



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation

OMB No 1545-0052

Department of the Treasury
Internal Revenue Serviceor Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning JUL 1, 2009, and ending JUN 30, 2010

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label Otherwise, print or type. See Specific Instructions	Name of foundation THE BUHL FOUNDATION		A Employer identification number 25-0378910
	Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	B Telephone number (412) 566-2711
	650 SMITHFIELD SREET		
	City or town, state, and ZIP code PITTSBURGH, PA 15222		
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			C If exemption application is pending, check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 74,200,489. (Part I, column (d) must be on cash basis)			D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____			E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	1,610,888.	1,610,888.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	282,299.			
	Gross sales price for all assets on line 6a	8,747,017.			
	Capital gain net income (from Part IV, line 2)		282,299.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	-417,939.	-417,939.		STATEMENT 1	
12 Total. Add lines 1 through 11	1,475,248.	1,475,248.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	394,057.	56,368.		337,689.
	14 Other employee salaries and wages	82,493.	31,190.		51,303.
	15 Pension plans, employee benefits	57,980.	13,135.		44,845.
	16a Legal fees	4,633.	1,158.		3,475.
	b Accounting fees	34,891.	31,402.		3,489.
	c Other professional fees	104,054.	101,014.		3,040.
	17 Interest				
	18 Taxes	13,220.	0.		0.
	19 Depreciation and depletion	9,221.	9,221.		
	20 Occupancy	38,086.	9,521.		28,565.
	21 Travel, conferences, and meetings	6,221.	399.		5,822.
	22 Printing and publications	137.	16.		121.
	23 Other expenses	32,178.	10,172.		22,006.
	24 Total operating and administrative expenses. Add lines 13 through 23	777,171.	263,596.		500,355.
	25 Contributions, gifts, grants paid	3,160,340.			3,271,112.
26 Total expenses and disbursements. Add lines 24 and 25	3,937,511.	263,596.		3,771,467.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-2,462,263.				
b Net investment income (if negative, enter -0-)		1,211,652.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
Assets	1 Cash - non-interest-bearing	126,834.	35,847.	35,847.
	2 Savings and temporary cash investments	2,058,533.	2,327,000.	2,327,000.
	3 Accounts receivable ▶ 5,052.			
	Less: allowance for doubtful accounts ▶ 3,000.	4,058.	2,052.	2,052.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ 605,611.			
	Less: allowance for doubtful accounts ▶	606,198.	605,611.	605,611.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	5,974.	48,924.	48,924.
	10a Investments - U.S. and state government obligations STMT 7	3,081,336.	1,359,300.	1,359,300.
	b Investments - corporate stock STMT 8	37,692,699.	40,542,696.	40,542,696.
	c Investments - corporate bonds STMT 9	9,425,518.	9,524,110.	9,524,110.
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 10	17,338,291.	19,742,944.	19,742,944.
	14 Land, buildings, and equipment: basis ▶ 139,707.			
	Less accumulated depreciation ▶ 127,702.	19,925.	12,005.	12,005.
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	70,359,366.	74,200,489.	74,200,489.
	17 Accounts payable and accrued expenses	172,306.	65,866.	
	18 Grants payable	2,922,474.	2,811,702.	
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	3,094,780.	2,877,568.	
	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	67,264,586.	71,322,921.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	67,264,586.	71,322,921.	
	31 Total liabilities and net assets/fund balances	70,359,366.	74,200,489.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	67,264,586.
2	Enter amount from Part I, line 27a	2	-2,462,263.
3	Other increases not included in line 2 (itemize) ▶ UNREALIZED GAINS ON INVESTMENTS	3	6,520,598.
4	Add lines 1, 2, and 3	4	71,322,921.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	71,322,921.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a VARIOUS SECURITIES	P		
b PRIVATE EQUITY DISTRIBUTIONS	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 8,020,393.		8,129,501.	-109,108.
b 726,624.		335,217.	391,407.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-109,108.
b			391,407.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	282,299.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	2,677,569.	69,565,679.	.038490
2007	4,576,275.	88,355,382.	.051794
2006	4,263,454.	87,677,640.	.048626
2005	4,110,127.	83,419,745.	.049270
2004	4,349,848.	78,551,519.	.055376

2 Total of line 1, column (d)	2	.243556
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.048711
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	75,068,306.
5 Multiply line 4 by line 3	5	3,656,652.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	12,117.
7 Add lines 5 and 6	7	3,668,769.
8 Enter qualifying distributions from Part XII, line 4	8	3,771,467.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	12,117.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	12,117.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	12,117.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	61,041.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	61,041.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	48,924.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ☒ 48,924. Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.BUHLFOUNDATION.ORG	13	X	
14	The books are in care of ► FREDERICK THIEMAN Telephone no. ► (412) 566-2711 Located at ► 650 SMITHFIELD STREET, PITTSBURGH, PA ZIP+4 ► 15222			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	0.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		X

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		311,592.	82,465.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LINDA WEAVER - 650 SMITHFIELD STREET, SUITE 2300, PITTSBURGH, PA	OFFICE MANAGER 40.00	56,718.	23,953.	0.

Total number of other employees paid over \$50,000

0

Form 990-PF (2009)

Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
SEE STATEMENT 12	89,642.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
	0.
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	53,865,851.
b	Average of monthly cash balances	1b	1,934,894.
c	Fair market value of all other assets	1c	20,410,733.
d	Total (add lines 1a, b, and c)	1d	76,211,478.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	76,211,478.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,143,172.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	75,068,306.
6	Minimum investment return. Enter 5% of line 5	6	3,753,415.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3,753,415.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	12,117.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	12,117.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,741,298.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	3,741,298.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,741,298.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,771,467.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,771,467.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	12,117.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	3,759,350.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				3,741,298.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			1,735,368.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 3,771,467.				
a Applied to 2008, but not more than line 2a			1,735,368.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				2,036,099.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				1,705,199.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

N/A

- ☐ 4942(1)(3) or ☐ 4942(1)(5)

- 3 Complete 3a, b, or c for the alternative test relied upon:
 - a "Assets" alternative test - enter:
 - (1) Value of all assets
 - (2) Value of assets qualifying under section 4942(j)(3)(B)(i)
 - b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed
 - c "Support" alternative test - enter:
 - (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)
 - (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)
 - (3) Largest amount of support from an exempt organization
 - (4) Gross investment income

1 Information Regarding Foundation Managers:

- NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a. The name, address, and telephone number of the person to whom applications should be addressed:

THE BUHL FOUNDATION, 412-566-2711
650 SMITHFIELD STREET

- b** The form in which applications should be submitted and information and materials they should include:

SEE ATTACHMENT A

- c** Any submission deadlines:

SEE ATTACHMENT A

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHMENT A

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHMENT B			SEE ATTACHMENT B	3,271,112.
Total			▶ 3a	3,271,112.
b Approved for future payment SEE ATTACHMENT B			SEE ATTACHMENT B	2,811,702.
Total			▶ 3b	2,811,702.

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee

Date _____

PRESIDENT

Title

Preparer's
signature

Firm's name (or yours
if self-employed),
address, and ZIP code

MAHER DUESSEL, CPA'S
THREE GATEWAY CENTER, SIX WEST
PITTSBURGH, PA 15222

Date _____

1/14/2010

Check if self- employee	
-------------------------------	--

Preparer's identifying number

Phone no. **412-471-5500**

FORM 990-PF	OTHER INCOME		STATEMENT	1
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
PARTNERSHIP NET LOSSES	-425,425.	-425,425.		
CLASS ACTION SETTLEMENT	7,486.	7,486.		
TOTAL TO FORM 990-PF, PART I, LINE 11	-417,939.	-417,939.		

FORM 990-PF	LEGAL FEES		STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISCELLANEOUS LEGAL SERVICES	4,633.	1,158.		3,475.
TO FM 990-PF, PG 1, LN 16A	4,633.	1,158.		3,475.

