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## Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form

The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-1150 2009

Open to Public Inspection

|                |   | of the Treasury<br>enue Service   |                   | assets less than \$1,250,000 at the end of the year ma  The organization may have to use a copy of this return to satisfy:         | y use this fo      | orm          |               |              | Ir        | spection             |
|----------------|---|---|-------------------|--|--------------------|--------------|---------------|--------------|-----------|----------------------|
| _              |   |   | ar vear.          |  | 2009, and          |              |               | lune 3       | <u> </u>  | , 20 10              |
|                |   |   |                   | C Name of organization   |                    |              |               |              |           | ation number         |
| $\tilde{\Box}$ | Address change use IRS Rotany Club of Stovens Point |   |                   |  |                    | <b>–</b> –p. | 39-6074745    |              |           |                      |
|                | Name above  |   |                   |  | E Telephone number |              |               |              |           |                      |
| 닏              | Initial return type BO Box 808                      |   |                   |  |                    |              | ,             | 715-340-5721 |           |                      |
| $\mathbb{H}$   | Termin  |   | Specific          | City or town, state or country, and ZIP + 4  |                    |              | E Cro         |              |           |                      |
|                |   | ded return<br>ation pending   | Instruc-<br>tions | Stevens Point, WI 54481  |                    |              | F Grou        | nber 🌡       | •         | П                    |
|                | • Se  | ection 501(c)(3)  |                   | ations and 4947(a)(1) nonexempt charitable trusts must a<br>pleted Schedule A (Form 990 or 990-EZ).                                | attach             |              | -             |              | <b>V</b>  | Cash                 |
| _              |   |   | a coi             | pieted Schedule A (r Griff 950 Gr 950-E2).   |                    |              | specify       | <u> </u>     |           | <del></del>          |
|                |   |   |                   |  |                    |              |               |              |           | zation is <b>not</b> |
|                |   |   |                   | pointrotary.org  | <u> </u>           |              |               |              | cnedu     | lle B (Form 990,     |
|                |   |   |                   | ly one) — ✓ 501(c) ( ) ◀ (insert no ) ☐ 4947(a)(1) or  |                    |              | Z, or 99      |              |           | 405.000.4            |
|                | Check   |   |                   | ation is not a section 509(a)(3) supporting organization and its   |                    |              |               |              |           | an \$25,000. A       |
|                |   |   |                   | urn is not required, but if the organization chooses to file a r   |                    |              |               | _            |           | ······               |
|                | art I   |   |                   | 9 to determine gross receipts, if \$500,000 or more, file Form 990<br>enses, and Changes in Net Assets or Fund Ba                  |                    |              |               | ctions       |           | Part I \             |
|                | 1   |   |                   |  |                    |              | iiiSiru       |              | 101       |                      |
|                | 1 2   |   | _                 | s, grants, and similar amounts received  |                    |              | • •           | 1            |           | 6,133.12             |
|                | 3   | •   |                   | evenue including government fees and contracts .   |                    | •            | • •           | 2            |           | 20 004 57            |
|                | 4   |   | •                 | and assessments  | •                  |              |               | 3            |           | 28,084.57            |
|                | 1 _   |   |                   |  | <b>-</b> -         |              | • •           | 4            |           | 84.67                |
|                | 5   |   |                   | n sale of assets other than inventory  | 5a                 |              |               | ŀ            |           |                      |
|                | 1   |   |                   | basis and sales expenses   | [5b]               | T - \        |               |              |           |                      |
| ō              |   |   |                   | sale of assets other than inventory (Subtract line 5b f<br>vities (complete applicable parts of Schedule G). If any amount is froi |                    |              |               | 5c           |           | <del></del>          |
| ĕ              | ",  | ,   |                   |  | m yanung,          | CHECK HEIE   | ´ ⊔ ຸ         |              |           |                      |
| Revenue        | '   |   |                   | t including \$ of contributions  | 6a                 | 26           | 297.50        |              |           |                      |
| Œ              | 1 -   | •   |                   |  | 6b                 | <u>`</u>     |               | i            |           |                      |
|                |   |   |                   |  |                    |              |               |              | 14 447 70 |                      |
|                | _   | c Net income or (loss) from special events and activities (Subtract line 6b from line 6a) |                   |  |                    |              | • •           | 6c           |           | 14,447.70            |
|                |   |   |                   |  | 7a 7b              |              |               |              |           |                      |
|                |   |   | •                 |  |                    |              |               |              |           |                      |
|                | 8   |   |                   | s) from sales of inventory (Subtract line 7b from line 7 scribe See Statement 2  | a)                 |              |               | 7c           |           | 1,837.00             |
|                | 9   |   | •                 | d lines 1, 2, 3, 4, 5c, 6c, 7c, and 8  |                    |              | _`            | 8<br>9       |           | 50,587.06            |
|                | 10  |   |                   | amounts paid (attach schodule)   |                    |              |               | 10           |           | 20,795.57            |
|                | 11  |   |                   | for members  | RECE               | IVED         |               | 11           |           | 20,733.37            |
| G              |   |   |                   | ppensation, and employee benefits  |                    | <del></del>  | SC            | 12           |           |                      |
| Se             | 13  |   |                   |  | UL 2.              | 6 2010       | 16            | 13           |           |                      |
| penses         | 14  |   |                   | utilities, and maintenance   | UL.&.              | 9 - 2 9 10   | S-0           | 14           |           |                      |
| ă              |   |   |                   | ns, postage, and shipping  |                    |              | ]Ķ            | 15           |           | 276.28               |
|                | 16  |   |                   | escribe See Statement 1  | GDE                | או ווד       | - 2           | 16           |           | 28,903.77            |
|                | 17  |   |                   | add lines 10 through 16  |                    | V, Ø 1       | ₩             | 17           |           | 49,975.62            |
|                | 40  |   |                   | for the year (Subtract line 17 from line 9)  |                    | · · ·        |               | 18           |           | 611.44               |
| Net Assets     | 19  |   |                   | balances at beginning of year (from line 27, colum   |                    |              | with          |              |           |                      |
| \ss            |   |   |                   | reported on prior year's return)   |                    | -            |               | 19           |           | 52,187.78            |
| ¥,             | 20  | -   | •                 | et assets or fund balances (attach explanation)  |                    |              |               | 20           |           |                      |
| ž              | 21  |   | _                 | balances at end of year. Combine lines 18 through 20   |                    |              |               | 21           |           | 52,799.22            |
| 1              | art   |   |                   | s. If Total assets on line 25, column (B) are \$1,250,00   |                    | re, file For | n 990         |              | d of F    |                      |
|                |   |   |                   | (See the instructions for Part II.)  |                    | (A) Begi     |               |              |           | B) End of year       |
| 2              | 2 (   | Cash, savinos   | , and in          | vestments  |                    | <u> </u>     | <del></del> - | 87.78        |           | 52,799.22            |
| 2:             |   | <del>-</del>  |                   |  | ,.                 |              | 23            | ,            |           |                      |
| 2              |   | <del></del>   |                   |  |                    |              |               | 24           |           |                      |
| 2              |   |   |                   |  |                    | <u> </u>     | 52.1          | 87.78        |           | 52,799.22            |
| 20             |   | Tatal liabilitia  | - /d              | iha 🏲  |                    |              |               |              | 26        |                      |
| 2.             | -<br>7  | Net assets or   | fund b            | plances (line 27 of column (B) must agree with line 21   | <u>'</u>           |              | 52 1          | 87 78        |           | 52 799 22            |

