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Department of the Treasury
Internal Revenue ServiceReturn of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning JUL 1, 2009, and ending JUN 30, 2010

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions	Name of foundation Michael Reese Health Trust		A Employer identification number 36-2170910
	Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	B Telephone number 312-726-1008
	150 North Wacker Drive		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
	City or town, state, and ZIP code Chicago, IL 60606		
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 112,033,294. (Part I, column (d) must be on cash basis.)		J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	7,318,840.		N/A	
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	18,142.	18,142.		Statement 1
	4 Dividends and interest from securities	1,081,635.	1,081,635.		Statement 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,133,117.			
	b Gross sales price for all assets on line 6a	4,625,987.			
	7 Capital gain net income (from Part IV, line 2)		1,133,117.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	800,630.	874,998.		Statement 3	
12 Total. Add lines 1 through 11	10,352,364.	3,107,892.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	227,822.	44,896.		179,583.
	14 Other employee salaries and wages	308,879.	22,385.		296,077.
	15 Pension plans, employee benefits	204,246.	23,109.		181,137.
	16a Legal fees Stmt 4	40,003.	9,290.		30,713.
	b Accounting fees Stmt 5	101,835.	63,874.		37,961.
	c Other professional fees Stmt 6	623,011.	598,883.		24,128.
	17 Interest	45,658.	45,658.		0.
	18 Taxes Stmt 7	51,056.	16,039.		0.
	19 Depreciation and depletion	18,342.	3,668.		
	20 Occupancy	114,895.	22,979.		91,916.
	21 Travel, conferences, and meetings	11,441.	0.		11,441.
	22 Printing and publications	12,993.	0.		12,993.
	23 Other expenses Stmt 8	40,204.	6,418.		33,786.
	24 Total operating and administrative expenses. Add lines 13 through 23	1,800,385.	857,199.		899,735.
	25 Contributions, gifts, grants paid	3,211,532.			4,728,192.
26 Total expenses and disbursements. Add lines 24 and 25	5,011,917.	857,199.		5,627,927.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	5,340,447.				
b Net investment income (if negative, enter -0-)		2,250,693.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing		<6.>	<6.>
	2 Savings and temporary cash investments	4,915,064.	1,185,915.	1,185,915.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	33,849.	34,578.	34,578.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock Stmt 10	26,440,430.	23,905,039.	23,905,039.
	c Investments - corporate bonds Stmt 11	13,006,305.	10,597,723.	10,597,723.
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other Stmt 12	50,876,350.	76,145,056.	76,145,056.
	14 Land, buildings, and equipment: basis ▶ 151,476.			
	Less: accumulated depreciation Stmt 13 ▶ 108,887.	43,360.	42,589.	42,589.
	15 Other assets (describe ▶ Statement 14)	157,411.	122,394.	122,394.
	16 Total assets (to be completed by all filers)	95,472,769.	112,033,288.	112,033,288.
	17 Accounts payable and accrued expenses	267,320.	480,997.	
	18 Grants payable	4,291,649.	2,774,989.	
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	4,558,969.	3,255,986.	
	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31			
	24 Unrestricted	77,648,779.	91,175,441.	
	25 Temporarily restricted	997,628.	2,734,468.	
	26 Permanently restricted	12,267,393.	14,867,393.	
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31			
27 Capital stock, trust principal, or current funds				
28 Paid-in or capital surplus, or land, bldg., and equipment fund				
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances	90,913,800.	108,777,302.		
31 Total liabilities and net assets/fund balances	95,472,769.	112,033,288.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	90,913,800.
2 Enter amount from Part I, line 27a	2	5,340,447.
3 Other increases not included in line 2 (itemize) ▶ See Statement 9	3	12,523,061.
4 Add lines 1, 2, and 3	4	108,777,308.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	108,777,308.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b See Attached Statement			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 4,625,987.		3,492,870.	1,133,117.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			1,133,117.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,133,117.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	5,717,199.	98,630,259.	.057966
2007	6,443,392.	131,432,658.	.049024
2006	5,630,562.	126,424,850.	.044537
2005	4,991,831.	114,656,143.	.043537
2004	4,741,685.	103,838,094.	.045664

2 Total of line 1, column (d)	2	.240728
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.048146
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	104,991,642.
5 Multiply line 4 by line 3	5	5,054,928.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	22,507.
7 Add lines 5 and 6	7	5,077,435.
8 Enter qualifying distributions from Part XII, line 4	8	5,641,984.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	22,507.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	22,507.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	22,507.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	135,315.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	135,315.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	112,808.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ☒ 112,808. Refunded ☒ 0.	11		0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ IL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses Stmt 15	X	

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>http://www.healthtrust.net/</u>	13	X	
14	The books are in care of ► <u>Gregory S. Gross Ed. D. President</u> Telephone no. ► <u>312-726-1008</u> Located at ► <u>150 North Wacker Drive Suite 2320, Chicago, IL</u> ZIP+4 ► <u>60606</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ► _____, _____, _____, _____	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? See, attach Schedule A

☐ Yes ☒ No

7b

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

See Statement 17

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 16		227,822.	46,000.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
E. A. Lee MRHT 150 N. Wacker Ste 2320, Chicago, IL 60606	Senior Program Officer 40.00	132,706.	Proactive Gr 29,804.	0.
J. M. Rosenkranz MRHT 150 N. Wacker Ste 2320, Chicago, IL 60606	Senior Program Officer 40.00	92,357.	Responsive Gr 20,154.	0.
W. A. Palmer MRHT 150 N. Wacker Ste 2320, Chicago, IL 60606	Manager of Admin & Finance 40.00	83,817.	18,855.	0.

Total number of other employees paid over \$50,000

0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Wellington Trust Company 75 State Street, Boston, MA 02109	Investment Advisory Fees	112,285.
Monticello Associates 1200 17th St Ste 2600, Denver, CO 80202	Investment Advisory Fees	90,000.
Varey & Vaccariello CPAs PC - 617 E Golf Road Ste 107, Arlington Heights, IL 60005	Consulting, Bookkeeping, Tax Pre	74,590.
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 See attchd summary of Direct Charitable Expenses Schedule B	
	198,285.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	104,701,740.
b	Average of monthly cash balances	1b	1,888,760.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	106,590,500.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	106,590,500.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,598,858.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	104,991,642.
6	Minimum investment return. Enter 5% of line 5	6	5,249,582.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	5,249,582.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	22,507.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	8,316.
c	Add lines 2a and 2b	2c	30,823.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	5,218,759.
4	Recoveries of amounts treated as qualifying distributions	4	4,391.
5	Add lines 3 and 4	5	5,223,150.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	5,223,150.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	5,627,927.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	14,057.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	5,641,984.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	22,507.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	5,619,477.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				5,223,150.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			3,934,407.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 5,641,984.				
a Applied to 2008, but not more than line 2a			3,934,407.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				1,707,577.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				3,515,573.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Attached Schedule C				4728192.
Total				▶ 3a 4728192.
b Approved for future payment See Attached Schedule D				2774989.
Total				▶ 3b 2774989.

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

Employer identification number

Michael Reese Health Trust

36-2170910

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

Michael Reese Health Trust

36-2170910

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Blum Trust c/o Sachnoff & Weaver Ltd 30 S Wacker Dr 30th Floor Chicago, IL 60606	\$ 113,275.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
2	Charles L. Hutchinson Fund c/o Northern Trust Co 50 S LaSalle St Chicago, IL 60603	\$ 7,095.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
3	Foreman Trust c/o Northern Trust Co 50 S LaSalle St Chicago, IL 60603	\$ 19,597.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
4	Kirchheimer Trust c/o Bank of America Private Bank PO Box 830259 Dallas, TX 75283	\$ 47,385.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
5	Lazarus Charitable Fund c/o Northern Trust Co 50 S LaSalle St Chicago, IL 60603	\$ 43,213.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
6	The Roe Estate c/o J Henderson & D Lubin Atlantic Trust 1 S Wacker Ste 3500 Chicago, IL 60606	\$ 7,087,188.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization

Employer identification number

Michael Reese Health Trust

36-2170910

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

Michael Reese Health Trust**36-2170910****Part III**

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once. See instructions) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

Michael Reese Health Trust

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 88976 shs Longleaf		P	Various	12/01/09
b 17474 shs Tremblant		P	Various	09/30/09
c See Attached Schedule E for Pass Through Entities		P	Various	Various
d See Attached Schedule E for Pass Through Entities		P	Various	Various
e From Form 6781 Attached		P		
f From Form 6781 Attached		P		
g Capital Gains Dividends				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,800,000.		1,747,504.	52,496.
b 2,582,261.		1,745,366.	836,895.
c 412,441.			412,441.
d <257,981.>			<257,981.>
e 35,141.			35,141.
f 52,712.			52,712.
g 1,413.			1,413.
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			52,496.
b			836,895.
c			412,441.
d			<257,981.>
e			35,141.
f			52,712.
g			1,413.
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	1,133,117.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Gains and Losses From Section 1256 Contracts and Straddles

► Attach to your tax return.

OMB No 1545-0644

2009

Attachment

Sequence No. **82**

Name(s) shown on tax return

MICHAEL REESE HEALTH TRUST

Identifying number

36-2170910

Check all applicable boxes (see instructions).

