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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning **07/01/09**, and ending **06/30/10**

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION		A Employer identification number 25-6381619
	Number and street (or P O box number if mail is not delivered to street address) 46 SIXTH STREET	Room/suite	B Telephone number (see page 10 of the instructions) 412-351-3500
	City or town, state, and ZIP code BRADDOCK PA 15104		C If exemption application is pending, check here <input type="checkbox"/>
	H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,743,363	J Accounting method. <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The

total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)	3,000			
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	14	14		
4 Dividends and interest from securities	77,106	77,106		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10 Stmt 1	1,144			
b Gross sales price for all assets on line 6a 72,548				
7 Capital gain net income (from Part IV, line 2)		0		
8 Net short-term capital gain			0	
9 Income modifications				
10a Gross sales less returns & allowances				
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule) Stmt 2	16	16		
12 Total. Add lines 1 through 11	81,280	77,136	0	
13 Compensation of officers, directors, trustees, etc				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) Stmt 3	2,525			
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions) Stmt 4	1,000			
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (att. sch) Stmt 5	438			
24 Total operating and administrative expenses. Add lines 13 through 23	3,963	0		0
25 Contributions, gifts, grants paid	111,280			111,280
26 Total expenses and disbursements. Add lines 24 and 25	115,243	0	0	111,280
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-33,963			
b Net investment income (if negative, enter -0-)		77,136		
c Adjusted net income (if negative, enter -0-)			0	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Form **990-PF** (2009)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		17,546	9,080	9,080
	2	Savings and temporary cash investments		119,424	120,660	120,660
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)				
	7	Other notes and loans receivable (att. schedule) ▶ Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule) Stmt 6		24,316		
	b	Investments—corporate stock (attach schedule) See Stmt 7		1,894,454	1,899,904	1,299,153
	c	Investments—corporate bonds (attach schedule) See Stmt 8		24,781	24,781	22,743
	11	Investments—land, buildings, and equipment, basis ▶ Less: accumulated depreciation (attach sch.) ▶				
	12	Investments—mortgage loans		295,691	287,824	291,727
	13	Investments—other (attach schedule)				
	14	Land, buildings, and equipment, basis ▶ Less: accumulated depreciation (attach sch.) ▶				
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		2,376,212	2,342,249	1,743,363	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		174,516	174,516	
	29	Retained earnings, accumulated income, endowment, or other funds		2,201,696	2,167,733	
	30	Total net assets or fund balances (see page 17 of the instructions)		2,376,212	2,342,249	
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)		2,376,212	2,342,249		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,376,212
2	Enter amount from Part I, line 27a	2	-33,963
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	2,342,249
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,342,249

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a N/A				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	85,287	1,565,202	0.054489
2007	113,293	2,145,297	0.052810
2006	121,896	2,285,409	0.053337
2005	110,584	2,103,396	0.052574
2004	109,098	2,051,366	0.053183

2 Total of line 1, column (d)	2	0.266393
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.053279
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	1,759,487
5 Multiply line 4 by line 3	5	93,744
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	771
7 Add lines 5 and 6	7	94,515
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	111,280

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)	1	771
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	771
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	771
6	Credits/Payments:		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	2,221
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	2,221
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,450
11	Enter the amount of line 10 to be Credited to 2010 estimated tax 1,450 Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ JAMES JOSHOWITZ 46 SIXTH STREET Located at ▶ BRADDOCK, PA	Telephone no ▶ 412-351-3500 ZIP+4 ▶ 15104		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	15		<input type="checkbox"/>

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	N/A	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ▶ 20 , 20 , 20 , 20	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions)	N/A	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20	N/A	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ Yes ☒ No **N/A** **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No **N/A**

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** **X**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **N/A** **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAMES H. JOSHOWITZ 46 SIXTH ST PITTSBURGH PA 15104	TRUSTEE 1.00	0	0	0
STEVEN M. JOSHOWITZ 46 SIXTH ST PITTSBURGH PA 15104	TRUSTEE 1.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 **▶**

Form 990-PF (2009)

ISADORE & YETTA JOSHOWITZ**25-6381619**Page **7****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions	
3	

Total. Add lines 1 through 3Form **990-PF** (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,659,305
b	Average of monthly cash balances	1b	126,976
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	1,786,281
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	1,786,281
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	26,794
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,759,487
6	Minimum investment return. Enter 5% of line 5	6	87,974

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	87,974
2a	Tax on investment income for 2009 from Part VI, line 5	2a	771
b	Income tax for 2009 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	771
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	87,203
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	87,203
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	87,203

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	111,280
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	111,280
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	771
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	110,509

