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Form **990-EZ**Department of the Treasury
Internal Revenue Service

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

- ▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.
- ▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-1150

2009**Open to Public
Inspection****A** For the 2009 calendar year, or tax year beginning **07/01/09**, and ending **06/30/10**

B Check if applicable: ☐ Address change ☐ Name change ☐ Initial return ☐ Termination ☐ Amended return ☐ Application pending	Please use IRS label or print or type. See Specific Instructions.	C Name of organization HUDSON ROTARY FOUNDATION, INC.		D Employer identification number 34-1856507
		Number and street (or P.O. box, if mail is not delivered to street address) Room/suite P. O. BOX 2260		E Telephone number 330-665-2312
		City or town, state or country, and ZIP + 4 HUDSON OH 44236		F Group Exemption Number ▶

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G- Accounting method ☒ Cash ☐ Accrual
Other (specify) ▶

I Website: ▶ **WWW.HUDSONROTARY.ORG****J** Tax-exempt status (check only one) — ☒ 501(c) (**3**) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

H Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

K Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file Form 990 instead of Form 990-EZ ▶ \$ **74,200****Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See the instructions for Part I.)

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	7,585
	2	Program service revenue including government fees and contracts	2	
	3	Membership dues and assessments	3	
	4	Investment income	4	1,612
	5a	Gross amount from sale of assets other than inventory	5a	
	b	Less cost or other basis and sales expenses	5b	
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	
	6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ☐		See Stmt 1
	a	Gross revenue (not including \$ _____ of contributions reported on line 1)	6a	65,003
b	Less direct expenses other than fundraising expenses	6b	23,608	
c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	41,395	
7a	Gross sales of inventory, less returns and allowances	7a		
b	Less cost of goods sold	7b		
c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c		
8	Other revenue (describe ▶)	8		
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	50,592	
Expenses	10	Grants and similar amounts paid (attach schedule)	10	37,662
	11	Benefits paid to or for members	11	
	12	Salaries, other compensation, and employee benefits	12	
	13	Professional fees and other payments to independent contractors	13	1,825
	14	Occupancy, rent, utilities, and maintenance	14	
	15	Printing, publications, postage, and shipping	15	
	16	Other expenses (describe ▶ See Statement 3)	16	922
	17	Total expenses. Add lines 10 through 16	17	40,409
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	10,183
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	99,917
	20	Other changes in net assets or fund balances (attach explanation)	20	
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	110,100

Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	99,917	110,100
23 Land and buildings		
24 Other assets (describe ▶)		
25 Total assets	99,917	110,100
26 Total liabilities (describe ▶)	0	0
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	99,917	110,100

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form **990-EZ** (2009)

Expenses
(Required for section
501(c)(3) and 501(c)(4)
organizations and section
4947(a)(1) trusts; optional
for others)

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title.

28a	9,999
-----	-------

29a	27,663
-----	--------

(Grants \$ **27,663**) If this amount includes foreign grants, check here

(Grants \$) If this amount includes foreign grants, check here

(Grants \$) If this amount includes foreign grants, check here

32	37,662
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(a) Name and address

(a)	(b) Title and average hours per week devoted to position
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(c) Compensation
(If not paid,
enter -0-.)

(d) Contributions to employee benefit plans & deferred compensation

(e) Expense account and other allowances

TOM TOBIN	HUDSON	PRESIDENT			
291 AURORA ST.	OH 44236		0	0	0
ROY REUTER	HUDSON	SECRETARY			
395 ATTERBURY BLVD.	OH 44236		0	0	0
ALISON PFEISTER	HUDSON	TRUSTEE			
170 N. HAYDEN PKWY	OH 44236		0	0	0
MIKE LEWIS	HUDSON	TRUSTEE			
2241 FAIRWAY BLVD.	OH 44236		0	0	0
DAN WILLIAMS	HUDSON	TRUSTEE			
PO BOX 2260	OH 44236		0	0	0
JIMMY SUTPHIN	HUDSON	TRUSTEE			
34 N. HAYDEN PARKWAY	OH 44236		0	0	0
DICK BUCEY	HUDSON	TRUSTEE			
35 PRESCOTT DR.	OH 44236		0	0	0
RICHARD K. WARFIELD	HUDSON	TREASURER			
7153 DARROW RD.	OH 44236	3.00	0	0	0
PHIL WARBURTON	HUDSON	TRUSTEE			
2680 DEER HOLLOW	OH 44236		0	0	0
GEORGE SNIDER	HUDSON	TRUSTEE			
PO BOX 2260	OH 44236		0	0	0

