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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning 07-01-2009 , and ending 06-30-2010

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation EDSEL AND ELEANOR FORD HOUSE	A Employer identification number 38-2218274
	Number and street (or P O box number if mail is not delivered to street address) Room/suite 1100 LAKE SHORE ROAD	B Telephone number (see page 10 of the instructions) (313) 884-4222
	City or town, state, and ZIP code GROSSE POINTE SHORES, MI 48236	C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 93,045,715

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) _
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	123,711			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	4,709	4,709	4,709	
	4	Dividends and interest from securities	1,886,412	1,886,412	1,886,412	
	5a	Gross rents				
	b	Net rental income or (loss) ________				
	6a	Net gain or (loss) from sale of assets not on line 10	-1,605,913			
	b	Gross sales price for all assets on line 6a 27,016,592				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances 105,098				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)	105,098		105,098	
	11	Other income (attach schedule)	332,769	58,366	332,769	
	12	**Total.** Add lines 1 through 11	846,786	1,949,487	2,328,988	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	237,931	23,793	0	214,138
	14	Other employee salaries and wages	1,981,813	0	99,090	1,882,723
	15	Pension plans, employee benefits	742,532	7,825	32,591	702,116
	16a	Legal fees (attach schedule)	65,223	6,522	3,261	55,440
	b	Accounting fees (attach schedule)	26,179	2,618	1,309	22,252
	c	Other professional fees (attach schedule)	369,369	369,369	0	0
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)	10,098	0	0	0
	19	Depreciation (attach schedule) and depletion	595,919	0	0	
	20	Occupancy	176,602	17,660	0	158,942
	21	Travel, conferences, and meetings	6,588	0	0	6,588
	22	Printing and publications	36,089	0	0	36,089
	23	Other expenses (attach schedule)	584,980	40,000	0	544,980
	24	**Total operating and administrative expenses.** Add lines 13 through 23	4,833,323	467,787	136,251	3,623,268
	25	Contributions, gifts, grants paid	15,145			15,145
	26	**Total expenses and disbursements.** Add lines 24 and 25	4,848,468	467,787	136,251	3,638,413
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-4,001,682			
	b	**Net investment income** (if negative, enter -0-)		1,481,700		
	c	**Adjusted net income** (if negative, enter -0-)			2,192,737	

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	34,978	33,844	33,844
	2	Savings and temporary cash investments	1,105		
	3	Accounts receivable ▶ 31,776 Less allowance for doubtful accounts ▶	33,482	31,776	31,776
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use		64,992	64,992
	9	Prepaid expenses and deferred charges	131,871	42,562	42,562
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	46,277,080	51,104,028	51,104,028
	c	Investments—corporate bonds (attach schedule)	21,788,120	23,271,949	23,271,949
	11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ 25,772,737 Less accumulated depreciation (attach schedule) ▶ 9,423,183	15,086,855	16,349,554	16,349,554
	15	Other assets (describe ▶)	2,147,010	2,147,010	2,147,010
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	85,500,501	93,045,715	93,045,715
Liabilities	17	Accounts payable and accrued expenses	320,653	496,750	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)	326,064	774,009	
	23	**Total liabilities** (add lines 17 through 22)	646,717	1,270,759	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☑ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	84,853,784	91,774,956	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see page 17 of the instructions)	84,853,784	91,774,956	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	85,500,501	93,045,715	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	84,853,784
2	Enter amount from Part I, line 27a	2	-4,001,682
3	Other increases not included in line 2 (itemize) ▶	3	11,547,322
4	Add lines 1, 2, and 3	4	92,399,424
5	Decreases not included in line 2 (itemize) ▶	5	624,468
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	91,774,956

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	PUBLIC TRADED SECURITIES			
b	WELLINGTON TRUST COMPANY K-1	P		
c	WELLINGTON TRUST COMPANY K-1	P		
d	SPRUCEGROVE US INTERNATIONAL INVESTMENT FUND K-1	P		
e	PUBLIC TRADED SECURITIES	P		

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	26,712,905		26,489,978	222,927
b				-93,320
c				-1,117,892
d				-802,916
e	303,687		301,249	2,438

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a				222,927
b				-93,320
c				-1,117,892
d				-802,916
e				2,438

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-1,788,763
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	-90,882

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	4,232,734	68,706,161	0 061606
2007	3,945,927	91,702,304	0 043030
2006	3,630,373	90,740,816	0 040008
2005	3,725,818	85,057,248	0 043804
2004	3,915,378	81,870,019	0 047824

2	**Total** of line 1, column (d).	2	0 236272
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 047254
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5.	4	75,259,074
5	Multiply line 4 by line 3.	5	3,556,292
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	14,817
7	Add lines 5 and 6.	7	3,571,109
8	Enter qualifying distributions from Part XII, line 4.	8	4,100,079

