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DLN: 93492316030000

OMB No 1545-1150

2009

Form 990-EZ

Department of the Treasury Internal Revenue Service

### **Short Form Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation) ▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in

section 512(b)(13) must file Form 990 All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form ▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

A F	or the	2009 calenda <u>r year</u> ,	, or	tax year beginning 07-01-2009 , and er	ding 06	-30-20	10			
_		applicable Please	٠	C Name of organization	,			D Emp	loyer	identification number
_	ddress o	change use If	RS	BARTHOLOMEW CONSOLIDATED SCHOOL FOUNDATION IN	•			35-6	504122	.2
_	ame ch	print		Number and street (or P O box, if mail is not delivered t 1200 CENTRAL AVE	street a	iddress)	Room/suite	<b>E</b> Telep	hone	number
_	nitial ret erminat	type.		1200 CENTIONE/WE					(81	.2) 378-4733
_		Specir		City or town, state or country, and ZIP + 4				<b>F</b> Grou	p Exen	nption
		on pending Instru		COLUMBUS, IN 47201				Num		•
						-				
<b>♦</b> Se	ection	, , , , ,		ns and 4947(a)(1) nonexempt charitable trust mpleted Schedule A (Form 990 or 990-EZ). 🕏	5		counting m her (specify		C	ash 🔽 Accrual
T W	ehsit e	► WWW BCSC K1:	2 IN	US\SCHOOLFOUNDATION		н с	heck 🟲	- ıf the	orga	nızatıon
				e) - 501(c) (3) <b>4</b> (insert no ) 4947(a)(1) or	527		s <b>not</b> requir Schedule Bri			90-EZ, or 990-PF)
	neck 🕨	_		s not a section 509(a)(3) supporting organization						
		A Form 990-EZ or F	orn	n 990 return is not required, but if the organization	choos	es to fi	le a return,			
				etermine gross receipts, if \$500,000 or more, file Form 990 i				<b>▶</b> \$		168,969
Pa	art I			ses, and Changes in Net Assets or Fu	d Bal	ances	<b>S</b> (See the i	nstruct	ions f	
	1	Contributions, gifts	, gr	ants, and similar amounts received	•			•	1	138,274
	2	Program service re	ven	ue including government fees and contracts .	•			i	2	16,840
	3	Membership dues a	nd	assessments				•	3	
	4	Investment income	ì						4	2,285
	5a	Gross amount from	sa	e of assets other than inventory		5a				
<u>a</u>	ь	Less cost or other	ba	sis and sales expenses		5b			1	
ĕ	l c	Gain or (loss) from	sal	e of assets other than inventory (Subtract line 5b	ے from lır	ne 5a)			5c	
Revenue	6	Special events and check here	act	tivities (complete applicable parts of Schedule G)	Ifany	amoun	t is from <b>ga</b>	ming,		
	a	Gross revenue (not	inc	luding \$ _of contributions						
	_	reported on line 1)			1	6a		11,570		
	ь	•		other than fundraising expenses	}	6b		6,802	1	
	-	·		,				0,002	_ ا	4760
	c			om special events and activities (Subtract line 61	Irom II	1		•	6c	4,768
	7a			ry, less returns and allowances		7a				
	Ь	Less cost of goods				7b				
	С	Gross profit or (los	s)fi	rom sales of inventory (Subtract line 7b from line	'a) .			•	7c	
	8	Other revenue (des					_	)	8	
	9	Total revenue. Add	lin	es 1, 2, 3, 4, 5c, 6c, 7c, and 8		•	•	•	9	162,167
	10	Grants and similar	am	ounts paid (attach schedule) 🕏 🗼	•			•	10	108,820
	11	Benefits paid to or	for	members	•			•	11	
	12	Salaries, other com	per	nsation, and employee benefits				•	12	21,634
å.	13	Professional fees a	nd	other payments to independent contractors .					13	5,770
Expenses	14	Occupancy, rent, u	tılıt	ies, and maintenance					14	
쯊	15	Printing, publicatio	ns,	postage, and shipping					15	
	16	Other expenses (de	esc	ribe				\\	16	17,898
	17	Total expenses. A d						<u></u> ,	17	154,122
<u></u>	18	Excess or (deficit)	for	the year (Subtract line 17 from line 9)					18	8,045
etAssets	19			ances at beginning of year (from line 27, column (	۸)) (mu	st agre	e with			<u>,                                      </u>
ą.				orted on prior year's return)					19	138,806
Š	20			issets or fund balances (attach explanation) .	_	_		_	20	,
	21	_		ances at end of year Combine lines 18 through 2					21	146,851
Pa	rt III			−If Total assets on line 25, column (B) are \$1,25		or more	file Form	990 ins		<u>'</u>
				20, 20, 20, 20, 20, 20, 20, 20, 20, 20,	_,		.,			
		(Se	e th	e instructions for Part II )	(/	<b>A)</b> Beg	ınnıng of ye	ar	(1	<b>B)</b> End of year
22	Cash	, savings, and inves	tme	nts			127	763 <b>2</b>	2	174,851
23	Land	and buildings .						2:	3	
24	Other	r assets (describe 🕨	<u> </u>		)		11	.583 <b>2</b> 4	4	0
25	Total	assets					139	.346 <b>2</b> !	5	174,851
26	Total	liabilities (describe	<b>&gt;</b> 9	<u>ම</u>	)			540 <b>2</b> 0	5	28,000
27	Net a	ssets or fund haland	·es	Time 27 of column (B) must agree with line 21)			138	806 2	,	146 851

