Form **990** Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0047 **2009** **Open to Public Inspection**

A For the 2009 calendar year, or tax year beginning JUL 1, 2009 **and ending** JUN 30, 2010

B Check if applicable: ☐ Address change ☐ Name change ☐ Initial return ☐ Terminated ☐ Amended return ☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization: MAHONING VALLEY HISTORICAL SOCIETY

Doing Business As

Number and street (or P.O. box if mail is not delivered to street address) Room/suite: 648 WICK AVENUE

City or town, state or country, and ZIP + 4: YOUNGSTOWN, OH 44502

D Employer identification number 34-0872868

E Telephone number (330)743-2589

G Gross receipts $ 2,082,459.

F Name and address of principal officer: H. WILLIAM LAWSON 648 WICK AVENUE, YOUNGSTOWN, OH 44502

H(a) Is this a group return for affiliates? ☐ Yes ☒ No

H(b) Are all affiliates included? ☐ Yes ☐ No If "No," attach a list. (see instructions)

H(c) Group exemption number ▶

I Tax-exempt status: ☒ 501(c) (3) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

J Website: ▶ N/A

K Form of organization: ☐ Corporation ☐ Trust ☐ Association ☒ Other ▶

L Year of formation: 1875 M State of legal domicile: OH

Part I Summary

Activities & Governance

1	Briefly describe the organization's mission or most significant activities: EXHIBIT HISTORICAL EDUCATIONAL MATERIAL			
2	Check this box ▶ ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets			
3	Number of voting members of the governing body (Part VI, line 1a)		3	34
4	Number of independent voting members of the governing body (Part VI, line 1b)		4	34
5	Total number of employees (Part V, line 2a)		5	24
6	Total number of volunteers (estimate if necessary)		6	25
7a	Total gross unrelated business revenue from Part VIII, column (C), line 12		7a	0.
b	Net unrelated business taxable income from Form 990-T, line 34		7b	0.

			Prior Year	Current Year
Revenue	8	Contributions and grants (Part VIII, line 1h)	654,699.	967,725.
	9	Program service revenue (Part VIII, line 2g)	59,921.	51,151.
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	<180,538.>	125,972.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	101,091.	95,423.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	635,173.	1,240,271.
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)		
	14	Benefits paid to or for members (Part IX, column (A), line 4)		
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	302,898.	308,228.
	16a	Professional fundraising fees (Part IX, column (A), line 11e)		
	b	Total fundraising expenses (Part IX, column (D), line 25) ▶		
	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	535,001.	402,078.
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	837,899.	710,306.
	19	Revenue less expenses Subtract line 18 from line 12	<202,726.>	529,965.

			Beginning of Current Year	End of Year
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	5,067,845.	5,841,485.
	21	Total liabilities (Part X, line 26)	200.	220.
	22	Net assets or fund balances Subtract line 21 from line 20	5,067,645.	5,841,265.

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Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here ▶ H. William Lawson Signature of officer 11/12/10 Date

▶ H. WILLIAM LAWSON, EXECUTIVE DIRECTOR Type or print name and title

Paid Preparer's Use Only

Preparer's signature ▶ CPA Date 11/12/10 Check if self-employed ▶ ☐ Preparer's identifying number (see instructions)

Firm's name (or yours if self-employed), address, and ZIP + 4 ▶ PACKER THOMAS 6 FEDERAL PLAZA CENTRAL, SUITE 1000 YOUNGSTOWN, OH 44503

EIN ▶

Phone no. ▶ (330)744-4277

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

G16 1

Part III | Statement of Program Service Accomplishments

1 Briefly describe the organization's mission

TO EXHIBIT HISTORICAL EDUCATIONAL MATERIAL

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses $ 549,873. including grants of $) (Revenue $ 139,250.)

THE SOCIETY COLLECTS, PRESERVES, AND EXHIBITS BOOKS, RELICS, PICTURES, CLOTHING, FURNITURE, ETC., RELATING TO THE HISTORY OF THE MAHONING VALLEY FOR EDUCATIONAL AND CHARITABLE PURPOSES.

4b (Code:) (Expenses $ including grants of $) (Revenue $)

4c (Code:) (Expenses $ including grants of $) (Revenue $)

4d Other program services. (Describe in Schedule O.)

(Expenses $ including grants of $) (Revenue $)

4e **Total program service expenses** ▶ $ 549,873.

Part IV | Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		X
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities? *If "Yes," complete Schedule C, Part II*	4		X
5	**Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations.** Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? *If "Yes," complete Schedule C, Part III*	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D, Part I*	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? *If "Yes," complete Schedule D, Part II*	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D, Part III*	8	X	
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9		X
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? *If "Yes," complete Schedule D, Part V*	10	X	
11	Is the organization's answer to any of the following questions "Yes"? *If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable*	11	X	
	• Did the organization report an amount for land, buildings, and equipment in Part X, line 10? *If "Yes," complete Schedule D, Part VI*			
	• Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VII*			
	• Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VIII.*			
	• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part IX*			
	• Did the organization report an amount for other liabilities in Part X, line 25? *If "Yes," complete Schedule D, Part X*			
	• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? *If "Yes," complete Schedule D, Part X*			
12	Did the organization obtain separate, independent audited financial statements for the tax year? *If "Yes," complete Schedule D, Parts XI, XII, and XIII.*	12	X	
12A	Was the organization included in consolidated, independent audited financial statements for the tax year? *If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional* — 12A: Yes [ ] No [X]			
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, and program service activities outside the United States? *If "Yes," complete Schedule F, Part I*	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or assistance to any organization or entity located outside the United States? *If "Yes," complete Schedule F, Part II*	15		X
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or assistance to individuals located outside the United States? *If "Yes," complete Schedule F, Part III*	16		X
17	Did the organization report a total of more than $15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If "Yes," complete Schedule G, Part I*	17		X
18	Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18		X
19	Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		X
20	Did the organization operate one or more hospitals? *If "Yes," complete Schedule H*	20		X

Part IV Checklist of Required Schedules *(continued)*

			Yes	No
21	Did the organization report more than $5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	21		X
22	Did the organization report more than $5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J*	23		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer lines 24b through 24d and complete Schedule K. If "No", go to line 25*	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	**Section 501(c)(3) and 501(c)(4) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L, Part I*	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If "Yes," complete Schedule L, Part I*	25b		X
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? *If "Yes," complete Schedule L, Part II*	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? *If "Yes," complete Schedule L, Part III*	27		X
28	Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
a	A current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	28a		X
b	A family member of a current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	28b		X
c	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? *If "Yes," complete Schedule L, Part IV*	28c		X
29	Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M*	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301 7701-3? *If "Yes," complete Schedule R, Part I*	33		X
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1*	34		X
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2*	35		X
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? **Note.** All Form 990 filers are required to complete Schedule O	38	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance

					Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U S Information Returns Enter -0- if not applicable	1a	1			
b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable	1b	0			
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?			1c		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	24			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?			2b	X	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to *e-file* this return (see instructions)					
3a	Did the organization have unrelated business gross income of $1,000 or more during the year covered by this return?			3a		X
b	If "Yes," has it filed a Form 990-T for this year? *If "No," provide an explanation in Schedule O*			3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?			4a		X
b	If "Yes," enter the name of the foreign country: ▶ See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts.					
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?			5b		X
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?			5c		
6a	Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible?			6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?			6b		
7	**Organizations that may receive deductible contributions under section 170(c).**					
a	Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?			7a		X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?			7c		X
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d				
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			7f		X
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?			7g		X
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?			7h		X
8	**Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.** Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?			8		
9	**Sponsoring organizations maintaining donor advised funds.**					
a	Did the organization make any taxable distributions under section 4966?			9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?			9b		
10	**Section 501(c)(7) organizations.** Enter					
a	Initiation fees and capital contributions included on Part VIII, line 12	10a				
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b				
11	**Section 501(c)(12) organizations.** Enter:					
a	Gross income from members or shareholders	11a				
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b				
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?			12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b				

Part VI **Governance, Management, and Disclosure** *For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions*

Section A. Governing Body and Management

			Yes	No
1a	Enter the number of voting members of the governing body	1a 34		
b	Enter the number of voting members that are independent	1b 34		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		X
6	Does the organization have members or stockholders?	6		X
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a		X
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a	The governing body?	8a	X	
b	Each committee with authority to act on behalf of the governing body?	8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? *If "Yes," provide the names and addresses in Schedule O*	9		X

Section B. Policies *(This Section B requests information about policies not required by the Internal Revenue Code.)*

			Yes	No
10a	Does the organization have local chapters, branches, or affiliates?	10a		X
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	10b		
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11	X	
11A	Describe in Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Does the organization have a written conflict of interest policy? *If "No," go to line 13*	12a	X	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b		X
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? *If "Yes," describe in Schedule O how this is done*	12c		X
13	Does the organization have a written whistleblower policy?	13		X
14	Does the organization have a written document retention and destruction policy?	14		X
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a		X
b	Other officers or key employees of the organization	15b		X
	If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		X
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ▶OH

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply

☐ Own website ☐ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization ▶

H WILLIAM LAWSON - (330)743-2589
648 WICK AVENUE, YOUNGSTOWN, OH 44502

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's **current** key employees. See instructions for definition of "key employee "
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees; highest compensated employees; and former such persons

☐ Check this box if the organization did not compensate any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply): Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
SEE ATTACHED LIST TRUSTEE		X						0.	0.	0.
H. WILLIAM LAWSON EXECUTIVE DIR	40.00			X				48,287.	0.	0.

Part VII **Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** *(continued)*

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply): Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
1b Total ▶								48,287.	0.	0.

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 in reportable compensation from the organization ▶ 0

		Yes	No
3 Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*	3		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	4		X
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? *If "Yes," complete Schedule J for such person*	5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization NONE

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 in compensation from the organization ▶ 0

Part VIII Statement of Revenue

Section	Line	Description	Ref	Amount	(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1 a	Federated campaigns	1a					
	b	Membership dues	1b					
	c	Fundraising events	1c					
	d	Related organizations	1d					
	e	Government grants (contributions)	1e					
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	967,725.				
	g	Noncash contributions included in lines 1a-1f $						
	h	**Total.** Add lines 1a-1f ▶			967,725.			
Program Service Revenue			Business Code					
	2 a	MEMBERSHIP DUES	713990		40,463.	40,463.		
	b	ADMISSION FEES FOR TOU	713990		10,688.	10,688.		
	c							
	d							
	e							
	f	All other program service revenue						
	g	**Total.** Add lines 2a-2f ▶			51,151.			
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts) ▶			133,296.			133,296.
	4	Income from investment of tax-exempt bond proceeds ▶						
	5	Royalties ▶						
			(i) Real	(ii) Personal				
	6 a	Gross Rents						
	b	Less rental expenses						
	c	Rental income or (loss)						
	d	Net rental income or (loss) ▶						
			(i) Securities	(ii) Other				
	7 a	Gross amount from sales of assets other than inventory	824443.					
	b	Less cost or other basis and sales expenses	831767.					
	c	Gain or (loss)	<7,324.>					
	d	Net gain or (loss) ▶			<7,324.>	<7,324.>		
	8 a	Gross income from fundraising events (not including $ ____ of contributions reported on line 1c). See Part IV, line 18	a	9,810.				
	b	Less. direct expenses	b	10,421.				
	c	Net income or (loss) from fundraising events ▶			<611.>	<611.>		
	9 a	Gross income from gaming activities See Part IV, line 19	a					
	b	Less direct expenses	b					
	c	Net income or (loss) from gaming activities ▶						
	10 a	Gross sales of inventory, less returns and allowances	a					
	b	Less. cost of goods sold	b					
	c	Net income or (loss) from sales of inventory ▶						
		Miscellaneous Revenue	Business Code					
	11 a	BMAMV INCOME	713990		83,331.	83,331.		
	b	PUBLICATION SALES	713990		10,278.	10,278.		
	c	MISCELLANEOUS REVENUE	713990		1,681.	1,681.		
	d	All other revenue	713990		744.	744.		
	e	**Total.** Add lines 11a-11d ▶			96,034.			
	12	**Total revenue.** See instructions. ▶			1240271.	139,250.	0.	133,296.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.
All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21				
2 Grants and other assistance to individuals in the U.S See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the U S. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	46,494.	23,247.	23,247.	
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	212,986.	190,061.	22,925.	
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	2,514.	1,471.	1,043.	
9 Other employee benefits	25,098.	21,604.	3,494.	
10 Payroll taxes	21,136.	12,228.	8,908.	
11 Fees for services (non-employees):				
a Management				
b Legal				
c Accounting	12,382.		12,382.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other				
12 Advertising and promotion				
13 Office expenses				
14 Information technology				
15 Royalties				
16 Occupancy	54,062.	36,805.	17,257.	
17 Travel	1,403.	577.	826.	
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	37,886.	24,626.	13,260.	
23 Insurance				
24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a CAPITAL CAMPAIGN EXPENS	101,960.	101,960.		
b BMAMV EXPENSE	84,475.	84,475.		
c TRUSTEE FEES	42,324.		42,324.	
d LIBRARY GENERAL EXPENSE	17,579.	17,579.		
e MUSEUM GENERAL EXPENSE	13,608.	13,608.		
f All other expenses	36,399.	21,632.	14,767.	
25 **Total functional expenses** Add lines 1 through 24f	710,306.	549,873.	160,433.	0.
26 **Joint costs.** Check here ▶ ☐ if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X Balance Sheet

