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Form **990-EZ****Short Form**
Return of Organization Exempt From Income Tax

OMB No 1545-1150

2009**Open to Public Inspection**Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2009 calendar year, or tax year beginning **July 1**, 2009, and ending **June 30**, 20 **10****B** Check if applicable:

- ☐ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization**Wolfeboro Friends of Music**

Number and street (or P.O. box, if mail is not delivered to street address) Room/suite

P.O. Box 2056

City or town, state or country, and ZIP + 4

Wolfeboro, NH 03894**D** Employer identification number**22-2791238****E** Telephone number**603 569 8329****F** Group Exemption Number ▶

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting Method: ☐ Cash ☒ Accrual
Other (specify) ▶**I** Website: ▶ **wfriendsofmusic.com** also: **.org** and **.net****J** Tax-exempt status (check only one) — ☒ 501(c) (3) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527**H** Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).**K** Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.**L** Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts. If \$500,000 or more, file Form 990 instead of Form 990-EZ. ▶ \$ **54446****Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See the instructions for Part I.)

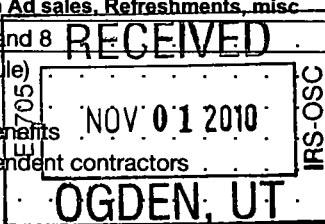
Revenue	1	Contributions, gifts, grants, and similar amounts received	1	19552
	2	Program service revenue including government fees and contracts	2	22984
	3	Membership dues and assessments	3	
	4	Investment income	4	1183
	5a	Gross amount from sale of assets other than inventory	5a	0
	b	Less: cost or other basis and sales expenses	5b	0
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	
	6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here <input type="checkbox"/>		
	a	Gross revenue (not including \$ _____ of contributions reported on line 1)	6a	0
	b	Less: direct expenses other than fundraising expenses	6b	0
c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c		
Expenses	7a	Gross sales of inventory, less returns and allowances	7a	0
	b	Less: cost of goods sold	7b	0
	c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	
	8	Other revenue (describe ▶ Sponsors, Program Ad sales, Refreshments, misc)	8	10725
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	54446
	10	Grants and similar amounts paid (attach schedule)	10	1200
	11	Benefits paid to or for members	11	0
	12	Salaries, other compensation, and employee benefits	12	0
	13	Professional fees and other payments to independent contractors	13	36201
	14	Occupancy, rent, utilities, and maintenance	14	614
Net Assets	15	Printing, publications, postage, and shipping	15	6990
	16	Other expenses (describe ▶ Insurance, Supplies, Advertising, ASCAP, BMI, Internet Fees)	16	3179
	17	Total expenses. Add lines 10 through 16	17	48188
	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	6256
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	18121
	20	Other changes in net assets or fund balances (attach explanation)	20	-25
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	24352
	Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ.			
	(See the instructions for Part II.)			
	22	Cash, savings, and investments	(A) Beginning of year	22
23	Land and buildings	31886	23	31387
24	Other assets (describe ▶ _____)		24	
25	Total assets	31911	25	31387
26	Total liabilities (describe ▶ Deferred Income)	13790	26	7035
27	Net assets or fund balances (line 27 of column (B) must agree with line 21)	18121	27	24352

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat No 106421

Form **990-EZ** (2009)

SCANNED NOV 18 2010



P 11

Expenses

(Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others.)

28	The 2009-2010 season presented eight concerts to an audience totalling approximately 2000 people. One educational program for students was conducted in the public school system with a concert for about 1000 students and a masters teaching session by Richard and Peter Stoltzman		
	(Grants \$) If this amount includes foreign grants, check here ▶ <input type="checkbox"/>	28a	48188
29			
	(Grants \$) If this amount includes foreign grants, check here ▶ <input type="checkbox"/>	29a	
30			
	(Grants \$) If this amount includes foreign grants, check here ▶ <input type="checkbox"/>	30a	
31	Other program services (attach schedule)		
	(Grants \$) If this amount includes foreign grants, check here ▶ <input type="checkbox"/>	31a	
32	Total program service expenses (add lines 28a through 31a) ▶	32	48188

List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated. (See the instructions for Part IV.)

[illegible]

Part V Other Information (Note the statement requirements in the instructions for Part V.)

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33	✓
34 Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34	✓
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.		
a Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a	✓
b If "Yes," has it filed a tax return on Form 990-T for this year?	35b	
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	✓
37a Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a 0		
b Did the organization file Form 1120-POL for this year?	37b	✓
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a	✓
b If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	
39 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on line 9	39a	
b Gross receipts, included on line 9, for public use of club facilities	39b	
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ 0 ; section 4912 ▶ 0 ; section 4955 ▶ 0		
b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	✓
c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ 0		
d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶ 0		
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.	40e	✓
41 List the states with which a copy of this return is filed. ▶ New Hampshire		
42a The organization's books are in care of ▶ Robert B. Woerheide, Treasurer Telephone no. ▶ 603 569 8329 Located at ▶ 754 Beach Pond Road, Wolfeboro, NH 03894 ZIP + 4 ▶ 03894 1254		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	✓
If "Yes," enter the name of the foreign country: ▶ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .		
c At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c	✓
If "Yes," enter the name of the foreign country: ▶		
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43		
44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44	✓
45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45	✓

Part VI **Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.** All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46–49b and complete the tables for lines 50 and 51.

