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# Short Form Return of Organization Exempt From Income Tax

Under section 601(c), 627, or 4947(a)(1) of the Internal Revenue Code  
(except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form

► The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-1150

2009

Open to Public  
Inspection

<b>A For the 2009 calendar year, or tax year beginning</b>		<b>July 01</b>	<b>, 2009, and ending</b>	<b>June 30</b>	<b>, 2010</b>
<input type="checkbox"/> Check if applicable. <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending		<b>C Name of organization</b> <b>Rachel Carson Elem PTSA</b> <hr/> Number and street (or P.O. box, if mail is not delivered to street address)      Room/suite <b>2003 65th Avenue West</b> <b></b> <hr/> City or town, state or country, and ZIP + 4 <b>Tacoma, WA 98466-6215</b>		<b>D Employer identification number</b> <b>26-2607182</b> <hr/> <b>E Telephone number</b> <b>4258360799</b> <hr/> <b>F Group Exemption Number</b> ►	

• **Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).**

**G Accounting Method:**  Cash  Accrual  
Other (specify) ►

**I Website:** ► <http://www.lwsd.org/school/carson/ptsas/Pages/default.aspx>

**H Check** ►  if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

**J Tax-exempt status (check only one) —**  501(c) ( 3 ) ► (insert no.)  4947(a)(1) or  527

**K Check** ►  if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return

**L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$500,000 or more, file Form 990 instead of Form 990-EZ ► \$**

**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)**

		1	17931
Revenue	1 Contributions, gifts, grants, and similar amounts received . . . . .	1	17931
	2 Program service revenue including government fees and contracts . . . . .	2	56496
	3 Membership dues and assessments . . . . .	3	
	4 Investment income . . . . .	4	
	5a Gross amount from sale of assets other than inventory . . . . .	5a	
	b Less: cost or other basis and sales expenses . . . . .	5b	
	c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) . . . . .	5c	
	6 Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ► <input type="checkbox"/>		
	a Gross revenue (not including \$ _____ of contributions reported on line 1) . . . . .	6a	35523
	b Less: direct expenses other than fundraising expenses . . . . .	6b	13580
	c Net income or (loss) from special events and activities (Subtract line 6b from line 6a) . . . . .	6c	21943
	7a Gross sales of inventory, less returns and allowances . . . . .	7a	
	b Less: cost of goods sold . . . . .	7b	
	c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) . . . . .	7c	
	8 Other revenue (describe ► <b>Return Check fees \$396 &amp; Refund of Paver Installation Overprt</b> ) . . . . .	8	670
	9 <b>Total revenue.</b> Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 . . . . . ►	9	97040
Expenses	10 Grants and similar amounts paid (attach schedule) . . . . .	10	27164
	11 Benefits paid to or for members . . . . .	11	
	12 Salaries, other compensation, and employee benefits . . . . .	12	
	13 Professional fees and other payments to independent contractors . . . . .	13	15009
	14 Occupancy, rent, utilities, and maintenance . . . . .	14	
	15 Printing, publications, postage, and shipping . . . . .	15	1121
	16 Other expenses (describe ► <b>See Attachment # A3</b> ) . . . . .	16	42815
	17 <b>Total expenses.</b> Add lines 10 through 16 . . . . . ►	17	86109
Net Assets	18 Excess or (deficit) for the year (Subtract line 17 from line 9) . . . . .	18	10931
	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return) . . . . .	19	16624
	20 Other changes in net assets or fund balances (attach explanation) . . . . .	20	
	21 Net assets or fund balances at end of year. Combine lines 18 through 20 . . . . . ►	21	27555

**Part II Balance Sheets.** If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments . . . . .	16624	22
23 Land and buildings . . . . .	23	
24 Other assets (describe ► _____) . . . . .	24	
25 <b>Total assets.</b> . . . . .	16624	25
26 <b>Total liabilities</b> (describe ► _____) . . . . .	0	26
27 <b>Net assets or fund balances</b> (line 27 of column (B) must agree with line 21) . . . . .	16624	27

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat. No. 10642I

Form 990-EZ (2009)

