Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning JUL 1, 2009 , and ending JUN 30, 2010

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: THE INFINITY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address): 66 WITHERSPOON ST. Room/suite:

City or town, state, and ZIP code: PRINCETON, NJ 08542

A Employer identification number: 22-3339826

B Telephone number: 609-683-0548

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 3,164,769.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	65,000.			
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	704.	704.		STATEMENT 1
	4 Dividends and interest from securities	90,135.	90,135.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<41,299.>			
	b Gross sales price for all assets on line 6a 535,199.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	1,000.	0.	1,000.	STATEMENT 3
	12 Total. Add lines 1 through 11	115,540.	90,839.	1,000.	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	11,263.	0.	0.	11,263.
	14 Other employee salaries and wages	43,690.	0.	0.	43,690.
	15 Pension plans, employee benefits	38,559.	0.	0.	38,559.
	16a Legal fees				
	b Accounting fees STMT 4	11,755.	0.	0.	11,755.
	c Other professional fees STMT 5	8,748.	8,748.	0.	0.
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	9,274.	0.	0.	9,274.
	22 Printing and publications	5,777.	0.	0.	5,777.
	23 Other expenses STMT 6	26,780.	45.	0.	26,735.
	24 Total operating and administrative expenses. Add lines 13 through 23	155,846.	8,793.	0.	147,053.
	25 Contributions, gifts, grants paid	88,633.			88,633.
	26 Total expenses and disbursements. Add lines 24 and 25	244,479.	8,793.	0.	235,686.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	<128,939.>			
	b Net investment income (if negative, enter -0-)		82,046.		
	c Adjusted net income (if negative, enter -0-)			1,000.	

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Part II Balance Sheets (Attached schedules and amounts in the description column should be for end-of-year amounts only)		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	38,740.	28,910.	28,910.
	2 Savings and temporary cash investments	385,657.	414,895.	414,895.
	3 Accounts receivable ▶			
	Less. allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons	1,264.	1,365.	1,365.
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S. and state government obligations STMT 7	230,823.	230,388.	251,638.
	b Investments - corporate stock STMT 8	1,511,598.	1,555,305.	1,720,408.
	c Investments - corporate bonds STMT 9	740,636.	548,916.	564,928.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 10	156,957.	156,957.	182,625.
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	3,065,675.	2,936,736.	3,164,769.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	3,065,675.	2,936,736.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	3,065,675.	2,936,736.	
	31 Total liabilities and net assets/fund balances	3,065,675.	2,936,736.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,065,675.
2 Enter amount from Part I, line 27a	2	<128,939.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	2,936,736.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,936,736.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SHORT TERM - SEE ATTACHMENT B	P	VARIOUS	VARIOUS
b	LONG TERM - SEE ATTACHMENT B	P	VARIOUS	VARIOUS
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	12,006.		17,685.	<5,679.>
b	523,193.		558,813.	<35,620.>
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col (j), if any	(l) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				<5,679.>
b				<35,620.>
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	<41,299.>
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	246,852.	3,255,801.	.075819
2007	330,216.	4,191,821.	.078776
2006	355,116.	4,122,528.	.086140
2005	259,211.	4,026,827.	.064371
2004	232,404.	4,106,141.	.056599

2	Total of line 1, column (d)	2	.361705
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.072341
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	3,229,687.
5	Multiply line 4 by line 3	5	233,639.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	820.
7	Add lines 5 and 6	7	234,459.
8	Enter qualifying distributions from Part XII, line 4	8	235,686.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b			1	820.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0.
3 Add lines 1 and 2			3	820.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	820.
6 Credits/Payments:				
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	7,615.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	7,615.
8 Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	6,795.
11 Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶ 6,795.	**Refunded** ▶		11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NJ			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.INFINITYFOUNDATION.COM

14 The books are in care of ▶ THE FOUNDATION Telephone no ▶609-683-0548

Located at ▶66 WITHERSPOON ST., BOX 400, PRINCETON, NJ ZIP+4 ▶08542

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Line	Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b		X
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b** X (No)

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X (No)

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		11,263.	23,925.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 ATTACHMENT C	80,691.
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	2,871,614.
b	Average of monthly cash balances	1b	407,256.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	3,278,870.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,278,870.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	49,183.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,229,687.
6	**Minimum investment return.** Enter 5% of line 5	6	161,484.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	161,484.
2a	Tax on investment income for 2009 from Part VI, line 5 — 2a: 820.		
b	Income tax for 2009 (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	820.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	160,664.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	160,664.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	160,664.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	235,686.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	235,686.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	820.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	234,866.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				160,664.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years: ____, ____, ____		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004 27,326.				
b From 2005 59,794.				
c From 2006 151,266.				
d From 2007 122,542.				
e From 2008 85,614.				
f Total of lines 3a through e	446,542.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ $ 235,686.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				160,664.
e Remaining amount distributed out of corpus	75,022.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	521,564.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	27,326.			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	494,238.			
10 Analysis of line 9:				
a Excess from 2005 59,794.				
b Excess from 2006 151,266.				
c Excess from 2007 122,542.				
d Excess from 2008 85,614.				
e Excess from 2009 75,022.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

RAJIV MALHOTRA

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

RAJIV MALHOTRA, 609-683-0548
66 WITHERSPOON ST., BOX 400, PRINCETON, NJ 08542

b The form in which applications should be submitted and information and materials they should include:

SEE WWW.INFINITYFOUNDATION.COM

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

WWW.INFINITYFOUNDATION.COM

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ATTACHMENT D				88,633.
Total			▶ 3a	88,633.
b Approved for future payment				
ATTACHMENT E				67,432.
Total			▶ 3b	67,432.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	704.	
4 Dividends and interest from securities			14	90,135.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	<41,299.>	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a HONORARIUM			01	1,000.	
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		50,540.	0.

