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590-EZ

Short Form Return of Organization Exempt From Income Tax

2009

OMB No 1545-1150

Open to Public

Department of the Treasury

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form

Inspection ▶ The organization may have to use a copy of this return to satisfy state reporting requirements. Internal Revenue Service A For the 2009 calendar year, or tax year beginning 2009, and ending . 20 June 15 June 15 B Check if applicable C Name of organization D Employer identification number Address change Lambda Theta Alpha Latin Sorority, Incorporated 22 3530740 label or Name change Number and street (or P O box, if mail is not delivered to street address) print or E Telephone number Initial return type. See P.O. Box 272869 Terminated Specific City or town, state or country, and ZIP + 4 F Group Exemption Amended return Instruc-Application pending Houston, TX 77277-272869 Number ▶ G Accounting Method: ✓ Cash ☐ Accrual Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ). Other (specify) ▶ Fiscal Year H Check ► ☐ if the organization is not I Website: ▶ www.lambdalady.org required to attach Schedule B (Form 990, J Tax-exempt status (check only one) — ☐ 501(c) () ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527 990-EZ, or 990-PF). if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return. L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file Form 990 instead of Form 990-EZ Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.) Part I 0 1 2 Program service revenue including government fees and contracts 2 0 3 Membership dues and assessments 3 78.646 0 Investment income 4 5a Gross amount from sale of assets other than inventory 5a Less: cost or other basis and sales expenses 5b Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) . 5c 0 Revenue Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, check here Gross revenue (not including \$ 6a 102,781 Less: direct expenses other than fundraising expenses 6b 109,577 Net income or (loss) from special events and activities (Subtract line 6b from line 6a) (6,796)C 6c 7a Gross sales of inventory, less returns and allowances Less: cost of goods sold Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) C 7c 0 8 Other revenuer describe 8 Total revenue. Add lines 1, 2, 3, 4, 71,850 9 5c, 667 tc, and 8 9 Grants and Similar amounts paid (attach schedule) . 10 10 1,100 11 11 0 12 0 Expenses 12 13 17,782 13 14 Occupancy, rent, utilities, and maintenance 14 0 500 15 15 16 Other expenses (describe Tech.Telecommunications, Meeting Exp, Bereavement Donations) 16 34,654 Total expenses. Add lines 10 through 16 17 53,036 17 Excess or (deficit) for the year (Subtract line 17 from line 9) 18 18 17,814 Assets 19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with 19 112,811 Š 20 Other changes in net assets or fund balances (attach explanation) . . . 20 29.259 101,366 21 Net assets or fund balances at end of year. Combine lines 18 through 20 21 Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ. Part II (See the instructions for Part II.) (A) Beginning of year 112,811 22 101,366 22 Cash, savings, and investments . . . Land and buildings 23 23 24 Other assets (describe ▶ 24 25 Total assets 25 26 26 Total liabilities (describe ▶

For Briggey Act and Paperwork Reduction Act Notice, see the separate instructions.

Net assets or fund balances (line 27 of column (B) must agree with line 21)

Cat No 10642I

Form **990-EZ** (2009)

