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Form **990-EZ** Department of the Treasury

Internal Revenue Service

# Short Form Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation) Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(bX13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-1150

Open to Public Inspection

| _          |                              | ne 2009 calendar year, or tax year beginning JUL 1, 2009   |           | and end       |                             |             | 2010                                 |
|------------|------------------------------|--|-----------|---------------|-----------------------------|-------------|--------------------------------------|
| В          | Check i<br>applical<br>Addre | ole Please Uname of organization   |           |               | D                           | Employer    | identification number                |
| Ē          | Name                         | print or ASHE SERVICES FOR AGING FOUNDATION  | N,        | INC.          | _                           | 20-2        | 998452                               |
|            | Initia                       | n See   Nambor and Stroot (OFF 10. Box), if main to flot doll of the Stroot add add  | 5)        | F             | Room/suite E                | Telephone   | e number                             |
|            | Term                         |  |           |               |                             | 336-        | 246-2461                             |
|            | Ame                          | nded trops City or town state or country and ZIP + 4   |           |               | F                           | Group Exe   | emption                              |
|            | Applic                       | WEST JEFFERSON, NC 28694   |           |               |                             | Number      | <b>&gt;</b>                          |
|            | • Se                         | ction 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attacl   | h a con   | npleted       | G Accounting                | g method.   | Cash X Accrual                       |
|            |                              | Schedule A (Form 990 or 990-EZ).   |           |               | Other (spe                  | ecify) ►    |                                      |
| ī          | Websi                        | te: ►N/A   |           |               | H Check                     | X ıf        | the organization is <b>not</b>       |
| <u>J</u>   | Tax-ex                       | xempt status (check only one) — X 501(c) ( 3 ) ◀ (insert no.) 4947(a)(   | (1) or    | 527           | required to at              | tach Sche   | dule B (Form 990, 990-EZ, or 990-PF) |
| K          | Check                        | ▶ ☐ If the organization is not a section 509(a)(3) supporting organization <b>and</b> its (  | gross r   | eceipts are i | normaliy <mark>not</mark> m | ore than \$ | 25,000. A Form 990-EZ or             |
|            |                              | Form 990 return is not required, but if the organization chooses to file a retur   | n, be si  | ure to file a | complete returi             | ١.          | _                                    |
| L          | Add Iır                      | ies 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$500,000 or more, file Form 9   |           |               |                             | > \$        |                                      |
| Р          | art I                        | Revenue, Expenses, and Changes in Net Assets or Fund   | d Bal     | ances (S      | ee the instruct             | ons for Pa  | art I.)                              |
|            | 1                            | Contributions, gifts, grants, and similar amounts received   |           |               |                             | 1           | 33,436.                              |
|            | 2                            | Program service revenue including government fees and contracts  |           |               |                             | 2           |                                      |
|            | 3                            | Membership dues and assessments  |           |               |                             | 3           |                                      |
|            | 4                            | Investment income  |           | ,             |                             | 4           |                                      |
|            | 5a                           | Gross amount from sale of assets other than inventory  | 5a        |               |                             |             |                                      |
|            | b                            | Less' cost or other basis and sales expenses   | _5b_      |               |                             |             |                                      |
|            | С                            | Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)  |           |               |                             | 5c          |                                      |
| ne         | 6                            | Special events and activities (complete applicable parts of Schedule G). If any amount   | is from   | gaming, ch    | ieck here ► 🗌               | <b>⊒</b> ∤  |                                      |
| Revenue    | a                            | Gross revenue (not including \$ of contributions   |           | •             |                             |             |                                      |
| Re         |                              | reported on line 1)  | 6a        |               |                             |             |                                      |
|            | b                            | Less: direct expenses other than fundraising expenses  | 6b        |               |                             |             |                                      |
|            | C                            | Net income or (loss) from special events and activities (Subtract line 6b from line 6a)  |           | ١.            |                             | 6c          |                                      |
|            | 7a                           | Gross sales of inventory, less returns and allowances  | 7a        |               |                             |             |                                      |
|            | Ь                            | Less; cost of goods sold   | 7b        |               |                             |             |                                      |
|            | C                            | Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)   |           |               |                             | 7c          |                                      |
|            | 8                            | Other revenue (describe INTEREST   |           |               |                             | ) 8         | 307.                                 |
|            | 9                            | <b>Total revenue</b> Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8   |           |               |                             | ▶ 9         | 33,743.                              |
|            | 10                           | Grants and similar amounts paid (attach specific paid to or for members  | STM       | T 2           |                             | 10          | 33,743.                              |
|            | 11                           | Benefits paid to or for members  |           |               |                             | 11          |                                      |
| S          | 12                           | Salaries, other compensation, and employee benefits  |           |               |                             | 12          |                                      |
| šuš        | 13                           | Professional fees and other payments to independent Sonital for So |           |               |                             | 13          |                                      |
| Expenses   | 14                           | Occupancy, rent, utilities, and maintenance  |           |               |                             | 14          |                                      |
| ш          | 15                           | Printing, publications, postage, and shipping  |           |               |                             | 15          | 839.                                 |
|            | 16                           |  | EE        | STATE         | MENT 1                      | ) 16        | 1,275.                               |
|            | 17                           | Total expenses Add lines 10 through 16   |           |               |                             | <u>► 17</u> | 35,857.                              |
| G          | 18                           | Excess or (deficit) for the year (Subtract line 17 from line 9)  |           |               |                             | 18_         | -2,114.                              |
| set        | 19                           | Net assets or fund balances at beginning of year (from line 27, column (A))  |           |               |                             |             |                                      |
| Net Assets |                              | (must agree with end-of-year figure reported on prior year's return)   |           |               |                             | 19          | 14,615.                              |
| Žet        | 20                           | Other changes in net assets or fund balances (attach explanation)  |           |               |                             | 20          |                                      |
| _          | 21                           | Net assets or fund balances at end of year. Combine lines 18 through 20  |           |               |                             | ▶ 21        | 12,501.                              |
| P          | <u>art II</u>                | Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or mo   | ore, file |               |                             |             |                                      |
|            |                              | (See the instructions for Part II.)  |           | (A) I         | Beginning of ye             |             | (B) End of year                      |
| 22         |                              | h, savings, and investments  |           |               | 14,61                       |             | 48,359.                              |
| 23         |                              | d and buildings  |           |               |                             | 23          |                                      |
| 24         |                              | er assets (describe  |           | )             |                             | 24          |                                      |
| 25         |                              | al assets  |           | .             | 14,61                       |             | 48,359.                              |
| 26         |                              | al liabilities (describe ACCOUNTS PAYABLE  |           | )             |                             | 0.26        | 35,858.                              |
| 932        |                              | assets or fund balances (line 27 of column (B) must agree with line 21)  |           |               | 14,61                       | 5 . 27      | 12,501.                              |
| 02-0       | 08-10                        | LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate inst  | ruction   | IS.           |                             |             | Form <b>990-EZ</b> (2009)            |