| 0.,,,   | 200 22 (2000)  |                                       |                            |                      |                 |                       | raye 📥   |  |
|---|--|---------------------------------------|----------------------------|----------------------|-----------------|-----------------------|--|--|
| Par   | t III Statement of Program Service Accom   | plishments (See the instr             | uctions for Part II        | l.)                  |                 |                       | Expenses                                       |  |
| What is the organization's primary exempt purpose? See Schedule 5 |  |                                       |                            |                      |                 | (Required for section |  |  |
|   | cribe what was achieved in carrying out the org  |                                       |                            |                      |                 |                       | )(3) and 501(c)(4)                             |  |
|   | anner, describe the services provided, the number of persons benefited, and other relevant information for |                                       |                            |                      |                 |                       | izations and section<br>a)(1) trusts, optional |  |
| each  | program title  |                                       |                            |                      |                 | for ot                |  |  |
| 28  | Provide contributions to international organizations   | - Rotary International                |                            |                      |                 |                       |  |  |
|   |  |                                       |                            |                      |                 |                       |  |  |
|   |  |                                       |                            |                      |                 |                       |  |  |
|   | (Grants \$ ) If this amount  | includes foreign grants, chi          | eck here                   | <b>.</b>             | Π̈              | 28a                   | 10,945.57                                      |  |
| 29  | Provide grants for youth programs  | morados foroign granto, on            |                            | <u> </u>             |                 |                       | ,.   |  |
|   | Provide youth scholarships   |                                       |                            |                      |                 |                       |  |  |
|   |  |                                       |                            |                      |                 |                       |  |  |
|   | (Grants \$ ) If this amount  |                                       |                            |                      | - <del></del> - | 29a                   | 8,875.00                                       |  |
| 30  |  |                                       |                            |                      |                 | 230                   | 3,37 3.33                                      |  |
| 30  | 1 Tortoo granto tor community programs   |                                       |                            |                      |                 |                       |  |  |
|   |  |                                       |                            |                      |                 |                       |  |  |
|   | (Grants \$ ) If this amount  | includes foreign grants, ch           |                            |                      |                 | 30a                   | 975.00   |  |
| 31  | Other program services (attach schedule)   |                                       |                            |                      |                 | Joan                  | 0.0.00   |  |
| ٠.  |  | includes foreign grants, che          |                            |                      |                 | 31a                   |  |  |
| 32  | Total program service expenses (add lines 28a f  |                                       |                            |                      | <u> </u>        | 32                    | 20,795.57                                      |  |
|   | List of Officers, Directors, Trustees, and Key   |                                       |                            |                      | e the i         |                       |  |  |
|   |  | (b) Title and average                 | (c) Compensation           | (d) Cor              | tributio        | ns to                 | (e) Expense                                    |  |
|   | (a) Name and address   | hours per week devoted to position    | (If not paid,<br>enter -0) | employee<br>deferred |                 |                       | account and other allowances                   |  |
| Jami  | es Owens   |                                       | 0.1.01 0 .,                | 40,0,100             | compen          | Jacon                 | Other anomalious                               |  |
|   | Rosewood Circle, Stevens Point, WI 54481   | President / 3 hrs                     | -0-                        |                      |                 |                       |  |  |
|   | olas Inman   |                                       |                            | <u> </u>             |                 |                       |  |  |
|   | Jersey Street, Stevens Point, WI 54481   | Secretary / 5 hrs                     | -0-                        | •                    |                 |                       |  |  |
|   | dall W. Zietlow  |                                       |                            |                      |                 |                       |  |  |
|   | 23 Knaack Road, Marion WI 54950  | Treasurer / 7 hrs                     | -0-                        |                      |                 |                       |  |  |
|   | - · · · · · · · · · · · · · · · · · · ·  |                                       |                            |                      |                 |                       |  |  |
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| -   |  |                                       |                            |                      | -               |                       |  |  |
|   |  |                                       |                            |                      |                 |                       |  |  |
|   | <del></del>  | •                                     |                            |                      |                 |                       |  |  |
|   | -  | -                                     |                            |                      |                 |                       |  |  |
|   | -  |                                       |                            |                      |                 |                       | <del></del>                                    |  |
|   |  |                                       |                            |                      |                 |                       |  |  |
|   |  |                                       |                            |                      |                 |                       | · · · · · · · · · · · · · · · · · · ·          |  |
|   |  |                                       |                            |                      |                 |                       |  |  |
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|   |  |                                       |                            |                      |                 |                       |  |  |
|   |  |                                       |                            |                      |                 | -                     |  |  |
|   |  |                                       |                            |                      |                 |                       |  |  |
|   |  | <del></del>                           |                            |                      |                 |                       |  |  |
|   |  |                                       |                            |                      |                 |                       |  |  |
|   |  |                                       |                            |                      |                 |                       | <del></del>                                    |  |
|   |  |                                       |                            |                      |                 |                       |  |  |

