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Form **99Q-PF**

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2009

OMB No 1545-0052

Department of the Treasury Internal Revenue Service Note 1 The foundation may be	reated as a Privato be able to use a copy of this	e roungation return to satisfy state reno	rting requirements	2009
For calendar year 2009, or tax year beginning JUL			JUN 30, 2010	
G Check all that apply Initial return	Initial return of a fo		Final return	
Amended return	X Address chang	je 🗀	Name change	
Use the IRS Name of foundation THE MORRIS & SYLVIA TO Otherwise, FAMILY FOUNDATION	RACHTEN		A Employer identification 22–2518063	number
print Number and street (or PO box number if mail is not de or type. 4950 SOUTH YOSEMITE S	•	Room/suite	B Telephone number (303)488-20	057
See Specific City or town, state, and ZIP code GREENWOOD VILLAGE, CO H Check type of organization X Section 501(c)(3) ex	80111	tion	C If exemption application is pe D 1. Foreign organizations, 2. Foreign organizations mee check here and attach con	check here check here ting the 85% test, nputation
Fair market value of all assets at end of year J Accounting	ng method X Cash her (specify)	Accrual	E if private foundation statuunder section 507(b)(1)(F if the foundation is in a 6 under section 507(b)(1)(A), check here -month termination
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received 2 Check if the foundation is not required to attach Sch. 8 3 Interest on savings and temporary cash investments	228,500.		N/A	(contracts Aut)
4 Dividends and interest from securities 5a Gross rents	8,830.	8,830.		STATEMENT 1
b Net rental income or (loss) 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales pince for all assets on line 6a 25,000 • 7 Capital gain net income (from Part IV, line 2)	0.			
9 Income modifications Gross sales less returns		0.		
to B Less Cost of goods sold C Gross profit or (loss) 11 Other income		411-11-11-11-1-1-1-1-1-1-1-1-1-1-1-1-1-	***************************************	
12 Total. Add lines 1 through 11	237,330.	8,830.		0
13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits				
15 Felision plans, employee defents 16a Legal fees b Accounting fees c Other professional fees 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements Add lines 24 and 25 27 Subtract line 26 from line 12	3,500.	0.		0
c Other professional fees 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Taxes and depletion				
21 Travel, conferences, and meeting 22 Printing and publications	4,219.	0.		0
22 Printing and publications 23 Other expenses STMT 3 24 Total operating and administrative	343.	0.		0
24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, grifts, grants paid	8,062. 141,837.	0.		0 141,837
26 Total expenses and disbursements Add lines 24 and 25 27 Subtract line 26 from line 12	149,899.	0.		141,837
a Excess of revenue over expenses and disbursements b Nat investment income (if negative, enter -0-)	87,431.	8,830.		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
c Adjusted net income (if negative, enter -0-) 923501 02-02-10 LHA For Privacy Act and Paperwork Reduction	Act Notice, see the instruc	tions.	N/A	Form 990-PF (2 0 09

22-2518063

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Part II Balance Sheets Attached schedules and amounts in the description column should be for enchol-year amounts only	Beginning of year	End of year	id of year	
	(a) Book Value	(b) Book Value	(c) Fair Market Value	
1 Cash - non-interest-bearing	126 000	0.05	205 150	
2 Savings and temporary cash investments	136,022.	207,452.	207,452.	
3 Accounts receivable ►	∤			
Less allowance for doubtful accounts			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
4 Pledges receivable				
Less allowance for doubtful accounts				
5 Grants receivable				
6 Receivables due from officers, directors, trustees, and other				
disqualified persons				
7 Other notes and loans receivable	-			
Less allowance for doubtful accounts			· · · · · ·	
8 Inventories for sale or use				
8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10 Inventories II Conditates constructed blications CTIMID 4	75,000.	75,000.	75 704	
10a Investments - U.S. and state government obligations STMT 4	75,000.	73,000.	75,704	
b Investments - corporate stock c Investments - corporate bonds STMT 5	136,447.	151,388.	171,451	
	130,44/.	131,300.	1/1,451	
11 Investments - land, buildings, and equipment basis	-			
Less accumulated depreciation				
12 Investments - mortgage loans 13 Investments - other STMT 6	45,376.	46,909.	54,187.	
14 Land, buildings, and equipment basis	43,370.	40,303.	34,107	
Less, accumulated depreciation	1			
15 Other assets (describe ► ACCRUED INTEREST)	473.	0.	0.	
15 Other assets (describe - ACCROUD INTEREST	7/3.	0.		
16 Total assets (to be completed by all filers)	393,318.	480,749.	508,794.	
17 Accounts payable and accrued expenses	333,310.	400//45.	300/134	
18 Grants payable				
Deterred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable				
21 Mortgages and other notes payable				
22 Other liabilities (describe >				
		•		
23 Total liabilities (add lines 17 through 22)	0.	0.		
Foundations that follow SFAS 117, check here				
and complete lines 24 through 26 and lines 30 and 31.				
24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances				
25 Temporarily restricted				
26 Permanently restricted				
Foundations that do not follow SFAS 117, check here				
and complete lines 27 through 31.				
27 Capital stock, trust principal, or current funds	0.	0.		
28 Paid-in or capital surplus, or land, bldg , and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	393,318.	480,749.		
30 Total net assets or fund balances	393,318.	480,749.		
	202 210	400 740		
31 Total liabilities and net assets/fund balances	393,318.	480,749.		
Part III Analysis of Changes in Net Assets or Fund E	Balances			
Total net assets or fund balances at beginning of year - Part II, column (a), line	30			
(must agree with end-of-year figure reported on prior year's return)		1	393,318	
Enter amount from Part I, line 27a		2	87,431.	
Other increases not included in line 2 (itemize)	<u> </u>	3	0 .	
Add lines 1, 2, and 3		4	480,749	
Decreases not included in line 2 (itemize)		5	0.	
Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30	6	480,749.	

Form 990-PF (2009) FAMILY FOUNDATION

Part IV Capital Gains a	and Losses for Ta	ax on Investment	Income					
	ibe the kind(s) of propert rehouse, or common sto			P -	low acquired - Purchase - Donation		Date acquired mo , day, yr)	(mo , day, yr)
1a 25000 FEDERAL I	FARM CREDIT	3/19/12			P	0:	3/18/09	03/19/10
<u>b</u>		-··· -				_		
<u>c</u>				ļ		-		-
e e						 		
(e) Gross sales price	(f) Depreciation allo (or allowable)	1 147	t or other basis xpense of sale			((h) Gain or (le e) plus (f) min	
a 25,000.	 -		25,00	0.				0.
b								
C								
<u>d</u>							 	· · ·
е			10101100		 			
Complete only for assets showing							ains (Col. (h) g), but not less	
(I) F M V as of 12/31/69	(j) Adjusted bas as of 12/31/69		cess of col (I) col (J), if any				osses (from c	ol (h))
a								0.
<u>b</u>	<u>-</u> -							
<u>c</u>								
e								
	Citizana	alaa astay in Dark Lina i	7	7				
2 Capital gain net income or (net ca		n, also enter in Part I, line s), enter -0- in Part I, line)	2			0.
3 Net short-term capital gain or (los		1222(5) and (6)		ا ر				
If gain, also enter in Part I, line 8, if (loss), enter -0- in Part I, line 8	column (c)			}	3		N.	/A
Part V Qualification U	nder Section 494	10(e) for Reduced	Tax on Net	Inv	estment	Inco		
(For optional use by domestic private	foundations subject to t	he section 4940(a) tax on	net investment ir	ncome	e)			
If section 4940(d)(2) applies, leave th	иѕ раң ыапк							
Was the foundation liable for the sect			•	rıod?				Yes X No
If "Yes," the foundation does not qual								
1 Enter the appropriate amount in 6	Bach column for each yea		making any entri					(d)
Base periód years	Adjusted ou	(b) Jalifying distributions	Net value of no	(c) Incha		sets		stribution ratio) divided by col (c))
Calendar year (or tax year beginnir	ng in) Alajastaa qe	224,505.	710, 10,00		462,9		ין ניטון ני	• 484961
2008		188,223.			286,1			.657777
2006		141,603.			61,7			2.294987
2005		100,745.	,	•	19,6			5.128277
2004		145,516.			28,9	59.		5.024897

