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A For the 2009 calendar year, or tax year beginning 07-01-2009 , and ending 06-30-2010				
B Check if applicable	Please use IRS label or print or type. See Specific Instructions.	C Name of organization ROTARY INTERNATIONAL DISTRICT 5500		D Employer identification number 23-7116192
☒ Address change		Number and street (or P O box, if mail is not delivered to street address) Room/suite 121 AUBURN SKY CT		E Telephone number (520) 252-9072
☐ Name change				
☐ Initial return		City or town, state or country, and ZIP + 4 CASA GRANDE, AZ 85122		F Group Exemption Number
☐ Terminated				
☐ Amended return				
☐ Application pending				

* Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).		G Accounting method ☒ Cash ☐ Accrual Other (specify) ▶	
I Website: ▶ WWW.ROTARYD5500.ORG		H Check ☐ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)	
J Tax-Exempt status (check only one)— ☒ 501(c)(4) ◀(insert no.) ☐ 4947(a)(1) or ☐ 527			
K Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.			
L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file Form 990 instead of Form 990-EZ ▶ \$ 220,465			

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I)									
Revenue	1	Contributions, gifts, grants, and similar amounts received						1	35,027
	2	Program service revenue including government fees and contracts						2	101,495
	3	Membership dues and assessments						3	70,463
	4	Investment income						4	32
	5a	Gross amount from sale of assets other than inventory				5a		5c	
	b	Less cost or other basis and sales expenses				5b			
	c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)						5c		
	6	Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, check here							
	a	Gross revenue (not including \$ _of contributions reported on line 1)				6a	13,448	6c	9,331
	b	Less direct expenses other than fundraising expenses				6b	4,117		
	c Net income or (loss) from special events and activities (Subtract line 6b from line 6a)						6c		
	7a	Gross sales of inventory, less returns and allowances				7a		7c	
	b	Less cost of goods sold				7b			
c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)						7c			
8	Other revenue (describe _____)						8		
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8						9	216,348	
Expenses	10	Grants and similar amounts paid (attach schedule)						10	24,927
	11	Benefits paid to or for members						11	
	12	Salaries, other compensation, and employee benefits						12	
	13	Professional fees and other payments to independent contractors						13	3,050
	14	Occupancy, rent, utilities, and maintenance						14	
	15	Printing, publications, postage, and shipping						15	284
	16	Other expenses (describe _____)						16	172,724
	17	Total expenses. Add lines 10 through 16						17	200,985
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)						18	15,363
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)						19	43,884
	20	Other changes in net assets or fund balances (attach explanation)						20	
	21	Net assets or fund balances at end of year Combine lines 18 through 20						21	59,247

Part II Balance Sheets —If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ		
(See the instructions for Part II)		
	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	43,884	22 59,247
23 Land and buildings		23
24 Other assets (describe _____)		24
25 Total assets	43,884	25 59,247
26 Total liabilities (describe _____)	0	26 0
27 Net assets or fund balances (line 27 of column (B) must agree with line 21) .	43,884	27 59,247

Form **990-EZ** (2009)

Part V		Other Information (Note the statement requirements in the instructions for Part V.)		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity			33	No
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes			34	No
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T				
a	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033 (e) notice, reporting, and proxy tax requirements?			35a	No
b	If "Yes," has it filed a tax return on Form 990-T for this year?			35b	
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N			36	No
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶		37a	0	
b	Did the organization file Form 1120-POL for this year?			37b	
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return? . . .			38a	No
b	If "Yes," complete Schedule L, Part II and enter the total amount involved .		38b		
39	Section 501(c)(7) organizations. Enter				
a	Initiation fees and capital contributions included on line 9		39a		
b	Gross receipts, included on line 9, for public use of club facilities		39b		
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under section 4911 ▶ _____, section 4912 ▶ _____, section 4955 ▶ _____				
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I			40b	No
c	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 . . . ▶ _____ 0				
d	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization ▶ _____ 0				
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T			40e	No
41	List the states with which a copy of this return is filed ▶ AZ				
42a	The organization's books are in care of ▶ JIM SHIPE TREASURER Telephone no ▶ (520) 252-9072				
	121 AUBURN SKY CT				
	Located at ▶ CASA GRANDE, AZ ZIP + 4 ▶ 85122				
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?			42b	No
	If "Yes," enter the name of the foreign country ▶ _____				
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.				
c	At any time during the calendar year, did the organization maintain an office outside of the U S ?			42c	No
	If "Yes," enter the name of the foreign country ▶ _____				
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here ▶			43	
44	Did the organization maintain any donor advised funds? If "Yes", Form 990 must be completed instead of Form 990-EZ.			44	No
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes", Form 990 must be completed instead of Form 990-EZ.			45	No

Part VI

Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.
All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

46	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	Yes	No
47	Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II		
48	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		
49a	Did the organization make any transfers to an exempt non-charitable related organization?		
49b	If "Yes," was the related organization a section 527 organization?		

