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Department of the Treasury Internal Revenue Service

## **Return of Private Foundation**

# or Section 4947(a)(1) Nonexempt Charitable Trust

**Treated as a Private Foundation** 

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

			all that apply:   Initial return  Initial return	turn of a former p	9, and ending	June 30	, 20 10
	_	2001		•	☐ Name change		
	Us	e the	Name			identification number	
		label.	Lisa Higgins-Hussman Foundation, Inc.			20-3409415	
	O	therwi: print	The state of the s	to street address) Ro	om/suite B Telephone	number (see page 10 c	of the instructions)
		or type	10215 Tarpley Court			(410)4808264	
	Se	e Spec	Cific City or town, state, and ZIP code		C If exempt	ion application is pendir	g, check here ▶
			Ons. Ellicott City, MD 21042		D 1. Foreig	n organizations, check	here ▶ 🗌
	Н	Check	type of organization:  Section 501(c)(3) exempt p	rivate foundation		n organizations meeting	
		Sectio	n 4947(a)(1) nonexempt charitable trust 🛛 Other tax		pation   E   f present	here and attach compu	<del></del>
			arket value of all assets at J Accounting method	· 🗹 Cash 🗌 A		foundation status was 07(b)(1)(A), check here	terminated under
			year (from Part II, col. (c), Other (specify)			ndation is in a 60-mont	
  - 	_	line 16		on cash basis)	under se	ction 507(b)(1)(B), checl	k here ►
	P	art I	Analysis of Revenue and Expenses (The total of	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable
			amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))	expenses per books	income	income	purposes
l				200.000			(cash basis only)
		1	Contributions, gifts, grants, etc., received (attach schedule)	300,000			
0		2	Check ► ☐ If the foundation is <b>not</b> required to attach Sch. B	406	400	·-···	
2010		3 4	Interest on savings and temporary cash investments  Dividends and interest from securities	196 80,372			
~				60,372	80,372		
ଜ୍ଞ		5a   b	Gross rents				
57	a)	6a	Net rental income or (loss)  Net gain or (loss) from sale of assets not on line 10	(21,634)			
ΪŢ	Ž	b	Gross sales price for all assets on line 6a 88,497	(21,034)			
S	Revenue	7	Capital gain net income (from Part IV, line 2)		0		
	Re	8	Net short-term capital gain				
SCANNED SEP		9	Income modifications				
\ <b>Z</b>		10a	Gross sales less returns and allowances				
<b>S</b>		b	Less: Cost of goods sold	<del></del>			
S		c	Gross profit or (loss) (attach schedule)				
		11	Other income (attach schedule)				
		12	Total. Add lines 1 through 11	358,934	80,568	N/A	
ļ.	S	13	Compensation of officers, difectors, trustees, etc.				
	Expenses	14	Compensation of officers, directors, trustees, etc. Other employee salaries and wages RECEIVED	_			
	en	15	Pension plans, employee benefits	080			
	X	16a	Legal fees (attach schedule)	Ö			
	e	b	Accounting fees (attach schedule) SEP 0 7 2010	NS N			
	Ě	С	Other professional fees (attach schedule)	_=			
	itra	17	Interest OGDEN, UT				
ĺ	Operating and Administrativ	18	Taxes (attach schedule) (see page 14 of the instructions)	SCH 1 783	N/A		N/A
ı	Ξ	19	Depreciation (attach schedule) and depletion				
	Ad	20	Occupancy				
	Þ	21	Travel, conferences, and meetings				
	ā	22	Printing and publications	SCH 2 2 420	2 420		
	ing	23 24	Other expenses (attach schedule)	SCH 2 3,129	3,129		0
	rati	24	Add lines 13 through 23	3,912	3,129	N/A	o
	pel	25		210,400		IN/A	210,400
	Ō	26 26	Contributions, gifts, grants paid	214,312		N/A	210,400
	_	27	Subtract line 26 from line 12:	217,512	0,125	14/4	210,400
		l	Excess of revenue over expenses and disbursements	144,622			
		b	Net investment income (if negative, enter -0-)	,322	77,439		
		i	Adjusted net income (if negative, enter -0-) .			N/A	
	For		y Act and Paperwork Reduction Act Notice, see page 30 o	f the instructions.	Cat No 11	<u> </u>	rm <b>990-PF</b> (2009)