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ______ **(attach copy of letter if necessary–see instructions)**			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b		1	14,817
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3	Add lines 1 and 2		3	14,817
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	14,817
6	Credits/Payments			
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a 39,485		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	39,485
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	24,668
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ 24,668	**Refunded** ▶	11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ MI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9	Yes	
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶WWW FORDHOUSE ORG

14 The books are in care of ▶ROBERT P SEESTADT Telephone no ▶(313) 884-4222

Located at ▶1100 LAKE SHORE ROAD GROSSE POINTE MI ZIP+4 ▶48236

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
ANN FITZPATRICK 1100 LAKE SHORE ROAD GROSSE POINTE SHORES, MI 48236	VICE PRESIDENT, COMM 40 00	89,351	19,154	0
DAVID A JANSSEN 1100 LAKE SHORE ROAD GROSSE POINTE SHORES, MI 48236	VICE PRESIDENT, INTE 40 00	77,041	16,678	0
DEBORAH GRIFFITH 1100 LAKE SHORE ROAD GROSSE POINTE SHORES, MI 48236	HUMAN RESOURCES DIRE 40 00	73,933	16,187	0
MICHAEL SLATER 1100 LAKE SHORE ROAD GROSSE POINTE SHORES, MI 48236	BUILDING MAINTENANCE 40 00	76,858	10,933	0
DON SNODGRASS 1100 LAKE SHORE ROAD GROSSE POINTE SHORES, MI 48236	GROUNDS DIRECTOR 40 00	76,651	7,461	0
Total number of other employees paid over $50,000 ▶				9

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
BODMAN LLP 1901 ST ANTOINE STE 6 DETROIT, MI 48226	LEGAL	79,179
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 HOUSE MUSEUM, RELATED BUILDINGS, GARDENS AND GROUNDS MAINTAINED SO THAT VISITORS CAN LEARN ABOUT THE HISTORIC PERIOD DURING WHICH EDSEL AND ELEANOR FORD LIVED INDIVIDUALS, SCHOOL GROUPS, AND OTHER SPECIAL GROUPS CAN TOUR THE PROPERTY INCLUDES BULIDING PRESERVATION AND MAINTENANCE OF GROUNDS 51,050 TOTAL VISITORS	3,233,353
2 YOUTH AND ADULT PROGRAMMING INCLUDING BIRD WALKS, WILDFLOWER WALKS, LECTURES, AND EXHIBITS THROUGHOUT THE YEAR 11,150 VISITORS	321,631
3 NONPROFIT ORGANIZATIONS AND OTHER SPECIAL FUNCTIONS ON GROUNDS ACTIVITY CENTER, INCLUDING THE DETROIT INSTITUTE OF OPHTHALMOLOGY CAR SHOW, MICHIGAN HUMANE SOCIETY MUTT MARCH BENEFIT, SIGMA GAMMA FUNDRAISER TO BENEFIT CHILDREN, AND DETROIT SYMPHONY ORCHESTRA CONCERT ON THE GROUNDS 17,400 VISITORS	68,284
4	

Part IX-B **Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions **3**	
Total. Add lines 1 through 3. . . . . ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	76,313,454
b	Average of monthly cash balances	1b	91,697
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	76,405,151
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	76,405,151
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	1,146,077
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	75,259,074
6	**Minimum investment return.** Enter 5% of line 5	6	3,762,954

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☑ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2009 from Part VI, line 5 — 2a		
b	Income tax for 2009 (This does not include the tax from Part VI) — 2b		
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	3,638,413
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	461,666
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	4,100,079
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	14,817
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	4,085,262

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				0
2 Undistributed income, if any, as of the end of 2008				
a Enter amount for 2008 only.			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2009				
a From 2004.				
b From 2005.				
c From 2006.				
d From 2007.				
e From 2008.				
f **Total** of lines 3a through e.	0			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ ______				
a Applied to 2008, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions).	0			
d Applied to 2009 distributable amount.				0
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2005.				
b Excess from 2006.				
c Excess from 2007.				
d Excess from 2008.				
e Excess from 2009.				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling. . . . . . . ▶ 2001-07-28

b Check box to indicate whether the organization is a private operating foundation described in section ☑ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	**(b)** 2008	**(c)** 2007	**(d)** 2006	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	2,192,737	2,680,037	3,602,559	2,848,226	11,323,559
b 85% of line 2a	1,863,826	2,278,031	3,062,175	2,420,992	9,625,025
c Qualifying distributions from Part XII, line 4 for each year listed	4,100,079	4,253,563	3,945,927	3,630,373	15,929,942
d Amounts included in line 2c not used directly for active conduct of exempt activities	15,145	15,145	17,074	16,587	63,951
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	4,084,934	4,238,418	3,928,853	3,613,786	15,865,991
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	2,508,636	2,290,205	3,056,743	3,024,694	10,880,278
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Additional Data Table				
Total . . . . ▶ **3a**				15,145
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
a ITOUCH TOURS					6
b HOUSE ACTIVITIES					274,397
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	4,709	
4 Dividends and interest from securities. . . .			14	1,886,412	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			14	58,366	
8 Gain or (loss) from sales of assets other than inventory			18	-1,605,913	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					105,098
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		0		343,574	379,501