A ☐ Mixed straddle election

C ☐ Mixed straddle account election

B ☐ Straddle-by-straddle identification election

D ☐ Net section 1256 contracts loss election

Part I Section 1256 Contracts Marked to Market

(a) Identification of account	(b) (Loss)	(c) Gain
1 SEE ATTACHED SCHEDULE E FOR TRANSACTIONS FROM PASS THROUGH ENTITIES		87,853
2 Add the amounts on line 1 in columns (b) and (c)	2 ()	87,853
3 Net gain or (loss). Combine line 2, columns (b) and (c)	3	87,853
4 Form 1099-B adjustments. See instructions and attach schedule	4	
5 Combine lines 3 and 4	5	87,853
Note: If line 5 shows a net gain, skip line 6 and enter the gain on line 7. Partnerships and S corporations, see instructions		
6 If you have a net section 1256 contracts loss and checked box D above, enter the amount of loss to be carried back. Enter the loss as a positive number	6	
7 Combine lines 5 and 6	7	87,853
8 Short-term capital gain or (loss). Multiply line 7 by 40% (.40). Enter here and include on the appropriate line of Schedule D (see instructions)	8	35,141
9 Long-term capital gain or (loss). Multiply line 7 by 60% (.60). Enter here and include on the appropriate line of Schedule D (see instructions)	9	52,712

Part II Gains and Losses From Straddles. Attach a separate schedule listing each straddle and its components.

Section A—Losses From Straddles

(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Loss. If column (e) is more than (d), enter difference. Otherwise, enter -0-	(g) Unrecognized gain on offsetting positions	(h) Recognized loss. If column (f) is more than (g), enter difference. Otherwise, enter -0-
10							
11a Enter the short-term portion of losses from line 10, column (h), here and include on the appropriate line of Schedule D (see instructions)						11a ()	
b Enter the long-term portion of losses from line 10, column (h), here and include on the appropriate line of Schedule D (see instructions)						11b ()	

Section B—Gains From Straddles

(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Gain. If column (d) is more than (e), enter difference. Otherwise, enter -0-
12					
13a Enter the short-term portion of gains from line 12, column (f), here and include on the appropriate line of Schedule D (see instructions)					13a
b Enter the long-term portion of gains from line 12, column (f), here and include on the appropriate line of Schedule D (see instructions)					13b

Part III Unrecognized Gains From Positions Held on Last Day of Tax Year. Memo Entry Only (see instructions)

(a) Description of property	(b) Date acquired	(c) Fair market value on last business day of tax year	(d) Cost or other basis as adjusted	(e) Unrecognized gain. If column (c) is more than (d), enter difference. Otherwise, enter -0-
14				

2009 DEPRECIATION AND AMORTIZATION REPORT

Form 990-PF Page 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	Furniture and Fixtures	Varies	SL	5.00	17	36,153.			36,153.	36,153.		0.
2	Computer Equipment	123104	SL	5.00	16	30,789.			30,789.	29,386.		1,403.
3	Scanner Project Gifts Plus Pack for	081306	SL	5.00	16	15,430.			15,430.	7,318.		3,086.
4	Windows	080306	SL	5.00	16	1,422.			1,422.	710.		284.
5	Konica Minolta Copier	052307	SL	5.00	16	14,655.			14,655.	6,106.		2,931.
6	IBM X60 Presentation Laptop	061907	SL	5.00	16	2,016.			2,016.	840.		403.
7	Shredder	080307	SL	5.00	16	572.			572.	171.		114.
8	Vertical Files	081707	SL	5.00	16	352.			352.	105.		70.
9	Office Furniture	052208	SL	5.00	16	28,655.			28,655.	8,597.		5,731.
10	Table and Chairs	041808	SL	5.00	16	1,021.			1,021.	306.		204.
11	Conference Phone	041808	SL	5.00	16	715.			715.	215.		143.
12	Computer Monitors 24"	062508	SL	5.00	16	2,125.			2,125.	638.		425.
13	Microedge IGAM Gold	071009	SL	3.00	16	11,842.			11,842.			3,453.
14	Network Printer	052010	SL	5.00	16	5,729.			5,729.			95.
	* Total 990-PF Pg 1					151,476.		0.	151,476.	90,545.	0.	18,342.
	Depr											

928102
08-24-09

(D) Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

Form 990-PF	Interest on Savings and Temporary Cash Investments	Statement	1
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Source	Amount
Urban Partnership Bank	18,142.
Total to Form 990-PF, Part I, line 3, Column A	18,142.

Form 990-PF	Dividends and Interest from Securities	Statement	2
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Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
See Attached Schedule E	1,083,048.	1,413.	1,081,635.
Total to Form 990-PF, Part I, line 4	1,083,048.	1,413.	1,081,635.

Form 990-PF	Other Income	Statement	3
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Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Ordinary Investment Income (See Attached Schedule E)	874,998.	874,998.	
Non Taxable Investment Income(Loss) (See Attached Schedule E)	<142,783.>	0.	
Unrelated Business Taxable Income (See Attached Schedule E)	64,024.	0.	
Returned Grants	4,391.	0.	
Total to Form 990-PF, Part I, line 11	800,630.	874,998.	

Form 990-PF	Legal Fees			Statement	4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Legal Fees re General Corporate Matters Quarles & Brady LLP	0.	0.		0.	
300 N LaSalle #4000 Chicago IL 60654	19,139.	9,290.		9,849.	
Legal re General Corporate Matters Anderson, Rasor Ptrs	0.	0.		0.	
100 S Wacker Dr #1000 Chicago IL 60606	4,538.	0.		4,538.	
Legal re General Corporate Matters Howry LLP	0.	0.		0.	
321 N Clark St #3400 Chicago IL 60610	13,544.	0.		13,544.	
Legal Fees re General Corporate Matters Fedota Childers PC	0.	0.		0.	
70 W Madison St #3900 Chicago IL 60602	1,944.	0.		1,944.	
Legal Fees re General Corporate Matters Barbara Weiner	0.	0.		0.	
513 Central Ave 5th Fl Highland Park IL 60035	838.	0.		838.	
To Fm 990-PF, Pg 1, ln 16a	40,003.	9,290.		30,713.	

Form 990-PF	Accounting Fees			Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Annual Audit-McGladrey and Pullen LLP	0.	0.		0.	
1 S Wacker Dr #800 Chicago IL 60606	27,245.	5,449.		21,796.	
Tax Preparation, Monthly Bookkeeping and Payroll-Varey & Vaccariello	0.	0.		0.	
617 E Golf Rd #107 Arlington Heights IL 60005	74,590.	58,425.		16,165.	
To Form 990-PF, Pg 1, ln 16b	101,835.	63,874.		37,961.	

Form 990-PF	Other Professional Fees			Statement 6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment Management Fees	598,323.	598,323.		0.
Computer Consulting Fees	2,800.	560.		2,240.
Program Consulting Fees	21,888.	0.		21,888.
To Form 990-PF, Pg 1, ln 16c	623,011.	598,883.		24,128.

Form 990-PF	Taxes			Statement 7
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Federal Excise Tax Expense	22,507.	0.		0.
Federal Income Tax 990T	8,316.	0.		0.
Foreign Taxes on Dividends	16,039.	16,039.		0.
State Income Tax 990T	4,194.	0.		0.
To Form 990-PF, Pg 1, ln 18	51,056.	16,039.		0.

Form 990-PF	Other Expenses			Statement 8
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Computer Supplies	9,486.	1,897.		7,589.
Insurance	14,644.	2,929.		11,715.
Office Supplies and Expense	12,205.	1,591.		10,614.
Postage and Delivery	3,869.	1.		3,868.
To Form 990-PF, Pg 1, ln 23	40,204.	6,418.		33,786.

Form 990-PF	Other Increases in Net Assets or Fund Balances	Statement	9
Description		Amount	
Change in Net Unrealized Gains(Net of Change in Deferred Taxes)		12,523,061.	
Total to Form 990-PF, Part III, line 3		12,523,061.	

Form 990-PF	Corporate Stock	Statement	10
Description	Book Value	Fair Market Value	
Dodge and Cox International Stock Delaware Trust	5,634,679.	5,634,679.	
Longleaf Small Cap Equities Mutual Fund	5,347,616.	5,347,616.	
Wellington Large Cap Equity Delaware Trust	10,520,538.	10,520,538.	
Atlantic Trust Schwab Account	2,402,206.	2,402,206.	
Total to Form 990-PF, Part II, line 10b	23,905,039.	23,905,039.	

Form 990-PF	Corporate Bonds	Statement	11
Description	Book Value	Fair Market Value	
Pimco Low Duration Mutual Fund	10,597,723.	10,597,723.	
Total to Form 990-PF, Part II, line 10c	10,597,723.	10,597,723.	

Form 990-PF	Other Investments	Statement	12
Description	Valuation Method	Book Value	Fair Market Value
Och Ziff Offshore Corporation	FMV	5,735,903.	5,735,903.
Perry Partners Offshore Corporation	FMV	4,069,880.	4,069,880.
Pequot Endowment Fund LP	FMV	515,884.	515,884.
Tremblant Offshore Corporation	FMV	0.	0.
Wellington DIH Delaware Trust	FMV	4,819,256.	4,819,256.
Clayton Dubilier & Rice LP	FMV	2,311,592.	2,311,592.
MHR Institutional Partners II LP	FMV	2,082,618.	2,082,618.
TIFF Partners V US LP	FMV	1,508,938.	1,508,938.