1   Cash - non-interest-bearing   102   3   3   3   3   3   3   3   3   3	Рa	rt II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	E	nd o	f year	
Savings and temporary cash investments   34,245   58,777   58,777			should be for end-of-year amounts only. (See instructions.)	(a) Book Value	(b) Book Value		(c) Fair Market Value	
A Accounts receivable ► Less: allowance for doubtful accounts ► Less: allowance for doubtful accounts ► Less: allowance for doubtful accounts ► Signats receivable Receivable due from officers, directors, trustees, and other disqualified persons (attach schedule)   ► Signats receivable due from officers, directors, trustees, and other disqualified persons (attach schedule)   ► Doubtful accounts ► Signats receivable (attach schedule)   ► Signat		1	Cash-non-interest-bearing				3	
Less: allowance for doubtful accounts ►  4 Pledges receavable Less: allowance for doubtful accounts ►  5 Grants raceavable  6 Receavables due from officers, directors, trustees, and other disqualified persons (attach schedule)    Less: allowance for doubtful accounts ►  8 Receavables due from officers, directors, trustees, and other disqualified persons (attach schedule)    Less: allowance for doubtful accounts ►  8 Inventories for sale or use  9 Prepade expenses and deferred charges  10 Investments—U.S. and state government obligations (attach schedule)  10 Investments—corporate bonds (attach schedule)  11 Investments—corporate bonds (attach schedule)  12 Investments—corporate bonds (attach schedule)  13 Investments—alm, buildings, and equipment basis ►  Less accumulated deprecation (attach schedule)  14 Land, buildings, and equipment basis ►  Less accumulated deprecation (attach schedule)    15 Other assets (describe ►  16 Total assets (to be completed by all filers—see the instructions Also, see page 1, tem I)  17 Accounts payable and accrued expenses  18 Grants payable (attach schedule)  19 Deferred revenue  20 Loss from officers, directors, trustees, and other disqualified persons  19 Mortgages and other notes payable (attach schedule)  19 Deferred revenue  20 Loss from officers, directors, trustees, and other disqualified persons  19 Honditions that do not follow SFAS 117, check here ►  20 Loss from officers, directors, trustees, and other disqualified persons  20 Total liabilities (escoribe ➤  21 Total liabilities (escoribe ➤  22 Total liabilities and energy and carried expenses  23 Total liabilities and energy and completed by all filers—see the instructions of the disputition of the see the instructions of		2		34,243	58,	777	58,777	
Less: allowance for doubtful accounts ►  4 Pledges receavable Less: allowance for doubtful accounts ►  5 Grants raceavable  6 Receavables due from officers, directors, trustees, and other disqualified persons (attach schedule)    Less: allowance for doubtful accounts ►  8 Receavables due from officers, directors, trustees, and other disqualified persons (attach schedule)    Less: allowance for doubtful accounts ►  8 Inventories for sale or use  9 Prepade expenses and deferred charges  10 Investments—U.S. and state government obligations (attach schedule)  10 Investments—corporate bonds (attach schedule)  11 Investments—corporate bonds (attach schedule)  12 Investments—corporate bonds (attach schedule)  13 Investments—alm, buildings, and equipment basis ►  Less accumulated deprecation (attach schedule)  14 Land, buildings, and equipment basis ►  Less accumulated deprecation (attach schedule)    15 Other assets (describe ►  16 Total assets (to be completed by all filers—see the instructions Also, see page 1, tem I)  17 Accounts payable and accrued expenses  18 Grants payable (attach schedule)  19 Deferred revenue  20 Loss from officers, directors, trustees, and other disqualified persons  19 Mortgages and other notes payable (attach schedule)  19 Deferred revenue  20 Loss from officers, directors, trustees, and other disqualified persons  19 Honditions that do not follow SFAS 117, check here ►  20 Loss from officers, directors, trustees, and other disqualified persons  20 Total liabilities (escoribe ➤  21 Total liabilities (escoribe ➤  22 Total liabilities and energy and carried expenses  23 Total liabilities and energy and completed by all filers—see the instructions of the disputition of the see the instructions of		3	Accounts receivable ▶					
Less: allowance for doubtful accounts ►  5 Grants receivable  6 Receivables due from officers, directors, trustees, and other disqualfilled persons (attach schedule) (see page 16 of the instructions).  7 Other notes and loans receivable (attach schedule) ►  Less: allowance for doubtful accounts ►  8 Inventiones for sale or use  9 Prepared expenses and deferred charges  10a Investments—U.S. and state povernment obligations (attach schedule) b Investments—Cu.S. and state povernment obligations (attach schedule) c investments—Cu.S. and state povernment obligations (attach schedule) c investments—Corporate bonds (attach schedule) c investments—Corporate bonds (attach schedule) 11 Investments—Indu. bulldings, and equipment basis ►  Less accumulated deprecation (attach schedule) 12 Investments—Orborate (attach schedule) 13 Investments—Orborate (attach schedule) 14 Land, buildings, and equipment. basis ►  Less accumulated deprecation (attach schedule) 15 Other assets (describe ►  16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, tem I) 17 Accounts payable and accrued expenses 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Charl flabilities (describe ►  22 Other inabilities (describe ►  23 Total liabilities (add lines 17 through 22) 25 Other inabilities (describe ►  26 Poundations that do not follow SFAS 117, check here ►  27 Captal ascot, trust principal, or current funds 29 Retard earning, accountaled income, endowment, or other funds 29 Retard earning, accountaled through and endopurpment fund 29 Retard earning, accountaled through and endopurpment fund 20 Retard earning, accountaled through and endopurpment fund and carried earning accountaled in the 2 (Isramize) ►  20 Total liabilities and net assets or fund balances (see page 17 of the			Less: allowance for doubtful accounts ▶		····			
Less: allowance for doubtful accounts ►  5 Grants receivable  6 Receivables due from officers, directors, trustees, and other disqualfilled persons (attach schedule) (see page 16 of the instructions).  7 Other notes and loans receivable (attach schedule) ►  Less: allowance for doubtful accounts ►  8 Inventiones for sale or use  9 Prepared expenses and deferred charges  10a Investments—U.S. and state povernment obligations (attach schedule) b Investments—Cu.S. and state povernment obligations (attach schedule) c investments—Cu.S. and state povernment obligations (attach schedule) c investments—Corporate bonds (attach schedule) c investments—Corporate bonds (attach schedule) 11 Investments—Indu. bulldings, and equipment basis ►  Less accumulated deprecation (attach schedule) 12 Investments—Orborate (attach schedule) 13 Investments—Orborate (attach schedule) 14 Land, buildings, and equipment. basis ►  Less accumulated deprecation (attach schedule) 15 Other assets (describe ►  16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, tem I) 17 Accounts payable and accrued expenses 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Charl flabilities (describe ►  22 Other inabilities (describe ►  23 Total liabilities (add lines 17 through 22) 25 Other inabilities (describe ►  26 Poundations that do not follow SFAS 117, check here ►  27 Captal ascot, trust principal, or current funds 29 Retard earning, accountaled income, endowment, or other funds 29 Retard earning, accountaled through and endopurpment fund 29 Retard earning, accountaled through and endopurpment fund 20 Retard earning, accountaled through and endopurpment fund and carried earning accountaled in the 2 (Isramize) ►  20 Total liabilities and net assets or fund balances (see page 17 of the		4	Pledges receivable ►					
Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule)   Note that the disqualified persons (attach schedule)   Less allowance for doubtful accounts   Note that the disqualified persons (attach schedule)   Note that the disqualified persons and deferred charges   Note that the disqualified persons   Note that the disqualified pers			Less: allowance for doubtful accounts ▶					
disqualified persons (attach schedule) (see page 16 of the instructions).  7 Other notes and loans receivable (attach schedule) ▶		5					···	
17   Cother notes and loans receivable (attach schedule)   Less allowance for doubtful accounts   November 1   November 2   November 2   November 3   November		6						
7 Other notes and loans recevable (attach schedule)								
Less allowance for doubtful accounts ▶							,	
Inventores for sale or use		7	Other notes and loans receivable (attach schedule) ▶					
10a	ន		Less: allowance for doubtful accounts ▶					
10a	set	8			· · · · · · · · · · · · · · · · · · ·			
10a	As	9		<del></del>			<del></del>	
C   Investments—corporate bonds (attach schedule)   200,261   SCH 3   200,261   217,407	'	10a			· · · · · · · · · · · · · · · · · · ·			
11 Investments—land, buildings, and equipment: basis ►  Less accumulated deprecation (attach schedule) ►  12 Investments—other (attach schedule) ►  13 Investments—other (attach schedule) ►  14 Land, buildings, and equipment. basis ►  Less accumulated deprecation (attach schedule) ►  15 Other assets (describe ►  16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item 1) .  17 Accounts payable and accrued expenses  18 Grants payable  19 Deferred revenue  20 Loans from officers, directors, trustees, and other disqualified persons  21 Mortgages and other notes payable (attach schedule) ►  22 Other liabilities (describe ►  23 Total liabilities (describe ►  24 Unrestricted  25 Temporarily restricted  26 Permanently restricted  27 Capital stock, trust principal, or current funds  28 Paid-in or capital surplus, or land, bidg., and equipment fund  29 Retained earnings, accumulated income, endowment, or other funds  29 Retained earnings, accumulated income, endowment, or other funds  20 Total liabilities and net assets/fund balances (see page 17 of the instructions)  10 Total inessets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  10 Total ines 1, 2, and 3  10 Total ines 1, 2, and 3  10 Total clienties 2, and 3  10 Total clienties and net assets or Fund Balances  10 Total inessets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  1 2, 207,078  2, 251,700  2, 207,078  2, 351,700  2, 207,078  2, 351,700  2, 207,078  2, 351,700  2, 207,078  2, 207,078  2, 351,700  2, 207,078  2, 351,700  2, 207,078  2, 207,078  2, 351,700  2, 207,078  2, 207,0		b			· · · · · · · · · · · · · · · · · · ·			
Less accumulated deprecation (attach schedule) ▶ 1.2 Investments — mortgage loans 1 investments — orther (attach schedule) 1.490,353 SCH 3 1,617,443 1,584,951 1.490,353 SCH 3 1,617,443 1.584,951 1.490,353 SCH 3 1,617,443 1.490,353 SCH 3 1,61		С		200,261	SCH 3 200,	261	217,407	
12   Investments—mortgage loans   1,490,353   SCH 3 1,617,443   1,584,951     13   Investments—other (attach schedule)		11						
13   Investments—other (attach schedule)   1,490,353   SCH 3   1,617,443   1,584,951     14   Land, buildings, and equipment. basis ►								
Less: accumulated depreciation (attack schedule) ►  15 Other assets (describe ►  16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)			<b>5 5</b>					
Less: accumulated depreciation (attach schedule) ►  15 Other assets (describe ►  16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)				1,490,353	SCH 3 1,617,	443	1,584,951	
Total labilities and not follow SFAS 117, check here and complete lines 24 through 21.  25 Temporarily restricted  Foundations that follow SFAS 117, check here and complete lines 27 through 31.  27 Capital stock, trust principal, or current funds  28 Paid-in or capital surplus, or land, bldg., and equipment fund  29 Retained earnings, accumulated income, endowment, or other funds  20 Total liabilities and net assets or fund balances (see page 17 of the instructions)  30 Total liabilities and net assets or fund balances (see page 17 of the instructions)  31 Total liabilities and net assets or fund balances (see page 17 of the instructions)  32 Total liabilities and net assets or fund balances (see page 17 of the instructions)  31 Total net assets or fund balances (see page 17 of the instructions)  32 Total liabilities and net assets/fund balances (see page 17 of the instructions)  33 Total net assets or fund balances (see page 17 of the instructions)  34 Add lines 1, 2, and 3  55 Decreases not included in line 2 (itemize)   56 Decreases not included in line 2 (itemize)   57 Cepases in the complete in		14	Land, buildings, and equipment. basis ▶					
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item i)								
17   Accounts payable and accrued expenses   2,351,700   2,302,689     18   Grants payable								
17 Accounts payable and accrued expenses		16						
18 Grants payable				2,207,078	2,351,	700	2,302,689	
19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ▶ 23 Total liabilities (add lines 17 through 22) 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total liabilities and net assets/fund balances (see page 17 of the instructions) 31 Total liabilities and net assets/fund balances (see page 17 of the instructions) 4 Analysis of Changes in Net Assets or Fund Balances 5 Enter amount from Part I, line 27a 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Decreas	i							
Total liabilities (describe ► )  Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  Unrestricted	S		• •					
Total liabilities (describe ► )  Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  Unrestricted	≝							
Total liabilities (describe ► )  Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  Unrestricted	ق	-						
23   Total liabilities (add lines 17 through 22)   0   0   0	<u>"</u>				<del></del>	$\dashv$		
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  Unrestricted						_	İ	
and complete lines 24 through 26 and lines 30 and 31.  24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see page 17 of the instructions) 31 Total liabilities and net assets/fund balances (see page 17 of the instructions) 4 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize)  7 Decreases not included in line 2 (itemize)  8 Decreases not included in line 2 (itemize)  8 Decreases not included in line 2 (itemize)  9 Decreases not includ		23		U		۳		
24 Unrestricted	<b>,</b>							
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of the instructions)	Ę	I		2.207.078	2.351.	700		
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of the instructions)	t A			2.207.078	2.351.	700		
of the instructions) 2,207,078 2,351,700  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 2,207,078  2 Enter amount from Part I, line 27a 2 144,622  3 Other increases not included in line 2 (itemize) ▶ 3 0  4 Add lines 1, 2, and 3 4 2,351,700  5 Decreases not included in line 2 (itemize) ▶ 5 0	ž	31	•				I	
Part III       Analysis of Changes in Net Assets or Fund Balances         1       Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)       1       2,207,078         2       Enter amount from Part I, line 27a       2       144,622         3       0         4       Add lines 1, 2, and 3       4       2,351,700         5       Decreases not included in line 2 (itemize)       5       0			· · · · ·	2,207,078	2,351,	700		
Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  Enter amount from Part I, line 27a	Pa	rt III						
end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a				mn (a), line 30 (mus	t agree with			
2 Enter amount from Part I, line 27a						1	2,207,078	
3       0         4 Add lines 1, 2, and 3       4       2,351,700         5 Decreases not included in line 2 (itemize) ▶       5       0	2	<b>——</b>						
4 Add lines 1, 2, and 3							0	
5 Decreases not included in line 2 (itemize) ▶ 5 0	4							
		Deci	reases not included in line 2 (itemize) ▶			5	0	
	6			Part II, column (b), li	ne 30	6	2,351,700	