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				87,203
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years. 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2009				
a From 2004	8,208			
b From 2005	7,196			
c From 2006	9,478			
d From 2007	8,074			
e From 2008	8,775			
f Total of lines 3a through e	41,731			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 111,280				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2009 distributable amount				87,203
e Remaining amount distributed out of corpus	24,077			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	65,808			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions				
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions				
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	8,208			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	57,600			*
10 Analysis of line 9				
a Excess from 2005	7,196			
b Excess from 2006	9,478			
c Excess from 2007	8,074			
d Excess from 2008	8,775			
e Excess from 2009	24,077			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)
N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed.
N/A

b The form in which applications should be submitted and information and materials they should include
N/A

c Any submission deadlines:
N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED SCHEDULE				111,280
Total			3a	111,280
b Approved for future payment N/A				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	14	
4	Dividends and interest from securities			14	77,106	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					16
8	Gain or (loss) from sales of assets other than inventory					1,144
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e)		0		77,120	1,160
13	Total. Add line 12, columns (b), (d), and (e)				13	78,280

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

(1) Cash

(2) Other assets

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization

(2) Purchases of assets from a noncharitable exempt organization

(3) Rental of facilities, equipment, or other assets

(4) Reimbursement arrangements

(5) Loans or loan guarantees

(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sham arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

CO-TRUSTEE

Title

Sign Here

**Paid
Preparer's
Use Only**

Preparer's
signature

Firm's name (or yours if self-employed), address, and ZIP code

Franklin B. Libson, CPA
2356 Sylmar Dr
Sewickley, PA 15143-8509

Date _____

11/11/10

Check if self-employed ☒

Preparer's identifying
number (see **Signature** on
page 30 of the instructions)

P01081275

EIN ▶ 25-1305876

Phone no **412-364-7272**

Form **990-PF** (2009)

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Description		How Received		Cost	Expense	Depreciation	Net Gain / Loss
		Date Acquired	Date Sold				
Whom Sold							
IDEARC INC		12/15/98	1/07/10	\$		\$	-246
	Purchase						
FHLMC 2758		3/30/04	3/15/10				
	Purchase						
	1,555			1,494			61
FHLMC 3059		10/24/05	3/15/10				
	Purchase						
	1,198			856			342
FHLMC 3013		2/15/06	4/15/10				
	Purchase						
	163			68			95
FNMA 2006-102		12/22/06	7/27/09				
	Purchase						
	112						112
FHLMC 3348		7/13/07	7/15/09				
	Purchase						
	86			68			18
GNMA 2007-50		9/19/07	11/16/09				
	Purchase						
	366			373			-7
FHLMC 2645		4/03/09	7/15/09				
	Purchase						
	3,295			3,295			
FHLMC 2928		4/06/09	7/15/09				
	Purchase						
	5,000			5,000			
FHLMC 2875		4/07/09	9/15/09				
	Purchase						
	437			437			
FHLMC 3376		4/07/09	3/15/10				
	Purchase						
	4,248			4,248			
FM CMO 2003-79		4/07/09	6/25/10				
	Purchase						
	2,973			2,973			
FM CMO 2733		5/12/09	4/15/10				
	Purchase						
	1,000			1,000			
FHLMC 3067		5/14/09	7/15/09				
	Purchase						
	1,000			1,000			
FM CMO 2723		6/01/09	Various				
	Purchase						
	2,000			2,000			
FHLMC 2654		6/22/09	Various				
	Purchase						
	6,000			6,000			
FHLMC 2891		7/07/09	4/15/10				
	Purchase						
	70			69			1

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets (continued)

Whom Sold	Description	Date Acquired	Date Sold	How Received		Cost	Expense	Depreciation	Net Gain / Loss
				Sale Price	Purchase				
FHLMC 3622		1/28/10	Various	\$ 8,000	Purchase 8,000	\$ 8,000	\$	\$	
FM CMO 3622		2/25/10	Various	9,000	Purchase 9,000				
FNMA NOTES 6%		3/21/05	12/21/09	25,000	Purchase 25,000	24,316			684
FHLMC 2960		4/27/05	7/15/09	1,045	Purchase 1,045	961			84
Total				\$ 72,548	\$ 71,404	\$ 0	\$ 0	\$ 0	1,144

Statement 2 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
SEARS BOND SETTLEMENT DISTRIB	\$ 16	\$ 16	\$ 0
Total	\$ 16	\$ 16	\$ 0

Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ACCOUNTING AND TAX PREPARATION	\$ 2,525	\$ 0	\$ 0	\$ 0
Total	\$ 2,525	\$ 0	\$ 0	\$ 0

