services  PO Box 1146-4510 Second Avenue Kearney, NE68848 47-0692112	Healthcare Srvc	NE	HSEINC	Related	-102,982	1,021,500		No		Yes	

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal Domicile (State or Foreign Country)	(d) Direct Controlling Entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income (\$)	(g) Share of end-of-year assets (\$)	(h) Percentage ownership
Mercy Health Services Corporation 2727 McClelland Blvd Joplin, MO 64804 43-1457881	DME	MO	St John's RMC	C Corp	-1,033,832	2,093,683	100 000 %
Mountain Management Services Inc 6028D Shallowford Road Chattanooga, TN 37422 62-1570739	mgmt svc org	TN	MHCS	C Corp	348,642	4,530,845	100 000 %
MedQuest 1301 15th Avenue West Williston, ND 58801 45-0392137	Sale of DME	ND	MHof Williston	C Corp	-16,794	911,494	100 000 %
St Anthony Development Company 1415 Southgate Pendleton, OR 97801 93-1216943	Athletic Club	OR	St Anthony H	C Corp	41,861	3,047,938	100 000 %
GOOD SAMARITAN OUTREACH SERVICES PO BOX 1990 KEARNEY, NE 68848 47-0659440	MEDICAL CLINIC	NE	CHI Nebraska	C Corp	-2,491,623	840,232	100 000 %
HEALTH SYSTEMS ENTERPRISES INC PO BOX 1990 KEARNEY, NE 68848 47-0664558	MANAGEMENT	NE	GSH	C Corp	10,957	1,559,747	100 000 %
Mercy Park Apartments Ltd 1111 6th Avenue Des Moines, IA 50314 42-1202422	Housing	IA	CHI-IA Corp	C Corp	227,244	1,806,199	100 000 %
Des Moines Medical Center Inc 1111 6th Avenue Des Moines, IA 50314 42-0837382	Real Estate	IA	CHI-IA Corp	C Corp		1,123,173	92 980 %
Comcare Services 4231 W 16th Avenue Denver, CO 80204 84-0904813	Inactive	CO	CHIC	C Corp			100 000 %
Mednow Inc 1512 12th Avenue Road Nampa, ID 83686 82-0389927	Outpat Pharmacy	ID	Mercy Med Ctr	C Corp	-672,954	5,348,476	100 000 %
Saint Clare's Primary Care Inc 66 Ford Road Denville, NJ 07834 22-2441202	Billing Services	NJ	SCCC	C Corp	-350,630	2,590,487	100 000 %
Healthcare Mgmt Services Org Inc 1149 Market St Tacoma, WA 98402 91-1865474	Health Org	WA	FHS	C Corp			100 000 %
Physician Health System Network 1149 Market St Tacoma, WA 98402 91-1746721	Health Org	WA	FHS	C Corp			100 000 %
Mercy Services Corp 2700 Stewart Parkway Roseburg, OR 97470 93-0824308	Retail Sales	OR	Mercy Medical	C Corp	-499,409	1,403,001	100 000 %
Caduceus Medical Associates Inc 6028 Shallowford Road Suite D Chattanooga, TN 37422 62-1570736	Healthcare	TN	MHCS	C Corp		1,008	100 000 %
CENTRAL KANSAS HEALTH SERVICES ASSOCIATI 3515 Broadway Great Bend, KS 67530 48-1042853	MEDICAL EQUIPMENT	KS	CKMC	C Corp		110,125	100 000 %
St Vincent Community Health Services In Two St Vincent Circle Little Rock, AR 72205 71-0710785	Healthcare	AR	SVIMC	C Corp	2,404,944	10,195,000	100 000 %
Alternative Insurance Management Service 3900 Olympic Boulevard Suite 400 Erlanger, KY 41018 84-1112049	Management Servic	CO	CHI	C Corp		3,272,176	100 000 %
Nazareth Assurance Company 76 St Paul Street Suite 500 Burlington, VT 05401 03-0304831	Insurance	VT	CHI	C Corp			100 000 %
Franciscan Services Inc 198 Inverness Drive West Englewood, CO 80112 23-2487967	Healthcare	CO	CHI	C Corp	194,756	12,598,258	100 000 %
SJH Services Corporation 198 Inverness Drive West Englewood, CO 80112 23-2307408	Healthcare	CO	FSI	C Corp	314,346	3,423,012	100 000 %
St Joseph Development Company Inc 1717 South J Street Tacoma, WA 98405 91-1480569	Rental	WA	FSI	C Corp	1,677,122	11,984,725	100 000 %
Towson Management Inc 7601 Osler Drive Towson, MD 21204 52-1710750	Management Servic	MD	FSI	C Corp	99,315	498,383	100 000 %
Captive Management Initiatives  98-0663022	Captive Managemen	CJ	CHI	C Corp			100 000 %
First Initiatives Insurance Ltd  98-0203038	Insurance	CJ	CHI	C Corp			100 000 %
Center for Translational Research 198 Inverness Drive West Englewood, CO 80112 27-2269511	Healthcare	CO	CHI	C Corp	-840,949	1,746,201	100 000 %
Samaritan Family Care Inc 40 W Fourth St 1700 Dayton, OH 45402 31-1299450	Healthcare	OH	SHP	LLC	-1,199,836	4,894,397	100 000 %
SJL Physician Management Services Inc 424 Lewis Hargett Cr 160 Lexington, KY 40503 99-9999999	Management	KY	SJHS	C Corp			100 000 %
CGH Realty Company Inc 215 N 12th St Reading, PA 19603 23-2326801	Real Estate	PA	SJHM	C Corp	1,007	42,415	100 000 %
St Joseph Office Park Association 1401 HarrodsBurg Road Bldg B70 Lexington, KY 40504 61-1079899	Management	KY	SJHS	C Corp	10,217	572,843	85 000 %

Form 990, Schedule R, Part V - Transactions With Related Organizations

(a) Name of other organization	(b) Transaction type(a-r)	(c) Amount Involved (\$)
(1) Good Samaritan Hospital Foundation-Releases	C	956,036
(2) Catholic Health Initiatives	L	26,489,668
(3) Catholic Health Initiatives	Q	6,913,698
(4) Catholic Health Initiatives	O	2,033,884
(5) Good Samaritan Outreach Services-Recap	Q	2,694,962
(6) HealthConnect At Home - Fixed Asset Transfer	Q	69,433
(7) Physician Network - Billing Fees	L	240,567
(8) Good Samaritan Outreach Services-Rent	I	97,362
(9) Good Samaritan Hospital Foundation	B	350,000