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Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

A For the 2009 calendar year, or tax year beginning 2009 JUL and ending JUN Check if applicable C Name of organization D Employer identification number use IRS THE SHARPE - STRUMIA RESEARCH label o Address change FOUNDATION OF THE BRYN MAWR HOSPITAL print of Name change type 20-0106546 Doing Business As Initial See Number and street (or P.O. box if mail is not delivered to street address) E Telephone number Specific Termin-ated 100 LANCASTER AVE (484)476-2756instruc-Amended 9.416.582 City or town, state or country, and ZIP + 4 G Gross receipts \$ Applica-WYNNEWOOD, PA 19096 H(a) Is this a group return pendina F Name and address of principal officer ALBERT A. KESHGEGIAN, MD Yes X No for affiliates? 100 LANACASTER AVE, WYNNEWOOD, PA H(b) Are all affiliates included? Yes No I Tax-exempt status X 501(c) (3) ◀ (insert no) 4947(a)(1) or If "No," attach a list (see instructions) J Website: ► N/A H(c) Group exemption number ▶ K Form of organization: X Corporation Association Other > L Year of formation: 2004 M State of legal domicile: PA Part I Summary Briefly describe the organization's mission or most significant activities. SO LONG AS MAIN LINE HOSPITALS Governance A PENNSYLVANIA NONPROFIT CORPORATION, IS AN ORGANIZATION WHICH IS Check this box I if the organization discontinued its operations or disposed of more than 25% of its net assets Number of voting members of the governing body (Part VI, line 1a) 13 9 Number of independent voting members of the governing body (Part VI, line 1b) 4 Activities & 0 Total number of employees (Part V, line 2a) 5 9 Total number of volunteers (estimate if necessary) 6 7a Total gross unrelated business revenue from Part VIII, column (C), line 12 0. 7a 0. Net unrelated business taxable income from Form 990-T, line 34 **Prior Year Current Year** 122,467 104,476. Contributions and grants (Part VIII, line 1h) Revenue Program service revenue (Part VIII, line 2g) 165,334. -508,824. Investment income (Part VIII, column (A), lines 3, 4, and 7d) 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 287,801 -404,348. 447,687. 440,696. Grants and similar amounts paid (Part IX, column (A), lines 1-3) Benefits paid to or for members (Part IX, column (A), line 4) 27,717. 23,593 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 16a Professional fundraising fees (Part IX, column (A), line 11e) b Total fundraising expenses (Part IX, column (D)_line_25) Other expenses (Part IX, column (A), lines 11a 11d, 11R ECEIVED 140,988. 155,855. 18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25) 612,268. 624,268. တ္တ Revenue less expenses Subtract line 18 from line 12 <u>-324,467.</u> -1,028,616. MAY 03 2011 Assets or Balances Beginning of Current Year **End of Year** Total assets (Part X, line 16) 11,397,026 12,281,666. 20 OGDEN. UT Total liabilities (Part X, line 26) Net A Net assets or fund balances Subtract line 21 from line 20 397,026. 12. 281,666. Part II Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Sign Here
Paid
Preparer's 4/27/11 Signature of officer ALBERT A. KESHGEGIAN, MD, PRESIDENT Type or print name and title Preparer's identifying number (see instructions) Check if Preparer's selfsignature am W muit employed > Firm's name (CZIFTON GUNDERSON, LLP EIN ▶ Use Only yours if self-employed), 1617 JFK BLVD, SUITE 1005 address, and Phone no. ► (215) PHILADELPHIA, PA 19103-1825 241-7500 X Yes May the IRS discuss this return with the preparer shown above? (see instructions)

Pai	t III Statement of Program Service Accomplishments	_
1	Briefly describe the organization's mission SEE SCHEDULE O FOR CONTINUATION	_
	THE MISSION OF THE SHARPE-STRUMIA RESEARCH FOUNDATION IS TO SUPPORT	
	AND CARRY OUT THE PURPOSES OF MAIN LINE HOSPITALS BY ENCOURAGING AND	
	SUPPORTING THE CONDUCT OF MEDICAL RESEARCH BY PRACTICING PHYSICIANS ON	_
	THE MEDICAL STAFF AT MAIN LINE HOSPITALS WITH PREFERENCE GIVEN TO	
2	Did the organization undertake any significant program services during the year which were not listed on	
	the prior Form 990 or 990-EZ?)
_	If "Yes," describe these new services on Schedule O. Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No.	
3)
_	If "Yes," describe these changes on Schedule O	
4	Describe the exempt purpose achievements for each of the organization's three largest program services by expenses Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and	
	allocations to others, the total expenses, and revenue, if any, for each program service reported	
	anocations to others, the total expenses, and revenue, if any, for each program service reported	
4a	(Code.) (Expenses \$ 440,696. including grants of \$ 440,696.) (Revenue \$	<u> </u>
	THE FOUNDATION FUNDED 16 GRANTS FOR MEDICAL RESEARCH ACCORDING TO ITS	′
	MISSION STATEMENT. EACH RESEARCH GRANT WAS MONITORED BY THE FOUNDATIONS	_
	SCIENTIFIC COMMITTEE TO INSURE THE INVESTIGATORS WERE PROPERLY	_
	EXPENSING THEIR GRANTS AND THE INVESTIGATORS DID SUBMIT PROGRESS	_
	REPORTS FOR THE COMMITTEE TO MONITOR. THESE RESEARCH PROGRAMS ALLOW	
	THE ADVANCEMENT OF MEDICAL KNOWLEDGE.	
	The state of the s	_
		_
		_
		_
	70.1	<u> </u>
4b	(Code) (Expenses \$ including grants of \$) (Revenue \$)
		_
		—
		_
		_
		_
		_
		_
		_
4c	(Code) (Expenses \$ including grants of \$) (Revenue \$)
		_
		_
		—
		—
		—
		—
		_
		_
		_
4d	Other program services (Describe in Schedule O)	_
	(Expenses \$ including grants of \$) (Revenue \$)	
4e	Total program service expenses ▶\$ 440,696.	_
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Part IV Checklist of Required Schedules Yes No 1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A X Is the organization required to complete Schedule B, Schedule of Contributors? 2 2 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I X 3 Х Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes." complete Schedule C. Part II 4 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III Х 5 6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes." complete Schedule D. Part I Х 6 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II 7 Х Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D. Part III Х 8 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide X credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 9 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? X If "Yes," complete Schedule D, Part V 10 11 Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X X as applicable 11 Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI • Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII. Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII. Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X. Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X 12 Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D. Parts XI, XII, and XIII 12 X 12A Was the organization included in consolidated, independent audited financial statements for the tax year? Yes No Х If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional 12A Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 13 14a Did the organization maintain an office, employees, or agents outside of the United States? 14a b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I X 14b 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization X or entity located outside the United States? If "Yes," complete Schedule F, Part II 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals 16 X located outside the United States? If "Yes," complete Schedule F, Part III 16 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, X column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I 17 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines X 1c and 8a? If "Yes," complete Schedule G, Part II 18 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III Х 19

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Did the organization operate one or more hospitals? If "Yes," complete Schedule H

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Part IV | Checklist of Required Schedules (continued) Yes No Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II X 21 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III Х 22 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current 23 and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete X Schedule J 23 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K If "No", go to line 25 X 24a b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? 24b c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? 24c d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 24d 25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a X disqualified person during the year? If "Yes," complete Schedule L, Part I 25a b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I Х 25b 26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II 26 Х Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial 27 contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part III 27 Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV 28 instructions for applicable filing thresholds, conditions, and exceptions). a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV 28a b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV 28b c An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV 28c Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 29 29 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M X 30 Did the organization liquidate, terminate, or dissolve and cease operations? Х If "Yes," complete Schedule N, Part I 31 32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete X Schedule N. Part II 32 33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I Х 33 Was the organization related to any tax-exempt or taxable entity? 34 Х If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1 34 Is any related organization a controlled entity within the meaning of section 512(b)(13)? 35 If "Yes," complete Schedule R, Part V, line 2 Х 35 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? 36 If "Yes," complete Schedule R, Part V, line 2 Х 36 Did the organization conduct more than 5% of its activities through an entity that is not a related organization 37 Х and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI 37 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O

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Form 990 (2009) FOUNDATION OF THE BRYN MAWR HOSPITAL 20-0106546 Page 5 Statements Regarding Other IRS Filings and Tax Compliance Part V

