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## **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047 2009

Department of the Treasury

Open to Public Inspection

inte	rnai Reven	ue Service The organization may have to use a copy of this feturn to satisfy state reporting		1, 1, 1, 1, 1,	
	For the	2009 calendar year, or tax year beginning $7/01$ , 2009, and ending	6/30		2010
В	Check if a		D Employ	er identific	ation Number
	Addr	ess change   Place use   PIA TEGLER BENEDICTINE FOUNDATION	45-	043094	17
	Nam	e change or print or type. BOX 364	<b>E</b> Teleph	one number	
	$\vdash$	e change or type. See specific	(70	1) 974	1-2121
	$\vdash$	Instruc-	<del>- \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \</del>		
	$\vdash$		G o		800,215.
	$\vdash$	nded return	G Gross (a) Is this a group retu		
	Appl	leaden pending	(a) is this a group retu (b) Are all affiliates inc		<b>₽</b> ™ <b>₽</b> ™
		Same As C Above	If 'No,' attach a list		ctions) Yes No
<u>L</u>		exempt status X 501(c) ( 3 )			
<u>J</u>	Webs		(c) Group exemption r	umber 🏲	
K		f organization X Corporation Trust Association Other ► L Year of Formation	1993 M	State of lega	al domicile ND
Pi	art I	Summary			
		riefly describe the organization's mission or most significant activities: FOR THE DI	EVELOPMENT.	EDUC.	ATION, AND
		RETIREMENT OF THE BENEDICTINE SISTERS OF RICHARDTON, IN			
Activities & Governance		DESIGNED TO ASSIST THE WORK OF THE SACRED HEART MONASTE			
Ë	-	**************************************			
9,0	2 0	theck this box Fig. 1 if the organization discontinued its operations or disposed of more	than 25% of its a	ssets.	
ŏ		lumber of voting members of the governing body (Part VI, line 1a)	2,4,1,20,70 0, 110 0	3	3
ග්		lumber of independent voting members of the governing body (Part VI, line 1b)		4	0
를		otal number of employees (Part V, line 2a)		5	0
¥	<b>6</b> ⊤	otal number of volunteers (estimate if necessary)		6	. 0
ĕ	<b>7a</b> ⊺	otal gross unrelated business revenue from Part VIII, column (C), line 12		7a	0.
	<b>b</b> N	let unrelated business taxable income from Form 990-T, line 34		7b	0.
			Prior Year		Current Year
	<b>8</b> 0	contributions and grants (Part VIII, line 1h)	43,		10,741.
Revenue	9 P	rogram service revenue (Part VIII, line 2)	20/		20//121
Ver		nvestment income (Part VIII, column (A)) Res 3, 4, and 7d)	-1,153,3	365	789,474.
æ		other revenue (Part VIII, column (A), lines 5/6d, BE, Pop19c, and 11e)	1,100,	-	7057 171.
		otal revenue – add lines 8 through 11 must equal Part VIII, column (A), line 12)	-1,110,0	125	800,215.
	<del></del>	irants and similar amounts paid (Part IK, colomn (A) those 1-3)	390,		346,991.
			390,	7/1.	340, 331.
		enefits paid to or for members (Part IX, column (A)) [In (A))			<del> </del>
ø	<b>15</b> S	alaries, other compensation, employee benefits (Part IX, column (A), liftes 5-10)			<del> </del>
38	16a P	rofessional fundraising fees (Part IX, column (A), line 11e)			
Expenses	<b>b</b> T	otal fundraising expenses (Part IX, column (D), line 25) ▶		1	
ű		Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	16,	539	10,159.
		otal expenses Add lines 13-17 (must equal Part IX, column (A), line 25)	407,		357,150.
			-1,517,		443,065.
_		levenue less expenses Subtract line 18 from line 12			
Net Assets or Fund Balances			Beginning of		End of Year
900	20 T	otal assets (Part X, line 16)	6,243,0		6,686,215.
₹ <u>₽</u>	<b> 21</b> ⊺	otal liabilities (Part X, line 26)	1,2	289.	1,370.
žŽ	<b>22</b> N	et assets or fund balances. Subtract line 21 from line 20	6,241,	780.	6,684,845.
P	art II	Signature Block		·	
		Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and state true, correct, and complete Declaration of preparer (other than officer) is based on all information of which prepar	ments, and to the bes	t of my kno	wledge and belief, it is
		true, correct, and complete Declaration of preparer (other than officer) is based on all information of which prepar	er has any knowledge	j	_ /
Sig	an	De My hard Emond, Y(es.	/ (	115	//0
He	re	Signature of officer	Date	7	1
		SR. MICHAEL EMOND, PRESIDENT	) [	7/15/	1,0
		Type or print name and title			
		Date	Charles	Prep	arer's identifying number
Pa	id		Check if self-	(seé	instructions)
Pn		Preparer's signature Dana I. Schagunn	employed P	Щ <u>.,</u> ,,	λ.
рa	rer's		<del>/  </del>	N/2	<u></u>
Ūs	e	Firm's name (or HOERNER RODAKOWSKI, P.C			
On	ıly	employed), address, and address, and	EIN ► 1	I/A	
		ZP + 4 DICKINSON, ND 58601-5108	Phone no	(701)	483-1122
Ma	v the IR	S discuss this return with the preparer shown above? (see instructions)			X Yes No

BAA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

TEEA0113L 12/29/09

Form 990 (2009)