13 Total. Add line 12, columns (b), (d), and (e). 13 723,075

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)
1A,B	THE TOURS, PROGRAMS, AND USE OF THE FACILITIES HELP TO FURTHER THE UNDERSTANDING OF EDSEL AND ELEANOR FORD HOUSE AND HOW THE "AUTO BARONS" LIVED, THUS INCREASING THE UNDERSTANDING OF THE HISTORY OF THE AREA
10	BOOKS RELATED TO THE FORD FAMILY, UNIQUELY DESIGNED ARTWORK THAT FOLLOWS THE INTERESTS OF EDSEL AND ELEANOR FORD, AND LOGO MERCHANDISE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

****** | 2011-02-09 | ******

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's Signature	Date	Check if self-employed ☐	Preparer's identifying number (see **Signature** on page 30 of the instructions)
Firm's name (or yours if self-employed), address, and ZIP code	PLANTE & MORAN PLLC 2601 CAMBRIDGE CT SUITE 500 AUBURN HILLS, MI 48326	EIN	Phone no (248) 375-7100

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**

OMB No 1545-0047

2009

Name of organization
EDSEL AND ELEANOR FORD HOUSE

Employer identification number
38-2218274

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule—

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year . . . . ▶ $ ____________

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
EDSEL AND ELEANOR FORD HOUSE

Employer identification number
38-2218274

Part I **Contributors** (see Instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	COMMUNITY FOUNDATION OF SOUTHEAST M 333 W FORT ST DETROIT, MI 48226	$ 55,700	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
2	MOTORCITIES NATIONAL HERITAGE ASSOC 200 RENAISSANCE CENTER SUITE 3148 DETROIT, MI 48243	$ 41,853	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization
EDSEL AND ELEANOR FORD HOUSE

Employer identification number
38-2218274

Part II Noncash Property (see Instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization
EDSEL AND ELEANOR FORD HOUSE

Employer identification number
38-2218274

Part III *Exclusively* **religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than $1,000 for the year.** (Complete columns **(a)** through **(e) and** the following line entry)
For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this information once See instructions) ▶ $

