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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning **July 1**, 2009, and ending **June 30**, 20 **10**

G Check all that apply: Initial return Initial return of a former public charity Final return
 Amended return Address change Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation RBF Consulting Foundation		A Employer identification number 33-0474061	
	Number and street (or P O box number if mail is not delivered to street address) Room/suite 14725 Alton Parkway		B Telephone number (see page 10 of the instructions) 949-472-3505	
	City or town, state, and ZIP code Irvine, CA 92618-2027		C If exemption application is pending, check here <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>		
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$		J Accounting method. <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis)</i>		
E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>		

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	118,641			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	0	(279)	0	
	4 Dividends and interest from securities	0	0	0	
	5a Gross rents	0	0	0	
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	0			
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 10)		0		
	8 Net short-term capital gain			0	
	9 Income modifications			0	
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)	0		0		
11 Other income (attach schedule)	16,067		0		
12 Total. Add lines 1 through 11	134,708		0	0	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0	0	0
	14 Other employee salaries and wages	0	0	0	0
	15 Pension plans, employee benefits	0	0	0	0
	16a Legal fees (attach schedule)	0	0	0	0
	b Accounting fees (attach schedule)	0	0	0	0
	c Other professional fees (attach schedule)	0	0	0	0
	17 Interest	0	0	0	0
	18 Taxes (attach schedule) (see page 14 of the instructions)	0	0	0	0
	19 Depreciation (attach schedule) and depletion	0	0	0	
	20 Occupancy	0	0	0	0
	21 Travel, conferences, and meetings	0	0	0	0
	22 Printing and publications	0	0	0	0
	23 Other expenses (attach schedule)	446	0	0	446
	24 Total operating and administrative expenses. Add lines 13 through 23	446	0	0	446
25 Contributions, gifts, grants paid	138,731			138,731	
26 Total expenses and disbursements. Add lines 24 and 25	139,177		0	139,177	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	(4,469)				
b Net investment income (if negative, enter -0-)		0			
c Adjusted net income (if negative, enter -0-)			0		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	27,437	15,327	15,327
	2	Savings and temporary cash investments	12,094	19,456	19,456
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶	0	0	0
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶	0	0	0
	5	Grants receivable	0	0	0
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)	0	0	0
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶	0	0	0
	8	Inventories for sale or use	0	0	0
	9	Prepaid expenses and deferred charges	0	0	0
	10a	Investments—U.S. and state government obligations (attach schedule)	0	0	0
	b	Investments—corporate stock (attach schedule)	0	0	0
	c	Investments—corporate bonds (attach schedule)	0	0	0
	11	Investments—land, buildings, and equipment: basis ▶			
	Less accumulated depreciation (attach schedule) ▶	0	0	0	
12	Investments—mortgage loans	0	0	0	
13	Investments—other (attach schedule)	0	0	0	
14	Land, buildings, and equipment basis ▶				
	Less accumulated depreciation (attach schedule) ▶	0	0	0	
15	Other assets (describe ▶)	0	0	0	
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item l)	39,531	34,783	34,783	
Liabilities	17	Accounts payable and accrued expenses	0	0	
	18	Grants payable	0	0	
	19	Deferred revenue	0	0	
	20	Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21	Mortgages and other notes payable (attach schedule)	0	0	
	22	Other liabilities (describe ▶)	0	0	
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	0	0	
	25	Temporarily restricted	0	0	
	26	Permanently restricted	0	0	
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	39,531	34,783	
	30	Total net assets or fund balances (see page 17 of the instructions)	39,531	34,783	
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	39,531	34,783		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	39,531
2	Enter amount from Part I, line 27a	2	(4,469)
3	Other increases not included in line 2 (itemize) ▶ <u>Loss on Investments</u>	3	(279)
4	Add lines 1, 2, and 3	4	34,783
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	34,783

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0- or Losses (from col. (h)))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 }			3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	131,268	2087	63
2007	177,069	1498	1.18
2006	186,640	1118	1.67
2005	152,970	2208	69
2004	158,148	1393	1.14
2 Total of line 1, column (d)			2 5.31
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 1.06
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 48,469
5 Multiply line 4 by line 3			5 51,377
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 0
7 Add lines 5 and 6			7 51,377
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			8 139,177

