

# See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



## **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

<u>A</u> F	or the	2009 calendar year, or tax year beginning JUL 1, 2009 and en	nding J	<u>UN 30, 2010</u>						
<b>B</b> 0	heck if	Please C Name of organization		D Employer identific	cation number					
a	ppticable	USOFIS UNIVERSITY OF WISCONSIN - LA CROSSE								
	Addres									
=	Name	li, ————————————————————————————————————		20.1	145116					
<u> </u>	_ichange ]in:tlai	Doing Business As			145116					
<u> </u> _	_iretum	Specific	loom/suite	E Telephone number						
<u>_</u>	Termin	tristruc 615 EAST AVENUE NORTH		608-	<u> 785-8489                                    </u>					
	Jamend Jetum	bons. City or town, state or country, and ZIP + 4		G Gross receipts \$	12,929,425.					
	Application	LA CROSSE, WI 54601		H(a) Is this a group re	etum					
	pendin	F Name and address of principal officer ALLEN TRAP		for affiliates? Yes X No						
		SAME AS C ABOVE		H(b) Are all affiliates inc						
					list. (see instructions)					
_		e: WWW.FOUNDATION.UWLAX.EDU	1	H(c) Group exemptio						
_		organization: X Corporation	L Year	of formation: 1973 N	1 State of legal domicile: WI					
P	rt I	Summary								
ø	1 1	Briefly describe the organization's mission or most significant activities: THE U	NIVER	SITY OF WIS	CONSIN - LA					
Governance	,	CROSSE FOUNDATION, INC. (THE FOUNDATION),	A NON	PROFIT WISC	ONSIN					
Ē	1	Check this box   if the organization discontinued its operations or dispose								
ş	1	Number of voting members of the governing body (Part VI, line 1a)		3	24					
ő	l .			4	24					
చ		Number of independent voting members of the governing body (Part VI, line 1b)		· · · · · ·						
je		Total number of employees (Part V, line 2a)	-	5	7					
£	6	Total number of volunteers (estimate if necessary)		. 6	50					
Activities &	7a	Total gross unrelated business revenue from Part VIII, column (C), line 12		<u>7a</u>	0.					
	ь	Net unrelated business taxable income from Form 990-T, line 34		7b	0.					
				Prior Year	Current Year					
_	_8_	Contributions and grants (Part VIII, line-1h)		3,217,348.	-4,201,570.					
Revenue	l	Program service revenue (Part VIII, line 2g)		3,21,1340.	644,727.					
<u>ş</u>		• • • • • • • • • • • • • • • • • • • •	·	EE 024						
æ	l	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	·	-55,924.	62,521.					
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	.	678,693.	37,111.					
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		3,840,117.	4,945,929.					
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	. L.	5,931,156.	1,925,585.					
	14	Benefits paid to or for members (Part IX, column (A), line 4)								
		Salanes, other compensation, employee benefits (Part IX, column (A), lines 5-10)		431,153.	321,576.					
Expenses		Professional fundraising fees (Part IX, column (A), line 11e)		202/2001	32273,01					
퉏	1		., <u> </u>		<del></del>					
X	1	Total fundraising expenses (Part IX, column (D), line 25) 174, 90	<del>'' •</del>	4 004 054	202 605					
-		Other expenses (Part IX, column (A), lines 11a-1/rd, 111-241)	∵	1,031,974.	973,675.					
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), me 25)	.	7,394,283.	3,220,836.					
	19	Revenue less expenses. Subtract line 18 from line 12	ပါ	-3,554,166.	1,725,093.					
PS SS		0	2) Be	ginning of Current Year	End of Year					
sets	1	Total assets (Part X, line 16)   E NOV 0 1 2010   6	YI [	27,567,563.	29,484,446.					
Ass		i 1		14,108,487.	12,675,819.					
Net As Fund B	20		≠l ├─	13,459,076.	16,808,627.					
		Net assets or fund balances Subtract line 21 from line 20 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		13,439,070	10,000,041.					
100	art (I	Signature Block UODLIN, OI								
		Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and and complete. Declaration of preparer (other than officer) is based on all information of which preparer has an	l statements, a ly knowledge	and to the best of my knowled	ge and belief, it is true, correct,					
		1/11	,		21.10					
Sig	n	LUAN VI MARK		10	26-10					
Her	e	Signature of officer		Date						
••••	•	ALLEN TRAP, PRESIDENT								
		Type or print name and title		<del></del>	<del>-</del>					
		I Date	I Chi	eck if Prepare	er's identifying number					
Paid	J	Tichaid 5	l sel	- (see ins	structions)					
	arer's	signature JOHN HONADEL, CPA 09/20	/ 1 0  em	ployed 🕨 💹	<del></del>					
	Only	Firm's name (or WIPFLI LLP yours if		EIN ►						
U36	July	self-employed). 2 COPELAND AVENUE SUITE 301								
		Address, and LA CROSSE, WI 54603		Phone no. ▶ 6	08-784-7300					
	the I	RS discuss this return with the preparer shown above? (see instructions)		1	X Yes No					
14157		4 to 14A For Privacy Act and Panagyer's Reduction Act Notice and the con			Eorm 990 (2000)					

	m 990 (2009) FOUNDATION, INC.	<u> 39-11451</u>	.16 Page 2
Pa	art III Statement of Program Service Accomplishments		
1	Briefly describe the organization's mission: SEE SCHEDULE O FOR CONTINUATION		
	THE FOUNDATION HELPS THE UNIVERSITY RAISE FUNDS AND ADM	MINISTERS	AND
	DISBURSES DOLLARS TO SUPPORT PROGRAMS AND ACTIVITIES TO	HAT FURTHE	R THE
	MISSION OF THE UNIVERSITY. THE FOUNDATION ESTABLISHES I	POLICY AND	
	ALLOCATES RESOURCES IN COOPERATION AND CONSULTATION WIT	THE THE	
2	Did the organization undertake any significant program services during the year which were not listed on	•	
	the prior Form 990 or 990-EZ?		Yes X No
	If "Yes," describe these new services on Schedule O.		
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services	?	Yes X No
•	If "Yes," describe these changes on Schedule O.	•	
4	Describe the exempt purpose achievements for each of the organization's three largest program services by	whancee	
7	Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of		
	allocations to others, the total expenses, and revenue, if any, for each program service reported.	n grants and	
	alocations to offices, the total expenses, and revenue, if any, for each program service reported.		
4a	(Code: ) (Expenses \$ 2,444,994 • including grants of \$ )(	Revenue \$ 6	44,727.)
44	PROVIDE GIFTS, GRANTS, SCHOLARSHIPS AND AWARDS FOR STUI		
		UNA CINAC	PACULTI
	OF THE UNIVERSITY OF WISCONSIN - LA CROSSE.	<del> </del>	
4b	(Code: ) (Expenses \$ including grants of \$ i	Revenue \$	- <u>)</u>
		•	•
		· <del>· · · · · · · · · · · · · · · · · · </del>	
			<del></del>
	······································		
4c	(Code ) (Expenses \$ including grants of \$ ) (	Revenue \$	)
			<del></del>
		<del></del>	
		· ·	
4d	Other program services. (Describe in Schedule O.)		
	(Expenses \$ including grants of \$ ) (Revenue \$	)	
4e	Total program service expenses ▶\$ 2,444,994.		
		F	orm <b>990</b> (2009)

932002 . 02-04-10

Page 3

4	In the apparation decembed in section E01/aV/2) or 4047/aV/1 (abbor them a new staff and abian)?		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?	١.	.,	
2	If "Yes," complete Schedule A	1	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for	2	X	<del> </del>
3	THE ASSOCIATION OF THE PROPERTY OF THE PROPERT	_		
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	3_		X
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and	4		_
J	reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	_ ا	N/	, n
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to	5_	14/	<u>-</u> -
Ŭ	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6	x	
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	-	_A_	
•	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete	-		<u> </u>
	Schedule D, Part III	8		x
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide	<u> </u>		
-	credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		x
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments?	_		
-	If "Yes," complete Schedule D, Part V	10	х	
11	Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VIII, IX, or X			
	as applicable	11	х	
•	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D.			
	Part VI.			
•	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.		:	
•	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total			İ
	assets reported in Part X, line 167 If "Yes," complete Schedule D, Part VIII.			
•	Did the organization report an amount for other assets in Part-X, line-15 that is 5%-or more of its total assets reported in —		_	
	Part X, line 16? If "Yes," complete Schedule D, Part IX			}
•	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.			İ
•	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.	1		•
12	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete	1		
404	Schedule D, Parts XI, XII, and XIII.	12	X	<b> </b> -
12A	Was the organization included in consolidated, independent audited financial statements for the tax year?  Yes No	-	Ì	
40	If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional	<del> </del>		
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a b		14a		X
J	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundralsing, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I			v
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization	14b		X
.5	ay notify leagued autoide the Floridad Chatae C. If Bloom II a grantete Cabadrilla E. Dant II	4-		<b>.</b>
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals	15		Х
10	located outside the Ligited States 2 If "Vos." complete Schodule E. Post III	16		х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,	10		Α
••	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines	'-		
	1c and 8a? If "Yes," complete Schedule G, Part II	18		х
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes."	···		
	complete Schedule G, Part III	19	x	
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		Х
		Form	990 (	
			•	,

04	Did the association was at most than \$5 000 of such and at his section to		Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the	1		
22	United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		X
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX,			
23	column (A), line 2? If "Yes," complete Schedule I, Parts I and III  Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current	22	X	├
23	· · · · · · · · · · · · · · · · · · ·			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J			
04-	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the	23	<u> </u>	X
248	· · · · · · · · · · · · · · · · · · ·			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete		.,	İ
_	Schedule K. If "No", go to line 25	24a	X	77
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		X
C	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease	١		٠,
	any tax-exempt bonds?  Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24c	-	X
		24d		X
<b>25a</b>	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a			
_	disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
D	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and	1		
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
00	Schedule L, Part I	25b	-	X
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified			
07	person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial	1		
	contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L. Part III			.,
28	Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV	27		X
20		-		
	instructions for applicable filing thresholds, conditions, and exceptions):  A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV			_v-
	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was	28b		X
·	an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	00-		
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	28c		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation	29		
00	and the bis and the live of a constant of the live of	20		x
31	Did the organization liquidate, terminate, or dissolve and cease operations?	30		
٠.	If "Yes," complete Schedule N, Part I			х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete	31		^
-	Schedule N, Part II	32		x
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	<u>32</u>		_A
-	sections 301.7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		х
34	Was the organization related to any tax-exempt or taxable entity?	33		_A
٠.	If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1		v	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)?	34	X	$\vdash$
•	If "Yes," complete Schedule R, Part V, line 2	25		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?	35		X
55	If "Yes," complete Schedule R, Part V, line 2	00		<b>.</b>
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization	36	-	X
31	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI			<b>.</b>
38		37		X
55	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?  Note. All Form 990 filers are required to complete Schedule O		v	
	110to, 1 a 1 on 1 oog mei a are required to complete ochedule o	38 Form	X oon	2000
		LOUI	シンひ (	といいみり

