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Form 990  Department of the Treasury Internal Revenue Service	Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)	OMB No 1545-0047 <div> <div>2009</div> <div>Open to Public Inspection</div> </div>
	The organization may have to use a copy of this return to satisfy state reporting requirements	

A For the 2009 calendar year, or tax year beginning 07-01-2009 and ending 06-30-2010				
B Check if applicable <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	Please use IRS label or print or type. See Specific Instructions.	C Name of organization JEWISH COMMUNITY FOUNDATION OF METROWEST INC		D Employer identification number 22-1714130
		Doing Business As		E Telephone number (973) 929-3060
		Number and street (or P O box if mail is not delivered to street address) 901 ROUTE 10	Room/suite	G Gross receipts \$ 91,089,985
		City or town, state or country, and ZIP + 4 WHIPPANY, NJ 079811156		
		F Name and address of principal officer HOWARD RABNER 901 ROUTE 10 WHIPPANY, NJ 079811156		
I Tax-exempt status <input checked="" type="checkbox"/> 501(c) (3) (insert no) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		H(b) Are all affiliates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list (see instructions)		
J Website: WWW.JCFMETROWEST.ORG		H(c) Group exemption number		
K Form of organization <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other			L Year of formation 1949	M State of legal domicile NJ

Part I		Summary		
Activities & Governance	1	Briefly describe the organization's mission or most significant activities The mission of JCF is to service the charitable aims and interests of JCF donors by gathering, investing and disbursing charitable funds to enhance and ensure the continuity of charitable institutions		
	2	Check this box <input checked="" type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets		
	3	Number of voting members of the governing body (Part VI, line 1a)	3 <u>4</u>	
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4 <u>3</u>	
	5	Total number of employees (Part V, line 2a)	5 <u>1</u>	
	6	Total number of volunteers (estimate if necessary)	6 <u>4</u>	
	7a	Total gross unrelated business revenue from Part VIII, column (C), line 12	7a <u></u>	
	b	Net unrelated business taxable income from Form 990-T, line 34	7b <u></u>	
Revenue	8	Contributions and grants (Part VIII, line 1h)	Prior Year 12,182,341	Current Year 4,128,390
	9	Program service revenue (Part VIII, line 2g)	0	459,177
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	-7,823,427	4,299,830
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	2,380,966	186,752
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	6,739,880	9,074,149
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	18,194,634	9,213,884
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0	0
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	1,063,295	1,115,348
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	0	0
	b	Total fundraising expenses (Part IX, column (D), line 25) <input checked="" type="checkbox"/> 849,699		
	17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24f)	2,432,015	1,869,687
	18	Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)	21,689,944	12,198,919
	19	Revenue less expenses Subtract line 18 from line 12	-14,950,064	-3,124,770
Net Assets or Fund Balances			Beginning of Current Year	End of Year
	20	Total assets (Part X, line 16)	254,251,869	170,724,358
	21	Total liabilities (Part X, line 26)	81,564,608	85,205,717
	22	Net assets or fund balances Subtract line 21 from line 20	172,687,261	85,518,641

Part II		Signature Block			
Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge				
	***** Signature of officer		2011-02-15 Date		
	HOWARD RABNER COO/CFO Type or print name and title				
Paid Preparer's Use Only	Preparer's signature  Joyce Mayeresky		Date	Check if self-employed 	Preparer's identifying number (see instructions)
	Firm's name (or yours if self-employed), address, and ZIP + 4 		WithumSmithBrown PC 1 SPRING STREET NEW BRUNSWICK, NJ 08901		EIN 
					Phone no  (732) 828-1614

1 Briefly describe the organization's mission

2	Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
	If "Yes," describe these new services on Schedule O	
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
	If "Yes," describe these changes on Schedule O	
4	Describe the exempt purpose achievements for each of the organization's three largest program services by expenses Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported	














4a	(Code) (Expenses \$ 11,120,690 including grants of \$ 9,213,884) (Revenue \$ 539,795)
	Endowment funds provide a critical base of support, serving UJC MetroWest and our partner agencies as they strive to meet pressing needs locally, in Israel and around the world. In recent years, JCF has been the locus of new and innovative community development and programmatic initiatives. We house a planned gift and endowment development department staffed by gift planning professionals who are prepared to assist donors and their families with all aspects of charitable gift plan design and implementation. JCF manages the administration of Donor Advised Funds and Supporting Foundations, working closely with donors and their families in helping them achieve their philanthropic goals. The Foundation takes responsibility for all aspects of managing these funds, enabling our donors to focus on their charitable giving. THERE ARE CURRENTLY 417 FUNDS THAT DISTRIBUTED A TOTAL OF \$9,213,884 TO 214 CHARITIES.

[illegible][illegible]

4d Other program services (Describe in Schedule O)
(Expenses \$ including grants of \$) (Revenue \$)

Part IV

Checklist of Required Schedules

		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A 	1	Yes
2	Is the organization required to complete Schedule B, Schedule of Contributors? 	2	Yes
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3	No
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4	No
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5	
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 	6	Yes
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II 	7	No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 	8	Yes
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 	9	Yes
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V 	10	Yes
11	Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable. 	11	Yes
	• Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI.		
	• Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.		
	• Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.		
	• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.		
	• Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.		
	• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.		
12	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII 	12	Yes
12A	Was the organization included in consolidated, independent audited financial statements for the tax year?	Yes	No
	If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional 	12A	Yes
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a	No
14b	b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I 	14b	Yes
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the U S ? If "Yes," complete Schedule F, Part II 	15	Yes
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the U S ? If "Yes," complete Schedule F, Part III 	16	No
17	Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17	No
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	No
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19	No
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20	No

Part IV

Checklist of Required Schedules (continued)

21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21	Yes	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22		No
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer questions 24b–24d and complete Schedule K. If "No," go to line 25</i>	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i>	27		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28b		No
c	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33	Yes	
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>	34	Yes	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35		No
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O	38	Yes	

Part V

Statements Regarding Other IRS Filings and Tax Compliance

			Yes	No
1a	Enter the number reported in Box 3 of Form 1096, <i>Annual Summary and Transmittal of U.S. Information Returns</i> . Enter -0- if not applicable	1a30		
	b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable		
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?			1c	Yes
2a	Enter the number of employees reported on Form W-3, <i>Transmittal of Wage and Tax Statements</i> filed for the calendar year ending with or within the year covered by this return	2a12		
	b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)			
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?		3a	No
b If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O			3b	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		4a	No
	b If "Yes," enter the name of the foreign country: <input type="text"/> See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		5a	No
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?			5b	No
c If "Yes" to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?			5c	
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?		6a	No
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?			6b	
7 Organizations that may receive deductible contributions under section 170(c).				
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?			7a	No
b If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b	
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?			7c	No
d If "Yes," indicate the number of Forms 8282 filed during the year			7d	
e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			7e	No
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			7f	No
g For all contributions of qualified intellectual property, did the organization file Form 8899 as required?			7g	
h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?			7h	
8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?			8	No
9 Sponsoring organizations maintaining donor advised funds.				
a Did the organization make any taxable distributions under section 4966?			9a	No
b Did the organization make a distribution to a donor, donor advisor, or related person?			9b	No
10 Section 501(c)(7) organizations. Enter				
a Initiation fees and capital contributions included on Part VIII, line 12			10a	
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			10b	
11 Section 501(c)(12) organizations. Enter				
a Gross income from members or shareholders			11a	
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)			11b	
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?			12a	
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year			12b	

Part VI

Governance, Management, and Disclosure

For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

			Yes	No
1a	Enter the number of voting members of the governing body . . .	1a	42	
b	Enter the number of voting members that are independent . . .	1b	38	
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	Yes	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? . . .	3		No
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		No
5	Did the organization become aware during the year of a material diversion of the organization's assets? . . .	5		No
6	Does the organization have members or stockholders?	6		No
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a		No
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons? . . .	7b		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following			
a	The governing body?	8a	Yes	
b	Each committee with authority to act on behalf of the governing body?	8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		No

Section B. Policies

(This Section B requests information about policies not required by the Internal Revenue Code.)

			Yes	No
10a	Does the organization have local chapters, branches, or affiliates?	10a		No
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	10b		
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11	Yes	
11A	Describe in Schedule O the process, if any, used by the organization to review the Form 990			
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	Yes	
13	Does the organization have a written whistleblower policy?	13	Yes	
14	Does the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b	Yes	
	If "Yes" to line a or b, describe the process in Schedule O (See instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17	List the States with which a copy of this Form 990 is required to be filed▶NJ
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you make these available. Check all that apply. <input type="checkbox"/> Own website <input type="checkbox"/> Another's website <input checked="" type="checkbox"/> Upon request
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table.
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization ▶ HOWARD RABNER 901 ROUTE 10 WHIPPANY, NJ 079811156 (973) 929-3000

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

☐ Check this box if the organization did not compensate any current or former officer, director, trustee or key employee

[illegible]

1b	Total	430,823	503,163	72,211
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2

Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization

2

		Yes	No
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		No

Section B. Independent Contractors

1

Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

(A) Name and business address	(B) Description of services	(C) Compensation
NEUBERGER BERMAN 605 THIRD AVENUE NEW YORK, NY 10157	INVEST MGMT FEES	294,447