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1		0
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		0
3	Add lines 1 and 2	3		0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		0
6	Credits/Payments:			
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a		0
b	Exempt foreign organizations—tax withheld at source	6b		0
c	Tax paid with application for extension of time to file (Form 8868)	6c		0
d	Backup withholding erroneously withheld	6d		0
7	Total credits and payments. Add lines 6a through 6d	7		0
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		0
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		0

Part VII-A Statements Regarding Activities

	Yes	No
1a		✓
1b		✓
1c		✓
2		✓
3		✓
4a		✓
4b		✓
5		✓
6	✓	
7	✓	
8a		
8b	✓	
9		✓
10	✓	

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		✓
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	✓	
14	The books are in care of ▶ Douglas J. Frost Telephone no ▶ 949-472-3505 Located at ▶ 14725 Alton Pkwy, Irvine, CA ZIP+4 ▶ 92618-2027			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			<input type="checkbox"/>

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	✓
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions)	2b	✓
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b	✓
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b**
 Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**
 If "Yes" to 6a, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
James R Crawford 14725 Alton Pkwy, Irvine, CA 92618	President/Director	0	0	0
Douglas J. Frost Same	Treasurer/Director	0	0	0
James McDonald Same	Director	0	0	0
S. Robert Kallenbaugh Same	Director	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
.....		
.....		
.....		
.....		
.....		
.....		
.....		
Total number of others receiving over \$50,000 for professional services		▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 Sponsorship of various community organizations (82 Organizations)	97,205
2 Sponsorship of various childrens schools and facillities (14 Organizations)	11,044
3 Sponsorship of various colleges and university programs (19 Organizations)	30,482
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	49,207
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	49,207
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	49,207
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	738
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	48,469
6	Minimum investment return. Enter 5% of line 5	6	2,423

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,423
2a	Tax on investment income for 2009 from Part VI, line 5	2a	
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	0
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,423
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	2,423
6	Deduction from distributable amount (see page 25 of the instructions)	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,423

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	139,177
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	139,177
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	139,177

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				2,423
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ _____				
a Applied to 2008, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d Applied to 2009 distributable amount				2,423
e Remaining amount distributed out of corpus	136,754			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	797,791			797,791
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	934,545			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2008 Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	(156,775)			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	777,770			
10 Analysis of line 9.				
a Excess from 2005	150,762			
b Excess from 2006	185,522			
c Excess from 2007	175,577			
d Excess from 2008	129,181			
e Excess from 2009	136,754			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling **1a** **1b**
- b** Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

See attached schedule (schedule of contributors)

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed:
 Douglas J Frost, Treasurer, 14725 Alton Pkwy, Irvine, CA 92618 - 2027 (949) 472-3505

b The form in which applications should be submitted and information and materials they should include:
 No Form Required

c Any submission deadlines
 None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
 None

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p>a Paid during the year</p> <p>See attached statement</p>				
<p>Total</p>			▶ 3a	
<p>b Approved for future payment</p>				
<p>Total</p>			▶ 3b	



