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Department of the Treasury Internal Revenue Service

## **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

► The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

A Fo	r the	2009 ca	alendar yea	r, or tax year beginni	ng 07-01-2009 and end	ing 06-30-2010			Inspection
<b>B</b> Che	eck ıf a	pplicable	Please	C Name of organization	PITAL FOUNDATION- SAN DIEG	0		D Employer id	lentification number
☐ Add	Iress cl	nange	use IRS label or	Doing Business As	TIME TO SHE SHE SHE			33-01706	
☐ Nar	ne cha	inge	print or type. See	Doing business As				E Telephone n	
┌ Inıt	ıal retu	ırn	Specific Instruc-		P O box if mail is not delivere	d to street address	Room/suite	(858) 966	
┌ Ter			tions.	3020 CHILDRENS WAY				<b>G</b> Gross receipts	5 \$ 13,588,199
厂 Am				City or town, state or SAN DIEGO, CA 9212.					
App	lication	n pending		ŕ					
				ne and address of pri				ıs a group retu	
				EEN DOOLEY SELLI CHILDRENS WAY MO			affilia	ites?	⊤Yes ▼ No
			SAN D	IEGO,CA 9212342	82		H(b) Are al	l affiliates inclu	ded?
									t (see instructions)
			/W RCHSD	) (3) ◀ (insert no ) 「	4947(a)(1) or   527		H(c) Grou	ıp exemptıon n	umber ►
					——————————————————————————————————————	l	T		
		ganization Sum		ion Trust Association	on∣ Other►		<b>L</b> Year of fo	rmation 1986	M State of legal domicile CA
FG			•	e organization's miss	ıon or most sıgnıfıcant ac	tivities			
	_				'S HOSPITAL-SAN DIEC		CHILDREN'	S HOSPITAL A	AND HEALTH CENTER
Governance									
喜									
<u>ş</u>	2	Check	this box 🖭	if the organization (	liscontinued its operation	s or disposed o	f more than	25% of its net	assets
ŝ	3				ning body (Part VI, line 1				<b>3</b> 4
	4		_	_	of the governing body (P				4 4
Activities &	5					ait vi, iiie ib)			5 4
돌	_				2a)				
ទូ	6			·	necessary)			' -	
		_			e from Part VIII, column ( from Form 990-T, line 34	• • •	•		/a /b
	В	Net um	erateu busi	Tiess taxable illcome	1101111 01111 9 9 0 - 1 , 1111e 3 -	• •	Deia	<u>-</u>	
		6	L	l /D /T			Prio	r Year	Current Year
ē		8 Contributions and grants (Part VIII, line 1h)						25,266,904	13,515,424
	9					0	0		
Rever	10				n (A), lines 3, 4, and 7d)			0	0
_	11				lines 5, 6d, 8c, 9c, 10c,		-429,452		-286,283
	12				(must equal Part VIII, c			24,837,452	13,229,141
	13				IX, column (A), lines 1-			17,187,777	14,458,736
	14	Benefi	ts paid to c	or for members (Part :	X, column (A), line 4) .			0	0
	15	Saları	es, other co	ompensation, employ	ee benefits (Part IX, colui	mn (A ), lines 5-			
8		10)						3,442,048	3,681,765
Expenses	16a				column (A), line 11e) .			0	0
표	Ь			enses (Part IX, column (D					
	17				lines 11a-11d, 11f-24f)			1,805,793	1,870,036
	18				st equal Part IX, column			22,435,618	20,010,537
	19	Reven	ue less exp	penses Subtract line	18 from line 12			2,401,834	-6,781,396
Net Assets or Fend Balances								g of Current 'ear	End of Year
10 de	20	Total	assets (Par	t X, line 16)			•	28,400,037	21,624,802
AB dB	21			Part X, line 26)				0	6,156
2 E	22		-		line 21 from line 20 .			28,400,037	21,618,646
Par	t II		ature Blo					20,100,001	
		_			e examined this return, includir	ng accompanying so	hedules and s	tatements, and to	the best of my knowledge
					claration of preparer (other tha				
c:		I .							
Sign Here		Sian	ature of office	er			2011- Date	05-09	
		'							
			er Roux Chief e or print nam	Financial Officer e and title					
		r ···			Date	Ch	eck ıf	Preparer's ident	tifying number
D-!-!		Preparer signatur			Date	sel	f	(see instruction	
Paid	۔ اند میں		<i></i>			em	polyed 🕨 🦵		
Prepa			ame (or yours nployed),	KPMG LLP				EIN Þ	
Use (	אוויכ		and ZIP + 4	355 S GRAND AVE S	JITE 2000				
				LOS ANGELES, CA 9	0071			Phone no 🕨 (	213) 972-4000
Mav t	he IR	S discus	ss this retii		hown above? (see instruc	tions)			⊤Yes

### Part III Statement of Program Service Accomplishments

Briefly describe the organization's mission

FUNDRAISING FOR RADY CHILDREN'S HOSPITAL-SAN DIEGO AND RADY CHILDRENS HOSPITAL AND HEALTH CENTER

2		ion undertake any signific 0 or 990-EZ?	ant program services during the	year which were not listed on	┌ Yes ┌ No
	If "Yes," describe	these new services on S	chedule O		
3		on cease conducting, or i	make significant changes in how	ıt conducts, any program	┌ Yes ┌ No
	If "Yes," describe	these changes on Sched	ule O		
4	Section 501(c)(3	) and 501(c)(4) organizat	s for each of the organization's t nons and section 4947(a)(1) tru nd revenue, if any, for each prog	sts are required to report the ar	•
	(Code	) (Expenses \$	14,458,736 including grants of s	\$ 14,458,736 ) (Revenue \$	0)
	•		n support of programs, projects, and se		•
4b	(Code	) (Expenses \$	ıncludıng grants of \$	) (Revenue \$	)
4c	(Code	) (Expenses \$	ıncludıng grants of \$	) (Revenue \$	)
4d	Other program s	ervices (Describe in Sch	redule O )		
	(Expenses \$	ınc	uding grants of \$	) (Revenue \$	)
4e	Total program se	ervice expenses►\$	14,458,736		

Part TV	Checklist	of Requir	red Sch	edules
4: I L T L T	CHECKHSL	UI KEUUII	eu stii	cuules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors? 🕏	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		Νο
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4		Νο
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		Νο
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		No
10	Did the organization, directly or through a related organization, hold assets in term, permanent,or quasi- endowments? If "Yes," complete Schedule D, Part V	10	Yes	
11	Is the organization's answer to any of the following questions "Yes"? If so,complete Schedule D,		Yes	
	Parts VI, VII, VIII, IX, or X as applicable	11		
	Schedule D, Part VI.			
	◆ Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.			
	◆ Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.			
	◆ Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.			
	◆ Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.			
	◆ Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.			
12	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII	12		No
12A	Was the organization included in consolidated, independent audited financial statements for the tax year? Yes No			
	If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional	İ		
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		No
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? <i>If</i> " <i>Yes,"</i> complete Schedule F, Part I	14b		Νο
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the U S? <i>If "Yes," complete Schedule F, Part II</i>	15		Νο
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the U S ? If "Yes," complete Schedule F, Part III	16		Νο
17	Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		Νο
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	Yes	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		No
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		Νo

Par	t IV Checklist of Required Schedules (continued)			
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Yes	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		No
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to line 25	24a		No
Ь	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part $I$	25a		Νο
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part			
	<i>IV</i>	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes,"</i> complete Schedule L, Part IV	28b		No
С	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or owner? If "Yes," complete Schedule L, Part IV	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		No
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34	Yes	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35		No
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?  Note. All Form 990 filers are required to complete Schedule O	38	Yes	
		F	orm <b>99</b> 0	(2009)

Form	990 (2009)		Page <b>5</b>
Par	Statements Regarding Other IRS Filings and Tax Compliance		
		Yes	No
1-	Enter the number reported in Box 3 of Form 1096. Applied Summery and Transmitted		

1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable			
	<b>1a</b> 0			
b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable  1b 0			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	Yes	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax  Statements filed for the calendar year ending with or within the year covered by this return			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?  Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)	2b	Yes	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a		Νο
Ь	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		No
b	If "Yes," enter the name of the foreign country			
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		Νo
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6a		N o
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	Yes	
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	Yes	
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		No
d	If "Yes," indicate the number of Forms 8282 filed during the year			
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		Νο
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the organization make any taxable distributions under section 4966?	9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter			
	Initiation fees and capital contributions included on Part VIII, line 12 10a			
Ь	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
11	Section 501(c)(12) organizations. Enter			
	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them )			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			