Part	V Capital Gains and	d Losses for Tax on Investm	ent Income				
		he kind(s) of property sold (e.g., real estate use, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation		ate acquired o, day, yr)	(d) Date sold (mo , day, yr )
1a	PUBLICLY TRADED SECU	RITIES					
b			<del></del>				<del></del>
С							
<u>d</u>			<del></del>	<del>- </del>			<del></del>
<u>е</u>		// Decreeding allowed	(-) (	1		(h) (h-	(1 )
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		or other basis bense of sale			n or (loss) f) minus (g)
a	88,497			110,131			(21,634)
b							
C						<del></del>	
<u>d</u>							<del>- · · · · · · · · · · · · · · · · · · ·</del>
е	Complete only for assets sho	owing gain in column (h) and owned t	y the foundation	on 12/31/60			
	Complete only for assets sin	(j) Adjusted basis	<del></del>	ess of col (i)			(h) gain minus : less than -0-) <b>or</b>
	(i) FMV as of 12/31/69	as of 12/31/69		ol (j), if any			rom col (h))
а					-		(21,634)
b							
С							
d							
е			· · · · · · · · · · · · · · · · · · ·				
2	Capital gain net income of	or (net capital loss) $\begin{cases} & \text{If gain, a} \\ & \text{If (loss),} \end{cases}$	also enter in P enter -0- in P	art I, line 7 } art I, line 7 }	2		(21,634)
3	Net short-term capital ga	in or (loss) as defined in sections	1222(5) and (6	6):			
		I, line 8, column (c) (see pages 13		e instructions).			
		l, line 8		· · · · ∫	3		N/A
Part	V Qualification Und	der Section 4940(e) for Redu	ced Tax on	Net Investment	Inco	me	
Was t	s," the foundation does no	e section 4942 tax on the distribut t qualify under section 4940(e). D	o not complet	e this part.	,		☐ Yes ☐ No
1		ount in each column for each yea	r; see page 1	8 of the instruction	ns befo	re making a	
Cale	(a) Base period years endar year (or tax year beginning ii	(b) Adjusted qualifying distributions	Net value	(c) of noncharitable-use a	ssets		(d) inbution ratio divided by col (c))
	2008	185	,217	1,96	1,627		0.09442
	2007		,434	2,11	0,222		0.04949
	2006		,548	<del></del>	6,627		0.04004
	2005	100	,330	1,95	2,939		0.05137
	2004	L		·		<del></del> -	····
•	Takal at Cas 4 as boson (d	n					0.23532
2 3	Total of line 1, column (d	l)		ine 2 by 5 or by	the	2	0.23532
3	•	dation has been in existence if le				3	0.05883
4	Enter the net value of nor	ncharitable-use assets for 2009 fr	om Part X, lin	e5	. [	4	2,272,013
5	Multiply line 4 by line 3					5	133,663
	.,						
6	Enter 1% of net investme	ent income (1% of Part I, line 27b)			.	6	774
7	Add lines 5 and 6				. }	7	134,437
8		ons from Part XII, line 4				8	210,400
	Part VI instructions on part	eater than line 7, check the box in age 18.	raπ vi, line '	ib, and complete	іпат ра	irt using a 1	% tax rate. See the

Part '	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the	e inst	tructi	ons)
1a	Exempt operating foundations described in section 4940(d)(2), check here \( \bigcup \) and enter "N/A" on line 1.			
b	Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)  Domestic foundations that meet the section 4940(e) requirements in Part V, check		774	39
	here ► ✓ and enter 1% of Part I, line 27b			- 55
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		0	00
3	Add lines 1 and 2		774	39
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		0	00
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0		774	39
6	Credits/Payments:			
a	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 0 00			
b	Exempt foreign organizations—tax withheld at source 6b 0 00			
C	Tax paid with application for extension of time to file (Form 8868) . 6c 0 00  Backup withholding erroneously withheld 6d 0 00			
d	The state of the s		0	00
7 8	Total credits and payments. Add lines 6a through 6d		0	00
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		774	39
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid > 10		0	00
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax ▶ Refunded ▶ 11	······································	0	00
Part	VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1a		1
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		1
	If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		✓_
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ▶ \$ 0 (2) On foundation managers ▶ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		1
•	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		1
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		<b>✓</b>
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		N/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		<b>✓</b>
6	If "Yes," attach the statement required by General Instruction T.  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
U	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6	1	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	1	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► MARYLAND			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	1	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page			
	27)? If "Yes," complete Part XIV	9		✓
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		1

