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Form **990**Department of the Treasury
Internal Revenue Service**Return of Organization Exempt From Income Tax**Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung
benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0047

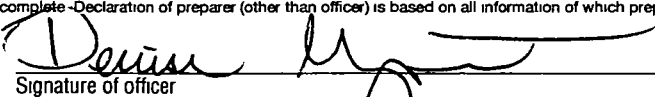

2009Open to Public
Inspection**A** For the **2009** calendar year, or tax year beginning **JUL 1, 2009** and ending **JUN 30, 2010**

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	Please use IRS label or print or type. See Specific Instructions.	C Name of organization THE SHELTERING ARMS FOUNDATION		D Employer identification number 41-0693926
		Doing Business As		
		Number and street (or P.O. box if mail is not delivered to street address) Room/suite 430 OAK GROVE STREET 214		E Telephone number (612) 871-9210
		City or town, state or country, and ZIP + 4 MINNEAPOLIS, MN 55403		G Gross receipts \$ 4,064,910.
		F Name and address of principal officer: DENISE MAYOTTE SAME AS C ABOVE		H(a) Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all affiliates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. (see instructions) H(c) Group exemption number ▶
I Tax-exempt status: <input checked="" type="checkbox"/> 501(c) (3) ◀ (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527				
J Website: ▶ WWW.SHELTERING-ARMS.ORG				
K Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶ L Year of formation: 1983 M State of legal domicile: MN				

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities: TO INVEST IN THE LIVES OF MINNESOTA'S CHILDREN TO HELP THEM REACH THEIR FULL POTENTIAL.			
	2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.			
	3 Number of voting members of the governing body (Part VI, line 1a)	3	22	
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4	22	
	5 Total number of employees (Part V, line 2a)	5	2	
	6 Total number of volunteers (estimate if necessary)	6	22	
	7a Total gross unrelated business revenue from Part VIII, column (C), line 12	7a	0.	
	b Net unrelated business taxable income from Form 990-B, line 34	7b	0.	
	Revenue	8 Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
		9 Program service revenue (Part VIII, line 2g)	36,247.	28,542.
10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)		-8,191.	631,039.	
11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10s, and 11e)		7,974.	3,488.	
12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		36,030.	663,069.	
13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)		510,150.	501,000.	
14 Benefits paid to or for members (Part IX, column (A), line 4)				
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		178,094.	179,106.	
16a Professional fundraising fees (Part IX, column (A), line 11e)				
b Total fundraising expenses (Part IX, column (D), line 25) ▶ 6,147.				
Expenses	17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	215,679.	165,192.	
	18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	903,923.	845,298.	
	19 Revenue less expenses. Subtract line 18 from line 12	-867,893.	-182,229.	
	20 Total assets (Part X, line 16)	Beginning of Current Year	End of Year	
	21 Total liabilities (Part X, line 26)	12,074,525.	13,379,750.	
	22 Net assets or fund balances. Subtract line 21 from line 20	501,158.	518,174.	
		11,573,367.	12,861,576.	

Part II Signature Block

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	 Signature of officer		Date 11-10-10	
	DENISE MAYOTTE, EXECUTIVE DIRECTOR Type or print name and title			
Paid Preparer's Use Only	Preparer's signature	Date	Check if self-employed <input type="checkbox"/>	Preparer's identifying number (see instructions)
	 WILKERSON, GUTHMANN + JOHNSON	10/28/10		
	Firm's name (or yours if self-employed), address, and ZIP + 4 WILKERSON, GUTHMANN + JOHNSON, LTD. 55 EAST FIFTH STREET, SUITE 1300 ST. PAUL, MN 55101-1790			
			EIN ▶	Phone no. ▶ 651-222-1801

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No

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Part III Statement of Program Service Accomplishments**1** Briefly describe the organization's mission:

THE SHELTERING ARMS FOUNDATION INVESTS IN THE LIVES OF MINNESOTA'S CHILDREN TO HELP THEM REACH THEIR FULL POTENTIAL. THE FOUNDATION FUNDS NOT-FOR-PROFIT ORGANIZATIONS AND SUPPORTS POLICIES THAT BENEFIT CHILDREN AND THEIR FAMILIES WHO HAVE THE LEAST ACCESS TO RESOURCES.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses.

Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 722,777. including grants of \$ 501,000.) (Revenue \$ 0.)

THE SHELTERING ARMS FOUNDATION (SAF) PROVIDED GRANTS AND SUPPORTING SERVICES TO 48 ORGANIZATIONS, WHICH PROVIDED SERVICES TO AND/OR PROMOTED THE WELFARE OF DISADVANTAGED CHILDREN IN THE STATE OF MINNESOTA. IN ADDITION, THE FOUNDATION TAKES LEADERSHIP IN ORGANIZING OTHER NOT-FOR-PROFIT ORGANIZATIONS WITH SIMILAR GOALS. THE PURPOSE OF COLLABORATION IS TO EDUCATE EACH OTHER, LEGISLATORS AND THE PUBLIC ON THE NEED FOR EARLY CHILDHOOD EDUCATION AND THE IMPORTANCE OF HIGH QUALITY AND CULTURALLY APPROPRIATE OUT-OF-SCHOOL TIME ACTIVITIES.

4b (Code:) (Expenses \$ including grants of \$) (Revenue \$)**4c** (Code:) (Expenses \$ including grants of \$) (Revenue \$)**4d** Other program services (Describe in Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses ► \$ 722,777.