13 **Total.** Add line 12, columns (b), (d), and (e) 13 50,540.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions.			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: [signature] Date: 11/9/10 Title: Pres/Treas/Trustee

Paid Preparer's Use Only

Preparer's signature: [signature] Date: 11/1/10 Check if self-employed ☐ Preparer's identifying number: P00234022

Firm's name (or yours if self-employed), address, and ZIP code: O'CONNOR DAVIES MUNNS & DOBBINS, LLP, 60 EAST 42ND STREET, NEW YORK, NY 10165-3698

EIN ▶ 13-3385019

Phone no 212-286-2600

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**

OMB No 1545-0047

2009

Name of the organization	**Employer identification number**
THE INFINITY FOUNDATION	22-3339826

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year. ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization: THE INFINITY FOUNDATION

Employer identification number: 22-3339826

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	MR.& MRS. SASHI KEJRIWAL 14016 HUGHES LANE DALLAS, TX 75254-8651	$ 30,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
2	MR. & MRS. ARJUN BHAGAT 459 TRAVERSO AVE. LOS ALTOS, CA 94022-1135	$ 10,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
3	FORUM FOR RELIGIOUS FREEDOM PO BOX 60425 STATEN ISLAND, NY 10306-0425	$ 25,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
INTEREST INCOME FROM MONEY MARKET AND SAVINGS ACCOUNTS	704.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	704.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDENDS AND INTEREST FROM INVESTMENTS	90,135.	0.	90,135.
TOTAL TO FM 990-PF, PART I, LN 4	90,135.	0.	90,135.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
HONORARIUM	1,000.	0.	1,000.
TOTAL TO FORM 990-PF, PART I, LINE 11	1,000.	0.	1,000.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	11,755.	0.	0.	11,755.
TO FORM 990-PF, PG 1, LN 16B	11,755.	0.	0.	11,755.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	8,748.	8,748.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	8,748.	8,748.	0.	0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
D&O AND BUSINESS INSURANCE	5,042.	0.	0.	5,042.
OFFICE AND EQUIPMENT EXPENSES	4,412.	0.	0.	4,412.
BANK FEES	45.	45.	0.	0.
PROGRAM EXPENSE - RESEARCH	840.	0.	0.	840.
POSTAGE AND DELIVERY	1,242.	0.	0.	1,242.
DUES AND SUBSCRIPTIONS	1,743.	0.	0.	1,743.
PAYROLL ADMINISTRATION	1,496.	0.	0.	1,496.
PROGRAM EXPENSE - HIST	1,145.	0.	0.	1,145.
COMMUNICATION EXPENSES	7,796.	0.	0.	7,796.
FILING FEE	60.	0.	0.	60.
STORAGE EXPENSES	2,841.	0.	0.	2,841.
REPAIRS AND MAINTENANCE	118.	0.	0.	118.
TO FORM 990-PF, PG 1, LN 23	26,780.	45.	0.	26,735.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 7

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US GOVERNMENT OBLIGATIONS - ATTACHMENT A	X		178,140.	194,323.
TAXABLE MUNICIPAL BONDS - ATTACHMENT A		X	52,248.	57,315.
TOTAL U.S. GOVERNMENT OBLIGATIONS			178,140.	194,323.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			52,248.	57,315.
TOTAL TO FORM 990-PF, PART II, LINE 10A			230,388.	251,638.

FORM 990-PF CORPORATE STOCK STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
EQUITIES - ATTACHMENT A	1,555,305.	1,720,408.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,555,305.	1,720,408.

FORM 990-PF CORPORATE BONDS STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS - ATTACHMENT A	548,916.	564,928.
TOTAL TO FORM 990-PF, PART II, LINE 10C	548,916.	564,928.

FORM 990-PF OTHER INVESTMENTS STATEMENT 10

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
TAXABLE BOND MUTUAL FUNDS - ATTACHMENT A	COST	156,957.	182,625.
TOTAL TO FORM 990-PF, PART II, LINE 13		156,957.	182,625.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 11

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
RAJIV MALHOTRA 66 WITHERSPOON STREET, BOX 400 PRINCETON, NJ 08542	PRESIDENT/TREASURER 40.00	8,563.	23,675.	0.
CAROLYN REICHENBACH 66 WITHERSPOON STREET, BOX 400 PRINCETON, NJ 08542	SECRETARY 0.50	0.	0.	0.
RAM KOLLURI 66 WITHERSPOON STREET, BOX 400 PRINCETON, NJ 08542	TRUSTEE 0.50	0.	0.	0.
KABEER MALHOTRA 66 WITHERSPOON STREET, BOX 400 PRINCETON, NJ 08542	TRUSTEE 0.50	0.	0.	0.
INDRANI MALHOTRA 66 WITHERSPOON STREET, BOX 400 PRINCETON, NJ 08542	TRUSTEE 7.50	2,500.	231.	0.
YASMIN MALHOTRA 66 WITHERSPOON STREET, BOX 400 PRINCETON, NJ 08542	TRUSTEE 2.50	200.	19.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		11,263.	23,925.	0.