| - | Form 990-EZ (2009) ASHE SERVICES FOR AGING F  | OUNDATION, IN                         | rC.                     | <u> 20-</u>  | 29984                  | 52 Page 2                                    |
|---|---|---------------------------------------|-------------------------|--------------|------------------------|--|
|   | Part III Statement of Program Service Accomplishment  | nts (See the instructions for         | Part III.)              |              | ¬;                     | xpenses                                      |
|   | What is the organization's primary exempt purpose? SEE STATEMENT  |                                       |                         |              |                        | or section 501(c)(3)<br>4) organizations and |
|   | Describe what was achieved in carrying out the organization's exempt pur  |                                       |                         | be           |                        | 7(a)(1) trusts, optional                     |
|   | the services provided, the number of persons benefited, and other relevant  |                                       |                         |              | for others)            |  |
|   | 28 ADVOCACY AND FUNDRAISING ACTIVITIES  | THAT HELP SU                          | STAIN AND               |              |                        |  |
|   | EXPAND SERVICES AND PROGRAMS OFFERE   | DI ASUE SEK                           | VICES FOR               |              |                        |  |
|   | AGING, INC. (Grants \$ 33,743.) If this amount includes foreign of  | grante check here                     | <b>•</b>                |              | 28a                    | 33,743.                                      |
|   | (Grants \$ 33,743.) If this amount includes foreign c   | grants, oncor here                    |                         | <u> </u>     | 200                    | 33,743.                                      |
|   |   |                                       |                         |              |                        |  |
|   |   |                                       |                         |              |                        |  |
|   | (Grants \$ ) If this amount includes foreign g  | grants, check here                    | <b>•</b>                |              | 29a                    |  |
|   | 30  |                                       |                         |              |                        |  |
|   |   |                                       |                         |              |                        |  |
|   |   |                                       |                         |              |                        |  |
|   | (Grants \$ ) If this amount includes foreign g  | rants, check here                     | <u> </u>                | <u> </u>     | 30a                    |  |
|   | 31 Other program services (attach schedule)   |                                       | _                       |              |                        |  |
|   | (Grants \$ ) If this amount includes foreign of   | rants, check here                     |                         | <del> </del> | 31a                    | 33,743.                                      |
|   | 32 Total program service expenses (add lines 28a through 31a)  Part IV List of Officers, Directors, Trustees, and Key E | mplovees. List each one ex            | ven if not compensated. | See the      | 32                     |  |
|   | Fait IV List of Officers, Biroctors, Francos, and Itoy  | List bach one by                      |                         |              | ntributions            |  |
|   | (-) Name and address  | (b) Title and average hours           | (c) Compensation        | to e         | employee               | (e) Expense                                  |
|   | (a) Name and address  | per week devoted to position          | (If not paid, enter -0) |              | fit plans &<br>eferred | account and other allowances                 |
|   |   | position                              | .,                      |              | pensation              |  |
|   | DR. CLAY CHURCH   | CHAIR                                 |                         |              |                        |  |
|   |   | 0.50                                  | 0.                      |              | 0.                     | 0.   |
|   | JAK REEVES  | VICE-CHAIR                            |                         |              |                        |  |
|   |   | 0.25                                  | 0.                      |              | 0.                     | 0.   |
|   | GARNER BLEVINS  | TREASURER                             |                         |              |                        |  |
|   |   | 0.25                                  | 0.                      |              | 0.                     | 0.   |
|   | CARL HANLON   | MEMBER                                |                         |              | 0                      |  |
|   | CUIDN A CUI DV  | 0.25<br>SECRETARY                     | 0.                      |              | 0.                     | 0.   |
|   | GWEN ASHLEY   | 0.25                                  | 0.                      |              | 0.                     | 0.   |
|   | DR. ELAM KURTZ  | MEMBER                                |                         |              | <u> </u>               |  |
|   | DR. BEAR RORIZ  | 0.25                                  | 0.                      |              | 0.                     | 0.   |
|   | VIRGINIA ROBERTS  | MEMBER                                |                         |              | <u></u>                |  |
|   |   | 0.25                                  | 0.                      |              | 0.                     | 0.   |
|   | JANE BANKS  | MEMBER                                |                         |              |                        |  |
|   |   | 0.25                                  | 0.                      |              | 0.                     | 0.   |
|   | BARBARA ROE   | MEMBER                                | _                       |              | _                      |  |
|   |   | 0.25                                  | 0.                      |              | 0.                     | 0.   |
|   | CATHY YATES   | MEMBER                                |                         |              | ^                      |  |
|   | DAMA MITOWAN  | 0.25<br>MEMBER                        | 0.                      |              | 0.                     | 0.   |
|   | DANA TUGMAN   | 0.25                                  | 0.                      |              | 0.                     | 0.   |
|   | RICK PRICE  | MEMBER                                |                         |              |                        | <u>.</u>                                     |
|   | RICK FRICE  | 0.25                                  | 0.                      |              | 0.                     | 0.   |
|   | LINDA SHUMATE   | MEMBER                                |                         |              |                        |  |
|   |   | 0.25                                  | 0.                      |              | 0.                     | 0.   |
|   | DAVID VANHOY  | MEMBER                                |                         |              |                        |  |
|   |   | 0.25                                  | 0.                      |              | 0.                     | 0.   |
|   | ALICE THOMPSON  | MEMBER                                | _                       |              | _                      | _  |
|   |   | 0.25                                  | 0.                      |              | 0.                     | 0.   |
|   |   |                                       |                         |              |                        |  |
|   |   |                                       |                         |              |                        |  |
|   |   |                                       |                         |              |                        |  |
|   | 932172<br>02-08-10  | · · · · · · · · · · · · · · · · · · · |                         |              | Form                   | 990-EZ (2009)                                |
|   |   |                                       |                         |              |                        |  |