Section	Line	Description			(A) Beginning of year		(B) End of year
Assets	1	Cash - non-interest-bearing				1	
	2	Savings and temporary cash investments			223,860.	2	400,234.
	3	Pledges and grants receivable, net				3	
	4	Accounts receivable, net				4	
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L				5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L				6	
	7	Notes and loans receivable, net				7	
	8	Inventories for sale or use				8	
	9	Prepaid expenses and deferred charges				9	
	10a	Land, buildings, and equipment: cost or other basis Complete Part VI of Schedule D	10a	1,741,054.			
	b	Less accumulated depreciation	10b	659,749.	1,045,512.	10c	1,081,305.
	11	Investments - publicly traded securities				11	
	12	Investments - other securities. See Part IV, line 11			3,798,473.	12	4,359,946.
	13	Investments - program-related See Part IV, line 11				13	
	14	Intangible assets				14	
	15	Other assets. See Part IV, line 11				15	
	16	**Total assets.** Add lines 1 through 15 (must equal line 34)			5,067,845.	16	5,841,485.
Liabilities	17	Accounts payable and accrued expenses			200.	17	220.
	18	Grants payable				18	
	19	Deferred revenue				19	
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability Complete Part IV of Schedule D				21	
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L				22	
	23	Secured mortgages and notes payable to unrelated third parties				23	
	24	Unsecured notes and loans payable to unrelated third parties				24	
	25	Other liabilities Complete Part X of Schedule D				25	
	26	**Total liabilities.** Add lines 17 through 25			200.	26	220.
Net Assets or Fund Balances		**Organizations that follow SFAS 117, check here ▶ [X] and complete lines 27 through 29, and lines 33 and 34.**					
	27	Unrestricted net assets			3,062,738.	27	3,373,474.
	28	Temporarily restricted net assets			752,482.	28	1,107,856.
	29	Permanently restricted net assets			1,252,425.	29	1,359,935.
		Organizations that do not follow SFAS 117, check here ▶ [ ] and complete lines 30 through 34.					
	30	Capital stock or trust principal, or current funds				30	
	31	Paid-in or capital surplus, or land, building, or equipment fund				31	
	32	Retained earnings, endowment, accumulated income, or other funds				32	
	33	Total net assets or fund balances			5,067,645.	33	5,841,265.
	34	Total liabilities and net assets/fund balances			5,067,845.	34	5,841,485.

Form **990** (2009)

932011 02-04-10

Part XI Financial Statements and Reporting

			Yes	No
1	Accounting method used to prepare the Form 990. ☐ Cash ☐ Accrual ☒ Other MOD. CASH If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		X
b	Were the organization's financial statements audited by an independent accountant?	2b	X	
c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	X	
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.			
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both: ☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	3b		

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047
2009
Open to Public Inspection

Name of the organization
MAHONING VALLEY HISTORICAL SOCIETY

Employer identification number
34-0872868

Part I **Reason for Public Charity Status** (All organizations must complete this part) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)
3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state
5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)
6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II)
9 ☐ An organization that normally receives. (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III)
10 ☐ An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**
11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a ☐ Type I   b ☐ Type II   c ☐ Type III - Functionally integrated   d ☐ Type III - Other

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box ☐

g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

		Yes	No
(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?	11g(i)		
(ii) A family member of a person described in (i) above?	11g(ii)		
(iii) A 35% controlled entity of a person described in (i) or (ii) above?	11g(iii)		

h Provide the following information about the supported organization(s)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document? Yes	No	(v) Did you notify the organization in col. (i) of your support? Yes	No	(vi) Is the organization in col. (i) organized in the U.S.? Yes	No	(vii) Amount of support
Total									

Part II **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants ")	332,203.	588,118.	1,622,523.	654,699.	967,725.	4,165,268.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 **Total.** Add lines 1 through 3	332,203.	588,118.	1,622,523.	654,699.	967,725.	4,165,268.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						105,214.
6 **Public support.** Subtract line 5 from line 4						4,060,054.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4	332,203.	588,118.	1,622,523.	654,699.	967,725.	4,165,268.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	104,565.	145,767.	134,692.	<180538.>	125,972.	330,458.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)	9,984.	1,099.	98,800.	101,091.	95,423.	306,397.
11 **Total support.** Add lines 7 through 10						4,802,123.

12 Gross receipts from related activities, etc. (see instructions) — 12 — 122,304.

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f)) — 14 — 84.55 %

15 Public support percentage from 2008 Schedule A, Part II, line 14 — 15 — 65.41 %

16a **33 1/3% support test - 2009.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ [X]

b **33 1/3% support test - 2008.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

17a **10% -facts-and-circumstances test - 2009.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ ☐

b **10% -facts-and-circumstances test - 2008.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ ☐

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ ☐

Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 **Public support** (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 **Total support** (Add lines 9, 10c, 11, and 12)						

14 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2008 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for **2009** (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from **2008** Schedule A, Part III, line 17	18	%

19a **33 1/3% support tests - 2009.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

b **33 1/3% support tests - 2008.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶ ☐

Schedule D (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization	Employer identification number
MAHONING VALLEY HISTORICAL SOCIETY	34-0872868

Part I **Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate contributions to (during year)		
3	Aggregate grants from (during year)		
4	Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☐ Yes ☐ No

Part II **Conservation Easements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g., recreation or pleasure)
☐ Protection of natural habitat
☐ Preservation of open space
☐ Preservation of an historically important land area
☐ Preservation of a certified historic structure

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

			Held at the End of the Tax Year
a	Total number of conservation easements	2a	
b	Total acreage restricted by conservation easements	2b	
c	Number of conservation easements on a certified historic structure included in (a)	2c	
d	Number of conservation easements included in (c) acquired after 8/17/06	2d	

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ ____________

4 Number of states where property subject to conservation easement is located ▶ ____________

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ ____________

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ $ ____________

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III **Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.** Complete if the organization answered "Yes" to Form 990, Part IV, line 8

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items.

