

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-**PF

٩_

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No. 1545-0052

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2009

			1 0000	, , , , , , , , , , , , , , , , , , , ,		
		dar year 2009, or tax year beginning JUL			<u>JUN 30, 2010</u>	
G (Check	all that apply: Initial return		rmer public charity	Final return	1
		Amended return	Address chang	<u>ge</u>	Name change	<u> </u>
Use	the	IRS Name of foundation			A Employer Identification	number
	label					
Oth	nerwi:			FOUND.	38-2561770	<u> </u>
_	print	•	•		B Telephone number	
	r type	ALCO OLIT LITOUT TIVELTO	<u>E</u>	200	<u>586-445-81</u>	.11
	Spec ructio	City of town, state, and ZIP code			C If exemption application is p	ending, check here
		ST. CLAIR SHORES, MI	48080-1514		D 1. Foreign organizations	s, check here
H_(heck	type of organization: X Section 501(c)(3) ex	empt private foundation		Foreign organizations me check here and attach co	eting the 85% test, proputation
\perp	Se	ction 4947(a)(1) nonexempt charitable trust	Other taxable private founda	tion	E If private foundation sta	tue was tarminated
I Fa	air ma	rket value of all assets at end of year J Accounting	ng method: X Cash	Accrual	under section 507(b)(1)	
(fi	rom l		her (specify)		F If the foundation is in a	60-month termination
	- \$	10,483,159. (Part I, colu	mn (d) must be on cash b	oasis.)	under section 507(b)(1)	
P	art l	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
		necessarily equal the amounts in column (a)	expenses per books	income	Income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received	450,000.		N/A	
	2	Check If the foundation is not required to attach Sch. B	,			
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	332,239.	332,239.		STATEMENT 1
	5a	Gross rents				
	b	Net rental income or (loss)				111111111111111111111111111111111111111
0	6a	Net gain or (loss) from sale of assets not on line 10	-170,869.			
Š	b	Gross sales price for all assets on line 6a . 1, 327, 517.			,,,	
Revenue	7	Capital gain net income (from Part IV, line 2)	-	0.		
Œ	8	Net short-term capital gain	,			
	9	Income modifications				
	10a	Gross sales less returns and allowances		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	117000	[
	b	Less Cost of goods step CFIVED				······································
	C	Gross profit or (toss)		, .		
	11	Other income				
	12	Total. Add lines 1 through 11 4 2010	611,370.	332,239.	-	
	13	Compensation of officers, directors, trustees, etc.	0.	0.		0.
	14	Other employee salaries and wages . U.F				
	15	Pension plans, employee benefits				
SeS	16a	Legal fees				
ĕ	b	Accounting fees	21,303.	10,651.	-	10,652.
Ψ σ ∠υτυ Operating and Administrative Expen	C	Other professional fees STMT 3	41,657.	40,186.		1,471.
<u>8</u>	17	Interest				
rati	18	Taxes STMT 4	174.	154.		20.
nist	19	Depreciation and depletion				,
Ē	20	Occupancy	10,000.	3,000.		7,000.
Ą	21	Travel, conferences, and meetings				
2 6	22	Printing and publications				
2 8	23	Other expenses STMT 5	236.	0.		236.
ă,	24	Total operating and administrative			,	
		expenses. Add lines 13 through 23	73,370.	53,991.		19,379.
	25	Contributions, gifts, grants paid	476,600.		···· · · · · · · · · · · · · · · · · ·	476,600.
3		Total expenses and disbursements.				
	ŀ	Add lines 24 and 25	549,970.	53,991.		495,979.
1	27	Subtract line 26 from line 12:		, , , , ,	,	
		Excess of revenue over expenses and disbursements	61,400.			
Ş	ı	Net investment income (if negative, enter -0-)	, - ,	278,248.		ļ
3	l	Adjusted net income (if negative, enter -0-)			N/A	• • • • • • • • • • • • • • • • • • •
9235	01	This is the same of the same o				

Fo	om 9	90-PF (2009) PETER J & CONSTANCE M C	RACCHIOLO FOUN	ND. 38-	2561770 Page 2
_					fyear
	ar	Balance Sheets Attached schedules and amounts in the description column should be for end-oil-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
_	1	Cash - non-interest-bearing	(a) book value	(D) BOOK VAIDS	(6) Fall Walket Value
		Savings and temporary cash investments	605,264.	405,196.	40E 10C
		Accounts receivable	003,204.	405,196.	405,196.
	ľ				,
	۱.	Less: allowance for doubtful accounts		······	
	*	Pledges receivable			
	_ ا	Less: allowance for doubtful accounts			
	5				
	6	and delice		ļ	
		disqualified persons			
	7	Other notes and loans receivable			, , , , , , , , , , , , , , , , , , , ,
	ł	Less: allowance for doubtful accounts			
ats.	8				
Assets	9	Prepaid expenses and deferred charges			
⋖	10:	a Investments - U.S. and state government obligations			
	1	b Investments - corporate stock STMT 6	7,052,522.	7,430,096.	5,993,980.
	1 (t investments - corporate bonds STMT 7	2,288,002.	2,190,614.	2,429,650.
	11				2712370301
		Less: accumulated depreciation	•	i	
	12	Investments - mortgage loans			
	13		1,766,826.	1,745,095.	1 654 222
	14		1,700,020.	1,745,095.	1,654,333.
	'7	Less: accumulated depreciation		1	
	15		···		
	13	Other assets (describe			
	140	Total accets (to be consolided to 19.5)	11 710 614	11 221 001	10 100 150
		Total assets (to be completed by all filers)	11,712,614.	11,771,001.	10,483,159.
	17				
	18				
<u>ies</u>	19	Deferred revenue			
Ę	20	Linear Persons and Calculation and Calculation Detaction			
Liabilities	21				
_	22	Other liabilities (describe 🕨)		_	
_	23	Total liabilities (add lines 17 through 22)	0.	0.	
	ĺ	Foundations that follow SFAS 117, check here			
(A		and complete lines 24 through 26 and lines 30 and 31.			
ő	24	Unrestricted			
<u>a</u>	25	Temporarily restricted			
8	26	Permanently restricted			
Ē		Foundations that do not follow SFAS 117, check here			
Ţ		and complete lines 27 through 31.			,
Net Assets or Fund Balances	27	Capital stock, trust principal, or current funds	0.	0.	
ě	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Ą	29	Retained earnings, accumulated income, endowment, or other funds	11,712,614.	11,771,001.	
ĕ	30	Total net assets or fund balances	11,712,614.	11,771,001.	
Z			11,/12,014.	11,//1,001.	
	31	Total liabilities and net assets/fund balances	11 712 614	11 771 001	
_			11,712,614.	11,771,001.	
P	art	租 Analysis of Changes in Net Assets or Fund Ba	alances		
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	20		
•		st agree with end-of-year figure reported on prior year's return)	υŲ		11 710 614
2		r amount from Part I. line 27a		1	11,712,614.
		r increases not included in line 2 (itemize)	······· ··· ·· ·· ··	. 2	61,400.
		lines 1, 2, and 3	· · · · · · · · · · · · · · · · · · ·	3	0.
				4	11,774,014.
		eases not included in line 2 (itemize) BASIS ADJUSTMEN		5	3,013.
<u>v</u>	iota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	tumn (b), line 30	6	11,771,001.

Form **990-PF** (2009)