| Pá   | ort V Other Information (Note the statement requirements in the instructions for Part V)  |         |      |    |
|------|---|---------|------|----|
|      |   |         | Yes  | No |
| 33   | Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity  | 33      |      | Х  |
| 34   | Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes                          | 34      |      | X  |
| 35   | If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but <b>not</b>     |         |      |    |
|      | reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.                       |         |      |    |
| а    | Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting,      |         |      |    |
| _    | and proxy tax requirements?   | 35a     |      | X  |
| b    | If "Yes," has it filed a tax return on Form 990-T for this year?  | 35b     | N/   | Α  |
| 36   | Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," |         |      |    |
|      | complete applicable parts of Sch. N   | 36      |      | X  |
| 37 a | Enter amount of political expenditures, direct or indirect, as described in the instructions.   | ]       |      |    |
| b    | Did the organization file Form 1120-POL for this year?  | 37b     |      | X  |
| 38 a | Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made       |         |      |    |
|      | in a prior year and still outstanding at the end of the period covered by this return?  | 38a     |      | X  |
| b    | If "Yes," complete Schedule L, Part II and enter the total amount involved 38b N/A  |         |      |    |
| 39   | Section 501(c)(7) organizations. Enter:   |         |      |    |
| а    | Initiation fees and capital contributions included on line 9 39a N/A  |         |      |    |
| b    | Gross receipts, included on line 9, for public use of club facilities 39b N/A   |         |      |    |
| 40 a | Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under                                    |         |      |    |
|      | section 4911 ▶  |         |      |    |
| b    | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the      |         |      | }  |
|      | year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction |         |      | ŀ  |
|      | has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I                       | 40b     |      | X  |
| C    | Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers                                       |         |      |    |
|      | or disqualified persons during the year under sections 4912, 4955, and 4958   |         |      |    |
| đ    | Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the  |         |      |    |
|      | organization   •0.  |         |      |    |
| е    | All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter                              |         |      |    |
|      | transaction? If "Yes," complete Form 8886-T   | 40e     |      | X  |
| 41   |   |         |      |    |
| 42 a | The organization's books are in care of ► MARY OWEN Telephone no. ► 336-24  |         |      |    |
|      | Located at ▶ P.O. BOX 9, WEST JEFFERSON, NC ZIP+4 ▶ 2   | 869     | 4    |    |
| b    | At any time during the calendar year, did the organization have an interest in or a signature or other authority                          |         |      |    |
|      | over a financial account in a foreign country (such as a bank account, securities account, or other financial                             |         | Yes  |    |
|      | account)?   | 42b     |      | X  |
|      | If "Yes," enter the name of the foreign country"  |         |      |    |
|      | See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts          | 40.     |      | 37 |
| C    | At any time during the calendar year, did the organization maintain an office outside of the U.S.?  | 42c     | L    | X  |
|      | If "Yes," enter the name of the foreign country:  |         |      |    |
| 43   | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here                                       | NT / 7A |      |    |
|      | and enter the amount of tax-exempt interest received or accrued during the tax year   | N/A     |      |    |
|      |   | j       | Yes  | No |
| 44   | Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of                                    |         | . 55 |    |
| 44   | Form 990-EZ   | 44      |      | х  |
| AF   | Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be  | -'-     |      |    |
| 45   | completed instead of Form 990-F7  | 45      |      | x  |

