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Form 990-EZ

Department of the Treasury
Internal Revenue Service

Short Form

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.

The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-1150

2009

Open to Public Inspection

A For the 2009 calendar year, or tax year beginning 07-01-2009, and ending 06-30-2010

B Check if applicable:
☐ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization
UBCJA - CARPENTERS LOCAL 2298

Number and street (or P O box, if mail is not delivered to street address)Room/suite
PO BOX 387

City or town, state or country, and ZIP + 4
ROLLA, MO 654020387

D Employer identification number
43-0677853

E Telephone number
(573) 341-3704

F Group Exemption Number
0143

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting method
☒ Cash ☐ Accrual
Other (specify):

I Website: N/A

H Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

J Tax-Exempt status (check only one)—☒ 501(c) (5) (insert no) ☐ 4947(a)(1) or ☐ 527

K Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file Form 990 instead of Form 990-EZ \$ 150,369

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I)			
Revenue	1	Contributions, gifts, grants, and similar amounts received	1
	2	Program service revenue including government fees and contracts	2
	3	Membership dues and assessments	387,592
	4	Investment income	45,002
	5a	Gross amount from sale of assets other than inventory	5c
	5b	Less cost or other basis and sales expenses	
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	
	6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ☐	6c
	6a	Gross revenue (not including \$ of contributions reported on line 1)	
	6b	Less direct expenses other than fundraising expenses	
Expenses	6c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	
	7a	Gross sales of inventory, less returns and allowances	7c
	7b	Less cost of goods sold	
	c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	
	8	Other revenue (describe)	822,775
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9110,160
	10	Grants and similar amounts paid (attach schedule)	10
	11	Benefits paid to or for members	11
	12	Salaries, other compensation, and employee benefits	1211,520
	13	Professional fees and other payments to independent contractors	131,000
Net Assets	14	Occupancy, rent, utilities, and maintenance	1446,798
	15	Printing, publications, postage, and shipping	152,379
	16	Other expenses (describe)	1654,993
	17	Total expenses. Add lines 10 through 16	17116,690
	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18-6,530
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19721,021
	20	Other changes in net assets or fund balances (attach explanation)	2018,899
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21733,390

Part II Balance Sheets—If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ

(See the instructions for Part II)

22 Cash, savings, and investments

23 Land and buildings

24 Other assets (describe)

25 Total assets

26 Total liabilities (describe)

27 Net assets or fund balances (line 27 of column (B) must agree with line 21)

(A) Beginning of year

162,158

713,690

3,414

879,262

158,241

721,021

(B) End of year

22135,667

23695,907

241,089

25832,663

2699,273

27733,390

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat No 10642I

Form 990-EZ (2009)

Part III Statement of Program Service Accomplishments (See the instructions for Part III)		Expenses (Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others)	
What is the organization's primary exempt purpose? LOCAL LABOR UNION			
Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title			
28 LABOR UNION PROVIDES MANAGEMENT WHO NEGOTIATE MEMBERS' WAGES, FRINGE BENEFITS, WORK HOURS AND WORKING CONDITIONS (Grants \$ 0) If this amount includes foreign grants, check here . . . ☐		28a	0
29			
(Grants \$) If this amount includes foreign grants, check here . . . ☐		29a	
30			
(Grants \$) If this amount includes foreign grants, check here . . . ☐		30a	
31 Other program services (attach schedule) (Grants \$) If this amount includes foreign grants, check here . . . ☐		31a	
32 Total program service expenses (add lines 28a through 31a)		32	

Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated (See the instructions for Part IV)				
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-.)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances

Part VOther Information (Note the statement requirements in the instructions for Part V.)		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33	No
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34	No
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T		
a	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033 (e) notice, reporting, and proxy tax requirements?	35a	No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	35b	
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	No
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶	37a	0
b	Did the organization file Form 1120-POL for this year?	37b	
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a	No
b	If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	
39	Section 501(c)(7) organizations Enter		
a	Initiation fees and capital contributions included on line 9	39a	
b	Gross receipts, included on line 9, for public use of club facilities	39b	
40a	Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 ▶, section 4912 ▶, section 4955 ▶		
b	Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	
c	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		
d	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization		
e	All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	No
41	List the states with which a copy of this return is filed ▶ MO		
42a	The organization's books are in care of ▶ JOHN R BUTLER Telephone no ▶ (573) 341-3704 PO BOX 387 Located at ▶ ROLLA, MO ZIP + 4 ▶ 654020387		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country ▶ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.	42b	No
c	At any time during the calendar year, did the organization maintain an office outside of the U S ? If "Yes," enter the name of the foreign country ▶	42c	No
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the tax year	43	
44	Did the organization maintain any donor advised funds? If "Yes", Form 990 must be completed instead of Form 990-EZ	44	No
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes", Form 990 must be completed instead of Form 990-EZ	45	No

Part VI

Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.
All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

46	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	Yes	No
47	Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II		
48	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		
49a	Did the organization make any transfers to an exempt non-charitable related organization?		
49b	If "Yes," was the related organization a section 527 organization?		
50	Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."		

