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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2009

OMB No 1545-0052

Inte	emal	Rev	enue Service	No.	ote. The foundation			use a copy of this	return to satis				
Fo	r ca	llen	dar year 2009,	or tax year	beginning	JUL	1,	2009	, and e	nding	<u>JUN 30</u>	-	
FUSTMARK DATE	Ch	eck	all that apply		Initial return			<u>Init</u> ial return of a f	ormer public c	hanty		」 Fınal return	
35	n				Amended return			Address char	ige		Name change		
3	₹.		Name of f	oundation						_	A Employer	identification	number
돌	se t	he I	MTT.TO		AND FRAI	NCES	L.	STIEFEL			. ,		
97	g la	De1.	FOIND	ATION							20-2	286746	
3	טווטי ח	iwia rint	Number and		D box number if mai	l is not de	livered to s	street address)		Room/suite	B Telephone	number	
	or i	type	. P 0	BOX 1				,)827-7	251
Çş			1510										ending, check here
		Ictio	Oily of lov	wn, state, an IA,KS		_010	Ω					organizations	
<u></u> s_											2. Foreign	organizations me	eting the 85% test,
~.₩_	Ch		type of organiz		X Section 501						check he	re and attach co	mputation
≽∟					pt charitable trust			able private found			E If private f	oundation sta	tus was terminated
			rket value of all		nd of year J /	_	ng metho		Accr	uai	under sec	tion 50/(b)(1)	(A), check here
	•		Part II, col. (c),		0.00-		her (spec						60-month termination
	▶ {	_				t I, colui	mn (a) n	nust be on cash	Dasis.)		under sec	tion 507(b)(1)	(B), check here ►
F)aı	t I	Analysis of R	levenue and Jounts in colun	1 Expenses nns (b), (c), and (d) n	nav not		Revenue and		vestment		isted net	(d) Disbursements for charitable purposes
			necessanly equ	al the amount	s in column (a))		expe	nses per books	inco	ome		ome	(cash basis only)
		1	Contributions,	gifts, grants	s, etc , received						N/	A	
		2			Is not required to attach	Sch B				<u></u>	<u> </u>		Charles and the first and the
	-	3	Interest on savin	gs and tempo s	rary			21.		21.			STATEMENT 1
		4	Dividends and	interest fro	m securities			37,395.	3	7,395.			STATEMENT 2
		5a	Gross rents										
	İ	b	Net rental income	e or (loss)									
		_			assets not on line 10	1		1,645.					
	Ž		Gross sales price assets on line 6a	e for all	429,0					***************************************	1	Nech	
	Hevenue	7	Capital gain net					*****		1,645.	K		
	ř	8	Net short-term					·····			To.	FOLIV	EO
	-	9	Income modifi				********		}***********		101		10
		40-	Gross sales less					······	<u> </u>	***************************************	121 00	1152	hin X
			and allowances Less Cost of go	ada sald			""	***************************************	}**** **** **	***** * ***** ******	[···· VP,:: YP ::: &	1
	1		Gross profit of							•••••	OC	DEN	18
			Other income	1 (1033)					 			WEN,	J
		12	Total. Add line	oo 1 through	h 11			39,061.	3	9,061.			
_		13						10,000.		1,000.			9,000.
			•		ctors, trustees, etc			10,000.	1	1,000.	-		3,000.
		14	Other employe		-		<u> </u>				<u> </u>		
	un I		Pension plans	i, employee	Deficities				+		 		-
	S		Legal fees		СШМШ	2	<u> </u>	2,150.	 	2,150.		_	0.
	Expens		Accounting fe		STMT			7,836		$\frac{2,130}{7,836}$			0.
ı	١		Other professi	ional fees	STMT	4	<u> </u>	1,030	' 	1,030.	 		
;	=		Interest		Curen	_		1,512.	+	1,135.	-		0.
	ij		Taxes		STMT	5		1,512	<u> </u>	1,133.	-		0.
	<u> </u>	19	Depreciation a	and depletion	n		<u> </u>				ļ		
	티	20	Оссирапсу				<u> </u>						
	ځ	21	Travel, confer	•	meetings .				1	-	 		
·-		22	Printing and p	oublications		_							
× .	<u></u>	23	Other expense		STMT	6		7.	•	7.	1		0.
SCANKES ULI	Operating	24	Total operation	-				A	_				
>	2		expenses. Ad	ld lines 13 tl	hrough 23			21,505	. 1	2,128.			9,000. 89,000.
م (آا	۱	25	Contributions	, gifts, grant	ts paid			89,000.	·				89,000.
		26	Total expense	es and disb	ursements.								
<u> </u>			Add lines 24 a	and 25 .				110,505	. 1	2,128.			98,000.
Z _		27	Subtract line 2	26 from line	12								1
ັກ		а	Excess of revenu	ue over expen	ses and disburseme	ents		<71,444	.>				
					f negative, enter -0-				2	6,933.			
		C			egative, enter -0-)						N/	'A	
~	250	1											- 000 DE