			Yes	No				
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of			1				
	U.S. Information Returns. Enter -0- if not applicable							
b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable 1b 0			1				
C	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			1				
	(gambling) winnings to prize winners?	1c						
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,							
	filed for the calendar year ending with or within the year covered by this return 2a 0							
þ	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b						
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions)			Γ				
За	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a		Х				
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b						
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a							
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	Х					
b	If "Yes," enter the name of the foreign country ► CAYMAN ISLANDS							
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and							
	Financial Accounts.							
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X				
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		Х				
С	c If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited							
	Tax Shelter Transaction?	5c						
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit							
	any contributions that were not tax deductible?	6a		X				
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts	İ		1				
	were not tax deductible?	6b						
7	Organizations that may receive deductible contributions under section 170(c).							
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services			1				
	provided to the payor?	7a		X				
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b						
C	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required	1						
	to file Form 8282?	7c		X				
	If "Yes," indicate the number of Forms 8282 filed during the year							
е	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal		.*	<u> </u>				
	benefit contract?	7e		X				
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		X				
_	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7g		X				
n	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7h		X				
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the							
	supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?							
۵	, ,	8						
9	Sponsoring organizations maintaining donor advised funds. Did the organization make any taxable distributions under section 4966?			<u> </u>				
a	Did the organization make a distribution to a donor, donor advisor, or related person?	9a						
10	·	9b						
10	Section 501(c)(7) organizations. Enter. Initiation fees and capital contributions included on Part VIII, line 12							
a b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b	ĺ						
11	Section 501(c)(12) organizations. Enter	1						
''	Gross income from members or shareholders							
	Gross income from other sources (Do not net amounts due or paid to other sources against							
D	amounts due or received from them)							
122	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	-					
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b	, za						
	1 IZU		000	(0000)				

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Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O See instructions

Sec	tion A. Governing Body and Management							
		1	1	ء ۾ آ		Yes	No	
1a	Enter the number of voting members of the governing body	1a		13				
b	Enter the number of voting members that are independent	_1b	L	9				
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship	p with	any other					
	officer, director, trustee, or key employee?			-	2		_X_	
3	Did the organization delegate control over management duties customarily performed by or under the	e dire	ct supervision	ł				
	of officers, directors or trustees, or key employees to a management company or other person?			-	3		<u>X</u>	
4	Did the organization make any significant changes to its organizational documents since the prior Fo		0 was filed?	-	4		X	
5	Did the organization become aware during the year of a material diversion of the organization's asset	ts?		-	5		X	
6	Does the organization have members or stockholders?			-	6		X	
7a	Does the organization have members, stockholders, or other persons who may elect one or more me	ember	s of the					
	governing body?			-	7a		X	
_	Are any decisions of the governing body subject to approval by members, stockholders, or other per			-	7b		X	
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year								
	by the following			-				
	The governing body?			-	8a	X		
	Each committee with authority to act on behalf of the governing body?			-	8b	X		
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be real	iched	at the					
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O				9		<u>X</u>	
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal R	evenu	e Code)					
40-	December averaged by level about a broaders by a short of the standard of the			Г	40-	Yes	No	
	Does the organization have local chapters, branches, or affiliates?			ŀ	10a		<u>X</u>	
D	If "Yes," does the organization have written policies and procedures governing the activities of such	спарі	ers, annates,		406			
44	and branches to ensure their operations are consistent with those of the organization?	ılına th	o form?	ŀ	10b	Х		
11	Has the organization provided a copy of this Form 990 to all members of its governing body before fi	illing u	e ionii,	}	11	<u> </u>		
11A	Describe in Schedule O the process, if any, used by the organization to review this Form 990 Does the organization have a written conflict of interest policy? If "No," go to line 13			-	12a	X		
12a	Are officers, directors or trustees, and key employees required to disclose annually interests that cou	uld and	o rico	F	IZa	<u> </u>		
D	to conflicts?	ulu giv	e lise		12b		Х	
_	Does the organization regularly and consistently monitor and enforce compliance with the policy? If	"Yes "	describe	ŀ	120		- 21	
Ū	In Schedule O how this is done	, 00,	40001.00		12c		x	
13	Does the organization have a written whistleblower policy?			ŀ	13		X	
14	Does the organization have a written document retention and destruction policy?				14	Х		
15	Did the process for determining compensation of the following persons include a review and approve	al bv ıı	ndependent					
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?	•				ž		
а	The organization's CEO, Executive Director, or top management official			ľ	15a	X		
b	Other officers or key employees of the organization			Ī	15b		Х	
-	If "Yes" to line 15a or 15b, describe the process in Schedule O (See instructions)			Ī			!	
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arranger	ment v	vith a	i			i	
	taxable entity during the year?			[16a		X	
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to eva	luate i	ts participation	Ī				
	in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization.							
	exempt status with respect to such arrangements?			ľ	16b			
Sec	tion C. Disclosure		•			•		
17	List the states with which a copy of this Form 990 is required to be filed ▶PA							
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-1	(501ر	c)(3)s only) ava	lable f	or			
	public inspection. Indicate how you make these available. Check all that apply.							
	Own website Another's website X Upon request							
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, c	onflict	of interest poli	cy, an	d fina	ncıal		
	statements available to the public							
20	State the name, physical address, and telephone number of the person who possesses the books at	nd rec	ords of the orga	anızatı	on. 🕨	·		
	FOUNDATION - TREASURER - 484-476-2760							
	100 LANCASTER AVENUE, WYNNEWOOD, PA, WYNNEWOOD, PA	1	9096					
					Form	990 (2009)	

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Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
 - List all of the organization's current key employees. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order individual trustees or directors, institutional trustees, officers; key employees; highest compensated employees; and former such persons

(A)	(B)	(C)						(D)	(E)	(F)
Name and Title	Average hours	/_	Position (check all that apply)					Reportable	Reportable	Estimated
	per week		Institutional trustee	Officer		Highest compensated Compensated Complexes		compensation from the organization (W-2/1099-MISC)	compensation from related organizations (W-2/1099-MISC)	amount of other compensation from the organization and related organizations
GEORGE A. REICHARD, JR., PH.D.	F 00							12 000		
TREASURER, DIRECTOR	5.00	X		X		-	<u> </u>	13,000.	0.	0
ALBERT A. KESHGEGIAN, MD	2 00	٠,		,,			İ	14 717	60 600	0
PRESIDENT, DIRECTOR	3.00	X		X		 	_	14,717.	60,600.	0
GUY BERNSTEIN		3,7						,	•	0
VICE PRESIDENT, DIRECTOR		X	-					0.	0.	0_
ANDREA GILBERT	1 00	v		1				0.	E22 1E0	07 014
DIRECTOR	1.00	X						0.	533,159.	87,914
JEROME SANTORO		Х						0.	0.	0
DIRECTOR MICHAEL EZEKOWITZ		Λ	\vdash	\vdash		 		0.	0.	U.
DIRECTOR		Х						0.	0.	0 .
ERIC SMITH				-				0.	•	- 0.
DIRECTOR		х						0.	0.	0 .
AL ROHR										
DIRECTOR	1.00	х						0.	7,500.	0
LOU PLZAK										
DIRECTOR		X						0.	0.	0
MIKE BUONGIORNO										
DIRECTOR		X						0.	0.	0
JOHN FURTH										
DIRECTOR		X						0.	0.	0
JACK MARTIN										
DIRECTOR		X						0.	0.	0
LAWRENCE MARINARI										
DIRECTOR		X				<u> </u>		0.	0.	0 .

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Pa	rt VII Section A. Officers, Directors, Tre	ustees, Key E	mple	oyee	s, a	nd l	High	est	Compensated Employ	ees (continued)	
	(A)	(B)			(0	C)			(D)	(E)	(F)
	Name and title	Average	ر ا		Pos			1. A	Reportable	Reportable	Estimated
		hours per	\vdash	T	l	mat	app T	iy)	compensation from	compensation from related	amount of other
		week	Individual trustee or director				L		the	organizations	compensation
			9 9	sie Sie			Highest compensated employee		organization	(W-2/1099-MISC	·
			trust	insulutional trustee		ş	mbe		(W-2/1099-MISC)		organization and related
			woon	Itation	 55	Key employee	hest c	Former			organizations
			直	ts t	Officer	Key	돌	ğ			- Januarione
				Г							
			<u> </u>								
			├	 	_		┢	_			
	·	-	\vdash	1			┢	_			
										•	
		ļ	<u> </u>				_	<u> </u>			
			-								
			<u> </u>	<u> </u>							
			<u> </u>			_					
1h	Total	<u> </u>	l			l			27,717.	601,259	87,914.
2	Total number of individuals (including but r	ot limited to th	nose	liste	ed al	bove	e) wh	no re	•		07,014.
	compensation from the organization								·		0
											Yes No
3	Did the organization list any former officer,			, ke	y en	olqr	yee,	or h	nighest compensated er	nployee on	نستند ما معالم معسم
	line 1a? If "Yes," complete Schedule J for s										3 X
4	For any individual listed on line 1a, is the si and related organizations greater than \$15	•		-						tne organization	
5	Did any person listed on line 1a receive or									ices rendered to	4 X
Ū	the organization? If "Yes," complete Sched	•				u.,		0.00	or organization for core	1000 101100100 10	5 X
Sec	ction B. Independent Contractors										
1	Complete this table for your five highest co	mpensated in	depe	ende	ent c	onti	racto	ors t	that received more than	\$100,000 of comp	ensation from
	the organization NONE							_			
	(A) Name and business	address							(B) Description of s	ervices	(C) Compensation
							_	_			•
								4			
								-			
									· / · · · · · · · · · · · · · · · · ·		
									·		
2	Total number of independent contractors (ot li	mıte	d to		_	sted	d above) who received m	ore than	
	\$100,000 in compensation from the organi	zation 🕨				(0				5 000
											Form 990 (2009)

Form 990 (2009)

-404,348.