TIFF Partners V International LP	FMV	485,222.	485,222.
Convexity Capital Offshore LP	FMV	8,969,761.	8,969,761.
Davidson Kempner International Fund	FMV	4,863,325.	4,863,325.
MHR Institutional Partners III LP	FMV	1,390,743.	1,390,743.
TIFF CapStock-TPEP 07	FMV	1,258,225.	1,258,225.
HighClere International Investors	FMV	2,537,723.	2,537,723.
Newport Asia Fund	FMV	3,450,736.	3,450,736.
Spinnaker Global Opportunity Fund	FMV	6,297,600.	6,297,600.
PIMCO Distressed Mortgage Fund	FMV	4,459,909.	4,459,909.
Clayton Dubilier & Rice Fund VII (Credit)LP	FMV	473,072.	473,072.
PIMCO Distressed Mortgage Fund II	FMV	3,745,437.	3,745,437.
Clayton Dubilier & Rice Fund VIII LP	FMV	1,108,423.	1,108,423.
Caxton Alpha Equity	FMV	6,255,719.	6,255,719.
Addison Clark Management LLC	FMV	2,431,586.	2,431,586.
Archstone Partners LP	FMV	5,005,325.	5,005,325.
Maverick Fund Ltd	FMV	2,368,179.	2,368,179.
Total to Form 990-PF, Part II, line 13		76,145,056.	76,145,056.

Form 990-PF	Depreciation of Assets Not Held for Investment	Statement	13
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Description	Cost or Other Basis	Accumulated Depreciation	Book Value
Furniture and Fixtures	36,153.	36,153.	0.
Computer Equipment	30,789.	30,789.	0.
Scanner Project	15,430.	10,404.	5,026.
Gifts Plus Pack for Windows	1,422.	994.	428.
Konica Minolta Copier	14,655.	9,037.	5,618.
IBM X60 Presentation Laptop	2,016.	1,243.	773.
Shredder	572.	285.	287.
Vertical Files	352.	175.	177.
Office Furniture	28,655.	14,328.	14,327.
Table and Chairs	1,021.	510.	511.
Conference Phone	715.	358.	357.
Computer Monitors 5-24"	2,125.	1,063.	1,062.
Microedge IGAM Gold	11,842.	3,453.	8,389.
Network Printer	5,729.	95.	5,634.
Total To Fm 990-PF, Part II, ln 14	151,476.	108,887.	42,589.

Form 990-PF	Other Assets	Statement	14
Description	Beginning of Yr Book Value	End of Year Book Value	Fair Market Value
Excise and Income Tax Deposits	157,411.	122,394.	122,394.
To Form 990-PF, Part II, line 15	157,411.	122,394.	122,394.

Form 990-PF	List of Substantial Contributors Part VII-A, Line 10	Statement	15
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Name of Contributor	Address
The Roe Estate	c/o J Henderson & D Lubin TTeas Atlantic Trust 1 S Wacker #3500 Chicago, IL 60606

Form 990-PF Part VIII - List of Officers, Directors Statement 16
Trustees and Foundation Managers

Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	Expense Account
Herbert S. Wander c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago, IL 60606	Chairman, Trustee 2.00	0.	0.	0.
Sidney J. Hess Jr. c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago, IL 60606	Co-Vice Chairman, Trustee 1.50	0.	0.	0.
Gregory S. Gross Ed. D.(See Stmt 17) c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago, IL 60606	President, Trustee 40.00	227,822.	46,000.	0.
Ellard Pfaelzer Jr. c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago, IL 60606	Treasurer, Trustee 1.00	0.	0.	0.
Walter R. Nathan c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago, IL 60606	Secretary, Trustee 1.00	0.	0.	0.
John F. Benjamin c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago, IL 60606	Trustee 0.50	0.	0.	0.
Mally Z. Rutkoff c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago, IL 60606	Trustee 0.25	0.	0.	0.
Andrew K. Block c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago, IL 60606	Trustee 0.25	0.	0.	0.

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Fred J. Manning c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago, IL 60606	Trustee 0.50	0.	0.	0.
Andrea Rozran Yablon c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago, IL 60606	Trustee 0.50	0.	0.	0.
Hon. Howard W. Carroll c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago, IL 60606	Co-Vice Chairman, Trustee 0.25	0.	0.	0.
Steven B. Nasatir Ph.D. c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago, IL 60606	Trustee 0.25	0.	0.	0.
Marc H. Slutsky M.D. c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago, IL 60606	Trustee 0.25	0.	0.	0.
Angela R. Perry M.D. c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago, IL 60606	Trustee 0.25	0.	0.	0.
Harold A. Richman Ph.D. c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago, IL 60606	Trustee 0.50	0.	0.	0.
John L. Wilhelm M.D. c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago, IL 60606	Trustee 0.50	0.	0.	0.
Lester J. Rosenberg c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago, IL 60606	Trustee 0.25	0.	0.	0.
Midge Perlman Shafon c/o Michael Reese Health Trust 150 North Wacker Drive Suite 2320 Chicago, IL 60606	Trustee 0.25	0.	0.	0.
Totals included on 990-PF, Page 6, Part VIII		227,822.	46,000.	0.

Form 990-PF

Officers, Directors, Trustees and
Foundation Managers Compensation Explanation
Part VIII, Line 1

Statement 17

Person's Name

Gregory S. Gross Ed. D.

Compensation Explanation

Dr. Gross's tenure as President began on 6/25/07. Compensation includes accrual of unpaid time off pursuant to a plan, plus executive relocation expenses treated as compensation.

Form 990-PF

Grant Application Submission Information
Part XV, Lines 2a through 2d

Statement 18

Name and Address of Person to Whom Applications Should be Submitted

Gregory S. Gross Ed.D., President c/o Michael Reese Health Trust
150 North Wacker Drive Suite 2320
Chicago, IL 60606

Telephone Number

312-726-1008

Form and Content of Applications

A Letter of inquiry should be no more than two pages in length and include the following information: 1) Anticipated amount to be requested 2) Period of time for which funds are requested 3) Purpose of the project 4) Problem or issue to be addressed 5) Description of proposed project 6) General thoughts for evaluation of project 7) Organizational background and qualifications. The deadline for receiving letters of inquiry for the fall funding cycle is June 15. Letters of inquiry for the spring cycle must be received by December 15th of the previous year. If the letter of inquiry meets the interests of the Michael Reese Health Trust then a letter requesting a formal proposal will be sent to the applicant. Such letter will detail the proposal requirements.

Any Submission Deadlines

Submission deadlines for letters of inquiry are June 15 and December 15.

Restrictions and Limitations on Awards

Organizations must be qualified under section 501(c)(3) of the IRC and have a non - private foundation determination letter from the IRS or be a government agency treated as such under Treasury Regulations. Organizations in metropolitan Chicago are considered, with emphasis on those from the city of Chicago. Currently, grantmaking focuses on the direct delivery of community based health services reaching vulnerable and underserved populations. No grants are awarded for capital, equipment, bench research or individuals. Grants awarded from restricted endowments are limited to the purpose established by the donor.

FYE 6-30-2010

The Foundation fulfills its mission to improve the health and health care of Chicago's most vulnerable populations through two major activities; grantmaking and convening. The Michael Reese Health Trust disburses grants through three grant programs: Responsive, Proactive and Community Response. The second activity, closely and purposely connected to all areas of our grantmaking, is Convening. This involves systematic information dissemination and educational activities to achieve the goals of enhancing networking and the effective use of resources and "best practice" information.

In addition to ongoing meetings with foundations, public health, medical, social service, and research colleagues, the foundation sponsored several events during the 2010 fiscal year. These included the following:

- 1) Two grantee breakfasts, which served to recognize recipients of grants awarded from the Responsive grant program and give them the opportunity to learn about the activities and services of other grantee recipients. In addition, recipients were able to attend an educational portion of these breakfasts whereby speakers gave presentations on issues pertinent to non-profit organizations.
- 2) Six Proactive grant project peer reviews, related to the topics of 1) addressing health related issues among Chicago's deaf community; 2) addressing unhealthy eating habits and obesity among children in Chicago's Jewish day schools; 3) improving the delivery and financing of preventive health and developmental services for children birth to age three; 4) improving birth outcomes in inner city urban communities; 5) building a continuum of services between Mt. Sinai and Access Community Health Care with a special focus on specialty care using colon cancer screening as the pilot project; and 6) supporting a consortium of five hospitals to build strategies to improve pediatric patient safety. The majority of these peer review meetings involved bringing in national experts to interact and share information with local stakeholders.
- 3) Four Health Care Issues Roundtable discussion groups, involving fourteen of Chicago's health care leaders. These discussions focus on current and innovative strategies and processes for improving health care quality and access.

Convening activities are also used for pre-planning of multi-year, multi-agency, Proactive grants.

Our website, www.healthtrust.net, is a mechanism for disseminating reports, papers and articles from supported projects and provides information about obtaining grants from the Health Trust.

