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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009Department of the Treasury
Internal Revenue Service (77)

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning 7/1/2009, and ending 6/30/2010

G Check all that apply. ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation Kennametal Foundation		A Employer identification number 25-6036009
	Number and street (or P O box number if mail is not delivered to street address) 1600 Technology Way, P O Box 231	Room/suite	B Telephone number (see page 10 of the instructions) (724) 539-4618
	City or town, state, and ZIP code Latrobe PA 15650-0231		C If exemption application is pending, check here ☐ D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 36,397		J Accounting method. ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)	472,000			
2	Check ☐ if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities				
5 a	Gross rents				
b	Net rental income or (loss)				
6 a	Net gain or (loss) from sale of assets not on line 10				
b	Gross sales price for all assets on line 6a				
7	Capital gain net income (from Part IV, line 2)				
8	Net short-term capital gain				
9	Income modifications			50	
10 a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	Total. Add lines 1 through 11	472,000		50	
13	Compensation of officers, directors, trustees, etc.				
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16 a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see page 14 of the instructions)	20	20	20	
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)				
24	Total operating and administrative expenses. Add lines 13 through 23	20	20	20	
25	Contributions, gifts, grants paid	463,486			463,486
26	Total expenses and disbursements. Add lines 24 and 25	463,506	20	20	463,486
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	8,494			
b	Net investment income (if negative, enter -0-)				
c	Adjusted net income (if negative, enter -0-)			30	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Form 990-PF (2009)

(HTA)

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Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
Assets	1 Cash—non-interest-bearing	27,854	36,397	36,397
	2 Savings and temporary cash investments			
	3 Accounts receivable ☐ Less allowance for doubtful accounts ☐			
	4 Pledges receivable ☐ Less allowance for doubtful accounts ☐			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ☐ Less allowance for doubtful accounts ☐			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ☐ Less accumulated depreciation (attach schedule) ☐			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ☐ Less accumulated depreciation (attach schedule) ☐			
	15 Other assets (describe ☐)			
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	27,854	36,397	36,397
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ☐)			
	23 Total liabilities (add lines 17 through 22)			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	27,854	36,397	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see page 17 of the instructions)	27,854	36,397	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	27,854	36,397	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	27,854
2 Enter amount from Part I, line 27a	2	8,494
3 Other increases not included in line 2 (itemize) ☐ Reversal of Prior Contribution	3	50
4 Add lines 1, 2, and 3	4	36,398
5 Decreases not included in line 2 (itemize) ☐ Rounding	5	1
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	36,397

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 }			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	455,450	109,866	4.145505
2007	809,516	119,844	6.754748
2006	351,857	319,067	1.102768
2005	528,265	201,443	2.622404
2004	520,013	351,556	1.479175
2 Total of line 1, column (d)			2 16.104600
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 3.220920
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 49,530
5 Multiply line 4 by line 3			5 159,532
6 Enter 1% of net investment income (1% of Part I, line 27b)			6
7 Add lines 5 and 6			7 159,532
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18			8 463,486

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments

a 2009 estimated tax payments and 2008 overpayment credited to 2009

b Exempt foreign organizations—tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be Credited to 2010 estimated tax **13** Refunded **11**

Part VII-A Statements Regarding Activities

1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?

If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year
(1) On the foundation **\$** _____ (2) On foundation managers **\$** _____

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers **\$** _____

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

- By language in the governing instrument, or
- By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV

8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) **PA**

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)?

If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address **▶** _____

14 The books are in care of **▶** Vice President of Corporate Relations Telephone no **▶** (724) 539-4618
 Located at **▶** 1600 Technology Way, P. O. Box 231 Latrobe PA ZIP+4 **▶** 15650-0231

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here **▶** ☐
 and enter the amount of tax-exempt interest received or accrued during the year **▶** 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years ▶ 20 _____, 20 _____, 20 _____, 20 _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 _____, 20 _____, 20 _____, 20 _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

- b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ **5b** N/A
- Organizations relying on a current notice regarding disaster assistance check here ☐

- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No
- If "Yes," attach the statement required by Regulations section 53.4945–5(d)

- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** X
- If "Yes" to 6b, file Form 8870

- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

- b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Attached				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1		
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1		
2		
3	All other program-related investments See page 24 of the instructions	

Total. Add lines 1 through 3



Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	50,284
c	Fair market value of all other assets (see page 24 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	50,284
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	50,284
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	754
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	49,530
6	Minimum investment return. Enter 5% of line 5	6	2,477

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,477
2a	Tax on investment income for 2009 from Part VI, line 5	2a	
b	Income tax for 2009 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,477
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	2,477
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,477

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	463,486
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	463,486
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	463,486