923501 02-02-10 LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

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		Attached schedules and amounts in the description	Beginning of year	End o	f year
P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	28,935.	15,371.	15,371.
	3	Accounts receivable	· · · · · · · · · · · · · · · · · · ·		
		Less allowance for doubtful accounts		, , , , , , , , , , , , , , , , , , , 	
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons		······································	· · · · · · · · · · · · · · · · · · ·
	7	Other notes and loans receivable]		
		Less allowance for doubtful accounts			
ţ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
ď	10a	Investments - U S and state government obligations			
	b	Investments - corporate stock STMT 7	797,168.	748,143.	793 , 713 .
	_C	Investments - corporate bonds .			
	11	Investments - land, buildings, and equipment basis	_		
		Less. accumulated depreciation			
	12	Investments - mortgage loans			200 540
	13	Investments - other STMT 8	1,201,883.	1,193,028.	990,748.
	14	Land, buildings, and equipment basis			
		Less: accumulated depreciation			· · · · ·
	15	Other assets (describe			
				1 056 540	1 700 000
_	16	Total assets (to be completed by all filers)	2,027,986.	1,956,542.	1,799,832.
	17	Accounts payable and accrued expenses	<u> </u>	<u>-</u> .	
	18	Grants payable			ļ.
es	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
iat	21	Mortgages and other notes payable			
_	22	Other liabilities (describe			
				0	
_	23	Total liabilities (add lines 17 through 22)	0.	0.	
	ŀ	Foundations that follow SFAS 117, check here			
S	١	and complete lines 24 through 26 and lines 30 and 31.			
ဦ	24	Unrestricted			-
ala	25	Temporarily restricted			-
B	26	•			-
٦	,	•			
Net Assets or Fund Balance		and complete lines 27 through 31.	0.	0.	
əts	27		0.	0.	1
SS	28	Paid-in or capital surplus, or land, bldg, and equipment fund	2,027,986.	1,956,542	1
¥	29	Retained earnings, accumulated income, endowment, or other funds	2,027,986.	1,956,542.	
Ž	30	Total net assets or fund balances	2/02//3000	1/350/342	1
	24	Total liabilities and net assets/fund balances	2,027,986.	1,956,542.	
	31			175007512	<u> </u>
P	art	Analysis of Changes in Net Assets or Fund I	Balances		
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	e 30		
•		st agree with end-of-year figure reported on prior year's return)	- 	1	2,027,986.
2	•	er amount from Part I, line 27a		2	<71,444.>
		er increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	1,956,542.
		reases not included in line 2 (itemize)		5	0.
		il net assets or fund balances at end of year (line 4 minus line 5) - Part II,	column (b), line 30	6	1,956,542.

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6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