Part III Statement of Program	Service Accomplishn	nents (See the instruction	ns for Part III )	Expenses			
What is the organization's primary exempt purpose? O PROMOTE AND SUPPORT THE COMMUNITY'S COMMITMENT TO EDUCATIONAL EXCELLENCE FOR (c)(3) and 501(c)(4)							
LL LEARNERS organizations and section 4947 (a)(1) trusts,							
Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.							
28TO PROMOTE AND SUPPORT THE CO	EXCELLENCE						
FOR ALL LEARNERS (Grants \$ 108,820) If the	▶┌	<b>28a</b> 108	3,820				
29			·		,		
(Grants \$ ) If the	s amount includes foreign (	grants, check here .	▶ ┌	29a			
30							
(Grants \$ ) If the	s amount includes foreign (	grants, check here .	▶┌	30a			
<b>31</b> O ther program services (attach schedu (Grants \$ ) If thi	le) s amount includes foreign (	rants check here		31a			
32 Total program service expenses (add line				<b>—</b>	8,820		
Part IV List of Officers, Directors, Tru							
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0)	(d) Contributions employee benefit pl deferred compensa	ans & account an	d		
See Additional Data Table							

Pa	<b>Other Information</b> (Note the statement requirements in the instructions for Part V.)		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed			
	description of each activity	33		No
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes 😼	34	Yes	
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but <b>not</b> reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T			
а	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033 (e) notice, reporting, and proxy tax requirements?	35a		No
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	35b		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		Νο
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions   37a			
b	Did the organization file Form 1120-POL for this year?	37b		
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee <b>or</b> were			
	any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a		Νo
b	If "Yes," complete Schedule L, Part II and enter the total amount involved . 38b			
39	Section 501(c)(7) organizations. Enter			
а	Initiation fees and capital contributions included on line 9 39a			
b	Gross receipts, included on line 9, for public use of club facilities 39b			
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under			
	section 4911 ▶			
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40Ь		No
c	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 • 0			_
d	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization			
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		No
41	List the states with which a copy of this return is filed 🕨 IN			
42a	The organization's books are in care of 🏲 Janice Montgomery	<b>(81</b>	2)378-	4733
	1200 CENTRAL AVE  Located at COLUMBUS, IN ZIP + 4	► <u>47</u>	201	
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority	[	Yes	No
	over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	_	No
	If "Yes," enter the name of the foreign country			
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
c	At any time during the calendar year, did the organization maintain an office outside of the U S ?	42c		No
	If "Yes," enter the name of the foreign country			
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of <b>Form 1041</b> —Check here and enter the amount of tax-exempt interest received or accrued during the tax year			<b>▶</b> □
		[	Yes	No
44	Did the organization maintain any donor advised funds? If "Yes", Form 990 must be completed instead of			
	Form 990-EZ.	44		No
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes", Form 990 must be completed instead of Form 990-EZ.	45		No
			00 E	