1a Enter the number reported in Box 3 of Form 1056, Annual Summany and Transmittal of U.S. thromation Returns. Enter 4 of not applicable b Enter the number of Forms W2G included in line 1s. Enter 0 of not applicable c Did the organization comply with backed in line 1s. Enter 0 of not applicable b Enter the number of Forms W2G included in line 1s. Enter 0 of not applicable c Did the organization comply with backed on from W3. Transmittal of Wage and Tax Statements. Intel of the Leadherd year ending with or within they were covered by this return  1b If all least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1 and 2s is greater than 25, you may be required to 6-file the return. (ee anstructions) 3a Did the organization have unrelated business gross income of \$1,000 or more oduring the year covered by this return? 4b If Yes, "and a filed a form 990 of the rity provided and a final required federal employment tax returns? As a Mary time during the calendar year, did the organization have an interest in, or a signature or other authority ower, a financial account in a foreign country such as a bank account, securities account, or other francial accounts?  5b If Yes, "enter the name of the foreign country," CAYMAN ISLANDS See the instructions for exceptions and filing requirements for Form TD F 5002.1, Report of Foreign Bank and Financial Accounts.  5c Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  5c Did any two beloe party notely the organization file Form 868F.7, Disclosure by Tax-Evernpt Entity Regarding Prohibited Tax Shelfer Transaction?  5c Did any two beloe party notely the organization file Form 868F.7, Disclosure by Tax-Evernpt Entity Regarding Prohibited Tax Shelfer Transaction?  5c Did the organization sell, exchange, or otherwise dispose of targitive personal property for which it was required to file Form 8282.  5c Did the organization sell, exchange, or otherwise dispos	Form	990 (2009) FOUNDATION, INC.	39-1145	116	P	age 5
tall Eiter the number reported in Box 3 of Form 1096, Annual Summary and Transmittat of U.S. Information Returns. Eiter of Annual Summary and Transmittat of U.S. Information Returns. Eiter of Annual Summary and Transmittat of U.S. Information Comply with backup withholding rules for reportable payments to vendors and reportable gaming (genoling) winnings to prize winners?  2a Eiter the number of Forms W26 included in line 1a. Eiter Of Incl applicable.  7b If all lesst one is reported on line 2a, did the organization file all required federal employment tax returns?  7b If all lesst one is reported on line 2a, did the organization file all required federal employment tax returns?  7c If all lesst one is reported on line 2a, did the organization file all required federal employment tax returns?  7d If all lesst one is reported on line 2a, did the organization in feel all required federal employment tax returns?  7d If all lesst one is reported on line 2a, did the organization returns of the required to every this return.  8d If 1'Yes, has it field a form 900 port for this year If 1/No, provide an explanation in Schedule O  8d At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial accountly or the financial accountly or the financial accountly or the financial accountly or the financial accountly or the financial accountly or the financial accountly or the financial accountly or the financial accountly or the financial accountly or the financial accountly or the financial accountly or the organization and filing equirements for Form 10 F 90 22.1, Report of Foreign Bank and Financial Accounts.  8d Was the organization spirity to prohibited tax shelter transaction?  8d Vires, financial accounts.  8d Vires, financial accounts are provided to the payor?  9d Vires, financial accounts are provided to the payor?  9d Vires, financial accounts are provided to the payor?  9d Vires, financial accounts are provided to the payor?  9d Vires, financial	Par	t V Statements Regarding Other IRS Filings and Tax Compliance				
U.S. Information Returns. Enter 0-f. Ind. applicable   15					Yes	No
b Enter the number of Forms W-26 included in line 1a. Enter Q-if not applicable	1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of	ļ			
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambing) winnings to prize withines?  2 Enter the number of employees reported on Form W3, Transmittal of Wage and Tax Statements, fled for the calendar year ending with or within the year covered by this return.  7 bit at less one is reported on line 2a, did the organization file all required federal employment tax returns?  8 bit at less one is reported on line 2a, did the organization file all required federal employment tax returns?  8 bit wes, the sum of these ta and 2a is greater than 250, you may be required to e-fré this return. (see instructions)  8 bit "Yes," has it filed a Form 990-T for this year? If "No, provide an explanation in Schedule O  8 bit "Yes," has it filed a Form 990-T for this year? If "No, provide an explanation in Schedule O  9 at All any the eduring the calendary year, did the organization have an interest in, or a spatiature or other authority over, a financial account, or the financial account, or the financial account, or a foreign country (such as a bank account, securities account, or other financial account, or the finan		U.S. Information Returns. Enter -0· if not applicable	37			
gambing) wirrungs to prize wirriners?  2a Enter the number of employees reported on Form W3, Transmittal of Wage and Tax Statements, field for the calendar year ending with or within the year covered by this return  7 b if at least one is reported on line 2a, did the organization file all required federal employment tax returns?  7 b if at least one is reported on line 2a, did the organization file all required federal employment tax returns?  8 b if the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions)  8 b if 1'ves, has if field a Form 990 of 1' moti, provide an explanation in Schedule 0  8 b if 1'ves, has if field a Form 990 of 1' moti, provide an explanation in Schedule 0  8 b if 1'ves, has if field a Form 990 of 1' moti, provide an explanation in Schedule 0  9 b if 1'ves, enter the name of the foreign country Endantial End	b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	0			
2a Etret the number of employees reported on Form W3, Transmittal of Wage and Tax Statements, filed for the calendary year ending with or within the year covered by this return.  b If all least one is reported on line 2a, did the organization file all required federal employment tax returns?  Note, if the sum of thee 1s and 2a is greater than 250, you may be required to e-file this return. (see instructions)  a Did the organization have unrelated business gross incorne of \$1,000 or more during the year covered by this return?  a At any time during the calendary year, did the organization have a microst in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial accountly over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?  b If Yes, "reter the name of the foreign country," CAYMAN I SLIANDS  See the instructions for exceptions and filing requirements for Form TDF 90.22.1, Report of Foreign Bank and Financial Accounts.  b Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  b If any taxable party notify the organization file Form 8866-ft, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?  c If Yes, if one Sax of Sb, did the organization file Form 8866-ft, Disclosure by Tax-Exempt Entity Regarding Prohibited any contributions that were not tax deductible?  b If Yes, dut the organization include with every solicitation an express statement that such contributions or girts were not tax deductible?  b If Yes, dut the organization include with every solicitation an express statement that such contributions or girts were not tax deductible?  b If Yes, dut the organization include with every solicitation and express provided?  b If Yes, dut the organization include with every solicitation and express provided?  c Dut the organization shart may receive deductible contributions under sectio	C		gaming			
Bed for the calendary year ending with or within the year covered by this return   2a   7		(gambling) winnings to prize winners?	,	1c	X	
b It all least one is reported on line 2a, did the organization file all required federal employment tax returns?  Notes. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions)  3a Did the organization have unrelated business gross income of 31,000 or more during the year covered by this return?  3a At any time during the calendary year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial accountly)  b If "Yes," reter the name of the foreign country. ** CAYMAN T.SLANDS**  See the instructions for exceptions and filing requirements for Form TD F 90.21, Report of Foreign Bank and Financial Accounts.  5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  5a Was the organization aparty to a prohibited tax shelter transaction at any time during the tax year?  5b Us any taxable party notify the organization file Form 8866-f, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?  6c If "Yes," to line Sax of Sb, did the organization file Form 8866-f, Disclosure by Tax-Exempt Entity Regarding Prohibited any contributions that were not tax deductible?  6c If Yes, did the organization and the organization socilist any contributions that were not tax deductible?  6c If Yes, did the organization enclude with every solicitation an express statement that such contributions or girls were not tax deductible?  6c If Yes, did the organization enclude with every solicitation any contributions of the tax deductible?  6d If Yes, did the organization enclude with every solicitation and express statement that such contributions or girls were not tax deductible?  6d If Yes, did the organization enclude with every solicitation and express statement that such contributions or girls were not tax deductible?  6d If Yes, dinclose the number of Forms 8282 filed during the year	<b>2</b> a			ĺ		
Note, if the sum of fines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions) 3			7			
3a Diff the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?  b if Yes, "has if field a Form 990-T for this year? if "No," provide an explanation in Schedule O  At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?  b if Yes, "test the name of the foreign country: \over CAYMAN ISLANDS  See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.  Sa Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  5a Was the organization aparty to the proper state of the organization of the financial Accounts.  Sa Was the organization aparty to the proper state of the organization aparty to the proper of the organization aparty to the proper of the organization aparty to the proper of the organization aparts the proper of the organization aparts the proper of the organization aparts the property of the proper of the organization aparts the proper of the organization aparts the organization and proper by the proper of the organization solicit any contributions that twen or tax deductible?  b if "Yes," do the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  b organization shat may receive deductible contributions under section 170(c).  b organization shat may receive deductible contributions under section 170(c).  b organization shat may receive deductible contributions under section 170(c).  b organization shat may receive deductible contributions under section 170(c).  b organization shat may receive deductible contributions under section 170(c).  b organization shat may receive deductible contributions organization and partly for goods and services provided to the payor?  7a The organization shat	ь			2b_	<u> </u>	
b if Yes, has it field a Form 990-T for this year? If Yo. *provide an explanation in Schedule O 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?  b if Yes, *retire the name of the foreign country. ▶ CAYMAN ISLANDS See the instructions for exceptions and filing requirements for Form TD F 90:22.1, Report of Foreign Bank and Financial Accounts.  5a Was the organization a party to a prohibited tax shelter transaction?  5b IV Yes, *to line 5a or 5b, did the organization that it was or is a party to a prohibited tax shelter transaction?  5c IV Yes, *to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?  5c IV Yes, *to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?  5c IV Yes, *to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?  5c IV Yes, *to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?  5c IV Yes, *to the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?  5c IV Yes, *to the organization with the organization in explanation include with every solicitation an express statement that such contributions or gifts were not tax deductible?  5c IV Yes, *to the payor?  5d IV Yes, *to the payor?  5d IV Yes, *to the payor?  5d IV Yes, *to the payor?  5d IV Yes, *to the payor?  5d IV Yes, *to the payor?  5d IV Yes, *to the payor.  5d IV Yes, *to the payor.  5d IV Yes, *to the payor.  5d IV Yes, *to the payor.  5d IV Yes, *to the payor.  5d IV Yes, *to the payor.  5d IV Yes, *to the payor.  5d IV Yes, *						
4a A any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account)?  b if Yes, * enter the name of the foreign country; In the property of the property of the property of the property of the property of the property of the property of the property of the property of the property of the property of the property of the organization and property of the property of the organization and property of the p			retum?			<u> X</u>
billy **res,** enter the name of the foreign country; ▶ CAYMAN ISLANDS See the instructions for exceptions and filing requirements for Form TD F 90:22.1, Report of Foreign Bank and Financial Accounts.  See the instructions for exceptions and filing requirements for Form TD F 90:22.1, Report of Foreign Bank and Financial Accounts.  Say that the organization party to a prohibited tax shelter transaction at any time during the tax year?  5a Was the organization party to a prohibited tax shelter transaction at any time during the tax year?  5b If *Yes,** to line Sa or Sb, did the organization file Form 8886-T, Disclosure by TaxExempt Entity Regarding Prohibited Tax Shelter Transaction?  6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?  6b If *Yes,** did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7 Organizations that may receive deductible contributions under section 170(c).  8c Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  8c Dif *If *Yes,** did the organization notify the donor of the value of the goods or services provided?  9 If *Yes,** did the organization on off the value of the goods or services provided?  10 If *Yes,** did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  9 If *Yes,** did the organization shall replace any funds, directly or indirectly, to pay premiums on a personal benefit contract?  9 If *If *If *If *If *If *If *If *If *If				3b		
b if "Yes," enter the name of the foreign country: PCAYMAN ISLANDS  See the instructions for exceptions and filing requirements for Form TD F 90:22.1, Report of Foreign Bank and Financial Accounts.  Sa Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  ci if "Yes," to line 5a or 5b, did the organization file Form 8886T, Disclosure by Tax-Exempt Entity Regarding Prichibited Tax Shelter Transaction?  6c Dates the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?  b if "Yes," did the organization include with every solicitation an express statement that such contributions or grits were not tax deductible?  7 Organizations that may receive deductible contributions under section 170(c).  Oid the organization and the payor?  7 b If "Yes," did the organization notify the donor of the value of the goods or services provided?  8 b If "Yes," did the organization of the value of the goods or services provided?  9 b If "Yes," did the organization of the value of the goods or services provided?  10 b If the organization of the forms 8282 filed during the year  10 b If the organization of uning the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract?  10 b If the organization of uning the year, pay premiums, directly or indirectly, on a personal benefit contract?  11 organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  12 b If "Yes," indicate the number of Forms 8282 filed during the year organization file a Form 1098 c as required?  7a The supporting organizations. Organization is maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organizations maintaining donor advised funds.  15 b If the organization make any taxa	43	- · · · · · · · · · · · · · · · · · · ·				
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.  5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  5a X  b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  6b X  c If Yes,* to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?  6c Does the organization have annual gross recelpts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?  6c If Yes,* did the organization include with every solicitation an express statement that such contributions or grits were not tax deductible?  6d If Yes,* did the organization include with every solicitation an express statement that such contributions or grits were not tax deductible?  6d Organizations that may receive deductible contributions under section 170(c).  a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  7a If Yes,* did the organization notify the donor of the value of the goods or services provided?  6d If Yes,* indicate the number of Forms 8282 filed during the year  6d If Yes,* indicate the number of Forms 8282 filed during the year  6d If Yes,* indicate the number of Forms 8282 filed during the year  7b Id the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract?  7c If Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  7d For contributions of qualified intellectual property, did the organization file a Form 1098-C as required?  8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organizations make a distribution to a donor, donor ad	_		′	<u>4a</u>	_X_	
Financial Accounts.  Sa Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  5a X  bid any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  5b X  c if "Yes," to line 5a or 5b, did the organization file Form 8866-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?  6c S  6c S  6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?  6c If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7 Organizations that may receive deductible contributions under section 170(c).  8 Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  7 Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  8 Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  9 Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  9 For contributions of qualified intellectual property, did the organization file a Form 1098 C as required?  10 Did the organization maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, a donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization make a distribution to a donor, donor advised funds.  10 Did the organization make a distribution to a donor, donor advisor, or related person?  11 Section 501(c)(12) organizations. Enter:  12 Intiation fees and capital contributions included on Part VIII, line 12  13 Section 501(c)(12) organizations. Enter:  14 Goss income from methers or shareholders	D					
Sa X b Did any taxable party not a prohibited tax shelter transaction at any time during the tax year?  b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  b If Yes, 16 line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?  5c Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?  b If Yes, 1 did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7 Organizations that may receive deductible contributions under section 170(c).  a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  b If Yes, 1 did the organization notify the donor of the value of the goods or services provided?  c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  d If Yes, indicate the number of Forms 8282 filed during the year  e Did the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract?  7 Did the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract?  7 Did the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract?  7 Did the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract?  7 Did the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract?  7 Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  7 Did the organization or organizations maintaining donor advised funds and sec			'	:		
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?  c If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?  6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?  6b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7 Organizations that may receive deductible contributions under section 170(c).  6c Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  7 If "Yes," did the organization notify the donor of the value of the goods or services provided?  7 Did the organization organization notify the donor of the value of the goods or services provided?  8 If "Yes," indicate the number of Forms 8282 filed during the year  9 Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  9 For all contributions of qualified intellectual property, did the organization file Form 8899 as required?  10 Did the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract?  9 For all contributions of qualified intellectual property, did the organization file a Form 1098-C as required?  10 For contributions of qualified intellectual property, did the organization file a Form 1098-C as required?  11 Section 501(c)(T) organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization or advised funds.  12 Did the organization make any taxable distributions under section 4966?  13 Pyl Did the org	52			E.		v
c If "Yes," to line 5a or 5b, did the organization file Form 8866-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?  6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?  6b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7 Organizations that may receive deductible contributions under section 170(c). a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  6b If "Yes," did the organization notify the donor of the value of the goods or services provided?  7 Dud the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8882?  7 If "Yes," indicate the number of Forms 8282 filed during the year  9 Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  9 For all contributions of qualified intellectual property, did the organization file Form 8899 as required?  1 For contributions of cars, boats, anplanes, and other vehicles, did the organization file a Form 1038-C as required?  1 Seponsoring organizations maintaining donor advised funds and section 509(3(3) supporting organizations. Did the supporting organizations maintaining donor advised funds a tary time during the year?  9 Sponsoring organization make any taxable distributions under section 4966?  N/A 9a 9b Did the organization make any taxable distributions under section 4966?  N/A 10a 10b 10b 10b 10b 10b 10b 10b 10b 10b 10b			· · ·			
