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Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

► The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No. 1545-0047

2009

Open to Public Inspection

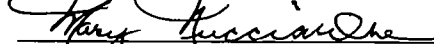
A For the 2009 calendar year, or tax year beginning **JUL 1, 2009** and ending **JUN 30, 2010**

B Check if applicable ☐ Address change ☐ Name change ☐ Initial return ☐ Terminated ☐ Amended return ☐ Application pending	Please use IRS label or print or type See Specific Instructions	C Name of organization Scholarship Foundation of St. Joseph County, Inc. Doing Business As Number and street (or P.O. box if mail is not delivered to street address) Room/suite 3515 N Main, Suite C City or town, state or country, and ZIP + 4 Mishawaka, IN 46545	D Employer identification number 35-6042497
	F Name and address of principal officer: Mary Nucciarone 1105 Stanfield St., South Bend, IN 46617		E Telephone number 574-259-0522
	I Tax-exempt status ☒ 501(c) (3) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527		G Gross receipts \$ 545,689.
	J Website: ▶ www.scholarshipfoundation.org		H(a) Is this a group return for affiliates? ☐ Yes ☒ No H(b) Are all affiliates included? ☐ Yes ☐ No If "No," attach a list. (see instructions) H(c) Group exemption number ▶
K Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶			L Year of formation: 1961 M State of legal domicile: IN

Part I Summary

Activities & Governance		Revenue		Expenses		Net Assets or Fund Balances	
1	Briefly describe the organization's mission or most significant activities. <u>College Scholarships & Mentoring</u>						
2	Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets						
3	Number of voting members of the governing body (Part VI, line 1a)	3	65				
4	Number of independent voting members of the governing body (Part VI, line 1b)	4	65				
5	Total number of employees (Part V, line 2a)	5	2				
6	Total number of volunteers (estimate if necessary)	6	75				
7a	Total gross unrelated business revenue from Part VIII, column (C), line 12	7a	0.				
b	Net unrelated business taxable income from Form 990-T, line 34	7b	0.				
		Prior Year	Current Year				
8	Contributions and grants (Part VIII, line 1h)	45,067.	46,572.				
9	Program service revenue (Part VIII, line 2g)						
10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	-967,505.	475,133.				
11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	4,438.	-130.				
12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	-918,000.	521,575.				
13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	242,250.	236,000.				
14	Benefits paid to or for members (Part IX, column (A), line 4)						
15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	50,183.	29,867.				
16a	Professional fundraising fees (Part IX, column (A), line 11e)	2,436.					
b	Total fundraising expenses (Part IX, column (D), line 25) <u>1,558.</u>						
17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	45,164.	44,902.				
18	Total expenses - Add lines 13-17 (must equal Part IX, column (A), line 25)	340,033.	310,769.				
19	Revenue less expenses. Subtract line 18 from line 12	-1,258,033.	210,806.				
		Beginning of Current Year	End of Year				
20	Total assets (Part X, line 16)	3,978,442.	4,189,199.				
21	Total liabilities (Part X, line 26)	2,925.	2,873.				
22	Net assets or fund balances - Subtract line 21 from line 20	3,975,517.	4,186,326.				

Part II	Signature Block
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Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	 Signature of officer		10-4-10 Date	
	Mary Nucciarone, President Type or print name and title			
Paid Preparer's Use Only	Preparer's signature	Date	Check if self-employed ☒	Preparer's identifying number (see instructions)
	Firm's name (or yours if self-employed), address, and ZIP + 4 Christine A. Lauber, CPA 1402 Mishawaka Ave. South Bend, IN 46615	10/4/10		EIN Phone no. 574-288-4801

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No

6/16, 17, 18

Part III Statement of Program Service Accomplishments

1 Briefly describe the organization's mission:

To provide scholarships to four year institutions for students from St Joseph county Indiana

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?

☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code:) (Expenses \$ 236,000. including grants of \$ 236,000.) (Revenue \$)
Scholarships awarded to college students for 2008-2009 school

4b (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4c (Code:) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services. (Describe in Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses ► \$ 236,000.

**Scholarship Foundation of St. Joseph
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Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? <i>If "Yes," complete Schedule C, Part II</i>		X
5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? <i>If "Yes," complete Schedule C, Part III</i>		
6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		X
9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		X
10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>		X
11 Is the organization's answer to any of the following questions "Yes"? <i>If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable</i>	X	
• Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI.</i>		
• Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII.</i>		
• Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII.</i>		
• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX.</i>		
• Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X.</i>		
• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? <i>If "Yes," complete Schedule D, Part X</i>		
12 Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI, XII, and XIII.</i>		X
12A Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional</i>	Yes	No
		X
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? <i>If "Yes," complete Schedule F, Part I</i>		X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? <i>If "Yes," complete Schedule F, Part II</i>		X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If "Yes," complete Schedule F, Part III</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20 Did the organization operate one or more hospitals? <i>If "Yes," complete Schedule H</i>		X

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Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II		X
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	X	
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J		X
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25		X
24b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
24c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
24d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I		X
25b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part III		X
28 Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
28a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV		X
28b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV		X
28c An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV		X
29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R Part I		X
34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1		X
35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2		X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?	X	

Note. All Form 990 filers are required to complete Schedule O.

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Part V Statements Regarding Other IRS Filings and Tax Compliance

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U S Information Returns Enter -0- if not applicable	0	
1b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable	0	
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2	
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)	2b	X
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a	X
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	X
b	If "Yes," enter the name of the foreign country: _____ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a	X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b	X
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?	5c	
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6a	X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b	
7	Organizations that may receive deductible contributions under section 170(c).		
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c	X
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d	
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e	
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f	
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7g	
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7h	
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8	
9	Sponsoring organizations maintaining donor advised funds.		
a	Did the organization make any taxable distributions under section 4966?	9a	
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b	
10	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on Part VIII, line 12	10a	
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b	
11	Section 501(c)(12) organizations. Enter:		
a	Gross income from members or shareholders	11a	
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b	
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b	

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Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

	Yes	No
1a Enter the number of voting members of the governing body	65	
b Enter the number of voting members that are independent	65	
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3	X
4 Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4	X
5 Did the organization become aware during the year of a material diversion of the organization's assets?	5	X
6 Does the organization have members or stockholders?	6	X
7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a	X
b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b	X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	8a	X
b Each committee with authority to act on behalf of the governing body?	8b	X
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9	X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Does the organization have local chapters, branches, or affiliates?	10a	X
b If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	10b	
11 Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11	X
11A Describe in Schedule O the process, if any, used by the organization to review this Form 990		
12a Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	X
b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X
c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	X
13 Does the organization have a written whistleblower policy?	13	X
14 Does the organization have a written document retention and destruction policy?	14	X
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	15a	X
b Other officers or key employees of the organization	15b	X
If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.)		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	X
b If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ► **IN**

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.
☐ Own website ☐ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization ►
Cindy Crawford - 574-259-0522
3515 N. Main, Suite C, Mishawaka, IN 46545

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1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

- List all of the organization's **current** key employees. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if the organization did not compensate any current officer, director, or trustee