ANGIE MILLER TREASURER Type or print name and title  Preparer's signature Sara C Jacobi CPA  Date Check if self-empolyed Firm's name (or yours if self-employed), address, and ZIP + 4  Columbus, IN 47201  Date Check if self-empolyed Firm's identifying number (See instructions)  EIN Firm's name (or yours if self-employed), address, and ZIP + 4  Columbus, IN 47201	Form 9	990-E	Z (2009)							Page <b>4</b>
to this organization engage in diverse, "complete Schedule C, Part II  70 Did the organization engage in diversities? If "Yes," complete Schedule C, Part II  81 Is the organization a school described in section 170(a)(1)(A)(a)? If "Yes," complete Schedule C  83 Did the organization as school described in section 170(a)(1)(A)(a)? If "Yes," complete Schedule C  84 In No.  85 Did the organization make any transfers to an exempt non-charitable related organization?  95 It "Yes," was the related organization a section 527 organization?  96 It "Yes," was the related organization as ection 527 organization?  97 In It "Yes," was the related organization?  98 In It "Yes," was the related organization?  99 In It "Yes," was the related organization?  99 In It "Yes," was the related organization?  90 In It "Yes," was the related organization?  91 In It "Yes," was the related organization?  91 In It "Yes," was the related organization?  92 In It "Yes," was the related organization?  93 In It "Yes," was the related organization?  94 In It "Yes," was the related organization?  95 In It "Yes," was the related organization?  95 In It "Yes," was the related organization?  96 In Yes," was the related organization?  97 In Yes, "complete Schedule C, Part III  98 In Yes," was the related organization organization organization organization organization. If there is no related organization?  98 In Yes, "was the related organization organization organization organization organization. If there is no related organiz	Par	t VI	All section 501(c)(3) organ	nizations and sectior	n 4947(a)(1) nonex	-			-	stions
and contacts for public entire / I ** Complete Schedule C, Part II	46	Dıd th	e organization engage in direct	or indirect political car	npaign activities on be	ehalf of or in opp	osition to		Yes	No
### In the organization and shool described in section 170(b)(1)(A)(ii)(A)(ii)(A)(ii)(A)(ii)(A)(ii)(A)(ii)(A)(iii)(A)(iii)(A)(A)(iii)(		candio	lates for public office? If "Yes,"	complete Schedule C,	Part I			46		No
the organization as school described in section 170(b)(1)(4)(1)(1)(1)(1)(1)(1)(1)(1)(1)(1)(1)(1)(1)	47	Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II								
Solid the organization make any transfers to an exempt non-chantoble related organization?   170   1	48	Is the	organization a school describe	d ın section 170(b)(1)(	(A)(II)? If "Yes," comple	ete Schedule E		48		No
Description of the programment	49a	Dıd th	e organization make any transfe	ers to an exempt non-c	harıtable related orgaı	nızatıon?		49a		No
employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None"  (a) Name and address of each employee paid over \$100,000 of compensation and other allowances of the state of the property of the prop	b	If"Ye:	s," was the related organization	a section 527 organiz	ation?			49b		
Compensation   South										
50(f) Total number of other employees paid over \$100,000	(a) N			hours per week	(c) Compensati	ion employee	benefit plans &	a	ccount	and
Some and address of each independent contractors are received more than \$100,000 of compensation from the organization of there is none, enter "None"  (a) Name and address of each independent contractor paid more than \$100,000  (b) Type of service  (c) Compensation  NONE   51(d) Total number of other independent contractors each receiving over \$100,000  (b) Type of service  (c) Compensation  (b) Type of service  (c) Compensation  (d) Total number of other independent contractors each receiving over \$100,000  (d) Total number of other independent contractors each receiving over \$100,000  (e) Type of service  (c) Compensation  (d) Total number of other independent contractors each receiving over \$100,000  (d) Total number of other independent contractors each receiving over \$100,000  (e) Type of service  (c) Compensation  (d) Total number of other independent contractors each receiving over \$100,000  (d) Total number of other independent contractors each receiving over \$100,000  (e) Type of service  (c) Compensation  (d) Total number of other independent contractors each receiving over \$100,000  (e) Type of service  (c) Compensation  (d) Total number of other independent contractors each receiving over \$100,000  (e) Type of service  (c) Compensation  (e) Compensation  (d) Total number of other independent contractors each receiving over \$100,000  (d) Type of service  (c) Compensation  (e) Compensation  (d) Type of service  (c) Compensation  (e) Compensation  (e) Type of service  (c) Compensation  (e) Compensation  (f) Type of service  (c) Compensation  (e) Compensation  (f) Type of service  (c) Compensation  (e) Compensation  (f) Type of service  (f) Compensation  (f) Compensat	NONE	<b>I</b>								
Some and address of each independent contractors are received more than \$100,000 of compensation from the organization of there is none, enter "None"  (a) Name and address of each independent contractor paid more than \$100,000  (b) Type of service  (c) Compensation  NONE   51(d) Total number of other independent contractors each receiving over \$100,000  (b) Type of service  (c) Compensation  (b) Type of service  (c) Compensation  (d) Total number of other independent contractors each receiving over \$100,000  (d) Total number of other independent contractors each receiving over \$100,000  (e) Type of service  (c) Compensation  (d) Total number of other independent contractors each receiving over \$100,000  (d) Total number of other independent contractors each receiving over \$100,000  (e) Type of service  (c) Compensation  (d) Total number of other independent contractors each receiving over \$100,000  (d) Total number of other independent contractors each receiving over \$100,000  (e) Type of service  (c) Compensation  (d) Total number of other independent contractors each receiving over \$100,000  (e) Type of service  (c) Compensation  (d) Total number of other independent contractors each receiving over \$100,000  (e) Type of service  (c) Compensation  (e) Compensation  (d) Total number of other independent contractors each receiving over \$100,000  (d) Type of service  (c) Compensation  (e) Compensation  (d) Type of service  (c) Compensation  (e) Compensation  (e) Type of service  (c) Compensation  (e) Compensation  (f) Type of service  (c) Compensation  (e) Compensation  (f) Type of service  (c) Compensation  (e) Compensation  (f) Type of service  (f) Compensation  (f) Compensat										
Didder penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge    Didder penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge    Date	51	Comp of con	lete this table for the organizati pensation from the organization	on's five highest compo n Ifthere is none, ente	r "None "					
Please Sign Here  Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge  *******  Signature of officer  ANGIE MILLER TREASURER  Type or print name and title  Preparer's signature  Firm's name (or yours if self-employed), address, and ZIP + 4  Columbus, IN 47201  Date  Check if self-employed   Firm's name (or yours if self-employed), address, and ZIP + 4  Columbus, IN 47201  Columbus, IN 47201	NONE	≣								
Please Sign Here  Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge  *******  Signature of officer  ANGIE MILLER TREASURER  Type or print name and title  Preparer's signature  Firm's name (or yours if self-employed), address, and ZIP + 4  Columbus, IN 47201  Date  Check if self-employed   Firm's name (or yours if self-employed), address, and ZIP + 4  Columbus, IN 47201  Columbus, IN 47201										
Please Sign Here  Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge  *******  Signature of officer  ANGIE MILLER TREASURER  Type or print name and title  Preparer's signature  Firm's name (or yours if self-employed), address, and ZIP + 4  Columbus, IN 47201  Date  Check if self-employed   Firm's name (or yours if self-employed), address, and ZIP + 4  Columbus, IN 47201  Columbus, IN 47201										
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Please Sign Here  Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge  *******  Signature of officer  ANGIE MILLER TREASURER  Type or print name and title  Preparer's signature  Firm's name (or yours if self-employed), address, and ZIP + 4  Columbus, IN 47201  Date  Check if self-employed   Firm's name (or yours if self-employed), address, and ZIP + 4  Columbus, IN 47201  Columbus, IN 47201										
and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge    Preparer's   Signature   Sara C Jacobi CPA	51(d)	<b>)</b> Tota	I number of other independent o	ontractors each receiv	ring over \$100,000					
Here  ANGIE MILLER TREASURER Type or print name and title  Preparer's signature  Sara C Jacobi CPA  Date  Check if self-empolyed   Firm's name (or yours if self-employed), address, and ZIP + 4  Columbus, IN 47201  EIN   Preparer's identifying number (See instructions)  EIN   Phone no   (812) 376-9245			and belief, it is true, correct, and com			nsed on all informati	on of which prepare			
Preparer's signature Sara C Jacobi CPA  Preparer's Sara C Jacobi CPA  Firm's name (or yours if self-employed), address, and ZIP + 4  Columbus, IN 47201  Date Check if self-employed Firm (See instructions)  EIN Firm's name (or yours if self-employed), address, and ZIP + 4  Columbus, IN 47201	Here					Date				
Paid  Preparer's Use Only  Firm's name (or yours if self-employed), address, and ZIP + 4  Columbus, IN 47201  Self-empolyed   (See instructions)  EIN    Phone no   (812) 376-9245										
Use Only If self-employed), address, and ZIP + 4 Columbus, IN 47201  EIN Columbus, IN 47201  EIN Columbus, IN 47201	Paid				Date	self-			nber	
address, and ZIP + 4 G27 Washington St  Columbus, IN 47201  Phone no (812) 376-9245	•	Inly	if self-employed),	LC		•	EIN Þ			
Columbus, IN 47201	USE U		address, and ZIP + 4 627 Washir				Phone no ► (8)	12) 376-	9245	
May the IRS discuss this return with the preparer shown above? See instructions	Mav tl	he IRS	· ·		ee instructions		<u> </u>		es Γ	- No