FORM 990-PF	ACCOUNTING FEES		STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AUDIT SERVICES	14,417.	12,975.		1,442.
ACCOUNTING CONSULTING	20,474.	18,427.		2,047.
TO FORM 990-PF, PG 1, LN 16B	34,891.	31,402.		3,489.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
COMPUTER CONSULTING	4,054.	1,014.		3,040.	
INVESTMENT CONSULTING	100,000.	100,000.		0.	
TO FORM 990-PF, PG 1, LN 16C	104,054.	101,014.		3,040.	

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
EXCISE TAXES	12,117.	0.		0.	
UNRELATED BUSINESS INC TAXES	1,103.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	13,220.	0.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
MACHINE MAINTENANCE	711.	178.		533.	
TELEPHONE	2,992.	736.		2,256.	
OFFICE SUPPLIES	3,315.	829.		2,486.	
OFFICE EXPENSES	2,359.	803.		1,556.	
INSURANCE	3,410.	3,410.		0.	
MEMBERSHIPS	745.	186.		559.	
BANK SERVICE CHARGES	618.	618.		0.	
BOOKS AND SUBSCRIPTIONS	72.	18.		54.	
MISCELLANEOUS EXPENSES	17,956.	3,394.		14,562.	
TO FORM 990-PF, PG 1, LN 23	32,178.	10,172.		22,006.	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	7
-------------	--	-----------	---

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
MUNICIPAL BONDS		X	1,359,300.	1,359,300.
US GOVERNMENT BONDS	X		0.	0.
TOTAL U.S. GOVERNMENT OBLIGATIONS				
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			1,359,300.	1,359,300.
TOTAL TO FORM 990-PF, PART II, LINE 10A			1,359,300.	1,359,300.

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
-------------	-----------------	-----------	---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
INFLATIONN ADJUSTED MUTUAL FUNDS	6,580,939.	6,580,939.
INTERNATIONAL STOCKS	3,439,832.	3,439,832.
SMALL CAP STOCKS AND MUTUAL FUNDS	4,173,289.	4,173,289.
LARGE CAP MUTUAL FUNDS	20,204,583.	20,204,583.
GROWTH AND INCOME MUTUAL FUNDS	6,144,053.	6,144,053.
TOTAL TO FORM 990-PF, PART II, LINE 10B		40,542,696.

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
-------------	-----------------	-----------	---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	9,524,110.	9,524,110.
TOTAL TO FORM 990-PF, PART II, LINE 10C		9,524,110.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
HEDGE FUNDS	FMV	9,827,876.	9,827,876.
PRIVATE EQUITY FUNDS	FMV	9,915,068.	9,915,068.
TOTAL TO FORM 990-PF, PART II, LINE 13		19,742,944.	19,742,944.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	11
-------------	---	-----------	----

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JEAN A. ROBINSON 650 SMITHFIELD ST, SUITE 2300 PITTSBURGH, PA 15222	CHAIRMAN 4.00	7,500.	0.	0.
HELEN S. FAISON 650 SMITHFIELD ST, SUITE 2300 PITTSBURGH, PA 15222	VICE CHAIRMAN 4.00	7,500.	0.	0.
PETER F. MATHIESON 650 SMITHFIELD ST, SUITE 2300 PITTSBURGH, PA 15222	VICE CHAIRMAN 3.00	7,500.	0.	0.
SALEEM H. GHUBRIL 650 SMITHFIELD ST, SUITE 2300 PITTSBURGH, PA 15222	TREASURER 3.00	7,500.	0.	0.
FREDERICK W. THEIMAN 650 SMITHFIELD ST, SUITE 2300 PITTSBURGH, PA 15222	PRESIDENT 48.00	210,000.	73,465.	0.
LINDA M. THEIR 650 SMITHFIELD ST, SUITE 2300 PITTSBURGH, PA 15222	CFO THROUGH 7/09 20.00	11,592.	0.	0.
CHERYL KUBELICK 650 SMITHFIELD ST, SUITE 2300 PITTSBURGH, PA 15222	VICE PRESIDENT 20.00	60,000.	9,000.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		311,592.	82,465.	0.

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT 12

ACTIVITY ONE

CONTRIBUTION OF SERVICES FOR GENERAL BENEFIT OF THE COMMUNITY WERE ACHIEVED THROUGH RESPONSIBILITIES OF THE PRESIDENT AS: 1) BOARD MEMBER, YOUTHPLACES; 2) BOARD MEMBER AND VICE CHAIR OF A+ SCHOOLS AND MEMBER OF STEERING COMMITTEE; 3) BOARD MEMBER, CARNEGIE SCIENCE CENTER; 4) ADVISORY COMMITTEE MEMBER, UNIVERSITY OF PITTSBURGH OFFICE OF CHILD DEVELOPMENT; 5) MEMBER, RIVERLIFE BOARD AND EXECUTIVE COMMITTEE; 6) CO-CHAIR, YOUTH FUTURES COMMISSION; 7) MEMBER OF ADVISORY COMMITTEE, DICK THORNBURGH FORUM FOR LAW & PUBLIC POLICY AT THE UNIVERSITY OF PITTSBURGH; 8) BOARD MEMBER, VIBRANT PITTSBURGH; 9) MEMBER, BOARD OF FELLOWS, INSTITUTE OF POLITICS, UNIVERSITY OF PITTSBURGH; 10) MEMBER OF VARIOUS COMMUNITY AWARDS SELECTION COMMITTEES INCLUDING POST-GAZETTE JEFFERSON AWARD FOR COMMUNITY SERVICE AND YWCA AWARD FOR RACIAL JUSTICE; 11) CHAIR, ALLEGHENY COUNTY JAIL COLLABORATIVE CIVIC ADVISORY COMMITTEE; 12) CHAIR, COMMUNITY STAKEHOLDERS COMMITTEE ON SCHOOL/GOVERNMENT DATA SHARING.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 1

89,642.

ATTACHMENT A

Part XV Line 2 – b, c, and d

Information Regarding Grant Programs

AREAS OF GIVING

The Buhl Foundation was founded by will of Henry Buhl, Jr in 1927 and its giving is focused in Southwestern Pennsylvania with an emphasis on Allegheny County and, in particular, upon the City of Pittsburgh and its North Side. The Foundation looks to find opportunities that best leverage our dollars and contribute to the sustainability and vitality of the community. We carry out the mission, objectives and guiding principles of the Foundation by focusing on the following areas of giving

- **Education** – Initiatives that foster learning environments critical to building a knowledgeable and talented population. Education has always been a cornerstone of our giving. Over the course of the Foundation's existence, our educational giving has adapted to the changing needs of our community. Most recently, the Foundation's education giving has been directed primarily for the benefit of K-12 public schools with the goal that students graduate prepared to meet the challenges of the 21st century. Current areas of interest include initiatives that improve quality of instruction, advance the professional development of teachers, develop effective curriculum with a particular emphasis on science and math, integrate arts and culture into curriculum in partnership with community groups, support environments in which youth can learn, encourage community and higher education partnerships that further science, technology, engineering or math education (STEM), and intermediary organizations that improve school quality, governance, leadership and accountability.
- **Youth Development** – Projects that provide opportunities for our young people to thrive, to be safe and to live in a nurturing environment. The Pittsburgh region that Mr. Buhl loved will thrive when young people are able to learn and to assume the responsibilities of civic participation and leadership. The Buhl Foundation looks for initiatives, particularly in disadvantaged communities, that support young people in out-of-school time activities that develop leadership, enhance learning, encourage community service, provide recreational enjoyment or prevent violence.
- **Human Services** – Strategies where our resources make a difference in addressing persistent community challenges or unmet needs of at-risk neighborhoods. The Foundation funds efforts that support a thriving and diverse community, encourage citizen volunteers or improve access to services. Support is also provided for special projects that improve the effectiveness of such organizations to reach out and meet these human service needs.
- **Economic and Community Development** – Efforts that encourage innovation and entrepreneurial solutions to improve the quality of life. Preference is given to undertakings that support Downtown and North Side revitalization, enhance neighborhood vitality, or encourage use of our parks and recreational opportunities.

Henry C. Frick Educational Fund

Grants are made from the Frick Fund with special concern for strengthening K-12 public school education. Projects funded from the Frick Fund align well with the educational interests of the Buhl Foundation. Grant procedures for the Frick Fund are the same as the Buhl Foundation.

