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**Return of Private Foundation**  
**or Section 4947(a)(1) Nonexempt Charitable Trust**  
**Treated as a Private Foundation**

**2009**

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning **JUL 1, 2009**, and ending **JUN 30, 2010**

G Check all that apply:  Initial return  Initial return of a former public charity  Final return  
 Amended return  Address change  Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation <b>SHUSTERMAN FOUNDATION</b>	A Employer identification number <b>23-2187215</b>
	Number and street (or P O box number if mail is not delivered to street address) Room/suite <b>MELLON BANK CENTER, 1735 MARKET STREET STE600</b>	B Telephone number <b>215-988-9550</b>
	City or town, state, and ZIP code <b>PHILADELPHIA, PA 19103</b>	C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input type="checkbox"/> \$ <b>1,641,492.</b> (Part I, column (d) must be on cash basis.)		

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received			N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	59,843.	59,843.		STATEMENT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	28,099.			
b Gross sales price for all assets on line 6a <b>143,038.</b>				
7 Capital gain net income (from Part IV, line 2)		28,099.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	<414.>	<414.>		STATEMENT 2
12 Total. Add lines 1 through 11	87,528.	87,528.		
13 Compensation of officers, directors, trustees, etc	0.	0.		0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees <b>STMT 3</b>	2,295.	0.		0.
c Other professional fees				
17 Interest				
18 Taxes <b>RECEIVED STMT 4</b>	1,700.	0.		0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses <b>STMT 5</b>	2,523.	2,523.		0.
24 Total operating and administrative expenses. Add lines 13 through 23	6,518.	2,523.		0.
25 Contributions, gifts, grants paid	62,887.			62,887.
26 Total expenses and disbursements. Add lines 24 and 25	69,405.	2,523.		62,887.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	18,123.			
b Net investment income (if negative, enter -0-)		85,005.		
c Adjusted net income (if negative, enter -0-)			N/A	

SCANNED NOV 22 2010

Revenue  
Operating and Administrative Expenses

**RECEIVED**  
**NOV 15 2010**  
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14 274

<b>Part II Balance Sheets</b> <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing	415.	1,126.	1,126.
	2 Savings and temporary cash investments	230,784.	117,529.	117,529.
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	543.		
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock <b>STMT 6</b>	1,041,671.	1,267,999.	1,267,999.
	c Investments - corporate bonds <b>STMT 7</b>	145,591.	179,751.	179,751.
	11 Investments - land, buildings, and equipment: basis ▶ Less: accumulated depreciation ▶			
	12 Investments - mortgage loans <b>STMT 8</b>	13,555.	12,142.	12,142.
	13 Investments - other <b>STMT 9</b>	18,165.	62,945.	62,945.
14 Land, buildings, and equipment: basis ▶ Less: accumulated depreciation ▶				
15 Other assets (describe ▶ _____)				
<b>16 Total assets (to be completed by all filers)</b>	<b>1,450,724.</b>	<b>1,641,492.</b>	<b>1,641,492.</b>	
<b>Liabilities</b>	17 Accounts payable and accrued expenses		1,060.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ _____)			
<b>23 Total liabilities (add lines 17 through 22)</b>	<b>0.</b>	<b>1,060.</b>		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24 Unrestricted	1,450,724.	1,640,432.	
	25 Temporarily restricted			
	26 Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
<b>30 Total net assets or fund balances</b>	<b>1,450,724.</b>	<b>1,640,432.</b>		
<b>31 Total liabilities and net assets/fund balances</b>	<b>1,450,724.</b>	<b>1,641,492.</b>		

<b>Part III Analysis of Changes in Net Assets or Fund Balances</b>			
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,450,724.
2	Enter amount from Part I, line 27a	2	18,123.
3	Other increases not included in line 2 (itemize) ▶ <b>UNREALIZED GAIN ON SECURITIES</b>	3	171,585.
4	Add lines 1, 2, and 3	4	1,640,432.
5	Decreases not included in line 2 (itemize) ▶ _____	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,640,432.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
<b>b SEE ATTACHED STATEMENT</b>			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
<b>e 143,038.</b>		<b>114,939.</b>	<b>28,099.</b>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			<b>28,099.</b>