Form 990-EZ (2009)

|                    | EZ (2009) ASHE SERVICES FOR AGING   |  |   | 20-29984  |                                 | Page 4 |
|--------------------|---|--|---|---|---------------------------------|--------|
| Part V             | Section 501(c)(3) organizations and section organizations and section 4947(a)(1) nonexempt charitable and 51  |  |   |   |                                 |        |
| 46 Did t           | he organization engage in direct or indirect political campaign activities  | on behalf of or in opposition                          | to candidates for public                  | c   | Yes                             | No     |
|                    | e? If "Yes," complete Schedule C, Part I  | •                | ·   |   | 46                              | X      |
| 47 Did t           | he organization engage in lobbying activities? If "Yes," complete Sci   | hedule C, Part II                                      |   |   | 47                              | X      |
|                    | e organization a school as described in section 170(b)(1)(A)(ii)? If "Ye  |  |   |   | 48                              | X      |
| 49a Didit          | he organization make any transfers to an exempt non-charitable related  | l organization?  |   |   | 49a                             | X      |
| b If "Ye           | es," was the related organization a section 527 organization?   |  |   |   | 49b                             |        |
|                    | plete this table for the organization's five highest compensated employs \$100,000 of compensation from the organization. If there is none, enter   |  | ctors, trustees and key e                 | employees) who ea   | ch received                     | more   |
|                    | (a) Name and address of each employee paid more<br>than \$100,000<br>NONE   | (b) Title and average hor per week devoted to position |   | (d) Contributions<br>to employee<br>benefit plans &<br>deferred<br>compensation | (e) Exp<br>accoun<br>other allo | t and  |
|                    |   |  |   |   |                                 |        |
| <b>51</b> Com      | number of other employees paid over \$100,000 plete this table for the organization's five highest compensated indepen nization. If there is none, enter "None."  NONE  | dent contractors who each re                           | eceived more than \$100                   | 0,000 of compensa   | tion from th                    | ıe     |
|                    | (a) Name and address of each independent contractor paid more   | e than \$100,000                                       | (b) Type of se                            | rvice (c)   | ) Compensa                      | tion   |
|                    |   |  |   |   |                                 |        |
|                    |   |  |   |   |                                 |        |
|                    |   |  |   |   |                                 |        |
|                    |   |  |   |   |                                 |        |
|                    |   |  |   |   |                                 |        |
| <b>d</b> Total     | number of other independent contractors each receiving over \$100,00  | 0  | <b>&gt;</b>                               | <u>'</u>  |                                 |        |
| Sign<br>Here       | Under penalties of perjury, I declare that I have examined this return, including a correct, and complete Declaration of preparer (other than officer) is based on all Signature of officer  Signature of officer  Type or print name and title | information of which preparer has                      | ements, and to the best of many knowledge | //-8 -  | ef, it is true,                 |        |
| Paid<br>Preparer's | Preparer's signature  ANDREA WOODELL EASON  | 1 1 1  | Check if self-<br>employed                | parer's identifying nur   | mber (See inst                  | tr)    |
| Jse Only           | Firm's name (or yours BLACKMAN & SLOOP, CPAS  |  | EIN I                                     | <b>&gt;</b>   |                                 |        |
|                    | if self-employed). 1414 RALEIGH RD, SUITE   |  | Phor                                      | ·   |                                 |        |
|                    | address, and ZIP+4 CHAPEL HILL, NC 27517  |  | no.                                       | (919)9  | 42-87                           | 00     |
| May the IR         | S discuss this return with the preparer shown above? See instructions   |  |   |   | Yes                             | □ No   |
| 111                |   | -  |   |   | -                               |        |
|                    |   |  |   | FO  | rm <b>990-EZ</b>                | (200)  |

### **SCHEDULE A**

(Form 990 or 990-EZ)

Name of the organization

# **Public Charity Status and Public Support**

| 200

Open to Public

OMB No 1545-0047

Department of the Treasury Internal Revenue Service Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

➤ Attach to Form 990 or Form 990-EZ. ➤ See separate instructions.