Tax Shelter Transaction?  6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?  b If "Yes," did the organization include with every solicitation an express statement that such contributions or grifs were not tax deductible?  7 Organizations that may receive deductible contributions under section 170(c).  a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  b If "Yes," did the organization notify the donor of the value of the goods or services provided?  c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  d If "Yes," indicate the number of Forms 8282 filed during the year  e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  for all ortinbutions of qualified intellectual property, did the organization file Form 8399 as required?  7 To g For all contributions of qualified intellectual property, did the organization file a Form 1098-C as required?  7 To g For all contributions of a granization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  7 For all contributions of authority of the organization file Form 8399 as required?  7 To g For all contributions of authority or an authority or indirectly, on a personal benefit contract?  7 To g For all contributions of authority or an authority or indirectly, on a personal benefit contract?  7 To g For all contributions of authority or indirectly or indirectly, on a personal benefit contract?  7 To g For all contributions of authority or indirectly or indirectly, on a personal benefit contract?  7 To g For all contributions of authority or indirectly or indirectly, on a personal benefit contract?  8 Sponsoring organization, or a donor advised funds and section 5				30		-41
Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?  b if "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7 Organizations that may receive deductible contributions under section 170(c).  a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  b if "Yes," did the organization on thity the donor of the value of the goods or services provided?  c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  d if "Yes," indicate the number of Forms 8282 filed during the year  e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  f Did the organization, during the year, pay premiums, directly or indirectly, no a personal benefit contract?  7 or all contributions of qualified intellectual property, did the organization file Form 8899 as required?  8 Sponsoring organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  7 or all contributions of cars, boats, airplanes, and other vehicles, did the organization flee Form 1098-C as required?  8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization make any taxable distributions under section 4966?  b Did the organization make any taxable distributions under section 4966?  b Did the organization make any taxable distributions under section 4966?  b Cection 501(c)(12) organizations. Enter:  a Intitution fees and capital contributions included on Part Vill, line 12  b Gross receipts, included on Form 990, Part Vill, line 12, for public use of club facilities  10b  11b  11c  11c  12a  b If Yes, enter the amou	•		, abito	5c		
any contributions that were not tax deductible?  b if Yes,* did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  7 Organizations that may receive deductible contributions under section 170(c).  a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  b if Yes,* did the organization notify the donor of the value of the goods or services provided?  c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  d if Yes,* indicate the number of Forms 8282 filed during the year  b Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  f Did the organization, during the year, pay premiums, directly or indirectly, to a personal benefit contract?  f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  f Provided to diquified intellectual property, did the organization file a Form 1098 C as required?  h For contributions of cars, boats, amplanes, and other vehicles, did the organization file a Form 1098 C as required?  8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization make any taxable distributions under section 4966?  Sponsoring organization make any taxable distributions under section 4966?  N/A  Did the organization make any taxable distributions under section 4966?  N/A  10a  10b  Section 501(c)(7) organizations. Enter:  a Gross income from members or shareholders  N/A  11a  12a  Betton 501(c)(1) organizations. Enter:  a Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)  12b	6a		zation solicit	-		
b if Yes,* dot the organization include with every solicitation an express statement that such contributions or grifts were not tax deductible?  7 Organizations that may receive deductible contributions under section 170(c).  a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  7 b if Yes,* did the organization notify the donor of the value of the goods or services provided?  1 c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  2 d if Yes,* indicate the number of Forms 8282 filed during the year  2 bid the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  3 d If Yes,* indicate the number of Forms 8282 filed during the year  4 bid the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract?  5 bid the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  7 c X  7 d   Vita				6a		x
Organizations that may receive deductible contributions under section 170(c).  a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  7a X  b If 'Yes,' did the organization notify the donor of the value of the goods or services provided?  c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  d If 'Yes,' indicate the number of Forms 8282 filed during the year  Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  For all contributions of qualified intellectual property, did the organization file Form 8899 as required?  Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization make any taxable distributions under section 4966?  Sponsoring organization make any taxable distributions under section 4966?  N/A  b Did the organization make any taxable distributions under section 4966?  N/A  b Did the organization make a distribution to a donor, donor advisor, or related person?  N/A  Did the organizations. Enter:  a Initiation fees and capital contributions included on Part VIII, line 12  Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10b  Cross income from members or shareholders  N/A  11a  Section 501(c)(12) or ganizations. Enter:  a Gross income from them organization there amounts due or paid to other sources against amounts due or received from them  11b  12a  Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  12a  b If 'Yes, 'enter the amount of tax-exempt interest received or accrued during the year	b		ıfts			
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  b if "Yes," did the organization notify the donor of the value of the goods or services provided?  c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  d if "Yes," indicate the number of Forms 8282 filed during the year  e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  f For all contributions of qualified intellectual property, did the organization file Form 8899 as required?  h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?  70 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organizations maintaining donor advised funds.  a Did the organization make any taxable distributions under section 4966?  Sponsoring organization make any taxable distributions under section 4966?  b Did the organization make and strabution to a donor, donor advisor, or related person?  N/A  b Did the organizations. Enter:  a Initiation fees and capital contributions included on Part VIII, line 12  Section 501(c)(7) organizations. Enter:  a Gross income from members or shareholders  N/A  11a  12a  Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  b If "Yes," enter the amount of tax exempt interest received or accound during the year  12b		were not tax deductible?		6b		
provided to the payor?  b If "Yes," did the organization notify the donor of the value of the goods or services provided?  c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  d If "Yes," indicate the number of Forms 8282 filed during the year  e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  f Did the organization, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract?  f For all contributions of qualified intellectual property, did the organization file Form 8899 as required?  h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?  N Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organizations maintaining donor advised funds at any time during the year?  Sponsoring organization make any taxable distributions under section 4966?  Did the organization make any taxable distributions under section 4966?  Did the organization make a distribution to a donor, donor advisor, or related person?  N/A  Did the organizations. Enter:  Initiation fees and capital contributions included on Part Vill, line 12  Section 501(c)(12) organizations. Enter:  a Gross income from members or shareholders  N/A  Did  Toa  Toa  X  To  X  X  To  X  To  X  To  X  To  X  To  X  To  X  To  N/A  Doa  Did the organization members or shareholders  N/A  Toa  Toa  Toa  Toa  Toa  Toa  Toa  To		· ·		;		
b If "Yes," did the organization notify the donor of the value of the goods or services provided?  c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  d If "Yes," indicate the number of Forms 8282 filed during the year  Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  f Por all contributions of qualified intellectual property, did the organization file Form 8899 as required?  h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?  Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organizations maintaining donor advised funds.  Did the organization make any taxable distributions under section 4966?  Did the organization make any taxable distributions under section 4966?  N/A  Did the organization make a distribution to a donor, donor advisor, or related person?  N/A  Beaction 501(c)(7) organizations. Enter:  a Initiation fees and capital contributions included on Part VIII, line 12  Initiation fees and capital contributions included on Part VIII, line 12  Section 501(c)(12) organizations. Enter:  a Gross income from members or shareholders  N/A  11a  Begoss income from members or shareholders  N/A  11b  Begoss income from them sources (Do not net amounts due or paid to other sources against amounts due or received from them)  12a  Section 4947(a)(1) non-exempt charitable trusts, is the organization filing Form 990 in lieu of Form 1041?  bi If "Yes," enter the amount of tax-exempt interest	а		id services			
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?  d If "Yes," indicate the number of Forms 8282 filed during the year  e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  f For all contributions of qualified intellectual property, did the organization file Form 8899 as required?  f For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?  f Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?  g Sponsoring organizations maintaining donor advised funds.  a Did the organization make any taxable distributions under section 4966?  b Did the organization make a distributions under section 4966?  b Did the organization make a distributions under section 4966?  N/A  g Ba  b Gross receipts, included on Form 990, Part VIII, line 12  n Intiation fees and capital contributions included on Part VIII, line 12  Section 501(c)(12) organizations. Enter:  a Gross income from members or shareholders  N/A  10a  10b  11b  12a  Section 4947(a)(1) non-exempt charitable trusts, Is the organization filing Form 990 in lieu of Form 1041?  b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  12b	_			7a		-X-
to file Form 8282?  d If "Yes," indicate the number of Forms 8282 filed during the year  e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  f For all contributions of qualified intellectual property, did the organization file Form 8899 as required?  f For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?  f For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?  f For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?  f For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?  f For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?  f Por contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?  f Por contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?  f Por contributions of qualified intellectual property, did the organization file a Form 1098-C as required?  f Por all contributions of qualified intellectual property, did the organization, have excess business holdings at any time during the year?  8 Sponsoring organizations maintaining donor advised funds.  a Did the organization make any taxable distributions under section 4966?  N/A  ga  Did the organization make any taxable distributions under section 4966?  N/A  ga  Total Cars in Cars i				7b		
d if "Yes," indicate the number of Forms 8282 filed during the year  Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  For all contributions of qualified intellectual property, did the organization file Form 8899 as required?  For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?  Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization or advised funds are time funding the year?  Sponsoring organization maintaining donor advised funds.  Did the organization make any taxable distributions under section 4966?  Did the organization make a distribution to a donor, donor advisor, or related person?  N/A  Did the organization make a distribution to a donor, donor advisor, or related person?  N/A  Section 501(c)(7) organizations. Enter:  Initiation fees and capital contributions included on Part VIII, line 12  Section 501(c)(12) organizations. Enter:  Gross income from members or shareholders  Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)  Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  12a  Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  12b  If "Yes," enter the amount of tax-exempt interest received or accrued during the year	C		ed l			
bid the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  g For all contributions of qualified intellectual property, did the organization file Form 8899 as required?  h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?  7g 7h 7h 7h 7h 7h 7h 7h 7h 7h 7h 7h 7h 7h				7c_		X
benefit contract?  f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  g For all contributions of qualified intellectual property, did the organization file a Form 1098-C as required?  h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?  8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organizations, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?  9 Sponsoring organizations maintaining donor advised funds.  a Did the organization make any taxable distributions under section 4966?  b Did the organization make a distribution to a donor, donor advisor, or related person?  10 Section 501(c)(7) organizations. Enter:  a Initiation fees and capital contributions included on Part VIII, line 12  b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10b  11 Section 501(c)(12) organizations. Enter:  a Gross income from members or shareholders  b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  12a In Yes, enter the amount of tax-exempt interest received or accrued during the year  12b		* · · · · · · · · · · · · · · · · · · ·				
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  g For all contributions of qualified intellectual property, did the organization file Form 8899 as required?  h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?  7h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?  7h Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised funds at any time during the year?  9 Sponsoring organizations maintaining donor advised funds.  10 Did the organization make any taxable distributions under section 4966?  10 Did the organization make a distribution to a donor, donor advisor, or related person?  10 Section 501(c)(7) organizations. Enter:  11 Initiation fees and capital contributions included on Part VIII, line 12  12 Gross income from members or shareholders  13 Did the organizations. Enter:  14 Gross income from members or shareholders  15 Did the organizations.  16 Did the organizations.  17 Did the organization make a distribution to a donor, donor advisor, or related person?  18 Did the organization make a distribution to a donor, donor advisor, or related person?  19 Did the organization make any taxable distributions included on Part VIII, line 12  10 Did the organization the organization the part VIII, line 12  10 Did the organization the part VIII, line 12  10 Did the organization the part VIII, line 12  11 Section 501(c)(12) organizations. Enter:  12 Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)  12 Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  12 Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	6					
For all contributions of qualified intellectual property, did the organization file Form 8899 as required?  h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?  7h  Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?  Sponsoring organizations maintaining donor advised funds.  Did the organization make any taxable distributions under section 4966?  Did the organization make a distribution to a donor, donor advisor, or related person?  N/A  Did the organizations. Enter:  Initiation fees and capital contributions included on Part VIII, line 12  Initiation fees and capital contributions included on Part VIII, line 12  Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10b  Gross income from members or shareholders  N/A  Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)  22a  Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  12a  b if "Yes," enter the amount of tax-exempt interest received or accrued during the year  12b			•			
h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?  Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?  Sponsoring organizations maintaining donor advised funds.  Did the organization make any taxable distributions under section 4966?  Did the organization make a distribution to a donor, donor advisor, or related person?  N/A  Did the organization make a distribution to a donor, donor advisor, or related person?  N/A  Bection 501(c)(7) organizations. Enter:  Initiation fees and capital contributions included on Part VIII, line 12  Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  The Gross income from members or shareholders  N/A  Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)  Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  Italian  The supporting organizations. Did the supporting organizations, Did the supporting organizations, Did the supporting organizations, Did the supporting organizations, Did the supporting organizations, Did the supporting organizations, Did the supporting organizations, Did the supporting organizations, Did the supporting organizations, Did the supporting organizations, Did the supporting organizations, Did the supporting organizations, Did the supporting organizations, Did the supporting organization, have excess business holdings  **X**  Sponsoring organizations and advised funds.  **X**  9a  10a  11b  11c  11c  11c  11c  11c  11c  11			ŀ			
Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?  Sponsoring organizations maintaining donor advised funds.  Did the organization make any taxable distributions under section 4966?  Did the organization make a distribution to a donor, donor advisor, or related person?  N/A  Bection 501(c)(7) organizations. Enter:  Initiation fees and capital contributions included on Part VIII, line 12  Bection 501(c)(12) organizations. Enter:  Gross income from members or shareholders  N/A  Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)  Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  Italia	_		ired?			
supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?  9 Sponsoring organizations maintaining donor advised funds.  a Did the organization make any taxable distributions under section 4966?  b Did the organization make a distribution to a donor, donor advisor, or related person?  10 Section 501(c)(7) organizations. Enter:  a Initiation fees and capital contributions included on Part VIII, line 12  b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10 Section 501(c)(12) organizations. Enter:  a Gross income from members or shareholders  B Ordanization from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  12b	8					
at any time during the year?  9 Sponsoring organizations maintaining donor advised funds. a Did the organization make any taxable distributions under section 4966? b Did the organization make a distribution to a donor, donor advisor, or related person?  10 Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12 b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10b  11 Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  12b						
9 Sponsoring organizations maintaining donor advised funds. a Did the organization make any taxable distributions under section 4966? b Did the organization make a distribution to a donor, donor advisor, or related person?  10 Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part Vill, line 12 b Gross receipts, included on Form 990, Part Vill, line 12, for public use of club facilities  11 Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  12b		at any time during the year?		8		X
b Did the organization make a distribution to a donor, donor advisor, or related person?  N/A  Section 501(c)(7) organizations. Enter:  a Initiation fees and capital contributions included on Part VIII, line 12  b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10b  Section 501(c)(12) organizations. Enter:  a Gross income from members or shareholders  N/A  b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  12b	9	Sponsoring organizations maintaining donor advised funds.				
10 Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part Vill, line 12 N/A 10a b Gross receipts, included on Form 990, Part Vill, line 12, for public use of club facilities  11 Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b	а	Did the organization make any taxable distributions under section 4966?	. N/A	9a		
a Initiation fees and capital contributions included on Part VIII, line 12 N/A 10a b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b  11 Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders N/A 11a b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b	b	Did the organization make a distribution to a donor, donor advisor, or related person?	N/A	9b		
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10b  11 Section 501(c)(12) organizations. Enter:  a Gross income from members or shareholders  b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  12b	10	1 1				
11 Section 501(c)(12) organizations. Enter:  a Gross income from members or shareholders  b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  12b	а					l
a Gross income from members or shareholders b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? b If "Yes," enter the amount of tax-exempt interest received or accrued during the year  12b	b	•				
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b		· · · · · ·				
amounts due or received from them)  12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b						
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  b If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b	b		ļ			
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year . 12b	40	,		.		
			}	<u>12a</u>		_
		res, enter the amount of tax-exempt interest received or accrued during the year .   12b		Γο:	990	2000

