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Short Form
Return of Organization Exempt From Income Tax

OMB No 1545-1150

2009

Open to Public
Inspection

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form

► The organization may have to use a copy of this return to satisfy state reporting requirements

| A For the 2009 calendar year, or tax year beginning | | July 1 | , 2009, and ending | June 30 | , 20 10 |
|--|---|--|-----------------------|---|---------|
| <input type="checkbox"/> Check if applicable <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending | | C Name of organization Sugar Grove P I E Number and street (or P O box, if mail is not delivered to street address) 4315 W Smith Valley Road Room/suite City or town, state or country, and ZIP + 4 Greenwood, IN 46142-9006 | | D Employer identification number 35-2000192 E Telephone number 317-887-4707 F Group Exemption Number ► | |
| • Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ). | | G Accounting Method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual Other (specify) ► | | | |
| I Website: ► | | | | H Check ► <input checked="" type="checkbox"/> if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF). | |
| J Tax-exempt status (check only one) — <input checked="" type="checkbox"/> 501(c) (3) ► (insert no) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527 | | | | | |
| K Check ► <input type="checkbox"/> if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return | | | | | |
| L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file Form 990 instead of Form 990-EZ ► | | | | \$ 94533 | |
| Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.) | | | | | |
| Revenue | 1 | Contributions, gifts, grants, and similar amounts received | STATUTE UNIT RECEIVED | 1 | 17888 |
| | 2 | Program service revenue including government fees and contracts | | 2 | 28159 |
| | 3 | Membership dues and assessments | | 3 | |
| | 4 | Investment income | | 4 | 71 |
| | 5a | Gross amount from sale of assets other than inventory | 5a JUN 2 2011 | | |
| | b | Less: cost or other basis and sales expenses | | | |
| | c | Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) | | | |
| | 6 | Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ► | | | |
| | a | Gross revenue (not including \$ _____ of contributions reported on line 1) | 6a 41717 | | |
| b | Less: direct expenses other than fundraising expenses | 6b 26280 | | | |
| c | Net income or (loss) from special events and activities (Subtract line 6b from line 6a) | | 6c 15437 | | |
| 7a | Gross sales of inventory, less returns and allowances | 7a 6698 | | | |
| b | Less: cost of goods sold | 7b 6427 | | | |
| c | Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) | | 7c 271 | | |
| 8 | Other revenue (describe ► not applicable) | | 8 | | |
| 9 | Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 | | 9 | 61826 | |
| Expenses | 10 | Grants and similar amounts paid (attach schedule) | | 10 | 16559 |
| | 11 | Benefits paid to or for members | | 11 | |
| | 12 | Salaries, other compensation, and employee benefits | | 12 | |
| | 13 | Professional fees and other payments to independent contractors | | 13 | |
| | 14 | Occupancy, rent, utilities, and maintenance | | 14 | |
| | 15 | Printing, publications, postage, and shipping | | 15 | 1500 |
| | 16 | Other expenses (describe ► See Attached Schedule) | | 16 | 25837 |
| | 17 | Total expenses. Add lines 10 through 16 | | 17 | 43896 |
| Net Assets | 18 | Excess or (deficit) for the year (Subtract line 17 from line 9) | | 18 | 17930 |
| | 19 | Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return) | | 19 | 51053 |
| | 20 | Other changes in net assets or fund balances (attach explanation) | | 20 | |
| | 21 | Net assets or fund balances at end of year. Combine lines 18 through 20 | | 21 | 68983 |
| | 22 | Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ. | | | |
| (See the instructions for Part II.) | | (A) Beginning of year | (B) End of year | | |
| 22 | Cash, savings, and investments | 51053 | 22 | 68983 | |
| 23 | Land and buildings | | 23 | | |
| 24 | Other assets (describe ► not applicable) | | 24 | | |
| 25 | Total assets | 51053 | 25 | 68983 | |
| 26 | Total liabilities (describe ► not applicable) | | 26 | | |
| 27 | Net assets or fund balances (line 27 of column (B) must agree with line 21) | 51053 | 27 | 68983 | |

P 6

Part III. Statement of Program Service Accomplishments (See the instructions for Part III.)