Inspection

Employer identification number

|          |   |                              | RVICES FOR A                             |                 |                              |                    |                    |                    | 20                | <u>-2998</u> | <u>452</u> |      |
|----------|---|------------------------------|--|-----------------|------------------------------|--------------------|--------------------|--------------------|-------------------|--------------|------------|------|
| Part I   | Reason  | for Public Char              | ity Status (All organiz                  | zations mu      | st comple                    | te this par        | t ) See ins        | tructions          |                   |              |            |      |
| he orgar | nization is not   | a private foundation         | because it is (For lines                 | 1 through       | 11, check                    | only one b         | ox)                |                    |                   |              |            |      |
| 1 🔲      | A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).  |                              |  |                 |                              |                    |                    |                    |                   |              |            |      |
| 2 🔲      | A school des  | scribed in section 17        | ' <b>0(b)(1)(A)(ii).</b> (Attach Sc      | hedule E)       |                              |                    |                    |                    |                   |              |            |      |
| з 🗀      | A hospital or   | a cooperative hospi          | tal service organization (               | described       | ın section                   | 170(b)(1)          | (A)(iii).          |                    |                   |              |            |      |
| 4 🔲      | A medical re  | search organization          | operated in conjunction                  | with a hos      | spital desc                  | ribed in <b>se</b> | ction 170          | (b)(1)(A)(ii       | i). Enter th      | ne hospital  | 's name    | e,   |
|          | city, and state   |                              |  |                 |                              |                    |                    |                    |                   |              |            |      |
| 5 🗀      | An organization operated for the benefit of a college or university owned or operated by a governmental unit described in                 |                              |  |                 |                              |                    |                    |                    |                   |              |            |      |
|          | section 170   | (b)(1)(A)(iv). (Comple       | ete Part II)                             |                 |                              |                    |                    |                    |                   |              |            |      |
| 6 🗀      | A federal, state or local government or governmental unit described in section 170(b)(1)(A)(v).   |                              |  |                 |                              |                    |                    |                    |                   |              |            |      |
| 7 X      | An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in |                              |  |                 |                              |                    |                    |                    |                   |              | 1          |      |
|          | section 170   | (b)(1)(A)(vi). (Comple       | te Part II)                              |                 |                              |                    |                    |                    |                   |              |            |      |
| 8 🔲      | A community   | trust described in s         | ection 170(b)(1)(A)(vi).                 | (Complete       | Part II)                     |                    |                    |                    |                   |              |            |      |
| 9 🔲      | An organizat  | ion that normally rec        | eives (1) more than 33 °                 | 1/3% of its     | support f                    | rom contri         | butions, n         | nembershi          | p fees, an        | d gross red  | ceipts f   | rom  |
|          | activities rela   | ited to its exempt fui       | nctions - subject to certa               | an excepti      | ons, and (                   | 2) no more         | than 33 1          | /3% of its         | support f         | rom gross    | ınvestr    | ment |
|          | income and i  | unrelated business t         | axable income (less sect                 | tion 511 ta     | x) from bu                   | isinesses a        | acquired b         | y the orga         | ınızatıon a       | fter June 3  | 0, 197     | 5    |
|          | See section   | 509(a)(2). (Complete         | Part III)                                |                 |                              |                    |                    |                    |                   |              |            |      |
| o 🗀      | _   | -                            | perated exclusively to te                |                 |                              |                    |                    |                    |                   |              |            |      |
| 1 📖      | An organizat  | ion organized and op         | perated exclusively for the              | ne benefit (    | of, to perfo                 | orm the fu         | nctions of,        | or to carr         | y out the p       | ourposes c   | of one c   | or   |
|          |   |                              | ations described in secti                |                 |                              |                    | 2) See <b>se</b> o | ction 509(         | <b>a)(3).</b> Che | ck the box   | that       |      |
|          | describes the   | e type of supporti <u>ng</u> | organization and compl                   |                 |                              |                    |                    |                    | ·                 |              |            |      |
|          | a Type  |                              | <del>-</del> ,,                          |                 | e III - Fund                 | •                  | •                  |                    |                   | Type III - 0 |            |      |