-508824.

Form 990 (2009)

e Total. Add lines 11a-11d

Total revenue See instructions.

12

932009 02-04-10 Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

	All other organizations must comp				
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and	220 725	220 725		
•	organizations in the U.S. See Part IV, line 21	329,725.	329,725.		
2	Grants and other assistance to individuals in	110 071	110 071	;	
_	the U.S. See Part IV, line 22	110,971.	110,971.		
3	Grants and other assistance to governments,				
	organizations, and individuals outside the U.S.				
	See Part IV, lines 15 and 16 Benefits paid to or for members				
4	· F	_ ·			
5	Compensation of current officers, directors,	27 717		07 717	
_	trustees, and key employees	27,717.		27,717.	
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
_	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages				
8	Pension plan contributions (include section 401(k)				
_	and section 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes	-			
11	Fees for services (non-employees)				
а	Management				
b	Legal	25 000		25 000	
C	Accounting	35,000.		35,000.	
d	Lobbying		*\$* c**		
е	Professional fundraising services. See Part IV, line 17	61 004	, %, , §		
f	Investment management fees	61,984.		61,984.	
9	Other	···			
12	Advertising and promotion				
13	Office expenses				
14	Information technology				
15	Royalties				
16	Occupancy				
17	Travel	2,019.		2,019.	
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates		-		
22	Depreciation, depletion, and amortization				
23	Insurance				
24	Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
а	ADMINISTRATIVE SERVICES	30,087.		30,087.	
	AUDIT FEES	18,000.		18,000.	<u> </u>
С	INSURANCE	7,697.		7,697.	
d	MISCELLANEOUS EXP	695.		695.	
е	SUPPLIES	373.		373.	
f	All other expenses				
25	Total functional expenses Add lines 1 through 24f	624,268.	440,696.	183,572.	0
 26	Joint costs Check here ▶ ☐ If following		•		-
	SOP 98-2. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
			•	ľ	

	t X	Balance Sheet	· ·	(4)		(D)
				(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing		,	1	
	2	Savings and temporary cash investments		<u>791,787.</u>	2	362,595
	3	Pledges and grants receivable, net			3	
	4	Accounts receivable, net			4	
	5	Receivables from current and former officers, di	rectors, trustees, key			
		employees, and highest compensated employe of Schedule L	es Complete Part II		 5	
	6	Receivables from other disqualified persons (as	defined under section		3	
	Ü	4958(f)(1)) and persons described in section 495				
		Part II of Schedule L	oo(c)(o)(b) Complete			
.	-				6	
Assets	7	Notes and loans receivable, net			7	
H S	8	Inventories for sale or use			8	
	9	Prepaid expenses and deferred charges	1 1		9	
ł	10a	Land, buildings, and equipment cost or other	1	,		,
-		basis. Complete Part VI of Schedule D	10a			
		Less: accumulated depreciation	10b	0 500 016	10c	10 540 255
	11	Investments - publicly traded securities	9,522,016.	11	10,749,355	
	12	Investments - other securities See Part IV, line	1,083,223.	12	1,169,716	
	13	Investments - program-related See Part IV, line		13		
	14	Intangible assets			_14_	
	15	Other assets See Part IV, line 11			15	
	16	Total assets. Add lines 1 through 15 (must equ	al line 34)	11,397,026.	16	12,281,666
	17	Accounts payable and accrued expenses		17		
-	18	Grants payable		18		
	19	Deferred revenue			19	
	20	Tax-exempt bond liabilities			20	
8	21	Escrow or custodial account liability Complete			21	
	22	Payables to current and former officers, director	rs, trustees, key employees,	4.	* j*	Many on the second
		highest compensated employees, and disqualifi	ed persons Complete Part II			
1		of Schedule L			22	
	23	Secured mortgages and notes payable to unrela	ated third parties		23	
	24	Unsecured notes and loans payable to unrelate	d third parties		24	
	25	Other liabilities Complete Part X of Schedule D			25	
_	26_	Total liabilities. Add lines 17 through 25		0.	26	0
,		Organizations that follow SFAS 117, check he lines 27 through 29, and lines 33 and 34.	ere X and complete	•	*;	
בַּ	27	Unrestricted net assets		11,397,026.	27	12,281,666
<u> </u>	28	Temporarily restricted net assets		11,331,020.	28	12,201,000
<u> </u>	29	Permanently restricted net assets			29	
Í	25	Organizations that do not follow SFAS 117, c	heck here		29	
		complete lines 30 through 34.	neck here and			
2	20	Capital stock or trust principal, or current funds			20	
2	30	Paid-in or capital surplus, or land, building, or ed	uunmant fund		30	
τ	31	, , , , , , , , , , , , , , , , , , , ,	• •		31	
	32	Retained earnings, endowment, accumulated in	come, or other funds		32	
2	33	Total net assets or fund balances		11,397,026.	33	12,281,666

Form 990 (2009)

THE SHARPE - STRUMIA RESEARCH FOUNDATION OF THE BRYN MAWR HOSPITAL.

Form 990 (2009) FOUNDATION OF THE BRYN MAWR HOSPITAL 20-0106546 Page 12

			Yes	No
1	Accounting method used to prepare the Form 990 X Cash Accrual Other			
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		Х
b	Were the organization's financial statements audited by an independent accountant?	2b	Х	Ĺ.
c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit,			
	review, or compilation of its financial statements and selection of an independent accountant?	2c	Х	
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.			
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a			
	consolidated basis, separate basis, or both			ŀ
	X Separate basis Consolidated basis Both consolidated and separate basis	ļ		
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit			
	Act and OMB Circular A-133?	3a_		Х
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit			İ
	or audits, explain why in Schedule O and describe any steps taken to undergo such audits	3b		
		Form	990 (2009)

932012 02-04-10

SCHEDULE A

(Form 990 or 990-EZ)

