

## See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Department of the Treasury

Internal Revenue Service

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990 All other organizations with gross receipts less than \$500,000 and total

assets less than \$1,250,000 at the end of the year may use this form ► The organization may have to use a copy of this return to satisfy state reporting requirements OMB No 1545-1150 2009

Open to Public Inspection

Α	For th	e 2009 calen	ndar year,	or tax year beginning	7/1/2009	, and	ending	6/30	<u>/2010</u>	
В	Check	f applicable	Please	C Name of organization		<u> </u>		D Employe	r identi	fication number
	Address	s change	use IRS	DETU & MARK METZCE	D EQUINDATION INC				22.2	724107
	Name o	change	label or	BETH & MARK METZGE		1		E Telepho		734107
	Initial re	eturn	print or type	Number and street (or P O box, r	f mail is not delivered to street address)		Room/suite	E releption	nie nui	nbei
	Termina	ated	See	50 EISENHOWER DR					201-8	20-3900
	Amende	ed return	Specific	City, town, or country	State	ZIP	+ 4	F Group I		<del></del>
-	1	tion pending	Instruc- tions.	PARAMUS	NJ	076	\$52	Numbe	-	► N/A
_				ons and 4947(a)(1) nonexem		-	G Accountir			Cash X Accrual
	Section	n 501(c)(3) 0		leted Schedule A (Form 990		ntacn	Other (sp	•	ш	Casii [X] Accidai
			и остірі	0.00 00.000.07. (. 0 000	0. 000 22/.		H Check ▶			ustion is not
	Waheit	e: ► N/A								B (Form 990,
i		mpt status (che	ack only one	)— X 501(c) ( 3 ) <b>∢</b> (ins	sert no ) 4947(a)(1) or	527		or 990-PF)		<b>2</b> (1 0 555)
-		<u> </u>								
K	Check			on is not a section 509(a)(3)						an \$25,000
-				eturn is not required, but if the						205 505
			_	determine gross receipts, if \$500				<b>▶</b> ;	<u> </u>	305,585
	art I			<u>ses, and Changes in N</u>		lances (	See the ins			
	1		. •	grants, and similar amour				. 1	_	0
	2			venue including governme				2		
	3		-	ind assessments			•	<u>3</u>	-	F 045
	4	Investmen				_ 1		. 4		5,615
	5a			sale of assets other than	-	5a		9,970		
	b			basis and sales expenses		5b		8,527		4 440
ē	C			sale of assets other than II				5	2	1,443
<b>₹</b>	6			es (complete applicable parts of Sc		gaming, chec	ck nere	<b>└</b>	,*	
ॐ≩	а			including \$	0 of contributions	c-		ام		
34		reported o	-			6a   6b			-	
CLINING CO Revenue	b			es other than fundraising			. 6-1	—씍 。	_	0
ö	C			) from special events and			: oa) .	. 6	<u>ئ</u> ئىر	
	/ a			ntory, less returns and allo	İ	7a   7b				
MAR	b	Less: cost						7		0
	C	-		s) from sales of inventory (	Subtract line 76 from line	7a) .	•	) 8	$\overline{}$	<u>0</u> 0
რა ⊜	8	Other reve		l lines 1, 2, 3, 4, 5c, 6c, 7c	and 9		<del></del>	/	-	7,058
_	10			amounts paid (attach sche		• •		. 10	-	671,000
2011	11						•	·   1		
≕,		•		pensation, and employee		• • •		1:	_	
enses	13			nd other payments to inde		• •		1		
ē	14			tilities, and maintenance .	•	•		1	lefta	
Exp	15	-	-	ns, postage, and shipping			• •	. 1		
	16	Other expe	enses (de	escribe Administrative	EXPERSEIVED			) 1		11,071
	17			dd lines 10 through 16		<u>.</u> .		/   1		682,071
	40			or the year (Subtract Ingg		တ်		1		-675,013
Net Assets	19	Net assets	or fund l	balances at beginning or	ear from line 272 column	(A)) (mus	t agree with	2011		
SS				eported on prior year's ret			ug. 00	. 1		1,393,616
يد	20			et assets or fund balances		=	•	2		-4,005
ž	21			balances at end of year. C		20		▶ 2		714,598
2	art II			If Total assets on line 25,			e. file Form			
				the instructions for Part II.				ning of year		(B) End of year
22	Cash	ı, savings, a	•	•				1,436,013	22	768,063
23		and buildin				•			23	
24		r assets (de	-		·	)		0	24	0
25		assets					-	1,436,013		768,063
26			(describe	► Accrued Expenses	• • •	)		42,397		53,465
27			•	nces (line 27 of column (B	) must agree with line 21	, , , , , , , , , , , , , , , , , , ,		1,393,616		714,598
_				Reduction Act Notice, see t		•	· · · · · · · · · · · · · · · · · · ·			Form <b>990-EZ</b> (2009)