2

Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization

1

Part VIII

Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns . . .	1a				
	b	Membership dues	1b				
	c	Fundraising events	1c				
	d	Related organizations	1d				
	e	Government grants (contributions)	1e				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	4,128,390			
	g	Noncash contributions included in lines 1a-1f \$ 1,474,581					
	h	Total. Add lines 1a-1f		4,128,390			
Program Service Revenue	2a	ADMINISTRATIVE FEE INCOME	Business Code	459,177	459,177		
	b						
	c						
	d						
	e						
	f	All other program service revenue					
	g	Total. Add lines 2a-2f		459,177			
	Other Revenue	3	Investment income (including dividends, interest and other similar amounts)		2,933,135		
4		Income from investment of tax-exempt bond proceeds . .		0			
5		Royalties		0			
6a		Gross Rents	(i) Real (ii) Personal				
b		Less rental expenses					
c		Rental income or (loss)					
d		Net rental income or (loss)		106,134			
7a		Gross amount from sales of assets other than inventory	(i) Securities (ii) Other				
b		Less cost or other basis and sales expenses					
c		Gain or (loss)					
d		Net gain or (loss)		1,366,695			
8a		Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18	a				
b		Less direct expenses	b				
c		Net income or (loss) from fundraising events . .		0			
9a		Gross income from gaming activities See Part IV, line 19	a				
b		Less direct expenses	b				
c		Net income or (loss) from gaming activities . .		0			
10a		Gross sales of inventory, less returns and allowances	a				
b		Less cost of goods sold . . .	b				
c		Net income or (loss) from sales of inventory . .		0			
	Miscellaneous Revenue	Business Code					
11a	MISCELLANEOUS		80,618	80,618			
b							
c							
d	All other revenue						
e	Total. Add lines 11a-11d		80,618				
12	Total revenue. See Instructions		9,074,149	539,795		2,933,135	

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21	8,913,884	8,913,884		
2	Grants and other assistance to individuals in the U S See Part IV, line 22	0			
3	Grants and other assistance to governments, organizations, and individuals outside the U S See Part IV, lines 15 and 16	300,000	300,000		
4	Benefits paid to or for members	0			
5	Compensation of current officers, directors, trustees, and key employees	183,967	91,984	20,236	71,747
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0			
7	Other salaries and wages	774,684	387,342	81,342	306,000
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	56,051	28,026	5,885	22,140
9	Other employee benefits	35,390	17,695	3,716	13,979
10	Payroll taxes	65,256	32,628	6,852	25,776
11	Fees for services (non-employees)				
a	Management	0			
b	Legal	3,600	1,800	378	1,422
c	Accounting	67,550	33,775	7,093	26,682
d	Lobbying	0			
e	Professional fundraising See Part IV, line 17	0			
f	Investment management fees	638,878	319,439	67,082	252,357
g	Other	16,995	8,498	1,784	6,713
12	Advertising and promotion	13,290	6,645	1,395	5,250
13	Office expenses	48,114	24,057	5,052	19,005
14	Information technology	39,028	19,514	4,098	15,416
15	Royalties	0			
16	Occupancy	104,702	52,351	10,994	41,357
17	Travel	8,715	4,358	915	3,442
18	Payments of travel or entertainment expenses for any federal, state, or local public officials	0			
19	Conferences, conventions, and meetings	6,514	3,257	684	2,573
20	Interest	41,867	41,867		
21	Payments to affiliates	0			
22	Depreciation, depletion, and amortization	812,264	812,264		
23	Insurance	16,926	8,463	1,777	6,686
24	Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
a	DUES AND SUBSCRIPTIONS	13,342	6,671	1,401	5,270
b	BAD DEBT EXPENSE	6,550		6,550	
c	MISC EXPENSE	10,051	5,026	1,055	3,970
d	STAFF TRAINING	2,294	1,146	241	907
e	FUNDRAISING COSTS	19,007			19,007
f	All other expenses				
25	Total functional expenses. Add lines 1 through 24f	12,198,919	11,120,690	228,530	849,699
26	Joint costs. Check here <input type="checkbox"/> if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X

Balance Sheet

					(A)		(B)
					Beginning of year		End of year
Assets	1	Cash—non-interest-bearing			140,245	1	119,346
	2	Savings and temporary cash investments			3,573,248	2	9,252,070
	3	Pledges and grants receivable, net			414,156	3	304,457
	4	Accounts receivable, net				4	329,341
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L				5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete Part II of Schedule L				6	
	7	Notes and loans receivable, net			16,907,988	7	0
	8	Inventories for sale or use				8	
	9	Prepaid expenses and deferred charges			47,451	9	51,812
	10a	Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D	10a	44,795,897			
	b	Less accumulated depreciation	10b	30,185,349	15,602,452	10c	14,610,548
	11	Investments—publicly traded securities			173,401,976	11	108,620,062
	12	Investments—other securities See Part IV, line 11			41,579,835	12	35,334,055
	13	Investments—program-related See Part IV, line 11				13	
	14	Intangible assets				14	
	15	Other assets See Part IV, line 11			2,584,518	15	2,102,667
	16	Total assets. Add lines 1 through 15 (must equal line 34)			254,251,869	16	170,724,358
Liabilities	17	Accounts payable and accrued expenses			590,784	17	644,817
	18	Grants payable			1,984,726	18	2,336,076
	19	Deferred revenue			1,300,502	19	1,309,126
	20	Tax-exempt bond liabilities			5,400,000	20	5,400,000
	21	Escrow or custodial account liability Complete Part IV of Schedule D			68,679,768	21	72,658,880
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L				22	
	23	Secured mortgages and notes payable to unrelated third parties				23	
	24	Unsecured notes and loans payable to unrelated third parties				24	
	25	Other liabilities Complete Part X of Schedule D			3,608,828	25	2,856,818
	26	Total liabilities. Add lines 17 through 25			81,564,608	26	85,205,717
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.						
	27	Unrestricted net assets			146,979,853	27	56,613,899
	28	Temporarily restricted net assets			21,748,071	28	24,791,709
	29	Permanently restricted net assets			3,959,337	29	4,113,033
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.						
	30	Capital stock or trust principal, or current funds				30	
	31	Paid-in or capital surplus, or land, building or equipment fund				31	
	32	Retained earnings, endowment, accumulated income, or other funds				32	
	33	Total net assets or fund balances			172,687,261	33	85,518,641
	34	Total liabilities and net assets/fund balances			254,251,869	34	170,724,358

Part XI **Financial Statements and Reporting**

	Yes	No
1 Accounting method used to prepare the Form 990 <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? . . .		No
b Were the organization's financial statements audited by an independent accountant?	Yes	
c If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	Yes	
d If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both <input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separated basis		
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		No
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits . . .		

SCHEDULE A

(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization JEWISH COMMUNITY FOUNDATION OF METROWEST INC	Employer identification number 22-1714130
--	--

Part I

Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

- 1

☐

A church, convention of churches, or association of churches **section 170(b)(1)(A)(i).**
- 2

☐

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)
- 3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state
- 5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)
- 6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7

☒

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 8

☐

A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 9

☐

An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)
- 10

☐

An organization organized and operated exclusively to test for public safety See**section 509(a)(4).**
- 11

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a

☐

Type I

b

☐

Type II

c

☐

Type III - Functionally integrated

d

☐

Type III - Other
- e

☐

By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)
- f

☐

If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box
- g

☐

Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i)

a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization?

(ii)

a family member of a person described in (i) above?

(iii)

a 35% controlled entity of a person described in (i) or (ii) above?
- h

☐

Provide the following information about the supported organization(s)

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support?
			Yes	No	Yes	No	Yes	No	
Total									

Part II

Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	31,732,367	17,477,511	50,518,403	12,182,341	4,128,390	116,039,012
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	31,732,367	17,477,511	50,518,403	12,182,341	4,128,390	116,039,012
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						39,605,979
6 Public Support. Subtract line 5 from line 4						76,433,033

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4	31,732,367	6,665,113	50,518,403	12,182,341	4,128,390	116,039,012
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	14,574,924	6,665,113	7,004,583	18,488,015	2,933,135	49,665,770
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income (Explain in Part IV) Do not include gain or loss from the sale of capital assets						
11 Total support (Add lines 7 through 10)						165,704,782
12 Gross receipts from related activities, etc (See instructions)					12	894,940

13 First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here

☐

Section C. Computation of Public Support Percentage

14 Public Support Percentage for 2009 (line 6 column (f) divided by line 11 column (f))	14	46 126 %
15 Public Support Percentage for 2008 Schedule A, Part II, line 14	15	0 %

- 16a 33 1/3% support test—2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization
- ☒
- b 33 1/3% support test—2008. If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization
- ☒
- 17a 10%-facts-and-circumstances test—2009. If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization
- ☒
- b 10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization
- ☒
- 18 Private Foundation If the organization did not check a box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions
- ☒

Part IIISupport Schedule for Organizations Described in IRC 509(a)(2)
(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3Gross receipts from activities that are not an unrelated trade or business under section 513						
4Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5The value of services or facilities furnished by a governmental unit to the organization without charge						
6Total. Add lines 1 through 5						
7aAmounts included on lines 1, 2, and 3 received from disqualified persons						
bAmounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
cAdd lines 7a and 7b						
8Public Support (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9Amounts from line 6						
10aGross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
bUnrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
cAdd lines 10a and 10b						
11Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13Total support (Add lines 9, 10c, 11 and 12.)						
14First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						

Section C. Computation of Public Support Percentage

15Public Support Percentage for 2009 (line 8 column (f) divided by line 13 column (f))	15	
16Public support percentage from 2008 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage

17Investment income percentage for 2009 (line 10c column (f) divided by line 13 column (f))	17	
18Investment income percentage from 2008 Schedule A, Part III, line 17	18	
19a33 1/3% support tests—2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
b33 1/3% support tests—2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
20Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions		

Part IV

Supplemental Information. Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. See instructions

Additional Data

Software ID:

Software Version:

