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Form **990**
Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

2009

Open to Public Inspection

The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2009 calendar year, or tax year beginning 07-01-2009 and ending 06-30-2010

- B Check if applicable: Address change, Name change, Initial return, Terminated, Amended return, Application pending

C Name of organization: ANTIOCH UNIVERSITY
Doing Business As
Number and street (or P O box if mail is not delivered to street address): 150 E South College Street
Room/suite
City or town, state or country, and ZIP + 4: Yellow Springs, OH 45387

D Employer identification number: 31-0536640
E Telephone number: (937) 769-1372
G Gross receipts \$ 124,268,388

F Name and address of principal officer: Tullisse Murdock, 150 E South College Street, Yellow Springs, OH 45387

H(a) Is this a group return for affiliates? Yes No
H(b) Are all affiliates included? Yes No
H(c) Group exemption number

I Tax-exempt status: 501(c) (3) (insert no) 4947(a)(1) or 527

J Website: www.antioch.edu

K Form of organization: Corporation Trust Association Other
L Year of formation: 1852 M State of legal domicile: OH

Part I Summary

Table with 3 columns: Description, Prior Year, Current Year. Rows include: 1. Mission statement; 2. Operations discontinued; 3-7. Governance metrics; 7a-7b. Revenue (8-12); 13-19. Expenses; 20-22. Net Assets or Fund Balances.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return...
Signature of officer: Thomas Faecke Vice Chancellor and CFO
Date: 2011-05-10

Paid Preparer's Use Only: Preparer's signature, Date, Check if self-employed, Preparer's identifying number, Firm's name, EIN, Phone no.

May the IRS discuss this return with the preparer shown above? Yes No

Part III Statement of Program Service Accomplishments

1 Briefly describe the organization's mission

Antioch University is founded on principles of rigorous liberal arts education, innovative experiential learning and socially engaged citizenship. The multiple campuses of the University nurture in their students the knowledge, skills and habits of reflection to excel as lifelong learners, democratic leaders and global citizens who live lives of meaning and purpose.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No

If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No

If "Yes," describe these changes on Schedule O

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code) (Expenses \$ 53,313,348 including grants of \$ 3,130,917) (Revenue \$ 70,268,773)

Antioch University is a bold and enduring source of innovation in higher education serving over 4,000 adult students around the world and across the country, online and from its five campuses in four states (Seattle, WA, Santa Barbara, CA, Los Angeles, CA, Keene, NH, Yellow Springs, OH) in addition to its University-wide international and doctoral programs. Each campus offers degree programs that meet-and often anticipate-the pressing needs of its region and the wider world. Many programs are distinctive in their field (a top-ranked M F A in creative writing at our Los Angeles campus, at our Santa Barbara campus, an M A in education with an emphasis in social justice, at Midwest, a cutting-edge program in Conflict Analysis), some programs have changed their field entirely (the Green M B A at our New England campus). The University is also home to the landmark Ph D in Leadership and Change, Antioch Education Abroad, an exceptional slate of immersive service and study programs, and WYSO, a leading public radio affiliate and an essential source of global news and opinion. As a result, our global network of approximately 50,000 alumni are marked by their commitment to enlightened leadership, global awareness, and lasting engagement with the concerns of their professions and their communities. Together-students and alumni, faculty and staff-form a visionary community that strikes a rare and essential balance between idealism and experience.

4b (Code) (Expenses \$ including grants of \$) (Revenue \$)

Blank lines for reporting program service 4b.

4c (Code) (Expenses \$ including grants of \$) (Revenue \$)

Blank lines for reporting program service 4c.

4d Other program services (Describe in Schedule O)
(Expenses \$ 0 including grants of \$ 0) (Revenue \$ 0)

4e Total program service expenses \$ 53,313,348

Part IV Checklist of Required Schedules

| | | Yes | No | | | | |
|------------|--|--|-----|----|--|----|--|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i> | Yes | | | | | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? | Yes | | | | | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i> | | No | | | | |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities? <i>If "Yes," complete Schedule C, Part II</i> | | No | | | | |
| 5 | Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? <i>If "Yes," complete Schedule C, Part III</i> | | | | | | |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i> | | No | | | | |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? <i>If "Yes," complete Schedule D, Part II</i> | Yes | | | | | |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i> | | No | | | | |
| 9 | Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i> | | No | | | | |
| 10 | Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i> | Yes | | | | | |
| 11 | Is the organization's answer to any of the following questions "Yes"? <i>If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.</i> | Yes | | | | | |
| | • Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI.</i> | | | | | | |
| | • Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII.</i> | | | | | | |
| | • Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII.</i> | | | | | | |
| | • Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX.</i> | | | | | | |
| | • Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X.</i> | | | | | | |
| | • Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? <i>If "Yes," complete Schedule D, Part X.</i> | | | | | | |
| 12 | Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI, XII, and XIII</i> | Yes | | | | | |
| 12A | Was the organization included in consolidated, independent audited financial statements for the tax year? | <table border="1"> <tr> <td>Yes</td> <td>No</td> </tr> <tr> <td></td> <td>No</td> </tr> </table> | Yes | No | | No | |
| Yes | No | | | | | | |
| | No | | | | | | |
| | <i>If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional</i> | | | | | | |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i> | Yes | | | | | |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | Yes | | | | | |
| 14b | b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? <i>If "Yes," complete Schedule F, Part I</i> | Yes | | | | | |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the U S? <i>If "Yes," complete Schedule F, Part II</i> | | No | | | | |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the U S? <i>If "Yes," complete Schedule F, Part III</i> | | No | | | | |
| 17 | Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i> | | No | | | | |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i> | Yes | | | | | |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i> | | No | | | | |
| 20 | Did the organization operate one or more hospitals? <i>If "Yes," complete Schedule H</i> | | No | | | | |

Part IV Checklist of Required Schedules *(continued)*

| | | | |
|---|------------|-----|----|
| 21 Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II . . .</i> | 21 | | No |
| 22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III . . .</i> | 22 | Yes | |
| 23 Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J . . .</i> | 23 | Yes | |
| 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to line 25 . . .</i> | 24a | Yes | |
| b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? . . . | 24b | | No |
| c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? . . . | 24c | Yes | |
| d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? . . . | 24d | | No |
| 25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I . . .</i> | 25a | | No |
| b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I . . .</i> | 25b | | No |
| 26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II . . .</i> | 26 | | No |
| 27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III . . .</i> | 27 | | No |
| 28 Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions) | | | |
| a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV . . .</i> | 28a | | No |
| b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV . . .</i> | 28b | | No |
| c An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or owner? <i>If "Yes," complete Schedule L, Part IV . . .</i> | 28c | | No |
| 29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M . . .</i> | 29 | Yes | |
| 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M . . .</i> | 30 | Yes | |
| 31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I . . .</i> | 31 | | No |
| 32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II . . .</i> | 32 | Yes | |
| 33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I . . .</i> | 33 | | No |
| 34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1 . . .</i> | 34 | | No |
| 35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2 . . .</i> | 35 | | No |
| 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2 . . .</i> | 36 | | No |
| 37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI . . .</i> | 37 | | No |
| 38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O . . . | 38 | Yes | |

Part V Statements Regarding Other IRS Filings and Tax Compliance

| | | Yes | No |
|------------|--|------------|----|
| 1a | Enter the number reported in Box 3 of Form 1096, <i>Annual Summary and Transmittal of U.S. Information Returns</i> . Enter -0- if not applicable | | |
| | 1a 5,207 | | |
| b | Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable | | |
| | 1b 0 | | |
| c | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? | Yes | |
| 2a | Enter the number of employees reported on Form W-3, <i>Transmittal of Wage and Tax Statements</i> filed for the calendar year ending with or within the year covered by this return | | |
| | 2a 1,943 | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions) | Yes | |
| 3a | Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return? | Yes | |
| b | If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O | Yes | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | Yes | |
| b | If "Yes," enter the name of the foreign country <input checked="" type="checkbox"/> UK See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | | No |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | | No |
| c | If "Yes" to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction? | | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible? | | No |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | |
| a | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? | | No |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | | |
| c | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? | | No |
| d | If "Yes," indicate the number of Forms 8282 filed during the year | | |
| | 7d | | |
| e | Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | | No |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | | No |
| g | For all contributions of qualified intellectual property, did the organization file Form 8899 as required? | | |
| h | For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required? | | |
| 8 | Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | |
| a | Did the organization make any taxable distributions under section 4966? | | |
| b | Did the organization make a distribution to a donor, donor advisor, or related person? | | |
| 10 | Section 501(c)(7) organizations. Enter | | |
| a | Initiation fees and capital contributions included on Part VIII, line 12 | 10a | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | 10b | |
| 11 | Section 501(c)(12) organizations. Enter | | |
| a | Gross income from members or shareholders | 11a | |
| b | Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) | 11b | |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | |
| b | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | 12b | |

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

Table with 3 columns: Question, Yes, No. Rows include: 1a Enter the number of voting members of the governing body (15); 1b Enter the number of voting members that are independent (15); 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? (No); 3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? (Yes); 4 Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed? (No); 5 Did the organization become aware during the year of a material diversion of the organization's assets? (No); 6 Does the organization have members or stockholders? (No); 7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body? (No); 7b Are any decisions of the governing body subject to approval by members, stockholders, or other persons? (No); 8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: 8a The governing body? (Yes); 8b Each committee with authority to act on behalf of the governing body? (Yes); 9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O (No).