What is the organization's primary exempt purpose? **see attached statement**

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

| | | | |
|----|---|-----|-------|
| 28 | Curriculum expenses including field trip expenses, grants made to teachers for supplies & etc. and other curricular expenses that benefit the entire student population of Sugar Grove Elementary school, 649 students (Grants \$ 13898) If this amount includes foreign grants, check here . . . ► <input type="checkbox"/> | 28a | 13898 |
| 29 | Special Programs & Incentives to facilitate & encourage the learning process outside the normal class room setting of \$1961 and grants to assist the needy of \$500; together benefitting 1/3 of the student population. A Grant to the Center Grove HS PTO post prom of \$100 that will benefit all students. (Grants \$ 2561) If this amount includes foreign grants, check here . . . ► <input type="checkbox"/> | 29a | 2561 |
| 30 | Special Grant for Landscaping for Play Ground Area and grounds around school of \$100 which benefits the entire student population of Sugar Grove Elementary School, nearly 650 students. (Grants \$ 100) If this amount includes foreign grants, check here . . . ► <input type="checkbox"/> | 30a | 100 |
| 31 | Other program services (attach schedule) (Grants \$) If this amount includes foreign grants, check here . . . ► <input type="checkbox"/> | 31a | 23414 |
| 32 | Total program service expenses (add lines 28a through 31a) 32 | | 39973 |

Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated. (See the instructions for Part IV.)

| (a) Name and address | (b) Title and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-.) | (d) Contributions to employee benefit plans & deferred compensation | (e) Expense account and other allowances |
|--|--|--|---|--|
| Marsah Sanderock 4135 W Smith Valley Rd., Greenwood, IN 46142 | Facilitator, 20 Hours | 0 | 0 | 0 |
| Alexa Stuck 4135 W Smith Valley Rd., Greenwood, IN 46142 | Asst. Facilitator, 5 Hours | 0 | 0 | 0 |
| Suzy Maher 4135 W Smith Valley Rd., Greenwood, IN 46142 | Secretary, 5 Hours | 0 | 0 | 0 |
| Jenny Brummett 4135 W Smith Valley Rd., Greenwood, IN 46142 | Treasurer, 10 Hours | 0 | 0 | 0 |
| Lena Triwedi and Christie Nash 4135 W Smith Valley Rd., Greenwood, IN 46142 | Asst. Treasurer, 7 Hours | 0 | 0 | 0 |
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Part V Other Information (Note the statement requirements in the instructions for Part V.)

| | Yes | No |
|--|------------|----------------|
| 33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity | 33 | ✓ |
| 34 Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes | 34 | ✓ |
| 35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T. | | |
| a Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements? | 35a | ✓ |
| b If "Yes," has it filed a tax return on Form 990-T for this year? | 35b | ✓ |
| 36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N | 36 | ✓ |
| 37a Enter amount of political expenditures, direct or indirect, as described in the instructions. ► 37a <u>not applicable</u> | 37a | |
| b Did the organization file Form 1120-POL for this year? | 37b | ✓ |
| 38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return? | 38a | ✓ |
| b If "Yes," complete Schedule L, Part II and enter the total amount involved | 38b | 0 |
| 39 Section 501(c)(7) organizations. Enter: | | |
| a Initiation fees and capital contributions included on line 9 | 39a | not applicable |
| b Gross receipts, included on line 9, for public use of club facilities | 39b | not applicable |
| 40a Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under: | | |
| section 4911 ► <u>not applicable</u> ; section 4912 ► <u>not applicable</u> ; section 4955 ► <u>not applicable</u> | | |
| b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I | 40b | ✓ |
| c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ► <u>not applicable</u> | | |
| d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ► <u>not applicable</u> | | |
| e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T. | 40e | ✓ |
| 41 List the states with which a copy of this return is filed. ► <u>Indiana</u> | | |
| 42a The organization's books are in care of ► <u>Sugar Grove P I E</u> Telephone no. ► <u>317-887-4707</u> Located at ► <u>4135 W Smith Valley Rd, Greenwood, IN</u> ZIP + 4 ► <u>46142-9006</u> | | |
| b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 42b | ✓ |
| If "Yes," enter the name of the foreign country: ► <u> </u> See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts . | | |
| c At any time during the calendar year, did the organization maintain an office outside of the U.S.? If "Yes," enter the name of the foreign country: ► <u> </u> | 42c | ✓ |
| 43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the tax year ► 43 <u>not applicable</u> | | |
| 44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ | 44 | ✓ |
| 45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ | 45 | ✓ |

Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46–49b and complete the tables for lines 50 and 51.

46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I Yes No
 46

47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II Yes No
 47

48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E Yes No
 48

49a Did the organization make any transfers to an exempt non-charitable related organization? Yes No
 49a

b If "Yes," was the related organization a section 527 organization? Yes No
 49b

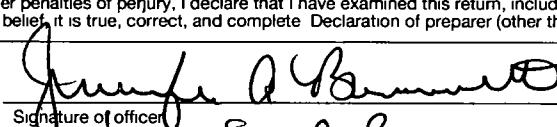
50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

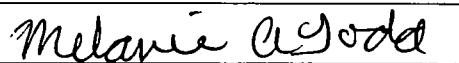
| (a) Name and address of each employee paid more than \$100,000 | (b) Title and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans & deferred compensation | (e) Expense account and other allowances |
|---|--|------------------|---|--|
| None | not applicable | 0 | 0 | 0 |
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| f Total number of other employees paid over \$100,000 ► 0 | | | | |

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

| (a) Name and address of each independent contractor paid more than \$100,000 | (b) Type of service | (c) Compensation |
|--|---------------------|------------------|
| None | not applicable | 0 |
| | | |
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d Total number of other independent contractors each receiving over \$100,000 ► 0

| | | | |
|--------------------------------|--|---|-----------|
| Sign Here | Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge | | |
| | ►  | ►  | ► 5/11/11 |
| | Signature of officer | Date | |
| ► Type or print name and title | | | |

| | | | | |
|--------------------------|--|----------------|--|--|
| Paid Preparer's Use Only | Preparer's signature ►  | Date 5/10/2011 | Check if self-employed <input checked="" type="checkbox"/> | Preparer's identifying number (See instructions) P01453399 |
| | Firm's name (or yours if self-employed), address, and ZIP + 4 ► Melanie A. Todd, CPA | | EIN ► | |
| | 3833 Chantry Way, Greenwood, IN 46143-9625 | | Phone no ► | 317-888-9352 |

May the IRS discuss this return with the preparer shown above? See instructions ► Yes No

SCHEDULE A
(Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

OMB No 1545-0047

2009

Open to Public
Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization

Sugar Grove P I E

Employer identification number

35 | 2000192

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
 2 A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E.)
 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: _____
 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II)
 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
 8 A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II)
 9 An organization that normally receives: (1) more than 33 1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
 10 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h.
 a Type I b Type II c Type III—Functionally integrated d Type III—Other
 e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**.
 f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box
 g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?
 (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?
 (ii) A family member of a person described in (i) above?
 (iii) A 35% controlled entity of a person described in (i) or (ii) above?
 h Provide the following information about the supported organization(s)

| | Yes | No |
|----------|-----|----|
| 11g(i) | | |
| 11g(ii) | | |
| 11g(iii) | | |

| | Yes | No |
|----------|-----|----|
| 11g(i) | | |
| 11g(ii) | | |
| 11g(iii) | | |

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Cat No 11285F

Schedule A (Form 990 or 990-EZ) 2009

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
 (Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

| Calendar year (or fiscal year beginning in) ► | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
|---|----------|----------|----------|----------|----------|-----------|
| 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | | | | | | |
| 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 3 The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 4 Total. Add lines 1 through 3 | | | | | | |
| 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | |
| 6 Public support. Subtract line 5 from line 4. | | | | | | |