Pa	ne	5

Form 990-PF (2009)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).  12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address ► NA  14 The books are in care of ► LISA MARIE HIGGINS  Located at ► 10215 TARPLEY COURT, ELUCOTT CITY MD  2714 Located at ► 10215 TARPLEY COURT, ELUCOTT CITY MD  2716 Section 4947(a)(1) nonexempt chantable trusts filing Form 990-PF in leu of Form 1041—Check here, and enter the amount of tax-exempt interest received or accrued during the year  Fait VII=5 Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  15 During the year did the foundation (either directly or indirectly)?  16 During the year did the foundation (either directly or indirectly)?  17 Engage in the sale or exchange, or leasing of property with a disqualified person?
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address ▶ N/A  14 The books are in care of ▶ LISA MARIE HIGGINS Telephone no. ▶ 410,480,8254  Located at ▶ 1021 TARPLEY COURT, ELLICOTT CITY MD ZIP+4 ▶ 21042  15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 − Check here, and enter the amount of tax-exempt interest received or accrued during the year ▶ 15  Part VIPB Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?
August 17, 2008?  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  13 V  Website address ▶ N/A  14 The books are in care of ▶ LISA MARIE HIGGINS  Located at ▶ 10215 TARPLEY COURT. ELLICOTT CITY MD  21P+4 ▶ 221042  15 Section 4947(a (1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here.  and enter the amount of tax-exempt interest received or accrued during the year  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?
Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address ► NA  14 The books are in care of ► LISA MARIE HIGGINS Located at ► 10215 TARPLEY COURT. ELLICOTT CITY MD  ZIP+4 ► 21042  15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here. and enter the amount of tax-exempt interest received or accrued during the year  Part VII-3 Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?
Website address ► N/A  14 The books are in care of ▶ LISA MARIE HIGGINS Located at ▶ 10215 TARPLEY COURT, ELUICOTT CITY MD  21P-4 ► 21042  15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes ☑ No  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes ☑ No  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes ☑ No  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  (5) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.491(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  (6) Agray and the foundation defined in section 4942(g)(does not apply for years the foundation was a private operating foundation defined in section 4942(g)(does not apply for years the foundation was a private operating foundation defined in section 4942(g)(3) or 4942(g)(5);  a At the end of tax year(s) beginning before 2009?  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to
The books are in care of ▶ LISA MARIE HIGGINS Located at ▶ 10215 TARPLEY COURT, ELLICOTT CITY MD Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here.  and enter the amount of tax-exempt interest received or accrued during the year  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  Uning the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?
The books are in care of ► LISA MARIE HIGGINS  Located at ► 10215 TARPLEY COURT, ELLICOTT CITY MD  ZIP+4 ► 21042  15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. and enter the amount of tax-exempt interest received or accrued during the year  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?
Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here
and enter the amount of tax-exempt interest received or accrued during the year      15
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?
1a During the year did the foundation (either directly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  □ Yes ☑ No  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  □ Yes ☑ No  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  □ Yes ☑ No  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  □ Yes ☑ No  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  □ Yes ☑ No  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) □ □ Yes ☑ No  If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance check here □ □ □  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? .
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?
section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?
Organizations relying on a current notice regarding disaster assistance check here  □ Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  1c Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years ► 20 , 20 , 20 \ Test ✓ No If "Yes," list the years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.)
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?
were not corrected before the first day of the tax year beginning in 2009?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?
operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?
6e, Part XIII) for tax year(s) beginning before 2009?
If "Yes," list the years ▶ 20 , 20 , 20 , 20  b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.)
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.)
(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.)
all years listed, answer "No" and attach statement—see page 20 of the instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
· ==, , , , == , , , == , , , == , , , == , , , == , , ,
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise
at any time during the year?
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or
disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the
Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of
the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the
foundation had excess business holdings in 2009.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its
charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?   4b   ✓

,	•									
orm 99	0-PF (2009)									Page <b>6</b>
Part	VII-B Statements Regarding Activities	s for W	hich Form	4720 I	May Be R	equire	d (continu	ued)		<del> </del>
5a	During the year did the foundation pay or incur a  (1) Carry on propaganda, or otherwise attempt  (2) Influence the outcome of any specific public directly or indirectly, any voter registration directly.	to influe c election	nce legislatio	on 495	5); or to ca	irry on,		☑ No ☑ No		
	<ul> <li>(3) Provide a grant to an individual for travel, study, or other similar purposes?</li></ul>									
b	purposes, or for the prevention of cruelty to If any answer is "Yes" to 5a(1)-(5), did any of the	children e transa	or animals? ctions fail to	 qualify	under the	 exception			1 1	N/A
c	Regulations section 53.4945 or in a current notice Organizations relying on a current notice regard If the answer is "Yes" to question 5a(4), does because it maintained expenditure responsibility	ing disa the four	ster assistan ndation claim	ce chec	ck here . otion from	 the tax		No	_5b_	N/A
	If "Yes," attach the statement required by Regular Did the foundation, during the year, receive any on a personal benefit contract?	funds,	directly or ind	directly,	to pay pre		☐ Yes	☑ No		
b	Did the foundation, during the year, pay premiur If "Yes" to 6b, file Form 8870.	ns, dire	ctly or indired	ctly, on	a personal	benefit	contract?	•	6b	-
	At any time during the tax year, was the foundation if yes, did the foundation receive any proceeds	or have	any net inco	me attri	butable to	the trar	saction?		7b	N/A
Par	Information About Officers, Direct and Contractors	tors, 1	rustees, F	oundat	tion Mana	agers,	Highly P	aid E	mploy	ees, 
1	List all officers, directors, trustees, foundation	n mana	gers and th				<del></del>		structi	ions).
	(a) Name and address	hou	e, and average rs per week ed to position		npensation paid, enter -0-)	emplo	Contributions yee benefit p erred comper	lans		nse account, allowances
SCHE	DULE 4							-		
		<del> </del>								
		ļ	<del></del>							
2	Compensation of five highest-paid employe If none, enter "NONE."	es (oth	er than thos	e inclu	ded on lir	ie 1—s	ee page 2	23 of 1	the ins	tructions).
	(a) Name and address of each employee paid more than \$50,0	00	(b) Title, and a hours per v devoted to p	veek ~	(c) Compe	nsation	(d) Contribut employee b plans and de compensa	enefit eferred		nse account, allowances
NONE										

Par	and Contractors (continued)	pioyees,
3	Five highest-paid independent contractors for professional services (see page 23 of the instructions). If nor	
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NON		
Tota	number of others receiving over \$50,000 for professional services	
		<del></del>
Par	t IX-A Summary of Direct Charitable Activities	
Lis	t the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of janizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	N/A	
2		
3		
4		
Dar	t IX-B Summary of Program-Related Investments (see page 24 of the instructions)	
	scribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	N/A	
•		
2		
All	other program-related investments. See page 24 of the instructions	
3	N/A	
Tota	I. Add lines 1 through 3	- 000 PF (124

Part	Minimum Investment Return (All domestic foundations must complete this part. Foreign see page 24 of the instructions.)	gn foundat	ions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
а	Average monthly fair market value of securities	1a	2,222,376
b	Average of monthly cash balances	1b	84,236
C	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	<b>Total</b> (add lines 1a, b, and c)	1d	2,306,612
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	1 1	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	2,306,612
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of		
	the instructions)	4	34,599
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,272,013
6	Minimum investment return. Enter 5% of line 5	6	113,601
Part	Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private foundations and certain foreign organizations check here ► ☐ and do not complete this part.)	operating	
1	Minimum investment return from Part X, line 6	1	113,601
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI.) 2b		
c	Add lines 2a and 2b	2c	774
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	112,827
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	112,827
6	Deduction from distributable amount (see page 25 of the instructions)	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	112,827
Dark	XII Qualifying Distributions (see page 25 of the instructions)	<del></del>	
raru	Au Qualitying Distributions (see page 25 of the instructions)	,	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	210,400
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	<b>;</b>	
	purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:	1 1	
а	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	210,400
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	774
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	209,626
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating qualifies for the section 4940(e) reduction of tax in those years.	g whether t	he foundation