00601 ISADORE & YETTA JOSHOWITZ
25-6381619
FYE: 6/30/2010

Federal Statements

11/11/2010 11:53 PM

Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXCISE TAX ON INVESTMENT INCOME	\$ 1,000	\$	\$	\$
Total	\$ 1,000	\$ 0	\$ 0	\$ 0

Statement 5 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses				
ADVERTISING	72			
BANK FEES/BROKER FEES	366			
Total	\$ 438	\$ 0	\$ 0	\$ 0

Federal Statements**Statement 6 - Form 990-PF, Part II, Line 10a - US and State Government Investments**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
FNMA NOTES 6%	\$ 24,316	\$	Cost	\$
Total	\$ 24,316	\$ 0		\$ 0

Statement 7 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
400 MORGAN STANLEY CAP TR IV	\$ 9,414	\$ 9,414	Cost	\$ 8,528
400 JP MORGAN CHASE CAP XI	9,024	9,024	Cost	9,192
400 ING GROUP NV	10,052	10,052	Cost	7,452
400 INDIANA MICHIGAN POWER CO	9,714	9,714	Cost	10,284
400 HOUSEHOLD FINANCE CORP 6.875	10,046	10,046	Cost	9,764
400 ASSURED GUAR MUN HLDGS	9,578	9,578	Cost	7,180
400 BNY CAPITAL V	9,276	9,276	Cost	10,060
400 GENERAL ELECTRIC CAP CORP 5 7/8	9,376	9,376	Cost	9,892
1416 VIACOM INC	29,421	29,421	Cost	22,210
400 PUBLIC SERVICE CO OKLAHOMA	9,606	9,606	Cost	10,250
400 AMBAC FINANCIAL GROUP	9,120	9,120	Cost	2,272
400 THE ROYAL BANK OF SCOTLAND	9,710	9,710	Cost	4,424
400 GENERAL MOTORS ACCEPT CORP 7.25	9,166	9,166	Cost	7,924
400 WELLS FARGO CAPITAL TR VII	9,380	9,380	Cost	9,172
400 GENERAL ELECTRIC CAP CORP 6.10	9,634	9,634	Cost	9,984
106 COMCAST	4,481	4,481	Cost	2,762
25 SH NCR	325	325	Cost	303
150 ENPRO INDUSTRIES INC	6,518	6,518	Cost	4,222
96 SH VODAPHONE NEW	3,231	3,231	Cost	1,984
400 ZIMMER HOLDINGS INC	34,108	34,108	Cost	21,620

Federal Statements**Statement 7 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
107 SH AMERITECH ELEC POWER	\$ 4,825	\$ 4,825	Cost	\$ 3,456
154 SH VERIZON COMMUNICATIONS	6,314	6,314	Cost	4,315
400 SH BELL SOUTH CORP	10,030	10,030	Cost	10,200
400 SEARS ROEBUCK	9,938	9,938	Cost	6,138
119 SH ARMSTRONG WORLD INDS INC	5,868	5,868	Cost	3,591
400 SH FPC CAPITAL	10,068	10,068	Cost	10,116
400 JP MORGAN CHASE TRUST X	10,030	10,030	Cost	10,060
400 GENERAL MTRS ACC CORP PINES	9,152	9,152	Cost	7,972
400 GENERAL MOTORS CORP 7.25	7,846	7,846	Cost	2,536
400 FORD MOTORS CREDIT CORP	8,716	8,716	Cost	9,500
400 FLEET CAPITAL TRUST VIII	10,052	10,052	Cost	9,140
400 BAC CAPITAL TRUST II	10,036	10,036	Cost	8,976
400 BAC CAPITAL TRUST I	10,012	10,012	Cost	8,960
300 BNY MELLON FINANCIAL CORP	13,283	13,283	Cost	7,407
135 SH ATT CORP	5,561	5,561	Cost	3,266
405 SH EASTMAN CHEMICAL CO	26,254	26,254	Cost	21,611
518 PFIZER INC	13,245	13,245	Cost	7,387
616 CHEVRON TEXACO INC	51,963	51,963	Cost	41,802
1805 QWEST COMMUNICATIONS	17,427	17,427	Cost	9,476
988 BB&T CORP	40,429	40,429	Cost	25,994
750 SH BF GOODRICH CO	44,730	44,730	Cost	49,687
2,000 SH PNC BANK CORP	143,340	143,340	Cost	113,000
4,000 SH BRISTOL MYERS SQUIBB	126,320	126,320	Cost	99,760
2,000 SH INTERNATIONAL PAPER	77,740	77,740	Cost	45,260
2380 PFIZER INC	60,857	60,857	Cost	33,939
1,620 SH EASTMAN KODAK	45,643	45,643	Cost	7,031

Federal Statements**Statement 7 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)**