Public Charity Status and Public Support

OMB No 1545-0047

Department of the Treasury Internal Revenue Service Managara Alba anna

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Open to Public Inspection

Name of	ine organizat	THE DIM.						-		identification number
Part I	Peacon		ION OF THE I						2	0-0106546
			ity Status (All organi					tructions		
		*	because it is (For lines	_		•	•			
1			s, or association of chui			ection 170	(b)(1)(A)(i)).		
2			'0(b)(1)(A)(ii). (Attach So							
3	-	•	tal service organization			, ,, ,			"\ F=4==4	da a da a a a da Na a a a a a
4 📖			operated in conjunction	with a nos	spital desc	ribea in se	ction 170	(D)(T)(A)(II	ı). Enter i	ne nospitai s name,
5 🔲	City, and stat		benefit of a college or u	inivorcity o	wood or o	porated by	. a govern	montal uni	t describ	od in
3 <u> </u>		(b)(1)(A)(iv). (Comple	·-	iniversity o	wiled or of	berated by	a govern	mental uni	r describ	eu III
6 🔲			ent or governmental un	ıt describe	d in contic	n 170/h)/:	OVA V.A			
7 🗂		-	eives a substantial part					or from the	general	nublic described in
. —	•	(b)(1)(A)(vi). (Comple	•	or its supp	Jore Hom a	governine	intai onii c	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	generar	pablic accorded in
8 🗀			section 170(b)(1)(A)(vi).	(Complete	Part II.)					
9 🗔	_		eives (1) more than 33		•	rom contri	butions, n	nembershi	p fees. ai	nd aross receipts from
	-	•	nctions - subject to cert						•	•
		•	axable income (less sec	•		•				•
	See section	509(a)(2). (Complete	e Part III)							
10 🔲			perated exclusively to te	est for publ	lic safety. S	See sectio	n 509(a)(4	1).		
11 X	An organizat	ion organized and o	perated exclusively for t	he benefit	of, to perfo	orm the fu	nctions of,	or to carr	y out the	purposes of one or
	more publicly	y supported organiza	ations described in sect	ion 509(a)(1) or section	on 509(a)(2	2) See see	ction 509(a)(3). Che	eck the box that
	describes the	e type of supporti <u>ng</u>	organization and comp		_					,
	a Type	I bL_	_l Type II	c 🔣 Typ	e III - Fund	tionally in	tegrated		d∟	Type III · Other
e X			at the organization is not		-	_	_			
			han one or more publicl						9(a)(1) or	section 509(a)(2)
f	_		ten determination from	the IRS th	at it is a Ty	pe I, Type	II, or Type	e III		<u> </u>
		rganization, check th		_					_	X
g			organization accepted a			-		-		[]
			lirectly controls, either a	lone or tog	jether with	persons o	lescribed	ın (ii) and (III) below,	
	-		upported organization?	,						11g(i) X
	• •	· ·	n described in (i) above?		62					11g(ii) X 11g(iii) X
h	, ,	=	person described in (i) about the supported or							11g(iii) X
h	Frovide trie i	ollowing information	about the supported of	ganization	(5)					
(i) Nama	of cupported	/::\ CIN	(iii) Type of	(iv) Is the	organization	(v) Did voi	ı notify the	(vi) ls	the	(with Amount of
	of supported anization	(ii) EIN	organization		sted in your			organizátic (i) organiz	on in col.	(vii) Amount of support
O. g.	and and		(described on lines 1-9 above or IRC section	governing	document?	(i) of you	support?	U.S	.? " "	обрроге
			(see instructions))	Yes	No	Yes	No	Yes	No	
MAIN										
HOSPI	TALS, IN	23-1352160	3	Х		X		X		440,696.
		1						ľ	1	
				ļ						
		İ								
					·					
				+				 		
				1		ļ	ļ		.	

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

440,696.

Total

(Complete only if you checked the box on line 5, 7, or 8 of Part I)							
Sec	ction A. Public Support		.,.,			· · · · · · · · · · · · · · · · · · ·	
	endar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
	Gifts, grants, contributions, and	<u>(B) 2000</u>	(8) 2000	(6) 2007	(u) 2000	(e) 2003	(i) iotai
•	membership fees received (Do not						
	include any "unusual grants ")						
2	Tax revenues levied for the organ-		-		· · · · · · · · · · · · · · · · · · ·		
_	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
3	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3						
	The portion of total contributions						
3	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,			,	,	4 * .	
	column (f)			,		3 %	
6	``	· · · · · · · · · · · · · · · · · · ·			·		
	Public support. Subtract line 5 from line 4 ction B. Total Support		<u> </u>	L	1	l l-	
	endar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
	Amounts from line 4	(4) 2000	(8) 2000	(6) 2001	(4) 2000	(6) 2000	11/10/4
8	Gross income from interest,			-		-	
Ŭ	dividends, payments received on						
	securities loans, rents, royalties						
	and income from similar sources						
9	Net income from unrelated business						
•	activities, whether or not the						
	business is regularly carried on						
10	Other income Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part IV)						
11							
12	Gross receipts from related activities,	etc (see instructi	ons)	1	,	12	
	First five years. If the Form 990 is for	•	•	rd fourth or fifth t	ay year as a sectio	· · · · · · · · · · · · · · · · · · ·	
	organization, check this box and stor	•	o mot, occoria, an	ra, roartri, or mar e	ax year as a score	11 00 1(0)(0)	
Sec	ction C. Computation of Publ		rcentage				
14	Public support percentage for 2009 (I	ine 6, column (f) d	livided by line 11,	column (f))		14	%
	Public support percentage from 2008		•	(//		15	%
16a	33 1/3% support test - 2009. If the o	rganization did no	t check the box o	n line 13, and line	14 is 33 1/3% or m		
	stop here. The organization qualifies	-				•	▶□
b	33 1/3% support test - 2008. If the o		-		line 15 is 33 1/3%	or more, check this	box
	and stop here. The organization qual	-				,	▶□
17a	10% -facts-and-circumstances tes	•	· · · · · ·		e 13, 16a. or 16b. a	.nd line 14 is 10% ດ	r more.
	and if the organization meets the "fac	-					
	meets the "facts-and-circumstances"			•			▶ 🗆
h	10% -facts-and-circumstances tes	=	·			7a. and line 15 is 10)% or
~		_				•	· · · · · ·
	more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization.						
18	Private foundation. If the organization		_	•			▶ □
				,		edule A (Form 990 c	or 990-E7\ 2009

Par	t III Support Schedule for C	<u>Jrganizations</u>	Described in	Section 509(a	1)(2) (Complete only	y if you checked the bo	x on line 9 of Part I
	tion A. Public Support		Т				
Caler	ndar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
	Gifts, grants, contributions, and						
	membership fees received (Do not						
I	nclude any "unusual grants ")					<u> </u>	
1 1 2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 (Gross receipts from activities that						
ä	are not an unrelated trade or bus-						
ı	ness under section 513						
4	Tax revenues levied for the organ-						
1	zation's benefit and either paid to						
(or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to						
1	the organization without charge						
	Total. Add lines 1 through 5					1	
	Amounts included on lines 1, 2, and						
	3 received from disqualified persons						
b /	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c/	Add lines 7a and 7b						
8 1	Public support (Subtract line 7c from line 6)	.5		12 g 100 (d +	The state of the s		
	tion B. Total Support						
Caler	ndar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
	Amounts from line 6	*	``	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1		
	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
Ы	Unrelated business taxable income						
((less section 511 taxes) from businesses						
ä	acquired after June 30, 1975						
11 /	Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is						
12 (regularly carried on Other income Do not include gain						
í	or loss from the sale of capital assets (Explain in Part IV)						
	Total support (Add lines 9, 10c, 11, and 12)	L	 	 	<u> </u>	501(-)(0)	-4
	First five years. If the Form 990 is for	une organization's	s arst, second, tha	u, ιουπη, or tiπh t	ax year as a secti	on 501(c)(3) organiz	auon,
	check this box and stop here tion C. Computation of Publ	io Support De	roontogo				<u> </u>
						7	
	Public support percentage for 2009 (I		•	column (t))		15	
	Public support percentage from 2008		·			16	
	tion D. Computation of Inves						
17 I	nvestment income percentage for 20	109 (line 10c, colun	nn (f) divided by lii	ne 13, column (f))		17	•
18 I	nvestment income percentage from :	2008 Schedule A,	Part III, line 17			18	
19a 3	33 1/3% support tests - 2009. If the	organization did n	ot check the box	on line 14, and lin	e 15 is more than	33 1/3%, and line 1	7 is not
Г	more than 33 1/3%, check this box a	nd stop here. The	organization quali	fies as a publicly	supported organiz	ation	▶□
b	33 1/3% support tests - 2008. If the	organization did n	ot check a box or	n line 14 or line 19	a, and line 16 is m	ore than 33 1/3%, a	ind
1	ine 18 is not more than 33 1/3%, che	ck this box and st	op here. The orga	nization qualifies	as a publicly supp	orted organization	▶□
<u>20</u> F	Private foundation. If the organization	n did not check a	box on line 14, 19	a, or 19b, check t	his box and see in	structions	 ▶□
					Sc	hedule A (Form 990	or 990-EZ) 20

Schedule D

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

▶ Attach to Form 990. ▶ See separate instructions.