2 Total of line 1, column (d)							2	13.590899
3 Average distribution ratio for the	5-year base period - divid	de the total on line 2 by 5,	or by the number	r of ye	ars			
the foundation has been in exister	nce if less than 5 years						3	2.718180
4 Enter the net value of noncharitab	le-use assets for 2009 fr	rom Part X, line 5					4	477,116.
5 Multiply line 4 by line 3							5	1,296,887.
6 Enter 1% of net investment incom	ne (1% of Part I, line 27b)					6	88.
							_	1 206 275
7 Add lines 5 and 6							7	1,296,975.
8 Enter qualifying distributions from	n Part XII, line 4						8	141,837.
If line 8 is equal to or greater than See the Part VI instructions	line 7, check the box in	Part VI, line 1b, and comp	olete that part usin	ng a 1	% tax rate			

Page 4

1a Exempt operating foundations described in section 494(fy(3)(2), check here ▶ □ and enter YW7 on line 1 Dillor of uniting or destramations line of testimations that meet the section 4940(6) requirements in Part V, check here ▶ □ and enter 1% of Part I, line 27; or A lindier domestic foundations that meet the section 4940(6) requirements in Part V, check here ▶ □ and enter 1% of Part I, line 12, col (b) 2 Tax under section 51 (connectic section 4947(a)(1) frusts and basoble foundations only Others enter -0-) 3 1 177. 3 Add line 1 and 12 (domestic section 4947(a)(1) frusts and basoble foundations only Others enter -0-) 4 0 0. 5 Tax based in Newtrament income. Subtract line 4 from line 31 frare or less, enter -0- 5 1 177. 6 Credistry-Byrnents 2 2009 settimated tax payments and 2008 overpayment credited to 2009 8 Ba 378. 8 Exempt foreign organizations or twitheld at source 1 Tax past will applicate for exhancing on of time to file (Form 8958) 8 Ba 2 178. 8 Exempt foreign organizations or 1 this file (Form 8958) 8 Bactup withholding erromensyls withhold 9 Tax face. If the total of lines 5 and 5 is mole than line 7, enter amount of weed 9 Tax face. If the total of lines 5 and 5 is mole than line 7, enter amount of weed 9 Tax face. If the total of lines 5 and 5 is mole than line 7, enter amount of weed 9 Tax face. If the total of lines 5 and 5 is mole than line 7, enter amount of weed 10 Everyment. It line 7 is more than the total of less 5 and 5 is mole than line 7, enter amount of weed 11 Exist the amount of line 10 to 5e. Credited to 2010 estimated lax. ▶ 20.1. Returned ▶ 10 20.1. Returned ▶ 11 20. Part VIII—A Statements Regarding Advitibles 1a Dung the tax year, dut the foundation attempt to influence any national, state, or local algorithms or or distributions to definition? If Yes No. 18 A 18 the foundation have unrelated languages of the activities. 1b United the foundation have unrelated languages of the activities of	Pa	rt VI - Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4	948 - se	e instru	ctio	ns)
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	1 a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here						
to All Other domestic foundations enter 2% of time 27b Exempt Floreign organizations enter 4% of Part I, line 12, col. (b) 2	b		1		1	77.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 3 177. 4 Add lines 1 and 2 4 Subtitle A (income) bax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 6 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 6 Tax based on investment and 2008 overpayment credited to 2009 6 Base		of Part I, line 27b				
3 Add lines 1 and 2 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Tax based on investment lincome. Subtract tine 4 from line 3 if zero or less, enter -0- Cerdots/Payments 2 2009 estimated tax payments and 2008 overpayment credited to 2009 B Exempt foreign organizations - tax withheld at source Tax path with application for extension of time to file (Form 8688) 6 B 3 78 - 8 B 2 2009 estimated tax payments and 2008 overpayment credited to 2009 B Exempt foreign organizations - tax withheld at source Tax path with application for extension of time to file (Form 8688) 6 B 2 7 8 - 8 B 2 7 8 - 8 B 2 7 8 - 8 B 2 7 8 - 8 B 2 7 8 - 8 B 2 7 8 - 8 B 2 7 8 - 8 B 2 7 8 - 8 B 2 7 8 - 8 B 2 7 8 - 8 B 2 7 8 - 8 B 2 7 8 - 8 B 2 7 8 - 8 B 2 7 8 - 8 B 2 7 8 - 8 B 2 7 8 - 8 B 2 7 8 - 9 Fact VII-A Statements Regarding Activities 1 a During the fax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 b Did it speem from than \$100 during the year (either directly or indirectly) for political purposes (see instructions for defination)? 1 b Did it speem from than \$100 during the year (either directly or indirectly) for political purposes (see instructions for defination)? 1 b Did it speem from than \$100 during the year (either directly or indirectly) for political purposes (see instructions for defination)? 1 b Did it speem from than \$100 during the year (either directly or indirectly) for political purposes (see instructions for defination)? 1 b Did it speem from than \$100 during the year (either directly or indirectly) for political purposes (see instructions for defination)? 1 b Did it speem from than \$100 during the year (either directly or indirectly) for political purposes (see instructions for defination)? 1 b Did the oundation in le Form \$120-POL for this year? 2 b Did the foundation made any children or connection or with with the activit	C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
4 Subtilis A (income) tax (domestic section 4947(a)(1) (trusts and taxable foundations only Others enter-0-) 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter-0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter-0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter-0- 5 Tax based on investment income. Subtract line 4 from line 5 if zero or less, enter-0- 5 Tax based on investment income. Subtract line 4 from 2009 6 Ba 378. 6 Ba 378. 6 Ba 378. 7 Total credits and payments Add lines 6a through 6d 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line? Zelot amount owed 9 Tax due. If the total of lines 5 and 8 is more than line? Zelot amount owed 9 Tax due. If the total of lines 5 and 8 is more than line? Zelot amount owed 10 Prepayment. If line? It's more than the total of lines 5 and 8, enter the amount overpald 11 Drug payment. If line? It's more than the total of lines 5 and 8, enter the amount overpald 12 Drug the tax year, did the foundation attempt to milliance any national, state, or local legislation or did it participate or intervene in any poticial campain? 12 Drug the tax year. did the foundation milliance and national, state, or local legislation or did it participate or intervene in any poticial campain? 13 Drug the tax year. did the foundation milliance and payments and the securities. 14 Drug the subject of the foundation on connection with the activities. 15 Drug the foundation in connection with the activities. 2 Drug the foundation in connection with the activities. 2 Drug the foundation in connection with the activities. 3 Drug the foundation file form 1120-Pot. for this year? 3 Drug the foundation file form 1120-Pot. for this year? 4 Drug the foundation file form 1120-Pot. for this year? 5 Drug the foundation file and year year the foundation	2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2			0.
5 1 at based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- Credits/Payments 2 009 estimated tax payments and 2008 overpayment credited to 2009 5 Exempt foreign organizations - tax withheid at source 6 b 5 c 6 c 6 c 7 378. 8 Enter any penalty for underpayment of estimated tax. Check here in 1 form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here in 1 form 2220 is attached 8 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owed 10 Derpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owerpaid 10 Derpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owerpaid 10 Derpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owerpaid 11 Enter the amount of line 10 to be Credited to 2010 estimated tax. 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any optical campain? 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any optical campain? 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any optical campain? 14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any optical campain. 14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any optical campain. 15 During the tax year, did the foundation of the activities. 16 During the answer is "Yes" to 1a or 1b, attach a detailed description of the a	3	Add lines 1 and 2	3		1	77.