EIN: 22-1714130

Name: JEWISH COMMUNITY FOUNDATION OF METROWEST INC

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
MARTIN BARBER treasurer & PAST PRESIDENT	1 0	X		X				0	0	0
GARY BOTWINICK MEMBER	1 0	X						0	0	0
ARTHUR BRODY MEMBER	1 0	X						0	0	0
DANIEL DRENCH PAST PRESIDENT	1 0	X						0	0	0
EDWARD ZINBARG MEMBER	1 0	X						0	0	0
STEVEN FISHMAN VICE PRESIDENT	1 0	X		X				0	0	0
MARTIN FOX past president	1 0	X						0	0	0
JEROLD GOLDBERG MEMBER	1 0	X						0	0	0
NEIL GOLDSTEIN PAST PRESIDENT	1 0	X						0	0	0
MICHAEL GOOEN VICE PRESIDENT	1 0	X		X				0	0	0
PAULA GOTTESMAN PAST PRESIDENT	1 0	X						0	0	0
KENNETH HEYMAN MEMBER	2 0	X						0	0	0
LORI KLINGHOFFER MEMBER	1 0	X						0	0	0
STEVEN KLINGHOFFER MEMBER	1 0	X						0	0	0
SIMON LEVIN PAST PRESIDENT	1 0	X						0	0	0
JEROME LOWENGRUB PAST PRESIDENT	1 0	X						0	0	0
SAMUEL PEPPER MEMBER	1 0	X						0	0	0
MELVIN ROSEN MEMBER	1 0	X						0	0	0
HARRIET ROSENTHAL MEMBER	1 0	X						0	0	0
ARTHUR SCHECHNER MEMBER	1 0	X						0	0	0
FLOYD SHAPIRO ESQ PAST PRESIDENT	1 0	X						0	0	0
RICHARD SLUTZKY VICE PRESIDENT	1 0	X		X				0	0	0
ANDREW STAMELMAN PRESIDENT	4 0	X		X				0	0	0
MARIAN STERN MEMBER	1 0	X						0	0	0
GARY AIDEKMAN TRUSTEE	1 0	X						0	0	0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
JEFFREY BRAEMER MEMBER	1 0	X						0	0	0
JEROME DEENER MEMBER	1 0	X						0	0	0
SANDRA SHERMAN MEMBER	1 0	X						0	0	0
RICHARD POLLACK MEMBER	1 0	X						0	0	0
ROBERT ROTHBERG MEMBER	1 0	X						0	0	0
ELISA BILDNER MEMBER	1 0	X						0	0	0
LAWRENCE GOTFRIED MEMBER	1 0	X						0	0	0
STEPHEN KEPNISS MEMBER	1 0	X						0	0	0
AVA KLEINMAN MEMBER	1 0	X						0	0	0
STEVEN LEVY member	1 0	X						0	0	0
DAVID SAGINAW MEMBER	1 0	X						0	0	0
MICHAEL SCHECHNER MEMBER	1 0	X						0	0	0
STEPHANIE SHERMAN MEMBER	1 0	X						0	0	0
RICHARD PERL MEMBER	1 0	X						0	0	0
DAVID PULVER MEMBER	1 0	X						0	0	0
JEAN MANDELL MEMBER	1 0	X						0	0	0
HARRIS NYDICK MEMBER	1 0	X						0	0	0
MAX KLEINMAN Executive VP & member	8 0			X	X			62,904	251,616	56,081
HOWARD RABNER CFO/ASSISTANT TREASURER	10 0			X	X			47,727	143,180	14,765
JOSHUA REDNIK EXECUTIVE DIRECTOR	40 0			X	X			150,144	0	447
SUSAN MATTISINKO GENERAL COUNSEL	32 0			X				58,269	0	160
BARRY MILCHMAN CONTROLLER	40 0					X		106,075	0	377
HILARIA GOOTBLATT CORPORATE CONTROLLER	2 0					X		5,704	108,367	381

Form 990, Part IX - Statement of Functional Expenses - 24a - 24e Other Expenses

<i>Do not include amounts reported on line 6b, 8b, 9b, and 10b of Part VIII.</i>	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
DUES AND SUBSCRIPTIONS	13,342	6,671	1,401	5,270
BAD DEBT EXPENSE	6,550		6,550	
MISC EXPENSE	10,051	5,026	1,055	3,970
STAFF TRAINING	2,294	1,146	241	907
FUNDRAISING COSTS	19,007			19,007

SCHEDULE D
(Form 990)

Supplemental Financial Statements

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.
► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization
JEWISH COMMUNITY FOUNDATION OF METROWEST INC

Employer identification number
22-1714130

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	275	310
2 Aggregate contributions to (during year)	3,973,297	5,802,288
3 Aggregate grants from (during year)	7,019,355	6,129,794
4 Aggregate value at end of year	54,528,439	72,658,880

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?

☒ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit

☒ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or pleasure)

☐ Preservation of an historically importantly land area

☐ Protection of natural habitat

☐ Preservation of a certified historic structure

☐ Preservation of open space

2 Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ►

4 Number of states where property subject to conservation easement is located ►

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting and enforcing conservation easements during the year ►

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ► \$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)?

☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1

► \$

(ii) Assets included in Form 990, Part X

► \$ 315,000

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a Revenues included in Form 990, Part VIII, line 1

► \$

b Assets included in Form 990, Part X

► \$

For Privacy Act and Paperwork Reduction Act Notice, see the Intructions for Form 990

Cat No 52283D

Schedule D (Form 990) 2009

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

a

☒

Public exhibition

b

☐

Scholarly research

c

☐

Preservation for future generations

d

☐

Loan or exchange programs

e

☐

Other

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes

☒ No

Part IV

Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes

☒ No

b

If "Yes," explain the arrangement in Part XIV and complete the following table

	Amount
1c	
1d	
1e	
1f	

1c

Beginning balance

1d

Additions during the year

1e

Distributions during the year

1f

Ending balance

2a

Did the organization include an amount on Form 990, Part X, line 21?

☒ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIV

Part V

Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a)Current Year	(b)Prior Year	(c)Two Years Back	(d)Three Years Back	(e)Four Years Back
1a Beginning of year balance	4,252,529	4,623,391			
b Contributions	153,696	174,641			
c Investment earnings or losses	-1,872	-545,504			
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance	4,404,353	4,252,528			

2

Provide the estimated percentage of the year end balance held as

a

Board designated or quasi-endowment ▶

b

Permanent endowment ▶ 94.000 %

c

Term endowment ▶ 6.000 %

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i)

unrelated organizations

3a(i)

☐ Yes

☐ No

(ii)

related organizations

3a(ii)

☐ Yes

☐ No

b

If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

3b

☐ Yes

☐ No

4

Describe in Part XIV the intended uses of the organization's endowment funds

Part VI

Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land	333,592	2,953,206		3,286,798
b Buildings	20,946,875	17,941,917	27,881,524	11,007,268
c Leasehold improvements				
d Equipment	1,002,472	1,617,835	2,303,825	316,482
e Other				
Total. Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c).) ▶				14,610,548

Part XIReconciliation of Change in Net Assets from Form 990 to Financial Statements			
1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	9,074,149
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	12,198,919
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	-3,124,770
4	Net unrealized gains (losses) on investments	4	3,096,575
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	13,762,764
9	Total adjustments (net) Add lines 4 - 8	9	16,859,339
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	13,734,569

Part XIIReconciliation of Revenue per Audited Financial Statements With Revenue per Return			
1	Total revenue, gains, and other support per audited financial statements	1	33,847,640
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
a	Net unrealized gains on investments	2a	3,096,575
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV)	2d	21,676,916
e	Add lines 2a through 2d	2e	24,773,491
3	Subtract line 2e from line 1	3	9,074,149
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)	5	9,074,149

Part XIIIReconciliation of Expenses per Audited Financial Statements With Expenses per Return			
1	Total expenses and losses per audited financial statements	1	20,113,071
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIV)	2d	7,914,152
e	Add lines 2a through 2d	2e	7,914,152
3	Subtract line 2e from line 1	3	12,198,919
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)	5	12,198,919