Percent of Staff Salaries Directly Attributable to Convening Activities and/or Direct Services:

Staff	Percent Attributable	Dollar Amount
Gregory Gross	35%	\$75,538
Elizabeth Lee	35%	\$46,447
Wendy Palmer	25%	\$20,954
Jennifer Rosenkranz	35%	\$32,325
	TOTAL	\$175,264

Total Dollar Amount Spent on Convening Activities and/or Direct Services:

Grant Program	Amount
Proactive: Peer Review Meetings	\$ 16,628
Proactive: Healthcare Issues Roundtable Meetings	4,893
Responsive: Grantee Meetings	1,500
	TOTAL
	\$23,021
	GRAND TOTAL
	\$198,285

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Schedule C

Grantee Organization	Organization Type	Purpose	Relationship	Amount
CommunityHealth 2611 West Chicago Avenue Chicago, IL 60622	509(a)(1) Public Charity	General operating support for this free clinic that provides primary and specialty care health services to Chicago's uninsured, working poor population	None	\$50,000 00
University of Illinois at Chicago-Chicago Project for Violence Prevention, CeaseFire UIC-SPHW 2121 West Taylor Street, M/C 922 Chicago, IL 60612	509(a)(1) Public Charity	Support for the project, Ceasefire, designed to ward off street gang violence before it erupts by having "interrupters" intercede between involved parties	None	\$75,000 00
Illinois Department of Healthcare & Family Services Bureau of Maternal and Child Health Promotion 607 East Adams, 4th Floor Springfield, IL 62701	509(a)(1) Public Charity	Support for the project, Healthy Births for Healthy Communities	None	\$42,500 00
Campaign for Better Health Care 44 E. Main Street Suite #414 Champaign, IL 61820	509(a)(2) Public Charity	Support for the Health Care Justice Campaign	None	\$37,500 00
Health & Disability Advocates 205 West Monroe Street, Suite 200 Chicago, IL 60606	509(a)(1) Public Charity	Support for the Health Care Justice Campaign	None	\$37,500 00
Sinai Health System - Sinai Urban Health Institute California Avenue at 15th Street Kurtzon 437 Chicago, IL 60608-1797	509(a)(1) Public Charity	Supports general operations of Urban Health Institute, which includes evaluation of MRHT's Proactive Grant Program projects	None	\$71,000 00
CommunityHealth 2611 West Chicago Avenue Chicago, IL 60622	509(a)(1) Public Charity	General operating support for this free clinic that provides primary and specialty care health services to Chicago's uninsured, working poor population	None	\$50,000 00
Healthy Schools Campaign 175 N. Franklin, Suite 300 Chicago, IL 60606	509(a)(1) Public Charity	Support for the project, Partnership to Promote Healthy Eating and Active Lifestyles in Chicago Public Schools (CPS), which advocates for a set of policy recommendations that foster a school setting that promotes healthy eating and active lifestyles	None	\$50,000 00
Healthy Schools Campaign 175 N. Franklin, Suite 300 Chicago, IL 60606	509(a)(1) Public Charity	Support for the project, Partnership to Promote Healthy Eating and Active Lifestyles in Chicago Public Schools (CPS), which advocates for a set of policy recommendations that foster a school setting that promotes healthy eating and active lifestyles	None	\$50,000 00
Illinois Chapter, American Academy of Pediatrics 1400 W. Hubbard Suite 100 Chicago, IL 60642	509(a)(2) Public Charity	Support for building the capacity of the organization to meet its mission, and to develop a new program to improve the ability of primary care providers to incorporate the medical home model into their practices	None	\$58,864 00
Jewish Federation of Metropolitan Chicago Ben Gurion Way 30 South Wells Street Chicago, IL 60606	509(a)(1) Public Charity	Support for Chicago Center for Jewish Genetic Disorders program (core operations and in raising additional dollars for the project)	None	\$116,500 00
Jewish Federation of Metropolitan Chicago Ben Gurion Way 30 South Wells Street Chicago, IL 60606	509(a)(1) Public Charity	Support for Chicago Center for Jewish Genetic Disorders program (core operations and in raising additional dollars for the project)	None	\$116,500 00
Access Community Health Network 222 N. Canal Street Chicago, IL 60606	509(a)(1) Public Charity	Support for the project, Collaboration to Provide a Continuum of Primary Care	None	\$108,700 00
Access Community Health Network 222 N. Canal Street Chicago, IL 60606	509(a)(1) Public Charity	Support for the project, 'Collaboration to Provide a Continuum of Primary and Specialty Care for Low-Income Patients' Partnership	None	\$147,300 00

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Loyola University Chicago Sponsored Program Accounting 820 N Michigan Ave , 13th Floor Chicago, IL 60611	509(a)(1) Public Charity	Support for evaluation of the program, Chicago's Plan to end Homelessness	None	\$62,500 00
Loyola University Chicago Sponsored Program Accounting 820 N Michigan Ave , 13th Floor Chicago, IL 60611	509(a)(1) Public Charity	Support for evaluation of the program, Chicago's Plan to end Homelessness	None	\$62,500 00
Illinois Department of Healthcare & Family Services Bureau of Maternal and Child Health Promotion 607 East Adams, 4th Floor Springfield, IL 62701	509(a)(1) Public Charity	Support for the program, Enhancing Developmental Oriented Primary Care	None	\$75,000 00
Illinois Department of Healthcare & Family Services Bureau of Maternal and Child Health Promotion 607 East Adams, 4th Floor Springfield, IL 62701	509(a)(1) Public Charity	Support for the program, Enhancing Developmental Oriented Primary Care	None	\$75,000 00
Progress Center for Independent Living 7521 Madison Street Forest Park, IL 60130	509(a)(1) Public Charity	Support for the project, Make Medicare Work Coalition	None	\$37,500 00
Health & Disability Advocates 205 West Monroe Street, Suite 200 Chicago, IL 60606	509(a)(1) Public Charity	Support for the project, Make Medicare Work Coalition	None	\$37,500 00
Illinois Department of Human Services (DHS) 401 S Clinton, 7th Floor Chicago, IL 60607	509(a)(1) Public Charity	Support for the Open Door Project	None	\$50,000 00
Illinois Department of Human Services (DHS) 401 S Clinton, 7th Floor Chicago, IL 60607	509(a)(1) Public Charity	Support for the Open Door Project	None	\$50,000 00
AgeOptions (formerly Suburban Area Agency on Aging) 1048 West Lake Street Suite 300 Oak Park, IL 60301-1055	509(a)(1) Public Charity	Support for the project, Make Medicare Work Coalition	None	\$25,000 00
The Night Ministry 4711 North Ravenswood Chicago, IL 60640	509(a)(1) Public Charity	Supports the Outreach and Healthy Ministry program, which uses a bus to provide health services and support to homeless and at-risk persons, and which will improve staff development and information technology to improve service efficiency and quality	None	\$100,000 00
Advocate Health Care 205 West Touhy Avenue Suite 225 Park Ridge, IL 60068-5804	509(a)(1) Public Charity	Support for the project, Activating Deaf Health Consumers & Health Care Organizations	None	\$37,500 00
Sinai Health System - Sinai Urban Health Institute California Avenue at 15th Street Kurtzow 437 Chicago, IL 60608-1797	509(a)(1) Public Charity	Support for the project, Activating Deaf Health Consumers & Health Care Organizations	None	\$37,500 00
Sargent Shriver National Center on Poverty Law 50 East Washington Street Suite 500 Chicago, IL 60602	509(a)(1) Public Charity	Support for programs that address issues related to management transition, information technology and low attorney salaries in an effort to attract and maintain talented staff, and develop management systems to improve the organization's health advocacy e	None	\$100,000 00

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Northwestern University - Feinberg School of Medicine Institute for Health Services and Policy Studies 750 N Lake Shore Drive, 10th Floor Chicago, IL 60611	509(a)(1) Public Charity	Support for the project, Strategies for Improving Pediatric Clinician Communication Phase III - In Situ Simulation	None	\$100,000 00
Northwestern University - Feinberg School of Medicine Institute for Health Services and Policy Studies 750 N Lake Shore Drive, 10th Floor Chicago, IL 60611	509(a)(1) Public Charity	Support for the project, Strategies for Improving Pediatric Clinician Communication Phase III - In Situ Simulation	None	\$100,000 00
Hektoen Institute 2240 W Ogden Avenue Chicago, IL 60612	509(a)(1) Public Charity	Support for the Domestic Violence Mental Health Policy Initiative's Child Trauma Capacity Building Project	None	\$35,000 00
Easter Seals Metropolitan Chicago 1939 West 13th Street Suite 300 Chicago, IL 60608	509(a)(1) Public Charity	Support for the Dental Program, which serves low-income individuals with disabilities each year	None	\$35,000 00
Family Rescue, Inc 9204 S Commercial Avenue Suite 401 Chicago, IL 60617	509(a)(1) Public Charity	Support for a licensed clinical psychologist to provide therapy to children and their families	None	\$25,000 00
Health and Medicine Policy Research Group 29 East Madison Street Suite 602 Chicago, IL 60602-4404	509(a)(1) Public Charity	Support for The Chicago Fellows Program, which operates on a national model, striving to increase students' interest in working in underserved areas	None	\$30,000 00
Illinois College of Optometry 3241 South Michigan Avenue Chicago, IL 60616-3878	509(a)(1) Public Charity	Support for the program, The Vision of Hope Health Alliance (VOHHA), which provides comprehensive eye and vision care to the uninsured	None	\$25,000 00
Facing Forward to End Homelessness (formerly Interfaith Council for the Homeless) 642 North Kedzie Chicago, IL 60612	509(a)(1) Public Charity	Support for a program that places families in permanent housing units and maintains their housing status through intense case management support	None	\$30,000 00
Juvenile Protective Association 1707 North Halsted Street Chicago, IL 60614	509(a)(2) Public Charity	Support for the Building Bridges to North Lawndale Project, which provides counseling services to children in three public schools in North Lawndale	None	\$30,000 00
Korean American Community Services 4300 N California Avenue Chicago, IL 60618	509(a)(2) Public Charity	Support for the Breast and Cervical Cancer Early Detection Project, which strives to increase breast and cervical cancer awareness and screening rates by providing education and access to health services	None	\$20,000 00
Mujeres Latinas En Accion 2124 West 21st Place Chicago, IL 60608	509(a)(1) Public Charity	Support for providing assessment and crisis intervention services, case management, individual and group counseling, community/professional training education, criminal court advocacy and medical advocacy to Latina sexual assault victims	None	\$25,000 00
Rape Victim Advocates 180 N Michigan Avenue Suite 600 Chicago, IL 60601	509(a)(1) Public Charity	Support of the Adolescent Program, the goal of which is to mitigate the effects of sexual assault on adolescents by providing a continuum of care to adolescent rape survivors and those at-risk for sexual violence	None	\$35,000 00
Storycatchers Theatre 920 N Franklin St Suite 302 Chicago, IL 60610	509(a)(1) Public Charity	Support for a program that works with youth at two corrections facilities (girls in Warrenville and boys in Chicago) using theatre arts to conduct an in-depth exploration of issues and challenges faced by incarcerated youth	None	\$20,000 00
AgeOptions (formerly Suburban Area Agency on Aging) 1048 West Lake Street Suite 300 Oak Park, IL 60301-1055	509(a)(1) Public Charity	Support for the project, Make Medicare Work Coalition	None	\$55,000 00