**RBF Consulting Foundation
Form 990-PF, Part IX-A
Summary of Direct Charitable Activities**

SCHEDULE E

	Date	Check Number	Name	Memo	Amount
1	07/13/2009	4200	Temecula Valley High School	Children	119 00
2	07/13/2009	4202	TOHS Lancer Football Boosters	Children	200 00
3	07/20/2009	4204	Tustin Public Schools Foundation	Children	350 00
4	07/28/2009	4205	Tanamera Charity Golf Event	Children	300 00
5	08/18/2009	4209	Boy Scouts Of America	Children	600 00
6	08/31/2009	4217	Boys & Girls Club of Capistrano Valley	Children	250 00
7	08/31/2009	4214	Sonoran Youth Baseball Association	Children	100 00
8	09/08/2009	4219	Girl Scout Council Of Orange County	Children	1,000 00
	09/08/2009	4223	Boys & Girls Club of Oxnard	Children	150 00
	09/15/2009	4225	Boy Scouts Of America	Children	750 00
9	09/21/2009	4231	GSCOC	Children	100 00
	09/28/2009	4233	Boys & Girls Club of the South Coast	Children	1,940 00
10	10/06/2009	4243	Manners Church	Children	500 00
11	10/06/2009	4242	THHS Girls Basketball	Children	75 00
	11/24/2009	4261	Boys & Girls Club of San Geronio Pass	Children	500 00
12	12/07/2009	4267	Temecula Valley Community	Children	200 00
13	12/22/2009	4275	Make-A-Wish Foundation of Sacramento	Children	1,050 00
14	03/29/2010	4320	Black Gold Golf Course	Children	1,000 00
	08/18/2009	4209	Boy Scouts Of America	Children	400 00
	09/21/2009	4231	GSCOC	Children	200 00
	09/28/2009	4233	Boys & Girls Club of the South Coast	Children	560 00
	12/22/2009	4275	Make-A-Wish Foundation of Sacramento	Children	700 00
Subtotal - Children					11,044.00
1	04/12/2010	4326	ACE Mentor San Diego	Community	1,000 00
	04/12/2010	4326	ACE Mentor San Diego	Community	150 00
	03/29/2010	4321	ACEC/Engineer & Capital Proj Scholarship	Community	700 00
	03/29/2010	4321	ACEC/Engineer & Capital Proj Scholarship	Community	300 00
2	03/10/2010	4311	AHES PTA	Community	500 00
3	07/14/2009	4203	Al Beingessner	Community	300 00
	07/14/2009	4203	Al Beingessner	Community	200 00
4	10/27/2009	4249	ALS Association, Greater Sacramento	Community	200 00
5	10/06/2009	4245	American Cancer Society	Community	250 00
6	08/18/2009	4211	American Heart Association	Community	250 00
7	03/15/2010	4312	American Public Works Association	Community	1,000 00
8	02/09/2010	4302	American Red Cross	Community	20,465 00
9	11/11/2009	4255	APA - California	Community	350 00
10	03/23/2010	4316	APWA	Community	190 00
11	02/16/2010	4306	Arizona Professional Land Surveyors	Community	250 00
12	10/06/2009	4247	Anzona Community Found /Valley Partner	Community	500 00
13	12/07/2009	4266	ASU	Community	1,000 00
14	06/21/2010	4348	Beads of Courage	Community	600 00
15	01/13/2010	4281	Bear Valley Snow Sports Edu Foundation	Community	300 00
16	09/15/2009	4226	Boston Buddies	Community	250 00
17	03/16/2010	4314	Boy Scouts Of America	Community	525 00
	03/16/2010	4314	Boy Scouts Of America	Community	450 00
18	03/29/2010	4322	Boys & Girls Club of Oxnard	Community	500 00
19	04/20/2010	4332	Boys & Girls Club of the South Coast Area	Community	2,248 00
	04/20/2010	4332	Boys & Girls Club of the South Coast Area	Community	252 00
20	04/27/2010	4336	Boys And Girls Club Of San Marcos	Community	180 00
	04/27/2010	4336	Boys And Girls Club Of San Marcos	Community	70 00
21	10/12/2009	4248	Breast Cancer 3 Day	Community	100 00
22	02/09/2010	4301	C H S E F	Community	200 00
23	12/14/2009	4270	Cal Poly Pomona Civil Engineering Lab	Community	250 00
24	04/14/2010	4328	California Transportation Foundation	Community	940 00

RBF Consulting Foundation
Form 990-PF, Part IX-A
Summary of Direct Charitable Activities

