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Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning JUL 1, 2009, and ending JUN 30, 2010

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation <b>THE ALPAUGH FOUNDATION</b>		A Employer identification number <b>31-6314074</b>
	Number and street (or P.O. box number if mail is not delivered to street address) <b>525 VINE STREET</b>	Room/suite <b>1925</b>	B Telephone number <b>[513] 621-1826</b>
	City or town, state, and ZIP code <b>CINCINNATI, OH 45202</b>		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 2,249,964.</b>		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	245,415.		N/A.	
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	76,825.	76,825.		STATEMENT 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	479,173.			
b	Gross sales price for all assets on line 6a <b>1,079,401.</b>				
7	Capital gain net income (from Part IV, line 2)		479,173.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	801,413.	555,998.		
13	Compensation of officers, directors, trustees, etc	8,000.	4,000.		4,000.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees STMT 2	3,292.	1,646.		1,646.
c	Other professional fees STMT 3	13,741.	13,741.		0.
17	Interest				
18	Taxes STMT 4	503.	303.		200.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses STMT 5	4,523.	2,359.		2,164.
24	Total operating and administrative expenses. Add lines 13 through 23	30,059.	22,049.		8,010.
25	Contributions, gifts, grants paid	312,469.			312,469.
26	Total expenses and disbursements. Add lines 24 and 25	342,528.	22,049.		320,479.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	458,885.			
b	Net investment income (if negative, enter -0-)		533,949.		
c	Adjusted net income (if negative, enter -0-)			N/A	

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing	1,185.	6,811.	6,811.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations <b>STMT 6</b>	7,380.	0.	0.
	b Investments - corporate stock <b>STMT 7</b>	1,246,563.	1,644,854.	1,883,792.
	c Investments - corporate bonds <b>STMT 8</b>	25,000.	15,000.	14,866.
11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other <b>STMT 9</b>	180,188.	339,076.	344,495.	
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
<b>16 Total assets (to be completed by all filers)</b>	<b>1,460,316.</b>	<b>2,005,741.</b>	<b>2,249,964.</b>	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	<b>23 Total liabilities (add lines 17 through 22)</b>	<b>0.</b>	<b>0.</b>	
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	1,460,316.	2,005,741.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
<b>30 Total net assets or fund balances</b>	<b>1,460,316.</b>	<b>2,005,741.</b>		
<b>31 Total liabilities and net assets/fund balances</b>	<b>1,460,316.</b>	<b>2,005,741.</b>		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,460,316.
2 Enter amount from Part I, line 27a	2	458,885.
3 Other increases not included in line 2 (itemize) ▶ <b>NET ASSET ADJUSTMENT</b>	3	86,540.
4 Add lines 1, 2, and 3	4	2,005,741.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,005,741.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>				
<b>b SEE ATTACHED STATEMENT</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e 1,079,401.</b>		<b>600,228.</b>	<b>479,173.</b>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			<b>479,173.</b>

<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		<b>2</b>	<b>479,173.</b>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		<b>3</b>	<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	294,040.	2,181,244.	.134804
2007	283,725.	2,396,357.	.118398
2006	243,260.	3,217,357.	.075609
2005	105,438.	3,020,292.	.034910
2004	797,054.	2,963,703.	.268939

<b>2</b> Total of line 1, column (d)	<b>2</b>	<b>.632660</b>
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	<b>.126532</b>
<b>4</b> Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	<b>4</b>	<b>2,091,756.</b>
<b>5</b> Multiply line 4 by line 3	<b>5</b>	<b>264,674.</b>
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	<b>5,339.</b>
<b>7</b> Add lines 5 and 6	<b>7</b>	<b>270,013.</b>
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	<b>320,479.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.

Date of ruling or determination letter: \_\_\_\_\_ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2009 estimated tax payments and 2008 overpayment credited to 2009

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ☒Refunded ☒**Part VII-A Statements Regarding Activities**

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year?

If "Yes," complete Part II, col. (c), and Part XV.

8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒

OH

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

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**Part VII-A: Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	

Website address ► N/A

14 The books are in care of ► PETER A ALPAUGH Telephone no. ► 513-621-1826  
 Located at ► 525 VINE STREET, SUITE 1925, CINCINNATI, OH ZIP+4 ► 45202

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐  
 and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

**Part VII-B: Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	<u>N/A</u>	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ► _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	<u>N/A</u>	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	<u>N/A</u>	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PETER A ALPAUGH 525 VINE STREET, SUITE 1925 CINCINNATI, OH 45202	MANAGER 2.00	8,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,123,610.
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	2,123,610.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,123,610.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	31,854.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,091,756.
6	Minimum investment return. Enter 5% of line 5	6	104,588.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	104,588.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	5,339.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	5,339.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	99,249.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	99,249.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	99,249.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	320,479.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	320,479.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	5,339.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	315,140.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				99,249.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	650,607.			
b From 2005				
c From 2006	84,672.			
d From 2007				
e From 2008	186,529.			
f Total of lines 3a through e	921,808.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$	320,479.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				99,249.
e Remaining amount distributed out of corpus	221,230.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,143,038.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	650,607.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	492,431.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006	84,672.			
c Excess from 2007				
d Excess from 2008	186,529.			
e Excess from 2009	221,230.			

## N/A

- ☐ 4942(1)(3) or ☐ 4942(1)(5)

- (4) Gross investment income**

[illegible]

N/A

**Part XV** **Supplementary Information** (continued)

### 3 Grants and Contributions Paid During the Year or Approved for Future Payment

[illegible]

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					76,825.
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					479,173.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		0.	555,998.
13 Total. Add line 12, columns (b), (d), and (e)				13	555,998.

(See worksheet in line 13 instructions to verify calculations.)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
1	NOT APPLICABLE
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100	



**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

**2009**

Name of the organization

Employer identification number

**THE ALPAUGH FOUNDATION****31-6314074**

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions  
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

THE ALPAUGH FOUNDATION

31-6314074

**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	THE ALPAUGH FAMILY 15 YEAR CHARITABLE LEAD TRUST  P.O BOX 3428  CINCINNATI, OH 432013428	\$ 210,356.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	THE ALPAUGH FAMILY 20 YEAR CHARITABLE LEAD TRUST  P.O BOX 3428  CINCINNATI, OH 432013428	\$ 35,059.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)



Name of organization

Employer identification number

**THE ALPAUGH FOUNDATION****31-6314074****Part II Noncash Property** (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

**THE ALPAUGH FOUNDATION****31-6314074**

**Part III** Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

**(e) Transfer of gift**

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee


(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

**(e) Transfer of gift**

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee


(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

**(e) Transfer of gift**

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee


(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

**(e) Transfer of gift**

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee


THE ALPAUGH FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a NET SHORT TERM LOSSES UBS 32447 SEE ATTACHED SCHE		P	VARIOUS	VARIOUS
b NET LONG TERM LOSSES UBS 32447 SEE ATTACHED SCHED		P	VARIOUS	VARIOUS
c NET LONG TERM LOSSES UBS 43931 SEE ATTACHED SCHED		P	VARIOUS	VARIOUS
d NET SHORT TERM GAINS UBS 43931 SEE ATTACHED SCHED		P	VARIOUS	VARIOUS
e NET LONG TERM GAINS UBS 32183 SEE ATTACHED SCHED		D	VARIOUS	VARIOUS
f CAPITAL GAINS DIVIDENDS				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 14,539.		16,035.	<1,496.>
b 72,647.		100,011.	<27,364.>
c 294,086.		301,564.	<7,478.>
d 172,019.		162,618.	9,401.
e 526,027.		20,000.	506,027.
f 83.			83.
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			<1,496.>
b			<27,364.>
c			<7,478.>
d			9,401.
e			506,027.
f			83.
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	479,173.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