Form **990-EZ** (2009)

OIII	DETTI & WARK WILLZGEN	LOON	JATION, INC		~	2-210-	7101	Page Z
Pa	rt III Statement of Program Service Acc			nstructions for Pa	art III	.)		Expenses
	at is the organization's primary exempt purpose?			<u> </u>				ired for section
	cribe what was achieved in carrying out the organi							(3) and 501(c)(4) zations and section
	ner, describe the services provided, the number o	f perso	ns benefited, and other	er relevant informat	ion fo	or		a)(1) trusts, optional
	n program title						for oth	ers)
	Grants and allocations were given to 501(c)(3) organic	ganızat	ions consistent with th	e Foundation's pur	pose			
	See attached schedule for Parts I, III.							
	(Grants \$ 671,000 ) If this amou	nt ınclı	des foreign grants, ch	eck here	. ▶		28a	671,000
29								
							l i	
						- <u></u>		
	(Grants \$ 0 ) If this amou	nt inclu	des foreign grants, ch	eck here .			29a	0
30								
	(Grants \$ 0 ) If this amou	nt ınclu	ides foreign grants, ch	eck here	•		30a	0
31	Other program services (attach schedule) .							
		nt inclu	ides foreign grants, ch	eck here	. ▶	П	31a	0
32	Total program service expenses. (add lines 28a						32	671,000
	rt IV List of Officers, Directors, Trustees, a			one even if not compe	neator	1 /500		
٤, ٠	List of Officers, Directors, Trustees, a		b) Title and average	(c) Compensation		Contribut		(e) Expense
	(a) Name and address		hours per week	(if not paid,			it plans &	account and
<u> </u>	Attacked	<del> </del>	devoted to position	enter -0- )	deten	red compe	ensation	other allowances
Zēē	Attached	Title	20			•	_	_
		Hr/WK	00	0			0	0
		- Title						_
		Hr/WK	.00	0			0	0
		Title		:				,
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		Title						
		Hr/WK	00	0			0	0
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		Title						
		- HLVVK	00	١	J		n	1

Form 9	, , , , 90-EZ (2009) BETH & MARK METZGER FOUNDATION, INC 22	-27341	07	Page 3
Part	·			
00			Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity.	33		×
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of	33		<u> </u>
•	the changes	34		x
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but		,	59 z
	not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T			
а	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section			
	6033(e) notice, reporting, and proxy tax requirements?	35a_		X
	If "Yes," has it filed a tax return on Form 990-T for this year?	35b		146
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		x
37 a	Enter amount of political expenditures, direct or indirect, as described in the instructions > 37a   37a			<u> </u>
b	Did the organization file Form 1120-POL for this year?	37b		X
38 a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were	ÿ ×		2 1
	any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a		X
		sfi		*
39	Section 501(c)(7) organizations Enter		g»	\$
a	Initiation fees and capital contributions included on line 9	3 44.	<u>`</u> ا	
b 40 a	order receipte, included on time of the public deep classic decimals.	.i. %,	5	
40 a	section 4911 ► 0 ; section 4912 ► 0 , section 4955 ►0	ŧ, «	}	. 🦓
h	Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit		-	<u> </u>
D	transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified			
	person in a prior year, and that the transaction has not been reported on any of the organization's prior			
	Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		X
С	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on	<i>;;</i> ,		\$ * 🕏
	organization managers or disqualified persons during the year under sections 4912,		*	* *
_	4955, and 4958	- 1	400	6 4
d	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c	. 4		
_	reimbursed by the organization	2		
e	transaction? If "Yes," complete Form 8886-T	% //₁ 40e	17hi	X
41	List the states with which a copy of this return is filed	<del>-100</del>		<u> </u>
	The organization's books are in care of ► UJA Federation of Northern New Jersey Telephone no. ►	201-8	20-390	
72 G	Located at ► 50 Eisenhower Drive City Paramus ST_NJ ZIP + 4 ► 076		_0 00	29
h	At any time during the calendar year, did the organization have an interest in or a signature or other authority			
-	over a financial account in a foreign country (such as a bank account, securities account, or other financial		Yes	No
	account)?	42b		X
	If "Yes," enter the name of the foreign country:	% j <sub>a</sub> ,	-	
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank	y. 🐞		,
	and Financial Accounts.			<u> </u>
С	At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c	<u> </u>	<u> </u>
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here			
	and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43 N/A			
			Yes	No
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of	<b></b>	<u> </u>	
	Form 990-EZ	44	ļ	X
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If	4-		+
	"Yes," Form 990 must be completed instead of Form 990-EZ	45 Form (	300 E	<b>Z</b> (2009)
		rom i	<b>, フリーに</b> ,	<b></b> (∠009)