Form 990 (2009)

FOUNDATION, INC.

39-1145116

Page 6

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

<u>Sec</u>	tion A. Governing Body and Management				
				Yes	No
1a	Enter the number of voting members of the governing body	24			
b	Enter the number of voting members that are independent	24			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other				
	officer, director, trustee, or key employee?		2		X
3	Did the organization delegate control over management duties customanly performed by or under the direct supervisio				
	of officers, directors or trustees, or key employees to a management company or other person?		3_		<u>X</u>
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?		4		<u>X</u>
5	Did the organization become aware during the year of a material diversion of the organization's assets?		5		X
6	Does the organization have members or stockholders?		6		X
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the				
	governing body?		7a		<u>X</u>
_			7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken dunng the year				
	by the following:		_		
_	The governing body?		8a	Х	<del></del>
b	, , , , , , , , , , , , , , , , , , , ,		_8b_	ļ	X
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the		_		-
<del></del>	organization's mailing address? If "Yes," provide the names and addresses in Schedule O		9		<u> </u>
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)				
40.	December announced to be used to be a december of the state of the sta		40	Yes	No
	Does the organization have local chapters, branches, or affiliates?		10a		X
D	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates and branches to ensure their operations are consistent with those of the organization?	•	40h		
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	• •	10b 11	Х	
_11 11∧	Describe in Schedule O the process, if any, used by the organization to review this Form 990.	_·	=		
	Does the organization have a written conflict of interest policy? If "No," go to line 13		400	x	1
	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise		12a	_	
U	to conflicts?		12b	x	
	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe		120		<del></del>
Ū	in Schedule O how this is done		12c	х	
13	Does the organization have a written whistleblower policy?	•	13		Х
14	Does the organization have a written document retention and destruction policy?		14		X
15	Did the process for determining compensation of the following persons include a review and approval by independent				
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?				
а	The organization's CEO, Executive Director, or top management official		15a	х	
b	Other officers or key employees of the organization	-	15b	x	
-	If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.)				
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a				
	taxable entity during the year?		16a		х
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participati	on .			
	in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's				
	exempt status with respect to such arrangements?		16b	i	<b> </b>
Sec	etion C. Disclosure				
17	List the states with which a copy of this Form 990 is required to be filed ►WI				
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) a	vailable	for		
	public inspection. Indicate how you make these available. Check all that apply				
	Own website Another's website X Upon request				
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest p	oolicy, ar	nd fina	ncial	
	statements available to the public.	•			
20	State the name, physical address, and telephone number of the person who possesses the books and records of the o	organizat	ion 🕨	<b>_</b>	
	ANNE BABICH - 608-785-8037				
	615 BAST AVENUE N., LA CROSSE, WI 54601				

Page 7

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter 0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees See Instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if the organization did no	ot compensate an	у си	rren	t off	icer	, dire	cto	, or trustee.	····-	
(A)	(B)	į		•	C)			(D)	(E)	(F)
Name and Title	Average				ition	-		Reportable	Reportable	Estimated
	hours	-	neck	all	that	app	ly)	compensation from	compensation	amount of
	per week	ector						the	from related organizations	other compensation
	Wook	or dir	es l			ated		organization	(W-2/1099-MISC)	from the
	<b> </b>	eatson	trust	i	8	npens		(W-2/1099-MISC)	,	organization
	İ	ndividual trustee or director	nsblutional trustee	_	n blog	stcor	_			and related
		ladivi	lasta	Officer	Keye	Highest compensated employee	Former			organizations
BARB BENSON										
TREASURER	1.00	X	_	X				0.	0.	0.
HOLLY BREITKREUTZ		'			1					
DIRECTOR	1.00	X			<u> </u>		_	0.	0.	0.
DAVID_AFFELDT				-	<u>-</u>		<del> </del>			
CHAIR	1.00	X		X		<u> </u>	ļ	0.	0.	0.
BILL COLCLOUGH									_	_
DIRECTOR	1.00	X		_	<u> </u>	ļ	<u> </u>	0.	0.	0.
STAN DAVIS					l	ĺ		_	_	_
DIRECTOR	1.00	X		<u> </u>	┡			0.	0.	0.
JIM HILL	1				ļ				_	_
VICE CHAIR	1.00	X	<u> </u>	X		-		0.	0.	0.
SUSAN QUILLIN	1 00				ĺ				•	
DIRECTOR	1.00	Y			-			0.	0.	0.
RON RADA DIRECTOR	1.00	<b>.</b>			}			0.	0.	•
S.N. (RAJ) RAJAGOPAL	1.00	_	$\vdash$		┢	$\vdash$			<u> </u>	0.
DIRECTOR	1.00	v						0.	0.	0.
STEVE MCCONAGHY	1.00	^	$\vdash$			<del> </del>	$\vdash$	<u> </u>		
DIRECTOR	1.00	v						0.	0.	0.
STEVE FLEIS	1.00	┢┸		-	<del>                                     </del>	╁╴	<u> </u>			<u> </u>
DIRECTOR	1.00	х						0.	0.	0.
TOM MISKOWSKI	1.00			-	┢	-		0.		
DIRECTOR	1.00	x			İ			0.	0.	0.
DAVID KLUESNER	1.00	-		$\vdash$	<del>                                     </del>	$\vdash$	$\vdash$			
DIRECTOR	1.00	x		}				0.	0.	0.
GERALD AUGUSTINE	1 200			-		$\vdash$				
DIRECTOR	1.00	x			l			0.	0.	0.
RANDY ERICKSON	1.00	-		_	H		_			
DIRECTOR	1.00	x						o.	0.	0.
MIKE HAYFORD	1 2.00		_	$\vdash$		1			<u> </u>	
DIRECTOR	1.00	X						0.	0.	0.
BETTY HEUSLEIN		<u></u>			1	T				
DIRECTOR	1.00	x						0.	0.	0.
										5 000 (0000)