| e        |   |                              | t the organization is not                |                 |                              |                    |                    |                    |                   |              |            | ו    |
|          |   | -                            | han one or more publicly                 |                 |                              |                    |                    |                    | 9(a)(1) or s      | ection 509   | (a)(2)     |      |
| f        | If the organiz  | ation received a writ        | ten determination from t                 | the IRS tha     | atitis a Ty                  | pe I, Type         | II, or Type        | e III              |                   |              |            | _    |
|          |   | rganization, check th        |  |                 |                              | _                  |                    |                    | _                 |              |            |      |
| g        | •   |                              | rganization accepted ar                  |                 |                              |                    |                    |                    |                   |              |            |      |
|          |   |                              | rectly controls, either al               | one or tog      | ether with                   | persons o          | lescribed          | ın (ıı) and (      | III) below,       |              | Yes        | No   |
|          | -   | · ·                          | upported organization?                   |                 |                              |                    |                    |                    |                   | 11g(i)       |            |      |
|          |   | ·                            | n described in (i) above?                |                 | •                            |                    |                    |                    |                   | 11g(ii)      |            |      |
|          |   |                              | person described in (i) o                |                 |                              |                    |                    |                    |                   | 11g(iii)     | <u> </u>   |      |
| h        | Provide the f   | following information        | about the supported or                   | ganization      | (S)                          |                    |                    |                    |                   |              |            |      |
|          |   | 1                            | (iii) Type of                            | k la Aba a      |                              | () Dud             |                    | (vi) is            | the               |              |            |      |
| . ,      | of supported  | (ii) EIN                     | organization                             | in col. (i) lis | organization<br>sted in vour |                    |                    | organizátio        | on in col.        |              | nount of   | •    |
| org      | anization   |                              | described on lines 1-9                   | governing       | •                            |                    |                    | (i) organız<br>U.S | ed in the         | sup          | port       |      |
|          |   |                              | above or IRC section (see instructions)) | Yes             | No                           | Yes                | No                 | Yes                | No                |              |            |      |
|          |   |                              | (000 1110111111111111111111111111111111  |                 |                              | 100                |                    | 1.00               | ''                |              |            |      |
|          |   |                              |  |                 |                              |                    |                    |                    |                   |              |            |      |
|          |   |                              |  |                 |                              |                    |                    | <u> </u>           |                   |              |            |      |
|          |   |                              |  |                 |                              | į                  |                    |                    |                   |              |            |      |
|          | -   |                              |  | -               |                              |                    |                    |                    |                   |              |            |      |
|          |   |                              |  |                 |                              |                    |                    |                    |                   |              |            |      |
| _        |   |                              |  |                 |                              |                    |                    | _                  |                   | •            |            |      |
|          |   |                              |  |                 |                              |                    |                    |                    |                   |              |            |      |
|          |   |                              |  |                 |                              |                    |                    |                    |                   |              | _          |      |
|          |   | 1                            |  |                 | ļ                            |                    |                    |                    |                   |              |            |      |
|          |   |                              |  | <u> </u>        |                              |                    |                    |                    |                   |              |            |      |
| otal     |   |                              |  |                 |                              |                    | <u> </u>           | <u> </u>           |                   |              |            |      |
|          |   |                              |  |                 |                              |                    |                    |                    |                   |              |            |      |

Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for

Schedule A (Form 990 or 990-EZ) 2009 ASHE SERVICES FOR AGING FOUNDATION, INC. 20-2998452 Page 2

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I)

| Se        | ction A. Public Support                     |                      |                      |                           |                    |                     |                  |
|-----------|---|----------------------|----------------------|---------------------------|--------------------|---------------------|------------------|
| Cal       | endar year (or fiscal year beginning in)    | (a) 2005             | <b>(b)</b> 2006      | (c) 2007                  | (d) 2008           | (e) 2009            | (f) Total        |
|           | Gifts, grants, contributions, and           |                      |                      |                           |                    |                     |                  |
|           | membership fees received (Do not            |                      |                      |                           |                    |                     |                  |
|           | ınclude any "unusual grants ")              | 30,819.              | 54,676.              | 31,962.                   | 36,167.            | 33,436.             | 187,060.         |
| 2         | Tax revenues levied for the organ-          |                      |                      |                           |                    |                     |                  |
|           | ızatıon's benefit and either paid to        |                      |                      |                           |                    |                     |                  |
|           | or expended on its behalf                   |                      |                      |                           |                    |                     |                  |
| 3         | The value of services or facilities         |                      |                      |                           |                    |                     |                  |
|           | furnished by a governmental unit to         |                      |                      |                           |                    |                     |                  |
|           | the organization without charge             |                      |                      |                           |                    |                     |                  |
| 4         | Total. Add lines 1 through 3                | 30,81 <u>9</u> .     | 54,676.              | 31,962.                   | 36,167.            | 33,436.             | <u> 187,060.</u> |
| 5         | The portion of total contributions          |                      |                      |                           |                    |                     |                  |
|           | by each person (other than a                |                      |                      |                           |                    |                     |                  |
|           | governmental unit or publicly               |                      |                      | •                         |                    |                     |                  |
|           | supported organization) included            |                      | İ                    |                           |                    |                     |                  |
|           | on line 1 that exceeds 2% of the            |                      |                      |                           |                    |                     | •                |
|           | amount shown on line 11,                    |                      |                      |                           |                    |                     |                  |
|           | column (f)                                  |                      |                      |                           |                    |                     | 28,434.          |
| 6         | Public support. Subtract line 5 from line 4 | <u></u> _            |                      |                           |                    |                     | 158,626.         |
| Se        | ction B. Total Support                      |                      |                      |                           |                    |                     | <u> </u>         |
| Cal       | endar year (or fiscal year beginning in)    | (a) 2005             | (b) 2006             | (c) 2007                  | (d) 2008           | (e) 2009            | (f) Total        |
| 7         | Amounts from line 4                         | 30,819.              | 54,676.              | 31,962.                   | 36,167.            | 33,436.             | 187,060.         |
| 8         | Gross income from interest,                 |                      |                      |                           |                    |                     |                  |
|           | dividends, payments received on             |                      |                      |                           |                    | •                   |                  |
|           | securities loans, rents, royalties          |                      |                      |                           |                    |                     |                  |
|           | and income from similar sources             | 1,062.               | 1,061.               | 698.                      | 252.               | 307.                | 3,380.           |
| 9         | Net income from unrelated business          |                      | į                    |                           |                    |                     |                  |
|           | activities, whether or not the              |                      |                      |                           |                    |                     |                  |
|           | business is regularly carried on            |                      |                      |                           |                    |                     |                  |
| 10        | Other income Do not include gain            |                      |                      |                           |                    |                     |                  |
|           | or loss from the sale of capital            |                      |                      |                           |                    |                     |                  |
|           | assets (Explain in Part IV)                 |                      |                      |                           |                    |                     |                  |
| 11        | Total support. Add lines 7 through 10       |                      |                      |                           | <del></del>        |                     | 190,440.         |
| 12        | Gross receipts from related activities,     | etc (see instruction | ons)                 |                           |                    | 12                  |                  |
| 13        | First five years. If the Form 990 is for    | the organization's   | first, second, third | i, fourth, or fifth ta    | x year as a sectio | n 501(c)(3)         |                  |
|           | organization, check this box and stor       | here                 | ···                  |                           |                    |                     |                  |
|           | ction C. Computation of Publ                |                      |                      |                           |                    |                     |                  |
| 14        | Public support percentage for 2009 (I       | ine 6, column (f) di | vided by line 11, co | olumn (f))                |                    | 14                  | 83.29 %          |
|           | Public support percentage from 2008         |                      |                      |                           |                    | 15                  | <u>79.03 %</u>   |
| 16a       | 33 1/3% support test - 2009. If the o       |                      |                      | line 13, and line 1       | 4 is 33 1/3% or m  | ore, check this bo  |                  |
|           | stop here. The organization qualifies       |                      |                      |                           |                    |                     | ► X              |
| t         | 33 1/3% support test - 2008. If the o       |                      |                      |                           | ine 15 is 33 1/3%  | or more, check th   | is box           |
|           | and stop here. The organization qual        |                      |                      |                           |                    |                     |                  |
| 17a       | 10% -facts-and-circumstances tes            |                      |                      |                           |                    |                     |                  |
|           | and if the organization meets the "fac      |                      |                      |                           |                    | rt IV how the orgar | nization         |
|           | meets the "facts-and-circumstances"         |                      |                      |                           |                    |                     |                  |
| t         | 10% -facts-and-circumstances tes            |                      |                      |                           |                    |                     |                  |
|           | more, and if the organization meets the     |                      |                      |                           |                    |                     |                  |
|           | organization meets the "facts-and-circ      |                      |                      |                           |                    |                     |                  |
| <u>18</u> | Private foundation. If the organization     | n did not check a l  | box on line 13, 16a  | <u>, 16b, 17a, or 17b</u> |                    |                     |                  |
|           |   |                      |                      |                           | Sche               | dule A (Form 990    | or 990-EZ) 2009  |