13 A. A. S. I. A. A. S.											
Part IV Capital Gains a				Income	1 41 1 1 1					 -	
	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			P-	ow acq	ase	(c) Date a	acquired av vr 1		te sold lay, yr.)	
					 □ .	Donat	1011	γυ , α	~5:31:1	(1110., 0	··· J · J · · J
a SALES OF MARKET b	WDDE 9E	COKITIES	·	· · · · · · · · · · · · · · · · · · ·	 	F	+				
C											
d									·		
8					1						
	(f) Deprecial	tion allowed	(g) Cos	t or other basis	1	-		(h) G	ain or (loss)	
(e) Gross sales price	(or allo		plus ex	cpense of sale					(f) minus		
a 1,327,517.			ļ:	1,498,38	6.					-170	,869.
b											
<u>C</u>											
d			<u> </u>								· -
Complete only for secrets observing		(h) and award ho	the foundation	10/01/60							
Complete only for assets showing			T						ol (h) gain not less tha		
(i) FMV as of 12/31/69	(j) Adjus as of 1	ted basis 2/31/69		cess of col. (i) col (j), if any	i			Losses	(from col (h))	
<u>a</u>		_								-170	,869.
<u>b</u>											
<u>c</u>			 								
d				-							
8		•			\dashv	—Т					
Capital gain net income or (net cap	pital loss) {	ff gain, also ente If (loss), enter -(}	2				-170	,869.
Net short-term capital gain or (loss	s) as defined in s	ections 1222(5) a:	nd (6):								
			` '		- 1						
If gain, also enter in Part I, line 8, o					• • I	- 1			/-		
If (loss), enter -0- in Part I, line 8		- 4040(a) fac		Tour on No.		3	I		N/A	<u> </u>	
If (loss), enter -0- in Part I, line 8 . Part V Qualification U	nder Section						ent Ind	ome	N/A	•	
If (loss), enter -0- in Part I, line 8	nder Section						ent Ind	ome	N/A		
If (loss), enter -0- in Part I, line 8 . Part V Qualification U	nder Section foundations subj						ent Ind	ome	N/A	•	
If (loss), enter -0- in Part I, line 8. Part V Qualification Up For optional use by domestic private f section 4940(d)(2) applies, leave the	nder Section foundations subjuis part blank.	ect to the section	4940(a) tax on	net investment ii	ncome		ent Ind	come	N/A		X No
Part V Qualification Up For optional use by domestic private f section 4940(d)(2) applies, leave the Vas the foundation liable for the section	nder Section foundations subjuis part blank. ion 4942 tax on ti	ect to the section	4940(a) tax on	net investment in ar in the base pe	ncome		ent Ind	come	N/A		X No
If (loss), enter -0- in Part I, line 8. Part Y Qualification Up For optional use by domestic private f section 4940(d)(2) applies, leave the Vas the foundation liable for the section f Yes, the foundation does not qualify	nder Section foundations subjuis part blank. ion 4942 tax on the	ect to the section he distributable ar 4940(e). Do not c	4940(a) tax on mount of any ye omplete this pa	net investment in ar in the base pe rt.	ncome		ent Ind	come	N/A		X No
If (loss), enter -0- in Part I, line 8. Part V Qualification Un For optional use by domestic private f section 4940(d)(2) applies, leave the Was the foundation liable for the section f "Yes," the foundation does not qualificate the appropriate amount in e	foundations subjustis part blank. ion 4942 tax on the figure of the column for each column fo	ect to the section he distributable ar 4940(e). Do not c ach year, see inst	4940(a) tax on mount of any ye omplete this paructions before	net investment in ar in the base pe rt. making any entri	riod?)				Yes	
If (loss), enter -0- in Part I, line 8. Part V Qualification Up For optional use by domestic private f section 4940(d)(2) applies, leave the Vas the foundation liable for the section Type, the foundation does not qualification.	foundations subjusts part blank. ion 4942 tax on the five under section each column for each	ect to the section he distributable ar 4940(e). Do not c ach year, see inst (b) isted qualifying dis	4940(a) tax on mount of any ye omplete this paructions before stributions	net investment in ar in the base pe rt.	riod? ies. (c)) itable-u				(d) Duttion ratio	1 (c))
If (loss), enter -0- in Part I, line 8 . Part V Qualification Up For optional use by domestic private f section 4940(d)(2) applies, leave the Was the foundation liable for the section Tenter the appropriate amount in e Base period years Calendar year (or tax year beginnin 2008	foundations subjusts part blank. ion 4942 tax on the five under section each column for each	nect to the section the distributable ar 4940(e). Do not c ach year, see inst (b) isted qualifying dis	mount of any ye omplete this paructions before stributions	net investment in ar in the base pe rt. making any entri	riod? les. (c) onchar	itable-u	use assets	· · · · ·	Distri	(d) puttion ratio	1 (c)) 062387
If (loss), enter -0- in Part I, line 8 Part V Qualification Un For optional use by domestic private f section 4940(d)(2) applies, leave the Vas the foundation liable for the sectif Yes, the foundation does not qualification to be appropriate amount in enter the appropriate amount i	foundations subjusts part blank. ion 4942 tax on the five under section each column for each	nect to the section the distributable ar 4940(e). Do not co ach year, see inst (b) sted qualifying dis	mount of any ye omplete this paructions before stributions 22,563.	net investment in ar in the base pe rt. making any entri	riod? ies. (c) onchar	itable-u	use assets 3,986		Distri	(d) pution ratio	1 (c)) 062387 046694
If (loss), enter -0- in Part I, line 8 . Part V Qualification Un For optional use by domestic private f section 4940(d)(2) applies, leave the Was the foundation liable for the section f "Yes," the foundation does not qualificate amount in each of the section of the secti	foundations subjusts part blank. ion 4942 tax on the five under section each column for each	nect to the section the distributable ar 4940(e). Do not co ach year, see inst (b) sted qualifying dis 5 2	mount of any yeomplete this paructions before stributions 22,563.	net investment in ar in the base pe rt. making any entri	riod? les. (c) pinchar 12	itable-u, 978, 713	ise assets 3,986 7,112 3,607	5.0	Distri	(d) Duttion ratio vided by co	1 (c)) 062387 046694
If (loss), enter -0- in Part I, line 8 . Part V Qualification Un For optional use by domestic private f section 4940(d)(2) applies, leave the Vas the foundation liable for the section Fyes, the foundation does not qualificate the appropriate amount in e Base period years Calendar year (or tax year beginning 2008 2007 2006 2005	foundations subjusts part blank. ion 4942 tax on the five under section each column for each	nect to the section the distributable ar 4940(e). Do not co ach year, see instite (b) sted qualifying dis 52 57 52	mount of any year omplete this paructions before stributions 22,563. 71,346. 24,863.	net investment in ar in the base pe rt. making any entri	riod? ies. (c) onchar 12,	itable-u , 978 , 713	3,986 7,112 3,607 2,380		Distri	(d) pution ratio vided by co	1 (c)) 062387 046694 044746
If (loss), enter -0- in Part I, line 8 . Part V Qualification Un For optional use by domestic private f section 4940(d)(2) applies, leave the Was the foundation liable for the section f "Yes," the foundation does not qualificate amount in each of the section of the secti	foundations subjusts part blank. ion 4942 tax on the five under section each column for each	nect to the section the distributable ar 4940(e). Do not co ach year, see instite (b) sted qualifying dis 52 57 52	mount of any yeomplete this paructions before stributions 22,563.	net investment in ar in the base pe rt. making any entri	riod? ies. (c) onchar 12, 11,	itable-u , 978 , 713	ise assets 3,986 7,112 3,607		Distri	(d) pution ratio vided by co	1 (c)) 062387 046694 044746
If (loss), enter -0- in Part I, line 8 Part V Qualification Un For optional use by domestic private f section 4940(d)(2) applies, leave the Was the foundation liable for the section The foundation does not qualification to enter the appropriate amount in enter the appropriate amou	nder Section foundations subjuis part blank. ion 4942 tax on to fix under section and column for each column for each gain) Adjuin	tect to the section the distributable ar 4940(e). Do not co ach year, see instite (b) isted qualifying distributable 52 57 52 45	mount of any year omplete this particulars before stributions 22,563. 71,346. 24,863.	net investment in ar in the base pe rt. Making any entri	riod? ies. (c) onchar 12 11 11	itable-u , 978 , 713	3,986 7,112 3,607 2,380		Distri	(d) puttion ratio vided by co . C . C . C	1 (c)) 062387 046694 044746 044813
If (loss), enter -0- in Part I, line 8. Part V Qualification Un For optional use by domestic private f section 4940(d)(2) applies, leave th Was the foundation liable for the sectif Yes, the foundation does not qualif Enter the appropriate amount in e (a) Base period years Calendar year (or tax year beginnin 2008 2007 2006 2005 2004	nder Section foundations subjuits part blank. ion 4942 tax on the section of the	tect to the section the distributable ar 4940(e). Do not coach year, see inst (b) sted qualifying dis 52 57 52	mount of any ye omplete this paructions before stributions 22,563. 71,346. 24,863. 54,343.	net investment in ar in the base pent. Met value of no	riod? les. (c) ponchar 12, 11,	itable-u , 978 , 713 , 768 , 712	3,986 7,112 3,607 2,380		Distri	(d) puttion ratio vided by co . C . C . C	1 (c)) 062387 046694 044746 044813
If (loss), enter -0- in Part I, line 8 . Part V Qualification Up For optional use by domestic private of section 4940(d)(2) applies, leave the last of the the l	nder Section foundations subjuits part blank. ion 4942 tax on the sach column for each column	tect to the section the distributable ar 4940(e). Do not coach year, see institution (b) sted qualifying distribution 52 57 52 45	mount of any yeomplete this paructions before stributions 22,563.71,346.724,863.54,343.	net investment in ar in the base pe rt. Net value of no	riod? les. (c) ponchar 12, 11,	itable-u , 978 , 713 , 768 , 712	3,986 7,112 3,607 2,380	2	Distri	(d) pution ratio rided by co . C . C . C . C	1 (c)) 062387 046694 044746 044813 039192
If (loss), enter -0- in Part I, line 8. Part V Qualification University I Qualification 4940(d)(2) applies, leave the Vas the foundation liable for the section of the Section I Qualification I Quali	nder Section foundations subjuits part blank. ion 4942 tax on the sach column for each column	tect to the section the distributable ar 4940(e). Do not coach year, see institution (b) sted qualifying distribution 52 57 52 45	mount of any yeomplete this paructions before stributions 22,563.71,346.724,863.54,343.	net investment in ar in the base pe rt. Net value of no	riod? les. (c) ponchar 12, 11,	itable-u , 978 , 713 , 768 , 712	3,986 7,112 3,607 2,380		Distri	(d) pution ratio rided by co . C . C . C . C	1 (c)) 062387 046694 044746 044813 039192
Part V Qualification Upon Part I, line 8 . Part V Qualification Upon Part I, line 8 . For optional use by domestic private of section 4940(d)(2) applies, leave the section 4940(d)(2) applies, leave the vas the foundation liable for the section 4940(d)(2) applies, leave the vas the foundation does not qualificate amount in each section in the section of the secti	nder Section foundations subjuits part blank. ion 4942 tax on the section reach column for each column for eac	tect to the section the distributable ar 4940(e). Do not coach year, see institute (b) sted qualifying distributed (c) 55 57 52 45	mount of any year omplete this paructions before stributions 22,563. 71,346. 24,863. 54,343.	ar in the base pert. Met value of no	riod? les. (c) ponchar 12, 11,	itable-u , 978 , 713 , 768 , 712	3,986 7,112 3,607 2,380	2	Distri (col (b) di	Yes (d) pution ratio vided by co . C . C . C	1 (c)) 062387 046694 044746 044813 039192 237832
Part V Qualification Upon Part I, line 8 . Part V Qualification Upon Part I, line 8 . For optional use by domestic private of section 4940(d)(2) applies, leave the section 4940(d)(2) applies, leave the vas the foundation liable for the section 4940(d)(2) applies, leave the vas the foundation does not qualificate amount in each section in the section of the secti	nder Section foundations subjuits part blank. ion 4942 tax on the section reach column for each column for eac	tect to the section the distributable ar 4940(e). Do not coach year, see institute (b) sted qualifying distributed (c) 55 57 52 45	mount of any year omplete this paructions before stributions 22,563. 71,346. 24,863. 54,343.	ar in the base pert. Met value of no	riod? les. (c) ponchar 12, 11,	itable-u , 978 , 713 , 768 , 712	3,986 7,112 3,607 2,380	2 3	Distri (col (b) di	Yes (d) pution ratio vided by co . C . C . C	1 (c)) 062387 046694 044746 044813 039192 237832
Part V Qualification Upor Part V Qualification 4940(d)(2) applies, leave the V Qualification I Qualification Qualification Upor Part V Qualification Qualifi	nder Section foundations subjuits part blank. ion 4942 tax on the section of the	tect to the section the distributable ar 4940(e). Do not coach year, see institute (b) sted qualifying distributed (c) 55 57 52 45	mount of any yeomplete this paructions before stributions 22,563. 71,346. 24,863. 54,343. on line 2 by 5,	net investment in ar in the base pert. Met value of notes the control of the con	riod? les. (c) ponchar 12, 11,	itable-u , 978 , 713 , 768 , 712	3,986 7,112 3,607 2,380	2 3	Distri (col (b) di	(d) puttion ratio yided by co	1 (c)) 062387 046694 044746 044813 039192 237832 047566
Part V Qualification Unifor optional use by domestic private if section 4940(d)(2) applies, leave the vas the foundation liable for the section 4940(d)(2) applies, leave the vas the foundation liable for the section fres, the foundation does not qualificate the appropriate amount in each gase period years. Calendar year (or tax year beginning 2008 2007 2006 2005 2004 Total of line 1, column (d). Average distribution ratio for the 5 the foundation has been in existent in the foundation has been in existent in Multiply line 4 by line 3	nder Section foundations subjuits part blank. ion 4942 tax on the founder section and column for each column f	tect to the section the distributable ar 4940(e). Do not coach year, see institution (b) isted qualifying distribution 52 57 52 45 d - divide the total years	mount of any yeomplete this paructions before stributions 22,563. 71,346. 24,863. 54,343. on line 2 by 5,	net investment in ar in the base pe rt. Met value of no	riod? les. (c) ponchar 12, 11,	itable-u , 978 , 713 , 768 , 712	3,986 7,112 3,607 2,380	2 3 4	Distri (col (b) di	(d) Duttion ratio vided by co . C . C . C . C . C . C . C .	1 (c)) 062387 046694 044746 044813 039192 047566 3,183
Part V Qualification Unifor optional use by domestic private if section 4940(d)(2) applies, leave the vas the foundation liable for the section 4940(d)(2) applies, leave the vas the foundation liable for the section fres, the foundation does not qualificate the appropriate amount in each gase period years. Calendar year (or tax year beginning 2008 2007 2006 2005 2004 Total of line 1, column (d). Average distribution ratio for the 5 the foundation has been in existent in the foundation has been in existent in Multiply line 4 by line 3	nder Section foundations subjuits part blank. ion 4942 tax on the founder section and column for each column f	tect to the section the distributable ar 4940(e). Do not coach year, see institution (b) isted qualifying distribution 52 57 52 45 d - divide the total years	mount of any yeomplete this paructions before stributions 22,563. 71,346. 24,863. 54,343. on line 2 by 5,	net investment in ar in the base pe rt. Met value of no	riod? les. (c) ponchar 12, 11,	itable-u , 978 , 713 , 768 , 712	3,986 7,112 3,607 2,380	2 3 4	Distri (col (b) di	(d) Duttion ratio vided by co . C . C . C . C . C . C . C .	1 (c)) 062387 046694 044746 044813 039192 047566 3,183
Part V Qualification Upon Part I, line 8 Part V Qualification Upon Part I is each of section 4940(d)(2) applies, leave the section 4940(d)(2) applies, leave the section 4940(d)(2) applies, leave the Vas the foundation liable for the section fresh the section 4940(d)(2) applies, leave the Vas the foundation does not qualified amount in each of the section of t	nder Section foundations subjuits part blank. ion 4942 tax on the founder section and column for each column f	tect to the section the distributable ar 4940(e). Do not coach year, see institute (b) sted qualifying distributed (c) 59 57 52 45	mount of any year omplete this paructions before stributions 22,563. 71,346. 24,863. 64,343.	ar in the base pert. Making any entri Net value of no	riod? les. (c) ponchar 12, 11,	itable-u , 978 , 713 , 768 , 712	3,986 7,112 3,607 2,380	2 3 4 5 6	Distri (col (b) di	(d) pution ratio vided by co . 0 . 0 . 0 . 0 . 0 . 0 . 0 . 0 . 0 .	1 (c)) 062387 046694 044746 044813 039192 047566 3,183. 0,096.
Part V Qualification Upon Part I, line 8. Part V Qualification Upon Part I, line 8. For optional use by domestic private of section 4940(d)(2) applies, leave the section 4940(d)(2) applies, leave the section 4940(d)(2) applies, leave the large of the section 4940(d)(2) applies, leave the section 4940(d)(2) applies, leave the section 4940(d)(2) applies, leave the section I applies I applies, leave the section I applies	nder Section foundations subjuits part blank. ion 4942 tax on the founder section and column for each column f	tect to the section the distributable ar 4940(e). Do not coach year, see institution (b) isted qualifying distribution 52 57 52 45 d - divide the total years	mount of any year omplete this paructions before stributions 22,563. 71,346. 24,863. 64,343.	ar in the base pert. Making any entri Net value of no	riod? les. (c) ponchar 12, 11,	itable-u , 978 , 713 , 768 , 712	3,986 7,112 3,607 2,380	2 3 4	Distri (col (b) di	(d) pution ratio vided by co . 0 . 0 . 0 . 0 . 0 . 0 . 0 . 0 . 0 .	
Part V Qualification Upon Part I, line 8 . Part V Qualification Upon P	nder Section foundations subjits part blank. ion 4942 tax on the figure of the section of the se	tect to the section the distributable ar 4940(e). Do not coach year, see instruction to steed qualifying distributable ar 62 59 57 52 45	mount of any yeomplete this paructions before stributions 22,563. 23,810. 71,346. 24,863. 54,343.	ar in the base pert. Making any entri Net value of no	riod? les. (c) ponchar 12, 11,	itable-u , 978 , 713 , 768 , 712	3,986 7,112 3,607 2,380	2 3 4 5 6	Distri (col (b) di	(d) putton ratio vided by co . 0 . 0 . 0 . 0 . 0 . 0 . 0 . 0 . 0 .	1 (c)) 062387 046694 044746 044813 039192 047566 3,183. 0,096.