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I	3		X
4	<b>Section 501(c)(3) organizations</b> Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II	4		Х
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If 'Yes,' complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D. Part IV	9		х
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If 'Yes,' complete Schedule D, Part V	10		Х
11	Is the organization's answer to any of the following questions 'Yes'? If so, complete Schedule D, Parts VI, VIII, IX, or $X$ as applicable	11		Х
•	Did the organization report an amount for land, buildings and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI			
•	Did the organization report an amount for investments— other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16° If 'Yes,' complete Schedule D, Part VII			
•	Did the organization report an amount for investments— program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII			
•	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16° If 'Yes,' complete Schedule D, Part IX			
•	Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X			
•	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If 'Yes,' complete Schedule D, Part X			
_	Did the organization obtain separate, independent audited financial statement for the tax year? If 'Yes,' complete Schedule D, Parts XI, XII, and XIII	12	Х	
12	Was the organization included in consolidated, independent audited financial statement for the tax  year? If 'Yes,' completing Schedule D, Parts XI, XII, and XIII is optional  12 A X			
12	year? If 'Yes,' completing Schedule D, Parts XI, XII, and XIII is optional  Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E	13		Х
	I Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If 'Yes,' complete Schedule F, Part I	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Part II	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Part III	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I	17		_X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II	18		_X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III	19		Х
20	Did the organization operate one or more hospitals? If 'Yes,' complete Schedule H	20		X

Form 990 (2009) PIA TEGLER BENEDICTINE FOUNDATION
Part IV | Checklist of Required Schedules (continued)

			T., "	
		ľ	Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II	21	х	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2 <sup>7</sup> If 'Yes,' complete Schedule I, Parts I and III	22		Х
23	Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If 'Yes,' complete Schedule J.</i>	23		Х
24 a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and complete Schedule K If 'No, 'go to line 25	24a		Х
Ŀ	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
(	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
C	Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?	24d		
25 a	<b>Section 501(c)(3) and 501(c)(4) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I	25a		Х
ŧ	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I	25b		Х
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If 'Yes,' complete Schedule L, Part II	26		Х
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection comittee member, or to a person related to such an individual? If 'Yes,' complete Schedule L, Part III	27		Х
28	Was the organization a party to a business transation with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions).			
8	A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV	28a		Х
t	A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV	28b		Х
	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV	28c		Х
29	Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M	29		Х
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule M	30		х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I	33		Х
34	Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1	34		Х
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part $V$ , line 2	35		Х
36	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2	36_		Х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI	37		Х
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O	38	_X	
BAA		Form	990	(2009)

Statements Regarding Other IRS Filings and Tax Compliance

Yes No 1a Enter the number reported in Box 3 of form 1096, Annual Summary and Transmittal of US 0 Information Returns Enter -0- if not applicable 1 a 0 b Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? 10 2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 0 2b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? 2b Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions) 3a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by За b If 'Yes' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O 3Ь 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account) 4a **b** If 'Yes,' enter the name of the foreign country: See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5 a **b** Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5b Х c If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction? 5c 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible? 6a b If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not deductible? 6b 7 Organizations that may receive deductible contributions under section 170(c). a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7a Х **b** If 'Yes,' did the organization notify the donor of the value of the goods or services provided? 7b c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file 7c d If 'Yes,' indicate the number of Forms 8282 filed during the year 7d e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal 7 e benefit contract? 7f f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? g For all contributions of qualified intellectual property, did the organization file Form 8899 as required? 7 g 7h h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required? Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? 8 9 Sponsoring organizations maintaining donor advised funds. a Did the organization make any taxable distributions under section 4966? 9 8 **b** Did the organization make any distribution to a donor, donor advisor, or related person? 9b 10 Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12 10a **b** Gross Receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b 11 Section 501(c)(12) organizations. Enter: a Gross income from other members or shareholders 11a **b** Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a b If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year 12b

BAA

Form 990 (2009)

Part VI Governance, Management and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O See instructions