William and Elizabeth Rodger McCreery Memorial Fund

The McCreery Fund, established by Emilie McCreery in 1955, provides support for musically talented students residing in the Pittsburgh region to further their musical education or to enhance young people's appreciation of music. Application processes are the same as to the Buhl Foundation.

FUNDING CONSIDERATIONS

A proposal should demonstrate the intersection of all or many of the following considerations which are important to the Buhl Foundation:

- Leadership in education, economic and civic improvement, human services and youth development
- Unique, innovative, timely and creative solutions to meeting community needs
- Collaboration with community partners
- Outreach to diverse populations, especially those who are economically disadvantaged or at-risk
- Preventive solutions that are enduring

The greatest volume of Buhl grants, both in total dollars and in number of proposals funded, fall in the range of \$2,500 to \$25,000. Buhl's largest grants tend to focus on sustaining regional institutions that play a unique role in our community based on historic relationships with the Foundation and its mission.

The Henry C. Frick Educational Fund supports K-12 public school initiatives and the McCreery Fund focuses on programs that encourage musically gifted and interested students. Grant requests to both follow the same mission, guidelines and procedures as the Buhl Foundation.

GRANT PROCEDURES

A written letter of inquiry, not to exceed three pages, should be sent to the President, to be followed by a formal proposal meeting Buhl guidelines, if invited. Electronic inquiries are not accepted.

Staff meets regularly to review letters of inquiry and either a phone call or a letter regarding the inquiry should be expected within 6 weeks, if not sooner. If taken under consideration, an inquiry may be acted upon immediately followed by a request for a proposal or it may be allowed to percolate over time so as to evaluate its potential impact in relation to other funding options in the face of limited resources. Staff will often meet with potential applicants to discuss feasibility and may work with prospective grantees to develop a proposal that appears to have potential for community impact consistent with Buhl's giving priorities. Expression of interest in a proposal, or work with an applicant to assure best possible presentation, should not be construed as an indication of forthcoming grant approval.

If a proposal is invited, staff will work with the applicant to establish a specific time frame for submission of the proposal and consideration by the Board.

Interviews or site visits may be carried out by arrangement with the staff.

The Board of Directors of the Foundation usually meets six or seven times a year to act on grant proposals.

When a grant has been awarded, the grantee and Foundation agree upon a schedule for grant payments. A report on program achievements, including accounting for dollars spent, is required at the conclusion of the program.

All letters of inquiry and proposals are reported to the Board of Directors.

PROPOSAL GUIDELINES

A formal proposal when invited should include all of the following:

- Cover Sheet from the Common Grant Application Format (www.gwpa.org)
- Mission of organization
- Short, concise information about the organization
- Purpose of grant request
 - Amount requested/total project need
 - Program description/need/schedule of implementation
 - Audience/population served
 - Impact
 - Evaluation
 - Collaborative partners
- Financials
 - Income/expenditure current year and forecast
 - Budget for project
 - Other funders
 - Most recent audited financials
- Leadership/Board of Directors
- IRS Determination Letter

Applicants may also use the Common Grant Application Form available from Grantmakers of Western Pennsylvania at www.gwpa.org.

Proposals are limited to 10 typewritten, double spaced pages. The cover sheet, director lists, evidence of tax status and financial documentation can be attachments and are not included in the ten page limitation.

GRANT LIMITATIONS

Grants are limited to organizations that are located in Southwestern Pennsylvania and are defined as tax-exempt under section 501(c)(3) of the Internal Revenue Code and which are not private or operating foundations as defined in section 509(a) of the Code. The Frick Educational Fund giving is limited to Allegheny, Washington, Greene, Fayette and Westmoreland counties.

Grants are not normally made for building funds, overhead costs, accumulated deficits, ordinary operating expenses, general fundraising campaigns, loans, scholarships and fellowships, other foundations, nationally funded organized groups or individuals. Grants are not made for support of propaganda, sectarian religious activities, or efforts to influence legislation. The Foundation does not contribute to political events. Support is not provided for charity events or fundraising benefits, nor does the Foundation purchase tables at such events. Conferences or seminars are not normally funded.

THE BUHL FOUNDATION
Statement of Appropriations Authorized - Paid and Unpaid
Year Ending June 30, 2010

Number	Appropriated to:	Date Appropriated	Original Amount of Appropriation	Balance Unpaid at June 30, 2009	Current Year		Balance Unpaid at June 30 2010
					Appropriations net of (Cancellations)	(Payments) net of Refunds	
731	The Pittsburgh Cultural Trust \$20,000 for 25th anniversary campaign & smartphone tour	8/2/06	20,000.00	20,000.00		(20,000.00)	0.00
69	Carnegie Library of Pittsburgh \$1,000,000 for support of a new North Side neighborhood library	2/13/07	1,000,000.00	500,000.00		(500,000.00)	0.00
79F	University of Pittsburgh \$20,000 3-year support of Western Pennsylvania Forum for School Superintendents	4/2/07	20,000.00	5,000.00		(5,000.00)	0.00
38	Three Rivers Youth \$100,000 challenge grant for technological upgrades	3/11/08	100,000.00	50,000.00		(50,000.00)	0.00
63	New Hazlett Center for the Performing Arts \$75,000 for two-year support of programming and capital improvements	6/13/08	75,000.00	25,000.00		(25,000.00)	0.00
67	Pittsburgh Foundation \$10,000 for three-year support of the Pittsburgh Public Service Fund	6/13/08	10,000.00	6,500.00		(3,500.00)	3,000.00
76	The Pittsburgh Project \$150,000 to assist with the purchase of a warehouse as part of a longer-term vision to expand impact while stabilizing funding	9/8/08	150,000.00	150,000.00			150,000.00
93	Beginning with Books \$50,000 for two-year support to expand the delivery of the Read Together program to four targeted Pittsburgh city neighborhoods	10/20/08	50,000.00	25,000.00		(25,000.00)	0.00
94	Glade Run Foundation \$15,000 to provide technology upgrades for St. Stephen's Lutheran Academy	10/20/08	15,000.00	15,000.00		(15,000.00)	0.00
6F	Pittsburgh Foundation \$165,000 for five-year support of the Pittsburgh Promise	10/20/08	165,000.00	132,000.00		(33,000.00)	99,000.00
17	Pittsburgh Foundation \$1,335,000 for five-year support of the Pittsburgh Promise	10/20/08	1,335,000.00	1,068,000.00		(267,000.00)	801,000.00
14	Carnegie Institute/Carnegie Science Center \$100,000 to install the original Buhl Planetarium Zeiss projector as an exhibit at the Carnegie Science Center as part of its expansion of RoboWorld	1/21/09	100,000.00	100,000.00		(100,000.00)	0.00
1	Hill House Association \$175,000 to support the creation of a dynamic website	1/21/09	175,000.00	175,000.00		(175,000.00)	0.00
6	Women's Center & Shelter of Greater Pittsburgh \$35,000 to support the shelter in its exploration of viable options for the future of the agency and the creation of a five-year strategic business plan and branding/marketing campaign	1/21/09	35,000.00	10,000.00		(10,000.00)	0.00
	Sub-totals forward			2,281,500.00	0.00	(1,228,500.00)	1,053,000.00

THE BUHL FOUNDATION
Statement of Appropriations Authorized - Paid and Unpaid
Year Ending June 30, 2010

