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EXTENSION GRANTED TO FEBRUARY 15, 2011
Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

2009

Open to Public Inspection

Form **990**

Department of the Treasury
Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements

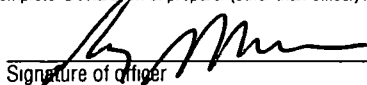
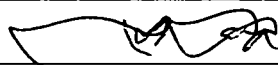
A For the 2009 calendar year, or tax year beginning **JUL 1, 2009** and ending **JUN 30, 2010**

B Check if applicable: ☐ Address change ☐ Name change ☐ Initial return ☐ Terminated ☐ Amended return ☐ Application pending	Please use IRS label or print or type See Specific Instructions	C Name of organization SOCIETY FOR RESEARCH IN CHILD DEVELOPMENT INC Doing Business As		D Employer identification number 35-6005842
		Number and street (or P.O. box if mail is not delivered to street address) Room/suite 2950 S STATE ST 401		E Telephone number (734) 926-0600
		City or town, state or country, and ZIP + 4 ANN ARBOR, MI 48108		G Gross receipts \$ 5,769,515.
		F Name and address of principal officer GREG DUNCAN SAME AS C ABOVE		H(a) Is this a group return for affiliates? ☐ Yes ☒ No H(b) Are all affiliates included? ☐ Yes ☐ No If "No," attach a list. (see instructions) H(c) Group exemption number ▶
		I Tax-exempt status: ☒ 501(c) (3) (insert no) ☐ 4947(a)(1) or ☐ 527		
J Website: ▶ WWW.SRCD.ORG				
K Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶ L Year of formation: 1933 M State of legal domicile: WI				

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities. ADVANCE RESEARCH IN THE FIELD OF CHILD DEVELOPMENT	
	2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets	
	3 Number of voting members of the governing body (Part VI, line 1a)	14
	4 Number of independent voting members of the governing body (Part VI, line 1b)	14
	5 Total number of employees (Part V, line 2a)	0
	6 Total number of volunteers (estimate if necessary)	0
	7a Total gross unrelated business revenue from Part VIII, column (C), line 12	19,293.
7b Net unrelated business taxable income from Form 990-T, line 34	1,540.	
Revenue	8 Contributions and grants (Part VIII, line 1h)	1,269,078.
	9 Program service revenue (Part VIII, line 2g)	2,174,455.
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	283,974.
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	16,719.
Expenses	12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	3,928,469.
	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	38,644.
	14 Benefits paid to or for members (Part IX, column (A), line 4)	
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	1,110,224.
	16a Professional fundraising fees (Part IX, column (A), line 11e)	
	b Total fundraising expenses (Part IX, column (D), line 25) ▶	
	17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	2,233,433.
	18 Total expenses - Add lines 13-17 (must equal Part IX, column (A), line 25)	3,382,301.
	19 Revenue less expenses. Subtract line 18 from line 12	546,168.
	Net Assets or Fund Balances	20 Total assets (Part X, line 16)
21 Total liabilities (Part X, line 26)		416,158.
22 Net assets or fund balances - Subtract line 21 from line 20		8,511,195.

Part II Signature Block

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	Signature of officer 		Date 2/14/11	
Type or print name and title GREG DUNCAN, PRESIDENT				
Paid Preparer's Use Only	Preparer's signature 	Date 12-22-11	Check if self-employed ☐	Preparer's identifying number (see instructions)
	Firm's name (or yours if self-employed), address, and ZIP + 4 PARK & COMPANY, PC 1969 W STADIUM BLVD ANN ARBOR, MI 48103	EIN ▶	Phone no. ▶ 734-996-0044	

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

g-16

v

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Part III Statement of Program Service Accomplishments

1 Briefly describe the organization's mission:

ADVANCE RESEARCH IN THE FIELD OF CHILD DEVELOPMENT

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses.

Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 1,005,914. including grants of \$) (Revenue \$ 1,877,419.)
PROMOTE MULTIDISCIPLINARY RESEARCH IN THE FIELD OF CHILD DEVELOPMENT, THROUGH PUBLICATION OF 3 JOURNALS, A NEWSLETTER AND A SOCIAL POLICY REPORT.

4b (Code:) (Expenses \$ 688,328. including grants of \$) (Revenue \$ 597,140.)
PROVIDE MEMBERSHIP SERVICES AND FOSTER EDUCATION THROUGH COMMITTEES, CONFERENCES, WORKSHOPS AND A BIENNIAL MEETING.

4c (Code:) (Expenses \$ 860,323. including grants of \$) (Revenue \$ 760,000.)
PROMOTE CHILD DEVELOPMENT RESEARCH THROUGH SPONSORSHIP AND GUIDANCE OF SRCD AND GOVERNMENT SPONSORED RESEARCH FELLOWS.

4d Other program services (Describe in Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses \$ 2,554,565.

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Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	X	
2 Is the organization required to complete Schedule B, Schedule of Contributors?	X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? <i>If "Yes," complete Schedule C, Part II</i>		X
5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? <i>If "Yes," complete Schedule C, Part III</i>		
6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>		X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		X
9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>		X
10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>		X
11 Is the organization's answer to any of the following questions "Yes"? <i>If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable</i>	X	
• Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI.</i>		
• Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>		
• Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		
• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX.</i>		
• Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>		
• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? <i>If "Yes," complete Schedule D, Part X.</i>		
12 Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI, XII, and XIII.</i>	X	
12A Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional</i>	X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		X
14a Did the organization maintain an office, employees, or agents outside of the United States?		X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? <i>If "Yes," complete Schedule F, Part I</i>	X	
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? <i>If "Yes," complete Schedule F, Part II</i>	X	
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If "Yes," complete Schedule F, Part III</i>		X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>		X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>		X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		X
20 Did the organization operate one or more hospitals? <i>If "Yes," complete Schedule H</i>		X

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Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	X	
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	X	
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25</i>		X
24b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
24c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
24d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>		X
25b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>		X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i>		X
28 Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)		
28a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
28b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>		X
28c An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>		X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>		X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>		X
35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?	X	

Note. All Form 990 filers are required to complete Schedule O

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Part V Statements Regarding Other IRS Filings and Tax Compliance

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable.	1a	822576
1b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.	1b	42
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.	2a	0
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions)	2b	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a	X
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b	X
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	X
b	If "Yes," enter the name of the foreign country: See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a	X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b	X
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?	5c	
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6a	X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b	
7	Organizations that may receive deductible contributions under section 170(c).		
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c	X
d	If "Yes," indicate the number of Forms 8282 filed during the year.	7d	
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e	X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f	X
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7g	
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7h	
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8	
9	Sponsoring organizations maintaining donor advised funds.		
a	Did the organization make any taxable distributions under section 4966?	9a	
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b	
10	Section 501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on Part VIII, line 12.	10a	
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.	10b	
11	Section 501(c)(12) organizations. Enter:		
a	Gross income from members or shareholders.	11a	
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b	
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year.	12b	

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Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

	Yes	No
1a Enter the number of voting members of the governing body	14	
1b Enter the number of voting members that are independent	14	
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3	X
4 Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4	X
5 Did the organization become aware during the year of a material diversion of the organization's assets?	5	X
6 Does the organization have members or stockholders?	6	X
7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a	X
7b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b	X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	8a	X
b Each committee with authority to act on behalf of the governing body?	8b	X
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9	X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code)

	Yes	No
10a Does the organization have local chapters, branches, or affiliates?	10a	X
b If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	10b	
11 Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11	X
11A Describe in Schedule O the process, if any, used by the organization to review this Form 990		
12a Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	X
b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X
c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	X
13 Does the organization have a written whistleblower policy?	13	X
14 Does the organization have a written document retention and destruction policy?	14	X
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	15a	X
b Other officers or key employees of the organization	15b	X
If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions)		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	X
b If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b	

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed **WI**

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.
☒ Own website ☐ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization **SUSAN LENNON - (734) 926-0600**
2950 SOUTH STATE ST, STE 401, ANN ARBOR, MI 48108

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Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

• List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's **current** key employees. See instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former** directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if the organization did not compensate any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
GREG DUNCAN PRESIDENT	2.00	X		X				0.	0.	0.
ARNOLD SAMEROFF PAST PRESIDENT	2.00	X		X				0.	0.	0.
ANN S MASTEN PRESIDENT ELECT	2.00	X		X				0.	0.	0.
SUSAN GOLDIN-MEADOW SECRETARY	2.00	X		X				0.	0.	0.
OSCAR BARBARIN COUNCIL MEMBER	1.00	X						0.	0.	0.
PATRICIA BAUER COUNCIL MEMBER	1.00	X						0.	0.	0.
NANCY E HILL COUNCIL MEMBER	1.00	X						0.	0.	0.
MARC BORNSTEIN COUNCIL MEMBER	1.00	X						0.	0.	0.
MELANIE KILLEN COUNCIL MEMBER	1.00	X						0.	0.	0.
JENNIE K GRAMMER SECC REPRESENTATIVE	1.00	X						0.	0.	0.
RICHARD M LERNER COUNCIL MEMBER	1.00	X						0.	0.	0.
KENNETH H RUBIN COUNCIL MEMBER	1.00	X						0.	0.	0.
THOMAS S WEISNER COUNCIL MEMBER	1.00	X						0.	0.	0.
ELIZABETH SUSMAN COUNCIL MEMBER	1.00	X						0.	0.	0.
LONNIE SHERROD EXECUTIVE DIRECTOR	40.00				X			0.	187,852.	33,426.

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Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
1b Total								0.	187,852.	33,426.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization **0**

- 3** Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual
- 4** For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual
- 5** Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person

	Yes	No
3		X
4	X	
5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization **NONE**

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization **0**

Form **990** (2009)

**SOCIETY FOR RESEARCH IN CHILD
DEVELOPMENT INC**

Form 990 (2009)

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Part VIII Statement of Revenue				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1 a Federated campaigns	1a					
	b Membership dues	1b	559,747.				
	c Fundraising events	1c					
	d Related organizations	1d					
	e Government grants (contributions)	1e	534,729.				
	f All other contributions, gifts, grants, and similar amounts not included above	1f	358,845.				
	g Noncash contributions included in lines 1a-1f \$						
	h Total. Add lines 1a-1f			1,453,321.			
Program Service Revenue	2 a <u>PUBLICATIONS</u>	Business Code	511120	1,874,746.	1,874,746.		
	b <u>ASSOC MANAGEMENT FEES</u>		561000	161,250.	161,250.		
	c <u>CONTRACTED FELLOWSHIPS</u>		541700	119,166.	119,166.		
	d <u>WEBSITE</u>		541800	13,230.		13,230.	
	e <u>NEWSLETTER</u>		541800	5,580.		5,580.	
	f All other program service revenue		541800	483.		483.	
	g Total. Add lines 2a-2f			2,174,455.			
	3 Investment income (including dividends, interest, and other similar amounts)			227,877.			227,877.
4 Income from investment of tax-exempt bond proceeds							
5 Royalties			1,687.			1,687.	
Other Revenue	6 a Gross Rents	(i) Real	(ii) Personal				
	b Less: rental expenses			14,130.			
	c Rental income or (loss)			14,130.			
	d Net rental income or (loss)			14,130.			14,130.
	7 a Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other				
	b Less: cost or other basis and sales expenses			1897143.			
	c Gain or (loss)			1841046.			
	d Net gain or (loss)			56,097.	56,097.		
	8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18						
	b Less: direct expenses						
	c Net income or (loss) from fundraising events						
	9 a Gross income from gaming activities. See Part IV, line 19						
	b Less: direct expenses						
	c Net income or (loss) from gaming activities						
	10 a Gross sales of inventory, less returns and allowances						
	b Less: cost of goods sold						
	c Net income or (loss) from sales of inventory						
	Miscellaneous Revenue			Business Code			
11 a <u>MISCELLANEOUS</u>		900099	902.	902.			
b _____							
c _____							
d All other revenue							
e Total. Add lines 11a-11d			902.				
12 Total revenue. See instructions.			3,928,469.	2,212,161.	19,293.	243,694.	