(i) Revenues included in Form 990, Part VIII, line 1 ▶ $ 0.

(ii) Assets included in Form 990, Part X ▶ $ 84,931.

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:

a Revenues included in Form 990, Part VIII, line 1 ▶ $ ____________

b Assets included in Form 990, Part X ▶ $ ____________

LHA **For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.** **Schedule D (Form 990) 2009**

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02-01-10

Part III | Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

a [X] Public exhibition
b [ ] Scholarly research
c [X] Preservation for future generations
d [ ] Loan or exchange programs
e [ ] Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? [ ] Yes [X] No

Part IV | Escrow and Custodial Arrangements. Complete if organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? [ ] Yes [ ] No

b If "Yes," explain the arrangement in Part XIV and complete the following table:

		Amount
c Beginning balance	1c	
d Additions during the year	1d	
e Distributions during the year	1e	
f Ending balance	1f	

2a Did the organization include an amount on Form 990, Part X, line 21? [ ] Yes [ ] No

b If "Yes," explain the arrangement in Part XIV.

Part V | Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	2633841.	3000701.			
b Contributions	220,000.	102,000.			
c Net investment earnings, gains, and losses	284,396.	<306,443.>			
d Grants or scholarships					
e Other expenditures for facilities and programs	144,784.	162,417.			
f Administrative expenses					
g End of year balance	2993453.	2633841.			

2 Provide the estimated percentage of the year end balance held as:

a Board designated or quasi-endowment ▶ 52.00 %

b Permanent endowment ▶ 48.00 %

c Term endowment ▶ %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

		Yes	No
(i) unrelated organizations	3a(i)		X
(ii) related organizations	3a(ii)		X
b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?	3b		

4 Describe in Part XIV the intended uses of the organization's endowment funds

Part VI | Investments - Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings	1,741,054.		659,749.	1,081,305.
c Leasehold improvements				
d Equipment				
e Other				
Total. Add lines 1a through 1e *(Column (d) must equal Form 990, Part X, column (B), line 10(c).)* ▶				1,081,305.

Schedule D (Form 990) 2009

Part VII Investments - Other Securities. See Form 990, Part X, line 12

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives		
Closely-held equity interests		
Other		
FARMERS TRUST REV TRUST	445,584.	END-OF-YEAR MARKET VALUE
STIFEL NICOLAUS LD WOODWORTH	31,185.	END-OF-YEAR MARKET VALUE
FARMERS TRUST CAPITAL IMPROVEMENT	303,486.	END-OF-YEAR MARKET VALUE
OLIVE F A ARMS FUND #1	1,534,174.	END-OF-YEAR MARKET VALUE
OLIVE F A ARMS FUND #2	41,645.	END-OF-YEAR MARKET VALUE
GENERAL ENDOWMENT FUND	711,024.	END-OF-YEAR MARKET VALUE
FARMERS TRUST - CAPITAL CAMPAIGN	282,069.	END-OF-YEAR MARKET VALUE
Total. (Col (b) must equal Form 990, Part X, col (B) line 12.) ▶	4,359,946.	

Part VIII Investments - Program Related. See Form 990, Part X, line 13

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Total. (Col (b) must equal Form 990, Part X, col (B) line 13.) ▶		

Part IX Other Assets. See Form 990, Part X, line 15.

(a) Description	(b) Book value
Total. *(Column (b) must equal Form 990, Part X, col (B) line 15.)* ▶	

Part X Other Liabilities. See Form 990, Part X, line 25

1 (a) Description of liability	(b) Amount
Federal income taxes	
Total. *(Column (b) must equal Form 990, Part X, col (B) line 25.)* ▶	

2. FIN 48 Footnote In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48. SEE PART XIV FOR CONTINUATIONS

Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	1,240,271.
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	710,306.
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	529,965.
4	Net unrealized gains (losses) on investments	4	
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	243,655.
9	Total adjustments (net) Add lines 4 through 8	9	243,655.
10	Excess or (deficit) for the year per audited financial statements Combine lines 3 and 9	10	773,620.

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements			1	1,494,514.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12				
a	Net unrealized gains on investments	2a	243,655.		
b	Donated services and use of facilities	2b			
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIV)	2d	10,588.		
e	Add lines **2a** through **2d**			2e	254,243.
3	Subtract line **2e** from line **1**			3	1,240,271.
4	Amounts included on Form 990, Part VIII, line 12, but not on line **1**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIV.)	4b			
c	Add lines **4a** and **4b**			4c	0.
5	Total revenue Add lines **3** and **4c.** *(This must equal Form 990, Part I, line 12)*			5	1,240,271.

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements			1	720,894.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25.				
a	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
c	Other losses	2c			
d	Other (Describe in Part XIV)	2d	10,588.		
e	Add lines **2a** through **2d**			2e	10,588.
3	Subtract line **2e** from line **1**			3	710,306.
4	Amounts included on Form 990, Part IX, line 25, but not on line **1**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIV)	4b			
c	Add lines **4a** and **4b**			4c	0.
5	Total expenses Add lines **3** and **4c.** *(This must equal Form 990, Part I, line 18)*			5	710,306.

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b; Part V, line 4, Part X, line 2, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b Also complete this part to provide any additional information.

PART III, LINE 4: THE MVHS ARCHIVAL HOLDINGS INCLUDE BUT ARE NOT LIMITED TO: DIARIES, BIBLES, PHOTOGRAPHS, FRAKTUR, MANUSCRIPTS, DEEDS, WILLS, MAPS, ARCHITECTURAL AND MECHANICAL DRAWINGS, LEDGERS, COUNTY AND LOCAL GOVERNMENT RECORDS, PUBLISHED WORKS AND EPHEMERA.

PART XI, LINE 8 - OTHER ADJUSTMENTS:

NET UNREALIZED GAIN ON INVESTMENTS

Part XIV Supplemental Information *(continued)*

PART XII, LINE 2D - OTHER ADJUSTMENTS:

SPECIAL EVENTS EXPENSE

PART XIII, LINE 2D - OTHER ADJUSTMENTS:

SPECIAL EVENTS EXPENSE

Part XIV Supplemental Information *(continued)*

Part VII Investments - Other Securities. See Form 990, Part X, line 12

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation. Cost or end-of-year market value
HNB - CAPITAL ENDOWMENT	675,425.	FMV
HUNTINGTON BANK	165,659.	FMV
THOMAS FUND	169,695.	FMV

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization	Employer identification number
MAHONING VALLEY HISTORICAL SOCIETY	34-0872868

FORM 990, PART VI, SECTION B, LINE 11: 990 PRESENTED TO THE BOARD UPON COMPLETION PRIOR TO FILING BY THE ORGANIZATION.