1	1								
orm 990-EZ			R FOUNDATION, INC				<u>2-27341</u>		Page 4
Part VI	Section 501(c)(3)	_	•	• • •	-	_			
•	501(c)(3) organizat	ions and section	n 4947(a)(1) nonexe	empt charitat	ole trusts must a	nswer questions	46–49	)b	
	_and complete the ta	ables for lines 50	0 and 51.						
l6 Did t	he organization engage	e in direct or indire	ect political campaign	activities on l	behalf of or in opp	osition to		Yes	No
cano	lidates for public office	? If "Yes," comple	te Schedule C, Part I	•			46		Х
17 Did 1	he organization engage	e in lobbying activ	vities? If "Yes." compl	ete Schedule	C. Part II.		47		X
	e organization a school		-			E	48		X
	the organization make a			•	•		49a		Х
	es," was the related org	•	·	-	,		49b		WA
	plete this table for the		-		other than officer	s. directors, truste		kev	
	loyees) who each recei	•	•		•			-	
<u> </u>	• ,		(b) Title and		(c) Compensation	(d) Contributions to		) Expens	se
(a)	Name and address of each en		hours per	week	,,,	employee benefit plans &		count a	
Man.	than \$100,000		devoted to p	position		deferred compensation	otne	r <u>allowar</u>	nces
Name Non			Title	00					•
City	ST	ZIP	Hr/WK		0		<u> </u>	_	0
Name	Str		Title						_
City	ST	ZIP	Hr/WK	00	0	(	<u> </u>		0
Name	Str		Title				_		_
City	ST	ZIP	Hr/WK	00	0		0		0
Name	Str		Title				_		_
City	ST_	ZIP	Hr/WK	00	0		0		0
Name	· Str		Title				_		_
City	ST I number of other empl	ZIP	Hr/WK	.00	0		0		0
Ψ100	0,000 of compensation			-					
······································		f each independent con	tractor paid more than \$100	,000	(b) Typ	e of service	(c) Co	mpensat	ion
Name Non	e	Str							
City		ST	ZIP						
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City		ST	ZIP						
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City		ST	ZIP	<del> </del>					
Name		Str							
City		ST	ZIP						
<b>d</b> Tota	l number of other indep	pendent contracto	ors each receiving ove	er \$100,000 .	•				
	Under penalties of penjury,	Ndeclare that I have ex	amined this return, including	accompanying so	chedules and statemen	ts, and to the best of m	v knowled	lae	
	and belief, it is true, correct,								
Sign						1 2/8/11			
Here	Signature of officer					Date O			
	1 A aux	Poes Assis	st. Exec. VP	Ar Enda	owned US	A federah.	n it	N	NJ
	Type or print name and		4 VFUO. 11			, , , , , , , , ,			
	Preparer's			Date	Check if	Preparer's iden	itifying num	ber (See ir	nstructions)
Paid	. ·				self-		,		
	signature /					<b>■</b>			
Preparer's	signature Firm's name (or yours				employed				
Preparer's Use Only	<del> </del>	,				EIN Phone no	-		