2009
Open to Public Inspection

Name of the organization

THE SHARPE - STRUMIA RESEARCH

FOUNDATION OF THE BRYN MAWR HOSPITAL

Employer identification number 20-0106546

Par	Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the								
	organization answered "Yes" to Form 990, Part IV, lin	e 6							
		(a) Donor advised funds	(b) Funds and other accounts						
1	Total number at end of year								
2	Aggregate contributions to (during year)								
3	Aggregate grants from (during year)								
4	Aggregate value at end of year								
5	Did the organization inform all donors and donor advisors in	writing that the assets held in donor adv	sed funds						
	are the organization's property, subject to the organization's	exclusive legal control?	Yes No						
6	Did the organization inform all grantees, donors, and donor a	advisors in writing that grant funds can be	e used only						
	for charitable purposes and not for the benefit of the donor of	or donor advisor, or for any other purpose	e conferring						
	impermissible private benefit?	·	Yes No						
Pai	t II Conservation Easements. Complete if the or	ganization answered "Yes" to Form 990,	Part IV, line 7						
1	Purpose(s) of conservation easements held by the organizat	ion (check all that apply)							
	Preservation of land for public use (e.g., recreation or p	pleasure) Preservation of an h	storically important land area						
	Protection of natural habitat	Preservation of a ce	rtified historic structure						
	Preservation of open space								
2	Complete lines 2a through 2d if the organization held a quali	fied conservation contribution in the forn	of a conservation easement on the last						
	day of the tax year								
			Held at the End of the Tax Year						
а	Total number of conservation easements	2a							
b	Total acreage restricted by conservation easements	2b							
С	Number of conservation easements on a certified historic str	2c							
d	d Number of conservation easements included in (c) acquired after 8/17/06								
3	Number of conservation easements modified, transferred, re	eleased, extinguished, or terminated by the	ne organization during the tax						
	year ▶								
4	Number of states where property subject to conservation ea	sement is located >							
5	Does the organization have a written policy regarding the pe	riodic monitoring, inspection, handling of							
	violations, and enforcement of the conservation easements	it holds?	Yes No						
6	Staff and volunteer hours devoted to monitoring, inspecting,	, and enforcing conservation easements	during the year						
7	Amount of expenses incurred in monitoring, inspecting, and	enforcing conservation easements durin	g the year ► \$						
8	Does each conservation easement reported on line 2(d) about	ve satisfy the requirements of section 17							
	and section 170(h)(4)(B)(ii)?		L Yes L No						
9	In Part XIV, describe how the organization reports conservat	·							
	include, if applicable, the text of the footnote to the organiza	tion's financial statements that describes	s the organization's accounting for						
D	conservation easements	4 Aut Historical Traceurs or 6	Other Cimilar Apacta						
Pai	t III Organizations Maintaining Collections o		other Similar Assets.						
	Complete if the organization answered "Yes" to Form	1990, Part IV, line 8.							
	W								
1a	If the organization elected, as permitted under SFAS 116, no								
	treasures, or other similar assets held for public exhibition, e	•	ublic service, provide, in Part XIV, the text of						
	the footnote to its financial statements that describes these								
þ	If the organization elected, as permitted under SFAS 116, to								
	or other similar assets held for public exhibition, education, or	or research in furtherance of public service	ce, provide the following amounts relating to						
	these items		. .						
	(i) Revenues included in Form 990, Part VIII, line 1		➤ \$ ➤ \$						
	(ii) Assets included in Form 990, Part X								
2	If the organization received or held works of art, historical tre	-	iai gain, provide						
	the following amounts required to be reported under SFAS 1	116 relating to these items	.						
a	Revenues included in Form 990, Part VIII, line 1		► \$ ► \$						
b	Assets included in Form 990, Part X		• •						

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2009

	t III Organizations Maintaining C	Collections of A					70-01			
3	Using the organization's acquisition, accessi				•					
3		on, and other record	is, check any o	i tile losowing	illat are a s	signilicani t	156 01 112	Collectio	ii ileiii	15
_	(check all that apply) Public exhibition	_								
a		ď		r exchange pro						
b	Scholarly research	е	Other_							
C	Preservation for future generations						_			
4	Provide a description of the organization's co						se in Par	t XIV		
5	During the year, did the organization solicit o				other simila	ar assets	_	٦	_	٦
Da	to be sold to raise funds rather than to be ma							<u>Yes</u>		<u>No</u>
Par	t IV Escrow and Custodial Arran		ete if organizati	on answered "	Yes" to Fo	rm 990, Pa	rt IV, line	9, or		
	reported an amount on Form 990, Par									
1a	Is the organization an agent, trustee, custodi	an or other intermed	diary for contrib	utions or other	r assets no	t included		_	_	٦
	on Form 990, Part X?							」Yes		∐ No
b	If "Yes," explain the arrangement in Part XIV	and complete the fo	ollowing table							
								Amoun	<u>it</u>	
С	Beginning balance					1c				
d	Additions during the year					1d				
е	Distributions during the year					1e				
f	Ending balance					. 1f				
2a	Did the organization include an amount on Fe	orm 990, Part X, line	212				L	Yes	L.	l No
b_	If "Yes," explain the arrangement in Part XIV			<u> </u>						
Par	t V Endowment Funds. Complete	f the organization ar	swered "Yes"	to Form 990, P	art IV, line	10				
		(a) Current year	(b) Prior ye	ar (c) Two	years back	(d) Three y	ears back	(e) Fou	r years	back
1a	Beginning of year balance					,		į	* ;	
b	Contributions									
С	Net investment earnings, gains, and losses									į
d	Grants or scholarships						^&	4.	. i Kirk	, ,
е	Other expenditures for facilities				,	<,,		»		
	and programs							1		1
f	Administrative expenses				,	,	:*	.a !	275	
g	End of year balance			*,	*	<i>\$</i> 4		€5		1
2	Provide the estimated percentage of the year	r end balance held a	as		,	l		L		
a	Board designated or quasi-endowment		%							
b	Permanent endowment	%	_^							
	Are there endowment funds not in the posse		ation that are h	eld and admin	istered for	the organiz	ation			
O.	by.	SSION OF THE Organiz	ation that are i		istored for	and organiz	ation		Yes	No
	(i) unrelated organizations							3a(i)	103	110
	(ii) related organizations							3a(ii)		
L	If "Yes" to 3a(ii), are the related organizations	hatad as required a	n Sahadula Di	•						
4		•						3b	<u></u>	L
Par	Tescribe in Part XIV the intended uses of the Test Investments - Land, Building			OOO Part V Iv	no 10					
rai			1			\	<u> </u>	(N D		
	Description of investment	(a) Cost or o basis (investr	, ,	Cost or other asis (other)	, ,	Accumulate epreciation	۱ '	(d) Boo	ık valu	e
	Land	Dasis (investi		asis (outer)		preciation				
	Land					·····	-			
	Buildings			<u>.</u>		.				
	Leasehold improvements				+		-+			
	Equipment									
	Other						_ -			
Total	. Add lines 1a through 1e (Column (d) must e	qual Form 990, Part	x, column (B).	line 10(c))						0.

Schedule D (Form 990) 2009

Schedule D (Form 990) 2009 FOUNDATION	OF THE BRYN M	AWR HOSPITAL	20-0106546 Page 3
Part VII Investments - Other Securities. Se	e Form 990, Part X, line 12		
(a) Description of security or category (including name of security)	(b) Book value		nod of valuation of-year market value
Financial derivatives			
Closely-held equity interests			
Other			
HEDGE FUNDS	1,169,716.	END-OF-YEAR N	MARKET VALUE
	-		
Total (Col (b) must equal Form 990, Part X, col (B) line 12.)	1,169,716.		
Part VIII Investments - Program Related. s	ee Form 990, Part X, line 13	3	
(a) Description of investment type	(b) Book value	(c) Meth	nod of valuation
(a) Description of investment type	(b) Book value	Cost or end-	of-year market value
		 	
			464.45
			
Total (Col (b) must equal Form 990, Part X, col (B) line 13.)		*	1 & Table
Part IX Other Assets. See Form 990, Part X, line	15		8 (5)
	Description		(b) Book value
		, .	
			-
Total. (Column (b) must equal Form 990, Part X, col (B) line	e 15.)		•
Part X Other Liabilities. See Form 990, Part X,			
1. (a) Description of liability		(b) Amount	
Federal income taxes			•
	251		
Total. (Column (b) must equal Form 990, Part X, col (B) line	9 25) >	financial statements that are	costs the organization's liability for