6 Credits/Psyments a 2009 estimated tax payments and 2008 overpayment credited to 2009 b Exempt foreign organizations - tax withheld at source 1 ax paid with application for extension of time to file (Form 8868) 1	4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			0.
a 2009 estimated tax payments and 2008 everpayment credited to 2009 b Exempt foreign organizations - tax withheld at source 1 Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add times 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here Inform 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here Inform 2220 is attached 9 Tax due. If the total of times 5 and 8 is more than line 3 r, either amount owed 10 Overpayment. If time 7 is more than the total of times 5 and 8, either the amount owerpaid 11 Enter the amount of time 10 to be. Graditled to 2010 estimated tax. ▶ 201. Religioned ▶ 10 201. 11 Enter the amount of time 10 to be. Graditled to 2010 estimated tax. ▶ 201. Religioned ▶ 11 201. 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any potitical campaign? 1 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any potitical campaign? 1 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any potitical campaign? 1 During the tax year, did the foundation in the commercion with the activities and copies of any maternals published or distributed by the foundation in commercion with the activities and copies of any maternals published or distributed by the foundation in Eorem 1120-POLI to this year? 2 If the entenbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0. 2 Enter the emount (if any) of tax on political expenditures (section 4955) imposed during the year? 3 If Yes, "attach a detailed description of the activities 3 Has the foundation here similar instruments? If Yes," attach a conformed copy of the changes 4 ab Old the f	5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5		1	77.
b Exempt foreign organizations - tax withheld at source 1 Tax pail with application for extension of time to the (Form 3868) 2 Backup withdolling erroneously withheld 7 Total credits and payments. Add lines 6 at through 6d 8 Enter any penalty for underpayment of estimated tax. Check here in the form 2220 is attached 8 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 17, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 17, enter amount ower and the sum of	6					
c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroreously withheld 7 Total credits and payments. Add lines 6 atthrough 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Diverpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owed 10 Diverpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owerpaid 11 Enter the amount of line 10 to be. Credited to 2010 estimated tax. ▶ 2.01 . Refunded ▶ 11 0.201. 11 Enter the amount of line 10 to be. Credited to 2010 estimated tax. ▶ 2.01 . Refunded ▶ 11 0.0 . Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for delimition)? 1a X 1b Line answer is "Yes" to 1 a or 1b, attach a defailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 2 b Did it spend foundation is Form 1120-PDL for this year? 2 the three interpaids of the interpaid of the activities and copies of any materials published or distributed by the foundation in Form 1120-PDL for this year? 2 the state foundation engaged in any activities that have not previously been reported to the IRS? 3 Has the foundation engaged in any activities that have not previously been reported to the IRS? 3 Has the foundation material published or distributed by state the state of the activities and the properties of the changes and the foundation have unrelated business gross income of \$1	а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 378.				
d Backup withholding erroneously withhold 7 Total credits and payments. Add inces 6a through 6d 8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 ☐ Overpayment. If fine 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Enter the amount of line 10 to be Credited to 2010 estimated tax ▶ 201. Refunded ▶ 11 0. 201. 11 Enter the amount of line 10 to be Credited to 2010 estimated tax ▶ 201. Refunded ▶ 11 0. 0. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for definition)? 1b X 1if the answer is "Yes" to 1a or 1b, affacts a defailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 2 bid the foundation in Form 1120-P0L for this year? 2 bid the foundation	þ	Exempt foreign organizations - tax withheld at source 6b				
7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be. Credited to 2010 estimated tax. ▶ 201. Refunded 111 0.0. PART VII.—8 Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Util it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1b If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1c Did the foundation file Form 1120-P01 for this year? 2 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in growing year? 2 If Yes, "attach a detailed description of the activities. 3 Has the foundation engaged in any activities that have not previously been reported to the IRS? 3 Yes the foundation made any changes, not previously reported to the IRS? 4 If "Yes," attach a detailed description of the activities. 3 Has the foundation have unrelated business gross income of \$1,000 or more during the year? 3 Yes. 4 If "Yes," attach the statement required by General Instruction of Jung the year? 4 Yes in the did tax return on Form 990-T for this year? 5 Yes. 5 Yes altach the statement required by General In	C	Tax paid with application for extension of time to file (Form 8868)				
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached \$ 9 Tax due. If the total of lines 5 and 8 is more than line?, enter amount owed	d	Backup withholding erroneously withheld 6d				
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be. Credited to 2010 estimated tax ▶ 201. Refunded ▶ 11 0 0. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) on the foundation \$\frac{1}{2}\$ \$1	7	Total credits and payments Add lines 6a through 6d	7		3	<u>78.</u>
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	9	is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for cale	ndar			
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses 10 X		year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		
	10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		10		<u> X</u>

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Pa	art VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A		1	
14	The books are in care of ► MORRIS TRACHTEN Telephone no ► 561-4	95-5	709	
	Located at ▶7514 GLENDEVON LANE, DELRAY BEACH, FL ZIP+4 ▶3			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		_	T
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required		,	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			-110
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	-		
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No			
	·			
	(6) Agree to pay money or property to a government official? (Exception, Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No			
_	• • • • • • • • • • • • • • • • • • • •			
Đ	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A	1b		<u> </u>
	Organizations relying on a current notice regarding disaster assistance check here			
C	EDIC the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
_	before the first day of the tax year beginning in 2009?	1c	ļ	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	ļ		
	defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2009?			
	If "Yes," list the years			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect	ŀ		
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions) N/A	2b	ļ	
C	: If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
За	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year? $igspace{X}$ No			
b	of "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2009) N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
þ	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		<u> </u>