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None "

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances

50(f) Total number of other employees paid over \$100,000

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None "

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation

51(d) Total number of other independent contractors each receiving over \$100,000

Please Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	Signature of officer		Date	
Paid Preparer's Use Only	Preparer's signature		Date	Preparer's identifying number (See instructions)
	Firm's name (or yours if self-employed), address, and ZIP + 4		Check if self-employed	EIN
				Phone no
May the IRS discuss this return with the preparer shown above? See instructions				

Additional Data

Software ID:

Software Version:

EIN: 23-7116192

Name: ROTARY INTERNATIONAL DISTRICT 5500

Form 990EZ, Part III - Statement of Program Service Accomplishments

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.	Expenses (Required for 501(c)(3) and 501(c)(4) organizations and 4947(a)(1) trusts; optional for others.)	
28 ROTARY YOUTH LEADERSHIP AWARD TRAINS HIGH SCHOOL AGE CHILDREN TO BECOME COMMUNITY LEADERS (Grants \$ 0) If this amount includes foreign grants, check here . . . ☐	28a	30,221
29 YOUTH EXCHANGE PROGRAM GIVES THE OPPORTUNITY FOR HIGH SCHOOL CHILDREN TO ATTEND SCHOOL IN ANOTHER COUNTRY FOR A YEAR (Grants \$ 0) If this amount includes foreign grants, check here . . . ☐	29a	11,596
30 TRAINING FOR CLUB AND DISTRICT OFFICERS IN LEADERSHIP SKILLS (Grants \$ 0) If this amount includes foreign grants, check here . . . ☐	30a	29,536
GRANTS TO ROTARY CLUBS FOR FUNDING COMMUNITY PROGRAMS (Grants \$ 24,927) If this amount includes foreign grants, check here . . . ☐		0
DISTRICT CONFERENCE (Grants \$ 0) If this amount includes foreign grants, check here . . . ☐		26,421

Form 990EZ, Part IV - List of Officers, Directors, Trustees, and Key Employees

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
STEVEN DIMUZIO 121 AUBURN SKY CT CASA GRANDE,AZ 85122	DISTRICT GOVERNOR 10 00	0	0	0
THOMAS TILTON 5262 E ALHAMBRA PL TUCSON,AZ 85711	PAST GOVERNOR 5 00	0	0	0
ERNIE MONTAGNE 4877 E DEAD BEAR DRAW HEREFORD,AZ 85615	GOVERNOR ELECT 5 00	0	0	0
JIM SHIPE 5347 N LAPLAZA CR PHOENIX,AZ 85012	TREASURER 5 00	0	0	0
TINA CRAMP 1722 E CATALINA ST CASA GRANDE,AZ 85122	SECRETARY 5 00	0	0	0

TY 2009 Grants and Similar Amounts Paid Schedule**Name:** ROTARY INTERNATIONAL DISTRICT 5500**EIN:** 23-7116192

Item No.	1
Class of Activity	
Donee's Name	Tucson Catalina Rotary Club
Donee's Address	7314 N CASABLANCA TUCSON, AZ 85704
Amount (FMV)	2,000
Purpose of Payment to Affiliate	
Relationship	
Description	
Book Value	
How BV Determined	
How FMV Determined	
Date of Gift	2009-09

Item No.	2
Class of Activity	
Donee's Name	Nogales Rotary Club
Donee's Address	639 N GRAND AVE NOGALES, AZ 85621
Amount (FMV)	2,000
Purpose of Payment to Affiliate	
Relationship	
Description	
Book Value	
How BV Determined	
How FMV Determined	
Date of Gift	2009-09

Item No.	3
Class of Activity	
Donee's Name	Fort Yuma Rotary Club
Donee's Address	PO BOX 1378 YUMA, AZ 85366
Amount (FMV)	1,385
Purpose of Payment to Affiliate	
Relationship	
Description	
Book Value	
How BV Determined	
How FMV Determined	
Date of Gift	2009-09

Item No.	4
Class of Activity	
Donee's Name	Douglas Rotary Club
Donee's Address	720 11TH ST DOUGLAS, AZ 85607
Amount (FMV)	2,000
Purpose of Payment to Affiliate	
Relationship	
Description	
Book Value	
How BV Determined	
How FMV Determined	
Date of Gift	2009-09

Item No.	5
Class of Activity	
Donee's Name	Tucson Old Pueblo Rotary Club
Donee's Address	2839 N TORINO AVE TUCSON, AZ 85712
Amount (FMV)	2,000
Purpose of Payment to Affiliate	
Relationship	
Description	
Book Value	
How BV Determined	
How FMV Determined	
Date of Gift	2009-10