**Alpaugh Foundation - Capital Gains UBS 32447 Tax Yr 09-10:3**  
7/1/2009 through 6/30/2010

Account	Security	Shares	Bought	Sold	Gross Proceeds	Cost Basis	Realized Gain/L..
<b>SHORT TERM</b>							
UBS-32447	Black & Decker Corp	10 000	11/25/2009	12/4/2009	617 56	610 10	7 46
UBS-32447	Cigna Corp	130 000	11/25/2009	4/12/2010	4,700.46	3,902 21	798.25
UBS-32447	BP PLC Spon ADR	160 000	11/25/2009	5/21/2010	7,376 45	9,239.52	-1,863 07
UBS-32447	BP PLC Spon ADR	40 000	12/11/2009	5/21/2010	1,844 11	2,283 20	-439 09
<b>TOTAL SHORT TERM</b>					<b>14,538.58</b>	<b>16,035.03</b>	<b>-1,496.45</b>
<b>LONG TERM</b>							
UBS-32447	Covidien Ltd	75 000	11/29/2007	8/10/2009	2,889.42	2,925 75	-36 33
UBS-32447	Sunoco Inc	55 000	11/29/2007	9/4/2009	1,424 06	3,669 05	-2,244 99
UBS-32447	Sunoco Inc	60 000	1/7/2008	9/4/2009	1,553 51	3,946 80	-2,393 29
UBS-32447	Sunoco Inc	60 000	2/5/2008	9/4/2009	1,553 51	3,660 00	-2,106 49
UBS-32447	Sunoco Inc	60 000	4/8/2008	9/4/2009	1,553 51	3,158.04	-1,604 53
UBS-32447	Sunoco Inc	120 000	5/28/2008	9/4/2009	3,107 03	5,477 88	-2,370 85
UBS-32447	Boeing Company	40 000	11/29/2007	11/6/2009	1,919 24	3,730.80	-1,811 56
UBS-32447	Boeing Company	50 000	1/7/2008	11/6/2009	2,399 05	4,134 31	-1,735 26
UBS-32447	Boeing Company	45 000	2/5/2008	11/6/2009	2,159 15	3,677 40	-1,518 25
UBS-32447	Boeing Company	30 000	4/8/2008	11/6/2009	1,439 43	2,244.30	-804 87
UBS-32447	Boeing Company	20 000	5/28/2008	11/6/2009	959 62	1,647 40	-687 78
UBS-32447	Black & Decker Corp	45 000	11/29/2007	12/4/2009	2,779 01	3,724 20	-945 19
UBS-32447	Black & Decker Corp	80 000	1/7/2008	12/4/2009	4,940 46	5,328 14	-387 68
UBS-32447	Black & Decker Corp	35 000	2/5/2008	12/4/2009	2,161 45	2,464.18	-302 73
UBS-32447	Black & Decker Corp	20 000	4/8/2008	12/4/2009	1,235 12	1,408.60	-173 48
UBS-32447	Black & Decker Corp	70 000	5/28/2008	12/4/2009	4,322 90	4,425 75	-102 85
UBS-32447	Pepsi Bottling Group	85 000	1/8/2008	3/4/2010	3,479 88	3,479 88	0 00
UBS-32447	Pepsi Bottling Group	25 000	4/8/2008	3/4/2010	852 25	852 25	0 00
UBS-32447	Pepsi Bottling Group	85 000	5/28/2008	3/4/2010	2,758 13	2,758.13	0 00
UBS-32447	Pepsi Bottling Group	130 000	8/13/2008	3/4/2010	3,972 67	3,972 67	0 00
UBS-32447	Pepsico Inc	0 008	1/8/2008	3/4/2010	43 18	0 95	42 23
UBS-32447	Amgen Inc	40 000	11/29/2007	3/8/2010	2,283 97	2,217.96	66 01
UBS-32447	Cigna Corp	70 000	11/29/2007	4/12/2010	2,531 02	3,664.50	-1,133 48
UBS-32447	Cigna Corp	90 000	1/7/2008	4/12/2010	3,254 16	4,877 27	-1,623 11
UBS-32447	Cigna Corp	60 000	2/5/2008	4/12/2010	2,169 44	2,925.60	-756 16
UBS-32447	Cigna Corp	70 000	4/8/2008	4/12/2010	2,531 02	3,072 79	-541 77
UBS-32447	Cigna Corp	100 000	5/28/2008	4/12/2010	3,615 74	4,059 70	-443 96
UBS-32447	Carefusion Corp	32 000	11/29/2007	4/12/2010	840 74	1,063 28	-222 54
UBS-32447	Carefusion Corp	8 000	1/7/2008	4/12/2010	210 18	247.35	-37 17
UBS-32447	Carefusion Corp	40 000	1/7/2008	4/13/2010	1,048 96	1,236.74	-187 78
UBS-32447	Carefusion Corp	1 000	1/7/2008	4/14/2010	26 47	30 92	-4 45
UBS-32447	Carefusion Corp	12 000	2/5/2008	4/14/2010	317 69	393 74	-76 05
UBS-32447	Carefusion Corp	22 000	4/8/2008	4/14/2010	582 44	658 55	-76 11
UBS-32447	Carefusion Corp	25 000	5/28/2008	4/14/2010	661 86	776 59	-114 73