BARTHOLOMEW CONSOLIDATED SCHOOL FOUNDATION INC

OMB No 1545-0047

Inspection

#### **SCHEDULE A**

(Form 990 or 990EZ)

Name of the organization

Department of the Treasury Internal Revenue Service

## **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

**Employer identification number** 

								35-60412	22	
Pa	rt I	Reason for Pu	ıblic Charity Sta	tus (All org	janizations	must comp	lete this p	art.) See ın	structions	
he (	organiza	ation is not a priva	te foundation becaus	eitis (Forl	ınes 1 throu	gh 11, check	only one bo	x )		
1	$\vdash$	A church, convent	ion of churches, or a	ssociation of	churches <b>s</b>	ection 170(b	)(1)(A)(i).			
2	$\vdash$	A school described	school described in <b>section 170(b)(1)(A)(ii).</b> (Attach Schedule E)							
3	$\vdash$	A hospital or a coo	perative hospital se	rvice organiz	atıon descrı	bed in <b>sectio</b> i	n 170(b)(1)	(A)(iii).		
4		A medical researc hospital's name, c	h organization opera ity, and state	ted in conjun	ction with a	hospital desc	ribed in <b>sec</b>	tion 170(b)(1	L)(A)(iii). E	nter the
5	Γ	An organization op	erated for the benefi	t of a college	or universit	y owned or o	perated by a	government	al unit desc	rıbed ın
		section 170(b)(1)(	( <b>A)(iv).</b> (Complete P	art II )						
6	$\vdash$	A federal, state, or	· local government o	r government	al unit desci	rıbed ın <b>secti</b>	on 170(b)(1	)(A)(v).		
7		described in	at normally receives (A)(vi) (Complete P		l part of its :	support from	a governme	ntal unit or fr	om the gene	ral public
8	$\vdash$	A community trust	: described in <b>sectio</b> i	n 170(b)(1)(	<b>4)(vi)</b> (Com	nplete Part II	)			
9		An organization th	at normally receives	(1) more th	an 331/3% d	of its support	from contrib	utions, mem	bership fees	, and gross
		_	rities related to its e						·-	
		•	oss investment inco	•	-			, ,		
			ganızatıon after June				•		•	
10	_		ganized and operated							
11		<del>-</del>	ganized and operated	•	•	•			carry out t	he purposes of
		one or more public	ly supported organiz ibes the type of supp <b>b V</b> Type I	ations descri oorting organi	bed in secti zation and c	on 509(a)(1)	or section 5 11e throug	509(a)(2) Se jh 11h	e <b>section 5</b> 0	
e f g		other than foundat section 509(a)(2) If the organization check this box	ox, I certify that the ion managers and ot received a written d	her than one	or more pub	licly supporte	ed organizati	ons describe	d in section	509(a)(1) or
		<del>-</del> •	rectly or indirectly c	ontrols, eithe	eralone orto	ogether with p	ersons des	cribed in (ii)		Yes No
			governing body of th						11g	$\rightarrow$
		(ii) a family memb	er of a person descri	bed in (i) abo	ve?				11g(	
			Iled entity of a perso			bove?			11g(	<del></del>
h		• •	ng information about							
s u į	(i) ame of oported anizatio		(iii)  Type of  organization (described on lines 1- 9 above or IRC section (see	(iv) Is the organizati col (i) list your govei documei	on in ed in rning	(v) Did you not organizati col (i) of support	on in your	(vi) Is the organizati col (i) orga in the U	on in anized	(vii) A mount of support?
			instructions))	Yes	No	Yes	No	Yes	No	
CON!	THOLOME SOLIDATE OOL PORATIOI	351113190	2	Yes		Yes		Yes		58,597
									[	

