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Form 990-EZ

Department of the Treasury  
Internal Revenue ServiceShort Form  
Return of Organization Exempt From Income Tax

OMB No 1545-1150

2009

Open to Public  
Inspection

► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form  
► The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2009 calendar year, or tax year beginning **07/01/09**, and ending **06/30/10**

B Check if applicable  
Address change  
Name change  
Initial return  
Termination  
Amended return  
Application pending

Please use IRS label or print or type.  
See Specific Instructions

C Name of organization  
**INTERNATIONAL ASSOCIATION OF LIONS  
BOZEMAN GALLATIN EMPIRE**  
Number and street (or P O box, if mail is not delivered to street address)  
**PO BOX 504**  
City or town, state or country, and ZIP + 4  
**BOZEMAN MT 59771-0504**

D Employer identification number  
**23-7030313**  
E Telephone number  
**406-586-4346**  
F Group Exemption Number  
**► 0239**

► Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting method  
 Cash  Accrual  
Other (specify) ►

I Website: ► [www.gallatinempirelions.org](http://www.gallatinempirelions.org)J Tax-exempt status (check only one) —  501(c) (4) (Insert no)  4947(a)(1) or  527

H Check ►  if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

K Check ►  if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete returnL Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file Form 990 instead of Form 990-EZ ► \$ **87,400**

## Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

1	Contributions, gifts, grants, and similar amounts received	1	1,000
2	Program service revenue including government fees and contracts	2	
3	Membership dues and assessments	3	12,884
4	Investment income	4	29
5a	Gross amount from sale of assets other than inventory	5a	
b	Less cost or other basis and sales expenses	5b	
c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	
6	Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, check here ► <input type="checkbox"/>	6a	73,487
a	Gross revenue (not including \$ <b>1,000</b> of contributions reported on line 1)	6b	53,916
b	Less direct expenses other than fundraising expenses	6c	19,571
c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	7c	
7a	Gross sales of inventory, less returns and allowances	7a	
b	Less cost of goods sold	7b	
c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	
8	Other revenue (describe ► )	8	
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	33,484
10	Grants and similar amounts paid (attach schedule)	10	16,744
11	Benefits paid to or for members	11	5,689
12	Salaries, other compensation, and employee benefits	12	
13	Professional fees and other payments to independent contractors	13	
14	Occupancy, rent, utilities, and maintenance	14	50
15	Printing, publications, postage, and shipping	15	
16	Other expenses (describe ► See Statement 2)	16	5,580
17	Total expenses. Add lines 10 through 16	17	28,063
18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	5,421
19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	41,445
20	Other changes in net assets or fund balances (attach explanation)	20	
21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	46,866

## Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ

(See the instructions for Part II )

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	66,193	22 76,107
23 Land and buildings		23
24 Other assets (describe ► See Statement 3)	3,585	24 1,094
25 Total assets	69,778	25 77,201
26 Total liabilities (describe ► See Statement 4)	28,333	26 30,335
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	41,445	27 46,866

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form 990-EZ (2009)

**Part III Statement of Program Service Accomplishments (See the instructions for Part III.)**

What is the organization's primary exempt purpose?

MONIES DONATED TO HELP COMMUNITY ORGANIZATIONS IN NEED

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title.

28

(Grants \$ ) If this amount includes foreign grants, check here

28a

29

(Grants \$ ) If this amount includes foreign grants, check here

29a

30

(Grants \$ ) If this amount includes foreign grants, check here

30a

**31 Other program services (attach schedule) See Statement 5**

(Grants \$ 16,744) If this amount includes foreign grants, check here

31a

**32 Total program service expenses (add lines 28a through 31a)**

32

**Part IV List of Officers, Directors, Trustees, and Key Employees.** List each one even if not compensated (See the instructions for Part IV)

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-.)	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
BOB HANNON	PRESIDENT	0	0	0
HENRY SHOVIC	SEC/TREASURE	0	0	0

## Part V Other Information (Note the statement requirements in the instructions for Part V.)

33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity Yes  No   
33  X

34 Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes Yes  No   
34  X

35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T Yes  No

a Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements? Yes  No   
35a  X

b If "Yes," has it filed a tax return on Form 990-T for this year? Yes  No   
35b

36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N Yes  No   
36  X

37a Enter amount of political expenditures, direct or indirect, as described in the instr ► 37a   
37b Yes  No   
37b  X

38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return? Yes  No   
38a  X

b If "Yes," complete Schedule L, Part II and enter the total amount involved Yes  No   
38b

39 Section 501(c)(7) organizations Enter Yes  No   
a Initiation fees and capital contributions included on line 9 Yes  No   
39a

b Gross receipts, included on line 9, for public use of club facilities Yes  No   
39b