Part	XIII Undistributed Income (see page 26	of the instructions	3)		
1	Distributable amount for 2009 from Part XI,	(a) Corpus	(b) Years pnor to 2008	(c) 2008	(d) 2009
	line 7				112,827
2	Undistributed income, if any, as of the end of 2009.				
а	Enter amount for 2008 only			oĺ	
b	Total for prior years: 20,20,20		0		
3	Excess distributions carryover, if any, to 2009:				
а	From 2004				
b	From 2005				
С	From 2006				
d	From 2007				
е	From 2008				
f	Total of lines 3a through e	75,006			
4	Qualifying distributions for 2009 from Part XII,				
	line 4: ▶ \$ 210,400				
а	Applied to 2008, but not more than line 2a .			0	
b	Applied to undistributed income of prior years				
	(Election required—see page 26 of the instructions)		o		
С	Treated as distributions out of corpus (Election				
	required—see page 26 of the instructions)	0			
d	Applied to 2009 distributable amount .				112,827
е	Remaining amount distributed out of corpus	97,573			· · · · · · · · · · · · · · · · · · ·
5	Excess distributions carryover applied to 2009	0			0
•	(If an amount appears in column (d), the same				
	amount must be shown in column (a).)		:		
6	Enter the net total of each column as indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	172,579			
b	Prior years' undistributed income Subtract				
_	line 4b from line 2b		0		
С	Enter the amount of prior years' undistributed				
·	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed		0		
d	Subtract line 6c from line 6b. Taxable				
	amount - see page 27 of the instructions .		0		
е	Undistributed income for 2008, Subtract line				
	4a from line 2a. Taxable amount—see page				
	27 of the instructions			0	
f	Undistributed income for 2009. Subtract lines				
-	4d and 5 from line 1. This amount must be				
	distributed in 2010		<b> </b>		0
7	Amounts treated as distributions out of corpus				· · · · · · · · · · · · · · · · · · ·
•	to satisfy requirements imposed by section		İ		
	170(b)(1)(F) or 4942(g)(3) (see page 27 of the				
	instructions)	0			
8	Excess distributions carryover from 2004 not				<del>-</del>
	applied on line 5 or line 7 (see page 27 of the				
	instructions)	0			
9	Excess distributions carryover to 2010.				
	Subtract lines 7 and 8 from line 6a	172,579			
10	Analysis of line 9:				
а	Excess from 2005			]	
b	Excess from 2006	1			
c	Excess from 2007	1			
d	Excess from 2008	1			
-	Excess from 2009 97,573		†		

Part	XIV Private Operating Founda	tions (see page	27 of the instruc	tions and Part V	II-A, question 9)		
1a	If the foundation has received a ruling foundation, and the ruling is effective for	or determination	letter that it is a	private operating	N/		
b	Check box to indicate whether the four	ndation is a private	operating foundat	ion described in se	ection	3) or 4942(j)(5)	
<b>2</b> a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for	Tax year (a) 2009	<b>(b)</b> 2008	Prior 3 years (c) 2007	(d) 2006	(e) Total	
b	each year listed						
C	85% of line 2a  Qualifying distributions from Part XII, line 4 for each year listed						
d	Amounts included in line 2c not used directly for active conduct of exempt activities						
е	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c						
3	Complete 3a, b, or c for the alternative test relied upon:	'					
а	"Assets" alternative test-enter.						
	(1) Value of all assets					··· ·· ·· ·	
ı.	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					<u> </u>	
D	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed						
C	"Support" alternative test - enter						
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)						
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)						
	(3) Largest amount of support from an exempt organization						
	(4) Gross investment income						
Part	XV Supplementary Information any time during the year-				ad \$5,000 or mo	ore in assets at	
1	Information Regarding Foundation						
	List any managers of the foundation		uted more than 2%	6 of the total cont	ributions received i	by the foundation	
	before the close of any tax year (but o	only if they have co	ontributed more th	an \$5,000). (See s	ection 507(d)(2).)	•	
NONE							
b	List any managers of the foundation					ge portion of the	
NONE	ownership of a partnership or other e	ntity) of which the	toundation has a	10% or greater int	erest.		
NONE		Grant Giff I	n Scholarchin -	to Programs:			
2	Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  Check here ▶ ☐ If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.						
a	The name, address, and telephone nu	<del></del>		ations should be a	addressed:	<del></del>	
	DULE 5 (ITEMS 2a THROUGH 2d)						
b	The form in which applications should	d be submitted and	d information and	materials they sho	ould include:		
С	Any submission deadlines:	<del></del>			· · · · · · · · · · · · · · · · · · ·	· <del>·······</del>	
d	Any restrictions or limitations on av factors:	vards, such as b	y geographical a	reas, charitable fi	elds, kinds of inst	itutions, or other	

Part	XV Supplementary Information (cont	inued)		<del>"                                    </del>	
3	Grants and Contributions Paid During t	he Year or Approv	ed for Fut	ture Payment	<del></del>
	Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	
	Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
а	Paid during the year		<del>                                     </del>		
	DULE 6				
					·
			-		
			]		
	Total			▶ 3a	210,400
b	Approved for future payment				
NONE	:				
			1		
	Total	1	L		<del>                                     </del>