932007 02-04-10

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Part VIII Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1 a Federated campaigns	1a					
	b Membership dues	1b					
	c Fundraising events	1c					
	d Related organizations	1d					
	e Government grants (contributions)	1e					
	f All other contributions, gifts, grants, and similar amounts not included above	1f	46,572.				
	g Noncash contributions included in lines 1a-1f \$						
h Total. Add lines 1a-1f			46,572.				
Program Service Revenue	2 a _____						
	b _____						
	c _____						
	d _____						
	e _____						
	f All other program service revenue						
	g Total. Add lines 2a-2f						
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)		499,247.	499,247.			
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties						
	6 a Gross Rents	(i) Real (ii) Personal					
	b Less: rental expenses						
	c Rental income or (loss)						
	d Net rental income or (loss)						
	7 a Gross amount from sales of assets other than inventory	(i) Securities (ii) Other					
	b Less: cost or other basis and sales expenses		24,114.				
	c Gain or (loss)		-24,114.				
	d Net gain or (loss)		-24,114.	-24,114.			
	8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18	a					
	b Less: direct expenses	b					
	c Net income or (loss) from fundraising events		-130.	-130.			
	9 a Gross income from gaming activities See Part IV, line 19	a					
b Less: direct expenses	b						
c Net income or (loss) from gaming activities							
10 a Gross sales of inventory, less returns and allowances	a						
b Less: cost of goods sold	b						
c Net income or (loss) from sales of inventory							
Miscellaneous Revenue			Business Code				
11 a _____							
b _____							
c _____							
d All other revenue							
e Total. Add lines 11a-11d							
12 Total revenue. See instructions.		521,575.	475,003.	0.	0.		

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21				
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22	236,000.	236,000.		
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	27,824.		27,824.	
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages				
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9 Other employee benefits				
10 Payroll taxes	2,043.		2,043.	
11 Fees for services (non-employees):				
a Management				
b Legal				
c Accounting	2,270.		2,270.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other				
12 Advertising and promotion	1,558.			1,558.
13 Office expenses	5,348.		5,348.	
14 Information technology				
15 Royalties				
16 Occupancy	15,561.		15,561.	
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	597.		597.	
23 Insurance	1,296.		1,296.	
24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a <u>Trustee fees</u>	17,755.		17,755.	
b <u>Copier agreement</u>	517.		517.	
c _____				
d _____				
e _____				
f All other expenses _____				
25 Total functional expenses. Add lines 1 through 24f	310,769.	236,000.	73,211.	1,558.
26 Joint costs. Check here ☐ if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

**Scholarship Foundation of St. Joseph
County, Inc.**

Form 990 (2009)

35-6042497 Page **11**

Part X Balance Sheet

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing	551.	1	472.
	2 Savings and temporary cash investments	79,416.	2	38,630.
	3 Pledges and grants receivable, net		3	
	4 Accounts receivable, net		4	
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	2,216.	9	2,241.
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 12,205.		
	b Less: accumulated depreciation	10b 11,990.	812.	10c 215.
	11 Investments - publicly traded securities		11	
	12 Investments - other securities. See Part IV, line 11	3,895,447.	12	4,147,641.
	13 Investments - program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11		15	
16 Total assets. Add lines 1 through 15 (must equal line 34)	3,978,442.	16	4,189,199.	
Liabilities	17 Accounts payable and accrued expenses	2,925.	17	2,873.
	18 Grants payable		18	
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities. Complete Part X of Schedule D		25	
	26 Total liabilities. Add lines 17 through 25	2,925.	26	2,873.
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ☒ and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	3,877,435.	27	4,090,244.
	28 Temporarily restricted net assets	96,082.	28	96,082.
	29 Permanently restricted net assets		29	
	Organizations that do not follow SFAS 117, check here ☐ and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	3,975,517.	33	4,186,326.
	34 Total liabilities and net assets/fund balances	3,978,442.	34	4,189,199.

Form **990** (2009)

**Scholarship Foundation of St. Joseph
County, Inc.**

Form 990 (2009)

35-6042497 Page **12**

Part XI Financial Statements and Reporting

		Yes	No
1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.			
2a Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		X
b Were the organization's financial statements audited by an independent accountant?	2b		X
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? _____ If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	2c		
d If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both: ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis			
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		X
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.	3b		

Form **990** (2009)

Scholarship Foundation of St. Joseph

Schedule A (Form 990 or 990-EZ) 2009 **County, Inc.**

35-6042497 Page 2

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	272,144.	118,305.	91,585.	45,067.	46,572.	573,673.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	272,144.	118,305.	91,585.	45,067.	46,572.	573,673.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						193,886.
6 Public support. Subtract line 5 from line 4						379,787.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4	272,144.	118,305.	91,585.	45,067.	46,572.	573,673.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	132,956.	136,251.	264,766.	-967,505.	475,133.	41,601.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						615,274.
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ ☐						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	14	61.73 %
15 Public support percentage from 2008 Schedule A, Part II, line 14	15	131.11 %
16a 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ ☒		
b 33 1/3% support test - 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ▶ ☐		
17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ ☐		
b 10% -facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ ☐		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ ☐		

Schedule A (Form 990 or 990-EZ) 2009

Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.)**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support (Add lines 9, 10c, 11, and 12)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2008 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2008 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

b 33 1/3% support tests - 2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

M-4

Schedule D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11, or 12.

▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization **Scholarship Foundation of St. Joseph
County, Inc.**

Employer identification number
35-6042497

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the
organization answered "Yes" to Form 990, Part IV, line 6

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?		☐ Yes ☐ No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?		☐ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e.g., recreation or pleasure)	☐ Preservation of an historically important land area
☐ Protection of natural habitat	☐ Preservation of a certified historic structure
☐ Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1 ▶ \$ _____

(ii) Assets included in Form 990, Part X ▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items.

a Revenues included in Form 990, Part VIII, line 1 ▶ \$ _____

b Assets included in Form 990, Part X ▶ \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

- a ☐ Public exhibition
 b ☐ Scholarly research
 c ☐ Preservation for future generations
 d ☐ Loan or exchange programs
 e ☐ Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets

to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes ☐ No**Part IV Escrow and Custodial Arrangements.** Complete if organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table:

- c Beginning balance
 d Additions during the year
 e Distributions during the year
 f Ending balance

	Amount
1c	
1d	
1e	
1f	

2a Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the year end balance held as

- a Board designated or quasi-endowment ► _____ %
 b Permanent endowment ► _____ %
 c Term endowment ► _____ %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

- (i) unrelated organizations
 (ii) related organizations

	Yes	No
3a(i)		
3a(ii)		
3b		

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIV the intended uses of the organization's endowment funds.

Part VI Investments - Land, Buildings, and Equipment. See Form 990, Part X, line 10

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment	12,205.		11,990.	215.
e Other				
Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c))				215.

Schedule D (Form 990) 2009

**Scholarship Foundation of St. Joseph
County, Inc.**

Schedule D (Form 990) 2009

35-6042497 Page **4**

Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	
3	Excess or (deficit) for the year. Subtract line 2 from line 1	3	
4	Net unrealized gains (losses) on investments	4	
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV.)	8	
9	Total adjustments (net). Add lines 4 through 8	9	
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9	10	

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains on investments	2a	
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV.)	2d	
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1.		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV.)	4b	
c	Add lines 4a and 4b	4c	
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIV.)	2d	
e	Add lines 2a through 2d	2e	
3	Subtract line 2e from line 1	3	
4	Amounts included on Form 990, Part IX, line 25, but not on line 1.		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV.)	4b	
c	Add lines 4a and 4b	4c	
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b, Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information

Name of the organization
Scholarship Foundation of St. Joseph County, Inc.