FORM 990, PART VI, SECTION C, LINE 19: ALL GOVERNING DOCUMENTS ARE AVAILABLE UPON REQUEST FOR PUBLIC INSPECTION.

THE MODIFIED CASH BASIS METHOD WAS USED TO PREPARE THE FORM 990. THE FORM 990 WAS PREPARED UNDER THE CASH BASIS WITH THE EXCEPTION THAT THE RETURN INCLUDES A PROVISION FOR DEPRECIATION OF BUILDINGS AND EQUIPMENT.

FARMERS TRUST - 65-0037-01-3

DATE	SHRS	DESCRPITION	PPS	FEE	PROCEEDS	COST	GAIN(LOSS)
7/28/2009	200 000	PROCTOR AND GAMBLE	55 4700		11,082 79	9,091 73	1,991 06
8/4/2009	70 000	EXPRESS SCRIPTS INC	72 8300		5,080 46	3,369 10	1,711 36
8/4/2009	100 000	GILEAD SCIENCES INC	49 6500		4,939 87	4,944 99	(5 12)
8/4/2009	18 000	GOLDMAN SACHS GROUP INC	163 7900		2,943 64	2,649 61	294 03
8/4/2009	50 000	LOCKHEED MARTIN	74 9900		3,736 90	4,183 49	(446 59)
8/4/2009	70 000	MCDONALDS CORPORATION	55 8600		3,892 59	2,558 99	1,333 60
8/4/2009	110 000	MEDCO HEALTH SOLUTIONS INC	53 6400		5,872 75	4,853.27	1,019 48
8/4/2009	60 000	PHILLIP MORRIS INTL INC	47 1000		2,810 92	2,500 69	310 23
8/4/2009	250 000	SEMPRA ENERGY	52 9400		3,951 64	3,488 00	463 64
8/5/2009	40 000	STIFEL NICOLAUS	72 4800		2,889.12	2,994 55	(105 43)
10/6/2009	25,000 000	WACHOVIA SECURITIES	99 8750		24,968.75	24,997 00	(28 25)
10/13/2009	25 000	GOLDMAN SACHS GROUP INC	189 7503		4,742 39	3,680 00	1,062 39
10/13/2009	180 000	TJX COS INC NEW	38 2183		6,870 12	5,571 05	1,299 07
1/11/2010	90 000	LOCKHEED MARTIN	76 4896		6,879 39	7,530 27	(650 88)
2/11/2010	282 566	BRANDYWINE FUND INC	20 7000		5,849 12	10,000 00	(4,150 88)
2/16/2010	500 000	ISHARES MSCI EAFE INDEX FUND	51 8301		25,889 72	26,970 86	(1,081 14)
3/8/2010	50 000	TJX COS INC NEW	41 2382		2,059 38	1,821 46	237 92
3/22/2010	80 000	EXPRESS SCRIPTS INC	98 8965		7,905 21	3,850 40	4,054 81
3/22/2010	175 000	SEMPRA ENERGY	50 1469		8,766 85	8,138 68	628 17
4/22/2010	27 000	GOLDMAN SACHS GROUP INC	156 9723		3,974 41	4,236 83	(262 42)
5/11/2010	150 000	LAUDER ESTEE COS INC	62 0232		8,448 39	9,295 82	(847 43)
5/24/2010	100 000	FREEPORT-MCMORAN COPPER & GOLD	100 0000		7,546 54	6,600 86	945 68
5/26/2010	300 000	CISCO SYSTEMS INC	23 3381		5,682 00	6,986 31	(1,304 31)
5/26/2010	100 000	EXPRESS SCRIPTS INC	100 3469		4,813 00	10,026 52	(5,213 52)
5/27/2010	190 000	MEDCO HEALTH SOLUTIONS INC	56 2531		8,382.91	10,678 41	(2,295 50)
5/28/2010	150 000	BP PLC	41 5041		8,146 10	6,218 01	1,928 09
					188,124 96	187,236 90	888 06

