Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning 7-1, 2009, and ending 6-30, 20 10

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: Howard E and Mildred Kyle Foundation

A Employer identification number: 31-1579132

Number and street (or P O box number if mail is not delivered to street address) | Room/suite: P.O. Box 816

B Telephone number (see page 10 of the instructions)

City or town, state, and ZIP code: Piqua, Ohio 45356

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 1,687,202

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue 1	Contributions, gifts, grants, etc , received (attach schedule)				
2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
3	Interest on savings and temporary cash investments	21	21		
4	Dividends and interest from securities	37,350	37,350		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	(20,594)			
b	Gross sales price for all assets on line 6a				
7	Capital gain net income (from Part IV, line 2)		0		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	**Total.** Add lines 1 through 11	16,777	37,371		
Operating and Administrative Expenses 13	Compensation of officers, directors, trustees, etc.				
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule) Trustee Investment	24,283	14,283		
17	Interest				
18	Taxes (attach schedule) (see page 14 of the instructions)				
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)				
24	**Total operating and administrative expenses.** Add lines 13 through 23	24,283	14,283		
25	Contributions, gifts, grants paid	120,000			
26	**Total expenses and disbursements.** Add lines 24 and 25	144,283	14,283		
27	Subtract line 26 from line 12				
a	**Excess of revenue over expenses and disbursements**	(127,506)			
b	**Net investment income** (if negative, enter -0-)		23,088		
c	**Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Description	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash—non-interest-bearing	5783	28,447	28,447
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less. allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,807,052	1656,882	1,658,755
	14	Land, buildings, and equipment. basis ▶			
		Less. accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,812,835	1,685,329	1,687,202
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	1,812,835	1,685,329	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	1,812,835	1,685,329	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	1,812,835	1,685,329	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,812,835
2	Enter amount from Part I, line 27a	2	(127,5C6)
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,685,329
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,685,329

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
b				
c	SEE ATTACHED			
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				(20,594)
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	(20,594)
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income N/A

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008			
2007			
2006			
2005			
2004			

2	**Total** of line 1, column (d)	2	
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	1,845,092
5	Multiply line 4 by line 3	5	
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	231
7	Add lines 5 and 6	7	
8	Enter qualifying distributions from Part XII, line 4	8	120,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: .... (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	462
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	462
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	462
6	Credits/Payments:		
a	2009 estimated tax payments and 2008 overpayment credited to 2009 — 6a: 2,498		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	2498
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	—
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	—
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	2,036
11	Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶ 2,036 **Refunded** ▶	11	—

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ N/A **(2)** On foundation managers. ▶ $ N/A			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ N/A			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ Ohio			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶

14 The books are in care of ▶ Gregory Stephens Telephone no. ▶
Located at ▶ P.O. Box 816, Piqua, Oh ZIP+4 ▶ 45356

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years ▶ 20___, 20___, 20___, 20___			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20___, 20___, 20___, 20___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** X

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53 4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** /

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Attached				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE." None

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
Linda Carman 2 Conifer Lane Mt Desert Maine	Trustee fee	$5,000
Mary Miller 417 Akers Drive, Wilmore Ky	Trustee fee	$5,000

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A **Summary of Direct Charitable Activities** None

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 24 of the instructions) None

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,798,920
b	Average of monthly cash balances	1b	18,905
c	Fair market value of all other assets (see page 24 of the instructions)	1c	—
d	**Total** (add lines 1a, b, and c)	1d	1,817,825
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	—
3	Subtract line 2 from line 1d	3	1,817,825
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	27,267
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,845,092
6	**Minimum investment return.** Enter 5% of line 5	6	92,255

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	92,255
2a	Tax on investment income for 2009 from Part VI, line 5 . . . 2a 462		
b	Income tax for 2009. (This does not include the tax from Part VI) . . . 2b —		
c	Add lines 2a and 2b	2c	462
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	91,793
4	Recoveries of amounts treated as qualifying distributions	4	—
5	Add lines 3 and 4	5	91,793
6	Deduction from distributable amount (see page 25 of the instructions)	6	—
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	91,793

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	120,000
b	Program-related investments—total from Part IX-B	1b	—
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	—
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	—
b	Cash distribution test (attach the required schedule)	3b	—
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	120,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	—
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	120,000