Employer identification number
35-6042497

Part I	General Information on Grants and Assistance
--------	--

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No

2 De

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II

[illegible]

2 Enter total number of section 501(c)(3) and government organizations

3 Enter total number of other organizations

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2009

Scholarship Foundation of St. Joseph

Schedule I (Form 990) 2009

County, Inc.

35-6042497

Page 2

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Use Part IV and Schedule I-1 (Form 990) if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
Scholarships.	105	236,000.	0.		
See attached list.	0	0.	0.		

Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information

We follow up with subsequent grades with scholarships.

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization

Scholarship Foundation of St. Joseph
County, Inc.

Employer identification number
35-6042497

Form 990, Part VI, Section A, line 4: The Board has been restructured.

It has been split into two parts; one governing and one mentoring.

Form 990, Part VI, Section B, line 11: Presented to President who then
presents to Executive Committee

Form 990, Part VI, Section B, Line 12c: All abstentions from voting are
noted in the minutes

Form 990, Part VI, Section B, Line 15: Comparisons are made with local
payroll surveys for comparable positions

Form 990, Part VI, Section C, Line 19: All are available upon request

2009-10 Governing Board

<u>Executive Committee</u>				
President	Mary Nucciarone	287-4561 (h)	631-2663 (w)	Nucciarone 2@nd.edu
President-Elect	Carol Evans	255-3393 (h)		Evans Carol@mtiwelding.com
Vice President Mentoring	Janet Horvath	289-1770 (h)	233-1194 (w)	jgh@jonesobenchmark.com
Vice President Programs	Doug Marsh	277-7578 (h)	631-4200 (w)	marsh.14@nd.edu
Vice President Communications	Tim Batalis	272-5945 (h)	289-7888 (w)	tbatalis@aol.com
Secretary	Pat Sloan			
Treasurer	Chris Lauber	234-3976 (h)	288-4801 (w)	cal@laubercpa.com
Assistant Secretary	Barb May	233-9874 (h)		b.k.may@att.net
Assistant Treasurer	Bob Rountree	272-8322 (h)	235-2794 (w)	roundtree@1stsource.com
<u>Committee Chairs</u>				
Alumni Relations	Carol Evans	255-3393 (h)		Evans.Carol@mtiwelding.com
Awards	Peter Braasch	277-2426 (h)	235-2917 (w)	braasch@1stsource.com
College Fair	Doug Marsh	277-7578 (h)	631-4200 (w)	marsh.14@nd.edu
Development	Bill Killilea	231-1214 (h)	259-6313 (w)	papairish1960@comcast.net
Finance	Joe Garrett	291-8467 (h)	233-9461 (w)	jgarrett@citysecurities.com
High School Coordinator	Sue Bowman	291-2636 (h)		
Historian	Janet B. Hall	273-9282 (h)		jhall@tuesley-hall.com
Holiday Luncheon	Myrtle Wilson	299-4931 (h)	283-8323 (w)	mwilson@sbcsc.k12.in.us
Long Range Planning	Anne Hillman	291-4164 (h)		
Mentoring Board Chair	Janet Horvath	289-1770 (h)	233-1194 (w)	jgh@jonesobenchmark.com
Newsletter Co-Chair	Jim Considine	289-3385 (h)		jconsidin@comcast.net
Newsletter Co-Chair	Ann Korb	277-6443 (h)		ack339@aol.com
Nominating	Ray Larson	269-684-1306 (h)		rayandpeg@comcast.net
Publicity	Tim Batalis	272-5945 (h)	289-7888 (w)	tbatalis@aol.com
Members at Large	Tom Leland	258-4725 (h)	255-9616 (w)	tleland@juno.com
Members at Large	John Yarger	243-1156 (h)	234-5252 (w)	jmy1@northamericansigns.com

2009-10 Governing Board

<u>Executive Committee</u>				
President	Mary Nucciarone	287-4561 (h)	631-2663 (w)	Nucciarone 2@nd.edu
President-Elect	Carol Evans	255-3393 (h)		Evans.Carol@mtiwelding.com
Vice President Mentoring	Janet Horvath	289-1770 (h)	233-1194 (w)	jgh@jonesobenchmark.com
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Vice President Communications	Tim Batalis	272-5945 (h)	289-7888 (w)	tbatalis@aol.com
Secretary	Pat Sloan			
Treasurer	Chris Lauber	234-3976 (h)	288-4801 (w)	cal@laubercpa.com
Assistant Secretary	Barb May	233-9874 (h)		b.k.may@att.net
Assistant Treasurer	Bob Rountree	272-8322 (h)	235-2794 (w)	roundtree@1stsource.com
<u>Committee Chairs</u>				
Alumni Relations	Carol Evans	255-3393 (h)		Evans.Carol@mtiwelding.com
Awards	Peter Braasch	277-2426 (h)	235-2917 (w)	braasch@1stsource.com
College Fair	Doug Marsh	277-7578 (h)	631-4200 (w)	marsh.14@nd.edu
Development	Bill Killilea	231-1214 (h)	259-6313 (w)	papairish1960@comcast.net
Finance	Joe Garrett	291-8467 (h)	233-9461 (w)	jgarrett@citysecurities.com
High School Coordinator	Sue Bowman	291-2636 (h)		
Historian	Janet B. Hall	273-9282 (h)		jhall@tuesley-hall.com
Holiday Luncheon	Myrtle Wilson	299-4931 (h)	283-8323 (w)	mwilson@sbcsc.k12.in.us
Long Range Planning	Anne Hillman	291-4164 ((h)		
Mentoring Board Chair	Janet Horvath	289-1770 (h)	233-1194 (w)	jgh@jonesobenchmark.com
Newsletter Co-Chair	Jim Considine	289-3385 (h)		jiconsidin@comcast.net
Newsletter Co-Chair	Ann Korb	277-6443 (h)		ack339@aol.com
Nominating	Ray Larson	269-684-1306 (h)		rayandpeg@comcast.net
Publicity	Tim Batalis	272-5945 (h)	289-7888 (w)	tbatalis@aol.com
Members at Large	Tom Leland	258-4725 (h)	255-9616 (w)	tleland@juno.com
Members at Large	John Yarger	243-1156 (h)	234-5252 (w)	jmy1@northamericansigns.com