**SOCIETY FOR RESEARCH IN CHILD
DEVELOPMENT INC**

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Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21				
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22	38,644.	38,644.		
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees				
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	833,103.	387,831.	445,272.	
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9 Other employee benefits	218,422.	129,731.	88,691.	
10 Payroll taxes	58,699.	29,648.	29,051.	
11 Fees for services (non-employees):				
a Management				
b Legal	2,000.		2,000.	
c Accounting	27,152.		27,152.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees	27,593.		27,593.	
g Other	853,651.	847,102.	6,549.	
12 Advertising and promotion				
13 Office expenses	31,644.	19,287.	12,357.	
14 Information technology	16,760.	8,154.	8,606.	
15 Royalties				
16 Occupancy	180,631.	113,720.	66,911.	
17 Travel	100,452.	44,836.	55,616.	
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	40,594.	40,594.		
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	42,214.	27,678.	14,536.	
23 Insurance				
24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a TAXES	239.	231.	8.	
b PRINTING	733,325.	733,238.	87.	
c DATABASE MANAGEMENT & C	88,124.	43,939.	44,185.	
d ORIENTATION, PLANNING &	26,774.	26,774.	0.	
e DUES	23,849.	10,500.	13,349.	
f All other expenses	38,431.	52,658.	<14,227.>	
25 Total functional expenses. Add lines 1 through 24f	3,382,301.	2,554,565.	827,736.	0.
26 Joint costs. Check here ☐ if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

**SOCIETY FOR RESEARCH IN CHILD
DEVELOPMENT INC**

Form 990 (2009)

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Part X Balance Sheet

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing		1	
	2 Savings and temporary cash investments	952,530.	2	1,053,533.
	3 Pledges and grants receivable, net		3	26,440.
	4 Accounts receivable, net	185,925.	4	250,618.
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	30,055.	9	35,544.
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	275,561.		
	b Less accumulated depreciation	141,047.	164,087.	134,514.
	11 Investments - publicly traded securities	6,191,198.	11	7,036,801.
	12 Investments - other securities. See Part IV, line 11		12	
	13 Investments - program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11	256,216.	15	389,903.
16 Total assets. Add lines 1 through 15 (must equal line 34)	7,780,011.	16	8,927,353.	
Liabilities	17 Accounts payable and accrued expenses	46,190.	17	124,242.
	18 Grants payable		18	
	19 Deferred revenue	362,036.	19	291,916.
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities. Complete Part X of Schedule D		25	
	26 Total liabilities. Add lines 17 through 25	408,226.	26	416,158.
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ☒ and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	7,341,197.	27	8,239,666.
	28 Temporarily restricted net assets	30,588.	28	271,529.
	29 Permanently restricted net assets		29	
	Organizations that do not follow SFAS 117, check here ☐ and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	7,371,785.	33	8,511,195.
	34 Total liabilities and net assets/fund balances	7,780,011.	34	8,927,353.

Form 990 (2009)

**SOCIETY FOR RESEARCH IN CHILD
DEVELOPMENT INC**

Form 990 (2009)

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Part XI Financial Statements and Reporting

1 Accounting method used to prepare the Form 990 ☐ Cash ☒ Accrual ☐ Other _____

If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O

2a Were the organization's financial statements compiled or reviewed by an independent accountant?

b Were the organization's financial statements audited by an independent accountant?

c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?

If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O

d If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both:

☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

	Yes	No
2a		X
2b	X	
2c	X	
3a	X	
3b	X	

Form **990** (2009)

Department of the Treasury
Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization SOCIETY FOR RESEARCH IN CHILD DEVELOPMENT INC

Employer identification number
35-6005842

Part I	Reason for Public Charity Status (All organizations must complete this part) See instructions
---------------	---

The organization is not a private foundation because it is. (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state.

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

9 ☒ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)

10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h.

a ☐ Type I b ☐ Type II c ☐ Type III - Functionally integrated d ☐ Type III - Other

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).

f ☐ If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box

g ☐ Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i) ☐ A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?

(ii) ☐ A family member of a person described in (i) above?

(iii) ☐ A 35% controlled entity of a person described in (i) or (ii) above?

h ☐ Provide the following information about the supported organization(s)

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

[illegible]

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ► ☐						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage from 2008 Schedule A, Part II, line 14	15	%
16a 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ► ☐		
b 33 1/3% support test - 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ► ☐		
17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ► ☐		
b 10% -facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ► ☐		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ► ☐		

Schedule A (Form 990 or 990-EZ) 2009

SOCIETY FOR RESEARCH IN CHILD

Schedule A (Form 990 or 990-EZ) 2009 DEVELOPMENT INC

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Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.)**Section A. Public Support**

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	1360927.	1362659.	1148064.	1269078.	1453321.	6594049.
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	1834369.	2983513.	2007238.	3182033.	2155162.	12162315.
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5	3195296.	4346172.	3155302.	4451111.	3608483.	18756364.
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						0.
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						0.
c Add lines 7a and 7b						0.
8 Public support. (Subtract line 7c from line 6)						18756364.

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6	3195296.	4346172.	3155302.	4451111.	3608483.	18756364.
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	473,294.	663,494.	632,909.	<416,461.>	299,791.	1653027.
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b	473,294.	663,494.	632,909.	<416,461.>	299,791.	1653027.
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on	33,149.	36,332.	46,033.	46,779.	19,293.	181,586.
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)	640.	730.	369.	172.	902.	2,813.
13 Total support. (Add lines 9, 10c, 11, and 12)	3702379.	5046728.	3834613.	4081601.	3928469.	20593790.
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15	91.08 %
16 Public support percentage from 2008 Schedule A, Part III, line 15	16	91.48 %

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	17	8.03 %
18 Investment income percentage from 2008 Schedule A, Part III, line 17	18	7.47 %

19a 33 1/3% support tests - 2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☒

b 33 1/3% support tests - 2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

Schedule A (Form 990 or 990-EZ) 2009

Schedule D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990,

Part IV, line 6, 7, 8, 9, 10, 11, or 12.

▶ Attach to Form 990. ▶ See separate instructions.

OMB No. 1545-0047

2009

Open to Public
Inspection

Name of the organization **SOCIETY FOR RESEARCH IN CHILD
DEVELOPMENT INC**

Employer identification number
35-6005842

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?		☐ Yes ☐ No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?		☐ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e.g., recreation or pleasure)	☐ Preservation of an historically important land area
☐ Protection of natural habitat	☐ Preservation of a certified historic structure
☐ Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 8

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1	▶ \$ _____
(ii) Assets included in Form 990, Part X	▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:

a Revenues included in Form 990, Part VIII, line 1	▶ \$ _____
b Assets included in Form 990, Part X	▶ \$ _____

**SOCIETY FOR RESEARCH IN CHILD
DEVELOPMENT INC**
Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply).

- a ☐ Public exhibition
b ☐ Scholarly research
c ☐ Preservation for future generations
d ☐ Loan or exchange programs
e ☐ Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table

- c Beginning balance
d Additions during the year
e Distributions during the year
f Ending balance

	Amount
1c	
1d	
1e	
1f	

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the year end balance held as

- a Board designated or quasi-endowment ► _____ %
b Permanent endowment ► _____ %
c Term endowment ► _____ %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

- (i) unrelated organizations
(ii) related organizations

	Yes	No
3a(i)		
3a(ii)		
3b		

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIV the intended uses of the organization's endowment funds.

Part VI Investments - Land, Buildings, and Equipment. See Form 990, Part X, line 10

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other		275,561.	141,047.	134,514.
Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c).)				134,514.

**SOCIETY FOR RESEARCH IN CHILD
DEVELOPMENT INC**

Schedule D (Form 990) 2009

35-6005842 Page 4

Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	3,928,469.
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	3,382,301.
3	Excess or (deficit) for the year. Subtract line 2 from line 1	3	546,168.
4	Net unrealized gains (losses) on investments	4	593,242.
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV.)	8	
9	Total adjustments (net). Add lines 4 through 8	9	593,242.
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9	10	1,139,410.

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	4,521,711.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains on investments	2a	593,242.
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV.)	2d	
e	Add lines 2a through 2d	2e	593,242.
3	Subtract line 2e from line 1	3	3,928,469.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV.)	4b	
c	Add lines 4a and 4b	4c	0.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	3,928,469.

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	3,382,301.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIV.)	2d	
e	Add lines 2a through 2d	2e	0.
3	Subtract line 2e from line 1	3	3,382,301.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV.)	4b	
c	Add lines 4a and 4b	4c	0.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	3,382,301.

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

Schedule D (Form 990) 2009

Department of the Treasury
Internal Revenue Service

▶ **Attach to Form 990.** ▶ **See separate instructions.**

OMB No. 1545-0047

2009

Open to Public Inspection

SOCIETY FOR RESEARCH IN CHILD
DEVELOPMENT INC

Employer identification number

35-6005842

Part I	General Information on Activities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 14b
---------------	--

- 1 **For grantmakers.** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ Yes ☐ No

- 2 For grantmakers.** Describe in Part IV the organization's procedures for monitoring the use of grant funds outside the United States.

- 3 Activities per Region (Use Schedule F-1 (Form 990) if additional space is needed)**

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
CANADA	0	0		SRCD WORKSHOP RFP AT THE UNIVERSITY OF TORONTO	24,544
Totals	0	0			24,544

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2009

Page 2

Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Check this box if no one recipient received more than \$5,000

Use Schedule F-1 (Form 990) if additional space is needed

[illegible]

2	Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter	1
3	Enter total number of other organizations or entities	1

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 16.

	(c) Number of	(d) Amount of	(e) Manner of	(f) Amount of	(g) Description of	(h) Method of
1. Type of investment						
2. Name of investment						
3. Date of investment						
4. Date of withdrawal						
5. Date of maturity						
6. Date of redemption						
7. Date of liquidation						
8. Date of sale						
9. Date of transfer						
10. Date of completion						
11. Date of termination						
12. Date of expiration						
13. Date of annihilation						
14. Date of destruction						
15. Date of annihilation						
16. Date of destruction						
17. Date of annihilation						
18. Date of destruction						
19. Date of annihilation						
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95. Date of annihilation						
96. Date of destruction						
97. Date of annihilation						

[illegible]

Part IV

Supplemental Information

Complete this part to provide the information required in Part I, line 2, and any additional information.

SCHEDULE F, PART I, LINE 2: PROCEDURES USED FOR MONITORING THE USE OF
GRANT FUNDS RELATED TO THE SRCD WORKSHOP RFP PROGRAM ARE DESCRIBED IN
SECTION 3 OF THE SRCD POLICY AND PROCEDURES MANUAL, INCLUDING
APPLICATION, SELECTION, BUDGET AND GOALS REQUIREMENTS.

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Name of the organization

Employer identification number
35-6005842

Part I	General Information on Grants and Assistance
---------------	---

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II **Grants and Other Assistance to Governments and Organizations in the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed.

recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed							
1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
TEXAS TECH UNIVERSITY 203 HOLDEN HALL LUBBOCK, TX 79409			14,100.	0.			SRC'D WORKSHOP RFP
2 Enter total number of section 501(c)(3) and government organizations							1.
3 Enter total number of other organizations							

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2009

**SCHEDULE J
(Form 990)**

Compensation Information

OMB No 1545-0047

2009

Open to Public
Inspection

Department of the Treasury
Internal Revenue Service

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees
▶ **Complete if the organization answered "Yes" to Form 990,
Part IV, line 23.**
▶ **Attach to Form 990.** ▶ **See separate instructions.**

Name of the organization **SOCIETY FOR RESEARCH IN CHILD
DEVELOPMENT INC** Employer identification number
35-6005842

Part I Questions Regarding Compensation

	Yes	No
1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.		
☐ First-class or charter travel		
☐ Travel for companions		
☐ Tax indemnification and gross-up payments		
☐ Discretionary spending account		
☐ Housing allowance or residence for personal use		
☐ Payments for business use of personal residence		
☐ Health or social club dues or initiation fees		
☐ Personal services (e.g., maid, chauffeur, chef)		
b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b	
2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2	X
3 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director. Check all that apply.		
☒ Compensation committee		
☐ Independent compensation consultant		
☒ Form 990 of other organizations		
☐ Written employment contract		
☒ Compensation survey or study		
☒ Approval by the board or compensation committee		
4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization.		
a Receive a severance payment or change-of-control payment?	4a	X
b Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b	X
c Participate in, or receive payment from, an equity-based compensation arrangement?	4c	X
If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III		
Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.		
5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of		
a The organization?	5a	X
b Any related organization?	5b	X
If "Yes" to line 5a or 5b, describe in Part III		
6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of		
a The organization?	6a	X
b Any related organization?	6b	X
If "Yes" to line 6a or 6b, describe in Part III		
7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III	7	X
8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs. section 53.4958-4(a)(3)? If "Yes," describe in Part III	8	X
9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?	9	

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2009

Schedule J (Form 990) 2009

Part II	Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space is needed.
----------------	---

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a.

[illegible]

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No. 1545-0047

2009

Open to Public
Inspection

Name of the organization

**SOCIETY FOR RESEARCH IN CHILD
DEVELOPMENT INC**

Employer identification number
35-6005842

FORM 990, PART VI, SECTION A, LINE 6: THE SOCIETY FOR RESEARCH IN CHILD
DEVELOPMNET HAD IN EXCESS OF 3,500 MEMBERS AT JUNE 30, 2010.