Fa	FLAV	Analysis of income-Producing Ac					
nte	r gros	ss amounts unless otherwise indicated.	Unrelated bu	siness income	Excluded by section	n 512, 513, or 514	(e)
			(a)	(b)	(c)	(d)	Related or exempt function income
			Business code	Amount	Exclusion code	Amount	(See page 28 of
1	Prog	ram service revenue:			xo.do.o.v dodd	7 0.10 0111	the instructions.)
	а						
	b ¯					. <u>-</u>	
	c ¯						
	d ¯						
	е -		i i		† · · · †		<del>-</del>
	f -						
		ees and contracts from government agencies			++		
_	_	<u> </u>			+		<del></del>
		nbership dues and assessments			44	406	
_		est on savings and temporary cash investments	<u> </u>		14	196	<del></del>
4		dends and interest from securities			14	80,372	
5		rental income or (loss) from real estate:		<del></del>	<del>                                     </del>		
		Debt-financed property			<u> </u>		_ <del>.</del>
	b N	Not debt-financed property					
6	Net	rental income or (loss) from personal property					
7	Othe	er investment income					
8	Gaın	or (loss) from sales of assets other than inventory			14	(21,634)	
9		income or (loss) from special events					
10		ss profit or (loss) from sales of inventory					
		er revenue. a					
• •	b				1	· · · · · · · · · · · · · · · · · · ·	
	-		-		1		
	_		i i		<del>                                     </del>		
	~		1 1				
	d _				<del>                                     </del>		
40	e						
	e _ Sub	total. Add columns (b), (d), and (e)				40	59.024
13	e _ Subt	total. Add columns (b), (d), and (e)				13	58,934
<b>13</b> See	e _ Subt Tota work	total. Add columns (b), (d), and (e)	y calculations.)			13	58,934
13 See Pa	e _ Subt Tota work rt XV	total. Add columns (b), (d), and (e)	y calculations.)	ent of Exemp	ot Purposes		<u>·</u>
13 See Pa Lin	Sub Tota work rt XV	total. Add columns (b), (d), and (e)	y calculations.)	ent of Exemp	ot Purposes		<u>·</u>
13 See Pa Lin	e _ Subt Tota work rt XV	total. Add columns (b), (d), and (e)	y calculations.)	ent of Exemp	ot Purposes		
13 See Pa Lin	Sub Tota work rt XV	total. Add columns (b), (d), and (e)	y calculations.)	ent of Exemp	ot Purposes		
13 See Pa Lin	Sub Tota work rt XV	total. Add columns (b), (d), and (e)	y calculations.)	ent of Exemp	ot Purposes		
13 See Pa Lin	Sub Tota work rt XV	total. Add columns (b), (d), and (e)	y calculations.)	ent of Exemp	ot Purposes		
13 See Pa Lin	Sub Tota work rt XV	total. Add columns (b), (d), and (e)	y calculations.)	ent of Exemp	ot Purposes		
13 See Pa Lin	Sub Tota work rt XV	total. Add columns (b), (d), and (e)	y calculations.)	ent of Exemp	ot Purposes		
13 See Pa Lin	Sub Tota work rt XV	total. Add columns (b), (d), and (e)	y calculations.)	ent of Exemp	ot Purposes		
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13 See Pa Lin	Sub Tota work rt XV	total. Add columns (b), (d), and (e)	y calculations.)	ent of Exemp	ot Purposes		
13 See Pa Lin	Sub Tota work rt XV	total. Add columns (b), (d), and (e)	y calculations.)	ent of Exemp	ot Purposes		
13 See Pa Lin	Sub Tota work rt XV	total. Add columns (b), (d), and (e)	y calculations.)	ent of Exemp	ot Purposes		
13 See Pa Lin	Sub Tota work rt XV	total. Add columns (b), (d), and (e)	y calculations.)	ent of Exemp	ot Purposes		
13 See Pa Lin	Sub Tota work rt XV	total. Add columns (b), (d), and (e)	y calculations.)	ent of Exemp	ot Purposes		
13 See Pa Lin	Sub Tota work rt XV	total. Add columns (b), (d), and (e)	y calculations.)	ent of Exemp	ot Purposes		
13 See Pa Lin	Sub Tota work rt XV	total. Add columns (b), (d), and (e)	y calculations.)	ent of Exemp	ot Purposes		
13 See Pa Lin	Sub Tota work rt XV	total. Add columns (b), (d), and (e)	y calculations.)	ent of Exemp	ot Purposes		
13 See Pa Lin	Sub Tota work rt XV	total. Add columns (b), (d), and (e)	y calculations.)	ent of Exemp	ot Purposes		
13 See Pa Lin	Sub Tota work rt XV	total. Add columns (b), (d), and (e)	y calculations.)	ent of Exemp	ot Purposes		
13 See Pa Lin	Sub Tota work rt XV	total. Add columns (b), (d), and (e)	y calculations.)	ent of Exemp	ot Purposes		
13 See Pa Lin	Sub Tota work rt XV	total. Add columns (b), (d), and (e)	y calculations.)	ent of Exemp	ot Purposes		
13 See Pa Lin	Sub Tota work rt XV	total. Add columns (b), (d), and (e)	y calculations.)	ent of Exemp	ot Purposes		
13 See Pa Lin	Sub Tota work rt XV	total. Add columns (b), (d), and (e)	y calculations.)	ent of Exemp	ot Purposes		
13 See Pa Lin	Sub Tota work rt XV	total. Add columns (b), (d), and (e)	y calculations.)	ent of Exemp	ot Purposes		<u>·</u>
13 See Pa Lin	Sub Tota work rt XV	total. Add columns (b), (d), and (e)	y calculations.)	ent of Exemp	ot Purposes		

Part	XVII	Information	n Regarding Trai	nsfers To and Tran	saction	ns and F	Relationships Wi	th Noncha	ritable	e Pa	ge IJ
1	in se	he organization of	lirectly or indirectly	engage in any of the section 501(c)(3) orga	following anization	with any	y other organization ection 527, relating	described to political		Yes	No
а	Trans (1) C	sfers from the rep		o a noncharitable exe					1a(1)		<b>√</b>
b		r transactions:	• • • • •		• •		· · · · · · ·	• • •	1a(2)		<b>✓</b>
				empt organization . able exempt organiza					1b(1)		<b>√</b>
				er assets				• • •	1b(2) 1b(3)	$\dashv$	<del>/</del>
									1b(4)	$\dashv$	<del></del>
		oans or loan gua							1b(5)		1
			ervices or members	hip or fundraising soli	citations				1b(6)		1
C	Shan	ng of facilities, e	quipment, mailıng li	sts, other assets, or p	aid emp	loyees			1c		1
d (a) Lin	value value	of the goods, or	ther assets, or serv on or sharing arrang	es," complete the followices given by the repoperation of the repo	orting fou nn <b>(d)</b> th	undation. e value o	If the foundation r f the goods, other a	eceived less assets, or ser	than f	air ma	arket /ed.
(a) Lin	e no.	(b) Amount involved	(c) Name of nonc	riamable exempt organizati	on	(a) Descr	option of transfers, transa	ections, and shar	ing arrai	ngeme	nts
	-+		<del></del>								
							_	·			
			<del></del>								
		<del>-</del>		<del></del>							
				<del></del>		· -·		<del></del>			
				·							
	-+										
		<del>-</del>	<u> </u>						_		
2a b	desc	ribed in section 5 es," complete the	501(c) of the Code ( e following schedule		1(c)(3)) o		on 527?	[		Ø 1	No
		(a) Name of organ	ization	(b) Type of org	janization		(c) Desc	nption of relation	snip		
		·									
			- <del></del>	<u> </u>							
				<u> </u>					<del></del>		
		t is true, correct, and		mined this return, including preparer (other than taxpay	er or fiduci		d on all information of w	hich preparer has			
₽	Sign	nature of officer or tru	ste		Dave		Title				
Sign Here	Paid Preparer's Use Only	Preparer's			Date		Check if self-employed ▶ □	Preparer's id number (see page 30 of th	Signat	ure or	
	_ §2	Firm's name (or you self-employed), add	urs if		<u> </u>		EIN►				
		acir-cinpioyeu), auc	4000,				Phone no				

#### Schedule B (Form 990, 990-EZ

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury internal Revenue Service

Name of the organization

#### **Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

**Employer identification number** 

LISA HIGGINS-HUSSMAN FOUNDATION, INC. 3409415 20 Organization type (check one): Filers of: Section: 501(c)( Form 990 or 990-EZ ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. **Special Rules** ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33½% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III. ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year . Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990,

990-PF).

990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or

	1		1			
age		of .	•	of	Part I	ı

Schedule B	Form 990	990-F7	or 990-PF)	(2009)
Schedule D	(i Oilli 330,	330-LZ,	01 330-11)	(2003)

Name of organization
Lisa Higgins-Hussman Foundation, Inc.

Employer identification number 20 3409415

Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	JOHN P. HUSSMAN 5136 DORSEY HALL DRIVE ELLICOTT CITY, MD 21042	\$300,000	Person Payroll Noncash  (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II if there is a noncash contribution.)