Section B. Total Support

| Calendar year (or fiscal year beginning in) ► | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
|--|----------|----------|----------|----------|----------|-----------|
| 7 Amounts from line 4 | | | | | | |
| 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | | | | | | |
| 9 Net income from unrelated business activities, whether or not the business is regularly carried on | | | | | | |
| 10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) | | | | | | |
| 11 Total support. Add lines 7 through 10 | | | | | | |
| 12 Gross receipts from related activities, etc (see instructions) | | | | | 12 | |
| 13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ► <input type="checkbox"/> | | | | | | |

Section C. Computation of Public Support Percentage

| | | |
|--|----|---|
| 14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f)) | 14 | % |
| 15 Public support percentage from 2008 Schedule A, Part II, line 14 | 15 | % |
| 16a 33½% support test—2009. If the organization did not check the box on line 13, and line 14 is 33½% or more, check this box and stop here. The organization qualifies as a publicly supported organization ► <input type="checkbox"/> | | |
| b 33½% support test—2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33½% or more, check this box and stop here. The organization qualifies as a publicly supported organization ► <input type="checkbox"/> | | |
| 17a 10%-facts-and-circumstances test—2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ► <input type="checkbox"/> | | |
| b 10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ► <input type="checkbox"/> | | |
| 18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ► <input type="checkbox"/> | | |

Part III Support Schedule for Organizations Described in Section 509(a)(2)
 (Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

| Calendar year (or fiscal year beginning in) ► | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
|--|----------|----------|----------|----------|----------|-----------|
| 1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.") | 22276 | 29459 | 26761 | 25795 | 17888 | 122179 |
| 2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | 13399 | 23693 | 13756 | 15397 | 28159 | 94404 |
| 3 Gross receipts from activities that are not an unrelated trade or business under section 513 | 42076 | 28836 | 34187 | 35387 | 48415 | 188901 |
| 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 5 The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 6 Total. Add lines 1 through 5 | 77751 | 81988 | 74704 | 76579 | 94462 | 405484 |
| 7a Amounts included on lines 1, 2, and 3 received from disqualified persons | | | | | | |
| b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | |
| c Add lines 7a and 7b | | | | | | |
| 8 Public support (Subtract line 7c from line 6) | | | | | | 405484 |

Section B. Total Support

| Calendar year (or fiscal year beginning in) ► | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
|---|----------|----------|----------|----------|----------|-----------|
| 9 Amounts from line 6 | 77751 | 81988 | 74704 | 76579 | 94462 | 405484 |
| 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | 81 | 90 | 107 | 92 | 71 | 441 |
| b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 | | | | | | |
| c Add lines 10a and 10b | 81 | 90 | 107 | 92 | 71 | 441 |
| 11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on | | | | | | |
| 12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) | | | | | | |
| 13 Total support. (Add lines 9, 10c, 11, and 12) | 77832 | 82078 | 74811 | 76671 | 94533 | 405925 |
| 14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ► <input type="checkbox"/> | | | | | | |

Section C. Computation of Public Support Percentage

| | | |
|---|----|-----------|
| 15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f)) | 15 | 99.8914 % |
| 16 Public support percentage from 2008 Schedule A, Part III, line 15 | 16 | 99.8935 % |

Section D. Computation of Investment Income Percentage

| | | |
|--|----|---------|
| 17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f)) | 17 | .1086 % |
| 18 Investment income percentage from 2008 Schedule A, Part III, line 17 | 18 | .1065 % |
| 19a 33½ % support tests—2009. If the organization did not check the box on line 14, and line 15 is more than 33½ %, and line 17 is not more than 33½ %, check this box and stop here . The organization qualifies as a publicly supported organization ► <input checked="" type="checkbox"/> | | |
| b 33½ % support tests—2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33½ %, and line 18 is not more than 33½ %, check this box and stop here . The organization qualifies as a publicly supported organization ► <input type="checkbox"/> | | |
| 20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ► <input type="checkbox"/> | | |

Part IV **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Provide any other additional information. See instructions.