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

TY 2009 Accounting Fees Schedule

Name: EDSEL AND ELEANOR FORD HOUSE

EIN: 38-2218274

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	26,179	2,618	1,309	22,252

TY 2009 General Explanation Attachment

Name: EDSEL AND ELEANOR FORD HOUSE
EIN: 38-2218274

Identifier	Return Reference	Explanation
	FORM 8886, PAGE 2, LINE 7B	TAXPAYER, LONGACRE CAPITAL PARTNERS (QP), LP, ("FUND") IS A FUND THAT TRADES IN VARIOUS SECURITIES AND RELATED FINANCIAL INSTRUMENTS FOR ITS OWN ACCOUNT AS PART OF SUCH ACTIVITY, FUND MAY INVEST IN INSTRUMENTS DENOMINATED IN A FOREIGN CURRENCY THE REGULAR ACTIVITY AND PURPOSE OF THE FUND IS TO GENERATE A PRE-TAX ECONOMIC RATE OF RETURN THE AMOUNT OF SUCH NON-US DOLLAR DENOMINATED CURRENCIES INCREASES AND/OR DECREASES THROUGHOUT THE YEAR AT FREQUENT INTERVALS IT IS THEREFORE, IMPRACTICABLE TO MEASURE EACH INCREASE OR DECREASE IN THE FOREIGN CURRENCY AMOUNT THE ADJUSTED TAX BASIS OF NON-U S DOLLAR DENOMINATED CURRENCIES OBTAINED BY THE FUND IS DETERMINED BY WAY OF CASH PAID AND GAINS AND LOSSES ON SUCH CURRENCY TRANSACTIONS ARE CHARACTERIZED AS ORDINARY INCOME UNDER INTERNAL REVENUE CODE ("IRC") 988 THE ADJUSTED TAX BASIS OF NON-U S DOLLAR DENOMINATED INSTRUMENTS AND CURRENCIES OBTAINED BY THE FUND IS DETERMINED BY THE WAY OF CASH PAID AND GAINS AND LOSSES ON SUCH FOREIGN CURRENCY COMPONENTS OF THE INSTRUMENTS ARE CHARACTERIZED AS ORDINARY INCOME UNDER INTERNAL REVENUE CODE ("IRC") 988 DUE TO THE NATURE AND VOLUME OF ACTIVITY, IT IS NOT PRACTICAL TO ASCERTAIN WHETHER THE RELEVANT REPORTABLE LOSS THRESHOLDS ARE EXCEEDED FOR A GIVEN TRANSACTION OR DETERMINE WITH CERTAINTY WHETHER A GIVEN TRANSACTION HAS MET ANY OF THE SPECIFIED EXEMPTIONS PROVIDED IN REVENUE PROCEDURE 2004-66, AND AS SUCH IS REPORTING THESE TRANSACTION ON A PROTECTIVE BASIS GAINS AND LOSSES, RECOGNIZED THIS YEAR MAY BE THE RESULT OF ACQUISITIONS OCCURRING IN THIS OR PRIOR YEARS(S) TAXPAYER IS A FUND WITH LIMITED PARTNERS THE REGULAR ACTIVITY AND PURPOSE OF THE FUND IS TO GENERATE A PRE-TAX ECONOMIC RATE OF RETURN FUND GENERATES INCOME AND LOSS FROM ITS REGULAR ACTIVITY AND PROVIDES RELEVANT INFORMATION TO EACH PARTNER FOR LOSS REFERRED TO IN THE ABOVE PARAGRAPHS TO BE CLAIMED ON A PARTNER'S TAX RETURN FOR 2009
	FORM 8886, PAGE 2, LINE 7B	TAXPAYER, LONGACRE CAPITAL PARTNERS II, L P IS A PARTNERSHIP THAT INVESTS IN LONGACRE MASTER FUND II, L P ("PARTNERSHIP") THAT TRADES IN VARIOUS SECURITIES AND RELATED FINANCIAL INSTRUMENTS FOR ITS OWN ACCOUNT AS PART OF SUCH ACTIVITY, PARTNERSHIP MAY INVEST IN INSTRUMENTS DENOMINATED IN A FOREIGN CURRENCY THE REGULAR ACTIVITY AND PURPOSE OF THE PARTNERSHIP IS TO GENERATE A PRE-TAX ECONOMIC RATE OF RETURN THE AMOUNT OF SUCH NON-US DOLLAR DENOMINATED CURRENCIES INCREASES AND/OR DECREASES THROUGHOUT THE YEAR AT FREQUENT INTERVALS IT IS THEREFORE, IMPRACTICABLE TO MEASURE EACH INCREASE OR DECREASE IN THE FOREIGN CURRENCY AMOUNT THE ADJUSTED TAX BASIS OF NON-US DOLLAR DENOMINATED CURRENCIES OBTAINED BY THE PARTNERSHIP IS DETERMINED BY OF WAY CASH PAID AND GAINS AND LOSSES ON SUCH CURRENCY TRANSACTIONS ARE CHARACTERIZED AS ORDINARY INCOME UNDER INTERNAL REVENUE CODE ("IRC") 988 THE ADJUSTED TAX BASIS OF NON-U S DOLLAR DENOMINATED INSTRUMENTS AND CURRENCIES OBTAINED BY THE PARTNERSHIP IS DETERMINED BY WAY OF CASH PAID AND GAINS AND LOSSES ON SUCH FOREIGN CURRENCY COMPONENTS OF THE INSTRUMENTS ARE CHARACTERIZED AS ORDINARY INCOME UNDER INTERNAL REVENUE CODE ("IRC") 988 DUE TO THE NATURE AND VOLUME OF ACTIVITY, IT IS NOT PRACTICAL TO ASCERTAIN WHETHER THE RELEVANT REPORTABLE LOSS THRESHOLDS ARE EXCEEDED FOR A GIVEN TRANSACTION OR DETERMINE WITH CERTAINTY WHETHER A GIVEN TRANSACTION HAS MET ANY OF THE SPECIFIED EXEMPTIONS PROVIDED IN REVENUE PROCEDURE 2004-66, AND AS SUCH IS REPORTING THESE TRANSACTIONS ON A PROTECTIVE BASIS GAINS AND LOSSES, RECOGNIZED THIS YEAR MAY BE THE RESULT OF ACQUISITIONS OCCURRING IN THIS OR PRIOR YEAR(S) TAXPAYER IS A PARTNERSHIP WITH LIMITED PARTNERS THE REGULAR ACTIVITY AND PURPOSE OF THE PARTNERSHIP IS TO GENERATE A PRE-TAX ECONOMIC RATE OF RETURN PARTNERSHIP GENERATES INCOME AND LOSS FROM ITS REGULAR ACTIVITY AND PROVIDES RELEVANT INFORMATION TO EACH PARTNER FOR LOSS REFERRED TO IN THE ABOVE PARAGRAPHS TO BE CLAIMED ON A PARTNER'S TAX RETURN FOR 2009
	FORM 8886, PAGE 2, LINE 7B	THE PARTNERSHIP TRADES IN VARIOUS STOCKS, SECURITIES AND RELATED FINANCIAL INSTRUMENTS FOR ITS OWN ACCOUNT AS PART OF SUCH ACTIVITY, THE PARTNERSHIP MAY PURCHASE BONDS DENOMINATED IN FOREIGN CURRENCIES AND MAY NEED TO MAINTAIN FOREIGN CURRENCY CASH BALANCES THE REGULAR ACTIVITY AND PURPOSE OF THE PARTNERSHIP IS TO GENERATE A PRE-TAX ECONOMIC RATE OF RETURN THE AMOUNT OF SUCH FOREIGN CURRENCY DENOMINATED BONDS AND CASH VARIES THROUGHOUT THE YEAR AT FREQUENT INTERVALS THE ADJUSTED TAX BASIS OF THE PARTNERSHIP'S FOREIGN CURRENCY DENOMINATED BONDS AND CASH IS DETERMINED BY WAY OF CASH PAID, AND GAINS AND LOSSES ON SUCH TRANSACTIONS ARE CHARACTERIZED AS ORDINARY INCOME OR LOSS UNDER IRC 988 DUE TO THE NATURE AND VOLUME OF SUCH ACTIVITY, IT IS NOT PRACTICAL TO ASCERTAIN WHETHER THE RELEVANT REPORTABLE LOSS THRESHOLDS ARE EXCEEDED FOR A GIVEN TRANSACTION OR DETERMINE WITH CERTAINTY WHETHER A GIVEN TRANSACTION HAS MET ANT OF THE SPECIFIED EXCEPTIONS PROVIDED IN REV PROC 2004-66 AS SUCH, THE PARTNERSHIP IS REPORTING THESE TRANSACTIONS ON A PROTECTIVE BASIS ORDINARY INCOME OR LOSSES RECOGNIZED THIS YEAR MAY BE THE RESULT OF ACQUISITIONS OCCURRING IN THE CURRENT OR PRIOR YEARS THIS YEAR THE PARTNERSHIP HAS NET IRC 988 INCOME IN THE AMOUNT OF $9,929