		<u>-5201</u>			2age 4
Pá	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948	- see i	nstru	ctior	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔛 and enter "N/A" on line 1.				>
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🔲 and enter 1%			5,5	<u>65.</u>
	of Part I, line 27b				
C	: All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b) 🗸				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2		_		0.
3	Add lines 1 and 2		. !	5,5	65.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		ļ	5,5	65.
6	Credits/Payments:				
а	2009 estimated tax payments and 2008 overpayment credited to 2009 <u>6a</u> 7,831.				
þ	Exempt foreign organizations - tax withheld at source				
C	: Tax paid with application for extension of time to file (Form 8868)				
	Backup withholding erroneously withheld				
7	Total credits and payments Add lines 6a through 6d]	,	7,8	31.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed				
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			2,2	66.
11	0.000		•		0.
Pε	art VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in			Yes	No
	any political campaign?		1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	•	1b		Х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or				
	distributed by the foundation in connection with the activities.				
C	: Did the foundation file Form 1120-POL for this year?		10	·	Х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:		1	"	
	(1) On the foundation ▶ \$ O . (2) On foundation managers ▶ \$				
8	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				
	managers ▶\$ 0.				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		Х
	If "Yes," attach a detailed description of the activities.	•••			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	•	4a		Х
		N/A	4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	•	5		Х
	If "Yes," attach the statement required by General Instruction T.				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
	By language in the governing instrument, or		-		
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law				
	remain in the governing instrument?		6	X]
7	Did the foundation have at least \$5,000 in assets at any time during the year?	•	7	Х	
	If "Yes," complete Part II, col. (c), and Part XV.				
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)				
	MI				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				
	of each state as required by General Instruction G? If "No," attach explanation		8b	Х	Ì
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	···· ·			
	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		g	,	X
10	Did any persons become substantial contributors during the tax year? If the a schedule listing their names and addresses.	т 9	10	X	†