<u>Se</u>	ction A.	Governing E	Body and Ma	<u>anagement</u>							
										Yes	No
1	a Enter the	number of votin	g members of t	he governing bod	ly		1a	3			
	<b>b</b> Enter the	number of votin	g members tha	t are independent	t		1b				į
2	Did any officer, d	officer, director, t irector, trustee o	rustee, or key e key employee	employee have a ? ?	family relationsh	ip or a business re	lationship with	any other	2		Х
3	Did the o	rganization deleg s, directors or tru	gate control ove istees, or key e	er management du employees to a ma	uties customarily anagement comp	performed by or upony or other person	nder the direction?	supervision	3		х
4	Did the o	rganization make	any significan	t changes to its o	rganizational dod	cuments			4		X
	since the	prior Form 990 v	was filed?								
5	Did the o	rganization beco	me aware durir	ng the year of a m	aterial diversion	of the organization	n's assets?		5		X
6	Does the	organization hav	e members or	stockholders?					6		X
7	<b>a</b> Does the governing	organization hav g body?	e members, st	ockholders, or oth	ner persons who	may elect one or r	nore members	of the	7a		Х
	<b>b</b> Are any o	decisions of the g	overning body	subject to approv	al by members,	stockholders, or ot	her persons?		7ь		X
8	Did the o	rganization conte ving:	emporaneously	document the me	etings held or w	ritten actions unde	rtaken during t	he year by			
	<b>a</b> The gove	erning body?							8a	Х	<u></u>
	<b>b</b> Each cor	nmittee with auth	ority to act on I	behalf of the gove	erning body?				8ь	Х	
9	Is there a	any officer, direct tion's mailing add	or or trustee, o Iress? <i>If 'Yes,'</i>	r key employee li provide the name	sted in Part VII, es and addresses	Section A, who car s in Schedule O	nnot be reache	d at the	9		Х
Sec	ction B.	Policies (7	his Section	B requests in	formation ab	out policies not	required b	y the Interna	a/		
Rev	enue Code	•)			· · · · · · · · · · · · · · · · · · ·						
										Yes	No
10	<b>a</b> Does the	organization hav	e local chapter	s, branches, or a	ffiliates?				10 a		X
	<b>b</b> If 'Yes,' o and bran	does the organiza ches to ensure th	ation have writte neir operations	en policies and pr are consistent wit	ocedures govern th those of the o	ning the activities of rganization?	f such chapter	s, affiliates,	10ь		
11	Has the o	organization prov	ided a copy of	this Form 990 to a	all members of it	s governing body b	-		11	Х	
			•	•	-	view this Form 990	. See Sc	hedule O	L		
		_		iflict of interest po	•				12a		<u>X</u>
	<b>b</b> Are office to conflic	ers, directors or t ts?	rustees, and ke	ey employees req	uired to disclose	annually interests	that could give	e rise	12b		
	<b>c</b> Does the Schedule	organization reg O how this is do	ularly and cons one	istently monitor a	ind enforce comp	oliance with the pol	icy? If 'Yes,' a	lescribe in	12c		
13	Does the	organization hav	e a written whi	stleblower policy?	•				13		X
14	Does the	organization hav	e a written doc	ument retention a	and destruction p	oolicy?			14	Х	
15	Did the p persons,	rocess for detern comparability da	nining compens ta, and contem	sation of the follow poraneous substa	wing persons inc antiation of the d	lude a review and a eliberation and dec	approval by incision?	dependent			
i	<b>a</b> The orga	nızatıon's CEO, E	Executive Direc	tor, or top manag	ement official				15a		X
		icers of key empl	•	•					15b		X
	If 'Yes' to	line 15a or 15b,	describe the p	rocess ın Schedu	le O. (See ınstru	ictions.)					
16	<b>a</b> Did the o entity dur	rganization inves ring the year?	t in, contribute	assets to, or part	icipate in a joint	venture or similar	arrangement v	with a taxable	16a		Х
ı	in joint ve	nas the organizati enture arrangement th respect to suct	ents under appl	ıcable federal tax	rocedure requirir law, and taken :	ng the organization steps to safeguard	to evaluate its the organization	participation on's exempt	16ь		
Sec		Disclosures									
17	List the s	tates with which	a copy of this F	orm 990 is requir	ed to be filed >	None					
18	Section 6	5104 requires an o	organization to ou make these	make its Forms 1 available, Check	023 (or 1024 if a all that apply	applicable), 990, an	d 990-T (501(d	(3)s only) ava	lable f	or pub	olic
	Own	website	Another's	website	X Upon requ	uest					
19	Describe statemen	in Schedule O wits available to the	hether (and if s e public. S	o, how) the organee Schedule	nization makes it	s governing docum	ents, conflict	of interest polic	y, and	financ	cial
						no possesses the b			nizatio	n: - — – -	

#### Form 990 (2009) Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

#### Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees Section A.

- 1 a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organizations's tax year. Use Schedule J-2 if additional space is needed
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid
  - List all of the organization's current key employees. See instructions for definition of 'key employees.'
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order: individual trustees or directors; institutional trustees, officers, key employees; highest compensated employees; and former such persons

X Check this box if the organization did not compensate any current officer, director, or trustee.

(A)	(B)		(c)					(D)	(E)	(F)
Name and Title	Average hours per week	Individual trustee or director	G Institutional trustee	_	Key employee	Highest compensated employee	Former	Reportable compensation from the organization (W-2/1099-MISC)	Reportable compensation from related organizations (W-2/1099-MISC)	Estimated amount of other compensation from the organization and related organizations
SR. MICHAEL EMOND President	1			Х				0.	0.	0.
SR. BRIGID MCLEAN Vice President	1			X				0.	0.	_ 0.
SR. PHOEBE SCHWARTZE SEC-TREAS	1			Х				0.	0.	0.
	··-									
										,
								-		

Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization > BAA Form 990 (2009) TEEA0108L 01/30/10

For	m 990 (2009) PIA TEGLER BENEDICTINE FOUNDAT	'ION		45-0430947	Page <b>9</b>
Pa	rt VIII Statement of Revenue				
		<b>(A)</b> Total revenue	<b>(B)</b> Related or exempt function revenue	(C) Unrelated business revenue	Revenue excluded from tax under sections 512, 513, or 514
TS	1a Federated campaigns 1a				
S.R.A.	<b>b</b> Membership dues 1b				
TS, C	c Fundraising events d Related organizations 1d				
5	e Government grants (contributions).				<b></b>
CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS	f All other contributions, gifts, grants, and similar amounts not included above 1f 10,741.				
TRE	g Noncash contribus included in lns 1a-1f: \$				<u> </u>
	h Total. Add lines 1a-1f	10,741.			
JOE	Business Code				
PROGRAM SERVICE REVENUE	2a				
E H	b		•		
N.					<u> </u>
M SE	a	-			
¥	f All other program service revenue				
Š	g Total. Add lines 2a-2f				
				· · · · · · · · · · · · · · · · · · ·	
	<ul> <li>Investment income (including dividends, interest and other similar amounts).</li> </ul>	789,474.	789,474.		
	4 Income from investment of tax-exempt bond proceeds ▶				
	5 Royalties.			······································	
	(i) Real (ii) Personal				
	b Less: rental expenses				
	c Rental income or (loss)				
	d Net rental income or (loss) ▶	l			Ī
	7a Gross amount from sales of (i) Securities (ii) Other				
	assets other than inventory				
	<b>b</b> Less. cost or other basis and sales expenses				
	c Gain or (loss)				
	d Net gain or (loss) ▶				<u> </u>
OTHER REVENUE	8a Gross income from fundraising events (not including \$				
EVE.	of contributions reported on line 1c)				
ÉRI	See Part IV, line 18				
Ę	b Less: direct expenses c Net income or (loss) from fundraising events				İ
	9a Gross income from gaming activities See Part IV, line 19				
	<b>b</b> Less: direct expenses				
	c Net income or (loss) from gaming activities				
	10a Gross sales of inventory, less returns and allowances .				
	<b>b</b> Less: cost of goods sold <b>b</b>				
	c Net income or (loss) from sales of inventory				
	Miscellaneous Revenue Business Code				1
	11.a				-
	b				
	d All other revenue				<del> </del>
	d All other revenue  e Total. Add lines 11a-11d				
	12 Total revenue. See instructions	800,215.	789,474.	0.	0.