May the IRS discuss this return with the preparer shown above? See instructions

Yes

Form **990-EZ** (2009)

No

## **SCHEDULE A** (Form 990 or 990-EZ)

**Public Charity Status and Public Support** 

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

**Open to Public** Inspection

OMB No 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization

▶ Attach to Form 990 or Form 990-EZ. ► See separate instructions. Employer identification number

<u> BETH</u>	& N		ER FOUNDATI								<u> 734107</u>		
Part	ì	Reason	for Public Ch	arity Status (All org	ganizatioi	ns must o	complete	this par	t ) See ın	struction	าร		
The o	gar	ization is not	a private founda	ation because it is (Fo	or lines 1 t	through 1	1, check o	only one b	ox)				
1 [		A church, co	nvention of chur	ches, or association o	of churche	s describ	ed in <b>sec</b> t	tion 170(1	b)(1)(A)(i)	).			
2 [		A school des	cribed in <b>sectio</b>	on 170(b)(1)(A)(ii). (At	tach Sche	edule E)							
3 [		A hospital or	a cooperative h	ospital service organi	zation des	scribed in	section 1	170(b)(1)(	(A)(iii).				
4 [			search organiza me, city, and sta	ition operated in conju	nction wit	h a hospi	tal descrit	oed in <b>se</b> d	ction 170	(b)(1)(A)(	(iii). Ente	er the	
5 [		An organizat	ion operated for	the benefit of a collection (Complete Part II )	ge or univ	ersity own	ed or ope	erated by	a governr	nental un	nt descri	bed	
6	$\neg$	A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).											
7		An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)											
8	$\neg$			in section 170(b)(1)(		omplete F	Part II.)						
9		An organizat receipts from support from	ion that normall activities relate gross investme	y receives (1) more the d to its exempt function in the income and unrelated after June 30, 1975	nan 33 1/3 ons—subj ted busine	3 % of its sect to certess taxable	support fr tain excer e income	otions, an (less sec	d (2) no nation 511 t	nore than	33 1/3	% of its	
10	$\Box$	An organizat	ion organized a	nd operated exclusive	ly to test f	for public	safety. Se	e <b>sectio</b> i	n 509(a)(4	4).			
	x	purposes of 509(a)(3). Cla X Type By checking persons other 509(a)(1) or If the organization Since Augus following per (i) A person and (ii)	one or more put heck the box that heck the box that this box, I certifier than foundation section 509(a)(2 zation received a , check this box at 17, 2006, has rsons? son who directly i) below, the government	a written determination the organization acce or indirectly controls, verning body of the su	izations d  f supporti  Type  is not co  r than one  from the  pted any e  either alor  pported o	escribed of the property of th	in section zation and zationally in irectly or i publicly s it is a Typ tribution f	509(a)(1) d complet degrated ndirectly l supported e I, Type . from any o	or section or section te lines 11  by one or organization or Type of the	on 509(a)on 509(a)on 509(a)on Tourne dis tions des e III supp	(2) See h 11h. Type III-qualified cribed in orting	section Other	on No X
		•		person described in (i		-					11g(ii)		Х
		· •		y of a person describe	٠,						11g(iii)		Χ
(i) <sup>1</sup>	h Provide the following information about the supported organization(s)  (i) Name of supported organization  (ii) EIN  (iii) EIN  (iii) EIN  (iii) EIN  (iii) EIN  (iii) EIN  (iiii) EIN  (iv) Is the organization in col (i) Isted in your governing document?  (iv) Did you notify the organization in col (i) organization in col (i) organization in the support?  (iv) Did you notify the organization in col (i) organization in col (ii) organization in col (ii) organization in col (ii) organization in col (iii) organizati							of					
					Yes	No	Yes	No	Yes	No_	ļ		
UJA F	ede	eration of	20-1195592	7	x		x		x			40	0,000
Nor	ther	n New Jersey	,			1							0
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Total		<u></u>				,	~	, 1,,			2	40	00,000