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

Table with 3 columns: Question, Yes, No. Rows include: 10a Does the organization have local chapters, branches, or affiliates? (Yes); 10b If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization? (Yes); 11 Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form? (Yes); 11A Describe in Schedule O the process, if any, used by the organization to review the Form 990; 12a Does the organization have a written conflict of interest policy? If "No," go to line 13 (Yes); 12b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts? (Yes); 12c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done (Yes); 13 Does the organization have a written whistleblower policy? (Yes); 14 Does the organization have a written document retention and destruction policy? (Yes); 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? 15a The organization's CEO, Executive Director, or top management official (Yes); 15b Other officers or key employees of the organization (Yes); 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? (No); 16b If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?

Section C. Disclosure

Table with 2 columns: Question, Answer. Rows include: 17 List the States with which a copy of this Form 990 is required to be filed (CA, NH, OH, WA); 18 Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply: Own website, Another's website, Upon request (checked); 19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table; 20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization: Thomas A Faecke, 150 E South College Street, Yellow Springs, OH 453871635, (937) 769-1304.

| | | | |
|-----------------|-----------|---|---------|
| 1b Total | 2,190,055 | 0 | 534,377 |
|-----------------|-----------|---|---------|

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization **▶**20

| | | |
|--|------------|-----------|
| | Yes | No |
| 3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i> | 3 Yes | |
| 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i> | 4 Yes | |
| 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i> | 5 | No |

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

| (A) Name and business address | (B) Description of services | (C) Compensation |
|---|--------------------------------|---------------------|
| Martin Browne Hull Harper 1 S Limestone St Ste 800 Springfield, OH 45501 | Legal | 459,508 |
| Edifice Construction 1417 31st Avenue South Seattle, WA 98144 | Construction contractor | 580,971 |
| Munters Moisture Control Service 1709 Solutions Ctr Chicago, IL 606771007 | Water Damage Restoration | 528,779 |
| Medical Benefits Admin Inc 1975 Tamarack Rd Newark, OH 430581099 | Claims Processor | 206,037 |
| Sungard Higher Ed Bank of America Lockbox Serv Chicago, IL 60693 | Management Consultant | 177,656 |

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization **▶**9

Part VIII Statement of Revenue

| | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512, 513, or 514 | |
|---|---|--|---|--|---|---|---|
| Contributions, gifts, grants and other similar amounts | 1a | Federated campaigns 1a 22,256 | | | | | |
| | b | Membership dues 1b 0 | | | | | |
| | c | Fundraising events 1c 41,725 | | | | | |
| | d | Related organizations 1d 0 | | | | | |
| | e | Government grants (contributions) 1e 3,130,917 | | | | | |
| | f | All other contributions, gifts, grants, and similar amounts not included above 1f 11,531,314 | | | | | |
| | g | Noncash contributions included in lines 1a-1f \$ 16,062 | | | | | |
| | h | Total. Add lines 1a-1f ▶ 14,726,212 | | | | | |
| Program Service Revenue | | | Business Code | | | | |
| | 2a | Education of Students 900,099 | 70,305,636 | 70,305,636 | 0 | 0 | |
| | b | _____ | | | | | |
| | c | _____ | | | | | |
| | d | _____ | | | | | |
| | e | _____ | | | | | |
| | f | All other program service revenue 0 | 0 | 0 | 0 | 0 | |
| g | Total. Add lines 2a-2f ▶ 70,305,636 | | | | | | |
| Other Revenue | 3 | Investment income (including dividends, interest and other similar amounts) ▶ 173,722 | 173,722 | 173,722 | 0 | 0 | |
| | 4 | Income from investment of tax-exempt bond proceeds ▶ 0 | 0 | 0 | 0 | 0 | |
| | 5 | Royalties ▶ 1,500 | 1,500 | 0 | 1,500 | 0 | |
| | 6a | (i) Real | | (ii) Personal | | | |
| | | b | Less rental expenses | | | | |
| | | c | Rental income or (loss) 0 | 0 | 0 | 0 | 0 |
| | | d | Net rental income or (loss) ▶ | | | | |
| | 7a | (i) Securities | | (ii) Other | | | |
| | | b | Less cost or other basis and sales expenses | | | | |
| | | c | Gain or (loss) -88,191 | -88,191 | -28,733,699 | 0 | 0 |
| | | d | Net gain or (loss) ▶ -28,821,890 | -28,821,890 | -28,821,890 | 0 | 0 |
| | 8a | Gross income from fundraising events (not including \$ 41,725 of contributions reported on line 1c) See Part IV, line 18 a 35,726 | | | | | |
| b | Less direct expenses b 32,318 | | | | | | |
| c | Net income or (loss) from fundraising events ▶ 3,408 | 3,408 | 3,408 | | | | |
| 9a | Gross income from gaming activities See Part IV, line 19 a | | | | | | |
| b | Less direct expenses b | | | | | | |
| c | Net income or (loss) from gaming activities ▶ | | | | | | |
| 10a | Gross sales of inventory, less returns and allowances a | | | | | | |
| b | Less cost of goods sold b | | | | | | |
| c | Net income or (loss) from sales of inventory ▶ | | | | | | |
| Miscellaneous Revenue | | Business Code | | | | | |
| 11a | Parking lot 812,930 | 73,258 | 0 | 73,258 | 0 | | |
| b | Rental of excess space 531,120 | 59,360 | 0 | 59,360 | 0 | | |
| c | _____ | | | | | | |
| d | All other revenue 0 | 0 | 0 | 0 | 0 | | |
| e | Total. Add lines 11a-11d ▶ 132,618 | 132,618 | | | | | |
| 12 | Total revenue. See Instructions ▶ 56,521,206 | 56,521,206 | 41,660,876 | 134,118 | 0 | | |

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

| Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII. | | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
|--|--|-----------------------|---------------------------------|--|-----------------------------|
| 1 | Grants and other assistance to governments and organizations in the U S See Part IV, line 21 | 0 | 0 | | |
| 2 | Grants and other assistance to individuals in the U S See Part IV, line 22 | 1,614,234 | 1,614,234 | | |
| 3 | Grants and other assistance to governments, organizations, and individuals outside the U S See Part IV, lines 15 and 16 | 0 | 0 | | |
| 4 | Benefits paid to or for members | 0 | 0 | | |
| 5 | Compensation of current officers, directors, trustees, and key employees | 2,796,016 | 414,296 | 1,668,298 | 713,422 |
| 6 | Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | 0 | 0 | 0 | 0 |
| 7 | Other salaries and wages | 32,512,632 | 28,430,903 | 3,497,534 | 584,195 |
| 8 | Pension plan contributions (include section 401(k) and section 403(b) employer contributions) | 2,939,626 | 2,522,747 | 348,528 | 68,351 |
| 9 | Other employee benefits | 4,088,635 | 3,228,517 | 777,839 | 82,279 |
| 10 | Payroll taxes | 3,028,436 | 2,489,914 | 477,944 | 60,578 |
| 11 | Fees for services (non-employees) | | | | |
| a | Management | 1,076,809 | 0 | 1,076,809 | 0 |
| b | Legal | 599,876 | 39,770 | 557,846 | 2,260 |
| c | Accounting | 111,500 | 0 | 111,500 | 0 |
| d | Lobbying | 0 | 0 | 0 | 0 |
| e | Professional fundraising See Part IV, line 17 | 14,520 | | | 14,520 |
| f | Investment management fees | 27,709 | 0 | 27,709 | 0 |
| g | Other | 2,678,818 | 1,741,080 | 893,786 | 43,952 |
| 12 | Advertising and promotion | 1,193,921 | 1,065,070 | 16,365 | 112,486 |
| 13 | Office expenses | 3,054,231 | 1,837,358 | 1,137,515 | 79,358 |
| 14 | Information technology | 754,260 | 232,728 | 511,989 | 9,543 |
| 15 | Royalties | 0 | 0 | 0 | 0 |
| 16 | Occupancy | 4,131,373 | 4,094,303 | 31,620 | 5,450 |
| 17 | Travel | 1,195,019 | 802,136 | 337,510 | 55,373 |
| 18 | Payments of travel or entertainment expenses for any federal, state, or local public officials | 0 | 0 | 0 | 0 |
| 19 | Conferences, conventions, and meetings | 909,057 | 474,688 | 357,385 | 76,984 |
| 20 | Interest | 284,902 | 283,908 | 994 | 0 |
| 21 | Payments to affiliates | 0 | 0 | 0 | 0 |
| 22 | Depreciation, depletion, and amortization | 2,034,961 | 1,816,870 | 218,091 | 0 |
| 23 | Insurance | 68,372 | 56,555 | 11,817 | 0 |
| 24 | Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below) | | | | |
| a | Bad Debt Expense | 190,617 | 80,234 | 110,383 | 0 |
| b | Memberships and Dues | 521,235 | 355,001 | 159,254 | 6,980 |
| c | Subscriptions and publications | 399,192 | 381,242 | 15,127 | 2,823 |
| d | | | | | |
| e | | | | | |
| f | All other expenses | 1,579,972 | 1,351,794 | 167,159 | 61,019 |
| 25 | Total functional expenses. Add lines 1 through 24f | 67,805,923 | 53,313,348 | 12,513,002 | 1,979,573 |
| 26 | Joint costs. Check here <input type="checkbox"/> if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation | | | | |

Part X Balance Sheet

| | | (A) | | (B) |
|--|---|-------------------|------------|-------------|
| | | Beginning of year | | End of year |
| Assets | 1 Cash—non-interest-bearing | 5,141,285 | 1 | 886,519 |
| | 2 Savings and temporary cash investments | 10,806,377 | 2 | 7,277,640 |
| | 3 Pledges and grants receivable, net | 1,114,886 | 3 | 604,476 |
| | 4 Accounts receivable, net | 1,048,505 | 4 | 651,055 |
| | 5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L | 0 | 5 | 0 |
| | 6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete Part II of Schedule L | 0 | 6 | 0 |
| | 7 Notes and loans receivable, net | 5,614,074 | 7 | 5,427,757 |
| | 8 Inventories for sale or use | 361,128 | 8 | 325,491 |
| | 9 Prepaid expenses and deferred charges | 1,219,538 | 9 | 1,401,610 |
| | 10a Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D | 43,304,376 | | |
| | b Less accumulated depreciation | 17,488,670 | | |
| | 11 Investments—publicly traded securities | 34,290,088 | 10c | 25,815,706 |
| | 12 Investments—other securities See Part IV, line 11 | 12,825,616 | 11 | 22,689,420 |
| | 13 Investments—program-related See Part IV, line 11 | 14,136,912 | 12 | 1,690,610 |
| | 14 Intangible assets | | 13 | |
| | 15 Other assets See Part IV, line 11 | 0 | 14 | |
| 16 Total assets. Add lines 1 through 15 (must equal line 34) | 769,795 | 15 | 11,589,538 | |
| | 87,328,204 | 16 | 78,359,822 | |
| Liabilities | 17 Accounts payable and accrued expenses | 10,432,382 | 17 | 6,320,208 |
| | 18 Grants payable | 0 | 18 | 0 |
| | 19 Deferred revenue | 11,405,933 | 19 | 4,053,234 |
| | 20 Tax-exempt bond liabilities | 22,680,000 | 20 | 20,765,000 |
| | 21 Escrow or custodial account liability Complete Part IV of Schedule D | 0 | 21 | 0 |
| | 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L | 0 | 22 | 0 |
| | 23 Secured mortgages and notes payable to unrelated third parties | 0 | 23 | 0 |
| | 24 Unsecured notes and loans payable to unrelated third parties | 0 | 24 | 0 |
| | 25 Other liabilities Complete Part X of Schedule D | 1,251,059 | 25 | 16,278,582 |
| | 26 Total liabilities. Add lines 17 through 25 | 45,769,374 | 26 | 47,417,024 |
| Net Assets or Fund Balances | Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34. | | | |
| | 27 Unrestricted net assets | 10,822,957 | 27 | 23,332,270 |
| | 28 Temporarily restricted net assets | 7,274,768 | 28 | 3,501,359 |
| | 29 Permanently restricted net assets | 23,461,105 | 29 | 4,109,169 |
| | Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34. | | | |
| | 30 Capital stock or trust principal, or current funds | | 30 | |
| | 31 Paid-in or capital surplus, or land, building or equipment fund | | 31 | |
| | 32 Retained earnings, endowment, accumulated income, or other funds | | 32 | |
| 33 Total net assets or fund balances | 41,558,830 | 33 | 30,942,798 | |
| 34 Total liabilities and net assets/fund balances | 87,328,204 | 34 | 78,359,822 | |

Part XI Financial Statements and Reporting

| | | Yes | No |
|-----------|--|-----|----|
| 1 | Accounting method used to prepare the Form 990 <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? . . . | | No |
| 2b | Were the organization's financial statements audited by an independent accountant? | Yes | |
| 2c | If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O | Yes | |
| 2d | If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separated basis | | |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? | Yes | |
| 3b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits . . . | Yes | |

SCHEDULE A
(Form 990 or 990EZ)

Public Charity Status and Public Support

OMB No 1545-0047

2009

Open to Public Inspection

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Department of the Treasury
Internal Revenue Service

Name of the organization
ANTIOCH UNIVERSITY

Employer identification number

31-0536640

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

- 1 A church, convention of churches, or association of churches **section 170(b)(1)(A)(i).**
- 2 A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)
- 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state

- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 8 A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 9 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)
- 10 An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**
- 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h
 a Type I b Type II c Type III - Functionally integrated d Type III - Other
- e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)
- f If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?
 (i) a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization?
 (ii) a family member of a person described in (i) above?
 (iii) a 35% controlled entity of a person described in (i) or (ii) above?
- h Provide the following information about the supported organization(s)

| | Yes | No |
|-----------------|-----|----|
| 11g(i) | | |
| 11g(ii) | | |
| 11g(iii) | | |

| (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1- 9 above or IRC section (see instructions)) | (iv) Is the organization in col (i) listed in your governing document? | | (v) Did you notify the organization in col (i) of your support? | | (vi) Is the organization in col (i) organized in the U S ? | | (vii) Amount of support? |
|---------------------------------------|-------------|---|---|----|--|----|---|----|-----------------------------|
| | | | Yes | No | Yes | No | Yes | No | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| Total | | | | | | | | | |

Part II Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
 (Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

| Calendar year (or fiscal year beginning in) | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
|--|----------|----------|----------|----------|----------|-----------|
| 1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.") | | | | | | |
| 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 3 The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 4 Total. Add lines 1 through 3 | | | | | | |
| 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | |
| 6 Public Support. Subtract line 5 from line 4 | | | | | | |

Section B. Total Support

| Calendar year (or fiscal year beginning in) | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
|---|----------|----------|----------|----------|----------|-----------|
| 7 Amounts from line 4 | | | | | | |
| 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | | | | | | |
| 9 Net income from unrelated business activities, whether or not the business is regularly carried on | | | | | | |
| 10 Other income (Explain in Part IV) Do not include gain or loss from the sale of capital assets | | | | | | |
| 11 Total support (Add lines 7 through 10) | | | | | | |

12 Gross receipts from related activities, etc (See instructions) 12

13 First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and **stop here**

Section C. Computation of Public Support Percentage

14 Public Support Percentage for 2009 (line 6 column (f) divided by line 11 column (f)) 14

15 Public Support Percentage for 2008 Schedule A, Part II, line 14 15

16a 33 1/3% support test—2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization

b 33 1/3% support test—2008. If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization

17a 10%-facts-and-circumstances test—2009. If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization

b 10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization

18 Private Foundation If the organization did not check a box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions

Part III Support Schedule for Organizations Described in IRC 509(a)(2)

(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

| Calendar year (or fiscal year beginning in) | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
|---|----------|----------|----------|----------|----------|-----------|
| 1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.") | | | | | | |
| 2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 Gross receipts from activities that are not an unrelated trade or business under section 513 | | | | | | |
| 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 5 The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 6 Total. Add lines 1 through 5 | | | | | | |
| 7a Amounts included on lines 1, 2, and 3 received from disqualified persons | | | | | | |
| b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | |
| c Add lines 7a and 7b | | | | | | |
| 8 Public Support (Subtract line 7c from line 6) | | | | | | |

Section B. Total Support

| Calendar year (or fiscal year beginning in) | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
|---|----------|----------|----------|----------|----------|-----------|
| 9 Amounts from line 6 | | | | | | |
| 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | | | | | | |
| b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 | | | | | | |
| c Add lines 10a and 10b | | | | | | |
| 11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on | | | | | | |
| 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) | | | | | | |
| 13 Total support (Add lines 9, 10c, 11 and 12) | | | | | | |

14 First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and **stop here**

Section C. Computation of Public Support Percentage

| | | |
|--|-----------|--|
| 15 Public Support Percentage for 2009 (line 8 column (f) divided by line 13 column (f)) | 15 | |
| 16 Public support percentage from 2008 Schedule A, Part III, line 15 | 16 | |

Section D. Computation of Investment Income Percentage

| | | |
|--|-----------|--|
| 17 Investment income percentage for 2009 (line 10c column (f) divided by line 13 column (f)) | 17 | |
| 18 Investment income percentage from 2008 Schedule A, Part III, line 17 | 18 | |

19a 33 1/3% support tests—2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

b 33 1/3% support tests—2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

20 Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions

Part IV **Supplemental Information.** Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. See instructions

SCHEDULE D (Form 990)

OMB No 1545-0047

Supplemental Financial Statements

2009

Open to Public Inspection

Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12. Attach to Form 990. See separate instructions.