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Form **990** (2009)

Part IX Statement of Functional Expenses

Section 501 All other organizations must	(c)(3) and 501(c)(4) organiza complete column (A) but are			Ф).
Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	( <b>B</b> ) Program service expenses	(C) Management and general expenses	<b>(D)</b> Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	346,991.	346,991.		
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22		•		
3 Grants and other assistance to governments organizations, and individuals outside the U.S. See Part IV, lines 15 and 16	i,		,	
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees.	0.	0.	0.	0.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1) and persons described in section 4958(c)(3)(B)	0.	0.	0.	0.
7 Other salaries and wages				_
Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9 Other employee benefits				
10 Payroll taxes				
11 Fees for services (non-employees)				
a Management			_ [	
<b>b</b> Legal				
c Accounting	7,525.		7,525.	
<b>d</b> Lobbying				
e Prof fundraising svcs See Part IV, In 17				
f Investment management fees				
g Other				
12 Advertising and promotion				· · · · · · · · · · · · · · · · · · ·
13 Office expenses	17.		17.	
14 Information technology				
15 Royalties				
16 Occupancy				
17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or local				
public officials  19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization				
23 Insurance				
24 Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
a FIN. MGR. FEES	1,800.		1,800.	
b INVESTMENT FEES	817.		817.	
c				
d				
e				
f All other expenses				
25 Total functional expenses. Add lines 1 through 24f	357,150.	346,991.	10,159.	0.
26 Joint costs. Check here ► ☐ If following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational				
campaign and fundraising solicitation	i			

Balance Sheet (A) Beginning of year **(B)** End of year 1 132,470 118,251 Cash - non-interest-bearing 2 Savings and temporary cash investments 3 3 Pledges and grants receivable, net 4 Accounts receivable, net 20,935 18,623. Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L 5 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete Part II of Schedule L 6 7 Notes and loans receivable, net 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Land, buildings, and equipment: cost or other basis 10 a Complete Part VI of Schedule D **b** Less: accumulated depreciation. 10 b 10 c 6,003,487 11 6,348,081 Investments - publicly-traded securities 12 Investments - other securities See Part IV, line 11 13 13 Investments - program-related See Part IV, line 11 14 14 Intangible assets. 86,177 201,260. 15 15 Other assets See Part IV, line 11 16 Total assets. Add lines 1 through 15 (must equal line 34). 6,243,069 16 6,686,215. 1,289 17 1,370 17 Accounts payable and accrued expenses 18 18 Grants payable 19 19 Deferred revenue 20 20 Tax-exempt bond liabilities 21 21 Escrow or custodial account liability Complete Part IV of Schedule D Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II 22 23 23 Secured mortgages and notes payable to unrelated third parties Unsecured notes and loans payable to unrelated third parties. 24 Other liabilities. Complete Part X of Schedule D 25 1,289 1,370. Total liabilities. Add lines 17 through 25 26 Organizations that follow SFAS 117, check here ▶ |X| and complete lines 27 through 29 and lines 33 and 34. 6,241,780. **27** 6,684,845. Unrestricted net assets 28 Temporarily restricted net assets 28 29 29 Permanently restricted net assets Organizations that do not follow SFAS 117, check here and complete lines 30 through 34. 30 30 Capital stock or trust principal, or current funds 31 Paid-in or capital surplus, or land, building, and equipment fund 32 32 Retained earnings, endowment, accumulated income, or other funds 33 6,241,780 33 6,684,845. Total net assets or fund balances.

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34

Total liabilities and net assets/fund balances.

Form 990 (2009)

6, 686, 215. Form **990** (2009)

6,243,069

34

orm 990 (2009) PIA TEGLER BENEDICTINE FOUNDATION	45-0430947	Pa	age <b>12</b>
art XI Financial Statements and Reporting		•	
		Yes	No
1 Accounting method used to prepare the Form 990.			
If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O			
2a Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		X
<b>b</b> Were the organization's financial statements audited by an independent accountant?	2 b	X	
c If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for over review, or compilation of its financial statements and selection of an independent accountant?	ersight of the audit,	Х	
If the organization changed either its oversight process or selection process during the tax year, exp in Schedule O.	olain		
<b>d</b> If 'Yes' to line 2a or 2b, check a box below to indicate whether the financial statements for the year consolidated basis, separate basis, or both:	were issued on a		
X Separate basis Consolidated basis Both consolidated and separate basis			
3a As a result of a federal award, was the organization required to undergo an audit or audits as set for Audit Act and OMB Circular A-133?	orth in the Single		X

**b** If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

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Form **990** (2009)

## SCHEDULE A (Form 990 or 990-EZ)

### **Public Charity Status and Public Support**

OMB No 1545-0047

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Employer Identification number

