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Form **990-EZ**

Short Form Return of Organization Exempt From Income Tax

OMB No 1545-1150

2009

**Open to Public
Inspection**

Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)
▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.
▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2009 calendar year, or tax year beginning **JULY 1**, 2009, and ending **JUNE 30**, 2010

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Termination <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	Please use IRS label or print or type See Specific Instructions.	C Name of organization UTAH LIONS FOUNDATION	D Employer identification number 23-7423511
	Number and street (or P O box, if mail is not delivered to street address)	Room/suite	E Telephone number 801-775-0504
	780 WEST PAGES CIRCLE		F Group Exemption Number . . . ▶
	City or town, state or country, and ZIP + 4 WEST BOUNTIFUL, UTAH 84087		

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ)

G Accounting method Cash Accrual
Other (specify) ▶

I Website: ▶ www.utahlionsfoundation.org

H Check if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

J Tax-exempt status (check only one) - 501(c) (3) (insert no) 4947(a)(1) or 527

K Check if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts. If \$500,000 or more, file Form 990 instead of Form 990-EZ . . . ▶ \$ 292,584

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

SCANNED FEB 17 2011

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	21,815	
	2	Program service revenue including government fees and contracts	2	301	
	3	Membership dues and assessments	3		
	4	Investment income	4	11,847	
	5	a	Gross amount from sale of assets other than inventory	5a	258,621
		b	Less cost or other basis and sales expenses	5b	246,994
	5c	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	11,627
	6	Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, check here <input type="checkbox"/>			
		a	Gross revenue (not including \$ _____ of contributions reported on line 1)	6a	
		b	Less direct expenses other than fundraising expenses	6b	
	6c	c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	
	7	a	Gross sales of inventory, less returns and allowances	7a	
		b	Less cost of goods sold	7b	
		c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	
	8	Other revenue (describe ▶ _____)	8		
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	45,590	
	Expenses	10	Grants and similar amounts paid (attach schedule)	10	23,785
11		Benefits paid to or for members	11		
12		Salaries, other compensation, and employee benefits	12		
13		Professional fees and other payments to independent contractors	13	1,300	
14		Occupancy, rent, utilities, and maintenance	14		
15		Printing, publications, postage, and shipping	15	1,363	
16		Other expenses (describe ▶ SEE ATTACHED)	16	8,294	
17	Total expenses. Add lines 10 through 16	17	34,742		
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	10,848	
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	414,108	
	20	Other changes in net assets or fund balances (attach explanation)	20	22,628	
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	447,584	

ENVELOPE POSTMARK DATE JAN 07 2011

Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ

		(See the instructions for Part II)			
		(A) Beginning of year		(B) End of year	
22	Cash, savings, and investments	414,108	22	447,584	
23	Land and buildings		23		
24	Other assets (describe ▶ _____)		24		
25	Total assets	414,108	25	447,584	
26	Total liabilities (describe ▶ _____)		26		
27	Net assets or fund balances (line 27 of column (B) must agree with line 21)	414,108	27	447,584	

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IRS-OCS

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Part V Other Information (Note the statement requirements in the instructions for Part V.)

		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		X
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes		X
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T		
a	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?		
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N.		X
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a 0		
b	Did the organization file Form 1120-POL for this year?		X
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?		X
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b		
39	Section 501(c)(7) organizations Enter		
a	Initiation fees and capital contributions included on line 9 39a		
b	Gross receipts, included on line 9, for public use of club facilities 39b		
40a	Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 ▶ 0, section 4912 ▶ 0, section 4955 ▶ 0		
b	Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		X
c	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ 0		
d	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization ▶ 0		
e	All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T		X
41	List the states with which a copy of this return is filed ▶ NONE		
42a	The organization's books are in care of ▶ SHERRI PAGE Telephone no ▶ 801-298-2597 Located at ▶ 780 WEST PAGES CIRCLE WEST BOUNTIFUL, UTAH ZIP + 4 ▶ 84087		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	Yes	No
	If "Yes," enter the name of the foreign country ▶		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .		
c	At any time during the calendar year, did the organization maintain an office outside of the U S ?		X
	If "Yes," enter the name of the foreign country ▶		
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here. ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43		
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ		X
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ		X

Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51

- 46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I **Yes** **No**
- 47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II **46**
- 48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E **47**
- 49a Did the organization make any transfers to an exempt non-charitable related organization? **48**
- 49b If "Yes," was the related organization a section 527 organization? **49a**
- 50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None"

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				

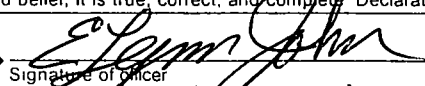
f Total number of other employees paid over \$100,000 ▶ _____

- 51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None"

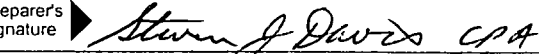
(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
NONE		

d Total number of other independent contractors receiving over \$100,000 ▶ _____

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here 22-Feb-2011
 Signature of officer  Date
 TE LYNN JOHN CHAIRMAN
 Type or print name and title

Paid Preparer's Use Only

Preparer's signature  Date 1-17-11 Check if self-employed Preparer's identifying number (See instructions) P00340607
 Firm's name (or yours if self-employed), address and ZIP + 4 STEVEN DAVIS & ASSOCIATES, P.C. EIN 26-0261947
 257 37TH STREET OGDEN, UTAH 84405 Phone no 801-621-0721

May the IRS discuss this return with the preparer shown above? See instructions ▶ Yes No