ASSET DIVERSIFICATION
THE INFINITY FOUNDATION INC IA
06/30/10

	Tax Cost	Market Value	Estimated Annual Income	Current Yield	% Of Category	% Of Total
Cash & Reserves	414,895	414,895	5	0.00	100.00	13.24
Fixed Income						
U S Government Obligations	178,140	194,323	5,173	2.66	19.45	6.20
Corporate Bonds - Industrial	374,476	386,648	20,603	5.33	38.70	12.34
Corporate Bonds - Finance	148,781	150,922	7,306	4.84	15.10	4.81
Corporate Bonds - Foreign	25,659	27,358	1,125	4.11	2.74	0.87
Other Taxable Bond Mutual Funds	156,957	182,625	13,491	7.39	18.28	5.83
Taxable Municipal Bonds	52,248	57,315	3,250	5.67	5.74	1.83
Fixed Income Total	936,261	999,191	50,948	5.10	100.00	31.88
Equities						
Basic Industries	151,944	155,194	2,916	1.88	9.02	4.95
Consumer Discretionary	124,312	135,742	1,372	1.01	7.89	4.33
Consumer Staples	218,876	257,511	8,105	3.15	14.97	8.22
Energy	151,808	176,350	4,644	2.63	10.25	5.63
Financials	146,796	151,722	1,794	1.18	8.82	4.84
Health Care	285,606	309,455	3,729	1.21	17.99	9.87
Technology	285,878	354,099	4,816	1.36	20.58	11.30
U S Mutual Funds	60,000	62,015	194	0.31	3.60	1.98
International Mutual Funds	130,085	118,320	3,814	3.22	6.88	3.77
Equities Total	1,555,305	1,720,408	31,384	1.82	100.00	54.89
Grand Total	2,906,461	3,134,494	82,337	2.63		100.00

ATTACHMENT A (1/7)

STATEMENT OF ASSETS
THE INFINITY FOUNDATION INC IA INC
06/30/10

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
Cash & Reserves									
3669	GLENMEDE FUND INC-GOVT CASH PORTFOLIO		1.00	3,669	1.00	3,669		0	0.00
1310+	Cash		1.00	1,310	1.00	1,310		0	0.00
Cash & Reserves Total				4,979		4,979		0	0.00
Grand Total				4,979		4,979		0	0.00

+ FRACTIONAL SHARE EXISTS

ATTACHMENT A (2/7)

STATEMENT OF ASSETS
THE INFINITY FOUNDATION INC IA PRI
06/30/10

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
Cash & Reserves									
409916	GLENMEDE FUND INC-GOVT CASH PORTFOLIO		1.00	409,916	1.00	409,916		5	0.00
0+	Cash		1.00	0	1.00	0		0	0.00
Cash & Reserves Total				409,916		409,916		5	0.00
Fixed Income									
U S Government Obligations									
100000	US TREASURY N/B DTD 8/31/2006 4.625% 8/31/2011	Aaa	99.50	99,500	104.86	104,855	5,355	4,625	4.41
87666+	US TREASURY INFL IX N/B DTD 4/30/2008 0.625% 4/15/2013 Original Face Value: 85,000.00	Aaa	89.70	78,640	102.06	89,468	10,828	548	0.61
	Total			178,140		194,323	16,183	5,173	2.66
Corporate Bonds - Industrial									
50000	ANHEUSER-BUSCH COS INC DTD 4/16/2001 6% 4/15/2011	Baa2	101.56	50,780	103.36	51,681	901	3,000	5.80
50000	WALT DISNEY COMPANY DTD 7/18/2006 5.7% 7/15/2011	A2	101.05	50,523	105.03	52,517	1,995	2,850	5.43
50000	COLGATE PALMOLIVE CO MTN DTD 4/24/2002 5.98% 4/25/2012	Aa3	108.75	54,377	109.18	54,589	213	2,990	5.48
50000	IBM CORP DTD 10/15/2008 6.5% 10/15/2013	A1	112.77	56,384	115.63	57,816	1,432	3,250	5.62
50000	HEWLETT-PACKARD CO DTD 12/5/2008 6.125% 3/1/2014	A2	110.17	55,085	114.88	57,440	2,355	3,063	5.33

STATEMENT OF ASSETS
THE INFINITY FOUNDATION INC IA PRI
06/30/10

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield
50000	CHEVRON CORP DTD 3/3/2009 3.95% 3/3/2014	Aa1	99.82	49,908	107.19	53,595	3,687	1,975	3.69
50000	BOTTLING GROUP LLC DTD 10/24/2008 6.95% 3/15/2014	Aa3	114.84	57,419	118.02	59,010	1,591	3,475	5.89
	Total			A 374,476		B 386,648	12,172	20,603	5.33
Corporate Bonds - Finance									
50000	MORGAN STANLEY FDIC DTD 12/2/2008 3.25% 12/1/2011	Aaa	104.10	52,052	103.61	51,806	247-	1,625	3.14
50000	DUKE UNIVERSITY DTD 1/29/2009 4.2% 4/1/2014	Aa1	101.66	50,830	107.70	53,849	3,019	2,100	3.90
45000	HOUSING URBAN DEVELOPMNT DTD 6/14/2000 7.958% 8/1/2019		102.00	45,899	100.59	45,267	632-	3,581	7.91
	Total			A 148,781		B 150,922	2,140	7,306	4.84
Corporate Bonds - Foreign									
25000	ONTARIO PROVINCE DTD 2/3/2005 4.5% 2/3/2015	Aa1	102.64	25,659	109.43	27,358	1,699	1,125	4.11
	Total			A 25,659		B 27,358	1,699	1,125	4.11
Other Taxable Bond Mutual Funds									
26506+	PAYDEN HIGH INCOME FUND		5.92	156,957	6.89	182,625	25,668	13,491	7.39 #
	Total			156,957		182,625	25,668	13,491	7.39

	Corporate Bonds	
	Cost	Market
Σ A =	$ 548,916	Σ B = $ 564,928

ATTACHMENT A (4/7)