Page 2 of 15

Number	Appropriated to. Sub-totals forwarded	Date Appropriated	Original Amount of Appropriation	Balance Unpaid at June 30, 2009	Current Year		Balance Unpaid at June 30, 2010
					Appropriations net of (Cancellations)	(Payments) net of Refunds	
927	Robert Morris University \$150,000 to purchase sophisticated scientific equipment for outreach to area youth	3/10/09	150,000.00	150,000.00	0.00	(1,228,500.00)	1,053,000.00
59S6	Robert Morris University/Bayer Center for Nonprofit Management \$25,000 for an additional transition year of funding	3/10/09	25,000.00	25,000.00		(25,000.00)	0.00
33M	Pittsburgh Musical Theater \$10,000 to provide support for student matinees and educational programs	6/16/09	10,000.00	10,000.00		(10,000.00)	0.00
34M	Pittsburgh Cultural Trust \$4,500 to support the Three Rivers Arts Festival in their collaboration with several human service and arts organizations to enhance the family festival	6/16/09	4,500.00	4,500.00		(4,500.00)	0.00
35F	Carnegie Mellon University \$8,500 for the Pittsburgh Supercomputing Center pilot of a multi-disciplinary bioinformatics course for local HS teachers	6/16/09	8,500.00	8,500.00		(8,500.00)	0.00
36	ACLID, Inc. \$10,000 for a public outreach campaign to encourage early detection of specific learning disabilities in order to improve educational outcomes	6/16/09	10,000.00	10,000.00		(10,000.00)	0.00
37	Verland Foundation, Inc. \$7,474 to enhance communication skills with a teaching model based upon an adaptive device known as Dynavox	6/16/09	7,474.00	7,474.00		(7,474.00)	0.00
38	Western PA School for the Deaf \$15,000 to provide support for a pilot program assisting hearing impaired students to learn life skills necessary for career or college experiences	6/16/09	15,000.00	15,000.00		(15,000.00)	0.00
39	PACE School \$10,000 to help pilot a creative art infused academic program for students with severe emotional disturbance or autism in collaboration with Gateway to the Arts	6/16/09	10,000.00	10,000.00		(10,000.00)	0.00
40	North Side Christian Health Center \$50,000 for a challenge grant to assist NSCHC in completing its move into a new building in the heart of the North Side in the first LEED-certified medical clinic in US	6/16/09	50,000.00	50,000.00		(50,000.00)	0.00
41	East Liberty Family Health Care Center \$20,000 to support a comprehensive strategic plan to further ELFHCC's need for an expanded mission	6/16/09	20,000.00	20,000.00		(20,000.00)	0.00
Sub-totals forward				2,591,974.00	0.00	(1,538,974.00)	1,053,000.00

THE BUHL FOUNDATION
Statement of Appropriations Authorized - Paid and Unpaid
Year Ending June 30, 2010

Number	Appropriated to:	Date Appropriated	Original Amount of Appropriation	Balance Unpaid at June 30, 2009	Current Year		Balance Unpaid at June 30, 2010
					Appropriations net of (Cancellations)	(Payments) Refunds	
	Sub-totals forwarded			2,591,974.00	0.00	(1,538,974.00)	1,053,000.00
142F	Chatham University-Pittsburgh Teachers Institute \$7,500 to support the PTI which provides professional development for PPS teachers wishing in depth graduate level knowledge for curriculum enhancements required in their classrooms	6/16/09	7,500.00	7,500.00		(7,500.00)	0.00
943	Chatham University-Pittsburgh Teachers Institute \$12,500 to support the PTI which provides professional development for PPS teachers wishing in depth graduate level knowledge for curriculum enhancements required in their classrooms	6/16/09	12,500.00	12,500.00		(12,500.00)	0.00
944	Riverquest (Pittsburgh Voyager) \$40,000 to provide support for business planning & marketing consulting services to ensure viability	6/16/09	40,000.00	40,000.00		(40,000.00)	0.00
945	Communities in Schools of Pittsburgh - Allegheny County \$20,000 to support the 09-11 strategic plan that identifies key improvements needed for efficiency and effectiveness	6/16/09	20,000.00	20,000.00		(20,000.00)	0.00
146	Braddock Redux \$20,000 to support an innovative transformation of Braddock property to an urban flower farm by young people in a summer employment program	6/16/09	20,000.00	20,000.00		(20,000.00)	0.00
147	Hill House Association \$5,000 to support young people from low-income neighborhoods as they research, design, and create murals in communities in Allegheny County	6/16/09	5,000.00	5,000.00		(5,000.00)	0.00
148	Earthen Vessels Outreach \$10,000 for the purchase of equipment for a computer lab to support outreach to young children in the Friendship area of Pittsburgh	6/16/09	10,000.00	10,000.00		(10,000.00)	0.00
149	Family Tyes, Inc. \$20,000 to support technology upgrades to make this youth serving organization more efficient and effective	6/16/09	20,000.00	20,000.00		(20,000.00)	0.00
50	United Way of Allegheny County \$50,000 to continue the Youth Futures Commission summer community service project in identified high-risk neighborhoods (\$25,000) & the "Be a 6th Grade Mentor" mentoring initiative (\$25,000)	6/16/09	50,000.00	50,000.00		(50,000.00)	0.00
51	Mount Washington Community Development Corporation \$2,000 to support a pilot program to engage youth from at-risk communities in providing leadership in revitalizing the Mt. Washington Grandview Scenic Byway Park	6/16/09	2,000.00	2,000.00		(2,000.00)	0.00
	Sub-totals forward			2,778,974.00	0.00	(1,725,974.00)	1,053,000.00

THE BUHL FOUNDATION

Statement of Appropriations Authorized - Paid and Unpaid
Year Ending June 30, 2010

Page 4 of 15

Number	Appropriated to: Sub-totals forwarded	Date Appropriated	Original Amount of Appropriation	Balance Unpaid at June 30, 2009	Current Year		Balance Unpaid at June 30 2010
					Appropriations net of (Cancellations)	(Payments) Refunds	
952	The Forbes Funds \$15,000 to support an outreach to nonprofit organization to encourage collaboration or merger in these difficult economic times	6/16/09	15,000.00	2,778,974.00	0.00	(1,725,974.00)	1,053,000.00
953	The Salvation Army \$5,000 to participate in the Salvation Army's Red Shield Campaign to help meet the growing demand for social and emergency services for the 2009 fiscal year	6/16/09	5,000.00	5,000.00		(5,000.00)	0.00
954	Zelenople Historical Society \$19,000 to support renovation efforts of the Original Buhl Homestead and the society's educational outreach	6/16/09	19,000.00	19,000.00		(19,000.00)	0.00
955	Reading is Fundamental (RIF) Pittsburgh \$11,000 to support strategic planning efforts for RIF as it revisits its historic mission and role in the community	6/16/09	11,000.00	11,000.00		(11,000.00)	0.00
956	Carnegie Library of Pittsburgh \$10,000 to support community convening as Carnegie Library seeks to assess its options to remain viable, including the closing of some branches	6/16/09	10,000.00	10,000.00		(10,000.00)	0.00
957	Children's Museum of Pittsburgh \$25,000 to support planning efforts for an innovative new concept probing the intersection of art and science to excite young people	6/16/09	25,000.00	25,000.00		(25,000.00)	0.00
958	Regional Opportunity Center \$35,000 to support a broad based community collaborative to increase diversity in Western PA	6/16/09	35,000.00	35,000.00		(35,000.00)	0.00
59	Jewish Healthcare Foundation \$23,500 to support a study to determine whether touting Pittsburgh as a retirement destination for baby-boomers is an economically viable and sustainable strategy	6/16/09	23,500.00	23,500.00		(23,500.00)	0.00
60	Allegheny Conference on Community Development - Event Committee \$10,000 to support the Pittsburgh G-20 Partnership	7/1/09	10,000.00		10,000.00	(10,000.00)	0.00
61	Pittsburgh Downtown Partnership \$10,000 for G-20 vacant storefront window activation	8/4/09	10,000.00		10,000.00	(10,000.00)	0.00
2F	A+ Schools \$25,000 to implement "Schools Work" an action research & engagement model that will identify factors that enable excellent teaching & overall school improvement in PPS	9/2/09	25,000.00		25,000.00	(25,000.00)	0.00
	Sub-totals forward			2,922,474.00	45,000.00	(1,914,474.00)	1,053,000.00