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7				91,793
2	Undistributed income, if any, as of the end of 2009				
a	Enter amount for 2008 only			0	
b	Total for prior years: 20___,20___,20___		0		
3	Excess distributions carryover, if any, to 2009:				
a	From 2004				
b	From 2005				
c	From 2006				
d	From 2007				
e	From 2008				
f	**Total** of lines 3a through e	—			
4	Qualifying distributions for 2009 from Part XII, line 4: ▶ $ 120,000				
a	Applied to 2008, but not more than line 2a			0	
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions)	—			
d	Applied to 2009 distributable amount				91,793
e	Remaining amount distributed out of corpus	36,950			
5	Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	13,791			—
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e. Subtract line 5	50,741			
b	Prior years' undistributed income. Subtract line 4b from line 2b		—		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		—		
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		—		
e	Undistributed income for 2008 Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions			—	
f	Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				—
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	—			
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	—			
9	**Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	50,741			
10	Analysis of line 9:				
a	Excess from 2005 —				
b	Excess from 2006 —				
c	Excess from 2007 —				
d	Excess from 2008 13,791				
e	Excess from 2009 36,950				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter. (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

none

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

none

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Dayton Foundation 2300 Kettering Tower Dayton, Ohio 45356	N/A	—	Charitabe	$120,000
Total ▶ 3a				120,000
b *Approved for future payment*				
N/A				
Total ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See page 28 of the instructions)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	21	
4 Dividends and interest from securities			14	37,350	
5 Net rental income or (loss) from real estate.					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	(20,594)	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue. a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				16,777	

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 16,777

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes N/A

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Carolyn P Magdeau 11-10-10 Treasurer

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's signature	Date	Check if self-employed ▶ ☐	Preparer's identifying number (see **Signature** on page 30 of the instructions)
Firm's name (or yours if self-employed), address, and ZIP code		EIN ▶	Phone no

THE HOWARD E. AND MILDRED M. KYLE FOUNDATION
EIN: 31-1579132
FYE 6/30/10

Part II

# OF SHS	FUND NAME	DATE AQUIRED	BALANCE 6/30/2010	MARKET VALUE 6/30/2010
9188 865	ALLIANCEBERNSTEIN GLOBAL BOND FD		75,256 81	75,808 13
3579 576	BLACKROCK GLOBAL ALLOC GLOBAL	7/23/10	60,000 00	61,389 72
3557 147	COLUMBIA ACORN SELECT FUND CLASS A	10/10/03	76,123 61	77,154 51
3473 297	DAVIS NEW YORK VENTURE FUND INC Cl Y	1/5/98	105,296 43	100,656 14
7829 635	DODGE&COX INCOME FUND	7/23/10	100,000 00	103,272 88
4351 481	DREYFUS SMALL CAP EQUITY FD CLI	1/30/09	85,148 43	102,129 25
2402 49	EUROPACIFIC GROWTH FD	8/26/06	93,608 77	81,204 16
2559 701	FPA CAPITAL FUND INC	12/23/06	104,455 35	80,093 04
4754 445	GROWTH FUND AMER INC CL F	10/13/03	124,888 04	118,766 03
2176 917	HARBOR FUND CAP APPRECIATION FD	1/30/09	50,188 43	64,131 97
1519 34	IVY FDS INC	12/1/10	35,139 87	31,587 07
2024 07	JANUS INVT FD PVERSEAS FD CL I	9/5/08	104,518 95	83,169 03
0	ARTIO GLOBAL INVT FDS INTL EQUITY FUND II	5/28/08	0 00	
5176 923	MFS SER TR I VALUE FUND CLASS W	1/30/09	87,268 81	98,930 99
0	OPPENHEIMER GLOBAL FD SH BEN INT CL A	2/25/04	0 00	
20272 143	PIMCO FDS PAC INVT MGMT	8/26/06	170,828 27	180,362 90
1706 002	ROWE T PRICE MID-CAP GRW FD	1/29/99	73,554 96	80,591 53
4097 944	ROWE T PRICE EQUITY INCOME FD	1/30/09	62,337 13	80,401 66
8915 981	ROW T PRICE SHORT TRM BD FD INC	8/24/00	41,934 45	43,331 66
7484 753	ROYCE TOTAL RETURN FD CLASS	8/26/06	94,127 15	79,712 61
10667 5209	RUSSELL BOND S	5/28/08	112,206 30	116,061 73
0	WELLS FARGO FDS TR ADVANTAGE GOVT SECS FD	1/5/98	0 00	
0	VANGUARD FIXED INC SEC FD INC ST U S TREAS	1/5/98	0 00	
	TOTAL INVESTMENTS		1,656,881 76	1,658,755 01
	MONEY MARKET		28,446 98	28,446 98
			1,685,328 74	1,687,201 99