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors?		X
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	X	
5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III		
6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III		X
9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	X	
10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V		X
11 Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	X	
• Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI.		
• Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.		
• Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.		
• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.		
• Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.		
• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X		
12 Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII.	X	
12A Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional	X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III		X
20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H		X

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Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21 X	
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22	X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23	X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25</i>	24a	X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a	X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b	X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>	26	X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i>	27	X
28 Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)		
a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a	X
b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28b	X
c An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c	X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29	X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30	X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31	X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32	X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33	X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>	34 X	
35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35	X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36	X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37	X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O	38 X	

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Part V Statements Regarding Other IRS Filings and Tax Compliance

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable	3	
1b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	0	
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2	
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions)	X	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?		X
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
b	If "Yes," enter the name of the foreign country: See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
7	Organizations that may receive deductible contributions under section 170(c).		
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
d	If "Yes," indicate the number of Forms 8282 filed during the year		
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?		
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		
9	Sponsoring organizations maintaining donor advised funds.		
a	Did the organization make any taxable distributions under section 4966?		
b	Did the organization make a distribution to a donor, donor advisor, or related person?		
10	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on Part VIII, line 12		
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities		
11	Section 501(c)(12) organizations. Enter:		
a	Gross income from members or shareholders		
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year		

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Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

	Yes	No
1a Enter the number of voting members of the governing body	22	
b Enter the number of voting members that are independent	22	
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	X	
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		X
4 Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?		X
5 Did the organization become aware during the year of a material diversion of the organization's assets?		X
6 Does the organization have members or stockholders?		X
7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?		X
b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?		X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	X	
b Each committee with authority to act on behalf of the governing body?	X	
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code)

	Yes	No
10a Does the organization have local chapters, branches, or affiliates?		X
b If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?		
11 Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	X	
11A Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a Does the organization have a written conflict of interest policy? If "No," go to line 13	X	
b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	X	
13 Does the organization have a written whistleblower policy?	X	
14 Does the organization have a written document retention and destruction policy?	X	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	X	
b Other officers or key employees of the organization	X	
If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.)		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
b If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed **► MN**

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply
☒ Own website ☐ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization. **►**
DIANE GROSSMAN - 612-871-9210
430 OAK GROVE STREET, MINNEAPOLIS, MN 55403

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

• List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's **current** key employees. See instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons

☐ Check this box if the organization did not compensate any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
MYRA BARRETT BOARD TRUSTEE	0.30	X						0.	0.	0.
CARA GOULD BOARD TRUSTEE	0.30	X						0.	0.	0.
LAURA CAPALDINI BOARD TRUSTEE	0.30	X						0.	0.	0.
CHRISTABEL GRANT BOARD TRUSTEE	0.50	X						0.	0.	0.
JANE HOPKINS GOULD TREASURER	0.50	X		X				0.	0.	0.
BARBARA KIRBY PRESIDENT	1.00	X		X				0.	0.	0.
KATHERINE LEWIS BOARD TRUSTEE	0.30	X						0.	0.	0.
MARGO HERMAN BOARD TRUSTEE	0.30	X						0.	0.	0.
EDIE MEISSNER SECRETARY	1.50	X		X				0.	0.	0.
JUANITA PALMERHALL BOARD TRUSTEE	0.30	X						0.	0.	0.
FIONA PRADHAN BOARD TRUSTEE	1.50	X						0.	0.	0.
DENISE REILLY BOARD TRUSTEE	0.30	X						0.	0.	0.
MARIA MITCHELL BOARD TRUSTEE	0.30	X						0.	0.	0.
KRIS NEWCOMER BOARD TRUSTEE	0.30	X						0.	0.	0.
JOYCE WALKER BOARD TRUSTEE	0.30	X						0.	0.	0.
MARY TURNER BOARD TRUSTEE	0.30	X						0.	0.	0.
PATRICIA MCDONALD BOARD TRUSTEE	0.30	X						0.	0.	0.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
LAURA MOBRY-BATHKE BOARD TRUSTEE	0.30	X						0.	0.	0.
REBECCA HAWTHORNE BOARD TRUSTEE	0.30	X						0.	0.	0.
ANNA LOVE-MICKELSON BOARD TRUSTEE	0.30	X						0.	0.	0.
BARBARA SWAN BOARD TRUSTEE	0.30	X						0.	0.	0.
KIM WISEMAN BOARD TRUSTEE	0.30	X						0.	0.	0.
DENISE MAYOTTE EXECUTIVE DIRECTOR	40.00			X				79,587.	0.	15,653.
1b Total								79,587.	0.	15,653.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization **0**

- 3 Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual
- 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual
- 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person

	Yes	No
3		X
4		X
5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. **NONE**