PIA			CTINE FOUNDATI	·						<u>430941</u>			
Par	ŧI	Reason for Pu	ıblic Charity Statı	us (All organizations	must	compl	ete thi	s part	.) See	instruc	ctions		
he d	orga	nization is not a pri	vate foundation becau	se it is: (For lines 1 throu	gh 11, c	heck on	ly one b	ox )		_			_
1	X	A church, conventi	on of churches or ass	ociation of churches desc	ribed in	section	170(b)(1	I)(A)(i).					
2		A school described	i in <b>section 170(b)(1)(</b>	<b>A)(ii).</b> (Attach Schedule E	.)								
3		A hospital or coope	erative hospital service	e organization described i	n <b>sectio</b>	n 170(b)	ii)(A)(I)	i).					
4		A medical research	n organization operate	d in conjunction with a ho	spital d	escribed	l ın <b>sect</b> i	ion 170	(b)(1)(A)	(iii) Ente	er the hospit	al's	
		name, city, and sta											
5		An organization op 170(b)(1)(A)(iv). (0	perated for the benefit Complete Part II )	of a college or university	owned o	or opera	ted by a	govern	mental	unit desc	cribed in sec	tion	
6		A federal, state, or	local government or	governmental unit describ	ed in <b>se</b>	ection 17	<mark>(0(ь)(</mark> 1)(	A)(v).					
7		An organization the in section 170(b)(1	at normally receives a <b>XAXvi).</b> (Complete Pa	substantial part of its supart II )	port fro	m a gov	ernmen	tal unit	or from	the gene	eral public de	escribe	ed
8	$\sqcup$	A community trust	described in section 1	170(b)(1)(A)(vi). (Complete	e Part II	)							
9		from activities relations	ted to its exempt funct	1) more than 33-1/3 % of tions — subject to certain ss taxable income (less s omplete Part III.)	exception	ons, and	(2) no r	nore th	an 33-1/	3 % of⊪t	s support fro	om gra	ss
10				exclusively to test for put	olic safe	tv See	section	509(a)(4	I).				
11		An organization or more publicly supp	ganized and operated forted organizations d	exclusively for the beneficescribed in section 509(a sation and complete lines	t of, to p )(1) or s	erform ection 5	the func 09(a)(2)	tions of	or carr	y out the <b>09(a)(3).</b>	e purposes o Check the	of one box th	or at
		a Type I	<b>b</b> Type II	c Type III	l – Fund	tionally	integrat	ed		d 🗍	Type III-	Other	
е		By checking this bothan foundation ma 509(a)(2).	ox, I certify that the or anagers and other that	ganization is not controlle n one or more publicly su	ed direct pported	ly or ind organiz	irectly b ations d	y one o escribe	r more o d in sect	disqualifi tion 509(	ed persons a)(1) or sect	other tion	
f			received a written det	ermination from the IRS t	hat is a	Type I,	Type II (	or Type	III supp	orting or	ganization,		
g		Since August 17, 2	2006, has the organiza	tion accepted any gift or	contribu	ition froi	m any o	f the fol	lowing p	ersons?	_		
												Yes	No
		(i) a person who below, the go	directly or indirectly overning body of the si	controls, either alone or to upported organization?	ogether	with per	sons de	scribed	ın (ıı) ar	nd (III)	11 g (i)		
		(ii) a family mem	nber of a person desc	ribed in (i) above?							11 g (ii)		
		(iii) a 35% contro	lled entity of a person	described in (i) or (ii) abo	ove?						11 g (iii)		
h		Provide the following	ng information about t	he supported organization	าร								
	Ø	Name of Supported Organization	(II) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see Instructions))	organizat	is the son in col in your erning ment?	(v) Did y the organ col your su	ization in (I) of	organizat (I) organi	s the ion in col zed in the S ?	(vii) Amount	of Supp	ort
		_			Yes	No	Yes	No	Yes	No			
												<u> </u>	
		· · ·											
		·											
ntal													

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

	(Complete only if you checke	ed the box on line	5, 7, or 8 of Part		2(D)(1)(\-\)(10) =	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		<b>///</b>		
Sec	tion A. Public Support									
	ndar year (or fiscal year nning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	9	(f) Total		
1	Gifts, grants, contributions and membership fees received. (Do not include 'unusual grants.')									
2	Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf									
3	The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge									
4	Total. Add lines 1-through 3									
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)									
6	<b>Public support.</b> Subtract line 5 from line 4									
Sec	tion B. Total Support				•					
	ndar year (or fiscal year nning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 200	9	(f) Total		
7	Amounts from line 4									
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources									
9	Net income from unrelated business activities, whether or not the business is regularly carried on									
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)									
11	<b>Total support.</b> Add lines 7 through 10									
12	Gross receipts from related activ	ities, etc. (see ins	tructions)				12			
13	First five years. If the Form 990 i organization, check this box and		tion's first, secon	d, third, fourth, o	r fifth tax year as	a section 50	1(c)(3)	) ▶ [		
Sec	tion C. Computation of Pu		Percentage					•		
14	Public support percentage for 20	09 (line 6, column	(f) divided by line	e 11, column (f)			14	%		
15	Public support percentage from 2	2008 Schedule A,	Part II, line 14			Į	15	%		
16 a	33-1/3 support test – 2009. If the and stop here. The organization				the line 14 is 33-1.	/3 % or more	e, che	ck this box		
b	<b>b 33-1/3 support test</b> − <b>2008.</b> If the organization did not check a box on line 13, or 16a, and line 15 is 33-1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization.									
17 a	10%-facts-and-circumstances tea or more, and if the organization r the organization meets the 'facts	neets the 'facts-a	nd-circumstances	test, check this	box and <b>stop here</b>	. Explain in l	⊃art I\	√ how		
b	or more, and if the organization rorganization meets the 'facts-and	neets the 'facts-a	nd-circumstances	test, check this	box and <b>stop here</b>	Explain in	⊃art I\			
18	Private foundation. If the organiz	ation did not ched	ck a box on line,	13, 16a, 16b, 17a,	or 17b, check this	s box and se	e inst	ructions		
BAA					Sc	chedule A (F	orm 9	90 or 990-EZ) 2009		

Page 3

Part III Support Schedule for Organizations Described in Section 509(a)(2)