Part VII-A Statements Regarding Activities (continued)			-2561	770	Р	age 5
section 512(b)(13)? If "es," attach scheduls (see instructions) 2 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before Angust 17, 2088? 3 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 12 X 13 Did be foundation comply with the public inspection requirements for its annual returns and exemption application? 14 The books are in care of ▶ PETER T. CRACHIOLO	Pa	ort VII-A Statements Regarding Activities (continued)				
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008 7 August 17, 2008 7 Websta address ► N/A The books are in care of ► PETER T. CRACCHIOLO Telephone no ► 586-445-8111 Located at ► 24055 JEFFERSON, STE. 200, ST CLAIR SHORES, MI 21P-14 ▼48080-1514 13 Section 4947(a)(i) nonexempt charitable trusts filling form 990-PF in leu of Farm 1041 - Check here and enter the amount of tax-exempt interest received or account during the year and enter the amount of tax-exempt interest received or account during the year Part VII-B Statements Regarding Activities for Whitch Form 4720 May Be Required File Form 4720 fill any term is checked in the "Yes" column, unless an exception applies. 1 During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money for, or then twee seed or cells for of accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or remittees the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of ether available for the benefit or use of a disqualified person (or make any of ether available for the benefit or use of a disqualified person (or make any of ether available for the benefit or use of a disqualified person (or make any of ether available for the benefit or use of a disqualified person (or make any of ether available for the benefit or use of a disqualified person (or make any of ether available for the benefit or use of a disqualified person (or make any of ether available for the benefit or use of a disqualified person (or make any of ether available for the service of the first day of the tax year beginning in 2009? 2 Taxes on failure to distribution engage in a proyer any of the transfer accepted acts, that were not corrected bef	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				
Adjust 17, 2008? 12		section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		<u>X</u>
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Webste address N/A The books are in case of PETER T. CRACCHIOLO Telephone no 586-445-8111 Located at 24055 JEFFERSON, STE. 200, ST CLAIR SHORES, MI ZIP-4 48080-1514 Located at 24055 JEFFERSON, STE. 200, ST CLAIR SHORES, MI ZIP-4 48080-1514 Saction 4947(4)(1) nonexempt charable trusts tiling form 990-PF into us of Form 4720 May Be Required Tile form 4720 flar my item is checked in the "Yes" column, unless an exception applies. 15 N/A Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required Tile Form 4720 flar my item is checked in the "Yes" column, unless an exception applies. 18 Dispension of the sack of exchange, or teasing for prospet with a disqualified person? Yes No Yes No 10 Engage in the sack or exchange, or facilities to (in accept them from) a disqualified person? Yes No 11 Engage in the sack or exchange, or facilities to (in accept them from) a disqualified person? Yes No 12 Pay compensation to, or pay or reimburs the expenses of, a disqualified person? Yes No 13 Furnish pooks, services, or facilities to (in accept them from) a disqualified person? Yes No 14 Pay compensation to, or pay or reimburs the expenses of, a disqualified person? Yes No 15 Transfer any nomen or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No 16 Agree to pay money or property to a government official? (Exception. Check 'No' Yes No 16 Agree to pay money or property to a government official? (Exception. Check 'No' Yes No 16 Agree to pay money or property to a government official? (Exception. Check 'No' Yes No 16 Agree to pay money or property to a government official? (Exception. Check 'No' Yes No Yes No 16 Agree to pay money	12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before		1		
Website address ▶ N/A 11 The books are in care of ▶ PETER T. CRACCHIOLO Telephone no ▶ 586-445-8111 Located at ▶ 24055 JEFFERSON, STE 200, ST CLAIR SHORES, MI ZIP-44 № 48080-1514 15 Section 4947(a)(1) nonexempt charable trusts filing form 990-PF in lieu of Form 1041 - Check here and enter the amount of trax-exempt interest received or accound during the year Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 Juming they are did the foundation (either directly or indirectly): (1) Engage in the sate or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise actend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or ny or remiburs the respines of, a disqualified person? (5) Transfer any income or assets to a disqualified person) (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check 'No' of the foundation agreed to make a grant to or to employ the efficial for a pend after termination of government service, if terminating within 90 days) b if any answer is "fes to 1at(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(c)-3 or in a current notice regarding dissater assistance cleak here c Did the foundation engage in a pinor year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(n)(3) or 4942(n)(5): a Aft the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII)				12		<u>X</u>
14. The books are in care of ▶ PETER T. CRACCHIOLO Telephone no ▶ 586-445-8111 Located at ▶ 24055 JEFFERSON, STE, 200, ST CLAIR SHORES, MI ZIPH4 ▶ 48080-1514 15. Section 4947(a)(1) nonexempt charitable trusts fling form 990-Pr in lieu of form 1041 · Check hare and enter the amount of tax-exempt interast received or accrued during the year ▶ 15 N/A Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required N/A 16. The Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes	13		{	13	<u> </u>	
Located at № 24055 JEFFERSON, STE. 200, ST CLAIR SHORES, MI Section 4947(a)(1) nonexempt charable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt intenst received or accrued during the year Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a Dunng the year did the foundation (either directly or indirectly) 1b Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No 1a Dunng the year did the foundation (either directly or indirectly) 1b Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No 1a Dunng the year did the foundation (either directly or indirectly) 1b Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No 1a Dunng the year did the foundation (either directly or indirectly) 1b Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No 1a Dunng the year did the foundation maye to, or otherwise sedend credit to (or accept them from) a disqualified person? Yes No 1b Engage in the sale or pay or reimburse the expenses of, a disqualified person? Yes No 1b Properties any income or assets to a disqualified person? Yes No 1b Properties any income or assets to a disqualified person? Yes No 1b Properties any income or assets to a disqualified person? Yes No 1b Properties any income or assets to a disqualified person? Yes No 1b Properties any income or assets to a disqualified person? Yes No 1b Properties any income or assets to a disqualified person? Yes No 1b Properties any income of person and income (income of the instructions)? Yes No 1b Properties and the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? Yes No 1b Properties and						
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of that-exampl interest received or accrued during the year 15 N/A Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) 4 Security Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburs the expenses of, a disqualified person? Yes X No (5) Transfer any income or assets to a disqualified person (received the person)? Yes X No (6) Agree to pay money or properly to a government official? (Exception. Check 'No' the foundation egrape to make a grant to or to employ the official for a penod after termination of government service, if terminating within 90 days) Yes X No b if any answer is 'Yes' to 1a(1)-(6), did any of the acts discorbed in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? N/A 1b Organizations relying on a current notice regarding disaster assistance check here Drift the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 1c X X X X X X X X X	14		86-44	5-81	11	
and enter the amount of tax-exempl intenst, received or accrused during the year Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly)' (1) Engage in the sale or exchange, or leaving of properly with a disqualified person? Yes X No 2 Borrow money from, lend money to, or otherwise setand credit to (or accept them from) a disqualified person? Yes X No 3 Furnish goods, services, or faculities to (or accept them from) a disqualified person? Yes X No 4 Pay compensation to, or pay or reimburss the expenses of, a disqualified person? Yes X No 5 Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for a period after termination of government service, if termination within 90 days) If the foundation squage in a proor year in any of the acts fat to quality under the exceptions described in Regulations section 53 4941(0)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? In All the end of tax year 2009, did the foundation specified person (any of the disaster assistance) (any of the state of t			'+4 ▶ <u>48</u>	<u> 080</u>	151	<u> </u>
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a Dumpt they say did the foundation (either directly or indirectly)' (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the foundation agreed to make a grant to or to employ the official for a pend after termination of government service, if terminating within 90 days) It was a final person to the control of the service person of the acceptance (see page 20 of the instructions)? N/A 1b D Grantizations relying on a current notice regarding disaster assistance check here 1b Did the foundation engage in a prory ear in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 1c X 2 Taxes on failure to distribute income (section 4942) (does not apply tory years the foundation was a private operating foundation	15				<u>,</u> ▶	
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a Dump the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the offical for a period after termination of government service, if terminating within 90 days) b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 34941(d)-3 or in a current notice regarding disaster assistance shee kere c Did the foundation angage in a prior year in any of the acts fail to qualify under the exceptions described in Regulations service, if terminating within 90 days) 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(b)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Fis," list the years \bigodesic to a fail to a fail the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Fis," list the years undistributed income? (if applying section 4942(a)(2) trelating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructi			5	<u>N/</u>	A	
1a During the year did the foundation (either directly or indirectly) (1) Engage in the sake or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money too, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any answer is "Yes" to fa(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4841(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? N/A 1b Dordanizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," itsi the years be in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer 'No' and attach sitement - see instructions) If "Yes," itsi the years At the end of tax year 2009, did the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer 'No' and attach site of the secondary	Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required		·····-		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?					res	No.
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer arry income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any answer is "ves" to 1 a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? D) Transfer any in a promy ear in any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? 10) Transfer any in a promy ear in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 11) Transfer any in a promy ear in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 12) Taxes on failure to distribute income (section 4942(a) (does not apply for years the foundation was a private operating foundation defined in section 4942(a) of 4942(b)(3): 13) At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? 14) A rethere any years listed in 2a for which the foundation have any undistributed income? (if applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the years undistributed income? (if applying sect	1a					
a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Crganizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 1 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years b Are there any years Islaed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) all years listed, answer 'No' and attach statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. b If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. b If the provisions of section 4942(a)(2) are being applied to any of the ye			X No		- 1	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			l			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) b) if any answer is "Yes" to tall-1(-6), did any of the acts fal to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? C) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 1 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? 1 Tyes, "list the years lested in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) 1 If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 1 If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 2 If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3 If the foundation hold more than a 2% direct or indirect interest in any business enterprise at					- 1	
(8) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (8) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 1 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If 'Yes, 'list the years \times \times 10 has been applied to any of the years listed in 2a, list the years listed, answer 'No' and attach statement - see instructions) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. Yes			1		1	
for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)			_X_ No			
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) b if any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 1 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If 'Yes,' list the years D Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement -see instructions) If 'Yes,' list the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If yes X No If 'Yes,' did if have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding peniod? (Use Schedule C, Form 4720, to determine if the foundation in an			.		1	
ff the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Circle the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (iff applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			A No			
termination of government service, if terminating within 90 days) b if any answer is Yes' to 1a(1)-(6), did amy of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? C Draditations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If Yes, "list the years Yes X No If Yes, "list the years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c if the provisions of section 4942(a)(2) are being applied to amy of the years listed in 2a, list the years here. D 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If Yes X No b If Yes, "did if have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) N/A 3b Did the foundation invest during the year any amount in a manner that wou						
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years At the end of tax year sundistributed income? (if applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) If "Yes," did if have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) N/A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 20099?			∵			
section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 1c X 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 1a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? 1b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business business holdings in 2009.) N/A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not			A No		- 1	
Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	þ		AT / A		1	
E Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years D Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If Yes, "did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpose? A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?			· iv / \	10		
before the first day of the tax year beginning in 2009? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years \[\] Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) If "Yes," list he year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If Yes, did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) Ab Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	_					
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	C				1	v
defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	_		- 1	16		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years D Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(a) are being applied to any of the years listed in	2					
before 2009? If "Yes," list the years Description Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) to all years listed, answer "No" and attach statement "No" an						
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4		[V] _{No}		1	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			A NU		1	
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.						
statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	U					
the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?			NI / A] an [1	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) 13b 14a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 15c 16b 17es X No 18b 18c 19es X No 19es X			M/A.	20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) 1 N/A 3b 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X	·					
during the year? b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) 10 A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 2	22					
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) AB Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? B Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? AB X	04		X No			
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X	h	· · · · · · · · · · · · · · · · · · ·	110			
of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X	u		050		1	
Form 4720, to determine if the foundation had excess business holdings in 2009.) AB Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? B Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? N/A 4a X X						
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X			N/A	_{3h}	i	
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X	4 a	• • • • • • • • • • • • • • • • • • • •	,	-		X
had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X			at			·
	-			46		х
		and the state of t	For		·PF	