| Part        | Other Information (Note the statement requirements in the instructions for Part V.)  |            |          | rage C     |
|-------------|--|------------|----------|------------|
|             |  |            | Yes      | No         |
| 33 .        | Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity   | 33         |          | ✓          |
| 34          | Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes   | 34         |          | 1          |
| 35          | If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but <b>not</b> reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.  | -54        |          |            |
| а           | Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?   | 250        |          | 1          |
| b           | If "Yes," has it filed a tax return on Form 990-T for this year?   | 35a<br>35b |          | -/         |
| 36          | Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N  | 36         |          | <b>✓</b>   |
| 37a         | Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a  |            |          |            |
| b           | Did the organization file Form 1120-POL for this year?   | 37b        | <u> </u> | <b>/</b>   |
| 38a         | Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee <b>or</b> were any such loans made in a prior year and still outstanding at the end of the period covered by this return?  |            |          | 1          |
| b           | If "Yes," complete Schedule L, Part II and enter the total amount involved   38b   | 38a        |          | <b>  '</b> |
| 39          | Section 501(c)(7) organizations. Enter   |            |          |            |
| а           | Initiation fees and capital contributions included on line 9   |            |          |            |
| b           | Gross receipts, included on line 9, for public use of club facilities  |            |          |            |
| 40a         | Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶   |            |          |            |
| b           | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit  |            |          |            |
| b           | transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I.  | 40b        |          | 1          |
| С           | Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958  |            |          |            |
| ď           | Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization  |            |          |            |
| е           | All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T   | 40e        |          | 1          |
| 41          | List the states with which a copy of this return is filed ▶  |            |          |            |
| <b>42</b> a | The organization's books are in care of ▶ Telephone no. ▶  |            |          |            |
|             | Located at ► ZIP + 4 ►   |            |          |            |
| b           | At any time during the calendar year, did the organization have an interest in or a signature or other authority   |            |          | 1 84 -     |
|             | over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?  | 42b        | Yes      | No         |
|             | If "Yes," enter the name of the foreign country: ▶   | 420        |          | <b>-</b>   |
|             | See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.  |            |          |            |
| С           | At any time during the calendar year, did the organization maintain an office outside of the U.S.? If "Yes," enter the name of the foreign country: ▶  | 42c        |          | ✓          |
| 43          | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of <b>Form 1041</b> —Check here  |            |          | ▶ □        |
|             | and enter the amount of tax-exempt interest received or accrued during the tax year  |            |          |            |
|             |  |            | -        | T          |
| 4.4         | Did the association resistant and dense advantage funds 0.16 W/s = 11.5 to 0.000 to 0.1 to 0. |            | Yes      | No         |
| 44          | Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ   | 44         |          |            |
| 45          | Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If   | 44         |          | <b></b>    |
| 75          | "Yes," Form 990 must be completed instead of Form 990-EZ   | 45         |          | 1          |
|             |  |            |          |            |

