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Form **990-EZ**Department of the Treasury
Internal Revenue Service**Short Form**
Return of Organization Exempt From Income TaxUnder section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-1150

2009**Open to Public
Inspection****A** For the 2009 calendar year, or tax year beginning **July 1**, 2009, and ending **June 30**, 2010**B** Check if applicable:

- ☐ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

Please
use IRS
label or
print or
type
See
Specific
Instruc-
tions**C** Name of organization**Bismarck Rotary Club**

Number and street (or P.O. box, if mail is not delivered to street address) Room/suite

PO Box 2431

City or town, state or country, and ZIP + 4

Bismarck, ND 58502-2431**D** Employer identification number**45-6011543****E** Telephone number**F** Group Exemption
Number ▶• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach
a completed Schedule A (Form 990 or 990-EZ).**G** Accounting Method ☐ Cash ☒ Accrual
Other (specify) ▶**I** Website: ▶ **www.bismarckrotary.org****J** Tax-exempt status (check only one) — ☒ 501(c) (4) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527**H** Check ☒ if the organization is not
required to attach Schedule B (Form 990,
990-EZ, or 990-PF)**K** Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A
Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.**L** Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$500,000 or more, file Form 990 instead of Form 990-EZ ▶ \$ **77,930****Part I** **Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See the instructions for Part I.)

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	22,236
	2	Program service revenue including government fees and contracts	2	
	3	Membership dues and assessments	3	51,988
	4	Investment income	4	175
	5a	Gross amount from sale of assets other than inventory	5a	
	5b	Less: cost or other basis and sales expenses	5b	
	5c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	
	6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ☐		
	6a	Gross revenue (not including \$ _____ of contributions reported on line 1)	6a	
	6b	Less: direct expenses other than fundraising expenses	6b	
6c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c		
7a	Gross sales of inventory, less returns and allowances	7a		
7b	Less: cost of goods sold	7b		
7c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c		
8	Other revenue (describe ▶ <u>meal receipts & Paul Harris Fellowship dinner</u>)	8	3,531	
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	77,930	
Expenses	10	Grants and similar amounts paid (attach schedule)	10	24,632
	11	Benefits paid to or for members	11	2,160
	12	Salaries, other compensation, and employee benefits	12	
	13	Professional fees and other payments to independent contractors	13	
	14	Occupancy, rent, utilities, and maintenance	14	
	15	Printing, publications, postage, and shipping	15	248
	16	Other expenses (describe ▶ <u>see attached schedule</u>)	16	48,981
	17	Total expenses. Add lines 10 through 16	17	76,021
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	1,909
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	30,027
	20	Other changes in net assets or fund balances (attach explanation)	20	
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	31,936

Part II **Balance Sheets.** If total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	30,925	31,961
23 Land and buildings		
24 Other assets (describe ▶ _____)		
25 Total assets	30,925	31,961
26 Total liabilities (describe ▶ <u>accounts payable- meals; state & city sales tax</u>)	898	25
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	30,027	31,936

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat No 106421

Form **990-EZ** (2009)

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Part III **Statement of Program Service Accomplishments** (See the instructions for Part III.)

Expenses

What is the organization's primary exempt purpose?

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

(Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others.)

28		
	(Grants \$) If this amount includes foreign grants, check here ▶ ☐	28a
29		
	(Grants \$) If this amount includes foreign grants, check here ▶ ☐	29a
30		
	(Grants \$) If this amount includes foreign grants, check here ▶ ☐	30a
31	Other program services (attach schedule)	
	(Grants \$) If this amount includes foreign grants, check here ▶ ☐	31a
32	Total program service expenses (add lines 28a through 31a) ▶	32

Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated. (See the instructions for Part IV.)

[illegible]

Part V Other Information (Note the statement requirements in the instructions for Part V.)

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33	✓
34 Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34	✓
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.		
a Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a	✓
b If "Yes," has it filed a tax return on Form 990-T for this year?	35b	
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	
37a Enter amount of political expenditures, direct or indirect, as described in the instructions ► 37a		
b Did the organization file Form 1120-POL for this year?	37b	✓
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a	✓
b If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	
39 Section 501(c)(7) organizations. Enter.		
a Initiation fees and capital contributions included on line 9	39a	
b Gross receipts, included on line 9, for public use of club facilities	39b	
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under section 4911 ► ; section 4912 ► ; section 4955 ►		
b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	✓
c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		
d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization		
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	✓
41 List the states with which a copy of this return is filed. ►		
42a The organization's books are in care of ► Robert R. Peterson Telephone no. ► 701-328-2241 Located at ► 10744 Chokecherry Drive, Bismarck, ND ZIP + 4 ► 58503		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	✓
If "Yes," enter the name of the foreign country. ► See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .		
c At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c	✓
If "Yes," enter the name of the foreign country: ►		
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the tax year	43	☐
44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44	✓
45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45	✓

Part VI

Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46–49b and complete the tables for lines 50 and 51.