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		X
34 Were any changes made to the organizing or governing documents? If "Yes," attached a conformed copy of the changes		X
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.		
a Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N		X
37a Enter amount of political expenditures, direct or indirect, as described in the instr.		
b Did the organization file Form 1120-POL for this year?		X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?		X
b If "Yes," complete Schedule L, Part II and enter the total amount involved		
39 Section 501(c)(7) organizations Enter		
a Initiation fees and capital contributions included on line 9		
b Gross receipts, included on line 9, for public use of club facilities		
40a Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 ; section 4912 ; section 4955		
b Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		X
c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		
d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization		
e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T		X
41 List the states with which a copy of this return is filed OH		
42a The organization's books are in care of WARFIELD AND SENDER CPAs Telephone no. 330-425-4600 2374 EDISON BLVD Located at TWINSBURG, OH ZIP + 4 44087		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		X
c At any time during the calendar year, did the organization maintain an office outside of the U.S.? If "Yes," enter the name of the foreign country.		X
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year		
44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ		X
45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ		X

Form 990-EZ (2009)

HUDSON ROTARY FOUNDATION, INC.

34-1856507

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Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

	Yes	No
46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	☐	☒
47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	☐	☒
48 Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	☐	☒
49a Did the organization make any transfers to an exempt non-charitable related organization?	☐	☒
b If "Yes," was the related organization a section 527 organization?	☐	☐

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

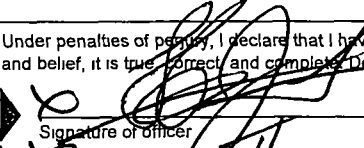
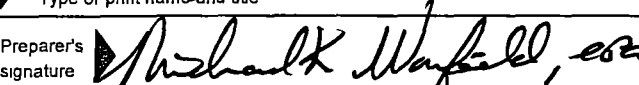
(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
None				

f Total number of other employees paid over \$100,000

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
None		

d Total number of other independent contractors each receiving over \$100,000

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	 Signature of officer		Date 8-17-10 President	
Paid Preparer's Use Only	Preparer's signature 		Date 08/16/10	Check if self-employed ☐
	Firm's name (or yours if self-employed) WARFIELD & SENDER CPAS, LTD.		Preparer's Identifying Number (See instr.)	
	address, and ZIP + 4 2374 Edison Blvd Twinsburg, OH 44087		EIN 20-5135806	
			Phone no 330-425-4600	

May the IRS discuss this return with the preparer shown above? See instructions

☐ Yes ☐ No

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage from 2008 Schedule A, Part II, line 14	15	%
16a 33 1/3 % support test—2009. If the organization did not check the box on line 13, and line 14 is 33 1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization ☐		
b 33 1/3 % support test—2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization ☐		
17a 10%-facts-and-circumstances test—2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ☐		
b 10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ☐		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ☐		

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	1,000	161	8,225	6,950	7,585	23,921
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	23,245	23,145	50,471	47,401	65,003	209,265
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5	24,245	23,306	58,696	54,351	72,588	233,186
7a Amounts included on lines 1, 2, and 3 received from disqualified persons				5,600		5,600
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b				5,600		5,600
8 Public support (Subtract line 7c from line 6)						227,586

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6	24,245	23,306	58,696	54,351	72,588	233,186
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	1,943	1,709	2,057	2,567	1,612	9,888
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b	1,943	1,709	2,057	2,567	1,612	9,888
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on					0	
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support. (Add lines 9, 10c, 11, and 12)	26,188	25,015	60,753	56,918	74,200	243,074
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15	93.63 %
16 Public support percentage from 2008 Schedule A, Part III, line 15	16	92.21 %

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	17	4 %
18 Investment income percentage from 2008 Schedule A, Part III, line 17	18	5 %

19a 33 1/3 % support tests—2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3 %, and line 17 is not more than 33 1/3 %, check this box and stop here. The organization qualifies as a publicly supported organization ☒

b 33 1/3 % support tests—2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3 %, and line 18 is not more than 33 1/3 %, check this box and stop here. The organization qualifies as a publicly supported organization ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

Part IV Supplemental Information. Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Provide any other additional information. See instructions.