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	<b>28,099.</b>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	<b>90,617.</b>	<b>1,604,040.</b>	<b>.056493</b>
2007	<b>95,470.</b>	<b>1,965,881.</b>	<b>.048563</b>
2006	<b>123,809.</b>	<b>2,057,960.</b>	<b>.060161</b>
2005	<b>76,680.</b>	<b>1,942,279.</b>	<b>.039479</b>
2004	<b>55,810.</b>	<b>1,878,633.</b>	<b>.029708</b>

2 Total of line 1, column (d)	2	<b>.234404</b>
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	<b>.046881</b>
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	<b>1,522,649.</b>
5 Multiply line 4 by line 3	5	<b>71,383.</b>
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	<b>850.</b>
7 Add lines 5 and 6	7	<b>72,233.</b>
8 Enter qualifying distributions from Part XII, line 4	8	<b>62,887.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	1,700.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	1,700.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	1,700.
6	Credits/Payments:		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	640.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	640.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	1,060.
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	
11	Enter the amount of line 10 to be: <b>Credited to 2010 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input checked="" type="checkbox"/>	11	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8b	X	
9		X
10		X

N/A

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>MURRAY SHUSTERMAN</u> Telephone no. ► <u>215-988-9550</u> Located at ► <u>MELLON BANK CENTER, 1735 MARKET STREET, SUITE 600</u> ZIP+4 ► <u>19103</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		15	N/A

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <u>N/A</u> <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) <u>N/A</u>	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propoganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A**

Organizations relying on a current notice regarding disaster assistance check here

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A**  Yes  No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MURRAY H. SHUSTERMAN 2102 CHALFONTE 500 S. OCEAN BLVD BOCA RATON, FL 33432	TRUSTEE/MANAGER 10.00	0.	0.	0.
ROBERT J. SHUSTERMAN 1735 MARKET ST. STE.600 PHILADELPHIA, PA 19103	TRUSTEE/MANAGER 5.00	0.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	
<b>Total.</b> Add lines 1 through 3 <span style="float: right;">▶</span>	<b>0.</b>

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	1,370,910.
b	Average of monthly cash balances	1b	174,927.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	1,545,837.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,545,837.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	23,188.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,522,649.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	76,132.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	76,132.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	1,700.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,700.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	74,432.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	74,432.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	74,432.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	62,887.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	62,887.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	62,887.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				74,432.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				7,059.
d From 2007				
e From 2008				11,649.
f Total of lines 3a through e	18,708.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$				62,887.
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				62,887.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	11,545.			11,545.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	7,163.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a	7,163.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008	7,163.			
e Excess from 2009				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**SEE STATEMENT 10**

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p><i>a Paid during the year</i>  <b>"SEE ATTACHED SCHEDULE"</b></p>			<p>"UNRESTRICTED"</p>	<p>62,887.</p>
<p><b>Total</b> <span style="float: right;">▶ 3a</span></p>				<p>62,887.</p>
<p><i>b Approved for future payment</i></p> <p>NONE</p>				
<p><b>Total</b> <span style="float: right;">▶ 3b</span></p>				<p>0.</p>