3020 CHILDRENS WAY MC 5133 SAN DIEGO,CA 921234282

(858) 966-5824

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Se	ction A. Governing Body and Management						
			Yes	No			
1a	Enter the number of voting members of the governing body 1a 47						
Ь	Enter the number of voting members that are independent 1b 45						
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		No			
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		No			
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		Νο			
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		No			
6	Does the organization have members or stockholders?	6	Yes				
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the						
	governing body?	7a	Yes				
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons? $\cdot$ $\cdot$	7b	Yes				
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following						
а							
ь	Each committee with authority to act on behalf of the governing body?	8b	Yes				
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the						
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		Νo			
	ection B. Policies (This Section B requests information about policies not required by the Internal venue Code.)						
			Yes	No			
10a	Does the organization have local chapters, branches, or affiliates?	10a		Νο			
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	10b					
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?						
		11		Νο			
11A	Describe in Schedule O the process, if any, used by the organization to review the Form 990						
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes				
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise	425	V				
c	to conflicts?	12b	Yes				
	describe in Schedule O how this is done	12c	Yes				
13	Does the organization have a written whistleblower policy?	13	Yes				
14	Does the organization have a written document retention and destruction policy?	14	Yes				
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?						
а	The organization's CEO, Executive Director, or top management official	15a		Νo			
b	Other officers or key employees of the organization	15b		Νo			
	If "Yes" to line a or b, describe the process in Schedule O (See instructions )						
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No			
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the						
	organization's exempt status with respect to such arrangements?	16b					
Se	ction C. Disclosure						
17	List the States with which a copy of this Form 990 is required to be filed ►CA						
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you make these available. Check all that apply Own website. Another's website. Upon request						
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table						
20	State the name, physical address, and telephone number of the person who possesses the books and records of the	ne orga	nızatıor	n 🕨			
	ROGER ROUX						

# Part VIII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and current key employees Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's current key employees. See instructions for definition of "key employee"
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if the organization did i	not compen	sate any	y curi	rent	or fo	rmer	ffice	r, dırector, trustee	or key employee	
<b>(A)</b> Name and Title	(B) A verage hours		<b>(C)</b> Position (check all that apply)					<b>(D)</b> Reportable compensation from the	<b>(E)</b> Reportable compensation from related	<b>(F)</b> Estimated amount of other
	per week	Officer Institutional Trustee Individual trustee or director		Key employee	Former Highest compensated employee		organization (W-2/1099-MISC) (W-2/1099 MISC)		compensation from the organization and related organizations	
See add'l data										

For	n 990 (2009)			Page <b>8</b>
<b>1</b> b	Total	502		667,179
2	Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization ►4			
			Yes	No
3	Did the organization list any <b>former</b> officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If</i> " <i>Yes,"</i> complete Schedule <i>J</i> for such individual	3		No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual	4	Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person	5		No
S	ection B. Independent Contractors			
1	Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization			
	(A) Name and business address  (B) Description of services		( <b>C</b> Comper	
2	Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization \( \mathbb{E}\)0			
		F	orm <b>99</b> 0	(2009)

Form 9								Page <b>9</b>
Part	<u>VIIII</u>	Statement o	f Revenue		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
nts nts	1a	Federated camp	aıgns 1a	908,639				
e it	ь	Membership due	es <b>1b</b>					
કું	c	Fundraising eve	nts 1c	576,218				
<u>≅</u> ,⊒	d	Related organiza						
A E	e	Government grants		12.020.567				
흊	f		ns, gifts, grants, and <b>1f</b> t included above	12,030,567				
	g		outions included in 0,964					
Contributions, gifts, grants and other similar amounts	h		1a-1f	▶	13,515,424			
				Business Code				
ыще	2a							
Program Serwce Revenue	ь							
	c							
	d							
	e	-						
	f	All other progra	m service revenue					
<u>~</u>	g	Total. Add lines	2a-2f		0			
	3		ome (including dividend		0			
	4		r amounts) ment of tax-exempt bond ;	F	0			
	5			<b>.</b>	0			
		Ī	(ı) Real	(II) Personal				
	6a	Gross Rents						
	b	Less rental expenses						
	c	Rental income or (loss)						
	d	Net rental incon	ne or (loss)					
		Gross amount	(ı) Securities	(II) O ther				
	7a	from sales of assets other						
	١.	than inventory Less cost or						
	b	other basis and sales expenses						
	c	Gain or (loss)						
	d	Net gain or (loss	s)	▶	0			
Other Revenue	8a	Gross income frevents (not included) \$576, of contributions See Part IV, line	uding 218 reported on line 1c)					
<u>.</u>			а	72,775				
ŧ	b   с		oenses <b>b</b> loss) from fundraising (	359,058	-286,283			-286,283
-	9a		om gaming activities e 19		·			, , ,
	b c		a penses b loss) from gaming activ	vities	0			
	-		nventory, less wances	-				
	b c	Less cost of go Net income or (I	a ods sold b oss) from sales of inve	entory	0			
		Miscellaneous		Business Code				
	11a							
	Ь							
	С							
	d	All other revenu						
	12		11a-11d	▶ .	0			
	12	rocar revenue. S	See Instructions	٠. أ	13,229,141			-286,283

Part IX Statement of Functional Expenses
Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

Δ	Section 501(c)(3) and 501(c)(4) organizations must complete all columns.  All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).									
Do no	ot include amounts reported on lines 6b, p, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	( <b>D</b> ) Fundraising expenses					
1	Grants and other assistance to governments and organizations									
	ın the U.S. See Part IV, line 21	14,458,736	14,458,736							
2	Grants and other assistance to individuals in the									
	U S See Part IV, line 22	0								
3	Grants and other assistance to governments,									
	organizations, and individuals outside the U.S. See									
_	Part IV, lines 15 and 16	0								
4	Benefits paid to or for members	0								
5	Compensation of current officers, directors, trustees, and key employees	539,562		107,912	431,650					
6	Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$ ) and persons described in section $4958(c)(3)(B)$	0								
7	Other salaries and wages	2,059,103		108,055	1,951,048					
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	163,707		6,757	156,950					
9	Other employee benefits	695,993		28,727	667,266					
10	Payroll taxes	223,400		9,220	214,180					
11	Fees for services (non-employees)	·		·	<u> </u>					
а	Management	42,107		9,027	33,080					
ь	Legal	6,004			6,004					
с	Accounting	0			· · · · · · · · · · · · · · · · · · ·					
d	Lobbying	0								
e	Professional fundraising See Part IV, line 17	0								
f	Investment management fees	0								
g	Other	836,469		348,602	487,867					
12	Advertising and promotion	525			525					
13	Office expenses	72,361		2,937	69,424					
14	Information technology	1,350			1,350					
15	Royalties	0								
16	Occupancy	19,686		482	19,204					
17	Travel	43,102		4,817	38,285					
18	Payments of travel or entertainment expenses for any federal, state, or local public officials	0								
19	Conferences, conventions, and meetings	32,494		3,034	29,460					
20	Interest	0								
21	Payments to affiliates	0								
22	Depreciation, depletion, and amortization	598		598						
23	Insurance	7,887			7,887					
24	Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)									
а	ENTERTAIMENT	343,630		15,543	328,087					
b	DUES & SUBSCRIPTIONS	183,633		38,989	144,644					
c	OUTSIDE PRINTING	114,146		14,766	99,380					
d	MISCELLANEOUS	84,440		42,810	41,630					
e	POSTAGE & SHIPPING	53,462		12,574	40,888					
f	All other expenses	28,142		,	28,142					
25	Total functional expenses. Add lines 1 through 24f	20,010,537	14,458,736	754,850	4,796,951					
26	Joint costs. Check here ► ☐ If following SOP 98-2		, ,	,	,, <u>-</u>					
	Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation									

Parit X Balance Sheet (A) (B) Beginning of year End of vear ol 0 1 1 Cash—non-interest-bearing . . . . . . . . . . . . . 2 2 28,358,206 3 21,571,782 3 4 11.343 5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of 5 6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete Part II of 6 Notes and loans receivable, net . . . . . 8 Inventories for sale or use . . . . . . 9 Land, buildings, and equipment cost or other basis Complete 312.874 10a 10a Part VI of Schedule D 10b 41,831 **10c** 271,197 41.677 b Less accumulated depreciation . . . . 11 11 12 12 Investments—other securities See Part IV, line 11 . . . . . . . . . 13 13 Investments—program-related See Part IV, line 11 . . 14 14 15 15 16 Total assets. Add lines 1 through 15 (must equal line 34) . . . 28.400.037 16 21,624,802 17 230 17 Accounts payable and accrued expenses 18 18 19 5,926 19 20 20 Liabilities 21 Escrow or custodial account liability Complete Part IV of Schedule D . . 21 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified 23 23 Secured mortgages and notes payable to unrelated third parties . . 24 Unsecured notes and loans payable to unrelated third parties . . . . 24 25 25 Other liabilities Complete Part X of Schedule D . . . . . 26 Total liabilities. Add lines 17 through 25 . . . . . 26 6,156 Organizations that follow SFAS 117, check here ▶ 🔽 and complete lines 27 Balances through 29, and lines 33 and 34. 28,400,037 21,618,646 27 27 Unrestricted net assets . . . . 28 28 Temporarily restricted net assets . . . . . Fund 29 29 Permanently restricted net assets . . . . . Organizations that do not follow SFAS 117, check here 📂 🥅 and complete lines 30 through 34. ö 30 30 Capital stock or trust principal, or current funds . . . . Assets 31 Paid-in or capital surplus, or land, building or equipment fund . . . . . 31 32 32 Retained earnings, endowment, accumulated income, or other funds ¥ 28,400,037 33 Total net assets or fund balances . . . . 33 21,618,646 34 Total liabilities and net assets/fund balances . . . . . 28,400,037 34 21,624,802

### Part XI Financial Statements and Reporting

			Yes	No
L	Accounting method used to prepare the Form 990			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		No
b	Were the organization's financial statements audited by an independent accountant?	2b	Yes	
c	If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	2c	Yes	
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both			
	☐ Separate basis			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		No
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	3b		

Form **990** (2009)