CHASE - V15898006

DATE	SHRS	DESCRPITION	PPS	FEE	PROCEEDS	COST	GAIN(LOSS)
7/7/2009	10 0000	CVS CAREMARK CORP	31 8031	0 30	317 72	200 38	117 34
7/7/2009	15 0000	EXXON MOBIL CORP	70 7324	0 45	1,060 51	658 46	402 05
7/8/2009	20 0000	ZIMMER HLDGS	40 4926	0 60	809 23	807 05	2 18
7/9/2009	10 0000	SAFEWAY INC	19 8768	0 30	198 46	316 22	(117 76)
7/10/2009	5 0000	EXXON MOBIL CORP	67 0241	0 15	334 96	305 26	29 70
7/13/2009	15 0000	HESS CORP	47.3656	0 45	710 01	1,300 70	(590 69)
7/13/2009	10 0000	ROCKWELL AUTOMATION INC	29 8702	0 30	298 39	284 54	13 85
7/24/2009	5 0000	LAM RESH	30.3378	0 15	151 54	101 99	49 55
7/27/2009	15 0000	JUNIPER NETWORKS INC	25 3281	0 45	379 46	239 11	140 35
7/27/2009	10.0000	SOUTHERN CO	31 8453	0 30	318.14	285 32	32 82
7/28/2009	10 0000	JUNIPER NETWORKS INC	26 4364	0 30	264 05	159 41	104 64
7/29/2009	20 0000	LAM RESH	31 9332	0 60	638 04	407 96	230 08
7/31/2009	5 0000	WELLPOINT INC	54 0061	0 15	269.87	201 74	68.13
8/3/2009	70 0000	YAHOO INC	15 3200	2 10	1,070 27	1,746 28	(676 01)
8/4/2009	25 0000	TIME WARNER CABLE INC	33 3743	0 75	833 61	875 50	(41 89)
8/13/2009	30 0000	TD AMERITRADE HLDG CORP	19 3121	0 90	578 45	498 43	80 02
8/18/2009	15 0000	URBAN OUTFITTERS INC	28 4840	0 45	426 80	224 46	202 34
8/18/2009	45 0000	GENERAL ELECTRIC COMPANY	14 1800	1 35	636 73	1,535 37	(898 64)
9/4/2009	86 0000	GENERAL ELECTRIC COMPANY	13 3468	2 58	1,145 21	2,655 84	(1,510 63)
9/11/2009	0 5000	CAREFUSION CORP		-	9 32	8 30	1 02
9/14/2009	35 0000	NATIONAL SEMICONDUCTOR CORP	15 6263	1.05	545 86	413 67	132 19
9/14/2009	899 5500	JPMORGAN TR I	6.6700	-	6,000 00	5,163 42	836 58
9/16/2009	257 0000	DOW JONES REAL ESTATE FD	41 6400	7.71	10,693 49	11,322 13	(628 64)
9/16/2009	65 0000	SAFEWAY INC	20 0511	1 95	1,301 34	1,966 02	(664 68)
9/17/2009	30 0000	EXELON CORP	48 3273	0 90	1,448 88	2,682.93	(1,234 05)
9/17/2009	30 0000	WYETH	47 8958	0 90	1,435 93	1,277 88	158 05
9/17/2009	130 0000	SCHERING PLOUGH CORP	28 6656	3 90	3,722 53	3,295 49	427 04
9/22/2009	7 0000	CAREFUSION CORP	21.7553	0.21	152 08	116 27	35 81
9/23/2009	5 0000	APACHE CORP	94 1981	0 15	470 83	549 00	(78.17)
9/25/2009	10 0000	PEPSICO	58 5549	0 30	585 23	789 13	(203 90)
9/25/2009	25 0000	ALTRIA GROUP INC	17 9406	0 75	447 76	368 26	79 50
9/29/2009	10 0000	URBAN OUTFITTERS INC	30 2905	0 30	302 60	149 64	152 96
10/7/2009	35 0000	EXXON MOBIL CORP	66 5307	1 05	2,327 46	2,776 19	(448 73)
10/13/2009	15 0000	MCKESSON CORP	58 8800	0 30	882 88	531 22	351 66
10/16/2009	25 0000	AMERIPRISE FINANCIAL	35 9650	0 75	898 36	994 25	(95 89)
10/19/2009	15 0000	PRAXAIR	83 3442	0 45	1,249 68	1,318 87	(69 19)
10/20/2009	15 0000	ANADARKO PETE CORP	65 5174	0 45	982 28	646 77	335 51
10/20/2009	15 0000	CATERPILLAR INC	54 1805	0 45	812 24	503 73	308 51
11/9/2009	30 0000	MERK & CO INC	32 0908	0 93	961 79	1,221 67	(259 88)
11/10/2009	5 0000	CATERPILLAR INC	57 5362	0 16	287 52	121 36	166 16
11/20/2009	15 0000	AXIS CAPITAL HOLDINGS LTD	29 5278	0 47	442.45	509 86	(67 41)
11/23/2009	15 0000	AON CORP	40 1119	0 47	601 21	598 71	2 50
11/25/2009	20 0000	NOBLE CORPORATION	38 9024	0 62	777 43	626 96	150 47

CHASE - V15898006

DATE	SHRS	DESCRPITION	PPS	FEE	PROCEEDS	COST	GAIN(LOSS)
11/25/2009	65.0000	ALTRIA GROUP INC	19 0410	1 99	1,235 68	1,053 79	181 89
12/4/2009	20 0000	PAYCHEX INC	31.5743	0 62	630 87	528 18	102 69
12/11/2009	3 0000	GOLDMAN SACHS GROUP INC	166 1858	0 11	498 45	533 14	(34 69)
12/14/2009	10 0000	AMAZON COM INC	135 0102	0 24	1,349 86	830 28	519 58
12/15/2009	9 0000	AOL INC	23 1626	0.28	208 18	208.18	-
12/17/2009	5 0000	THE TRAVELERS COMPANIES INC	50 9073	0 16	254 38	243 96	10 42
12/18/2009	25 0000	NATIONAL SEMICONDUCTOR CORP	14 7647	0 76	368 36	295 47	72 89
12/21/2009	10 0000	THE TRAVELERS COMPANIES INC	49 7750	0 32	497 43	444 46	52 97
12/21/2009	30 0000	BRISTOL MEYERS SQUIBB CO	25 8057	0 92	773 25	643 78	129 47
12/22/2009	10.0000	THE TRAVELERS COMPANIES INC	50 6506	0 22	506 29	381 68	124 61
1/11/2010	10 0000	URBAN OUTFITTERS INC	35 0000	0.31	349.69	152.27	197 42
1/11/2010	40 0000	NATIONAL SEMICONDUCTOR CORP	15 0226	1 22	599 68	498 26	101 42
1/12/2010	35 0000	CHEVRON CORP	79 0950	1 13	2,767 20	2,359 18	408 02
1/13/2010	10 0000	URBAN OUTFITTERS INC	34 0436	0 31	340.13	154 91	185 22
1/13/2010	25 0000	NETAPP INC	33 0792	0 78	826 20	391 36	434 84
1/19/2010	25 0000	PAYCHEX INC	31 6512	0 77	790 51	662 17	128 34
1/19/2010	25 0000	BRISTOL MEYERS SQUIBB CO	24 9087	0 51	790 51	662 17	128 34
1/27/2010	15 0000	CATERPILLAR INC	56 6985	0 32	850 16	474 50	375 66
2/1/2010	15 0000	GILEAD SCIENCES INC	48 0063	0 46	719 63	703 63	16 00
2/4/2010	30 0000	APPLIED MATERIALS INC	12 4310	0 61	372 32	387 63	(15 31)
2/5/2010	25 0000	CORNING INC	18 2002	0 76	454 25	465 21	(10 96)
2/9/2010	50 0000	APPLIED MATERIALS INC	11 7204	1 51	584 51	646 05	(61 54)
2/12/2010	15 0000	BOEING CO	58 5391	0 47	877 52	1,295 10	(417 58)
2/17/2010	10 0000	WELLPOINT INC	59 8200	0 31	597 89	533 53	64 36
2/23/2010		AOL INC			60 50	-	60 50
2/24/2010	25 0000	GILEAD SCIENCES INC	48 9382	0 52	1,222 94	1,264 53	(41 59)
3/4/2010	2 0000	GOOGLE INC	529 3320	0 06	1,058 60	1,038 91	19 69
3/10/2010	15 0000	PHILIP MORRIS INTERNATIONAL	51 0271	0 46	764 95	734 53	30 42
3/19/2010	10 0000	DEVON ENERGY CORP	67 4706	0 21	674 50	999 88	(325 38)
3/19/2010	1 0000	GOOGLE INC	563 5003	0 03	563 47	542 86	20 61
3/24/2010	20 0000	DEVON ENERGY CORP	64 2687	0 62	1,284 75	928 34	356 41
3/25/2010	25 0000	COOPER INDUSTRIES PLC	45 6435	0 52	1,140 57	835 54	305 03
3/29/2010	227 0000	RUSSELL 2000 GROWTH INDEX	74 4046	7 03	16,882 81	18,938 61	(2,055 80)
3/29/2010	60 0000	APPLIED MATERIALS INC	12 9560	1 81	775 55	814 54	(38 99)
3/29/2010	60 0000	XILINX CORP	25 8832	1 82	1,551 17	1,364 84	186 33
3/30/2010	15 0000	CELGENE CORPORATION	63 0135	0.47	944 73	747 98	196 75
3/30/2010	5 0000	PEPSICO	66 7944	0 16	333 81	394 56	(60 75)
3/30/2010	10 0000	PROCTOR & GAMBLE CO	63 8656	0 31	638 35	547 83	90 52
3/30/2010	15 0000	MORGAN STANLEY	29 2551	0 46	438 37	730 39	(292 02)
3/30/2010	633 7140	JPMORGAN CORE PLUS BOND	7 8900	-	5,000 00	4,945 70	54 30
4/12/2010	10 0000	PRAXAIR INC	83 9695	0 32	839 37	899 68	(60 31)
4/12/2010	15 0000	STARWOOD HOTELS & RESORTS	48 3025	0 47	724 07	314 26	409 81
4/15/2010	10 0000	TRANSOCEAN INC	85 3700	0 32	853 38	842 63	10 75