**SHUSTERMAN FOUNDATION**  
**Transaction Detail By Account**  
**July 2009 through June 2010**  
**52160 · DONATIONS**

<b>Date</b>	<b>Num</b>	<b>Name</b>	<b>Memo</b>	<b>Amount</b>	
11/18/2009	849	Abramson Center for Jewish Life		200 00	
06/11/2010	908	Abramson Center for Jewish Life		1,500 00	
		<b>Abramson Center for Jewish Life Total</b>			<b>1,700.00</b>
		Abramson Center for Jewish Life 1425 Horsham Rd Horsham, PA 19044			
02/22/2010	862	Alzheimer's Association, MA/NH Chapter		250.00	
		<b>Alzheimer's Association, MA/NH Chapter Total</b>			<b>250.00</b>
		Alzheimer's Association, MA Chapter "Run for the Memory" Boston Marathon Training Team Attn Carolyn Whipple 311 Arsenal Street Watertown, MA 02472			
06/22/2010	915	American Cancer Society, Bala Cynwyd		25 00	
		<b>American Cancer Society, Bala Cynwyd Total</b>			<b>25.00</b>
		American Cancer Society 1626 Locust St Philadelphia, PA 19103			
10/07/2009	843	American Cancer Society, PA Division		25 00	
		<b>American Cancer Society, PA Division Total</b>			<b>25.00</b>
		American Cancer Society, PA Division P. O. Box 896 Hershey, PA 17033			
05/01/2010	880	American Friends of Magen David Adom	04/28/2010	200 00	
		<b>American Friends of Magen David Adom Total</b>			<b>200.00</b>
		American Friends of Magen David Adom PO Box 14421 Philadelphia, PA 19115			
10/07/2009	842	American Jewish History Museum		1,000 00	
		<b>American Jewish History Museum Total</b>			<b>1,000.00</b>
		American Jewish History Museum Independence Mall East 55 N. 5th Street Philadelphia, PA 19106-2197			
05/01/2010	878	American Society for Technion	04/28/2010	300.00	
		<b>American Society for Technion Total</b>			<b>300.00</b>
		American Society for Technion 810 7th Avenue New York, NY 10102-0660			

**SHUSTERMAN FOUNDATION**  
**Transaction Detail By Account**  
**July 2009 through June 2010**  
**52160 · DONATIONS**

<b>Date</b>	<b>Num</b>	<b>Name</b>	<b>Memo</b>	<b>Amount</b>	
05/01/2010	887	Americans for Safe Israel	04/28/2010	300 00	
		<b>Americans for Safe Israel Total</b>			<b>300.00</b>
		Americans for a Safe Israel 1751 2nd Ave (at 91st Street) New York, NY 10128-5363			
06/11/2010	909	Anti-Defamation League		2,500 00	
06/30/2010	937	Anti-Defamation League		200 00	
		<b>Anti-Defamation League Total</b>			<b>2,700.00</b>
		Anti-Defamation League of B'nai Brith 125 South 15th Street Philadelphia, PA 19102			
06/02/2010	906	Antioch College	The Fund for Antioch College	200 00	
		<b>Antioch College Total</b>			<b>200.00</b>
		Antioch College 795 Livermore Street Yellow Springs, OH 45387			
06/30/2010	930	Aston Magna Foundation		500 00	
		<b>Aston Magna Foundation Total</b>			<b>500.00</b>
		Aston Magna Foundation P O. Box 28 Great Barrington, MA 01230			
11/05/2009	847	B'Nai B'Rith		25 00	
		<b>B'Nai B'Rith Total</b>			<b>25.00</b>
		B'nai Brith Foundation 1640 Rhode Island Avenue N.W. Washington, D C. 20036-3278			
06/30/2010	938	BBYO		100 00	
		<b>BBYO Total</b>			<b>100.00</b>
		BBYO PO Box 19006 Washington, DC 20036-9006			
01/19/2010	854	Ben Gurion University	12/29/2009	300 00	
06/30/2010	918	Ben Gurion University		5,000 00	
06/30/2010	923	Ben Gurion University		1,000 00	
		<b>Ben Gurion University Total</b>			<b>6,300.00</b>
		Ben Gurion University Benjamin Fox Pavilion, Suite 417A Old York Road at Wyncote Road Jenkintown, PA 19046			