2009-10 Governing Board

<u>Executive Committee</u>				
President	Mary Nucciarone	287-4561 (h)	631-2663 (w)	Nucciarone 2@nd.edu
President-Elect	Carol Evans	255-3393 (h)		Evans.Carol@mtiwelding.com
Vice President Mentoring	Janet Horvath	289-1770 (h)	233-1194 (w)	jgh@jonesobenchmark.com
Vice President Programs	Doug Marsh	277-7578 (h)	631-4200 (w)	marsh.14@nd.edu
Vice President Communications	Tim Batalis	272-5945 (h)	289-7888 (w)	tbatalis@aol.com
Secretary	Pat Sloan			
Treasurer	Chris Lauber	234-3976 (h)	288-4801 (w)	cal@laubercpa.com
Assistant Secretary	Barb May	233-9874 (h)		b.k.may@att.net
Assistant Treasurer	Bob Rountree	272-8322 (h)	235-2794 (w)	rountree@1stsource.com
<u>Committee Chairs</u>				
Alumni Relations	Carol Evans	255-3393 (h)		Evans.Carol@mtiwelding.com
Awards	Peter Braasch	277-2426 (h)	235-2917 (w)	braasch@1stsource.com
College Fair	Doug Marsh	277-7578 (h)	631-4200 (w)	marsh.14@nd.edu
Development	Bill Killilea	231-1214 (h)	259-6313 (w)	papairish1960@comcast.net
Finance	Joe Garrett	291-8467 (h)	233-9461 (w)	jgarrett@citysecurities.com
High School Coordinator	Sue Bowman	291-2636 (h)		
Historian	Janet B. Hall	273-9282 (h)		jhall@tuesley-hall.com
Holiday Luncheon	Myrtle Wilson	299-4931 (h)	283-8323 (w)	mwilson@sbcsc.k12.in.us
Long Range Planning	Anne Hillman	291-4164 (h)		
Mentoring Board Chair	Janet Horvath	289-1770 (h)	233-1194 (w)	jgh@jonesobenchmark.com
Newsletter Co-Chair	Jim Considine	289-3385 (h)		jjconsidin@comcast.net
Newsletter Co-Chair	Ann Korb	277-6443 (h)		ack339@aol.com
Nominating	Ray Larson	269-684-1306 (h)		rayandpeg@comcast.net
Publicity	Tim Batalis	272-5945 (h)	289-7888 (w)	tbatalis@aol.com
Members at Large	Tom Leland	258-4725 (h)	255-9616 (w)	tleland@juno.com
Members at Large	John Yarger	243-1156 (h)	234-5252 (w)	jmy1@northamericansigns.com

2009-2010 BOARD OF DIRECTORS

Anson, Becky

Martin's
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Phone (Work): 574-239-1835
Fax: 574-251-2447
E-Mail: banson@martins-supermarkets.com
Tenure: 2011

Professional Background:

Director of Human Resources for Martin's
Super Markets

Company Name:

Martin's

Student: Lauren Kolecki

Student: Jason Schmidt

Batalis, Tim

Heptagon, Inc.
615 W. Colfax Ave.
South Bend, IN 46601
Phone (Home): 286-4195
Phone (Work): 289-7888
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E-Mail: tbatalis@aol.com
Tenure: 2010

Professional Background:

Marketing/Advertising

Company Name:

Heptagon, Inc

Student: Michael Dits

Student: Amber Zoellner

Bliha, Rick

Crowe, Chizek and Company
P. O. Box 7
South Bend, IN 46624
Phone (Home): 269-683-1881
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Fax: 236-8692
E-Mail: rbliha@crowechizek.com
Tenure: 2011

Professional Background:

CPA

Company Name:

Crowe Chizek & Company LLP

Student: Terrence Szczechowski

Student: Calla Summers

Bollinger, Bill

Notre Dame Federal Credit Union
111 W. Edison Road
Mishawaka, IN 46545
Phone (Home): 273-9409
Phone (Work): 254-4417
Fax: 254-4407
E-Mail: bbollinger@ndfcu.org
Tenure: 2010

Professional Background:

Assistant VP, Head of Investment & Trust
Services

Company Name:

Notre Dame Federal Credit Union

Student: Ashley Davison

Student: Evan Bujeker



BonDurant, Bruce

122 S. Mill St.
Mishawaka, IN 46544

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Tenure: 2012

Professional Background:
Lawyer

Company Name:
Bruce J BonDurant



Student: Tyler Mangus

Student: Samuel Green

Bowman, Sue

6135 Harrow Drive
South Bend, IN 46614

Phone (Home): 291-2636

Phone (Work):

Fax:

E-Mail:

Tenure: 2011

Professional Background:
KindergartenTeacher

Company Name:



Student: Katie Warnock

Student: Lauren Deranek

Braasch, F. Peter

17250 Peggy Lane
South Bend, IN 46635

Phone (Home): 277-2426

Phone (Work): 235-2917

Fax: 235-2771

E-Mail: braasch@1stsource.com

Tenure: 2012

Professional Background:
Trust Officer

Company Name:
1st Source Bank



Student: Michael Shenefield

Brennan, D. Scott

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South Bend, IN 46660

Phone (Home): 289-2124

Phone (Work): 232-7981

Fax: 232-7982

E-Mail: sbrennan@choiceonemail.com

Tenure: 2010

Professional Background:
Financial Services Principal

Company Name:
The Brennan Group, LLC



Student: Daniel Morton

Cierzniak, Suzanne

1518 Pine Top Trace
Mishawaka, IN 46545

Phone (Home): 243-3448

Phone (Work):

Fax:

E-Mail: cierzniak@sbcglobal.net

Tenure: 2010

Professional Background:
Library Assistant-Hesburgh Library-Notre Dame, former teacher-retired

Company Name:



Student: Kacey Carroll

Coleman, Myrtie

Educational Talent Search

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Notre Dame, IN 46556

Phone (Home): 299-1807

Phone (Work): 631-5719

Fax: 631-5854

E-Mail: Myrtie.M.Coleman.6@nd.edu

Tenure: 2010

Professional Background:

Assistant Director of Talent Search,
outreach counselor

**Company Name:**

University of Notre Dame Educational
Talent Search-

Student: Alkeyna Aldridge

Colten, Kathryn

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South Bend, IN 46614

Phone (Home): 291-4808

Phone (Work):

Fax:

E-Mail: kcolten@aol.com

Tenure: 2010

Professional Background:

Volunteer specializing in computers

**Company Name:**

Student: Jennifer Lawson

Considine, James

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South Bend, IN 46614

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Phone (Work):

Fax:

E-Mail: jjconsidin@comcast.net

Tenure: 2010

Professional Background:

Retired sales; former owner-Boxes Plus

**Company Name:**

Student: Kenneth Roush**Student:** Margaret Voelker

Devetski, Susan

15350 Stony Run Trail

Granger, IN 46530

Phone (Home): 272-5539

Phone (Work):

Fax:

E-Mail: sdevetski@yahoo.com

Tenure: 2010

Professional Background:

Former Head of The Montessori
Academy, teacher

**Company Name:**

Student: Rebecca Sheperd

Diamond, Dagny

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Fax: 288-4127

E-Mail: dagnyd@prodigy.net

Tenure: 2012

Professional Background:

Paralegal

**Company Name:**

Diamond & Diamond Attorneys

Student: Laura Jagla

Dunlap, David

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Phone (Work):

Fax:

E-Mail: dundabi@aol.com

Tenure: 2012

Professional Background:
Teacher and coach SBCSC

Company Name:



Student: Angela Ziolkowski

Student: Sergio Madera

Evans, Carol J.