58,597

ınstructions

P	Support Schedule (Complete only if yo					and 170(b)	(1)(A)(vi)
S	ection A. Public Support	a checked tile	DOX OII IIIC 3,	,, or o or rare.	÷·/		
	endar year (or fiscal year beginning	(a) 2005	<b>(b)</b> 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
	ın)	(a) 2005	( <b>b)</b> 2006	(6) 2007	(d) 2008	(e) 2009	(I) Total
1	Gifts, grants, contributions, and						
	membership fees received (Do not						
	include any "unusual						
_	grants ") Tax revenues levied for the						
2	organization's benefit and either						
	paid to or expended on its						
	behalf						
3	The value of services or facilities						
_	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions by						
	each person (other than a						
	governmental unit or publicly						
	supported organization) included on						
	line 1 that exceeds 2% of the						
	amount shown on line 11, column						
_	(f) <b>Dublic Support</b> Subtract line F from						
6	<b>Public Support.</b> Subtract line 5 from line 4						
S	ection B. Total Support	1		-			
	endar year (or fiscal year beginning	(a) 2005	<b>(b)</b> 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
	ın)	(a) 2005	( <b>b</b> ) 2000	(6) 2007	(d) 2008	(e) 2009	(1) Total
7	A mounts from line 4						
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties						
	and income from similar						
9	sources Net income from unrelated						
9	business activities, whether or						
	not the business is regularly						
	carried on						
10	Other income (Explain in Part						
	IV ) Do not include gain or loss						
	from the sale of capital assets						
11	Total support (Add lines 7						
4.5	through 10)	/5					
12	Gross receipts from related activities	,	•			12	
13	First Five Years If the Form 990 is f	or the organizati	on's first, second	, third, fourth, or	fifth tax year as a	501(c)(3) orga	inization, ▶□
	check this box and <b>stop here</b>						-1
S	ection C. Computation of Pub	lic Support P	ercentage				
14	Public Support Percentage for 2009			11 column (f))		14	
15	Public Support Percentage for 2008	Schedule A . Pa	rt II. line 14			15	
	33 1/3% support test—2009. If the	•	,	v on line 13 and	line 14 is 33 1/30		k this hox
<b></b>	and <b>stop here.</b> The organization qua	-		·	IIIIC 14 13 33 1/3/	o or more, ence	<b>▶</b> □
ь	33 1/3% support test—2008. If the				5a, and line 15 is	33 1/3% or moi	
	box and <b>stop here.</b> The organization				,		▶
17a	10%-facts-and-circumstances test-	<b>-2009.</b> If the org	anızatıon dıd not	check a box on lı	ne 13, 16a, or 16	b and line 14	
	ıs 10% or more, and ıf the organizat						
	in Part IV how the organization mee	ts the "facts and	l cırcumstances"	test The organiz	ration qualifies as	a publicly supp	
L	organization	_2009 Ifthe c==	onization did net	chack a bay as li	no 12 165 164	or 17a and line	▶□
D	10%-facts-and-circumstances test- 15 is 10% or more, and if the organ	_					
	Explain in Part IV how the organizat						clv
	supported organization						<b>▶</b> ┌
10	Deiveta Farmdation Ifthe averages	on did not obselv	a hay an line 12	16- 16- 17-	17	hay and cas	•

**▶**□

Part III Support Schedule for Organizations Described in IRC 509(a)(2)

	(Complete only if you	cnecked the	box on line 9 o	r Part I.)			
	ction A. Public Support	T			1	T	I
cale	ndar year (or fiscal year beginning in)	(a) 2005	<b>(b)</b> 2006	(c) 2007	( <b>d)</b> 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received (Do not						
	include any "unusual grants ")						
2	Gross receipts from admissions, merchandise sold or services						
	performed, or facilities furnished in						
	any activity that is related to the						
	organization's tax-exempt						
_	purpose Gross receipts from activities that						
3	are not an unrelated trade or						
	business under section 513						
4	Tax revenues levied for the						
	organization's benefit and either						
	paid to or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to						
_	the organization without charge						
6	<b>Total.</b> Add lines 1 through 5 Amounts included on lines 1, 2,						
/a	and 3 received from disqualified				1		
	persons						
b	A mounts included on lines 2 and 3						
	received from other than disqualified persons that exceed						
	the greater of \$5,000 or 1% of the						
	amount on line 13 for the year						
c	Add lines 7a and 7b						
8	Public Support (Subtract line 7c						
	rom line 6 ) ction B. Total Support						
	ndar year (or fiscal year beginning						
cuic	in)	(a) 2005	<b>(b)</b> 2006	(c) 2007	( <b>d)</b> 2008	(e) 2009	(f) Total
9	A mounts from line 6						
10a	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties and income from similar						
	sources						
ь	Unrelated business taxable						
	income (less section 511 taxes) from businesses acquired after						
	June 30, 1975						
С	Add lines 10a and 10b						
11	Net income from unrelated						
	business activities not included						
	in line 10b, whether or not the business is regularly carried on						
12	Other income Do not include						
	gain or loss from the sale of						
	capital assets (Explain in Part						
13	IV ) Total support (Add lines 9, 10c,						
13	11 and 12 )						
14	First Five Years If the Form 990 is for	or the organizat	ion's first, second	l, thırd, fourth, or	fifth tax year as a	a 501(c)(3) orgar	
	check this box and <b>stop here</b>						<b>►</b> □
Se	ction C. Computation of Publ	ic Support P	ercentage				
15	Public Support Percentage for 2009			13 column (f))		15	
16	Public support percentage from 200	-		.,,		16	
	Table support personage nom 200	o o o modulo / i / i	arc 111, mrs 15			10	
Se	ction D. Computation of Inve	stment Inco	ome Percenta	ae			
17	Investment income percentage for 2				n (f))	17	
18	Investment income percentage from	•		•		18	
	33 1/3% support tests—2009. If the		•		d line 15 is more		line 17 is not
1.7a	more than 33 1/3%, check this box a					uii 22 1/3/0 dill	. IIIC 17 13 110t
	organization	•厂		•			
ь	33 1/3% support tests—2008. If the	organization di	d not check a box	on line 14 or line	e 19a, and line 16	5 is more than 33	1/3% and line