Statement 1 - Form 990-EZ, Part I, Line 5c - Sale of Assets Other than Inventory - Other

Description		How Received	Whom Sold	Date Acquired	Date Sold	Sale Price	Cost & Expense	Depreciation	Gain / Loss
CAPITAL GAIN DISTRIBUTIONS									
Total						\$ 0	\$ 0	\$ 0	\$ 0

Statement 2 - Form 990-EZ, Part I, Line 10 - Grants and Similar Amounts Paid to Individuals

Relationship to Organization	Date of Gift	Class of Activity	Description of Property	Cash Contribution	Noncash Contribution	Book Value	Book Value Explanation	FMV Explanation
	SEE ATTACHED LIST			9,999				
	SEE ATTACHED LIST			27,663				
Total				37,662				

Grants

2009-2010

Hudson Rotary Foundation, Inc.

Wheels on Fire
1730 Old Tannery Acres
Hudson, OH 44236
\$1,912.50 various

Hudson Service Learning
2500 Hudson-Aurora Rd.
Hudson, OH 44236
\$500 5/4/10

Hudson Bandstand
P.O. Box 892
Hudson, Ohio 44236
\$500 6/25/10

Habitat for Humanity
1177 Rosemary Blvd.
Akron, OH 44306
\$1,000 5/4/10

Hudson Players Guild, Inc.
Hudson, OH 44236
\$500 7/30/09

Hudson Community Service Association
523 Atterbury Blvd.
Hudson, OH 44236
\$500 2/4/10
\$1,000 6/25/10

Junior Leadership Association
Hudson, OH 44236
\$1,000 02/04/10

Hudson Landsberg City Partnership (HLCP)
Hudson, OH 44236
\$250 7/30/09

Hudson Community Education & Recreation
2440 Hudson-Aurora Rd.
Hudson, OH 44236
\$2,500 5/4/10

Grants

2009-2010

Hudson Rotary Foundation, Inc.

Hudson Job Search
40 North Hayden Parkway
Hudson, OH 44236
\$250 10/12/09
\$750 2/4/10

Hudson Community Foundation
Hudson, OH 44236
\$1,000 7/30/09

Community First
P.O. Box 515
Hudson, OH 44236
\$2,000 2/4/10

Career Awareness
1525 Plantation Drive
Hudson, Oh 44236
c/o James Young
\$600 10/12/09

American Red Cross
501 West Market St.
Akron, OH 44303
\$1,000 2/4/10

Rotary Haiti Relief
1560 Sherman Ave.
Evanston, IL 60201-3698
\$400 2/4/10

Children of Ubumi
283 Hartford Drive
Hudson, OH 44236
\$6,000 6/25/10

World Community Service (A Gift for Life)
Jim Frame
5144 Coldbrook Dr.
Mantua, OH 44255
\$6,000 8/20/09

Scholarships

2009-2010

Hudson Rotary Foundation, Inc.

Audrey M. Imes
Ohio University- Financial Aid Office
20 Chubb Hall
Athens, OH 45701
\$3,333 6/25/10

Yowkung Feng
The Ohio State University
220 Lincoln Tower
1800 Cannon Drive
Columbus, OH 43210-1203
\$3,333 6/25/10

Kelly N. LeClair
Stark State College
6200 Frank Ave. NW
North Canton, OH 44720
\$3,333 6/25/10

Federal Statements**Statement 3 - Form 990-EZ, Part I, Line 16 - Other Expenses**

<u>Description</u>	<u>Amount</u>
Expenses	\$
BANK FEES	378
FILING FEES - OH SEC OF STATE	50
ADMIN	438
REIMBURSEMENT	30
SUPPLIES	26
Total	\$ 922

Statement 4 - Form 990-EZ, Part III - Organization's Primary Exempt Purpose

Description

TO MAKE CHARITABLE CONTRIBUTIONS TO HUDSON AREA HIGH SCHOOL
STUDENTS

Federal Statements

Schedule A, Part III, Line 7a - Support from Disqualified Persons

Donor Name	2009	2008	2007	2006	2005
MARGARET CLARK MORGAN FOUNDATION	\$	\$ 5,000	\$	\$	\$
GRAINGER		600			
Total	\$ 0	\$ 5,600	\$ 0	\$ 0	\$ 0

34-1856507

Federal Statements

FYE: 6/30/2010

Special Events Direct Expenses

Description	Amount
Column A	\$
AUCTION	
AUCTION DIRECT EXPENSE	19,728
SubTotal	19,728
Column B	
ROSE SALE	
ROSE SALE DIRECT EXPENSE	3,880
SubTotal	3,880
Total	23,608

Direct expenses other than fundraising expenses
reported on Form 990-EZ, page 1, line 6b.