Form 990-PF (2009) FOUNDA	TION							-228	0/40	Page 3
Part IV Capital Gains and	Losses for Tax on Inv	vestment	Income							
(a) List and describe th 2-story brick warehou	e kınd(s) of property sold (e g , se, or common stock, 200 shs	, real estate, MLC Co)	-	(b) F	low acquired - Purchase - Donation	(c)	Date ad mo , day		(d) Dat (mo , d	
1a VARIOUS SHORT TER		 			P	V2	ARIC	US	VARI	ous
b VARIOUS LONG TERM			_		P	_	ARIC		VARI	OUS
c CAPITAL GAINS DIV										
d										
8		-								
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale			(n or (loss (f) minus	(g)	
a 167,525.			156,58	1.						,944.
ь 261,402.			270,82	1.					<9	,419.
c 120.										120.
d					_					
е										
Complete only for assets showing gain	in column (h) and owned by t	he foundation	on 12/31/69					l (h) gain		
(i) F M V. as_of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col (I) col-(I), If any					t less tha from col		
a		_		i					10	,944.
b					_				<9	,944. ,419.
C										120.
d				İ			•			
8										
Capital gain net income or (net capital l	oss) { If gain, also enter	in Part I, line i	7	}	2				1	,645.
3 Net short-term capital gain or (loss) as	•									
If gain, also enter in Part I, line 8, colum		u (0))						
If (loss), enter -0- in Part I, line 8				J	3			N/A	1	
Part V Qualification Unde	r Section 4940(e) for	Reduced	Tax on Net	: Inv	estment	Incor	ne			
(For optional use by domestic private foun	dations subject to the section 4	1940(a) tax on	net investment ir	ncome))					
•		` '								
If section 4940(d)(2) applies, leave this pa	rt blank									
Was the foundation liable for the section 4	942 tax on the distributable ame	ount of any ye	ar in the base pe	nod?					Yes	X No
If "Yes," the foundation does not qualify un	der section 4940(e). Do not coi	mplete this pa	rt							* `
1 Enter the appropriate amount in each	column for each year, see instru	ictions before	making any entri	es					·	
(a) Base period years	(b)			(c)				Dietri	(d) bution ratio	
Calendar year (or tax year beginning in)	Adjusted qualifying dist	tributions	Net value of no				(col (b) di	vided by col	(c))
2008	14	3,623.		1	,965,2	02.			.0	73083
2007	14:	2,823.		2	,899,4	35.			.0	49259
2006	9	1,798.		2	<u>,855,4</u>	06.			.0	32149
2005		3,515.		1	<u>,920,8</u>	03.			.0	01830
2004		0.			118,4	18.			.0	00000
2 Total of line 1, column (d)							2		. 1	56321
3 Average distribution ratio for the 5-yea	r base period - divide the total o	on line 2 by 5.	or by the number	r of ve	ars					
the foundation has been in existence if	•		,				3		.0	31264
the realisation has been in existence in	iooo man o youro							-		<u></u>
4 Enter the net value of noncharitable-us	e assets for 2009 from Part X, I	line 5					4		1,903	3,907.
5 Multiply line 4 by line 3							5		59	,524.
6 Enter 1% of net investment income (1	% of Part I, line 27b)					,	6			269.
7 Add lines 5 and 6							7		59	793.
8 Enter qualifying distributions from Part	XII, line 4						8		98	3,000.
If line 8 is equal to or greater than line See the Part VI instructions	7, check the box in Part VI, line	1b, and comp	plete that part usin	ng a 1	% tax rate					

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8b

10

X

Х

KS

SEE STATEMENT 9

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

of each state as required by General Instruction G? If "No," attach explanation

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

Pa	rt VII-A Statements Regarding Activities (continued)			
	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		<u>X</u>
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ► SIDNEY A. REITZ Telephone no ► (785)8	27-	/25	<u> </u>
	Located at ► 119 W. IRON AVE., SALINA, KS ZIP+4 ►67	401		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	NT.	/A	ш
	and enter the amount of tax-exempt interest received or accrued during the year	IN	/ A	
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required		Yes	No
4-	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	<u> </u>	163	110
18	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(1) Engage in the sale of enemander of the party and a sale of the party and a			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No	1		
	a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No			
	(4) Pay compensation to, or pay or reminures the expenses of, a disquamed porson. (5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)			
h	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
u	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here	, · · ·		
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
_	before the first day of the tax year beginning in 2009?	10		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	ľ		
	before 2009?			
	If "Yes," list the years ▶			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions) N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			}
	during the year?	}		-
t	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	1		1
	Form 4720, to determine if the foundation had excess business holdings in 2009) N/A	3b	<u> </u>	
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	ļ	X_
t	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	F		v
	had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	<u> </u>	<u>X</u>
	For	m 990	・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・	(2009)

MILTON I. AND FRANCES L. STIEFEL 20-2286746 FOUNDATION Page 6 Form 990-PF (2009) Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, Yes X No any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 509(a)(1), (2), or (3), or section 4940(d)(2)? (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations N/A 5b section 53 4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained N/A 🔟 Yes 🔲 No expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d). 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? 6b X b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870. Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? 7b b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Paid Employees, and Contractors List all officers, directors, trustees, foundation managers and their compensation. (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee benefit plans and deferred (e) Expense account, other (If not paid, enter -0-) (a) Name and address allowances compensation SIDNEY A. REITZ PRESIDENT 119 W. IRON AVE. SALINA, KS 67401 2.00 6,000 0 0. NANCY F. HAMPTON SECRETARY / TREASURER 119 W. IRON AVE. SALINA, KS 67401 1.00 4,000. 0. 0. 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Contributions to employee benefit plans and deferred compensation (b) Title, and average (e) Expense account, other (a) Name and address of each employee paid more than \$50,000 hours per week devoted to position (c) Compensation allowances NONE

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Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	n Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "N	ONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		-
		_ 1
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical	information such as the	Expenses
number of organizations and other beneficiaries served, conferences convened, research papers produce	d, etc	Lxpenses
1 N/A		
2		
		