Not Applicable

Schedule for Part I, Line 6
Form 990EZ - 2009
Schedule of Special Events
Sugar Grove P I E
35-20000192

Special Events
 (# of occasions that the event occurred)

| | Scrip Sales | Book Fair | Carnival | All others | Total |
|------------------------------|--------------------|------------------|-----------------|-------------------|------------------|
| | 9 | 2 | 1 | 9 | 21 |
| Gross Receipts | \$ 13,592 | \$ 12,762 | \$ 8,208 | \$ 7,155 | \$ 41,717 |
| Less: Contributions | \$ - | \$ - | \$ - | \$ - | \$ - |
| Less: Direct Expenses | \$ 13,592 | \$ 12,762 | \$ 8,208 | \$ 7,155 | \$ 41,717 |
| Net Income or (loss) | \$ 12,425 | \$ 9,274 | \$ 1,758 | \$ 2,823 | \$ 26,280 |
| | \$ 1,167 | \$ 3,487 | \$ 6,450 | \$ 4,332 | \$ 15,437 |

Schedule for Part I, Line 10
Form 990EZ - 2009
Grants and Similar Amounts Paid
Sugar Grove P I E
35-2000192

| Description | Organization and Address | category | Amount |
|---|---|-----------------------------------|------------------|
| Fast Track helps with back to school supplies for needy parents & students | Center Grove Education Foundation, Greenwood, IN | charitable | \$ 500 |
| Special One time Grant for flower garden on playground area | Sugar Grove Elem School &/or staff, Greenwood, IN | special grant | \$ 100 |
| 4th Grade Reading Lock-in or read-a-thon where students are encouraged and rewarded for their reading during program | Sugar Grove Elem School &/or staff, Greenwood, IN | special program, club & incentive | \$ 417 |
| 5th Grade & Kindergarten Celebration of the students learning achievements and 3rd Grade Student Appreciation Day | Sugar Grove Elem School &/or staff, Greenwood, IN | special program, club & incentive | \$ 605 |
| Club Expense Other such as Spell Bowl, Math Bowl and Science Bowl | Sugar Grove Elem School &/or staff, Greenwood, IN | special program, club & incentive | \$ 185 |
| Math Pentathlon - strategic games to facilitate logic & reasoning skills and related club expenses | Sugar Grove Elem School &/or staff, Greenwood, IN | special program, club & incentive | \$ 753 |
| Kindergarten Field trips Zoo to locate Zoo Phonics Animals and other | Sugar Grove Elem School &/or staff, Greenwood, IN | curriculum expense | \$ 575 |
| 1st Grade Spring Field Trip to Wonder Lab | Sugar Grove Elem School &/or staff, Greenwood, IN | special program, club & incentive | \$ 575 |
| 2nd Grade Butterfly Hatching Science Lesson | Sugar Grove Elem School &/or staff, Greenwood, IN | curriculum expense | \$ 145 |
| 2nd Grade Mini Economy - students learn about the real world economy on a mini scale they can understand as 2nd graders | Sugar Grove Elem School &/or staff, Greenwood, IN | curriculum expense | \$ 685 |
| 2nd Grade Roller Skating Program during Physical Education class | Sugar Grove Elem School &/or staff, Greenwood, IN | curriculum expense | \$ 784 |
| 2nd Grade Zoo Field trip to facilitate zoo animal report project | Sugar Grove Elem School &/or staff, Greenwood, IN | curriculum expense | \$ 550 |
| 3rd Grade Fall Field Trip | Sugar Grove Elem School &/or staff, Greenwood, IN | curriculum expense | \$ 575 |
| 4th Grade Indiana's Birthday to enhance Indiana History curriculum | Sugar Grove Elem School &/or staff, Greenwood, IN | curriculum expense | \$ 91 |
| 4th Grade Native Americans in IN to enhance Indiana History curriculum | Sugar Grove Elem School &/or staff, Greenwood, IN | curriculum expense | \$ 250 |
| 4th Grade Pioneer Week to enhance Indiana History curriculum | Sugar Grove Elem School &/or staff, Greenwood, IN | curriculum expense | \$ 575 |
| 4th Grade Bare Books to allow the class to author their own class room book | Sugar Grove Elem School &/or staff, Greenwood, IN | curriculum expense | \$ 210 |
| 4th Grade Wonder IN Celebration of completing the Wonder IN projects | Sugar Grove Elem School &/or staff, Greenwood, IN | curriculum expense | \$ 31 |
| Free Money 2008-2009 expense - grants to teachers for supplies & etc | Sugar Grove Elem School &/or staff, Greenwood, IN | curriculum expense | \$ 3,500 |
| Leveled Book room to facilitate choosing a just right book and the reading workshop | Sugar Grove Elem School &/or staff, Greenwood, IN | curriculum expense | \$ 649 |
| Other Grade Specific Requests for field trips and other gr level requests for special programs | Sugar Grove Elem School &/or staff, Greenwood, IN | curriculum expense | \$ 81 |
| Other Grade Specific Requests 5th Grade Flat Rock field trip | Sugar Grove Elem School &/or staff, Greenwood, IN | curriculum expense | \$ 3,300 |
| Teacher Requests - grants for supplies, learning materials, supplies & additional enhancements | Sugar Grove Elem School &/or staff, Greenwood, IN | curriculum expense | \$ 1,323 |
| Center Grove HS PTO for after prom program | Center Grove High School PTO, Greenwood, IN | safety | \$ 100 |
| | Total Grants and Similar Payments made | | \$ 16,559 |