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				2,477
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2009				
a From 2004	502,477			
b From 2005	508,227			
c From 2006	336,087			
d From 2007	803,172			
e From 2008	449,971			
f Total of lines 3a through e	2,599,934			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 463,486				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2009 distributable amount				2,477
e Remaining amount distributed out of corpus	461,009			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,060,943			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	502,477			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	2,558,466			
10 Analysis of line 9				
a Excess from 2005	508,227			
b Excess from 2006	336,087			
c Excess from 2007	803,172			
d Excess from 2008	449,971			
e Excess from 2009	461,009			

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities
Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(i)(3)(B)(i)

b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

Attn: Erica Clayton Wright, Public Affairs Manager FAX # 724-539-5150

Kennametal Inc 1600 Technology Way Latrobe PA 15650-0231

b The form in which applications should be submitted and information and materials they should include

Kennametal Foundation - Application for Funding

c Any submission deadlines

Some Calendar Year Restrictions Do Exist

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Limited To Education - Secondary and Post, Diversity - Minority Group Interests, General - Institution Affiliations, and Historical, Cultural, Performing

Arts Efforts Contributions Limited to Tax-Exempt Public Charities - Other Specific Limitations Exist See Attached Information

Form **990-PF** (2009)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				463,486
None of the Recipients is an Individual with any relationship to any Foundation Manager or Substantial Contributor				
Total			▶ 3a	463,486
b Approved for future payment				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)					

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

Kennametal Foundation

Employer identification number

25 : 6036009

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
Kennametal Foundation

Employer identification number
25 : 6036009

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Kennametal Inc. 1600 Technology Way Latrobe, PA. 15650-0231	\$ 472000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization
Kennametal FoundationEmployer identification number
25 : 6036009**Part II** Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
.....	None	\$	/...../.....
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
.....		\$	/...../.....
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
.....		\$	/...../.....
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
.....		\$	/...../.....
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
.....		\$	/...../.....
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
.....		\$	/...../.....

Name of organization
Kennametal Foundation

Employer identification number
25 : 6036009

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once See instructions.) ► \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	None		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

KENNAMETAL FOUNDATION

25-6036009

A STATEMENT ATTACHED TO AND MADE PART OF FORM 990PF-
RETURN OF PRIVATE FOUNDATION EXEMPT FROM INCOME TAX UNDER
SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE - 2010

Part I
Analysis of Revenue & Expenses

Line 23 - Other Expenses

Publication of Notice of Annual Report	\$ 00.00
Income Tax	20.00
Replenish check supply	00.00
	<u>\$ 20.00</u>

KENNAMETAL FOUNDATION			
Average Monthly Balance of Cash			
For Fiscal Year Ended 6/30/10			
	(1)	(2)	(3)
	Beginning	Ending	Avg. Beg. &
	Cash	Cash	End. Cash
			$((1)+(2))/2$
July	\$27,853.53	\$27,853.53	\$27,853.53
August	27,853.53	122,853.53	75,353.53
September	122,853.53	37,628.53	80,241.03
October	37,628.53	57,078.53	47,353.53
November	57,078.53	57,058.53	57,068.53
December	57,058.53	54,458.53	55,758.53
January	54,458.53	88,118.53	71,288.53
February	88,118.53	69,318.53	78,718.53
March	69,318.53	64,218.53	66,768.53
April	64,218.53	(43,652.72)	10,282.91
May	(43,652.72)	36,347.28	(3,652.72)
June	36,347.28	36,397.28	36,372.28
Totals	\$599,134.86	\$607,678.61	
Beg/End Avg.			\$603,406.74
Monthly Avg.			\$50,283.89

KENNAMETAL FOUNDATION					
Balance Sheet					
30-Jun-10					
Cash in Bank					
Mellon Business Partner Money Market					
					36,397 28
Total Assets					
					\$36,397.28
Fund Balance -- June 30, 2009					
					\$27,853 53
Add Interest Income					
					0 00
Contribution Received					
					472,000 00
Reversal of Contribution					
					50 00
					\$499,903 53
Less Contributions from 7/1/09-6/30/10					
				\$463,486 25	
Notice of Publication of Annual Report					
				0 00	
Consulting Expenses					
				0.00	
Check Supply					
				0 00	
Income Taxes					
				20 00	
				0 00	\$463,506 25
Fund Balance -- June 30, 2010					
					\$36,397 28

[illegible]

KENNAMETAL FOUNDATION					
Summary of Cash Receipts & Disbursements					
Citizens Bank Checking Account 610673-940-8					
For Fiscal Year Ended 6/30/10					
		Balance			Balance
Account		6/30/09	Receipts	Disbursements	6/30/10
Checking Account		\$27,853.53	\$472,050.00	\$463,506.25	\$36,397.28
Cash Receipts					
Transfer of Monies from Bus Partner Money Market Acct.				\$0.00	
Interest Income				0.00	
Contribution from Kennametal Inc				472,000.00	
Reversal of Contribution				50.00	
Outstanding Checks				0.00	
				\$472,050.00	
Cash Disbursements					
Contributions				\$463,486.25	
Publication of Notice				0.00	
Consulting Fee				0.00	
Check Supply				0.00	
Taxes				20.00	
				\$463,506.25	