## UBS 43931 Capital Gains 2009-2010:2

7/1/2009 through 6/30/2010

11/29/2010

Page 1

Account	Security	Shares	Bought	Sold	Gross Proceeds	Cost Basis	Realized Gain/
<b>SHORT TERM</b>							
UBS-43931	Pfizer Inc	0.985	10/16/2009	10/16/2009	17.56	17.25	0.31
UBS-43931	Lazard International	2,003.000	6/9/2009	11/12/2009	26,439.60	21,992.94	4,446.66
UBS-43931	Loomis Sayles Invst Grade	2,394.000	6/9/2009	11/12/2009	28,028.54	25,017.50	3,011.04
UBS-43931	Loomis Sayles Invst Grade	9.898	10/6/2009	11/12/2009	115.88	103.43	12.45
UBS-43931	Loomis Sayles Invst Grade	10.727	11/6/2009	11/12/2009	125.59	112.10	13.49
UBS-43931	Genuine Parts Co	200.000	6/11/2009	11/23/2009	7,362.81	6,860.92	501.89
UBS-43931	Microsoft Corp	260.000	6/11/2009	11/23/2009	7,830.99	5,797.30	2,033.69
UBS-43931	Philip Morris Intl Inc	28.000	12/11/2008	11/23/2009	1,313.55	1,089.00	224.55
UBS-43931	Philip Morris Intl Inc	75.000	6/11/2009	11/23/2009	3,789.09	3,351.00	438.09
UBS-43931	Pfizer Inc	394.000	10/16/2009	11/23/2009	7,152.40	6,900.91	251.49
UBS-43931	Stericycle Inc	8.000	12/11/2008	11/23/2009	439.51	417.00	22.51
UBS-43931	Verizon Communications Inc	50.000	12/11/2008	11/23/2009	1,531.09	1,625.00	-93.91
UBS-43931	Pimco Total Return FD	4.860	10/1/2009	11/23/2009	53.41	53.13	0.28
UBS-43931	Pimco Total Return FD	20.485	11/2/2009	11/23/2009	225.13	223.93	1.20
UBS-43931	Pimco Developing Local	0.767	10/1/2009	11/23/2009	7.82	8.14	-0.32
UBS-43931	Pimco Developing Local	3.679	11/2/2009	11/23/2009	37.49	39.03	-1.54
UBS-43931	McGraw Hill Companies Inc	24.000	11/23/2009	12/9/2009	765.85	764.06	1.79
UBS-43931	Nabors Industries Ltd.	35.000	11/23/2009	12/28/2009	781.39	777.35	4.04
UBS-43931	Columbia Small Cap Growth	1,236.261	11/23/2009	1/21/2010	11,262.34	10,920.70	341.64
UBS-43931	Columbia Small Cap Growth	129.211	12/28/2009	1/21/2010	1,177.11	1,141.41	35.70
UBS-43931	Novartis AG Spon ADR	25.000	11/23/2009	1/22/2010	1,343.18	1,342.50	0.68
UBS-43931	Novartis AG Spon ADR	2.000	12/28/2009	1/22/2010	107.45	108.40	-0.95
UBS-43931	EMC Corp Mass	67.000	11/23/2009	1/26/2010	1,179.02	1,165.13	13.89
UBS-43931	EMC Corp Mass	7.000	12/28/2009	1/26/2010	123.18	122.41	0.77
UBS-43931	Emerson Electric Co.	27.000	11/23/2009	1/26/2010	1,165.65	1,151.28	14.37
UBS-43931	Emerson Electric Co.	2.000	12/28/2009	1/26/2010	86.34	85.16	1.18
UBS-43931	Royce Total Return Fund	18.165	11/19/2009	2/12/2010	189.76	192.36	-2.60
UBS-43931	Pimco Total Return FD	116.152	11/23/2009	2/17/2010	1,267.22	1,269.62	-2.40
UBS-43931	First Eagle Overseas Fund	63.301	11/23/2009	2/17/2010	1,207.78	1,262.13	-54.35
UBS-43931	MFS Research Bond Fund	146.355	11/23/2009	2/17/2010	1,479.65	1,473.84	5.81
UBS-43931	JP Morgan Highbridge	20.861	11/23/2009	2/17/2010	327.94	330.13	-2.19
UBS-43931	Gateway Fund Class A	170.059	11/23/2009	2/17/2010	4,232.77	4,264.32	-31.55
UBS-43931	Diamond Hill Long Short	23.377	11/23/2009	2/17/2010	376.61	378.73	-2.12
UBS-43931	U S Treasury Bill 6/17/10	100.000	12/2/2009	4/6/2010	9,996.80	9,992.07	4.73
UBS-43931	Standard & Poors DEP RCP...	60.000	11/23/2009	5/5/2010	7,196.74	6,672.45	524.29
UBS-43931	Royce Total Return Fund	379.304	11/19/2009	5/21/2010	4,160.97	4,017.70	143.27
UBS-43931	Ishares Trust Russell 2000 ...	44.000	1/21/2010	5/25/2010	3,076.81	3,051.95	24.86
UBS-43931	Ishares Trust Russell 2000 ...	44.000	1/21/2010	5/25/2010	3,076.81	3,051.95	24.86
UBS-43931	Ishares MSCI EAFE Index	228.000	11/23/2009	5/25/2010	10,775.75	12,815.90	-2,040.15
UBS-43931	Sector SPDR Trust Shs	29.000	11/23/2009	6/9/2010	845.24	958.16	-112.92
UBS-43931	U S Treasury Bill 6/17/10	140.000	12/2/2009	8/17/2010	13,988.89	13,988.89	0.00
UBS-43931	Gateway Fund Class A	148.384	11/23/2009	6/30/2010	3,639.87	3,692.39	-52.52
UBS-43931	Diamond Hill Long Short	248.035	11/23/2009	6/30/2010	3,718.05	4,018.44	-300.39
<b>TOTAL SHORT TERM</b>					<b>172,019.63</b>	<b>162,618.01</b>	<b>9,401.62</b>
<b>LONG TERM</b>							
UBS-43931	Wyeth	341.000	2/5/2008	10/16/2009	17,136.03	13,991.23	3,144.80
UBS-43931	Wyeth	60.000	5/8/2008	10/16/2009	3,015.14	2,667.00	348.14
UBS-43931	CVS Caremark Corp	329.000	2/5/2008	11/23/2009	10,096.75	12,524.35	-2,427.60
UBS-43931	Chevron Corp	282.000	2/13/2004	11/23/2009	22,210.45	12,219.06	9,991.39
UBS-43931	ConocoPhillips	150.000	12/19/2006	11/23/2009	8,032.67	10,918.00	-2,885.33
UBS-43931	Diageo PLC SPSP	200.000	4/9/2008	11/23/2009	13,776.64	16,884.00	-3,107.36
UBS-43931	Exelon Corporation	226.000	6/1/2005	11/23/2009	10,539.40	10,820.25	-280.85
UBS-43931	General Dynamics Corp	220.000	11/2/2006	11/23/2009	14,810.56	15,562.00	-751.44
UBS-43931	General Electric	110.000	12/31/2001	11/23/2009	1,767.68	4,455.00	-2,687.32
UBS-43931	General Electric	65.000	5/9/2003	11/23/2009	1,044.54	1,877.00	-832.46
UBS-43931	General Electric	5.000	5/12/2003	11/23/2009	80.35	145.00	-64.65