04/14/2010	4328	California Transportation Foundation	Community	60 00
25 03/16/2010	4313	Camarillo Noontime Optimists	Community	750 00
26 08/31/2009	4216	Capitola Foundation	Community	420 00
08/31/2009	4216	Capitola Foundation	Community	300 00
27 02/17/2010	4307	Cathy Johnson	Community	250 00
28 10/27/2009	4251	CCHS Boys Basketball	Community	75 00
29 02/24/2010	4308	Chino Valley YMCA	Community	500 00
30 08/03/2009	4206	City of Hercules	Community	300 00
31 10/27/2009	4250	Clark Cares Foundation	Community	1,906 00
10/27/2009	4250	Clark Cares Foundation	Community	594 00
32 04/14/2010	4329	CLS Saints Golf Classic	Community	175 00
33 09/01/2009	4218	College of the Desert Foundation	Community	100 00
34 02/15/2010	4317	Concordia University	Community	1,150 00
02/15/2010	4317	Concordia University	Community	100 00
35 09/08/2009	4220	County of Orange c/o United Way	Community	1,000 00
09/08/2009	4220	County of Orange c/o United Way	Community	400 00
36 04/20/2010	4333	Cuyamaca College Foundation	Community	1,000 00
37 04/08/2010	4324	DRI Foundation	Community	900 00
04/08/2010	4324	DRI Foundation	Community	2,100 00
38 09/15/2009	4227	Eisenhower Medical Center H O P E Fund	Community	300 00
39 04/21/2010	4334	El Toro Aquatics Booster	Community	200 00
40 09/15/2009	4229	Faith and Work Life	Community	750 00
41 03/10/2010	4310	FASAE SOCIAL EDUCATION FOUNDATION	Community	750 00
42 12/22/2009	4274	Fighter Country Partnership	Community	1,000 00
43 01/19/2010	4285	H O M E S Inc	Community	1,860 00
01/19/2010	4285	H O M E S Inc	Community	640 00
44 04/12/2010	4327	High School Print Media	Community	200 00
45 05/18/2010	4342	Home Aid	Community	550 00
05/18/2010	4342	Home Aid	Community	200 00
46 03/29/2010	4319	HTH Foundation	Community	3,000 00
47 02/11/2010	4303	I Love A Clean San Diego	Community	1,000 00
48 11/17/2009	4257	Irvine Police Association	Community	160 00
49 10/06/2009	4246	Komen Inland Empire Race for the Cure	Community	175 00
50 06/15/2010	4347	Mission San Juis Rey	Community	250 00
51 11/11/2009	4256	NAMI	Community	200 00
52 09/15/2009	4228	National Multiple Sclerosis Society	Community	150 00
09/15/2009	4224	National Multiple Sclerosis Society	Community	150 00
10/06/2009	4240	National Multiple Sclerosis Society	Community	100 00
53 12/22/2009	4272	National Water Researc Inst	Community	250 00
02/25/2010	4309	National Water Researc Inst	Community	10,000 00
54 03/18/2010	4315	OC Food Bank / OC CANstruction	Community	250 00
55 04/12/2010	4325	OC YMF	Community	350 00
04/12/2010	4325	OC YMF	Community	300 00
56 10/06/2009	4244	Orange County Fire Services Association,	Community	100 00
01/20/2010	4287	Orange County Fire Services Association,	Community	50 00
57 05/18/2010	4340	Phoenix Youth at Risk	Community	500 00
58 03/26/2010	4318	Pittsburg Rotary	Community	500 00
59 02/16/2010	4304	Rancho Cordova Polica Activities League	Community	80 00
02/16/2010	4304	Rancho Cordova Polica Activities League	Community	80 00
60 04/28/2010	4337	REBUILDING TOGETHER SACRAMENTO	Community	75 00
04/28/2010	4337	REBUILDING TOGETHER SACRAMENTO	Community	75 00
61 02/16/2010	4305	RGFPSL	Community	800 00
62 12/14/2009	4269	RHS Baseball	Community	100 00
63 11/25/2009	4262	Roseville Library Foundation	Community	1,000 00
64 08/31/2009	4215	Salinas Valley Memorial Healthcare	Community	1,445 00
11/17/2009	4254	Salinas Valley Memorial Healthcare	Community	2,320 00
08/31/2009	4215	Salinas Valley Memorial Healthcare	Community	555 00
11/17/2009	4254	Salinas Valley Memorial Healthcare	Community	180 00