3		
<u>, — — — — — — — — — — — — — — — — — — —</u>		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on line	s 1 and 2	Amount
1 N/A	3 1 4110 2	Amount
1	··	
2		
All other program-related investments. See instructions		
3		
Total. Add lines 1 through 3	•	0.
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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations, s	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
а	Average monthly fair market value of securities	1a	1,894,300. 38,601.
	Average of monthly cash balances	1b	38,601.
	Fair market value of all other assets	10	
d	Total (add lines 1a, b, and c)	1d	1,932,901.
е	Reduction claimed for blockage or other factors reported on lines 1a and		-
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	$\frac{0.}{1,932,901}$
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	28,994. 1,903,907.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,903,907.
6	Minimum investment return. Enter 5% of line 5	6	95,195.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	95,195.
2a			
	Income tax for 2009 (This does not include the tax from Part VI)		
C	Add lines 2a and 2b	2c	269.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	269. 94,926.
4	Recovenes of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	94,926.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	94,926.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, grits, etc total from Part I, column (d), line 26	1a	98,000.
þ	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Surtability test (prior IRS approval required)	3a	
þ	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	98,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	Income Enter 1% of Part I, line 27b	5	<u> 269.</u>
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	97,731.
	Mata. The amount on line 6 will be used in Dart V. selumn (b) in subsequent years when calculating whether the foundation	accalefiaa faa	Alex and an

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4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

F LITE ASPEC	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,				04.006
line 7				94,926.
2 Undistributed income, if any, as of the end of 2009			97,649.	
a Enter amount for 2008 only	······································		91,049	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			<u>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008	0.			
f Total of lines 3a through e	U •			······································
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 98,000.			1	
			97,649.	
a Applied to 2008, but not more than line 2a b Applied to undistributed income of prior	······· · · · · · · · · · · · · · · ·			
		0.		
years (Election required - see instructions) c Treated as distributions out of corpus			······································	······································
(Election required - see instructions)	0.			
d Applied to 2009 distributable amount				351.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount	0.			0.
must be shown in column (a)) 6 Enter the net total of each column as				
indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
tine 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line				
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009. Subtract				
lines 4d and 5 from line 1. This amount must				04 575
be distributed in 2010		<u> </u>		94,575.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by	0			
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004	0			
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010.	^			
Subtract lines 7 and 8 from line 6a	0.			······································
10 Analysis of line 9			1	
a Excess from 2005			1	
b Excess from 2006				
c Excess from 2007		1	1	
d Excess from 2008			1	
e Excess from 2009		<u> </u>		- 000 PF

Part XIV Private Operating Foundations (see instructions and Part VIII-A cuestion 9) N/A I this foundation has reased at number of 2009, enter the date of the niling	Form 990-PF (2009) FOUNDAT		etrictions and Bort VII	-A guestion Q)	N/A	200740 Page 10
Tourish the ruling is effective for 2009, enter the date of the nulling Decks bot to include whether the foundation is a profile generating foundation described in section Ap42(j)(3) or Ap42(j)(5)				-A, question 9)	N/ A	·
Complete Sq. for carbon conducted withher the foundation is a growtle operating foundation described in section — 9492()(3) or — 4942()(5) or — 14942()(5) or						
2 a Enter the lesser of the adjusted net moment from Part X for such moment from Part N for the minimum measurement return from Part X for such year intend 98 % of the 2009 (b) 2008 (c) 2007 (d) 2006 (e) Total measurement return from Part X for such year intend 98 % of the 2009 (b) 2008 (c) 2007 (d) 2006 (e) Total measurement return from Part X for such year intend 98 % of the 2009 (d) 2008 (e) 2007 (d) 2006 (e) Total measurement return from Part X for such year intend 98 % of the 2009 (d) 2008 (e) 2009 (e) 2009 (e) 2008 (e) 2009 (e) 200	•			▶	4040(1)(0) 00	1040(4)(5)
income from Part I or the minimum mestiment return from Part X for each year tested and the part of th			ng toundation described i		4942(J)(3) OF	1942(J)(5)
minestiment return from Part XI or each year licted 8 6% of line 2 co. Qualifying distributions from Part XII, line 4 for each year licted 4 Amounts included in line 20 not used directly for active conduct of exempt activities 5 used directly for active conduct of exempt activities 5 used directly for active conduct of exempt activities 5 used directly for active conduct of exempt activities 5 used directly for active conduct of exempt activities 5 used from line 2 co. Complete 3, p. or c for the alternative last related apone 2 (1) value of assets qualifying under section 49×2(j)(7(j)(6)) or directly active 1 used 1	•		(P) 3008		(4) 2006	(e) Total
each year letzed b 85% of the 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities c Qualifying distributions made directly for achiev cenduct of exempt activities Subtract line 2d from line 2c Compile 2a, b, or to for the alternative test relied upon a "Assist' alternative test-enter (1) Value of all assets (2) Value of all assets (2) Value of all assets (1) Total support of the than greace (1) Total support of the than greace (1) Total support of the than greace (1) Total support of the than greace (1) Total support of the than greace (1) Total support of the than greace (1) Total support of the than greace (2) Value of a seed, by a very limit of the support from a securities loans (section \$12(a)(5), or royalties) (2) Support of time general public and 5c or more exempt organization (3) Largest amount of support from an exempt organization (3) Largest amount of support from an exempt organization (3) Largest amount of support from an exempt organization (3) Largest amount of support from an exempt organization (4) Largest greater and the support from an exempt organization (5) Largest amount of support from an exempt organization (6) Largest greater and the support from general public and 5c or more exempt organization and the support from general public and 5c or more exempt organization organization (6) Largest greater and the support from an exempt organization (6) Largest greater and the support from an exempt organization (6) Largest greater and the support from general public and 5c or more exempt organization and organization from general public and 5c or more exempt organization and organization from general public and 5c or more exempt organization and organization from general public and 5c or more exempt organization and organization from general public and 5c organization from general public		(a) 2003	(b) 2000	(6) 2007	(4) 2000	(0) 10.01
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NO SUBMISSION DEADLINES	• •					
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors		NES				
ORGANIZATIONS APPLYING MUST BE 501(C)(3) ORGANIZATIONS.						