Par		zations Desc	ribed in Sec	tions 170(b)(	1)(A)(iv) and	170(b)(1)(A)(	vi) ( A
	Complete only if you checked	the box on lin	<u>e 5, 7, or 8 of</u>	Part I)			NT
	ion A. Public Support	_					
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2005	<b>(b)</b> 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .	0	0		•		0
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf.	0	0				0
3	The value of services or facilities furnished by a governmental unit to the organization without charge	0	0				0
<b>4 5</b>	Total. Add lines 1 through 3. The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)		0	0	0	0	0
6	Public support. Subtract line 5 from line 4.		, c	· 🚵 (6	, ,		0
	ion B. Total Support	1	1	1			
Cale	ndar year (or fiscal year beginning in)	(a) 2005	<b>(b)</b> 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 8	Amounts from line 4 . Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar	0	0	0	0	0	0
9	Net income from unrelated business activities, whether or not the business is regularly carried on Other income. Do not include gain or	0	0				0
11	loss from the sale of capital assets (Explain in Part IV)  Total support. Add lines 7 through 10	0	0	\$1.775 A		**	0
12	Gross receipts from related activities, etc (			7124, <b>(Mark</b> )		12	
13	First five years. If the Form 990 is for the corganization, check this box and stop here ion C. Computation of Public Suppor	organization's f	irst, second, thi	rd, fourth, or fif	th tax year as a	· · · · · · · · · · · · · · · · · · ·	)(3) ▶ □
14 15	Public support percentage for 2009 (line 6, Public support percentage from 2008 Sche	column (f) dıvı	ded by line 11,	column (f)) .		14 15	0 00% 0 00%
16a b	33 1/3% support test–2009. If the organization qualifies a 33 1/3% support test–2008. If the organization support test–2008.	ation did not ch as a publicly su ation did not ch	eck the box on pported organi eck a box on li	zation.. ne 13 or 16a, a	ind line 15 is 3	3 1/3% or more	▶ 🔲
17a b	box and stop here. The organization qualif 10%-facts-and-circumstances test-2009 or more, and if the organization meets the 'the organization meets the "facts-and-circu 10%-facts-and-circumstances test-2008 or more, and if the organization meets the 'the organization meets the 'facts-and-circumstances' test-2008.	. If the organization of the control	ation did not ch umstances" tes The organizat ation did not ch umstances" tes	eck a box on lir t, check this bo tion qualifies as eck a box on lir t, check this bo	ne 13, 16a, or fix and stop he sa publicly supne 13, 16a, 16b, x and stop he	re. Explain in P ported organiza o, or 17a, and li re. Explain in F	art IV how ation ▶ ☐ ne 15 is 10% Part IV how
18	Private foundation. If the organization did not c		•	•			<b>▶</b> □

BETH & MARK METZGER FOUNDATION, INC

Schedule A (Form 990 or 990-EZ) 2009

22-2734107

Page 2

its behalf

Part III

b	Amounts included on lines 2 and 3 received from other than disqualified persons that						
	exceed the greater of \$5,000 or 1% of the				'		0
_	amount on line 13 for the year		0	0	0	0	0
С 8	Public support (Subtract line 7c from	U	U	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	***************************************	·	0
0	line 6)			No. 1 State Section	s Wildle 1		0
Sac	tion B. Total Support	, 7,24,2 <b>4</b> ,47,77,78,888	2 1988 2 p. 14 "#"	There is a second	The state of the s	*****/// 3 · · · · · · ***	
	endar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
Calt	endar year (or listal year beginning in)	(a) 2005	(b) 2000	(6) 2007	(u) 2000	(e) 2009	(I) Iolai
9	Amounts from line 6	0	0	0	0	0	0
10a	Gross income from interest, dividends,			I I			
	payments received on securities loans,						
	rents, royalties and income from similar						
	sources						0
þ	Unrelated business taxable income (less						
	section 511 taxes) from businesses	l i					
	acquired after June 30, 1975						0
С	Add lines 10a and 10b	0	0	0	0	0	0
11	Net income from unrelated business						
	activities not included in line 10b,			]			
	whether or not the business is regularly			1			
	carried on						0
12	Other income. Do not include gain or						
	loss from the sale of capital assets						
	(Explain in Part IV)	0	0				0
13	Total support. (Add lines 9, 10c, 11,						
	and 12)	0	0	l 0	0	0	0
14	First five years. If the Form 990 is for the or	ganization's fire	t, second, thir	d, fourth, or fiftl	n tax year as a	section 501(c)	(3)
	organization, check this box and stop here			•			▶ 🗆
Sec	tion C. Computation of Public Support						<del></del> _
15	Public support percentage for 2009 (line 8, c		d by line 13 c	olumn (fl)	<del></del>	15	0 00%
16	Public support percentage for 2008 (line 6, 6	` '				16	0 00%
	tion D. Computation of Investment Inc			• •		10	0 0070
17	Investment income percentage for 2009 (line			12 column /	<b>6</b> )	17	0 00%
					1)) ·	18	0 00%
18	Investment income percentage from 2008 Se				45 4		
19a							
_	not more than 33 1/3%, check this box and s						. ▶
b	•						<u> </u>
	line 18 is not more than 33 1/3%, check this box a	· ·	-			-	▶ <u></u>
20	Private foundation. If the organization did r	ot check a box	on line 14, 19	a, or 19b, chec	k this box and	see instruction	s ▶
					Sc	hedule A (Form 99	0 or 990-EZ) 2009