THE BUHL FOUNDATION

Statement of Appropriations Authorized - Paid and Unpaid

Year Ending June 30, 2010

Page 5 of 15

Number	Appropriated to: Sub-totals forwarded	Date Appropriated	Original Amount of Appropriation	Balance Unpaid at June 30, 2009	Current Year		Balance Unpaid at June 30 2010
					Appropriations net of (Cancellations)	(Payments) net of Refunds	
163F	Associated Artists of Pittsburgh \$10,000 for an education outreach program "Taking a Closer Look" that will reach out to middle school children of the PPS who will learn about & appreciate the many artists in the region whose artwork is displayed in their schools	9/2/09	10,000.00	2,922,474.00	45,000.00	(1,914,474.00)	1,053,000.00
164F	Saltworks Theatre Company \$10,000 to support educational plays & related materials for Pgh Public elementary school students on drug/alcohol abuse & a new play on bullying prevention program	9/2/09	10,000.00		10,000.00	(10,000.00)	0.00
965	Allegheny Trail Alliance \$50,000 to assist with completion of the Great Allegheny Passage	9/2/09	50,000.00		50,000.00	(50,000.00)	0.00
966	Coro Center for Civic Leadership \$17,500 to train individuals interested in public office in leadership & ethics principles	9/2/09	17,500.00		17,500.00	(17,500.00)	0.00
967	Dress for Success Pittsburgh \$10,000 to assist efforts in support of employing disadvantaged women & advancing self-sufficiency	9/2/09	10,000.00		10,000.00	(10,000.00)	0.00
968	The Mentoring Partnership of Southwestern PA \$10,000 to support the school mentoring program	9/2/09	10,000.00		10,000.00	(10,000.00)	0.00
969	Saturday Light Brigade \$15,000 to create audio storybooks for use in North Side cultural institutions and classrooms	9/2/09	15,000.00		15,000.00	(15,000.00)	0.00
170	University of Pittsburgh, Institute of Politics \$15,000 to help support University of Pittsburgh based regional planning efforts	9/2/09	15,000.00		15,000.00	(15,000.00)	0.00
71F	The Pittsburgh Chess Club, Inc. \$5,000 for chess activities at the PPS	9/16/09	5,000.00		5,000.00	(5,000.00)	0.00
72F	Westmoreland Symphony Orchestra \$3,000 to support the Visiting Artists program in Westmoreland County	10/5/09	3,000.00		3,000.00	(3,000.00)	0.00
73F	Leadership Pittsburgh \$15,000 to support the TEDx Leadership Pittsburgh Prize for Teachers Initiative	11/4/09	15,000.00		15,000.00	(15,000.00)	0.00
4M	Calliope \$8,000 to provide music lessons in African percussion and fold guitar to underserved children in partnership with the Boys & Girls Club in Lawrenceville	11/4/09	8,000.00		8,000.00	(8,000.00)	0.00
Sub-totals forward				2,922,474.00	213,500.00	(2,082,974.00)	1,053,000.00

THE BUHL FOUNDATION

Statement of Appropriations Authorized - Paid and Unpaid
Year Ending June 30, 2010

Page 6 of 15

Number	Appropriated to:	Date Appropriated	Original Amount of Appropriation	Balance Unpaid at June 30, 2009	Current Year		Balance Unpaid at June 30, 2010
					Appropriations net of (Cancellations)	(Payments) net of Refunds	
	Sub-totals forwarded			2,922,474.00	213,500.00	(2,082,974.00)	1,053,000.00
775F	Pittsburgh Dance Alloy \$10,000 to support residencies, mentoring relationships, and performances for students in 5 Pittsburgh Public Schools	11/4/09	10,000.00		10,000.00	(10,000.00)	0.00
776F	The Opera Theater of Pittsburgh \$15,000 for support of educational outreach and matinees for the production of Duke Ellington's "Beggar's Holiday" which will benefit PPS students	11/4/09	15,000.00		15,000.00	(15,000.00)	0.00
777F	Pittsburgh Ballet Theatre Inc. \$8,000 for arts education curriculum materials for area teachers & students for 09-10	11/4/09	8,000.00		8,000.00	(8,000.00)	0.00
778F	Pittsburgh Irish and Classical Theatre \$10,000 to support education outreach to underserved public schools in the region with the goal of increasing students' connection to classical literature through theater	11/4/09	10,000.00		10,000.00	(10,000.00)	0.00
779F	Pittsburgh Public Theater \$10,000 to enable 200 underserved students in public HS to attend the production of "Ella" and "A Midsummer Night's Dream"	11/4/09	10,000.00		10,000.00	(10,000.00)	0.00
780F	Pittsburgh Symphony Inc. \$20,000 to support costs of teacher materials for the "Schooltime" and "Tinytots" programs for the school years 2009-2010 and 2010-2011	11/4/09	20,000.00		20,000.00	(10,000.00)	10,000.00
781F	Prime Stage \$12,165 to support technology improvements that will help engage students more effectively in literacy and theatrical experiences	11/4/09	12,165.00		12,165.00	(12,165.00)	0.00
82F	Squonk Opera \$10,000 to support education outreach for the show "Mayhem and Majesty" during Squonk Opera residency at the Kelly-Strayhorn Theater in East Liberty	11/4/09	10,000.00		10,000.00	(10,000.00)	0.00
783	Allegheny Conference on Community Development \$50,000 to support the Agenda Development Fund	11/4/09	50,000.00		50,000.00	(50,000.00)	0.00
784	Lutheran Service Society of Western Pennsylvania \$20,000 to fund joint purchase with Bethlehem Haven of Outcome Management software "Social Solutions"	11/4/09	20,000.00		20,000.00	(20,000.00)	0.00
785	Big Brothers and Big Sisters of Greater Pittsburgh \$20,000 to purchase Donor Pro fundraising software to build the organization's capacity for fundraising and information management	11/4/09	20,000.00		20,000.00	(20,000.00)	0.00
786	Boys & Girls Clubs of Western Pennsylvania \$28,000 to support an evaluation of programs to ascertain demonstrate effectiveness	11/4/09	28,000.00		28,000.00	(28,000.00)	0.00
	Sub-totals forward			2,922,474.00	426,665.00	(2,286,139.00)	1,063,000.00

THE BUHL FOUNDATION

Statement of Appropriations Authorized - Paid and Unpaid
Year Ending June 30, 2010

Page 7 of 15

Number	Appropriated to. Sub-totals forwarded	Date Appropriated	Original Amount of Appropriation	Balance Unpaid at June 30, 2009	Current Year		Balance Unpaid at June 30 2010
					Appropriations net of (Cancellations)	(Payments) Refunds	
987	Community Design Center of Pittsburgh \$25,000 to support the Center's efforts on the North Side of Pittsburgh to encourage effectiveness and attractive design and development	11/4/09	25,000.00	2,922,474.00	426,665.00	(2,286,139.00)	1,063,000.00
988	Foundation Center \$4,000 to support the Foundation Center's efforts to improve efficiency of grantmaking which impact organizations locally and nationally	11/4/09	4,000.00		4,000.00	(4,000.00)	0.00
989	Grantmakers for Effective Organizations \$10,000 to support the 2010 Nation Conference which is to be held in Pittsburgh	11/4/09	10,000.00		10,000.00	(10,000.00)	0.00
990	Hosanna House \$30,000 to retain a respected consultant to assist in locating state and federal funds to meet infrastructure needs	11/4/09	30,000.00		30,000.00	(30,000.00)	0.00
991	Rivertide \$125,000 to support Rivertide's capital campaign to refurbish Point State Park by providing funding for a new website	11/4/09	125,000.00		125,000.00	(125,000.00)	0.00
992	Sarah Heinz House \$23,200 to expand youth computer activities with a competitive team participation in the first national competition	11/4/09	23,200.00		23,200.00	(23,200.00)	0.00
993	Three Rivers Community Foundation \$12,000 to support the purchase and installation of a new interactive website	11/4/09	12,000.00		12,000.00	(12,000.00)	0.00
994	Pittsburgh Cultural Trust \$3,000 to support and enhance a technology platform for a mobile interactivity during the "First Night" Celebration	11/25/09	3,000.00		3,000.00	(3,000.00)	0.00
12F	Chatham University-Pittsburgh Teachers Institute \$7,500 to support the PTI which provides professional development for PPS teachers wishing in depth graduate level knowledge for curriculum enhancements required in their classrooms - REFUND	6/16/09	7,500.00		(1,877.29)	1,877.29	0.00
15F	Three Rivers Earth Force \$6,000 to engage students at Sto-Rox High in an environmental action project that includes producing a radio segment on the Allegheny Front radio show	12/11/09	6,000.00		6,000.00	(6,000.00)	0.00
16F	Chatham University - PTI \$25,000 to support the Pittsburgh Teachers Institute which provides professional development for PPS teachers wishing in-depth graduate level content knowledge for curriculum enhancement as required in their classrooms	12/11/09	25,000.00		25,000.00	(25,000.00)	0.00
	Sub-totals forward			2,922,474.00	687,987.71	(2,547,461.71)	1,063,000.00