18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization **Private Foundation** If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions

Part IV

**Supplemental Information.** Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. See instructions

Schedule A (Form 990 or 990-EZ) 2009

Software ID: Software Version:

**EIN:** 35-6041222

Name: BARTHOLOMEW CONSOLIDATED SCHOOL FOUNDATION

INC

Form 990EZ, Part IV - List of Officers, Directors, Trustees, and Key Employees

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
JANICE MONTGOMERY 1200 CENTRAL AVE COLUMBUS,IN 47201	EXECUTIVE DIRECTOR 24 00	21,634	0	0
STEVE ALLAMANNO 1200 CENTRAL AVE COLUMBUS,IN 47201	BOARD MEMBER 0 50	0	0	0
JANET ANTHONY 1200 CENTRAL AVE COLUMBUS,IN 47201	BOARD MEMBER 0 50	0	0	0
DAVE BARKER 1200 CENTRAL AVE COLUMBUS,IN 47201	BOARD MEMBER 0 50	0	0	0
MERLYN BARTLETT 1200 CENTRAL AVE COLUMBUS,IN 47201	SECRETARY 1 50	0	0	0
BRAD DAVIS 1200 CENTRAL AVE COLUMBUS,IN 47201	BOARD MEMBER 0 50	0	0	0
LINDA DECLUE 1200 CENTRAL AVE COLUMBUS,IN 47201	BOARD MEMBER 0 50	0	0	0
CHARLIE DILK 1200 CENTRAL AVE COLUMBUS,IN 47201	BOARD MEMBER 0 50	0	0	0
LYNETTE FARLESS 1200 CENTRAL AVE COLUMBUS,IN 47201	BOARD MEMBER 0 50	0	0	0
KAREN GARRITY 1200 CENTRAL AVE COLUMBUS,IN 47201	BOARD MEMBER 0 50	0	0	0
BILL JENSEN 1200 CENTRAL AVE COLUMBUS,IN 47201	BOARD MEMBER 0 50	0	0	0
ALICE JOHNSON 1200 CENTRAL AVE COLUMBUS,IN 47201	BOARD MEMBER 0 50	0	0	0
DOT KIRKLING 1200 CENTRAL AVE COLUMBUS,IN 47201	BOARD MEMBER 0 50	0	0	0
ANGIE MILLER 1200 CENTRAL AVE COLUMBUS,IN 47201	TREASURER 5 00	0	0	0
SHARON PEASE 1200 CENTRAL AVE COLUMBUS,IN 47201	BOARD MEMBER 0 50	0	0	0
BRENDA PITTS 1200 CENTRAL AVE COLUMBUS,IN 47201	PRESIDENT 1 50	0	0	0
PIA O'CONNOR 1200 CENTRAL AVE COLUMBUS,IN 47203	BOARD MEMBER 0 50	0	0	0
JEFF ROCKER 1200 CENTRAL AVE COLUMBUS,IN 47202	BOARD MEMBER 0 50	0	0	0
RICH STENNER 1200 CENTRAL AVE COLUMBUS,IN 47201	PAST PRESIDENT 1 50	0	0	0
DON TRAPP 1200 CENTRAL AVE COLUMBUS,IN 47201	BOARD MEMBER 0 50	0	0	0
MARSHA VANNAHMEN 1200 CENTRAL AVE COLUMBUS,IN 47203	VICE-PRESIDENT 1 50	0	0	0

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#### **TY 2009 Grants and Similar Amounts Paid Schedule**

Name: BARTHOLOMEW CONSOLIDATED SCHOOL FOUNDATION INC

Item No.	1
	<u> </u>
Class of Activity	
Donee's Name	SCHOLARSHIPS AND AWARDS
Donee's Address	
Amount (FMV)	0
Purpose of Payment to Affiliate	
Relationship	
Description	
Book Value	
How BV Determined	
How FMV Determined	
Date of Gift	

Item No.	2
Class of Activity	
Donee's Name	VARIOUS RECIPIENTS RECEIVING 5000 OR LESS
Donee's Address	
Amount (FMV)	69,103
Purpose of Payment to Affiliate	
Relationship	
Description	
Book Value	
How BV Determined	
How FMV Determined	
Date of Gift	

Item No.	3
Class of Activity	
Donee's Name	VARIOUS GRANTS TO AREA SCHOOLS
Donee's Address	
Amount (FMV)	29,717
Purpose of Payment to Affiliate	
Relationship	
Description	
Book Value	
How BV Determined	
How FMV Determined	
Date of Gift	

Item No.	4
Class of Activity	
Donee's Name	EAST AND NORTH SCHOOLS VOGEL ED AND DALE NOWLIN
Donee's Address	
Amount (FMV)	10,000
Purpose of Payment to Affiliate	
Relationship	
Description	
Book Value	
How BV Determined	
How FMV Determined	
Date of Gift	

#### **TY 2009 Other Assets Schedule**

Name: BARTHOLOMEW CONSOLIDATED SCHOOL FOUNDATION INC

Description	Beginning of Year Amount	End of Year Amount	
MARKETABLE SECURITIES	11,583	0	