**Part III Statement of Program Service Accomplishments (See the instructions for Part III.)**

**Expenses**  
(Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others.)

What is the organization's primary exempt purpose? \_\_\_\_\_  
Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

<b>28</b>	<b>Student Support/Enrichment/Education</b> See Attachment A-4			
	(Grants \$ 17524) If this amount includes foreign grants, check here ► <input type="checkbox"/>	28a	55756	
<b>29</b>	<b>School and Staff Support</b> See Attachment A-5			
	(Grants \$ 1500) If this amount includes foreign grants, check here ► <input type="checkbox"/>	29a	11268	
<b>30</b>	<b>Community Building (Family &amp; Spirit Events)</b> See Attachment A-5			
	(Grants \$ 0) If this amount includes foreign grants, check here ► <input type="checkbox"/>	30a	17128	
<b>31</b>	<b>Other program services (attach schedule)</b> See Attachment A-6 (Grants \$ 2013) If this amount includes foreign grants, check here ► <input type="checkbox"/>	31a	4226	
<b>32</b>	<b>Total program service expenses</b> (add lines 28a through 31a) ► <input type="checkbox"/>	32	88378	

**Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated. (See the instructions for Part IV.)**

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
<b>Carrie Horton</b> 25434 NE 3rd PL, Sammamish, WA 98074	<b>Co-President</b> 15 hr/wk	0	<b>None</b>	<b>None</b>
<b>Clea Morehart</b> 25410 NE 3rd PL, Sammamish, WA 98074	<b>Co-President</b> 15 hr/wk	0	<b>None</b>	<b>None</b>
<b>Irene Russo</b> 25418 NE 3rd PL, Sammamish, WA 98074	<b>Executive VP</b> 2 hr/wk	0	<b>None</b>	<b>None</b>
<b>Julianne Pash</b> 24102 NE 6th PL, Sammamish, WA 98074	<b>VP Communication</b> 5hr/wk	0	<b>None</b>	<b>None</b>
<b>Any Tamico</b> 23704 NE 4th PL, Sammamish, WA 98074	<b>VP Communication</b> 5hr/wk	0	<b>None</b>	<b>None</b>
<b>Mary Mendlen</b> 208 259th Ave NE, Sammamish, WA 98074	<b>VP - Expenditures</b> 5 hr/wk	0	<b>None</b>	<b>None</b>
<b>Kim Mallalieu</b> 231 259th PL NE, Sammamish, WA 98074	<b>VP - Fundraising</b> 5hr/wk	0	<b>None</b>	<b>None</b>
<b>Susan Ossinger</b> 118 259th PL NE, Sammamish, WA 98074	<b>VP - Fundraising</b> 5hr/wk	0	<b>None</b>	<b>None</b>
<b>Nancy Delanoy</b> 232 245th PI NE, Sammamish, WA 98074	<b>VP- Programs</b> 10hr/wk	0	<b>None</b>	<b>None</b>
<b>Irley Jarrett</b> 24900 NE 8th St, Sammamish, WA 98074	<b>Secretary</b> 3hr/wk	0	<b>None</b>	<b>None</b>
<b>Debra Johnson</b> 25410 NE 3rd PL, Sammamish, WA 98074	<b>Treasurer</b> 20hr/wk	0	<b>None</b>	<b>None</b>
<b>Stacy Lotzkar</b> 25311 NE 3rd PL, Sammamish, WA 98074	<b>Legislative</b> 1hr/wk	0	<b>None</b>	<b>None</b>
<b>Jen Fowler</b> 25422 NE 3rd PL, Sammamish, WA 98074	<b>Membership</b> 2hr/wk	0	<b>None</b>	<b>None</b>
<b>Noelle Bortfeld</b> 24604 SE 1st St, Sammamish, WA 98074	<b>Special Needs</b> 1hr/wk	0	<b>None</b>	<b>None</b>
<b>Meribeth Holec</b> 24263 SE 1st PL, Sammamish, WA 98074	<b>Special Needs</b> 1hr/wk	0	<b>None</b>	<b>None</b>
<b>Megan Bigbee</b> 215 259th PL NE, Sammamish, WA 98074	<b>VP Social Events</b> 2hr/wk	0	<b>None</b>	<b>None</b>