TY 2009 Investments Corporate Bonds Schedule

Name: EDSEL AND ELEANOR FORD HOUSE

EIN: 38-2218274

Name of Bond	End of Year Book Value	End of Year Fair Market Value
1,019,897.563 SHS - PIMCO TOTAL RETURN FD INSTL	11,484,047	11,484,047
151,313.642 SHS - PIMCO DEVELOPING LOCAL MKT FD	1,476,821	1,476,821
322,138.98 SHS - SPRUCE EGROVE DEL TR US INTL FD	10,090,681	10,090,681
232,000 SHS - CAPITALSOURCE INC	220,400	220,400

TY 2009 Investments Corporate Stock Schedule

Name: EDSEL AND ELEANOR FORD HOUSE

EIN: 38-2218274

Name of Stock	End of Year Book Value	End of Year Fair Market Value
377,020 SHS - FORD MOTOR CO	3,800,362	3,800,362
FORD MOTOR CO ACCRUED INCOME	737,939	737,939
309 SHS - NORTEL NETWORKS CORP	10	10
1 SHARE MONDRIAN INTERNATIONAL FIXED	7,339,173	7,339,173
I SHARE BRUSH STREET H FUND LLC	7,588,000	7,588,000
79,295 SHS - ISHARES MSCI EAFE INDEX	3,688,010	3,688,010
141,503 SHS - ISHARES RUSSELL 1000	8,085,481	8,085,481
37,224 SHS - ISHARES RUSSELL 2000 GROWTH	2,478,002	2,478,002
25,745 SHS - VANGUARD EMERG MKTS STOCK EFT	978,052	978,052
18,667 SHS - VANGUARD SECTOR INDEX FDS ENERGY	1,359,704	1,359,704
40,845.637 SHS - WTC-CTF EMERG COS PORTFOLIO	2,098,240	2,098,240
324 SHS - ALLEGHANY CORP NEW	95,029	95,029
7,000 SHS - ALTERA CORP	173,670	173,670
1,800 SHS - APACHE CORP	151,542	151,542
5,100 SHS - BERKLEY W R	134,946	134,946
1,000 SHS - CIMAREX ENERGY CO	71,580	71,580
4,500 SHS - COCA COLA CO	225,540	225,540
15,400 SHS - COMCAST CORP SPECIAL CL A	253,022	253,022
1,500 SHS - DRESSER-RAND GROUP INC	47,325	47,325
4,000 SHS - ECOLAB INC	179,640	179,640
2,600 SHS - EDUCATION MGMT CORP NEW	39,650	39,650
2,100 SHS - FIDELITY NATL INFORMATION SVCS	56,322	56,322
5,400 SHS - KRAFT FOODS INC CL A	151,200	151,200
1,000 SHS - L-3 COMMUNICATIONS HLDGS INC	70,840	70,840
10,093 SHS - LIBERTY GLOBAL INC	262,317	262,317
578 SHS - LIBERTY MEDIA HLDG CORP SER A	29,963	29,963
2,800 SHS - LOEWS CORP	93,268	93,268
800 SHS - MCDONALDS CORP	52,696	52,696
8,400 SHS -MICROSOFT CORP	193,284	193,284
2,600 SHS - NATIONAL INSTRUMENTSCORP	82,628	82,628