**SHUSTERMAN FOUNDATION**  
**Transaction Detail By Account**  
**July 2009 through June 2010**  
**52160 · DONATIONS**

<b>Date</b>	<b>Num</b>	<b>Name</b>	<b>Memo</b>	<b>Amount</b>	
05/01/2010	896	CAMERA <b>CAMERA Total</b> Camera P O Box 428 Boston, MA 02258	04/28/2010	250 00	<b>250.00</b>
05/01/2010	897	CLAL <b>CLAL Total</b> CLAL 440 Park Avenue South, 4th Floor New York, NY 10016	04/28/2010	250 00	<b>250.00</b>
07/28/2009	837	Congregation Or Ami		2,225 00	
11/16/2009	848	Congregation Or Ami		1,000.00	
06/30/2010	935	Congregation Or Ami <b>Congregation Or Ami Total</b> Congregation Or Ami 708 Ridge Pike P O Box 194 Lafayette Hill, PA 19444		1,200.00	<b>4,425.00</b>
04/13/2010	873	Curtis Institute of Music <b>Curtis Institute of Music Total</b> Curtis Institute of Music 1726 Locust Street Philadelphia, PA 19103		1,000.00	<b>1,000.00</b>
05/01/2010	886	Deborah Hospital Foundation <b>Deborah Hospital Foundation Total</b> Deborah Hospital Foundation 212 Trenton Road Browns Mills, NJ 08015	04/28/2010	250 00	<b>250.00</b>
03/02/2010	860	Esther Boyer College of Music & Dance <b>Esther Boyer College of Music &amp; Dance Total</b> Esther Boyer School of Music & Dance 2014 N Broad Street Philadelphia, PA 19121	Annual Concert at Kimmel Center 02/18/2010	250 00	<b>250.00</b>
05/20/2010	903	Etz Chaim Center <b>Etz Chaim Center Total</b> Etz Chaim Center 9724 Portis Road Philadelphia, PA 19115		100 00	<b>100.00</b>

**SHUSTERMAN FOUNDATION**  
**Transaction Detail By Account**  
**July 2009 through June 2010**  
**52160 · DONATIONS**

<b>Date</b>	<b>Num</b>	<b>Name</b>	<b>Memo</b>	<b>Amount</b>	
05/01/2010	890	Flame	04/28/2010	300 00	
		<b>Flame Total</b>			<b>300.00</b>
		FLAME			
		P O. Box 590359			
		San Francisco, CA 94159			
06/30/2010	921	Foreign Policy Research Institute		2,500 00	
		<b>Foreign Policy Research Institute Total</b>			<b>2,500.00</b>
		Foreign Policy Research Institute			
		1528 Walnut Street			
		Philadelphia, PA 19102-3684			
10/07/2009	841	Gratz College		1,000.00	
02/22/2010	865	Gratz College		10,000 00	
		<b>Gratz College Total</b>			<b>11,000.00</b>
		Gratz College			
		7605 Old York Road			
		Melrose Park, PA 19027			
05/01/2010	877	Hebrew University, American Friends of	04/28/2010	300 00	
		<b>Hebrew University, American Friends of Total</b>			<b>300.00</b>
		Hebrew University, American Friends of The			
		One Battery Park Plaza, 25th Floor			
		New York, NY 10004			
03/11/2010	866	Hillel at Penn	02/25/2010	100 00	
		<b>Hillel at Penn Total</b>			<b>100.00</b>
		Hillel at Penn			
		Steinhardt Hall			
		215 S. 39th St.			
		Philadelphia, PA 19104			
06/30/2010	926	Historic Lansdowne Theater Corporation		250 00	
		<b>Historic Lansdowne Theater Corporation Total</b>			<b>250.00</b>
		Historic Lansdowne Theater Corporation			
		P O. Box 131			
		Lansdowne, PA 19050			
05/05/2010	901	Host for Hospitals		1,000.00	
		<b>Host for Hospitals Total</b>			<b>1,000.00</b>
		Hosts for Hospitals			
		4719 Pine Street			
		Philadelphia, PA 19143			