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization **0**

Part VIII Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1 a Federated campaigns	1a					
	b Membership dues	1b					
	c Fundraising events	1c					
	d Related organizations	1d					
	e Government grants (contributions)	1e					
	f All other contributions, gifts, grants, and similar amounts not included above	1f	28,542.				
	g Noncash contributions included in lines 1a-1f \$						
	h Total. Add lines 1a-1f			28,542.			
Program Service Revenue			Business Code				
	2 a						
	b						
	c						
	d						
	e						
	f All other program service revenue						
g Total. Add lines 2a-2f							
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)			279,102.			279,102.
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties						
	6 a Gross Rents	(i) Real	(ii) Personal				
	b Less: rental expenses						
	c Rental income or (loss)						
	d Net rental income or (loss)						
	7 a Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other				
	b Less: cost or other basis and sales expenses			3,753,778.			
	c Gain or (loss)			3,401,841.			
	d Net gain or (loss)			351,937.			351,937.
	8 a Gross income from fundraising events (not including \$ of contributions reported on line 1c) See Part IV, line 18						
	b Less: direct expenses						
	c Net income or (loss) from fundraising events						
	9 a Gross income from gaming activities See Part IV, line 19						
	b Less: direct expenses						
	c Net income or (loss) from gaming activities						
	10 a Gross sales of inventory, less returns and allowances						
	b Less: cost of goods sold						
	c Net income or (loss) from sales of inventory						
Miscellaneous Revenue			Business Code				
11 a MISCELLANEOUS	900099		3,488.			3,488.	
b							
c							
d All other revenue							
e Total. Add lines 11a-11d			3,488.				
12 Total revenue. See instructions.			663,069.	0.	0.	634,527.	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	501,000.	501,000.		
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	99,208.	67,461.	30,754.	993.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	61,800.	25,956.	33,372.	2,472.
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	840.	353.	454.	33.
9 Other employee benefits	6,299.	2,646.	3,401.	252.
10 Payroll taxes	10,959.	6,027.	4,603.	329.
11 Fees for services (non-employees):				
a Management				
b Legal	198.		198.	
c Accounting	14,595.		14,595.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	67,180.	67,180.		
g Other	11,101.	9,734.	1,276.	91.
12 Advertising and promotion				
13 Office expenses	24,201.	12,639.	10,661.	901.
14 Information technology				
15 Royalties				
16 Occupancy	24,710.	13,591.	10,378.	741.
17 Travel	2,762.	1,519.	1,160.	83.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	2,407.	1,324.	1,011.	72.
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	958.	527.	402.	29.
23 Insurance	3,063.	1,025.	1,983.	55.
24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a <u>PROFESSIONAL DEVELOPMENT</u>	4,436.	3,652.	784.	
b <u>SPECIAL EVENTS</u>	3,750.	3,750.		
c <u>ADVOCACY EXPENSES</u>	2,148.	2,148.		
d <u>PAYROLL SERVICE</u>	1,965.	1,081.	825.	59.
e <u>MISCELLANEOUS</u>	1,718.	1,164.	517.	37.
f All other expenses				
25 Total functional expenses. Add lines 1 through 24f	845,298.	722,777.	116,374.	6,147.
26 Joint costs. Check here <input type="checkbox"/> if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X Balance Sheet

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing	26,509.	1	36,542.
	2 Savings and temporary cash investments	35,262.	2	358,149.
	3 Pledges and grants receivable, net		3	
	4 Accounts receivable, net	10,506.	4	10,506.
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	3,163.	9	3,227.
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 87,785.		
	b Less: accumulated depreciation	10b 87,466.	10c 1,276.	319.
	11 Investments - publicly traded securities	10,386,124.	11	11,211,493.
	12 Investments - other securities. See Part IV, line 11	1,611,685.	12	1,759,514.
	13 Investments - program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11		15	
16 Total assets. Add lines 1 through 15 (must equal line 34)	12,074,525.	16	13,379,750.	
Liabilities	17 Accounts payable and accrued expenses	8.	17	8.
	18 Grants payable	501,150.	18	494,000.
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	24,166.
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities. Complete Part X of Schedule D		25	
	26 Total liabilities. Add lines 17 through 25	501,158.	26	518,174.
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	10,061,136.	27	11,227,754.
	28 Temporarily restricted net assets		28	
	29 Permanently restricted net assets	1,512,231.	29	1,633,822.
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	11,573,367.	33	12,861,576.
34 Total liabilities and net assets/fund balances	12,074,525.	34	13,379,750.	

Form 990 (2009)

Part XI Financial Statements and Reporting

1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other _____

If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.

2a Were the organization's financial statements compiled or reviewed by an independent accountant?

b Were the organization's financial statements audited by an independent accountant?

c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?

If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.

d If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both:

☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

	Yes	No
2a		X
2b	X	
2c	X	
3a		X
3b		

Form 990 (2009)

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No. 1545-0047

2009

Open to Public
Inspection

Name of the organization

THE SHELTERING ARMS FOUNDATION

Employer identification number

41-0693926

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).
- 2 ☐ A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.)
- 3 ☐ A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).
- 4 ☐ A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).
- 7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 8 ☐ A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 9 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See section 509(a)(4).
- 11 ☒ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h.

a ☒ Type I b ☐ Type II c ☐ Type III - Functionally integrated d ☐ Type III - Other
- e ☒ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box ☐
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

	Yes	No
(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?	X	
(ii) A family member of a person described in (i) above?	X	
(iii) A 35% controlled entity of a person described in (i) or (ii) above?	X	
- h Provide the following information about the supported organization(s)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document?		(v) Did you notify the organization in col. (i) of your support?		(vi) Is the organization in col. (i) organized in the U.S.?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
THE DIOCESE OF MINNESOTA	41-06947271		X			X		X	0.
Total									0.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage from 2008 Schedule A, Part II, line 14	15	%
16a 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization <input type="checkbox"/>		
b 33 1/3% support test - 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization <input type="checkbox"/>		
17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization <input type="checkbox"/>		
b 10% -facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization <input type="checkbox"/>		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions <input type="checkbox"/>		

Schedule A (Form 990 or 990-EZ) 2009

Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.)**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support (Add lines 9, 10c, 11, and 12)						

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2008 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2008 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

b 33 1/3% support tests - 2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

Schedule A (Form 990 or 990-EZ) 2009

SCHEDULE C
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities
For Organizations Exempt From Income Tax Under section 501(c) and section 527

OMB No 1545-0047

2009

**Open to Public
Inspection**

▶ **Complete if the organization is described below.**
▶ **Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.**

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III

Name of organization

Employer identification number

THE SHELTERING ARMS FOUNDATION

41-0693926

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.
- 2 Political expenditures ▶ \$
- 3 Volunteer hours

Part I-B Complete if the organization is exempt under section 501(c)(3).