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Phone (Work):

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Tenure: 2011

Professional Background:
Business Management Consultant,
Facilitator, Trainer

Company Name:



Student: Anne Feeks

Student: Monserrat Miramontes

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Tenure: 2012

Professional Background:
Retired partner at Cressy & Everett, Inc

Company Name:

Student: Neal Kostry

Student: Rachel Geissler

Farquhar, Winifred

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South Bend, IN 46617

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Tenure: 2011

Professional Background:
Professor Geoscience

Company Name:
Holy Cross College



Student: Katie Hesch

Student: Christine Hamma

Finlay-Sims, Mary

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Fax:

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Tenure: 2010

Professional Background:
Resume writer and massage therapist

Company Name:
self employed

Student:

Fox, Lyndal

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South Bend, IN 46614

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Phone (Work):

Fax:

E-Mail: lfox8@comcast.net

Tenure: 2011

Professional Background:

Retired from SBCSC as Guidance Director
at John Adams High School Work part
time with the Alternative/Adult Ed program
at Bendix School

Company Name:



Student: Andrea Etienne

Student: Joshua Lukas

Fulmer, Keith

15688 Kern Rd
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Phone (Home): 255-6151

Phone (Work):

Fax:

E-Mail: kgfulmer@aol.com

Tenure: 2011

Professional Background:

Automotive Engineering

Company Name:



Student: John Hinnefeld

Garrett, Joseph

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Phone (Home): 291-8467

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Fax: 287-9531

E-Mail: jgarrett@citysecurities.com

Tenure: 2011

Professional Background:

Stockbroker

Company Name:

City Securities Corp



Student: Paige Fairchild

Student: Andrew Kazmierczak

Gordon, Jack

Indiana Trust Company
3930 Edison Lakes Parkway
Mishawaka, IN 46545

Phone (Home): 298-3588

Phone (Work): 271-0374

Fax: 271-0378

E-Mail: jgordon@indtrust.com

Tenure: 2010

Professional Background:

V P & Trust Officer

Company Name:

Indiana Trust Company



Student: Emily Cook

Hall, Janet B.

15322 Durham Way E
Granger, IN 46530

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Phone (Work):

Fax:

E-Mail: jhall@tuesley-hall.com

Tenure: 2010

Professional Background:

Mathematics teacher

Company Name:

IUSB



Student: Erica Schmeltz

Student: Nicholette Hodgson

Hall, Janet F.

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Cassopolis, MI 49031

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Phone (Work):

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Tenure: 2012

Professional Background:

Taught in General Education Dept at Ivy Tech State College 1988-1997 Taught English Comp at LMC at Bertrand Crossing 1999-2004 Member Board of Education in Cassopolis Jan 2006 to present



Company Name:

Student: Melissa Vascil

Student: Rocio Miramontes

Hammer, Michelle

16907 Woodland Hills Drive
Granger, IN 46530

Phone (Home): 247-1702

Phone (Work):

Fax: 243-9486

E-Mail: mhammer59@yahoo.com

Tenure: 2012

Professional Background:

Paralegal-Healthcare/Business/Contract Law

Company Name:

Imagineering Finishing Technologies, Inc

Student: Sarah Louderback

Harrington, Charles

1604 Hoover Avenue
South Bend, IN 46615

Phone (Home): 288-8811

Phone (Work):

Fax:

E-Mail: harring@iusb.edu

Tenure: 2012

Professional Background:

Professor of English Emeritus, IUSB
Taught nature writing, travel writing, Australian literature and Romantic literature



Company Name:

Student: Cheng Han Chung

Student: Christian Bergin

Harrington, Joyce

1604 Hoover Avenue
South Bend, IN 46615

Phone (Home): 288-8811

Phone (Work):

Fax:

E-Mail: jbz@sbcbglobal.net

Tenure: 2011

Professional Background:

Biologist Retired, IUSB adjunct



Company Name:

Student: Kayla Green

Student: Kimberly Giver

Hart, James

50734 Meadow Green Ct.
Granger, IN 46530

Phone (Home): 277-1599

Phone (Work): 232-8213

Fax: 232-8223

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Tenure: 2010

Professional Background:

Company Name:
Oliver Estate, Inc.



Student: Alison Reist

Hedman, Carol

16950 Orchard Ridge Ct.
Granger, IN 46530

Phone (Home): 243-1776

Phone (Work):

Fax:

E-Mail:

Tenure: 2010

Professional Background:



Company Name:

Student: TheaMarie Burns

Heintz, Rev. Michael

1701 Miami St.
South Bend, IN 46613

Phone (Home): 289-5539

Phone (Work): 289-5539

Fax: 289-0227

E-Mail: heintz.4@nd.edu

Tenure: 2012

Professional Background:

Rector St. Matthew, Instructor Theology
Dept at ND

Company Name:

St. Matthew Cathedral

Student: Adriana Rodriguez

Student: Mark Voelker

Hillman, Anne

3904 Nall Court
South Bend, IN 46614

Phone (Home): 291-4164

Phone (Work):

Fax: 291-4164

E-Mail:

Tenure: 2011

Professional Background:

Volunteer work

Company Name:



Student: Colleen Barrett

Hofferth, Jerry

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South Bend, IN 46660

Phone (Home): 234-6134

Phone (Work): 256-1008

Fax: 256-9088

E-Mail: drhof@aol.com

Tenure: 2010

Professional Background:

Chiropractor

Company Name:

Hofferth Chiropractic Center

Student: Brittani Ashburn

Horvath, Janet

Jones Obenchain LLP
P.O. Box 4577
South Bend, IN 46634

Phone (Home): 289-1770

Phone (Work): 233-1194

Fax: 233-8957

E-Mail: jgh@jonesobenchain.com

Tenure: 2011

Professional Background:

Lawyer Focus of practice is estate
planning and probate law.

Company Name:

Jones Obenchain LLP

Student: Ariella Ford

Student: Claire Jagla

Hurst, Mary Anne

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South Bend, IN 46637

Phone (Home): 243-1864

Phone (Work):

Fax:

E-Mail: mhurst1852@aol.com

Tenure: 2010

Professional Background:
Retired ESL/English teacher

Company Name:



Student: Laura Burch

Karkiewicz, Amy

12333 Rodeo Ct.
Granger, IN 46530

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Phone (Work): 273-7704

Fax: 273-7904

E-Mail: Amy.Karkiewicz@bankwithmutual.co

Tenure: 2012

Professional Background:
Banking

Company Name:
MFB



Student: Therryn Rassi

Student: Kelly Deranek

Killilea, Bill

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South Bend, IN 46614

Phone (Home): 231-1214

Phone (Work): 259-1833

Fax: 259-6313

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Tenure: 2011

Professional Background:
Executive Director of Mishawaka Business
Association. Fundraising &
Development Consultation

Company Name:
Mishawaka Business Association



Student: Michael Padberg

King, Genelle

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Granger, IN 46530

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Phone (Work): 277-9085

Fax: 273-4580

E-Mail: gdking5@comcast.net

Tenure: 2010

Professional Background:
Interpersonal Communication Consultant

Company Name:
King Communication Resources



Student: Mary Jane Slaby

Student: Michelle Nowak

Korb, Ann

18313 Farm Lane
South Bend, IN 46637

Phone (Home): 277-6443

Phone (Work):