LISA HIGGINS-HUSSMAN FOUNDATION, INC. SUPPLEMENTAL SCHEDULES TO 2009 FORM 990-PF TAX YEAR ENDING 6/30/10	20-3409415
SCHEDULE I Taxes Part I, Line 18	
TAX TYPE	<u>AMOUNT</u>
Tax based on investment income (2008 990-PF) Total to Form 990-PF, Part I, Line 18	\$ 783 \$ 783
SCHEDULE 2 Other expenses Part 1, Line 23	
TYPE OF EXPENSE  Merrill Lynch brokerage management fees	AMOUNT \$ 3,129
Total to Form 990-PF, Part I, LINE 23	\$ 3,129

LISA HIGGINS-HUSSMAN FOUNDATION, INC.
SUPPLEMENTAL SCHEDULES TO 2009 FORM 990-PF
TAX YEAR ENDING 6/30/10
SCHEDULE 3 - BALANCE SHEET ASSET DETAIL (PART II)

20-3409415

#### CORPORATE STOCK

	Company	(b) Book Value	(c) Fair Market Value
Shares 370	Accenture PLC	(b) Book Value 14,392	14,30
475	American Express	19,424	18,85
128	Amgen	8,551	6,73
373	Baker Hughes, Inc.	22,827	15,50
693	Cisco Systems, Inc	15,078	
933	Comcast Corp	18,372	14,76
495	CVS Caremark Corp		16,20
502	· ·	15,186	14,51
870	Cymer, Inc EMC Corp.	18,431	15,08
443	•	17,596	15,92
	Encana Corp	13,240	13,44
370	Fluor Corp	17,471	15,72
339	Honeywell International, Inc	15,029	13,23
810	Intel Corp	13,330	15,75
225	Joy Global, Inc.	11,947	11,27
370	JP Morgan	16,574	13,54
193	Lockheed Martin Corp.	14,889	14,37
401	Medtronic, Inc	19,558	14,54
613	Microsoft Corp	14,884	14,10
325	Nestle SA	9,877	15,67
705	Oracle Corp.	10,266	15,12
340	Peabody Energy	10,964	13,30
257	Procter & Gamble Co	14,487	15,41
176	Rio Tinto plc	15,971	7,67
264	Schlumberger Itd	18,106	14,61
544	Sealed Air Corp.	15,146	10,72
767	Spectra Energy Corp	11,815	15,39
282	Teva Pharmaceutical Inds.	12,641	14,66
509	Unilever NV	12,375	13,90
500	UnitedHealth Group, Inc.	22,076	14,20
532	Walt Disney Co	14,927	16,75
300	Zimmer Holdings, Inc	19,786	16,21
	Total to Form 990-PF, Part II, LINE 10b	\$ 475,216	441,55

LISA HIGGINS-HUSSMAN FOUNDATION, INC.
SUPPLEMENTAL SCHEDULES TO 2009 FORM 990-PF
TAX YEAR ENDING 6/30/10
SCHEDULE 3 - BALANCE SHEET ASSET DETAIL (PART II) (CONTINUED)

20-3409415

#### **OTHER INVESTMENTS**

OTTER INVESTMENTS		(1) 5	(c) Fair Market
Shares	Company	(b) Book Value	Value
MUTUAL FUNDS	American Control Foreity Front	55 500	54.454
8,246 TWEAX	American Century Equity Fund	55,568	51,454
1,051 AGTHX	American Growth Fund of America	37,761	26,416
709 MDBAX	Blackrock Basic Value Fund	23,417	14,971
7,547 MDHIX	Blackrock High Income Fund	39,999	33,660
2,664 CBINX	Calvert Income Fund - B	36,655	41,829
14,168 DGCAX	Delaware Corporate Bond Fund - Class A	74,536	84,302
2,607 EKACX	Evergreen Midcap Growth Fund	15,599	10,585
510 FGFAX	Federated International Leaders Fund	15,032	9,726
3,603 FTIIX	Federated International Bond Fund	39,993	39,633
1,476 SGENX	First Eagle Global Fund	60,029	58,169
4,429 IHYAZ	ING High Yield Bond Fund	39,994	31,977
1,404 WASBX	Ivy Asset Strategy Fund	24,991	28,066
7,293 LBNDX	Lord Abbett Bond Debenture Fund	59,341	53,312
426 OPTFX	Oppenheimer Capital Appreciation Fund	20,439	14,991
3,622 PTTBX	Pimco Total Return Fund	37,276	40,783
3,705 NEFJX	Vaughan Nelson Small Cap Value Class A	80,720	80,181
	-	661,350	620,055
CDs/EQUIVALENTS			
97,000	CD American Express Bank, 3.35%, 5/6/16	97,000	96.892
60,000	CD American Express Centurian Bank, 3 7%, 11/12/19	60,000	60,043
97,000	CD Aurora Bank, 5 1%, 5/3/11	97,000	96,515
97,000	CD Capmark Bank, 3 35%, 5/6/14	97,000	95,342
50,000	CD Carolina First Bank, 4 75%, 1/10/12	50,000	51,979
97,000	CD Discover Bank, 3 45%, 5/6/15	97,000	98,512
97,000	CD Evergreen State Bank, 4 95%, 4/26/11	97,000	96,525
97,000	CD First Business Bank, 5%, 10/28/11	97,000	100,068
70,000	CD First Business Bank, 3-%, 10/20/11 CD GE Money Bank, 3 65%, 5/7/20	70,000	
•			68,686
97,000	CD Marshall & Ilsley, 5%, 5/3/11	97,000	100,012
97,000	CD State Bank of India, 4 75%, 10/24/12	97,000	100,322
		956,093	964,896
	Total to Form 990-PF, Part II, LINE 13	\$ 1,617,443	\$ 1,584,951

### LISA HIGGINS-HUSSMAN FOUNDATION, INC. SUPPLEMENTAL SCHEDULES TO 2009 FORM 990-PF TAX YEAR ENDING 6/30/10

20-3409415

SCHEDULE 4 List of Officers, Directors, Trustees, Foundation Managers Part VIII, Line 1

The Directors and Officers of the Foundation are not compensated for their services. The Foundation does not have any employee benefit accounts, deferred compensation plans, expense accounts or other allowances.

Officers and Directors of the Foundation are as follows:

	Title, avg hours per week
Lisa Marie Higgins	President,
10215 Tarpley Court	Director, 5 hours
Ellicott City, MD 21042	per week
Stacy Loiacono	Vice President,
3963 White Rose Way	Treasurer,
Ellicott City, MD 21042	Director, 0-1
•	hours
Joseph Loiacono	Secretary,
3963 White Rose Way	Director, 0-1
Ellicott City, MD 21042	hours

# LISA HIGGINS-HUSSMAN FOUNDATION, INC. SUPPLEMENTAL SCHEDULES TO 2009 FORM 990-PF TAX YEAR ENDING 6/30/10

20-3409415

SCHEDULE 5
Supplementary Information
Part XV, Section 2, Items a-d

All applications should be addressed to Lisa Marie Higgins, 10215 Tarpley Court, Ellicott City, MD 21042. Grants will only be made to organizations qualifying as exempt organizations under Section 501(c)(3) of the Internal Revenue Code. The initial foci of the Foundation are:

- (a) Medical research, specifically including efforts to improve scientific knowledge of, and to develop therapies and find cures for, conditions such as autism, addiction, alcoholism and neurological disorders;
- (b) Therapeutic care, specifically including hospice care and therapeutic intervention for individuals with debilitating health or neurological disorders; and
- (c) Issues relating to women's health.

The Foundation will receive proposals and other requests from charitable organizations. It will also solicit requests from charitable organizations in its areas of interest. After the Directors and officers evaluate the merits of each proposal and request, contributions will be made by the Foundation in a manner deemed best suited to promote the primary purposes of the Foundation. As this activity occurs on an ongoing basis, no formal submission deadlines exist. Contributions will be made on a case by case basis as proposals are received.