Part XIVSupplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

Identifier	Return Reference	Explanation
Reconciliation of Revenue to audited financial statements	Schedule D, Page 4, Reconciliation of Revenue, line 2(d)	VALUATION ALLOWANCE NET - \$290,765 RENTAL EXPENSES NETTED AGAINST REVENUE FOR PRESENTATION IN FORM 990 INCLUDED AS EXPENSE IN FINANCIAL STATEMENTS - \$1,994,615 SUPPORTING FOUNDATION REVENUES INCLUDED IN CONSOLIDATED FINANCIALS STATEMENTS BUT EXCLUDED FROM FORM 990 - \$19,391,535 TOTAL REVENUE \$21,676,916 EXPENSES RENTAL EXPENSES NETTED AGAINST REVENUE FOR 990 - \$1,994,615 SUPPORTING FOUNDATION EXPENSES INCLUDED IN CONSOLIDATED FINANCIAL STATEMENTS BUT EXCLUDED FOR FORM 990 - \$5,789,815 VALUATION ADJUSTMENTS NETTED AGAINST REVENUE FOR PRESENTATION IN FORM 990 SHOWN AS EXPENSE IN FINANICALS - \$129,722 TOTAL EXPENSES - \$7,914,152
Uses of Endowment Funds	Schedule D, Page 2, Part V, Line 4	The intended uses for the Endowment Funds are for humanitarian, educational, cultural and religious needs in the local community, nationally and throughout the world
Collections of Art	Schedule D, Page 1, Part III, Line b (ii)	COLLECTIONS OF ART INCLUDE MEMORIAL SCULPTURES IN REMEMBRANCE OF THE VICTIMS AND SURVIVORS OF THE HOLOCAUST, ACTING AS A SOLEMN SYMBOL OF THE GENOCIDE
FIN 48 Footnote	Schedule D, Page 3, Part X, Line 2	THE FOUNDATION IS EXEMPT FROM INCOME TAXES UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE. ACCORDINGLY, NO PROVISION FOR FEDERAL INCOME TAXES HAS BEEN RECORDED IN THE STATEMENTS OF ACTIVITIES AND CHANGES IN NET ASSETS. THE FOUNDATION HAS NO UNCERTAIN TAX POSITIONS. THE FOUNDATION ADOPTED THE ACCOUNTING PRONOUNCEMENT RELATED TO UNCERTAIN TAX POSITIONS EFFECTIVE JULY 1, 2009. MANAGEMENT HAS DETERMINED THAT THERE ARE NO UNCERTAIN TAX POSITIONS AT THE FOUNDATION AS OF THE DATE OF ADOPTION OR AT JUNE 30, 2010. THERE ARE NO OPEN TAX YEARS PRIOR TO JUNE 30, 2006.
RECONCILIATION OF CHANGE IN NET ASSETS	PART XI, QUESTION 8	There are supporting organizations included in the consolidated financial statements for JCF that are not included in the Form 990 as they are separate legal entities that file their own Form 990's. They are included in the financial statements as required by generally accepted accounting principles in the United States. The change in net assets for these supporting organizations for the year ended June 30, 2010 was \$13,601,720 and has been shown as a reconciling item to the audited financial statements. Additionally, there are adjustments for change in value of split interest agreements of \$161,044 that have been shown as revenues or expenses in the consolidated financial statements, but are not shown as revenues or expenses in the Form 990 that have been adjusted here.
CUSTODIAL ARRANGEMENTS	SCHEDULE D, PART IV, LINE 2B	CUSTODIAL ARRANGEMENTS representS funds provided to the Foundation by unrelated, non-beneficiary agencies to be invested. The investment earnings allocable to these funds are recorded as a liability. These funds are invested in the various pools offered by the Foundation based on instructions received from the investors pursuant to written agreements. Certain investment pools allow the investors to withdraw funds with relatively short notice (on demand) while other investment pools place significant restrictions on an investors ability to withdraw funds (over several years).
Reconciliation of expenses to audited statements	Schedule D, Page 4, Part XIII, Line 2 (d)	Expenses of \$5,789,815 of the supporting organizations are included in the consolidated audited financial statements. Additionally, rental expenses of \$1,994,615 included in the expenses on the audited financial statements are netted against rental income in the Form 990. Adjustments on split interest agreements of \$129,722 were netted against revenue adjustments from other split interest agreements in the presentation for Form 990. Total adjustments above equal \$7,914,152.

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Check this box if no one recipient received more than \$5,000 ☐ ☐
Use Schedule F-1 (Form 990) if additional space is needed.

[illegible]

2	Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter ▶	1
3	Enter total number of other organizations or entities ▶	0

Part III **Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 16.
Use Schedule F-1 (Form 990) if additional space is needed.

[illegible]

Complete this part to provide the information required in Part I, line 2, and any additional information.

Schedule F (Form 990) 2009

Schedule I
(Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations,
Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization
JEWISH COMMUNITY FOUNDATION OF METROWEST INC

Employer identification number
22-1714130

Part I

General Information on Grants and Assistance

- 1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No
- 2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II

Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed ▶ ☐

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
See Additional Data Table							

2

Enter total number of section 501(c)(3) and government organizations

255

3

Enter total number of other organizations

Software ID:

Software Version:

EIN: 22-1714130

Name: JEWISH COMMUNITY FOUNDATION OF METROWEST INC

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Academy for Jewish Religion 6301 Riverdale Avenue Riverdale, NY 10471	06-1220056	501 (C) (3)	50,100				GENERAL CHARITABLE PURPOSES
Academy of Clinical & Applied Psychoanalysis 301 South Livingston Avenue Livingston, NJ 07039	22-2426648	501 (C) (3)	10,050				GENERAL CHARITABLE PURPOSES
Active Minds Inc 2647 Connecticut Avenue NW - Suite Washington, DC 20008	20-0587172	501 (C) (3)	10,000				GENERAL CHARITABLE PURPOSES
Albert Einstein College of Medicine 1165 Morris Park Avenue Suite 325 Bronx, NY 10461	13-1624225	501 (C) (3)	60,300				GENERAL CHARITABLE PURPOSES
Aleph Society Inc 25 West 45th Street - suite 1405 New York, NY 10036	13-3472524	501 (C) (3)	18,000				GENERAL CHARITABLE PURPOSES
Alexander Muss High School in Israel 78 Randall Avenue Rockville Centre, NY 11570	59-0173782	501 (C) (3)	19,400				GENERAL CHARITABLE PURPOSES
Alzheimer's Disease and Related Disorders Associat 225 N Michigan Avenue - 17th Floor Chicago, IL 60601	13-3039601	501 (C) (3)	5,850				GENERAL CHARITABLE PURPOSES
American Cancer Society Inc 865 SE Monterey Commons Blvd - Su Stuart, FL 34996	59-0657320	501 (C) (3)	5,500				GENERAL CHARITABLE PURPOSES
American Civil Liberties Union Foundation 125 Broad Street - 18th Floor New York, NY 10004	13-6213516	501 (C) (3)	5,800				GENERAL CHARITABLE PURPOSES
American Friends of Migdal Ohr 1560 Broadway New York, NY 10036	13-3389558	501 (C) (3)	28,000				GENERAL CHARITABLE PURPOSES

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
American Friends of Neveh Zion6801 Main Street Flushing,NY 11367	13-3119118	501 (C) (3)	10,000				GENERAL CHARITABLE PURPOSES
American Heart Association1 Union St Ste 301 Robbinsville,NJ 08691	13-5613797	501 (C) (3)	11,250				GENERAL CHARITABLE PURPOSES
American Jewish Committee165 E 56th Street - Room 600 New York,NY 10022	13-5563393	501 (C) (3)	36,931				GENERAL CHARITABLE PURPOSES
American Jewish Joint Distribution Committee711 Third Avenue New York,NY 100174014	13-1656634	501 (C) (3)	22,423				GENERAL CHARITABLE PURPOSES
American National Red Cross P O Box 4002018 Des Moines,IA 503402081	53-0196605	501 (C) (3)	5,250				GENERAL CHARITABLE PURPOSES
American Red Cross209 Fairfield Road Fairfield,NJ 07004	53-0196605	501 (C) (3)	10,625				GENERAL CHARITABLE PURPOSES
American Society for Technion - Israel Institute o55 E 59th St New York,NY 100221112	13-0434195	501 (C) (3)	193,037				GENERAL CHARITABLE PURPOSES
American Society for Yad Vashem500 5th Avenue - 42nd Floor New York,NY 10110	13-3106768	501 (C) (3)	5,400				GENERAL CHARITABLE PURPOSES
American Supporters of Yedid Inc301 East 69th Street Suite - 17F New York,NY 10021	20-0426364	501 (C) (3)	36,000				GENERAL CHARITABLE PURPOSES
AMIT Women Inc817 Broadway 4th Floor New York,NY 10003	13-5631502	501 (C) (3)	36,100				GENERAL CHARITABLE PURPOSES

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Animal Haven Inc251 Centre Street New York, NY 10013	11-6101487	501 (C) (3)	30,100				GENERAL CHARITABLE PURPOSES
Anti-Defamation League605 3rd Avenue New York, NY 10158	13-1818723	501 (C) (3)	12,050				GENERAL CHARITABLE PURPOSES
Arts Unbound Inc544 Freeman Street Orange, NJ 07050	03-0424875	501 (C) (3)	16,800				GENERAL CHARITABLE PURPOSES
Bancroft Neuro Health425 Hopkins Lane PO Box 20 Haddonfield, NJ 08033	22-3092734	501 (C) (3)	10,000				GENERAL CHARITABLE PURPOSES
Bar Ilan University of Israel160 East 56th Street - 5th Floor New York, NY 10022	13-6192275	501 (C) (3)	10,000				GENERAL CHARITABLE PURPOSES
Bergen Volunteer Medical Initiative IncPO Box 337 Hackensack, NJ 076020337	20-2633437	501 (C) (3)	10,000				GENERAL CHARITABLE PURPOSES
Birthright Israel Foundation33 East 33rd Street - 7th Floor New York, NY 10016	13-4092050	501 (C) (3)	83,280				GENERAL CHARITABLE PURPOSES
Bloomfield College68 Oakland Avenue Bloomfield, NJ 07003	22-1494428	501 (C) (3)	20,000				GENERAL CHARITABLE PURPOSES
Blue Knights NJ Chapter IX Charities Inc61 High Street Newton, NJ 07860	26-4299290	501 (C) (3)	20,000				GENERAL CHARITABLE PURPOSES
Boston Symphony Orchestra IncP O Box 845072 Boston, MA 022845072	04-2103550	501 (C) (3)	7,700				GENERAL CHARITABLE PURPOSES

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BoysTown Jerusalem1 Penn Plaza Stuire 6250 New York, NY 10119	11-5324002	501 (C) (3)	16,450				GENERAL CHARITABLE PURPOSES
Braddock Redux1 Smithfield Street Pittsburgh,PA 15222	51-0446626	501 (C) (3)	20,000				GENERAL CHARITABLE PURPOSES
Catholic Social Services of Morris County dba Ho19-21 Belmont Avenue Dover, NJ 07802	22-2921100	501 (C) (3)	6,000				GENERAL CHARITABLE PURPOSES
Central Synagogue Congregation123 East 55th St New York, NY 10022	22-8149913	501 (C) (3)	5,880				GENERAL CHARITABLE PURPOSES
Chai Lifeline151 W 30th Street - 3rd Floor New York, NY 10001	11-2940331	501 (C) (3)	11,200				GENERAL CHARITABLE PURPOSES
Community Food Bank of NJ 31 Evans Terminal Rd Hillside, NJ 07205	22-2423882	501 (C) (3)	6,450				GENERAL CHARITABLE PURPOSES
Community Health Law Project185 Valley Street South Orange, NJ 07079	22-2136004	501 (C) (3)	27,500				GENERAL CHARITABLE PURPOSES
Community YMCA613 Hope Road - Bldg 4 2nd Floor Eatontown, NJ 07724	21-0635054	501 (C) (3)	55,000				GENERAL CHARITABLE PURPOSES
Congregation AA B'nai Jacob & David700 Pleasant Valley Way West Orange, NJ 07052	22-1813528	501 (C) (3)	58,110				GENERAL CHARITABLE PURPOSES
Congregation Agudath Israel 20 Academy Road Caldwell, NJ 07006	22-1515560	501 (C) (3)	80,266				GENERAL CHARITABLE PURPOSES