Fax: 277-6443

E-Mail: ack339@aol.com

Tenure: 2010

Professional Background:
English/Journalism Teacher

Company Name:



Student: Alicia LeRoy

Student: Emily Fairchild

Krathwohl, Matthew

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615 N. Michigan St.
South Bend, IN 46601

Phone (Home): 247-9301

Phone (Work): 647-6803

Fax: 647-3670

E-Mail: mkrathwohl@memorialsb.org

Tenure: 2011

Professional Background:

Executive Director-Performance Excellence
& Strategic Alliances, Memorial Health
System

Company Name:

Memorial Health System

Student: Emily Blanche

Kuehl, Joyce

25963 Lakeview Drive
South Bend, IN 46619

Phone (Home): 246-1172

Phone (Work): 282-3606

Fax: 217-0250

E-Mail: joyce_kuehl@ml.com

Tenure: 2010

Professional Background:

Investment Associate & CFP

Company Name:

Merrill Lynch

Student: Monica Uebbing**Student:** Polina Kostylev

Landy, Larry

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Granger, IN 46530

Phone (Home): 272-9367

Phone (Work):

Fax: 272-9362

E-Mail: Lllspike@aol.com

Tenure: 2012

Professional Background:

Systems analysis in personnel & payroll

Company Name:

Student: Erika Wallace**Student:** Benjamin Marshall

Larson, Ray

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Niles, MI 49120

Phone (Home): 269-684-1306

Phone (Work):

Fax: 269-684-1440

E-Mail: rayandpeg@comcast.net

Tenure: 2010

Professional Background:

Management Consultant

Company Name:

Student: Christine Dits**Student:** Kevin McMahon

Lauber, Christine

1402 Mishawaka Avenue
South Bend, IN 46615

Phone (Home): 234-3976

Phone (Work): 288-4801

Fax: 287-4286

E-Mail: cal@laubercpa.com

Tenure: 2012

Professional Background:

Certified Public Accounting Firm serving
businesses & their owners with full services

Company Name:

Christine Lauber

Student: Sarah Matthys**Student:** Helen Waldschmidt

Leland, Thomas

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Phone (Home): 258-4725
Phone (Work): 255-9616
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E-Mail: tleland@juno.com
Tenure: 2010

Professional Background:
Trust Officer

Company Name:



Student: Chad Quandt
Student: Amanda Stukel

Marsh, Doug

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Granger, IN 46530

Phone (Home): 277-7578
Phone (Work): 631-4200
Fax: 631-8585
E-Mail: marsh.14@nd.edu
Tenure: 2011

Professional Background:
Associate Vice President and University
Architect

Company Name:
University of Notre Dame



Student: Hayley Racz
Student: Michael McMahon

May, Barbara

2507 Gordon Circle
South Bend, IN 46635

Phone (Home): 233-9874
Phone (Work):
Fax:
E-Mail: b.k.may@att.net
Tenure: 2011

Professional Background:
High School Business Teacher- Retired

Company Name:



Student: Michael Zientara

Moeller, Jeanette

1919 Somersworth
South Bend, IN 46614

Phone (Home): 299-1045
Phone (Work):
Fax:
E-Mail: j.moeller@tcubod.org
Tenure: 2010

Professional Background:
Elementary/middle school math teacher for
34 years, state school board member for
16 years

Company Name:



Student: Elizabeth Jasinski
Student: Michelle Grondin

Molenda, Ann Leonard

51310 Windsor Manor Court
Granger, IN 46530

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Phone (Work):
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Tenure: 2011

Professional Background:

Company Name:



Student: Amy Heline

Newman, Geoffrey

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Phone (Work): 276-8887

Fax: 258-4697

E-Mail: gnewman@comcast.net

Tenure: 2011

Professional Background:

Former owner & president Newman & Altman. Currently an independent Planned Giving Consultant

Company Name:

Student: Andrew Ford

Nucciarone, Mary

1105 Stanfield St.
South Bend, IN 46617

Phone (Home): 287-4561

Phone (Work): 631-2663

Fax:

E-Mail: Nucciarone.2@nd.edu

Tenure: 2011

Professional Background:

Associate Director of Financial Aid

Company Name:

University of Notre Dame

Student: Katherine Remley

Student: Amanda Gray

Osthimer, Doug

Kruggel, Lawton & Co.
210 S Michigan
South Bend, IN 46601

Phone (Home): 272-5539

Phone (Work): 289-4011

Fax: 289-4087

E-Mail: dosthimer@klcpas.com

Tenure: 2011

Professional Background:

CPA

Company Name:

Kruggel, Lawton & Co

Student: Lisa Huang

Student: Bryan Keve

Rompola, Randy

Baker & Daniels LLP
202 S. Michigan, Suite 1400
South Bend, IN 46601

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Phone (Work): 239-1926

Fax: 239-1900

E-Mail: randolph.rompola@bakerd.com

Tenure: 2011

Professional Background:

Lawyer; municipal and public finance and economic development

Company Name:

Baker & Daniels LLP

Student: Joshua Walker

Student: Kaytlyn Troyer

Rountree, Robert

1st Source Bank
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Phone (Home): 272-8322

Phone (Work): 235-2794

Fax: 235-2771

E-Mail: rountree@1stsource.com

Tenure: 2012

Professional Background:

Trust Officer

Company Name:

1st Source

Student: Timothy Fisher



Rumely, Peter

17919 Fox Den Dr.
Granger, IN 46530

Phone (Home): 272-9053

Phone (Work): 251-9100

Fax: 234-2484

E-Mail: Peter_Rumely@hotmail.com

Tenure: 2012

Professional Background:

Senior Vice President, Wealth
Management, 1989- Present Smith
Barney, 1969-1989 Thomson McKinnon
Securities

Company Name:

Smith Barney

Student: Jane Waggoner

Student: Peter Schmitt

Ruvalcaba, Rebecca

746 South Meade
South Bend, IN 46619

Phone (Home): 234-9053

Phone (Work): 233-2120

Fax:

E-Mail: beccaruval@yahoo.com

Tenure: 2010

Professional Background:

Executive Director

Company Name:

LaCasa de Amistad

Student: Brenda Garcia

Shaffer III, Harry

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Cassopolis, MI 49031

Phone (Home): 269-445-8708

Phone (Work): 237-4954

Fax:

E-Mail: hs16576@aol.com

Tenure: 2011

Professional Background:**Company Name:**

Student: Katelyn Drudge

Student: Andrew Szczechowski

Skelton, Jeanne

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Mishawaka, IN 46545

Phone (Home): 259-1337

Phone (Work): 277-6693

Fax: 277-6693

E-Mail: jeanneskelton@sbcglobal.net

Tenure: 2011

Professional Background:

Owner/Buyer of Retail Clothing Gift Shop

Company Name:

Inspire Me

Student: Kathleen Carney

Sloan, Patricia

18250 Clairmont Drive
South Bend, IN 46637

Phone (Home): 272-1415

Phone (Work):

Fax:

E-Mail: psloan15@comcast.net

Tenure: 2011

Professional Background:

Counselor SBCSC-retired

Company Name:

Student: Allyson Knutson

Student: Elyse Leszczynski

Stanley, Mary Jane

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South Bend, IN 46614

Phone (Home): 291-7406

Phone (Work):

Fax: 288-9446

E-Mail: mjirish8@aol.com

Tenure: 2010

Professional Background:

Teacher



Company Name:

Student: Jasmine Humphrey

Student: Andrea Clark

Teamor, Darran

1st Source Bank

P.O. Box 1602

South Bend, IN 46634

Phone (Home): 243-9767

Phone (Work): 674-0893

Fax: 574-293-3402

E-Mail: teamor@1stsource.com

Tenure: 2012

Professional Background:

Business Banking



Company Name:

1st Source

Student: Mychal Bolden

Student: Jordan Hamilton

Toth, John W.