FORM 990, PART VI, SECTION A, LINE 7A: NOMINEES FOR GOVERNING COUNCIL
BOARD SEATS ARE PROPOSED BY THE NOMINATING COMMITTEE, WHICH IS COMPRISED OF
MEMBERS. THE COMMITTEE PRESENTS THIS SLATE OF NOMINEES TO THE GOVERNING
BOARD. THE GOVERNING BOARD SENDS A BALLOT TO THE MEMBERS, WHO VOTE FOR THE
CANDIDATES.

FORM 990, PART VI, SECTION B, LINE 11: THE EXECUTIVE DIRECTOR AND DEPUTY
EXECUTIVE DIRECTOR BOTH REVIEW THE FORMS 990 AND 990T FOR ACCURACY AND
COMPLETENESS. THE FORMS , IF SATISFACTORY, ARE THEN FORWARDED TO THE
GOVERNING COUNCIL PRESIDENT WHO FURTHER REVIEWS THE FORMS AND SIGNS ON
BEHALF OF THE ORGANIZATION.

FORM 990, PART VI, SECTION B, LINE 15: SALARIES OF ALL EMPLOYEES AT SRCD,
WHICH ARE EMPLOYEES OF THE UNIVERSITY OF MICHIGAN, ARE REVIEWED AND
APPROVED BY UNIVERSITY OF MICHIGAN HUMAN RESOURCES DEPARTMENT AND MUST
QUALIFY UNDER UNIVERSITY GUIDELINES.

FORM 990, PART VI, SECTION C, LINE 19: THE SOCIETY MAKES ITS GOVERNING
DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS AVAILABLE
TO THE PUBLIC ON THEIR WEBSITE AND BY REQUEST.

FORM 990, PART XI, LINE 2C

AUDIT COMMITTEE FUNCTION

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule O (Form 990) 2009

932211
02-03-10

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization

SOCIETY FOR RESEARCH IN CHILD
DEVELOPMENT INC

Employer identification number

35-6005842

THE AUDIT COMMITTEE FOLLOWED THE SAME SELECTION AND MONITORING

PROCEDURES AS IN THE PRIOR YEAR.

FOOTNOTES

STATEMENT

1

PART V STATEMENTS REGARDING OTHER IRS FILINGS AND
TAX COMPLIANCE

ENTER THE NUMBER OF EMPLOYEES REPORTED ON FORM W-3. -0-

ALL EMPLOYEES WORKING FOR THE SOCIETY FOR RESEARCH IN CHILD
DEVELOPMENT, INC. ARE EMPLOYEES OF THE UNIVERSITY OF
MICHIGAN.

SOCIETY FOR RESEARCH IN CHILD DEVELOPMENT (888-28079)

Capital Gains

July 01, 2009 to June 30, 2010
Reporting Currency: US dollars

Open Date	Close Date	Quantity	Description	Sale Price	Unit Cost	Total Proceeds	Total Cost	Gain Or Loss
Long Term								
01/15/2008	07/07/2009	9	CME GROUP INC	283.48	614.74	2,551.33	5,532.62	-2,981.29
08/20/2007	07/07/2009	10	CME GROUP INC	283.48	538.24	2,834.82	5,382.38	-2,547.56
04/02/2009	07/10/2009	50	AMGEN INC	57.55	48.70	2,877.45	2,434.86	442.59
12/19/2008	07/10/2009	40	AMGEN INC	57.55	58.38	2,301.96	2,335.33	-33.37
06/22/2005	07/10/2009	105	EXXON MOBIL CORP	65.09	59.39	6,834.89	6,235.95	598.94
10/03/2008	07/10/2009	72	PROCTER & GAMBLE CO	52.15	71.11	3,754.58	5,120.17	-1,365.59
01/20/2009	07/13/2009	50	EOG RESOURCES INC	62.84	62.20	3,141.96	3,110.09	31.87
07/23/2008	07/13/2009	35	EOG RESOURCES INC	62.84	104.68	2,199.38	3,663.71	-1,464.33
03/25/2009	07/14/2009	195	ELI LILLY & CO	32.85	33.14	6,404.87	6,462.55	-57.68
01/14/2009	07/16/2009	400	BRISTOL-MYERS SQUIBB CO	20.10	22.01	8,041.12	8,803.16	-762.04
03/07/2007	07/16/2009	105	CHEVRON CORP	64.64	68.55	6,787.20	7,197.57	-410.37
01/03/2007	07/16/2009	50	HEWLETT-PACKARD CO	39.13	41.33	1,956.60	2,066.65	-110.05
11/21/2006	07/16/2009	165	HEWLETT-PACKARD CO	39.13	39.81	6,456.76	6,568.46	-111.70
02/22/2007	07/16/2009	30	MCDONALD'S CORP	57.08	45.98	1,712.36	1,379.43	332.93
08/20/2008	07/16/2009	100	MCDONALD'S CORP	57.08	62.36	5,707.85	6,236.18	-528.33
10/01/2008	07/16/2009	10	MCDONALD'S CORP	57.08	62.41	570.78	624.09	-53.31
12/19/2008	07/17/2009	225	THE WALT DISNEY CO.	24.49	22.84	5,511.15	5,139.83	371.32
04/08/2008	07/17/2009	75	ROYAL DUTCH SHELL PLC-ADR	50.33	72.59	3,774.46	5,444.06	-1,669.60
04/03/2008	07/17/2009	120	ROYAL DUTCH SHELL PLC-ADR	50.33	71.01	6,039.13	8,520.85	-2,481.72
04/20/2009	07/22/2009	90	LIBERTY ENTERTAINMENT	26.47	22.68	2,382.61	2,040.84	341.77
01/01/1950	07/22/2009	50	MONSANTO CO	79.72	38.99	3,986.15	1,949.64	2,036.51
11/02/2007	07/22/2009	25	MONSANTO CO	79.72	93.17	1,993.07	2,329.14	-336.07
04/20/2009	07/23/2009	100	LIBERTY ENTERTAINMENT	26.93	22.68	2,693.40	2,267.60	425.80
01/20/2009	07/24/2009	125	CAPITAL ONE FINANCIAL CORP	28.88	23.53	3,610.41	2,941.11	669.30
04/16/2009	07/24/2009	100	DU PONT (E.I.) DE NEMOURS	30.02	27.90	3,002.07	2,789.63	212.44
02/04/2009	07/24/2009	35	EOG RESOURCES INC	73.57	68.85	2,575.02	2,409.61	165.41
08/15/2008	07/27/2009	55	PHILIP MORRIS INTERNATIONAL	46.63	55.32	2,564.56	3,042.56	-478.00
12/19/2008	07/30/2009	200	ARCHER-DANIELS-MIDLAND CO	30.48	28.33	6,096.74	5,665.16	431.58
12/06/2006	08/03/2009	520	CISCO SYSTEMS INC	22.52	27.08	11,709.36	14,079.52	-2,370.16
12/19/2006	08/03/2009	5	CISCO SYSTEMS INC	22.52	27.56	112.59	137.80	-25.21
12/19/2006	08/03/2009	50	CISCO SYSTEMS INC	22.52	27.56	1,125.90	1,378.05	-252.15

SOCIETY FOR RESEARCH IN CHILD DEVELOPMENT (888-28079)

Capital Gains

July 01, 2009 to June 30, 2010
Reporting Currency: US dollars

Open Date	Close Date	Quantity	Description	Sale Price	Unit Cost	Total Proceeds	Total Cost	Gain Or Loss
12/19/2008	08/03/2009	150	THE WALT DISNEY CO.	25.52	22.84	3,827.66	3,426.55	401.11
10/01/2008	08/04/2009	90	MCDONALD'S CORP	55.01	62.41	4,950.57	5,616.86	-666.29
05/01/2008	08/05/2009	75	BAXTER INTERNATIONAL INC	55.70	62.58	4,177.25	4,693.15	-515.90
05/08/2007	08/05/2009	75	CELGENE CORP	56.55	62.89	4,241.23	4,716.73	-475.50
07/05/2007	08/05/2009	25	CELGENE CORP	56.55	58.01	1,413.74	1,450.21	-36.47
05/15/2009	08/05/2009	105	TORCHMARK CORP	39.10	36.28	4,105.25	3,808.98	296.27
02/03/2009	08/06/2009	125	EMERSON ELECTRIC CO	34.79	33.45	4,348.73	4,181.85	166.88
12/23/2008	08/06/2009	75	EMERSON ELECTRIC CO	34.79	34.29	2,609.23	2,572.07	37.16
12/06/2007	08/06/2009	45	EMERSON ELECTRIC CO	34.79	57.68	1,565.55	2,595.62	-1,030.07
02/03/2009	08/06/2009	25	EMERSON ELECTRIC CO	34.79	33.45	869.74	836.37	33.37
11/13/2007	08/06/2009	50	PROCTER & GAMBLE CO	51.78	71.15	2,589.13	3,557.37	-968.24
11/11/2008	08/06/2009	45	PROCTER & GAMBLE CO	51.78	64.65	2,330.22	2,909.45	-579.23
10/03/2008	08/06/2009	23	PROCTER & GAMBLE CO	51.78	71.11	1,191.00	1,635.61	-444.61
01/19/2007	08/06/2009	225	SAFeway INC	18.62	34.18	4,190.31	7,690.31	-3,500.00
06/26/2008	08/07/2009	30	APACHE CORP	87.29	134.36	2,618.64	4,030.86	-1,412.22
07/01/2008	08/07/2009	25	APACHE CORP	87.29	141.07	2,182.20	3,526.66	-1,344.46
07/22/2008	08/07/2009	2	APACHE CORP	87.29	113.48	174.58	226.96	-52.38
09/04/2008	08/10/2009	35	CHEVRON CORP	69.25	83.73	2,423.76	2,930.61	-506.85
03/07/2007	08/10/2009	15	CHEVRON CORP	69.25	68.55	1,038.76	1,028.23	10.53
03/15/2007	08/10/2009	100	CHEVRON CORP	69.25	68.36	6,925.04	6,836.33	88.71
01/20/2009	08/10/2009	375	CAPITAL ONE FINANCIAL CORP	35.00	23.53	13,126.43	8,823.34	4,303.09
12/29/2008	08/12/2009	375	TYSON FOODS INC-CL A	11.13	7.92	4,175.29	2,971.84	1,203.45
04/21/2008	08/17/2009	50	CARDINAL HEALTH INC	32.70	51.97	1,635.20	2,598.56	-963.36
04/02/2009	08/17/2009	175	CARDINAL HEALTH INC	32.70	32.63	5,723.20	5,710.53	12.67
05/28/2008	08/17/2009	100	CARDINAL HEALTH INC	32.70	55.83	3,270.40	5,582.97	-2,312.57
12/23/2008	08/17/2009	250	LIMITED BRANDS INC	13.83	9.27	3,457.20	2,318.52	1,138.68
06/22/2005	08/18/2009	80	EXXON MOBIL CORP	66.53	59.39	5,322.41	4,751.20	571.21
03/19/2007	08/18/2009	75	EXXON MOBIL CORP	66.53	70.82	4,989.76	5,311.28	-321.52
03/21/2007	08/18/2009	50	EXXON MOBIL CORP	66.53	72.33	3,326.50	3,616.66	-290.16
03/31/2009	08/20/2009	50	EOG RESOURCES INC	73.59	56.93	3,679.53	2,846.49	833.04
01/20/2009	08/20/2009	25	EOG RESOURCES INC	73.59	62.20	1,839.76	1,555.05	284.71
02/03/2009	08/20/2009	100	EMERSON ELECTRIC CO	34.72	33.45	3,471.61	3,345.48	126.13