| Part              | Section 501(c)(3) organizations and s<br>501(c)(3) organizations and section 494<br>and complete the tables for lines 50 ar  | section 4947(a)(<br>47(a)(1) nonexem<br>nd 51.        | 1) nonexen<br>pt charitable | n <b>pt charit</b> a<br>le trusts m | able trusts only. A<br>ust answer question | ill sectons 46 | tion<br>⊢49b                |
|-------------------|--|---|-----------------------------|-------------------------------------|--|----------------|-----------------------------|
| 46                | Did the organization engage in direct or indirect  |   |                             |                                     |  |                | Yes No                      |
|                   | candidates for public office? If "Yes," complete   | •   |                             |                                     |  | 46             |                             |
| 47                | Did the organization engage in lobbying activities   | •   |                             |                                     |  | 47             |                             |
| 48                | Is the organization a school as described in section. Did the organization make any transfers to an expension of the organization of the organizat |   | -                           |                                     |  | 48<br>49a      | <del></del>                 |
| 49a<br>b          | If "Yes," was the related organization a section 5   | •   |                             | •                                   |  | 49a<br>49b     | <b>-</b>                    |
| 50                | Complete this table for the organization's five hi employees) who each received more than \$100,   | ghest compensate                                      | d employee:                 | s (other than                       | officers, directors,                       | trustee        |                             |
|                   | (a) Name and address of each employee paid more than \$100,000   | (b) Title and ave<br>hours per wee<br>devoted to posi | rage (c)                    | Compensation                        |  | (e)<br>acc     | Expense ount and allowances |
| N/A               |  |   |                             |                                     |  |                |                             |
|                   |  |   |                             |                                     |  |                |                             |
|                   |  |   |                             |                                     |  |                |                             |
|                   |  |   |                             |                                     |  |                |                             |
|                   |  |   |                             |                                     |  |                |                             |
| 51                | Complete this table for the organization's five \$100,000 of compensation from the organization  |   |                             |                                     | ctors who each rec                         | eived i        | more than                   |
|                   | (a) Name and address of each independent contractor  | paid more than \$100,00                               | 00                          | (b)                                 | Type of service                            | (c) Con        | npensation                  |
| N/A               |  |   |                             |                                     |  |                |                             |
|                   |  |   |                             | _                                   |  |                |                             |
|                   |  |   |                             |                                     |  |                |                             |
|                   |  |   |                             | <del></del>                         |  |                |                             |
|                   |  |   |                             |                                     |  |                |                             |
|                   |  |   |                             |                                     |  |                |                             |
|                   |  |   |                             |                                     |  |                |                             |
|                   |  |   |                             |                                     |  |                |                             |
| d                 | Total number of other independent contractors of   | each receiving over                                   | r \$100,000                 | <u> </u>                            |  |                |                             |
|                   | Under penalties of perjury, I declare that I have examine and belief, it is true, correct, and complete Declaration  |   |                             |                                     |  |                |                             |
| Sign<br>Here      | 1/22/10  |   |                             |                                     |  |                |                             |
| <b>-</b>          | Signature of officer  Randall W. Zietlow, Treasurer  Type or print name and title  |   |                             |                                     | Date /                                     |                |                             |
| Paid              | Preparer's signature   |   | Date                        | Check if self-                      | Preparer's identifying nur                 | nber (See      | _<br>instructions)          |
| Prepare<br>Use Or | Pr'S Firm's name (or yours if self-employed),  |   |                             | - t                                 | EIN •                                      |                |                             |
| May th            | address, and ZIP + 4 P ne IRS discuss this return with the preparer shown  | n above? See instr                                    | uctions                     |                                     | Phone no ►                                 | Yes            | □ No                        |
| iviay II          | is the discuss this return with the preparer showi   | Tabove Foee Instr                                     |                             | · · · · ·                           |  |                | -EZ (2009)                  |