STATEMENT OF ASSETS
THE INFINITY FOUNDATION INC IA PRI
06/30/10

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield	
Taxable Municipal Bonds										
50000	NEW JERSEY ECONOMIC DEV AUTH DTD 10/29/2004 6.5% 11/1/2014 TAXABLE - BUS PG -B RMKT 05/15/08	Aa3	104.50	52,248	114.63	57,315	5,067	3,250	5.67	
	Total			52,248		57,315	5,067	3,250	5.67	
Fixed Income Total				936,261		999,191	62,929	50,948	5.10	
Equities										
Basic Industries										
500	ITT INDUSTRIES INC		47.05	23,525	44.92	22,460	1,065-	500	2.23	
600	L-3 COMMUNICATIONS HLDGS INC		70.81	42,486	70.84	42,504	18	960	2.26	#
2000	MCDERMOTT INTERNATIONAL INC.		14.57	29,135	21.66	43,320	14,185	0	0.00	#
900	NUCOR CORP.		51.68	46,508	38.28	34,452	12,056-	1,296	3.76	#
250	SIGMA-ALDRICH CORP.		41.16	10,290	49.83	12,458	2,167	160	1.28	
	Total			151,944		155,194	3,249	2,916	1.88	
Consumer Discretionary										
2000	WALT DISNEY CO.		25.29	50,586	31.50	63,000	12,414	700	1.11	#
500	ITT EDUCATIONAL SERVICES INC		91.98	45,988	83.02	41,510	4,478-	0	0.00	
800	YUM BRANDS INC		34.67	27,738	39.04	31,232	3,494	672	2.15	
	Total			124,312		135,742	11,430	1,372	1.01	
Consumer Staples										
800	COLGATE PALMOLIVE CO.		50.17	40,136	78.76	63,008	22,872	1,696	2.69	#
750	H J HEINZ CO.		42.64	31,976	43.22	32,415	439	1,350	4.16	#
1000	KELLOGG CO.		44.32	44,325	50.30	50,300	5,975	1,500	2.98	#

STATEMENT OF ASSETS
THE INFINITY FOUNDATION INC IA PRI
06/30/10

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield	
850	PEPSICO INC.		54.82	46,594	60.95	51,808	5,214	1,632	3.15	#
1000	PROCTER & GAMBLE CO.		55.85	55,845	59.98	59,980	4,135	1,927	3.21	#
	Total			218,876		257,511	38,634	8,105	3.15	
Energy										
800	CHEVRON CORP		54.96	43,966	67.86	54,288	10,322	2,304	4.24	#
800	DEVON ENERGY CORP		50.36	40,286	60.92	48,736	8,450	512	1.05	#
800	EXXON MOBIL CORPORATION		57.93	46,348	57.07	45,656	692-	1,408	3.08	#
500	SCHLUMBERGER LTD.		42.42	21,208	55.34	27,670	6,462	420	1.52	
	Total			151,808		176,350	24,542	4,644	2.63	
Financials										
500	CHUBB CORP.		51.59	25,796	50.01	25,005	791-	740	2.96	
300	FRANKLIN RESOURCES INC.		90.60	27,179	86.19	25,857	1,322-	264	1.02	
350	GOLDMAN SACHS GROUP INC		101.27	35,446	131.27	45,945	10,499	490	1.07	#
1500	JPMORGAN CHASE & CO		38.92	58,375	36.61	54,915	3,460-	300	0.55	#
	Total			146,796		151,722	4,926	1,794	1.18	
Health Care										
300	BAXTER INTL. INC.		54.91	16,472	40.64	12,192	4,280-	348	2.85	
1200	EXPRESS SCRIPTS		16.34	19,606	47.02	56,424	36,818	0	0.00	
750	GILEAD SCIENCES INC.		46.29	34,718	34.28	25,710	9,008-	0	0.00	
800	JOHNSON & JOHNSON		64.04	51,234	59.06	47,248	3,986-	1,728	3.66	#
500	LABORATORY CORP OF AMERICA HOLDINGS		74.15	37,076	75.35	37,675	599	0	0.00	
1000	NOVARTIS AG ADR		55.40	55,397	48.32	48,320	7,077-	1,653	3.42	#
700	VARIAN MEDICAL SYSTEMS INC		34.54	24,179	52.28	36,596	12,417	0	0.00	#
700	WATERS CORP		67.03	46,924	64.70	45,290	1,634-	0	0.00	
	Total			285,606		309,455	23,848	3,729	1.21	

ATTACHMENT A (6/7)

STATEMENT OF ASSETS
THE INFINITY FOUNDATION INC IA PRI
06/30/10

Shares/Par	Description of Assets	Bond Rtg	Unit Tax Cost	Tax Cost	Market Price	Market Value	Unrealized Gain/Loss	Estimated Annual Income	Current Yield	
Technology										
300	APPLE INC.		49.38	14,814	251.53	75,459	60,645	0	0.00	
2000	CISCO SYSTEMS		19.53	39,060	21.31	42,620	3,560	0	0.00	#
90	GOOGLE INC-CL A		511.40	46,026	444.95	40,046	5,980-	0	0.00	#
300	HEWLETT PACKARD CORP.		36.24	10,871	43.28	12,984	2,113	96	0.74	
500	INTERNATIONAL BUSINESS MACHINES CORP.		79.56	39,778	123.48	61,740	21,962	1,300	2.11	#
2000	MICROSOFT CORP.		25.69	51,389	23.01	46,020	5,369-	1,040	2.26	#
1000	PAYCHEX INC		28.53	28,533	25.97	25,970	2,563-	1,240	4.77	
1500	QUALCOMM CORP.		36.94	55,407	32.84	49,260	6,147-	1,140	2.31	#
	Total			285,878		354,099	68,221	4,816	1.36	
U S Mutual Funds										
1417+	BUFFALO SMALL CAP FUND		21.17	30,000	22.04	31,233	1,233	38	0.12	
1818+	ROYCE SPECIAL EQUITY FUND -IN		16.50	30,000	16.93	30,782	782	156	0.51	
	Total			60,000		62,015	2,015	194	0.31	
International Mutual Funds										
5537+	ARTIO INTERNATIONAL EQ FD II		11.74	65,000	10.33	57,193	7,807-	3,206	5.61	
2621+	THORNBURG INTL VALUE FD-I		24.83	65,085	23.32	61,127	3,958-	608	0.99	
	Total			130,085		118,320	11,765-	3,814	3.22	
Equities Total				1,555,305		1,720,408	165,100	31,384	1.82	
Grand Total				2,901,482		3,129,515	228,029	82,337	2.63	