## OMB No 1545-0047

### **SCHEDULE A** (Form 990 or 990EZ)

Department of the Treasury Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

**Public Charity Status and Public Support** 

Attach to Form 990 or Form 990-EZ. See separate instructions. Name of the organization RADY CHILDRENS HOSPITAL FOUNDATION- SAN DIEGO

Inspection

**Employer identification number** 

									33-0170626	5			
	rt I			olic Charity State						ructions			
he o	organiz	zation is	not a private	e foundation because	ıtıs (Forlır	nes 1 throug	h 11, check o	only one box	)				
1	Г	A churc	h, conventio	on of churches, or ass	sociation of d	hurches <b>se</b>	ction 170(b)(	1)(A)(i).					
2	Г	A schoo	ol described	ın <b>section 170(b)(1)</b>	( <b>A)(ii).</b> (Atta	ach Schedule	∍E)						
3	Γ	A hospı	tal or a coop	erative hospital serv	ice organiza	tion describ	ed in <b>section</b>	170(b)(1)(A	)(iii).				
4	Γ		cal research l's name, cit	organization operate y, and state	d in conjunc	tion with a h	ospital descri	ibed in <b>sectio</b>	on 170(b)(1)(	( <b>A)(iii).</b> Ente	rthe		
5	Γ	An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II)											
6	Г	A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).											
7	<u>'</u>		•	t normally receives a	_					n the general	nublic		
,	,,	describ	ed ın	A)(vi) (Complete Pa		part or its st	арроге пош а	government	ar unit of non	i tile gelleral	public	•	
8	Γ	A comm	nunity trust o	described in <b>section</b> :	170(b)(1)(A	)(vi) (Comp	lete Part II )						
9	Г	Anorga	ınızatıon thai	t normally receives	(1) more tha	n 331/3% of	ıts support fr	om contribut	ions, membe	rship fees, a	nd gro	SS	
		receipts	s from activit	ties related to its exe	empt function	ns—subject 1	o certain exc	eptions, and	(2) no more	than 331/3%	of		
		ıts supp	ort from gro	ss investment incom	ne and unrela	ted business	s taxable inco	ome (less se	ction 511 tax	() from busın	esses		
		acquire	d by the orga	anızatıon after June 3	30,1975 Se	e <b>sect ion 50</b>	<b>9(a)(2).</b> (Cor	mplete Part I	II)				
10	Γ	Anorga	ınızatıon orga	anızed and operated	exclusively t	to test for pu	blic safety S	ee <b>section 5</b> 0	9(a)(4).				
11	Γ	one or r	more publicly	anized and operated v supported organization ves the type of suppo b Type II	tions describ rting organiz	ed in sectio ation and co	n 509(a)(1) c	or section 50 11e through	9(a)(2) See	•	a)(3).	Check	
e	Γ	other th	-	x, I certify that the o	-		•	•	•	•	•		
f g		If the o	rganization r his box	eceived a written det 006, has the organiz						supporting o	rganız	ration,	
			g persons?										
				ectly or indirectly co	•	_		rsons descr	ibed in (ii)	44.00	Yes	No	
				joverning body of the			ion?			11g(i)		<del> </del>	
		` '	•	r of a person describe	. ,		3			11g(ii)		<u> </u>	
_				ed entity of a person						11g(iii)		<u> </u>	
h		PTOVIGE	the lollowing	g information about t	ne supported	ı organizatio							
	(i) Name suppoi rganiz	e of rted	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see	(iv) Is the organizati col (i) list your gover docume	on in ed in rning nt?	(v) Did you not organizati col (i) of suppor	on in your t?	(vi) Is the organizati col (i) orga in the U	on in anized S ?	A m	<b>vii)</b> ount of oport?	
				ınstructions))	Yes	No	Yes	No	Yes	No			
			1			I	1	I	I	I	I		

Total

# Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I.)

_	(Complete only if y	ou checkeu the	bux on line 3	, 7, 01 6 01 Part	1.)			
	ection A. Public Support				T		<del></del>	
Cale	e <b>ndar year</b> (or fiscal year beginning in)	(a) 2005	<b>(b)</b> 2006	(c) 2007	(d) 2008	<b>(e)</b> 20	209	<b>(f)</b> Total
1	Gifts, grants, contributions, and							
	membership fees received (Do no	ot 59,831,0:	21,517,8	77 15,642,444	25,266,904	13	,515,424	135,773,660
	ınclude any "unusual	33,031,0	21,517,0	15,042,444	25,200,504	15	,515,727	133,773,000
	grants ")							
2	Tax revenues levied for the							
	organization's benefit and either paid to or expended on its							
	behalf							
3	The value of services or facilities							
-	furnished by a governmental unit							
	to the organization without							
	charge						$\longrightarrow$	
4	<b>Total.</b> Add lines 1 through 3	59,831,0	11 21,517,8	77 15,642,444	25,266,904	13	,515,424	135,773,660
5	The portion of total contributions							
	by each person (other than a							
	governmental unit or publicly supported organization) included							50,231,757
	on line 1 that exceeds 2% of the							30,231,737
	amount shown on line 11, column							
	(f)							
6	Public Support. Subtract line 5							85,541,903
	from line 4							05,541,905
	ection B. Total Support							
Cale	endar year (or fiscal year	(a) 2005	<b>(b)</b> 2006	(c) 2007	( <b>d)</b> 2008	<b>(e)</b> 20	09	<b>(f)</b> Total
_	beginning in)		. ,	· ·	25 266 004			
7	A mounts from line 4	59,831,011		15,642,444	25,266,904	13,	,515,424	135,773,660
8	Gross income from interest,							
	dividends, payments received on securities loans, rents,							
	royalties and income from							
	similar sources							
9	Net income from unrelated							
	business activities, whether or							
	not the business is regularly							
	carried on							
10	Other income (Explain in Part							
	IV ) Do not include gain or loss from the sale of capital	129,905	132,777	117,676	86,505		72,775	539,638
	assets							
11	Total support (Add lines 7							126 212 200
	through 10)							136,313,298
12	Gross receipts from related activi	ties, etc (See ins	structions )			12		
13	First Five Years If the Form 990 is	s for the organiza	tion's first, secor	nd, third, fourth, or	fifth tax year as a	501(c)(3	) organiz	ation,
	check this box and <b>stop here</b>	-			·		. •	<b>▶</b> □
	ection C. Computation of Pu							
14	Public Support Percentage for 200	09 (line 6 column	(f) divided by lin	e 11 column (f))		14		62 754 %
15	Public Support Percentage for 200	08 Schedule A, P	art II, lıne 14			15		0 %
16a	33 1/3% support test-2009. If th	ie organization die	d not check the b	ox on line 13, and	line 14 is 33 1/3%	or more	, check t	hıs box
	and <b>stop here.</b> The organization qu						•	<b>▶</b>  ▼
b	<b>33 1/3% support test—2008.</b> If th	•			6a, and line 15 is	3 3 1/3%	or more,	- <del>-</del>
	box and <b>stop here.</b> The organization			-				<b>►</b>
17a	10%-facts-and-circumstances tes		-					
	is 10% or more, and if the organization me							· a d
	in Part IV how the organization me organization	eets the lacts ar	ia circumstances	s test ine organiz	Lativii qualifies as	a publici	y support	:ea ▶□
ь	10%-facts-and-circumstances tes	t— <b>2008.</b> If the or	ganization did no	t check a box on li	ne 13, 16a. 16b. d	or 17a an	d line	- 1
_	15 is 10% or more, and if the orga							
	Explain in Part IV how the organiz			,				
	supported organization							<b>►</b> □
18	Private Foundation If the organiza	ation did not chec	k a box on line 1	3, 16a, 16b, 17a d	or 17b, check this	box and	see	_
	ınstructıons							<b>▶</b> □

Part III Support Schedule for Organizations Described in IRC 509(a)(2)

