



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-EZ**Department of the Treasury
Internal Revenue Service**Short Form**
Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.

► The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-1150

2009**Open to Public Inspection****A** For the **2009** calendar year, or tax year beginning **7/1**, **2009**, and ending **6/30**, **20** **10****B** Check if applicable:

- ☐ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization

ROTARY INTERNATIONAL GREATER FLINT CHAPTER

Number and street (or P.O. box, if mail is not delivered to street address) Room/suite

PO BOX 105

City or town, state or country, and ZIP + 4

FLINT, MI 48501

D Employer identification number

38-2987602

E Telephone number

810-249-2038

F Group Exemption Number ►

0573

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting Method: ☐ Cash ☒ Accrual
Other (specify) ►

I Website: ► WWW.FLINTSUNRISE.ORG**J** Tax-exempt status (check only one) — ☒ 501(c) (4) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

H Check ☐ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

K Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$500,000 or more, file Form 990 instead of Form 990-EZ ► \$**Part I** Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	532
	2	Program service revenue including government fees and contracts	2	
	3	Membership dues and assessments	3	4800
	4	Investment income	4	72
	5a	Gross amount from sale of assets other than inventory	5a	
	5b	Less: cost or other basis and sales expenses	5b	
	5c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	
	6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ☐		
Expenses	a	Gross revenue (not including \$ 0 of contributions reported on line 1)	6a	25188
	b	Less: direct expenses other than fundraising expenses	6b	5788
	c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	19400
	7a	Gross sales of inventory, less returns and allowances	7a	
	b	Less: cost of goods sold	7b	
	c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	
	8	Other revenue (describe ► Weekly breakfast - net)	8	0
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	24804
	10	Grants and similar amounts paid (attach schedule)	10	24089
	Net Assets	11	Benefits paid to or for members	11
12		Salaries, other compensation, and employee benefits	12	
13		Professional fees and other payments to independent contractors	13	
14		Occupancy, rent, utilities, and maintenance	14	
15		Printing, publications, postage, and shipping	15	
16		Other expenses (describe ► see attached)	16	4980
17		Total expenses. Add lines 10 through 16	17	29069
18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	-4265	
19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	32125	
20	Other changes in net assets or fund balances (attach explanation)	20		
21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	27860	

Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	45033	22 45674
23 Land and buildings		23
24 Other assets (describe ►)		24
25 Total assets	45033	25 45674
26 Total liabilities (describe ► Deferred revenue)	12908	26 17814
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	32125	27 27860

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat. No. 106421

Form **990-EZ** (2009)

SCANNED NOV 29 2010

P 7

Part III Statement of Program Service Accomplishments (See the instructions for Part III.)

What is the organization's primary exempt purpose? SERVICE TO YOUTH IN GREATER FLINT, MI
Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

Expenses
(Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts; optional for others.)

28	GRANTS TO LOCAL 501(C)(3) ORGANIZATIONS FOR THE BENEFIT OF YOUTH IN GENESEE COUNTY MICHIGAN INCLUDING \$2,000 IN SCHOLARSHIPS PAID DIRECTLY TO COLLEGES		
	(Grants \$ 18295) If this amount includes foreign grants, check here ▶ ☐	28a	18295
29	GRANTS TO ROTARY INTERNATIONAL		
	(Grants \$ 4977) If this amount includes foreign grants, check here ▶ ☐	29a	4977
30	LITERACY PROJECT IN FLINT, MI		
	(Grants \$) If this amount includes foreign grants, check here ▶ ☐	30a	817
31	Other program services (attach schedule)		
	(Grants \$) If this amount includes foreign grants, check here ▶ ☐	31a	
32	Total program service expenses (add lines 28a through 31a) ▶	32	24089

Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated. (See the instructions for Part IV.)

[illegible]

Part V Other Information (Note the statement requirements in the instructions for Part V.)

		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		✓
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes		✓
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.		
a	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a	✓
b	If "Yes," has it filed a tax return on Form 990-T for this year?	35b	
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	✓
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a 0		
b	Did the organization file Form 1120-POL for this year?	37b	✓
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a	✓
b	If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	
39	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on line 9	39a	
b	Gross receipts, included on line 9, for public use of club facilities	39b	
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ ; section 4912 ▶ ; section 4955 ▶		
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	✓
c	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ 0		
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶ 0		
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.	40e	✓
41	List the states with which a copy of this return is filed. ▶ NONE - NOT REQUIRED		
42a	The organization's books are in care of ▶ Mark Schwartz, Treasurer Telephone no. ▶ 810-836-2455 Located at ▶ 910 N Vernon Ave., Flint, MI ZIP + 4 ▶ 48506		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	✓
	If "Yes," enter the name of the foreign country: ▶ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
c	At any time during the calendar year, did the organization maintain an office outside of the U.S.? If "Yes," enter the name of the foreign country: ▶	42c	✓
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43		
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44	✓
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45	✓

Part VI

Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46–49b and complete the tables for lines 50 and 51.