THE BUHL FOUNDATION

Statement of Appropriations Authorized - Paid and Unpaid
Year Ending June 30, 2010

number	Appropriated to: Sub-totals forwarded	Date Appropriated	Original Amount of Appropriation	Balance Unpaid at June 30, 2009	Current Year		Balance Unpaid at June 30 2010
					Appropriations net of (Cancellations)	(Payments) net of Refunds	
97F	Carnegie Institute - Carnegie Science Center \$25,000 to support the SciTech initiative which increases the knowledge and appreciation of students and teachers in the sciences and technological innovations in our region	12/11/09	25,000.00	2,922,474.00	687,987.71	(2,547,461.71)	1,063,000.00
98F	Pittsburgh Civic Light Opera \$17,400 to support 29 performances of the play "Pioneers of Flight" to be shown to all PPS students in grades 6 through 8 and the developmental teaching material	12/11/09	17,400.00		17,400.00	(17,400.00)	0.00
99F	School District of Pittsburgh/Pittsburgh Foundation \$100,000 to provide support for a mini-grant program that will empower and enhance the teachers of the PPS ability to create innovations in teaching and learning in celebration of the 100th anniversary of the Henry C. Frick Fund	12/11/09	100,000.00		100,000.00		100,000.00
00F	Smart Futures \$25,000 to support the regional expansion of PA eMentoring, which is a teaching tool to help students build college and career plans with the online assistance of working adult mentors	12/11/09	25,000.00		25,000.00	(25,000.00)	0.00
101	Smart Futures \$25,000 to support the regional expansion of PA eMentoring, which is a teaching tool to help students build college and career plans with the online assistance of working adult mentors	12/11/09	25,000.00		25,000.00	(25,000.00)	0.00
102	Northside Leadership Conference \$50,000 to support Phase II of the efforts to revitalize Allegheny Commons	12/11/09	50,000.00		50,000.00	(50,000.00)	0.00
03	One Vision One Life \$16,000 to assist with one-time costs for moving to more efficient and cost effective space	12/11/09	16,000.00		16,000.00	(16,000.00)	0.00
04	Point Park University \$250,000 to transform a surface parking lot into a green urban park as part of the University's academic village initiative	12/11/09	250,000.00		250,000.00		250,000.00
05	Student Conservation Association, Inc. \$25,000 for a planning grant to investigate the creation of a new position or process to meet the needs of at-risk youth who participate in SCA activities	12/11/09	25,000.00		25,000.00	(25,000.00)	0.00
06	Young Men's Christian Association of Pittsburgh \$80,000 to utilize high-tech exercise equipment in the YMCA's Northside facility to encourage physical fitness among young people	12/11/09	80,000.00		80,000.00	(80,000.00)	0.00
	Sub-totals forward			2,922,474.00	1,301,387.71	(2,810,861.71)	1,413,000.00

THE BUHL FOUNDATION

Statement of Appropriations Authorized - Paid and Unpaid
Year Ending June 30, 2010

Page 9 of 15

Number	Appropriated to:	Date Appropriated	Original Amount of Appropriation	Balance Unpaid at June 30, 2009	Current Year		Balance Unpaid at June 30, 2010
					Appropriations net of (Cancellations)	(Payments) Refunds	
	Sub-totals forwarded			2,922,474.00	1,301,387.71	(2,810,861.71)	1,413,000.00
007	Hospital Albert Schweitzer \$25,000 for emergency earthquake relief efforts in Haiti	1/15/09	25,000.00		25,000.00	(25,000.00)	0.00
192F	School District of Pittsburgh \$50,000 for seed funding for Designing and implementing the Pittsburgh Science and Technology Learning Community - REFUND	9/7/07	50,000.00		(17,000.00)	17,000.00	0.00
793	School District of Pittsburgh \$227,422 for seed funding for Designing and implementing the Pittsburgh Science and Technology Learning Community - REFUND	9/7/07	227,422.00		(5,180.81)	5,180.81	0.00
108F	United Jewish Federation \$1,000 to support free screenings of films at to public high schools with the goal of promoting dialogue and cultural understanding	1/21/10	1,000.00		1,000.00	(1,000.00)	0.00
09M	Chatham Baroque, Inc. \$7,500 to support the "Peanut Butter and Jam" Sessions - Informal concerts for pre-school children and their parents	2/12/10	7,500.00		7,500.00	(7,500.00)	0.00
10M	Pittsburgh Cultural Trust \$2,500 to develop teacher guidebooks for the 24th International Children's Festival and support attendance of students from disadvantaged schools	2/12/10	2,500.00		2,500.00	(2,500.00)	0.00
11M	UMOJA African Arts Company \$6,500 to support a music appreciation program of African music and dance for children at Vann elementary school and to enhance performance offerings at the African Arts in the Park Festival at the Allegheny Commons	2/12/10	6,500.00		6,500.00	(6,500.00)	0.00
12	The Consortium for Public Education \$25,000 to expand three leadership initiatives: Middle-High forum, the Future is Mine, and the Leadership Design team in 42 districts in seven counties	2/12/10	25,000.00		25,000.00	(25,000.00)	0.00
13F	The Consortium for Public Education \$25,000 to expand three leadership initiatives: Middle-High forum, the Future is Mine, and the Leadership Design team in 42 districts in seven counties	2/12/10	25,000.00		25,000.00	(25,000.00)	0.00
14F	Quantum Theatre, Inc. \$10,000 to support an educational theater program in four schools that will stimulate imagination in students	2/12/10	10,000.00		10,000.00	(10,000.00)	0.00
15	Pittsburgh Theological Seminary - Metro Urban Institute \$2,500 to support the urban intensive weekend conference on "Environmental Justice and the City"	2/12/10	2,500.00		2,500.00	(2,500.00)	0.00
	Sub-totals forward			2,922,474.00	1,384,206.90	(2,893,680.90)	1,413,000.00

THE BUHL FOUNDATION

Statement of Appropriations Authorized - Paid and Unpaid

Year Ending June 30, 2010

number	Appropriated to: Sub-totals forwarded	Date Appropriated	Original Amount of Appropriation	Balance Unpaid at June 30, 2009	Current Year		Balance Unpaid at June 30 2010
					Appropriations net of (Cancellations)	(Payments) Refunds	
				2,922,474.00	1,384,206.90	(2,893,680.90)	1,413,000.00
016	University of Pittsburgh - School of Social Work \$2,500 to support "Race in America" national conference	2/12/10	2,500.00		2,500.00	(2,500.00)	0.00
017	Pittsburgh Psychoanalytic Center \$5,000 for support of a Pittsburgh-based conference "Reducing Youth Violence"	2/12/10	5,000.00		5,000.00		5,000.00
018	New Hazlett Center for the Performing Arts \$9,000 for second year support of a leadership development effort	2/12/10	9,000.00		9,000.00	(9,000.00)	0.00
019	PA Institute for Conservation Education \$10,000 to support development of a new field school in Southwestern PA	2/12/10	10,000.00		10,000.00	(10,000.00)	0.00
020	University of Pittsburgh - Institute of Politics \$20,000 for 2 year support of the Power of 32 regional visioning effort	2/12/10	20,000.00		20,000.00	(10,000.00)	10,000.00
021	Allegheny County Court Appointed Special Advocate Program \$17,500 to support staff and board development	2/12/10	17,500.00		17,500.00	(17,500.00)	0.00
022	DePaul School for Hearing and Speech \$25,000 to support a public education campaign to raise awareness among parents and caregivers regarding hearing loss in children under age 5	2/12/10	25,000.00		25,000.00	(25,000.00)	0.00
023	Grow Pittsburgh \$25,000 to develop a pilot "Green Gowers" program to encourage neighborhood vegetable gardens	2/12/10	25,000.00		25,000.00	(25,000.00)	0.00
024	Pittsburgh Center for the Arts \$25,000 to pilot an arts and afterschool program in an underserved East Hills neighborhood	2/12/10	25,000.00		25,000.00	(25,000.00)	0.00
025	Manchester Youth Development Center, Inc. \$25,000 to support expansion of afterschool activities to a Saturday morning program	2/12/10	25,000.00		25,000.00	(25,000.00)	0.00
026	Sustainable Pittsburgh \$25,000 to support Pittsburgh hosting the United Nations' World Environment Day	2/12/10	25,000.00		25,000.00	(25,000.00)	0.00
027	Urban League of Pittsburgh, Inc. \$30,000 to expand the black male leadership development institute into a pilot project for underserved neighborhoods	2/12/10	30,000.00		30,000.00	(30,000.00)	0.00
028F	Duquesne University \$5,000 to support the "Courageous Leaders Retreat" emphasizing methods to build supportive and effective learning environments within schools.	2/25/10	5,000.00		5,000.00	(5,000.00)	0.00
	Sub-totals forward			2,922,474.00	1,608,206.90	(3,102,680.90)	1,428,000.00