20-2286746 Page 11

Grants and Contributions Paid During the Y	M	· I		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
Paid during the year				
			1	
10				
SEE STATEMENT 10				89,0
Total	1		> 3a	89,0
b Approved for future payment				
NONE				
NONE				
	l l	l	1	

Part XVI-A Analysis of Income-Prod	ucing Activitie	s			
iter gross amounts unless otherwise indicated		usiness income		y section 512, 513, or 514	(e)
	(a) Business	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
Program service revenue	code				
a	- - 				
d					
de	1	 			
1					
g Fees and contracts from government agencies					
Membership dues and assessments					
Interest on savings and temporary cash		<u> </u>			
investments			14	21.	
Dividends and interest from securities			14	37,395.	
Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property			_		
Net rental income or (loss) from personal					
property					
Other investment income		_			
Gain or (loss) from sales of assets other					
than inventory			18	1,645.	
Net income or (loss) from special events					<u> </u>
Gross profit or (loss) from sales of inventory					
Other revenue					
a	_				
b	_		_		
C	_				
d	_ _				
e	_		_ _ _	20 061	
Subtotal Add columns (b), (d), and (e)	<u> </u>	· · · · · · · · · · · · · · · · · · ·	0.	39,061.	39,06
Total. Add line 12, columns (b), (d), and (e)				13	39,00
ee worksheet in line 13 instructions to verify calculations Part XVI-B Relationship of Activities		nnlichment of	Evemnt B	urnosas	
ine No. Explain below how each activity for which in					nlichment of
the foundation's exempt purposes (other th				u importantly to the accom	pushinent of
•	,,,		<u> </u>		<u> </u>
				<u> </u>	
	-				
	-				
				<u> </u>	

923621 02-02-10

Form 990-PF (2009)