02-02-10

orm 990-PF (2009) PETER J & CONSTANCE M CF			<u>38-25617</u>	70 Page 6
Part VII-B Statements Regarding Activities for Which	Form 4720 May Be F	Required (continu	ued)	
5a During the year did the foundation pay or incur any amount to:	<u> </u>			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	on 4945(e))?	Ye	s X No	\
(2) Influence the outcome of any specific public election (see section 4955),	or to carry on, directly or indire	ectly,		
any voter registration drive?		🗀 Ye	s X No	
(3) Provide a grant to an individual for travel, study, or other similar purpose	s?	🗀 Ye	s X No	
(4) Provide a grant to an organization other than a charitable, etc., organization	on described in section			
509(a)(1), (2), or (3), or section 4940(d)(2)?		Ye	s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary			ŀ	
the prevention of cruelty to children or animals?			s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify ur				
section 53 4945 or in a current notice regarding disaster assistance (see instr			N/A 5	5b
Organizations relying on a current notice regarding disaster assistance check				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption		ined		
expenditure responsibility for the grant?		Γ/A	s 🔲 No	
If "Yes," attach the statement required by Regulations section 53.494			İ	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to				
a personal benefit contract?		🔲 Ye	es X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a				6b X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax	shelter transaction?	Ye	es X No	
b If yes, did the foundation receive any proceeds or have any net income attribu	table to the transaction?		N/A	7b
Part VIII Information About Officers, Directors, Trus Paid Employees, and Contractors	tees, Foundation Ma	nagers, Highly	1	
List all officers, directors, trustees, foundation managers and thei	r compensation.			
	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and defensed	(e) Expense
(a) Name and address	to position	(If not paid, enter -0-)	and deterred compensation	account, other allowances
PETER J. CRACCHIOLO	PRESIDENT	•		
24055 JEFFERSON AVENUE, SUITE 200	7			ı
ST CLAIR SHORES, MI 48080	10.00	0.	0.	0.
PETER T. CRACCHIOLO	TREASURER			
24055 JEFFERSON AVENUE, SUITE 200			1	
ST CLAIR SHORES, MI 48080	10.00	0.	0.	0.
	7			
	7			
Compensation of five highest-paid employees (other than those in	cluded on line 1). If none,	enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans	(e) Expense account, other
(=) 1-2-110 2:112	hours per week devoted to position	(C) Compensation	and deferred compensation	allowances
NONE				
· · · · · · · · · · · · · · · · · · ·				
<u> </u>				
	_		!	
	_			
		1	!	
				<u> </u>
Fotal number of other employees paid over \$50,000			▶	0

Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued) 3 Five highest-paid independent contractors for professional services. If none, ente		
(a) Name and address of each person paid more than \$50,000 NONE	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services		> 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statis number of organizations and other beneficiaries served, conferences convened, research papers pro	stical information such as the duced, etc.	Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year or	lines 1 and 2.	Amount

Form **990-PF** (2009)

▶

1 N/A

All other program-related investments. See instructions.

Total. Add lines 1 through 3

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions.)
<u> </u>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	9,235,459.
	Average of monthly cash balances	1b	446,158.
	Fair market value of all other assets	1c	1,397,757.
	Total (add lines 1a, b, and c)	10	11,079,374.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	11,079,374.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	166,191.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	10,913,183.
6	Minimum Investment return. Enter 5% of line 5	6	545,659.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	545,659.
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI)		
C	Add lines 2a and 2b	2¢	5,565.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	5,565. 540,094.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	540,094.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	540,094.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	495,979.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (pnor IRS approval required).	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	495,979.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	495,979.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	qualifies fo	r the section

Form **990-PF** (2009)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,		, , , , , , , , , , , , , , , , , , ,		
line 7	1			540,094.
2 Undistributed income, if any, as of the end of 2009	`			
a Enter amount for 2008 only	1	İ	473,169.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005	1			
c From 2006	I			
d From 2007	l			
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from				
Part XII, line 4 ▶\$ 495,979.				
a Applied to 2008, but not more than line 2a			473,169.	
b Applied to undistributed income of prior				······································
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				······································
(Election required - see instructions)	0.			
d Applied to 2009 distributable amount				22,810.
e Remaining amount distributed out of corpus	0.			· · · · · · · · · · · · · · · · · · ·
5 Excess distributions carryover applied to 2009	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))	·			
6 Enter the net total of each column as indicated below:	_	:		
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable	717		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line				~
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009 Subtract			, , , , , ,	
lines 4d and 5 from line 1. This amount must				
be distributed in 2010	,			517,284.
7 Amounts treated as distributions out of	·			
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7	0.		,	
9 Excess distributions carryover to 2010.		· ·		,
Subtract lines 7 and 8 from line 6a	0.			,
10 Analysis of line 9:	,	,		
a Excess from 2005		:		
b Excess from 2006		,,,		,
c Excess from 2007	,		,	
d Excess from 2008	ŕ			
e Excess from 2009				