	(Complete only if you	cnecked the	box on line 9 o	r Part I.)			
	ction A. Public Support				1	T	ı
Cale	ndar year (or fiscal year beginning in)	(a) 2005	<b>(b)</b> 2006	(c) 2007	( <b>d)</b> 2008	(e) 2009	<b>(f)</b> Total
1	Gifts, grants, contributions, and						
	membership fees received (Do not						
_	include any "unusual grants ")						
2	Gross receipts from admissions, merchandise sold or services						
	performed, or facilities furnished in						
	any activity that is related to the						
	organization's tax-exempt						
3	purpose Gross receipts from activities that				+		
3	are not an unrelated trade or						
	business under section 513						
4	Tax revenues levied for the						
	organization's benefit and either						
	paid to or expended on its behalf						
5	The value of services or facilities						
_	furnished by a governmental unit to						
	the organization without charge						
6	Total. Add lines 1 through 5				-		
7a	A mounts included on lines 1, 2, and 3 received from disqualified						
	persons				1		
ь	Amounts included on lines 2 and 3						
	received from other than						
	disqualified persons that exceed						
	the greater of \$5,000 or 1% of the amount on line 13 for the year						
с	Add lines 7a and 7b						
8	Public Support (Subtract line 7c						
	from line 6 )						
	ction B. Total Support		1			1	Γ
Cale	ndar year (or fiscal year beginning in)	(a) 2005	<b>(b)</b> 2006	<b>(c)</b> 2007	( <b>d)</b> 2008	(e) 2009	(f) Total
9	A mounts from line 6						
10a	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties						
	and income from similar sources						
ь	Unrelated business taxable						
	ıncome (less section 511 taxes)						
	from businesses acquired after						
_	June 30, 1975 Add lines 10a and 10b						
c 11	Net income from unrelated						
	business activities not included						
	ın lıne 10b, whether or not the						
	business is regularly carried on						
12	Other income Do not include gain or loss from the sale of						
	capital assets (Explain in Part						
	IV)						
13	Total support (Add lines 9, 10c,						
14	11 and 12 ) First Five Years If the Form 990 is for	or the organizat	lon's first, second	L third fourth or	l fifth tax vear as a	1 a 501(c)(3) organ	l uzation
	check this box and <b>stop here</b>	or the organizat		., 4,	men tax your as t	(c)(c) c.gu.	<b>▶</b> ┌
	ction C. Computation of Publ						
15	Public Support Percentage for 2009	(line 8 column	(f) divided by line	13 column (f))		15	
16	Public support percentage from 200	8 Schedule A , F	art III, line 15			16	
Se	ction D. Computation of Inve	stment Inco	ome Percenta	ge			
17	Investment income percentage for 2	<b>009</b> (line 10c c	olumn (f) dıvıded	by line 13 columi	n (f))	17	
18	Investment income percentage from	<b>2008</b> Schedule	A, Part III, line 1	L 7		18	
19a	33 1/3% support tests—2009. If the	organization di	d not check the b	ox on line 14, and	d line 15 is more	than 33 1/3% and	d line 17 is not
	more than 33 1/3%, check this box a	ind <b>stop here.</b> T					
L	organization 33 1/3% support tests—2008. If the	► C	d not chastes here	on line 14 amilion	100 and line 4	5 ic mara +ha= 22	1/20/2 and line
b	שר בו בע suppoit tests—zouo. If the	organization (I	и посепеска вох	OILLINE TH OLINE	= ⊥⊃a, anu nne 1(	us more man 33	1/370 and ine

18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization **Private Foundation** If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions

**Supplemental Information.** Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. See instructions

### **Explanation**

In previous years the Foundation checked Part I Box 11 as a supporting organization. However, because the Foundation meets the public support test in Part II, the Foundation has checked Part I Box 7, as an organization under Internal Revenue Code Section 170(b)(1)(A)(vi)

Schedule A (Form 990 or 990-EZ) 2009

Software ID: Software Version:

**EIN:** 33-0170626

Name: RADY CHILDRENS HOSPITAL FOUNDATION- SAN

DIEGO

# Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Compensated Employees, and Independent Contractors  (A) (B) (C) (D) (E) (F)											
(B) Average hours	Average Position (che hours that apply			ly)			( <b>D</b> ) Reportable compensation		(F) Estimated amount of other		
per week	individual trustee or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	organization (W- 2/1099-MISC)	organizations (W- 2/1099-	compensation from the organization and related organizations		
14	х						0	0	0		
15	×						0	0	0		
14	Х						0	0	0		
14	Х						0	0	0		
14	Х						0	0	0		
14	Х						0	0	0		
0 0	Х						0	0	0		
17	Х						0	0	0		
14	Х						0	0	0		
24	Х						0	0	0		
13	х		х				0	0	0		
06	Х						0	0	0		
16	Х						0	0	0		
2	Х						0	0	0		
0 0	Х						0	0	0		
0 0	Х						0	0	0		
14	х						0	0	0		
14	Х						0	0	0		
14	Х						0	0	0		
19	Х		х				0	0	0		
38	Х						0	0	0		
0 0	Х						0	0	0		
17	Х						0	0	0		
22	Х						0	0	0		
16	Х						0	0	0		
	(B) Average hours per week  14 15 14 14 14 14 00 17 14 24 13 06 16 2 00 00 14 14 14 19 38 00 17 22	(B)         Average hours per week         Position of the hours per week           14         X           15         X           14         X           17         X           14         X           24         X           13         X           06         X           16         X           2         X           00         X           14         X           15         X           16         X           2         X           0         X           14         X           14         X           14         X      <	(B) A verage hours per week  14	(B) A verage hours per week         Position (che that apply of the th	C	C	C	C	Compensation   Comp		

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Compensated Employees, and Independent Contractors											
(A) Name and Title	(B) Average hours per	Posi t	tion ( hat a	che	')			( <b>D)</b> Reportable compensation from the	<b>(E)</b> Reportable compensation from related	<b>(F)</b> Estimated amount of other compensation	
	week	individual trustee or director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	organization (W- 2/1099-MISC)	organizations (W- 2/1099- MISC)	from the organization and related organizations	
MARIA BLACK	18	Х						0	0	0	
BOARD MEMBER BARBARA J BROWN BOARD MEMBER	18	Х						0	0	0	
BETSY BOAZ BOARD MEMBER	16	Х						0	0	0	
DANIEL T CARTER BOARD MEMBER	14	Х						0	0	0	
ALISON GILDRED BOARD MEMBER	19	Х						0	0	0	
RICHARD CHEN BOARD MEMBER	0 0	Х						0	0	0	
MARLEEN SHOOK BOARD MEMBER	14	Х						0	0	0	
WILLIAM R HAMLIN JR BOARD MEMBER	18	Х						0	0	0	
RONALD D HARPER SR BOARD MEMBER	19	Х						0	0	0	
DOUGLAS HOLMES BOARD MEMBER	16	Х						0	0	0	
RICHARD M LIBENSON BOARD MEMBER	0 0	Х						0	0	0	
JAMES E OLSON BOARD MEMBER	14	Х						0	0	0	
MATTHEW A PETERSON ESQ BOARD MEMBER	18	Х						0	0	0	
CHRISTIAN FTRESSE BOARD MEMBER	16	Х						0	0	0	
Dale Yahnke BOARD MEMBER	15	Х						0	0	0	
RAYMOND WARREN BOARD MEMBER	16	Х						0	0	0	
LISA WILCOX-CASSIDY BOARD MEMBER	0 0	Х						0	0	0	
KATHLEEN DOOLEY SELLICK PRESIDENT/CEO	4 0	Х		х				0	1,040,949	271,326	
DAVID B GILLIG SVP/Exec Dir/Secty	36 0	Х		х				0	457,336	107,312	
Penny Dokmo CHAIR	29	Х		х				0	0	0	
Cynthia Ortiz Board Member	0 0	Х						0	0	0	
Veilet Wyatt Finley Board Member	0 0	Х						0	0	0	
Kris Dickinson Board Member	18	Х						0	0	0	
Debra Vella Board Member	16	Х						0	0	0	
Jimmy Byrd Board Member	16	Х						0	0	0	

# Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours		(c) (cply) (b) (cply) (c) (cply) (c) (cply) (d) (cply)			(D) Reportable compensation	<b>(E)</b> Reportable compensation	<b>(F)</b> Estimated amount of other	
	per week	Individual trustee or director			Former	from the organization (W- 2/1099-MISC)	from related organizations (W- 2/1099- MISC)	compensation from the organization and related organizations	
Roger Roux Sr VP and CFO	1 0			х			0	650,317	156,606
CHARLES DAY Senior Managing Director	40 0				х		202,366	0	73,028
CAROL DAMON SCHERER Senior Managing Director	40 0				х		182,930	0	44,125
JEAN LARSEN Director	40 0				х		145,195	0	14,782

### Form 990, Part IX - Statement of Functional Expenses - 24a - 24e Other Expenses

Do not include amounts reported on line 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
ENTERTAIMENT	343,630		15,543	328,087
DUES & SUBSCRIPTIONS	183,633		38,989	144,644
OUTSIDE PRINTING	114,146		14,766	99,380
MISCELLANEOUS	84,440		42,810	41,630
POSTAGE & SHIPPING	53,462		12,574	40,888

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DLN: 93493131030161

OMB No 1545-0047

**SCHEDULE D** (Form 990)

Department of the Treasury

**Supplemental Financial Statements** 

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

Open to Public

Interna	l Revenue Service	► Attach to Fo	orm 990. ► See separate instructions.	Inspection
	me of the organ			Employer identification number
KAL	OT CHILDRENS HOS	PITAL FOUNDATION- SAN DIEGO		33-0170626
Pa				unds or Accounts. Complete if the
	organi	zation answered "Yes" to Form 99		(h) Funda
1	Total number a	at and of year	(a) Donor advised funds	(b) Funds and other accounts
2		tributions to (during year)		
3		nts from (during year)		
4	55 5 5	ue at end of year		
5	Did the organi	· .	sors in writing that the assets held in donorganization's exclusive legal control?	or advised Yes No
6	used only for c	- , , , , , , , , , , , , , , , , , , ,	donor advisors in writing that grant funds efit of the donor or donor advisor, or for ar	•
Pa	rt III Conse	ervation Easements. Complete	f the organization answered "Yes" to	Form 990, Part IV, line 7.
2	Preservat Protection Preservat Complete lines	n of natural habitat tion of open space	on or pleasure)	ertified historic structure
		,,	]	Held at the End of the Year
а	Total number o	of conservation easements		2a
b	Total acreage	restricted by conservation easements		2b
c		servation easements on a certified his	` '	2c
d	Number of con	servation easements included in (c) ac	quired after 8/17/06	2d
3	Number of con	servation easements modified, transfe	rred, released, extinguished, or terminate	d by the organization during
	the taxable ye	ar 🏲		
4	Number of sta	tes where property subject to conserva	tion easement is located ►	_
5		nization have a written policy regarding f the conservation easements it holds?	the periodic monitoring, inspection, hand	lling of violations, and Yes No
6			ecting and enforcing conservation easem	
7	-		ng, and enforcing conservation easements	
8	170(h)(4)(B)(ı	ı) and 170(h)(4)(B)(ıı)?	(d) above satisfy the requirements of sec	Г Yes
9	balance sheet the organization	, and include, if applicable, the text of t on's accounting for conservation easem		statements that describes
Par	Compl	ete if the organization answered "		
1a	art, historical	treasures, or other similar assets held	116, not to report in its revenue stateme for public exhibition, education or researc ancial statements that describes these it	th in furtherance of public service,
b	historical trea:	·	116, to report in its revenue statement a public exhibition, education, or research in	•
	(i) Revenues i	ıncluded ın Form 990, Part VIII, lıne 1		<b>▶</b> \$
	(ii) Assets inc	luded in Form 990, Part X		<b>►</b> \$
2	If the organiza	·	orical treasures, or other similar assets fo S 116 relating to these items	
а	Revenues incl	uded in Form 990, Part VIII, line 1		<b>▶</b> \$
ь		ed in Form 990, Part X		<b>▶</b> \$