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Congregation A havat Torah 320 White Oak Ridge Road Short Hills, NJ 07078	22-3764133	501 (C) (3)	30,628				GENERAL CHARITABLE PURPOSES
Congregation Beth El222 Irvington Ave So Orange, NJ 07079	22-1448040	501 (C) (3)	16,334				GENERAL CHARITABLE PURPOSES
Congregation Beth Hatikvah 36 Chatham Road Summit, NJ 07901	22-3281522	501 (C) (3)	31,980				GENERAL CHARITABLE PURPOSES
Congregation Beth Simchat Torah57 Bethune Street New York, NY 10014	23-7406899	501 (C) (3)	71,000				GENERAL CHARITABLE PURPOSES
Congregation B'nai Jeshurun 1025 So Orange Avenue Short Hills, NJ 07078	22-1487157	501 (C) (3)	90,380				GENERAL CHARITABLE PURPOSES
Congregation Neve Shalom 250 Grove Avenue Metuchen, NJ 08840	22-1599193	501 (C) (3)	10,000				GENERAL CHARITABLE PURPOSES
Congregation Oheb Shalom 170 Scotland Road South Orange, NJ 07079	22-1510213	501 (C) (3)	14,180				GENERAL CHARITABLE PURPOSES
Congregation Ohr Torah270 Pleasant Valley Way West Orange, NJ 07052	22-3173815	501 (C) (3)	5,940				GENERAL CHARITABLE PURPOSES
Congregation Shomrei Eemunah67 Park St Montclair, NJ 07042	22-1601254	501 (C) (3)	5,190				GENERAL CHARITABLE PURPOSES
Conservative Synagogue of 5th Ave11 East 11th St New York, NY 10003	13-3054568	501 (C) (3)	8,225				GENERAL CHARITABLE PURPOSES

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Daughters of Israel1155 Pleasant Valley Way West Orange, NJ 07052	22-1487162	501 (C) (3)	227,296				GENERAL CHARITABLE PURPOSES
Davis Memorial Fund Inc25 Lawrence Ave Lawrence, NY 11559	04-3720418	501 (C) (3)	16,500				GENERAL CHARITABLE PURPOSES
Doctors Without Borders USA Inc333 Seventh Avenue - 2nd Floor New York, NY 10001	13-3433452	501 (C) (3)	9,250				GENERAL CHARITABLE PURPOSES
Emunah of America7 Penn Plaza New York, NY 10001	13-2670365	501 (C) (3)	30,180				GENERAL CHARITABLE PURPOSES
Essex County Court Appointed Special Advocates In212 Washington Street Newark, NJ 07102	22-2745450	501 (C) (3)	5,600				GENERAL CHARITABLE PURPOSES
Family Service of Morris County62 Elm Street Morristown, NJ 07960	22-1489900	501 (C) (3)	30,100				GENERAL CHARITABLE PURPOSES
FJC - A Foundation of Donor Advised Funds1501 Broadway - Suite 501 New York, NY 10036	13-3848582	501 (C) (3)	39,800				GENERAL CHARITABLE PURPOSES
Focus Hispanic Center for Community Development 441-443 Broad Street Newark, NJ 07102	22-1830206	501 (C) (3)	7,264				GENERAL CHARITABLE PURPOSES
Food Bank for New York City 39 Broadway - 10th Floor New York, NY 10006	13-3179546	501 (C) (3)	15,000				GENERAL CHARITABLE PURPOSES
Foundation for Conservative Masorti Judaism in Isr475 Riverside Drive - Suite 832 New York, NY 10115	13-3137586	501 (C) (3)	8,380				GENERAL CHARITABLE PURPOSES

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Friends of Yemin Orde4501 Connecticut Avenue NW Washington, DC 20008	22-3090463	501 (C) (3)	10,000				GENERAL CHARITABLE PURPOSES
Friendship Circle66 West Mt Pleasant Avenue - Suite Livingston, NJ 07039	22-6017975	501 (C) (3)	24,547				GENERAL CHARITABLE PURPOSES
Garden Academy276 Parker Avenue Maplewood, NJ 07040	20-0462154	501 (C) (3)	5,200				GENERAL CHARITABLE PURPOSES
Garden State Discovery Museum Center for Learning 2040 Springdale Road Cherry Hill, NJ 08003	22-3410864	501 (C) (3)	14,000				GENERAL CHARITABLE PURPOSES
Gesher Foundation520 Eighth Avenue - 15th Floor New York, NY 10018	23-7029115	501 (C) (3)	8,500				GENERAL CHARITABLE PURPOSES
Gratz College7605 Old York Road Melrose Park, PA 19027	23-1352642	501 (C) (3)	15,000				GENERAL CHARITABLE PURPOSES
Greenwood House53 Walter St Ewing, NJ 08628	21-0639867	501 (C) (3)	6,000				GENERAL CHARITABLE PURPOSES
Hebrew Academy of Morris County146 Dover Chester Rd Randolph, NJ 07869	22-1833220	501 (C) (3)	607,099				GENERAL CHARITABLE PURPOSES
Hebrew Immigrant Aid Society333 7th Avenue - Room 1600 New York, NY 10001	13-3633307	501 (C) (3)	6,400				GENERAL CHARITABLE PURPOSES
Hillel The Foundation for Jewish Campus Life800 Eighth street NW Washington, DC 200013724	52-1844823	501 (C) (3)	25,400				GENERAL CHARITABLE PURPOSES

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Hoop-A-Paluz Inc101 Hudson Street - Suite 3700 Jersey City, NJ 07302	13-4208412	501 (C) (3)	11,000				GENERAL CHARITABLE PURPOSES
Hope House19-21 Belmont Avenue Dover,NJ 07802	22-2921100	501 (C) (3)	7,842				GENERAL CHARITABLE PURPOSES
InterfaithFamilycomP O Box 428 Newton, MA 02464	04-3577816	501 (C) (3)	5,500				GENERAL CHARITABLE PURPOSES
International Rescue Committee122 East 42nd Street New York,NY 10168	13-5660870	501 (C) (3)	8,100				GENERAL CHARITABLE PURPOSES
Israel Project2020 K Street NW - Suite 7600 Washington,DC 20006	37-1472882	501 (C) (3)	15,000				GENERAL CHARITABLE PURPOSES
J C H C750 Northfield Ave West Orange, NJ 07052	22-2540505	501 (C) (3)	186,233				GENERAL CHARITABLE PURPOSES
JCC MetroWest760 Northfield Ave West Orange, NJ 07052	22-2680030	501 (C) (3)	790,391				GENERAL CHARITABLE PURPOSES
JCC on the Palisades411 E Clinton Avenue Tenafly, NJ 07670	22-1487220	501 (C) (3)	20,000				GENERAL CHARITABLE PURPOSES
JCHCFriends of JCHC750 Northfield Ave West Orange, NJ 07052	22-2540505	501 (C) (3)	17,600				GENERAL CHARITABLE PURPOSES
Jersey Animal Coalition298 Walton Avenue South Orange, NJ 07079	22-2942416	501 (C) (3)	5,150				GENERAL CHARITABLE PURPOSES

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Jespy House102 Prospect Street South Orange, NJ 07079	22-2186490	501 (C) (3)	88,240				GENERAL CHARITABLE PURPOSES
Jewish Council for Public Affairs116 East 27th Street - 10th Floor New York, NJ 10016	13-1624104	501 (C) (3)	7,000				GENERAL CHARITABLE PURPOSES
Jewish Family Service500 Morris Avenue Springfield, NJ 07081	22-1687995	501 (C) (3)	14,656				GENERAL CHARITABLE PURPOSES
Jewish Family Service of MetroWest256 Columbia Tpk- Suite 105 Florham Park, NJ 08932	22-1687995	501 (C) (3)	28,577				GENERAL CHARITABLE PURPOSES
Jewish Family Service of Somerset Warren and Hunt 150 A West High Street Somerville, NJ 08876	22-2306902	501 (C) (3)	32,050				GENERAL CHARITABLE PURPOSES
Jewish Federation of Collier County2500 Vanderbilt Beach Road 2201 Naples, FL 341090613	59-2151725	501 (C) (3)	5,100				GENERAL CHARITABLE PURPOSES
Jewish Federation of Greater Houston5603 South Braeswood Blvd Houston, TX 77096	74-1109654	501 (C) (3)	10,180				GENERAL CHARITABLE PURPOSES
Jewish Federation of Greater Philadelphia2100 Arch Street - 5A Philadelphia, PA 19103	23-1500085	501 (C) (3)	10,000				GENERAL CHARITABLE PURPOSES
Jewish Federation of Palm Beach County4601 Community Drive W Palm Beach, FL 33417	59-0948696	501 (C) (3)	50,000				GENERAL CHARITABLE PURPOSES
Jewish Federation of South Palm Beach County9901 Donna Klein Blvd Boca Raton, FL 33428	59-1945109	501 (C) (3)	61,789				GENERAL CHARITABLE PURPOSES