THE MORRIS & SYLVIA TRACHTEN FAMILY FOUNDATION Form 990-PF (2009) 22-2518063 Page 6 Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes X No (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 509(a)(1), (2), or (3), or section 4940(d)(2)? (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A 5b Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained N/A expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d) 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b Х If "Yes" to 6b, file Form 8870 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes X No b. If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A 7b Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Paid Employees, and Contractors 1 List all officers, directors, trustees, foundation managers and their compensation. (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to (e) Expense loyee benefit plans and deterred (If not paid, enter -0-) account, other (a) Name and address allowances MORRIS TRACHTEN CEO/PRESIDENT 7514 GLENDEVON LANE DELRAY BEACH, FL 33446 1.00 0 0. 0. SYLVIA TRACHTEN SECRETARY 7514 GLENDEVON LANE DELRAY BEACH, FL 33446 0.00 0. 0. 0. DAVID TRACHTEN DIRECTOR 24 FOX HILL ROAD WOODBRIDGE, CT 06525 0.00 0. 0. 0. VICKI TRACHTEN SCHWARTZ TREASURER/DIRECTOR 4950 SOUTH YOSEMITE ST., F2-184 GREENWOOD VILLAGE, CO 80111 1.00 0 0 0. 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Contributions to employee benefit plans and deferred (b) Title, and average (e) Expense (a) Name and address of each employee paid more than \$50,000 hours per week devoted to position (c) Compensation account, other allowances NONE

(a) Name and address of each employee paid more than \$50,000

NONE

(b) Title, and average hours per week devoted to position

(c) Compensation

(d) Contributions to employee benefit plans and deterred compensation

(e) Expense account, othe allowances

Total number of other employees paid over \$50,000

Form **990-PF** (2009)

Part VIII Information About Officers, Directors, Trustees, Foundation Management Paid Employees, and Contractors (continued)	gers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities	>	0
(
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	such as the	Expenses
1 <u>N/A</u>		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 1 N/A	·	Amount
17711		
2		
All other program-related investments See instructions		<u>.</u>
3		
Total. Add lines 1 through 3	<u>▶ </u>	0.

P	art X Minimum Investment Return (All domestic foundations	must complete this p	part Foreign four	ndations, se	e instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charital	ole, etc., purposes	•		
a	Average monthly fair market value of securities	, ., , , ,		1a	283,456.
b	Average of monthly cash balances			1b	283,456. 200,926.
	Fair market value of all other assets			10	· · · · · · · · · · · · · · · · · · ·
d	Total (add lines 1a, b, and c)		-	1d	484,382.
	Reduction claimed for blockage or other factors reported on lines 1a and				
	1c (attach detailed explanation)	1e	0.		
2	Acquisition indebtedness applicable to line 1 assets			2	0.
3	Subtract line 2 from line 1d			3	484,382.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amoun	t, see instructions)		4	7,266.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and o	on Part V, line 4		5	477,116.
6	Minimum investment return. Enter 5% of line 5			6	23,856.
P	Distributable Amount (see instructions) (Section 4942(j)(3) a foreign organizations check here		ing foundations ar	id certain	
1	Minimum investment return from Part X, line 6			1	23,856.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	177.		
b	Income tax for 2009 (This does not include the tax from Part VI.)	2b			
C	Add lines 2a and 2b			20	177.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	23,679.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	23,679.
6	Deduction from distributable amount (see instructions)			6	0.
7_	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Par	t XIII, line 1		7	23,679.
P	art XII Qualifying Distributions (see instructions)				
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., pu	rposes			
3	Expenses, contributions, gifts, etc total from Part I, column (d), line 26			1a	141,837.
b	Program-related investments - total from Part IX-B			1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charita	able, etc., purposes		2	
3	Amounts set aside for specific charitable projects that satisfy the				
а	Suitability test (prior IRS approval required)			3a	
b	Cash distribution test (attach the required schedule)			3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, a	and Part XIII, line 4		4	141,837.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net inv	estment			
	income Enter 1% of Part I, line 27b			5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4			6	141,837.
	Note The amount on line 6 will be used in Part V. column (b), in subsequent years	when calculating wheth	er the foundation of	nualifies for th	e section

Form **990-PF** (2009)

4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	`	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7				23,679.
2	Undistributed income, if any, as of the end of 2009	······································		dulus m'ialianilantamanania	amma an maria i municipa
a	Enter amount for 2008 only			0.	
b	Total for prior years				
	,		0.		
3	Excess distributions carryover, if any, to 2009				
â	From 2004 144,076.				
t	From 2005 99,770.				
(From 2006 138,573.			•	
	1 From 2007 174,070.				
6	e From 2008 201,392.				
	Total of lines 3a through e	757,881.			
4	Qualifying distributions for 2009 from				
	Part XII, line 4 ► \$ 141,837.				
ŧ	a Applied to 2008, but not more than line 2a	·····		0.	dit minus ti mil z m' trimini mos-
ı	Applied to undistributed income of prior				
	years (Election required - see instructions)		0.		**************************************
•	Treated as distributions out of corpus	_			,
	(Election required - see instructions)	0.			00 650
	d Applied to 2009 distributable amount	110 150		······································	23,679.
_	e Remaining amount distributed out of corpus	118,158.	⊁ 114 (- - 	**************************************	0
5	Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6	Enter the net total of each column as indicated below				
;	2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	876,039.			
-	b Prior years' undistributed income. Subtract				
	line 4b from line 2b		0.		
1	c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
(d Subtract line 6c from line 6b Taxable				
	amount - see instructions		0.		
1	e Undistributed income for 2008. Subtract line				
	4a from line 2a Taxable amount - see instr			0.	
1	Undistributed income for 2009 Subtract	,			
	lines 4d and 5 from line 1. This amount must				
	be distributed in 2010				0.
7	Amounts treated as distributions out of		,		
	corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3)	0.			
8	Excess distributions carryover from 2004				
	not applied on line 5 or line 7	144,076.		~~~~	
9	Excess distributions carryover to 2010				
	Subtract lines 7 and 8 from line 6a	731,963.			
	Analysis of line 9				
	a Excess from 2005 99,770.				
	b Excess from 2006 138,573.				
	Excess from 2007 174,070.				
	d Excess from 2008 201, 392.				,
	Excess from 2009 118, 158.		,		