Department of the Treasury Internal Revenue Service

Name of the organization ANTIOCH UNIVERSITY

Employer identification number 31-0536640

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

Table with 2 columns: (a) Donor advised funds, (b) Funds and other accounts. Rows 1-4: Total number at end of year, Aggregate contributions to (during year), Aggregate grants from (during year), Aggregate value at end of year.

- 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

- 1 Purpose(s) of conservation easements held by the organization (check all that apply): Preservation of land for public use, Protection of natural habitat, Preservation of open space, Preservation of an historically important land area, Preservation of a certified historic structure.

2 Complete lines 2a-2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

Table with 2 columns: Description, Held at the End of the Year. Rows 2a-2d: Total number of conservation easements, Total acreage restricted by conservation easements, Number of conservation easements on a certified historic structure included in (a), Number of conservation easements included in (c) acquired after 8/17/06.

- 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year
4 Number of states where property subject to conservation easement is located
5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?
6 Staff and volunteer hours devoted to monitoring, inspecting and enforcing conservation easements during the year
7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year
8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)?
9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

- 1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items
b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenues included in Form 990, Part VIII, line 1; (ii) Assets included in Form 990, Part X
2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items: a Revenues included in Form 990, Part VIII, line 1; b Assets included in Form 990, Part X

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

- a Public exhibition, b Scholarly research, c Preservation for future generations, d Loan or exchange programs, e Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No

b If "Yes," explain the arrangement in Part XIV and complete the following table

Table with 2 columns: Description (1c-1f) and Amount

2a Did the organization include an amount on Form 990, Part X, line 21? Yes No

b If "Yes," explain the arrangement in Part XIV

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

Table with 6 columns: (a) Current Year, (b) Prior Year, (c) Two Years Back, (d) Three Years Back, (e) Four Years Back. Rows include 1a-1g for various balance and expense categories.

2 Provide the estimated percentage of the year end balance held as

- a Board designated or quasi-endowment 0%, b Permanent endowment 1.00%, c Term endowment 0%

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

Table with 3 columns: Description (3a(i), 3a(ii), 3b) and Yes/No columns.

4 Describe in Part XIV the intended uses of the organization's endowment funds

Part VI Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Table with 5 columns: Description of investment, (a) Cost or other basis (investment), (b) Cost or other basis (other), (c) Accumulated depreciation, (d) Book value. Rows include 1a-1e for Land, Buildings, Leasehold improvements, Equipment, and Other, plus a Total row.

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements

| | | | |
|-----------|---|-----------|-------------|
| 1 | Total revenue (Form 990, Part VIII, column (A), line 12) | 1 | 56,521,206 |
| 2 | Total expenses (Form 990, Part IX, column (A), line 25) | 2 | 67,805,923 |
| 3 | Excess or (deficit) for the year Subtract line 2 from line 1 | 3 | -11,284,717 |
| 4 | Net unrealized gains (losses) on investments | 4 | 1,259,335 |
| 5 | Donated services and use of facilities | 5 | 0 |
| 6 | Investment expenses | 6 | 0 |
| 7 | Prior period adjustments | 7 | 0 |
| 8 | Other (Describe in Part XIV) | 8 | -590,650 |
| 9 | Total adjustments (net) Add lines 4 - 8 | 9 | 668,685 |
| 10 | Excess or (deficit) for the year per financial statements Combine lines 3 and 9 | 10 | -10,616,032 |

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

| | | | |
|----------|--|-----------|-------------|
| 1 | Total revenue, gains, and other support per audited financial statements | 1 | 81,476,073 |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12 | | |
| a | Net unrealized gains on investments | 2a | 1,259,335 |
| b | Donated services and use of facilities | 2b | 285,257 |
| c | Recoveries of prior year grants | 2c | 0 |
| d | Other (Describe in Part XIV) | 2d | 0 |
| e | Add lines 2a through 2d | 2e | 1,544,592 |
| 3 | Subtract line 2e from line 1 | 3 | 79,931,481 |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | |
| a | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | 0 |
| b | Other (Describe in Part XIV) | 4b | -23,410,275 |
| c | Add lines 4a and 4b | 4c | -23,410,275 |
| 5 | Total Revenue Add lines 3 and 4c . (This should equal Form 990, Part I, line 12) | 5 | 56,521,206 |

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

| | | | |
|----------|---|-----------|------------|
| 1 | Total expenses and losses per audited financial statements | 1 | 67,411,464 |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25 | | |
| a | Donated services and use of facilities | 2a | 285,257 |
| b | Prior year adjustments | 2b | 0 |
| c | Other losses | 2c | 0 |
| d | Other (Describe in Part XIV) | 2d | 0 |
| e | Add lines 2a through 2d | 2e | 285,257 |
| 3 | Subtract line 2e from line 1 | 3 | 67,126,207 |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | | |
| a | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | 0 |
| b | Other (Describe in Part XIV) | 4b | 679,716 |
| c | Add lines 4a and 4b | 4c | 679,716 |
| 5 | Total expenses Add lines 3 and 4c . (This should equal Form 990, Part I, line 18) | 5 | 67,805,923 |

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

| Identifier | Return Reference | Explanation |
|-------------------|--------------------------------|--|
| SchD_P02_S00_L03 | Schedule D, Part II, Line 3 | All easements held by the University were transferred to Antioch College Continuation Corporation as part of the sale of assets on September 4, 2009. See schedule N for further details on the sale. |
| SchD_P02_S00_L09 | Schedule D, Part II, Line 9 | The easements are not recorded in the University's financial statements as they are of immaterial value and have been transferred out as part of the sale with Antioch College. See schedule N for further details on the sale. |
| SchD_P05_S00_L01f | Schedule D, Part V, Line 1f | Actual Admin costs were \$27,649. As part of the sale of the assets associated with Antioch College (see Schedule N for details) the endowment historically associated with Antioch College was transferred to Continuation Fund, Inc. The amount of this transfer is shown in line 1f and was for \$22,997,534. |
| SchD_P05_S00_L04 | Schedule D, Part V, Line 4 | The endowment of the University can be broken down into the following general categories: 32% student aid, 68% general institution support. |
| SchD_P09_S00_L00 | Schedule D, Part IX | Assets to be disposed of related to the sale of the assets associated with Antioch College (see Schedule N for further details). These are assets still held by the University as of June 30, 2010 for legal or other reasons. An equal amount is recorded as a liability for these assets as they were part of the purchase agreement. Most of these assets have since been transferred to Antioch College Continuation Corporation and Continuation Fund, Inc. The few remaining assets will be transferred to Antioch College Continuation Corporation and Continuation Fund, Inc. at the earliest possible time. |
| SchD_P10_S00_L00 | Schedule D, Part X | At June 30, 2010 there were no unrecognized tax benefits identified or recorded as liabilities. Liabilities to be disposed of related to the sale of the assets associated with Antioch College (see Schedule N for further details). Refer to explanation for Part IX for details on these liabilities. |
| SchD_P11_S00_L08 | Schedule D, Part XI, Line 8 | Change in fair value of interest rate swap (\$693,959). Postretirement changes other than net periodic postretirement cost \$103,309. |
| SchD_P12_S00_L04b | Schedule D, Part XII, Line 4b | (\$23,377,957) was reported as revenues from discontinued operations in the audited financial statements. Revenues reported in form 990 Part IX are reported in total, ongoing and discontinued operations. See schedule N for further information regarding the discontinued operation (\$32,318) of fundraising events direct expenses is reported as an expense in the audited financial statements and netted in revenue for the 990. |
| SchD_P13_S00_L04b | Schedule D, Part XIII, Line 4b | \$712,034 was reported as expenses from discontinued operations in the audited financial statements. Expenses reported in form 990 Part IX are reported in total, ongoing and discontinued operations. See schedule N for further information regarding the discontinued operation \$32,318 of fundraising events direct expenses is reported as an expense in the audited financial statements and netted in revenue for the 990. |

SCHEDULE E
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Schools

▶ **Complete if the organization answered "Yes" to Form 990, Part IV, line 13, or Form 990-EZ, Part VI, line 48.**

▶ **Attach to Form 990 or Form 990-EZ.**

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization
ANTIOCH UNIVERSITY

Employer identification number

31-0536640

| | YES | NO |
|---|-----|----|
| 1 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body? | Yes | |
| 2 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships? | Yes | |
| 3 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe. If "No," please explain. Antioch University, formerly known as Antioch College, has a proud history of being one of the first institutions in the mid 1850's to admit African Americans into the same academic programs as whites. It is also notably the alma mater of Coretta Scott King and others who worked for the civil rights movements of the 1960's. Explanation concluded in Schedule O | | No |
| 4 Does the organization maintain the following? a Records indicating the racial composition of the student body, faculty, and administrative staff? b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis? c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships? d Copies of all material used by the organization or on its behalf to solicit contributions? If you answered "No" to any of the above, please explain. If you need more space, use Schedule O (Form 990) | Yes | |
| 5 Does the organization discriminate by race in any way with respect to a Students' rights or privileges? b Admissions policies? c Employment of faculty or administrative staff? d Scholarships or other financial assistance? e Educational policies? f Use of facilities? g Athletic programs? h Other extracurricular activities? If you answered "Yes" to any of the above, please explain. If you need more space, use Schedule O (Form 990) | | No |
| 6a Does the organization receive any financial aid or assistance from a governmental agency? 6b Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either line 6a or line 6b, explain on Schedule O (Form 990) | Yes | No |
| 7 Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," explain on Schedule O (Form 990) | Yes | |

SCHEDULE F (Form 990)

Statement of Activities Outside the United States

OMB No 1545-0047

2009

Open to Public Inspection

Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16. Attach to Form 990. See separate instructions.