- 46** Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I **46** ☐ **Yes** ☒ **No**
- 47** Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II **47** ☐ **Yes** ☒ **No**
- 48** Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E **48** ☐ **Yes** ☒ **No**
- 49a** Did the organization make any transfers to an exempt non-charitable related organization? **49a** ☐ **Yes** ☒ **No**
- b** If "Yes," was the related organization a section 527 organization? **49b** ☐ **Yes** ☒ **No**
- 50** Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				

f Total number of other employees paid over \$100,000 **f**

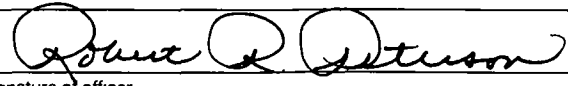
- 51** Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
NONE		

d Total number of other independent contractors each receiving over \$100,000 **d**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer  Date **9-23-10**

Type or print name and title **Robert R. Peterson, Treasurer**

Paid Preparer's Use Only

Preparer's signature  Date _____ Check if self-employed ☐ Preparer's identifying number (See instructions) _____

Firm's name (or yours if self-employed), address, and ZIP + 4 _____ EIN _____ Phone no _____

May the IRS discuss this return with the preparer shown above? See instructions ☐ **Yes** ☒ **No**

Rotary International, Bismarck Rotary Club**Tax Year: July 1, 2009- June 30, 2010****45-6011543****Schedule II****Form 990-EZ, Page 2, Part IV- List of Officers, Directors, Trustees, and Key Employees**

(A) Name & Address	(B) Title	© Compensation	(D) Benefit Plan & Deferred Comp	(E) Expense Account
Dale Sandstrom 1748 Pinto Place Bismarck, ND 58503	President	0	0	0
Michael LaLonde 408 Tulsa Drive Bismarck, ND 58504	President-elect	0	0	0
Brenda Blazer 431B E Brandon Dr Bismarck, ND 58503	President-elect nominee	0	0	0
Joy Wezelman PO Box 7274 Bismarck, ND 58507	Secretary	540	0	0
Robert R Peterson 10744 Chokecherry Dr Bismarck, ND 58503	Treasurer	540	0	0
Dan Schreck 1021 N Griffin St Bismarck, ND 58501	Sergeant-at-Arms	0	0	0
Carolyn Godfread 216 West Avenue F Bismarck, ND 58501	Director	0	0	0
Dave Clark 609 Munich Drive Bismarck, ND 58504	Director	0	0	0
Christine Hogan 2001 S. Grandview Lane Bismarck, ND 58503	Director	0	0	0
Ann Perry 3400 Sandy Lane S E Mandan, ND 58554	Director	0	0	0
Marcie Conmy-Fisher 929 N 16th St. Bismarck, ND 58501	Director	0	0	0
Brandi Pelham 149 W Brandon Drive Bismarck, ND 58503	Director	0	0	0
Barbara Murry 156 E. Independence Ave Bismarck, ND 58503	Past President	0	0	0

Rotary International, Bismarck Rotary Club
Tax Year: July 1, 2009- June 30, 2010

45-6011543
Schedule II

Form 990-EZ, Page1, Part I, Line 10- Grants & Similar Amounts Paid

4-H Banquet	\$470 00
4-Way test	200 00
Arboretum	1,500 00
Books for schools	41 00
Boy Scouts of America	300 00
Camp RYLA	0 00
Ecuador project	7,296 00
Fund raiser	7,968 00
Girls State	180 00
God's Child	15 00
Local benevolence	945 00
Paul Harris Foundation dinner	1,570.00
Polio Plus	1,000 00
Rotary Wrestling Tournament	1,339 00
Student Awards Day	1,808.00
Total	<u>\$24,632 00</u>

Form 990-EZ, Page1, Part I, Line 16- Other Expenses

Audit	\$650 00
Badges & engraving	1,870 00
District Conference	2,954 00
District Governor's visit	630.00
Dues paid to District	5,560 00
Dues paid to Rotary International	6,559 00
GSE team	492.00
International Convention	2,703 00
Mailing costs	195 00
Meal costs	22,360 00
Miscellaneous expenses	3,702.00
Post Office Box	96 00
President's changeover	294 00
Website	316.00
Winnipeg Conference	600.00
Total	<u>\$48,981 00</u>

Buffalo Horn	0 00
Postage	44 00
Printing & stationery	204 00
Total	<u>\$248 00</u>