## UBS 43931 Capital Gains 2009-2010:2

7/1/2009 through 6/30/2010

11/29/2010

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Account	Security	Shares	Bought	Sold	Gross Proceeds	Cost Basis	Realized Gain/...
UBS-43931	General Electric	306.000	2/13/2004	11/23/2009	4,917.35	10,042.44	-5,125.09
UBS-43931	Johnson & Johnson Com	21.000	12/31/2001	11/23/2009	1,311.89	1,247.00	64.89
UBS-43931	Johnson & Johnson Com	7.000	5/9/2002	11/23/2009	437.30	429.00	8.30
UBS-43931	Johnson & Johnson Com	6.000	12/2/2002	11/23/2009	374.83	327.00	47.83
UBS-43931	Johnson & Johnson Com	1.000	12/3/2002	11/23/2009	62.47	55.00	7.47
UBS-43931	Johnson & Johnson Com	1.000	12/4/2002	11/23/2009	62.47	56.00	6.47
UBS-43931	Johnson & Johnson Com	5.000	12/9/2003	11/23/2009	312.35	277.00	35.35
UBS-43931	Johnson & Johnson Com	4.000	12/10/2002	11/23/2009	249.88	221.00	28.88
UBS-43931	Johnson & Johnson Com	5.000	12/12/2002	11/23/2009	312.35	276.00	36.35
UBS-43931	Johnson & Johnson Com	3.000	12/31/2002	11/23/2009	187.41	160.00	27.41
UBS-43931	Johnson & Johnson Com	25.000	5/9/2003	11/23/2009	1,561.77	1,406.00	155.77
UBS-43931	Johnson & Johnson Com	10.000	5/9/2003	11/23/2009	624.71	562.00	62.71
UBS-43931	Johnson & Johnson Com	1.000	9/12/2003	11/23/2009	62.47	51.00	11.47
UBS-43931	Johnson & Johnson Com	6.000	9/15/2003	11/23/2009	374.83	305.00	69.83
UBS-43931	Johnson & Johnson Com	4.000	9/18/2003	11/23/2009	249.88	202.00	47.88
UBS-43931	Johnson & Johnson Com	6.000	10/14/2003	11/23/2009	374.83	305.00	69.83
UBS-43931	Johnson & Johnson Com	5.000	10/17/2003	11/23/2009	312.35	252.00	60.35
UBS-43931	Johnson & Johnson Com	9.000	10/29/2003	11/23/2009	562.24	443.00	119.24
UBS-43931	Johnson & Johnson Com	10.000	11/5/2003	11/23/2009	624.71	489.00	135.71
UBS-43931	Johnson & Johnson Com	13.000	1/21/2004	11/23/2009	812.12	674.00	138.12
UBS-43931	Johnson & Johnson Com	1.000	1/22/2004	11/23/2009	62.47	53.00	9.47
UBS-43931	Johnson & Johnson Com	190.000	2/13/2004	11/23/2009	11,869.47	10,296.00	1,573.47
UBS-43931	Johnson & Johnson Com	61.000	10/11/2005	11/23/2009	3,810.72	3,744.64	66.08
UBS-43931	JPMorgan Chase & Co	222.000	4/23/2007	11/23/2009	9,595.15	11,599.06	-2,003.91
UBS-43931	Philip Morris Intl Inc	150.000	2/15/2007	11/23/2009	7,578.18	6,867.00	711.18
UBS-43931	Philip Morris Intl Inc	49.000	4/23/2007	11/23/2009	2,475.54	2,370.00	105.54
UBS-43931	Pepsico Inc	337.000	10/11/2005	11/23/2009	20,995.40	19,308.25	1,689.15
UBS-43931	Royal Bk of Scot Grp PLC	400.000	10/26/2005	11/23/2009	4,459.88	10,000.00	-5,540.12
UBS-43931	Stericycle Inc	150.000	8/24/2006	11/23/2009	8,240.79	4,891.00	3,349.79
UBS-43931	Stericycle Inc	192.000	6/8/2008	11/23/2009	10,548.21	9,992.00	556.21
UBS-43931	Health Care Select SPDR	200.000	9/8/2008	11/23/2009	6,062.34	6,449.00	-386.66
UBS-43931	Sector SPDR Consrms STPL	225.000	9/9/2008	11/23/2009	6,066.40	6,480.00	-413.60
UBS-43931	Verizon Communications Inc	400.000	2/15/2007	11/23/2009	12,248.68	15,388.00	-3,139.32
UBS-43931	Pimco Total Return FD	4,955.242	2/5/2008	11/23/2009	54,458.11	54,167.18	290.93
UBS-43931	Pimco Total Return FD	0.758	2/5/2008	11/23/2009	8.33	8.29	0.04
UBS-43931	Pimco Developing Local	1,884.986	2/5/2008	11/23/2009	19,208.00	19,995.60	-787.60
UBS-43931	Pimco Developing Local	0.014	2/5/2008	11/23/2009	0.14	0.15	-0.01
UBS-43931	CVS Caremark Corp	3.000	2/5/2008	2/17/2010	99.59	114.20	-14.61
TOTAL LONG TERM					294,085.82	301,563.70	-7,477.88
OVERALL TOTAL					466,105.45	464,181.71	1,923.74

**UBS 32183 Capital Gains Full Tax Yr 2009-2010**  
7/1/2009 through 6/30/2010

Account	Security	Shares	Bought	Sold	Gross Proceeds	Cost Basis	Realized Gain/L
<b>SHORT TERM</b>							
UBS-32183	Cincinnati Financial Corp	15,546.000	<del>5/31/2009</del>	11/16/2009	408,408.52	15,546.00	408,408.52
UBS-32183	Cincinnati Financial Corp	4,208.000	<del>5/31/2009</del>	11/16/2009	111,335.56	4,208.00	111,335.56
<b>TOTAL SHORT TERM</b>					<b>519,744.08</b>	<b>0.00</b>	<b>519,744.08</b>
<b>LONG TERM</b>							
UBS-32183	Cincinnati Financial Corp	235.000	12/16/2004	11/16/2009	6,173.68	<del>9,910.45</del>	-3,736.77
UBS-32183	Cincinnati Financial Corp	11.000	4/26/2005	11/16/2009	288.98	8.26	280.72
<b>TOTAL LONG TERM</b>					<b>6,462.66</b>	<b>9,918.71</b>	<b>-3,456.05</b>
<b>OVERALL TOTAL</b>					<b>526,206.74</b>	<b>9,918.71</b>	<b>-616,800.03</b>
					<u>26,000</u>	<u>56,207</u>	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CINCINNATI FINANCIAL	99.	0.	99.
MERRILL LYNCH ST NM ACCCT			
36-07P24	3,797.	0.	3,797.
SCHWAB ONE TRUST ACCOUNT	14,485.	0.	14,485.
FBS ACCOUNT 32183	30,796.	0.	30,796.
FBS ACCOUNT 32447	20,691.	0.	20,691.
FBS ACCOUNT 43931	7,040.	83.	6,957.
TOTAL TO FM 990-PF, PART I, LN 4	76,908.	83.	76,825.

FORM 990-PF ACCOUNTING FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	3,292.	1,646.		1,646.
TO FORM 990-PF, PG 1, LN 16B	3,292.	1,646.		1,646.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISOR FEES	13,741.	13,741.		0.
TO FORM 990-PF, PG 1, LN 16C	13,741.	13,741.		0.



FORM 990-PF	TAXES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
STATE OF OHIO	200.	0.		200.	
FOREIGN TAX CREDITS	303.	303.		0.	
TO FORM 990-PF, PG 1, LN 18	503.	303.		200.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
BANK CHARGE	195.	195.		0.	
CHARGEBACKS	4,328.	2,164.		2,164.	
TO FORM 990-PF, PG 1, LN 23	4,523.	2,359.		2,164.	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT	6
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE	
MERRILL LYNCH	X		0.	0.	
TOTAL U.S. GOVERNMENT OBLIGATIONS					
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS					
TOTAL TO FORM 990-PF, PART II, LINE 10A			0.	0.	

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MERRILL LYNCH	0.	0.
JBS 32183	30,464.	246,566.
CHARLES SCHWAB	9,192.	237,797.
JBS 32447	1,380,687.	1,192,423.
JBS 43931	218,043.	200,538.
AULT STOCK	6,468.	6,468.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,644,854.	1,883,792.

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MERRILL LYNCH	0.	0.
JBS 43931	15,000.	14,866.
TOTAL TO FORM 990-PF, PART II, LINE 10C	15,000.	14,866.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MERRILL LYNCH MM	COST	0.	0.
JBS 32183 MM	COST	29,138.	29,138.
CHARLES SCHWAB MM	COST	66,430.	66,430.
JBS 32447 MM	COST	66,226.	66,226.
JBS 43931 MM	COST	19,766.	19,766.
JBS 43931	COST	157,516.	162,935.
TOTAL TO FORM 990-PF, PART II, LINE 13		339,076.	344,495.