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White Crane Wellness Center 1657 W Foster Chicago, IL 60640	509(a)(1) Public Charity	Support for the Holistic Health Outreach Initiative, which strives to reduce barriers to health care access for at-risk underserved elderly of many ethnicities	None	\$30,000 00
Health and Medicine Policy Research Group 29 East Madison Street Suite 602 Chicago, IL 60602-4404	509(a)(1) Public Charity	Support for engaging Two Parrot Productions to make a promotional video for Chicago Area Schweitzer Fellows program	None	\$10,000 00
Jewish Child and Family Services 216 West Jackson, Suite 800 Chicago, IL 60606	509(a)(1) Public Charity	In honor of Jeanne Cleper, Ann-Louise Cleper's mother-in-law.	None	\$1,000 00
Donors Forum of Chicago 208 South LaSalle Street Suite 740 Chicago, IL 60604	509(a)(1) Public Charity	Annual Contribution for operating support	None	\$10,915 80
University of Illinois at Chicago-Chicago Project for Violence Prevention, CeaseFire UIC-SPHW 2121 West Taylor Street, M/C 922 Chicago, IL 60612	509(a)(1) Public Charity	Support for the project, Ceasefire, designed to ward off street gang violence before it erupts by having "interrupters" intercede between involved parties	None	\$50,000 00
Sinai Urban Health Institute Sinai Health System California Ave at 15th Street Kurtzon 437 Chicago, IL 60608	509(a)(1) Public Charity	Supports general operations of Urban Health Institute, which includes evaluation of MRHT's Proactive Grant Program projects	None	\$35,000 00
Illinois Department of Healthcare & Family Services Bureau of Maternal and Child Health Promotion 607 East Adams, 4th Floor Springfield, IL 62701	509(a)(1) Public Charity	Support for the Prenatal Depression Consultation Service of the University of IL at Chicago	None	\$37,500 00
Jane Addams Senior Caucus 1111 N Wells Street Suite 302 Chicago, IL 60610	509(a)(1) Public Charity	General operating support for community organizing and leadership development efforts for local seniors	None	\$20,000 00
Midwest Palliative & Hospice CareCenter 2050 Claire Court Glenview, IL 60025	509(a)(1) Public Charity	Support for project Jewish Care Services Program that infuses Jewish culture and customs into hospice and palliative care	None	\$25,000 00
PCC Community Wellness Center 14 West Lake Street Oak Park, IL 60302	509(a)(1) Public Charity	Support for a Core grant, which will extend PCC's continuum of maternal child services by providing women with pre- and inter-conceptional health care during their reproductive years	None	\$46,044 00
Health Leads (formerly Project Health Chicago) c/o Case Management La Rabida Children's Hospital East 65th St at Lake Michigan Chicago, IL 60649	509(a)(1) Public Charity	Support for Family Help Desks that are staffed by undergraduate volunteers who connect patients to food, housing, job training, fuel assistance, child care and other key government and community resources	None	\$35,000 00
SisterHouse 851 N Leamington Avenue Chicago, IL 60651-2914	509(a)(2) Public Charity	General operating support for program that provides long-term (up to 18 months) recovery management for women who are substance abusers	None	\$15,000 00
Taproot Foundation 205 W Randolph Suite 1220 Chicago, IL 60606	509(a)(1) Public Charity	Support for program that joins skilled professionals seeking to do pro-bono work with nonprofits in need of their services The grant request would support five projects for Health Trust grantees	None	\$36,000 00
TARGET Area Development Corporation 1542 West 79th Street Chicago, IL 60620	509(a)(1) Public Charity	Support for the salary of a full-time coordinator for CeaseFire operations at the organization	None	\$30,000 00

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Teen Living Programs, Inc 162 W Hubbard Street Suite 400 Chicago, IL 60654	509(a)(1) Public Charity	Support for The Whole Health Program, which provides free primary health care, mental health care, culinary nutrition programming, and other health-related services to homeless youth	None	\$35,000 00
Thresholds 4101 North Ravenswood Avenue Chicago, IL 60613	509(a)(1) Public Charity	Support for salaries of staff clinicians who use Integrated Dual Disorder Treatment	None	\$50,000 00
Vets4Vets 4192 E Boulder Springs Way Tucson, AZ 85712	509(a)(1) Public Charity	Support for program that provides veterans of the Iraq and Afghanistan conflicts with weekend residential workshops, on-going local support groups, and internet support	None	\$25,000 00
Westside Health Authority 5417 West Division Street Chicago, IL 60651	509(a)(1) Public Charity	Support for the breast health program, 'Every Woman Counts!' which provides African American women on Chicago's West side with education, support, and transportation to free or low-cost mammograms and follow-up appointments when needed	None	\$35,000 00
Health & Disability Advocates 205 West Monroe Street, Suite 200 Chicago, IL 60606	509(a)(1) Public Charity	Support for Case Management Mapping of the DHS Open Door Project	None	\$22,500 00
Health & Disability Advocates 205 West Monroe Street, Suite 200 Chicago, IL 60606	509(a)(1) Public Charity	Support for Case Management Mapping of the DHS Open Door Project	None	\$22,500 00
Loyola University Chicago Sponsored Program Accounting 820 N Michigan Ave, 13th Floor Chicago, IL 60611	509(a)(1) Public Charity	Support for the DHS Open Door Project Evaluation	None	\$41,000 00
Loyola University Chicago Sponsored Program Accounting 820 N Michigan Ave, 13th Floor Chicago, IL 60611	509(a)(1) Public Charity	Support for the DHS Open Door Project Evaluation	None	\$37,100 00
The Northwestern Memorial Foundation Galter Pavilion 251 East Huron Street, Suite 3-200 Chicago, IL 60611	509(a)(1) Public Charity	Annual support for the Edelstone Bendix Lecture at Northwestern University	None	\$18,000 00
Health & Disability Advocates 205 West Monroe Street, Suite 200 Chicago, IL 60606	509(a)(1) Public Charity	Support for the project, 'Building a Culture of Performance Management' that will allow HDA to develop and implement an outcomes measurement tool to evaluate the effectiveness of their advocacy and training/technical assistance activities	None	\$70,000 00
Brandeis University, Center for Youth and Communities 60 Turner Street Waltham, MA 02453	509(a)(1) Public Charity	Support for the Center for Youth and Communities, Heller School for Social Policy and Management at Brandeis to conduct a document study of the City of Chicago's Youth Ready Chicago summer jobs program	None	\$5,000 00
Jewish Federation of Metropolitan Chicago Ben Gurion Way 30 South Wells Street Chicago, IL 60606	509(a)(1) Public Charity	Donation in memory of Alyce Nasatir, Steven Nasatir's mother	None	\$1,000 00
The Chapin Hall Center for Children 1313 East 60th Street Chicago, IL 60637	509(a)(1) Public Charity	Donation in memory of Harold A. Richman, MRHT Board member	None	\$1,000 00
Sinai Health System - Sinai Urban Health Institute California Avenue at 15th Street Kurtzon 437 Chicago, IL 60608-1797	509(a)(1) Public Charity	Support for evaluation of the School-based Demonstration Project to Lower Childhood Obesity	None	\$34,460 00
Sinai Health System - Sinai Urban Health Institute California Avenue at 15th Street Kurtzon 437 Chicago, IL 60608-1797	509(a)(1) Public Charity	Support for evaluation of the School-based Demonstration Project to Lower Childhood Obesity	None	\$40,000 00
Jewish Federation of Metropolitan Chicago Ben Gurion Way 30 South Wells Street Chicago, IL 60606	509(a)(1) Public Charity	One half of the distribution to support operations of the Midgal Oaz group home for adults with disabilities and one half of the distribution to support operations of the Dina and Eli Field EZRA Multi-Service Center to meet the needs of economically disadvantaged families and individuals in Chicago	None	\$196,180 00