3	Using the organization's accession and othe									<u>ontinuea)</u>
	items (check all that apply)									
а	Public exhibition		d	l Loa	n or excl	hange progr	ams			
b	Scholarly research		e	┌ oth	ier					
c	Preservation for future generations									
4	Provide a description of the organization's co Part XIV	ollections and expla	ın hov	w they furt	her the c	organization	's ex	empt purpose ıı	ו	
5	During the year, did the organization solicit of assets to be sold to raise funds rather than t								_ Yes	┌ No
Pai	rt IV Escrow and Custodial Arrang Part IV, line 9, or reported an an					n answered	Y" t	es" to Form 9	90,	
1a	Is the organization an agent, trustee, custod included on Form 990, Part X?	ıan or other ınterme	diary	for contri	butions (	or other ass	ets n	iot 「	Yes	┌ No
b	If "Yes," explain the arrangement in Part XIV	/ and complete the	follow	ving table		Г		Am	ount	
С	Beginning balance						1c			
d	Additions during the year					<u> </u>	1d			
e	Distributions during the year					<del> </del>	1e			
f	Ending balance					<b>-</b>	1f			
٠	Did the organization include an amount on Fo	orm 000 Bart V I				L		г	- Yes	
2a	_		e 21,					ı	Yes	) NO
	If "Yes," explain the arrangement in Part XIV  rt V Endowment Funds. Complete		2 200	word "	/oc" to	Form 000	Dar	t IV lung 10		
Pa	rt V Endowment Funds. Complete	(a)Current Year		b)Prior Year					(e)Four	/ears Back
1a	Beginning of year balance	36,989,116		51,025	<del>-   `                                  </del>		'-'		(-)	
ь	Contributions	275,375		170,	821					
c	Investment earnings or losses	6,593,869		-12,186	268					
d	Grants or scholarships	0			0					
e	Other expenditures for facilities	1,603,715		1,874	174					
f	Administrative expenses	106,811		147,	144					
g	End of year balance	42,147,834		36,989	116					
2	Provide the estimated percentage of the yea	r end balance held a	a.s.		<b>.</b>			I		
a	Board designated or quasi-endowment	<b>74.280</b> %								
_										
Ь										
c J-	Term endowment ► 5.930 %			*	.	d	· • 1	<b>.</b>		
3a	Are there endowment funds not in the posses organization by	ssion of the organiza	ation	tnat are n	eid and a	aministered	TOT	tne	Yes	No
	(i) unrelated organizations							3a(i		<del>                                     </del>
	(ii) related organizations							3a(i	i) Yes	
Ь	If "Yes" to 3a(11), are the related organizatio	ns listed as required	d on S	Schedule F	۱۶.			3b	Yes	
4	Describe in Part XIV the intended uses of th	e organization's end	dowm	ent funds						
Pai	rt VI Investments—Land, Buildings	s, and Equipme	nt. S	ee Form	990, Pa	art X, line	10.			
	Description of investment				t or other vestment)	(b)Cost or obasis (oth		(c) Accumulated depreciation	(d) E	Book value
1a	Land									
b	Buildings									
	Leasehold improvements									
	Equipment					312	2,874	271,1	97	41,677
	Other							=: =/1		. – , – . ,
	II. Add lines 1a-1e (Column (d) should equal Fo	orm 990, Part X. colur	nn (B	), line 10(c	).)	·		►		41,677
	, , , , , , , , , , , , , , , , , , , ,	. ,	. ,	. ,-	· • · · ·			Schedule D	(Form 9	<u> </u>

Part VII Investments—Other Securities. Sec	e Form 990, Part X, line 17	
<ul><li>(a) Description of security or category (including name of security)</li></ul>	(b)Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives		
Closely-held equity interests		
Other		
Total. (Column (b) should equal Form 990, Part X, col (B) line 12)	<b>*</b>	
Part VIII Investments—Program Related. Se	ee Form 990, Part X, line	13.
(a) Description of investment type	(b) Book value	(c) Method of valuation
——————————————————————————————————————	(b) Book value	Cost or end-of-year market value
Total. (Column (b) should equal Form 990, Part X, col (B) line 13 )	▶ Inc. 1E	
Part IX Other Assets. See Form 990, Part X,	ine 15.	(b) Book value
	ine 15.	(b) Book value
Part IX Other Assets. See Form 990, Part X,	ine 15.	(b) Book value
Part IX Other Assets. See Form 990, Part X,	ine 15.	(b) Book value
Part IX Other Assets. See Form 990, Part X,	ine 15.	(b) Book value
Part IX Other Assets. See Form 990, Part X,	ine 15.	(b) Book value
Part IX Other Assets. See Form 990, Part X,	ine 15.	(b) Book value
Part IX Other Assets. See Form 990, Part X,	ine 15.	(b) Book value
Part IX Other Assets. See Form 990, Part X,	ine 15.	(b) Book value
Part IX Other Assets. See Form 990, Part X,	ine 15.	(b) Book value
Part IX Other Assets. See Form 990, Part X,	ine 15.	(b) Book value
Part IX Other Assets. See Form 990, Part X,	ine 15.	(b) Book value
Part IX Other Assets. See Form 990, Part X,	ine 15.	(b) Book value
Part IX Other Assets. See Form 990, Part X,	ine 15.	(b) Book value
Part IX Other Assets. See Form 990, Part X,	ine 15.	(b) Book value
Part IX Other Assets. See Form 990, Part X,	ine 15.	(b) Book value
Part IX Other Assets. See Form 990, Part X, (a) Descri	ine 15.	(b) Book value
Part IX Other Assets. See Form 990, Part X,  (a) Description (b) Should equal Form 990, Part X, col.(B) line	ine 15.	(b) Book value
Total. (Column (b) should equal Form 990, Part X, col.(B) line  Part X Other Liabilities. See Form 990, Part	Ine 15.  Iption  15.)  X, line 25.	
Part IX Other Assets. See Form 990, Part X,  (a) Description (b) Should equal Form 990, Part X, col.(B) line	ine 15.	
Total. (Column (b) should equal Form 990, Part X, col.(B) line  Part X Other Liabilities. See Form 990, Part	Ine 15.  Iption  15.)  X, line 25.	
Total. (Column (b) should equal Form 990, Part X, col.(B) line  Part X Other Liabilities. See Form 990, Part  (a) Description of Liability	Ine 15.  Iption  15.)  X, line 25.	
Total. (Column (b) should equal Form 990, Part X, col.(B) line  Part X Other Liabilities. See Form 990, Part  (a) Description of Liability	Ine 15.  Iption  15.)  X, line 25.	
Total. (Column (b) should equal Form 990, Part X, col.(B) line  Part X Other Liabilities. See Form 990, Part  (a) Description of Liability	Ine 15.  Iption  15.)  X, line 25.	
Total. (Column (b) should equal Form 990, Part X, col.(B) line  Part X Other Liabilities. See Form 990, Part  (a) Description of Liability	Ine 15.  Iption  15.)  X, line 25.	
Total. (Column (b) should equal Form 990, Part X, col.(B) line  Part X Other Liabilities. See Form 990, Part  (a) Description of Liability	Ine 15.  Iption  15.)  X, line 25.	
Total. (Column (b) should equal Form 990, Part X, col.(B) line  Part X Other Liabilities. See Form 990, Part  (a) Description of Liability	Ine 15.  Iption  15.)  X, line 25.	
Total. (Column (b) should equal Form 990, Part X, col.(B) line  Part X Other Liabilities. See Form 990, Part  (a) Description of Liability	Ine 15.  Iption  15.)  X, line 25.	
Total. (Column (b) should equal Form 990, Part X, col.(B) line  Part X Other Liabilities. See Form 990, Part  (a) Description of Liability	Ine 15.  Iption  15.)  X, line 25.	
Total. (Column (b) should equal Form 990, Part X, col.(B) line  Part X Other Liabilities. See Form 990, Part  (a) Description of Liability	Ine 15.  Iption  15.)  X, line 25.	
Total. (Column (b) should equal Form 990, Part X, col.(B) line  Part X Other Liabilities. See Form 990, Part  (a) Description of Liability	Ine 15.  Iption  15.)  X, line 25.	
Total. (Column (b) should equal Form 990, Part X, col.(B) line  Part X Other Liabilities. See Form 990, Part  (a) Description of Liability	Ine 15.  Iption  15.)  X, line 25.	
Total. (Column (b) should equal Form 990, Part X, col.(B) line  Part X Other Liabilities. See Form 990, Part  (a) Description of Liability	Ine 15.  Iption  15.)  X, line 25.	
Total. (Column (b) should equal Form 990, Part X, col.(B) line  Part X Other Liabilities. See Form 990, Part  (a) Description of Liability	Ine 15.  Iption  15.)  X, line 25.	
Total. (Column (b) should equal Form 990, Part X, col.(B) line  Part X Other Liabilities. See Form 990, Part  (a) Description of Liability	Ine 15.  Iption  15.)  X, line 25.	
Total. (Column (b) should equal Form 990, Part X, col.(B) line  Part X Other Liabilities. See Form 990, Part  (a) Description of Liability	Ine 15.  Iption  15.)  X, line 25.	
Total. (Column (b) should equal Form 990, Part X, col.(B) line  Part X Other Liabilities. See Form 990, Part  (a) Description of Liability	15.)  X, line 25.  (b) A mount	