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
6,400 SH BRUNSWICK CORP	\$ 209,984	\$ 209,984	Cost	\$ 79,552
200 MORGAN STANLEY CAP TR IV	4,707	4,707	Cost	4,264
200 JP MORGAN CHASE CAP XI	4,512	4,512	Cost	4,596
706 MONSANTO CORP	47,895	47,895	Cost	32,631
330 GABELLI EQUITY TRUST INC 5.875%	7,875	7,875	Cost	8,277
200 PNC FINANCIAL SERVICES GROUP	14,334	14,334	Cost	11,300
400 RBS CAP FNDG TR V 5.9%	9,292	9,292	Cost	4,876
400 RBS CAP VI 6.25%	9,842	9,842	Cost	4,928
400 RBS CAP VII PFD 6.08%	9,326	9,326	Cost	4,868
400 BGE CAPITAL TRUST II	9,372	9,372	Cost	9,800
400 HOUSEHOLD FINANCE 6%	9,436	9,436	Cost	8,792
400 KEYCORP CAPITAL V 5.875%	9,068	9,068	Cost	8,000
400 METLIFE 5.875%	9,390	9,390	Cost	10,132
702 MORGAN STANLEY FM	49,121	49,121	Cost	16,293
400 NAT'L RURAL 6.10% PFD	9,304	9,304	Cost	9,964
500 PNC CAPITAL TRUST D	9,111	9,111	Cost	11,700
400 PNC CAPITAL TRUST D	9,318	9,318	Cost	9,360
400 ROYCE VALUE TRUST INC	9,346	9,346	Cost	10,092
400 SLM CORP SENIOR NOTES	7,710	7,710	Cost	6,736
400 WELLS FARGO CAP PFD	8,924	8,924	Cost	8,760
400 ROYAL BANK OF SCOTLAND GRP	8,882	8,882	Cost	5,572
400 USB CAPITAL VI 5.75 PFD	8,816	8,816	Cost	8,932
400 AEGEON NV	9,748	9,748	Cost	7,032
400 LEHMAN BROS HLDGS CAP TR VL TR	9,568	9,568	Cost	21
400 NAT'L RURAL 5.95% PFD	9,240	9,240	Cost	9,820
3555 NISOURCE INC	73,660	73,660	Cost	51,547

Federal Statements**Statement 7 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)**

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
200 ROYAL BANK OF SCOTLAND	\$ 4,855	\$ 4,855	Cost	\$ 2,212
400 ALABAMA POWER CO	10,206	10,206	Cost	10,696
400 BAC CAP TR X	9,488	9,488	Cost	8,208
400 HSBC HOLDINGS PLC	9,550	9,550	Cost	8,580
708 CBS CORP FROM MERGER	23,743	23,743	Cost	9,154
3300 MOTOROLA	58,559	58,559	Cost	21,516
400 AT&T INC SENIOR NOTES	9,880	9,880	Cost	10,600
200 MERRILI LYNCH CAP TR II	4,885	4,885	Cost	3,962
259 AT&T INC	10,668	10,668	Cost	6,265
400 AT&T SENIOR NOTES 6.375	9,880	9,880	Cost	10,600
7 IDEARC INC	246		Cost	
508 WINDSTREAM	7,518	7,518	Cost	5,364
200 ALLIANZ	5,000	5,000	Cost	5,056
200 BANK OF AMERICA	5,000	5,000	Cost	4,990
200 CITIGROUP CAP XIX	5,000	5,000	Cost	4,388
400 ALLIANZ SE 8.375	10,007	10,007	Cost	10,000
500 BANK OF AMERICA CORP	22,569	22,569	Cost	7,185
400 BARCLAYS PLC ADR	10,007	10,007	Cost	9,372
400 BARCLAYS PLC PFD	10,007	10,007	Cost	9,800
351 DISCOVER FINL SVCS	10,068	10,068	Cost	4,907
2 FAIRPOINT COMM	20	20	Cost	
600 FIFTH THIRD CAP TR V	15,007	15,007	Cost	13,554
500 HSBC HOLDINGS PLC	12,507	12,507	Cost	12,700
400 MERRILL LYNCH CAP TR II	9,770	9,770	Cost	7,924
400 MERRILL LYNCH CAP TR III	10,007	10,007	Cost	9,160
400 NATL CITY CAP TR IV	10,007	10,007	Cost	10,096

Federal Statements**Statement 7 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)**

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
500 WELLS FARGO & CO NEW	\$ 20,995	\$ 20,995	Cost	\$ 2,534
400 CITIGROUP CAP XIX	10,007	10,007	Cost	8,776
25 TERADATA	358	358	Cost	762
100 BP PLC		5,696	Cost	2,888
Total	<u>\$ 1,894,454</u>	<u>\$ 1,899,904</u>		<u>\$ 1,299,153</u>