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 ▶ \$
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 ▶ \$
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ☐ Yes ☐ No
- 4a Was a correction made? ☐ Yes ☐ No
- b If "Yes," describe in Part IV

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ▶ \$
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ▶ \$
- 3 Total exempt function expenditures Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b ▶ \$
- 4 Did the filing organization file Form 1120-POL for this year? ☐ Yes ☐ No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which payments were made.
For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.
LHA

Schedule C (Form 990 or 990-EZ) 2009

Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).A Check ☐ if the filing organization belongs to an affiliated groupB Check ☐ if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)		0.	
b Total lobbying expenditures to influence a legislative body (direct lobbying)		6,577.	
c Total lobbying expenditures (add lines 1a and 1b)		6,577.	
d Other exempt purpose expenditures		838,721.	
e Total exempt purpose expenditures (add lines 1c and 1d)		845,298.	
f Lobbying nontaxable amount Enter the amount from the following table in both columns.		151,795.	
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:		
Not over \$500,000	20% of the amount on line 1e.		
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.		
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.		
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.		
Over \$17,000,000	\$1,000,000.		
g Grassroots nontaxable amount (enter 25% of line 1f)		37,949.	
h Subtract line 1g from line 1a. If zero or less, enter -0-		0.	
i Subtract line 1f from line 1c. If zero or less, enter -0-		0.	
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?			<input type="checkbox"/> Yes <input type="checkbox"/> No

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f on page 4.)

Lobbying Expenditures During 4-Year Averaging Period

Calendar year (or fiscal year beginning in)	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) Total
2a Lobbying nontaxable amount	154,752.	158,574.	160,588.	151,795.	625,709.
b Lobbying ceiling amount (150% of line 2a, column(e))					938,564.
c Total lobbying expenditures	5,567.	3,378.	5,656.	6,577.	21,178.
d Grassroots nontaxable amount	38,688.	39,644.	40,147.	37,949.	156,428.
e Grassroots ceiling amount (150% of line 2d, column (e))					234,642.
f Grassroots lobbying expenditures					

Schedule C (Form 990 or 990-EZ) 2009

Schedule D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990,

Part IV, line 6, 7, 8, 9, 10, 11, or 12.

▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization

THE SHELTERING ARMS FOUNDATION

Employer identification number

41-0693926

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?		<input type="checkbox"/> Yes <input type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?		<input type="checkbox"/> Yes <input type="checkbox"/> No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

<input type="checkbox"/> Preservation of land for public use (e.g., recreation or pleasure)	<input type="checkbox"/> Preservation of an historically important land area
<input type="checkbox"/> Protection of natural habitat	<input type="checkbox"/> Preservation of a certified historic structure
<input type="checkbox"/> Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶

4 Number of states where property subject to conservation easement is located ▶

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1 ▶ \$

(ii) Assets included in Form 990, Part X ▶ \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:

a Revenues included in Form 990, Part VIII, line 1 ▶ \$

b Assets included in Form 990, Part X ▶ \$

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

- a ☐ Public exhibition
 b ☐ Scholarly research
 c ☐ Preservation for future generations
 d ☐ Loan or exchange programs
 e ☐ Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☒ No

b If "Yes," explain the arrangement in Part XIV and complete the following table:

c Beginning balance ..
 d Additions during the year ..
 e Distributions during the year ..
 f Ending balance ..

	Amount
1c	0.
1d	52,198.
1e	28,032.
1f	24,166.

2a Did the organization include an amount on Form 990, Part X, line 21? ☒ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV.

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance ..					
b Contributions ..					
c Net investment earnings, gains, and losses ..					
d Grants or scholarships ..					
e Other expenditures for facilities and programs ..					
f Administrative expenses ..					
g End of year balance ..					

2 Provide the estimated percentage of the year end balance held as:

- a Board designated or quasi-endowment ► _____ %
 b Permanent endowment ► _____ %
 c Term endowment ► _____ %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i) unrelated organizations
 (ii) related organizations

	Yes	No
3a(i)		
3a(ii)		
3b		

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIV the intended uses of the organization's endowment funds

Part VI Investments - Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land ..				
b Buildings ..				
c Leasehold improvements ..		31,822.	31,822.	0.
d Equipment ..		55,963.	55,644.	319.
e Other ..				
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).)				319.

Schedule D (Form 990) 2009

Part VII Investments - Other Securities. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
Financial derivatives		
Closely-held equity interests		
Other		
BENEFICIAL INTEREST IN		
PERPETUAL TRUSTS	1,633,822.	END-OF-YEAR MARKET VALUE
CASH EQUIVALENTS	125,692.	END-OF-YEAR MARKET VALUE
Total. (Col (b) must equal Form 990, Part X, col (B) line 12.) ▶	1,759,514.	

Part VIII	Investments - Program Related. See Form 990, Part X, line 13
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[illegible]

Part IX	Other Assets. See Form 990, Part X, line 15.
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[illegible]

Part X	Other Liabilities. See Form 990, Part X, line 25.
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[illegible]

2. FIN 48 Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48.

Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	663,069.
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	845,298.
3	Excess or (deficit) for the year. Subtract line 2 from line 1	3	-182,229.
4	Net unrealized gains (losses) on investments	4	1,348,847.
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV.)	8	121,591.
9	Total adjustments (net). Add lines 4 through 8	9	1,470,438.
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9	10	1,288,209.