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Open Date	Close Date	Quantity	Description	Sale Price	Unit Cost	Total Proceeds	Total Cost	Gain Or Loss
06/23/2006	08/20/2009	175	GENWORTH FINANCIAL INC-CL A	8.01	33.62	1,401.79	5,882.84	-4,481.05
08/25/2006	08/20/2009	150	GENWORTH FINANCIAL INC-CL A	8.01	33.83	1,201.53	5,074.88	-3,873.35
11/16/2006	08/20/2009	100	GENWORTH FINANCIAL INC-CL A	8.01	33.31	801.02	3,330.76	-2,529.74
06/09/2008	08/20/2009	120	HARTFORD FINANCIAL SVCS GRP	19.69	71.35	2,362.88	8,562.12	-6,199.24
07/28/2008	08/20/2009	100	HARTFORD FINANCIAL SVCS GRP	19.69	60.93	1,969.07	6,093.41	-4,124.34
07/24/2008	08/20/2009	100	HARTFORD FINANCIAL SVCS GRP	19.69	64.11	1,969.07	6,410.85	-4,441.78
08/15/2008	08/24/2009	50	MONSANTO CO	84.57	112.36	4,228.27	5,618.22	-1,389.95
11/02/2007	08/24/2009	25	MONSANTO CO	84.57	93.17	2,114.14	2,329.14	-215.00
01/13/2009	08/24/2009	75	METLIFE INC	39.83	28.99	2,987.14	2,174.07	813.07
09/09/2008	08/25/2009	9	GOLDMAN SACHS GROUP INC	164.34	162.35	1,479.06	1,461.12	17.94
10/28/2008	08/25/2009	16	GOLDMAN SACHS GROUP INC	164.34	95.25	2,629.44	1,523.98	1,105.46
12/01/2008	08/25/2009	600	NEWS CORP	11.19	7.16	6,712.08	4,298.04	2,414.04
01/09/2009	08/27/2009	525	ERICSSON (LM) TEL-SP ADR	9.36	7.90	4,915.73	4,147.98	767.75
06/13/2008	08/27/2009	50	NIKE INC -CL B	56.01	67.86	2,800.40	3,392.93	-592.53
05/01/2008	08/27/2009	50	NIKE INC -CL B	56.01	67.69	2,800.40	3,384.42	-584.02
02/22/2007	08/28/2009	75	HEWLETT-PACKARD CO	44.82	40.86	3,361.84	3,064.58	297.26
01/03/2007	08/28/2009	50	HEWLETT-PACKARD CO	44.82	41.33	2,241.22	2,066.65	174.57
05/05/2009	09/03/2009	70	TIME WARNER CABLE	35.55	33.88	2,488.46	2,371.60	116.86
02/13/2009	09/04/2009	115	EASTMAN CHEMICAL COMPANY	50.16	25.06	5,768.56	2,881.46	2,887.10
09/26/2008	09/04/2009	74	JPMORGAN CHASE & CO	42.39	40.50	3,136.55	2,997.00	139.55
01/15/2008	09/04/2009	50	JPMORGAN CHASE & CO	42.39	39.34	2,119.29	1,966.82	152.47
05/29/2008	09/04/2009	1	JPMORGAN CHASE & CO	42.39	42.90	42.39	42.90	-0.51
10/03/2008	09/10/2009	50	BAXTER INTERNATIONAL INC	55.65	67.99	2,782.36	3,399.37	-617.01
05/01/2008	09/10/2009	25	BAXTER INTERNATIONAL INC	55.65	62.58	1,391.18	1,564.39	-173.21
10/09/2008	09/10/2009	25	BAXTER INTERNATIONAL INC	55.65	60.96	1,391.18	1,524.00	-132.82
06/15/2009	09/10/2009	50	PROCTER & GAMBLE CO	55.88	52.04	2,793.83	2,601.83	192.00
10/28/2008	09/11/2009	21	GOLDMAN SACHS GROUP INC	174.69	95.25	3,668.49	2,000.23	1,668.26
09/26/2008	09/11/2009	75	JPMORGAN CHASE & CO	42.58	40.50	3,193.50	3,037.50	156.00
05/05/2009	09/11/2009	65	NUCOR CORP	46.43	44.09	3,017.84	2,865.76	152.08
01/15/2008	09/14/2009	80	ALTRIA GROUP INC	18.04	24.07	1,443.01	1,925.49	-482.48
09/29/2006	09/14/2009	50	ALTRIA GROUP INC	18.04	17.94	901.88	897.06	4.82
05/21/2007	09/14/2009	50	ALTRIA GROUP INC	18.04	21.73	901.88	1,086.41	-184.53

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08/29/2008	09/14/2009	495	ALTRIA GROUP INC	18.04	21.32	8,928.61	10,555.28	-1,626.67
01/22/2008	09/14/2009	25	ALTRIA GROUP INC	18.04	22.01	450.94	550.36	-99.42
07/09/2009	09/14/2009	125	ALTRIA GROUP INC	18.04	16.35	2,254.70	2,044.10	210.60
06/04/2007	09/14/2009	125	ALTRIA GROUP INC	18.04	21.93	2,254.70	2,740.77	-486.07
08/14/2007	09/14/2009	100	ALTRIA GROUP INC	18.04	20.66	1,803.76	2,066.05	-262.29
12/23/2008	09/16/2009	50	COCA-COLA CO/THE	52.34	44.25	2,616.77	2,212.25	404.52
07/09/2008	09/16/2009	25	COCA-COLA CO/THE	52.34	51.44	1,308.38	1,285.97	22.41
03/31/2009	09/16/2009	75	EMERSON ELECTRIC CO	40.50	28.52	3,037.19	2,138.74	898.45
07/05/2007	09/16/2009	75	MEDCO HEALTH SOLUTIONS INC	55.76	39.55	4,182.11	2,966.12	1,215.99
11/26/2008	09/16/2009	50	MCDONALD'S CORP	55.42	55.80	2,771.06	2,789.99	-18.93
10/01/2008	09/16/2009	50	MCDONALD'S CORP	55.42	62.41	2,771.06	3,120.48	-349.42
03/31/2009	09/16/2009	120	MICROSOFT CORP	25.09	18.46	3,010.46	2,214.61	795.85
11/19/2007	09/17/2009	55	FLUOR CORP	55.89	66.96	3,074.03	3,682.85	-608.82
03/01/2007	09/21/2009	35	APPLE INC	182.14	86.38	6,375.01	3,023.21	3,351.80
03/25/2009	09/23/2009	280	ELI LILLY & CO	32.73	33.14	9,164.54	9,279.57	-115.03
05/14/2009	09/23/2009	60	TOYOTA MOTOR CORP -SPON ADR	82.34	73.84	4,940.65	4,430.61	510.04
06/23/2008	09/25/2009	30	APACHE CORP	93.03	142.34	2,790.88	4,270.29	-1,479.41
07/22/2008	09/25/2009	25	APACHE CORP	93.03	113.48	2,325.73	2,837.04	-511.31
03/21/2007	10/01/2009	150	EXXON MOBIL CORP	67.75	72.33	10,162.73	10,850.00	-687.27
05/11/2007	10/01/2009	60	PEPSICO INC	58.57	66.42	3,513.94	3,985.06	-471.12
04/01/2005	10/01/2009	40	PEPSICO INC	58.57	52.74	2,342.62	2,109.60	233.02
05/07/2009	10/01/2009	452	TAIWAN SEMICONDUCTOR-SP ADR	10.80	10.31	4,882.91	4,659.35	223.56
05/05/2009	10/01/2009	226	TAIWAN SEMICONDUCTOR-SP ADR	10.80	11.05	2,441.46	2,496.74	-55.28
07/08/2009	10/01/2009	225	TEXTRON INC	18.87	8.83	4,245.68	1,987.24	2,258.44
06/22/2009	10/01/2009	165	WHIRLPOOL CORP	69.07	42.09	11,396.73	6,945.59	4,451.14
01/23/2008	10/02/2009	100	BP PLC-SPONS ADR	51.57	61.19	5,156.93	6,118.76	-961.83
09/04/2008	10/02/2009	100	BP PLC-SPONS ADR	51.57	55.07	5,156.93	5,506.96	-350.03
03/13/2007	10/05/2009	50	HEWLETT-PACKARD CO	45.58	40.06	2,278.87	2,003.21	275.66
02/22/2007	10/05/2009	25	HEWLETT-PACKARD CO	45.58	40.86	1,139.44	1,021.53	117.91
04/30/2009	10/06/2009	90	VISA INC - CLASS A SHRS	68.01	67.09	6,120.68	6,037.84	82.84
05/06/2009	10/06/2009	15	VISA INC - CLASS A SHRS	68.01	66.91	1,020.11	1,003.60	16.51
03/04/2009	10/08/2009	85	LOWE'S COS INC	20.84	14.17	1,771.19	1,204.19	567.00

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04/22/2009	10/08/2009	125	LOWE'S COS INC	20.84	20.80	2,604.69	2,599.92	4.77
07/13/2009	10/09/2009	155	AMERICAN TOWER CORP-CL A	36.61	31.26	5,675.02	4,844.68	830.34
07/29/2009	10/09/2009	190	CROWN CASTLE INTL CORP	31.15	27.06	5,917.85	5,141.48	776.37
07/16/2009	10/09/2009	65	CATERPILLAR INC	52.52	33.93	3,413.51	2,205.15	1,208.36
05/27/2009	10/09/2009	135	CATERPILLAR INC	52.52	35.24	7,089.59	4,756.94	2,332.65
05/29/2008	10/09/2009	99	JPMORGAN CHASE & CO	45.26	42.90	4,480.74	4,247.25	233.49
01/15/2008	10/09/2009	120	JPMORGAN CHASE & CO	45.26	39.34	5,431.20	4,720.34	710.86
02/19/2009	10/12/2009	50	MCDONALD'S CORP	56.79	56.72	2,839.63	2,835.94	3.69
11/26/2008	10/12/2009	50	MCDONALD'S CORP	56.79	55.80	2,839.62	2,789.99	49.63
06/19/2008	10/12/2009	35	MERCK & CO. INC.	32.87	35.65	1,150.52	1,247.71	-97.19
07/09/2008	10/12/2009	15	MERCK & CO. INC.	32.87	37.38	493.08	560.72	-67.64
02/22/2007	10/12/2009	60	MERCK & CO. INC.	32.87	43.39	1,972.31	2,603.27	-630.96
06/19/2008	10/12/2009	440	MERCK & CO. INC.	32.87	35.65	14,463.64	15,685.38	-1,221.74
04/07/2008	10/12/2009	250	MERCK & CO. INC.	32.87	41.07	8,217.98	10,267.00	-2,049.02
05/14/2009	10/13/2009	4	APACHE CORP	97.39	78.34	389.56	313.36	76.20
01/09/2009	10/13/2009	30	APACHE CORP	97.39	81.73	2,921.73	2,451.82	469.91
07/22/2008	10/13/2009	16	APACHE CORP	97.39	113.48	1,558.26	1,815.72	-257.46
06/23/2006	10/15/2009	120	GILEAD SCIENCES INC	46.56	27.94	5,587.06	3,352.63	2,234.43
06/23/2006	10/16/2009	200	CBS CORP-CLASS B NON VOTING	13.06	26.23	2,612.48	5,246.84	-2,634.36
06/23/2006	10/19/2009	11	GOOGLE INC-CL A	551.19	405.65	6,063.09	4,462.18	1,600.91
08/23/2007	10/20/2009	75	KOHL'S CORP	60.14	59.01	4,510.34	4,425.47	84.87
11/13/2007	10/21/2009	100	MEDCO HEALTH SOLUTIONS INC	56.75	49.39	5,674.83	4,938.65	736.18
09/22/2008	10/21/2009	5	WAL-MART STORES INC	51.67	59.31	258.35	296.54	-38.19
10/01/2008	10/21/2009	100	WAL-MART STORES INC	51.67	59.77	5,166.90	5,976.86	-809.96
05/14/2009	10/22/2009	25	APACHE CORP	101.27	78.34	2,531.74	1,958.56	573.18
03/31/2009	10/22/2009	75	EMERSON ELECTRIC CO	40.00	28.52	2,999.82	2,138.75	861.07
05/05/2009	10/23/2009	90	FREEMPORT-MCMORAN COPPER	82.70	49.31	7,443.33	4,437.77	3,005.56
05/01/2009	10/23/2009	85	FREEMPORT-MCMORAN COPPER	82.70	45.18	7,029.82	3,839.95	3,189.87
02/06/2008	10/23/2009	110	TEVA PHARMACEUTICAL-SP ADR	50.43	46.44	5,546.76	5,107.92	438.84
12/23/2008	10/28/2009	350	LIMITED BRANDS INC	17.31	9.27	6,057.38	3,245.93	2,811.45
09/11/2009	10/28/2009	50	UNITED TECHNOLOGIES CORP	63.29	61.64	3,164.58	3,082.24	82.34
09/21/2009	10/28/2009	25	UNITED TECHNOLOGIES CORP	63.29	62.45	1,582.29	1,561.24	21.05