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#### **TY 2009 Other Expenses Schedule**

Name: BARTHOLOMEW CONSOLIDATED SCHOOL FOUNDATION INC

Description	Amount
SUPPLIES, POSTAGE, AND OTHER EXPENSES	1,107
LITERACY COUNCIL	16,340
Publicity expenses	451

#### **TY 2009 Other Liabilities Schedule**

Name: BARTHOLOMEW CONSOLIDATED SCHOOL FOUNDATION INC

Description	Beginning of Year Amount	End of Year Amount
ACCOUNTS PAYABLE	540	0
GRANTS PAYABLE	0	28,000

## **TY 2009 Transfers Personal Benefits Contracts Declaration**

Name: BARTHOLOMEW CONSOLIDATED SCHOOL FOUNDATION INC

**EIN:** 35-6041222

Declaration: The organization did not, during the year, receive any funds,

directly, or indirectly, to pay premiums on a personal benefit contract. The organization, did not, during the year, pay any premiums, directly, or indirectly, on a personal benefit contract.



## Appendix I

# Bartholomew Consolidated School Foundation

**Bylaws** 

Amended by BCSF Board January 12, 2010

#### **Bartholomew Consolidated School Foundation, Inc.**

#### **Bylaws**

#### ARTICLE I

#### **Board of Directors**

<u>Section 1. General Powers.</u> The affairs of the corporation shall be managed by its Board of Directors.

Section 2. Number and Term of Directors. The elected Board of Directors shall not be less than six (6) nor more than fifteen (15), the number to be determined by the Board of Directors. Each director shall hold office for the term for which s/he is elected and until a successor is elected and qualified.

Section 3. Classification and Selection of Directors. The members of the elected Board of Directors shall be divided into three classes, each class being one-third of the total number of elected Directors. The designation of the class shall be the year of expiration of the term the Director has been elected to serve. At the annual meeting, one-third of the total number of elected Directors shall be elected by the Directors for a term of three years to succeed those whose terms then expire. There shall be nothing implied herein or construed to prevent the election of a Director to succeed himself/herself.

In addition to the elected members of the Board of Directors, there shall be the following Members serving on the Board ex-officio, with full voting rights:

- 1. President of the Board of School Trustees of the Bartholomew Consolidated School Corporation or appointed representative,
  - 2. Superintendent of Schools for the Bartholomew Consolidated School Corporation, the term to be concurrent with his/her position in that capacity,
  - 3. The Assistant Superintendent for Human Resources,
  - 4. The Director of Elementary Education,
  - 5. The Director of Secondary Education,
  - 6. A member appointed by the Columbus Educators Association, the term of which shall be at the discretion of the Association.

#### Section 4. Meetings.

- A. Annual Meeting. The annual meeting of the Board of Directors shall be held yearly of each year on the 2<sup>nd</sup> Tuesday in the month of May for the purpose of electing Directors and for the transaction of such other business as may come before the meeting. If the election of Directors shall not be held on the day designated for an annual meeting or at any adjournment thereof, the Board of Directors shall cause the election to be held at a special meeting of the Board of Directors as soon thereafter as may conveniently be made.
- <u>B. Regular Meetings.</u> The Board of Directors shall provide by resolution the time and place for the holding of the regular meetings of the Board without other notice than such resolution.

#### C. Special Meetings.

- 1. Special meetings of the Board of Directors may be called by or at the request of the President or any two Directors. The person or persons authorized to call special meetings of the Board may designate the location of any special meetings of the Board called by them, provided said location is within Bartholomew County, Indiana.
- 2. Notice. Notice of any special meeting of the Board of Directors shall be given at least two days previously thereto by written notice delivered personally or sent by mail to each Director at the address shown by the records of the corporation. If mailed, such notice shall be deemed to be delivered when deposited in the United States mail in a sealed envelope so addressed, with postage thereon prepaid. Any Director may waive such notice of any meeting or designate an email address for electronic notification of any meetings. The attendance of a Director at any meeting shall constitute a waiver for the express purpose of objecting to the transaction of any business because the meeting is not lawfully called or convened. Neither the business to be transacted at, nor the purpose of, any regular or special meeting of the Board need to be specified, in the notice or waiver of notice of such meeting, unless specifically required by these bylaws.
- <u>Section 5. Quorum.</u> A majority of the elected Board of Directors shall constitute a quorum for the transaction of business at any meeting of the Board.
- <u>Section 6. Manner of Acting.</u> The act of a majority of the Directors, including both elected and ex-officio, present at a meeting at which a quorum is present shall be the act of the Board of Directors, unless the act of a greater number is required by the law or these bylaws.
- <u>Section 7. Vacancies.</u> Any vacancy occurring in the elected Board of Directors and any Directorship to be filled by any reason of an increase in the number of elected Directors shall be filled by the elected Board of Directors. A Director elected to fill a vacancy shall be elected for the unexpired term of the predecessor in office.
- <u>Section 8. Compensation.</u> Directors as such shall not receive any stated salaries for their services, but nothing herein contained shall be construed to preclude any Director or elected or appointed officer from serving the corporation in any other capacity and receiving compensation therefore, if compensation is otherwise provided or agreed upon by a majority of the Directors.

Section 9. Informal Action by Directors. Any action required by law to be taken at a meeting of Directors, or any action which may be taken at a meeting of Directors, may be taken without a meeting if a consent in writing, setting forth the action so taken, shall be signed by all of the elected Directors.