HOWARED E. AND MILDRED M. KYLE FOUNDATION
EIN - 31-1579132
990-PF
6/30/2010

PART IV - CAPITAL GAINS AND LOSSES

	DESCRIPTION OF SECURITY	HOW ACQUIRED	PURCH DATE	SELL DATE	SELLING PRICE	COST	GAIN/LOSS
1099 51	COLUMBIA ACORN SELECT FUND CLASS A	PURCHASE	10/10/2003	7/23/2009	20,000 00	21,324 05	-1,324 05
9667 087	VANGUARD FIXED INC SEC FD INC ST U S TREAS	PURCHASE	1/5/1998	7/23/2009	104,404 54	100,497 99	3,906 55
923 191	GROWTH FUND AMER INC CL F	PURCHASE	10/13/03	12/1/2009	25,000 00	21,298 01	3,701 99
14845 361	ROW T PRICE SHORT TRM BD FD INC	PURCHASE	8/24/2000	6/14/2010	72,000 00	69,152 75	2,847 25
2,256 32	PIMCO FDS PAC INVT MGMT	PURCHASE	8/26/2006	4/26/2010	25,000 00	24,165 16	834 84
11272 75	WELLS FARGO FDS TR ADVANTAGE GOVT SECS FD	PURCHASE	1/5/1998	2/23/2010	121,520 28	118,962 13	2,558.15
256 35	EUROPACIFIC GROWTH FD	PURCHASE	8/26/2006	4/26/2010	10,000 00	9,769 31	230 69
4063 88	ARTIO GLOBAL INVT FDS INTL EQUITY FUND II	PURCHASE	5/28/2008	4/26/2010	74,213 62	97,892 90	-23,679 28
215 61	JANUS INVT FD PVERSEAS FD CL I	PURCHASE	9/5/2008	4/26/2010	10,000 00	12,546 27	-2,546 27
1376 76	OPPENHEIMER GLOBAL FD SH BEN INT CL A	PURCHASE	2/25/2004	6/14/2010	70,379 77	83,242 24	-12,862 47
421 59	ROWE T PRICE MID-CAP GRW FD	PURCHASE	1/29/1999	2/23/2010	20,000.00	14,561 55	5,438 45
	LONG TERM CAPITAL GAINS				299 94	0 00	299 94
					552,818 15	573,412 36	-20,594 21

THE HOWARD E. AND MILDRED M. KYLE FOUNDATION
EIN: 31-1579132
FORM 990 -PF
FYE 6/30/10

PART XIII

GREGORY K. STEPHENS 241 FOX DRIVE PIQUA, OHIO 45356	PRESIDENT	0	0	0
CAROLYN MAGOTEAUS 5 CORONADA CT PIQUA, OHIO 45356	SECRETARY/TREASURER	0	0	0
LINDA CARMAN 2 CONIFER COVE LANE MT DESERT, ME 04660	TRUSTEE	0	0	0
MARY K MILLER 417 AKERS DR WILMORE, KY 40390	TRUSTEE	0	0	0

ber 1st. (937)448-2974

530 WILSON, small 1 bedroom, garage, $495. 1046 North St. Remodeled 3 bedroom, $540. (937)773-6216

COUNTRY HOME, Troy, 3 bedroom, detached garage, $700 month with discount available, (937)339-8174.

IN BRADFORD, nice 1 bedroom house, $350 month. (937)773-2829 after 2pm.

NICE 4 bedroom, Piqua. $600 plus deposit. (937)418-2291

PIQUA, 2 bedrooms, 1 bath, basement, washer dryer hookup, 1 car garage, 504 First St. (937)773-3285 after 5pm.

PIQUA, 3 bedroom, 2 baths, washer, dryer hookup, no pets. $575 monthly plus deposit (937)214-0689

PIQUA, cozy 2 bedroom, washer/dryer hook-up, full basement, 2 car garage, large fenced yard, $550 month. (937)228-3848

PIQUA HOUSE, appliances, garage, $750 monthly, $750 deposit References required, 1 year lease. Available November 1. 3 bedroom, 1.5 bath, (937)448-0714.