FOUNDATION

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash (2) Other assets Ta(1) X Ta(2) X	Part)	Information Re Exempt Organi		and Transactions a	nd Relationships With Nonc	haritable)	
The Code (other han section 501(c)(3) organizations) or in section 527, relating to political organizations? 1 Tanks from the reporting foundation to a noncharitable exempt organization of (1) Cash 12(1) Cash 13(1) Cash 14(1) X 14(1) X 15(2) Other assets 15(3) Subset of assets from a noncharitable exempt organization 11) Sales of assets from a noncharitable exempt organization 12) Purchases of sasets from a noncharitable exempt organization 13(3) Retail of facilities, equipment, midney lists, other assets 15(3) X 15(3) X 15(3) X 15(3) X 15(3) X 15(4) X 15(3) X 15(4) X 15(5) X 15(6) X 15(6) X 15(7) X 15(7) X 15(8) X 15(8) X 15(9) X 15(1 Did			g with any other organization	n described in section 501(c) of		Yes	No
a Transfer from the reporting foundation to a noncharitable exempt organization of (1) Cash (2) Other assets 1a(2) X 1a(3) X 1a(2) X 1a(3) X 1a(3) X 1a(4) Sales of assets to a noncharitable exempt organization (3) Renals of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or ioan guarantees (5) Loans or ioan guarantees (6) Performance of services or membership or fundraising solicitations (7) Sales of assets to a noncharitable exempt organization (8) Performance of services or membership or fundraising solicitations (9) Performance of services or membership or fundraising solicitations (9) Performance of services or membership or fundraising solicitations (9) Performance of services or membership or fundraising solicitations (9) Amount involved in the fundation fundraising solicitations or services given by the reporting foundation of the foundation file fundation fundraising solicitations or services given by the reporting foundation of the foundation flat from fact value in any transaction or sharing arrangement, show in column (1) the value of the goods, other assets, or paid employees 4 Intel® X 1a(6) X 1a(7) X 1a(8) X 1a(8) X 1a(9)								
(1) Sales of assets to a noncharitable exempt organization (1) Sales of assets from a noncharitable exempt organization (1) Sales of assets from a noncharitable exempt organization (3) Relatal of facilities, equipment, or other assets (4) Purchases of assets from a noncharitable exempt organization (3) Relatal of facilities, equipment, making lists, other assets (4) Reimbursoment arrangements (5) Loans or loan guarantees (6) Performance of secures or membership or fundrassing solicitations (7) Sales of assets from a noncharitable exempt organization (8) Performance of secures or membership or fundrassing solicitations (8) Performance of secures or membership or fundrassing solicitations (9) Exhange of facilities, equipment, making lists, other assets, or paid employees (9) A fit the answer to any of the above is "Vec," complete the following schedule. Column (1) should always show the fair market value of the goods, other assets, or services received Uncomplete of the goods, other assets, or services received Uncomplete of the goods, other assets, or services received N/A								
(2) Other assets by the content of t			ton to a nononamasic onempt org	9		1a(1)		Х
b Other transactions (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Retails of facilities, equipment, or other assets (4) Relimbursement arrangements (5) Loans or loan guarantees (5) Performance of services or membership or fundrasing solicitations (5) Examing of facilities, equipment, maining lists, other assets, or paid employees (4) If the answer to any of the above is "Ves," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services growing by the reporting foundation in the organization (b) Amen of noncharitable exempt organization (b) Amount involved (c) Amount involved (c) Amount involved (d) Amount involved (e) Name of noncharitable exempt organization (d) Desocliption of Immofers, transactions, and starting arrangements (e) H "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship In Yes, complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship In Yes, complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship In Yes, complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship In Yes, complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship In Yes, complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship In Yes, complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship (c) Description of relationship (d) Description of relationship (e) Des	٠,			-				X
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12 Purchases of assets from a noncharidable exempt organization 10(2) X 10(3) X 10(4) X 10(4) X 10(5) X 10(6)			ble exempt organization			15(1)	ļ	X
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and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge Signature of officer or trustee Date Title	Unde	er penalties of penury. I declare that I h	nave examined this return including according	mpanying schedules and statem	ents, and to the best of my knowledge and belie	f, it is true. corr	ect.	
Signature of officer or trustee Date Preparer's signature Preparer's signature Preparer's identifying number self-self-self-self-self-self-self-self-								
Signature of officer or trustee Date Preparer's signature Preparer's signature Preparer's identifying number self-self-self-self-self-self-self-self-		1. 1. Co. N	O. A.	10/1/10	Prasident			
Hrm's name (or yours if self-employed), address, and ZIP code SALINA, KS 67402-1100 KENNEDY AND COE, LLC 3030 CORTLAND, P.O. BOX 1100 Phone no (785)825-1561	2	Signature of officer or trustee		Date				
Hrm's name (or yours if self-employed), address, and ZIP code SALINA, KS 67402-1100 KENNEDY AND COE, LLC 3030 CORTLAND, P.O. BOX 1100 Phone no (785)825-1561	<u> </u>	Propagar's A		Date /	Date Check if IP	reparer's identi	fying nu	mber
Hrm's name (or yours if self-employed), address, and ZIP code SALINA, KS 67402-1100 KENNEDY AND COE, LLC 3030 CORTLAND, P.O. BOX 1100 Phone no (785)825-1561	rgi ર	signature	ene K. La	nge l'	9-28-10 self-		-	
Hrm's name (or yours 15 th Name (or yours	a sid	6 KENIN			civi P			
address, and 2 Phone no (785) 825-1561	g 9	if self-employed 2030		JC	EIN			
<u></u>	آه ا	address, and ZIP code SAT. T			Phone no 17	85)825	_1 -	61
					Ti none no			

FORM 990-PF INTEREST ON SAVI	NGS AND TEM	PORARY CASH II	NVESTMENTS	STATEMENT 1
SOURCE				AMOUNT
SUNFLOWER BANK				21.
TOTAL TO FORM 990-PF, PART I,	LINE 3, CO	LUMN A		21.
FORM 990-PF DIVIDEND	S AND INTER	EST FROM SECU	RITIES	STATEMENT 2
SOURCE	GROSS		ITAL GAINS IVIDENDS	COLUMN (A)AMOUNT
WELLS FARGO (NOMINEE)		37,515.	120.	37,395.
TOTAL TO FM 990-PF, PART I, I	.N 4	37,515.	120.	37,395.
FORM 990-PF	ACCOUNTI	NG FEES		STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	
ACCOUNTING FEES BOOKKEEPING FEES	1,500. 650.		····	0.
TO FORM 990-PF, PG 1, LN 16B	2,150.	2,150.		0.
FORM 990-PF C	THER PROFES	SSIONAL FEES		STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	
INVESTMENT MANAGEMENT FEES	7,836.	7,836.	 	0.
TO FORM 990-PF, PG 1, LN 16C	7,836.	7,836.		0.