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	2,133,507.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains on investments	2a	1,348,847.
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV.)	2d	121,591.
e	Add lines 2a through 2d	2e	1,470,438.
3	Subtract line 2e from line 1	3	663,069.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV.)	4b	
c	Add lines 4a and 4b	4c	0.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	663,069.

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	845,298.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIV.)	2d	
e	Add lines 2a through 2d	2e	0.
3	Subtract line 2e from line 1	3	845,298.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV.)	4b	
c	Add lines 4a and 4b	4c	0.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	845,298.

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

PART IV, LINE 2B: THE FOUNDATION SERVES AS THE FISCAL AGENT FOR THE

MINNESOTA EARLY CHILDHOOD FUNDERS NETWORK. CASH RECEIPTS AND

DISBURSEMENTS RELATED TO THE FISCAL AGENCY RELATIONSHIP ARE RECORDED AS

INCREASES OR DECREASES IN THE RELATED LIABILITY ACCOUNT. THE FOUNDATION

HAS NO DISCRETION IN DETERMINING HOW THE RELATED FUNDS WILL BE USED.

PART XI, LINE 8 - OTHER ADJUSTMENTS:

GAIN ON BENEFICIAL INTEREST IN PERPETUAL TRUSTS: 121591.

Part XIV Supplemental Information (continued)

PART XII, LINE 2D - OTHER ADJUSTMENTS:

GAIN ON INTEREST IN PERPETUAL TRUST: 121591.

**SCHEDULE I
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization

THE SHELTERING ARMS FOUNDATION

Employer identification number
41-0693926

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II **Grants and Other Assistance to Governments and Organizations in the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed. ☐

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ALLIANCE OF EARLY CHILDHOOD PROFESSIONALS - 1308 E FRANKLIN AVE #126 - MINNEAPOLIS, MN 55404	41-1794564	501(C)3	10,000.	0.			TO IMPLEMENT 72 AFTER-SCHOOL IMMERSION MEETINGS AT ANISHINABE ACADEMY.
AMHERST H. WILDER FOUNDATION 451 LEXINGTON PKWY N SAINT PAUL, MN 55104	41-0693889	501(C)3	10,000.	0.			EVIDENCE-BASED PROGRAM FOR AT-RISK EAST METRO FAMILIES LIVING IN POVERTY.
AUGSBURG COLLEGE 2211 RIVERSIDE AVE CB10 MINNEAPOLIS, MN 55454	41-0694721	501(C)3	15,000.	0.			NEIGHBORHOOD BASED, OUT-OF-SCHOOL INITIATIVE OF THE WEST SIDE OF ST. PAUL COMMUNITY.
THE BANYAN FOUNDATION 2647 BLOOMINGTON AVE S, SUITE 300 MINNEAPOLIS, MN 55407	41-1922813	501(C)3	15,000.	0.			NEIGHBORHOOD BASED OUT OF SCHOOL TIME PROGRAM FOR CHILDREN LIVING IN THE EAST PHILLIPS, MPLS.
BOYS AND GIRLS CLUB OF ROCHESTER 1026 EAST CENTER STREET ROCHESTER, MN 55904	41-1945875	501(C)3	10,000.	0.			OUTREACH/PROGRAMMING TO YOUTH FROM DISADVANTAGED CIRCUMSTANCES IN NW ROCHESTER.
CAMP FIRE USA MINNESOTA COUNCIL 2610 UNIVERSITY AVE W SAINT PAUL, MN 55114	41-0706116	501(C)3	10,000.	0.			TO EXPAND PROGRAMS AT THREE AFFORDABLE HOUSING COMPLEXES IN THE TWIN CITIES METRO AREA.

2 Enter total number of section 501(c)(3) and government organizations

3 Enter total number of other organizations

41.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

SEE PART IV FOR COLUMN (H) DESCRIPTIONS

Schedule I (Form 990) 2009

Part III **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 22.
Use Part IV and Schedule I-1 (Form 990) if additional space is needed

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance

Part IV **Supplemental Information.** Complete this part to provide the information required in Part I, line 2, and any other additional information.

SCHEDULE I, PART I, LINE 2: GRANTEES ARE REQUIRED TO SUBMIT A FINAL REPORT AND EXPENDITURE STATEMENT ON USE OF GRANT FUNDS TO THE FOUNDATION. THE GRANTS COMMITTEE REVIEWS THESE GRANT REPORTS AND REPORTS BACK TO THE BOARD OF TRUSTEES.

PART II, LINE 1, COLUMN (H):
NAME OF ORGANIZATION OR GOVERNMENT: RESOURCES FOR CHILD CARING
(H) PURPOSE OF GRANT OR ASSISTANCE: TO MAKE CULTURALLY RESPONSIVE IMPROVEMENTS IN CHILDREN WITHIN PHILLIPS NEIGHBORHOOD, MPLS.

**SCHEDULE I-1
(Form 990)**

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule I (Form 990)
► Attach to Form 990 to list additional information for
Schedule I (Form 990), Part II or Part III.