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances

50(f) Total number of other employees paid over \$100,000

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation

51(d) Total number of other independent contractors each receiving over \$100,000

Please Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	Signature of officer *****		Date 2010-09-06	
Paid Preparer's Use Only	JOHN BUTLER FINANCIAL SECRETARY Type or print name and title			
	Preparer's signature STEVEN J GESCHKE	Date	Check if self-employed ☐	Preparer's identifying number (See instructions)
	Firm's name (or yours if self-employed), address, and ZIP + 4 WOLFE NILGES NAHORSKI PC 1630 DES PERES RD SUITE 305 ST LOUIS, MO 63131			EIN
				Phone no (314) 835-4400
May the IRS discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No				

Additional Data

Software ID:
Software Version:
EIN: 43-0677853
Name: UBCJA - CARPENTERS LOCAL 2298

Form 990EZ, Part IV - List of Officers, Directors, Trustees, and Key Employees

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
JOHN R BUTLER PO BOX 387 ROLLA,MO 65402	FINANCIAL SEC'Y/TREASURER 10 00	6,193	0	0
JEFFREY J BUTLER PO BOX 387 ROLLA,MO 65402	PRESIDENT 10 00	753	0	0
THOMAS J STOKES PO BOX 387 ROLLA,MO 65402	RECORDING SEC'Y 2 00	753	0	0
MILTON F KRULL PO BOX 387 ROLLA,MO 65402	TRUSTEE 1 00	377	0	0
DONALD F JAEGER PO BOX 387 ROLLA,MO 65402	TRUSTEE 1 00	377	0	0
ALAN B HOTZ PO BOX 387 ROLLA,MO 65402	TRUSTEE 1 00	377	0	0
JAMES K SPENCER PO BOX 387 ROLLA,MO 65402	VICE PRESIDENT 2 00	377	0	0
JOSHUA R MILLER PO BOX 387 ROLLA,MO 65402	WARDEN 1 00	189	0	0
ALLEN WOUSLEY PO BOX 387 ROLLA,MO 65402	CONDUCTOR 1 00	377	0	0

TY 2009 Other Assets Schedule

Name: UBCJA - CARPENTERS LOCAL 2298

EIN: 43-0677853

Description	Beginning of Year Amount	End of Year Amount
Other Depreciable Assets	3,414	1,089

TY 2009 Other Changes in Net Assets Schedule

Name: UBCJA - CARPENTERS LOCAL 2298

EIN: 43-0677853

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	18,899

TY 2009 Other Expenses Schedule

Name: UBCJA - CARPENTERS LOCAL 2298

EIN: 43-0677853

Description	Amount
PER CAPITA TAXES	51,828
CONTRIBUTIONS	702
MEMBER OUTINGS AND EVENTS	1,506
PAYROLL AND OTHER TAXES	957

TY 2009 Other Liabilities Schedule**Name:** UBCJA - CARPENTERS LOCAL 2298**EIN:** 43-0677853

Description	Beginning of Year Amount	End of Year Amount
Accounts Payable and Accrued Expenses	1,003	985
Mortgages Payable	157,238	98,288

TY 2009 Other Revenues Schedule

Name: UBCJA - CARPENTERS LOCAL 2298

EIN: 43-0677853

Description	Amount
ASSESSMENTS	5,732
EXPENSE REIMBURSEMENTS	4,878
MISCELLANEOUS INCOME	403
COMMERCIAL BUILDING, ROLLA, MO 65402	11,762

**TY 2009 Transfers Personal Benefits
Contracts Declaration**

Name: UBCJA - CARPENTERS LOCAL 2298

EIN: 43-0677853

Declaration: The organization did not, during the year, receive any funds, directly,or indirectly, to pay premiums on a personal benefit contract.The organization, did not, during the year, pay any premiums, directly,or indirectly, on a personal benefit contract.