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South Bend, IN 46616

Phone (Home): 233-5699

Phone (Work):

Fax:

E-Mail:

Tenure: 2010

Professional Background:

Taught English, Speech Drama



Company Name:

Student: Jared Rhodes

Student: Alexander West

Wilson, Myrtle

SBCSC

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Phone (Work): 283-8323

Fax: 283-8248

E-Mail: mwilson@sbcsc.k12.in.us

Tenure: 2012

Professional Background:

Company Name:



Student: Raven Mallard

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Tenure: 2011

Professional Background:

CPA, Certified New Product Development
Operations Executive, Technology
Solutions

Company Name:

Crowe Chizek



Student: Lindsay Schmidt

Student: Jake Budzielek

Yarger, John

North American Signs

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Fax: 237-6167

E-Mail: jmy1@northamericansigns.com

Tenure: 2010

Professional Background:

Lawyer

**Company Name:**

North American Signs

Student: Izamar Garcia

Student: Abigail Evans

2009-2010 STUDENT GRANTS

STUDENT		H.S.	COLLEGE	YEAR	AWARD	SPONSOR
Aldridge	Alkeyna	Washington	<i>Notre Dame</i>	SR	1,000	Coleman, Myrtie
Ashburn	Brittani	Mishawaka	<i>Ball State University</i>	SOPH	2,000	Hofferth, Jerry
Barrett	Colleen	Clay	<i>Purdue University</i>	SOPH	2,000	Hillman, Anne
Bergin	Christian	Mishawaka	<i>Purdue University</i>	Fresh	2,000	Harrington, Charles
Blanche	Emily	Marian	<i>Butler University</i>	SOPH	2,000	Krathwohl, Matthew
Bolden	Mychal	Adams	<i>Purdue University</i>	JR	2,000	Teamor, Darran
Budzielek	Jake	LaVile	<i>Ball State University</i>	SR	2,000	Wright, Lynne
Bujeker	Evan	Saint Joseph's	<i>Andrews University</i>	JR	2,000	Bollinger, Bill
Burch	Laura	Washington	<i>Ball State University</i>	SR	3,000	Hurst, Mary Anne
Burns	TheaMarie	HomeSchooled	<i>IUSB</i>	Fresh	2,000	Hedman, Carol
Caponigri	Felicia	Trinity	<i>American University Paris</i>	SR	2,000	Hillman, Anne
Carney	Kathleen	Adams	<i>Indiana University</i>	SOPH	2,000	Skelton, Jeanne
Carroll	Kacey	Penn	<i>Butler University</i>	SR	1,000	Cierzniak, Suzanne
Chung	Cheng Han	Clay	<i>University of Michigan</i>	SOPH	2,000	Harrington, Charles
Clark	Andrea	Clay	<i>Indiana University</i>	JR	3,000	Stanley, Mary Jane
Cook	Emily	Marian	<i>Purdue University</i>	JR	4,000	James M Wilson Gordon, Jack
Davison	Ashley	Penn	<i>Indiana Wesleyan</i>	JR	2,500	Bollinger, Bill
Deranek	Lauren	Marian	<i>Indiana University</i>	SOPH	2,000	Bowman, Sue
Deranek	Kelly	Marian	<i>Saint Mary's College</i>	SR	2,500	Karkiewicz, Amy
Dits	Michael	Trinity	<i>Indiana University</i>	Fresh	2,000	Batalis, Tim
Dits	Christine	Trinity	<i>Saint Mary's College</i>	JR	2,000	Larson, Ray
Drudge	Katelyn	Penn	<i>Indiana University</i>	Fresh	2,000	Shaffer III, Harry
Etienne	Andrea	Washington	<i>Notre Dame</i>	JR	2,000	Fox, Lyndal
Evans	Abigail	Mishawaka	<i>Savannah College of Art and Design</i>	Fresh	2,000	Yarger, John
Fairchild	Emily	Mishawaka	<i>Saint Mary's College</i>	Fresh	2,000	Korb, Ann
Fairchild	Paige	Mishawaka	<i>Saint Mary's College</i>	SR	2,000	Garrett, Joseph
Feeks	Anne	Trinity	<i>Indiana University</i>	JR	2,500	Evans, Carol J
Fisher	Timothy	Mishawaka	<i>Indiana University</i>	SR	2,500	Rountree, Robert
Ford	Ariella	Mishawaka	<i>DePauw University</i>	Fresh	2,000	Horvath, Janet

STUDENT		H.S.	COLLEGE	YEAR	AWARD	SPONSOR
Ford	Andrew	Clay	<i>Purdue University</i>	Fresh	2,000	Newman, Geoffrey
Garcia	Brenda	Washington	<i>IUSB</i>	SOPH	2,000	Ruvalcaba, Rebecca
Garcia	Izamar	Washington	<i>Goshen</i>	SOPH	2,000	Yarger, John
Geissler	Rachel	Adams	<i>Indiana University</i>	Fresh	2,000	Everett, Ed
Giver	Kimberly	Washington	<i>Northern Michigan University</i>	SOPH	2,500	Harrington, Joyce
Gray	Amanda	Mishawaka	<i>Notre Dame</i>	SOPH	2,000	Nucciarone, Mary
Green	Kayla	Penn	<i>Ball State University</i>	Fresh	2,000	Harrington, Joyce
Green	Samuel	Riley	<i>Ball State University</i>	Fresh	2,000	BonDurant, Bruce
Grondin	Michelle	Trinity	<i>University of Minnesota</i>	SOPH	2,000	Moeller, Jeanette
Hamilton	Jordan	Trinity	<i>Indiana University</i>	Fresh	2,000	Teamor, Darran
Hamma	Christine	Clay	<i>Notre Dame</i>	SOPH	2,000	Farquhar, Winifred
Helene	Amy	Riley	<i>Ball State University</i>	SR	2,500	Molenda, Ann Leonar
Hesch	Katie	Mishawaka	<i>Purdue University</i>	JR	2,000	Dean, Ann
Hinnefeld	John	Riley	<i>Cornell</i>	JR	2,500	Fulmer, Keith
Hodgson	Nichollette	Manan	<i>Butler University</i>	SR	3,000	Hall, Janet B
Huang	Lisa	Adams	<i>Indiana University</i>	SR	1,000	Osthimer, Doug
Humphrey	Jasmine	Penn	<i>Manhattan College</i>	SR	2,000	Stanley, Mary Jane
Jagla	Laura	Marian	<i>Indiana University</i>	SR	2,500	Diamond, Dagny
Jagla	Claire	Marian	<i>DePauw University</i>	SOPH	2,000	Horvath, Janet
Jasinski	Elizabeth	Saint Joseph's	<i>Indiana University</i>	SR	2,000	Moeller, Jeanette
Kazmierczak	Andrew	Washington	<i>Butler University</i>	Fresh	5,000	Bertha Kiel Garrett, Joseph
Keve	Bryan	Penn	<i>Notre Dame</i>	SR	2 000	Osthimer, Doug
Knutson	Allyson	Penn	<i>Tulane</i>	Fresh	2,000	Sloan, Patricia
Kolecki	Lauren	Washington	<i>Purdue University</i>	SOPH	2,000	Anson, Becky
Kostry	Neal	Mishawaka	<i>Purdue University</i>	SOPH	2,000	Everett, Ed
Kostylev	Polina	Adams	<i>Indiana University</i>	SR	5,000	Bertha Kiel Kuehl, Joyce
Lawson	Jennifer	Marian	<i>Earlham</i>	SR	2,500	Laidig Colten, Kathryn
LeRoy	Alicia	Penn	<i>Saint Mary's College</i>	JR	2,500	Korb, Ann
Leszczynski	Elyse	Washington	<i>IUPUI</i>	JR	2,000	Sloan, Patricia
Louderback	Sarah	Mishawaka	<i>Indiana University</i>	Fresh	2,000	Hammer, Michelle
Lukas	Joshua	Clay	<i>Bethel College</i>	SOPH	5,000	Bertha Kiel Fox, Lyndal