Schedule for Part I, Line 16
Form 990EZ - 2009

Sugar Grove P I E
35-2000192

| | |
|--|------------------|
| Program Expenses | 23,414 |
| Expenses related to the Sugar Grove Sprint to encourage participation as well as health and wellness as well as facilitate this Jog-A-thon | 1,859 |
| Expenses to encourage and facilitate the Free Money Programs, Such as Box Tops for Education and Campbell's Soup Labels and etc. | 19 |
| Administrative Expense | 509 |
| Supplies for Popcorn Maker | 36 |
| Total Other Expenses | <u>\$ 25,837</u> |

Statement for Part III
Form 990EZ - 2009

Sugar Grove P.I.E.
35-2000192

What is the organization's primary exempt purpose?

Sugar Grove P.I.E. (P.I.E stands for Partners Involved in Education.) serves the learning community in ways other than just fundraising by maximizing parent involvement while creating a positive learning community. Our mission is to:

1. Give students more opportunities to be successful learners and citizens through the programs P.I.E. supports.
2. Support the curriculum/instruction/assessment practices by becoming knowledgeable and active learners
3. Assess P.I.E.'s work with the school's guiding principles and make smart, meaningful decisions about additional activities or changes we should make.

Sugar Grove P.I.E. group is a true partnership whose purpose is to foster the education of our children in a in a safe and caring environment, through constant support, communication and understanding between the home and school. This mission is accomplished by organizing and providing enriching activities for our Sugar Grove families, raising funds to support school events and curricular programs and providing support to the Sugar Grove staff.

Statement for Part III, Line 31
Form 990EZ - 2009

Sugar Grove P I E
35-20000192

| | |
|--|-------------------------|
| Buy One Get One Free Book fair to promote summer Reading | \$ 8,567 |
| Art to Remember Program Expense and Fine Arts field trip and supplies to encourage the Arts | \$ 6,774 |
| Program Expense to promote parent & family involvement including All Pro-dad's, Dad's Club, Family Breakfast with Santa, volunteer appreciation and the family ice cream social that occurs simultaneously with the class posting and school registration just one week before school starts | \$ 5,611 |
| Year book program expense that promotes student body pride, self-confidence and self-esteem within all students | \$ - |
| Other Program Expenses | \$ 2,462 |
| | <u><u>\$ 23,414</u></u> |