(A) Name and title	(B) Average	(C) Position						(D) Reportable	(E) Reportable		(F)
Mane and the	hours	_	hecl			app	ly)	compensation	compensation from related	an	stimated nount of other
	week	lodividual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the	organizations (W-2/1099-MISC)	com fr org	pensation rom the anization d related anizations
MICHELE THORMAN DIRECTOR	1.00	x						0.	0		0.
KATHIE TYSER DIRECTOR	1.00							0.	0		0.
JIM JORSTAD DIRECTOR	1.00	x						0.	0		0.
RON STADLER DIRECTOR	1.00	x						0.	0		0.
ANNE HLAVACKA DIRECTOR	1.00	x						0.	0		0.
KARLA STANEK DIRECTOR	1.00	x						0.	0		0.
ANDREW TEMTE DIRECTOR ALLEN TRAPP	1.00	x	-					0.	0		0.
PRESIDENT	45.00	_		x	_	-		75,378.	0.		0.
			_			-				-	
1b Total				L	L	Ļ	<u>.</u>	75,378.	0	ļ	
Total number of individuals (including but r compensation from the organization	ot limited to the	1058	liste	ed al	bov	e) wi	no re			•1	<u>0.</u> 0
				•							Yes No
3 Did the organization list any former officer, line 1a? If "Yes," complete Schedule J for s	uch individual								· ·	3	х
4 For any individual listed on line 1a, is the su and related organizations greater than \$15	0,000? <i>If</i> "Yes,	• co	mpl	ete S	Sch	edule	e J f	or such individual		4	х
5 Did any person listed on line 1a receive or a the organization? If "Yes," complete Sched Section B. Independent Contractors						unr	elat	ed organization for serv	ces rendered to	5	х
Complete this table for your five highest co the organization.     NONE	mpensated in	depe	ende	ent c	onti	racto	ors t	hat received more than	\$100,000 of compen	sation f	rom
(A) Name and business	address							(B) Description of s	ervices	(C	C) nsation
								<u> </u>			-
	_										
	<del>-</del>										<del> </del>
Total number of independent contractors (i \$100,000 in compensation from the organization)	_	ot lu	mite	d to	tho	se lis 0	sted	above) who received m	ore than		000 (0000)

UNIVERSITY OF WISCONSIN - LA CROSSE FOUNDATION, INC.

	990 (	2009) FOUNI	OATION,	INC.			39-1145	116 Page 9
Pa	rt VII	Statement of Rever	nue					
					(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
율환	1 a	Federated campaigns						
		Membership dues						
B, C	C	Fundraising events	1c					
£₽.	d	Related organizations	1d					
ξE	е	Government grants (contribut	tions) 1e		į			
Contributions, gifts, grants and other similar amounts	f	All other contributions, gifts, gran						
들		similar amounts not included abo	ove 11 4	<u>,201,570.</u>				
55	9	Noncash contributions included in lines	s 1a-1f \$					
0 8	h	Total. Add lines 1a-1f			<u>4,201,570.</u>			
				Business Code				
8		MISCELLANEOUS		523000	378,759.			
Program Service Revenue	b	ENDOWMENT FEES		523000	265,968.	265,968.		
n S	C						<del></del>	
ēé	d							
Š.	е				· · · · · · · · · · · · · · · · · ·			
٦		All other program service revo	enue		CAA 707			
$\rightarrow$		Total. Add lines 2a-2f		<b>_</b>	644,727.			
	3	Investment income (including			210 527			210 527
		other similar amounts) Income from investment of ta			319,527.			319,527.
	4 5							
	3	Royalties	(i) Real	(ii) Personal	<del></del>			
	6.	Gross Rents	(l) Neal	(ii) Fersonai	†			
		Less: rental expenses ——						
		Rental income or (loss)			1			ŀ
		Net rental income or (loss)	L	<b>•</b>	1			
		Gross amount from sales of	(i) Securities	(ii) Other		<del></del>		
		assets other than inventory	7685164		1			
	ь	Less: cost or other basis			1			
i		and sales expenses	7942170					
	С	Gain or (loss)	-257006	•	1			İ
		Net gain or (loss)		<b>. .</b>	-257,006.			-257,006.
اها	8 a	Gross income from fundraising	ng events (not					
enne		including \$	of	İ				
Other Reve		contributions reported on line	e 1c). See					
<u>.</u>		Part IV, line 18		a	_			
뒭	b	Less: direct expenses		b	1			
-		Net income or (loss) from fun	-	<u> </u>			···	ļ
	9 a	Gross income from gaming a	ctivities. See					
- 1		Part IV, line 19	•	a 78,437.	-{			
		Less: direct expenses		ь <u> 41,326.</u>				
1		Net income or (loss) from gar	-	·	37,111.	37,111.		
	10 a	Gross sales of inventory, less	s returns			1		
1		and allowances	• ••	a	-			
- 1		Less: cost of goods sold	•	b[	-			
+	<u>c</u>	Net income or (loss) from sale		<u> </u>	<del> </del>			
-	44	Miscellaneous Reveni		Business Code	4			i
	11 a			<u> </u>				
	b			·				<del> </del>
	ر. د			<b> </b>	<del>                                     </del>			
	d	All other revenue  Total. Add lines 11a 11d		<u> </u>	<del> </del>			
	_	Total revenue. See instructions.			4,945,929.	681,838.	0.	62,521.
93200 02-04	12	ioun ievenue. See mou ucuons.			<u>13,232,343.</u>	1 001,030.	<u> </u>	Form <b>990</b> (2009)
02-04	-10							1 01111 220 (2008)

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

	t include amounts reported on lines 6b, , 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
	rants and other assistance to governments and rganizations in the U.S. See Part IV, line 21				
_	irants and other assistance to individuals in the U.S. See Part IV, line 22	1,925,585.	1,925,585.		·-
o	Grants and other assistance to governments, organizations, and individuals outside the U.S				
	See Part IV, lines 15 and 16				
	Benefits paid to or for members				
	Compensation of current officers, directors,	75 270		20 151	45 000
	rustees, and key employees	75,378.		30,151.	45,227.
	compensation not included above, to disqualified				
•	ersons (as defined under section 4958(f)(1)) and				
	ersons described in section 4958(c)(3)(B)  Xther salanes and wages	206,158.	95,850.	53,345.	56,963.
	Other salanes and wages	200,130.	95,630.	22,242.	50,303.
	nd section 403(b) employer contributions)	19,680.	5,811.	3,650.	10,219.
	Other employee benefits	_ 5,595.	324.	1,348.	3,923.
	Payroll taxes	14,765.	4,156.	2,792.	7,817.
	ees for services (non-employees):			27:324	
	Management				
	egal				
	Accounting				•
	.obbying				
	Professional fundraising services. See Part IV, line 17				
f I	nvestment management fees				
g (	Other				
12 /	Advertising and promotion				
13 (	Office expenses				<u> </u>
14 i	nformation technology				
	Royalties				
	Occupancy				<del></del>
	Travel	12,746.			12,746.
	Payments of travel or entertainment expenses	ļ			
	or any federal, state, or local public officials	45.064			10.000
	Conferences, conventions, and meetings	17,961.	4,668.		13,293.
	nterest	242,945.	14,055.	228,890.	
	Payments to affiliates	16 160		16 162	<del></del>
	Depreciation, depletion, and amortization	16,162.		16,162.	
24 (	nsurance  Other expenses, Itemize expenses not covered blove. (Expenses grouped together and labeled niscellaneous may not exceed 5% of total expenses shown on line 25 below.)	4,754.		4,754.	
	PROFESSIONAL SERVICES	396,041.	357,169.	29,629.	9,243.
_	DEBT SERVICE EXPENSE	145,099.		145,099.	
	INTEREST RATE SWAP	82,520.		82,520.	
-	PRINTING AND PUBLISHING	24,497.	15,343.	1,144.	8,010.
_	POSTAGE	20,977.	18,355.	1,048.	1,574.
-	All other expenses	9,973.	3,678.	403.	5,892.
	otal functional expenses. Add lines 1 through 24f	3,220,836.	2,444,994.	600,935.	174,907.
	loint costs. Check here   If following				
5	SOP 98-2. Complete this line only if the organization				
ı	eported in column (B) joint costs from a combined				
,	educational campaign and fundraising solicitation		ì	1	

Pa	rt X	Balance Sheet				
				(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing		1		
	2	Savings and temporary cash investments	5,592,090.	2	8,175,078.	
	3	Pledges and grants receivable, net	9,646,323.	3	7,121,206.	
	4			6,505.	4	3,913.
	5	Receivables from current and former officers, da	rectors, trustees, key	•		
		employees, and highest compensated employee	es. Complete Part II			
		of Schedule L			5	
	6	Receivables from other disqualified persons (as	defined under section			
	ł	4958(f)(1)) and persons described in section 495	58(c)(3)(B). Complete			
		Part II of Schedule L			6	
ş	7	Notes and loans receivable, net			7	
Assets	8	Inventones for sale or use			8	
٩	9	Prepaid expenses and deferred charges			9	
	10a	Land, buildings, and equipment: cost or other	] [			
		basis. Complete Part VI of Schedule D	10a 127,024.			
	b	Less: accumulated depreciation	106 113,080.	30,107.	10c	13,944.
	11	Investments - publicly traded securities			11	
	12	Investments - other securities. See Part IV, line	11,821,640.	12	13,706,911.	
	13	Investments - program-related. See Part IV, line		13		
	14	Intangible assets			14	
	15	Other assets. See Part IV, line 11		470,898.	15	463,394.
	16	Total assets. Add lines 1 through 15 (must equ	at line 34) ., .,	27,567,563.	16	29,484,446.
	17	Accounts payable and accrued expenses		105,404.	17	14,598.
	18	Grants payable			18	
	19	Deferred revenue			19	
	20	Tax-exempt bond liabilities	· · · · · · · · · · · · · · · · · · ·	9,000,000.	20	7,500,000.
es	21	Escrow or custodial account liability. Complete	Part IV of Schedule D		21	
Liabilities	22	Payables to current and former officers, director	rs, trustees, key employees,			
iab		highest compensated employees, and disqualifi	ed persons Complete Part II			
	ł	of Schedule L			22	
	23	Secured mortgages and notes payable to unrela	• • • • • • • • • • • • • • • • • • • •		23	
	24	Unsecured notes and loans payable to unrelate			24	
	25	Other liabilities. Complete Part X of Schedule D		5,003,083.	25	5,161,221.
	26	Total liabilities, Add lines 17 through 25		14,108,487.	26	12,675,819.
		Organizations that follow SFAS 117, check he	ere LX and complete			
nces	l	lines 27 through 29, and lines 33 and 34.				
auc	27	Unrestricted net assets		-901,386.		2,127,910.
Bai	28	Temporanly restricted net assets	• •	2,084,029.	28	1,911,128.
P	29	Permanently restricted net assets		12,276,433.	29	12,769,589.
Ē		Organizations that do not follow SFAS 117, c	heck here 🕨 📖 and			
ğ		complete lines 30 through 34.				
šets	30	Capital stock or trust principal, or current funds	<del>-</del>	30		
Ass	31	Paid-in or capital surplus, or land, building, or ed		31	<u> </u>	
Net Assets or Fund Bala	32	Retained earnings, endowment, accumulated in		32		
~	33	Total net assets or fund balances		13,459,076.	33	16,808,627.
	34	Total liabilities and net assets/fund balances		27,567,563.	34	29,484,446.