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Open Date	Close Date	Quantity	Description	Sale Price	Unit Cost	Total Proceeds	Total Cost	Gain Or Loss
07/27/2009	10/29/2009	200	ALTERA CORPORATION	20.13	18.91	4,025.20	3,782.44	242.76
06/17/2009	10/29/2009	70	OCCIDENTAL PETROLEUM CORP	79.39	63.69	5,557.64	4,458.48	1,099.16
07/05/2007	10/30/2009	100	CELGENE CORP	51.19	58.01	5,118.53	5,800.87	-682.34
02/04/2009	11/02/2009	65	EOG RESOURCES INC	82.98	68.85	5,393.73	4,474.99	918.74
10/03/2008	11/04/2009	75	APACHE CORP	98.90	93.84	7,417.58	7,038.11	379.47
06/23/2008	11/04/2009	45	APACHE CORP	98.90	142.34	4,450.54	6,405.43	-1,954.89
07/22/2008	11/04/2009	27	APACHE CORP	98.90	113.48	2,670.33	3,064.00	-393.67
03/23/2009	11/04/2009	300	SCHERING-PLOUGH CP	10.50	10.16	3,150.00	3,048.33	101.67
04/28/2008	11/04/2009	300	SCHERING-PLOUGH CP	10.50	7.93	3,150.00	2,378.90	771.10
07/10/2008	11/04/2009	300	SCHERING-PLOUGH CP	10.50	9.19	3,150.00	2,755.94	394.06
04/30/2009	11/04/2009	100	SCHERING-PLOUGH CP	10.50	9.76	1,050.00	975.79	74.21
05/01/2009	11/04/2009	75	UNION PACIFIC CORP	59.60	49.01	4,469.71	3,676.12	793.59
05/19/2009	11/04/2009	35	UNION PACIFIC CORP	59.60	48.40	2,085.86	1,693.96	391.90
12/19/2008	11/05/2009	250	GLAXOSMITHKLINE PLC-SPON AD	40.32	37.04	10,078.85	9,261.00	817.85
07/27/2009	11/09/2009	225	ALTERA CORPORATION	20.07	18.91	4,515.64	4,255.25	260.39
01/20/2009	11/09/2009	50	COLGATE-PALMOLIVE CO	80.19	63.44	4,009.31	3,171.97	837.34
11/19/2007	11/09/2009	40	COLGATE-PALMOLIVE CO	80.19	77.78	3,207.45	3,111.32	96.13
09/08/2009	11/12/2009	100	AETNA INC	29.63	28.64	2,962.93	2,864.02	98.91
06/23/2006	11/13/2009	400	CBS CORP-CLASS B NON VOTING	13.09	26.23	5,237.00	10,493.68	-5,256.68
01/25/2007	11/13/2009	30	CISCO SYSTEMS INC	23.56	26.54	706.85	796.07	-89.22
12/19/2006	11/13/2009	145	CISCO SYSTEMS INC	23.56	27.56	3,416.45	3,996.37	-579.92
05/14/2009	11/16/2009	50	US BANCORP	23.62	17.79	1,180.82	889.38	291.44
05/11/2009	11/16/2009	200	US BANCORP	23.62	18.00	4,723.28	3,600.00	1,123.28
10/03/2008	11/17/2009	5	PROCTER & GAMBLE CO	62.30	71.11	311.48	355.57	-44.09
11/11/2008	11/17/2009	120	PROCTER & GAMBLE CO	62.30	64.65	7,475.42	7,758.55	-283.13
10/02/2009	11/18/2009	75	UNITED TECHNOLOGIES CORP	68.53	59.85	5,139.97	4,488.48	651.49
09/21/2009	11/18/2009	25	UNITED TECHNOLOGIES CORP	68.53	62.45	1,713.32	1,561.25	152.07
05/29/2009	11/24/2009	75	PETROLEO BRASILEIRO S.A.-AD	51.34	44.11	3,850.66	3,308.54	542.12
09/28/2009	11/25/2009	175	PETROLEO BRASILEIRO-SPON AD	46.24	38.67	8,092.09	6,766.81	1,325.28
09/15/2009	11/25/2009	30	RIO TINTO PLC-SPON ADR	210.05	176.90	6,301.59	5,307.10	994.49
02/13/2009	11/30/2009	100	ALLSTATE CORP	28.10	21.43	2,809.50	2,143.48	666.02
02/06/2009	11/30/2009	100	ALLSTATE CORP	28.10	22.03	2,809.50	2,203.05	606.45

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Open Date	Close Date	Quantity	Description	Sale Price	Unit Cost	Total Proceeds	Total Cost	Gain Or Loss
03/05/2008	11/30/2009	50	ALLSTATE CORP	28.10	47.95	1,404.75	2,397.58	-992.83
12/26/2008	11/30/2009	100	ALLSTATE CORP	28.10	30.29	2,809.50	3,029.45	-219.95
12/29/2008	12/01/2009	250	VIACOM INC-CLASS B	29.97	17.26	7,492.35	4,316.07	3,176.28
12/29/2008	12/01/2009	125	VIACOM INC-CLASS B	29.97	17.26	3,746.18	2,158.04	1,588.14
05/20/2009	12/02/2009	1,100	REGIONS FINANCIAL CORP	5.83	4.00	6,408.27	4,400.00	2,008.27
05/19/2009	12/03/2009	50	UNION PACIFIC CORP	64.54	48.40	3,227.03	2,419.96	807.07
07/16/2009	12/09/2009	50	CATERPILLAR INC	56.16	33.93	2,807.93	1,696.27	1,111.66
01/13/2009	12/09/2009	75	METLIFE INC	35.76	28.99	2,682.15	2,174.08	508.07
09/17/2009	12/11/2009	125	BLACK & DECKER CP	62.01	49.73	7,751.06	6,215.81	1,535.25
11/26/2008	12/11/2009	50	CORNING INC	18.53	9.05	926.63	452.33	474.30
11/14/2008	12/11/2009	450	CORNING INC	18.53	8.94	8,339.67	4,023.99	4,315.68
01/14/2009	12/14/2009	95	ACE LTD	50.17	48.22	4,765.83	4,580.43	185.40
07/28/2009	12/14/2009	75	CATERPILLAR INC	58.15	42.81	4,361.56	3,210.45	1,151.11
07/16/2009	12/14/2009	25	CATERPILLAR INC	58.15	33.93	1,453.86	848.14	605.72
03/03/2009	12/14/2009	60	EOG RESOURCES INC	90.80	48.25	5,448.02	2,895.23	2,552.79
02/04/2009	12/14/2009	15	EOG RESOURCES INC	90.80	68.85	1,362.00	1,032.69	329.31
07/07/1998	12/14/2009	75	SCHLUMBERGER LTD	62.06	30.22	4,654.53	2,266.50	2,388.03
04/13/2009	12/15/2009	90	PROCTER & GAMBLE CO	62.19	48.38	5,596.66	4,353.76	1,242.90
11/11/2008	12/15/2009	10	PROCTER & GAMBLE CO	62.19	64.66	621.85	646.55	-24.70
05/29/2008	12/15/2009	41	TIME WARNER INC	30.30	33.40	1,242.46	1,369.43	-126.97
06/23/2006	12/15/2009	234	TIME WARNER INC	30.30	35.10	7,091.11	8,213.04	-1,121.93
04/06/2009	12/17/2009	102	COOPER INDUSTRIES PLC	41.97	26.43	4,280.96	2,696.02	1,584.94
06/23/2006	12/17/2009	6	GOOGLE INC-CL A	594.59	405.65	3,567.52	2,433.92	1,133.60
08/05/2009	12/18/2009	50	ARCELORMITTAL-NY REGISTERED	43.02	37.86	2,150.76	1,892.81	257.95
05/29/2009	12/18/2009	100	ARCELORMITTAL-NY REGISTERED	43.02	32.92	4,301.51	3,292.32	1,009.19
01/25/2008	12/18/2009	10	CME GROUP INC	321.45	636.87	3,214.49	6,368.68	-3,154.19
02/21/2008	12/18/2009	10	CME GROUP INC	321.45	523.43	3,214.48	5,234.29	-2,019.81
04/22/2009	12/18/2009	3	LOWE'S COS INC	23.59	20.80	70.76	62.39	8.37
05/22/2009	12/18/2009	225	LOWE'S COS INC	23.59	19.55	5,307.17	4,398.48	908.69
05/01/2009	12/18/2009	130	LOWE'S COS INC	23.59	21.22	3,066.36	2,759.12	307.24
03/17/2008	12/18/2009	65	MEDCO HEALTH SOLUTIONS INC	63.00	42.55	4,095.00	2,765.46	1,329.54
11/13/2007	12/18/2009	10	MEDCO HEALTH SOLUTIONS INC	63.00	49.39	630.00	493.87	136.13

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Open Date	Close Date	Quantity	Description	Sale Price	Unit Cost	Total Proceeds	Total Cost	Gain Or Loss
01/13/2009	12/22/2009	175	METLIFE INC	35.59	28.99	6,228.20	5,072.86	1,155.34
06/17/2009	12/30/2009	75	OCCIDENTAL PETROLEUM CORP	81.93	63.69	6,144.78	4,776.96	1,367.82
09/12/2008	01/05/2010	200	SPRINT NEXTEL CORP	4.10	7.20	820.86	1,440.86	-620.00
04/09/2008	01/05/2010	1,400	SPRINT NEXTEL CORP	4.10	6.57	5,746.02	9,199.40	-3,453.38
09/12/2008	01/05/2010	200	SPRINT NEXTEL CORP	4.10	7.20	820.86	1,440.86	-620.00
03/01/2007	01/06/2010	15	APPLE INC	213.11	86.38	3,196.61	1,295.66	1,900.95
05/06/2009	01/11/2010	50	VISA INC - CLASS A SHRS	87.64	66.91	4,381.89	3,345.37	1,036.52
04/17/2009	01/12/2010	95	ACE LTD	48.05	45.50	4,564.99	4,322.14	242.85
01/14/2009	01/12/2010	375	HOME DEPOT INC	28.03	21.99	10,512.49	8,247.94	2,264.55
08/27/2007	01/13/2010	75	CELGENE CORP	57.55	59.61	4,316.50	4,470.74	-154.24
11/19/2007	01/13/2010	75	CELGENE CORP	57.55	64.33	4,316.50	4,825.04	-508.54
08/25/2009	01/13/2010	850	MICRON TECHNOLOGY INC	10.33	7.09	8,777.78	6,026.50	2,751.28
02/04/2009	01/15/2010	150	OCCIDENTAL PETROLEUM CORP	78.89	55.81	11,833.37	8,371.84	3,461.53
05/18/2009	01/19/2010	75	US BANCORP	24.48	18.96	1,836.18	1,421.86	414.32
05/14/2009	01/19/2010	150	US BANCORP	24.48	17.79	3,672.36	2,668.12	1,004.24
09/04/2008	01/22/2010	40	CHEVRON CORP	75.33	83.73	3,013.01	3,349.28	-336.27
03/24/2009	01/22/2010	110	CHEVRON CORP	75.33	69.70	8,285.76	7,667.53	618.23
01/14/2009	01/22/2010	100	NEWS CORP	12.75	8.18	1,275.06	817.61	457.45
01/14/2009	01/22/2010	700	NEWS CORP	12.75	8.18	8,925.42	5,723.27	3,202.15
05/29/2008	01/22/2010	100	TIME WARNER INC	27.45	33.40	2,744.75	3,340.08	-595.33
02/10/2009	01/25/2010	267	LOWE'S COS INC	22.17	18.45	5,919.84	4,926.15	993.69
04/28/2008	01/25/2010	151	MERCK & CO. INC.	39.30	18.73	5,933.74	2,828.85	3,104.89
07/07/1998	01/25/2010	600	PFIZER INC	19.00	37.05	11,400.12	22,230.00	-10,829.88
08/25/2008	01/25/2010	75	WESTERN DIGITAL CORP	41.65	28.09	3,123.98	2,107.02	1,016.96
05/29/2009	01/27/2010	85	NATIONAL - OILWELL INC	42.51	38.40	3,613.59	3,264.20	349.39
06/26/2009	01/27/2010	5	NATIONAL - OILWELL INC	42.51	33.20	212.56	165.98	46.58
05/29/2008	01/28/2010	25	TIME WARNER INC	26.79	33.40	669.80	835.02	-165.22
11/10/2008	01/28/2010	175	TIME WARNER INC	26.79	20.58	4,688.56	3,602.01	1,086.55
10/01/2008	01/28/2010	75	WAL-MART STORES INC	52.68	59.77	3,950.78	4,482.66	-531.88
12/03/2008	01/28/2010	25	WAL-MART STORES INC	52.68	52.81	1,316.92	1,320.35	-3.43
12/19/2008	01/29/2010	75	BUNGE LTD	60.13	45.08	4,509.44	3,380.67	1,128.77
06/04/2009	01/29/2010	45	INGERSOLL-RAND PLC	33.17	21.95	1,492.58	987.96	504.62