Statement 8 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
600 CITIGROUP CAP VIII	\$ 15,012	\$ 15,012	Cost	\$ 13,098
10000 GMAC 7.25% SMARTNOTE	9,769	9,769	Cost	9,645
Total	<u>\$ 24,781</u>	<u>\$ 24,781</u>		<u>\$ 22,743</u>

Federal Statements**Taxable Interest on Investments**

<u>Description</u>	<u>Amount</u>	<u>Unrelated Business Code</u>	<u>Exclusion Code</u>	<u>Postal Code</u>
INTEREST	\$ 14		14	PA
Total	\$ 14			

Taxable Dividends from Securities

<u>Description</u>	<u>Amount</u>	<u>Unrelated Business Code</u>	<u>Exclusion Code</u>	<u>Postal Code</u>
DIVIDENDS	\$ 28,206		14	
INTEREST	48,900		14	
Total	\$ 77,106			

Other Investment Income

<u>Description</u>	<u>Amount</u>	<u>Unrelated Business Code</u>	<u>Exclusion Code</u>	<u>Postal Code</u>
SEARS BOND SETTLEMENT DISTRIB	\$ 16			PA
Total	\$ 16			

**ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION
FORM 990-PF**

EIN: 25-6381619

FYE 6/30/10

PART XV GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR OR APPROVED FOR FUTURE PAYMENT

<u>ORGANIZATION NAME/ADDRESS</u>	<u>REL</u>	<u>STATUS</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
AGENCY FOR JEWISH LEARNING				
PITTSBURGH, PA 15217		EDUCATIONAL	UNRESTRICTED	7,500
AGUDAS TOV V'CHESED				
MONSEY, NY 10952		PUBLIC	UNRESTRICTED	20
AGUDATH ISRAEL OF BAYSWATER				
FAR ROCKAWAY, NY 11691		PUBLIC	UNRESTRICTED	100
ALEPH INSTITUTE, THE				
PITTSBURGH, PA 15217		PUBLIC	UNRESTRICTED	700
ALPAC				
WASHINGTON, DC 20001		PUBLIC	UNRESTRICTED	100
AMERICAN FRIENDS FOR BIKUR CHOLIM HOSPITAL				
NEW YORK, NY 10160		PUBLIC	UNRESTRICTED	200
AMERICAN FRIENDS OF KEREN YAD L'CHAIM				
BROOKLYN, NY 11230		PUBLIC	UNRESTRICTED	500
AMERICAN FRIENDS OF KOLEL NICHLAS ZVI				
BROOKLYN, NY 11204		PUBLIC	UNRESTRICTED	250
AMERICAN FRIENDS OF LEKET ISRAEL				
TEANECK, NJ 07666		PUBLIC	UNRESTRICTED	360
AMERICAN FRIENDS OF LIVNOT LEHIBANOL				
BOCA RATON, FL 33481		PUBLIC	UNRESTRICTED	350
AMERICAN SOCIETY FOR YAD VASHEM, INC.				
MILWAUKEE, WI		PUBLIC	UNRESTRICTED	200
ANTI-DEFAMATION LEAGUE				
WASHINGTON, DC 20080		PUBLIC	UNRESTRICTED	500
BAIS ULPANA D'RABEINU YOCHONON				
BROOKLYN, NY 11219		PUBLIC	UNRESTRICTED	40
BAYIT LEPLETOL INC, GIRLS TOWN JERUSALEM				
BROOKLYN, NY 11210		PUBLIC	UNRESTRICTED	50
BETH MADROSH OF MONSEY				
MONSEY, NY 10952		PUBLIC	UNRESTRICTED	50
BIRTHRIGHT ISRAEL FOUNDATION				
NEW YORK, NY 10016		PUBLIC	UNRESTRICTED	250
B'NEI AKIVA OF THE US & CANADA				
NEW YORK, NY		PUBLIC	UNRESTRICTED	100
BNEI DAVID				
HEWLETT, NY 11557		PUBLIC	UNRESTRICTED	100
BNBLL				
BRADDOCK, PA 15104		PUBLIC	UNRESTRICTED	100
BOB RALICKI MEMORIAL CLAY SHOOT				
CANONSBURG, PA		PUBLIC	UNRESTRICTED	200
BRADDOCK CARNEGIE LIBRARY ASSN				
BRADDOCK, PA 15104		PUBLIC	UNRESTRICTED	100
BRADDOCK VOL FIRE DEPT #2				
BRADDOCK, PA 15104		PUBLIC	UNRESTRICTED	150
BRIDGE TO INDEPENDENCE				
BRADDOCK, PA 15104		PUBLIC	UNRESTRICTED	100
CAMP HASC				
BROOKLYN, NY 11235		PUBLIC	UNRESTRICTED	50
CAMP STONE				
CLEVELAND, OH		PUBLIC	UNRESTRICTED	3,000

ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION**FORM 990-PF****EIN: 25-6381619****FYE 6/30/10****PART XV GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR OR APPROVED FOR FUTURE PAYMENT**

<u>ORGANIZATION NAME/ADDRESS</u>	<u>REL</u>	<u>STATUS</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
CARNEGIE LIBRARY OF PITTSBURGH PITTSBURGH, PA 15213	PUBLIC		UNRESTRICTED	200
CHABAD HOUSE ANN ARBOR, MI	PUBLIC		UNRESTRICTED	200
COMMUNITY DAY SCHOOL PITTSBURGH, PA 15217	EDUCATIONAL		UNRESTRICTED	200
CONGREGATION BINYAN ZVI	PUBLIC		UNRESTRICTED	50
CONGREGATION POALE ZEDECK PITTSBURGH, PA 15217	PUBLIC		UNRESTRICTED	10,700
EPILEPSY FOUNDATION WASHINGTON, DC 20077	PUBLIC		UNRESTRICTED	100
EZER YOLDOT BROOKLYN, NY 11219	PUBLIC		UNRESTRICTED	250
FD NOW BUFFALO GROVE, IL 60089	PUBLIC		UNRESTRICTED	250
FD NOW AT PARTNERSHIP FOR CURES OCEANSIDE, NY 11572	PUBLIC		UNRESTRICTED	500
FRIENDS OF OHEL MIRIAM JERUSALEM, ISRAEL	PUBLIC		UNRESTRICTED	100
FUCHS MIZRACHI SCHOOL UNIVERSITY HEIGHTS, OH 44118	EDUCATIONAL		UNRESTRICTED	400
GEMACH ZICHRON MOSHE MONSEY, NY	PUBLIC		UNRESTRICTED	1,000
GEMILAS CHESED SYNAGOGUE WHITE OAK, PA 15131	PUBLIC		UNRESTRICTED	350
GOOD SHEPHERD SCHOOL BRADDOCK, PA 15104	EDUCATIONAL		UNRESTRICTED	200
HADRAS YERUSHALAYIM MONSEY, NY 10952	PUBLIC		UNRESTRICTED	50
HEBREW FREE LOAN ASSOCIATION PITTSBURGH, PA 15217	PUBLIC		UNRESTRICTED	100
HERITAGE HOUSE PASSAIC, NJ 07055	PUBLIC		UNRESTRICTED	100
HILLEL ACADEMY PITTSBURGH, PA 15217	EDUCATIONAL		UNRESTRICTED	32,350
ICHUD HAYESHIVOTH BROOKLYN, NY 11219	PUBLIC		UNRESTRICTED	50
ISRAEL CANCER RESEARCH FUND New York, NY 10104	PUBLIC		UNRESTRICTED	250
JEWISH ASSISTANCE FUND PITTSBURGH, PA 15217	PUBLIC		UNRESTRICTED	200
JEWISH ASSOCIATION ON AGING PITTSBURGH, PA 15217	PUBLIC		UNRESTRICTED	280
JEWISH WAR VETERANS OF THE USA INC. MERRIFIELD, VA 22116	PUBLIC		UNRESTRICTED	50
KEHAL YEREIM CLEVELAND HEIGHTS, OH	PUBLIC		UNRESTRICTED	25
KEREN HAYISOMIN DISKIN PITTSBURGH, PA 15217	PUBLIC		UNRESTRICTED	100

ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION**FORM 990-PF****EIN: 25-6381619****FYE 6/30/10****PART XV GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR OR APPROVED FOR FUTURE PAYMENT**