		145116	Pa	ge <b>12</b>
Pa	rt XI Financial Statements and Reporting			
			Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other			
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.	_		
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		X
þ	Were the organization's financial statements audited by an independent accountant?	. 2b	Х	
C	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit,			
	review, or compilation of its financial statements and selection of an independent accountant?	2c	X_	
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	[		
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a			
	consolidated basis, separate basis, or both:			
	X Separate basis Consolidated basis Both consolidated and separate basis			ŀ
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit			
	Act and OMB Circular A-133?	. 3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit			
	or audits, explain why in Schedule O and describe any steps taken to undergo such audits.	36		ł

Form **990** (2009)

932012 02-04-10

#### SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

**Public Charity Status and Public Support** 

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

➤ Attach to Form 990 or Form 990-EZ. ➤ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Schedule A (Form 990 or 990-EZ) 2009

Name of t	he organizati	on UNIVERS	ITY OF WISCO	NSIN	- LA	CROSS	E	E	mployer i	dentificatio	วท ทนภ	nber
		FOUNDAT	ION, INC.						39	-1145	116	
Part I	Reason	for Public Chari	ty Status (All organiz	ations mu	st complet	e this part	.) See inst	ructions.				
The organ	ization is not a	private foundation l	pecause it is: (For lines 1	through 1	11, check o	only one b	ox.)					
1 🗀		•	, or association of churc	_		•	•					
2 🗔	-		0(b)(1)(A)(ii). (Attach Sc				(-,, -,, -,,					
з 🔲			al service organization of	-		170(b)(1)(	'A)(iii)L					
4	-	•	perated in conjunction					by 1¥AYi	iii). Enter th	ne hospital'	s name	<b>a</b> .
	city, and stat	-	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					- / ·/· ·/·	,.			-,
5 X	•		benefit of a college or ur	niversity ov	vned or on	erated by	a governr	nental un	it describe	d in		
	-	(b)(1)(A)(iv). (Comple				,	- g- · - · · ·					
6 🗆			ent or governmental unit	described	l in sectio	n 170/b)(1	I)(A)( <sub>U</sub> )					
7 🗂	•	. •	eives a substantial part					r from the	e deneral n	ublic desci	rihed ır	1
. —	-	b)(1)(A)(vi). (Comple		oi ito oupp	OIT HOIH G	governine	ma am o		o gonorar p	abile acce	ibca ii	•
8 🗆	•		ection 170(b)(1)(A)(vi). (	(Complete	Part II \							
			eives: (1) more than 33 1			rom contri	hutions m	emhersh	un fees an	d aross rec	eints f	írom
·	-	-	nctions - subject to certa						-	-	-	
		·	axable income (less sect		-	•				_		
		509(a)(2). (Complete	· ·		,, ,, o,,, bo	3# 100000 C	10quii 00 D	y the org	ameadona	iter danie e	0, 1071	<b>.</b>
10			perated exclusively to te	st for nubli	ıc safetv. S	See sectio	n 500(a)(4	ı <b>x</b>				
11	-	•	perated exclusively for the	·-	•			•	ny out the r	nurnoses o	f one c	)r
	_	•	tions described in section						-	-		"
		•	organization and comple		-		-,. 000 <b>00</b> 0		(4)(0). 0	on the box		
	a Type		<b>¬</b> •		e III · Func		tegrated		dП	Type III - C	)ther	
			t the organization is not				•	more dis		• •		n- —
	, ,		han one or more publicly		•	•	•					•
f		•	ten determination from t		-				,0(4)(1) 0. 0		( <del>-</del> -)().	
•	-	rganization, check th				po ., . , po	п, от турс					
g		•	organization accepted ar	nv aift or c	ontribution	 from any	of the follo	 nwina ne	rsons?		•	
9	•		rectly controls, either al			•		• •			Yes	No
		•	upported organization?	one or reg	oution with	po. 00.10 C		(1) 4116	(11) 001011,	11g(i)	103	-110
	_	• •	n described in (i) above?	,	•				•	11g(ii)		
		•	person described in (i)		e2			-		11g(iii)		
h	• •	-	about the supported or					•••	• •	1 19(11)		
"	1 TOVIGE BIOT	Clowing miormation	about the supported by	garnzation	(3).							
	-4	(2) 5141	(iii) Type of	liv\ le the c	organization	(v) Did vo	u notify the	(vi)	s the			
• •	of supported	(ii) EIN	organization		sted in your		rangation in sol   organization :		ion in col.	col. (vii) Amount		í
orga	anization		(described on lines 1-9 above or IRC section		document?		r support?	(i) organi U.:	zed in the	Sup	JUIL	
			(see instructions))	Yes	No	Yes	No	Yes No				
			(**************************************						<del>                                     </del>			
	<del></del>					<del> </del>		<b> </b>	<del>  -</del>			
								]				
				<del> </del>			<del> </del>		1 1			
				<u> </u>					++			
					1							
	<del></del>	<u> </u>		<del> </del>	<del> </del>	<del> </del>	<del> </del>	<del> </del>	+	_		
<del></del>					<del> </del>	<del>                                     </del>	<u> </u>		1 - 1			
Total												

Form 990 or 990-EZ.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for

Schedule A (Form 990 or 990-EZ) 2009 FOUNDATION, INC 39-1145116 Page 2 Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I) Section A. Public Support Calendar year (or fiscal year beginning in) (a) 2005 **(b)** 2006 (c) 2007 (d) 2008(e) 2009 (f) Total 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") 8352980. 7304726. 3217348. 4832326. 4201570.27908950. 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 3 The value of services or facilities furnished by a governmental unit to the organization without charge 7304726. 4201570.27908950. 4832326. 8352980. 3217348. 4 Total. Add lines 1 through 3 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 5044424. 6 Public support. Subtract line 5 from line 22864526. Section B. Total Support Calendar year (or fiscal year beginning in) (a) 2005 (b) 2006(c) 2007(d) 2008(e) 2009 (f) Total 7 Amounts from line 4 .. .... 4832326 8352980 7304726. 3217348. 4201570.27908950. 8 Gross income from interest. dividends, payments received on securities loans, rents, royalties -343<del>,</del>957-| 368,409-|-466,338-|-431,536.|-319,527-| 1929767and income from similar sources— 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income. Do not include gain or loss from the sale of capital 678,930 681,838. 361,301 466,681 672,796. assets (Explain in Part IV.) 2861546. 11 Total support. Add lines 7 through 10 32700263. 2,911,934. 12 Gross receipts from related activities, etc. (see instructions) 12 13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f) 14 69.92 % 15 Public support percentage from 2008 Schedule A, Part II, line 14 15 70.19 % 16a 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization  $\triangleright X$ b 33 1/3% support test - 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization 17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test. The organization qualifies as a publicly supported organization b 10% -facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization 18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions Schedule A (Form 990 or 990-EZ) 2009

Pa	irt III   Support Schedule for C	Organizations	Described in	Section 509(a)	(Complete only	if you checked the b	Page 3
	tion A. Public Support				74 7 (Outriplete Unity	ii you checked the b	OX ON THE SOLT ALL I.,
_	endar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")			1			
2	Gross receipts from admissions,						
_	merchandise sold or services per-						}
	formed, or facilities furnished in						ŀ
	any activity that is related to the organization's tax-exempt purpose						
•	Gross receipts from activities that			<del> </del>	<del> </del>	-	
3	are not an unrelated trade or bus-					İ	
	inone under costion E12						
_		<del></del>		<del> </del>	<del></del>		
4	Tax revenues levied for the organ-						
	zation's benefit and either paid to		1			1	
	or expended on its behalf			<del></del>			
5	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and				İ		
	3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received					1	
	from other than disqualified persons that exceed the greater of \$5,000 or 1% of the					1	
	amount on line 13 for the year						
c	Add lines 7a and 7b						
8	Public support (Subbact line 7c from line 6)					·	
Sec	ction B. Total Support						
Calc	endar year (or fiscal year beginning in)	— (a) 2005—	(b) 2006	(c) 2007	- (d) 2008	(e) 2009	(f) Total
9	Amounts from line 6				1	<u> </u>	
10a	Gross income from interest,						
	dividends, payments received on					ļ	1
	securities loans, rents, royalties and income from similar sources	į					1
Ŀ	Unrelated business taxable income						
	(less section 511 taxes) from businesses						
	acquired after June 30, 1975						
	Add lines 10a and 10b			ì			
	Net income from unrelated business	<u> </u>				-	<del></del> -
• •	activities not included in line 10b,						
	whether or not the business is						
10	regularly carried on			-	<del> </del>		<del></del>
12	or loss from the sale of capital						
	assets (Explain in Part IV.)	ļ	<del>-</del>				
	Total support (Add lines 9, 10c, 11, and 12)					<u> </u>	L
14	First five years. If the Form 990 is fo	r the organization'	's first, second, thi	rd, fourth, or fifth t	ax year as a section	on 501(c)(3) organi	zation,
_	check this box and stop here		<u>.</u>				
	ction C. Computation of Publ						
15	Public support percentage for 2009 (		•	column (f))		15	%
16	Public support percentage from 2008			<u></u>	•	16	%
Se	ction D. Computation of Inve	stment Incom	<u>ne Percentage</u>	)			
17	Investment income percentage for 20	<b>)09</b> (line 10c, colui	mn (f) divided by li	ne 13, column (f))		17	%
18	Investment income percentage from	2008 Schedule A,	Part III, line 17			18	%
19a	33 1/3% support tests - 2009. If the			on line 14, and line	e 15 is more than		
	more than 33 1/3%, check this box a	-					
ł	33 1/3% support tests - 2008. if the						and
	line 18 is not more than 33 1/3%, che	-					▶□
20	Private foundation. If the organization			•		-	
		ni and flot check a	CONTRACT IT, 15	Ja, or Too, Oncok th	THE DON WITH SOC IT	J., JUNO 10	

#### Schedule D

(Form 990)

**Supplemental Financial Statements** 

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

2009
Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

► Attach to Form 990. ► See separate instructions.

UNIVERSITY OF WISCONSIN - LA CROSSE

Employer identification number

	FOUNDATION, INC.		39-1145116
ar,	Organizations Maintaining Donor Advised	Funds or Other Similar Funds o	r Accounts. Complete if the
_	organization answered "Yes" to Form 990, Part IV, line	6.	
		(a) Donor advised funds	(b) Funds and other accounts
	Total number at end of year	1	
	Aggregate contributions to (during year)	18,000.	
	Aggregate grants from (during year)	0.	
A	ggregate value at end of year	9,600.	
	id the organization inform all donors and donor advisors in w		funds
a	re the organization's property, subject to the organization's e	xclusive legal control?	X Yes N
D	id the organization inform all grantees, donors, and donor ad		
1	or charitable purposes and not for the benefit of the donor or	donor advisor, or for any other purpose co	nferring
	impermissible private benefit?		X Yes N
ŧ	II Conservation Easements. Complete if the orga	anization answered "Yes" to Form 990, Part	
ſ	Purpose(s) of conservation easements held by the organization		
ſ	Preservation of land for public use (e.g., recreation or pla		ically important land area
1	Protection of natural habitat	Preservation of a certifie	
-	Preservation of open space		
C	complete lines 2a through 2d if the organization held a qualifie	ed conservation contribution in the form of	a conservation easement on the last
	day of the tax year.		
	,		Held at the End of the Tax Yea
٦	Total number of conservation easements		2a
To	otal acreage restricted by conservation easements		2b
	umber of conservation easements on a certified historic stru		2c
	umber of conservation easements included in (c) acquired at		2d
	lumber of conservation easements modified, transferred, rele		
	vear >		3
ì	Number of states where property subject to conservation ease	ement is located	
D	oes the organization have a written policy regarding the perio	odic monitoring, inspection, handling of	
	iolations, and enforcement of the conservation easements it	- · · · ·	Yes N
5	Staff and volunteer hours devoted to monitoring, inspecting, a	and enforcing conservation easements during	ng the year ▶
F	Amount of expenses incurred in monitoring, inspecting, and e	nforcing conservation easements during the	e year > \$
	Does each conservation easement reported on line 2(d) above	-	·
	and section 170(h)(4)(B)(ii)?		Yes N
ı	n Part XIV, describe how the organization reports conservation		atement, and balance sheet, and
	nclude, if applicable, the text of the footnote to the organization		
	conservation easements		· ·
t	III Organizations Maintaining Collections of	Art, Historical Treasures, or Oth	er Similar Assets.
_	Complete if the organization answered "Yes" to Form 9	90, Part IV, line 8.	
ſ	If the organization elected, as permitted under SFAS 116, not	to report in its revenue statement and balai	nce sheet works of art, historical
	treasures, or other similar assets held for public exhibition, edi	•	
	the footnote to its financial statements that describes these ite		,
	If the organization elected, as permitted under SFAS 116, to re		sheet works of art, historical treasurer
	or other similar assets held for public exhibition, education, or		
	these items:		and reading amounts roading
	(i) Revenues included in Form 990, Part VIII, line 1		<b>▶</b> \$
	CA A street district COO D AV	••	• • • • • • • • • • • • • • • • • • •
	<ul><li>ii) Assets included in Form 990, Part X</li><li>f the organization received or held works of art, historical trea.</li></ul>		
		,	airi, provide
	the following amounts required to be reported under SFAS 11	o relating to these items	<b>.</b> .
	Revenues included in Form 990, Part VIII, line 1		\$
)	Assets included in Form 990, Part X		<b>▶</b> 5