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10/20/2009	01/29/2010	100	INGERSOLL-RAND PLC	33.17	34.09	3,316.85	3,408.96	-92.11
08/31/2009	01/29/2010	73	OCCIDENTAL PETROLEUM CORP	78.73	72.59	5,747.54	5,298.87	448.67
06/17/2009	01/29/2010	5	OCCIDENTAL PETROLEUM CORP	78.73	63.69	393.67	318.46	75.21
09/03/2009	01/29/2010	22	OCCIDENTAL PETROLEUM CORP	78.73	72.05	1,732.13	1,585.06	147.07
05/22/2009	02/01/2010	125	LOWE'S COS INC	21.91	19.55	2,738.63	2,443.60	295.03
09/14/2009	02/01/2010	100	UNITED PARCEL SERVICE-CL B	57.82	58.99	5,782.20	5,899.24	-117.04
06/26/2009	02/02/2010	75	NATIONAL - OILWELL INC	42.55	33.20	3,191.52	2,489.72	701.80
08/04/2009	02/04/2010	50	FEDEX CORP	79.54	68.11	3,976.96	3,405.46	571.50
04/17/2009	02/05/2010	135	BANK OF NEW YORK MELLON CORP	26.61	30.57	3,592.27	4,127.40	-535.13
10/20/2009	02/05/2010	75	INGERSOLL-RAND PLC	32.06	34.09	2,404.28	2,556.72	-152.44
07/21/2008	02/05/2010	50	QUALCOMM INC	37.81	45.29	1,890.60	2,264.47	-373.87
06/16/2008	02/05/2010	150	QUALCOMM INC	37.81	49.68	5,671.80	7,451.49	-1,779.69
11/26/2008	02/09/2010	150	CORNING INC	17.82	9.05	2,673.33	1,356.99	1,316.34
01/14/2009	02/10/2010	300	NEWS CORP	12.69	8.18	3,806.43	2,452.83	1,353.60
08/25/2008	02/10/2010	75	WESTERN DIGITAL CORP	40.11	28.09	3,008.49	2,107.02	901.47
11/07/2007	02/11/2010	65	AIR PRODUCTS & CHEMICALS INC	68.39	99.22	4,445.33	6,449.13	-2,003.80
03/31/2009	02/11/2010	10	AIR PRODUCTS & CHEMICALS INC	68.39	56.29	683.90	562.89	121.01
11/10/2008	02/11/2010	25	TIME WARNER INC	27.23	20.58	680.64	514.57	166.07
12/15/2008	02/11/2010	100	TIME WARNER INC	27.23	20.18	2,722.54	2,018.17	704.37
04/27/2009	02/11/2010	325	TYCO ELECTRONICS LTD	24.74	16.43	8,039.23	5,339.93	2,699.30
05/04/2009	02/12/2010	90	DU PONT (E.I.) DE NEMOURS	32.19	29.22	2,897.42	2,629.53	267.89
04/16/2009	02/12/2010	60	DU PONT (E.I.) DE NEMOURS	32.19	27.90	1,931.62	1,673.79	257.83
05/27/2009	02/12/2010	25	DU PONT (E.I.) DE NEMOURS	32.19	27.78	804.84	694.54	110.30
05/15/2009	02/12/2010	100	DU PONT (E.I.) DE NEMOURS	32.19	26.99	3,219.36	2,699.39	519.97
07/28/2008	02/12/2010	25	QUALCOMM INC	38.73	54.42	968.23	1,360.49	-392.26
07/21/2008	02/12/2010	25	QUALCOMM INC	38.73	45.29	968.23	1,132.23	-164.00
07/23/2008	02/12/2010	125	QUALCOMM INC	38.73	43.40	4,841.15	5,425.30	-584.15
05/14/2008	02/16/2010	5	CME GROUP INC	294.38	459.04	1,471.91	2,295.21	-823.30
04/15/2008	02/16/2010	10	CME GROUP INC	294.38	482.05	2,943.83	4,820.49	-1,876.66
08/24/2007	02/18/2010	425	AT&T INC	25.22	40.24	10,719.31	17,099.96	-6,380.65
09/17/2007	02/18/2010	125	AT&T INC	25.22	40.36	3,152.74	5,044.76	-1,892.02
03/25/2009	02/18/2010	150	NORTHROP GRUMMAN CORP	60.43	42.96	9,064.44	6,443.94	2,620.50

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11/27/2009	02/18/2010	125	VALE SA-SP ADR	28.31	28.82	3,538.13	3,602.56	-64.43
03/31/2009	02/19/2010	40	AIR PRODUCTS & CHEMICALS INC	69.66	56.29	2,786.59	2,251.57	535.02
10/26/2009	02/19/2010	10	AIR PRODUCTS & CHEMICALS INC	69.66	80.90	696.65	809.02	-112.37
01/13/2009	02/22/2010	50	METLIFE INC	35.04	28.99	1,752.09	1,449.39	302.70
01/22/2009	02/22/2010	100	METLIFE INC	35.04	24.89	3,504.18	2,489.19	1,014.99
02/24/2009	02/22/2010	400	SYMANTEC CORP	16.93	14.14	6,771.56	5,654.12	1,117.44
08/25/2008	02/22/2010	125	WESTERN DIGITAL CORP	42.59	28.09	5,324.25	3,511.70	1,812.55
05/29/2009	02/23/2010	475	MASCO CORP	13.27	10.22	6,303.68	4,853.50	1,450.18
11/26/2008	02/24/2010	50	CORNING INC	17.44	9.05	871.86	452.33	419.53
09/30/2009	02/24/2010	100	CORNING INC	17.44	15.28	1,743.72	1,527.69	216.03
09/29/2008	02/24/2010	25	QUALCOMM INC	37.92	43.43	947.96	1,085.67	-137.71
07/28/2008	02/24/2010	100	QUALCOMM INC	37.92	54.42	3,791.84	5,441.96	-1,650.12
10/24/2007	02/25/2010	75	AT&T INC	24.77	41.17	1,857.55	3,087.41	-1,229.86
09/17/2007	02/25/2010	50	AT&T INC	24.77	40.36	1,238.36	2,017.91	-779.55
09/26/2007	02/25/2010	200	AT&T INC	24.77	42.86	4,953.46	8,572.50	-3,619.04
10/04/2007	02/25/2010	100	AT&T INC	24.77	41.98	2,476.73	4,197.98	-1,721.25
10/26/2009	02/25/2010	100	AIR PRODUCTS & CHEMICALS INC	68.79	80.90	6,878.62	8,090.16	-1,211.54
12/18/2009	02/26/2010	5	J.C. PENNEY CO INC	27.73	27.03	138.63	135.16	3.47
02/07/2008	02/26/2010	45	J.C. PENNEY CO INC	27.73	47.53	1,247.65	2,138.85	-891.20
11/18/2008	02/26/2010	175	J.C. PENNEY CO INC	27.73	16.52	4,851.96	2,890.53	1,961.43
06/25/2009	03/05/2010	40	FREPORT-MCMORAN COPPER	80.33	50.10	3,213.00	2,004.10	1,208.90
05/05/2009	03/05/2010	13	FREPORT-MCMORAN COPPER	80.33	49.31	1,044.23	641.02	403.21
09/24/2008	03/08/2010	55	DEVON ENERGY CORPORATION	69.35	101.25	3,814.38	5,568.88	-1,754.50
10/02/2008	03/08/2010	45	DEVON ENERGY CORPORATION	69.35	85.03	3,120.86	3,826.44	-705.58
02/03/2009	03/08/2010	40	DEVON ENERGY CORPORATION	69.35	61.19	2,774.10	2,447.53	326.57
09/04/2008	03/08/2010	10	DEVON ENERGY CORPORATION	69.35	95.02	693.52	950.18	-256.66
02/24/2009	03/08/2010	50	SYMANTEC CORP	16.91	14.14	845.72	706.77	138.95
03/12/2009	03/08/2010	175	SYMANTEC CORP	16.91	13.59	2,960.02	2,378.66	581.36
02/10/2009	03/09/2010	8	LOWE'S COS INC	23.99	18.45	191.93	147.60	44.33
03/04/2009	03/09/2010	65	LOWE'S COS INC	23.99	14.17	1,559.44	920.85	638.59
07/09/2009	03/09/2010	285	LOWE'S COS INC	23.99	18.88	6,837.52	5,381.51	1,456.01
04/22/2009	03/09/2010	17	LOWE'S COS INC	23.99	20.80	407.85	353.59	54.26

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10/04/2007	03/11/2010	35	MORGAN STANLEY	29.89	66.86	1,046.00	2,340.09	-1,294.09
07/28/2008	03/11/2010	15	MORGAN STANLEY	29.89	37.01	448.29	555.22	-106.93
03/05/2008	03/11/2010	100	MORGAN STANLEY	29.89	41.64	2,988.57	4,164.02	-1,175.45
08/28/2008	03/11/2010	50	XL GROUP PLC	18.57	20.05	928.50	1,002.65	-74.15
06/23/2006	03/11/2010	175	XL GROUP PLC	18.57	61.11	3,249.73	10,694.36	-7,444.63
03/01/2007	03/12/2010	17	APPLE INC	226.79	86.38	3,855.35	1,468.42	2,386.93
09/15/2009	03/12/2010	100	BB&T CORP	30.64	27.83	3,063.84	2,783.46	280.38
07/28/2008	03/12/2010	35	MORGAN STANLEY	30.10	37.01	1,053.64	1,295.51	-241.87
11/11/2009	03/15/2010	75	ANHEUSER-BUSH INBEV SPN ADR	50.00	48.14	3,750.10	3,610.26	139.84
03/12/2009	03/17/2010	75	SYMANTEC CORP	17.11	13.59	1,283.13	1,019.42	263.71
03/13/2009	03/17/2010	200	SYMANTEC CORP	17.11	13.67	3,421.68	2,733.52	688.16
10/20/2009	03/19/2010	250	SUPERVALU INC	16.67	16.92	4,168.43	4,230.75	-62.32
11/11/2009	03/22/2010	50	ANHEUSER-BUSH INBEV SPN ADR	51.58	48.14	2,579.01	2,406.84	172.17
07/09/2008	03/23/2010	85	MERCK & CO. INC.	38.42	37.38	3,265.34	3,177.47	87.87
04/28/2008	03/23/2010	22	MERCK & CO. INC.	38.42	18.73	845.15	412.15	433.00
07/10/2008	03/23/2010	173	MERCK & CO. INC.	38.42	21.70	6,645.93	3,754.66	2,891.27
09/04/2008	03/23/2010	120	MERCK & CO. INC.	38.42	34.56	4,609.90	4,146.89	463.01
07/27/2009	03/23/2010	425	VALERO ENERGY CORP	20.25	18.70	8,605.95	7,947.76	658.19
08/30/2007	03/24/2010	75	CONOCOPHILLIPS	52.71	81.50	3,952.93	6,112.70	-2,159.77
01/16/2007	03/24/2010	50	CONOCOPHILLIPS	52.71	63.32	2,635.29	3,166.09	-530.80
09/17/2007	03/24/2010	50	CONOCOPHILLIPS	52.71	84.96	2,635.29	4,247.78	-1,612.49
01/08/2007	03/24/2010	25	CONOCOPHILLIPS	52.71	67.97	1,317.65	1,699.32	-381.67
05/27/2009	03/25/2010	75	DU PONT (E.I.) DE NEMOURS	38.33	27.78	2,874.50	2,083.62	790.88
09/26/2008	03/25/2010	75	JPMORGAN CHASE & CO	45.27	40.50	3,395.28	3,037.50	357.78
11/13/2008	03/25/2010	25	QUALCOMM INC	42.16	32.82	1,054.12	820.60	233.52
09/29/2008	03/25/2010	100	QUALCOMM INC	42.16	43.43	4,216.48	4,342.69	-126.21
11/13/2008	03/26/2010	75	QUALCOMM INC	41.82	32.82	3,136.52	2,461.81	674.71
11/28/2008	03/26/2010	50	QUALCOMM INC	41.82	33.22	2,091.02	1,660.81	430.21
06/22/2009	03/30/2010	925	RRI ENERGY INC	3.80	4.84	3,518.24	4,477.56	-959.32
08/06/2009	03/30/2010	25	VALERO ENERGY CORP	19.85	18.73	496.13	468.34	27.79
07/31/2009	03/30/2010	175	VALERO ENERGY CORP	19.85	18.00	3,472.91	3,149.98	322.93
09/17/2007	03/31/2010	50	CONOCOPHILLIPS	51.20	84.96	2,560.00	4,247.78	-1,687.78