## Part V Other Information (Note the statement requirements in the instructions for Part V.)

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33	✓
34 Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34	✓
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.		
a Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a	✓
b If "Yes," has it filed a tax return on Form 990-T for this year?	35b	
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	✓
37a Enter amount of political expenditures, direct or indirect, as described in the instructions. ► 37a		
b Did the organization file Form 1120-POL for this year?	37b	✓
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a	✓
b If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	
39 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on line 9	39a	
b Gross receipts, included on line 9, for public use of club facilities	39b	
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ► _____ ; section 4912 ► _____ ; section 4955 ► _____		
b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	✓
c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		
d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization		
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.	40e	✓
41 List the states with which a copy of this return is filed. ► n/a		
42a The organization's books are in care of ► Julie Spencer Telephone no. ► 425-898-0602 Located at ► 3139 240th Ave Ne, Sammamish, WA ZIP + 4 ► 98074		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	✓
If "Yes," enter the name of the foreign country: ► _____ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
c At any time during the calendar year, did the organization maintain an office outside of the U.S.? If "Yes," enter the name of the foreign country: ► _____	42c	✓
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year ► 43		
44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44	✓
45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45	✓

## Part VI

**Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.** All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

		Yes	No
46	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	46	✓
47	Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	47	✓
48	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	48	✓
49a	Did the organization make any transfers to an exempt non-charitable related organization?	49a	✓
b	If "Yes," was the related organization a section 527 organization?	49b	✓
50	Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."		

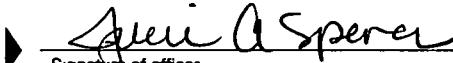
(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
<b>NONE</b>				

f Total number of other employees paid over \$100,000 ► \_\_\_\_\_

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
<b>NONE</b>		

d Total number of other independent contractors each receiving over \$100,000 ► \_\_\_\_\_

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
		11/1/10	Date	
	Signature of officer			
	Julie Spencer, Rachel Carson Elem PTSA Treasurer			
	Type or print name and title			
<b>Paid Preparer's Use Only</b>	Preparer's signature	Date	Check if self-employed ► <input type="checkbox"/>	Preparer's identifying number (See instructions)
	Firm's name (or yours if self-employed), address, and ZIP + 4		EIN ► <input type="checkbox"/>	Phone no ► <input type="checkbox"/>

May the IRS discuss this return with the preparer shown above? See instructions ►  Yes  No

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

## **Public Charity Status and Public Support**

OMB No 1545-0047

2009

**Open to Public  
Inspection**

Department of the Treasury  
Internal Revenue Service

**Name of the organization**

Rachel Carson Elem PTSA

**Employer identification number**

26 | 2607182

**Part I Reason for Public Charity Status (All organizations must complete this part.) See Instructions.**

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

1  A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.  
 2  A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E.)  
 3  A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.  
 4  A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: \_\_\_\_\_  
 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)  
 6  A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.  
 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)  
 8  A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)  
 9  An organization that normally receives: (1) more than 33 1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)  
 10  An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.  
 11  An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h.  
 a  Type I      b  Type II      c  Type III—Functionally integrated      d  Type III—Other  
 e  By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**.  
 f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box \_\_\_\_\_   
 g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?  
 (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? \_\_\_\_\_  
 (ii) A family member of a person described in (i) above? \_\_\_\_\_  
 (iii) A 35% controlled entity of a person described in (i) or (ii) above? \_\_\_\_\_  
 h Provide the following information about the supported organization(s).

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

For Pr

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**  
 (Complete only if you checked the box on line 5, 7, or 8 of Part I.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") . . . . .						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . .						
3 The value of services or facilities furnished by a governmental unit to the organization without charge . . . . .						
4 <b>Total.</b> Add lines 1 through 3 . . . . .						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . . . . .						
6 <b>Public support.</b> Subtract line 5 from line 4						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4 . . . . .						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . . . . .						
9 Net income from unrelated business activities, whether or not the business is regularly carried on . . . . .						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) . . . . .						
11 <b>Total support.</b> Add lines 7 through 10 . . . . .						
12 Gross receipts from related activities, etc. (see instructions) . . . . .					12	
13 <b>First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> ► <input type="checkbox"/>						