**SHUSTERMAN FOUNDATION**  
**Transaction Detail By Account**  
**July 2009 through June 2010**  
**52160 - DONATIONS**

<b>Date</b>	<b>Num</b>	<b>Name</b>	<b>Memo</b>	<b>Amount</b>	
05/01/2010	895	Inglis Foundation <b>Inglis Foundation Total</b> Inglis Foundation 2600 Belmont Ave Philadelphia, PA 19131	04/28/2010	100 00	<b>100.00</b>
05/01/2010	894	Interfaith Center of Philadelphia <b>Interfaith Center of Philadelphia Total</b> Interfaith Center of Greater Philadelphia 3723 Chestnut Street Philadelphia, PA 19104-3189	04/28/2010	250 00	<b>250.00</b>
10/14/2009	844	Interfaith T Force for America & Israel <b>Interfaith T Force for America &amp; Israel Total</b> Interfaith Task Force for America & Israel 123 S Broad St., Suite 183 Philadelphia, PA 19109		250 00	<b>250.00</b>
05/01/2010	889	Israel Children's Cancer Foundation <b>Israel Children's Cancer Foundation Total</b> Israel Children's Cancer Foundation Seven Penn Plaza, Suite 1602 New York, NY 10001-3977	04/28/2010	250 00	<b>250.00</b>
05/27/2010	905	Israel Guide Dog Center for the Blind <b>Israel Guide Dog Center for the Blind Total</b> Israel Guide Dog Center for the Blind 732 S Settlers Circle Warrington, PA 18976		150 00	<b>150.00</b>
05/01/2010	888	J B International <b>J B International Total</b> J B International 110 E 30th Street New York, NY 10016	04/28/2010	250 00	<b>250.00</b>
04/14/2010	875	Jewish Congregation at Graterford		100 00	
05/01/2010	893	Jewish Congregation at Graterford <b>Jewish Congregation at Graterford Total</b> Jewish Congregation at Greaterford c/o Byron Klein Congregation Coordinator P O Box 517 Harleysville, PA 19438	04/28/2010	100 00	<b>200.00</b>

SHUSTERMAN FOUNDATION  
Transaction Detail By Account  
July 2009 through June 2010  
52160 · DONATIONS

Date	Num	Name	Memo	Amount	
06/30/2010	929	Jewish Family & Children's Service <b>Jewish Family &amp; Children's Service Total</b> Jewish Family & Children's Service 2100 Arch Street, 5th Floor Philadelphia, PA 19103		1,500.00	<b>1,500.00</b>
08/07/2009	839	Jewish Federation of Greater Phila.		1,000 00	
02/16/2010	859	Jewish Federation of Greater Phila		1,000 00	
05/27/2010	904	Jewish Federation of Greater Phila.		1,000 00	
06/11/2010	907	Jewish Federation of Greater Phila		1,275 00	
06/30/2010	931	Jewish Federation of Greater Phila. <b>Jewish Federation of Greater Phila. Total</b> Jewish Federation of Greater Philadelphia 2100 Arch Street Philadelphia, PA 19103		100 00	<b>4,375.00</b>
06/22/2010	912	Jewish Federation of South Palm Beach <b>Jewish Federation of South Palm Beach Total</b> Jewish Federation of South Palm Beach 9901 Donna Klein Blvd Boca Raton, FL 33428		250 00	<b>250.00</b>
04/08/2010	872	Jewish Law Day <b>Jewish Law Day Total</b> Jewish Law Day 2100 Arch Street Philadelphia, PA 19103		100 00	<b>100.00</b>
05/01/2010	883	Jewish National Fund <b>Jewish National Fund Total</b> Jewish National Fund P O Box 800 Rockville Center New York, NY 11571-0800	04/28/2010	250 00	<b>250.00</b>
05/01/2010	885	Jewish Theological Seminary <b>Jewish Theological Seminary Total</b> Jewish Theological Seminary of America 3080 Broadway New York, NY	04/28/2010	200 00	<b>200.00</b>
05/01/2010	882	JINSA <b>JINSA Total</b> Jewish Inst for National Security Affairs 1717 K Street, N W Suite 800 Washington, D.C 20006	04/28/2010	250 00	<b>250.00</b>