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01/23/2008	03/31/2010	100	CONOCOPHILLIPS	51.20	71.21	5,119.99	7,120.72	-2,000.73
11/01/2007	03/31/2010	100	CONOCOPHILLIPS	51.20	83.90	5,119.99	8,389.66	-3,269.67
01/14/2009	03/31/2010	100	JPMORGAN CHASE & CO	44.57	25.54	4,456.78	2,554.12	1,902.66
01/14/2009	04/01/2010	50	JPMORGAN CHASE & CO	45.16	25.54	2,258.01	1,277.06	980.95
06/23/2006	04/05/2010	75	CBS CORP-CLASS B NON VOTING	14.52	26.23	1,089.15	1,967.57	-878.42
11/12/2008	04/05/2010	225	CBS CORP-CLASS B NON VOTING	14.52	6.99	3,267.45	1,572.53	1,694.92
06/25/2009	04/05/2010	50	FREEMPORT-MCMORAN COPPER	87.56	50.10	4,377.93	2,505.12	1,872.81
12/22/2009	04/06/2010	100	VALE SA-SP ADR	33.05	27.62	3,305.16	2,761.89	543.27
10/20/2009	04/07/2010	200	SUPERVALU INC	16.80	16.92	3,359.42	3,384.60	-25.18
09/24/2009	04/08/2010	300	AETNA INC	33.74	29.27	10,123.41	8,781.48	1,341.93
09/08/2009	04/08/2010	150	AETNA INC	33.74	28.64	5,061.71	4,296.03	765.68
10/07/2009	04/08/2010	100	AETNA INC	33.74	27.10	3,374.47	2,709.77	664.70
11/19/2009	04/08/2010	75	AIR PRODUCTS & CHEMICALS INC	73.95	82.09	5,546.03	6,156.49	-610.46
06/25/2009	04/09/2010	25	FREEMPORT-MCMORAN COPPER	85.16	50.10	2,129.09	1,252.56	876.53
08/06/2009	04/09/2010	25	FREEMPORT-MCMORAN COPPER	85.16	64.18	2,129.09	1,604.56	524.53
04/20/2009	04/09/2010	75	TARGET CORP	55.80	39.64	4,185.12	2,973.26	1,211.86
07/15/2009	04/12/2010	200	DELL INC	15.80	12.28	3,160.28	2,456.92	703.36
05/27/2009	04/12/2010	50	DU PONT (E.I.) DE NEMOURS	38.92	27.78	1,946.13	1,389.08	557.05
06/18/2009	04/12/2010	175	DU PONT (E.I.) DE NEMOURS	38.92	25.36	6,811.46	4,437.46	2,374.00
06/29/2009	04/13/2010	100	SPX CORP	66.98	48.97	6,697.58	4,897.02	1,800.56
09/12/2008	04/13/2010	700	SPRINT NEXTEL CORP	4.20	7.20	2,941.12	5,043.01	-2,101.89
08/05/2009	04/13/2010	700	SPRINT NEXTEL CORP	4.20	4.02	2,941.12	2,811.20	129.92
08/05/2009	04/13/2010	100	SPRINT NEXTEL CORP	4.20	4.02	420.16	401.60	18.56
12/24/2009	04/15/2010	50	CREDIT SUISSE GROUP-SPON AD	53.13	49.94	2,656.69	2,497.03	159.66
05/06/2009	04/15/2010	225	CREDIT SUISSE GROUP-SPON AD	53.13	38.60	11,955.11	8,685.16	3,269.95
09/18/2009	04/15/2010	100	CREDIT SUISSE GROUP-SPON AD	53.13	55.52	5,313.38	5,552.19	-238.81
06/23/2006	04/15/2010	8	GOOGLE INC-CL A	595.13	405.65	4,761.06	3,245.23	1,515.83
02/13/2009	04/16/2010	75	DEUTSCHE BANK AG-REGISTERED	74.45	29.54	5,584.09	2,215.37	3,368.72
03/14/2008	04/16/2010	50	DEUTSCHE BANK AG-REGISTERED	74.45	108.77	3,722.73	5,438.67	-1,715.94
02/08/2008	04/16/2010	40	DEUTSCHE BANK AG-REGISTERED	74.45	110.04	2,978.18	4,401.45	-1,423.27
05/06/2009	04/16/2010	10	DEUTSCHE BANK AG-REGISTERED	74.45	55.99	744.54	559.92	184.62
02/07/2008	04/16/2010	10	DEUTSCHE BANK AG-REGISTERED	74.45	110.71	744.54	1,107.11	-362.57

SOCIETY FOR RESEARCH IN CHILD DEVELOPMENT (888-28079)

Capital Gains

July 01, 2009 to June 30, 2010

Reporting Currency: US dollars

Open Date	Close Date	Quantity	Description	Sale Price	Unit Cost	Total Proceeds	Total Cost	Gain Or Loss
09/12/2008	04/16/2010	50	GOLDMAN SACHS GROUP INC	161.72	157.36	8,085.94	7,868.02	217.92
09/09/2008	04/16/2010	5	GOLDMAN SACHS GROUP INC	161.72	162.35	808.59	811.73	-3.14
01/14/2009	04/16/2010	45	GOLDMAN SACHS GROUP INC	161.72	75.33	7,277.35	3,389.89	3,887.46
11/04/2008	04/16/2010	26	GOLDMAN SACHS GROUP INC	161.72	89.05	4,204.68	2,315.30	1,889.38
10/28/2008	04/16/2010	18	GOLDMAN SACHS GROUP INC	161.72	95.25	2,910.94	1,714.50	1,196.44
09/09/2008	04/16/2010	11	GOLDMAN SACHS GROUP INC	161.72	162.35	1,778.91	1,785.82	-6.91
12/18/2009	04/16/2010	100	J.C. PENNEY CO INC	31.25	27.03	3,125.19	2,703.16	422.03
12/18/2009	04/16/2010	100	J.C. PENNEY CO INC	31.25	27.03	3,125.19	2,703.16	422.03
03/01/2007	04/20/2010	23	APPLE INC	245.29	86.38	5,641.56	1,986.69	3,654.87
02/06/2008	04/20/2010	50	TEVA PHARMACEUTICAL-SP ADR	62.23	46.44	3,111.32	2,321.79	789.53
11/04/2008	04/21/2010	45	GOLDMAN SACHS GROUP INC	160.10	89.05	7,204.30	4,007.25	3,197.05
10/29/2009	04/22/2010	75	AMERIPRISE FINANCIAL INC	48.04	35.15	3,603.27	2,636.23	967.04
02/15/2008	04/23/2010	7	APPLE INC	270.25	125.11	1,891.77	875.78	1,015.99
03/01/2007	04/23/2010	15	APPLE INC	270.25	86.38	4,053.78	1,295.66	2,758.12
06/24/2009	04/26/2010	200	DU PONT (E.I.) DE NEMOURS	40.61	24.89	8,121.92	4,977.38	3,144.54
06/18/2009	04/26/2010	100	DU PONT (E.I.) DE NEMOURS	40.61	25.36	4,060.96	2,535.69	1,525.27
01/20/2009	04/28/2010	375	ARCHER-DANIELS-MIDLAND CO	28.01	25.63	10,505.47	9,610.73	894.74
12/19/2008	04/28/2010	125	ARCHER-DANIELS-MIDLAND CO	28.01	28.33	3,501.83	3,540.73	-38.90
10/01/2009	04/28/2010	100	ARCHER-DANIELS-MIDLAND CO	28.01	29.14	2,801.46	2,914.20	-112.74
09/26/2008	04/28/2010	75	JPMORGAN CHASE & CO	42.93	40.50	3,219.55	3,037.50	182.05
03/27/2009	04/28/2010	75	QUALCOMM INC	38.23	39.10	2,867.28	2,932.15	-64.87
11/28/2008	04/28/2010	50	QUALCOMM INC	38.23	33.22	1,911.52	1,660.80	250.72
01/28/2009	04/28/2010	100	QUALCOMM INC	38.23	36.24	3,823.04	3,623.97	199.07
04/07/2010	04/29/2010	250	BANK OF AMERICA CORP	18.14	18.68	4,534.58	4,669.00	-134.42
04/12/2010	04/29/2010	200	BANK OF AMERICA CORP	18.14	18.76	3,627.66	3,751.20	-123.54
07/15/2009	04/29/2010	600	DELL INC	16.61	12.28	9,963.90	7,370.76	2,593.14
08/17/2009	04/29/2010	200	DELL INC	16.61	13.86	3,321.30	2,771.82	549.48
02/16/2010	04/30/2010	39	GOLDMAN SACHS GROUP INC	145.85	156.10	5,688.07	6,087.78	-399.71
06/25/2009	04/30/2010	36	GOLDMAN SACHS GROUP INC	145.85	143.21	5,250.53	5,155.57	94.96
02/10/2009	04/30/2010	35	GOLDMAN SACHS GROUP INC	145.85	96.90	5,104.68	3,391.35	1,713.33
10/26/2009	04/30/2010	25	GOLDMAN SACHS GROUP INC	145.85	179.77	3,646.20	4,494.26	-848.06
10/16/2009	04/30/2010	21	GOLDMAN SACHS GROUP INC	145.85	185.38	3,062.81	3,892.93	-830.12

SOCIETY FOR RESEARCH IN CHILD DEVELOPMENT (888-28079)

Capital Gains

July 01, 2009 to June 30, 2010
Reporting Currency: US dollars

Open Date	Close Date	Quantity	Description	Sale Price	Unit Cost	Total Proceeds	Total Cost	Gain Or Loss
05/11/2009	04/30/2010	180	GOLDMAN SACHS GROUP INC	145.85	137.58	26,252.64	24,764.17	1,488.47
11/04/2008	04/30/2010	14	GOLDMAN SACHS GROUP INC	145.85	89.05	2,041.87	1,246.70	795.17
12/03/2008	04/30/2010	50	WAL-MART STORES INC	53.92	52.81	2,696.04	2,640.70	55.34
09/24/2008	05/03/2010	200	INTEL CORP	23.08	18.73	4,615.16	3,745.94	869.22
03/17/2008	05/03/2010	25	MEDCO HEALTH SOLUTIONS INC	57.85	42.55	1,446.17	1,063.64	382.53
04/21/2008	05/03/2010	100	MEDCO HEALTH SOLUTIONS INC	57.85	47.79	5,784.69	4,779.04	1,005.65
09/04/2008	05/03/2010	80	MERCK & CO. INC.	35.28	34.56	2,822.44	2,764.59	57.85
03/23/2009	05/03/2010	120	MERCK & CO. INC	35.28	24.01	4,233.66	2,880.71	1,352.95
05/27/2009	05/03/2010	350	NEXEN INC	24.31	22.84	8,508.47	7,993.79	514.68
01/14/2009	05/03/2010	200	NEWS CORP	15.62	8.18	3,123.92	1,635.22	1,488.70
08/26/2009	05/05/2010	400	AK STEEL HOLDING CORP	15.89	20.54	6,355.68	8,215.68	-1,860.00
08/26/2009	05/06/2010	200	QUANTA SERVICES INC	20.34	23.05	4,068.64	4,610.74	-542.10
10/09/2008	05/07/2010	125	BAXTER INTERNATIONAL INC	45.05	60.96	5,630.95	7,620.05	-1,989.10
09/26/2008	05/07/2010	75	JPMORGAN CHASE & CO	40.36	40.50	3,027.20	3,037.50	-10.30
10/15/2009	05/11/2010	164	PRINCIPAL FINANCIAL GROUP	30.23	29.48	4,957.20	4,834.02	123.18
05/05/2009	05/12/2010	5	FREPORT-MCMORAN COPPER	72.46	49.31	362.29	246.54	115.75
02/12/2010	05/12/2010	25	FREPORT-MCMORAN COPPER	72.46	73.18	1,811.45	1,829.43	-17.98
05/05/2009	05/12/2010	17	FREPORT-MCMORAN COPPER	72.46	49.31	1,231.79	838.25	393.54
02/11/2010	05/12/2010	100	FREPORT-MCMORAN COPPER	72.46	73.43	7,245.81	7,343.18	-97.37
09/29/2008	05/13/2010	850	MOTOROLA INC	6.87	7.08	5,837.46	6,019.11	-181.65
08/05/2009	05/13/2010	900	SPRINT NEXTEL CORP	4.36	4.02	3,927.78	3,614.40	313.38
05/06/2009	05/14/2010	100	DEUTSCHE BANK AG-REGISTERED	60.75	55.99	6,075.02	5,599.17	475.85
03/31/2009	05/18/2010	50	INTEL CORP	21.58	15.14	1,078.95	757.09	321.86
09/24/2008	05/18/2010	125	INTEL CORP	21.58	18.73	2,697.36	2,341.21	356.15
02/19/2010	05/18/2010	125	NOBLE CORP	34.33	42.91	4,291.14	5,363.18	-1,072.04
02/18/2009	05/19/2010	50	NOKIA CORP-SPON ADR	10.08	10.99	503.90	549.73	-45.83
02/04/2009	05/19/2010	400	NOKIA CORP-SPON ADR	10.08	12.70	4,031.20	5,078.48	-1,047.28
01/22/2009	05/19/2010	300	NOKIA CORP-SPON ADR	10.08	12.22	3,023.40	3,666.45	-643.05
02/10/2009	05/19/2010	200	NOKIA CORP-SPON ADR	10.08	12.74	2,015.60	2,548.80	-533.20
01/12/2010	05/19/2010	200	ROYAL CARIBBEAN CRUISES LTD	29.93	25.60	5,986.90	5,119.12	867.78
08/05/2009	05/19/2010	500	SPRINT NEXTEL CORP	4.57	4.02	2,283.90	2,008.00	275.90
10/29/2009	05/20/2010	125	AMERIPRISE FINANCIAL INC	39.02	35.15	4,877.11	4,393.71	483.40