Part XIV Private Operating F	oundations (see in:	structions and Part VII	-A, question 9)	N/A					
1 a If the foundation has received a ruling o	r determination letter that	it is a private operating							
foundation, and the ruling is effective to	r 2009, enter the date of t	he ruling	>						
b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)									
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years						
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total				
investment return from Part X for		,							
each year listed									
b 85% of line 2a									
c Qualifying distributions from Part XII.					<u>-</u>				
line 4 for each year listed									
d Amounts included in line 2c not									
used directly for active conduct of									
exempt activities									
e Qualifying distributions made directly									
for active conduct of exempt activities									
Subtract line 2d from line 2c									
3 Complete 3a, b, or c for the	<u> </u>								
alternative test relied upon									
a "Assets" alternative test - enter									
(1) Value of all assets									
(2) Value of assets qualifying under section 4942(j)(3)(8)(i)									
b "Endowment" alternative test - enter									
2/3 of minimum investment return shown in Part X, line 6 for each year listed									
c "Support" alternative test - enter									
(1) Total support other than gross									
investment income (interest,			•						
dividends, rents, payments on									
securities loans (section 512(a)(5)), or royalties)									
(2) Support from general public									
and 5 or more exempt		ļ	}						
organizations as provided in section 4942(j)(3)(B)(iii)									
(3) Largest amount of support from	<u> </u>			 					
an exempt organization									
, ,									
(4) Gross investment income Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	had \$5,000 or me	ro in accete				
at any time during t			n the loundation	1180 \$5,000 01 1110	ne iii assets				
1 Information Regarding Foundation		,		· · · -					
a List any managers of the foundation wh		than 2% of the total cont	ributions received by the	foundation before the clos	o of any tay				
year (but only if they have contributed in			indutions received by the	iodildation before the clus	se of any tax				
MORRIS TRACHTEN									
b List any managers of the foundation wh other entity) of which the foundation ha			(or an equally large portio	n of the ownership of a pa	artnership or				
NONE									
2 Information Regarding Contribut	ion, Grant, Gift, Loan	Scholarship, etc., Pi	rograms:						
Check here 🕨 🔲 if the foundation of				ot accept unsolicited requ	ests for funds If				
the foundation makes gifts, grants, etc									
a The name, address, and telephone num			addressed						
VICKI TRACHTEN SCHWA 4950 SOUTH YOSEMITE	•		VILLAGE. C	0 80111					
b The form in which applications should t	e submitted and informa	·							
c Any submission deadlines	KPUSE								
NONE_		-1	handa afir-AA i	About Araba :					
d Any restrictions or limitations on award: THERE ARE NO RESTRIC				einer tactors					

Form 990-PF (2009)

FAMILY FOUNDATION

22-2518063

Page 11

Grants and Contributions Paid During the	Year or Approved for Future P	ayment		
Recipient	if recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
Paid during the year				
SEE STATEMENT 7				
Total .			> 3a	141,8
Approved for future payment				
NONE				
NONE				
			ŀ	

Form 990-PF (2009) Part XVI-A

FAMILY FOUNDATION

Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelate	d business income		ded by section 512, 513, or 514	(e)
1 Program service revenue	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
	Code		LOG B		
a			 		
			-		
<u> </u>					
d					
8	-		ļ		
- Fore and another the foreign and a second				-	
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash				·	
Investments			14	8,830.	
4 Dividends and interest from securities		77.000	1 4	0,030.	
5 Net rental income or (loss) from real estate	-				
a Debt-financed property					<u> </u>
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					""
7 Other investment income			<u> </u>		
8 Gain or (loss) from sales of assets other			18		
than inventory	-		10		
9 Net income or (loss) from special events10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a b			 		
			 		
ae					
12 Subtotal Add columns (b), (d), and (e)		0.		8,830.	0.
13 Total Add line 12, columns (b), (d), and (e)		· · · · · · · · · · · · · · · · · · ·		13	8,830.
(See worksheet in line 13 instructions to verify calculations)					
Part XVI-B Relationship of Activities to	the Acco	omplishment of Fo	remn	t Purnoses	
		<u> </u>			
Line No. Explain below how each activity for which income			contrib	outed importantly to the accom	plishment of
the foundation's exempt purposes (other than be	y providing iu	ilas for sucii purposes)		······	
					
			-		-
					
			_		
					
	<u> </u>				
		.,			
923621 02-02-10					Form 990-PF (2009)

			Y FOUNDATION	<u> </u>		218063	Page 13
P	art XV	Information Re Exempt Organ		s To and Transactions an	d Relationships With Non	charitable	_
1	Dìd th	e organization directly or indi	rectly engage in any of the	following with any other organization	described in section 501(c) of	Y	es No
				ction 527, relating to political organiza	ations?		
8	a Transi	ers from the reporting found	ation to a noncharitable exi	empt organization of			1
	(1) C					1a(1)	<u> </u>
	٠.	ther assets				1a(2)	X
t		transactions					
		ales of assets to a nonchanta	, •			1b(1)	<u> </u>
	٠,	urchases of assets from a no		zation		1b(2)	<u> </u>
		ental of facilities, equipment,	or other assets			1b(3)	<u> X</u>
	. ,	eimbursement arrangements				1b(4)	$\frac{\lambda}{X}$
		oans or Ioan guarantees erformance of services or me	mharchin ar fundraicina c	olioitations		1b(5) 1b(6)	X
ſ	٠,,	ig of facilities, equipment, ma				10(0)	<u> </u>
		•	•		ys show the fair market value of the go	\	
					in any transaction or sharing arrangem		,
		n (d) the value of the goods,				,	
(a)	Line no	(b) Amount involved	(c) Name of nonc	haritable exempt organization	(d) Description of transfers, transactions	, and shanng arrang	gements
			1	N/A			-
		<u>-</u>					
		<u></u>					
		•					
-							
							
							
		· · · · · · · · · · · · · · · · · · ·					
					1		
2	a Is the	foundation directly or indirec	tly affiliated with, or related	d to, one or more tax-exempt organiza	itions described		
	ın sec	tion 501(c) of the Code (othe	r than section 501(c)(3)) o	or in section 527?		Yes	X No
	b If Yes	,* complete the following sch					
_		(a) Name of org	janization	(b) Type of organization	(c) Description of rela	tionship	
		N/A					
						 	
			·			 	
					·		
_	Under n	enables of Denuty I declare that I	ave examined this return, inclu	iding accompanying schedules and statemen	nts, and to the best of my knowledge and belie	of it is this correct	
	and con	plete Declaration of preparer (ot)	er than taxpayer or fiduciary) is	based on all information of which preparer ha	as any knowledge	a, it is tibe, conect,	
		Story	+	15/12/11	▶ DIRECTOR		
ē	Si	anature of officer or trustee)	- Parke	Title		
Ę		Preparer's		- Da	te Leheck if	reparer's identifying	g number
Sign Here	ا 'ع ^د آ۔	signature	15 1	// / / / / / / / / / / / / / / / / / / /	self- employed ▶ □		
"	aid Sare		WITZ, KAHN	COMPANY P.C.	EIN D		
	Paid Preparer's Use Only	if setf-employed),					
_			H HAVEN, CT	06473-0190	Phone no (2	03)239-	6888

Schedule B (Form 990, 990-EZ, or 990-PF

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

Attach to Form 990, 990-EZ, or 990-PF.

THE MORRIS & SYLVIA TRACHTEN

OMB No 1545-0047

Employer identification number

FAMILY FOUNDATION 22-2518063 Organization type (check one). Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II. ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

▶ \$

		_	
Schedule B (Form 990, 990-EZ, or 990-PF) (2009)	D	1 .	1
301180011E B (F01111 330, 330-EZ, 01 330-FF) (2003)	Page	L of	⊥ of Part I
			- 017 011

Name of organization
THE MORRIS & SYLVIA TRACHTEN
FAMILY FOUNDATION

Employer identification number

22-2518063

Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	MORRIS TRACHTEN 7514 GLENDEVON LANE DELRAY BEACH, FL 33446	\$\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
	5	\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		 \$	Person Payroll Noncash (Complete Part II if there Is a noncash contribution.)

f

of Part II

Name of organization
THE MORRIS & SYLVIA TRACHTEN
FAMILY FOUNDATION

22-2518063

Employer identification number

Part II	Noncash Property (see instructions)		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received

Schedule B	(Form 990,	. 990-EZ,	or 990-PF	(2009)