## 2009/10 Contributions:9

7/1/2009 through 6/30/2010

7/9/2010

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Date	Num	Description	Memo	Category	Clr	Amount
8/10/2009	2002	****Void**** Cincinnati Tea		Contribution Ed	R	0 00
10/14/2009	2035	****Void**** Save The Child		Contribution Civic	R	0 00
4/15/2010	2108	Accuracy in Media		Contribution Ed	R	-250 00
12/18/2009	2056	Alley Cats Allies		Contribution Animals	R	-100 00
2/18/2010	2083	Amelia Island Chapel	For W G Alpaugh	Contribution Religion	R	-1 000 00
12/18/2009	2048	American Society for the Pr		Contribution Animals	R	-100 00
12/18/2009	2059	Art Academy		Contribution Arts	R	-1 000 00
8/10/2009	2000	Ashbrook Center		Contribution Ed	R	-100 00
12/28/2009	2067	Beaks	InHonorOf Joy S Alpaugh	Contribution Animals	R	-200 00
11/5/2009	2038	Beech Acres		Contribution Civic	R	-20,000 00
12/18/2009	2061	Beech Acres		Contribution Civic	R	-100 000 00
1/13/2010	2072	Beech Acres	InMemoryOf Robert C Schriff	Contribution Civic	R	-250 00
3/31/2010	2091	Big Brothers Big Sisters		Contribution Civic	R	-2,500 00
4/26/2010	2137	Bishop Museum	Peter & Amy Russell	Contribution Arts	R	-100 00
4/15/2010	2106	Bluegrass Institute		Contribution Ed	R	-3 000 00
2/19/2010	2085	Boy Scouts, Dan Beard	Request - Rick Wiggers	Contribution Civic	R	-500 00
4/15/2010	2109	Buckeye Institute		Contribution Ed	R	-4 000 00
5/3/2010	2144	Camp Joy Annual Fund		Contribution Civic	R	-500 00
8/10/2009	2001	Caracole	Barb Gehrig	Contribution Health	R	-100 00
4/15/2010	2104	Cato Institute		Contribution Ed	R	-2,000 00
4/26/2010	2140	Center for Auto Safety		Contribution Civic	R	-100 00
11/5/2009	2040	CET-TV		Contribution Ed	R	-100 00
1/27/2010	2076	Children's Wish Foundation		Contribution Health	R	-100 00
8/10/2009	2013	Cincinnati Antiques Festival		Contribution Health	R	-350 00
12/28/2009	2068	Cincinnati Athletic Club	In Memory of Jack Benjamin	Contribution Health	R	-100 00
6/18/2010	2152	Cincinnati Athletic Club		Contribution Health	R	-2 000 00
4/26/2010	2138	Cincinnati College for Mortu	For Cincinnati Equitable Lf	Contribution Ed	R	-250 00
4/20/2010	2114	Cincinnati Country Day Sch		Contribution Environ	R	-100 00
11/5/2009	2037	Cincinnati Economic Ed &		Contribution Ed	R	-30,000 00
1/25/2010	2074	Cincinnati Fire Museum	For Cinti Equitable Ins Co	Contribution Ed	R	-500 00
7/17/2009	3085	Cincinnati Fund For Mortuary		Contribution Ed	R	-500 00
12/18/2009	2062	Cincinnati Gyro Foundation	For Pete & Peter Alpaugh	Contribution Civic	R	-2 000 00
1/27/2010	2075	Cincinnati Gyro Foundation	In Memory Of Alex Stolley	Contribution Civic	R	-250 00
4/26/2010	2126	Cincinnati Habitat for Huma		Contribution Civic	R	-250 00
12/18/2009	2054	Cincinnati Historical Society		Contribution Civic	R	-2,000 00
12/28/2009	2066	Cincinnati Museum Athletes	For Pete & Peter Alpaugh	Contribution Health	R	-2,000 00
4/20/2010	2115	Cincinnati Nature Center		Contribution Environ	R	-6 000 00
4/16/2010	2111	Cincinnati Nature Center		Contribution Environ	R	-160 00
10/14/2009	2036	Cincinnati Police Athletic As		Contribution Civic	R	-100 00
9/18/2009	2028	Cincinnati Public Library, Fr		Contribution Ed	R	-100 00
4/26/2010	2133	Cincinnati Public Radio		Contribution Arts	R	-200 00
7/29/2009	3089	Cincinnati Tea Party		Contribution Ed	R	-250 00
4/15/2010	2107	Citizen's Against Governme		Contribution Ed	R	-2 000 00
8/10/2009	2003	Citizens For Tax Justice		Contribution Ed	R	-100 00
9/14/2009	2018	City Cure	Golf Outing	Contribution Civic	R	-10 000 00
5/17/2010	2147	City Gospel Mission	Dave Pinson	Contribution Civic	R	-2 000 00
4/26/2010	2141	Civic Garden Center Of Gr		Contribution Environ	R	-100 00
9/18/2009	2030	Competitive Entererprise Inst		Contribution Ed	R	-100 00
4/26/2010	2124	Competitive Entererprise Inst		Contribution Ed	R	-250 00
12/18/2009	2065	Crossroad Church		Contribution Religion	R	-10,000 00
4/20/2010	2117	Curry College		Contribution Ed	R	-100 00