**Section C. Computation of Public Support Percentage**

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f)) . . . . .	14	%
15 Public support percentage from 2008 Schedule A, Part II, line 14 . . . . .	15	%
16a <b>33½% support test—2009.</b> If the organization did not check the box on line 13, and line 14 is 33½% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization . . . . . ► <input type="checkbox"/>		
b <b>33½% support test—2008.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33½% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization . . . . . ► <input type="checkbox"/>		
17a <b>10%-facts-and-circumstances test—2009.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . ► <input type="checkbox"/>		
b <b>10%-facts-and-circumstances test—2008.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . ► <input type="checkbox"/>		
18 <b>Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ► <input type="checkbox"/>		

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 9 of Part I.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.") . . . . .	0	0	0	45356	17931	63287
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose . . . . .	0	0	0	73958	92019	165977
3 Gross receipts from activities that are not an unrelated trade or business under section 513 . . . . .	0	0	0	0	0	0
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . .	0	0	0	0	0	0
5 The value of services or facilities furnished by a governmental unit to the organization without charge . . . . .	0	0	0	0	0	0
<b>6 Total.</b> Add lines 1 through 5 . . . . .	<b>0</b>	<b>0</b>	<b>0</b>	<b>119314</b>	<b>109950</b>	<b>229264</b>
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons . . . . .				6725	5135	11860
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year . . . . .	0	0	0	0	0	0
<b>c</b> Add lines 7a and 7b . . . . .	<b>0</b>	<b>0</b>	<b>0</b>	<b>6725</b>	<b>5135</b>	<b>11860</b>
<b>8 Public support</b> (Subtract line 7c from line 6) . . . . .						<b>217404</b>

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
<b>9</b> Amounts from line 6 . . . . .	<b>0</b>	<b>0</b>	<b>0</b>	<b>119314</b>	<b>109950</b>	<b>229264</b>
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . . . . .	0	0	0	0	0	0
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 . . . . .	0	0	0	0	0	0
<b>c</b> Add lines 10a and 10b . . . . .	0	0	0	0	0	0
<b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on . . . . .	0	0	0	0	0	0
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) . . . . .	0	0	0	277	670	947
<b>13 Total support.</b> (Add lines 9, 10c, 11, and 12) . . . . .	<b>0</b>	<b>0</b>	<b>0</b>	<b>119591</b>	<b>110620</b>	<b>230211</b>
<b>14 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here . . . . . ► <input checked="" type="checkbox"/>						

**Section C. Computation of Public Support Percentage**

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f)) . . . . .	15	%
16 Public support percentage from 2008 Schedule A, Part III, line 15 . . . . .	16	%

**Section D. Computation of Investment Income Percentage**

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f)) . . . . .	17	%
18 Investment income percentage from 2008 Schedule A, Part III, line 17 . . . . .	18	%
19a <b>33 1/3 % support tests—2009.</b> If the organization did not check the box on line 14, and line 15 is more than 33 1/3 %, and line 17 is not more than 33 1/3 %, check this box and stop here. The organization qualifies as a publicly supported organization ► <input type="checkbox"/>		
<b>b</b> <b>33 1/3 % support tests—2008.</b> If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3 %, and line 18 is not more than 33 1/3 %, check this box and stop here. The organization qualifies as a publicly supported organization ► <input type="checkbox"/>		
<b>20 Private foundation.</b> If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ► <input type="checkbox"/>		

**Part IV Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Provide any other additional information. See instructions.

Department of the Treasury  
Internal Revenue Service

**For Organizations Exempt From Income Tax Under section 501(c) and section 527**

► Complete if the organization is described below.  
► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations. Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations. Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations. Complete Part I-A only.

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes" to Form 990, Part IV, line 5 (Proxy Tax), then

- Section 501(c)(4), (5), or (6) organizations. Complete Part III.