- | | Yes | No |
|--|------------|-------------------------------------|
| 46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I | 46 | <input checked="" type="checkbox"/> |
| 47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II | 47 | <input checked="" type="checkbox"/> |
| 48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 48 | <input checked="" type="checkbox"/> |
| 49a Did the organization make any transfers to an exempt non-charitable related organization? | 49a | <input checked="" type="checkbox"/> |
| b If "Yes," was the related organization a section 527 organization? | 49b | <input checked="" type="checkbox"/> |
- 50** Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

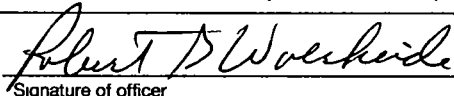
(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
None				

f Total number of other employees paid over \$100,000 ▶

- 51** Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
NONE		

d Total number of other independent contractors each receiving over \$100,000 ▶

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	 Signature of officer		Oct 25, 2010 Date	
Paid Preparer's Use Only	Robert B. Woerhelde, Treasurer Type or print name and title			
	Preparer's signature	Date	Check if self-employed <input type="checkbox"/>	Preparer's identifying number (See instructions)
	Firm's name (or yours if self-employed), address, and ZIP + 4	EIN		Phone no
	May the IRS discuss this return with the preparer shown above? See instructions <input type="checkbox"/> Yes <input type="checkbox"/> No			

Part II **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4.						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 Total support. Add lines 7 through 10						
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	14	%
15 Public support percentage from 2008 Schedule A, Part II, line 14	15	%
16a 33⅓% support test—2009. If the organization did not check the box on line 13, and line 14 is 33⅓% or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 33⅓% support test—2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33⅓% or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
17a 10%-facts-and-circumstances test—2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ►		<input type="checkbox"/>

Part III Support Schedule for Organizations Described in Section 509(a)(2)
 (Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	21152	34418	11854	15463	19952	102839
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	48777	31514	31595	52753	33709	198348
3 Gross receipts from activities that are not an unrelated trade or business under section 513	0	0	0	0	0	0
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf	0	0	0	0	0	0
5 The value of services or facilities furnished by a governmental unit to the organization without charge	0	0	0	0	0	0
6 Total. Add lines 1 through 5	69929	55932	43449	68216	53661	291187
7a Amounts included on lines 1, 2, and 3 received from disqualified persons	1315	1200	1225	850	1450	6040
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year	0	0	0	0	0	0
c Add lines 7a and 7b	1315	1200	1225	850	1450	6040
8 Public support. (Subtract line 7c from line 6.)						285147

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6	69929	55932	43449	68216	53661	291187
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	1114	548	999	210	1218	4089
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975	0	0	0	0	0	0
c Add lines 10a and 10b	1114	548	999	210	1218	4089
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on	0	0	0	0	0	0
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	0	0	0	0	0	0
13 Total support. (Add lines 9, 10c, 11, and 12.)						295276

14 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ► ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15	96.6 %
16 Public support percentage from 2008 Schedule A, Part III, line 15	16	97.4 %

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	17	1.4 %
18 Investment income percentage from 2008 Schedule A, Part III, line 17	18	1.0 %

- 19a** **33 1/3 % support tests—2009.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3 %, and line 17 is not more than 33 1/3 %, check this box and **stop here**. The organization qualifies as a publicly supported organization ► ☒
- b** **33 1/3 % support tests—2008.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3 %, and line 18 is not more than 33 1/3 %, check this box and **stop here**. The organization qualifies as a publicly supported organization ► ☐
- 20** **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ► ☐

Part IV **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Provide any other additional information. See instructions.

Area for supplemental information with horizontal dashed lines.

770 Student Music Awards

04/10/2010	Meredith Perham	Music Award for achievement in music	100.00
04/10/2010	Kristina Adjutant	Student award for achievement in music	100.00
			<hr/>
			200.00

Total 770 Student Music Awards

775 Music Grants - Gibson Fund

11/12/2009	Jacqui Pettit	Award for Melynda Hirtle paid to Jacqui Pettit	500.00
11/12/2009	Susan M Morrison	Gibson Award for Elizabeth Morrison paid to Susan Morrison	500.00
			<hr/>
			1,000.00

Total 775 Music Grants - Gibson Fund

Line 20 Form 990 EZ Explanation

There is a \$25. difference between last year's (2008 990) fiscal year ending balance of \$18,121. and this year's starting balance. I cannot explain the difference. It is reflected in the two line items in the attached reports from our bookkeeping system. Exhibit A is what I used last year for our 990. You can see the Total Equity is that which I reported – \$18,121. Exhibit B is what I get when I print out that same day report again with a number for Total Equity of \$18,096, for a difference of \$25. The two entries for the same day for the Edw. Jones Money Market account are different by \$25. I have searched for some entry to explain the difference but haven't found it.