KENNAMETAL FOUNDATION	
Analysis Citizens Bank Checking Account 610673-940-8	
For Fiscal Year Ended 6/30/10	
	Citizens Checking Account
MONTHS	Interest
July 31, 2009	\$0.00
Aug. 31, 2009	0.00
Sept. 30, 2009	0.00
Oct. 31, 2009	0.00
Nov. 30, 2009	0.00
Dec 31, 2009	0.00
Jan 31, 2010	0.00
Feb. 28, 2010	0.00
Mar 31, 2010	0.00
Apr. 30, 2010	0.00
May 31, 2010	0.00
June 30, 2010	0.00
TOTALS	\$0.00

25-6036009

WORKSHEET						
A STATEMENT ATTACHED TO AND MADE PART OF FORM 990PF- RETURN OF PRIVATE FOUNDATION EXEMPT FROM INCOME TAX UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE-2010						
				PURPOSE OF GRANT OR CONTRIBUTION		
NAME						
St Vincent College, Latrobe, PA				General Purpose		\$ 275 00
St Olaf College, Northfield, MN				General Purpose		5,000 00
Missouri University of S & T, Rolla, MO				General Purpose		5,000 00
St. Joseph's Collegiat Insittute, Buffalo, NY				General Purpose		100 00
Seton Hill University, Greensburg, PA				General Purpose		500 00
University of Dayton, Dayton, OH				General Purpose		5,000 00
National Merit Scholarship Corp , Chicago, IL				General Purpose		40,850 00
Churchill Arts Council, Fallon, NV				General Purpose		1,000.00
Tianjin University, Tianjin, P R China				General Purpose		12,000 00
Shanghai Univeristy, Shanghai, P R China				General Purpose		4,500 00
University of Science and Technology Beijing, Beijing, P R China				General Purpose		4,500 00
China University of Mining and Technology, Jiangsu, P R China				General Purpose		4,500 00
Sophia Support Club, Sophia, NC				General Purpose		1,000 00
Lyndonville State College, Lyndonville, VT				General Purpose		1,000 00
American Red Cross, Pittsburgh, PA				General Purpose		800 00
University of Pittsburgh Cancer Insitute (UPCI), Pittsburgh, PA				General Purpose		5,000 00
Westmoreland-Fayette Council, BSA, Greensburg PA				General Purpose		175 00
University of North Carolina Asheville, Asheville, NC				General Purpose		20,000 00
Franconian International School E V , Erlangen, Germany				General Purpose		5,000 00
The Pennsylvania State University, University Park, PA				General Purpose		30,000 00
American Heart Association, Greensburg, PA				General Purpose		15,000 00
American Heart Association, Greensburg, PA				General Purpose		10,000 00
Niagara University, Niagara University, NY				General Purpose		100 00
University of Pittsburgh, Pittsburgh, PA				General Purpose		1,000 00
University of North Carolina Asheville, Asheville, NC				General Purpose		1,000 00
North Carolina State Univeristy, Raleigh, NC				General Purpose		100 00
Seton Hill University, Greensburg, PA				General Purpose		125 00
ASM Pittsburgh Chapter, Coraopolis, PA				General Purpose		250 00
Smart Growth Partnernship, Greensburg, PA				General Purpose		100 00
The Pittsburgh Foundation, Pittsburgh, PA				General Purpose		2,500 00
Seton Hill University, Greensburg, PA				General Purpose		8,100 00
St Vincent College, Latrobe, PA				General Purpose		2,000 00
U S Naval Academy Foundation, Annapolis, MD				General Purpose		250 00
Michigan Technological University, Houghton, MI				General Purpose		200 00
Michigan State University, East Lansing, MI				General Purpose		5,000 00
University of California Riverside, Riverside, CA				General Purpose		100 00
Brown University, Providence, RI				General Purpose		500 00
Purdue University				General Purpose		100 00
Wentworth Institute of Technology, Boston, MA				General Purpose		100 00
The Pennsylvania State University, University Park, PA				General Purpose		350 00
University of Pittsburgh, Pittsburgh, PA				General Purpose		1,500 00
Massachusetts Insitute of Technology, Cambridge, MA				General Purpose		500 00