LISA HIGGINS-HUSSMAN FOUNDATION, INC.
SUPPLEMENTAL SCHEDULES TO 2009 FORM 990-PF
TAX YEAR ENDING 6/30/10
SCHEDULE 6 - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR (PART XV, SECTION 3)

SCHEDOLE G. GRANIS AND	SCHEDOLE OF GRAINS AND CONTRIBOTIONS FAID DOMING THE FEAR (FARL ATTOCKED)			T 11 . 42		
				Status of		
Vendor	Address	Note	Relationship	Recipient	Paid	
A Hole in the Roof Foundation	c/o Detroit Rescue Mission Ministries 150 Stimson St. Suite 102 Detroit, MI 48201	Supports programs that provide financial assistance to faith groups of every denomination who care for the homeless to repair the spaces in which they work and provide their services.	None	Public Charity	0 <sup>*</sup> 1	000'1
American Cancer Society	250 Williams St. NW, Sunte 400 Atlanta, GA 30303	Support programs and research dedicated to eliminate cancer as a major health problem	None	Public Charity	<b>∞</b>	200
American Red Cross	2025 E Street, NW Washington DC 20006	Supports programs that prepare communities for emergencies.	None	Public Charity	) <del>,</del> 1	1,000
Angels Place	25240 Lahser Rd., Suite 2 Southfield, MI 48033	Supports programs for adults with developmental disabilities	None	Public Charity	40,000.00	0.00
ARC of Howard County	11735 Homewood Road Ellicott City, MD 21042	Supports programs for children and adults with disabilities.	None	Public Charity	10,500.00	0.00
Autism Society of America	Howard County Chapter 10015 Old Columbia Advances awareness of persons with Rd. Columbia, MD 21046 autism, PDD and related disorders through its programs and services.	Advances awareness of persons with autism, PDD and related disorders through its programs and services.	None	Public Charity	1,000.00	0.00
Autism Speaks, Inc.	1060 State Road, 2nd Floor Princeton, NJ 08540	Supports autism research and public awareness programs.	None	Public Charity	10,000.00	0.00
Bishop Foley Catholic High School	32000 Campbell Road Madison Heights, MI 48071	Supports educational scholarships the school awards to students.	None	Private School	16,000.00	0.00

Foundation

LISA HIGGINS-HUSSMAN FOUNDATION, INC.
SUPPLEMENTAL SCHEDULES TO 2009 FORM 990-PF
TAX YEAR ENDING 6/30/10
SCHEDULE 6 - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR (PART XV, SECTION 3)

				Status of	
Vendor	Address	Note	Relationship	Recipient	Paid
Church of the Resurrection	3175 Paulskirk Dr. Ellicott City, MD 21042	Supports church programs and ministries.	None	Public Charity	12,500.00
College Bound Foundation	300 Water Street, Suite 300 Baltimore, MD 21202	Sponsorship of the Race for the Future, a 5K run to benefit the College Bound Foundation.	None	Public Charity	5,000.00
Compassionate Response	Embangweni Hospital, PO Box 7 Embangweni, Malawi	Provides medical supplies to the Malawi hospital.	None	Public Charity	10,000.00
Father Martin's Ashley	800 Tydings Lane Havre de Grace, MD 21078	Support of Patient Scholarship and Family Wellness programs.	None	Public Charity	10,000.00
Howard County Striders	PO Box 563 Columbia, MD 21045	Supports scholarship programs that are awarded to local Junior Striders.	None	Public Charity	2,000.00
Howard County Autism Society	10280 Old Columbia Road, Suite 215 Columbia, MD 21046	Supports education, advocacy and public awareness programs about autism in the local community.	None	Public Charity	3,750.00
Johns Hopkins University	401 North Broadway, Suite 1100 Baltimore, MD 21231-2410	Supports the breast cancer research program at the Sidney Kimmel Comprehensive Cancer Center at Johns Hopkins and also the Loyola Blakefield Relay Race.	None	Public Charity	1,000.00
Kennedy Krieger Institute	707 North Broadway Baltimore, MD 21205	Supports programs and services for children with developmental disabilities.	None	Public Charity	1,000.00
Manna Food Center	614 Lofstrand Lane Rockville, MD 20850	Supports programs and services designed to provide food assistance in Montgomery County.	None	Public Charity	1,000.00

LISA HIGGINS-HUSSMAN FOUNDATION, INC. SUPPLEMENTAL SCHEDULES TO 2009 FORM 990-PF TAX YEAR ENDING 6/30/10

SCHEDULE 6 - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR (PART XV, SECTION 3)

SCHEDOLE U-GRANIS AND CONTINUED HONS				Foundation	
				Status of	
Vendor	Address	Note	Relationship	Recipient	Paid
Maryland Food Bank	2200 Halethorpe Farms Road Baltimore, MD 21227	Supports services that allow the Food Bank to distribute food and expand important programs that are reaching more children and seniors at risk of hunger.	None	Public Charity	1,000.00
Maryland School for the Deaf	PO Box 636 Frederick, MD 21705-9636	Supports educational scholarships and resources to enhance the educational opportunities of all students	None	Public Charity	650.00
Multicultural Children's Tennis Association, Inc.	6504 Great Drum Cırcle Columbia, MD 21044	Supports tennis programs at local schools.	None	Public Charity	500.00
Nova Southeastern University	3301 College Avenue Fort Lauderdale-Davie, FL 33314-7796	Support the scholarships provided to families participating in the MSI Starting Right program.	None	Public Charity	10,000.00
Organization for Autism Research	2000 North 14th Street, Suite 710 Arlington, VA 22201	Supports programs and services dedicated to promoting research that helps individuals with autism and their families find much-needed answers to their immediate and urgent questions.	None	Public Charity	32,000.00
O.A.T.S.	3090 Weidemann Dr., Clarkston, MI 48348	Supports programs that provide horseback riding and other activities to handicapped individuals	None	Public Charity	1,000.00
Pathfinders for Autism	PO Box 10501 Baltimore, MD 21285	Supports programs that improve the lives of individuals with autism, their families and assist the professionals who care for them.	None	Public Charity	1,000.00

LISA HIGGINS-HUSSMAN FOUNDATION, INC.
SUPPLEMENTAL SCHEDULES TO 2009 FORM 990-PF
TAX YEAR ENDING 6/30/10
SCHEDULE 6 - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR (PART XV, SECTION 3)

				Foundation Status of	
Vendor	Address	Note	Relationship	Recipient	Paid
Special Olympics of Maryland	P.O. Box 2790, Brooklyn, MD 21225-0790	To provide support for Special Olympic athletes.	None	Public Charity	1,250.00
St. Jude Research Hospital	501 St. Jude Place, Memphis, TN 38105	To provide support to St Jude's Research Hospital	None	Public Charity	1,000.00
St. Louis Parish	12500 Clarksville Pike Clarksville, MD 21029	Supports the Legacy Campaign for the Parish's new church.	None	Public Charity	10,000.00
Towson Foundation	8000 York Road Towson, MD 21252-0001	Supports the Public Health Nursing Community Action Projects that make it possible for senior nursing students to develop and implement health promotion and disease prevention programs in the community	None	Public Charity	1,000.00
Ulman Cancer Fund for Young Adults	10440 Little Patuxent Parkway Suite G1 Columbia, MD 21044	Supports programs, education, and resources to help young adults with cancer.	None	Public Charity	20,500.00
Ursuline High School	750 Wick Avenue, Youngstown, OH 44505	To support educational programs at Ursuline High School.	None	Private School	1,000.00
Variety FAR Conservatory	1669 West Maple Road Birmingham, MI 48009	Supports programs and services that promote understanding and provide education for children and adults with special needs through therapeutic opportunities in the arts, recreation ad leisure.	None	Public Charity	1,000.00

LISA HIGGINS-HUSSMAN FOUNDATION, INC.
SUPPLEMENTAL SCHEDULES TO 2009 FORM 990-PF
TAX YEAR ENDING 6/30/10
SCHEDULE 6 - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR (PART XV, SECTION 3)

		Paid	2,250.00	
Foundation	Status of	Recipient	ublic Charity	
		Relationship	None Public Charity	
		Note	Supports student scholarship	programs.
		Address	5475 Woodward Ave. Detroit, MI 48202	
		Vendor	Wayne State University	

\$ 210,400.00 TOTAL CONTRIBUTIONS, GIFTS, AND GRANTS PAID