**Name of organization**

**Employer identification number**

20

2607183

**Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization**

**Part I-B Complete if the organization is exempt under section 501(c)(3).**

1 Enter the amount of any excise tax incurred by the organization under section 4955 . . . ► \$ \_\_\_\_\_  
2 Enter the amount of any excise tax incurred by organization managers under section 4955 . ► \$ \_\_\_\_\_  
3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? . . . . .  Yes  No  
4a Was a correction made? . . . . .  Yes  No  
b If "Yes," describe in Part IV.

**Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).**

1 Enter the amount directly expended by the filing organization for section 527 exempt function activities . . . . . ► \$ \_\_\_\_\_

2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities . . . . . ► \$ \_\_\_\_\_

3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b . . . . . ► \$ \_\_\_\_\_

4 Did the filing organization file **Form 1120-POL** for this year? . . . . .  Yes  No

5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which payments were made. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

**Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).**

**A** Check ►  if the filing organization belongs to an affiliated group.

**B** Check ►  if the filing organization checked box A and "limited control" provisions apply.

<b>Limits on Lobbying Expenditures</b> (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
<b>1a</b>	Total lobbying expenditures to influence public opinion (grass roots lobbying) . . . . .														
<b>b</b>	Total lobbying expenditures to influence a legislative body (direct lobbying) . . . . .														
<b>c</b>	Total lobbying expenditures (add lines 1a and 1b) . . . . .														
<b>d</b>	Other exempt purpose expenditures . . . . .														
<b>e</b>	Total exempt purpose expenditures (add lines 1c and 1d) . . . . .														
<b>f</b>	Lobbying nontaxable amount. Enter the amount from the following table in both columns.														
<table border="1"> <tr> <td>If the amount on line 1e, column (a) or (b) is:</td> <td><b>The lobbying nontaxable amount is:</b></td> </tr> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000</td> </tr> </table>		If the amount on line 1e, column (a) or (b) is:	<b>The lobbying nontaxable amount is:</b>	Not over \$500,000	20% of the amount on line 1e	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000	Over \$17,000,000	\$1,000,000		
If the amount on line 1e, column (a) or (b) is:	<b>The lobbying nontaxable amount is:</b>														
Not over \$500,000	20% of the amount on line 1e														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000														
Over \$17,000,000	\$1,000,000														
<b>g</b>	Grassroots nontaxable amount (enter 25% of line 1f) . . . . .														
<b>h</b>	Subtract line 1g from line 1a. If zero or less, enter -0- . . . . .														
<b>i</b>	Subtract line 1f from line 1c. If zero or less, enter -0- . . . . .														
<b>j</b>	If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? . . . . .	<input type="checkbox"/> Yes	<input type="checkbox"/> No												

**4-Year Averaging Period Under Section 501(h)**  
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f on page 4.)

<b>Lobbying Expenditures During 4-Year Averaging Period</b>					
Calendar year (or fiscal year beginning in)	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) Total
<b>2a</b> Lobbying nontaxable amount					
<b>b</b> Lobbying ceiling amount (150% of line 2a, column (e))					
<b>c</b> Total lobbying expenditures					
<b>d</b> Grassroots nontaxable amount					
<b>e</b> Grassroots ceiling amount (150% of line 2d, column (e))					
<b>f</b> Grassroots lobbying expenditures					

**Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).**

	(a)		(b)	
	Yes	No	Amount	
1 During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:				
a Volunteers?		✓		
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?		✓		
c Media advertisements?		✓		
d Mailings to members, legislators, or the public?		✓		
e Publications, or published or broadcast statements?		✓		
f Grants to other organizations for lobbying purposes?		✓		
g Direct contact with legislators, their staffs, government officials, or a legislative body?		✓		
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?		✓		
i Other activities? If "Yes," describe in Part IV		✓		
j Total. Add lines 1c through 1i				
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		✓		
b If "Yes," enter the amount of any tax incurred under section 4912				
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912				
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?				

**Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).**

	Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?	1	
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3 Did the organization agree to carryover lobbying and political expenditures from the prior year?	3	

**Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line 3 is answered "Yes."**

1 Dues, assessments and similar amounts from members	1	
2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a Current year	2a	
b Carryover from last year	2b	
c Total	2c	
3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?		
5 Taxable amount of lobbying and political expenditures (see instructions)	4	
	5	

**Part IV Supplemental Information**

Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and Part II-B, line 1. Also, complete this part for any additional information.