FORM 990-PF	TAX	ES		STATEMENT 5				
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM					
FOREIGN TAXES FEDERAL TAXES STATE FILING FEE	1,095. 377. 40.	1,095. 0. 40.		0. 0. 0.				
TO FORM 990-PF, PG 1, LN 18	1,512.	1,135.		0				
ORM 990-PF OTHER EXPENSES			STATEMENT					
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	(D) CHARITABLE PURPOSES				
BANK FEES	7.	7.		0.				
TO FORM 990-PF, PG 1, LN 23	7.	7.		0.				
FORM 990-PF	CORPORAT	E STOCK		STATEMENT 7				
DESCRIPTION		во	OOK VALUE	FAIR MARKET VALUE				
CORPORATE STOCKS			748,143.	793,713.				
TOTAL TO FORM 990-PF, PART I	I, LINE 10B		748,143.	793,713.				
FORM 990-PF	OTHER INV	ESTMENTS		STATEMENT 8				
DESCRIPTION		LUATION ETHOD BO	OOK VALUE	FAIR MARKET VALUE				
MUTUAL FUNDS		COST	1,193,028.	990,748.				
TOTAL TO FORM 990-PF, PART II	, LINE 13		1,193,028.	990,748.				

FORM 990-PF EXPLANATION CONCER	RNING PART VII-A, LINE 8B	STAT	EMENT 9
EXPLANATION			
NOT REQUIRED			
	AND CONTRIBUTIONS DURING THE YEAR	STAT	EMENT 10
RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
BIG BROTHERS BIG SISTERS SALINA, KS 67401	NONE GRANT - OPERATIONS	PUBLIC	2_,0000
EMERGENCY AID FOOD BANK SALINA, KS 67401	NONE GRANT - OPERATIONS	PUBLIC	2,000.
ROLLING HILLS WILDLIFE ADVENTURE SALINA, KS 67401	NONE GRANT - PARK MAINTENANCE	PUBLIC	5,000.
SALINA REGIONAL HEALTH FOUNDATION SALINA, KS 67401	NONE DONNA L. VANIER CHILDRENS CENTER	PUBLIC	15,000.
NATIONAL JEWISH MEDICAL CENTER DENVER, CO 80217	NONE GRANT - OPERATIONS	PUBLIC	9,000.
NORTH CENTRAL KANSAS RED CROSS SALINA, KS 67401	NONE GRANT - OPERATIONS	PUBLIC	2,000.
SALINA AREA UNITED WAY SALINA, KS 67401	NONE SUPPORT & PROMOTE 18 MEMBER AGENCIES	PUBLIC	5,000.

MILTON I. AND FRANCES L. STIEFE	L FOUNDAT	•	20-2286746	
SALINA COMMUNITY THEATRE SALINA, KS 67401	NONE RENOVATION PROJECT	PUBLIC	5,000.	
SALINA EDUCATION FOUNDATION SALINA, KS 67401	NONE LIFT SCHOLARSHIP PROGRAM & ENDOWMENT FUND	PUBLIC	9,000.	
SALINA FAMILY HEALTH CARE CENTER SALINA, KS 67401	NONE GRANT - OPERATIONS	PUBLIC	9,000.	
SALINA PRESBYTERIAN MANOR SALINA, KS 67401	NONE SOUP SUPPER	PUBLIC	1,000.	
SALINE COUNTY HUMANE SOCIETY SALINA, KS 67401	NONE GRANT - OPERATIONS	PUBLIC	1,000.	
STIEFEL THEATRE FOR THE PERFORMING ARTS SALINA, KS 67401	NONE GRANT - OPERATIONS	PUBLIC	9,000.	
SUNFLOWER ADULT DAY CARE SALINA, KS 67401	NONE GRANT - OPERATIONS	PUBLIC	9,000.	
US HOLLOCAUST MEMORIAL MUSEUM WASHINGTON, DC 20090	NONE GRANT - OPERATIONS	PUBLIC	1,000.	
WORLD JEWISH CONGRESS FOUNDATION WASHINGTON, DC 20090	NONE GRANT - OPERATIONS	PUBLIC	5,000.	
TOTAL TO FORM 990-PF, PART XV, LI	NE 3A		89,000.	