Sec	tion A. Public Support	The state of the s						
	ndar year (or fiscal yr beginning in)	<b>(a)</b> 2005	<b>(b)</b> 2006	<b>(c)</b> 2007	<b>(d)</b> 2008	<b>(e)</b> 2009	9	(f) Total
	Gifts, grants, contributions and membership fees received (Do not include 'unusual grants.')	(4) 2003	(2) 2000	(6) 2007	(4) 2000	(6) 2003		(i) Total
_	Gross receipts from							
2	admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt					; ;		
3	purpose Gross receipts from activities that are not an unrelated trade or business					<u> </u>	_	
4	under section 513 Tax revenues levied for the						-	
•	organization's benefit and either paid to or expended on its behalf							
5	The value of services or facilities furnished by a governmental unit to the organization without charge							
6	Total. Add lines 1 through 5							
7 8	Amounts included on lines 1, 2, 3 received from disqualified persons							
Ŀ	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the amount on line 13 for the year							
	: Add lines 7a and 7b							
	Public support (Subtract line							
•	7c from line 6.)							
Sec	tion B. Total Support							<del>.</del>
	ndar year (or fiscal yr beginning in)	<b>(a)</b> 2005	<b>(b)</b> 2006	<b>(c)</b> 2007	(d) 2008	<b>(e)</b> 200	9	(f) Total
	Amounts from line 6	(4) 2000	(2)2000	(4) 250,	(2) 200	(0)		
	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources							
ŀ	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975		-					
C	: Add lines 10a and 10b				<u>L</u>			
11	Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on			_				
12	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)							
	Total support. (add Ins 9, 10c, 11, and 12)							
14	First five years. If the Form 990 organization, check this box and	s for the organiza stop here	tion's first, second	d, third, fourth, o	r fifth tax year as	a section 50	1(c)(3)	▶ 🗌
Sec	tion C. Computation of Pu	blic Support	Percentage					
15	Public support percentage for 20	09 (line 8, column	(f) divided by line	e 13, column (f))			15	<u>%</u>
16	Public support percentage from 2	2008 Schedule A,	Part III, line 15				16	%
	tion D. Computation of Inv			е				
17	· · · · · · · · · · · · · · · · · · ·				nn (f))		17	%
	Investment income percentage fr	•	• •	<del>-</del>			18	%
18								
	33-1/3 support tests - 2009. If the more than 33-1/3%, check this be	e organization did ox and <b>stop here.</b>	I not check the bo The organization	x on line 14, and qualifies as a pub	I line 15 is more to olicly supported o	han 33-1/3% rganization	, and line	: 17 is not ►
19ε	33-1/3 support tests - 2009. If th	ox and <b>stop here.</b> e organization did	The organization in not check a box	qualifies as a put on line 14 or 19a,	olicly supported or , and line 16 is mi	rganization ore than 33-1	1/3%, and	►□

Schedule #	(Form 990 c	or 990-EZ)	2009	PIA	TEGLER	R BENE	EDICTIN	IE FOU	NDAT	ION	45-0430947	Page <b>4</b>
Part IV	Supplem	ental In	format	ion. C	omplete	this p	art to p	rovide t	the e	xplanations	required by Part	II, line 10;
	Part II, Iır	ne 17a d	r 17b;	and F	Part III, I	ıne 12	. Provide	e any o	ther	additional in	required by Part formation. See i	instructions.
								_				
	<b></b> -											

# SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service Name of the organization

#### **Supplemental Financial Statements**

► Complete if the organization answered Yes,' to Form 990, Part IV, lines 6, 7, 8, 9, 10, 11, or 12. ► Attach to Form 990. ► See separate instructions

OMB No 1545-0047

Open to Public Inspection
Employer Identification number

PI	A TEGLER BENEDICTINE FOUNDATION	ИС		45-0430947	
Pa	All Commissions Maintaining Dan	- A d-d d F d Odd Cl	!! C		
F#	de the organizations Maintaining Done the organization answered 'Yes'	to Form 990. Part IV. line 6.	liar Funds of Acc	counts Complete if	
_	3	(a) Donor advised funds	<b>(b)</b> F	unds and other accounts	_
1	Total number at end of year	(3, 55.10. 55.10.5			
2	Aggregate contributions to (during year)	-			_
3	Aggregate grants from (during year)				_
4	Aggregate value at end of year	-			
_	,				
5	Did the organization inform all donors and doi funds are the organization's property, subject	to the organization's exclusive legal cor	ntrol?	Yes No	
6	Did the organization inform all grantees, dono used only for charitable purposes and not for purpose conferring impermissible private bene	the benefit of the donor or donor adviso	ant funds may be r or for any other	Yes No	
Pa	t II Conservation Easements Comp	lete if the organization answere	d 'Yes' to Form 9	90, Part IV, line 7.	_
1	Purpose(s) of conservation easements held b		-	· · · · · · · · · · · · · · · · · · ·	
	Preservation of land for public use (e.g.,	ecreation or pleasure) Prese	ervation of an historica	ally important land area	
	Protection of natural habitat	· · · · · ·	ervation of certified his	-	
	Preservation of open space				
2	Complete lines 2a through 2d if the organizations day of the tax year.	on held a qualified conservation contrib	ution in the form of a	conservation easement on the	<b>)</b>
				Held at the End of the Year	
1	Total number of conservation easements		2a		
ı	Total acreage restricted by conservation ease	ments	2b		
(	Number of conservation easements on a certi	fied historic structure included in (a)	2c		
(	Number of conservation easements included	n (c) acquired after 8/17/06	2d		
3	Number of conservation easements modified,	transferred, released, extinguished, or	terminated by the org	anization during the tax	
	year ►				
4	Number of states where property subject to co	onservation easement is located 🕨 🔃			
5	Does the organization have a written policy reand enforcement of the conservation easeme	garding the periodic monitoring, inspect	tion, handling of violat	ions, Yes No	
6	Staff and volunteer hours devoted to monitoriduring the year ►	ng, inspecting, and enforcing conservati	on easements		
7	Amount of expenses incurred in monitoring, in during the year ▶	nspecting, and enforcing conservation e	asements \$ _		
8	Does each conservation easement reported o 170(h)(4)(B)(i) and 170(h)(4)(B)(i)?	n line 2(d) above satisfy the requiremen	its of section	☐ Yes ☐ No	
9	In Part XIV, describe how the organization reinclude, if applicable, the text of the footnote	oorts conservation easements in its reve to the organization's financial statement	enue and expense sta s that describes the o	tement, and balance sheet, a rganızatıon's accounting for	nd
Pai	conservation easements	actions of Art. Historical Trans	unas an Othar Ci	milas Accata	—
	Organizations Maintaining Coll Complete if the organization and	swered 'Yes' to Form 990, Part	IV, line 8.	milar Assets	
18	If the organization elected, as permitted unde treasures, or other similar assets held for pub the text of the footnote to its financial statement	lic exhibition, education, or research in			al
ŀ	<ul> <li>If the organization elected, as permitted unde treasures, or other similar assets held for pub amounts relating to these items</li> </ul>	r SFAS 116, to report in its revenue sta lic exhibition, education, or research in	tement and balance sl furtherance of public	neet works of art, historical service, provide the following	
	(i) Revenues included in Form 990, Part VIII	line 1		<b>&gt;</b> \$	
	(ii) Assets included in Form 990, Part X			<b>&gt;</b> \$	
2	If the organization received or held works of a amounts required to be reported under SFAS	rt, historical treasures, or other similar in 116 relating to these items:	assets for financial ga	in, provide the following	
٤	Revenues included in Form 990, Part VIII, line	<b>:</b> 1		<b>▶</b> \$	
ŀ	Assets included in Form 990, Part X			►\$ ►\$	