Department of the Treasury Internal Revenue Service

Name of the organization ANTIOCH UNIVERSITY

Employer identification number 31-0536640

Part I General Information on Activities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 14b.

- 1 For grantmakers. Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?
2 For grantmakers. Describe in Part IV the organization's procedures for monitoring the use of grant funds outside the United States

3 Activities per Region (Use Schedule F-1 (Form 990) if additional space is needed)

Table with 6 columns: (a) Region, (b) Number of offices in the region, (c) Number of employees or agents in region, (d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region), (e) If activity listed in (d) is a program service, describe specific type of service(s) in region, (f) Total expenditures for region. Includes rows for Europe, South Asia, South America, East Asia and the Pacific, and a Totals row.

SCHEDULE G (Form 990 or 990-EZ)

Supplemental Information Regarding Fundraising or Gaming Activities

OMB No. 1545-0047

2009

Open to Public Inspection

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a. Attach to Form 990 or Form 990-EZ. See separate instructions.

Department of the Treasury Internal Revenue Service

Name of the organization ANTIOCH UNIVERSITY

Employer identification number

31-0536640

Part I Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- a Mail solicitations, b Internet and e-mail solicitations, c Phone solicitations, d In-person solicitations, e Solicitation of non-government grants, f Solicitation of government grants, g Special fundraising events

2a Did the organization have a written or oral agreement with any individual... Yes No

b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements...

Table with 6 columns: (i) Name of individual or entity (fundraiser), (ii) Activity, (iii) Did fundraiser have custody or control of contributions?, (iv) Gross receipts from activity, (v) Amount paid to (or retained by) fundraiser listed in col (i), (vi) Amount paid to (or retained by) organization.

3 List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

| | | (a) Event #1 AUS Board of Trustees Announcement Party (event type) | (b) Event #2 WYSO Silent Auction (event type) | (c) Other Events 0 (total number) | (d) Total Events (Add col (a) through col (c)) |
|--|--|---|--|--|--|
| Revenue | 1 Gross receipts | 6,908 | 70,543 | | 77,451 |
| | 2 Less Charitable contributions | 1,216 | 40,509 | | 41,725 |
| | 3 Gross income (line 1 minus line 2) | 5,692 | 30,034 | | 35,726 |
| Direct Expenses | 4 Cash prizes | 0 | 0 | | 0 |
| | 5 Non-cash prizes | 4,850 | 0 | | 4,850 |
| | 6 Rent/facility costs | 0 | 525 | | 525 |
| | 7 Food and beverages | 7,596 | 5,027 | | 12,623 |
| | 8 Entertainment | 1,250 | 0 | | 1,250 |
| | 9 Other direct expenses | 11,205 | 1,865 | | 13,070 |
| | 10 Direct expense summary Add lines 4 through 9 in column (d) ▶ | | | | 32,318 |
| 11 Net income summary Combine lines 3, column d, and line 10. ▶ | | | | 3,408 | |

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

| | | (a) Bingo | (b) Pull tabs/Instant bingo/progressive bingo | (c) Other gaming | (d) Total gaming (Add col (a) through col (c)) |
|--|--|---|---|---|--|
| Revenue | 1 Gross revenue | | | | |
| Direct Expenses | 2 Cash prizes | | | | |
| | 3 Non-cash prizes | | | | |
| | 4 Rent/facility costs | | | | |
| | 5 Other direct expenses | | | | |
| | 6 Volunteer labor | <input type="checkbox"/> Yes _____ % <input type="checkbox"/> No | <input type="checkbox"/> Yes _____ % <input type="checkbox"/> No | <input type="checkbox"/> Yes _____ % <input type="checkbox"/> No | |
| 7 Direct expense summary Add lines 2 through 5 in column (d) ▶ | | | | | |
| 8 Net gaming income summary Combine lines 1, column d, and line 7 ▶ | | | | | |

| | | Yes | No |
|------------|---|------------|----|
| 9 | Enter the state(s) in which the organization operates gaming activities _____ | | |
| a | Is the organization licensed to operate gaming activities in each of these states? | 9a | |
| b | If "No," Explain _____ _____ | | |
| 10a | Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? | 10a | |
| b | If "Yes," Explain _____ _____ | | |
| 11 | Does the organization operate gaming activities with nonmembers? | 11 | |
| 12 | Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? | 12 | |

| | | Yes | No |
|---|------------|------------|----|
| 13 Indicate the percentage of gaming activity operated in | | | |
| a The organization's facility | 13a | | |
| b An outside facility | 13b | | |
| 14 Enter the name and address of the person who prepares the organization's gaming/special events books and records | | | |
| Name ▶ _____ | | | |
| Address ▶ _____ | | | |
| 15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? | | 15a | |
| b If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ _____ and the amount of gaming revenue retained by the third party ▶ \$ _____ | | | |
| c If "Yes," enter name and address | | | |
| Name ▶ _____ | | | |
| Address ▶ _____ | | | |
| 16 Gaming manager information | | | |
| Name ▶ _____ | | | |
| Gaming manager compensation ▶ \$ _____ | | | |
| Description of services provided ▶ _____ | | | |
| <input type="checkbox"/> Director/officer <input type="checkbox"/> Employee <input type="checkbox"/> Independent contractor | | | |
| 17 Mandatory distributions | | | |
| a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? | | 17a | |
| b Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ _____ | | | |

Schedule I (Form 990)

OMB No 1545-0047

Grants and Other Assistance to Organizations, Governments and Individuals in the United States

2009

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22. Attach to Form 990

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization ANTIOCH UNIVERSITY

Employer identification number

31-0536640

Part I General Information on Grants and Assistance

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?
2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed.

Table with 8 columns: (a) Name and address of organization or government, (b) EIN, (c) IRC Code section if applicable, (d) Amount of cash grant, (e) Amount of non-cash assistance, (f) Method of valuation (book, FMV, appraisal, other), (g) Description of non-cash assistance, (h) Purpose of grant or assistance.

2 Enter total number of section 501(c)(3) and government organizations
3 Enter total number of other organizations

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22.
Use Schedule I-1 (Form 990) if additional space is needed.

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of non-cash assistance |
|---------------------------------|--------------------------|--------------------------|-----------------------------------|---|--|
| Student Financial Aid | 5000 | 1,614,234 | 0 | Department of Education guidelines | |
| See Additional Data Table | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

| Identifier | Return Reference | Explanation |
|------------------|----------------------------|--|
| SchI_P01_S00_L02 | Schedule I, Part I, Line 2 | The University follows the guidelines set by the Department of Education, and State Governments, to ensure that grants to students are awarded to eligible recipients. All documentation regarding the awarding of these grants is maintained in the student file. |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |

Schedule J
(Form 990)

Compensation Information

OMB No 1545-0047

2009

Open to Public Inspection

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" to Form 990, Part IV, question 23.

▶ Attach to Form 990. ▶ See separate instructions.