	J & CONSTANC			38-256	51770 Page 10			
Part XIV Private Operating			l-A, question 9)	N/A				
1 a If the foundation has received a ruling	or determination letter that	t it is a private operating						
foundation, and the ruling is effective	•	•	>					
b Check box to indicate whether the four	ind <u>ation is a private operatii</u>	ng foundation described		4942(j)(3) or 494	12(j)(5)			
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		_			
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total			
investment return from Part X for								
each year listed								
b 85% of line 2a								
c Qualifying distributions from Part XII,								
line 4 for each year listed	.							
d Amounts included in line 2c not								
used directly for active conduct of								
exempt activities								
Qualifying distributions made directly					· · · · · · · · · · · · · · · · · · ·			
for active conduct of exempt activities								
Subtract line 2d from line 2c	,							
3 Complete 3a, b, or c for the								
alternative test relied upon:		1						
a "Assets" atternative test - enter:								
(1) Value of all assets					 			
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)								
b "Endowment" alternative test - enter								
2/3 of minimum investment return shown in Part X, line 6 for each year								
listed								
c "Support" alternative test - enter:								
(1) Total support other than gross								
investment income (interest,								
dividends, rents, payments on								
securities loans (section 512(a)(5)), or royalties)								
(2) Support from general public								
and 5 or more exempt								
organizations as provided in section 4942(j)(3)(B)(iii)								
(3) Largest amount of support from			 					
an exempt organization								
(4) Gross investment income								
Part XV Supplementary In	formation (Comple	ete this part only	if the foundation	n had \$5.000 or mo	re in assets			
at any time during				, , , , , , , , , , , , , , , , , , ,				
1 Information Regarding Founda	tion Managers:							
a List any managers of the foundation	_	than 2% of the total con	tributions received by th	e foundation before the clos	e of any tax			
year (but only if they have contributed			•		•			
NONE								
b List any managers of the foundation	who own 10% or more of the	ne stock of a corporation	(or an equally large port	ion of the ownership of a pa	irtnership or			
other entity) of which the foundation					·			
NONE								
2 Information Regarding Contrib								
Check here 🕨 🗶 if the foundation	n only makes contributions	to preselected charitable	organizations and does	not accept unsolicited requ	ests for funds. If			
the foundation makes gifts, grants, et	to (see instructions) to indi	viduals or organizations	under other conditions, o	complete items 2a, b, c, and	d			
a The name, address, and telephone no	umber of the person to who	m applications should be	addressed:					
b The form in which applications shoul	d be submitted and informa	ation and materials they s	hould include	<u> </u>				
c Any submission deadlines:								
d Any restrictions or limitations on awa	ırds, such as by geographic	cal areas, charitable fields	, kinds of institutions, or	other factors:				

923611 02-02-10

Part XV Supplementary Information (continued)									
3 Grants and Contributions Paid During the Year or Approved for Future Payment									
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount					
Name and address (home or business)	or substantial contributor	recipient							
a Paid duning the year SEE ATTACHED STATEMENT 24055 JEFFERSON, SUITE 420 ST CLAIR SHORES, MI 48080	NONE	PUBLIC	OPERATING FUND	476,600.					
Total		<u> </u>	. ► 3a	476,600.					
b Approved for future payment ST JOHN PROVIDENCE HEALTH SYSTEM FOUNDATION 22101 MOROSS DETROIT, MI 48236	NONE	PUBLIC	INPATIENT REHAB CENTER	1,050,000.					
Total	· · · · · · · · · · · · · · · · · · ·	<u> </u>	P 3b	μ,030,000.					

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated	d business income	Exclu	ded by section 512, 513, or 514	(8)
Litter gross amounts unless utilerwise indicated.	(a) Business	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue:	code	Amount	sion	Amount	function income
a		<u> </u>			
b					
			i i		
и			1		
u			<u> </u>		
					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments					·
4 Dividends and interest from securities			14	332,239.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property		· · · · · · · · · · · · · · · · · · ·			
6 Net rental income or (loss) from personal					
nanada.					
9 Out.	 	-	1		
8 Gain or (loss) from sales of assets other	 				
			18	-170,869.	
than inventory			10	-170,009.	
9 Net income or (loss) from special events	 	· 			
10 Gross profit or (loss) from sales of inventory	<u> </u>		-		
11 Other revenue:					
a					
b					
C					
d					
8					
12 Subtotal Add columns (b), (d), and (e)		0.		161,370.	0.
13 Total. Add line 12, columns (b), (d), and (e)				. 13	161,370.
(See worksheet in line 13 instructions to verify calculations)					
Part XVI-B Relationship of Activities to	the Acco	omplishment of E	kemp	t Purposes	
Line No. Explain below how each activity for which incom	ne is renorted in	n column (e) of Part XVI-4	Contrib	nuted importantly to the accord	nnlishment of
▼ the foundation's exempt purposes (other than t				sates importantly to the accord	
	<u> </u>				
				· · · · · · · · · · · · · · · · · · ·	
	_		-		
	-				
					
	,				
					
		· - · · · · · · · · · · · · · · · · · ·			
				·····	
					<u> </u>

•	WIE 241	Exempt Organi		and mansactions an	id Helationships With Monchai	itabit	•	
1	Did th		ectly engage in any of the followin	g with any other organization	described in section 501(c) of	Ţ	Yes	No
			(3) organizations) or in section 52					
a			tion to a noncharitable exempt or					
		ash				1a(1)		X
		ther assets				1a(2)		X
b		transactions:						[
	(1) S	ales of assets to a noncharitab	ole exempt organization			15(1)	<u> </u>	X
			charitable exempt organization			1b(2)		X
	(3) R	ental of facilities, equipment, o	or other assets			1b(3)		X
	(4) R	eimbursement arrangements				1b(4)		X
	(5) L	oans or loan guarantees,				1b(5)		X
			mbership or fundraising solicitatio			1b(6)		Х
C	S harii	ng of facilities, equipment, mail	ling lists, other assets, or paid em	iployees		10	i	X
d	d If the	answer to any of the above is "	Yes," complete the following sche	edule: Column (b) should alwa	ays show the fair market value of the goods, o	other as:	sets,	
	or ser	vices given by the reporting fo	undation. If the foundation receiv	ed less than fair market value	in any transaction or sharing arrangement, s	how in		
	colum	n (d) the value of the goods, o	other assets, or services received.					
(a)	Une no	(b) Amount involved	(c) Name of noncharitable	e exempt organization	(d) Description of transfers, transactions, and	sharing a	mangeme	ents
			N/A	•				
					I			

				<u> </u>				
								
								
			<u> </u>					
								
					<u></u>			
28		· · · · · · · · · · · · · · · · · · ·	ly affiliated with, or related to, one		ations described	_	_	_
_			than section 501(c)(3)) or in sec	tion 527?	L	Yes	X	□ No
	b IT Yes	s," complete the following sche		1 (b) Tong of annual state of	(a) Describes of relations	<u></u>		
		(a) Name of org	anization	(b) Type of organization	(c) Description of relations	пр		
		N/A						
					 			
	Undern	enalties of nation. I declare that I h	sve examined this return including eco	omnamiling schedules and stateme	ents, and to the best of my knowledge and bellef, it is	true con	nct .	
			Than taxpayer or fiduciary) is based on			uuo, con	004	
		NO TO		19-20-1	on tresident			
Θ.	\ \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	gnature of officer of trustee	sack years	Date	Title Title			
Sign Here		 		Date	te Check if Prepare	er's Identi	ifying nu	mber
g	ຊ≥	Preparer's signature	1/1///		self-		, .	
Ø	Paid Preparer's Use Only	משפת	HOMME & CO.	1	77.0 1			
	g ges	12014.014.014	E. BROWN STREET	ը _. ይሀተጥ <u></u> ሞ 320	EIN ►			
	رة		INGHAM, MICHIGA		Phone no. (248) 54	10-1	040

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Employer identification number

PETER J & CONSTANCE M CRACCHIOLO FOUND. 38-2561770 Organization type (check one): Filers of: Section: 501(c)(Form 990 or 990-EZ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization X 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. Special Rules For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF),

but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Schedule B (F	orm 990, 990-EZ, or 990-PF) (2009)		Page 1 of 1 of Parti
Name of or	ganization	Em	ployer identification number
PETER	J & CONSTANCE M CRACCHIOLO FOUND.		38-2561770
(Part) €	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribution	(d) S Type of contribution
1	PETER CRACCHIOLO 24055 EAST JEFFERSON AVE, SUITE 200 ST CLAIR SHORES, MI 48080	\$ <u>450,000</u>	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribution	(d) S Type of contribution
		- - \$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribution	(d) s Type of contribution
		- - - -	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribution	(d) s Type of contribution
		- - - -	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribution	(d) s Type of contribution
		- - - -	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribution	(d) Type of contribution
		_ \$	Person Payroll Noncash

(Complete Part II if there is a noncash contribution.)