Employer identification number

Name of organization

THE MORRIS & SYLVIA TRACHTEN

FAMILY FOUNDATION ·

22-2518063

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations a more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations of Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.)						
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held			
Parti						
		(e) Transfer of git	it .			
	Transferee's name, address, an	nd ZIP + 4	Relationship of transferor to transferee			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held			
-		(e) Transfer of git	ht			
-	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee			
7.3 M						
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held			
		(e) Transfer of gi	tt			
	Transferee's name, address, ar	10 ZIP + 4	Relationship of transferor to transferee			
(a) No						
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held			
-		(e) Transfer of gift				
	Transfers to seem and d					
-	Transferee's name, address, ar	10 ZIP + 4	Relationship of transferor to transferee			

FORM 990-PF DIVIDEND	S AND	INTER	EST FROM	SECUR	RITIES	STATEM	ENT	1
SOURCE	(GROSS	AMOUNT		TAL GAINS	COLUM AMO	N (A UNT)
JANNEY MONTGOMERY			8,830.		0.		8,8	30.
TOTAL TO FM 990-PF, PART I, I	_N 4 =		8,830.		0.		8,8	30.
FORM 990-PF	ACC	OUNTI	NG FEES			STATEM	ENT	2
DESCRIPTION	(A EXPEN: PER B	SES	(B) NET INV MENT IN		(C) ADJUSTED NET INCOM		(D) RITAI RPOSI	
ACCOUNTING FEES	3	,500.		0.				0.
TO FORM 990-PF, PG 1, LN 16B	3	,500.		0.				0.
FORM 990-PF	OT	HER E	XPENSES			STATEM	ENT	3
DESCRIPTION	(A EXPEN PER B	SES	(B) NET INV MENT IN	EST-	(C) ADJUSTED NET INCOM		(D) RITA RPOS	
REGISTRATION FEE SERVICE FEE		50. 293.		0.				0.
TO FORM 990-PF, PG 1, LN 23		343.		0.	, , , , , , , , , , , , , , , , , , , ,			0.