uncertain tax positions under FIN 48

Schedule D (Form 990) 2009

	t XI Reconciliation of Change in Net Assets from Form 990 to			ol State)106546	Page 4
		O Auditi			ment		2.4.0
1	Total revenue (Form 990, Part VIII, column (A), line 12)		_	1			<u>,348.</u>
2	Total expenses (Form 990, Part IX, column (A), line 25)			2			<u>, 268.</u>
3	Excess or (deficit) for the year Subtract line 2 from line 1			3		-1,028	<u>,616.</u>
4	Net unrealized gains (losses) on investments		1	4			
5	Donated services and use of facilities		<u> </u>	5			
6	Investment expenses			6			
7	Prior period adjustments			7			
8	Other (Describe in Part XIV)			в		1,913	
9	Total adjustments (net) Add lines 4 through 8		!	9		1,913	
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 a			<u> </u>			<u>,640.</u>
Pai	† XII Reconciliation of Revenue per Audited Financial Statem	ents W	th Revenu	e per F	teturn		000
1	Total revenue, gains, and other support per audited financial statements				1	1,508	<u>,908.</u>
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12	1 1			, (************************************		
а	Net unrealized gains on investments	2a	1,913	, 256.			
b	Donated services and use of facilities	2b			W. W.		
С	Recoveries of prior year grants	2c			4		
d	Other (Describe in Part XIV)	2d			1922.4		
е	Add lines 2a through 2d				2e	1,913	
3	Subtract line 2e from line 1				3	-404	<u>,348.</u>
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1						
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a					
b	Other (Describe in Part XIV)	4b			laid.		_
С	Add lines 4a and 4b				4c		0.
5	Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)				5		,348.
Pa	TXIII Reconciliation of Expenses per Audited Financial Staten	nents W	ith Expens	ses per	Retui		0.50
1	Total expenses and losses per audited financial statements				1	624	<u>,268.</u>
2	Amounts included on line 1 but not on Form 990, Part IX, line 25	1 1					
а	Donated services and use of facilities	2a					
b	Pnor year adjustments	2b					
С	Other losses	2c					
d	Other (Describe in Part XIV.)	2d					_
е	Add lines 2a through 2d				2e		0.
3	Subtract line 2e from line 1				3	624	,268.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1	1 1			3 .		
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a					
b	Other (Describe in Part XIV)	4b					_
С	Add lines 4a and 4b				4c		0.
5	Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)				5	624	<u>,268.</u>
	t XIV Supplemental Information						
	plete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part	-	· ·	· ·			4; Part
X, lın	e 2; Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b Also com	nplete this	part to provid	le any ad	ditional	information	
די אינד	OM VI IINE O OMNED AD HIGHMENING.						
PAI	RT XI, LINE 8 - OTHER ADJUSTMENTS:						
TTATE	DEALTZED CATH ON TARGECHMENING, 1012256						
OM	REALIZED GAIN ON INVESTMENTS: 1913256.						
							
						•	

Schedule F (Form 990)

Statement of Activities Outside the United States

► Complete if the organization answered "Yes" to Form 990,

► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

Part IV, line 14b, 15, or 16.

Employer identification number

Schedule F (Form 990) 2009

THE SHARPE - ST						
FOUNDATION OF T					20-010654	
		ctivities Out	side the United States. Compl	ete if the orgar	ization answered "	Yes"
to Form 990, Par			de de en la decenia de la composição de		man tha	
			ds to substantiate the amount of the gi selection criteria used to award the gra			Yes No
grantees engionity for th	ie grants or assi	stance, and the	selection chiefla used to award the gra	unto un abbibliai		res110
2 For grantmakers. Desc	ribe in Part IV th	e organization's	procedures for monitoring the use of g	rant funds out	side the United Sta	ites.
3 Activities per Region (U	lse Schedule F-1	(Form 990) if ad	ditional space is needed)			
(a) Region	(b) Number of	(c) Number of	(d) Activities conducted in region	(e) If activ	vity listed in (d)	(f) Total
	offices	employees or	(by type) (i e , fundraising,		gram service,	expenditures
	in the region	agents in region	program services, grants to recipients located in the region)		e specific type ce(s) in region	for region
		region	recipients located in the region)	OI SEIVIC		
CENTRAL AMERICA AND	0	0	INVESTMENTS			0.
THE CARIBBEAN	<u> </u>	0	<u>LINVESTMENTS</u>			1
	1					
 						
						ł
		ļ				-
Totals •		,				0.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

FOUNDATION OF THE BRYN MAWR HOSPITAL

Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Schedule F-1 (Form 990) if additional space is needed Schedule F (Form 990) 2009

Part II Grants and Other

Page 2

20-0106546

(i) Method of valuation (book, FMV, appraisal, other)					
(h) Description of non-cash assistance					
(g) Amount of non-cash assistance					cempt by
(f) Manner of cash disbursement					recognized as tax-ex
(e) Amount of cash grant					foreign country,
(d) Purpose of grant					Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter
(c) Region					is listed above that are r I has provided a section
(b) IRS code section and EIN (if applicable)					recipient organization he grantee or counse
1 (a) Name of organization					2 Enter total number of r the IRS, or for which the

Schedule F (Form 990) 2009

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3 Enter total number of other organizations or entities

FOUNDATION OF THE BRYN MAWR HOSPITAL

Schedule F (Form 990) 2009

Page 3

20-0106546

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 16

Use Schedule F-1 (Form 990) if additional space is needed

	1	1	ı	1	ı	1	1	Ī
(h) Method of valuation (book, FMV, appraisal, other)								
(g) Description of non-cash assistance								
(f) Amount of non-cash assistance								
(e) Manner of cash disbursement								
(d) Amount of cash grant								
lumber of cipients								
(b) Region								
(a) Type of grant or assistance (b) Region red								

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Schedule F (Form 990) 2009

SCHEDULE (Form 990)

Department of the Treasury internal Revenue Service

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. ▶ Attach to Form 990.

Open to Public OMB No 1545-0047

Inspection

Employer identification number ŝ 20-0106546 (h) Purpose of grant or assistance X Yes recipient that received more than \$5,000 Check this box if no one recipient received more than \$5,000 Use Part IV and Schedule I-1 (Form 990) if additional space is needed (f) Method of valuation (book, or government if applicable cash grant or government assistance or government assistance assistance or government specific form 990) if additional space is needed (h) Purpose or needed (h) Purpose or needed (h) Purpose or needed (h) Purpose or assistance or government assistance or government assistance or government or government assistance or government or government or government assistance or government or g RESEARCH GRANT RESEARCH GRANT RESEARCH GRANT RESEARCH GRANT RESEARCH GRANT Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States 573 253,685 13,081 3,840 51,546 OF THE BRYN MAWR HOSPITAL STRUMIA RESEARCH Enter total number of section 501(c)(3) and government organizations 501(C)3 501(C)3 501(C)3 501(C)3 23-2175659 23-2359401 23-1352160 23-2169814 General Information on Grants and Assistance 23-2829807 criteria used to award the grants or assistance? THE SHARPE Enter total number of other organizations 1 (a) Name and address of organization LANKENAU INSTITUTE FOR MEDICAL RESEARCH - 100 LANCASTER AVE 2 INDUSTRIAL BLVD, STE 400 101 BRYN MAWR AVE, STE 201 101 BRYN MAWR AVE, STE 200 MAIN LINE HOSPITALS INC MAIN LINE ORTHOPEDICS MAIN LINE HEALTH CARE WYNNEWOOD PA 19096 BRYN MAWR , PA 19010 130 S. BRYN MAWR AVE BYRN MAWR TUMOR INST Name of the organization BRYN MAWR, PA 19010 BRYN MAWR PA 19010 PAOLI, PA 19301 Part I Part II

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Schedule I (Form 990) 2009

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FOUNDATION OF THE BRYN MAWR HOSPITAL

Schedule I (Form 990) 2009

Part III

Page 2

20-0106546

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22 Use Part IV and Schedule I-1 (Form 990) if additional space is needed

(f) Description of non-cash assistance (e) Method of valuation (book, FMV, appraisal, other) LINE 2: THE SHARPE-STRUMIA RESEARCH FOUNDATION MONITORS INVESTIGATORS FOR MID YEAR PROGRESS REPORTS TO ENSURE THAT THE PROJECTS ARE THE SHARPE-STRUMIA RESEARCH FOUNDATION REVIEWS INVOICES Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information BEFORE DISBURSEMENTS OF BOOK GRANT FUNDS IN THE UNITED STATES BY ASKING PRINCIPLE (d) Amount of non-cash assistance FOR REASONABLENESS AND APPLICABILITY TO GRANT BUDGET 110,971 (c) Amount of cash grant CONDUCTED AS PROPOSED IN THE GRANT APPLICATIONS. (b) Number of recipients (a) Type of grant or assistance PART I, EXPENSES ARE MADE, SCHEDULE I, THE USE OF RESEARCH GRANT Part IV

Schedule I (Form 990) 2009

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" to Form 990, Part IV, line 23.

2009

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

► Attach to Form 990. ► See separate instructions.