PETER J. & CONSTANCE M. CRACCHIOLO FOUNDATION FOR YEAR ENDING 6/30/10

AMERICAN CANCER SOCIETY Attn: Relay for Life		CORNERSTONE SCHOOLS ASSO	CIATION
Great Lakes Div/Metro-Detroit Area 20450 Civic Center Dr	a Service Ctr	Detroit, MI 48234-2983	\$3,000
Southfield, MI 48076	\$500	COVENANT HOUSE MICHIGAN 2959 Martin Luther King Jr., Blvd.	
ANGELS' PLACE		Detroit, MI 48208	\$51,000
25240 Lahser Road-Suite 2 Southfield, MI 48033	\$2,000	DE LA SALLE HIGH SCHOOL	
Southfield, WII 40033	\$2,000	14600 Common Road	
BEAUMONT FOUNDATION OF (P.O. Box 5802	GR PTE	Warren, MI 48088-3387	\$25,300
Troy, MI 48007-9620	\$1,000	DIABETES RESEARCH INSTITUTE 200 S. Park Road - Suite 100	ΓΕ
CAPUCHIN MISSION ASSOCIAT	TION	Hollywood, FL 33021	\$500
Detroit, MI 48207-3485	\$1,000	DIOCESAN SERVICE APPEAL	
, , , , , , , , , , , , , , , , , , ,		ST. JOAN OF ARC CATHOLIC CH	HURCH
CAPUCHIN PROVINCE OF ST. JO	OSEPH	370 S.W. Third Street	
1820 Mt. Elliott Avenue		Boca Raton, FL 33432	\$200
Detroit, MI 48207-3496	\$3,000		
CADICUM COUR VITCHEM		DIVINE MERCY CENTER	- Menow
CAPUCHIN SOUP KITCHEN 1820 Mt. Elliott Street		SERVANTS OF JESUS OF DIVINI 16103 Chesterfield Ave	E MERCY
Detroit, MI 48207-3485	\$1,000	East Pointe, MI 48021-1106	\$4,600
Denoit, WI 48207-3463	Ψ1,000	Last 1 0111tc, 1VII 48021-1100	φ 4 ,000
CARDINAL CLUB OF DETROIT		FATHER SOLANUS GUILD	
c/o Mr. Michael E. McInerney		1780 Mt. Elliott Avenue	
4086 Nearbrook		Detroit, MI 48207-3427	\$1,000
Bloomfield Hills, MI 48302	\$600		
		GLEANERS COMMUNITY FOOD	BANK
CATHOLIC RELIEF SERVICES		OF SE MICH	
Archdiocese of Detroit		P.O. Box 4902	
Department of Parish Life & Service	es	Troy, MI 48099-4902	\$2,000
305 Michigan Avenue	0 4 000		
Detroit, MI 48226	\$1,000	GRACE CENTERS OF HOPE	
OHI DRENIG HOOREAL OF MI	TA LIDAN	35 E Huron St-PO Box 420725	# <00
CHILDREN'S HOSPITAL OF MI F	אטאי	Pontiac, MI 48342-0725	\$600
3911 Beaubien Detroit, MI 48201	\$1,100	CDOSSE DOINTE DISTORIO AL S	OCIETY
Denoit, wit 40201	φι,100	GROSSE POINTE HISTORICAL S 381 Kercheval Avenue	OCIETI
		Grosse Pointe Farms, MI 48236	\$1,000
		,	41,000

PETER J. & CONSTANCE M. CRACCHIOLO FOUNDATION FOR YEAR ENDING 6/30/10

GROSSE POINTE WAR MEMOR	IAL ASSOC	O.C.I.M.A.	
32 Lake Shore Drive	01.500	22050 Mauer Drive	
Grosse Pointe Farms, MI 48236	\$1,500	St. Clair Shores, MI 48080	\$1,000
HOLLEY EAR INSTITUTE		OLD NEWSBOYS' GOODFELLO	W FUND
Professional Building One - Suite 2	23	P.O. Box 44444	
22151 Moross Road		Detroit, MI 48244-0444	\$100
Detroit, MI 48236	\$1,500		
TIOL II OD OGG OLVI DDD IIG ODD		OUR LADY STAR OF THE SEA	
HOLY CROSS CHILDREN'S SER	RVICES	467 Fairford	*
8744 Clinton-Macon Road	#2 000	Grosse Pointe Woods, MI 48236	\$15,300
Clinton, MI 49236	\$3,000		~~.
IIIM GIGTEDG GEDMANITG OF T	· · ·	OUR LADY STAR OF THE SEA -	CSA
IHM SISTERS, SERVANTS OF T		467 Fairford	#2 500
IMMACULATE HEART OF MAR 610 West Elm Street	X.Y	Grosse Pointe Woods, MI 48236	\$3,500
Monroe, MI 48162-7909	\$500	OUR LADY STAR OF THE SEAS	CHOOL
William, Wil 48102-7909	\$200	467 Fairford Road	CHOOL
ITALIAN AMERICAN CULTURA	AL SOCIETY	Grosse Pointe Woods, MI 48236	\$500
43843 Romeo Plank Road	IL BOCILT I	Grosse i office woods, 1911 48230	\$200
Clinton Township, MI 48038	\$1,050	PARTNERS IN HEALTH	
cimien rewising, in reese	Ψ1,020	P.O. Box 845578	
ITALIAN HERITAGE SOCIETY		Boston, MA 02284-5578	\$10,000
685 Lake Shore Road			410,000
Grosse Pointe Shores, MI 48236	\$750	PENRICKTON CTR FOR BLIND	CHILDREN
·		26530 Eureka Rd	
JACOB MICHAEL DAVIS FOUN	DATION	Taylor MI 48180-9972	\$1,500
P.O. Box 805905		·	-
St. Clair Shores, MI 48080	\$500	POPE JOHN PAUL II CULTURAL	FNDN
		3900 Harewood Road NE	
LUTHERAN SPECIAL EDUCATI	ON	Washington DC 20017	\$2,000
MINISTRIES			
6861 E. Nevada		POPE JOHN XXIII HOSPITALITY	HOUSE
Detroit, MI 48234-2983	\$700	3977 Second Avenue	
		Detroit, MI 48201	\$1,500
MOST HOLY TRINITY CHURCH			
1050 Porter Street	#2 000	REGINA HIGH SCHOOL	
Detroit, MI 48226	\$3,000	20200 Kelley Road	\$5 ,000
MOST HOLV TRIMITY SOLIOOI		Harper Woods, MI 48225-1284	\$5,000
MOST HOLY TRINITY SCHOOL			
1229 LaBrosse Detroit, MI 48226	\$85,000		
Denon, IVII 40220	φο <i>3</i> ,000		

PETER J. & CONSTANCE M. CRACCHIOLO FOUNDATION FOR YEAR ENDING 6/30/10

ROSE HILL FOUNDATION 5130 Rose Hill Blvd. Holly, MI 48442-9507	\$1,500	ST. PHILOMENA PARISH 4281 Marseilles Detroit, MI 48224	\$500
SACRED HEART MAJOR SEMIN	NARY	ST. ROSE SENIOR CITIZENS CE	NTER
2701 Chicago Blvd.		Samaritan Center-Suite #1035	
Detroit, MI 48206	\$4,000	5555 Conner Ave	
CALVATION ADMI		Detroit, MI 48213	\$1,000
SALVATION ARMY PO BOX 44530		TARALITA (ARA CUM REDUC	
Detroit, MI 48244-0530	ቁ ን 100	TARAHUMARA CHILDREN'S	
Deuoli, WII 48244-0550	\$2,100	HOSPITAL FUND 32538 Sabrina Court	
SOCIETY FOR PROPAGATION C	F FAITH	Warren, MI 48093	\$2,500
1230 Washington Blvd.	7 17 1111	waiten, wir 40075	\$2,500
Detroit, MI 48226-1875	\$1,500	THE SMILE TRAIN	
ŕ	, ,	245 Fifth Avenue	
SOLANUS CASEY CENTER CAP	ITAL	Suite 2201	
CAMPAIGN		New York, NY 10016	\$500
1820 Mt. Elliott Street			
Detroit, MI 48207-3485	\$6,000	THEO'S WORK, INC.	
CD TOTAL T		2303 W. Market Street	
SPECIAL KIDS, INC.		Greensboro, NC 27403	\$10,000
21131 Mack Avenue	Φ2 000	W. V. D. ID. G. C. D. W. L.	
Grosse Pointe Woods, MI 48230	\$3,000	WAYNE COUNTY	
ST. FRANCES CABRINI CLINIC		MEDICAL SOCIETY FNDN	
1050 Porter Street		3031 W. Grand Blvd. Suite 645	
Detroit, MI 48226-2405	\$1,500	Detroit, MI 48202-9929	\$1,000
2 011011, 1111 10220 2103	Ψ1,500	Deuoli, Wii 40202-7727	\$1,000
ST. JOAN OF ARC CATHOLIC CH	IURCH	WIGS 4 KIDS	
370 S.W. Third Street		30126 Harper Ave	
Boca Raton, FL 33432	\$200	St. Clair Shores, MI 48082	\$1,000
ST. JOHN GUILD			
22101 Moross Road-MOB Suite 102			
Detroit, MI 48236-2172	\$1,000	Total Donations	\$476,600
ST. JOHN PROVIDENCE HEALTH	I CVCTEM		
FOUNDATION	LOTOTIME		

\$201,000

22101 Moross Road-MOB Suite 102

Detroit, MI 48236-2172

FORM 990-PF D	IVIDEND	S AND	INTER	EST FR	OM	SECUR	ITIES	STATEMENT	1
SOURCE			GROSS	AMOUN	ГT		TAL GAINS VIDENDS	COLUMN (A	A)
CAG		•		40	0.		0.		400.
DCT TRUST				2,90			0.		900.
DTE				2,12			0.		120.
FIDELITY INVESTMENTS-D				18,44			0.		441.
FIDELITY INVESTMENTS-I	NTEREST				4.		0.		144.
INLAND AMERICAN	. TO			7,30			0.		301.
INLAND REAL ESTATE COR INLAND WESTERN	(P			14,25 2,10			0. 0.		250. 108.
MASCO				44,10			0.		100.
MORGAN STANLEY ACCT NO)			54,02			0.		022.
MORGAN STANLEY ACCT N1				175,69			0.	175,	
PIEDMONT				10,76			0.		762.
TOTAL TO FM 990-PF, PA	ART I, L	N 4		332,23	39.		0.	332,	239.
FORM 990-PF		AC	COUNTI	NG FEE	ES			STATEMENT	2
DESCRIPTION		EXPE	A) NSES BOOKS	NET I MENT			(C) ADJUSTED NET INCOM		
ACCOUNTING FEES TAX PREPARATION			6,673. 4,630.			336.			337. 315.
TO FORM 990-PF, PG 1,	LN 16B	2	1,303.		10,	,651.		10,	652.
FORM 990-PF	C	THER	PROFES	SIONAI	L FI	EES		STATEMENT	
DESCRIPTION		EXPE	A) NSES BOOKS	NET I			(C) ADJUSTED NET INCOM		ABLI
INVESTMENT FEES LEGAL FEES	-	4	0,186. 1,471.		40,	,186.		1,	0 471
TO FORM 990-PF, PG 1,	LN 16C	4	1,657.		40	,186.		1,	471