- 46** Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I **46** ☐ **Yes** ☐ **No**
- 47** Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II **47** ☐ **Yes** ☐ **No**
- 48** Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E **48** ☐ **Yes** ☐ **No**
- 49a** Did the organization make any transfers to an exempt non-charitable related organization? **49a** ☐ **Yes** ☐ **No**
- b** If "Yes," was the related organization a section 527 organization? **49b** ☐ **Yes** ☒ **No**
- 50** Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

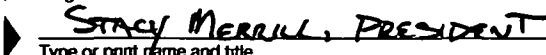
(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances

f Total number of other employees paid over \$100,000 **f** _____

- 51** Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000 **d** _____

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	 Signature of officer		Date <u>10/27/10</u>	
Paid Preparer's Use Only	 Type or print name and title		Preparer's identifying number (See instructions)	
	Preparer's signature	Date	Check if self-employed ☐	Preparer's identifying number (See instructions)
	Firm's name (or yours if self-employed), address, and ZIP + 4		EIN	Phone no.

May the IRS discuss this return with the preparer shown above? See instructions ☐ **Yes** ☐ **No**

Rotary International Greater Flint Sunrise Chapter

Form 990EZ

38-2987602

Other Expenses

Club Expenses:

Supplies and convention	\$	1,572.00
Dues to Regional & National Rotary	\$	3,408.00
Subtotal - club expenses	\$	<u>4,980.00</u>

Total Other Expenses	\$	<u><u>4,980.00</u></u>
-----------------------------	-----------	-------------------------------

Rotary International Greater Flint Sunrise Chapter

Form 990EZ

38-2987602

Grants Paid FY ending 6/30/10

Local Grants:

Arab American Council	\$	1,500.00	
Area XVIII Special Olympics	\$	500.00	
Big Brothers Big Sisters	\$	1,000.00	
Families of Murdered Children	\$	1,000.00	
Flint Community Schools	\$	1,000.00	
Flint Public Library	\$	1,000.00	
Foster Hope Project	\$	1,000.00	
Motherly Intercession	\$	2,000.00	
Salvation Army	\$	2,000.00	
Shelter of Flint	\$	1,000.00	
Weiss Advocacy Center	\$	1,000.00	
Seminar for Tomorrow's Leaders	\$	600.00	
Flushing Rotary Club	\$	150.00	
Rotary Club of Warton	\$	100.00	
Other	\$	215.00	
Salvation Army - purchase of new clothing	\$	2,230.00	
University of Michigan - Scholarships	\$	2,000.00	B. McAdory and D. Person
Subtotal Local Grants	\$	18,295.00	

Rotary District & Foundation

Burton Rotary Club	\$	2,000.00	Avoidable Blindness Project
Rotary Foundation	\$	1,035.00	Aquaboxes for Haiti
Rotary Foundation	\$	1,942.00	Unallocated
Subtotal Rotary grants	\$	4,977.00	

Literacy Project

Genesee Valley Rotary	\$	500.00	District Literacy Project
Salvation Army	\$	317.00	Other Literacy Project
Subtotal Literacy Project	\$	817.00	

Total Grants	\$	24,089.00	
---------------------	-----------	------------------	--

Rotary International Greater Flint Sunrise Chapter

**Form 990EZ
38-2987602**

List of Officers and Directors

(A) Name & Address	(B) Title & Hrs/wk	(C) Comp	(D) Benefits	(E) Exp
Jeff Bennett 8198 Manchester, Grand Blanc, MI 48439	President - 5 hrs	None	None	None
Stacy Merrill 2097 N. Belsay Rd., Burton, MI 48509	Pres-Elect - 5 hrs	None	None	None
Jamie Gaskin 2117 Pierce St., Flint, MI 48503	Vice Pres - 1 hr	None	None	None
Karl Olmsted 15496 Bealfred Dr., Fenton, MI 48430	Secy - 2 hrs	None	None	None
Allen Tucker 10302 Greenbrier Dr., Brighton, MI 48114	Treas - 5 hrs	None	None	None
James Murdock 13401 Wenwood Drive, Fenton, MI 48430	Director - 1 hr	None	None	None
Karen Schmidt 3817 Woodrow, Flint, MI 48506	Director - 1 hr	None	None	None
Stacy Merrill 2097 N. Belsay Rd., Burton, MI 48509	Director - 1 hr	None	None	None
Ashoka Rao 2528 Nandi Hill, Swartz Creek, MI 48473	Director - 1 hr	None	None	None
Gloria DeHart 2400 Wayburn, Mt Morris, MI 48458	Director - 1 hr	None	None	None
Michael Heberling 4275 Redding Circle, Grand Blanc, MI 48439	Director - 1 hr	None	None	None
Andrew Wittenberg 6166 Lismore Circle, Grand Blanc, MI 48439	Director - 1 hr	None	None	None
Tom Crampton 12104 Crawford Rd, Otisville, MI 48463	Past President - 1 hr	None	None	None