RBF Consulting Foundation
Form 990-PF, Part IX-A
Summary of Direct Charitable Activities

65	03/30/2010	4323	SAME-SD Education & Mentoring Trust Fund	Community	2,000 00
66	04/20/2010	4331	San Clement Rotary Club	Community	100 00
	09/28/2009	4232	San Clemente Sunrise Rotary Club	Community	500 00
67	05/18/2010	4343	San Diego Jewish Academy	Community	500 00
68	05/18/2010	4341	Santa Margarita Catholic High School	Community	5,000 00
69	12/07/2009	4263	SDHDA	Community	200 00
	12/07/2009	4263	SDHDA	Community	200 00
70	05/18/2010	4344	Shakti Rising	Community	452 00
	05/18/2010	4344	Shakti Rising	Community	488 00
71	09/21/2009	4230	Souther California Water Committee	Community	5,000 00
72	09/28/2009	4235	The Community Foundation for Southern AZ	Community	500 00
73	09/08/2009	4221	The Maple Counseling Center	Community	245 00
	09/08/2009	4221	The Maple Counseling Center	Community	130 00
74	12/07/2009	4268	The Miami Project to Cure Paralysis	Community	100 00
75	05/04/2010	4338	The Theater Foundation	Community	500 00
	05/04/2010	4338	The Theater Foundation	Community	900 00
76	12/14/2009	4271	Thessalonika Family Services	Community	100 00
77	06/07/2010	4346	University Sports Publications	Community	300 00
78	04/26/2010	4335	USA Volleyball	Community	900 00
	04/26/2010	4335	USA Volleyball	Community	100 00
79	12/22/2009	4273	Water Conservation Garden	Community	1,000 00
80	05/20/2010	4345	Water For People	Community	500 00
81	10/06/2009	4238	Women's Cancer Research Institute	Community	100 00
82	04/20/2010	4330	World Affairs Council of Orange County	Community	105 00
	04/20/2010	4330	World Affairs Council of Orange County	Community	90 00
Subtotal - Community					<u>97,205 00</u>
1	05/04/2010	4339	ACE Mentor Program	Scholarship	250 00
2	11/17/2009	4260	ACEC of Arizona	Scholarship	400 00
	11/17/2009	4260	ACEC of Arizona	Scholarship	400 00
3	09/28/2009	4234	APWA	Scholarship	500 00
	09/08/2009	4222	APWA Golf Tournament	Scholarship	1,000 00
	09/08/2009	4222	APWA Golf Tournament	Scholarship	500 00
4	07/13/2009	4201	ASCE	Scholarship	465 00
	12/07/2009	4264	ASCE - Future City	Scholarship	500 00
5	08/18/2009	4210	Assoc of Environmental Professionals	Scholarship	250 00
6	11/17/2009	4258	Cal Poly Foundation	Scholarship	100 00
	08/18/2009	4212	Cal Poly Pomona Foundation	Scholarship	15,000 00
7	12/22/2009	4276	Cal Poly San Luis Obispo	Scholarship	250 00
8	08/10/2009	4208	California Polytechnic State University	Scholarship	200 00
9	07/09/2009	4199	CELSOC	Scholarship	1,100 00
10	11/03/2009	4253	CLSA -Orange County Chapter	Scholarship	500 00
11	01/20/2010	4286	Francis Parker School	Scholarship	3,167 00
12	10/06/2009	4239	Inland Empire Water Keeper	Sponsorship	289 18
	10/06/2009	4239	Inland Empire Water Keeper	Sponsorship	10 82
13	01/13/2010	4282	Irvine Valley College Foundation	Scholarship	250 00
14	01/15/2010	4284	Keith Ream	Scholarship	500 00
15	09/29/2009	4237	Loyola Marymount University	Scholarship	2,500 00
16	11/03/2009	4252	Palomar College Foundation	Scholarship	150 00
	11/03/2009	4252	Palomar College Foundation	Scholarship	100 00
17	12/22/2009	4277	SEAOSC	Scholarship	200 00
18	09/28/2009	4236	university of Arizona Foundation	Scholarship	1,000 00
19	08/24/2009	4213	WTS-IE Scholarship Fund	Scholarship	297 00
	08/24/2009	4213	WTS-IE Scholarship Fund	Scholarship	603 00
Subtotal - Scholarship					<u>30,482 00</u>
GRAND TOTAL CONTRIBUTIONS					<u>138,731.00</u>