KENNAMETAL FOUNDATION
25-6036009

WORKSHEET			
A STATEMENT ATTACHED TO AND MADE PART OF FORM 990PF- RETURN OF PRIVATE FOUNDATION EXEMPT FROM INCOME TAX UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE-2010			
NAME	PURPOSE OF GRANT OR CONTRIBUTION		
Milwaukee School of Engineering, Milwaukee, WI	General Purpose	5,000 00	
United Way of Westmoreland County, Greensburg, PA	General Purpose	3,000 00	
Western Nevada Community College, Fallon, NV	General Purpose	2,640 00	
St Vincent College, Latrobe, PA	General Purpose	75,000 00	
United Way of Westmoreland County, Greensburg, PA	General Purpose	40,000 00	
American Red Cross of Southwestern Pennsylvania Chapter, Pittsburgh, PA	General Purpose	1,000 00	
Catholic Youth Association of Pittsburgh, Pittsburgh, PA	General Purpose	1,250 00	
Easter Seals Children's Development Center, Rockford, IL	General Purpose	3,000 00	
Loaves and Fishes Food Pantry, Chilhowie, VA	General Purpose	1,000 00	
Action for Animals Human Society, Latrobe, PA	General Purpose	1,500 00	
The ARC of Vance, Henderson, NC	General Purpose	2,000.00	
Food Bank of Northern Nevada, McCarran, NV	General Purpose	2,000 00	
Response, Inc, Woodstock, VA	General Purpose	1,500 00	
American Red Cross, Pittsburgh, PA	General Purpose	1,500 00	
Joyce Murtha Breast Care Center, Windber, PA	General Purpose	500 00	
The Akshaya Patra Foundation, Stoneham, MA	General Purpose	4,000 00	
National Center for Defense Manufacturing and Machining, Latrobe, PA	General Purpose	300 00	
Penns Corner Conservancy Charitable Trust, Greensburg, PA	General Purpose	250 00	
LACC Educational Foundation, Latrobe, PA	General Purpose	100.00	
NWA Food Bank, Bethel Heights, AR	General Purpose	1,000 00	
Rogers Development Foundation Inc, Rogers, AR	General Purpose	1,500 00	
Fayetteville Natural Heritage Association, Fayetteville, AR	General Purpose	1,500 00	
St Louis University, St Louis, MO	General Purpose	200 00	
University of Pittsburgh, Pittsburgh, PA	General Purpose	100 00	
Boston College, Chestnut Hill, MA	General Purpose	200 00	
Central Michigan University, Mt Pleasant, MI	General Purpose	100 00	
Michigan Technological University, Houghton, MI	General Purpose	100 00	
The Pennsylvania State University, University Park, PA	General Purpose	200.00	
Cazenovia College, Cazenovia, NY	General Purpose	100 00	
World Affairs Council, Pittsburgh, PA	General Purpose	7,500 00	
Winnie Palmer Nature Reserve, Youngstown, PA	General Purpose	50,000 00	
New Century Careers, Pittsburgh, PA	General Purpose	25,000 00	
American Cancer Society, Oklahoma City, OK	General Purpose	1,500 00	
American Cancer Society, Oklahoma City, OK	General Purpose	3,000 00	
Missouri University of S & T, Rolla, MO	General Purpose	4,526 25	
University of Pittsburgh, Pittsburgh, PA	General Purpose	400 00	
St Vincent College, Latrobe, PA	General Purpose	250 00	
Geneva College, Beaver Falls, PA	General Purpose	150 00	
SME Education Foundation, Dearborn, MI	General Purpose	10,000 00	
Westmoreland-Fayette Council, BSA, Greensburg PA	General Purpose	175.00	
Latrobe Area Chamber of Commerce, Latrobe, PA	General Purpose	5,370 00	
AFS Intercultural Programs, Stuttgart, Germany	General Purpose	10,000 00	
			\$ 463,486 25

KENNAME TAL FOUNDATION

25-6036009

A STATEMENT ATTACHED TO AND MADE PART OF FORM 990PF-
RETURN OF PRIVATE FOUNDATION EXEMPT FROM INCOME TAX UNDER
SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE - 2010

Part VIII-Information About Officers, Directors, Trustees,
Foundation Managers, Highly Paid Employees, and Contractors

(A) Name & Address	(B) Title & Average Hours/Week Devoted To Position	(C) Contribution To Employee Benefit Plans	(D) Expense Acct. Other Allowances	(E) Compensation
Phil Wehl P. O. Box 231 Latrobe, PA 15650	Trustee, Nominal	None	None	None
Carlos Cardoso P. O. Box 231 Latrobe, PA 15650	Trustee, Nominal	None	None	None
David W. Greenfield P. O. Box 231 Latrobe, PA 15650	Trustee, Nominal	None	None	None
Frank Simpkins P. O. Box 231 Latrobe, PA 15650	Trustee, Nominal	None	None	None
Joy Chandler P. O. Box 231 Latrobe, PA 15650	Trustee, Nominal	None	None	None
Kevin Nowe P. O. Box 231 Latrobe, PA 15650	Trustee, Nominal	None	None	None