Schedule D (Form 990) 2009

Caba -	ula D. Dank V. Luna A		D A D V (			SENDOMENE
	Ident if ier	Return Reference		Explanat	ion	
	v, line 4, Part X, Part XI, line 8, cional information	ınıs parı	t to provide any			
		scriptions required for Part II, lines 3, ! . Part XII, lines 2d and 4b, and Part XI				
	Supplemental Inf					
5		nd <b>4c.</b> (This should equal Form 990, Pa	rt I, lın	e 18 )	5	
c	Add lines <b>4a</b> and <b>4b</b>		•		4c	
b	Other (Describe in Part XIV)		•	4b	<b>↓</b>	
а		uded on Form 990, Part VIII, line 7b		4a	<b> </b>	
4		0, Part IX, line 25, but not on line 1:		1 1		
3	Subtract line <b>2e</b> from line <b>1</b> .				3	
e	Add lines <b>2a</b> through <b>2d</b>				2e	
d	Other (Describe in Part XIV)		•	2d	<b> </b>	
С	Other losses			2c	4	
b	Prior year adjustments			2b	4	
a	Donated services and use of fa			2a	4	
2		t not on Form 990, Part IX, line 25		l <sub>-</sub> 1		
_	statements				1	
1	Total expenses and losses per	r audited financial				
Part		xpenses per Audited Financia			s per l	Return
5	Total Revenue Add lines 3 and	d <b>4c.</b> (This should equal Form 990, Par	t I, lıne	12)	5	
c	Add lines <b>4a</b> and <b>4b</b>				4c	
b	Other (Describe in Part XIV)			4b	]	
а	Investment expenses not incl	uded on Form 990, Part VIII, line 7b	.	4a		
4	A mounts included on Form 99	0, Part VIII, line 12, but not on line 1				
3	Subtract line <b>2e</b> from line <b>1</b> .				3	
e	Add lines <b>2a</b> through <b>2d</b> .		–		2e	
d	Other (Describe in Part XIV)			2d	]	
c	Recoveries of prior year grants	5		2c	]	
b	Donated services and use of fa	acılıtıes	. [	2b	]	
а	Net unrealized gains on invest	ments	.	2a		
2	A mounts included on line 1 bu	t not on Form 990, Part VIII, line 12				
1	•	r support per audited financial stateme			1	
P <u>art</u>		evenue per Audited Financial			er Re	turn
10	-	per financial statements Combine line	s 3 and	19	10	
9	Total adjustments (net) Add Irr	nes 4 - 8			9	
8	Other (Describe in Part XIV)				8	
7	Prior period adjustments				7	
6	Investment expenses				6	
5	Donated services and use of fac	cilities			5	
4	Net unrealized gains (losses) or	n ınvestments			4	
3	Excess or (deficit) for the year	Subtract line 2 from line 1			3	
2	Total expenses (Form 990, Par	t IX, column (A), line 25)			2	
1	Total revenue (Form 990, Part V	VIII, column (A), line 12)			1	
Par	Reconciliation of Cl	hange in Net Assets from Fori	n 990	to Financial Stateme	nts	1

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DLN: 93493131030161

OMB No. 1545-0047

**SCHEDULE G** (Form 990 or 990-EZ)

licensing

Department of the Treasury

Internal Revenue Service

# **Supplemental Information Regarding Fundraising or Gaming Activities**

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a. ► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

ame of the organization	L FOUNDATION C	, N. DIEGO				Employer idei	ntification number
ADY CHILDRENS HOSPITA	L FOUNDATION- SA	AN DIEGO				33-0170626	
	ctivities. Comple ers are not require			tion answered "Yes' is part.	' to Form	990, Part IV	, line 17.
Indicate whether the orga	anızatıon raısed fund	s through a	any of the	following activities C	heck all tha	at apply	
a Mail solicitations			e	Solicitation of no	on-governn	nent grants	
<b>b</b>	olicitations		f	☐ Solicitation of go	overnment	grants	
<b>c</b> Phone solicitations			g	☐ Special fundrais	ıng events		
d In-person solicitation	ns						
<ul><li>Did the organization have or key employees listed if "Yes," list the ten higher to be compensated at lea</li></ul>	in Form 990, Part VI est paid individuals o	I) or entity or entities	ın conne (fundraise	ection with professiona ers) pursuant to agreer	l fundraisin nents unde	g activities? r which the fui	
(i) Name of individual or entity (fundraiser)	(ii) Activity	(iii) fundrais custo contr contribu	er have dy or ol of	(iv) Gross receipts from activity	(or re fundrai	ount paid to tained by) ser listed in ol (i)	(vi) A mount paid to (or retained by) organization
		Yes	No				
otal			<b>.</b>				
				1	1		1
I ist all states in which t	the organization is re	aistered o	rlicense	d to solicit funds or has	heen notif	ied it is exem	nt from registration or

Pai	rt II	Fundraising Events. Com more than \$15,000 on Form					report	ted
			(a) Event #1	(b) Event #2	(c) O ther Events	(d) Tot (Add col col		
ak			(event type)	(event type)	(total number)			
Ž	1	Gross receipts	428,726	220,267	0		64	8,993
Revenue	2	Less Charitable contributions	385,854	190,364	0		57	6,218
	3	Gross income (line 1 minus line 2)	42,872	29,903	0		7:	2,775
	4	Cash prizes						
မှာ	5	Non-cash prizes						
Expenses	6	Rent/facility costs						
ВĞ	7	Food and beverages	81,568				8	1,568
Direct	8	Entertainment	8,353					8,353
Δ	9	Other direct expenses .	91,409	177,728	0		26	9,137
	10	Direct expense summary Add lin	es 4 through 9 ın column	(d)	🕨		35	9,058
	11	Net income summary Combine li	nes 3, column d, and line	10			-28	6,283
Par	t III	<b>Gaming.</b> Complete if the or \$15,000 on Form 990-EZ, lii	rganızatıon answered ' ne 6a.	"Yes" to Form 990, Pa	rt IV, line 19, or repo	rted more	e thar	1
<u>Ф</u>			(a) Bingo	(b) Pull tabs/Instant	(c) O ther gaming	<b>(d)</b> Tot		
Revenue				bingo/progressive bingo		(Add col	(a) th I (c))	rough
	1	Gross revenue						
s မွ	2	Cash prizes						
Expenses	3	Non-cash prizes						
Drea E	4	Rent/facility costs						
<u></u>	5	Other direct expenses						
	6	Volunteer labor	Г Yes	∀es	┌ Yes <u> </u>			
	_	Durant aurania auraniani Adduna						
		Direct expense summary Add line						
	8	Net gaming income summary Com	ibine lines 1, column d, ar	nd line 7			Yes	No
9	Ente	er the state(s) in which the organiza	ation operates gaming act	tivities				
a b		:he organization licensed to operate No," Explain	gaming activities in each	n of these states?		· 9a		
В		NO, Explain						
10a	— Wer	re any of the organization's gaming	licenses revoked, suspen	ded or terminated during	the tax year?	10a		
b		Yes," Explain						
11	Doe	es the organization operate gaming	activities with nonmembe	rs?		11		
12		the organization a grantor, beneficia ned to administer charitable gaming				_		
					Schedule G (Form 9	12	EZ) 20	  09

		Yes	No
13	Indicate the percentage of gaming activity operated in		
а	The organization's facility		
b	An outside facility		
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records		
	Name 🟲		
	Address -		
15a	Does the organization have a contract with a third party from whom the organization receives gaming		
	revenue?	,	
b	If "Yes," enter the amount of gaming revenue received by the organization 🕨 \$ and the	+	
	amount of gaming revenue retained by the third party 🟲 \$		
c	If "Yes," enter name and address		
	Name 🟲		
	Address •		
16			
16	Gaming manager information		
	Name 🟲		
	Name F		
	Gaming manager compensation 🕨 \$		
	Description of services provided -		
	Director/officer Employee Independent contractor		
	I Director/officer I Employee I Independent contractor		
<b>.7</b>	Mandatory distributions		
а	Is the organization required under state law to make charitable distributions from the gaming proceeds to		
	retain the state gaming license?	<u> </u>	
b	Enter the amount of distributions required under state law distributed to other exempt organizations or spent		
	in the organization's own exempt activities during the tax year ▶ \$	1	

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Schedule I

(Form 990)

Department of the Treasury

DLN: 93493131030161

OMB No 1545-0047

**Grants and Other Assistance to Organizations,** Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.

Open to Public

Internal Revenue Service  Name of the organization			P Attach to Folin 93			Employer identific	Inspection
RADY CHILDRENS HOSPITA	L FOUNDATION- SAN	DIEGO					Jation number
Dowl T. Conoral Infor	matica on Cuente	and Assistance				33-0170626	
Does the organization me the selection criteria use Describe in Part IV the organization	ed to award the grants or organization's procedur	tantiate the amount of th or assistance? res for monitoring the use	e of grant funds in the U	Jnited States			√ Yes
Form 990, Part	IV, line 21 for any r	Governments and recipient that received 0) if additional space i	d more than \$5,000.	Check this box if no	o one recipient recei	ived more than \$5,0	00. Use
(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC Code section if applicable	( <b>d)</b> A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
RADY CHILDREN'S HOSPITAL - SAN DIEGO 3020 CHILDRENS WAY SAN DIEGO,CA 92123	951691313	501(c)(3)	14,458,736	0	N/A	N/A	Support Hospital
2 Enter total number of sec	tion 501(c)(3) and go	vernment organizations .					<u> </u>

Enter total number of other organizations . . . . . . .