**SHUSTERMAN FOUNDATION**  
**Transaction Detail By Account**  
**July 2009 through June 2010**  
**52160 · DONATIONS**

Date	Num	Name	Memo	Amount	
03/04/2010	864	Juvenile Diabetes Research Foundation	in memory of Ruth Liss 02/22/2010	50 00	
		<b>Juvenile Diabetes Research Foundation Total</b>			<b>50.00</b>
		Juvenile Diabetes Research Foundation Eastern Pennsylvania Chapter 225 City Line Avenue, Suite 104 Bala Cynwyd, PA 19004			
06/24/2010	916	Landmark College		100 00	
		<b>Landmark College Total</b>			<b>100.00</b>
		Landmark College PO Box 820 River Road Putney, VT 05346			
11/13/2009	845	Leukemia & Lymphoma Society	10/23/2009	100 00	
		<b>Leukemia &amp; Lymphoma Society Total</b>			<b>100.00</b>
		Leukemia & Lymphoma Society Palm Beach Area Chapter 4360 Northlake Blvd., Suite 109 Palm Beach Gardens, FL 33410			
04/16/2010	876	Louis D. Brandeis Law Society Foundation		75 00	
		<b>Louis D. Brandeis Law Society Foundation Total</b>			<b>75.00</b>
		Louis D Brandeis Law Society 1515 Market St., Suite 1410 Philadelphia, PA 19102			
04/08/2010	871	Martins Run		500 00	
		<b>Martins Run Total</b>			<b>500.00</b>
		Martins Run 11 Martins Run Media, PA 19063			
10/07/2009	840	Middle East Forum		1,500 00	
05/19/2010	902	Middle East Forum		1,500 00	
		<b>Middle East Forum Total</b>			<b>3,000.00</b>
		Middle East Forum 1920 Chestnut Street Philadelphia, PA 19103			
04/08/2010	870	Morikami Museum		100 00	
06/22/2010	914	Morikami Museum		135 00	
		<b>Morikami Museum Total</b>			<b>235.00</b>
		Morikami Museum 4000 Morikami Park Road Delray Beach, Fl 33446			

**SHUSTERMAN FOUNDATION**  
**Transaction Detail By Account**  
**July 2009 through June 2010**  
**52160 · DONATIONS**

<u>Date</u>	<u>Num</u>	<u>Name</u>	<u>Memo</u>	<u>Amount</u>	
03/09/2010	867	Morris Arboretum, The <b>Morris Arboretum, The Total</b> Morris Arboretum of the University of Pennsylvania 100 Northwestern Ave Philadelphia, PA 19118-2697	02/25/2010	250 00	250.00
06/30/2010	939	Muscular Dystrophy Association <b>Muscular Dystrophy Association Total</b> Muscular Dystrophy Association PO Box 78960 Phoenix, AZ 85062-8960		25 00	25.00
03/10/2010	869	National Jewish Health		200 00	
05/01/2010	898	National Jewish Health <b>National Jewish Health Total</b> National Jewish Health 1400 Jackson Street Denver, Co 80206	04/29/2010	300 00	500.00
01/11/2010	853	National Trust for Historic Preservation <b>National Trust for Historic Preservation Total</b> National Trust for Historic Preservation 1785 Massachusetts Avenue N W Washington, D C 20036	Legal Defense Fund 12/29/2009	250 00	250.00
07/22/2009	836	Nature Conservancy, The		25 00	
06/30/2010	925	Nature Conservancy, The <b>Nature Conservancy, The Total</b> Nature Conservancy, The 4245 N. Fairfax Drive, Suite 100 Arlington, Virginia 22203		25 00	50.00
12/09/2009	851	Partners for Sacred Places <b>Partners for Sacred Places Total</b> Partners for Sacred Places 1700 Sansom Street, 10th Floor Philadelphia, PA 19103		2,500 00	2,500.00
01/07/2010	852	Pennsylvania Horticultural Society <b>Pennsylvania Horticultural Society Total</b> Pennsylvania Horticultural Society 100 North 20th Street 5th Floor Philadelphia, PA 19103-1495	12/28/2009	300 00	300.00
03/01/2010	863	Planned Parenthood <b>Planned Parenthood Total</b> Planned Parenthood 1144 Locust Street Philadelphia, PA 19107	in memory of Ruth Liss 02/22/2010	100 00	100.00