ATTACHMENT A (7/7)

FEDERAL SCHEDULE D CHRONOLOGICALLY

07/01/2009 TO 06/30/2010

THE INFINITY FOUNDATION INC IA
TAXPAYER ID: 22-3339826

UNITS	SECURITY	DATE ACQUIRED	DATE DISPOSED	PROCEEDS	BASIS DISPOSED	GAIN/(LOSS)
Gain/loss period is short						
Disposal method: redemption						
5,000	HOUSING URBAN DEVELOPMNT DTD 6/14/2000 7.958% 8/1/2019	04/21/09	08/01/09	5,000.00	5,099.93	99.93-
Total for disposal method: redemption				5,000.00	5,099.93	99.93-
Disposal method: sale						
250	BLACK & DECKER CORP.	10/31/08	07/02/09	7,005.61	12,585.00	5,579.39-
Total for disposal method: sale				7,005.61	12,585.00	5,579.39-
Total for Gain/Loss period: short				12,005.61	17,684.93	5,679.32-
Gain/loss period is long						
Disposal method: redemption						
75,000	WAL MART STORES INC DTD 8/10/1999 6.875% 8/10/2009	12/09/05	08/10/09	75,000.00	79,757.25	4,757.25-
50,000	PROCTER & GAMBLE CO DTD 12/18/2008 4.1655555% 1/15/2014	02/04/09	06/28/10	54,598.55	52,863.00	1,735.55
Total for disposal method: redemption				129,598.55	132,620.25	3,021.70-
Disposal method: sale						
250	BLACK & DECKER CORP.	10/05/05	07/02/09	7,005.61	19,983.30	12,977.69-
150	BLACK & DECKER CORP.	11/11/05	07/02/09	4,203.37	12,870.93	8,667.56-
100	BLACK & DECKER CORP.	01/27/06	07/02/09	2,802.25	8,547.46	5,745.21-
250	BLACK & DECKER CORP.	08/16/06	07/02/09	7,005.62	17,741.18	10,735.56-
100	3M CO	02/25/05	08/24/09	7,242.71	8,449.00	1,206.29-
100	3M CO	04/13/05	08/24/09	7,242.71	8,399.00	1,156.29-
100	3M CO	05/03/05	08/24/09	7,242.72	7,663.71	420.99-
100	3M CO	05/18/05	08/24/09	7,242.71	7,801.29	558.58-
100	3M CO	07/07/05	08/24/09	7,242.71	7,320.00	77.29-
100	3M CO	12/01/05	08/24/09	7,242.71	7,982.00	739.29-

FEDERAL SCHEDULE D CHRONOLOGICALLY

07/01/2009 TO 06/30/2010

THE INFINITY FOUNDATION INC IA
TAXPAYER ID: 22-3339826

UNITS	SECURITY	DATE ACQUIRED	DATE DISPOSED	PROCEEDS	BASIS DISPOSED	GAIN/(LOSS)
Gain/loss period is long Disposal method: sale						
600	EQT CORPORATION	03/23/05	10/09/09	26,129.08	17,202.99	8,926.09
600	EQT CORPORATION	05/18/05	10/09/09	26,129.08	18,001.83	8,127.25
300	EQT CORPORATION	08/16/06	10/09/09	13,064.54	10,926.00	2,138.54
500	GENERAL ELECTRIC CO.	04/13/05	10/27/09	7,444.81	17,805.00	10,360.19-
500	GENERAL ELECTRIC CO.	07/07/05	10/27/09	7,444.81	17,200.00	9,755.19-
400	GENERAL ELECTRIC CO.	11/11/05	10/27/09	5,955.84	13,880.00	7,924.16-
1,000	MCDERMOTT INTERNATIONAL INC.	01/26/07	10/27/09	24,215.37	25,364.85	1,149.48-
500	WALT DISNEY CO.	05/18/05	10/27/09	14,094.63	13,573.70	520.93
50	GOLDMAN SACHS GROUP INC	05/03/05	10/27/09	8,956.76	5,207.00	3,749.76
200	EXPRESS SCRIPTS	11/01/06	10/27/09	16,002.58	6,535.48	9,467.10
500	MICROSOFT CORP.	12/01/05	10/27/09	14,279.63	14,040.00	239.63
500	MICROSOFT CORP.	08/25/06	10/27/09	14,279.63	13,000.40	1,279.23
1,000	CVS CORP	11/22/05	11/02/09	35,493.78	27,194.50	8,299.28
300	CVS CORP	05/18/06	11/02/09	10,648.13	8,828.84	1,819.29
100	EXPRESS SCRIPTS	11/01/06	11/12/09	8,523.44	3,267.74	5,255.70
500	NEXTERA ENERGY INC	10/31/08	03/09/10	23,703.14	23,614.75	88.39
600	US BANCORP	03/14/08	06/09/10	13,628.11	19,094.40	5,466.29-
600	US BANCORP	05/12/09	06/09/10	13,628.10	10,695.96	2,932.14
50,000	BP CAPITAL MARKETS PLC DTD 11/7/2008 5.25% 11/7/2013	01/27/09	06/15/10	45,500.00	54,001.50	8,501.50-
Total for disposal method: sale				393,594.58	426,192.81	32,598.23-
Total for Gain/Loss period: long				523,193.13	558,813.06	35,619.93-