#### **ACTICLE II**

#### Officers

Section 1. Officers. The officers of the corporation shall be a President, a Vice President, a Secretary, a Treasurer, and such other officers as may be elected in accordance with the provisions of this Article. The Board of Directors may elect or appoint such other officers, including an Executive Director and one or more Assistant Secretaries as it shall deem desirable, such officers to have the authority and perform the duties as prescribed by the Board of Directors. Any two or more offices may be held by the same person, except the offices of President and Secretary. Neither the President of the Board of School Trustees of the Bartholomew Consolidated School Corporation (or designated representative) nor any Director actively employed by the Bartholomew Consolidated School Corporation shall serve as an officer of the corporation.

<u>Section 2.</u> Election and Term of Officers. The officers of the corporation shall be elected annually by the Board of Directors at the annual meeting of the Board of Directors with proper notice being given to each director. The term of office of all Officers and Directors shall be determined by the Board of Directors, except each officer shall hold office until the successor shall have been duly elected.

<u>Section 3. Removal.</u> Any officer elected or appointed by the Board of Directors may be removed by the Board of Directors whenever in its judgment the best interests of the corporation would be served.

<u>Section 4. Vacancies.</u> A vacancy in any office because of death, resignation, removal, or otherwise may be filled by the Board of Directors for the unexpired portion of the term of the officer.

Section 5. President. The President shall be the principal executive officer of the corporation and shall in general supervise and control all of the business and affairs of the corporation. The President shall preside at all meetings of the members and of the Board of Directors, and may sign, with the Secretary or any other proper officer of the corporation authorized by the Board of Directors, any deeds, mortgages, bonds, contracts, or other instruments which the Board of Directors has authorized to be executed, except in cases where the signing and execution thereof shall be expressly delegated by the Board of Directors or by these bylaws or by statute to some other officer or agent of the corporation; and in general shall perform all duties incident to the office of President and such other duties as may be prescribed by the Board of Directors from time to time.

<u>Section 6. Vice President.</u> In the absence of the President or in the event of the inability or refusal of the President to act, the Vice President shall perform the duties of the President, and when so acting, shall have all the powers of and be subject to all the restrictions upon the President. The Vice President shall perform such other duties as from time to time may be assigned by the President or the Board of Directors.

Section 7. Treasurer. The Treasurer shall have charge and custody of and be responsible for all funds and securities of the corporation; receive and give receipts for monies due and payable to the corporation from any source whatsoever, and deposit all such monies in the name of the corporation in such banks, trust companies, or other depositories as shall be selected in accordance with the provisions of Article III of these bylaws, cause the books and records of account of the corporation to be prepared annually on a fiscal year basis by a Certified Public Accountant and in general perform all of the duties incident to the office of the Treasurer and such other duties as from time to time may be assigned by the President or the Board of Directors.

Section 8. Secretary. The Secretary shall keep the minutes of the meetings of the members of the Board of Directors in one or more books provided for that purpose; see that all notices are duly given in accordance with the provisions of these bylaws or as required by law; be custodian of the corporate records and of the seal of the corporation and see that the seal of the corporation is affixed to all documents the execution of which on behalf of the corporation under its seal is duly authorized in accordance with the provisions of these bylaws; and in general perform all duties incident to the office of Secretary, including, but not limited to correspondence and such other duties as from time to time may be assigned by the President or by the Board of Directors.

<u>Section 10. CEA Representative</u>. The Columbus Educators Association representative shall be responsible to the Board of Directors for the coordination of the Ropp Fund.

#### ARTICLE III

#### Contracts, Checks, Deposits, and Funds

<u>Section 1. Contracts.</u> The Board of Directors may authorize any officer or officers, executive director, or agent or agents of the corporation, in addition to the officers so authorized by these bylaws, to enter into any contract or execute and deliver any instrument in the name of and on behalf of the corporation and such authority may be general or confined to specific instances.

<u>Section 2. Checks, Drafts, Etc.</u> All checks, drafts or orders for the payment of money, notes, or other evidences of indebtedness issued in the name of the corporation, shall be signed by such officer or officers, agent or agents of the corporation, and in such manner as shall from time to time be determined by the Board of Directors.

<u>Section 3. Deposits.</u> All funds of the corporation shall be deposited on a timely basis to the credit of the corporation in such banks, trust companies, or other depositories as the Board of Directors may approve.

<u>Section 4. Gifts.</u> The Board of Directors may accept on behalf of the corporation any contribution, gift, bequest, or devise for the general purposes or for any special purpose of the corporation.

#### ARTICLE IV

#### **Books and Records**

The corporation shall keep correct and complete books and records of account and shall keep minutes of the proceedings of its Board of Directors and committees having any of the authority of the Board of Directors.

#### ARTICLE V

#### Fiscal Year

The fiscal year of the corporation shall begin on the first day of July and end on the last day of June in each year.

#### ARTICLE VI Seal

The Board of Directors shall provide a corporate seal, which shall be in the form of a circle and shall have inscribed thereon the name of the corporation and the words "Corporate Seal."

#### ARTICLE VII

#### Waiver of Notice

Whenever any notice is required to be given under the provisions of the articles of incorporation or the bylaws of the corporation, a waiver thereof in writing signed by the person and persons entitled to such notice, whether before or after the time stated therein, shall be deemed equivalent to the giving of such notice.

#### ARTICLE VIII

#### Amendments to Bylaws

These bylaws may be altered, amended, or repealed, and new bylaws may be adopted by a majority of the Board of Directors present at any regular meeting or at any special meeting if at least two days' written notice is given of intention to alter, amend, repeal, or to adopt new bylaws at such meeting.