**SHUSTERMAN FOUNDATION**  
**Transaction Detail By Account**  
**July 2009 through June 2010**  
**52160 · DONATIONS**

Date	Num	Name	Memo	Amount	
01/13/2010	855	Politz Hebrew Academy <b>Politz Hebrew Academy Total</b> Project H.O.P.E. 3213 Burn Brae Drive Dresher, PA 19025	12/29/2009	100 00	<b>100.00</b>
02/18/2010	861	Project H.O.P.E <b>Project H.O.P.E. Total</b> Project H O P E 3213 Burn Brae Drive Dresher, PA 19025		100 00	<b>100.00</b>
06/30/2010	919	Seoul National University Alumni Associ	Scholarship Fund	250 00	
06/30/2010	936	Seoul National University Alumni Associ <b>Seoul National University Alumni Associat Total</b> Seoul National University Alumni Associat 706 Southwinds Dr. Bryn Mawr, PA 19010	Scholarship Fund	250 00	<b>500.00</b>
06/16/2010	913	Sierra Club <b>Sierra Club Total</b> Sierra Club 4100 Main Street, Suite 405 Philadelphia, PA 19127		25 00	<b>25.00</b>
03/15/2010	868	Smith College <b>Smith College Total</b> Smith College Northampton, Massachusetts 01063	02/25/2010	250 00	<b>250.00</b>
06/22/2010	911	Temple Beth El		1,512 00	
06/30/2010	932	Temple Beth El <b>Temple Beth El Total</b> Temple Beth El 333 S W. 4th Ave Boca Raton, FL 33433		100 00	<b>1,612.00</b>
06/30/2010	924	Temple Sholom in Broomall <b>Temple Sholom in Broomall Total</b> Temple Sholom in Broomall 55 North Church Lane Broomall, PA 19008		500 00	<b>500.00</b>

**SHUSTERMAN FOUNDATION**  
**Transaction Detail By Account**  
**July 2009 through June 2010**  
**52160 - DONATIONS**

<b>Date</b>	<b>Num</b>	<b>Name</b>	<b>Memo</b>	<b>Amount</b>	
01/25/2010	857	Temple University	John Collins Exhibit/Event Fund	1,000.00	
05/03/2010	900	Temple University	Law School	5,000.00	
06/30/2010	920	Temple University		45.00	
		<b>Temple University Total</b>			<b>6,045.00</b>
		Temple University 1619 N. Broad Street Philadelphia, PA 19122			
06/30/2010	934	TER Law Society		95.00	
		<b>TER Law Society Total</b>			<b>95.00</b>
06/24/2010	917	Trustees of the U of P	Penn Design Annual Fund	250.00	
		<b>Trustees of the U of P Total</b>			<b>250.00</b>
		Trustees of the University of PA 34th and Walnut Streets Philadelphia, PA 19104			
06/30/2010	928	Union Fire Association		50.00	
		<b>Union Fire Association Total</b>			<b>50.00</b>
		Union Fire Association P O Box 633 Bala Cynwyd, PA 19004			
05/10/2010	899	University of Haifa	04/29/2010	300.00	
		<b>University of Haifa Total</b>			<b>300.00</b>
		American Society of the University of Haifa 245 Fifth Avenue, Suite 2203 New York, NY 10016			
02/01/2010	858	US Holocaust Memorial Museum	Annual Membership Renewal 01/26/2010	100.00	
05/01/2010	884	US Holocaust Memorial Museum	04/28/2010	200.00	
		<b>US Holocaust Memorial Museum Total</b>			<b>300.00</b>
		U S Holocaust Memorial Museum 100 Raoul Wallenberg Place Washington, DC 20024			
05/01/2010	879	Weizman Institute of Science	American Committee for Weizman Trust 04/28/2010	300.00	
		<b>Weizman Institute of Science Total</b>			<b>300.00</b>
		Weizman Institute of Science 51 Madison Avenue New York, NY 10010			
05/01/2010	891	World Jewish Congress Foundation	04/28/2010	200.00	
		<b>World Jewish Congress Foundation Total</b>			<b>200.00</b>
		World Jewish Congress Foundation PO Box 90400 Washington, DC 20090-0400			