| FORM 990-EZ                     | OTHER EXPENSES | STATEMENT 1 |
|---------------------------------|----------------|-------------|
| Description                     |                | Amount      |
| Meals for members               |                | 20,400 26   |
| International/District Dues     |                | 6,779 45    |
| PETS Training and District Conf |                | 225 00      |
| Supplies                        |                | 696 77      |
| Bulletin / Website              |                | 366 37      |
| Special events                  |                | -           |
| Public Relations / Advertising  |                | 200 00      |
| Miscellaneous                   |                | 235 92      |
| Statement 1 Total -> Line 16    |                | 28,667 85   |

| FORM 990-EZ                 | OTHER REVENUE | STATEMENT 2 |
|-----------------------------|---------------|-------------|
| Description                 |               | Amount      |
| Guest Meals                 |               | 1,420 00    |
| New Member Fee              |               | 150 00      |
| Special Events              |               | -           |
| Other Income                |               | 267 00      |
| Statement 2 Total -> Line 8 |               | 1,837 00    |

| FORM 990-EZ                 | SPECIAL FUNDRAISING | EVENTS    | STATEMENT 3 |
|-----------------------------|---------------------|-----------|-------------|
| Description                 | Income              | Expense   | Net         |
| Raffle                      | 1,297.00            | 418 00    | 879 00      |
| Rose Sale                   | 19,345.00           | 8,597 87  | 10,747 13   |
| Riverfront Booth            | 5,655.50            | 2,833.93  | 2,821 57    |
| Statement 3 Total -> Line 6 | 26,297.50           | 11,849 80 | 14,447 70   |

| FORM 990-EZ      | CASH G  | RANTS AND ALLO                            | ND ALLOCATIONS |           |  |
|------------------|---------|---|----------------|-----------|--|
| Description      | Donees  | Donees Donees Address Donees Relationship |                | Amount    |  |
| International    | Various | Various                                   | Various        | 10,945 57 |  |
| Youth            | Various | Various                                   | Various        | 4,375.00  |  |
| Community        | Various | Various                                   | Various        | 975 00    |  |
| Scholarships     | Various | Various                                   | Various        | 4,500 00  |  |
| Schedule 4 Total |         |   |                | 20,795 57 |  |

| FORM 990-EZ | PART III - STATEMENT OF ORANIZATIONS | SCHEDULE 5 |
|-------------|--------------------------------------|------------|
|             | PRIMARY EXEMPT PURPOSE               |            |

Primary exempt purpose

Support humanitarian activities of Rotary International and local Rotary district 6220