Name of Stock	End of Year Book Value	End of Year Fair Market Value
2,100 SHS - NEWFIELD EXPLORATION CO	102,606	102,606
7,900 SHS - NEW CORP INC CL A	94,484	94,484
3,200 SHS - PRAXAIR INC	243,168	243,168
5,500 SHS - PROGRESSIVE CORP	102,960	102,960
2,000 SHS - THERMO FISHER SCIENTIFIC INC	98,100	98,100
2,500 SHS - 3M CO	197,475	197,475
5,400 SHS - UNITEDHEALTH GROUP INC	153,360	153,360
4,600 SHS - WAL-MART STORES INC	221,122	221,122
4,700 SHS - WASTE MANAGEMENT INC	147,063	147,063
2,800 SHS - YAHOO, INC.	38,752	38,752
4,600 SHS - WILLIS GROUP HOLDINGS PLC	138,230	138,230
1,200 SHS - ENSCO INTL LTD ADR	47,136	47,136
1,700 SHS - NESTLE SA SPONSORED ADR REPSTG	82,292	82,292
1,200 SHS - TEVA PHARMACEUTICAL INDS LTD ADR	62,388	62,388
5,700 SHS - VODAFONE GROUP PLC ADR	117,819	117,819
3,040 SHS - AOL INC	63,201	63,201
3,340 SHS - AGILENT TECHNOLOGIES INC	94,956	94,956
2,890 SHS - AMGEN INC	152,014	152,014
2,280 SHS - ARCH COAL INC	45,167	45,167
2,695 SHS - ATLAS ENERGY INC	72,954	72,954
20,480 SHS - ATMEL CORP	98,304	98,304
900 SHS - AUTOZONE INC	173,898	173,898
4,340 SHS - BALL CORP	229,282	229,282
3,390 SHS - BAXTER INTL INC	137,770	137,770
1,760 SHS - BIOGEN IDEC INC	83,512	83,512
1,490 SHS - BLOCK H & R INC	23,378	23,378
5,050 SHS - CELERA CORP	33,078	33,078
2,230 SHS - CHEMED CORP	121,847	121,847
3,080 SHS - COMPUTER SCIENCES CORP	139,370	139,370
8,430 SHS - CROWN HOLDINGS INC	211,087	211,087

Additional Data

Software ID: 09000028
Software Version: 2009.05050
EIN: 38-2218274
Name: EDSEL AND ELEANOR FORD HOUSE

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KATHLEEN STISO MULLINS 1100 LAKE SHORE ROAD GROSSE POINTE SHORES, MI 48236	PRESIDENT 40 00	180,600	15,169	0
MARGIT A JACKSON 1100 LAKE SHORE ROAD GROSSE POINTE SHORES, MI 48236	TREASURER 40 00	57,331	8,731	0
EDSEL B FORD II 2000 BRUSH ST STE 440 DETROIT, MI 48226	CHAIRMAN & TRUSTEE 5 00	0	0	0
DAVID HEMPSTEAD CO BODMAN LLP 1901 ST ANTOINE STREET DETROIT, MI 48226	SECRETARY & TRUSTEE 5 00	0	0	0
WILLIAM CLAY FORD 2000 BRUSH ST STE 440 DETROIT, MI 48226	HONORARY TRUSTEE 1 00	0	0	0
MARTHA F FORD 2000 BRUSH ST STE 440 DETROIT, MI 48226	TRUSTEE 1 00	0	0	0
LYNN F ALANDT 2000 BRUSH ST STE 440 DETROIT, MI 48226	TRUSTEE 1 00	0	0	0
BENSON FORD JR 2000 BRUSH ST STE 440 DETROIT, MI 48226	TRUSTEE 1 00	0	0	0
LINDSEY FORD BUHL 2000 BRUSH ST STE 440 DETROIT, MI 48226	TRUSTEE 1 00	0	0	0
MRS ELEANOR B FORD 2000 BRUSH ST STE 440 DETROIT, MI 48226	TRUSTEE 1 00	0	0	0
WALTER BUHL FORD III 2000 BRUSH ST STE 440 DETROIT, MI 48226	TRUSTEE 1 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
VILLAGE OF GROSSE POINTE SHORES795 LAKE SHORE DRIVE GROSSE POINTE SHORES,MI 48236	NONE	MUNICIPALITY	IN RECOGNITION OF SERVICES PROVIDED TO NON-PROFIT ORGANIZATION	13,744
CITY OF ST CLAIR SHORES27600 JEFFERSON CIRCLE DRIVE ST CLAIR SHORES,MI 48080	NONE	MUNICIPALITY	IN RECOGNITION OF SERVICES PROVIDED TO NON-PROFIT ORGANIZATION	1,176
LAKESHORE PRESBYTERIAN CHURCH5235 LAKESHORE ROAD FORT GRATIOT,MI 48059	NONE	CHURCH	GENERAL PURPOSE GRANT	50
GOOD SHEPARD METHODIST CHURCH31601 HARPER ST CLAIR SHORES,MI 48082	NONE	CHURCH	GENERAL PURPOSE GRANT	75
NATIONAL KIDNEY FOUNDATION 30 EAST 33RD STREET NEW YORK,NY 10016	NONE	PUBLIC CHARITY	GENERAL PURPOSE GRANT	50
FORGOTTEN HARVEST21800 GREENFIELD ROAD OAK PARK,MI 48237	NONE	PUBLIC CHARITY	GENERAL PURPOSE GRANT	50
Total . . . . ▶ **3a**				15,145