Robert Woerheide

October 22, 2010

WOLFEBORO FRIENDS OF MUSIC

Balance Sheet

As of June 30, 2009

Exhibit A
last year's 990

Cash Basis

	<u>Jun 30, 09</u>	<u>Jun 30, 08</u>	<u>\$ Change</u>
ASSETS			
Current Assets			
Checking/Savings			
100 Citizens Bank	22,061.96	6,820.80	15,241.16
103 Money Mkt Acct. - Edw Jones	888.29	5,224.44	-4,886.24
Total Checking/Savings	<u>22,400.16</u>	<u>12,045.24</u>	<u>10,354.92</u>
Other Current Assets			
105 William H. Gibson Music Fd	9,511.67	11,402.49	-1,890.82
130 Prepaid Exp.	0.00	3,035.00	-3,035.00
Total Other Current Assets	<u>9,511.67</u>	<u>14,437.49</u>	<u>-4,925.82</u>
Total Current Assets	<u>31,911.83</u>	<u>26,482.73</u>	<u>5,429.10</u>
TOTAL ASSETS	<u>31,911.83</u>	<u>26,482.73</u>	<u>5,429.10</u>
LIABILITIES & EQUITY			
Liabilities			
Current Liabilities			
Other Current Liabilities			
210 Deferred Sponsor Income	6,000.00	1,000.00	5,000.00
215 Deferred Grant Income	500.00	5,000.00	-4,500.00
220 Deferred Advertising Income	5,450.00	4,000.00	1,450.00
230 Deferred Season Tickets	1,840.00	0.00	1,840.00
Total Other Current Liabilities	<u>13,790.00</u>	<u>10,000.00</u>	<u>3,790.00</u>
Total Current Liabilities	<u>13,790.00</u>	<u>10,000.00</u>	<u>3,790.00</u>
Total Liabilities	<u>13,790.00</u>	<u>10,000.00</u>	<u>3,790.00</u>
Equity			
3000 Unrestricted Net Assets	16,482.73	31,769.62	-15,286.89
Net Income	1,639.10	-15,286.89	16,925.99
Total Equity	<u>18,121.83</u>	<u>16,482.73</u>	<u>1,639.10</u>
TOTAL LIABILITIES & EQUITY	<u>31,911.83</u>	<u>26,482.73</u>	<u>5,429.10</u>

WOLFEBORO FRIENDS OF MUSIC

Balance Sheet

As of June 30, 2010

Cash Basis

Exhibit B.
This year's 990

	<u>Jun 30, 10</u>	<u>Jun 30, 09</u>	<u>\$ Change</u>
ASSETS			
Current Assets			
Checking/Savings			
100 Citizens Bank	2,641.96	22,061.96	-19,420.00
100.3 Meredith Village Sav. Bk.	6,320.78	0.00	6,320.78
103 Money Mkt Acct. - Edw Jones	10,702.18	8,138.20	10,388.98
Total Checking/Savings	19,664.92	22,375.16	-2,710.24
Other Current Assets			
105 William H. Gibson Music Fd	11,723.00	9,511.67	2,211.33
Total Other Current Assets	11,723.00	9,511.67	2,211.33
Total Current Assets	31,387.92	31,886.83	-498.91
TOTAL ASSETS	<u>31,387.92</u>	<u>31,886.83</u>	<u>-498.91</u>
LIABILITIES & EQUITY			
Liabilities			
Current Liabilities			
Other Current Liabilities			
210 Deferred Sponsor Income	2,000.00	6,000.00	-4,000.00
215 Deferred Grant Income	0.00	500.00	-500.00
220 Deferred Advertising Income	5,035.00	5,450.00	-415.00
230 Deferred Season Tickets	0.00	1,840.00	-1,840.00
Total Other Current Liabilities	7,035.00	13,790.00	-6,755.00
Total Current Liabilities	7,035.00	13,790.00	-6,755.00
Total Liabilities	7,035.00	13,790.00	-6,755.00
Equity			
3000 Unrestricted Net Assets	18,096.83	16,457.73	1,639.10
Net Income	6,256.09	1,639.10	4,616.99
Total Equity	24,352.92	18,096.83	6,256.09
TOTAL LIABILITIES & EQUITY	<u>31,387.92</u>	<u>31,886.83</u>	<u>-498.91</u>