<u>ORGANIZATION NAME/ADDRESS</u>	<u>REL</u>	<u>STATUS</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
KHAL BNEI YISRAEL BROOKLYN, NY 11230		PUBLIC	UNRESTRICTED	40
KHAL YEREIM CLEVELAND, OH 44118		PUBLIC	UNRESTRICTED	75
KOLEL NACHLAS ZVI BROOKLYN, NY 11210		PUBLIC	UNRESTRICTED	100
KOLLEL BAIS YITZCHOK PITTSBURGH, PA 15217		PUBLIC	UNRESTRICTED	1,000
KOLLEL OF GREATER BOSTON BRIGHTON, MA 02135		PUBLIC	UNRESTRICTED	200
LEV L'ACHIM BROOKLYN, NY 11230		PUBLIC	UNRESTRICTED	50
MAALE AMOS		PUBLIC	UNRESTRICTED	25
MERCAZ HA TORAH LAKEWOOD, NJ 08701		PUBLIC	UNRESTRICTED	1,000
MERCAZ HA TORAH BELLE HARBOR, NY 11694		PUBLIC	UNRESTRICTED	430
MERCAZ HA TORAH OF WHITE OAK WHITE OAK, PA		PUBLIC	UNRESTRICTED	250
MESIVTA YESHIVA BROOKLYN, NY 11230		PUBLIC	UNRESTRICTED	200
MOAS CHITIM NEW YORK, NY		PUBLIC	UNRESTRICTED	25
NACHALAT YITZCHAK BALTIMORE, MD 21215		PUBLIC	UNRESTRICTED	200
NATIONAL MS SOCIETY - W PA DIV PITTSBURGH, PA 15233		PUBLIC	UNRESTRICTED	100
NER ISRAEL BALTIMORE, MD		PUBLIC	UNRESTRICTED	750
NOAM SHABBOS EPHRAIM MONTEL BROOKLYN, NY 11204		PUBLIC	UNRESTRICTED	100
NORTH BRADDOCK CIVIC ASSOCIATION BRADDOCK, PA 15104		PUBLIC	UNRESTRICTED	100
OHR MENACHEM BROOKLYN, NY		PUBLIC	UNRESTRICTED	100
OR SHELOM V'CHESED JERUSALEM BROOKLYN, NY 11211		PUBLIC	UNRESTRICTED	25
PARDES NEW YORK, NY 10018		PUBLIC	UNRESTRICTED	1,000
PARKWAY JEWISH CENTER PITTSBURGH, PA 15235		PUBLIC	UNRESTRICTED	25
PERELMAN JEWISH DAY SCHOOL WYNNEWOOD, PA 19096		EDUCATIONAL	UNRESTRICTED	1,500
PESACH FUND NEW YORK, NY 10022		PUBLIC	UNRESTRICTED	20
PITTSBURGH JEWISH-ISRAELI FILM FESTIVAL PITTSBURGH, PA 15213		PUBLIC	UNRESTRICTED	100
PONEVEZ YESHIVA B'NEI BRAK, ISRAEL		PUBLIC	UNRESTRICTED	1,000

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<u>ORGANIZATION NAME/ADDRESS</u>	<u>REL</u>	<u>STATUS</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
RABBINICAL SEMINARY OF AMERICA FLUSHING, NY 11367		PUBLIC	UNRESTRICTED	25
RANKIN VOL FIRE DEPARTMENT RANKIN, PA 15104		PUBLIC	UNRESTRICTED	100
RELIGIOUS ZIONISTS OF AMERICA PITTSBURGH, PA 15217		PUBLIC	UNRESTRICTED	200
ROTARY CLUB OF BRADDOCK BRADDOCK, PA 15104		PUBLIC	UNRESTRICTED	200
SHAARE TORAH PITTSBURGH, PA 15217		PUBLIC	UNRESTRICTED	600
SHAARE TORAH SISTERHOOD PITTSBURGH, PA 15217		PUBLIC	UNRESTRICTED	50
SHAARE ZEDEK MEDICAL CENTER IN JERUSALEM NEW YORK NY 10036		PUBLIC	UNRESTRICTED	500
SIMON WEISENTHAL CENTER LOS ANGELES, CA		PUBLIC	UNRESTRICTED	200
SINAI ACADEMY BROOKLYN, NY 11214		EDUCATIONAL	UNRESTRICTED	25
SISTERS PLACE INC CLAIRTON, PA 15025		PUBLIC	UNRESTRICTED	60
TAF LA TOF		PUBLIC	UNRESTRICTED	25
TALMUDIC ACADEMY OF ADELPHIA ADELPHIA, NJ		EDUCATIONAL	UNRESTRICTED	200
TELSHE YESHIVA WICKLIFFE, OH 44092		PUBLIC	UNRESTRICTED	1,000
TURTLE CREEK VALLEY MENTAL HEALTH BRADDOCK, PA 15104		PUBLIC	UNRESTRICTED	20
TZEDAKAH V'CHESED		PUBLIC	UNRESTRICTED	85
UNITED INSTITUTIONS OF KARLIN STOLIN BROOKLYN, NY 11219		PUBLIC	UNRESTRICTED	100
UNITED JEWISH FEDERATION PITTSBURGH, PA 15213		PUBLIC	UNRESTRICTED	30,000
UPMC BRADDOCK SUMMER CAMP BRADDOCK, PA 15104		PUBLIC	UNRESTRICTED	300
UPMC CHILDRENS BALL PITTSBURGH, PA 15213		PUBLIC	UNRESTRICTED	50
WORLD JEWISH CONGRESS FOUNDATION WASHINGTON, DC 20090		PUBLIC	UNRESTRICTED	100
YAD L'ACHIM NEW YORK, NY 10164		PUBLIC	UNRESTRICTED	380
YAD SARAH JERUSALEM, ISRAEL		PUBLIC	UNRESTRICTED	400
YESHIVA BAIS BINYOMIN STAMFORD, CT 06913		EDUCATIONAL	UNRESTRICTED	25
YESHIVA BETH MOSHE SCRANTON, PA 18501		EDUCATIONAL	UNRESTRICTED	100
YESHIVA HAICHEL HATORAH LAKEWOOD, NJ 08701		EDUCATIONAL	UNRESTRICTED	50