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Jewish Historical Society of MetroWest901 Route 10 Whippany, NJ 07981	22-3054709	501 (C) (3)	9,300				GENERAL CHARITABLE PURPOSES
Jewish Media Development Center1512 Murray Avenue Pittsburgh, PA 15217	04-3334113	501 (C) (3)	8,000				GENERAL CHARITABLE PURPOSES
Jewish National Fund215 Ridgedale Avenue Florham Park, NJ 07932	13-1659627	501 (C) (3)	5,525				GENERAL CHARITABLE PURPOSES
Jewish Reconstructionist Federation101 Greenwood Avenue Jenkintown, PA 19046	13-2500888	501 (C) (3)	100,000				GENERAL CHARITABLE PURPOSES
Jewish Service for the Developmentally Disabled 395 Pleasant Valley Way West Orange, NJ 07052	22-3479872	501 (C) (3)	5,170				GENERAL CHARITABLE PURPOSES
Jewish Theological Seminary of America3080 Broadway New York, NY 10002	13-0887640	501 (C) (3)	49,880				GENERAL CHARITABLE PURPOSES
Jewish Vocational Service of MetroWest111 Prospect Street East Orange, NJ 07017	22-1487229	501 (C) (3)	75,923				GENERAL CHARITABLE PURPOSES
JFS of Central NJ655 Westfield Avenue Elizabeth, NJ 07208	22-1487364	501 (C) (3)	8,000				GENERAL CHARITABLE PURPOSES
JFS of MetroWest256 Columbia Tpk Florham Park, NJ 07932	22-1687995	501 (C) (3)	13,670				GENERAL CHARITABLE PURPOSES
Joseph Kushner Hebrew Academy110 South Orange Avenue Livingston, NJ 07039	22-1520392	501 (C) (3)	113,598				GENERAL CHARITABLE PURPOSES

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JVS of MetroWest111 Prospect St E Orange, NJ 07017	22-1487229	501 (C) (3)	10,860				GENERAL CHARITABLE PURPOSES
Kent Place School42 Norwood Avenue Summit, NJ 07902	22-1487233	501 (C) (3)	15,000				GENERAL CHARITABLE PURPOSES
Knox College2 East South Street Galesburg, IL 61401	37-0673513	501 (C) (3)	10,000				GENERAL CHARITABLE PURPOSES
Leyden High Schools Foundation3400 Rose Street - District 212 Franklin, IL 60131	36-3792880	501 (C) (3)	7,800				GENERAL CHARITABLE PURPOSES
Lido Beach Synagogue1 Fairway Road Lido Beach, NY 11561	23-7110267	501 (C) (3)	6,250				GENERAL CHARITABLE PURPOSES
Lincoln Square Synagogue Inc200 Amsterdam Avenue New York, NY 10023	13-2509155	501 (C) (3)	14,440				GENERAL CHARITABLE PURPOSES
Lubavitch Center of Essex County456 Pleasant Valley Way West Orange, NJ 07052	56-2282482	501 (C) (3)	12,550				GENERAL CHARITABLE PURPOSES
Lubavitch of Bucks County Glazier Jewish Center 25 N State S Newtown, PA 18940	22-3837750	501 (C) (3)	5,800				GENERAL CHARITABLE PURPOSES
Mayo Foundation205 1st Street SW Rochester, MN 55905	41-1937751	501 (C) (3)	10,000				GENERAL CHARITABLE PURPOSES
Memorial Sloan-Kettering Cancer Center1275 York Avenue New York, NY 10021	13-1924236	501 (C) (3)	12,100				GENERAL CHARITABLE PURPOSES

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Metropolitan OperaPatron Office Lincoln Center New York, NY 10023	13-1624087	501 (C) (3)	12,000				GENERAL CHARITABLE PURPOSES
Monmouth Reform Temple 332 Hance Avenue Tinton Falls, NJ 07724	21-6007895	501 (C) (3)	5,175				GENERAL CHARITABLE PURPOSES
Morristown Jewish Center Beit Yisrael177 Speedwell Avenue Morristown, NJ 07960	22-1546172	501 (C) (3)	170,794				GENERAL CHARITABLE PURPOSES
Morristown Memorial Health Foundation Inc100 Madison Avenue Morristown, NJ 079601956	22-3392808	501 (C) (3)	16,600				GENERAL CHARITABLE PURPOSES
Morristown-Beard School70 Whippany Road Morristown, NJ 07960	22-1487252	501 (C) (3)	15,000				GENERAL CHARITABLE PURPOSES
MorseLife Foundation Inc 4847 Fred Gladstone Drive West Palm Beach, FL 33417	59-2774476	501 (C) (3)	25,000				GENERAL CHARITABLE PURPOSES
Moving Traditions115 West Ave Ste 102 Jenkintown, PA 19046	34-2015014	501 (C) (3)	7,930				GENERAL CHARITABLE PURPOSES
Muscular Dystrophy Assocaition521 Plymouth Road - Suite 108 Plymouth, PA 19462	13-1665552	501 (C) (3)	10,100				GENERAL CHARITABLE PURPOSES
National Council of Jewish Women475 Riverside Drive - Suite 1901 New York, NY 10115	22-1687993	501 (C) (3)	34,304				GENERAL CHARITABLE PURPOSES
National Jewish Outreach Program989 Sixth Avenue - 10th Floor New York, NY 10018	13-2881809	501 (C) (3)	21,800				GENERAL CHARITABLE PURPOSES

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National Multiple Sclerosis Society1501 Reedsdale Street - 105 Pittsburgh, PA 15233	13-5661935	501 (C) (3)	5,850				GENERAL CHARITABLE PURPOSES
National Multiple Sclerosis SocietyKalisa Way - Suite 205 Paramus, NJ 07652	22-6080521	501 (C) (3)	16,000				GENERAL CHARITABLE PURPOSES
National Tuberous Sclerosis Association IncTuberous Sclerosis Alliance 801 Roe Silver Springs, MD 20910	95-3018799	501 (C) (3)	15,000				GENERAL CHARITABLE PURPOSES
New Israel Fund330 7th Avenue - 11th Floor New York, NY 10001	94-2607722	501 (C) (3)	46,600				GENERAL CHARITABLE PURPOSES
New Jersey Foundation of Dentistry for Persons witP O Box 2117 Edison, NJ 088182117	22-2469940	501 (C) (3)	5,289				GENERAL CHARITABLE PURPOSES
New Jersey Institute of Technology Foundation Development Office University Heigh Newark, NJ 071021982	22-1714037	501 (C) (3)	26,000				GENERAL CHARITABLE PURPOSES
New Jersey Performing Arts Center1 Center St Newark, NJ 07102	22-2889703	501 (C) (3)	140,534				GENERAL CHARITABLE PURPOSES
New Jersey Symphony Orchestra60 Park Place - 9th Floor Newark, NJ 07102	22-1559422	501 (C) (3)	92,525				GENERAL CHARITABLE PURPOSES
New Philharmonic of New JerseyPO Box 244 Cedar Knolls, NJ 07927	22-2286390	501 (C) (3)	5,150				GENERAL CHARITABLE PURPOSES
Newark Beth Israel Medical Center Foundation Inc201 Lyons Avenue Newark, NJ 07112	22-2587176	501 (C) (3)	20,557				GENERAL CHARITABLE PURPOSES

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Newark Emergency Services for Families982 Broad Street Newark, NJ 07102	22-2191674	501 (C) (3)	17,500				GENERAL CHARITABLE PURPOSES
Newark Museum49 Washington Street Newark, NJ 07102	22-1487275	501 (C) (3)	6,000				GENERAL CHARITABLE PURPOSES
NJAJCS53 South Woodland Street Englewood, NJ 07631	22-3660429	501 (C) (3)	6,352				GENERAL CHARITABLE PURPOSES
NJIT Center for Architecture and Building Science333 Campbell Hall University Height Newark, NJ 07102	22-1714037	501 (C) (3)	35,569				GENERAL CHARITABLE PURPOSES
North American Cultural Laboratory110 Highland Lake Road Highland Lake, FL 12743	13-3978343	501 (C) (3)	45,000				GENERAL CHARITABLE PURPOSES
Oheb Shalom Congregation 170 Scotland Road South Orange, NJ 07079	22-1510213	501 (C) (3)	42,830				GENERAL CHARITABLE PURPOSES
Overlook Hospital Foundation 36 Overlook Drive Summit, NJ 07901	51-0194054	501 (C) (3)	9,730				GENERAL CHARITABLE PURPOSES
Oxalosis & Hyperoxaluria Foundation201 E 19th Street New York, NY 10003	91-1457505	501 (C) (3)	8,500				GENERAL CHARITABLE PURPOSES
P E F Israel Endowment Funds Inc317 Madison Ave Suite 607 New York, NY 10017	13-6104086	501 (C) (3)	8,980				GENERAL CHARITABLE PURPOSES
PaperMill Playhouse22-24 Brookside Drive Millburn, NJ 07041	22-1550515	501 (C) (3)	10,050				GENERAL CHARITABLE PURPOSES