Department of the Treasury
Internal Revenue Service

Name of the organization
ANTIOCH UNIVERSITY

Employer identification number

31-0536640

Part I Questions Regarding Compensation

| | Yes | No | | | | | | | | |
|--|---|---|--|--|---|---|---|--|--|--|
| <p>1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items</p> <table border="0"> <tr> <td><input checked="" type="checkbox"/> First-class or charter travel</td> <td><input checked="" type="checkbox"/> Housing allowance or residence for personal use</td> </tr> <tr> <td><input type="checkbox"/> Travel for companions</td> <td><input type="checkbox"/> Payments for business use of personal residence</td> </tr> <tr> <td><input type="checkbox"/> Tax idemnification and gross-up payments</td> <td><input type="checkbox"/> Health or social club dues or initiation fees</td> </tr> <tr> <td><input type="checkbox"/> Discretionary spending account</td> <td><input type="checkbox"/> Personal services (e g , maid, chauffeur, chef)</td> </tr> </table> | <input checked="" type="checkbox"/> First-class or charter travel | <input checked="" type="checkbox"/> Housing allowance or residence for personal use | <input type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence | <input type="checkbox"/> Tax idemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees | <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (e g , maid, chauffeur, chef) | | |
| <input checked="" type="checkbox"/> First-class or charter travel | <input checked="" type="checkbox"/> Housing allowance or residence for personal use | | | | | | | | | |
| <input type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence | | | | | | | | | |
| <input type="checkbox"/> Tax idemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees | | | | | | | | | |
| <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (e g , maid, chauffeur, chef) | | | | | | | | | |
| <p>b If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all the expenses described above? If "No," complete Part III to explain</p> | | No | | | | | | | | |
| <p>2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?</p> | Yes | | | | | | | | | |
| <p>3 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply</p> <table border="0"> <tr> <td><input type="checkbox"/> Compensation committee</td> <td><input checked="" type="checkbox"/> Written employment contract</td> </tr> <tr> <td><input type="checkbox"/> Independent compensation consultant</td> <td><input checked="" type="checkbox"/> Compensation survey or study</td> </tr> <tr> <td><input type="checkbox"/> Form 990 of other organizations</td> <td><input checked="" type="checkbox"/> Approval by the board or compensation committee</td> </tr> </table> | <input type="checkbox"/> Compensation committee | <input checked="" type="checkbox"/> Written employment contract | <input type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study | <input type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee | | | | |
| <input type="checkbox"/> Compensation committee | <input checked="" type="checkbox"/> Written employment contract | | | | | | | | | |
| <input type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study | | | | | | | | | |
| <input type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee | | | | | | | | | |
| <p>4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization</p> | | | | | | | | | | |
| <p>a Receive a severance payment or change-of-control payment?</p> | Yes | | | | | | | | | |
| <p>b Participate in, or receive payment from, a supplemental nonqualified retirement plan?</p> | | No | | | | | | | | |
| <p>c Participate in, or receive payment from, an equity-based compensation arrangement? If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III</p> | | No | | | | | | | | |
| <p>Only 501(c)(3) and 501(c)(4) organizations only must complete lines 5-9.</p> | | | | | | | | | | |
| <p>5 For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of</p> | | | | | | | | | | |
| <p>a The organization?</p> | | No | | | | | | | | |
| <p>b Any related organization? If "Yes," to line 5a or 5b, describe in Part III</p> | | No | | | | | | | | |
| <p>6 For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of</p> | | | | | | | | | | |
| <p>a The organization?</p> | | No | | | | | | | | |
| <p>b Any related organization? If "Yes," to line 6a or 6b, describe in Part III</p> | | No | | | | | | | | |
| <p>7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III</p> | | No | | | | | | | | |
| <p>8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe in Part III</p> | | No | | | | | | | | |
| <p>9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53 4958-6(c)?</p> | | | | | | | | | | |

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

| (A) Name | | (B) Breakdown of W-2 and/or 1099-MISC compensation | | | (C) Retirement and other deferred compensation | (D) Nontaxable benefits | (E) Total of columns (B)(i)-(D) | (F) Compensation reported in prior Form 990 or Form 990-EZ |
|-------------------------------|------|--|-------------------------------------|-------------------------------------|--|-------------------------|---------------------------------|--|
| | | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | | | | |
| Tullisse Murdock | (i) | 237,750 | 0 | 25,249 | 36,382 | 10,803 | 310,184 | 0 |
| | (ii) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Thomas Faecke | (i) | 197,657 | 0 | -5,942 | 25,695 | 15,997 | 233,407 | 0 |
| | (ii) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| David Caruso | (i) | 187,254 | 0 | 3,363 | 65,753 | 3,092 | 259,462 | 0 |
| | (ii) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Cassandra Manuelito Kerkvliet | (i) | 192,456 | 0 | 549 | 71,395 | 7,356 | 271,756 | 0 |
| | (ii) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Neal King | (i) | 200,022 | 0 | 9,789 | 71,977 | 8,354 | 290,142 | 0 |
| | (ii) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Michael Mulnix | (i) | 0 | 0 | 204,245 | 14,369 | 7,091 | 225,705 | 0 |
| | (ii) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Laurien Alexandre | (i) | 160,707 | 1,600 | -2,155 | 33,793 | 7,687 | 201,632 | 0 |
| | (ii) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Mary Lou LaPierre | (i) | 135,239 | 0 | 4,873 | 17,581 | 6,178 | 163,871 | 0 |
| | (ii) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Zaki Sharif | (i) | 139,900 | 0 | 2 | 18,187 | 7,110 | 165,199 | 0 |
| | (ii) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

| Identifier | Return Reference | Explanation |
|-------------------|-----------------------------|---|
| SchJ_P01_S00_L01a | Schedule J, Part I, Line 1a | The University provides a housing allowance to certain officers. The terms of the allowance and how it is to be used are outlined in the officer's employment contract. The allowance has been reviewed and approved by the executive committee. First class airline tickets are made when required for health reasons. Charter travel is not provided. |
| SchJ_P01_S00_L01b | Schedule J, Part I, Line 1b | The University does not maintain a written policy regarding the housing allowance. However, the awarding of the allowance is reviewed and approved by the executive committee each year. Further the terms and uses of the allowance are outlined in the officer's employment contract. |
| SchJ_P01_S00_L04 | Schedule J, Part I, Line 4 | Michael Mulnix received a severance amount during fiscal year 2010. |

**Schedule K
(Form 990)**

OMB No 1545-0047

Supplemental Information on Tax Exempt Bonds

▶ **Complete if the organization answered "Yes" to Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Schedule O (Form 990).**

▶ **Attach to Form 990. ▶ See separate instructions.**

2009

**Open to Public
Inspection**

Department of the Treasury
Internal Revenue Service

Name of the organization
ANTIOCH UNIVERSITY

Employer identification number

31-0536640

Part I Bond Issues

| (a) Issuer Name | (b) Issuer EIN | (c) CUSIP # | (d) Date Issued | (e) Issue Price | (f) Description of Purpose | (g) Defeased | | (h) On Behalf of Issuer | |
|--|----------------|-------------|-----------------|-----------------|--|--------------|----|-------------------------|----|
| | | | | | | Yes | No | Yes | No |
| A Ohio Higher Education Facility Commission | 34-6849674 | 67756BRB8 | 03-03-2006 | 13,795 | Refund of bonds issued in June 1997 and June 2000 and construction of building to house AU Midwest | | X | | X |
| B New Hampshire Health and Education Facilities Authority | 02-0279866 | 644614KR9 | 12-17-2004 | 4,320 | Refund of bonds issued in April 1993 and costs of issuance | | X | | X |
| C Washington State Housing Finance Commission | 91-1874730 | 93978LCK0 | 05-18-2005 | 6,780 | Refund of bonds issued in June 1996 and costs of issuance | | X | | X |

Part II Proceeds

| 1 Total proceeds of issue | A | | B | | C | | D | | E | |
|---|------------|----|-----------|----|-----------|----|-----|----|-----|----|
| | Yes | No | Yes | No | Yes | No | Yes | No | Yes | No |
| 2 Gross proceeds in reserve funds | 14,654,823 | | 4,398,335 | | 6,849,787 | | | | | |
| 3 Proceeds in refunding or defeasance escrows | 213,662 | | 99,357 | | 449,063 | | | | | |
| 4 Other unspent proceeds | 1,761,255 | | 4,186,055 | | 6,573,373 | | | | | |
| 5 Issuance costs from proceeds | 0 | | 0 | | 0 | | | | | |
| 6 Working capital expenditures from proceeds | 378,662 | | 190,563 | | 135,600 | | | | | |
| 7 Capital expenditures from proceeds | 0 | | 0 | | 0 | | | | | |
| 8 Year of substantial completion | 12,172,030 | | 0 | | 0 | | | | | |
| 9 Were the bonds issued as part of a current refunding issue? | 2007 | | 2004 | | 2006 | | | | | |
| 10 Were the bonds issued as part of an advance refunding issue? | X | | X | | | X | | | | |
| 11 Has the final allocation of proceeds been made? | | X | | X | X | | | | | |
| 12 Does the organization maintain adequate books and records to support the final allocation of proceeds? | X | | X | | X | | | | | |

Part III Private Business Use

| 1 Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds? | A | | B | | C | | D | | E | |
|--|-----|----|-----|----|-----|----|-----|----|-----|----|
| | Yes | No | Yes | No | Yes | No | Yes | No | Yes | No |
| 2 Are there any lease arrangements with respect to the financed property which may result in private business use? | | X | | | | | | | | |

Part III Private Business Use (Continued)

| | A | | B | | C | | D | | E | |
|---|--------|----|-----|----|-----|----|-----|----|-----|----|
| | Yes | No | Yes | No | Yes | No | Yes | No | Yes | No |
| 3a Are there any management or service contracts with respect to the financed property which may result in private business use? | | X | | | | | | | | |
| 3b Are there any research agreements with respect to the financed property which may result in private business use? | | X | | | | | | | | |
| 3c Does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts or research agreements relating to the financed property? | | X | | | | | | | | |
| 4 Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government | 0.02 % | | | | | | | | | |
| 5 Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government | 0 % | | | | | | | | | |
| 6 Total of lines 4 and 5 | 0.02 % | | | | | | | | | |
| 7 Has the organization adopted management practices and procedures to ensure the post-issuance compliance of its tax-exempt bond liabilities? | X | | | | | | | | | |