STUDENT		H.S.	COLLEGE	YEAR	AWARD	SPONSOR
Madera	Sergio	Riley	<i>Butler University</i>	Fresh	2,000	Dunlap, David
Mallard	Raven	Washington	<i>Purdue University</i>	Fresh	2,000	Wilson, Myrtle
Mangus	Tyler	Marian	<i>IUSB</i>	JR	2,500	BonDurant, Bruce
Marshall	Benjamin	Mishawaka	<i>Taylor University</i>	SOPH	2,000	Landy, Larry
Matthys	Sarah	Saint Joseph's	<i>Notre Dame</i>	SR	3,000	Lauber, Christine
McMahon	Michael	Marian	<i>Notre Dame</i>	JR	5,000 Bertha Kiel	Marsh, Doug
McMahon	Kevin	Marian	<i>Purdue University</i>	SOPH	2,000	Larson, Ray
Miramontes	Rocio	Penn	<i>Notre Dame</i>	SOPH	2,000	Hall, Janet F
Miramontes	Monserrat	Marian	<i>Notre Dame</i>	SR	2,500	Evans, Carol J.
Morton	Daniel	Clay	<i>Purdue University</i>	JR	2,000	Brennan, D. Scott
Nowak	Michelle	Saint Joseph's	<i>IUSB</i>	SOPH	2,000	King, Genelle
Padberg	Michael	Riley	<i>Notre Dame</i>	SR	2,500	Killilea, Bill
Quandt	Chad	Adams	<i>Indiana University</i>	SR	2,000	Leland, Thomas
Racz	Hayley	Washington	<i>Saint Mary's College</i>	SOPH	2,000	Marsh, Doug
Rassi	Therryn	Penn	<i>Saint Mary's College</i>	JR	2,000	Karkiewicz, Amy
Reist	Alison	Washington	<i>Goshen</i>	Fresh	2,000	Hart, James
Remley	Katherine	Saint Joseph's	<i>Notre Dame</i>	SOPH	2,000	Nucciarone, Mary
Rhodes	Jared	John Glenn	<i>IU-Purdue, Ft. Wayne</i>	Fresh	2,000	Toth, John W
Rodriguez	Adriana	Trinity	<i>Saint Mary's College</i>	SR	2,500	Heintz, Rev. Michael
Roush	Kenneth	Riley	<i>Purdue University</i>	Fresh	2,500 Laidig	Considine, James
Schmeltz	Erica	LaVille	<i>Indiana Wesleyan</i>	Fresh	2,000	Hall, Janet B
Schmidt	Jason	Penn	<i>Ball State University</i>	Fresh	2,000	Anson, Becky
Schmidt	Lindsay	Penn	<i>Purdue University</i>	SR	2,500	Wright, Lynne
Schmitt	Peter	Saint Joseph's	<i>Miami University</i>	SR	2,000 Garcia/SF	Rumely, Peter
Shenefield	Michael	Clay	<i>Valparaiso University</i>	SOPH	2,000	Braasch, F Peter
Sheperd	Rebecca	Marian	<i>Valparaiso University</i>	JR	2,000	Devetski, Susan
Slaby	Mary Jane	New Prairie	<i>Indiana University</i>	SOPH	2,000	King, Genelle
Stukel	Amanda	Trinity	<i>Saint Mary's College</i>	Fresh	2,000	Leland, Thomas
Summers	Calla	Granger Christian	<i>Hope College</i>	JR	2,000	Bliha, Rick
Szczechowski	Terrence	Washington	<i>IVY Tech</i>	Fresh	2,000	Bliha, Rick
Szczechowski	Andrew	Washington	<i>IUSB</i>	SR	1,500	Shaffer III, Harry

STUDENT		H.S.	COLLEGE	YEAR	AWARD	SPONSOR
Troyer	Kaytlyn	Mishawaka	<i>Notre Dame</i>	Fresh	1,500	Mary E Nicholson Rompola, Randy
Uebbing	Monica	Saint Joseph's	<i>Xavier University</i>	SOPH	2,500	Mary Ann Zgodzinski Kuehl, Joyce
Vascil	Melissa	New Prairie	<i>IUPUI</i>	SR	2,000	Hall, Janet F.
Voelker	Margaret	Marian	<i>Miami University</i>	JR	2,000	Considine, James
Voelker	Mark	Marian	<i>St. Norbert College</i>	SOPH	2,000	Heintz, Rev. Michael
Waggoner	Jane	Saint Joseph's	<i>Indiana University</i>	SR	2,000	SB Lions/SF Rumely, Peter
Waldschmidt	Helen	Riley	<i>Purdue University</i>	SOPH	2,000	Lauber, Chrstine
Walker	Joshua	Penn	<i>Wheaton College</i>	SOPH	2,000	Rompola, Randy
Wallace	Erika	Riley	<i>Saint Mary's College</i>	Fresh	2,000	Landy, Larry
Warnock	Katie	LaVille	<i>Purdue University</i>	JR	2,000	Bowman, Sue
West	Alexander	Mishawaka	<i>Notre Dame</i>	SOPH	2,000	Toth, John W
Zientara	Michael	Saint Joseph's	<i>Marquette</i>	Fresh	2,000	May, Barbara
Ziolkowski	Angela	Adams	<i>Ball State University</i>	SOPH	2,000	Dunlap, David
Zoellner	Amber	John Glenn	<i>Savannah College of Art and Design</i>	JR	2,500	Batalis, Tim