CHASE - V15898006

DATE	SHRS	DESCRPITION	PPS	FEE	PROCEEDS	COST	GAIN(LOSS)
4/20/2010	45 0000	BRISTOL MEYERS SQUIBB CO	25 4818	1 37	1,145 31	999 64	145 67
4/26/2010	1,227.2030	JPMORGAN INTREPID INTERNATIONAL FUND	16 1300	-	19,794 78	27,232 75	(7,437 97)
4/27/2010	40 0000	AT&T INC	26 1927	1 22	1,046 49	1,538 56	(492.07)
4/27/2010	20 0000	PRINCIPAL FINANCIAL GROUP	29 6555	0 62	592 49	510 47	82 02
4/28/2010	15 0000	WAL MART STORES INC	54 2037	0 47	812 59	706 23	106 36
5/3/2010	14 0000	PRAXAIR INC	84 1655	0 44	1,177 88	1,129 04	48 84
5/3/2010	417 0000	ISHARES BARCLAYS TIPS BOND FUND	105 9990	13 27	44,188 31	42,717 26	1,471 05
5/5/2010	10 0000	ANADARKO PETE CORP	64 5147	0 32	646 81	434 97	211 84
5/5/2010	5 0000	ANADARKO PETE CORP	64 5147	0 16	322 41	217 48	104 93
5/17/2010	15 0000	ANADARKO PETE CORP	56 5277	0 47	847 45	1,069 63	(222 18)
5/17/2010	15 0000	MONSANTO CO	56 9102	0 47	853 18	1,555 67	(702 49)
5/18/2010	5 0000	STARWOOD HOTELS & RESORTS	52 9385	0 16	264 53	108 86	155 67
5/18/2010	10 0000	WAL MART STORES INC	52 6462	0 31	526 15	478 77	47 38
5/18/2010	30 0000	CORNING INC	18 6999	0 91	560 09	622 76	(62 67)
5/26/2010	45 0000	KB HOME	14 9946	1 37	673 39	752 24	(78 85)
5/26/2010	20 0000	COVIDIEN	41 5471	0 62	830 32	746 35	83 97
5/27/2010	20 0000	DOW CHEMICAL CO	26.0611	0 61	520 61	255 78	264 83
5/27/2010	15 0000	AFLAC INC	42 8064	0 47	641 63	654 15	(12 52)
6/3/2010	10 0000	WAL MART STORES INC	50 7251	0 31	506 94	478 77	28 17
6/3/2010	10 0000	SCHLUMBERGER LTD	56 3284	0 31	562 97	396.15	166 82
6/3/2010	10 0000	BAKER HUGHES	387 6900	0 31	387 38	454.98	(67 60)
6/7/2010	70 0000	DOW CHEMICAL CO	26 1224	2 14	1,826 43	1,142 13	684 30
6/9/2010	15 0000	PHILIP MORRIS INTERNATIONAL	43 8487	0 47	657 26	714 93	(57 67)
6/15/2010	15 0000	AFLAC INC	41 9817	0 47	629 26	675 53	(46 27)
6/15/2010	30 0000	CVS CAREMARK CORP	31 1058	0 92	932 25	1,081 87	(149 62)
6/18/2010		QUEST COMMUNICATIONS INTERNATIONAL			16 60	-	16 60
6/23/2010	70 0000	CORNING INC	18 0669	2 13	1,262 55	1,417 27	(154 72)
6/23/2010	5 0000	BAXTER INTERNATIONAL INC	42 2589	0 16	211 13	235 27	(24 14)
6/29/2010	1 0000	GOOGLE INC	478 8629	0 04	478 82	542 86	(64 04)
6/29/2010	40 0000	EMERSON ELECTRONIC CO	44 8483	1 24	1,792 69	1,521 91	270 78
					185,484 14	192,582 53	(7,098 39)

HUNTINGTON 7635000131

DATE	SHRS	DESCRPITION	PPS	FEE	PROCEEDS	COST	GAIN(LOSS)
4/29/2010	630 0000	HARBOR INTERNATIONAL FUND	54 8100	-	34,530 30	35,037 22	(506 92)
					34,530 30	35,037 22	(506 92)

HUNTINGTON 7635000131

DATE	SHRS	DESCRPITION	PPS	FEE	PROCEEDS	COST	GAIN(LOSS)
9/21/2009	207 0000	CINCINNATI FINL CORP	26 0201	8 42	5,377.74	5,371 65	6.09
10/15/2009	40 0000	IBM CORP	123 4400	3 33	4,934 27	779 80	4,154 47
					10,312 01	6,151 45	4,160 56