MILTON I AND FRANCES L STIEFEL FOUNDATION CAPITAL GAINS/LOSSES July 1, 2009 to June 30, 2010

Fed ID #20-2286746

<u>DESCRIPTION</u> Short-Term Capital Gains/Losses	DATE ACQUIRED	DATE SOLD	GROSS SALES PRICE		COST BASIS		GAIN OR LOSS	
Short-reini Capital Gallis/Losses								
750 Shares Aecom Technology Corp	6-16-09	5-19-10	\$ 19,431 04	\$	22,365 91	\$	(2,934 87)	
300 Shares Angio American PLC ADR	6-16-09	12-30-09	6,387 41		4,083 41		2,304 00	
500 Shares Bank of America Corp	4-01-09	9-16-09	8,463 70		3,558 97		4,904 73	
900 Shares Carter Holdings, Inc	5-26-09	11-17-09	19,632 33		20,303 52		(671 19)	
900 Shares Coca Cola Enterprises	12-30-09	2-25-10	22,400 94		19,441 25		2,959 69	
400 Shares Covidien PLC	10-08-08	7-15-09	14,414 43		19,797 30		(5,382 87)	
_1,000 Shares Dean <u>Foods Co</u>	9-16-09	2-02-10	17,990 97		18,459 44		(468 47)	
50 Shares International Business Machines	2-06-09	12-30-09	6,552-83		4, 781-14		1 ₋ 7-7-1 ₋ 69	
100 Shares Noble Corp Baar	4-01-09	12-30-09	4,031 69		2,438 55		1,593 14	
3,700 Shares Quest Communications Int'I	6-16-09	6-11-10	19,333 37		15,283 82		4,049 55	
1,000 Shares Quest Communications Int'l	9-16-09	6-11-10	5,225 24		3,669 74		1,555 50	
1,500 Shares Symantec Corp	2-12-09	9-16-09	23,660 60		22,397 45		1,263 15	
Total Short Term Capital Gains/Losses			167,524 55_		156,580 50		10,944 05	
Long Term Capital Gains/Losses								
648 929 Shares Amcap Fund, Inc	Various	11-03-09	\$ 9.995 00	\$	12.275 73	\$	(2,280 73)	
1,500 Shares Bank of America Corp	4-01-09	6-11-10	23,057 46	•	10,676 88	•	12,380 58	
200 Shares Church & Dwight Company	3-21-07	12-30-09	12,164 56		10,046 61		2,117 95	
150 Shares CIA Saneamento Basico	1-04-08	12-30-09	5,840 16		7,234 79		(1,394 63)	
500 Shares CIA Saneamento Basico	1-04-08	5-11-10	19,276 09		24,115 96		(4,839 87)	
100 Shares CIA Saneamento Basico	1-24-08	5-11-10	3,855 22		4,204 75		(349 53)	
75 Shares Colgate-Palmolive Company	2-07-08	12-30-09	6,166 38		5,695 98		470 40	
425 Shares Costco Wholesale Corp	6-20-08	7-15-09	19,663 57		29,377 52		(9,713 95)	
200 Shares CVS/Caremark Corp	8-30-06	9-16-09	7,258 17		6,868 59		389 58	
450 Shares Fluor Corp (New)	5-14-09	6-18-10	20,689 35		20,232 40		456 95	
491 965 Shares Fundamental Investors, Inc	Various	11-03-09	14,995 00		17,401 98		(2,406 98)	
200 Shares Hewlett-Packard Company	8-31-05	9-16-09	8,996 15		5,541 37		3,454 78	
100 Shares Hewlett-Packard Company	8-31-05	12-30-09	5,221 96		2,770 69		2,451 27	
250 Shares L3 Communications	9-06-05	7-15-09	17,237 77		20,692 49		(3,454 72)	
100 Shares L3 Communications	5-10-06	7-15-09	6,895 11		8,589 00		(1,693 89)	
100 Shares Laboratory Corp of America	5-03-06	12-30-09	7,461 60		5,783 16		1,678 44	
800 Shares Morgan Stanley	4-01-09	4-01-10	23,159 02		19,173 38		3,985 64	
500 Shares Petroleo Brasileiro Petrobras	4-30-08	5-11-10	18,971 37		29,267 00		(10,295 63)	
175 Shares Teva Pharmaceutical Ind	2-26-08	12-30-09	9,686 30		8,766 89		919 41	
700 Shares Verizon Communications, Inc	4-01-09	4-12-10	20,812 08		22,106 18		(1,294 10)	
Total Long Term Capital Gains/Losses			261,402 32		270,821 35		(9,419 03)	
TOTAL CAPITAL GAINS ON SALE OF ASSET	S		\$ 428,926 87	\$	427,401 85	\$	1,525 02	