| Section A. Public Support  | rganizations       | Described III         | Section Susta          | (Complete only       | <u>ит уой спескеа тпе</u> | box on line 9 of Part I.)                        |
|--|--------------------|-----------------------|------------------------|----------------------|---------------------------|--|
| Calendar year (or fiscal year beginning in)  | (a) 2005           | <b>(b)</b> 2006       | (c) 2007               | (d) 2008             | (e) 2009                  | (f) Total  |
| 1 Gifts, grants, contributions, and  | (a) 2003           | (0) 2000              | (6) 2007               | (0) 2008             | (e) 2003                  | (i) Total  |
| membership fees received (Do not   |                    |                       |                        |                      |                           |  |
| •  |                    |                       | ]                      |                      |                           |  |
| include any "unusual grants ")   |                    |                       |                        |                      | +                         |  |
| 2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose |                    |                       |                        |                      |                           |  |
| 3 Gross receipts from activities that  |                    |                       |                        |                      |                           |  |
| are not an unrelated trade or bus-<br>iness under section 513  |                    |                       |                        |                      |                           |  |
| 4 Tax revenues levied for the organ-   |                    |                       |                        |                      |                           |  |
| ization's benefit and either paid to or expended on its behalf   |                    |                       |                        |                      |                           |  |
| 5 The value of services or facilities  |                    |                       |                        |                      |                           |  |
| furnished by a governmental unit to the organization without charge  |                    |                       |                        |                      |                           |  |
| , , , , , , , , , , , , , , , , , , ,  | <del></del>        |                       |                        |                      |                           | <del>                                     </del> |
| 6 Total. Add lines 1 through 5   |                    |                       |                        | -                    |                           | <del> </del>                                     |
| 7a Amounts included on lines 1, 2, and 3 received from disqualified persons  |                    |                       |                        |                      |                           |  |
| b Amounts included on lines 2 and 3 received<br>from other than disqualified persons that<br>exceed the greater of \$5,000 or 1% of the<br>amount on line 13 for the year  |                    |                       |                        |                      |                           |  |
| c Add lines 7a and 7b  |                    |                       |                        |                      |                           |  |
| 8 Public support (Subtract line 7c from line 6)  |                    |                       |                        |                      |                           |  |
| Section B. Total Support   |                    | •                     |                        |                      |                           |  |
| Calendar year (or fiscal year beginning in)  | (a) 2005           | <b>(b)</b> 2006       | (c) 2007               | (d) 2008             | (e) 2009                  | (f) Total  |
| 9 Amounts from line 6  |                    | (-)                   | 1-7                    | 1=7=                 | \ <u>-</u> /              | 32   |
| 10a Gross income from interest,<br>dividends, payments received on<br>securities loans, rents, royalties<br>and income from similar sources                                |                    |                       |                        |                      |                           |  |
| <b>b</b> Unrelated business taxable income   |                    |                       |                        |                      | 1                         | 1  |
| (less section 511 taxes) from businesses   |                    |                       |                        |                      |                           |  |
| acquired after June 30, 1975   |                    |                       |                        |                      |                           |  |
| c Add lines 10a and 10b  |                    |                       |                        |                      |                           |  |
| 11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on   |                    |                       |                        |                      |                           |  |
| 12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)   |                    |                       |                        |                      |                           |  |
| 13 Total support (Add lines 9, 10c, 11, and 12)  |                    |                       |                        |                      |                           |  |
| 14 First five years. If the Form 990 is for  | the organization's | s first, second, thir | d, fourth, or fifth ta | ax year as a section | on 501(c)(3) orgar        | nization,  |
| check this box and stop here Section C. Computation of Public  | Support Pe         | rcentage              |                        |                      |                           |  |
| 15 Public support percentage for 2009 (lir   |                    |                       | column (fl)            | -                    | 15                        | %  |
|  |                    | · ·                   | 0.0.0.1.1.1 (1))       |                      | 16                        |  |
| Section D. Computation of Inves  |                    |                       |                        |                      |                           |  |
|  | -                  |                       | 20 12 column (f)       |                      | 147                       |  |
| 17 Investment income percentage for 200  |                    |                       | ie io, coluititi (I))  |                      | 17                        | <u>%</u>   |
| 18 Investment income percentage from 2   |                    |                       | loo 44!!               | 45 .a .a             | 18                        | <u>%</u>   |
| 19a 33 1/3% support tests - 2009. If the c   | =                  |                       |                        |                      |                           | e i / is not                                     |
| more than 33 1/3%, check this box an   | -                  |                       |                        |                      |                           | <b>▶</b> ∟                                       |
| b 33 1/3% support tests - 2008. If the c   |                    |                       |                        |                      |                           |  |
| line 18 is not more than 33 1/3%, chec   |                    |                       |                        |                      |                           |  |
| 20 Private foundation. If the organization   | ulo not check a    | box on line 14, 19    | a, or 190, check th    |                      |                           | 990 or 990-FZ) 2009                              |

| FORM 990-EZ OTHER EXPENSES                                |                           | STATEMENT | 1   |
|---|---------------------------|-----------|-----|
| DESCRIPTION   |                           | TUUOMA    |     |
| INSURANCE<br>OTHER GRANTS                                 |                           | 1,10      | 00. |
| ADVERTISING   |                           | 17        | 75. |
| TOTAL TO FORM 990-EZ, LINE 16                             |                           | 1,27      | 75. |
| FORM 990-EZ CASH GRANTS AND ALLOCA'                       | TIONS                     | STATEMENT | 2   |
| CLASS OF ACTIVITY/GRANTEE'S NAME AND ADDRESS              | GRANTEE'S<br>RELATIONSHIP | AMOUNT    | ŗ   |
|   |                           |           |     |
| ASHE SERVICES FOR AGING PO BOX 9 WEST JEFFERSON, NC 28694 | RELATED                   | 33,74     | 13. |

| FORM 990-EZ | INFORMATION REGARDING TRANSFERS ASSOCIATED WITH PERSONAL BENEFIT CONTRACTS                      |              | т 3          |
|-------------|---|--------------|--------------|
| DIRECTLY OR | ANIZATION, DURING THE YEAR, RECEIVE ANY FUNDS, INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL TRACT? | [ ] YES [X   | ] NO         |
| •           | ANIZATION, DURING THE YEAR, PAY PREMIUMS, INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT? .         | . [ ] YES [X | ] <b>N</b> O |

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STATEMENT 4

TO EDUCATE, CULTIVATE, INVOLVE, AND SOLICIT SUPPORT FROM THE ASHE COUNTY COMMUNITY REGARDING THE NEEDS OF OUR ELDERLY AND DISABLED CITIZENS TO ASSURE CONTINUED AND EXPANDED ACCESS TO VITAL SERVICES.

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