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Respiratory Health Association of Metropolitan Chicago 1440 W Washington Blvd Chicago, IL 60607	509(a)(2) Public Charity	General operation support for the Respiratory Health Association of Metro Chicago, on behalf of Alex Jung's participation on the Healthcare Issues Roundtable	None	\$4,000 00
Garfield Park Preparatory Academy 4319 W Washington Blvd Chicago, IL 60624	509(a)(1) Public Charity	General operating support for Garfield Park Preparatory Academy on behalf of Carroll Cradock's participation on the Health Care Issues Roundtable	None	\$4,000 00
Family Health Foundation of IL Inc 4756 Main Street Lisle, IL 60532	509(a)(1) Public Charity	In support of Mental Health and Well-Being of Returning Veterans and Their Families	None	\$18,125 00
Sinai Health System - Sinai Urban Health Institute California Avenue at 15th Street Kurtzon 437 Chicago, IL 60608-1797	509(a)(1) Public Charity	Support for the evaluation of the School-based Demonstration Project to Lower Childhood Obesity	None	\$40,000 00
Jewish Federation of Metropolitan Chicago Ben Gurion Way 30 South Wells Street Chicago, IL 60606	509(a)(1) Public Charity	Support for the School-based Demonstration Project to Lower Childhood Obesity	None	\$45,540 00
AIDS Foundation of Chicago 200 West Jackson Blvd Suite 2200 Chicago, IL 60606	509(a)(1) Public Charity	Support for strengthening organizational capacity, along with the capacity of 60 partner agencies' data systems	None	\$48,998 00
Apna Ghar, Inc 4753 North Broadway Suite 632 Chicago, IL 60640	509(a)(1) Public Charity	General operating support for multilingual culturally sensitive services to South Asian women and their children who have been victims of domestic violence	None	\$30,000 00
Casa Central 1343 North California Avenue Chicago, IL 60622	509(a)(1) Public Charity	Support for the Adult Wellness Center program that provides care to Hispanic seniors each day	None	\$25,000 00
Center on Halsted 3656 N Halsted Chicago, IL 60613	509(a)(1) Public Charity	Support for training staff (synagogue clergy, professionals and lay leaders) at area congregations to respond appropriately to congregants experiencing abuse	None	\$15,000 00
Communities In Schools of Chicago 815 West Van Buren, Suite 300 Chicago, IL 60607	509(a)(1) Public Charity	Support for program that connects underserved students in Chicago Public Schools with needed health and health-related services	None	\$35,000 00
Chicago Youth Programs, Inc 5350 South Prairie Chicago, IL 60615	509(a)(1) Public Charity	Support for program that provides tutoring, peer-led health education, recreational activities, computer skills training, and education/career guidance to youth in the Washington Park Neighborhood	None	\$25,000 00
Children's Home & Aid Society of Illinois 125 South Wacker Drive, 14th Floor Chicago, IL 60606	509(a)(1) Public Charity	Support for mental health services in Chicago public elementary schools	None	\$15,000 00
Children's Memorial Foundation 2300 Children's Plaza, Box #4 Chicago, IL 60614-3394	509(a)(1) Public Charity	Support for the project CLOCC, a coalition of over 1,300 physicians, researchers, educators, advocates and policy makers from over 500 organizations with the mission of confronting the childhood obesity epidemic by promoting healthy and active lifestyles for children	None	\$60,000 00
Connections for Abused Women and Their Children 1116 N Kedzie, 5th Floor Chicago, IL 60651	509(a)(1) Public Charity	Support for the salary of the Direct Services Coordinator for the Hospital Crisis Intervention Project (HCIP)	None	\$30,000 00
The Women's Treatment Center 140 N Ashland Chicago, IL 60607	509(a)(1) Public Charity	Support for partial salaries of a child psychiatrist and family systems psychologist	None	\$25,000 00

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Board of Education of the City of Chicago Career and Technical Education Department 125 S. Clark Street, 12th Floor Chicago, IL 60603	509(a)(1) Public Charity	Support for the Youth Workforce Project	None	\$36,450 00
Illinois Chapter, American Academy of Pediatrics 1400 W. Hubbard Suite 100 Chicago, IL 60642	509(a)(2) Public Charity	General operating support in recognition of their leadership in health care quality and access	None	\$4,000 00
DuPage County Fed on Human Services Reform 146 W. Roosevelt Road Villa Park, IL 60181	509(a)(1) Public Charity	General operating support on behalf of Grace Hou's participation on the Health Care Issues Roundtable	None	\$4,000 00
Public Health Institute of Metro Chicago 28 East Jackson Blvd, Ste 700 Chicago, IL 60604	509(a)(1) Public Charity	General operating support in recognition of their leadership in health care quality and access	None	\$4,000 00
Mercy Hospital and Medical Center 2525 South Michigan Avenue Chicago, IL 60616	509(a)(1) Public Charity	Support for the Mentoring Youth in the Allied Health Professions Project	None	\$50,000 00
Jewish Federation of Metropolitan Chicago Ben Gurion Way 30 South Wells Street Chicago, IL 60606	509(a)(1) Public Charity	Supports the Fund for Innovation in Health, which funds innovative programs and services to address the health needs of Jewish populations in Chicago	None	\$227,140 00
The Chicago School of Professional Psychology 325 N. Wells Street, #722 Chicago, IL 60610	509(a)(1) Public Charity	Support for Programs for Children of Returning Veterans	None	\$20,000 00
Children's Memorial Foundation 2300 Children's Plaza, Box #4 Chicago, IL 60614-3394	509(a)(1) Public Charity	Donation in memory of Michael Laurence Gordon--Mally Rutkoff's adopted son	None	\$500 00
Grantmakers in Health 1100 Connecticut Avenue, N W Suite 1200 Washington, DC 20036	509(a)(1) Public Charity	Annual Contribution for operating support	None	\$5,500 00
Alternatives, Inc 4730 N. Shendan Road Chicago, IL 60640	509(a)(1) Public Charity	Support for on-site counseling for adolescents addressing issues of anger management, self-esteem, social skills, behavior management problems, acculturation and conflict resolution	None	\$60,000 00
Health & Disability Advocates 205 West Monroe Street, 3rd floor Chicago, IL 60606	509(a)(1) Public Charity	Support for project, Linkage & Referral to Public & Private Benefits & Services for returning veterans and their families	None	\$32,500 00
Health & Disability Advocates 205 West Monroe Street, 3rd floor Chicago, IL 60606	509(a)(1) Public Charity	Support for project, Linkage & Referral to Public & Private Benefits & Services for returning veterans and their families	None	\$30,000 00
Illinois Network of Child Care Resource and Referral Agencies 1226 Towanda Plaza Bloomington, IL 61701	509(a)(1) Public Charity	Support for the project, Mental Health & Well Being of Returning Vets & Their Families in IL	None	\$4,375 00
The Chicago School of Professional Psychology 325 N. Wells Street, #722 Chicago, IL 60610	509(a)(1) Public Charity	Support for the project, Mental Health & Well Being of Returning Vets & Their Families in IL	None	\$30,000 00
The Chicago School of Professional Psychology 325 N. Wells Street, #722 Chicago, IL 60610	509(a)(1) Public Charity	Support for the project, Mental Health & Well Being of Returning Vets & Their Families in IL	None	\$25,000 00

Michael Reese Health Trust
Chicago, IL
Grants Paid During Fiscal Year Ended June 30, 2010
36-2170910
FORM 990PF PART XV LINE 3a

Schedule C

Illinois Maternal & Child Health Coalition 1256 W Chicago Ave Chicago, IL 60622	509(a)(1) Public Charity	General operating support in recognition of their leadership in health care quality and access	None	\$4,000 00
Sargent Shriver National Center on Poverty Law 50 East Washington St, Ste 500 Chicago, IL 60602	509(a)(1) Public Charity	General operating support in recognition of their leadership in health care quality and access	None	\$4,000 00
Alliance of Chicago Comm Health Services 1440 N Dayton Street, Ste 308 Chicago, IL 60622	509(a)(1) Public Charity	General operating support in recognition of their leadership in health care quality and access	None	\$4,000 00
Health & Disability Advocates 205 West Monroe Street, 3rd floor Chicago, IL 60606	509(a)(1) Public Charity	General operating support in recognition of their leadership in health care quality and access	None	\$4,000 00
AIDS Foundation of Chicago 200 West Jackson Blvd, Ste 2200 Chicago, IL 60606	509(a)(1) Public Charity	General operating support in recognition of their leadership in health care quality and access	None	\$4,000 00
Jewish United Fund 30 South Wells Chicago, IL 60606	509(a)(1) Public Charity	General operating support in recognition of their leadership in health care quality and access	None	\$4,000 00
Midwest Business Group on Health 35 E Wacker Drive, Ste 1910 Chicago, IL 60601	509(a)(1) Public Charity	General operating support in recognition of their leadership in health care quality and access	None	\$4,000 00
Access Community Health Network 600 W Fulton, Suite 200 Chicago, IL 60606	509(a)(1) Public Charity	General operating support in recognition of their leadership in health care quality and access	None	\$4,000 00
Chicago Children's Advocacy Center 1240 South Damen Avenue Chicago, IL 60608	509(a)(1) Public Charity	General operating support for The Network of Treatment Providers Coalition, which is a coalition of mental health providers in Chicago that treat victims of child sexual abuse	None	\$30,000 00
Chicago House and Social Service Agency 1925 North Clybourn, Suite 401 Chicago, IL 60614	509(a)(1) Public Charity	Support for PASHN, a peer-led medication adherence program for HIV positive individuals who are homeless or unstably housed	None	\$25,000 00
Chicago Youth Centers 218 South Wabash Avenue Suite 600 Chicago, IL 60604	509(a)(1) Public Charity	Support for a mentoring program that connects children of incarcerated parents, ages 4-17, with a mentor to provide support	None	\$30,000 00
Chinese American Service League, Inc 2141 South Tan Court Chicago, IL 60616	509(a)(1) Public Charity	Support for The Women's Health Program, a component of Chinese American Service League's Community Health Outreach	None	\$25,000 00
Community Nurse Health Association 23 Calendar Avenue LaGrange, IL 60525	509(a)(1) Public Charity	General operating support for this organization that provides low-income, uninsured residents of Western Cook County with comprehensive health services	None	\$25,000 00
Connections for the Homeless 2010 Dewey Avenue Evanston, IL 60201	509(a)(1) Public Charity	General operating support for The Health Services Program, which provides care for individuals across Connections' continuum of services, including transitional shelter, supportive housing and street outreach	None	\$40,000 00
Environmental Law & Policy Center 35 East Wacker Drive, Suite 1600 Chicago, IL 60601	509(a)(1) Public Charity	Support for the Chicago Clean Air Initiative, with the goal is to improve air quality in Chicago by reducing air pollution from coal plants	None	\$25,000 00
Erie Family Health Center 1701 West Superior Street 3rd Floor Chicago, IL 60622	509(a)(2) Public Charity	Support for implementation of a group medical visit model for diabetes care	None	\$30,000 00
Girls in the Game 1501 W Randolph Chicago, IL 60607	509(a)(1) Public Charity	General operating support for program that seeks to enhance the overall health and well-being of vulnerable girls in Chicago	None	\$25,000 00
Goldie's Place 5705 North Lincoln Avenue Chicago, IL 60659	509(a)(1) Public Charity	Support for Dental Program that provides cleanings, fillings, extractions and other treatments for homeless adults	None	\$30,000 00