## 2009/10 Contributions:9

7/1/2009 through 6/30/2010

7/9/2010

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Date	Num	Description	Memo	Category	Clr	Amount
4/26/2010	2139	Defenders of Wildlife		Contribution:Animals	R	-100 00
3/10/2010	2090	Economic Center Educatio	Annual Luncheon 3/25	Contribution:Ed	R	-2 250 00
4/26/2010	2123	Evans Scholars Fund	For WGAIPAUGH	Contribution:Civic	R	-100 00
4/15/2010	2092	Fine Arts Fund		Contribution:Arts	R	-2 500 00
4/15/2010	2097	Fireman, The Volunteer		Contribution:Civic	R	-100 00
4/26/2010	2131	Fitton Center For Creative ..	InMemoryOf Grace Fitton	Contribution:Arts	R	-100 00
4/26/2010	2132	Foundation For Education ..		Contribution:Ed	R	-100 00
8/10/2009	2004	Freedom Works		Contribution:Ed	R	-150 00
4/15/2010	2105	Freedom Works		Contribution:Ed	R	-150 00
4/26/2010	2128	Fund for American Studies		Contribution:Ed	R	-100 00
12/18/2009	2055	H Woodward Animal	For Andrea Kessel	Contribution:Animals	R	-250 00
4/26/2010	2134	Hana Cultural Center	Bill & Nan Alpaugh	Contribution:Civic	R	-100 00
4/15/2010	2103	Heritage Foundation		Contribution:Ed	R	-2,500 00
4/20/2010	2118	Hillsdale College		Contribution:Ed	R	-500 00
12/18/2009	2053	Humane Society of US		Contribution:Animals	R	-100 00
4/16/2010	2112	Independent Institute		Contribution:Ed	R	-500 00
4/26/2010	2129	Institute For Justice		Contribution:Ed	R	-100 00
8/10/2009	2005	Institute On Taxation		Contribution:Ed	R	-100 00
8/1/2009	3023	Insurance Ed	VOID	Contribution:Ed		0 00
12/18/2009	2047	Jaycees Milford		Contribution:Civic	R	-100 00
4/26/2010	2125	Judicial Watch		Contribution:Ed	R	-250 00
12/18/2009	2058	Junior League of Cincinnati	For Vicki Alpaugh & Abby K	Contribution:Civic	R	-500 00
10/2/2009	2031	Junior League Of Cinti	For Vicki Alpaugh	Contribution:Civic	R	-810 00
9/4/2009	2017	La Costa Canyon High Sch.	For Jacquie Kessel	Contribution:Ed	R	-2,500 00
9/18/2009	2024	Lake Leelanau Assn	For Vicki and Peter Alpaugh	Contribution:Environ	R	-500 00
9/18/2009	2029	Leadership Institute		Contribution:Ed	R	-100 00
8/10/2009	2006	Leelanau Conservancy	InMemoryOf Marilyn K McB	Contribution:Environ	R	-250 00
1/29/2010	2077	MADD SW Ohio		Contribution:Civic	R	-100 00
4/26/2010	2136	Mau Arts and Cultural Center	Nonie & Bill Brundage	Contribution:Arts	R	-100 00
4/15/2010	2110	Media Research Center		Contribution:Ed	R	-5,000 00
5/3/2010	2142	Mercatus Center		Contribution:Ed	R	-250 00
11/5/2009	2041	Mercantile Library		Contribution:Ed	R	-1 000 00
12/18/2009	2063	Multiple Myeloma Research	In Memory of Louise Dumle	Contribution:Health	R	-100 00
9/4/2009	2016	Multiple Sclerosis Association		Contribution:Health	R	-100 00
12/18/2009	2045	Multiple Sclerosis Association		Contribution:Health	R	-100 00
4/26/2010	2130	National Center For Public		Contribution:Ed	R	-100 00
5/24/2010	2149	National Children Cancer S		Contribution:Health	R	-100 00
4/15/2010	2098	National Guard Of US		Contribution:Civic	R	-100 00
4/26/2010	2127	National Right To Work		Contribution:Ed	R	-100 00
4/20/2010	2116	National Space Society		Contribution:Ed	R	-250 00
4/20/2010	2113	Nature Conservancy		Contribution:Environ	R	-100 00
8/10/2009	2007	NIE	For Economic Education	Contribution:Ed	R	-1,000 00
4/26/2010	2135	Norwich Public Library	Herb & Ada Brown	Contribution:Ed	R	-100 00
12/18/2009	2049	O'Bryonville Animal Rescue	For Vicki Alpaugh	Contribution:Animals	R	-1 000 00
9/18/2009	2026	Ohio Cancer Research Assn	InHonorOf Patti Niehoff	Contribution:Health	R	-250 00
3/31/2010	2093	Ohio Cancer Research Assn		Contribution:Health	R	-250 00
12/18/2009	2050	Ohio National Guard Enliste...		Contribution:Civic	R	-50 00
10/14/2009	2034	Ohio Police & Fire Retirees		Contribution:Civic	R	-100 00
2/5/2010	2078	Ohio Police & Fire Retirees		Contribution:Civic	R	-100 00
8/10/2009	2008	OMB Watch		Contribution:Ed	R	-100 00
2/19/2010	2086	Parkinson's	InMemoryOf Peter Strauss	Contribution:Health	R	-100 00
12/18/2009	2064	PETA	In Memory of John G Slon.	Contribution:Animals	R	-250 00

# 2009/10 Contributions:9

7/1/2009 through 6/30/2010

7/9/2010

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Date	Num	Description	Memo	Category	Clr	Amount
8/10/2009	2012	Peter Alpaugh	Reimbursement of Golf Out	Contribution:Animals	R	-294 82
1/11/2010	2070	Peter Alpaugh	Beech Acres Jim Mason	Contribution:Civic	R	-101 89
			City Cure R Howe & D Pins	Contribution:Civic	R	-101 89
8/10/2009	2009	Project On Gov't Oversight		Contribution:Ed	R	-100 00
6/30/2010	2088	Race For a Cure	For Misty Davis	Contribution:Health	R	-100 00
1/18/2010	2073	Restavek Foundation	For Haiti	Contribution:Health	R	-500 00
9/15/2009	2021	Save The Children	For Amelia	Contribution:Civic	R	-250 00
9/18/2009	2027	Shriners Burn Hospital		Contribution:Health	R	-1,000 00
9/18/2009	2025	Sinai Shrine Temple		Contribution:Health	R	-100 00
9/14/2009	2019	SPCA-Cincinnati	Golf Outing	Contribution:Animals	R	-2 500 00
9/14/2009	2020	SPCA-Cincinnati		Contribution:Animals	R	-5,000 00
12/18/2009	2060	SPCA-Cincinnati		Contribution:Animals	R	-25,000 00
4/15/2010	2096	SPCA-Cincinnati		Contribution:Animals	R	-3,000 00
12/18/2009	2046	Special Olympics - Ohio		Contribution:Civic	R	-100 00
9/15/2009	2022	Sportsgrants, Inc	For Abby	Contribution:Health	R	-1,000 00
5/17/2010	2148	St Gertrude Catholic Church	InMemoryOf Dorothy Driscoll	Contribution:Religion	R	-250 00
5/3/2010	2145	State Policy Network		Contribution:Ed	R	-100 00
4/26/2010	2122	Talbert House		Contribution:Civic	R	-500 00
4/15/2010	2095	Tax Foundation		Contribution:Ed	R	-2 000 00
4/15/2010	2102	Teaching Economics Foun		Contribution:Ed	R	-100 00
2/18/2010	2084	Teen Response		Contribution:Civic	R	-100 00
11/5/2009	2039	United Way		Contribution:Civic	R	-25,000 00
1/8/2010	2069	University of Cincinnati Foun	In Memory Of Professor Ja	Contribution:Arts	R	-250 00
4/20/2010	2119	University of Colorado Foun		Contribution:Ed	R	-1,000 00
8/10/2009	2010	USO		Contribution:Civic	R	-100 00
7/1/2009	3072	Vietnam Vets		Contribution:Civic	R	-100 00
11/5/2009	2042	Wellness Community	In Honor of Lucy Ward	Contribution:Health	R	-250 00
12/18/2009	2057	Weston Art Gallery	For Amelia Alpaugh	Contribution:Arts	R	-3,000 00
12/18/2009	2052	World Wildlife Fund		Contribution:Animals	R	-400 00
10/2/2009	2032	Wyoming HS Foundation	InMemoryOf Coach Bob Le	Contribution:Ed	R	-250 00
8/1/2009	3022	Wyoming Presbyterian Chu	VOID	Contribution:Religion		0 00
4/20/2010	2121	Xavier University Annual Fu		Contribution:Ed	R	-250 00
3/31/2010	2094	Youth, Incorporated		Contribution:Civic	R	-5,000 00
5/24/2010	2150	Youth, Incorporated		Contribution:Civic	R	-1,000 00
7/1/2009 - 6/30/2010						-312,468.60