40a Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 ► \_\_\_\_\_, section 4912 ► \_\_\_\_\_, section 4955 ► \_\_\_\_\_ Yes  No   
40b  X

b Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I Yes  No   
40c

c Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 Yes  No   
40d

d Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization Yes  No   
40e

e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T Yes  No   
41 List the states with which a copy of this return is filed ► **None**

42a The organization's books are in care of ► **BAILEY & BRINKMAN CPA'S, 612 WEST BEALL** Telephone no ► **406-586-4346** Yes  No   
Located at ► **BOZEMAN, MT** ZIP + 4 ► **59715**  
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country ► \_\_\_\_\_  
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. Yes  No   
42b  X

c At any time during the calendar year, did the organization maintain an office outside of the U S ? If "Yes," enter the name of the foreign country ► \_\_\_\_\_ Yes  No   
42c  X

43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year ► 43 Yes  No   
44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ Yes  No   
44  X

45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ Yes  No   
45  X

**Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.** All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

46	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	Yes	No
47	Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	46	
48	Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	47	
49a	Did the organization make any transfers to an exempt non-charitable related organization?	48	
b	If "Yes," was the related organization a section 527 organization?	49a	
50	Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."	49b	

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
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f Total number of other employees paid over \$100,000 ► \_\_\_\_\_

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
--	---------------------	------------------

d Total number of other independent contractors each receiving over \$100,000 ► \_\_\_\_\_

**Sign Here** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Signature of officer  
**BOB HANNON** 

Date  
**PRESIDENT**

Type or print name and title

<b>Paid Preparer's Use Only</b>	Preparer's signature 	Date <b>08/23/10</b>	Check if self-employed ► <input checked="" type="checkbox"/>	Preparer's Identifying Number (See instr) <b>P00946949</b>
	Firm's name (or yours if self-employed), address, and ZIP + 4 <b>Bailey &amp; Brinkman CPAs PLLP</b> <b>612 W Beall St</b> <b>Bozeman, MT 59715-3427</b>	EIN ► <b>81-0403774</b>	Phone no ► <b>406-586-4346</b>	

May the IRS discuss this return with the preparer shown above? See instructions

►  Yes  No

## Special Events Schedule

Form 990

2009

For calendar year 2009, or tax year beginning

07/01/09 , and ending

06/30/10

Name \_\_\_\_\_

INTERNATIONAL ASSOCIATION OF LIONS  
BOZEMAN GALLATIN EMPIRE

**Employer Identification Number**

23-7030313

	(A)	(B)	(C)	Others	Total
Gross receipts	<b>40,749</b>	<b>25,050</b>	<b>4,648</b>	<b>4,040</b>	<b>74,487</b>
Less contributions	0	1,000	0	0	1,000
Gross revenue	<b>40,749</b>	<b>24,050</b>	<b>4,648</b>	<b>4,040</b>	<b>73,487</b>
Less direct expenses	<b>29,905</b>	<b>15,039</b>	<b>5,178</b>	<b>3,794</b>	<b>53,916</b>
Net income (loss)	<b>10,844</b>	<b>9,011</b>	<b>-530</b>	<b>246</b>	<b>19,571</b>

6521 INTERNATIONAL ASSOCIATION OF LIONS  
23-7030313  
FYÈ: 6/30/2010

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## Federal Statements

### Statement 1 - Form 990-EZ, Part I, Line 3 - Membership Dues and Assessments

Description	Amount
MEMBERSHIP DUES	\$ 10,468
CHARTER NIGHT & WINTER SOCIAL	728
COFFEE & DONUT MONEY	1,618
TAILGATE PARTY	70
Total	\$ <u>12,884</u>

### Statement 2 - Form 990-EZ, Part I, Line 16 - Other Expenses

Description	Amount
Expenses	\$
SUPPLIES	1,133
BANK SERVICE CHARGES	229
CHARTER NIGHT EXPENSE	2,046
PO BOX RENT	44
MEETING GROCERIES	359
MISCELLANEOUS	250
POSTAGE	44
REGISTRATION	475
TRAVEL	<u>1,000</u>
Total	\$ <u>5,580</u>

### Statement 3 - Form 990-EZ, Part II, Line 24 - Other Assets

Description	Beginning of Year	End of Year
Prepaid Expenses and Deferred Charges	\$ 3,585	\$ 1,094
	<u>3,585</u>	<u>1,094</u>

### Statement 4 - Form 990-EZ, Part II, Line 26 - Total Liabilities

Description	Beginning of Year	End of Year
Deferred Revenue	\$ 28,333	\$ 30,335
	<u>28,333</u>	<u>30,335</u>

6521 INTERNATIONAL ASSOCIATION OF LIONS

23-7030313

FYÉ: 6/30/2010

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## **Federal Statements**

### **Statement 5 - Form 990-EZ, Part III, Line 31 - Statement of Program Service Accomplishments**

#### **Description**

MONIES GIVEN TO VARIOUS ORGANIZATIONS IN THE COMMUNITY  
FOR COMMUNITY PROJECTS