ATTACHMENT B (2/2)

Direct Charitable Activities of Infinity Foundation (2009-10)

Date (09-10)	Nature of Activity	Location	Who Performed
7/15-19	Vedanta Academic Conference IF sponsored	UMD (Univ. of Massachusetts, Dartmouth)	Rajiv
7/13-15	Dr. Kundan Singh house guest to discuss on-going joint research	Princeton, NJ	Rajiv
7/19-22 & 7/26-28	Dr. Sampadananda Mishra (Pondy) at house guest to discuss on-going joint research.	Princeton, NJ	Rajiv
7/25	Dr. Subramaniam Swamy visit for discussing our projects	Princeton, NJ	Rajiv
8/13 & 9/25	Technical discussions with Dr. Satya Narayan Das on my research and his peer review.	NJ	Rajiv
10/8-10	Delivered Gandhi Memorial Lecture; other talks and TV interviews		Rajiv
10/24	Talk of religious identity	Arsha Bodh Temple, NJ	Rajiv
10/30-11/1	Speaker on dharma in US academy; advisor to Uberoi Foundation	Orlando, Fl	Rajiv
11/5-6; 7-11	AAR meeting, incl. separate dinners with Prof. Gerald Larson, Prof Al Collins,Prof. Don Weibe; talk at DANAM	Montreal Canada	Rajiv
11/7-8	Delivered Chinmaya Mission Keynote speech at annual dinner	Washington, DC	Rajiv
11/11	Bharat Kanrad, scholar on international relations dinner discussion at home	Princeton, NJ	
11/20	UMass Dartmouth Board Meeting	USA	Rajiv
11/27-1/14	Delivered Seminar at Bidadi Ashram; meetings with Kapila Vatsyayan, Ajit Doval, JC Kapur, etc. in Delhi to share on-going IF projects and exploration for	India	Rajiv

	future ones; meetings with Roving Writers for using their editing services; DKPW publishers meting to negotiate future HIST volumes (12/29); spoke at JNU Conference on science in ancient Sanskrit texts (1/9-10); Pondicherry trip for research meetings (Vladimir, Sampadananda Mishra, etc).		
2/24-3/21	Kumbh Mela research - got interviewed by CBS Morning Show; negotiated role at Dev Sanskriti Univ (Haridwar); negotiated role at Vivekananda International Foundation (Delhi); investigative research trip to Nepal, Bangalore; Kavita Sharma (IIC head) - 3/3; Makkhan Lal (scholar) - 3/3; follow-up mtgs with Roving Writers for editing services; meetings with OC Handa (editor of HIST series).	India	Rajiv
On going	History of Science and technology series of volumes	India	Rajiv & team of scholars
On going	Research into cultures, spirituality, science, history, etc. to produce a series of books that we have been developing over a decade.	USA and India	Rajiv is lead scholar backed by multiple research assistants and editors specializing in specific topics.
4/8	NJIT board meeting	NJ	Rajiv
4/30	Prof. Nell Painter (Princeton, Emeritus) on mutual research interests and negotiated rights to reprint her latest book in South Asia	Princeton, NJ	Rajiv
5/29-30	Brainstorms with Dr. Manohar Shinde on coordinating projects and getting resources	Princeton, NJ	Rajiv
6/25-26	Helped implement Princeton Univ Inter-Religious Conference	Princeton, NJ	Rajiv and Dr. Mysorekar who we selected to speak
6/26	Research discussions with Kosla Vepa (scholar)	Princeton, NJ	Rajiv
6/1	Meeting with NYU dean on strategies for India Studies at NYU, followed by proposals for collaboration with IF	Princeton, NJ	Rajiv and Cleo Kearns

The Infinity Foundation
FY July 1, 2009 - June 30, 2010
Direct Charitable Activities Expenses

	Talks 30%	HIST 10%	Research 60%	Total
Malhotra Compensation	$7,102.50	$2,367.50	$14,205.00	$23,675.00
Malhotra Expenses	$2,559.91	$853.30	$5,119.82	$8,533.03
Malhotra Sub-total	**$9,662.41**	**$3,220.80**	**$19,324.82**	**$32,208.03**
		Scholars		$47,337.67
		Shipping		$1,144.81
		Sub-total		**$48,482.48**
		Total		**$80,690.51**

The Infinity Foundation
EIN #22-3339826
Form 990PF - Part XV - Line 3a
Grants Paid During the Year
FY July 1, 2009 - June 30, 2010

Date	Infinity Foundation FY 09/10 Receipient Name & Address	Relationship to Foundation Manager	Status	Purpose	Amount
	Foreign Based Equivalent to US 501 C3 Grant				
9/2/2009	National Institute of Advanced Studies Indian Institute of Science Campus Bangalore 560 012 India	None	Foreign Charity equiv to US Public Charity	BUMA Conference	$1,000.00
11/16/2009	Sri Aurobindo Centre for Advanced Research 39, Vanniyar St Vaitnik Kuppam Pondicherry 605 012 India	None	Foreign Charity equiv to US Public Charity	National Seminar Mar 27-30, 2010 Ananda Reddy	$1,000.00
9/2/2009	Professor Don Weibe XXth IAHR Congress 6 Hoskin Ave. Toronto, Ontario M5S 1H8 Canada	None	Foreign Charity equiv to US Public Charity	XXth IAHR Congress	$5,000.00
	Total Foreign Based Equiv to US 501 C3 Grant				**$7,000.00**
	Foreign Research Scholars and Editors				
8/11/2009	Dr. Satya Narayana Dasa Jiva Institute of Vedic Studies 380 Cheetal Chaya	None	N/A	Research Scholar	$2,000.00