THE BUHL FOUNDATION

Statement of Appropriations Authorized - Paid and Unpaid
Year Ending June 30, 2010

Page 11 of 15

Number	Appropriated to:	Date Appropriated	Original Amount of Appropriation	Balance Unpaid at June 30, 2009	Current Year		Balance Unpaid at June 30, 2010
					Appropriations net of (Cancellations)	(Payments) net of Refunds	
	Sub-totals forwarded			2,922,474.00	1,608,206.90	(3,102,680.90)	1,428,000.00
129	School District of Pittsburgh/Pittsburgh Foundation \$2,500 to help Pittsburgh Public Schools hire and retain effective educational leaders	3/9/10	2,500.00		2,500.00	(2,500.00)	0.00
130	Pittsburgh Association for the Education of Young Children \$2,500 to support professional development of early childhood teachers and other professionals attending a workshop entitled "Creativity: Where the Future Begins"	3/12/10	2,500.00		2,500.00	(2,500.00)	0.00
131F	Pittsburgh Association for the Education of Young Children \$2,500 to support professional development of early childhood teachers and other professionals attending a workshop entitled "Creativity: Where the Future Begins"	3/12/10	2,500.00		2,500.00	(2,500.00)	0.00
132F	Bricolage \$2,500 for high school students to see the play "Speech & Debate" and participate in the education program "Walk the Talk"	3/17/10	2,500.00		2,500.00	(2,500.00)	0.00
13M	Oakland Service Ministries \$3,000 for the Oakland Girls Choir to provide musical exploration and Orff instruments to students in grades K to 3 in Wilkinsburg's Hosanna House	4/21/10	3,000.00		3,000.00	(3,000.00)	0.00
14F	Pittsburgh Opera, Inc. \$5,000 to support the student/maetnee performance of Mozarts <i>The Marriage of Figaro</i> which ties into the Opera Academy, a rigorous year-long workshop for teachers	4/21/10	5,000.00		5,000.00	(5,000.00)	0.00
15F	ASSET \$25,000 to support research based teacher training in "cognitive coaching" and the development of ASSET's capacity to improve teaching and learning in math, both to serve elementary school teachers in Western Pennsylvania	4/21/10	25,000.00		25,000.00	(25,000.00)	0.00
16	ASSET 425,000 to support research based teacher training in "cognitive coaching" and the development of ASSET's capacity to improve teaching and learning in math, both to serve elementary school teachers in Western Pennsylvania	4/21/10	25,000.00		25,000.00	(25,000.00)	0.00
17	Focus on Renewal \$20,000 to complete arts and culture transition programming as a bridge from community-based activities into the new performing arts center	4/21/10	20,000.00		20,000.00	(20,000.00)	0.00
18	Friends of the Riverfront \$10,000 to continue the evolution of electronic mapping information to increase access to and use of Pittsburgh's trail network	4/21/10	10,000.00		10,000.00	(10,000.00)	0.00
19	Pittsburgh Cultural Trust \$5,000 to support and enhance the technology platform for mobile interactivity during the Three Rivers Arts Festival	4/21/10	5,000.00		5,000.00	(5,000.00)	0.00
	Sub-totals forward			2,922,474.00	1,711,206.90	(3,205,680.90)	1,428,000.00

THE BUHL FOUNDATION

Statement of Appropriations Authorized - Paid and Unpaid

Year Ending June 30, 2010

Page 12 of 15

Number	Appropriated to:	Date Appropriated	Original Amount of Appropriation	Balance Unpaid at June 30, 2009	Current Year		Balance Unpaid at June 30, 2010
					Appropriations net of (Cancellations)	(Payments) net of Refunds	
	Sub-totals forwarded			2,922,474.00	1,711,206.90	(3,205,680.90)	1,428,000.00
40	United Way of Allegheny County \$10,000 to utilize "Fred Rogers Day" as an opportunity to build volunteerism in the community	4/21/10	10,000.00		10,000.00	(10,000.00)	0.00
41	University of Pittsburgh Press \$15,000 to underwrite the cost of a new book on the history of Chatham Village	4/21/10	15,000.00		15,000.00	(15,000.00)	0.00
42F	California University of Pennsylvania \$5,000 to support math and science education programs in four schools in Fayette and Washington counties to benefit at-risk students in grades 3, 4 and 5	5/26/10	5,000.00		5,000.00	(5,000.00)	0.00
43F	Frick Art & Historical Center \$5,000 to support teacher workshops in providing new ways to integrate art, history and science into the K-12 curriculum	5/26/10	5,000.00		5,000.00	(5,000.00)	0.00
4M	Mendelssohn Choir of Pittsburgh \$1,500 to provide musical outreach and educational activities related to the Mendelssohn Junior Choir	6/16/10	1,500.00		1,500.00		1,500.00
5M	Pittsburgh Youth Chamber Orchestra \$1,500 to provide partial support for purchase of two timpani	6/16/10	1,500.00		1,500.00		1,500.00
6F	Carnegie Mellon University / Pittsburgh Supercomputing Center \$7,480 to design and implement a multi-disciplinary bioinformatics course for local high school teachers	6/16/10	7,480.00		7,480.00		7,480.00
47	Academy Charter School \$25,000 for teacher development resources to better instruct at-risk students	6/16/10	25,000.00		25,000.00		25,000.00
18	Achieva \$23,000 for expansion of the webinar project	6/16/10	23,000.00		23,000.00		23,000.00
19	Allegheny Conference on Community Development \$10,000 to utilize a partnership with the Pittsburgh Penguins as a strategy to retain local talent	6/16/10	10,000.00		10,000.00		10,000.00
0F	August Wilson Center for African American Culture \$25,000 for continued support for educational programs for young people	6/16/10	25,000.00		25,000.00		25,000.00
51	August Wilson Center for African American Culture \$75,000 for continued support for educational programs for young people	6/16/10	75,000.00		75,000.00		75,000.00
52	Center of Life \$35,000 for a pilot program to assist parents and caregivers in working through homework projects and for improvement of facilities	6/16/10	35,000.00		35,000.00		35,000.00
	Sub-totals forward			2,922,474.00	1,949,686.90	(3,240,680.90)	1,631,480.00

THE BUHL FOUNDATION
Statement of Appropriations Authorized - Paid and Unpaid
Year Ending June 30, 2010