Schedule D (Form 990) 2009 PIA 7				45-0430		Page 2
3 Using the organization's acquisition						
items (check all that apply)	or accession and our			iat are a significant acc	01 110 001101	30011
Public exhibition		d Loan o	r exchange programs			
<b>b</b> Scholarly research		e U Other				
c Preservation for future gener	ations					
4 Provide a description of the organ Part XIV.					ın	
5 During the year, did the organiza assets to be sold to raise funds r					Yes	No
Part IV Escrow and Custodia 9, or reported an amo				ered 'Yes' to Form S	}90, Part	(IV, line
1a Is the organization an agent, trus included on Form 990, Part X?	tee, custodian, or oth	er intermediary f	or contributions or oth	er assets not	Yes	———— ∏No
<b>b</b> If 'Yes,' explain the arrangement				'	_	_
, , ,	·				Amount	
c Beginning balance				1c		
<b>d</b> Additions during the year				1d		
e Distributions during the year				1e		
f Ending balance				1f		
2a Did the organization include an a	mount on Form 990. I	Part X. line 21?		L	Yes	No
<b>b</b> If 'Yes,' explain the arrangement		G., (, ),				
Part V Endowment Funds Co		ration answer	ed 'Yes' to Form '	990. Part IV. line 10		
	(a) Current year	(b) Prior year	(c) Two years bac			r years back
<b>1 a</b> Beginning of year balance	(a) carront jour	(2) 1 1101 Jour	C) / We yours bus	(4) 11100 )0410 2401	1	
<b>b</b> Contributions					<del> </del>	
			***************************************		<del>- </del>	***************************************
c Net Investment earnings, gains, and losses						***************************************
d Grants or scholarships	····					
<ul> <li>Other expenditures for facilities and programs</li> </ul>						
f Administrative expenses						
<b>g</b> End of year balance						
2 Provide the estimated percentage	e of the year end bala	ance held as:				
a Board designated or quasi-endov	vment ►	ક				
<b>b</b> Permanent endowment ►	*					
c Term endowment ►	<u>*</u>					
<b>3a</b> Are there endowment funds not a organization by:	n the possession of the	ne organization t	nat are held and admir	nistered for the	Γv	es No
(i) unrelated organizations					3a(i)	<u> </u>
· · · · · · · · · · · · · · · · · · ·					3a(ii)	<del></del>
(ii) related organizations	raanizationa listad os	required on Cab	adula D2		3b	
<b>b</b> If 'Yes' to 3a(ii), are the related of <b>4</b> Describe in Part XIV the intended					30	
Part VI Investments—Land, B				Y June 10		
Description of investment		t or other basis		(c) Accumulated	(d) Po	ok Value
Description of investment		ivestment)	<b>(b)</b> Cost or other basis (other)	Depreciation	(4) 600	ok value
1a Land	1		, , , , ,		· .	
<b>b</b> Buildings						
c Leasehold improvements			.,,*			<del></del>
<b>d</b> Equipment						
e Other						
Total. Add lines 1a through 1e (Column	ı (d) must eaual Forn	1 990. Part X. co.	lumn (B), line 10(c) )	<u> </u>		0.

Schedule **D** (Form 990) 2009

Part VII	Investments-Other Securities See F	<u>orm 9</u> 90, Part X, Iı	ne 12. N/A	
	(a) Description of security or category (including name of security)	<b>(b)</b> Book value	(c) Method of valua Cost or end-of-year man	ation rket value
Financial d			Cost of cria of year man	TKOT VAIAC
	eld equity interests	<u> </u>		
Δ#				
Total. (Colu	mn (b) must equal Form 990 Part X, col (B) line 12.) 🕨			
Part VIII	Investments-Program Related (See	Form 990, Part X,	line 13) N/A	
	(a) Description of investment type	<b>(b)</b> Book value	(c) Method of valua	ation
			Cost or end-of-year mai	rket value
		-		
	·	<u> </u>		
	<del></del>	<u> </u>		
	<del></del>	<del> </del>		<del> </del>
Total (Colum	nn (b) must equal Form 990, Part X, Col. (B) line 13.)			
Part IX	Other Assets (See Form 990, Part X,	line 15) N/A		
		scription		<b>(b)</b> Book value
				<b>,</b> , ,
		-		
			· · · · · · · · · · · · · · · · · · ·	
			-	
	lumn (b) must equal Form 990, Part X, col (B), lir	ne 15)		
Part X	Other Liabilities (See Form 990, Part	X, line 25)	-	
	(a) Description of Liability	<b>(b)</b> Amount		
Federal Inc	come Taxes			
			_	
			[	
	nn (b) must equal Form 990, Part X, col. (B) line 25)			
2. FIN 48 F	ootnote. In Part XIV, provide the text of the footn in tax positions under FIN 48	ote to the organization's	s financial statements that reports the	organization's liability