Vrindavan U.P. 281 121 India

Date	Infinity Foundation FY 09/10 Receipient Name & Address	to Foundation Manager	Status	Purpose	Amount
	Foreign Research Scholars and Editors Cont.				
6/1/2010	Dr. Sitansu Chakravarti 3187 Morning Star Drive Mississauga, CN L4T 1X3 Canada	None	N/A	Honoraium for Review and comments	$1,000.00
12/28/2009	Kapila Vatsyayan Chase Continental PO Box 15153 Wilmington, DE 19886-5153	None	N/A	IF Lifetime Award Computer w/magnified print	$2,435.00
9/23/2009	Marianne Keepens Gent Univ Research Centre V3rgelijkende Cultuurwetenschap Apotheek Straat 5 9000 Gent, Belgium	None	N/A	Research Grant	$10,000.00
Various	Nishtha Prakash # 121 Lohit Hostel Jawaharlal Nehru Univerity New Delhi 110 019 India	None	N/A	Research Scholar	$3,060.00
5/20/2010	Professor Makkhan Lal Forest View Apts 29 E/V Ward No 1 Desu Road Mehrauli New Delhi 110030 india	None	N/A	Research Scholar	$1,000.00

Various	S. Aravindan Neelakandan Skanthem 441 Kavimani Nager Najercoil Kanyak Kumari District Tamil Nadu 629 002 India	None	N/A	Research Scholar	$2,000.00
Various	Roving Writers Unit of Saita Consulting Pvt. Ltd. 307/44 Deenar Bhavan New Delhi 110 019 India	None	N/A	Writing Projects	$2,772.67
Various	Sampadananda Mishra Sri Aurobindo Society 11 Martin St Pondicherry 605 001 India	None	N/A	Research & Writing Projects	$800.00
12/24/2009	Vladimir Yatsenko Prarthane Auroville, TN, 605 101 India	None	N/A	Research & Writing Projects Sanskirt Influences on Modern Linguistics & Soc Sciences	$3,000.00
Various	Shrinivas Tilak 4910 Avenue Walkey Apt 14 Montreal, QC Canada H4V 2M2	None	N/A	Editing	$3,000.00
	Total for Foreign Research Scholars and Editors				**$31,067.67**
	Hist Project				
6/17/2010	Hist Workshop 2011 C/O O.C. Handa 11, Shiwalik Bhawan Sanjuli, Shimla 171 006 India	None	N/A	Workshop 2011 Advance	$6,155.00
9/23/2009	Dr. J.S. Kharakwal	None	N/A	Author Ancient Zinc	$600.00

	Dept pf Archaeology Institue of Rajasthan Studies JRN Rajasthan Vidyapeeth Udaipur 313 001 India				
4/20/2010	Tilok Thakuria Dept. Of Archaelogy Deccan College Pune 411 006 India	None	N/A	Author Indian Beeds	$500.00
4/20/2010	Dr. R. K. Mohanty Dept. Of Archaelogy Deccan College Pune 411 006 India	None	N/A	Author Indian Beeds	$500.00
Various	Manikant Shah Lok Vigyan Kendra Ashirvad, East Pokarkhali Almora 263601 India	None	N/A	Traditional Hydraulic	$2,933.93
8/20/2009	Dr. Menna Gaur 19, Gokul Nagar Bohra Ganesh Ji Udaipur, Rajasthan 313 001 India	None	N/A	Author Water Mgmt	$409.84
9/15/2009	Dr. K. P. Singh Dept of Archaeology Instituste Of Rajastan Studies Shramjeevi College Campus Udaipur 313 001 India	None	N/A	Author Water Mgmt	$500.00
8/24/2009	Dr. Shekar Pathak Parikrama, Talla Danda, Tallital Nainital, Uttarakhand 263 002 India	None	N/A	Peer Review	$800.00

6/13/2010	Prof. V. H. Sonawane 1/6 Vrindavam Estate Pahabhai Patel Park Race Course Vododara 390 007 India	None	N/A	Peer Review	$100.00
Various	D. P. Agrawal 002 Urvahi Apartments, Kankarbagh Rd P.O Lohia Nager Patna Bihar 800 020 India	None	N/A		$5,000.00
Various	O. C. Handa 11, Shiwalik Bhawan, Sanjauli Shimia 171 006 India	None	N/A		$4,950.00
Various	Sonya Bhagat C/O Dr. S. P. Singh Anand Bagh Behind SDM Court Haldwani, Uttarakhand 263 139 India	None	N/A		$1,846.88
	Total HIST Project				**$24,295.65**
	US Based 501 C3 Grants				
7/1/2009	University of Mass Darthmouth 285 Old Westport Road Center for Indic Studies North Darthmouth, MA 02747	None	Public	Vedanta Conf	$10,000.00
	Total US Based 501 C3 Grants				**$10,000.00**
	US Research Scholars & Editors				
Various	Cleo Kearns 261 Moore St	None	N/A	Research/Scholars & Editors	$4,900.00

	Princeton, NJ 08540				
6/8/2010	Judy Gitenstein 225 West 23rd St. #3F East NY,NY 10011-2322	None	N/A	Research/Scholars & Editors	$500.00
Various	Larry Seidlitz C/O Lucie Seidlitz 683 So. Central Ave. Stockton, CA 95204	None	N/A	Research/Scholars & Editors	$1,000.00
Various	Dr. Laul Jadu Singh 9006 S. E. Parkway Drive Hobe Sound, FL 33455 USA	None	N/A	Research/Scholars & Editors	$1,000.00
Various	Edina Perkins 501 Ponoka Street Sebastian, FL 32958 USA	None	N/A	Research/Scholars & Editors	$4,290.00
10/9/2009	Sriram Natarajan 2736 White Pine Way Charlottesville, VA 22911	None	N/A	Research/Scholars & Editors	$2,000.00
Various	Yvette Rosser 2403 Trafalgar Dr Austin, TX 78723	None	N/A	Research/Scholars & Editors	$2,580.00
	Total US Research Scholars & Editors				**$16,270.00**
	Total FY 09/10 Grants				**$88,633.32**