SOCIETY FOR RESEARCH IN CHILD DEVELOPMENT (888-28079)

Capital Gains

July 01, 2009 to June 30, 2010

Reporting Currency: US dollars

Open Date	Close Date	Quantity	Description	Sale Price	Unit Cost	Total Proceeds	Total Cost	Gain Or Loss
10/30/2009	05/20/2010	75	AMERIPRISE FINANCIAL INC	39.02	34.65	2,926.27	2,599.08	327.19
10/29/2009	05/20/2010	50	AMERIPRISE FINANCIAL INC	39.02	35.15	1,950.84	1,757.49	193.35
05/01/2007	05/20/2010	75	MACY'S INC	20.79	43.85	1,558.97	3,288.88	-1,729.91
09/21/2007	05/20/2010	50	MACY'S INC	20.79	32.70	1,039.32	1,634.93	-595.61
06/04/2007	05/20/2010	225	MACY'S INC	20.79	40.33	4,676.92	9,073.80	-4,396.88
05/07/2007	05/20/2010	100	MACY'S INC	20.79	43.89	2,078.63	4,389.11	-2,310.48
03/02/2007	05/20/2010	100	MACY'S INC	20.79	44.32	2,078.63	4,432.00	-2,353.37
04/27/2009	05/20/2010	275	UNUM GROUP	21.42	15.28	5,890.12	4,200.93	1,689.19
08/07/2009	05/21/2010	75	CIMAREX ENERGY CO	64.03	37.88	4,802.21	2,840.67	1,961.54
03/09/2010	05/21/2010	50	RESEARCH IN MOTION	60.43	73.95	3,021.28	3,697.61	-676.33
02/24/2010	05/24/2010	225	ROWAN COMPANIES INC	23.51	24.71	5,289.66	5,559.21	-269.55
02/09/2009	05/26/2010	50	DEVON ENERGY CORPORATION	61.30	59.32	3,065.07	2,966.20	98.87
02/03/2009	05/26/2010	35	DEVON ENERGY CORPORATION	61.30	61.19	2,145.55	2,141.59	3.96
04/06/2010	05/26/2010	50	RESEARCH IN MOTION	60.39	69.70	3,019.25	3,484.96	-465.71
01/25/2010	06/01/2010	75	NOBLE ENERGY INC	57.88	78.43	4,340.69	5,882.52	-1,541.83
08/07/2009	06/03/2010	75	CIMAREX ENERGY CO	76.80	37.88	5,760.35	2,840.66	2,919.69
09/21/2007	06/03/2010	50	MACY'S INC	22.46	32.70	1,122.84	1,634.92	-512.08
07/08/2008	06/03/2010	200	MACY'S INC	22.46	18.76	4,491.34	3,751.44	739.90
08/21/2007	06/07/2010	35	FRANKLIN RESOURCES INC	90.55	129.69	3,169.33	4,539.04	-1,369.71
12/11/2007	06/07/2010	15	FRANKLIN RESOURCES INC	90.55	120.51	1,358.29	1,807.64	-449.35
03/31/2009	06/08/2010	125	INTEL CORP	20.03	15.14	2,503.43	1,892.71	610.72
04/30/2009	06/08/2010	100	INTEL CORP	20.03	15.79	2,002.74	1,578.81	423.93
08/05/2009	06/09/2010	125	ARCELORMITTAL-NY REGISTERED	27.47	37.86	3,433.94	4,732.03	-1,298.09
11/19/2009	06/09/2010	375	STEEL DYNAMICS INC	14.06	16.08	5,274.19	6,029.78	-755.59
04/01/2010	06/11/2010	400	PRINCIPAL FINANCIAL GROUP	25.80	29.49	10,318.28	11,797.44	-1,479.16
10/15/2009	06/11/2010	11	PRINCIPAL FINANCIAL GROUP	25.80	29.48	283.75	324.23	-40.48
10/09/2009	06/14/2010	500	GENERAL ELECTRIC CO	15.58	16.22	7,789.15	8,110.25	-321.10
03/09/2010	06/14/2010	125	TRANSOCEAN LTD	45.91	85.26	5,738.90	10,657.46	-4,918.56
05/18/2009	06/14/2010	75	US BANCORP	23.05	18.96	1,729.02	1,421.86	307.16
05/21/2009	06/14/2010	225	US BANCORP	23.05	18.00	5,187.06	4,049.37	1,137.69
08/31/2009	06/14/2010	175	US BANCORP	23.05	22.55	4,034.38	3,946.51	87.87
06/26/2009	06/15/2010	115	MERCK & CO. INC.	35.67	26.64	4,102.42	3,063.92	1,038.50

SOCIETY FOR RESEARCH IN CHILD DEVELOPMENT (888-28079)

Capital Gains

July 01, 2009 to June 30, 2010

Reporting Currency: US dollars

Open Date	Close Date	Quantity	Description	Sale Price	Unit Cost	Total Proceeds	Total Cost	Gain Or Loss
04/30/2009	06/15/2010	57	MERCK & CO. INC.	35.67	23.32	2,033.37	1,329.40	703.97
03/23/2009	06/15/2010	53	MERCK & CO. INC.	35.67	24.01	1,890.68	1,272.31	618.37
02/24/2010	06/15/2010	75	NEWFIELD EXPLORATION CO	56.09	48.90	4,206.62	3,667.61	539.01
09/15/2009	06/17/2010	125	BB&T CORP	30.04	27.83	3,755.41	3,479.33	276.08
02/19/2010	06/17/2010	50	DOVER CORP	45.92	46.00	2,296.09	2,299.99	-3.90
01/22/2010	06/17/2010	100	DOVER CORP	45.92	44.25	4,592.17	4,425.05	167.12
08/07/2009	06/17/2010	225	JOHNSON CONTROLS INC	28.43	26.97	6,396.23	6,068.81	327.42
06/02/2009	06/18/2010	80	ILLINOIS TOOL WORKS	45.65	36.06	3,651.68	2,884.86	766.82
06/25/2009	06/18/2010	45	ILLINOIS TOOL WORKS	45.65	36.64	2,054.07	1,648.76	405.31
02/15/2008	06/23/2010	25	APPLE INC	270.88	125.11	6,772.08	3,127.79	3,644.29
05/17/2010	06/23/2010	50	EXXON MOBIL CORP	61.35	63.44	3,067.71	3,171.81	-104.10
05/14/2010	06/23/2010	125	EXXON MOBIL CORP	61.35	64.08	7,669.26	8,009.89	-340.63
10/09/2009	06/23/2010	350	GENERAL ELECTRIC CO	15.56	16.22	5,445.09	5,677.18	-232.09
10/16/2009	06/23/2010	150	MICROSOFT CORP	25.39	26.44	3,807.78	3,966.60	-158.82
08/17/2009	06/24/2010	50	CONOCOPHILLIPS	52.25	42.59	2,612.37	2,129.49	482.88
05/05/2010	06/25/2010	75	CAPITAL ONE FINANCIAL CORP	43.10	45.05	3,232.47	3,379.08	-146.61
08/17/2009	06/25/2010	75	CONOCOPHILLIPS	52.08	42.59	3,905.91	3,194.24	711.67
05/20/2010	06/25/2010	175	EXXON MOBIL CORP	59.53	61.14	10,417.19	10,699.71	-282.52
11/06/2009	06/25/2010	500	FORD MOTOR CO	10.59	7.61	5,294.35	3,807.25	1,487.10
10/09/2009	06/25/2010	50	GENERAL ELECTRIC CO	14.97	16.22	748.74	811.02	-62.28
10/19/2009	06/25/2010	275	GENERAL ELECTRIC CO	14.97	15.96	4,118.07	4,389.72	-271.65
12/23/2008	06/25/2010	200	LIMITED BRANDS INC	23.07	9.27	4,614.26	1,854.83	2,759.43
08/28/2008	06/25/2010	125	XL GROUP PLC	17.06	20.05	2,132.38	2,506.64	-374.26
05/21/2009	06/25/2010	125	XL GROUP PLC	17.06	9.71	2,132.37	1,213.55	918.82
02/13/2009	06/29/2010	9	AOL INC	21.09	14.70	189.78	132.33	57.45
03/02/2009	06/29/2010	9	AOL INC	21.09	12.56	189.78	113.02	76.76
04/02/2009	06/29/2010	22	AOL INC	21.09	15.46	463.90	340.09	123.81
06/23/2006	06/29/2010	21	AOL INC	21.09	28.80	442.81	604.87	-162.06
11/10/2008	06/29/2010	18	AOL INC	21.09	16.84	379.55	303.17	76.38
05/29/2008	06/29/2010	15	AOL INC	21.09	27.22	316.29	408.34	-92.05
02/24/2010	06/29/2010	132	AOL INC	21.09	24.93	2,783.37	3,290.64	-507.27
12/15/2008	06/29/2010	12	AOL INC	21.09	16.47	253.03	197.68	55.35

SOCIETY FOR RESEARCH IN CHILD DEVELOPMENT (888-28079)

Capital Gains

July 01, 2009 to June 30, 2010

Reporting Currency: US dollars

Open Date	Close Date	Quantity	Description	Sale Price	Unit Cost	Total Proceeds	Total Cost	Gain Or Loss
01/07/2009	06/29/2010	12	AOL INC	21.09	17.29	253.04	207.42	45.62
*** Subtotal For Long Term						1,897,110.72	1,841,045.95	56,064.77
Cash in Lieu								
01/01/1900	08/18/2009		***TAIWAN SEMICONDUCTOR MFG CO LTD- SPONSORED ADR REPSTG 5 COM CASH IN LIEU OF .37500			3.87		3.87
01/01/1900	11/13/2009		MERCK & CO INC NEW CASH IN LIEU OF FRACTIONS			23.22		23.22
01/01/1900	12/16/2009		AOL INC			4.65		4.65
*** Subtotal For Cash in Lieu						31.74	0.00	31.74
**** Total						1,897,142.46	1,841,045.95	56,096.51

** Account Totals **

Long Term Gain: 56,064.77
Cash in Lieu Gain: 31.74
Current Period Gain: 56,096.51

For securities denominated in following currencies the quantities are divided and prices multiplied by the indicated factors.

Belgian franc 100
Brazilian real 1,000
Japanese yen 100

Please see your Year-End Tax Report for your official tax record You should verify the accuracy of all calculations with your tax advisor.

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

▶ File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**

Type or print	Name of Exempt Organization SOCIETY FOR RESEARCH IN CHILD DEVELOPMENT INC	Employer identification number 35-6005842
	Number, street, and room or suite no. If a P.O. box, see instructions. 2950 S STATE ST, NO. 401	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. ANN ARBOR, MI 48108	

Check type of return to be filed (file a separate application for each return):

- | | | |
|--|---|------------------------------------|
| ☒ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☐ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

SUSAN LENNON

- The books are in the care of ▶ **2950 SOUTH STATE ST, STE 401 - ANN ARBOR, MI 48108**
Telephone No. ▶ **(734) 926-0600** FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **FEBRUARY 15, 2011**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ▶ ☐ calendar year _____ or
- ▶ ☒ tax year beginning **JUL 1, 2009**, and ending **JUN 30, 2010**

- 2 If this tax year is for less than 12 months, check reason. ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ N/A

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)