Schedule A (Form	990 or 990-EZ) 2009	BETH & MARK I	METZGER FOUN	NDATION, INC.		<u>22-2734107</u>	Page 4
Part IV	Supplemental	Information, Co.	mplete this par	t to provide the	e explanations require	d by Part II. line 10	<u>).</u>
•	Dort II line 17e	or 17h and Dad	III line 40 Dre	uda anu atha	- additional information	Soc instructions	-,
	Part II, line 17a	for 17b, and Part	illi, ilne 12. Pro	vide any otner	r additional information	See msu uctions	<u>·                                     </u>
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UJA FEDERATION OF NORTHERN NEW JERSEY

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# UJA FEDERATION OF NORTHERN NEW JERSEY

50 Eisenhower Drive, Paramus, NJ 07652 • Tel 201-820-3900 • Fax 201-488-1507 • www ujannj org

Part I, Line 20 (990-EZ) - Other Changes in Net Assets or Fund Balances

Description -4,005 Amount 1 Unrealized Losses on Securities -4,005 3 4 5 6 7 8 7 12 15 16 17 

# BETH AND MARK METZGER FOUNDATION INC FEIN·22-2734107 SCHEDULE OF GAINS & LOSSES ON SALES OF SECURITIES FORM 990-EZ, PART I, LINES 5, 5B, 5C

,	Proceeds	Cost	(Net Gain/Loss
300,000 shares International Game Tech	299,970	298,527	1,443

#### **BETH-AND MARK METZGER FOUNDATION INC**

#### FEIN 22-2734107

#### **SCHEDULE OF GRANTS**

## Form 990-EZ, Parts I, III

### FOR THE YEAR ENDED 6/30/10

	06/30/2010
UJA Federation of Northern New Jersey	400,000
Kaplen JCC on the Palisades	154,000
The Hope Program	5,000
Jewish Home Foundation of North Jersey	5,000
Kol HaNeshamah	1,000
Anti-Defamatın League	1,000
The Doe Fund	5,000
Englewood Hospital and Medical Center Foundation	100,000
Total Grants	671,000

# BETH AND MARK METZGER FOUNDATION INC FEIN 22-2734107 CH-00345600-01 Board of Trustees

Form 990-EZ Part IV

FOR THE YEAR ENDED 6/30/10

President & Trustee.

Address

Mark Metzger

c/o UJA Federation of Northern New Jersey

Class I Trustees

50 Eisenhower Dr

Beth Metzger

Paramus, NJ 07652

Marisa McDonald

Naomi Daniels

Victoria Metzger

Class II Trustees

Howard E. Charish

**David Moss** 

Leon Sokol

Daniel Rubin

Julius Eisen

or other allowances

Marvin Rappaport

The above trustees do not receive any compensation and are not eligible for loans &

advances, any benefits or pension plan programs nor expense accounts

Mark Metzger and Beth Metzger are married

Their daughters are Marisa McDonald, Naomi Daniels and Victoria Metzger.

Until 12/31/10, Howard E Charish was the Executive Vice President, UJA Federation of Northern New Jersey which is a supported organization of the Metzger Fdn

David Moss is the Asst Exec Vice President, UJA Endowment Foundation of the UJA Federation of Northern New Jersey.

Mr. Charish and Mr Moss both received annual salaries from UJA Federation