OMB No. 1545-0047

2009

Open to Public
Inspection

Name of the organization

THE SHELTERING ARMS FOUNDATION

Employer identification number
41-0693926

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part I.)									
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance		
CENTRO, INC. 1915 CHICAGO AVE. MINNEAPOLIS, MN 55404	41-1290349	501(C)3	15,000.	0.			EXPANDING THE CAPACITY OF MENTAL HEALTH PROGRAM SERVING LATINO IMMIGRANTS.		
FAMILY AND CHILDREN'S SERVICE 414 SOUTH 8TH STREET MINNEAPOLIS, MN 55404	41-0693858	501(C)3	15,000.	0.			A PUBLIC POLICY COALITION ENGAGING LOW-INCOME FAMILIES AND CHILDREN WITH ELECTED OFFICIALS.		
FAMILYMEANS 1875 NORTHWESTERN AVE S STILLWATER, MN 55082	41-6045574	501(C)3	10,000.	0.			SERVE 75 CHILDREN IN AN ISOLATED MANUFACTURED HOME COMMUNITY IN WASHINGTON COUNTY.		
GRANT COMMUNITY SCHOOL COLLABORATIVE - 1027 NORTH 8TH AVE E - DULUTH, MN 55805	41-2002724	501(C)3	12,500.	0.			A PROGRAM THAT TAKES A PREVENTATIVE APPROACH TO POVERTY AND ITS EFFECT ON YOUTH.		
HOPE COMMUNITY, INC. 611 EAST FRANKLIN AVENUE MINNEAPOLIS, MN 55404	41-1292817	501(C)3	10,000.	0.			A COMMUNITY-BASED LITERACY PROGRAM (READING, WRITING AND MEDIA).		
HOWA FAMILY CENTER P.O. BOX 1416 WALKER, MN 56484	41-1851011	501(C)3	10,000.	0.			TO EXPAND THE CROSS AGE MENTORING PROGRAM.		
JEWISH FAMILY AND CHILDREN'S SERVICE OF MINNEAPOLIS - 13100 WAYZATA BLVD. #400 - MINNETONKA, MN 55305	41-0693860	501(C)3	10,000.	0.			TO SUPPORT AN EVIDENCE-BASED PARENTING PROGRAM.		
JOYCE PRESCHOOL 1219 W. 31ST STREET MINNEAPOLIS, MN 55408	81-0594016	501(C)3	10,000.	0.			FORMALIZING AND DOCUMENTING JOYCE PRESCHOOL'S UNIQUE BILINGUAL CURRICULUM.		

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I-1 (Form 990) 2009

Name of the organization

THE SHELTERING ARMS FOUNDATION

Employer identification number
41-0693926

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)									
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance		
KINSHIP OF AITKIN COUNTY 208 2ND AVE NW AITKIN, MN 56431	41-1682641	501(C)3	10,000.	0.			DEVELOPMENT OF AN AFTERSCHOOL COMMUNITY PROGRAM.		
THE LINK 1210 GLENWOOD AVE MINNEAPOLIS, MN 55405	41-1920649	501(C)3	10,000.	0.			IN-SCHOOL INITIATIVE PROGRAM.		
MACPHAIL CENTER FOR MUSIC 501 S 2ND ST MINNEAPOLIS, MN 55401	41-1729340	501(C)3	10,000.	0.			A PARTNERSHIP PROGRAM BETWEEN MULTIPLE CHILD CARE CENTERS.		
MIGIZI COMMUNICATIONS, INC. 3123 EAST LAKE ST., SUITE 200 MINNEAPOLIS, MN 55406	41-1379114	501(C)3	10,000.	0.			TO IMPROVE SCHOOL READINESS OF AMERICAN INDIAN PRESCHOOL CHILDREN.		
MAYFLOWER EARLY CHILDHOOD CENTER 106 E DIAMOND LAKE RD MINNEAPOLIS, MN 55419	27-1543720	501(C)3	15,000.	0.			TO EXPAND PROGRAM TO INCREASE ACCESS FOR LOW-INCOME FAMILIES IN AFFORDABLE HOUSING.		
MINNESOTA CHILD CARE RESOURCE & REFERRAL NETWORK - 380 LAFAYETTE RD., SUITE 103 - SAINT PAUL, MN 55107	41-1730422	501(C)3	15,000.	0.			TO HELP PARENTS UTILIZE THE PAREN AWARE QUALITY RATING AND IMPROVEMENT SYSTEM TOOLS.		
MINNESOTA CHORALE 528 HENNEPIN AVE, SUITE 407 MINNEAPOLIS, MN 55403	23-7272193	501(C)3	10,000.	0.			LIFELONG LOVE OF MUSIC AND EMPOWER MEMBERS TO SERVE AS MODELS FOR OTHERS.		
MINNESOTA 4-H FOUNDATION 200 OAK STREET SE, SUITE 2708 MINNEAPOLIS, MN 55455	41-1408161	501(C)3	10,000.	0.			TO DEVELOP MESSAGES THAT ALIGN AND SUPPORT LEARNING BOTH IN THE CLASSROOM AND BEYOND.		