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
 (Complete only if you checked the box on line 5, 7, or 8 of Part I)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3.						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f).						
6 Public support. Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage from 2008 Schedule A, Part II, line 14	15	%
16a 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 33 1/3% support test - 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
17a 10%-facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 10%-facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization		<input type="checkbox"/>
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions		<input type="checkbox"/>

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")	35,598	29,708	27,045	16,546	21,815	130,712
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	11,494	8,982	2,660	7,749	301	31,186
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5	47,092	38,690	29,705	24,295	22,116	161,898
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year	817			1,000	2,200	4,017
c Add lines 7a and 7b.	817			1,000	2,200	4,017
8 Public support (Subtract line 7c from line 6)						157,881

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6.	47,092	38,690	29,705	24,295	22,116	161,898
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	13,474	15,398	17,062	13,898	11,847	71,679
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b	13,474	15,398	17,062	13,898	11,847	71,679
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)	456	45		876		1,377
13 Total support. (Add lines 9, 10c, 11, and 12)	61,022	54,133	46,767	39,069	33,963	234,954
14 First five years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f)).	15	67.1966 %
16 Public support percentage from 2008 Schedule A, Part III, line 15.	16	66.8847 %

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	17	30.5077 %
18 Investment income percentage from 2008 Schedule A, Part III, line 17	18	31.2589 %

- 19a **33 1/3% support tests - 2009.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here The organization qualifies as a publicly supported organization
- b **33 1/3% support tests - 2008.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here The organization qualifies as a publicly supported organization
- 20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

UTAH LIONS FOUNDATION
 23-7423511
 JUNE 30, 2010

PART I LINE 5.

MULTIPLE TRANSACTIONS FROM SALE OF SECURITIES FROM CURIAN CAPITAL - NET GAIN	11,627
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PART I LINE 10.

JOHN MORAN EYE BANK	20,000
OTHER OPTICAL PROJECTS	3,785
	<u>23,785</u>

PART I LINE 16:

PLAQUES AND AWARD	87
TAXES	150
MISCELLANEOUS	98
BANK FEES	7,859
INSURANCE	100
	<u>8,294</u>

PART I LINE 20

UNREALIZED GAINS	<u>22,628</u>
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PART IV

		Compensation	Benefits	Expenses
Randy Taylor PO Box 36 Kamas, Ut 84036	Trustee 6 hrs/ year	0	0	0
Bill Barton 4084 W 3860 S West Valley City, Ut 84120	Trustee 6 hrs/year	0	0	0
Willis Gurr 3940 N Shirley Lane Cedar City, Ut 84720	Trustee 6 hrs/year	0	0	0
George Whitley 3700 S River Valley Dr Ogden, Utah 84405	Chairman 60 hrs/year	0	0	0
Albert Woodmansee 272 E. Welby Ave. Salt Lake City, Ut 84115	Trustee 6 hrs/year	0	0	0
Mary Ivory P O Box 7 Fountain Green, Ut 84632	Vice Chair 6 hrs/year	0	0	0
Marty Sherman 2374 Nature View Dr Cedar City, Ut 84720	Trustee 6 hrs/year	0	0	0
Robert Hansen	Trustee			

UTAH LIONS FOUNDATION
 23-7423511
 JUNE 30, 2010

PO Box 217 Fountain Green, Ut 84632	6 hrs/year	0	0	0
Sherrri Page 780 West Pages Circle W Bountiful, Ut 84087	Sec/Treas 120 hrs/year	0	0	0
Leonard Miller 1631 E Warwick Circle Price, Ut 84501	Trustee 6 hrs/year	0	0	0
Robert Russell 72 W 300 S Kanab, Ut 84741	Trustee 6 hrs/year	0	0	0
Bruce Hyde 203 West Park Street Copperton, Ut 84006	Trustee 6 hrs/year	0	0	0
E Lynn John 863 West 3300 South Syracuse, Ut 84075	Trustee 6 hrs/year	0	0	0
Carl Page 780 Pages Circle W Bountiful, Ut 84087	Trustee 6 hrs/year	0	0	0
Merlyn Johnson 500 South Main Coalville, Ut 84017	Trustee 6 hrs/ year	0	0	0
Adam Pfaff 806 Chambers Street Ogden, Ut 84403	Trustee 6 hrs/ year	0	0	0
Nancy Whitley 3700 S River Valley Dr Ogden, Ut 84405	Trustee 6 hrs/year	0	0	0
Jeremy Andrews 797 South Main Cedar City, Ut 84720	Trustee 6 hrs/year	0	0	0
Keven Christensen 620 West 1050 South Richfield, Ut 84654	Trustee 6 hrs/year	0	0	0

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print	Name of Exempt Organization UTAH LIONS FOUNDATION	Employer identification number 23 7423511
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. 780 WEST PAGES CIRCLE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. WEST BOUNTIFUL, UTAH 84087	

Check type of return to be filed (file a separate application for each return)

- | | | |
|---|--|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input checked="" type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

• The books are in the care of ▶ **E LYNN JOHN**

Telephone No ▶ (**801**) **775-0504** FAX No ▶ ()

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **FEBRUARY 15**, 20 **11**, to file the exempt organization return for the organization named above. The extension is for the organization's return for

▶ calendar year 20 _____ or

▶ tax year beginning **JULY 1**, 20 **09**, and ending **JUNE 30**, 20 **10**

2 If this tax year is for less than 12 months, check reason Initial return Final return Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$
3b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$
3c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.