Michael Reese Health Trust

Schedule C

Chicago, IL

Grants Paid During Fiscal Year Ended June 30, 2010

36-2170910

FORM 990PF PART XV LINE 3a

Heartland Alliance For Human Needs & Human Rights 208 South LaSalle Street, Suite 1818 Chicago, IL 60604	509(a)(1) Public Charity	Support for the Marjorie Kovler Center for the Treatment of Survivors of Torture, which provides comprehensive medical and mental health care as well as case management services for survivors of torture	None	\$30,000 00
Infant Welfare Society of Chicago 3600 West Fullerton Avenue Chicago, IL 60647	509(a)(1) Public Charity	Support for The Child Development and Family Support Program, which provides primary care services, child development and mental health for children from birth to age 6, and their families	None	\$40,000 00
Interfaith House 3456 West Franklin Boulevard Chicago, IL 60624	509(a)(1) Public Charity	General operating support for program that serves homeless men and women who have been released from the hospital and need time and care to recover from illness or injury	None	\$30,000 00
Hektoen Institute c/o Enrique Martinez, MD Ambulatory and Community Health Network Stroger Hospital Clinic G, Room 2150 1901 W Harrison Chicago, IL 60612	509(a)(1) Public Charity	General operating support in recognition of their leadership in health care quality and access	None	\$4,000 00
Jewish United Fund 30 S Wells Street Chicago, IL 60606	509(a)(1) Public Charity	Donation in memory of Jane R Perlman	None	\$1,000 00
Family Health Foundation of IL Inc 4756 Main Street Lisle, IL 60532	509(a)(1) Public Charity	In support of Phase I of the project to evaluate two IL Medicaid Vendor programs, Illinois Health Connect and Your Healthcare Plus	None	\$7,000 00
Illinois Partners for Human Services 560 West Lake Street, 6th Floor Chicago, IL 60661	509(a)(1) Public Charity	Support for organization to help improve public awareness of the value of human services in IL	None	\$3,500 00
		Total		\$4,728,191.80

**Michael Reese Health Trust
Chicago, IL**

Schedule D

Grants Payable in Future Periods Fiscal Year Ended June 30, 2010

36-2170910

FORM 990PF PART XV Line 3b

Grantee Organization	Organization Type	Purpose	Relationship	Amount
University of Illinois at Chicago Chicago Project for Violence Prevention UIC-SPHW 2121 West Taylor Street, M/C 922 Chicago, IL 60612	509(a)(1) Public Chanty	Support is for CeaseFire program that uses Violence Interrupters to stop gangs from killing each other	None	\$50,000 00
Jewish Federation of Metropolitan Chicago Ben Gurion Way 30 South Wells Street Chicago, IL 60606	509(a)(1) Public Chanty	Support for Chicago Center for Jewish Genetic Disorders program	None	\$537,000 00
Access Community Health Network 600 W Fulton, Suite 200 Chicago, IL 60606	509(a)(1) Public Chanty	Support for the project, Collaboration to Provide a Continuum of Primary and Specialty Care for Low-Income Patients Partnership	None	\$147,300 00
Illinois Department of Healthcare & Family Services Bureau of Maternal and Child Health Promotion 607 East Adams Springfield, IL 62701	509(a)(1) Public Chanty	Supports the project, Enhancing Developmentally Oriented Primary Care, and for the development, implementation & evaluation of interventions to assist FQHCs and other primary care providers achieve evidence informed child health care outcomes defined in "Bright Futures" and Health Care Reform legislation	None	\$75,000 00
Loyola University Chicago Sponsored Program Accounting 820 N Michigan Ave , 13th Floor Chicago, IL 60611	509(a)(1) Public Chanty	Support for evaluation of the program, Chicago's Plan to end Homelessness	None	62,500 00
Mercy Hospital and Medical Center 2525 South Michigan Avenue Chicago, IL 60616	509(a)(1) Public Chanty	Support for the project, Mentoring Youth in the Allied Health Professions	None	50,000 00
Illinois Department of Healthcare & Family Services Bureau of Maternal and Child Health Promotion 607 East Adams, 4th Floor Springfield, IL 62701	509(a)(1) Public Chanty	Support for pennatal depression consultation service at the University of IL at Chicago as part of MRHT's Partnership with HFS	None	37,500 00
Health & Disability Advocates 205 West Monroe Street, Suite 200 Chicago, IL 60606	509(a)(1) Public Chanty	Support for the Military Families Project	None	75,000 00
Illinois Network of Child Care Resource and Referral Agencies 1226 Towanda Plaza Bloomington, IL 61701	509(a)(1) Public Chanty	Support for Outreach to Day Care Providers and Military Parents project	None	64,130 00
Friends Research Institute, Inc 11835 West Olympic Blvd , Ste 755E Los Angeles, CA 90064	509(a)(1) Public Chanty	Support for Dr Greg Leskin's work as Chair of the "Services for Families of Fallen Service Members Task Force."	None	20,000 00
La Rabida Children's Hospital E 65TH St At Lake Michigan Chicago, IL 60649	509(a)(1) Public Chanty	Support for Families of Fallen Service Member Task Force	None	5,000 00
The Chicago Institute for Psychoanalysis 122 S Michigan Avenue, Ste 1300 Chicago IL 60649	509(a)(1) Public Chanty	Support for Families of Fallen Service Member Task Force	None	5,000 00

**Michael Reese Health Trust
Chicago, IL**

Schedule D

Grants Payable in Future Periods Fiscal Year Ended June 30, 2010

36-2170910

FORM 990PF PART XV Line 3b

Grantee Organization	Organization Type	Purpose	Relationship	Amount
Children's Research Triangle 180 North Michigan Avenue, Ste 700 Chicago, IL 60601	509(a)(1) Public Chanty	Support for Families of Fallen Service Member Task Force	None	5,000 00
Northwestern University Mental Health Services and Policy Program Dept of Psychiatry and Behavioral Sciences 710 N Lake Shore Dr, Ste 1221 Chicago, IL 60611	509(a)(1) Public Chanty	Support for Families of Fallen Service Member Task Force	None	5,000 00
Illinois Network of Child Care Resource and Referral Agencies 1226 Towanda Plaza Bloomington, IL 61701	509(a)(1) Public Chanty	Support for Families of Fallen Service Member Task Force	None	2,000 00
Cantigny First Division Foundation c/o First Division Museum 1s151 Winfield Road Wheaton, IL 60189	509(a)(1) Public Chanty	Support for the Families of Fallen Service Member program, Connections in Cantigny	None	3,780 00
Illinois Network of Child Care Resource and Referral Agencies 1226 Towanda Plaza Bloomington, IL 61701	509(a)(1) Public Chanty	Support for Families of Fallen Service Member Task Force	None	4,974 00
Institute for Therapy Through the Arts 2008 Dempster Street Evanston, IL 60202	509(a)(2) Public Chanty	Support for Families of Fallen Service Member Task Force	None	5,089 00
The Chicago School of Professional Psychology 325 N Wells Street, #722 Chicago, IL 60610	509(a)(1) Public Chanty	Support for Families of Fallen Service Member Task Force	None	2,455 00
Yet to Be Determined c/o Michael Reese Health Trust 150 N Wacker #2320 Chicago, IL 60606	509(a)(1) Public Chanty	Support for Families of Fallen Service Member Task Force	None	6,702 00
The Chicago School of Professional Psychology 325 N Wells Street, #722 Chicago, IL 60610	509(a)(1) Public Chanty	Support for the Children's Reintegration Program	None	22,000 00
Board of Education of the City of Chicago Career and Technical Education Department 125 S Clark Street, 12th Floor Chicago, IL 60603	509(a)(1) Public Chanty	Support for the Youth Workforce Project	None	18,500 00
Advocate Health Care 205 West Touhy Avenue, Ste 225 Chicago, IL 60608	509(a)(1) Public Chanty	Support for the project, "Activating Deaf Health Consumers and HealthCare Organizations to Create Deaf Friendly Health and Mental Health Care"	None	\$112,500 00
Sinai Health System California Avenue at 15th Street Chicago, IL 60608-1797	509(a)(1) Public Chanty	Support for the project, "Activating Deaf Health Consumers and HealthCare Organizations to Create Deaf Friendly Health and Mental Health Care"	None	\$112,500 00