FORM 990-PF	TAX	ES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVES MENT INCO		(C) ADJUSTED NET INCOM		
STATE OF MICH NON PROF CORPORATION REPORT FEE FOREIGN TAXES PAID	20. 154.		0. 54.			20.
TO FORM 990-PF, PG 1, LN 18	174.	1	54.			20.
FORM 990-PF	OTHER E	XPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVES MENT INCO		(C) ADJUSTED NET INCOM		
POSTAGE AND OFFICE SUPPLIES	236.		0.			236.
TO FORM 990-PF, PG 1, LN 23	236.	=======================================	0.			236.
FORM 990-PF	CORPORAT	E STOCK			STATEMENT	6
DESCRIPTION			воо	K VALUE	FAIR MARK	ET
SEE ATTACHED SCHEDULE - STOCK	KS AND MUTUA	L FUNDS	7	,430,096.	5,993,	980.
TOTAL TO FORM 990-PF, PART I	I, LINE 10B	=	7	,430,096.	5,993,	980.
FORM 990-PF	CORPORAT	E BONDS			STATEMENT	7
DESCRIPTION			воо	K VALUE	FAIR MARK VALUE	ET
SEE ATTACHED SCHEDULE - BONDS	5	_	2	,190,614.	2,429,	650.
TOTAL TO FORM 990-PF, PART II	I, LINE 10C	_	2	,190,614.	2,429,	650.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 8
DESCRIPTION	VALUATION METHOD BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED SCHEDULE - OTHER	COST 1,745,09	1,654,333.
TOTAL TO FORM 990-PF, PART II	, LINE 13 1,745,09	1,654,333.
	SUBSTANTIAL CONTRIBUTORS ART VII-A, LINE 10	STATEMENT 9
NAME OF CONTRIBUTOR	ADDRESS	
PETER J CRACCHIOLO	24055 JEFFERSON AVE NO 20 ST CLAIR SHORES, MI 48080	•

Peter J. and Constance M. Cracchiolo Foundation 38-2561770 Statement Attached to and Made Part of Form 990-PF For the year ended June 30, 2010

Page 2, Part II, Balance Sheet

Cash & Cash Equivalent

End	of	Yε	ar

	Book Value	<u>FMV</u>
Fidelity Investments	25,487	25,487
Morgan Stanley Account N0	207,335	207,335
Morgan Stanley Account N1 Other	172,374 	172,374
	405,196	405,196

Peter J. and Constance M. Cracchiolo Foundation 38-2561770

Statement Attached to and Made Part of Form 990-PF For the Year Ended June 30, 2010

Page 2, Part II, Balance Sheet

		End c	of Year
	Number of	Book	Fair Market
Line 10b - Investments	<u>Shares</u>	<u>Value</u>	<u>Value</u>
Corporate Stocks:			
Apple	309	42,854	77,723
AT&T	2,300	84,042	55,637
Amer. Tower	2,730	67,969	121,485
Bank of America Pref.	7,500	186,375	187,125
Bank of New York Mellon Co	2,141	80,054	52,861
Baxter	1,005	51,155	40,843
Accrued Income			291
Berkshire Hathaway Inc.	1,250	78,567	99,613
Carnival Corp	1,330	54,574	40,219
Cisco Systems Inc	2,000	49,036	42,620
Citigroup Inc	3,000	123,208	11,280
Conocophillips	2,150	92,166	105,544
DTE Energy Co	1,000	29,055	45,610
Ford Motor Co	5,000	34,334	50,400
General Electric Co	2,120	66,714	30,570
Accrued Income			212
Google	160	83,361	71,192
JPMorgan Chase 4-2058	200,000	199,480	206,146
Japan Sm Cap	7,560	85,128	63,050
Masco Corporation	29,000	754	312,040
Masco Corporation	6,000	214,980	64,560
Masco Corporation	20,000	606,400	215,200
Masco Corporation	25,000	717,250	269,000
Masco Corporation	31,000	730,980	333,560
Masco Corporation	36,000	649,080	387,360
Oracle	4,605	93,915	98,823
Pepisco Inc	1,695	84,428	103,310
Roche	550	98,951	76,100
Schlumberger Ltd	2,578	99,689	142,667
Accrued Income			541
Target Corp	1,420	65,143	69,821
Union Pacific	1,825	112,092	126,856
Accrued Income			602
United Technologies	1,580	58,198	102,558
Wells Fargo	1,975	55,939	50,560
Conagra	1,000	22,208	23,320
Occidental Pete Corp	823	64,800	63,494
Accrued Income			313
Petroleo Brasil ADR	2,000	79,540	68,640
Dow Chemical Corp	1,237	31,766	29,342
Accrued Income			186

Air Products & Chem Inc	847	63,610	54,894
Accrued Income		·	415
General Dynamics	1,109	73,857	64,943
Accrued Income	•	•	466
Honeywell	1,280	54,847	49,958
Danaher Corp	2,640	79,794	97,997
Accrued Income	•	•	53
Walt Disney Holding Co	2,497	70,610	78,656
Lowe's Cos Inc	3,720	79,907	75,962
Bank of America Corp	2,281	29,411	32,778
JPMorgan Chase & Co	1,840	79,838	67,362
Prudential Financial	1,570	79,892	84,246
Qualcomm Inc	813	38,460	26,698
Microsoft Corp	4,856	138,493	111,737
Annaly Capital	1,750	30,013	30,013
Accrued Income	,	,	1,190
Capstead Mtg	2,290	30,082	25,327
Accrued Income	•		824
Credit Suisse preferred	3,900	<u>98,454</u>	99,255
·	•		
Subtotals		<u>6,141,453</u>	<u>4,744,048</u>
Mutual Funds:			
MSCI Japan Index Fd	4,260	59,981	39,192
MSCI Eafe Index Fd	2,010	92,410	93,485
MSCI Emerg Mkts Index Fd	10,035	268,774	374,506
Wilshire S/C Growth Fd	720	47,243	59,551
Fidelity Strategic Income	14,850	152,740	161,422
Fidelity Strat. Dividend & Inc	10,054	120,687	92,901
Fidelity Prime Money Market	53,096	53,096	53,096
Fidelity Int'l Real Estate	17,413	254,085	133,731
Fidelity Real Estate Inc.	11,750	129,718	113,630
New in 2010 year end June			
	2.242	00.000	00.040
Eaton Vance Ltd Duration Fd	2,040	29,903	32,640
Eaton Vance Ltd Duration Fd Wisdom Tree India Fd	2,040 4,210	29,903 <u>80,006</u>	32,640 <u>95,778</u>
		•	•
Wisdom Tree India Fd		80,006	95,778

Peter J. and Constance M. Cracchiolo Foundation 38-2561770 Statement Attached to and Made Part of Form 990-PF For the Year Ended June 30, 2009

Page 2, Part II, Balance Sheet

Line 10c - Investments		End of Year	
Corporate Bonds	Par Value	Book Value	<u>FMV</u>
AT&T Broadband 8 375%	150,000	149,860	177,359
AT&T Corporate Float	150,000	153,921	163,505
Comcast Corp 6.3%	150,000	146,740	172,431
Conn Light & Powe 5.375%	200,000	196,094	223,721
Cr Suisse 6.125%	100,000	101,270	106,994
General Dynamics 4 5%	100,000	99,978	102,103
HSBC 5 5%	100,000	97,990	109,512
Diageo 8%	100,000	108,547	129,056
IBM 8 375%	200,000	234,837	274,539
McDonalds Corp 5.75%	200,000	201,867	218,893
Pharmacia Corp 6.50%	200,000	211,043	243,257
PSEG Power 5%	175,000	171,830	189,151
SLM Corp Ser A	100,000	100,000	83,948
U S. Treasury Tips 1.875%	100,000	111,626	126,565
American Express 5 55%	100,000	105,011	108,616
		-	-
Totals		2,190,614	2,429,650
Accruals			
		2,190,614	2,429,650

Peter J. and Constance M. Cracchiolo Foundation 38-2561770 Statement Attached to and Made Part of Form 990-PF For the Year Ended June 30, 2010

Page 2, Part II, Balance Sheet

	End of Year	
Other Investments	Book Value	<u>FMV</u>
Fidelity Investments:		
DCT Indl Trust, 10,000 sh	97,138	48,200
Inland Real Estate Corp 20,000 sh	187,342	158,400
Inland Real Estate Corp 5,000 sh	73,143	39,600
Other:		
IWRRET 25,806 sh	223,645	176,774
Piedmont Trust 8,500 sh	208,673	165,240
IARET 52,151 sh	455,154	521,510
Nantucket Fund 428.0505 sh	<u>500,000</u>	<u>544,609</u>
	<u>1,745,095</u>	<u>1,654,333</u>