Item No.	6
Class of Activity	
Donee's Name	Tucson Foothills Rotary Club
Donee's Address	PO BOX 36837 TUCSON, AZ 85740
Amount (FMV)	2,000
Purpose of Payment to Affiliate	
Relationship	
Description	
Book Value	
How BV Determined	
How FMV Determined	
Date of Gift	2009-11

Item No.	7
Class of Activity	
Donee's Name	Miami-Copper Cities Rotary Club
Donee's Address	1003 W LIVE OAK ST MIAMI, AZ 85539
Amount (FMV)	500
Purpose of Payment to Affiliate	
Relationship	
Description	
Book Value	
How BV Determined	
How FMV Determined	
Date of Gift	2009-11

Item No.	8
Class of Activity	
Donee's Name	TUCSON CASAS ADOBES Rotary Club
Donee's Address	PO BOX 86596 TUCSON, AZ 85754
Amount (FMV)	1,250
Purpose of Payment to Affiliate	
Relationship	
Description	
Book Value	
How BV Determined	
How FMV Determined	
Date of Gift	2009-11

Item No.	9
Class of Activity	
Donee's Name	Marana Rotary Club
Donee's Address	PO BOX 91502 TUCSON, AZ 85752
Amount (FMV)	470
Purpose of Payment to Affiliate	
Relationship	
Description	
Book Value	
How BV Determined	
How FMV Determined	
Date of Gift	2009-11

Item No.	10
Class of Activity	
Donee's Name	Saddlebrook Rotary Club
Donee's Address	PO BOX 8388 TUCSON, AZ 85738
Amount (FMV)	250
Purpose of Payment to Affiliate	
Relationship	
Description	
Book Value	
How BV Determined	
How FMV Determined	
Date of Gift	2009-11

Item No.	11
Class of Activity	
Donee's Name	Casa Grande Rotary Club
Donee's Address	PO BOX 11301 CASA GRANDE, AZ 85130
Amount (FMV)	2,000
Purpose of Payment to Affiliate	
Relationship	
Description	
Book Value	
How BV Determined	
How FMV Determined	
Date of Gift	2009-11

Item No.	12
Class of Activity	
Donee's Name	Marana Dove Mountain Rotary Club
Donee's Address	PO BOX 69085 ORO VALLEY, AZ 85737
Amount (FMV)	2,000
Purpose of Payment to Affiliate	
Relationship	
Description	
Book Value	
How BV Determined	
How FMV Determined	
Date of Gift	2009-11

Item No.	13
Class of Activity	
Donee's Name	Globe Rotary Club
Donee's Address	PO BOX 147 GLOBE, AZ 85502
Amount (FMV)	2,000
Purpose of Payment to Affiliate	
Relationship	
Description	
Book Value	
How BV Determined	
How FMV Determined	
Date of Gift	2010-01

Item No.	14
Class of Activity	
Donee's Name	Tucson Kino Rotary Club
Donee's Address	1302 N BEVERLY AVE TUCSON, AZ 85712
Amount (FMV)	1,505
Purpose of Payment to Affiliate	
Relationship	
Description	
Book Value	
How BV Determined	
How FMV Determined	
Date of Gift	2010-01

Item No.	15
Class of Activity	
Donee's Name	Tucson Rincon Rotary Club
Donee's Address	PO BOX 14433 TUCSON, AZ 85732
Amount (FMV)	1,567
Purpose of Payment to Affiliate	
Relationship	
Description	
Book Value	
How BV Determined	
How FMV Determined	
Date of Gift	2010-02

Item No.	16
Class of Activity	
Donee's Name	Tucson Saguaro Rotary Club
Donee's Address	1601 N ORACLE RD TUCSON, AZ 85705
Amount (FMV)	2,000
Purpose of Payment to Affiliate	
Relationship	
Description	
Book Value	
How BV Determined	
How FMV Determined	
Date of Gift	2010-03

TY 2009 Other Expenses Schedule**Name:** ROTARY INTERNATIONAL DISTRICT 5500**EIN:** 23-7116192

Description	Amount
Rotary Foundation expense	10,840
Travel	22,550
Rotary Youth Leadership Awards	30,221
Youth Exchange	11,596
Rotary Leadership Institute	5,513
District Governor expenses	32,244
Administration	3,552
Communications	13,078
Miscellaneous	2,453
PETS/SETS	12,849
Project & District Staff	1,407
District conference	26,421

TY 2009 Transfers Personal Benefits Contracts Declaration

Name: ROTARY INTERNATIONAL DISTRICT 5500

EIN: 23-7116192

Declaration: The organization did not, during the year, receive any funds, directly,or indirectly, to pay premiums on a personal benefit contract.The organization, did not, during the year, pay any premiums, directly,or indirectly, on a personal benefit contract.