Part IV Arbitrage

| | A | | B | | C | | D | | E | |
|---|----------|----|-----|----|----------------|----|-----|----|-----|----|
| | Yes | No | Yes | No | Yes | No | Yes | No | Yes | No |
| 1 Has a Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate, been filed with respect to the bond issue? | | X | | X | | X | | | | |
| 2 Is the bond issue a variable rate issue? | X | | X | | X | | | | | |
| 3a Has the organization or the governmental issuer identified a hedge with respect to the bond issue on its books and records? | X | | X | | X | | | | | |
| b Name of provider | PNC Bank | | PNC | | Morgan Stanley | | | | | |
| c Term of hedge | 8.4 | | 8.4 | | 4.3 | | | | | |
| 4a Were gross proceeds invested in a GIC? | | X | | X | | X | | | | |
| b Name of provider | | | | | | | | | | |
| c Term of GIC | | | | | | | | | | |
| d Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied? | | | | | | | | | | |
| 5 Were any gross proceeds invested beyond an available temporary period? | | X | | X | | X | | | | |
| 6 Did the bond issue qualify for an exception to rebate? | | X | X | | X | | | | | |

SCHEDULE M (Form 990)

NonCash Contributions

OMB No 1545-0047

2009

Open to Public Inspection

Complete if the organization answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990.

Department of the Treasury Internal Revenue Service

Name of the organization ANTIOCH UNIVERSITY

Employer identification number

31-0536640

Part I Types of Property

Table with 4 columns: (a) Check if applicable, (b) Number of Contributions, (c) Revenues reported on Form 990, Part VIII, line 1g, (d) Method of determining revenues. Rows include Art-Works of art, Books and publications, Securities-Publicly traded, and Other (Piano).

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement 29 0

Table with 3 columns: Question, Yes, No. Rows include 30a (During the year, did the organization receive by contribution any property...), 31 (Does the organization have a gift acceptance policy...), 32a (Does the organization hire or use third parties...), and 33 (If the organization did not report revenues...).

Part II

Supplemental Information. Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

| Identifier | Return Reference | Explanation |
|-------------------|------------------------------|---|
| SchM_P01_S00_L32b | Schedule M, Part I, Line 32b | The University does contract with a third party process and sell vehicle donations. The third party is responsible for all tax filings. The University receives cash payment for the proceeds of the sale of the vehicle, less any processing fees. |

Schedule M (Form 990) 2009

Part I Liquidation, Termination or Dissolution (continued)

Note. If the organization distributed all of its assets during the tax year, then Form 990, Part X, column (B) should equal -0-

| | Yes | No |
|---|-----------|----|
| 3 Did the organization distribute its assets in accordance with its governing instrument(s)? If "No," describe in Part III | 3 | |
| 4a Did the organization request or receive a determination letter from EO Determinations that the organization's exempt status was terminated? | 4a | |
| b (If "Yes," provide the date of the letter ▸ _____) | | |
| 5a Is the organization required to notify the attorney general or other appropriate state official of its intent to dissolve, liquidate, or terminate? | 5a | |
| b If "Yes," did the organization provide such notice? | 5b | |
| 6 Did the organization discharge or pay all liabilities in accordance with state laws? | 6 | |
| 7a Did the organization have any tax-exempt bonds outstanding during the year? | 7a | |
| b Did the organization discharge or defease tax-exempt bond liabilities in accordance with the Internal Revenue Code and state laws? | 7b | |
| c If "Yes," describe in Part III how the organization defeased or otherwise settled these liabilities. If "No," explain in Part III | | |

Part II Sale, Exchange, Disposition or Other Transfer of More Than 25% of the Organization's Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 32, or Form 990-EZ, line 36. Use Schedule N-1 if additional space is needed.

| 1 | (a) Description of asset(s) distributed or transaction expenses paid | (b) Date of distribution | (c) Fair market value of asset(s) distributed or amount of transaction expenses | (d) Method of determining FMV for asset(s) distributed or transaction expenses | (e) EIN of recipient | (f) Name and address of recipient | (g) IRC section of recipient(s) (if tax-exempt) or type of entity |
|----------|---|---------------------------------|--|---|-----------------------------|--|--|
| | Historical Antioch College Endowment | 11-06-2009 | 14,796,756 | Actual cost | 27-0633051 | Continuation Fund Inc 1 Morgan Place Yellow Springs, OH 45387 | 501(c)3 |
| | Real Estate | 09-04-2009 | 8,650,000 | Appraisal | 26-1672457 | Antioch College Continuation Corporation 1 Morgan Place Yellow Springs, OH 45387 | 501(c)3 |
| | Equipment, Furniture, Vehicles | 09-04-2009 | 8,507,175 | Book value | 26-1672457 | Antioch College Continuation Corporation 1 Morgan Place Yellow Springs, OH 45387 | 501(c)3 |
| | Library Books | 09-04-2009 | 798,595 | Book value | 26-1672457 | Antioch College Continuation Corporation 1 Morgan Place Yellow Springs, OH 45387 | 501(c)3 |
| | Contribution Receivables | 09-04-2009 | 497,932 | Book value | 26-1672457 | Antioch College Continuation Corporation 1 Morgan Place Yellow Springs, OH 45387 | 501(c)3 |
| | Cash | 06-17-2010 | 463,209 | Actual | 26-1672457 | Antioch College Continuation Corporation 1 Morgan Place Yellow Springs, OH 45387 | 501(c)3 |
| | Prepaid expenses | 09-04-2009 | 20,032 | Book value | 26-1672457 | Antioch College Continuation Corporation 1 Morgan Place Yellow Springs, OH 45387 | 501(c)3 |
| | Legal Fees for sale of Antioch College | 09-04-2009 | 112,802 | Actual cost | 31-0579129 | Martin Browne Hull & Harper 15 Limestone Street Suite 800 Springfield, OH 45501 | PLL |
| | | | | | | | |

| | Yes | No |
|--|-----------|----|
| 2 Did or will any officer, director, trustee, or key employee of the organization | | |
| a Become a director or trustee of a successor or transferee organization? | 2a | |
| b Become an employee of, or independent contractor for, a successor or transferee organization? | 2b | |
| c Become a direct or indirect owner of a successor or transferee organization? | 2c | |
| d Receive, or become entitled to, compensation or other similar payments as a result of the organization's significant disposition of assets? | 2d | |
| e If the organization answered "Yes" to any of the questions in this line, provide the name of the person involved and explain in Part III | | |

Part III Supplemental Information. Complete to provide the information required by Part I, lines 2e, 7c; Part II, line 2e; and any additional information.

| Identifier | Return Reference | Explanation |
|------------------|-----------------------------|---|
| SchN_P02_S00_L01 | Schedule N, Part II, Line 1 | <p>On June 29, 2009, the University Board of Governors signed an asset purchase agreement with Antioch College Continuation Corporation ("ACCC") to sell the assets historically associated with the College, Glen Helen Ecology Institute and the Antioch Review for an agreed upon price of \$5 million plus an additional \$1 08 million to retire the remainder of the University bonds related to improvements on the College campus In addition, the University agreed to transfer the portion of the endowment historically associated with Antioch College to a supporting organization which will be a separate non-profit Ohio Corporation known as the Continuation Fund Inc ("CFI") The CFI's articles of incorporation will specifically provide that the supported organization is ACCC, or in the alternative, and upon certain triggers, Antioch University The triggers include (a) a failure by ACCC to obtain or maintain accreditation (7 years to obtain initial accreditation), (b) suspension or cessation of College operations, (c) entry of a decree in bankruptcy by ACCC, or (d) dissolution of ACCC The transaction was finalized on September 4, 2009 See Note 17 of the audit report for discussion of discontinued operations</p> |

Additional Data

Software ID:
Software Version:
EIN: 31-0536640
Name: ANTIOCH UNIVERSITY

efile GRAPHIC print - DO NOT PROCESS | **As Filed Data -** | **DLN: 93493130015201**

| | | |
|---|---|---|
| SCHEDULE O (Form 990) Department of the Treasury Internal Revenue Service | Supplemental Information to Form 990 Complete to provide information for responses to specific questions on Form 990 or to provide any additional information. ▶ Attach to Form 990. | OMB No 1545-0047 2009 Open to Public Inspection |
| | Name of the organization ANTIOCH UNIVERSITY | |