DESCRIPTION GOV'T GOV'T BOOK VALUE VALUE 25000 FEDL FARM CREDIT BANK DUE X 3/17/11 25000 FEDL FARM CREDIT BANK DUE X 3/19/12 0. 25000 FEDL HOME LOAN BANK X 25,000. 2 25000 FEDL HOME LOAN BANK X 25,000. 2 25000 FEDERAL HOME LOAN 12/30/13 X 25,000. 7 TOTAL U.S. GOVERNMENT OBLIGATIONS 75,000. 7 TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS TOTAL TO FORM 990-PF, PART II, LINE 10A 75,000. 7 FORM 990-PF CORPORATE BONDS STATEME DESCRIPTION BOOK VALUE FAIR MA VALUE 25000 GENL ELECTRIC CAP DUE 2/15/17 25,000. 2 25000 MEDTRONIC INC. DUE 4/15/11 23,925. 2 25000 MEDTRONIC INC. DUE 2/1/11 23,538. 2 15000 TRANSOCEAN INC. 14,213. 1 15000 TRANSOCEAN INC. 14,213. 1 15000 TRANSOCEAN INC. 2 25000 MORGAN STANLEY GLOBAL 4/1/14 25,000. 2 25000 MORGAN STANLEY GLOBAL 4/1/14 14,962. 2 TOTAL TO FORM 990-PF, PART II, LINE 10C 151,388. 17	HER FAIR MARKI		
3/17/11	V'T BOOK VALUE VALUE		
25000 FEDL FARM CREDIT BANK DUE X 3/19/12 0. 25000 FEDL HOME LOAN BANK X 25,000. 2 25000 FEDERAL HOME LOAN 12/30/13 X 25,000. 2 TOTAL U.S. GOVERNMENT OBLIGATIONS 75,000. 7 TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS TOTAL TO FORM 990-PF, PART II, LINE 10A 75,000. 7 FORM 990-PF CORPORATE BONDS STATEME DESCRIPTION BOOK VALUE FAIR MA VALUE 25000 GENL ELECTRIC CAP DUE 2/15/17 25,000. 2 25000 JPMORGAN CHASE DUE 1/15/18 24,750. 2 25000 MEDITRONIC INC. DUE 4/15/11 23,925. 2 25000 AMGEN INC. DUE 2/1/11 23,538. 2 15000 TRANSOCEAN INC. 14,213. 1 25000 GOLDMAN SACHS GR DUE 5/15/14 25,000. 2 15000 MORGAN STANLEY GLOBAL 4/1/14 14,962. 2 TOTAL TO FORM 990-PF, PART II, LINE 10C 151,388. 17 FORM 990-PF OTHER INVESTMENTS STATEME VALUATION FAIR MA			
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25000 FEDERAL HOME LOAN 12/30/13 X 25,000. 2 TOTAL U.S. GOVERNMENT OBLIGATIONS 75,000. 7 TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS TOTAL TO FORM 990-PF, PART II, LINE 10A 75,000. 7 FORM 990-PF CORPORATE BONDS STATEME DESCRIPTION BOOK VALUE FAIR MA VALUE 25000 GENL ELECTRIC CAP DUE 2/15/17 25,000. 2 25000 JPMORGAN CHASE DUE 1/15/18 24,750. 2 25000 MEDTRONIC INC. DUE 4/15/11 23,925. 2 25000 AMGEN INC. DUE 2/1/11 23,538. 2 15000 TRANSOCEAN INC. 14,213. 1 15000 TRANSOCEAN INC. 14,213. 1 25000 GOLDMAN SACHS GR DUE 5/15/14 25,000. 2 15000 MORGAN STANLEY GLOBAL 4/1/14 25,000. 2 TOTAL TO FORM 990-PF, PART II, LINE 10C 151,388. 17 FORM 990-PF OTHER INVESTMENTS STATEME VALUATION FAIR MA		v	/12
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS TOTAL TO FORM 990-PF, PART II, LINE 10A 75,000. 7 FORM 990-PF CORPORATE BONDS STATEME DESCRIPTION BOOK VALUE FAIR MA DESCRIPTION 25,000. 2 25000 GENL ELECTRIC CAP DUE 2/15/17 25,000. 2 25000 JPMORGAN CHASE DUE 1/15/18 24,750. 2 25000 MEDTRONIC INC. DUE 4/15/11 23,925. 2 25000 AMGEN INC. DUE 2/1/11 23,538. 2 15000 TRANSOCEAN INC. 14,213. 1 25000 GOLDMAN SACHS GR DUE 5/15/14 25,000. 2 15000 MORGAN STANLEY GLOBAL 4/1/14 14,962. 2 TOTAL TO FORM 990-PF, PART II, LINE 10C 151,388. 17 FORM 990-PF OTHER INVESTMENTS STATEME			
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FORM 990-PF CORPORATE BONDS STATEME DESCRIPTION BOOK VALUE FAIR MA VALU 25000 GENL ELECTRIC CAP DUE 2/15/17 25,000. 2 25000 JPMORGAN CHASE DUE 1/15/18 24,750. 2 25000 MEDTRONIC INC. DUE 4/15/11 23,538. 2 25000 AMGEN INC. DUE 2/1/11 23,538. 2 15000 TRANSOCEAN INC. 14,213. 1 25000 GOLDMAN SACHS GR DUE 5/15/14 25,000. 2 15000 MORGAN STANLEY GLOBAL 4/1/14 14,962. 2 TOTAL TO FORM 990-PF, PART II, LINE 10C 151,388. 17 FORM 990-PF OTHER INVESTMENTS STATEME	ONS	r OBLIGATIONS	L STATE AND MUNICIPAL GOVERNMEN
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DESCRIPTION 25000 GENL ELECTRIC CAP DUE 2/15/17 25000 JPMORGAN CHASE DUE 1/15/18 25000 MEDTRONIC INC. DUE 4/15/11 25000 AMGEN INC. DUE 2/1/11 25000 TRANSOCEAN INC. 25000 GOLDMAN SACHS GR DUE 5/15/14 25000 MORGAN STANLEY GLOBAL 4/1/14 TOTAL TO FORM 990-PF, PART II, LINE 10C 151,388. 17 FORM 990-PF OTHER INVESTMENTS STATEME VALUATION FAIR MA	IDS STATEMENT	PORATE BONDS	(990-PF COF
25000 JPMORGAN CHASE DUE 1/15/18 24,750. 2 25000 MEDTRONIC INC. DUE 4/15/11 23,925. 2 25000 AMGEN INC. DUE 2/1/11 23,538. 2 15000 TRANSOCEAN INC. 14,213. 1 25000 GOLDMAN SACHS GR DUE 5/15/14 25,000. 2 15000 MORGAN STANLEY GLOBAL 4/1/14 14,962. 2 TOTAL TO FORM 990-PF, PART II, LINE 10C 151,388. 17 FORM 990-PF OTHER INVESTMENTS STATEME VALUATION FAIR MA	FAIR MARK BOOK VALUE VALUE		'RIPTION
25000 JPMORGAN CHASE DUE 1/15/18 24,750. 2 25000 MEDTRONIC INC. DUE 4/15/11 23,925. 2 25000 AMGEN INC. DUE 2/1/11 23,538. 2 15000 TRANSOCEAN INC. 14,213. 1 25000 GOLDMAN SACHS GR DUE 5/15/14 25,000. 2 15000 MORGAN STANLEY GLOBAL 4/1/14 14,962. 2 TOTAL TO FORM 990-PF, PART II, LINE 10C 151,388. 17 FORM 990-PF OTHER INVESTMENTS STATEME VALUATION FAIR MA	25,000. 26,	-	O GENT ELECTRIC CAP DUE 2/15/13
25000 AMGEN INC. DUE 2/1/11 23,538. 2 15000 TRANSOCEAN INC. 14,213. 1 25000 GOLDMAN SACHS GR DUE 5/15/14 25,000. 2 15000 MORGAN STANLEY GLOBAL 4/1/14 14,962. 2 TOTAL TO FORM 990-PF, PART II, LINE 10C 151,388. 17 FORM 990-PF OTHER INVESTMENTS STATEME VALUATION FAIR MA	24,750. 27,		
15000 TRANSOCEAN INC. 25000 GOLDMAN SACHS GR DUE 5/15/14 25,000. 25,000. 25,000. 2 14,213. 25,000. 2 14,962. 2 2 TOTAL TO FORM 990-PF, PART II, LINE 10C TOTAL TO FORM 990-PF OTHER INVESTMENTS STATEME VALUATION FAIR MA			
25000 GOLDMAN SACHS GR DUE 5/15/14 25,000. 2 15000 MORGAN STANLEY GLOBAL 4/1/14 14,962. 2 TOTAL TO FORM 990-PF, PART II, LINE 10C 151,388. 17 FORM 990-PF OTHER INVESTMENTS STATEME VALUATION FAIR MA	23,538. 24,		
15000 MORGAN STANLEY GLOBAL 4/1/14 TOTAL TO FORM 990-PF, PART II, LINE 10C 151,388. 17 FORM 990-PF OTHER INVESTMENTS STATEME VALUATION FAIR MA			
FORM 990-PF OTHER INVESTMENTS STATEME VALUATION FAIR MA	14,213. 14,		10 COTOMIN CACUC CD DIIE 5/15/11
VALUATION FAIR MA	14,213. 14, 25,000. 25,		
	14,213. 14, 25,000. 25, 14,962. 27,	10C	00 MORGAN STANLEY GLOBAL 4/1/14
DESCRIPTION METHOD BOOK VALUE VALU	14,213. 14, 25,000. 25, 14,962. 27, 151,388. 171,	:	00 MORGAN STANLEY GLOBAL 4/1/14 AL TO FORM 990-PF, PART II, LINE
	14,213. 14, 25,000. 25, 14,962. 27, 151,388. 171, ENTS STATEMENT CON FAIR MARK	R INVESTMENTS VALUATION	OO MORGAN STANLEY GLOBAL 4/1/14 AL TO FORM 990-PF, PART II, LINE 1 990-PF OTHE
LOOMIS SAYLES FDS II INVT GRADE COST	14,213. 14, 25,000. 25, 14,962. 27, 151,388. 171, ENTS STATEMENT CON FAIR MARK	R INVESTMENTS	OO MORGAN STANLEY GLOBAL 4/1/14 AL TO FORM 990-PF, PART II, LINE 1 990-PF OTHE
	14,213. 14, 25,000. 25, 14,962. 27, 151,388. 171, ENTS STATEMENT O BOOK VALUE FAIR MARK VALUE	R INVESTMENTS VALUATION METHOD	OO MORGAN STANLEY GLOBAL 4/1/14 AL TO FORM 990-PF, PART II, LINE OTHER CRIPTION OTHER OTHE
TOTAL TO FORM 990-PF, PART II, LINE 13 46,909. 5	14,213. 14, 25,000. 25, 14,962. 27, 151,388. 171, ENTS STATEMENT CON FAIR MARK VALUE 27,076. 32,	VALUATION METHOD COST	OO MORGAN STANLEY GLOBAL 4/1/14 AL TO FORM 990-PF, PART II, LINE OF STANLEY GLOBAL 4/1/14 OTHER

	AND CONTRIBUTIONS DURING THE YEAR	STATEMENT 7		
RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT	
ANTI-DEFAMATION LEAGUE 1952 WHITNEY AVENUE 3RD FLOOR HAMDEN, CT 06517	N/A	PUBLIC	1,250.	
ALUT	N/A	PUBLIC	100.	
ALYN HOSPITAL	N/A	PUBLIC	180.	
AMERICAN FRIENDS OF MAGEN D. ADOM 5535 BALBOA BLVD, STE 114 ENCINO, CA 91316-1533	N/A	PUBLIC	100.	
AMERICAN FRIENDS OF YESHIVA	N/A	PUBLIC	300.	
AMERICAN JEWISH COMMUNITY 165 EAST 56 STREET NEW YORK, NY 10022-2746	N/A	PUBLIC	200.	
AMIT 817 BROADWAY NEW YORK, NY 10003	N/A	PUBLIC	12,000.	
B'NAI BRITH	N/A	PUBLIC	208.	