**Michael Reese Health Trust
Chicago, IL**

Schedule D

Grants Payable in Future Periods Fiscal Year Ended June 30, 2010

36-2170910

FORM 990PF PART XV Line 3b

Grantee Organization	Organization Type	Purpose	Relationship	Amount
Jewish Federation of Metropolitan Chicago Ben Gunon Way 30 South Wells Street Chicago, IL 60606	509(a)(1) Public Chanty	Support for the project, Transitioning to a Jewish Day School of Specialized Services	None	\$160,000 00
Sinai Urban Health Institute of the Sinai Health System California Avenue at 15th Street Chicago, IL 60608-1797	509(a)(1) Public Chanty	Supports general operations of Urban Health Institute, which includes evaluation of MRHT's Proactive Grant Program projects	None	\$35,000 00
Northwestern University Institute for Health Services and Policy Studies 750 Lake Shore Drive, 10th Floor Chicago, IL 60611	509(a)(1) Public Chanty	Support for the project, "Strategies for Improving Pediatric Clinician Communication Phase III-In-Situ Simulation"	None	\$300,000 00
Illinois Department of Human Services (DHS) 401 S Clinton, 7th Floor Chicago, IL 60607	509(a)(1) Public Chanty	Support for the Open Door Project	None	\$50,000 00
Health & Disability Advocates 205 West Monroe Street, 3rd floor Chicago, IL 60606	509(a)(1) Public Chanty	Support for the Open Door Project	None	\$22,500 00
Loyola University Chicago Sponsored Program Accounting 820 N Michigan Ave , 13th Floor Chicago, IL 60611	509(a)(1) Public Chanty	Support for the evaluation piece of the research project with the Department of Human Services, the Open Door Project	None	\$37,100 00
Community Health 2611 West Chicago Avenue Chicago, IL 60622	509(a)(1) Public Chanty	General operating support for this free clinic that provides primary and specialty care health services to Chicago's uninsured, working poor population	None	\$100,000 00
Healthy Schools Campaign 175 N Franklin, Suite 300 Chicago, IL 60606	509(a)(1) Public Chanty	Support for the project, Partnership to Promote Healthy Eating and Active Lifestyles in Chicago Public Schools (CPS), which advocates for a set of policy recommendations that foster a school setting that promotes healthy eating and active lifestyles	None	\$100,000 00
Illinois Chapter, American Academy of Pediatrics 1400 West Hubbard Street, Ste 100 Chicago, IL 60602	509(a)(2) Public Chanty	Support for building the capacity of the organization to meet its mission, and to develop a new program to improve the ability of primary care providers to incorporate the medical home model into their practices	None	\$71,868 00
Health & Disability Advocates 205 West Monroe Street, 3rd floor Chicago, IL 60606	509(a)(1) Public Chanty	Support for the project, 'Building a Culture of Performance Management' , which would allow HDA to develop and implement an outcomes measurement tool to evaluate the effectiveness of their advocacy and training/technical assistance activities	None	\$70,000 00
AIDS Foundation of Chicago 200 West Jackson Blvd, Ste 2200 Chicago, IL 60606	509(a)(1) Public Chanty	Support for strengthening organizational capacity, along with the capacity of 60 partner agencies' data systems	None	\$161,002 00
PCC Community Wellness Center 14 West Lake Street Oak Park, IL 60302	509(a)(1) Public Chanty	Support for a Core grant, which will extend PCC's continuum of maternal child services by providing women with pre- and inter-conceptional health care during their reproductive years	None	\$238,589 00
		TOTAL		\$2,774,989.00

MICHAEL REESE HEALTH TRUST
CHICAGO, IL
36-2170910

SCHEDULE E

FORM 990PF YEAR ENDED JUNE 30, 2010

PASS THROUGH ENTITIES	FEIN	Other Investment Income	Dividends and Interest	Unrelated Business Taxable Income	Unrelated Business Taxable Gains	Short Term Gains (Losses)	Long Term Gains (Losses)	Capital Gain Dividends	Section 1256 Gains (Losses)	Investment Management	Investment Interest Expense	Foreign Taxes Withheld	Non (Deductible) Non Taxable
Form 990 PF Line Reference	Part XVI-A Line 11b	Part I Line 4	Form 990T	Form 990T	Form 990T	Part IV Line 1a	Part IV Line 1b	Part IV Line 1e	Form 6781	Part I Line 16c	Part I Line 17	Part I Line 18	Part III Line 3
Roe A	36-6132971	0	5,709	0	0	0	548,493	0	0	0	0	0	0
Roe B	36-6132972	0	8,697	0	0	0	0	0	0	0	0	822	43,473
Archstone Partners LP	36-2170910	(13,426)	16,641	0	0	76,843	(45,601)	0	(5,656)	5,125	6,860	351	73
Archstone Partners LP	36-2170910	1,705	0	(1,705)	9,029	(7,317)	(1,712)	0	0	0	0	0	0
Wellington DIH	20-1786368	44,158	59,550	0	0	222,661	(758,331)	0	89,362	36,781	17	3,294	(150,153)
Pequot Endowment Fund	06-1388800	(63,948)	673	0	0	27,671	(176,039)	0	16,806	12,601	13,054	0	0
Caxton Alpha Equity	20-1541462	(33,566)	50,075	0	0	73,990	(79,544)	0	0	2,085	228	162	0
Clayton Dubilier and Rice Fund VII	98-0443676	0	16	0	0	0	0	0	0	3,566	0	0	(99)
Clayton Dubilier and Rice Fund VIII	98-0476822	0	23	0	0	0	0	0	0	62,884	0	0	(6,555)
TIFF Partners V US	56-2384591	(4,190)	6,560	0	0	1,162	(31,329)	0	3	40,066	614	181	(323)
TIFF Partners V US	56-2384591	8,471	0	(8,471)	(69)	69	0	0	0	0	0	0	0
TIFF Private Equity Partners 07	20-5133649	(17,281)	16,398	0	0	2,994	(21,062)	0	12	61,519	268	212	(114)
TIFF Private Equity Partners 07	20-5133649	2,313	0	(2,313)	0	0	0	0	0	0	0	0	0
TIFF Partners V Int'l	56-2384596	(3,440)	6,875	0	0	4	(30,438)	0	0	11,094	52	0	0
TIFF Partners V Int'l	56-2384596	65	0	(65)	0	0	0	0	0	0	0	0	0
MHR Institutional Partners II	03-0478547	0	9,983	0	0	0	3,404	0	0	26,091	0	0	0
MHR Institutional Partners III	56-2600414	(25,201)	18,398	0	0	1,023	1,688	0	(1,305)	48,898	0	0	109
MHR Institutional Partners III-Blocker	26-2074341	0	225	0	0	173	0	0	0	1,019	0	0	0
The Highclere Int'l Investors SC	20-4622296	653	67,902	0	0	13,358	(156,901)	0	0	27,812	0	6,501	0
New Port Asia Institutional Fund	42-1547686	(4,009)	80,476	0	0	(336)	(23,801)	0	0	29,682	0	2,456	0
Spinnaker Global Opportunity Fund	66-0610950	1,051,178	161,919	0	0	0	0	0	(11,369)	0	24,565	1,600	1,637
Spinnaker Global Opportunity Fund	66-0610950	(68,484)	0	68,484	(866)	346	520	0	0	0	0	0	0
Total	874,998	510,120	55,930	8,094	412,441	(770,643)	0	87,853	369,223	45,658	15,579	(111,952)	
MUTUAL FUNDS													
Dodge and Co	0	58,324	0	0	0	0	0	0	0	0	0	0	0
PIMCO Distressed	0	37	0	0	0	0	0	0	0	0	0	0	0
PIMCO Low Duration	0	333,317	0	0	0	0	0	1,413	0	0	0	0	0
Total	0	391,678	0	0	0	0	0	1,413	0	0	0	0	0
MANAGED ACCOUNTS													
Roe-Schwab	0	8,708	0	0	0	0	0	0	0	0	0	0	0
JP Morgan Chase	0	171,129	0	0	0	0	512,662	0	0	112,285	0	460	(30,831)
Total	0	179,837	0	0	0	0	512,662	0	0	112,285	0	460	(30,831)
Grand Total	874,998	1,081,635	55,930	8,094	412,441	(257,981)	1,413	87,853	481,508	45,658	16,039	(142,783)	

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

▶ File a separate application for each return

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization Michael Reese Health Trust	Employer identification number 36-2170910
	Number, street, and room or suite no. If a P.O. box, see instructions 150 North Wacker Drive, No. 2320	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Chicago, IL 60606	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|---|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

Gregory S. Gross Ed. D. President

- The books are in the care of ▶ **150 North Wacker Drive Suite 2320 - Chicago, IL 60606**
Telephone No. ▶ **312-726-1008** FAX No. ▶ **312-726-2797**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **February 15, 2011**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ▶ ☐ calendar year _____ or
- ▶ ☒ tax year beginning **JUL 1, 2009**, and ending **JUN 30, 2010**

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	135,315.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	135,315.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).	
Type or print	Name of exempt organization Michael Reese Health Trust
	Employer identification number 36-2170910
File by the extended due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. 150 North Wacker Drive, No. 2320
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Chicago, IL 60606

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

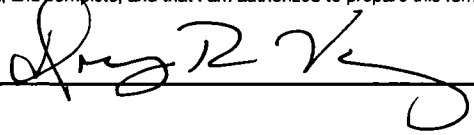
- The books are in the care of **Gregory S. Gross Ed.D, President 150 N. Wacker Dr., Ste. 2320, Chicago, IL 60606**
Telephone No. **312-726-1008** FAX No. **312-726-2797**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until May 15, 20 11.
- 5 For calendar year 2009, or other tax year beginning July 1, 20 09, and ending June 30, 20 10.
- 6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period
- 7 State in detail why you need the extension Due to delayed responses from outside sources, additional time is needed to file a complete and accurate return.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	10,000
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	135,315
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature  Title **CPA-IL** Date **2/11/11**