**RBF CONSULTING FOUNDATION
Schedule of Contributions**

**California Exempt Organization Annual Information Return Form 199,
Part I - Line 3**

**July 1, 2009 thru June 30, 2010
Corporation No. 169118**

Name & Address	TOTAL	% of Total Contributions
Michael J. Burke 2149 Via Teca San Clemente, CA 92673	\$ 12,500	11%
James R Crawford 57 Poppy Hills Road Laguna Niguel, CA 92677	\$ 10,000	8%
Douglas J Frost 1792 Serrine Drive Santa Ana, CA 92705	\$ 12,500	11%
S Robert Kallenbaugh 4 Fresian Coto de Caza, CA 92679	\$ 15,000	13%
James E McDonald 1961 Port Trinity Place Newport Beach, CA 92660	\$ 12,641	11%
Michael P. Rudinica 2451 Bayshore Drive Newport Beach, CA 92663	\$ 12,500	11%
Douglas M. Abramson 33292 Astoria Street Dana Point, CA 92629	\$ 1,500	1%
Gary B Armstrong 1532 Highland Drive Newport Beach, CA 92660	\$ 1,500	1%
Katherine Burdick 420 San Nicholas Court Laguna Beach, CA 92651	\$ 1,500	1%

RBF CONSULTING FOUNDATION

Schedule of Contributions

**California Exempt Organization Annual Information Return Form 199,
Part I - Line 3**

July 1, 2009 thru June 30, 2010

Corporation No. 169118

Name & Address	TOTAL	% of Total Contributions
Richard Carrell 9341 Bevan Avenue Westminster, CA 92683	\$ 1,500	1%
Ronald B Craig 31522 Avenida Del Reposo Temecula, CA 92591	\$ 1,500	1%
Barbara Eljenholm 16 Corfu Laguna Niguel, CA 92677	\$ 1,500	1%
William L. Green 45100 Sandia Creek Drive Temecula, CA 92590	\$ 1,500	1%
Garrett Gritz 1460 Emmons Canyon Drive Alamo, CA 94507	\$ 1,500	1%
Gregory A Helmer 33 Coca Foothill Ranch, CA 92610	\$ 1,500	1%
Steven J. Huff 17 Falkner Ladera Ranch, CA 92694	\$ 1,500	1%
Darin P Johnson 4817 Calle Descanso Camarillo, CA 93012	\$ 1,500	1%
Mark W. Johnson 2308 Sunrise Meadows Drive Las Vegas, NV 89134	\$ 1,500	1%

RBF CONSULTING FOUNDATION
Schedule of Contributions

California Exempt Organization Annual Information Return Form 199,
Part I - Line 3

July 1, 2009 thru June 30, 2010
Corporation No. 169118

<u>Name & Address</u>	<u>TOTAL</u>	<u>% of Total Contributions</u>
Paul Klein 3517 Fieldcrest Court Rocklin, CA 95765	\$ 9,000	8%
Bruce P Larson 20746 N 56th Avenue Glendale, AZ 85308	\$ 1,500	1%
Bradley R Mielke 79-640 Citrus La Quinta, CA 92253	\$ 1,500	1%
Richard A Rubin 11701 Eastfield Road Poway, CA 92064	\$ 9,000	8%
Scott M Taylor 1111 Stratford Drive Encinitas, CA 92024	\$ 1,500	1%
Michael A. Tylman 2707 Palmetto Drive Carlsbad, CA 92009	\$ 1,500	1%
Laura Worthington-Forbes 157 Potomac Drive Los Gatos, CA 95032	\$ 1,500	1%
	<u>\$ 118,641</u>	