HUNTINGTON - 7655001904

DATE	SHRS	DESCRPITION	PPS	FEE	PROCEEDS	COST	GAIN(LOSS)
8/11/2009	100 000	ABBOTT LABORATORIES	43 6277	4 12	4,358 65	5,644 23	(1,285 58)
1/8/2010	206 000	BANK OF NEW YORK MELLON CORP	28 4200	16 64	5,837 88	7,718 82	(1,880 94)
11/30/2009	97 000	BECTON DICKINSON	75 5397	4 07	7,323 28	5,002 61	2,320 67
3/5/2010	110 000	BROADCOM CORP	31 2001	4 45	3,427 56	3,062 86	364 70
11/10/2009	60 000	BURLINGTON NORTHERN SANTA FE	97 3892	2 55	5,840.80	5,483 99	356 81
8/10/2009	90 000	CHEVRON CORPORATION	69 7712	3 76	6,275 65	5,256 74	1,018 91
8/6/2009	233 000	CITIGROUP INC	3 1800	18 66	722 28	11,433 67	(10,711 39)
1/11/2010	360 000	DEAN FOODS	18 3976	14 57	6,608 57	7,201 37	(592 80)
9/23/2009	500 000	FHLB 4 08%	98.7600	-	49,380 00	49,625 00	(245 00)
4/30/2010	305 415	HARBOR INTERNATIONAL FUND	54 8100	-	16,739 80	10,662 04	6,077 76
7/20/2009	30 000	INTEL CORP	17 9302	1 22	536 69	422 31	114 38
11/30/2009	400 000	JABIL CIRCUIT INC	13 4425	16 14	5,360 86	2,655 39	2,705 47
1/8/2010	25 000	MOLSON COORS	45 3100	2 03	1,130 72	1,086 58	44 14
9/16/2009	20 000	NOBLE ENERGY INC	66 4380	1 23	1,327.53	1,092 23	235 30
3/22/2010	20 000	NOBLE ENERGY INC	75 2899	1 22	1,504 58	1,092 23	412 35
1/6/2010	283.000	PIMCO HIGH YIELD FUND	8 8800	-	2,513 04	2,459 27	53 77
3/4/2010	337 000	PIMCO HIGH YIELD FUND	8 9300	-	3,009 41	2,928 53	80 88
9/9/2009	50 000	PEPSICO	56 4700	4 08	2,819 42	1,358 48	1,460 94
1/6/2010	182 000	ROYCE TOTAL RETURN FUND	10 9800	-	1,998 36	1,525 16	473 20
12/28/2009	100 000	SPDR REGIONAL BANKING	22 3516	4 06	2,231 10	3,244 28	(1,013 18)
10/23/2009	0 428	SIMON PROPERTY GROUP	72 0794	-	30 85	43 32	(12 47)
2/11/2010	0 388	SIMON PROPERTY GROUP	83 5825	-	32 43	39 28	(6 85)
8/4/2009	408 000	FRANKLIN TEMPLETON GLOBAL BOND FUND	12.3400	-	5,034 72	4,022 88	1,011 84
3/4/2010	539 000	FRANKLIN TEMPLETON GLOBAL BOND FUND	13 0600	-	7,039 34	5,437 71	1,601 63
8/6/2009	70 000	TEVA PHARMACEUTICAL	53 1100	2 90	3,714.80	2,900 80	814 00
3/5/2010	75 000	ZIMMER HOLDINGS INC	58 9900	6.06	4,418 19	5,245 40	(827 21)
10/15/2009	175 000	ACCENTURE PLC	39 3071	7 18	6,871.56	4,994 41	1,877 15
5/7/2010	40 000	TRANSOCEAN LTD	72 2823	2 45	2,888 84	2,082 40	806 44
3/19/2010	50,000 000	FHLMC MEDIUM-TERM NOTE 2 875%	1 0000	-	50,000 00	50,000 00	-
3/9/2010	50,000 000	FNMA 5 4%	1 0000	-	50,000 00	50,450 00	(450 00)
3/2/2010	50,000 000	FNMA 2 5%	1.0000	-	50,000 00	50,000 00	-
5/21/2010	50,000 000	FNMA 4 25%	1 0000	-	50,000 00	50,285 00	(285 00)
					358,976 90	354,456 99	4,519 91

PNC WEALTH MANAGEMENT - 75-75-071-9662239

DATE	SHRS	DESCRPITION	PPS	FEE	PROCEEDS	COST	GAIN(LOSS)
9/25/2009	2,460 630	PIMCO LOW DURATION INSTL FUND #36	10 2100	-	25,123 03	25,221 46	(98 43)
1/27/2010	1,812 268	ALLEGIANT LG CAP VALUE FD CL I	12 0800	-	21,892 20	31,080 40	(9,188 20)
					47,015 23	56,301 86	(9,286 63)

Form **4562** Department of the Treasury Internal Revenue Service (99)

Depreciation and Amortization 990

(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545-0172

2009

Attachment Sequence No 67

Name(s) shown on return	Business or activity to which this form relates	Identifying number
MAHONING VALLEY HISTORICAL SOCIETY	FORM 990 PAGE 10	34-0872868

Part I **Election To Expense Certain Property Under Section 179** **Note:** *If you have any listed property, complete Part V before you complete Part I*

1	Maximum amount. See the instructions for a higher limit for certain businesses	1	250,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	800,000.
4	Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	

6 (a) Description of property	(b) Cost (business use only)	(c) Elected cost

7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the **smaller** of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2008 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2010 Add lines 9 and 10, less line 12 ▶	13	

Note: *Do not use Part II or Part III below for listed property Instead, use Part V*

Part II **Special Depreciation Allowance and Other Depreciation (Do not** include listed property)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	37,886.

Part III **MACRS Depreciation (Do not** include listed property) (See instructions)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2009	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ▶ ☐		

Section B - Assets Placed in Service During 2009 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27 5 yrs.	MM	S/L	
	/		27 5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs	MM	S/L	
	/			MM	S/L	

Section C - Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year	/		40 yrs.	MM	S/L	

Part IV **Summary** (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	**Total.** Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	37,886.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

916251 11-04-09 LHA **For Paperwork Reduction Act Notice, see separate instructions.** Form **4562** (2009)

Part V **Listed Property** (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement)

Note: *For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete* **only** *24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable*

Section A - Depreciation and Other Information (Caution: *See the instructions for limits for passenger automobiles)*

24a Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No **24b** If "Yes," is the evidence written? ☐ Yes ☐ No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use						25		
26 Property used more than 50% in a qualified business use								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1						28		
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1							29	

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person.
If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle		(b) Vehicle		(c) Vehicle		(d) Vehicle		(e) Vehicle		(f) Vehicle	
30 Total business/investment miles driven during the year (**do not** include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year Add lines 30 through 32												
	Yes	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**
34 Was the vehicle available for personal use during off-duty hours?												
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: *If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.*

Part VI **Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2009 tax year					
43 Amortization of costs that began before your 2009 tax year				43	
44 **Total.** Add amounts in column (f) See the instructions for where to report				44	

Mahoning Valley Historical Society
Board of Directors 2009-2010