THE SHARPE - STRUMIA RESEARCH

FOUNDATION OF THE BRYN MAWR HOSPITAL

Employer identification number 20-0106546

	atti Questions negaring Compensation			
			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990,			
	Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items			
	First-class or charter travel Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			í
	Tax indemnification and gross-up payments Health or social club dues or initiation fees			
	Discretionary spending account Personal services (e.g., maid, chauffeur, chef)			and the same of th
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or		***	
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors,			
	trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2		
		1 4		!
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's	1		
	CEO/Executive Director Check all that apply.		2 5 82	
	Compensation committee Written employment contract	- * °	ŊŒ.	3,1
	Independent compensation consultant Compensation survey or study		Î	
	Form 990 of other organizations Approval by the board or compensation committee			2.3
		-30	g' 1, 6	
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing	14,000	٠	
	organization or a related organization		قشيده ـ	الأنادد
а	Receive a severance payment or change-of-control payment?	4a		X
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b		X
С	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		X
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III		95.324	**
	Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.		. B .	
5	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation		\$ 10° /	Κ"
	contingent on the revenues of			
а	The organization?	5a	1	Х
b	Any related organization?	5b		Х
	If "Yes" to line 5a or 5b, describe in Part III		,	
6	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			2.52
-	contingent on the net earnings of		1. 3	
а	The organization?	6a		Х
	Any related organization?	6b		Х
_	If "Yes" to line 6a or 6b, describe in Part III			
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments			~
	not described in lines 5 and 69 If "Yes," describe in Part III	7		x
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the			
-	initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe in Part III	8		x
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in			
•	Regulations section 53 4958-6(c)?	9		

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2009

Page 2

FOUNDATION OF THE BRYN MAWR HOSPITAL

Schedule J (Form 990) 2009

20-0106546

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space is needed

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(I)-(III) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

		(B) Breakdown of W-2		and/or 1099-MISC compensation	(0)	(a)	(E)	(F)
(A) Name		(i) Base compensation	(ii) Bonus & incentive compensation	(III) Other reportable compensation	Retirement and other deferred compensation	Nontaxable benefits	Total of columns (B)(I)-(D)	Compensation reported in prior Form 990 or Form 990-EZ
	Ξ		0	0	1 1	1 1	1]	
ANDREA GILBERT	▣	424,174.	104,611.	4,374.	60,338.	27,576.	621,073.	20,278.
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Schedule J (Form 990) 2009

SCHEDULE L

(Form 990 or 990-EZ)

Transactions With Interested Persons

► Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.

OMB No 1545-0047

Open To Public Inspection

Department of the Treasury Internal Revenue Service

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Employer identification number

Name of the organization THE SHARPE - STRUMIA RESEARCH 20-0106546 FOUNDATION OF THE BRYN MAWR HOSPITAL Part I Excess Benefit Transactions (section 501(c)(3) and section 501(c)(4) organizations only) Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b 1 (c) Corrected? (a) Name of disqualified person (b) Description of transaction Yes No 2 Enter the amount of tax imposed on the organization managers or disqualified persons during the year under section 4958 3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization Loans to and/or From Interested Persons. Complete if the organization answered "Yes" on Form 990, Part IV, line 26, or Form 990-EZ, Part V, line 38a (f) Approved (a) Name of interested (b) Loan to or from (c) Original principal (e) In (g) Written (d) Balance due by board or the organization? person and purpose amount default? agreement? committee? To From Yes No Yes No Yes No <u>Total</u> Grants or Assistance Benefiting Interested Persons. Part III Complete if the organization answered "Yes" on Form 990, Part IV, line 27

(a) Name of interested person (b) Relationship between interested person and (c) Amount and type of the organization assistance JACK MARTIN, MDMEMBER OF BOARD OF DIRECTORS GRANT 48799. AL ROHR, MD 41784. MEMBER BOARD OF DIRECTORS GRANT LAWRENCE MARINARI, BOARD OF DIRECTORS GRANT 38000.

Business Transactions Involving Interested Persons.

Complete if the organization answered	"Yes" on Form 990, Part IV, line 28a, 2	8b, or 28c			
(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sha organiz rever	aring of cation's lues?
				Yes	No
				<u> </u>	
				 	

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule L (Form 990 or 990-EZ) 2009

SCHEDULE O

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009
Open to Public Inspection

Name of the organization

THE SHARPE - STRUMIA RESEARCH FOUNDATION OF THE BRYN MAWR HOSPITAL

Employer identification number 20-0106546

DESCRIPTION OF ORGANIZATION MISSION: FORM 990, PART I, LINE 1, DESCRIBED IN SECTIONS 501(C)(3) AND 509(A)(1) OF THE INTERNAL REVENUE CODE, IT IS THE PURPOSE OF THE SHARPE-STRUMIA RESEARCH FOUNDATION TO SUPPORT AND CARRY OUT THE PURPOSES OF MAIN LINE HOSPITALS BY ENCOURAGING AND SUPPORTING THE CONDUCT OF MEDICAL RESEARCH BY PRACTICING PHYSICIANS ON THE MEDICAL STAFF OF MAIN LINE HOSPITALS WITH PREFERENCE GIVEN TO PHYSICIANS WHOSE PRIMARY HOSPITAL AFFILIATION IS THE BRYN MAWR CAMPUS AND TO RESEARCH WHICH RELATES TO IDENTIFIED CLINICAL INITIATIVES AT THE BRYN MAWR CAMPUS AND MAIN LINE HOSPITALS. COLLABORATIVE STUDIES WITH OUTSIDE INDIVIDUALS OR INSTITUTIONS (WITH PREFERENCE GIVEN TO OTHER JEFFERSON HEALTH SYSTEM MEMBERS) ARE ENCOURAGED, PROVIDED THAT SUCH STUDIES INCLUDE ACTIVE INVOLVEMENT OF THE PRACTICING PHYSICIAN-INVESTIGATOR AND ARE LIKELY TO LEAD TO CLINICAL TRIALS AT THE BRYN MAWR OR OTHER MAIN LINE HOSPITALS CAMPUS.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

PHYSICIANS WHOSE PRIMARY HOSPITAL AFFILIATION IS THE BRYN MAWR CAMPUS

AND TO RESEARCH WHICH RELATES TO IDENTIFIED CLINICAL INITIATIVES AT THE

BRYN MAWR CAMPUS AND MAIN LINE HOSPITALS.

FORM 990, PART VI, SECTION B, LINE 11: THE FORM 990 IS REVIEWED BY

ACCOUNTANTS FROM THE LANKENAU INSTITUTE FOR MEDICAL RESEARCH AND THEN IS

MADE AVAIABLE TO BOARD FOR THEIR REVIEW, THEN THE FORM 990 IS

PRESENTED TO THE PRESIDENT OF THE FOUNDATION PRIOR TO FILING FOR HIS REVIEW

AND SIGNATURE.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule O (Form 990) 2009

SCHEDULE O

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009
Open to Public Inspection

Name of the organization

THE SHARPE - STRUMIA RESEARCH FOUNDATION OF THE BRYN MAWR HOSPITAL Employer identification number 20-0106546

FORM 990, PART VI, SECTION B, LINE 15A: THE PRESIDENT'S COMPENSATION IS SET
AT THE MAXIMUM NATIONAL INSTITUTE OF HEALTH HOURLY LEVEL FOR A SCIENTIST
DOING RESEARCH, APPROVED BY THE BOARD OF THE SHARPE-STRUMIA RESEARCH
FOUNDATION, AND DOCUMENTED WITH TIME SHEETS.
FORM 990, PART VI, SECTION C, LINE 19: THE FOUNDATION MAKES ITS GOVERNING
DOCUMENTS, CONFLICTS OF INTEREST POLICY, AND FINANCIAL STATEMENTS AVAILABLE
TO THE PUBLIC UPON REQUEST.
FORM 990, PART XI, LINE 2C:
ACCOUNTANTS FROM THE LANKENAU INSTITUTE FOR MEDICAL RESEARCH AND THE
FOUNDATIONS TREASURER OVERSEE AND MONITOR THE STATUS OF THE FOUNDATIONS
AUDIT. THE AUDITED FINANCIAL STATEMENTS ARE PRESENTED TO THE FULL
BOARD FOR THEIR REVIEW AND QUESTIONS.