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I-1 (Form 990) 2009

Name of the organization

Employer Identification number

THE SHELTERING ARMS FOUNDATION

Part I	Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)							41-000000
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance	
MONTESSORI TRAINING CENTER OF MINNESOTA - 1611 AMES AVE - SAINT PAUL, MN 55106	41-1361913	501(C)3	10,000.	0.			TO ENGAGE LOW-INCOME COMMUNITIES WITH THE LITERACY RICH MONTESSORI MODEL OF EDUCATION.	
PARENTING RESOURCE CENTER, INC. 301 N MAIN STREET AUSTIN, MN 55912	41-1307920	501(C)3	18,000.	0.			THREE 9-WEEK CYCLES OF COMMUNITY-BASED MULTI-FAMILY PROGRAM.	
PEOPLE SERVING PEOPLE, INC. 614 SOUTH THIRD STREET MINNEAPOLIS, MN 55415	41-1443148	501(C)3	15,000.	0.			TO IMPROVE OVERALL LEARNING AND LITERACY SKILLS FOR HOMELESS CHILDREN.	
PERSPECTIVES, INC. 3381 GORHAM AVE. ST. LOUIS PARK, MN 55426	41-1288300	501(C)3	15,000.	0.			SOCIAL, ACADEMIC AND NUTRITIONAL PROGRAMMING TO HOMELESS, AT RISK AND SPECIAL NEEDS CHILDREN.	
PROJECT GET OUTDOORS 19041 HWY 74, WHITEWATER STATE PARK ALTURA, MN 55910	26-1837441	501(C)3	10,000.	0.			TO ASSIST WITH AFTER-SCHOOL PROGRAMS AT 50 SITES IN SOUTHERN MINNESOTA.	
RESOURCES FOR CHILD CARING 10 YORKTON COURT SAINT PAUL, MN 55117	41-1260581	501(C)3	10,000.	0.			TO MAKE CULTURALLY RESPONSIVE IMPROVEMENTS IN CHILDREN WITHIN PHILLIPS NEIGHBORHOOD.	
PLYMOUTH CHRISTIAN YOUTH CENTER 2210 OLIVER AVE N MINNEAPOLIS, MN 55411	41-0794440	501(C)3	10,000.	0.			TO EXPAND SUMMER FRIENDS PROGRAM.	
REDEEMER CENTER FOR LIFE, INC. 1800 GLENWOOD AVE N MINNEAPOLIS, MN 55405	41-0705785	501(C)3	15,000.	0.			TO SUPPORT URBAN CHILDREN TO HAVE MEANINGFUL CONTACT WITH THE NATURAL WORLD.	

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I-1 (Form 990) 2009

Name of the organization

Employer identification number
41-0693926

THE SHELTERING ARMS FOUNDATION

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part I)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SERVE MINNESOTA 431 SOUTH 7TH ST, SUITE 2540 MINNEAPOLIS, MN 55415	41-2010058	501(C)3	20,000.	0.			4 AMERICORP MEMBERS (DULUTH) - IMPLEMENT THE MN READING CORP LITERACY TUTORING PROGRAM.
SOUTHSIDE FAMILY NUTURING CENTER 2448 18TH AVENUE SOUTH MINNEAPOLIS, MN 55404	41-1274177	501(C)3	10,000.	0.			TO ESTABLISH A CLINICAL MENTAL HEALTH SERVICES FOR CHILDREN AT RISK FOR ABUSE AND NEGLECT.
YOUTH FARM AND MARKET PROJECT 128 W 33RD ST., SUITE 2 MINNEAPOLIS, MN 55408	41-1896055	501(C)3	10,000.	0.			TO STRENGTHEN THE CAPACITY AND QUALITY OF THE ORGANIZATION.
ASCENSION PLACE, INC. 1803 BRYANT AVE N MINNEAPOLIS, MN 55411	41-1396238	501(C)3	10,000.	0.			SUPPORT/CASE MANAGEMENT TO FAMILIES LEAVING EMERGENCY SHELTER AT ST. ANNE'S PLACE.
ST. DAVID'S CHILD DEVELOPMENT AND FAMILY SERVICES - 3395 PLYMOUTH RD - MINNETONKA, MN 55305	41-1429208	501(C)3	15,000.	0.			INCREASES ACCESS TO HIGH QUALITY EARLY EDUCATION AND CHILDCARE IN NW HENNEPIN CO.
U OF M COMMUNITY UNIVERSITY HEALTH CARE CENTER - U OF M SPONSORED PROJECTS - 2001 BLOOMINGTON AVE S - MINNEAPOLIS, MN 55404	41-6007513	501(C)3	10,000.	0.			TO DEVELOP AND PILOT A SCREENING TOOL TO ADDRESS DEVELOPMENTAL AND BEHAVIORAL ISSUES.
WASHBURN CENTER FOR CHILDREN 2430 NICOLLET AVE S MINNEAPOLIS, MN 55404	41-0711618	501(C)3	10,000.	0.			EARLY CHILDHOOD MENTAL HEALTH SERVICES PROGRAM IN NORTH MINNEAPOLIS.
WAY TO GROW 125 WEST BROADWAY #110 MINNEAPOLIS, MN 55411	71-0956749	501(C)3	10,000.	0.			TEACH & TEACH EARLY LITERACY PROGRAM

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I-1 (Form 990) 2009

Name of the organization

THE SHELTERING ARMS FOUNDATION

Employer identification number
41-0693926

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
YMCA OF MANKATO 209 S 2ND ST #314 MANKATO, MN 56001	41-0711619	501(C)3	10,000.	0.			A GROUP MENTORING PROGRAM FOR GIRLS AGES 8-12.
YMCA OF MINNEAPOLIS 1130 NICOLLET MALL MINNEAPOLIS, MN 55403	41-0693891	501(C)3	10,000.	0.			TO REVIEW, UPDATE AND FORMALIZE CURRICULUM TO SUBMIT FOR APPROVAL UNDER THE MN PARENT AWARE.
CHILD CARE WORKS 212 SECOND STREET SE #116 MINNEAPOLIS, MN 55414	41-1961588	501(C)3	20,000.	0.			PHASE TWO OF THE QUALITY RATING AND IMPROVEMENT SYSTEM COMMUNITY MEETING PROJECT.