		ION, INC.				- 0:1	O:		.45116 F	
Pai	t III   Organizations Maintaining C									
3	Using the organization's acquisition, accession	on, and other record	ls, chec	k any of the	following tha	it are a s	ignificant	use of its	collection iter	ns
	(check all that apply):									
а	Public exhibition	d		Loan or excl	hange progra	ams				
þ	Scholarly research	е	$\Box$	Other						
C	Preservation for future generations									
4	Provide a description of the organization's co	ollections and explai	n how ti	ney further t	he organizatı	on's exe	mpt purp	ose in Pa	rt XIV.	
5	During the year, did the organization solicit o	r receive donations	of art, hi	istoncal trea	sures, or oth	er simila	r assets			
	to be sold to raise funds rather than to be ma	aintained as part of t	he orga	nization's co	llection?			🗀	Yes	No
Par	t IV Escrow and Custodial Arrange reported an amount on Form 990, Par		ete if orç	ganization ar	nswered "Yes	s" to For	m 990, P	art IV, line	9, or	
1a	Is the organization an agent, trustee, custodi	an or other intermed	diary for	contribution	s or other as	sets not	t included	 		
	on Form 990, Part X?		•					Γ	Yes [	□ No
b	If "Yes," explain the arrangement in Part XIV							. –		
-								Γ	Amount	
С	Beginning balance						1c			
	Additions during the year			••• • ••	••	• •	1d			
	Distributions during the year					•• • ••	1e	1		
f										
2a	Did the organization include an amount on Fe		040					·	Yes	No
	If "Yes," explain the arrangement in Part XIV.						••			
	t V Endowment Funds. Complete r		swered	"Yes" to Fo	rm 990, Part	IV, line	10.			
L		(a) Current year	_	Prior year	r			vears back	(e) Four year	s back
1a	Beginning of year balance	12276433.		99444.		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(4)	10000	1971-3-17-3-1	
b	Contributions	493,156.		6,989.		_				
6	Net investment earnings, gains, and losses		<u>-</u>	<u> </u>					<del></del>	
d	Grants or scholarships									
_	Other expenditures for facilities									
	and programs								-	
f	Administrative expenses		t		-				1	
g	End of year balance	12769589.	122	76433.				<del></del>	1	
2	Provide the estimated percentage of the year		•	70100					.d	
a	Board designated or quasi-endowment	6.00	 %							
b	Permanent endowment ▶ 94.00	%								
c		^%								
_	Are there endowment funds not in the posse		ation th	at are held a	nd administe	ered for t	the organ	ization		
-	by:			at as 5 71010 a			o organ		Yes	No
	(i) unrelated organizations								3a(i) X	<del>  '''</del>
	(ii) related organizations	• • • • •				•		••	3a(ii)	X
h	If "Yes" to 3a(ii), are the related organizations		 on Sche				• •		3b	† <b>*</b>
4	Describe in Part XIV the intended uses of the							•	. [00]	—
Par	t VI Investments - Land, Building				. Part X. line	10.			<del></del>	
	Description of investment	(a) Cost or o			or other		ccumula	ted	(d) Book val	
	2000 paor or my country	basis (investi		1 ' '	(other)		preciation		(a) Cook vas	uC
10	Land				·/			-		
	Buildings					-		-		
	Leasehold improvements	•		<del>                                     </del>				+		
	Equipment	•		1 2	7,024.	<del></del>	113,0	180	13,9	1//
	Other			14	1,044.	_	113,6	, 30.	13,2	<u>, 44.</u>
		aud Form 000 Ded	V cat		10(a) )				12 (	2 / /
Tota	, Add lines 1a through 1e. (Column (d) must e	quai Form 990, Part	X, colui	mn (B), line 1	IU(C) )				13,9	144.

Schedule D (Form 990) 2009 FOUNDATION,	INC.		39	-1145116 Page 3
Part VII Investments - Other Securities. Se	e Form 990, Part X, line	12		-
(a) Description of security or category (including name of security)	(b) Book value	, ,	Method of valua end-of-year mar	
Financial derivatives	l			
Closely-held equity interests				
Other				
M&I TRUST CO. ACCOUNT				
#71-1392-01-0	7,102,014	. END-OF-YEA	R MARKET	VALUE
M&I_TRUST CO. ACCOUNT				
#61-0887-00-2	6,516,486	. END-OF-YEA	R MARKET	VALUE
TRUST POINT	88,411	. END-OF-YEA	R MARKET	VALUE
Total. (Col (b) must equal Form 990, Part X, col (B) line 12.)	13,706,911	•		
Part VIII Investments - Program Related. Se	ee Form 990, Part X, line			
(a) Description of investment type	(b) Book value		Method of valua end-of-year mar	
		Cost of	end-or-year mar	Ket value
<del></del>	<del></del>			<del></del>
			_	
				· ·
			<del>_</del>	
		<del> </del>		<del></del>
				······································
Total. (Col (b) must equal Form 990, Part X, col (B) line 13.)				
Part IX Other Assets. See Form 990, Part X, line	15.	<u> </u>	·	
	Description			(b) Book value
				<del></del>
	<u></u>			
Total. (Column (b) must equal Form 990, Part X, col (B) line				
Part X Other Liabilities. See Form 990, Part X,	line 25		<del>_</del> .	
1 (a) Description of liability		(b) Amount		
Federal income taxes				
ACCRUALS		8,407.		
DUE TO OTHER ORGANIZATIONS		406,038.		
UNCONDITIONAL PROMISES TO PAY	·	4,452,832.		
INTEREST RATE SWAP AGREEMENT		293,944.		
Total. (Column (b) must equal Form 990, Part X, col (B) line		5,161,221.		
2. FIN 48 Footnote. In Part XIV, provide the text of the foo	tnote to the organization	's financial statements tha	t reports the org	anization's liability for

	dute D (Form 990) 2009 FOUNDATION, INC.			<u>-1145116</u>	Page 4
Pa	t XI Reconciliation of Change in Net Assets from Form 990 to Audited Fi	nancial (	Stateme	nts	
1	Total revenue (Form 990, Part VIII, column (A), line 12)	. 1		4,945	,929.
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	<u></u>	3,220	,836.
3	Excess or (deficit) for the year. Subtract line 2 from line 1	3		1,725	
4	Net unrealized gains (losses) on investments	4		1,624	.458.
5	Donated services and use of facilities	5			<del>,</del>
6	Important automate	6	-	-	
7		7			
8	, , , , , , , , , , , , , , , , , , , ,	8		1 604	450
9	Total adjustments (net). Add lines 4 through 8		<del>                                     </del>	1,624	
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9  t XII   Reconciliation of Revenue per Audited Financial Statements With Re	10	or Dotu	3,349	<u>,551.</u>
		evenue j			200
1	Total revenue, gains, and other support per audited financial statements		· ·   1	6,570	<u>,387.</u>
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			ł	
а	Net unrealized gains on investments	<u>,624,4</u>	58.	-	
b	Donated services and use of facilities				
C	Recoveries of prior year grants				
đ	Other (Describe in Part XIV)				
8	Add lines 2a through 2d		2e	1,624	,458.
3	Subtract line 2e from line 1		3	4,945	.929.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			1	
a	Investment expenses not included on Form 990, Part VIII, line 7b				
_	Other (Describe in Part XIV)				
	Addition A and A				Λ
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)		4c	4,945	929
	t XIII Reconciliation of Expenses per Audited Financial Statements With E	vnence			, , , , , ,
	Total expenses and losses per audited financial statements	.xpciioc.		· · · · · · · · · · · · · · · · · · ·	026
1				3,220	,030.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
	Donated services and use of facilities 2a				
	Prior year adjustments		<del></del>		
С	Other losses				
d	Other (Describe in Part XIV.)	,			
e	Add lines 2a through 2d		. <u>2e</u>		<u> </u>
3	Subtract line 2e from line 1	••	3	3,220	<u>,836.</u>
4	Amounts included on Form 990, Part IX, line 25, but not on line 1.		į		
а	Investment expenses not included on Form 990, Part VIII, line 7b				
b	Other (Describe in Part XIV)				
С	Add lines 4a and 4b		4c	İ	0.
_5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)		5	3,220	
Pa	rt XIV Supplemental Information				
	plete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and e 2; Part XI, line 8, Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to				4, Part
			——————————————————————————————————————		
		•			
				<u>-</u>	<del> </del>
				<del></del>	

#### **SCHEDULE G** (Form 990 or 990-EZ)

**Supplemental Information Regarding Fundraising or Gaming Activities** 

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

OMB No 1545-0047

Open To Public

Department of the Treasury Internal Revenue Service Inspection Attach to Form 990 or Form 990-EZ. ► See separate instructions. Name of the organization Employer identification number UNIVERSITY OF WISCONSIN - LA CROSSE 39-1145116 FOUNDATION, INC. Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Form 990-EZ filers are not Part I required to complete this part. 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply. Mail solicitations e Solicitation of non-government grants Internet and email solicitations Solicitation of government grants c Phone solicitations Special fundraising events In-person solicitations 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or ☐ No key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? Yes b if "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (v) Amount paid to (or retained by) (iii) Did fundraiser have custody or control of contributions? (vi) Amount paid (i) Name of individual (iv) Gross receipts (ii) Activity to (or retained by) fundraiser or entity (fundraiser) from activity organization listed in col. (i) Yes Total 3 List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing

UNIVERSITY OF WISCONSIN - LA CROSSE Schedule G (Form 990 or 990-EZ) 2009 FOUNDATION, INC. 39-1145116 Page 2 Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a List events with gross receipts greater than \$5,000. (a) Event #1 (b) Event #2 (c) Other events (d) Total events (add col. (a) through col. (c)) (total number) (event type) (event type) 1 Gross receipts ...... 2 Less: Charitable contributions 3 Gross income (line 1 minus line 2) 4 Cash prizes .... 5 Noncash prizes Expenses Rent/facility costs Direct 7 Food and beverages 8 Entertainment Other direct expenses 10 Direct expense summary. Add lines 4 through 9 in column (d) 11 Net income summary. Combine line 3, column (d), and line 10 Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a. (b) Pull tabs/instant (d) Total gaming (add (a) Bingo (c) Other gaming Revenue bingo/progressive bingo col. (a) through col. (c)) 78,437 Gross revenue 78,437. 19,000 19,000. 2 Cash prizes Expenses 3 Noncash prizes Direct 4 Rent/facility costs 22,326. 5 Other direct expenses Yes Yes Yes X No 6 Volunteer labor No 7 Direct expense summary. Add lines 2 through 5 in column (d) 41,326) 8 Net gaming income summary Combine line 1, column (d), and line 7 37,111. Yes No 9 Enter the state(s) in which the organization operates gaming activities WI a is the organization licensed to operate gaming activities in each of these states? X 9a b If "No," explain. Х 10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? 10a b if "Yes," explain. 11 Does the organization operate gaming activities with nonmembers? Х

12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to

administer chantable gaming?