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Partnership for Jewish Learning & Life901 Route 10 Whippany, NJ 07981	22-1487225	501 (C) (3)	447,397				GENERAL CHARITABLE PURPOSES
Paterson Hebrew Free Loan Association10-10 Norma Avenue Fair Lawn, NJ 07410	22-6001012	501 (C) (3)	12,164				GENERAL CHARITABLE PURPOSES
Project Ezra465 Grand Street - 4th Floor New York, NY 10002	13-2739211	501 (C) (3)	10,000				GENERAL CHARITABLE PURPOSES
Rachel Coalition256 Columbia Tpk - Suite 105 Florham Park, NJ 07932	22-1687995	501 (C) (3)	41,080				GENERAL CHARITABLE PURPOSES
Ramapo for Children IncP O Box 266 Rhinebeck, NY 12572	13-5600422	501 (C) (3)	35,000				GENERAL CHARITABLE PURPOSES
Ramaz School114 E 85th Street New York, NY 10028	13-1635279	501 (C) (3)	27,500				GENERAL CHARITABLE PURPOSES
Reconstructionist Rabbinical College1299 Church Road Wyncote, PA 19095	23-1710675	501 (C) (3)	14,200				GENERAL CHARITABLE PURPOSES
Robin Hood Foundation826 Broadway 9th Floor New York, NY 10003	13-3441066	501 (C) (3)	10,000				GENERAL CHARITABLE PURPOSES
Roundabout Theater Company Inc231 W 39 Street - Suite 1200 New York, NY 101381235	13-6192346	501 (C) (3)	60,125				GENERAL CHARITABLE PURPOSES
Rutgers Hillel93 College Ave New Brunswick, NJ 08901	26-0177367	501 (C) (3)	12,000				GENERAL CHARITABLE PURPOSES

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Rutgers University Foundation7 College Ave Winants Hall New Brunswick, NJ 08901	23-7318742	501 (C) (3)	12,143				GENERAL CHARITABLE PURPOSES
SAGE Eldercare290 Broad Street Summit, NJ 07901	22-1657929	501 (C) (3)	40,000				GENERAL CHARITABLE PURPOSES
Salanter Akiba Riverdale Academy (SAR)655 West 254th Street Riverdale, NY 10471	13-2646185	501 (C) (3)	72,350				GENERAL CHARITABLE PURPOSES
Schechter Institute of Jewish StudiesPO Box 8500 Philadelphia, PA 191783566	22-3342043	501 (C) (3)	32,100				GENERAL CHARITABLE PURPOSES
Solomon Schechter Day School of Essex and Union 122 Gregory Avenue West Orange, NJ 07052	22-1779887	501 (C) (3)	227,920				GENERAL CHARITABLE PURPOSES
Solomon Schechter Day School of Greater Boston125 Wells Ave Newton, MA 02459	04-2303212	501 (C) (3)	10,000				GENERAL CHARITABLE PURPOSES
Solomon Schechter Day School of Raritan Valley511 Ryders Lane East Brunswick, NJ 08816	22-2352848	501 (C) (3)	7,800				GENERAL CHARITABLE PURPOSES
South Orange Performing Arts Center1 SOPAC Way South Orange, NJ 07079	32-0074004	501 (C) (3)	5,500				GENERAL CHARITABLE PURPOSES
Special Ed Academy of Deal Inc1 Meridan Road Eatontown, NJ 07724	41-2059473	501 (C) (3)	9,000				GENERAL CHARITABLE PURPOSES
St Barnabas Medical Center Foundation95 Old Short Hills Road Livingston, NJ 07039	22-2378422	501 (C) (3)	32,750				GENERAL CHARITABLE PURPOSES

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Storahtelling Inc261 West 35th Street - Suite 404 New York, NY 10001	51-0444205	501 (C) (3)	17,500				GENERAL CHARITABLE PURPOSES
Summit Jewish Community Center67 Kent Place Summit,NJ 07901	22-6009059	501 (C) (3)	7,600				GENERAL CHARITABLE PURPOSES
Sweat Equity Enterprises40 W 23rd Street 3rd Floor New York, NY 10010	20-3498290	501 (C) (3)	50,000				GENERAL CHARITABLE PURPOSES
Synagogue of the Suburban Torah Center85 W Mt Pleasant Ave Livingston,NJ 07039	22-1919787	501 (C) (3)	5,348				GENERAL CHARITABLE PURPOSES
Taryag Legacy Foundation 1136 Somerset Avenue Lakewood, NJ 08701	01-0685362	501 (C) (3)	6,000				GENERAL CHARITABLE PURPOSES
Temple Beth Ahm60 Temple Dr Springfield, NJ 07081	22-6015105	501 (C) (3)	5,600				GENERAL CHARITABLE PURPOSES
Temple Beth Shalom193 E Mt Pleasant Avenue Livingston, NJ 07039	22-1599195	501 (C) (3)	24,019				GENERAL CHARITABLE PURPOSES
Temple B'nai Abraham300 E Northfield Road Livingston, NJ 07039	22-1515224	501 (C) (3)	61,970				GENERAL CHARITABLE PURPOSES
Temple B'nai Or60 Overlook Road Morristown, NJ 07960	22-6077572	501 (C) (3)	29,810				GENERAL CHARITABLE PURPOSES
Temple Emanuel385 Ward Street PO Box 266 Newton, MA 02459	04-2121646	501 (C) (3)	10,000				GENERAL CHARITABLE PURPOSES

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Temple Israel of Long Beach 305 Riverside Bl Long Beach, NY 11561	11-1704599	501 (C) (3)	6,475				GENERAL CHARITABLE PURPOSES
Temple Sharey Tefilo-Israel 432 Scotland Road South Orange, NJ 07079	22-2405774	501 (C) (3)	111,691				GENERAL CHARITABLE PURPOSES
Temple Sholom of West Essex 760 Pompton Ave Cedar Grove, NJ 07009	22-1732300	501 (C) (3)	9,300				GENERAL CHARITABLE PURPOSES
Tikva Corp 40 W 23rd St New York, NY 10010	22-3779212	501 (C) (3)	222,000				GENERAL CHARITABLE PURPOSES
Tikva Corp 40 W 23rd Street - 3rd Floor New York, NY 10010	04-2717782	501 (C) (3)	901,400				GENERAL CHARITABLE PURPOSES
Trinitas P O Box 259 Elizabeth, NJ 072070259	22-3601678	501 (C) (3)	9,234				GENERAL CHARITABLE PURPOSES
Trustees of Columbia University 630 West 168th Street S Box 48 New York, NY 10032	13-5998093	501 (C) (3)	20,000				GENERAL CHARITABLE PURPOSES
Trustees of Columbia University in the City of New York 622 West 113th Street - Mail Code 4 New York, NY 10025	13-5998093	501 (C) (3)	6,550				GENERAL CHARITABLE PURPOSES
Unified Vailsburg Services Organization 42 Richelieu Terrace Newark, NJ 07106	23-7304852	501 (C) (3)	9,200				GENERAL CHARITABLE PURPOSES
United Federation of Princeton Mercer Bucks 3131 Princeton Pike Lawrenceville, NJ 08648	23-2215070	501 (C) (3)	39,100				GENERAL CHARITABLE PURPOSES

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United Jewish Communities of MetroWest New Jersey901 Route 10 Whippany, NJ 07981	22-1487222	501 (C) (3)	609,028				GENERAL CHARITABLE PURPOSES
US Holocaust Memorial Museum60 E 42nd St Suite 2540 New York, NY 10165	52-1309391	501 (C) (3)	5,300				GENERAL CHARITABLE PURPOSES
Valerie Fund2101 Millburn Ave Maplewood, NJ 07040	22-2126867	501 (C) (3)	5,600				GENERAL CHARITABLE PURPOSES
Valley Hospital Foundation223 North Van Dien Ave Ridgewood, NJ 07450	22-2324554	501 (C) (3)	10,000				GENERAL CHARITABLE PURPOSES
Visiting Nurse Association of Central NJ176 Riverside Avenue Red Bank, NJ 07701	22-2810732	501 (C) (3)	18,032				GENERAL CHARITABLE PURPOSES
Washington Institute for Near East Policy1828 L Street NW - Suite 1050 Washington, DC 20036	52-1376034	501 (C) (3)	10,500				GENERAL CHARITABLE PURPOSES
WNETORGTThirteen 450 West 33rd Street New York, NY 10001	13-1945149	501 (C) (3)	8,530				GENERAL CHARITABLE PURPOSES
Women's International Zionist Organization950 Third Avenue - Suite 901 New York, NY 10022	13-3041381	501 (C) (3)	25,000				GENERAL CHARITABLE PURPOSES
Yale University157 Church Street New Haven, CT 065100210	06-0646973	501 (C) (3)	75,300				GENERAL CHARITABLE PURPOSES
Zufall Health Center17 South Warren Street Dover, NJ 07801	22-3125397	501 (C) (3)	22,500				GENERAL CHARITABLE PURPOSES

Schedule J
(Form 990)

Compensation Information

OMB No 1545-0047

2009

Open to Public Inspection

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" to Form 990, Part IV, question 23.

▶ Attach to Form 990. ▶ See separate instructions.

Name of the organization JEWISH COMMUNITY FOUNDATION OF METROWEST INC	Employer identification number 22-1714130
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Part I

Questions Regarding Compensation

	Yes	No
1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items		
<input type="checkbox"/> First-class or charter travel		
<input type="checkbox"/> Travel for companions		
<input type="checkbox"/> Tax idemnification and gross-up payments		
<input type="checkbox"/> Discretionary spending account		
<input type="checkbox"/> Housing allowance or residence for personal use		
<input type="checkbox"/> Payments for business use of personal residence		
<input type="checkbox"/> Health or social club dues or initiation fees		
<input type="checkbox"/> Personal services (e g , maid, chauffeur, chef)		
1b If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all the expenses described above? If "No," complete Part III to explain		
2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?		
3 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply		
<input checked="" type="checkbox"/> Compensation committee		
<input type="checkbox"/> Independent compensation consultant		
<input checked="" type="checkbox"/> Form 990 of other organizations		
<input type="checkbox"/> Written employment contract		
<input checked="" type="checkbox"/> Compensation survey or study		
<input checked="" type="checkbox"/> Approval by the board or compensation committee		
4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization		
a Receive a severance payment or change-of-control payment?		No
b Participate in, or receive payment from, a supplemental nonqualified retirement plan?		No
c Participate in, or receive payment from, an equity-based compensation arrangement?		No
If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III		
Only 501(c)(3) and 501(c)(4) organizations only must complete lines 5-9.		
5 For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of		
a The organization?		No
b Any related organization?		No
If "Yes," to line 5a or 5b, describe in Part III		
6 For persons listed in form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of		
a The organization?		No
b Any related organization?		No
If "Yes," to line 6a or 6b, describe in Part III		
7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III		No
8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe in Part III		No
9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53 4958-6(c)?		