2009 · Open to Public Inspection Employer identification number OMB No 1545-0047 Direct controlling Direct controlling 20-0106546 entity entity Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.) End-of-year assets status (if section Public charity 501(c)(3)) Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.
 ► Attach to Form 990. Total income Exempt Code section ਉ 501(C)3 Related Organizations and Unrelated Partnerships Part 1 Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33) Legal domicile (state or Legal domicile (state or foreign country) foreign country) PENNSYLVANIA FOUNDATION OF THE BRYN MAWR HOSPITAL STRUMIA RESEARCH Primary activity Primary activity HEALTH AND MEDICAL -GENERAL HOSPITAL THE SHARPE - 23-1352160 Name, address, and EIN Name, address, and EIN of related organization of disregarded entity MAIN LINE HOSPITALS, INC. BRYN MAWR, PA 19010-3851 950 E, HAVERFORD ROAD Name of the organization Department of the Treasury Internal Revenue Service SCHEDULE R (Form 990) Part II

Schedule R (Form 990) 2009

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2009 FOUNDATION OF THE BRYN MAWR HOSPITAL

Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year) Part III

Page 2

20-0106546

General or managing partner? 3 Code V-UBI amount in box 20 of Schedule – K-1 (Form 1065) Ξ ate allocations? Yes No Disproportion-Ξ Share of end-of-year assets <u>6</u> Share of total income $\boldsymbol{\varepsilon}$ Predominant income (related, unrelated, excluded from tax under sections 512-514) **e** Direct controlling entity ত্ত Legal domicile (state or foreign country) Primary activity 9 Name, address, and EIN of related organization <u>a</u>

Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.) Part IV

	/						
(a)	(Q)	(0)	(o)	(e)		(6)	Ē
Name, address, and EIN of related organization	Primary activity	Legal domicile (state or foreign country)	Direct controlling entity	Type of entity (C corp, S corp, or trust)	Sha	Share of end-of-year assets	Percentage ownership

Schedule R (Form 990) 2009

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932162 07-21-10

Page 3.

20-0106546

THE SHARPE - STRUMIA RESEARCH FOUNDATION OF THE BRYN MAWR HOSPITAL Schedule R (Form 990) 2009 Part V Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35, or 36)

┡-	Yes	×	X	×	X	×		×	X	X	×	×	×	×	×	×		×	×	×	×		olved						90) 2009
-		1a	16	10	1d	- 1 e	-	11	19	11	;=	Ŧ	¥	=	13	다		9	10	10	1.		(c) Amount involved						(Form 9
	-						•						•			•	1		•	 		ds	- Am						 Schedule R (Form 990) 2009
																						ansaction threshold	(b) Transaction type (a-r)						Š
	Note. Complete line 1 if any entity is listed in Parts II, III, of IV of this schedule 1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?	a Receipt of (1) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity	b Gift, grant, or capital contribution to other organization(s)	c Gift, grant, or capital contribution from other organization(s)	d Loans or loan guarantees to or for other organization(s)	e Loans or loan guarantees by other organization(s)		f Sale of assets to other organization(s)	g Purchase of assets from other organization(s)	h Exchange of assets	i Lease of facilities, equipment, or other assets to other organization(s)	j Lease of facilities, equipment, or other assets from other organization(s)	k Performance of services or membership or fundraising solicitations for other organization(s)	I Performance of services or membership or fundraising solicitations by other organization(s)	m Sharing of facilities, equipment, mailing lists, or other assets	n Sharing of paid employees		o Reimbursement paid to other organization for expenses	p Reimbursement paid by other organization for expenses	q Other transfer of cash or property to other organization(s)	r Other transfer of cash or property from other organization(s)	2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds	(a) Name of other organization(s)	(1)	(2)	(6)	(4)	(5)	(6) 922163 02-04-10 36

FOUNDATION OF THE BRYN MAWR HOSPITAL

Schedule R (Form 990) 2009

Page 4

20-0106546

Part VI Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 37)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

(c)	(4)	(a)	3	(0)	9	(2)	1
(a)	(n)		2)	(a)		(6)	
Name, address, and EIN of entity	Primary activity	Legal domicile (state or foreign	Are all partners section 501(c)(3) organizations?	Share of end-of- year assets	Dispropor- tionate	Code V-UBI amount in box 20	General or managing nartner?
			Yes No			(Form 1065)	1 .
							-
							-

37

Schedule R (Form 990) 2009

Form **8868** (Rev. April 2009)

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

Department of the Treasury Internal Revenue Service File a separate application for each return.

Form 8868 (Rev. 4-2009)

-	u are filing for an Automatic 3-Month Extension, complete only Part I and check this box	▶ \X .					
	uare filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this complete Part II unless you have already been granted an automatic 3-month extension on a previously file						
Part	Automatic 3-Month Extension of Time. Only submit original (no copies needed).						
,	oration required to file Form 990-T and requesting an automatic 6-month extension - check this box and com-	plete					
Part I o	• • • • • • • • • • • • • • • • • • • •	▶ ∟					
	er corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an acome tax returns.	extension of time					
Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits							
Type o		Employer identification number					
print	THE SHARPE - STRUMIA RESEARCH	22 24 25 4 5					
File by th	FOUNDATION OF THE BRYN MAWR HOSPITAL	20-0106546					
due date filing you	100 LANCASTER AVE						
return Se	8	1					
Check	type of return to be filed (file a separate application for each return):	-					
X Form 990							
FOUNDATION - TREASURER • The books are in the care of ▶ 100 LANCASTER AVENUE, WYNNEWOOD, PA - 19096 Telephone No. ▶ 484-476-2760 FAX No ▶ • If the organization does not have an office or place of business in the United States, check this box • If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ▶ ☐ . If it is for part of the group, check this box ▶ ☐ and attach a list with the names and EINs of all members the extension will cover							
I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until FEBRUARY 15, 2011 , to file the exempt organization return for the organization named above. The extension is for the organization's return for: □ calendar year or □ tax year beginningJUL_1, 2009, and endingJUN_30,2010							
2 l	f this tax year is for less than 12 months, check reason Initial return Final return	Change in accounting period					
	this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any	39 \$					
_	onrefundable credits. See instructions. f this application is for Form 990-PF or 990-T, enter any refundable credits and estimated	3a \$					
	ax payments made Include any prior year overpayment allowed as a credit	3b \$					
c E	Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required,						
	leposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System).	3c \$ N/A					
Cautio	 If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 	8879 EO for payment instructions.					

923831 05-26-09

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Copy

Form 8868 (Rev. 1-2011)					Page 2				
If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box									
Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868									
If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).									
Part II Additional (Not Automatic) 3-Month Ex			pies n	eeded).					
Name of exempt organization Employer identification in									
Type or THE SHARPE - STRUMIA RESEARC]	•							
FOUNDATION OF THE BRYN MAWR	2	0-0106546							
File by the									
due date for 1.00 I.ANCASTER AVE									
Filing your return See City, town or post office, state, and ZIP code. For a foreign address, see instructions									
matructions. WYNNEWOOD , PA 19096									
WINNEWOOD, PA 19096									
					0 1				
Enter the Return code for the return that this application is for (file a separate application for each return)									
Application Application									
Application	Return	Application			Return				
ls For	Code	ls For			Code				
Form 990	01 02								
Form 990-BL		Form 1041-A			08				
Form 990-EZ		Form 4720			09				
Form 990-PF		Form 5227			10				
Form 990-T (sec 401(a) or 408(a) trust)		Form 6069			11				
Form 990-T (trust other than above) 06 Form 8870									
STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.									
• The books are in the care of ▶ WYNNEWOOD, PA - WYNNEWOOD, PA 19096									
Telephone No ▶ <u>484-476-2760</u> FAX No ▶									
• If the organization does not have an office or place of business in the United States, check this box									
• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)									
box > If it is for part of the group, check this box > and attach a list with the names and EINs of all members the extension is for									
4 I request an additional 3-month extension of time until MAY 15, 2011 .									
5 For calendar year, or other tax year beginning JUL 1, 2009, and ending JUN 30, 2010									
6 If the tax year entered in line 5 is for less than 12 months, check reason Initial return									
Change in accounting period									
State in detail why you need the extension									
INFORMATION NEEDED TO COMPLETE AN ACCURATE RETURN NOT YET AVAILABLE.									
				 					
				r ·					
8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, o	or 6069, e	nter the tentative tax, less any							
nonrefundable credits. See instructions			8a	\$	<u>0.</u>				
b If this application is for Form 990-PF, 990-T, 4720, or 6069,	enter any	refundable credits and estimated							
tax payments made Include any prior year overpayment all	lowed as a	credit and any amount paid							
previously with Form 8868	8b	\$	0.						
c Balance due. Subtract line 8b from line 8a Include your pa	yment wil	h this form, if required, by using							
EFTPS (Electronic Federal Tax Payment System) See instru	uctions		8c	\$	0.				
Signa	ature an	d Verification							
Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.									
Signature Debut a Kishney Title DRESTDENT Date 2/7/11									
Signature ► Obbart Q Colynger Title ► PRESIDENT Date ► 2 7/11									