96,366



112,811.27 27

Pa	aе	2

Part III Statement of Program Service Accomplishments (See the instructions for Part III.)					Expenses			
	is the organization's primary exempt purpose?	· · · · · · · · · · · · · · · · · · ·				ired for section		
		anization's exempt purpos	nization's exempt purposes. In a clear and concise			501(c)(3) and 501(c)(4) organizations and section		
			ersons benefited, and other relevant information for			a)(1) trusts, optional		
each	program title.				for ot			
28	Provide networking and training opportunities focus	ed on education excellence a	nd personal growt	h.				
	Approximately 550 women benefited from the trainin							
	(Grants \$) If this amount	includes foreign grants, che	eck here	. ▶ 🗆	28a			
29	To provide scholarships undergraduate and graduate women to assist with the furtherance of their academics.							
	(Grants \$) If this amount	includes foreign grants, che	eck here	<u>. ▶ □</u>	29a			
30								
		includes foreign grants, che	eck here	. ▶ ⊔	30a			
31	Other program services (attach schedule)							
		includes foreign grants, che			31a			
	Total program service expenses (add lines 28a t			•	32	None for Dead IVI		
Par	List of Officers, Directors, Trustees, and Key	(b) Title and average	(c) Compensation	(d) Contributio		(e) Expense		
	(a) Name and address	hours per week	(If not paid,	employee benefit	plans &	account and		
	. Washing	devoted to position	enter -0)	deferred comper	nsauon	other allowances		
	y Koshko	President, 30 hours	0					
	nta, GA							
	ix Reynolds	Director of Finance, 30 hrs	0					
	nta, GA ey Carter					- -		
	nta, GA	Dir. of Operations, 30hrs	0					
	Ira Sosa							
	nta, GA	Dir. of Admin., 30 hours	0					
	nie Ortiz							
	ence Harbor, NJ	Dir. of PR, 30 hours	0					
	a Jimenez							
	elle Park, NJ	Dir. of Orientation, 30 hrs	0	1	i			
_	ela Perez Gonzalez							
	ni, FL	Dir. Expansion, 30 hrs	0			1		
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Part '	Other Information (Note the statement requirements in the instructions for Part V.)			
			Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33		✓
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34		✓
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.			
а	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section			[_]
-	6033(e) notice, reporting, and proxy tax requirements?	35a		✓
ь	If "Yes," has it filed a tax return on Form 990-T for this year?	35b		1
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		✓
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a			
b	Did the organization file Form 1120-POL for this year?	37b		✓
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a		\
b	If "Yes," complete Schedule L, Part II and enter the total amount involved			
39	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on line 9			
b	Gross receipts, included on line 9, for public use of club facilities			
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶			
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified		:	
	person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		
С	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		1
41	List the states with which a copy of this return is filed. ▶ New Jersey			
42a	The organization's books are in care of ▶ Carolina Sodre Telephone no. ▶ 8	332-33	0-813 [,]	1
	Located at ► 3129 Bissonnet street, Houston, TX ZIP + 4 ►	770	005	
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority			
	over a financial account in a foreign country (such as a bank account, securities account, or other financial		Yes	No
	account)?	42b		✓
	If "Yes," enter the name of the foreign country: ► See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
c	At any time during the calendar year, did the organization maintain an office outside of the U.S.? If "Yes," enter the name of the foreign country: ▶	42c		✓
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here		. 1	▶ □
	and enter the amount of tax-exempt interest received or accrued during the tax year			
			Yes	No
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of			
	Form 990-EZ	44		✓
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45		1
		m 990)-EZ	(2009)

Form 990	9-EZ (2009)					F	age 4
Part V	Section 501(c)(3) organizations and s 501(c)(3) organizations and section 494 and complete the tables for lines 50 and	section 4947(a)(1) none 17(a)(1) nonexempt char ad 51.	xempt charitatitable trusts mus	ole trusts only. A st answer question	II sec ons 46	tion 5-49	b
46	Did the organization engage in direct or indirect	political campaign activiti	es on behalf of o	r in opposition to		Yes	No
	candidates for public office? If "Yes," complete S	Schedule C, Part I			46		1
47	Did the organization engage in lobbying activities	s? If "Yes," complete Sche	dule C, Part II .		47		1
48	Is the organization a school as described in sectio	n 170(b)(1)(A)(ıı)? If "Yes," c	omplete Schedule	Ε	48		1
	Did the organization make any transfers to an ex	-	d organization? .		49a		1
	If "Yes," was the related organization a section 5	•			49b		
	Complete this table for the organization's five his						
	employees) who each received more than \$100,0	(b) Title and average	(c) Compensation	(d) Contributions to		Exper	
	(a) Name and address of each employee paid more than \$100,000	hours per week devoted to position	(c) components	employee benefit plans & deferred compensation	ac	count a	and
f	Total number of other employees paid over \$100	0.000	·! · · · · · · · · · · · · · · · · · ·				
	\$100,000 of compensation from the organization (a) Name and address of each independent contractor	·		pe of service	(c) Co	mpens	ation
d	Total number of other independent contractors e Under penalties of penjury, I declare that I have examine and belief, it is true, correct, and complete Declaration	ed this return, including accompan	lying schedules and sta	atements, and to the bes	st of my	knowl	edge e.
Sign Here	Signature of officer Carolina Sodre NATIONAL DILLE Type or print name and title	che of Finance	2010-3011	111410 Date			
Paid Prepare	Preparer's signature	Date	Check if self- employed ▶	Preparer's identifying num	nber (Se	e instruc	tions)
Prepare Use Onl	Firm's name (or		E	N -			
	address, and ZIP + 4		P	none no 🕨	<u> </u>		
May the	e IRS discuss this return with the preparer shown	above? See instructions	<u>·`· · · · · · · · · · · · · · · · · · ·</u>		<u>Yes</u> m 99 0		No (2009)

Attached Statement (Part V #35)

Statement explaining why Form 990T was not completed for income reported in line 6a

All funds collected by Lambda Theta Alpha are collected and used for the purpose of providing scholarship and programming which complements the organization's mission. All amounts listed on line 6a related to conference registration fees which are completely used for the purpose of facilitating the organization's national conference. This event provides extensive training and leadership development for our members and is also supported by the membership dues and assessments as the event expenses always exceeds to registration income generated.