TOTAL INFLOWS 0.00

TOTAL OUTFLOWS -312,468.60

NET TOTAL -312,468.60

# Address Book : 2009/2010 - Payee

7/8/2010 - ALPAUGH FOUNDATION

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Payee	Street	City	State	Zip	Web Site
Accuracy in Media	4445 Connecticut Ave NW Ste	Washington	DC	20008-2372	www.aim.org
Alley Cats Allies	7920 Norfolk Ave, Ste 600	Bethesda	MD	20814-2525	www.alleycats.org
Amelia Island Chapel	POB 8014	Amelia Island	FL	32035	www.ameliachapel.com
American Society for the Preven..	P O Box 96929	Washington	DC	20090-6929	www.aspc.org
Art Academy	1212 Jackson Street	Cincinnati	OH	45202-7106	www.artacademy.com
Ashbrook Center	401 College Ave	Ashland	OH	44805	www.ashland.org
BEAKS	12084 Houston Ave	Jacksonville	FL	32226	ww4.choice.net
Beech Acres	6881 Beechmont Ave	Cincinnati	OH	45230-9889	www.beechacres.org
Big Brothers Big Sisters	2400 Reading Rd	Cincinnati	OH	45202	www.bigbrobigsis.org
Bishop Museum	1525 Bernice St	Honolulu, Oaha	HI	96817	www.bishopmuseum.org
Bluegrass Institute	400 E Main Ave #306	Bowling Green	KY	42102	www.bipps.org
Boy Scouts, Dan Beard	2331 Victory Pkwy	Cincinnati	OH	45206-2854	http://www.danbeard.org
Buckeye Institute	88 E Broad St., Ste 1120	Columbus	OH	43215-3506	www.buckeyeinstitute.org
Camp Joy Annual Fund	P O. Box 157	Clarksville	OH	45113	www.joec.org
Caracole	1821 Summit Road, #001	Cincinnati	OH	45237	www.caracole.org
Children's Wish Foundation	Children's Wish Foundation Inte	Atlanta	GA	303350-1822	
Cincinnati Antiques Festival	5749 Dragon Way #11	Cincinnati	OH	45227	www.cincinnatiantiquesfest.
Cincinnati Art Museum	953 Eden Park Drive	Cincinnati	OH	45202	www.cincinnatiartmuseum
Cincinnati Athletic Club	111 Shillito Place	Cincinnati	OH	54202	
Cincinnati College for Mortuary	645 W North Bend Rd	Cincinnati	OH	45224	
Cincinnati Country Day School	6905 Given Rd.	Cincinnati	OH	45243	www.countryday.net
Cincinnati Fire Museum	315 W. Court St	Cincinnati	OH	45202	www.cincyfiremuseum.com
Cincinnati Gyro Foundation	4 Walsh Lane	Cincinnati	OH	45208	
Cincinnati Habitat for Humanity	4910 Para Drive	Cincinnati	ohio	45237	http://www.cincinnati-habit.
Cincinnati Historical Society	1301 Western Ave.	Cincinnati	OH	45203	library.cincymuseum.org
Cincinnati Museum Athletes	111 Shillito Pl	Cincinnati	OH	45202	
Cincinnati Nature Center	4949 Tealtown Rd	Milford	OH	45150-9752	www.cincynature.org
Cincinnati Opera	1243 Elm Street	Cincinnati	OH	45202	
Cincinnati Police Athletic Associ	Greater Cincinnati Police Athleti	Cincinnati	OH	45238	www.cincinnati.library.org
Cincinnati Public Library	Vine Street	Cincinnati	Ohio	45202	www.cinradio.org
Cincinnati Public Radio	PO Box 634916	Cincinnati	Ohio	452063-4916	www.cincinnati-teaparty.org
Cincinnati Tea Party	P O Box 18957	Fairfield	OH	45018	www.cagw.org
Citizen's Against Government W	1301 Connecticut Ave NW #400	Washington	DC	20036	www.ctj.org
Citizens For Tax Justice	1616 P Street NW #200	Washington	DC	20036	www.citygospelmission.com
City Gospel Mission	Main Street	Cincinnati	ohio	45202	www.civicgardencenter.org
Civic Garden Center Of Gr Cinti	2715 Reading Road	Cincinnati	Ohio	45206	
Competitive Entererprise Inst	1899 L Street NW, 12th Floor	Washington	DC	20036	
Crossroad Church	3500 Madison Road	Cincinnati	OH	45209	www.crossroads.net
Curry College	1071 Blue Hill Ave	Milton	MA	02186	www.curry.edu

# Address Book : 2009/2010 - Payee

7/8/2010 - ALPAUGH FOUNDATION

Payee	Street	City	State	Zip	Web Site
David E. Hathaway Attorney At	4030 Mt Carmel-Tobasco Rd//S	Cincinnati	OH	45255	www.hathawaylaw.biz
Defenders of Wildlife	1130 17th St. NW	Washington	DC	20036	www.defenders.org
Economic Center Education &	90 West Daniels//P O Box 2102	Cincinnati	Ohio	45221-0223	http://www.economicscent..
Escondido Humane Society	Palomar Bank//P O Box 3499	Escondido	CA	92033	www.escondidohumaneso
Evans Scholars Foundation	1 Blair Road	Golf	IL	60029	www.evansscholarsfounda..
Evans Scholars Fund	1 Blair	Golf	IL	60029	www.evansscholarsfounda..
Fine Arts Fund	2649 Erie Ave.	Cincinnati	OH	45208	www.fineartsfund.org
Fireman, The Volunteer	4133 Superior Ave #1	Cincinnati	ohio	45236	www.fitoncenter.org
Fitton Center For Creative Arts	101 S. Monument Ave	Hamilton	Ohio	45011	www.edchoice.org
Fountation For Education Choice	P O Box 82078	Indianapolis	IN	46209-6208	www.freedomworks.org
Freedom Works	601 Pennsylvania Ave NW	Washington	DC	20004	www.ftas.org
Fund for American Studies	1706 New Hampshire Ave NW	Washington	DC	70077-3609	www.animalcenter.org
H Woodward Animal	6461 El Apajo Rd //P O Box 64	Rancho Santa Fe	CA	92067-0064	www.hookele.com
Hana Cultural Center	P O Box 27	Hana, Maui	HI	96713	www.heritage.org
Heritage Foundation	214 Massachusetts Ave NE	Washington	DC	20002-4999	http://www.hillisdale.edu
Hillsdale College	33 East College Road	Hillsdale	MI	49242	www.hsus3.org
Humane Society of US	2100 L St. NW	Washington	DC	20037	www.independent.org
Independent Institute	100 Swan Way	Oakland	CA	94621-1428	www.ij.org
Institute For Justice	901 N Glebe Road, Suite 900	Arlington	VA	22203	www.ctj.org/itep/
Institute On Taxation & Economi	1616 P Street NW, #200	Washington	DC	20036	www.judicialwatch.org
Jaycees Milford	P O. Box 11178	Cincinnati	OH	45211	www.jlcincinnati.org
Judicial Watch	P.O. Box 96234	Washington	DC	20090	www.lakeleelanau.org
Junior League of Cincinnati	3500 Columbia Parkway	Cincinnati	OH	45226-2109	www.leadershipinstitute.org
La Costa Canyon High School	One Mavencik Way	Carlsbad	CA	92009	www.conservancy.com
Lake Leelanau Assn	P O Box 123	Leland	MI	49654	www.madd.org
Leadership Institute	1101 North Highland Street	Arlington	VA	75062-8187	www.mauarts.org
Leelanau Conservancy	P O Box 1007	Leland	MI	96732	www.mrc.org
MADD SW Ohio	511 E John Carpenter Frwy	Iring	TX	20077-7612	www.mercatus.org
Maui Arts and Cultural Center	One Cameron Way	Kahului, Maui	HI	22201-9895	www.mercantilelibrary.com
Media Research Center	P.O. Box 96602	Washington	DC	45202	www.themrc.org
Mercatus Center	3301 North Fairfax Drive	Arlington	VA	22116-8087	www.msassociation.org
Mercantile Library	414 Walnut Street	Cincinnati	OH	20002	www.nationalcenter.org
Multiple Myeloma Research	383 Main Avenue	Norwalk	CT	63166-6970	
Multiple Sclerosis Association	P.O. Box 1887	Merrifield	VA	77219-1327	
National Center For Public Polic	501 Capital Court, N.E Suite 200	Washington	DC	22160	
National Children Cancer Society	P O Box 66970, Dept 20007	Saint Louis	MO	20077-7082	
National Guard Of US	P O Box 131327	Houston	TX		
- National Right To Work	8001 Braddock Road	Springfield	VA		
National Space Society	600 Pennsylvania Ave SE #20	Washington	DC		