ISADORE & YETTA JOSHOWITZ CHARITABLE FOUNDATION

FORM 990-PF

EIN: 25-6381619

FYE 6/30/10

PART XV GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR OR APPROVED FOR FUTURE PAYMENT

<u>ORGANIZATION NAME/ADDRESS</u>	<u>REL</u>	<u>STATUS</u>	<u>PURPOSE</u>	<u>AMOUNT</u>
YESHIVA GEDOLA OF TORONTO TORONTO, ONT., CANADA		EDUCATIONAL	UNRESTRICTED	100
YESHIVA SCHOOLS PITTSBURGH, PA 15217		EDUCATIONAL	UNRESTRICTED	2,000
YESHIVA TORAH VODAATH BROOKLYN, NY		EDUCATIONAL	UNRESTRICTED	525
YESHIVA UNIVERSITY NEW YORK, NY		EDUCATIONAL	UNRESTRICTED	2,000
YESHIVAT OHR DAVID BROOKLYN, NY		PUBLIC	UNRESTRICTED	500
2009 contribution check voided in 2010				(180)
TOTAL				<u>111,280</u>



TRIB TOTAL MEDIA LEGAL ADVERTISING

Proof of Publication of Notice in The Tribune-Review

Under the Act of July 9, 1976, P. L. 877, No. 160

Commonwealth of Pennsylvania

County of Westmoreland } SS:

LORI SCANLON, Classified Advertising Manager of the Trib Total Media, Inc., a corporation of the Commonwealth of Pennsylvania with places of business in Greensburg, Westmoreland County, Pennsylvania and Pittsburgh, Allegheny County, Pennsylvania, being duly sworn, deposes and says that the Tribune-Review is a daily newspaper circulated in Southwestern Pennsylvania. Said corporation was established in the year 1924. A copy of the printed notice of publication is attached hereto exactly as the same was printed and published in the regular editions of the said daily newspaper on the following dates, viz:
LEGAL# 4326249, RE: ISADORE AND YETTA JOSHOWITZ CHARITABLE FOUNDATION RETURN INSPECTION NOTICE; 18TH DAY OF AUGUST, 2010.

Affiant further deposes that s/he is an officer duly Authorized by the Trib Total Media, Inc., publisher of The Tribune-Review, to verify the foregoing statement under oath and also declares that affiant is not interested in the subject matter of the aforesaid notice of publication, and that all allegations in the foregoing statement as to time, place and character of publication are true.

Lori Scanlon
Classified Advertising Manager,
Trib Total Media, Inc.

Sworn to and subscribed before me this
18TH day of AUGUST, 2010.

JoAnn M. Callahan
Notary Public

Statement of Advertising Costs

JAMIE HITESHUE
46 SIXTH ST.
BRADDOCK, PA 15104

To Trib Total Media, Inc.
For Publishing the notice or advertisement attached
hereto on the above stated dates \$66.72
Probating Same \$ 0
Total \$ 66.72

NOTICE
Pursuant to Section 61074-IRC 1988, as amended, form 990 PF Return of Private Foundation is available for inspection at the principal office of the foundation during regular business hours upon request of any citizen within 180 days after the date of this publication. Isadore and Yetta Joshowitz Charitable Foundation, 46 Sixth St., Braddock, PA 15104. By James Joshowitz and Steven Joshowitz, Managers. Telephone 412-351-3500. 4326249(8-18-10)

COMMONWEALTH OF PENNSYLVANIA
Notarial Seal
JoAnn M. Callahan, Notary Public
City of Greensburg, Westmoreland County
My Commission Expires July 1, 2012
Member, Pennsylvania Association of Notaries

Publisher's Receipt

The Trib Total Media, Inc., publisher of The Tribune-Review, a daily newspaper, hereby acknowledges a receipt of the aforesaid advertising and publication costs, and certifies the same have been fully paid.

Trib Total Media Inc., Publisher
of The Tribune-Review, a Daily Newspaper.

By _____