Name of Stock	End of Year Book Value	End of Year Fair Market Value
1,030 SHS - DST SYSTEMS INC	37,224	37,224
2,700 SHS - DEVON ENERGY CORPORATION	164,484	164,484
7,010 SHS - DRESSER-RAND GROUP INC	221,165	221,165
2,490 SHS - EASTMAN CHEMICAL CO	132,866	132,866
6,210 SHS - ENZON PHARMACEUTICALS INC	66,136	66,136
3,370 SHS - EXTRERRAN HLDGS INC	86,980	86,980
3,540 SHS - GENERAL DYNAMICS CORP	207,302	207,302
2,578 SHS - HEALTH NET INC	62,826	62,826
5,360 SHS - L-1 IDENTITY SOLUTIONS INC	43,898	43,898
16,148 SHS - LSI LOGIC CORP	74,281	74,281
3,190 SHS - LEAP WIRELESS INTL INC	41,406	41,406
6,050 SHS - NVIDIA CORP	61,771	61,771
3,040 SHS - OWENS CORNING NEW	90,926	90,926
4,520 SHS - PACKAGING CORP OF AMERICA	99,530	99,530
1,330 SHS - PRAXAIR INC	101,067	101,067
1,450 SHS - PRECISION CASTPARTS	149,234	149,234
1,540 SHS - RAYTHEON COMPANY	74,521	74,521
1,070 SHS - ROCKWELL COLLINS	56,849	56,849
6,420 SHS - SARA LEE CORPORATION	90,522	90,522
1,060 SHS - SHERWIN WILLIAMS CO	73,341	73,341
2,440 SHS - THERAVANCE INC	30,671	30,671
4,692 SHS - VALEANT PHARMACEUTICALS INTL	245,345	245,345
4,600 SHS - VALSPAR CORP	138,552	138,552
3,520 SHS - WYNDHAM WORLDWIDE CORP	70,893	70,893
2,610 SHS - GLOBAL GROSSING LTD	27,588	27,588
2,780 SHS - TECK COMINCO LIMITED CL B	82,356	82,356
2,430 SHS - INGERSOLL-RAND PLC	83,811	83,811
8,620 SHS - SEAGATE TECHNOLOGY	112,405	112,405
3,760 SHS -TYCO ELECTRONICS	95,429	95,429
4,370 SHS - TEEKAY CORP	114,363	114,363

Name of Stock	End of Year Book Value	End of Year Fair Market Value
9,500 SHS - BED BATH & BEYOND INC	352,260	352,260
7,250 SHS - CARDINAL HEALTH INC	243,673	243,673
6,200 SHS - CLOROX CO	385,392	385,392
11,400 SHS - COMCAST CORP CL A	198,018	198,018
2,450 SHS - ECOLAB INC	110,030	110,030
2,300 SHS - FASTENAL CO	115,437	115,437
19,150 SHS - MICROSOFT CORP	440,642	440,642
8,400 SHS - NIKE INC CL B	567,420	567,420
19,200 SHS - PAYCHEX INC	498,624	498,624
28,550 SHS - PROGRESSIVE CORP	534,456	534,456
2,450 SHS - UNITED PARCEL SERVICE	139,381	139,381
3,350 SHS - WALTERS CORP	216,745	216,745
12,500 SHS - WELLS FARGO & CO NEW	320,000	320,000