Employer identification number
31-0536640

| Identifier | Return Reference | Explanation |
|------------------|---------------------------|---|
| F990_P01_S00_L10 | Form 990, Part I, Line 10 | Included in Part VIII, column (A), line 7d is the loss resulting from the sale of the assets associated with Antioch College See Schedule N for further details |

| Identifier | Return Reference | Explanation |
|-------------------|-----------------------------|--|
| F990_P04_S00_L24c | Form 990, Part IV, Line 24c | As part of the sale of assets associated with Antioch College (see Schedule N for further details), the portion of the outstanding Ohio Higher Educational Facility Commission Antioch University 2006 Project which related to refunding of bonds issued for past Antioch College projects was refunded (\$1.08 million). Upon the closing of the transaction with Antioch College Continuation Corporation, the funds were placed into an escrow account and the payment to reduce the bond principal occurred within 1 month. |

| Identifier | Return Reference | Explanation |
|------------------|--------------------------------------|--|
| F990_P06_S0A_L03 | Form 990, Part VI, Section A, Line 3 | During fiscal year 2010, the University hired Sungard Higher Ed Managed Service, Inc to perform the management function of Information Technology. The University position of Vice Chancellor and CIO, as well as the three department directors, are Sungard employees. |

| Identifier | Return Reference | Explanation |
|------------------|---------------------------------------|---|
| F990_P06_S0B_L11 | Form 990, Part VI, Section B, Line 11 | The 990 was reviewed by management and a copy was provided to the full Board of Governors ("BOG"). Questions from the BOG were reviewed and discussed by the Audit Committee with management prior to filing of the form. |

| Identifier | Return Reference | Explanation |
|-------------------|--|---|
| F990_P06_S0B_L12c | Form 990, Part VI, Section B, Line 12c | The conflict of interest policy is reviewed annually by each officer and member of the BOG (as well as the local campus Boards of Trustees). Each individual signs a form annually confirming they have reviewed and understand the policy and disclosing any conflicts they may have. The BOG annually reviews these forms and approves a resolution stating that all officers and board members have submitted their form. If any conflicts are noted, the board will review the relationship and transaction and determine if further action is necessary. |

| Identifier | Return Reference | Explanation |
|------------------|---------------------------------------|--|
| F990_P06_S0B_L15 | Form 990, Part VI, Section B, Line 15 | For fiscal year 2010, the executive committee of the BOG met to consider the compensation of the Chancellor. They reviewed industry data from several reputable sources. These sources included survey data of dozens of industry peers. In addition, the committee would take into consideration the financial health of the institution and the increases provided to other key employees within the University. The committee held discussions and ultimately voted upon the compensation provided to the Chancellor for the following year. For other officers and key employees, the Chancellor reviewed industry data for comparable institutions. In addition, performance evaluations were completed. Compensation recommendations for these employees is based on this data as provided by the Chancellor to the executive committee, who then voted on the final compensation. |

| Identifier | Return Reference | Explanation |
|------------------|---------------------------------------|---|
| F990_P06_S0C_L19 | Form 990, Part VI, Section C, Line 19 | The University's governing documents, conflict of interest policy and financial statements are not made available to the public. If an individual or organization wishes to request a copy of these documents, the request will be evaluated by the Chancellor or her designee as to the appropriateness of making the documents available. |

| Identifier | Return Reference | Explanation |
|-------------------|------------------------------|---|
| F990_P08_S00_L07d | Form 990, Part VIII, Line 7d | The amounts reported in Line 7a-7c column ii are wholly related to the sale of the assets associated with Antioch College (see Schedule N for further details). |

| Identifier | Return Reference | Explanation |
|-------------------|----------------------------|---|
| F990_P11_S00_L02c | Form 990, Part XI, Line 2c | The ad hoc Audit Committee that was convened in fiscal year 2009 was added to the bylaws as a standing committee in 2010. They continue to maintain oversight responsibility of the audit and independent accountant selection. |

| Identifier | Return Reference | Explanation |
|------------------|--------------------|---|
| SchE_P00_S00_L03 | Schedule E, Line 3 | (Continued from Schedule E, Line 3) Shortly after its incorporation in 1852, it amended its articles of incorporation to provide that, "nor shall religious or theological opinions of any kind or considerations of race, creed, or national origin ever be used as a basis for excluding a person from its benefits." The University has since expanded its policy of nondiscrimination requiring that "Antioch provides equal opportunity for all qualified applicants and does not discriminate on the basis of race, color, gender, ancestry, religion, national origin, sexual orientation, gender identity, family status or disability in matters affecting employment or in providing access to programs." It now includes its nondiscrimination policy statement in all brochures and other recruitment materials as well as in the course catalog. Finally, the policy is clearly posted on the website of each University campus and program. Further, as per section 4.03 paragraph c, the University currently enrolls students of racial minorities in meaningful numbers. Per section 4.03 paragraph b of Rev. Proc. 75-50, 1975-2 CB 587, the University is not required to further annually publish its nondiscriminatory policy in the local community because it draws a substantial percentage of its students from a nationwide or large geographical area, as well as internationally. |

Additional Data

Software ID:
Software Version:
EIN: 31-0536640
Name: ANTIOCH UNIVERSITY

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

| (A) Name and Title | (B) Average hours per week | (C) Position (check all that apply) | | | | | | (D) Reportable compensation from the organization (W-2/1099-MISC) | (E) Reportable compensation from related organizations (W-2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
|--|-------------------------------|--|-----------------------|---------|--------------|------------------------------|--------|--|---|---|
| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| Josef Blass Governor | 5 | X | | | | | | 0 | 0 | 0 |
| Sharon Bloome Governor | 3 8 | X | | | | | | 0 | 0 | 0 |
| Maureen Curley Governor | 3 | X | | | | | | 0 | 0 | 0 |
| Daniel Fallon Governor | 6 | X | | | | | | 0 | 0 | 0 |
| William Graves Governor | 6 | X | | | | | | 0 | 0 | 0 |
| Sherwood Guernsey II Governor | 5 5 | X | | | | | | 0 | 0 | 0 |
| Reuben Harris Governor | 5 | X | | | | | | 0 | 0 | 0 |
| Jeffrey Kasch Governor | 6 5 | X | | | | | | 0 | 0 | 0 |
| Niels Lyster Governor | 5 | X | | | | | | 0 | 0 | 0 |
| Sharon Merriman Governor | 4 5 | X | | | | | | 0 | 0 | 0 |
| Jack Merselis Jr Governor | 5 | X | | | | | | 0 | 0 | 0 |
| Janet Morgan Governor | 1 5 | X | | | | | | 0 | 0 | 0 |
| James Morley Governor | 5 5 | X | | | | | | 0 | 0 | 0 |
| Charlotte Roberts Governor | 5 | X | | | | | | 0 | 0 | 0 |
| Howard Coleman Board Treasurer | 5 5 | X | | | | | | 0 | 0 | 0 |
| Bruce Bedford Board Vice Chair | 4 5 | X | | | | | | 0 | 0 | 0 |
| Lawrence Stone Board Treasurer and Vice Chair | 6 | X | | | | | | 0 | 0 | 0 |
| Arthur J Zucker Board Chair | 17 5 | X | | | | | | 0 | 0 | 0 |
| Tullisse Murdock Chancellor, President, CEO and Secretary of Corp | 55 | | | X | | | | 262,999 | 0 | 39,896 |
| Thomas Faecke VC and CFO, Treasurer of Corp | 55 | | | X | | | | 191,715 | 0 | 40,184 |
| David Caruso Campus President, VP of Corporation | 55 | | | X | | | | 190,617 | 0 | 67,076 |
| Cassandra Manuelito Kerkvliet Campus President, VP of Corporation | 55 | | | X | | | | 193,005 | 0 | 77,282 |
| Michael Fishbein Campus President, VP of Corporation | 55 | | | X | | | | 93,552 | 0 | 51,203 |
| Neal King Campus President, VP of Corporation | 55 | | | X | | | | 209,811 | 0 | 78,795 |
| Leslie Johnson Assistant Secretary | 50 | | | X | | | | 58,489 | 0 | 13,951 |

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

| (A) Name and Title | (B) Average hours per week | (C) Position (check all that apply) | | | | | | (D) Reportable compensation from the organization (W-2/1099-MISC) | (E) Reportable compensation from related organizations (W-2/1099-MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
|---|-------------------------------|--|-----------------------|---------|--------------|------------------------------|--------|--|---|---|
| | | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | | |
| Laurien Alexandre PhD Dir and VC | 55 | | | | X | | | 160,152 | 0 | 40,253 |
| Mary Lou LaPierre VC Development | 40 | | | | | X | | 140,112 | 0 | 23,081 |
| Zaki Sharif Executive Dean | 40 | | | | | X | | 139,902 | 0 | 24,260 |
| Nancy Leffert Provost & CEO | 40 | | | | | X | | 121,084 | 0 | 16,234 |
| Deborah Caraway Dir of Business Operations | 40 | | | | | X | | 112,574 | 0 | 20,815 |
| Jon Wergin Professor of Education | 40 | | | | | X | | 111,798 | 0 | 20,590 |
| Michael Mulnix Campus President, VP of Corporation | 0 | | | | | | X | 204,245 | 0 | 20,757 |