Part III	Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22
	Use Schedule I-1 (Form 990) if additional space is needed.

		1	1	1	T
(a)Type of grant or assistance	( <b>b)</b> Number of recipients	(c)A mount of cash grant	( <b>d)</b> A mount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance
					1

Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

Ident if ier	Return Reference	Explanation
GRANT FUNDING		The Foundation raises funds to support Rady Children's Hospital San Diego and Rady Children's Hospital and Health Center to further their exempt purposes  The Foundation transfers funds to these organizations as funds are raised

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DLN: 93493131030161

OMB No 1545-0047

Schedule J (Form 990)

Department of the Treasury Internal Revenue Service

# **Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees** ► Complete if the organization answered "Yes" to Form 990,

Part IV, question 23. ► Attach to Form 990. ► See separate instructions.

Open to Public Inspection

Name of the organization RADY CHILDRENS HOSPITAL FOUNDATION- SAN DIEGO **Employer identification number** 

33-0170626

Pa	rt I Questions Regarding Compensation			
			Yes	Νo
1a	Check the appropiate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items			
	First-class or charter travel Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	Tax idemnification and gross-up payments Health or social club dues or initiation fees			
	Discretionary spending account Personal services (e.g., maid, chauffeur, chef)			
b	If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement orprovision of all the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2		
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply  Compensation committee  Independent compensation consultant  Compensation survey or study			
	Form 990 of other organizations Approval by the board or compensation committee			
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization			
а	Receive a severance payment or change-of-control payment?	4a		Νo
Ь	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b	Yes	
c	Participate in, or receive payment from, an equity-based compensation arrangement?	4с		Νo
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III			
	Only 501(c)(3) and 501(c)(4) organizations only must complete lines 5-9.			
5	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of			
а	The organization?	5a		No
b	Any related organization?	5b		Νo
	If "Yes," to line 5a or 5b, describe in Part III			
6	For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of			
а	The organization?	6a		Νo
ь	Any related organization?	6b		Νo
	If "Yes," to line 6a or 6b, describe in Part III			
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III	7		Νο
8	Were any amounts reported in Form 990, Part VII, paid or accured pursuant to a contract that was subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe in Part III	8		No
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations			
	section 53 4958-6(c)?	9		

#### Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(I)-(III) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name		(B) Breakdown of	f W-2 and/or 1099-MI	SC compensation	(C) Retirement and	(D) Nontaxable	(E) Total of columns	
		(i) Base compensation	(ii) Bonus & ıncentıve compensatıon	(iii) Other reportable compensation	other deferred compensation	benefits	(B)(ı)-(D)	reported in prior Form 990 or Form 990-EZ
KATHLEEN DOOLEY SELLICK	(1) (11)	0 658,350	0 241,800	·	· 1	'	0 0 0 1,312,275	5
DAVID B GILLIG	(1) (11)	0 304,863	0 89,113	0 63,360	0 0 89,301	•	0 0 0 564,647	7
CHARLES DAY	(I) (II)	157,999 0	12,020 0	32,347	7 54,988 0 0	•	0 275,394 0 0	80,730 0
CAROL DAMON SCHERER	(1) (11)	149,255 0	9,477 0	24,198	26,085	18,040 0	0 227,055 0 0	5 80,353 0 0
JEAN LARSEN	(1) (11)	138,020	6,425 0	750 0	7,663	7,120 0	0 159,978 0 0	8 64,25 0 0
Roger Roux	(ı) (ıı)	0 424,215	0 123,876	0 102,226	0 0 143,078	0 13,528	0 0 8 806,923	3
	'							
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			<u> </u>	-		<del> </del>	+	
							<u> </u>	<u> </u>
	<u> </u>	,						
	<u> </u>							
	'							
			1			1		

### Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8 Also complete this part for any additional information

Ident if ier	Return Reference	Explanation
Schedule J, Part I, Line 3-		The Foundation relied on a related Organization, Rady Children's Hospital and Health Center, that uses one or more of the methods described in Schedule J, Part I, Line 3, to establish the organization's top management official's compensation See Schedule O disclosure for Form 990, Part VI, Section B, Line 15 for additional information
Schedule J, Part I, Line 4b-		Rady Children's Hospital and Health Center has established a non-qualified plan pursuant to 457(f) of the Internal Revenue Code The purpose of this plan is to incentivize Rady Children's Hospital - San Diego eligible senior management employees (President, Senior Vice Presidents, Vice Presidents, Senior Managing Directors) in recognition of the fact that they are required to devote significant amounts of time, skill and energy to the organization and to provide these individuals with additional deferral opportunities. The amounts listed in Schedule J Part II column (C) are subject to substantial future service requirements to the organization and are subject to substantial risk of forfeiture. Once vested and not otherwise deferred, the amounts under this plan are reported on Form W-2 as taxable compensation to the individual.

Schedule J (Form 990) 2009

# **SCHEDULE M**

# **NonCash Contributions**

OMB No 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

(Form 990)

▶Complete if the organization answered "Yes" on Form 990, Part IV, lines 29 or 30. ► Attach to Form 990.

Name of the organization **Employer identification number** RADY CHILDRENS HOSPITAL FOUNDATION- SAN DIEGO 33-0170626

Pa	rt I Types of Property			•				
		(a) Check If applicable	(b) Number of Contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	<b>(d</b> Method of d reven	etermi	nıng	
1	Art—Works of art	аррисавіс		<u> </u>				
2								
3	Art—Fractional Interests							
4	Books and publications							
-	Clothing and household							
_	goods							
6	Cars and other vehicles							
7	Boats and planes							
8	Intellectual property							
9	Securities—Publicly traded .	Х	11	170,964	average market valu	ıe		
10	Securities—Closely held stock .							
11	Securities—Partnership, LLC, or trust interests							
12	Securities—Miscellaneous							
13								
14	Q ualified conservation contribution—O ther							
15	Real estate—Residential .							
16	Real estate—Commercial							
17	Real estate—Other							
18	Collectibles							
19	Food inventory							
20	Drugs and medical supplies .							
21	Taxıdermy							
22	Historical artifacts							
23	Scientific specimens							
24	Archeological artifacts							
25	O ther ▶ ()							
26	O ther ▶()							
27	O ther ▶()							
28	O ther ▶ ()							
29	Number of Forms 8283 received for which the organization compl				29			0
				<u> </u>			Yes	No
30a	During the year, did the organiza							
	must hold for at least three year				d to be used			
	for exempt purposes for the enti	re holding p	period?			30a		No
b	If "Yes," describe the arrangeme	ent in Part 1	II					
31	Does the organization have a gif	tacceptand	ce policy that requires the r	eview of any non-standard	contributions?	31	Yes	
32a	Does the organization hire or use contributions?	e third part	ies or related organizations	to solicit, process, or sell i	non-cash	32a	Yes	
ь	If "Yes," describe in Part II							
33	If the organization did not report describe in Part II	revenuesı	n column (c) for a type of p	roperty for which column (a	) is checked,			

#### Part II

**Supplemental Information.** Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

Ident if ier Ret urn Reference		Explanation
SCHEDULE M, PART I, LINE 32B		THE FOUNDATION USES THE SERVICES OF A STOCK BROKER TO SELL DONATED SECURITIES
SCHEDULE M, PART I, COLUMN B		The amounts shown on Part I, Line 9b are the number of contributions recieved

Schedule M (Form 990) 2009

Software ID: **Software Version:** 

**EIN:** 33-0170626

Name: RADY CHILDRENS HOSPITAL FOUNDATION- SAN

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As Filed Data -

DLN: 93493131030161

OMB No 1545-0047

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**SCHEDULE 0** 

(Form 990)

Department of the Treasury Internal Revenue Service

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information. ► Attach to Form 990.