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**PART I**

**Line 1 Contributions, gifts, grants received**

Employer Matching	7,268
Membership	5,491
No-Effort Fundraising /PACE/E-Script/Box Top	5,172
<b>Total Contributions, gifts, grants received</b>	<b>17,931</b>

**Line 2 Program service revenue**

Art Walk	2,862
Art Walk - Glass Fusing	2,257
After School Programs	39,561
Emergency Preparedness	462
Memory Book	8,778
Parent Education	410
Reflections	21
Safety	634
Sixth Grade Celebration	35
School Supplies Preorder	514
Used Book Fair	964
<b>Total Program service revenue</b>	<b>56,496</b>

**Line 6a Special events gross revenue**

Rock-n-Run	23,579
Socials	365
Social - Secret Santa	4,837
Spirit Wear	6,743
<b>Total Special events gross revenue</b>	<b>35,523</b>

**Line 6b Special events expenses**

Rock-n-Run	4,043
Social	480
Social - Secret Santa	4,171
Spirit Wear	4,887
<b>Total Special events expenses</b>	<b>13,580</b>

**Line 8 Other Revenue**

Refund of Brick Paver Installation Overpayment	274
Return Check Fees Charged	396
<b>Total Other Revenue</b>	<b>670</b>

**PART I CONTINUED**

**Line 10 Grants and similar amounts paid**

<b><u>Grant</u></b>	<b><u>Recipient</u></b>	<b><u>Amount</u></b>	<b><u>Description</u></b>
Accelerated Reader & Library	Lake Washington School District	4,523	School Reading Programs
ASB Popcorn Machine	Lake Washington School District	821	ASB Equipment Purchase
Health Room	Lake Washington School District	500	Health Room Supplies
Teacher Classroom Fund	Rachel Carson Elementary	5,385	Teacher Expense Subsidy
Copier Room Supply Subsidy	Lake Washington School District	1,500	Copier Supplies
Discover Art Program	Rachel Carson Elementary	1,789	School Art Program
School Intramural Program	Lake Washington School District	2,013	Lunch Intramural Program
Scholarship Basket	LW PTA Council	242	PTA Council Basket
Student Field Trips	Lake Washington School District	4,000	Grade Level Field Trips Subsidy
Student Council	Lake Washington School District	1,007	Student Govt Assistance
Student Enrichment	Lake Washington School District	1,435	School Assembly
Student Green Team	Lake Washington School District	1,007	Environmental Program Subsidy
Sunshine Fund	Lake Washington School District	931	Student Need Scholarships
Webmaster	Lake Washington School District	2,013	Website Support
<b>TOTAL GRANTS AND SIMILAR AMOUNTS PAID</b>		<b><u>27,164</u></b>	

**Line 13 Professional fees (non corporate)**

Baton	4,874
Cartoon University	900
Choir	3,230
Cup Stacking	480
Fitness (FIT)	3,010
Spanish	2,515
<b>Total Professional fees (non corporate)</b>	
	<b><u>15,009</u></b>

**Line 15 Printing**

Mail/postage/photo copies/office supplies	591
Student Directory	530
<b>Total Printing</b>	<b><u>1,121</u></b>

**PART I CONTINUED**

**Line 16 Other Expenses**

After School Program - Drama	3,785
After School Program - Chess 4 Life	2,225
After School Program - CT Workshop	2,891
After School Program - MuseoArt	8,402
After School Program - True Martial Arts	2,681
Awards Recognition	191
Charitable Solicitation Registration	20
Discover Art Program	2,080
Discover Art Program - Glass Fusing	301
Emergency Prep	2,405
Field Day	49
Founder's Day Expenses	116
Hospitality	467
Leadership Education	1,027
Liability Insurance	375
Memory Book	6,764
Misc	55
No Effort fundraising/PACE	61
Parent Education	410
PTSA Membership Payment	3,821
Reflections	92
Return Check Fees	443
Safety	288
Social Events	0
Sixth Grade Celebration	1,017
Special Needs	697
Staff Appreciation	994
Used Book Fair	375
Website/Parent Organizer	656
Year-end Gifts	127
<b>TOTAL OTHER EXPENSES</b>	<b>42,815</b>