THE MORRIS & SYLVIA TRACHTEN FA	AMILY FOUN		22-2518063
CONGREGATION BETH ISRAEL 232 ORCHARD STREET NEW HAVEN, CT 06511	N/A	PUBLIC	100.
BOYS TOWN JERUSALEM FOUNDATION OF AMERICA, INC. 1 PENN PLAZA, SUITE 6250 NEW YORK, NY 10119-002	N/A	PUBLIC	12,000.
CAMERA	N/A	PUBLIC	100.
CHABAD LUBAVITCH OF PUERTO RICO INC. CAROLINA, PR	N/A	PUBLIC	1,000.
CHAI LIFELINE 151 W 30TH STREET NEW YORK, NY 10001	N/A	PUBLIC	100.
COMMUNITY OF PERFORMING	N/A	PUBLIC	230.
DELRAY ERUV	N/A	PUBLIC	100.
DELRAY ORTHODOX SYNAGOGUE 7319 W. ATLANTIC AVENUE DELRAY BEACH, FL 33446	N/A	PUBLIC	1,140.
DOCTORS W/O BORDERS USA 333 SEVENTH AVENUE, 2ND FLOOR NEW YORK, NY 10001	N/A	PUBLIC	500.
EZRA ACADEMY OF GREATER NEW HAVEN INCORPORATED 75 RIMMON ROAD WOODBRIDGE, CT 06525	N/A	PUBLIC	360.

ȚHE MORRIS & SYLVIA TRACHTEN FA	MILY FOUN		22-2518063
HILLEL FOUNDATION AT UNIVERSITY 54 N. EAGLEVILLE ROAD STORSS, CT 06268	N/A	PUBLIC	1,000.
JCC	N/A	PUBLIC	562.
JDC HAITIAN EARTHQUAKE RELIEF	N/A	PUBLIC	100.
JEWISH HIGH SCHOOL 2710 PARK AVENUE BRIDGEPORT, CT 06604	N/A	PUBLIC	50,300.
JEWISH FEDERATION OF GREATER NEW HAVEN 360 AMITY ROAD WOODBRIDGE, CT 06252	N/A	PUBLIC	30,400.
JEWISH FEDERATION FLORIDA 9901 DONNA KLEIN BLVD. BOCA RATON, FL 33428	N/A	PUBLIC	2,168.
LENNY MARGOLIS ENDOWMENT FUND	N/A	PUBLIC	5,000.
MACCABI USA 1926 ARCH STREET, 4R PHILADELPHIA, PA 19103	N/A	PUBLIC	200.
NORTH AMERICAN CONFERENCE ON ETHIOPIAN JEWRY 255 WEST 36TH STREET, SUITE 701 NEW YORK, NY 10018	N/A	PUBLIC	3,420.
ORTHODOX UNION ELEVEN BROADWAY NEW YORK, NY 10004	N/A	PUBLIC	100.

THE MORRIS & SYLVIA TRACHTEN FA	MILY FOUN		22-2518063
PARKINSON'S	N/A	PUBLIC	200.
REUNITE	N/A	PUBLIC	100.
THE TOWERS FOUNDATION INC. 18 TOWER LANE NEW HAVEN, CT 06519	N/A	PUBLIC	610.
TOYS FOR TOTS	N/A	PUBLIC	250.
WESTVILLE SYNAGOGUE 74 WEST PROSPECT STREET NEW HAVEN, CT 06515	N/A	PUBLIC	4,915.
YAD SARAH 450 PARK AVENUE, 7TH FLOOR NEW YORK, NY 10022-2750	N/A	PUBLIC	500.
YESHIVAT AISH HATORAH NEW YORK, NY	N/A	PUBLIC	11,000.
ZIONIST ORGANIATION OF AMERICA 4 EAST 34TH STREET NEW YORK, NY 10016	N/A	PUBLIC	360.
VARIOUS < \$100	N/A	PUBLIC	684.
TOTAL TO FORM 990-PF, PART XV, LI	NE 3A	_	141,837.

Form 8868 (Rev. 1-2011)					Page 2
 If you are filing for an Additional (Not Automatic) 3-Month Ext 	tension, c	complete only Part II and check this bo	x	•	X
Note. Only complete Part II if you have already been granted an a			Form 8	3868.	
 If you are filing for an Automatic 3-Month Extension, complete 					
Part II Additional (Not Automatic) 3-Month E	xtensio	n of Time. Only file the original (no co	pies n	eeded).	
Name of exempt organization Type or THE MODDIC COVINE MODDICHES			Empl	oyer identification	number
THE MORKIS & SILVIA TRACHTER	1				
FAMILI FOUNDATION			2.	2-2518063	
extended Number, street, and room or suite no. If a P.O. box, so	e instruc	tions.			
filing your 1330 DOOTH 135DETITIE DI. / 12					
return See City, town or post office, state, and ZIP code. For a for instructions GREENWOOD VILLAGE, CO 80111		ress, see instructions.			
GREENWOOD VILLIAGE, CO 80111	_				
Enter the Deturn and for the mature that the analysis for the					0 4
Enter the Return code for the return that this application is for (file	a separa	te application for each return)			
Application	Return	Application			Return
ls For	Code	Is For			Code
Form 990	01			- 1111 - 1111 - 1111 - 1111 - 1111 - 111	-
Form 990-BL	02	Form 1041·A			08
Form 990-EZ	03	Form 4720			09
Form 990-PF	04	Form 5227			10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069			11
Form 990-T (trust other than above) 06 Form 8870				12	
STOP! Do not complete Part II if you were not already granted	an autor	natic 3-month extension on a previou	sly file	d Form 8868.	
• The books are in the care of ► MORRIS TRACHTEN - 7514	GLENDE	VON LANE - DELRAY BEACH, FL 3	3446	****	
Telephone No. ► <u>561-495-5709</u>		FAX No. ►			
 If the organization does not have an office or place of business 				•	
If this is for a Group Return, enter the organization's four digit	1			·	
box ▶ . If it is for part of the group, check this box ▶		ach a list with the names and EINs of all	memb	ers the extension is	for
4 I request an additional 3-month extension of time until		15, 2011	TIINI	20 2010	
5 For calendar year, or other tax year beginning				30, 2010	·
6 If the tax year entered in line 5 is for less than 12 months, c	neck reas	on: Initial return	Final r	eturn	
Change in accounting period					
7 State in detail why you need the extension OUR RECORDS ARE INCOMPLETE. S	SOME	DATA IS MISSING. WE	WT	LL NEED MC	RE
TIME TO COMPILE OUR FIGURES AN					
8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, o	or 6069, e	nter the tentative tax, less any			
nonrefundable credits. See instructions.		•	8a	\$	378.
b If this application is for Form 990-PF, 990-T, 4720, or 6069,	enter any	refundable credits and estimated			
tax payments made. Include any prior year overpayment all	owed as	a credit and any amount paid			
previously with Form 8868.			8b	\$	715.
c Balance due. Subtract line 8b from line 8a. Include your pa	yment wr	h this form, if required, by using			
EFTPS (Electronic Federal Tax Payment System) See instru			8c	\$	0.
		d Verification			
Under penalties of perjury, I declare that I have examined this form, includ it is true, correct, and complete, and that I am authorized to prepare this form.	ing accomp	panying schedules and statements, and to the	best o	f my knowledge and b	elief,
				_	
Signature ► Title ►			Date	<u> </u>	

Form 8868 (Rev 1-2011)