PIQUA, nice 2-3 bedroom, $500 mo. plus $400 deposit. No pets. (937)773-7276

WHY RENT? Own this newly remodeled 3 Bedroom home at 606 Boone, Piqua Less than $500 monthly! (937)498-1562

510 Appliances

REFRIGERATOR, Frigidaire, $50 or best offer. (937)606-2456

REFRIGERATOR, works good, $80. (937)418-4639

WASHER/ DRYER, good condition, recently serviced. $100 each. (937)418-4639

545 Firewood/Fuel

FIREWOOD, all Hardwood. $130 per cord, split. We also have 1/2 cords. (937)710-1080

FIREWOOD, hardwood, $100.00 a cord Cash and carry (937)418-3948

PELLETS Premium hardwood fuel pellets $3 98 40# bag $189 per ton while supplies last. (937)492-5886

SEASONED FIREWOOD $150 per cord, $125 if you pick up Tree trimming also available Taylor Tree Service (937)753-1047

560 Home Furnishings

ARMOIRE, solid wood, very sturdy, open door design on top and bottom with removable shelves in both areas. Can be used as wardrobe, entertainment center, etc Photos available by email, $350 Call

560 Home Furnishings

PROJECTION TELEVISION, 60" Philips, Excellent condition. $400 (937)498-7020.

TELEVISION, 32" CRT Zenith, black with entertainment center. $300 CASH ONLY. (937)726-9071

TV ARMOIRE Cherry wood, 45" wide X 23" deep X 73" high. $700. Beige Hide-A-Bed couch. $400. EXCELLENT CONDITION! (937)698-3691

TWIN BEDS with headboard, 2 firm mattresses, 2 night stands, chest of drawers, dresser with mirror, 2 lamps, $400 (937)548-1092

570 Lawn and Garden

TREES 5 White Pine 4 5 feet tall. Delivered and planted, $235. 3 Blue Spruce, $245 (937)231-7931

577 Miscellaneous

PACK-N-PLAY changing table, high chair, car seat, guard rail, potty chair, small crib, tub, swing, dolls, clothes and blankets (937)339-4233

WHEELCHAIR seated walker, adjustable walker, tub/ shower benches, tub grabber, commode chair, commode arms, toilet riser with/ without arms. (937)339-4233

WOMENS CLOTHING, good, clean, size 8-10 medium, including long wool navy coat. All for $125. (937)773-7504

583 Pets and Supplies

BASSET HOUND puppies, 8, CKC registered, born Sept. 20, tricolor $300, lemon $500. Must see (937)214-1136, (937)570-6006, (937)615-0385

BEAGLE, AKC Regis-

583 Pets and Supplies

LAB PUPPIES, female, full blooded black and chocolate, unregistered, vet checked, up to date on shots and wormer, $125, (937)726-2701 clbrose71810@ yahoo com

MINIATURE DASCHUNDS, long-haired, AKC registered, vet checked, first shots, parents on premises, $300, (937)658-0562

PARAKEETS for sale! One for $10, 2 for $15 Call anytime (937)663-0012

555 Garage Sales/Yard Sales

583 Pets and Supplies

PARAKEETS, set (male and female) Includes cage, toys, food. $25 for all (937)778-1828

PITBULL PUPPIES, 7 week old adorable blue with 1st shots and UKC papers. Gorgeous pups, absolutely irresistible, $300 OBO. If interested contact VEE at moneyace99@yahoo com. (937)567-8856.

SHI-POO puppies, (3) males, non-shedding Dewormed and shots Mom and dad on site. $200 each. (937)539-9069

555 Garage Sales/Yard Sales

670 Miscellaneous

583 Pets and Supplies

YORKSHIRE TERRIERS, AKC, 2 females, 4 males, shots & vet checked, $400-$450 cash only Call (937)332-1370.

590 Tool and Machinery

GENERATOR, 6HP, 3750 watt, Coleman, $250 CHIPPER/ SHREDDER, 5HP, Dynamark, $250. Call (937)773-8037.

925 Legal Notices

LEGAL NOTICE

Sealed bids for yearly chemicals and supplies for the Public Works Department for calendar year 2010 will be received by the City Purchasing Office, 201 West Water Street, Piqua, Ohio 45356, until 2 00 P.M., on Tuesday, November 16, 2010 at which hour the bids will be publicly opened and read for materials and supplies for Chemicals, fertilizer and grass seed for Echo Hills Golf Course.

The Bidding Documents, which include Specifications and Bid Forms, may be obtained at the City of Piqua Purchasing Department, 201 West Water Street, Piqua, Ohio 45356 at no cost. You can also download a copy

Public Notice

As required by the Internal Revenue Code, the Annual Report Form 990-PF of the Howard E and Mildred M. Kyle Foundation will be available for inspection in the office of Gregory K. Stephens, 241 Fox Drive, Piqua, Ohio 45356 during regular business hours by any citizen upon request made within 180 days from the date of this notice (October 27, 2010)

10-27-2010
2131139