Line	Appropriated to: Sub-totals forwarded	Date Appropriated	Original Amount of Appropriation	Balance Unpaid at June 30, 2009	Current Year		Balance Unpaid at June 30 2010
					Appropriations (Cancellations)	(Payments) net of Refunds	
				2,922,474.00	1,949,686.90	(3,240,680.90)	1,631,480.00
53	Community College of Allegheny County Educational Foundation \$200,000 to support capital campaign and to build a better workforce in W PA	6/16/10	200,000.00		200,000.00		200,000.00
54	Community Empowerment Association \$1,000 to support the 7th Annual Black Family Reunion and Cultural Arts Weekend	6/16/10	1,000.00		1,000.00		1,000.00
55	Dress for Success Pittsburgh \$9,550 for the purchase of computer software to enhance outreach efforts	6/16/10	9,550.00		9,550.00		9,550.00
56	East End Cooperative Ministry \$150,000 to support capital campaign to build a new centralized location	6/16/10	150,000.00		150,000.00		150,000.00
57	Family Resources \$30,800 to pilot a program that uses genealogy and family history to encourage development of academic skills	6/16/10	30,800.00		30,800.00		30,800.00
58	First Tee of Pittsburgh \$20,000 to support capacity building in programmatic activities with software and technology development	6/16/10	20,000.00		20,000.00		20,000.00
59	YMCA of Greater Pittsburgh \$90,000 to support high school students through the "Check and Connect" program with Homewood Children's Village	6/16/10	90,000.00		90,000.00		90,000.00
60	Leadership Pittsburgh \$30,000 over three years to support new strategic vision	6/16/10	30,000.00		30,000.00		30,000.00
61	Moving the Lives of Kids Arts Center \$5,000 to support "Art for the Generations"	6/16/10	5,000.00		5,000.00		5,000.00
62	Minority & Women Educational Labor Agency \$25,000 to support capacity building	6/16/10	25,000.00		25,000.00		25,000.00
63	NEED \$100,000 to support programmatic activities	6/16/10	100,000.00		100,000.00		100,000.00
64	Entrepreneurship Youth \$25,000 to support a year-long mastery training in entrepreneurship for teachers	6/16/10	25,000.00		25,000.00		25,000.00
65	North Side Cultural Collaborative \$5,000 to cover a series of workshops, staff expenses, marketing materials and programmatic fees for the 7th Annual North Side Celebration in the Park	6/16/10	5,000.00		5,000.00		5,000.00
	Sub-totals forward			2,922,474.00	2,641,036.90	(3,240,680.90)	2,322,830.00

THE BUHL FOUNDATION
Statement of Appropriations Authorized - Paid and Unpaid
Year Ending June 30, 2010

Page 14 of 15

Number	Appropriated to: Sub-totals forwarded	Date Appropriated	Original Amount of Appropriation	Balance Unpaid at June 30, 2009 2,922,474.00	Current Year		Balance Unpaid at June 30 2010 . 2,322,830.00
					Appropriations net of (Cancellations) 2,641,036.90	(Payments) net of Refunds (3,240,680.90)	
56	Pittsburgh OASIS \$25,000 to support the OASIS tutoring program	6/16/10	25,000.00		25,000.00		25,000.00
57	Pennsylvania State University, New Kensington Campus \$25,000 to support a STEM outreach to at-risk students in local schools	6/16/10	25,000.00		25,000.00		25,000.00
58	Pittsburgh Foundation \$30,000 over three years to fund the Allegheny County Jail Collaborative	6/16/10	30,000.00		30,000.00		30,000.00
59	Pittsburgh Parks Conservancy \$100,000 to support a complete renovation and restoration of Mellon Square	6/16/10	100,000.00		100,000.00		100,000.00
70	Pittsburgh Partnership for Neighborhood Development \$82,500 to support capacity building on Pittsburgh's North Side through a partnership with the CD Collaborative and Northside Leadership Conference	6/16/10	82,500.00		82,500.00		82,500.00
71	GTECH \$25,000 to support a pilot project of SPARC and its partner organizations to utilize green infrastructure investments as a community/neighborhood revitalization strategy	6/16/10	25,000.00		25,000.00		25,000.00
72	Reading is Fundamental Pittsburgh \$30,000 to build out an enhanced website to support RIF's new strategic vision	6/16/10	30,000.00		30,000.00		30,000.00
73	3 Rivers Connect \$30,000 to support the Regional Indicators program and its new initiative to better inform decision-making in Western PA through enhanced journalism	6/16/10	30,000.00		30,000.00		30,000.00
74	St. Paul Lutheran Church \$10,000 a challenge grant to help repair the boiler	6/16/10	10,000.00		10,000.00		10,000.00
5	Schenley Heights Community Development Program \$25,000 to support the afterschool program as it undertakes a new STEM project	6/16/10	25,000.00		25,000.00		25,000.00
6	Shepherd's Heart \$10,000 for Shepherd's Heart to provide interim support for its van ministry to the homeless	6/16/10	10,000.00		10,000.00		10,000.00
7	United Way of Allegheny County \$50,000 to support the Youth Futures Commission to reduce violence and improve outcomes for young people	6/16/10	50,000.00		50,000.00		50,000.00
8	Young Life Pittsburgh \$25,000 to support outreach to at-risk teen moms	6/16/10	25,000.00		25,000.00		25,000.00
Sub-totals forward				2,922,474.00	3,108,536.90	(3,240,680.90)	2,790,330.00

THE BUHL FOUNDATION

Statement of Appropriations Authorized - Paid and Unpaid

Year Ending June 30, 2010

Page 15 of 15

Appropriated to:	Date Appropriated	Original Amount of Appropriation	Balance Unpaid at June 30, 2009	Current Year		Balance Unpaid at June 30, 2010
				Appropriations net of (Cancellations)	(Payments) net of Refunds	
Sub-totals forwarded			2,922,474.00	3,108,536.90	(3,240,680.90)	2,790,330.00
19 Anchorpoint Counseling Ministry \$3,522 to cover the costs of new computers for the Youth Development Program	6/16/10	3,522.00		3,522.00		3,522.00
0F World Affairs Council of Pittsburgh \$5,000 to support the Summer Institute for Teachers' Teaching Contemporary Global Issues	6/18/10	5,000.00		5,000.00		5,000.00
1F Carnegie Institute / Carnegie Science Center \$3,000 for development of materials and in-class experiences for secondary teachers in preparation for class visits to the Science Center	6/23/10	3,000.00		3,000.00		3,000.00
Sub-totals forward			2,922,474.00	3,120,058.90	(3,240,680.90)	2,801,852.00
Sub-totals forwarded			2,922,474.00	3,120,058.90	(3,240,680.90)	2,801,852.00
Sub-totals forward			2,922,474.00	3,120,058.90	(3,240,680.90)	2,801,852.00
Grantmakers of Western Pennsylvania Matching Grant Program				4,738.00	(4,738.00)	0.00
Totals			\$ 2,922,474.00	\$ 3,160,339.90	\$ (3,271,111.90)	\$ 2,811,702.00

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization THE BUHL FOUNDATION	Employer identification number 25-0378910
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P O box, see instructions. 650 SMITHFIELD SREET, NO. 2300	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. PITTSBURGH, PA 15222	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

FREDERICK THIEMAN

- The books are in the care of ► **650 SMITHFIELD STREET - PITTSBURGH, PA 15222**
Telephone No ► **(412) 566-2711** FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **FEBRUARY 15, 2011**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

► ☐ calendar year _____ or
► ☒ tax year beginning **JUL 1, 2009**, and ending **JUN 30, 2010**

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$ 12,117.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 61,041.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2011)

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☐
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☒

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print	Name of exempt organization	Employer identification number
	THE BUHL FOUNDATION	25-0378910
	Number, street, and room or suite no. If a P.O. box, see instructions 650 SMITHFIELD SREET, NO. 2300	
File by the due date for filing your return. See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions PITTSBURGH, PA 15222	

Enter the Return code for the return that this application is for (file a separate application for each return)

07

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

FREDERICK THIEMAN

- The books are in the care of ► **650 SMITHFIELD STREET - PITTSBURGH, PA 15222**

Telephone No ► **(412) 566-2711**

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **MAY 15, 2011**, to file the exempt organization return for the organization named above. The extension is for the organization's return for

► ☐ calendar year _____ or

► ☒ tax year beginning **JUL 1, 2009**, and ending **JUN 30, 2010**.

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2011)