# Address Book : 2009/2010 - Payee

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7/8/2010 - ALPAUGH FOUNDATION

Payee	Street	City	State	Zip	Web Site
Nature Conservancy	P O Box 97157	Washington	DC	20077-7345	www.nature.org
NIE	P O Box 116	Cincinnati	OH	45273-9639	www.cincinnati.com/niecity/
Norwich Public Library	P O Box 290	Norwich	VT	05055	www.norwichlibrary.org
Ohio Cancer Research Association	201 East 5th Street #900	Cincinnati	OH	45202	www.ohiocancer.org
Ohio National Guard Association	P O Box 591	Dayton	OH	45405-0591	www.ohionga.org
Ohio Police & Fire Retirees	P O Box 112096	Cincinnati	OH	45211	
OMB Watch	1742 Connecticut Ave NW	Washington	DC	20009	www.ombwatch.org
Parkinson's	1205 Linneman Rd	Cincinnati	Ohio	45238	www.pdsnoki.org
PETA	501 Front St.	Norfolk	VA	23510	
Project On Government Oversight	1100G Street NW, #900	Washington	DC	20005-3809	www.pogo.org
Race for a Cure	522 Cincinnati Mills Drive	Cincinnati	Ohio	45240	www.komencincinnati.org
Restave Foundation - Haiti	11160 Kenwood Road	Cincinnati	Ohio	45242	www.restavekfreedom.com
Save The Children	54 Wilton Rd	Westport	CT	06880	www.savethechildren.org
Shriners Burn Hospital	22 Little Creek	Glendale	OH	45246	www.shrinershq.org/hospit..
SPCA-Cincinnati	11900 Conrey Road	Cincinnati	OH	45249	www.spacincinnati.org
Special Olympics Ohio	P O Box 713	Columbus	OH	43216-0713	www.sooth.org
Sportgrants, Inc	2149 W Cascade Ave #106A-49	Hood River	OR	97031	www.fgb4.org
St Gertrude Catholic Church	7630 Shawee Run Road	Madeira	Ohio	45243	www.stgertrude.org
State Policy Network	2020 North 14th Street, Suite 250	Arlington	VA	22201	www.spn.org
Talbert House	2600 Victory Pkwy	Cincinnati	OH	45206-1711	www.talberthouse.org
Tax Foundation	1900 M St NW 550	Washington	DC	20036	www.taxfoundation.org
Teaching Economics Foundation	260 Russell BL Ste B	Davis	CA	95616-9907	www.te.org
Teen Response	2004 Worth Ave	Cincinnati	OH	45212	www.teenresponse.org
United Way	2400 Reading Road	Cincinnati	OH	45202	http://www.uwgc.org
University of Cincinnati Business	P O Box 19970	Cincinnati	OH	45219-0970	www.business.uc.edu/abo
University of Cincinnati Foundation	C/O UC Foundation//P O Box 1	Cincinnati	OH	45219	www.giveto.uc.edu
University of Colorado Foundation	P O Box 17126	Denver	CO	80217-9155	www.cufund.org
US Treasury	IRS	Ogden	UT	84201-0027	
USO	P.O. Box 96860	Washington	DC	20077-7677	www.uso.org
Wellness Community	4918 Cooper Road	Cincinnati	OH	45242	www.thewellnesscommunity
Weston Art Gallery	Aronoff Center//650 Walnut St	Cincinnati	OH	45202-2517	westonartgallery.com
World Wildlife Fund	1250 24th St NW	Washington	DC	20077-7789	www.worldwildlife.org
Wyoming HS Foundation	PO Box 15068	Wyoming	OH	45215	www.wyominghighschool
Xavier University Annual Fund	3800 Victory Pkwy	Cincinnati	OH	45207-9987	www.xu.edu
Youth, Incorporated	2843 Melrose Avenue	Cincinnati	Ohio	45206	www.cincinnatiyouth.org



# Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **►**
  - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐ **►**

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

<b>Type or print</b>  File by the due date for filing your return. See instructions.	Name of Exempt Organization <b>The Alpaugh Foundation</b>	Employer identification number <b>31 6314074</b>	
	Number, street, and room or suite no. If a P.O. box, see instructions <b>525 Vine Street, Suite 1925</b>		
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>Cincinnati, OH 45202</b>		

**Check type of return to be filed** (file a separate application for each return):

- |   |   |                                    |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990               | <input type="checkbox"/> Form 990-T (corporation)                 | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL            | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ            | <input type="checkbox"/> Form 990-T (trust other than above)      | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                              | <input type="checkbox"/> Form 8870 |

- The books are in the care of **► Peter A. Alpaugh**

Telephone No. **► ( 513 ) 621-1826** FAX No. **► ( )**

- If the organization does not have an office or place of business in the United States, check this box ☐ **►**
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . . . . . If this is for the whole group, check this box ☐ **►**. If it is for part of the group, check this box ☐ **►** and attach a list with the names and EINs of all members the extension will cover.

- 1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **February 15**, 20**11**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☐ calendar year 20 . . . . . or
- ☒ tax year beginning **July 1**, 20**09**, and ending **June 30**, 20**10**.

- 2** If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	<b>1,560</b>
<b>b</b> If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	<b>1,560</b>
<b>c Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	<b>0</b>

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☐ **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

<b>Type or print</b>  File by the extended due date for filing the return. See instructions.	Name of Exempt Organization	Employer identification number
	Number, street, and room or suite no. If a P.O. box, see instructions.	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	

Check type of return to be filed (File a separate application for each return):

- |                                      |   |                                      |                                    |
|--------------------------------------|---|--------------------------------------|------------------------------------|
| <input type="checkbox"/> Form 990    | <input type="checkbox"/> Form 990-PF                              | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 4720   | <input type="checkbox"/> Form 8870 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above)      | <input type="checkbox"/> Form 5227   |                                    |

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- The books are in the care of ▶ \_\_\_\_\_  
Telephone No. ▶ (\_\_\_\_\_) \_\_\_\_\_ FAX No. ▶ (\_\_\_\_\_) \_\_\_\_\_
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.
- 4 I request an additional 3-month extension of time until \_\_\_\_\_, 20\_\_\_\_.
- 5 For calendar year \_\_\_\_\_, or other tax year beginning \_\_\_\_\_, 20\_\_\_\_, and ending \_\_\_\_\_, 20\_\_\_\_.
- 6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

<b>8a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>8a</b> \$
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	<b>8b</b> \$
<b>c Balance Due.</b> Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>8c</b> \$

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶

Title ▶ Attorney/tax preparer

Date ▶ 11-15-10