<b>PART III</b>	<b>Statement of Program Service Accomplishments</b>	<b><u>Total</u></b>	<b><u>Grants</u></b>
<b>Line 28 Student Support/Enrichment/Education</b>			
•	Carson PTSA sponsored the Discover Art program for Rachel Carson Elementary. Volunteers planned & taught art lessons monthly art lessons in each classroom.	3,868	1,789
•	Carson PTSA sponsored student participation in the Reflection Program which is a national art competition.	92	-
•	Carson PTSA sponsored age appropriate assemblies for the students of Rachel Carson Elementary.	1,435	1,435
•	Carson PTSA allocated money to support out door education for the students of Rachel Carson Elementary. Dollars supported the school's field day , field trips, intramural program & enviornmental studies.	7,069	7,020
•	Carson PTSA offered several after school classes to enrich both curriculum & student experiences. These classes included computer workshops, art, drama, martial arts, exercise, drawing , chess, and foreign language.	34,993	-
•	Carson PTSA sponsored the Student Council Program.	1,828	1,828
•	Carson PTSA hosted a special event to honor the graduating 6th grade class.	1,017	-
•	Carson PTSA provided several need based scholarships to students to assist in the payment of school fees & student enrichment programs.	931	931
•	Carson PTSA purchased a grade level libray for Rachel Carson Elementary and a reading based computer program.	4,523	4,523
<b>Total Student Support/Enrichment/Education</b>		<b><u>55,756</u></b>	<b><u>17,524</u></b>

<b>PART III</b>	<b>Statement of Program Service Accomplishments</b>	<b>Total</b>	<b>Grants</b>
<b>Line 29</b>	<b>School and Staff Support</b>		
	Carson PTSA reimbursed, limited to a designated amount, the teachers of Carson Elementary for supplies purchased for use in the classroom.	5,385	
	Carson PTSA during Staff Appreciation Week may provided special activities and luncheons for the teachers.	994	
	Carson PTSA purchased emergency supplies & radio equipment for Rachel Carson Elementary	2,405	
	Carson PTSA granted funds to Lake Washington School District to assist in the purchase of copier supplies for Rachel Carson Elementary	1,500	1,500
	Carson PTSA purchased Safety supplies such as cones and directional signs to assist in traffic direction before and after school.	288	
	Carson PTSA purchased supplemental material to assist the students of Rachel Carson elementary with special needs.	697	
	<b>Total School and Staff Support</b>	<b><u>11,268</u></b>	<b><u>1,500</u></b>
<b>Line 30</b>	<b>Community Building (Family &amp; Spirit Events)</b>		
	Carson PTSA hosted an Art Walk to showcase the artwork of each student in all grades.	301	
	Carson PTSA hosted a Polite Child workshop.	410	
	Carson PTSA hosted a movie night, an ice cream social, secret Santa's Workshop, & a used book fair as family events.	4,651	
	Carson PTSA made available school community school spirit gear to promote community & school cohesiveness.	4,887	
	The Carson PTSA honored the school principal & selected staff members by inviting them to attend the annual Founder's Day Luncheon.	116	
	Carson PTSA arranged for photographer to take class as well as individual pictures for the students & staff of Rachel Carson Elementary.	6,764	
	<b>Total Community Building (Family &amp; Spirit Events)</b>	<b><u>17,128</u></b>	<b><u>-</u></b>

<b>PART III</b>	<b>Statement of Program Service Accomplishments</b>	<b><u>Total</u></b>	<b><u>Grants</u></b>
<b>Line 31</b>	<b>Other Program Services</b>		
	• Communication - The PTSA made available to the school community the Parent Organizer System which was the primary source of communication for Rachel Carson Elementary.	656	
	• Communication - Carson PTSA made available the Rachel Carson Elementary website.	2,013	2,013
	• Communication - The Carson PTSA published a student directory.	530	
	Leadership Education - Newly elected board members attended various leadership training workshops and conventions to ensure proper management of the PTSA.	1,027	
	<b>Total Other Program Services</b>	<b><u>4,226</u></b>	<b><u>2,013</u></b>