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

Schedule J (Form 990) 2009

Part III

Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.

Identifier	Return Reference	Explanation
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SCHEDULE M
(Form 990)

Department of the Treasury
Internal Revenue Service

NonCash Contributions

►Complete if the organization answered "Yes" on Form 990, Part IV, lines 29 or 30.
► Attach to Form 990.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization
JEWISH COMMUNITY FOUNDATION OF METROWEST INC

Employer identification number
22-1714130

Part I Types of Property

	(a) Check if applicable	(b) Number of Contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	X	178	1,474,581	Selling price
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► ()				
26 Other ► ()				
27 Other ► ()				
28 Other ► ()				
29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement	29		0	
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?	30a	Yes	No	
b If "Yes," describe the arrangement in Part II				
31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?	31	Yes		
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell non-cash contributions?	32a	Yes		
b If "Yes," describe in Part II				
33 If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II				

Part II

Supplemental Information. Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

Identifier	Return Reference	Explanation
Sale of noncash contributions	Schedule M, Part I, Line 32(b)	The Organization utilizes an outside brokerage firm to sell donations of securities when received

Additional Data

Software ID:

Software Version:

EIN: 22-1714130

Name: JEWISH COMMUNITY FOUNDATION OF METROWEST INC

efile GRAPHIC print - DO NOT PROCESS

As Filed Data -

DLN: 93493136046651

SCHEDULE O

(Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

▶ Attach to Form 990.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization	Employer identification number
JEWISH COMMUNITY FOUNDATION OF METROWEST INC	22-1714130

Identifier	Return Reference	Explanation
REVIEW OF FORM 990	PART VI, SECTION 1, LINE 11	Copies of the form 990 will be provided or available to all members of the Board before the Board votes to accept the 990

Identifier	Return Reference	Explanation
COMPLIANCE WITH CONFLICT OF INTEREST	PART VI, SECTION B, LINE 12C	We have a conflict of interest policy and every member of the board signs that there are conflicts of interest. If someone is in conflict they will be recused from debate and voting from the matter.

Identifier	Return Reference	Explanation
DETERMINATION OF COMPENSATION	PART VI, SECTION B, LINE 15	PERFORMANCE REVIEWS ARE PREPARED FOR EACH OF THESE EMPLOYEES. THE NATIONAL SALARY SURVEY FOR LARGE FEDERATIONS IS USED TO HELP DETERMINE THE COMPENSATION OF TOP RANKING EMPLOYEES OF JCF. THE SALARIES ARE SUBJECT TO APPROVAL BY THE SALARIES AND PERSONNEL PRACTICES COMMITTEE WHOSE MEMBERS INCLUDE PAST PRESIDENTS AND OTHER SENIOR LEADERSHIP OF THE ORGANIZATION.

Identifier	Return Reference	Explanation
AVAILABILITY OF DOCUMENTS TO THE PUBLIC	PART VI, SECTION C, LINE 19	THE ORGANIZATION'S GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS ARE MADE AVAILABLE TO THE PUBLIC UPON REQUEST.

Identifier	Return Reference	Explanation
officer/trustee relationships	form 990, part vi, section a, line 2	Name of trustee lori klinghoffer Name of related trustee steven klinghoffer Relationship husband and wife Name of officer arthur schechner Name of related trustee michael schechner relationship father and son

SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization
JEWISH COMMUNITY FOUNDATION OF METROWEST INC

Employer identification number
22-1714130

Part I Identification of Disregarded Entities (Complete if the organization answered "Yes" on Form 990, Part IV, line 33.)					
(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
JCF 760 NORTHFIELD AVENUE LLC 760 NORTHFIELD AVENUE LLC WHIPPANY, NJ 079811156	REAL PROPERTY	NJ			NA
JCF 1155 PLEASANT VALLEY WAY LLC 901 ROUTE 10 WHIPPANY, NJ 079811156	REAL PROPERTY	NJ			NA
JCF REAL ESTATE I LLC 901 ROUTE 10 WHIPPANY, NJ 079811156	REAL PROPERTY	NJ			NA

Part II Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)					
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity
See Additional Data Table					

Part III

Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512- 514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?	
							Yes	No		Yes	No

Part IV

Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership

Part V

Transactions With Related Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35, or 36.)

Note. Complete line 1 if any entity is listed in Parts II, III or IV

1

During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a

Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity

b

Gift, grant, or capital contribution to other organization(s)

c

Gift, grant, or capital contribution from other organization(s)

d

Loans or loan guarantees to or for other organization(s)

e

Loans or loan guarantees by other organization(s)

f

Sale of assets to other organization(s)

g

Purchase of assets from other organization(s)

h

Exchange of assets

i

Lease of facilities, equipment, or other assets to other organization(s)

j

Lease of facilities, equipment, or other assets from other organization(s)

k

Performance of services or membership or fundraising solicitations for other organization(s)

l

Performance of services or membership or fundraising solicitations by other organization(s)

m

Sharing of facilities, equipment, mailing lists, or other assets

n

Sharing of paid employees

o

Reimbursement paid to other organization for expenses

p

Reimbursement paid by other organization for expenses

q

Other transfer of cash or property to other organization(s)

r

Other transfer of cash or property from other organization(s)

Yes

No

1a

1b

1c

1d

1e

1f

1g

1h

1i

1j

1k

1l

1m

1n

1o

1p

1q

1r

No

No

No

No

No

No

No

No

No

Yes

No

No

Yes

Yes

Yes

No

No

No

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

(a) Name of other organization	(b) Transaction type(a-r)	(c) Amount involved
(1) UNITED JEWISH COMMUNITIES OF METROWEST	b	3,492,326
(2) UNITED JEWISH COMMUNITIES OF METROWEST	O	1,309,085
(3) UNITED JEWISH COMMUNITIES OF METROWEST	N	125,538
(4) JEROME & PAULA GPTTESMAN FAMILY SUPPT FDN	C	873,000
(5)		
(6)		

Schedule R (Form 990) 2009

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

Software ID:

Software Version:

EIN: 22-1714130

Name: JEWISH COMMUNITY FOUNDATION OF METROWEST INC

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary Activity	(c) Legal Domicile (State or Foreign Country)	(d) Exempt Code section	(e) Public charity status (if 501(c)(3))	(f) Direct Controlling Entity
UNITED JEWISH COMMUNITIES OF METROWEST 901 ROUTE 10 WHIPPANY, NJ079811156	COMMUNITY SE	NJ	501(C)(3)	7	yes
BERSON FAMILY SUPPORTING FOUNDATION INC 901 ROUTE 10 WHIPPANY, NJ079811156 22-2872256	CHARITY	NJ	501(C)(3)	11	NA
JEROME & PAULA GOTTESMAN FAMILY SUPPORTI 901 ROUTE 10 WHIPPANY, NJ079811156 22-3056144	CHARITY	NJ	501(C)(3)	11	NA
POLANER FAMILY SUPPORTING FOUNDATION IN 901 ROUTE 10 WHIPPANY, NJ079811156 52-1793845	CHARITY	NJ	501(C)(3)	11	NA
BETTY & SHELDON FEINBERG SUPPORTING FOUN 901 ROUTE 10 WHIPPANY, NJ07981 52-1823808	CHARITY	NJ	501(C)(3)	11	NA
BETH EL MEMORIAL PARK FOUNDATION INC 901 ROUTE 10 WHIPPANY, NJ079811156 52-1860878	CHARITY	NJ	501(C)(3)	11	NA
TURTLETAUB ENDOWMENT INC 901 ROUTE 10 WHIPPANY, NJ079811156 52-1931976	CHARITY	NJ	501(C)(3)	11	NA
ROCKER FAMILY FOUNDATION INC 901 ROUTE 10 WHIPPANY, NJ078911156 22-3699940	CHARITY	NJ	501(C)(3)	11	NA
JCF JEWISH HERITAGE CONCERT SUPP FDN IN 901 ROUTE 10 WHIPPANY, NJ079811156 52-1958332	CHARITY	NJ	501(C)(3)	11	NA
SOBEL FAMILY SUPPORTING FOUNDATION INC 901 ROUTE 10 WHIPPANY, NJ079811156 22-3699941	CHARITY	NJ	501(C)(3)	11	NA
NET2PHONE CHARITABLE FOUNDATION INC 901 ROUTE 10 WHIPPANY, NJ079811156 22-3829233	CHARITY	NJ	501(C)(3)	11	NA
WILLIAM & BETTY LESTER FOUNDATION INC 901 ROUTE 10 WHIPPANY, NJ079811156 22-3063176	CHARITY	NJ	501(C)(3)	11	NA
METROWEST COMMUNITY SUPPORTING FDN INC 901 ROUTE 10 WHIPPANY, NJ079811156 22-3892931	CHARITY	NJ	501(C)(3)	11	NA
METROWEST COMMUNITY SUPPORTING FDN INC 901 ROUTE 10 WHIPPANY, NJ078911156 22-3829229	CHARITY	NJ	501(C)(3)	11	NA
METROWEST COMMUNITY SUPPORTING FDN INC 901 ROUTE 10 WHIPPANY, NJ079811156 22-3829234	CHARITY	NJ	501(C)(3)	11	NA
METROWEST COMMUNITY SUPPORTING FDN INC 901 ROUTE 10 WHIPPANY, NJ078911156 22-3829225	CHARITY	NJ	501(C)(3)	11	NA