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TY 2009 Land, Etc. Schedule

Name: EDSEL AND ELEANOR FORD HOUSE

EIN: 38-2218274

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
ADDITIONS TO COLLECTION	1,709,222	0	1,709,222	1,709,222
REAL ESTATE - ORIGINAL PROPERTY	4,430,000	0	4,430,000	4,430,000
COLLECTIONS AUTOMOBILE - LINCOLN	136,180	0	136,180	136,180
NON-DEPRECIABLE PERSONAL PROPERTY	16,000	0	16,000	16,000
NON-DEPRECIABLE EXHIBIT ITEMS	116,250	0	116,250	116,250
NON-DEPRECIABLE LANDSCAPE	50,901	0	50,901	50,901
LANDSCAPE IMPROVEMENTS	527,239	142,128	385,111	385,111
REAL ESTATE IMPROVEMENTS	1,906,818	1,855,626	51,192	51,192
ACTIVITIES BUILDING	4,413,409	2,209,006	2,204,403	2,204,403
GATEHOUSE, GARAGE, WORK BLDG, PLAYHOUSE	1,618,308	583,685	1,034,623	1,034,623
POOL AND POWERHOUSE RENOVATION	1,492,174	448,617	1,043,557	1,043,557
ACTIVITY BUILDING IMPROVEMENT	154,577	29,579	124,998	124,998
PLAYHOUSE RENOVATION	96,235	7,365	88,870	88,870
GROUNDS	8,678	5,395	3,283	3,283
EQUIPMENT	733,287	616,291	116,996	116,996
ACTIVITIES BUILDING EQUIPMENT	168,062	131,679	36,383	36,383
OFFICE EQUIPMENT & FURNITURE	444,787	375,470	69,317	69,317
HOUSE FURNISHING ADDITIONS	810,020	747,767	62,253	62,253
ACTIVITIES BUILDING FURNISHINGS	645,779	537,440	108,339	108,339
MAIN HOUSE RESTORATION	5,311,366	1,221,344	4,090,022	4,090,022
SOUTH COTTAGE DISPLAY	336,463	114,851	221,612	221,612
GATELODGE IMPROVEMENTS	15,788	12,450	3,338	3,338
VEHICLES	194,982	174,426	20,556	20,556
PLANNING AND DEVELOPMENT COSTS	101,294	26,388	74,906	74,906
FORD HOUSE VIDEO TAPE & GUEST AMENITIES	259,206	139,765	119,441	119,441
SITE MAP	6,947	5,603	1,344	1,344
INVESTMENT IN PHYSICAL STRUCTURE PLANNING	44,742	28,432	16,310	16,310
ART REPRODUCTIONS	24,023	9,876	14,147	14,147

TY 2009 Legal Fees Schedule

Name: EDSEL AND ELEANOR FORD HOUSE

EIN: 38-2218274

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	65,223	6,522	3,261	55,440

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TY 2009 Other Assets Schedule

Name: EDSEL AND ELEANOR FORD HOUSE

EIN: 38-2218274

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ORIGINAL HOUSE FURNISHING	2,147,010	2,147,010	2,147,010

TY 2009 Other Decreases Schedule

Name: EDSEL AND ELEANOR FORD HOUSE

EIN: 38-2218274

Description	Amount
CHANGE FROM CASH TO ACCRUAL ADJUSTMENT	408,130
PENSION ADJUSTMENT MADE TO BEGINNING EQUITY	216,338

TY 2009 Other Expenses Schedule

Name: EDSEL AND ELEANOR FORD HOUSE

EIN: 38-2218274

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MAINTENANCE - BUILDING & GROUNDS, EQUIP, ACQUISITIONS, & CONSERVATION OF ART	204,958	18,500	0	186,458
HEAT, LIGHT, AND WATER	3,818	10,000	0	-6,182
TELEPHONE	10,458	2,000	0	8,458
TRANSPORTATION EQUIPMENT - FUEL AND REPAIRS	17,157	0	0	17,157
OFFICE EXPENSE	70,992	7,500	0	63,492
PAYROLL PROCESSING FEES	4,311	0	0	4,311
INSURANCE	100,428	2,000	0	98,428
FUNCTIONS, TOURS, AND EXHIBITS	16,888	0	0	16,888
EMPLOYMENT COSTS	28,122	0	0	28,122
MISCELLANEOUS - INCLUDES DUES, SUBSCRIPTIONS, SEMINAR COSTS, & LIBRARY	42,009	0	0	42,009
STRATEGIC PLANNING	10,179	0	0	10,179
SUPPLIES	37,051	0	0	37,051
PUBLIC RELATIONS/EVENTS	38,609	0	0	38,609

TY 2009 Other Income Schedule

Name: EDSEL AND ELEANOR FORD HOUSE

EIN: 38-2218274

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PORTFOLIO INCOME FROM SPRUCEGROVE INTERNATIONAL IVESTMENT FUND K-1	1,386	1,386	1,386
PORTFOLIO INCOME FROM WELLINGTON INVESTMENT FUND K-1	811	811	811
OTHER INCOME FROM WELLINGTON TRUST COMPANY K-1	56,169	56,169	56,169
ITOUCH TOURS	6		6
HOUSE ACTIVITIES	274,397		274,397

TY 2009 Other Increases Schedule

Name: EDSEL AND ELEANOR FORD HOUSE

EIN: 38-2218274

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	11,547,322

TY 2009 Other Liabilities Schedule

Name: EDSEL AND ELEANOR FORD HOUSE

EIN: 38-2218274

Description	Beginning of Year - Book Value	End of Year - Book Value
UNFUNDED PENSION LIABILITY	326,064	726,963
DEFERRED EXCISE TAX	0	47,046

TY 2009 Other Professional Fees Schedule

Name: EDSEL AND ELEANOR FORD HOUSE

EIN: 38-2218274

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER PROFESSIONAL FEES	369,369	369,369	0	0

TY 2009 Taxes Schedule

Name: EDSEL AND ELEANOR FORD HOUSE

EIN: 38-2218274

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX EXPENSE	10,098	0	0	0