SHUSTERMAN FOUNDATION  
Transaction Detail By Account  
July 2009 through June 2010  
52160 · DONATIONS

Date	Num	Name	Memo	Amount
05/01/2010	892	Zionist Organization of America Zionist Organization of America Total Zionist Organization of America 110 E. 59th Street New York, NY 10022-1373	04/28/2010	250 00 250.00
		<b>Grand Total</b>		<b><u>62,887.00</u></b>

SHUSTERMAN FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a ASHLAND INC	P	11/17/08	10/22/09
b PNC BANK CORP	P	02/10/09	10/22/09
c WELLS FARGO	P	02/09/09	10/22/09
d CITI GROUP	P	05/07/08	07/30/09
e IDEARC	P	VARIOUS	08/05/09
f EMERSON ELECTRIC	P	12/13/99	09/15/09
g BROADRIDGE FIN SOL	P	06/15/01	10/21/09
h FAIRPOINT COMM	P	VARIOUS	10/21/09
i HEWLETT PACKARD	P	04/13/09	10/21/09
j JACK HENRY & ASSOC	P	02/24/04	10/21/09
k SCHERING PLOUGH	P	VARIOUS	11/05/09
l MIRANT CRP WT	P	01/01/07	08/05/09
m DERIVATIVES	P	VARIOUS	VARIOUS
n GNMA ROP	P	VARIOUS	VARIOUS
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,939.		801.	1,138.
b 51,418.		30,336.	21,082.
c 29,901.		19,346.	10,555.
d 2.		2.	0.
e 3.		3,036.	<3,033.>
f 15,863.		10,788.	5,075.
g 1,578.		1,523.	55.
h 8.		337.	<329.>
i 39.			39.
j 19,198.		14,494.	4,704.
k 21,000.		28,745.	<7,745.>
l 76.		3,868.	<3,792.>
m 350.			350.
n 1,663.		1,663.	0.
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			1,138.
b			21,082.
c			10,555.
d			0.
e			<3,033.>
f			5,075.
g			55.
h			<329.>
i			39.
j			4,704.
k			<7,745.>
l			<3,792.>
m			350.
n			0.
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	28,099.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A



FORM 990-PF	TAXES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAX	1,700.	0.		0.
TO FORM 990-PF, PG 1, LN 18	1,700.	0.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
COMMISSIONS & FEES	2,523.	2,523.		0.
TO FORM 990-PF, PG 1, LN 23	2,523.	2,523.		0.

FORM 990-PF	CORPORATE STOCK		STATEMENT 6
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
CORPORATE STOCK	1,267,999.	1,267,999.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,267,999.	1,267,999.	

FORM 990-PF	CORPORATE BONDS		STATEMENT 7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
CORPORATE BONDS	179,751.	179,751.	
TOTAL TO FORM 990-PF, PART II, LINE 10C	179,751.	179,751.	

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FORM 990-PF	MORTGAGE LOANS	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
GNMA'S	12,142.	12,142.
TOTAL TO FORM 990-PF, PART II, LINE 12	12,142.	12,142.

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FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PARTNERSHIP INTERESTS	FMV	37,315.	37,315.
MUTUAL FUNDS	FMV	25,630.	25,630.
TOTAL TO FORM 990-PF, PART II, LINE 13		62,945.	62,945.

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FORM 990-PF	PART XV - LINE 1A LIST OF FOUNDATION MANAGERS	STATEMENT	10
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NAME OF MANAGER

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MURRAY H. SHUSTERMAN  
ROBERT J. SHUSTERMAN