Schedule G (Form 990 or 990-EZ) 2009 FOUNDATION, INC.	39-1145	116	5 Pa	ige 3
			Yes	No
13 Indicate the percentage of gaming activity operated in:				
a The organization's facility	.00%			
b An outside facility 13b 10	0.00%			
14 Enter the name and address of the person who prepares the organization's gaming/special events books and recor	ds:			
Name ► ANNE BABICH & SARA OLSON				
Address ▶ 615 EAST AVENUE N LA CROSSE, WI 54601				
15a Does the organization have a contract with a third party from whom the organization receives gaming revenue?	1	5a		X
b If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ and the amount of gaming revenue retained by the third party ▶ \$  c If "Yes," enter name and address of the third party:	unt			
Name ▶				
Address ►				
16 Gaming manager information				
Name ► ANNE BABICH				
Gaming manager compensation > \$				
Description of services provided > IN CHARGE OF FILING ALL NECESSARY REPORMENT THE STATE OF WISCONSIN.	TS			
☐ Director/officer ☐ Employee ☐ Independent contractor				
17 Mandatory distributions:				
a Is the organization required under state law to make chantable distributions from the gaming proceeds to retain the state gaming license?		7a		x
b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent organization's own exempt activities during the tax year > \$				
Trigonomics of the continuous during the tast pour P V				L

Schedule G (Form 990 or 990-EZ) 2009

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. Governments, and Individuals in the United States Grants and Other Assistance to Organizations, ► Attach to Form 990. LA CROSSE UNIVERSITY OF WISCONSIN Name of the organization Department of the Treasury Internal Revenue Service SCHEDULE (Form 990)

2009 2009 Open to Publio

Inspection

**2** Employer identification number 39-1145116 (h) Purpose of grant or assistance × × × ss recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed

(b) EIN (c) IRC section if applicable cash grant or government assistance or government of government assistance or government of government or government if applicable cash grant assistance or government Grants and Other Assistance to Governments and Organizations in the United States, Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any ..... 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection : : : : : : Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Enter total number of section 501(c)(3) and government organizations General Information on Grants and Assistance FOUNDATION, INC. cntena used to award the grants or assistance? Enter total number of other organizations 1 (a) Name and address of organization Part I Part II

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2009

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Use Part IV and Schedule I-1 (Form 990) if additional space is needed FOUNDATION, Schedule I (Form 990) 2009
Part III | Grants and Other

Page 2

39-1145116

Schedule I (Form 990) 2009 (f) Description of non-cash assistance (e) Method of valuation (book, FMV, appraisal, other) Part IV | Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information THE SCHOLARSHIP COMMITTEES AND THEY ABIDE BY THE CRITERIA ESTABLISHED BY SCHEDULE I, PART I, LINE 2: SCHOLARSHIPS ARE MONITORED BY VARIOUS (d) Amount of non-cash assistance (c) Amount of cash grant 390,300 (b) Number of reciplents SCHOLARSHIPS PAID TO STUDENTS OF THE UNIVERSITY OF (a) Type of grant or assistance WISCONSIN-LA CROSSE 932102 02-02-10 DONOR.

Employer identification number Supplemental Information on Tax-Exempt Bonds

Complete if the organization answered "Yes" to Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional Information on Schedule O (Form 990).

Attach to Form 990, See separate Instructions. - LA CROSSE OF WISCONSIN UNIVERSITY Name of the organization Department of the Treasury Internal Bevenue Service SCHEDULEK (Form 990)

OMB No 1545-0047 2009 Open to Public Inspection

(h) On behalf ž of issuer × ŝ Š Yes 39-1145116 ш (g) Defeased Yes Yes ş × Yes Ž S (f) Description of purpose ۵ Yes Yes CAPITAL, 500,000.EXPENDITURES ŝ £ O Yes Yes (e) Issue price ş ટ્ટ 0 06/19/08 (d) Date issued Yes Yes 9,500,000, 190,000 9,500,000 ŝ £ 39-6005490502772AA4 2009 × × × (c) CUSIP# Yes Yes × (b) issuer EIN Are there any lease arrangements with respect to the financed Was the organization a partner in a partnership, or a member 9 Were the bonds issued as part of a current refunding issue? Does the organization maintain adequate books and records of an LLC, which owned property financed by tax-exempt Were the bonds issued as part of an advance refunding property which may result in private business use? Has the final allocation of proceeds been made? Proceeds in refunding or defeasance escrows FOUNDATION, Working capital expenditures from proceeds to support the final allocation of proceeds? Capital expenditures from proceeds CROSSE, Gross proceeds in reserve funds Issuance costs from proceeds Year of substantial completion (a) Issuer name Part III Private Business Use Other unspent proceeds 1 Total proceeds of issue CITY OF LA Bond Issues A WISCONSIN Part II Proceeds bonds? Issue? Part I ဖ a က ß 8 Q ۵ 0 9 42 이 ш

832121 82-03-10 LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule K (Form 990) 2009

Page 2 % Schedule K (Form 990) 2009 ጄ ŝ ŝ Yes Yes ፠ 8 8 S ŝ ۵ Yes Yes 39-1145116 8 % ፠ ŝ ž O Yes Yes ፠ 匆 ጽ ŝ ŝ Yes Yes % 8 ፠ ŝ No × × × × Yes Yes × business use as a result of unrelated trade or business activity d Was the regulatory safe harbor for establishing the fair market to the financed property which may result in private business 3a Are there any management or service contracts with respect financed property which may result in private business use? other outside counsel to review any management or service Enter the percentage of financed property used in a private Enter the percentage of financed property used in a private 1 Has a Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate, been filed with respect contracts or research agreements relating to the financed Has the organization adopted management practices and carned on by your organization, another section 501(c)(3) procedures to ensure the post-issuance compliance of its 3a Has the organization or the governmental issuer identified a hedge with respect to the bond issue on its books and Does the organization routinely engage bond counsel or b Are there any research agreements with respect to the 5 Were any gross proceeds invested beyond an available business use by entities other than a section 501(c)(3) 6 Did the bond issue qualify for an exception to rebate? 823.122 02-03-10 FOUNDATION organization, or a state or local government organization or a state or local government 4a Were gross proceeds invested in a GIC? Part III Private Business Use (Continued) Is the bond issue a variable rate issue? tax-exempt bond liabilities? value of the GIC satisfied? Schedule K (Form 990) 2009 Total of lines 4 and 5 to the bond issue? b Name of provider b Name of provider Part IV Arbitrage c Term of hedge c Term of GIC property? records? O 9 7 ß 4

1

#### SCHEDULE O (Form 990)

. . . . . . . . . .

# **Supplemental Information to Form 990**

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009
Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

UNIVERSITY OF WISCONSIN - LA CROSSE FOUNDATION, INC.

Employer identification number 39-1145116

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
CORPORATION, WAS ESTABLISHED TO PROMOTE THE WELFARE OF THE UNIVERSITY
OF WISCONSIN - LA CROSSE. THE FOUNDATION IS RESPONSIBLE FOR
ENCOURAGING AND ADMINISTERING GIFTS FROM PRIVATE SOURCES AND CHANNELING
THOSE FUNDS INTO AREAS WHICH BEST ASSIST THE UNIVERSITY IN DELIVERING
AFFORDABLE, ACCESSIBLE AND QUALITY EDUCATIONAL OPPORTUNITIES TO THE
PEOPLE IT SERVICES.
FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
CHANCELLOR, FACULTY AND STAFF.
FORM-990, PART-VI, SECTION-A, LINE-8B: THE COMMITTEES MEET AND THEN VOTE
TO HAVE THE ITEMS APPROVED OR DISAPPROVED BY THE FULL BOARD.
FORM 990, PART VI, SECTION B, LINE 11: A COPY OF THE 990 WAS
REVIEWED/APPROVED BY THE CHAIR OF THE BOARD OF DIRECTORS OF THE UNIVERSITY
OF WISCONSIN-LA CROSSE FOUNDATION.
FORM 990, PART VI, SECTION B, LINE 12C: THE BOARD OF DIRECTORS ARE ASKED
TO FILL OUT A CONFLICT OF INTEREST STATEMENT. IF THERE IS A CONFLICT, THEY
RESIGN FROM THE BOARD.
FORM 990, PART VI, SECTION B, LINE 15: COMPENSATION ADJUSTMENTS ARE
EVALUATED BY THE PRESIDENT OF THE FOUNDATION BASED ON COMPARABLE DATA
OBTAINED AND REVIEWED TO ENSURE PAY IS REASONABLE. ONCE APPROVED BY THE
PRESIDENT, ALL COMPENSATION ADJUSTMENTS ARE DISCUSSED AT THE BOARD LEVEL
LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule O (Form 990) 2009 93/211 02-03-10

#### SCHEDULE O (Form 990)

# **Supplemental Information to Form 990**

Department of the Transver

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009
Open to Public Inspection

Department of the Treasury Internal Revenue Service UNIVERSITY OF WISCONSIN - LA CROSSE Name of the organization **Employer identification number** FOUNDATION, INC. 39-1145116 AND ALL DECISIONS ARE MADE BY THOSE WITHOUT CONFLICT AND ARE DOCUMENTED IN THE EMPLOYEE FILE. FORM 990, PART VI, SECTION C, LINE 19: THE GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS ARE MADE AVAILABLE UPON REQUEST. FORM 990, PART XI, LINE 2C ORGANIZATION MAINTAINS A FINANCE COMMITTEE THAT OVERSEES THE AUDIT PROCESS. THIS PROCESS HAS REMAINED THE SAME YEAR OVER YEAR. FORM 990, SCHEDULE G, PART III, LINE 16 ADDITIONAL GAMING MANAGER NAME - JASON GELDER COMPENSATION - \$0

DESCRIPTION OF SERVICES - IN CHARGE OF MAKING BANK DEPOSITS

CODE - INDIVIDUAL EMPLOYEE

 Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.
 ★ Attach to Form 990. Related Organizations and Unrelated Partnerships UNIVERSITY OF WISCONSIN - LA CROSSE FOUNDATION, Name of the organization Department of the Tressury Internal Reyenue Service SCHEDULE R (Form 990)

Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.)

Part

2009 Open to Public Inspection OMB No. 1545-0047

Employer identification number 39-1145116

Schedule R (Form 990) 2009 Direct controlling Direct controlling entity Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.) ε 170(B)(1)(A)(V N/A End-of-year assets status (if section 501(c)(3)) Public chanty **e** Exempt Code Total income ਉ ন্ত 501(C)(3) Legal domicile (state or Legal domicile (state or foreign country) foreign country) ত্ত WISCONSIN LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. ROMOTING THE WELFARE OF Primary activity Primary activity WISCONSIN-LA CROSSE THE UNIVERSITY OF ASSOCIATION - 39-1250942, 1725 STATE STREET, UNIVERSITY OF WISCONSIN-LA CROSSE ALUMNI Name, address, and EIN Name, address, and EIN of related organization of disregarded entity LA CROSSE, WI 54601 Part

932161 02-04-10

· • •

Page 2

39-1145116

Schedule R (Form 990) 2009 FOUNDATION, INC.

Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year) Part III

General or managing partner? Yes No Percentage ownership Schedule R (Form 990) 2009 Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.) Ξ Code V-UBI amount in box '20 of Schedule K-1 (Form 1065) Share of end-of-year assets € <u>6</u> ate allocations? Dispropartion-Yes No Ξ Share of total income (g) Share of end-of-year assets Type of entity (C corp, S corp, or trust) (f) Share of total income (d)
Direct controlling
entity Predominant income (related, unrelated, excluded from tax under sections 512-514) **©** Legal domicile (state or foreign country) (d)
( Direct controlling entity Primary activity 2 Legal domicite (state or foreign country) ত্ Primary activity <u>e</u> Name, address, and EIN of related organization Name, address, and EIN of related organization 032162 07-21-10 Part IV

i

Page 3

39-1145116

Schedule R (Form 990) 2009 FOUNDATION, INC.

Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35, or 36.)

406,038. Schedule R (Form 990) 2009 Š × × × (c) Amount involved Yes ₽ 9 ₽ 9 2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds (b)
Transaction type (a-t) × During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV? (1) UNIVERSITY OF WISCONSIN-LA CROSSE ALUMNI ASSOCIATION Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity Performance of services or membership or fundraising solicitations for other organization(s) Performance of services or membership or fundraising solicitations by other organization(s) Vame of other organization(s) Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule. Lease of facilities, equipment, or other assets from other organization(s) i Lease of facilities, equipment, or other assets to other organization(s) Sharing of facilities, equipment, mailing lists, or other assets Gift, grant, or capital contribution from other organization(s) Other transfer of cash or property from other organization(s) : Gift, grant, or capital contribution to other organization(s) Other transfer of cash or property to other organization(s) Reimbursement paid by other organization for expenses Reimbursement paid to other organization for expenses Loans or loan guarantees to or for other organization(s) e Loans or loan guarantees by other organization(s) Purchase of assets from other organization(s) Sale of assets to other organization(s) Sharing of paid employees Exchange of assets 932163 02-04-10 ٤ 0 д প্র ପ୍ର 4 ত্র 9

39-1145116 Page 4

UNIVERSITY OF WISCONSIN - LA CROSSE

Schedule R (Form 990) 2009 FOUNDATION, INC

Part VI Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) (b)	(q)	(0)	9	(0)	ε	(6)	Ξ	
Name, address, and EIN	Primary activity	nicile	Are all partners section 501(c)(3)	Share	ģ . Š	Code V-UBI amount in box 20	Ģ Ē '	5 6
			Yes No		Yes No	of Schedule K-1 (Form 1065)		2
		•						
								1
			·					
			•					
							_	

Schedule R (Form 990) 2009