Schedule D (Form 990) 2009 PIA TEGLER BENEDICTINE FOUNDATION

45-0430947

Page 3

Sche	edule D (Form 990) 2009 PIA TEGLER BENEDICTINE FOUNDATION 45	-0430947	Page <b>4</b>
Pai	t XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements		
1	Total revenue (Form 990, Part VIII,column (A), line 12)		800,215.
2	Total expenses (Form 990, Part IX, column (A), line 25)		357,150.
3	Excess or (deficit) for the year Subtract line 2 from line 1		443,065.
4	Net unrealized gains (losses) on investments		
5	Donated services and use of facilities		
6	Investment expenses .		
7	Prior period adjustments		
8	Other (Describe in Part XIV)		
9	Total adjustments (net). Add lines 4 through 8		
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9		443,065.
Pai	t XII Reconciliation of Revenue per Audited Financial Statements With Revenue per F	<u>teturn</u>	
1	Total revenue, gains, and other support per audited financial statements	1	800,215.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
	Net unrealized gains on investments	4 1	
	Donated services and use of facilities	4	
	Recoveries of prior year grants	4	
	Other (Describe in Part XIV)	4 _	
•	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	800,215.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
	Investments expenses not included on Form 990, Part VIII, line 7b	4	
	Other (Describe in Part XIV)	<b>∤</b> .	
	Add lines 4a and 4b	4c	200 015
	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	800,215.
	T XIII   Reconciliation of Expenses per Audited Financial Statements With Expenses per Ret	urn La l	257 150
	Total expenses and losses per audited financial statements		357,150.
	Amounts included on line 1 but not on Form 990, Part IX, line 25:  Donated services and use of facilities  2a		
	Prior year adjustments 2b	1	
	Other losses 2c	1 1	
	Other (Describe in Part XIV)	1 1	
	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	357,150.
-	Amounts included on Form 990, Part IX, line 25, but not on line 1:		337,130.
	Investments expenses not included on Form 990, Part VIII, line 7b		
	Other (Describe in Part XIV)	1 1	
	Add lines 4a and 4b	4c	
	Total expenses. Add lines <b>3</b> and <b>4c</b> (This must equal Form 990, Part I, line 18.)	5	357,150.
	t XIV   Supplemental Information	1	
line 4	plete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4, Part IV, I 4; Part X, line 2, Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part mation.	ines 1b and 2b to provide any	; Part V, v additional

TEEA3304L 02/02/10

Schedule **D** (Form 990) 2009

BAA

Schedule D (Form 990) 2009 PIA TEGLER B	ENEDICTINE FOUNDATION	43-0430947 Page 5
Part XIV   Supplemental Information (co	ontinued)	
BAA	TEEA3305L 07/10/09	Schedule <b>D</b> (Form 990) 2009

# SCHEDULE I

Department of the Treasury Internal Revenue Service

Grants and Other Assistance to Organizations, Governments and Individuals in the United States

Complete if the organization answered Yes,' to Form 990, Part IV, lines 21 or 22. ▶ Attatch to Form 990.

OMB No 1545-0047 2009

Open to Public Inspection

**≗** □ (h) Purpose of grant or assistance EDUCATION AND RETIREMENT OF Grants and Other Assistance to Governments and Organizations in the United States. Complete of the organization answered 'Yes' to Form DEVELOPMENT, BENEDICTINE X Yes 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use SISTERS Employer identification number 45-0430947 (g) Description of non-cash assistance 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? (book, FMV, appraisal, other) ö (e) Amount of non-cash assistance 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States 346,991. (d) Amount of cash grant Part IV and Schedule I-1 (Form 990) if additional space is needed (c) IRC section if applicable Enter total number of section 501(c)(3) and government organizations Part! General Information on Grants and Assistance 45-0229334 (P) EIN PIA TEGLER BENEDICTINE FOUNDATION Enter total number of other organizations RICHARDTON, ND 58652 BENEDICTINE SISTERS OF RICHARDTO -------------------------------------1 (a) Name and address of organization or government Name of the organization į PO BOX 364 Part II

Schedule I (Form 990) 2009

TEEA3901L 02/10/10

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

45-0430947 PIA TEGLER BENEDICTINE FOUNDATION

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered 'Yes' to Form 990, Part IV, line 22. Use Part IV and Schedule I-1 (Form 990) if additional space is needed. Schedule I (Form 990) 2009 Part III

BAA

Schedule | (Form 990) 2009

#### **SCHEDULE 0** (Form 990)

### **Supplemental Information to Form 990**

OMB No 1545-0047

2009

Open to Public Inspection

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

► Attach to Form 990. Department of the Treasury Internal Revenue Service

Employer identification number Name of the organization 45-0430947 PIA TEGLER BENEDICTINE FOUNDATION Form 990, Part VI, Line 11 - Form 990 Review Process The Form 990 is provided to the board for them to peruse after the organization's Finance Manager and Accountant have carefully reviewed it. Form 990, Part VI, Line 19 - Other Organization Documents Publicly Available The governing documents, policies, and financial statements are available upon request.

TEEA4901L 07/17/09

Schedule	Schedule <b>0</b> (Form 990) 2009			
Name of the			Employer Identification number	
PIA T	EGLER	BENEDICTINE FOUNDATION	45-0430947	
	_ <b>_</b>			