**Supplemental Information to Form 990** 

Name of the organization RADY CHILDRENS HOSPITAL FOUNDATION- SAN DIEGO

33-0170626

**Employer identification number** 

ldentifier	Return Reference	Explanation
Form 990, Part VI, Section A, Line 6-		Rady Children's Hospital and Health Center (RCHHC) is the sole member as that term is defined in California Corporations Code 5056 ("Member") of Rady Children's Hospital Foundation-San Diego (RCHF) Form 990, Part VI, Section A, Line 7a & 7b- RCHHC appoints the RCHF Board of Trustees and may remove any Trustee. The bylaws may be amended, repealed, and adopted only by the Member. The RCHF Board cannot authorize or direct any officer of RCHF to perform or commit any of the following acts, without prior written approval of the Member. Borrow money in RCHF's name or utilize property owned by RCHF as security for loans. Assign, transfer, pledge, compromise or release any of the claims of or debts to RCHF except on payment in full, or arbitrate or consent to the arbitration of any dispute or controversy of RCHF. Make, execute, or deliver any assignment for the benefit or creditors, or any bond, confession, judgment, chattel mortgage, security agreement, deed, guaranty, indemnity bond, surety bond, contract to sell or bill of sale of the property of RCHF. Acquire, purchase, develop, improve, sell, lease or mortgage any corporate real estate or any interest therein or enter into any contract for any such purposes. Make any loan or investment of any RCHF assets, or enter into any contract or incur any liability on behalf of RCHF other than for fair consideration or in the ordinary course of business relating to its normal daily operation. Make any loan of money or property to or guarantee any obligation of any Trustee or officer, except as expressly allowed in California Corporations Code 5236

ldentifier	Return Reference	Explanation
Form 990, Part VI, Section B, Line 11A		The Form 990 was reviewed by the CFO and then provided to the organization's audit and corporate responsibility committee for review. Following the review by the comittee, the returns were finalized, signed, and submitted to the Internal Revenue Service. Form 990, Part VI, Section B, Line 12C- On an annual basis and upon election or appointment, the policy and disclosure statement is distributed to all Board members, officers, and key employees and medical staff leaders. All completed and signed statements are returned to the Corporate Compliance Officer for review. Financial interest disclosures by board members and officers are brought to the RCHHC Board of Trustees or the Audit and Corporate Responsibility Committee for review and, as needed, appropriate action. Financial interest disclosures by key employees and medical staff leaders are reviewed by the Corporate. Compliance Officer and referred to the President and Chief Executive Officer or to the RCHHC Board of Trustees. The Corporate Compliance Officer reports annually to the Executive Corporate Compliance Committee and the Audit and Corporate Responsibility Committee a summary of all disclosures and action taken, if any. All other employees are required to complete a disclosure statement on an annual basis that is reviewed by the Corporate Compliance. Officer

ldentifier	Return Reference	Explanation
Form 990, Part VI, Section B, Line 15-		Rady Children's Hospital and Health Center/Rady Children's Hospital - San Diego w orking through the Board Compensation Committee has a process for establishing, reviewing and approving compensation of officers and key employees of the organization on a no less than an annual basis. The Compensation Committee is comprised of independent, lay members of the Board of Trustees. Prior to conducting its review, the Chair of the Compensation Committee determines whether any member has a conflict of interest with respect to the matter(s) under review. If there is a conflict, the conflicted member recuses himself/herself and is not present during discussion or vote on the arrangement under review. In determining and approving the compensation arrangement, the Committee considers all components of compensation. It considers comparability data and usually retains an independent compensation consultant to provide comparability data to the committee. Total compensation is targeted to be between the 50th and 75th percentiles of the comparability data. The Committee's deliberations and decisions are documented in minutes that are reviewed at its next meeting. The Committee's written records include the (1) terms of the arrangement with the disqualified person (including the date the arrangement was approved), (2) a list of members present during the discussion of the transaction (and how the members voted when it was approved), and (3) a description of the comparable data relied on by the Committee.

ldentifier	Return Reference	Explanation
Form 990, Part VI Section C, Line 19-		While federal tax laws do not mandate that the organization's governing documents, conflict of interest policy and financial statements be made available for public inspection, the organization makes its financial statements available upon request

Identifier Return Reference		Explanation
Form 990, Part VII, Section A, Line 1a-		The estimate of Average hours per week devoted to related organizations- James Vargas RCHHC 0 02, RCHSD 0 19, William Sailer RCHHC 0 05, RCHSD 0 45, Cathy C Polk RCHHC 0 09, RCHSD 0 77, Penny A Dokmo RCHHC 0 13, RCHSD 1 00, RCHRC 0 06, RCHSSD 0 06, Kathleen A Sellick RCHHC 3 60, RCHSD 28 80, RCHRC 1 80, RCHSSD 1 80, David B Gillig RCHHC 0 40, RCHSD 3 60

DLN: 93493131030161

SCHEDULE R (Form 990)

# **Related Organizations and Unrelated Partnerships**

► Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.

► Attach to Form 990. ► See separate instructions.

2009

OMB No 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization **Employer identification number** RADY CHILDRENS HOSPITAL FOUNDATION- SAN DIEGO 33-0170626 Identification of Disregarded Entities (Complete if the organization answered "Yes" on Form 990, Part IV, line 33.) (c) Legal domicile (state (b) Name, address, and EIN of disregarded entity Total income End-of-year assets Direct controlling Primary activity or foreign country) entity Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one Part II or more related tax-exempt organizations during the tax year.) Name, address, and EIN of related organization Legal domicile (state Public charity status Direct controlling Primary activity Exempt Code section or foreign country) (if section 501(c)(3)) entity Rady Children's Hospital San Diego 3020 Childrens Way MC 5133 Child Hosp CA 501(c)(3) 3 San Diego, CA 921234282 95-1691313 Rady Children's Hospital & Health Center 3020 Childrens Way MC 5133 7 Support affil CA 501(c)(3) San Diego, CA 921234282 95-3545901 Rady Children's Hospital Research Center 3020 Childrens Way MC 5133 Research CA 501(C)(3) 11a San Diego, CA 921234282 95-3814185 Rady Children's Health Svcs San Diego 3020 Childrens Way MC 5133 Support RCHHC CA 501(C)(3) 11a San Diego, CA 921234282 33-0278018

art III	Identific	ation of Related O	rganiz	zations Taxable a	s a Partnership (C	omplete if the orgai	nization answered "	Yes" on For	m 990,	Part IV, lır	ne 34			
	because it had one or more related organizations treated as a partnership during the tax year.)													
			(c)					(h)		(i)				

(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512- 514)	<b>(f)</b> Share of total income	<b>(g)</b> Share of end-of-year assets	(h Disprop allocat	rtionate	(i) Code V—UBI amount in box 20 of Schedule K-1 (Forn 1065)	<b>(j</b> Gener mana partr	al or ging
							Yes	No		Yes	No
										1	
							1				
Part TV Identific	- 1: 6 D-1-1 1	<u> </u>	- K	0	. <b>T</b>	6 H		1 111/			<u> </u>

Part IV Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	<b>(c)</b> Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	<b>(f)</b> Share of total income	(g) Share of end-of-year assets	<b>(h)</b> Percentage ownership
Children's Hosp Integrated Risk Prot Ltd Dorchester House PO Box 2020 Hamilton, HM 12 BD 99-999999	Insurance Captive	BD	RCHHC	С	0	0	0 %
Children's Hospital Insurance Ltd Canons Court 22 Victoria Street Hamilton HM12 BD 99-999999	Insurance Captive	BD	RCHHC	С	0	0	0 %
Rady Children's Physician Mgmt Svcs 3860 Calle Fortunada Suite 200 San Diego, CA92123 33-0670694	Mgmt-Phys Offices	CA	RCHHC	С	0	0	0 %

Par	Transactions With Related Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, I	ne 34, 35, or 36.)			
	Note. Complete line 1 if any entity is listed in Parts II, III or IV			Yes	No
<b>1</b> Du	ırıng the tax year, dıd the orgranızatıon engage ın any of the following transactıons with one or more related organızatıons listed ın Parts II-IV	?			
а	Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity		1a		No
b	Gift, grant, or capital contribution to other organization(s)		1b	Yes	
c	Gift, grant, or capital contribution from other organization(s)		<b>1</b> c		No
d	Loans or loan guarantees to or for other organization(s)		1d		No
e	Loans or loan guarantees by other organization(s)		1e		No
f	Sale of assets to other organization(s)		1f		No
	Purchase of assets from other organization(s)		<b>1</b> g		No
	Exchange of assets		1h		No
	Lease of facilities, equipment, or other assets to other organization(s)		1i		No
	Lease of facilities, equipment, or other assets from other organization(s)		1j		No
	Performance of services or membership or fundraising solicitations for other organization(s)		1k		
	Performance of services or membership or fundraising solicitations by other organization(s)		11	+	No
	Sharing of facilities, equipment, mailing lists, or other assets		1m		
	Sharing of paid employees		1n	+	$\vdash$
					_
o	Reimbursement paid to other organization for expenses		10		No
p	Reimbursement paid by other organization for expenses		<b>1</b> p	Yes	_
q	O ther transfer of cash or property to other organization(s)		<b>1</b> q	Yes	
r	O ther transfer of cash or property from other organization(s)		1r	Yes	
2	If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationship:	and transaction thres	holds		
	(a) Name of other organization	<b>(b)</b> Transaction type(a-r)		(c) nt involv	ed
L)					
2)					
3)					
1)					
5)					
5)			+		

Part VI Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

<b>(a)</b> Name, address, and EIN of entity	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d Are parti sect 501(d organiz	ners ion :)(3) :ations?	<b>(e)</b> Share of end-of-year assets		r) ortionate tions?	(g) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(h Gene mana part	agın tner?
			Yes	No		Yes	No		Yes	N
									+-	╁
										1
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