The Infinity Foundation
EIN #: 22-3339826
Form 990PF - Part XV - Line 3b
Total Grants Approved for Future Payment
FY July 1, 2009- June 30, 2010

Grantee	Total Amount Due	Purpose of Grant	Relationship to Fdt Mgr	Status
Truman State University Grants and Foundations Relations McClain Hall 106 100 East Normal Kirksville, MO 63501-4221	$2,500.00	Educational Ramesh Rao	None	Public
Tulane University Provost Office 200 Gibson Hall New Orleans, LA 70803-4221	$1,000.00	Educational Guy Beck	None	Public
Total FY 00/01 Grants	**$3,500.00**			
Total FY 01/02 Grants	**$0.00**			
Total FY 02/03 Grants	**$0.00**			
Total FY 03/04 Grants	**$0.00**			
04/05 Grants				
Shweta S. Deshpande/Shinde A/001 Bhatnagar Ave. Apts Viman, Nagar Pune 411 014 India	$2,500.00	5 k HIST Book grant pd 1.5k Joint Authors Chalcolithic Technology	None	N/A
Manikant Shah(Pankaj Goyal terminated 9/7/09) Lok Vigyan Kendra Ashirvad, East Pokharkhali Almora 263601 India	$3,000.00	3.5K HIST Book grant Traditional Hydraulic Tech in Uttarakhandl IF PD 500.		
Total FY 04/05 Grants	**$5,500.00**			

09/10 Total Grants Approved for Future Payment Status Report
FY July 1, 2009 - June 30, 2010

05/06 Grants	Total Amount Due	Purpose of Grant	Relationship to Fdt Mgr	Status
Dr. Pranab Chattopadhyay 185 Mission Palli PO R.K. Palli Sonarpur, Calcutta 700 150 India	$2,739.00	5k Grant (225,000Rs) MH Pd $ 2260.88 HIST Book Grant Archaeology of Eastern India	None	N/A
Total FY 05/06 Grants	**$2,739.00**			
06/07Grants				
Dr.K Krishnan Block No 3 Adhyapak Niwas The Maharaja Sayajiro Univ of Baroda Vadodara 390 002 India	$2,500.00	3.5K HIST Book Grant History of Ceramic Technology IF Pd $500. Does not qualify for 500$ bonus	None	N/A
Total FY 06/07 Grants	**$2,500.00**			
07/08 Grants				
KP Singh (B. Bhadani terminated 5/2/09) **BB Replaced with Meena Gaur 7/24/09** Dept of Archaeology Institute of Rajasthan Studies Shramjeevi College Campus Udaipur 313 001 India	$3,000.00	5kGrant + 1k Bonus if completed by deadline IF Pd KPS 411.19 & MG 409.84 20000RS MH Pd 494.44 each=$988.88 HIST Book Grant History of Water Mgnt & Hydraulics C 1200-1900 CE	None	N/A

09/10 Total Grants Approved for Future Payment Status Report
FY July 1, 2009 - June 30, 2010

07/08 Grants (Con't)	**Total Amount Due**	**Purpose of Grant**	**Relationship to Fdt Mgr**	**Status**
Patricia Reynaud Renaud Fabbri 6434 Contreas Rd Oxford, OH 45056	$5,000.00	10K Grant Writing Book IF Pd 5K	None	N/A
Dr. Ravindra Singh Bisht 9/19 Rajendranagar, Sector 3 Sahibabad, Ghazibad 201 005 India	$1,892.95	2.5 K Grant + $500 Bonus-HIST Book Grant MH Pd $607.05 3/20/08	None	N/A
Dr. S.P. Shukla 428/5 Urban Estate Kurukshetra, Haryana 136 118 India	$2,500.00	2.5K Grant + 500 Bonus - HIST Book Grant History of Water Mgnt & Hydraulics 8000-600 BCE MH pd $474.50 5/15/08	None	N/A
Total 07/08 Grants	**$12,392.95**			
08/09 Grants				
OC Handa 11 Shiwlik Bhawan Sanjauli, Shimla India 171 006	$12,800.00	1 K per volume # 9-16 8k Hist Series Editor$375. per mo Jul 10-Jun11	None	N/A
Dr. Joglekar & Pankaj Goyal Deccan College Department of Archaeology Pune 411 006 India	$4,000.00	5k HIST Book Grant - 4k + 1k bonus Animal Husbandry & Allied Technology IF Paid 1K	None	N/A
Dr. JN Pal & Dr. Vasudha Pant University of Allahabad Dept of Ancient History, Culture & Archaeo Allahabad 211 002 UP, India	$4,000.00	5k HIST Book Grant - 4k + 1k bonus History of Agriculture & Plant Domestication IF Paid 1K	None	N/A

08/09 Total Grants Approved for Future Payment Status Report
FY July 1, 2008 - June 30, 2009

08/09 Grants (Con't)	Total Amount Due	Purpose of Grant	Relationship to Fdt Mgr	Status
RK Mohanty & Tilok Thakuria Deccan College Department of Archaeology Pune 411 006 India	$4,000.00	5k HIST Book Grant - 4k + 1k bonus History & Technology _ Indian Beads IF Paid 1K	None	N/A
The American Red Cross 707 Alexander Road Suite 101 Princeton, NJ 08540	$16,000.00	20K Giving Hope.Saving Lives Initiative 4 k per year for 5 yrs. IF Paid 4K	None	N/A
Total 08/09 Grants	**$40,800.00**			
Total Grants Approved For Future Payment	**$67,431.95**			