SCHEDULE O

(Form 990)

Department of the Treasury
Internal Revenue Service**Supplemental Information to Form 990**Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No 1545-0047

2009Open to Public
Inspection

Name of the organization

THE SHELTERING ARMS FOUNDATION

Employer identification number

41-0693926

FORM 990, PART VI, SECTION A, LINE 2: CHRISTABEL GRANT AND FIONA PRADHAN

- FAMILY RELATIONSHIP

CARA GOULD (FINANCIAL ADVISOR) AND ANOTHER BOARD TRUSTEE - BUSINESS
RELATIONSHIP

FORM 990, PART VI, SECTION B, LINE 11: THE FINANCE COMMITTEE ANNUALLY
REVIEWS THE AUDIT AND FORM 990 TAX RETURN AS PRESENTED BY THE INDEPENDENT
AUDITING FIRM. ONCE APPROVED BY THE FINANCE COMMITTEE, A REPORT IS MADE TO
THE FULL BOARD OF TRUSTEES BY THE TREASURER. THE FORM 990 IS AVAILABLE FOR
FULL REVIEW BY ALL TRUSTEES ON THE SECURE SECTION OF THE FOUNDATION'S
WEBSITE PRIOR TO FILING OF THE RETURN.

FORM 990, PART VI, SECTION B, LINE 12C: EACH TRUSTEE IS SENT A CONFLICT OF
INTEREST POLICY AND ANNUAL DISCLOSE STATEMENT AT THE BEGINNING OF THE
FISCAL YEAR. THE EXECUTIVE DIRECTOR AND ASSOCIATE DIRECTOR REGULARLY
MONITOR THE ACTIVITIES OF THE TRUSTEES TO MAKE SURE ANY VOTING OR
DISCUSSION OF SAID CONFLICTS ARE IN COMPLIANCE WITH THE POLICY.

FORM 990, PART VI, SECTION B, LINE 15: THE EXECUTIVE COMMITTEE REVIEWS THE
PERFORMANCE OF THE EXECUTIVE DIRECTOR OVER THE PREVIOUS YEAR. THE
EXECUTIVE DIRECTOR DOES A SELF-REVIEW AND THE COMMITTEE SEEKS ALL TRUSTEE
INPUT VIA A WRITTEN QUESTIONNAIRE OR BY CONDUCTING BRIEF TELEPHONE
INTERVIEWS. BASED ON THIS INFORMATION, THE COMMITTEE AND EXECUTIVE
DIRECTOR ESTABLISH A SHARED VISION OF WHAT IS TO BE ACCOMPLISHED DURING THE
COMING YEAR. A WORK PLAN IS DEVELOPED AND APPROVED BY THE EXECUTIVE
COMMITTEE. THE EXECUTIVE DIRECTOR AND ASSOCIATE DIRECTOR PERFORM A

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule O (Form 990) 2009

832211
02-03-10

SCHEDULE O

(Form 990)

Department of the Treasury
Internal Revenue Service**Supplemental Information to Form 990**Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.

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SIMILAR REVIEW SYSTEM FOR THE ASSOCIATE DIRECTOR. THE EXECUTIVE COMMITTEE RECOMMENDS ANY SALARY ADJUSTMENTS FOR BOTH KEY STAFF, THE EXECUTIVE DIRECTOR AND ASSOCIATE DIRECTOR. COMPARABLE DATA REVIEW INCLUDES SALARY SURVEYS FROM THE MINNESOTA COUNCIL ON FOUNDATIONS, THE GRANT MANAGERS NETWORK AND THE ASSOCIATION OF SMALL FOUNDATIONS.

FORM 990, PART VI, SECTION C, LINE 19: THE FINANCIAL STATEMENTS ARE AVAILABLE FOR PUBLIC VIEWING ON THE FOUNDATION'S WEBSITE UNDER "ABOUT US." THE CONFLICT OF INTEREST POLICY AND GOVERNING DOCUMENTS OF THE FOUNDATION ARE AVAILABLE UPON REQUEST.

FORM 990, PART XI, FINANCIAL STATEMENTS AND REPORTING, LINE 2C: THE ACTIVITIES OF THE OVERSIGHT GOVERNING BODY HAVE NOT CHANGED FROM THE PRIOR YEAR.

SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ **Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.**
▶ **Attach to Form 990.** ▶ **See separate instructions.**

OMB No. 1545-0047

2009

Open to Public Inspection

Name of the organization

THE SHELTERING ARMS FOUNDATION

Employer identification number
41-0693926

Part I Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.)

(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity
THE DIOCESE OF MINNESOTA OF THE EPISCOPAL CHURCH - 41-0694727, 1730 CLIFTON PLACE, SUITE 201, MINNEAPOLIS, MN 55403	CHURCH	MINNESOTA	501(C)(3)	1	N/A

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2009

Part V Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35, or 36.)**Note.** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.**1** During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?**a** Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity**b** Gift, grant, or capital contribution to other organization(s)**c** Gift, grant, or capital contribution from other organization(s)**d** Loans or loan guarantees to or for other organization(s)**e** Loans or loan guarantees by other organization(s)**f** Sale of assets to other organization(s)**g** Purchase of assets from other organization(s)**h** Exchange of assets**i** Lease of facilities, equipment, or other assets to other organization(s)**j** Lease of facilities, equipment, or other assets from other organization(s)**k** Performance of services or membership or fundraising solicitations for other organization(s)**l** Performance of services or membership or fundraising solicitations by other organization(s)**m** Sharing of facilities, equipment, mailing lists, or other assets**n** Sharing of paid employees**o** Reimbursement paid to other organization for expenses**p** Reimbursement paid by other organization for expenses**q** Other transfer of cash or property to other organization(s)**r** Other transfer of cash or property from other organization(s)**2** If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

	(a) Name of other organization(s)	(b) Transaction type (a-r)	(c) Amount involved
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			

